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Form 990-PF

Department of the Treasury
Internal Revenue Service

EXTENDED THROUGH 11/16/15

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014 or tax year beginning

, and ending

Name of foundation

CRAIG H. NEILSEN FOUNDATION

Number and street (or P.O. box number if mail is not delivered to street address)

16830 VENTURA BLVD STE 352

Room/suite

City or town, state or province, country, and ZIP or foreign postal code

ENCINO, CA 91436

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name change

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at end of year

J Accounting method:

☐ Cash☒ Accrual

(from Part II, col. (c), line 16)

Other (specify)

\$ 486,331,678. (Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		466.	466.		STATEMENT 1
4 Dividends and interest from securities		7,996,309.	7,996,309.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		18,117,765.			
b Gross sales price for all assets on line 6a		170,242,486.			
7 Capital gain net income (from Part IV, line 2)			18,117,765.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales price for all assets on line 6a					
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income		89,952.	-2,019.		STATEMENT 3
12 Total Add lines 1 through 11		26,204,492.	26,112,521.		
13 Compensation of officers, directors, trustees, etc.		370,000.	115,000.		255,000.
14 Other employee salaries and wages		1,275,168.	269,698.		929,090.
15 Pension plans, employee benefits		293,803.	62,139.		214,066.
16a Legal fees STMT 4		33,345.	11,271.		21,407.
b Accounting fees STMT 5		67,460.	26,984.		32,460.
c Other professional fees STMT 6		669,456.	635,538.		32,735.
17 Interest		2,410.	2,410.		0.
18 Taxes STMT 7		528,145.	137,214.		931.
19 Depreciation and depletion		48,105.	1,255.		
20 Occupancy		119,492.	17,924.		95,186.
21 Travel, conferences, and meetings		262,320.	54,770.		184,430.
22 Printing and publications		9,393.	0.		9,345.
23 Other expenses STMT 8		476,515.	44,105.		417,973.
24 Total operating and administrative expenses. Add lines 13 through 23		4,155,612.	1,378,308.		2,192,623.
25 Contributions, gifts, grants paid		26,452,685.			20,733,787.
26 Total expenses and disbursements. Add lines 24 and 25		30,608,297.	1,378,308.		22,926,410.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		-4,403,805.			
b Net investment income (if negative, enter -0-)			24,734,213.		
c Adjusted net income (if negative, enter -0-)				N/A	

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LHA For Paperwork Reduction Act Notice, see instructions.

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		6,745,242.	9,631,124.	9,631,124.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges		73,046.	84,413.	84,413.
	10a	Investments - U.S. and state government obligations STMT 11		49,603,650.	48,507,286.	48,507,286.
	b	Investments - corporate stock STMT 12		68,436,192.	54,457,098.	54,457,098.
	c	Investments - corporate bonds STMT 13		60,101,436.	42,197,587.	42,197,587.
Liabilities	11	Investments - land, buildings, and equipment basis ▶				
		Less: accumulated depreciation ▶				
	12	Investments - mortgage loans				
	13	Investments - other STMT 14		306,425,195.	331,326,677.	331,326,677.
	14	Land, buildings, and equipment basis ▶ 216,599.				
		Less: accumulated depreciation STMT 15 ▶ 89,106.		138,700.	127,493.	127,493.
	15	Other assets (describe ▶)				
	16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		491,523,461.	486,331,678.	486,331,678.
	17	Accounts payable and accrued expenses		174,848.	342,183.	
	18	Grants payable		11,892,139.	17,616,147.	
Net Assets or Fund Balances	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶ STATEMENT 16)		811,540.	793,000.	
	23	Total liabilities (add lines 17 through 22)		12,878,527.	18,751,330.	
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input checked="" type="checkbox"/>				
	24	Unrestricted		478,644,934.	467,580,348.	
	25	Temporarily restricted				
	26	Permanently restricted				
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input type="checkbox"/>				
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances		478,644,934.	467,580,348.	
	31	Total liabilities and net assets/fund balances		491,523,461.	486,331,678.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	478,644,934.
2	Enter amount from Part I, line 27a	2	-4,403,805.
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 9	3	83,115.
4	Add lines 1, 2, and 3	4	474,324,244.
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 10	5	6,743,896.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	467,580,348.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENT			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 170,242,486.		152,124,721.	18,117,765.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			18,117,765.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	18,117,765.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	19,106,582.	463,465,856.	.041225
2012	8,620,899.	432,440,796.	.019935
2011	7,740,099.	310,331,164.	.024941
2010	7,706,698.	20,533,233.	.375328
2009	7,586,287.	15,852,546.	.478553

2 Total of line 1, column (d)	2	.939982
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.187996
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	486,962,024.
5 Multiply line 4 by line 3	5	91,546,913.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	247,342.
7 Add lines 5 and 6	7	91,794,255.
8 Enter qualifying distributions from Part XII, line 4	8	22,957,842.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	494,684.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		2	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		3	494,684.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
3 Add lines 1 and 2		5	494,684.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments:			
a 2014 estimated tax payments and 2013 overpayment credited to 2014	6a	402,323.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	160,000.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	562,323.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	67,639.	
11 Enter the amount of line 10 to be: Credited to 2015 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.CHNFOUNDATION.ORG</u>	13	X	
14	The books are in care of ► <u>THE FOUNDATION</u> Telephone no. ► <u>818-925-1245</u> Located at ► <u>16830 VENTURA BLVD STE 352, ENCINO, CA</u> ZIP+4 ► <u>91436</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ►	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years: _____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

6b

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 17		370,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NAOMI KLEITMAN - 16830 VENTURA BLVD STE 352, ENCINO, CA 91436-1864	VP SCIENTIFIC	RESEARCH		
	40.00	214,361.	24,188.	0.
SAMILA BAHSOON - 16830 VENTURA BLVD STE 352, ENCINO, CA 91436-1864	VP OF FINANCE			
	40.00	213,736.	16,080.	0.
PATRICIA W OBA - 16830 VENTURA BLVD STE 352, ENCINO, CA 91436-1864	PROGRAM OFFICER			
	40.00	137,628.	31,427.	0.
JOY GUIHAMA - 16830 VENTURA BLVD STE 352, ENCINO, CA 91436-1864	PROGRAM OFFICER			
	40.00	140,787.	19,526.	0.
LINDA JONES NORSE - 16830 VENTURA BLVD STE 352, ENCINO, CA 91436-1864	PROGRAM OFFICER			
	40.00	137,023.	9,657.	0.
Total number of other employees paid over \$50,000				2

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
BESSEMER TRUST - 100 WOODBRIDGE CENTER DRIVE, WOODBRIDGE, NJ 07095	INVESTMENT MANAGEMENT	369,427.
CRESCENT BAY ADVISORS INC - 2101 E COAST HWY STE 120, CORONA DEL MAR, CA 92625	INVESTMENT CONSULTING	97,308.
MARION MURRAY 1054 CROTON ROAD, WAYNE, PA 19087	CONSULTING SERVICES/SCIENTIFIC	66,000.

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	N/A	
2		
3		
4		

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1	N/A	
2		
3	All other program-related investments. See instructions.	
Total. Add lines 1 through 3		0.

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Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	494,377,689.
b	Average of monthly cash balances	1b	
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	494,377,689.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	494,377,689.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	7,415,665.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	486,962,024.
6	Minimum investment return. Enter 5% of line 5	6	24,348,101.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	24,348,101.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	494,684.
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	494,684.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	23,853,417.
4	Recoveries of amounts treated as qualifying distributions	4	91,971.
5	Add lines 3 and 4	5	23,945,388.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	23,945,388.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	22,926,410.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	31,432.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	22,957,842.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	22,957,842.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2014)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				23,945,388.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2014:				
a From 2009				
b From 2010	1,978,303.			
c From 2011				
d From 2012				
e From 2013				
f Total of lines 3a through e	1,978,303.			
4 Qualifying distributions for 2014 from Part XII, line 4: ► \$ 22,957,842.				
a Applied to 2013, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2014 distributable amount				22,957,842.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))	987,546.			987,546.
6 Enter the net total of each column as indicated below:				
a Corpus: Add lines 3f, 4c, and 4e. Subtract line 5	990,757.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	990,757.			
10 Analysis of line 9:				
a Excess from 2010	990,757.			
b Excess from 2011				
c Excess from 2012				
d Excess from 2013				
e Excess from 2014				

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE SCHEDULE A ATTACHED ADDL RECORDS AT: 16830 VENTURA BLVD STE 352 ENCINO, CA 91436			SEE SCHEDULE A ATTACHED	20,733,787.
Total			▶ 3a	20,733,787.
b Approved for future payment SEE SCHEDULE B ATTACHED ADDL RECORDS AT: 16830 VENTURA BLVD STE 352 ENCINO, CA 91436			SEE SCHEDULE B ATTACHED	18,270,833.
Total			▶ 3b	18,270,833.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	BESSEMER TR-8H3083-SCHEDULE ATTACHED	P		
b	BESSEMER TR-8M3417-SCHEDULE ATTACHED	P		
c	BESSEMER TR-8M3417-SCHEDULE ATTACHED	P		
d	BESSEMER TR-8M4415-SCHEDULE ATTACHED	P		
e	BESSEMER TR-8M4415-SCHEDULE ATTACHED	P		
f	BESSEMER TR-8G8400-SCHEDULE ATTACHED	P		
g	BESSEMER TR-8G8400-SCHEDULE ATTACHED	P		
h	OW PRIVATE EQUITY FUND XI LLC	P		
i	OW PRIVATE EQUITY FUND XI LLC	P		
j	OW PRIVATE EQUITY FUND XII LLC	P		
k	368.702 SHS FIFTH AVENUE VALUE CREATION OFFSHORE	P	06/03/13	12/31/14
l	4253.812 SHS FIFTH AVENUE SPECIAL SITUATIONS OFFS	P	10/01/13	12/31/14
m	CAPITAL GAINS DIVIDENDS			
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	7,498,634.	7,498,850.	-216.
b	99,965.	99,902.	63.
c	674,789.	673,931.	858.
d	5,810,447.	5,813,353.	-2,906.
e	12,945,603.	13,126,311.	-180,708.
f	16,800,427.	17,450,256.	-649,829.
g	103,667,958.	96,732,182.	6,935,776.
h	621.		621.
i	10,917.		10,917.
j	318.		318.
k	568,644.	500,000.	68,644.
l	11,017,917.	10,229,936.	787,981.
m	11,146,246.		11,146,246.
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			-216.
b			63.
c			858.
d			-2,906.
e			-180,708.
f			-649,829.
g			6,935,776.
h			621.
i			10,917.
j			318.
k			68,644.
l			787,981.
m			11,146,246.
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	18,117,765.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
BESSEMER TR - PER 1099 - 8H3083	407.	407.	
BESSEMER TR - PER 1099 - 8M3417	32.	32.	
BESSEMER TR - PER 1099 - 8M4415	27.	27.	
TOTAL TO PART I, LINE 3	466.	466.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
BESSEMER TR - LESS: PRIOR YEAR ACCRUED INTEREST	-854,892.	0.	-854,892.	-854,892.	
BESSEMER TR - PER 1099 - 8G8400	17,372,433.	11,146,246.	6,226,187.	6,226,187.	
BESSEMER TR - PER 1099 - 8H3083	8,914.	0.	8,914.	8,914.	
BESSEMER TR - PER 1099 - 8M3417	2,336,496.	0.	2,336,496.	2,336,496.	
BESSEMER TR - PER 1099 - 8M3417 - ACCRUED INTEREST	-516.	0.	-516.	-516.	
BESSEMER TR - PER 1099 - 8M3417 - BOND PREMIUM	-613,097.	0.	-613,097.	-613,097.	
BESSEMER TR - PER 1099 - 8M3417 - MARKET DISCOUNT	1,828.	0.	1,828.	1,828.	
BESSEMER TR - PER 1099 - 8M4415	202,595.	0.	202,595.	202,595.	
BESSEMER TR - PER 1099 - 8M4415 - ACCRUED INTEREST	-2,813.	0.	-2,813.	-2,813.	
BESSEMER TR - PER 1099 - 8M4415 - BOND PREMIUM	-46,763.	0.	-46,763.	-46,763.	
BESSEMER TR - PER 1099 - 8M4415 - MARKET DISCOUNT	2,491.	0.	2,491.	2,491.	

BESSEMER TR -

PLUS: CURRENT YEAR

ACCRUED INTEREST	735,301.	0.	735,301.	735,301.
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OW PRIVATE EQUITY				
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FUND XI LLC	449.	0.	449.	449.
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OW PRIVATE EQUITY				
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FUND XII LLC	129.	0.	129.	129.
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TO PART I, LINE 4	19,142,555.	11,146,246.	7,996,309.	7,996,309.
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FORM 990-PF

OTHER INCOME

STATEMENT

3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OLD WESTBURY PRIVATE EQUITY FUND XI LLC	399.	399.	
OLD WESTBURY PRIVATE EQUITY FUND XI LLC	123.	123.	
RETURNED P/Y GRANT FUNDS	91,971.	0.	
OLD WESTBURY PRIVATE EQUITY FUND XI LLC	18.	18.	
OLD WESTBURY PRIVATE EQUITY FUND XII LLC	-2,559.	-2,559.	
TOTAL TO FORM 990-PF, PART I, LINE 11	89,952.	-2,019.	

FORM 990-PF

LEGAL FEES

STATEMENT

4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL	33,345.	11,271.		21,407.
TO FM 990-PF, PG 1, LN 16A	33,345.	11,271.		21,407.

FORM 990-PF	ACCOUNTING FEES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	67,460.	26,984.		32,460.
TO FORM 990-PF, PG 1, LN 16B	67,460.	26,984.		32,460.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL ADMINISTRATION	19,745.	4,176.		14,386.
CONSULTING	216,776.	198,427.		18,349.
INVESTMENT MANAGEMENT FEES	369,427.	369,427.		0.
OW PRIVATE EQUITY FUND XI LLC	15,321.	15,321.		0.
OW PRIVATE EQUITY FUND XII LLC	48,187.	48,187.		0.
TO FORM 990-PF, PG 1, LN 16C	669,456.	635,538.		32,735.

FORM 990-PF	TAXES			STATEMENT 7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAXES - FOREIGN WITHHELD FROM DIVIDENDS	137,055.	137,055.		0.
TAXES - CALIFORNIA FILING FEES	235.	0.		235.
TAXES - FEDERAL EXCISE TAX ON NET INVESTMENT INCOME	390,000.	0.		0.
TAXES - BUSINESS PROPERTY TAX	105.	0.		105.
TAXES - DEPARTMENT OF LABOR	750.	159.		591.
TO FORM 990-PF, PG 1, LN 18	528,145.	137,214.		931.

FORM 990-PF	OTHER EXPENSES			STATEMENT	8
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
COMMUNICATION/TELEPHONE	54,072.	13,886.		35,629.	
INSURANCE	55,094.	27,547.		25,444.	
GRANT REVIEW FEES	291,428.	0.		289,978.	
MEMBERSHIPS AND SUBSCRIPTIONS	2,432.	0.		1,859.	
OFFICE SUPPLIES AND EXPENSE	17,814.	2,672.		18,499.	
OTHER PROGRAM ADMINISTRATION	55,675.	0.		46,564.	
TO FORM 990-PF, PG 1, LN 23	476,515.	44,105.		417,973.	

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES			STATEMENT	9
DESCRIPTION	AMOUNT				
K-1 - OLD WESTBURY PRIVATE EQUITY XI LLC - K-1 LOSS NOT ON BOOKS	52,041.				
K-1 - OLD WESTBURY PRIVATE EQUITY XII LLC - K-1 LOSS NOT ON BOOKS	3,497.				
2014 K-1 DISTRIBUTIONS INCOME ON BOOKS NOT ON TAX	27,577.				
TOTAL TO FORM 990-PF, PART III, LINE 3	83,115.				

FORM 990-PF -	OTHER DECREASES IN NET ASSETS OR FUND BALANCES			STATEMENT	10
DESCRIPTION	AMOUNT				
CURRENT YEAR'S NET UNREALIZED LOSS ON INVESTMENTS	6,524,355.				
BOND PREMIUM AMORTIZATION - DIFFERENCE IN BOOK VS TAX	196,058.				
HEDGE FUND SALES - DIFFERENCE IN BOOK VS TAX	23,483.				
TOTAL TO FORM 990-PF, PART III, LINE 5	6,743,896.				

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT	11
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DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
U.S. GOVERNMENT OBLIGATIONS	X		45,797,291.	45,797,291.
TAXABLE MUNICIPAL BONDS		X	2,709,995.	2,709,995.
TOTAL U.S. GOVERNMENT OBLIGATIONS			45,797,291.	45,797,291.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS			2,709,995.	2,709,995.
TOTAL TO FORM 990-PF, PART II, LINE 10A			48,507,286.	48,507,286.

FORM 990-PF	CORPORATE STOCK	STATEMENT	12
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK	54,457,098.	54,457,098.
TOTAL TO FORM 990-PF, PART II, LINE 10B	54,457,098.	54,457,098.

FORM 990-PF	CORPORATE BONDS	STATEMENT	13
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS	34,423,766.	34,423,766.
INTERNATIONAL BONDS	7,773,821.	7,773,821.
TOTAL TO FORM 990-PF, PART II, LINE 10C	42,197,587.	42,197,587.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	14
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
ACCRUED INVESTMENT INCOME	FMV	735,301.	735,301.
MUTUAL FUNDS	FMV	318,387,284.	318,387,284.
ALTERNATIVE INVESTMENTS - HEDGE FUNDS	FMV	641,016.	641,016.
REDEMPTION RECEIVABLE FROM PRIVATE INV COMPANY	FMV	11,563,076.	11,563,076.
		331,326,677.	331,326,677.

TOTAL TO FORM 990-PF, PART II, LINE 13

FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 15

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
LEASEHOLD IMPROVEMENTS	8,127.	1,548.	6,579.
TELECOMMUNICATION EQUIPMENT	4,373.	1,312.	3,061.
COMPUTER EQUIPMENT	63,457.	21,843.	41,614.
FURNITURE AND FIXTURES	103,744.	22,232.	81,512.
LEASEHOLD IMPROVEMENTS	14,758.	237.	14,521.
FURNITURE AND FIXTURES	653.	47.	606.
COMPUTER EQUIPMENT	21,487.	2,149.	19,338.
TOTAL TO FM 990-PF, PART II, LN 14	216,599.	49,368.	167,231.

FORM 990-PF OTHER LIABILITIES STATEMENT 16

DESCRIPTION	BOY AMOUNT	EOY AMOUNT
ACCRUED EXCISE TAX	18,540.	116,000.
DEFERRED TAX LIABILITY	793,000.	677,000.
TOTAL TO FORM 990-PF, PART II, LINE 22	811,540.	793,000.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 17

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
ROBERT D BROWN JR 16830 VENTURA BLVD STE 352 ENCINO, CA 91436-1864	DIRECTOR 1.75	35,000.	0.	0.
RAY H NEILSEN 16830 VENTURA BLVD STE 352 ENCINO, CA 91436-1864	TRUSTEE 14.00	100,000.	0.	0.
GORDON R KANOFISKY 16830 VENTURA BLVD STE 352 ENCINO, CA 91436-1864	TRUSTEE 20.00	130,000.	0.	0.
LORNE M MENDELL 16830 VENTURA BLVD STE 352 ENCINO, CA 91436-1864	DIRECTOR 1.75	35,000.	0.	0.
DANIEL LAMMERTSE 16830 VENTURA BLVD STE 352 ENCINO, CA 91436-1864	DIRECTOR 1.75	35,000.	0.	0.
DAVID W PERSHING 16830 VENTURA BLVD STE 352 ENCINO, CA 91436-1864	DIRECTOR 1.75	35,000.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		370,000.	0.	0.

Asset No	Description	Date Acquired	Method	Life	Line No	Unadjusted Cost Or Basis	Bus % Excl	Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
4	FURNITURE & FIXTURES	022813SL		7.00	17	103,744.			103,744.	16,735.		5,497.
6	FURNITURE AND FIXTURES	120914SL		7.00	19C	653.			653.			47.
	* 990-PF PG 1 TOTAL											
	FURNITURE & FIXTURES					104,397.		0.	104,397.	16,735.	0.	5,544.
	MACHINERY & EQUIPMENT											
3	COMPUTER EQUIPMENT	033113SL		5.00	17	63,457.			63,457.	21,843.		0.
7	COMPUTER EQUIPMENT	063014SL		5.00	19B	21,487.			21,487.			2,149.
	* 990-PF PG 1 TOTAL											
	MACHINERY & EQUIPMENT					84,944.		0.	84,944.	21,843.	0.	2,149.
	LEASEHOLD IMPROVEMENTS											
	OTHER											
1	LEASEHOLD IMPROVEMENTS	033113SL		39.00	17	8,127.			8,127.	1,548.		0.
5	LEASEHOLD IMPROVEMENTS	053014SL		39.00	19I	14,758.			14,758.			237.
	* 990-PF PG 1 TOTAL											
	OTHER					22,885.		0.	22,885.	1,548.	0.	237.
	* 990-PF PG 1 TOTAL											
	- LEASEHOLD IMPROVEMENTS					22,885.		0.	22,885.	1,548.	0.	237.
	TELECOMMUNICATION EQUIPMENT											
	OTHER											
2	TELECOMMUNICATION EQUIPMENT	013113SL		5.00	17	4,373.			4,373.	875.		437.
	* 990-PF PG 1 TOTAL											
	OTHER					4,373.		0.	4,373.	875.	0.	437.

2014 DEPRECIATION AND AMORTIZATION REPORT

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Asset No	Description	Date Acquired	Method	Life	Line No	Unadjusted Cost Or Basis	Bus % Excl	Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
	* 990-PF PG 1 TOTAL					4,373.		0.	4,373.	875.	0.	437.
	- TELECOMMUNICATIO											
	* GRAND TOTAL					216,599.		0.	216,599.	41,001.	0.	8,367.
	990-PF PG 1 DEPR											

Schedule A

Grants and Contributions Paid During the Year

Recipient Name	Recipient Address	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose	Amount
Academy of Spinal Cord Injury Professionals	206 South Sixth Street Springfield, IL 62701	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	25,000
Alegent Health-Immanuel Medical Center	10101 Maple Street Omaha, NE 68134	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	82,735
American Spinal Injury Association	2020 Peachtree Road NW Atlanta, GA 30309	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	185,000
Arkansas Spinal Cord Foundation, Inc	1501 N University Ste 470 Little Rock, AR 72207-5233	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	100,000
Association of Academic Physiatrists	10461 Mill Run Circle, Ste 730 Owing Mills, Md 21117	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	46,000
Board of Trustees of the Leland Stanford Junior University	3172 Porter Drive Palo Alto, CA 94304	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	134,988
Board of Trustees for The University of Alabama	Box 870104 Tuscaloosa, AL 35487-0104	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	183,000
Board of Trustees, University Of Illinois	South Research Park, MC- 685 1901 South First Street, Suite A Champaign, IL 61820	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	142,900
Bronx Veterans Medical Research Foundation	130 West Kingsbridge Road Bronx, NY 10468	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	481,669

Capital Cagers Wheelchair Sports Association	3105 Alder Way West Sacramento, CA 95691	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	17,750
Casa Colina Hospital for Rehabilitative Medicine	255 East Bonita Ave Pomona, CA 91769	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	124,939
Case Western Reserve University	10900 Euclid Avenue Cleveland, OH 44106-4919	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	199,998
Challenged Athletes, Inc	9591 Waples Street San Diego, CA 92121	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	125,000
Chicago Association for Research & Education	Bld One, Room C337 5000 South 5th Avenue Hines, IL 60141	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	74,421
Children's Hospital Corporation	300 Longwood Avenue Boston, MA 2115	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	90,000
Children's Hospital Medical Center	3333 Burnet Avenue Cincinnati, OH 45229	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	150,000
Christopher & Dana Reeve Foundation	636 Morris Turnpike, #A Short Hills, NV 07078	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	900,000
City Of Hope	1500 East Duarte Road Duarte, CA 91010	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	100,000
Cleveland VA Medical Research & Education Foundation	10701 East Blvd Cleveland, OH 44106	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	149,820
Cornell University	373 Pine Tree Road Ithaca, NY 14850	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	150,000
Craig Hospital Foundation	3425 South Clarkson Street Englewood, CO 80113	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	155,240

Cystic Fibrosis Foundation	6931 Arlington Road, Suite 200 Bethesda, MD 20814	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	100,000
Disabled Sports USA	451 Hungerford Drive Suite 100 Rockville, MD 20850	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	125,000
Drexel University	3201 Arch Street, Suite 100 Philadelphia, PA 19104-2875	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	420,000
East Carolina University	2200 Charles Boulevard, Rm 2906 Greenville, NC 27858	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	150,000
Emory University	1599 Clifton Road NE, 4th Floor Mailstop. 1599-001-18A Atlanta, GA 30322	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	475,000
Foundation for Mississippi History	P O Box 571 Jackson, MS 39205-0571	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	650,000
Foundation for Rehabilitation Psychology	200 1st St SW Rochester, MN 55905	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	10,000
Governing Council Of The University Of Toronto	12 Queen's Park Crescent West McMurich Building, 3rd Floor Toronto, Ontario, Canada M5S 1S8	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	149,999
Granite State Independent Living	21 Chenell Drive Concord, NH 3301	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	125,000
Hinds Community College Foundation	P O Box 1100 Raymond, MS 39154-1100	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	249,600
Icahn School of Medicine at Mount Sinai	One Gustave L Levy Place Box 1075 New York, NY 10029	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	100,000
Indiana University	980 Indiana Avenue, Room 2232 Indianapolis, IN 46202-2915	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	200,000

International Symposium on Neural Regeneration	695 Biomedical Research Tower 460 West 12Th Avenue Columbus, OH 43210	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	15,000
Johns Hopkins University	733 N Broadway, Suite 117 Baltimore, MD 21205	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	209,700
Keep Memory Alive	888 W Bonneville Ave Las Vegas, NV 89106	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	25,000
Kessler Foundation, Inc	300 Executive Drive Suite 70 West Orange, NJ 7052	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	502,244
Lawson Research Institute	750 Base Line Road, Suite 300 London, Ontario, Canada N6C 2R5	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	149,945
Los Amigos Research & Education Institute	7601 E Imperial Highway, Building 900 A Downey, CA 90242	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	120,000
Magee Rehabilitation Hospital	1513 Race Street Philadelphia, PA 19102	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	150,000
Mayo Clinic	200 First Street Sw Rochester, Mn -55905	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	1,500,000
Memorial Hermann Foundation	929 Gessner Suite 2650 Houston, TX 77024	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	75,000
Mississippi Methodist Hospital Rehabilitation Center, Inc	1350 E Woodrow Wilson Drive Jackson, MS 39216	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	101,441
National Council on Independent Living	2013 H Street NW 6th Floor Washington, DC 20006	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	125,000
National Neurotrauma Symposiums, Inc	1095 NW 14th Terrace Miami, FL 33136	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	15,000

National Rehabilitation Hospital, Inc.	102 Irving St., NW Washington, DC 20010	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	121,000
National Wheelchair Basketball Association	1130 Elkton Drive, Suite C Colorado Springs, CO 80907	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	125,000
Neuro Assistance Foundation	2320 Bridgewood Drive Keller, TX 76262	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	95,000
Northwestern University	750N Lake Shore Drive, Rubloff 7th Floor Chicago, IL 60611-4579	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	60,000
Ohio State University	1960 Kenny Road Columbus, OH 43210	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	515,693
Paralyzed Veterans of America	801 18th Street NW Washington, DC 20006	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	40,000
Pennsylvania State University	Office of Research Affairs, H138 500 University Drive Hershey, PA 17033	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	140,910
Portland Community College Foundation	12000 SW 49th Avenue Portland, OR 97219	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	35,800
President and Fellows of Harvard College	6404 North 70th Plaza Omaha, NE 68104	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	75,000
Quality Living, Inc	P O Box 3500 Downey, CA 90242	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	87,500
Rancho Research Institute	345 East Superior Street O- 814 Chicago, IL 60611	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	125,000
Rebuilding All Goals Efficiently, Inc.	2901 El Camino Avenue, Suite 102 Las Vegas, NV 89102	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	9,687

Regents of The University of California, Irvine	5171 California Avenue Suite 150 Irvine, CA 92697-7600	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	349,878
Regents Of The University of California, San Diego	9500 Gilman Drive, Dept 0934 La Jolla, CA 92093-0934	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	469,648
Regents of The University Of California, San Francisco	3333 California Street, Suite 315 San Francisco, CA 94118	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	274,964
Rehabilitation Institute of Chicago	345 East Superior Street Chicago, IL 60611	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	303,008
Rehabilitation Institute of Kansas City	3011 Baltimore Kansas City, MO 64108	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	89,020
Research Foundation of the City University of New York	230W 41st Street, 7th Floor New York, NY 10036	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	120,000
Research Foundation of State University of New York	W5510 Stony Brook, NY 11794-3362	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	547,184
Roper Saint Francis Foundation	125 Doughty Street, Suite 790 Charleston, SC 29403	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	85,000
Saint Alphonsus Regional Medical Center	1055 North Curtis Road Boise, ID 83706	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	125,000
Schwab Rehab Hospital andCare Network	California Ave at 15th St , F125 Chicago, IL 60608	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	102,332
Shepherd Center Foundation, Inc.	2020 Peachtree Rd NW Atlanta, GA 30309	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	65,420
Shriners Hospitals for Children	2211 North Oak Park Ave Chicago, IL 60707	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	149,978

Simon Fraser University	8888 University Drive Burnaby, British Columbia, Canada V5A 1S6	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	52,322
Saint Louis VA Medical Center	915 North Grand Blvd St Louis, MO 63106	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	18,759
Saint Luke'S Magic Valley Health Foundation, Inc	775 Pole Line Road West Twin Falls, ID 83301	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	106,008
Texas A&M University	400 Harvey Mitchell Parkway S. Suite 300 College Station, TX 77845	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	181,760
The College of Idaho, Inc	2112 Cleveland Blvd Caldwell, ID 83605-4432	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	200,000
The Feinstein Institute for Medical Research	350 Community Dr Manhasset, NY 11030	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	120,000
The General Hospital Corporation	75 Francis Street Boston, MA 02115	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	150,000
The Medical College Of Wisconsin, Inc	8701 Watertown Plank Rd P O Box 26509 Milwaukee, WI 53226-0509	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	150,000
The Metrohealth System	2500 MetroHealth Drive Cleveland, OH 44109	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	280,689
The Regents Of The University Of Michigan	3003 S State Street Ann Arbor, MI 48109-1274	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	719,522
The State University Of Iowa	2 Gilmore Hall Iowa City, IA 52242	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	10,000
The University Of Alberta	222 Campus Tower 8625-112 Street Edmonton, Alberta	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	107,591

The University Of Texas At Arlington	701 South Nedderman Drive, Suite 421 Arlington, TX 76019-0198	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	116,300
Thomas Jefferson University	1 Olympic Plaza Colorado Springs, CO 80909	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	438,844
Unite 2 Fight Paralysis	4000 Ridgeway Dr Birmingham, AL 35209	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	10,000
United Spinal Association, Inc	1111 N Cherry Ave Tucson, AZ 85711	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	109,720
United States Olympic and Paralympic Foundation	1 Olympic Plaza Colorado Springs, CO 80909	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	125,000
United States Quad Rugby Association	4000 Ridgeway Drive Birmingham, AL 35209	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	65,000
University Health Network	550 University Ave. Toronto, ON M5G2A2	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	52,652
University Of Arizona Foundation	1111 N Cherry Avenue Tucson, AZ 85721-0109	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	146,000
University Of British Columbia	#102-6190 Agronomy Road, Vancouver, B C, Canada V6t1Z3	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	214,170
University Of Florida	219 Grinter Hall Gainesville, FL 32611	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	199,428
University of Kentucky Research Foundation	500 South Limestone 109 Kinkead Hall Lexington, KY 40526-0001	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	201,434
University of Louisville Foundation, Inc	2301 South Third Street Louisville, KY 40292	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	10,000

University of Louisville Research Foundation	Med Centerone, 501 E Broadway, Suite 200 Louisville, KY 40202	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	120,000
University of Manitoba	540 Machray Hall, 186 Dysart Road Winnipeg, Manitoba, Canada R3T 2N2	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	150,000
University of Miami	1320 S Dixie Highway, Gables one Tower, Coral Gables, Florida, 33146	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	315,000
University of Pittsburgh	University Club 123 University Place Pittsburgh, PA 15213	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	616,988
University of Pittsburgh Physicians	Forbes Tower, Suite 8084, 3600 Forbes Ave Pittsburg, PA 15123	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	82,128
University of Texas Health Science Center	Post Office Box 20036 Houston, TX 77225-0036	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	139,260
University of Utah	75 S 2000 E Rm 111 Salt Lake City, UT 84112	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	269,917
University of Washington	4333 Brooklyn Ave NE Box 359472 Seattle, WA 98195	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	604,728
University of Wisconsin	21 N Park Street, Suite 6401 Madison, WI 53715	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	60,000
USA Hockey Foundation	1775 Bob Johnson Drive Colorado Springs, CO 80906	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	99,000
USTA Foundation Incorporated	70 West Red Oak Lane White Plains, NY 10604	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	125,000
Vanderbilt University	1400 18th Avenue South Nashville, TN 37212	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	74,999

Vermont Studio Center, Inc	80 Pearl Street Johnson, VT 5656	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	85,000
VMC Foundation	2400 Moorpark Avenue, Suite 207 San Jose, CA 95128	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	129,115
Washington State University	Room 423 Neill Hall Pullman, WA 99164-3140	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	143,992
Washington University	660 S Euclid Street St Louis, MO 63110	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	175,000
Wayne State University	540 E Canfield, 8374 Scott Hall Detroit, MI 48201	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	10,000
Wheelchair and Ambulatory Sports USA, Inc.	3317 South Higley Road Suite#114-349 Gilbert, AZ 85297	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	125,000
Winifred Masterson Burke Medical Research Institute	785 Mamaroneck Avenue White Plains, NY 10605	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	150,000
Old Westbury Private Equity Fund XI LLC	C/O Bessemer Trust Company N A 630 Fifth Ave 39th Floor, New York, NY 10111	NA	Public Entity	Old Westbury Private Equity Fund XI LLC-miscellaneous K1	9
Old Westbury Private Equity Fund XII LLC	C/O Bessemer Trust Company N A 630 Fifth Ave 39th Floor, New York, NY 10111	NA	Public Entity	Old Westbury Private Equity Fund XII LLC-miscellaneous K1	42

Total Grants and Contributions Paid During the Year

20,733,787

06-1695275

Recipient Name	Recipient Address	Individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose	Amount
AMERICAN SPINAL INJURY ASSOCIATION	2020 Peachtree Road NW Atlanta GA 30309	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	100,000
ARKANSAS SPINAL CORD FOUNDATION INC	1501 N University, Suite 470 Little Rock, AR 72207	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	200,000
BRONX VETERANS MEDICAL RESEARCH FOUNDATION	FOUNDATION, INC 130 West Kingsbridge Road Bronx, NY 10468	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	878,598
CARNEGIE MELLON UNIVERSITY	5000 Forbes Ave., WQED Bldg Pittsburgh, PA 15213	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	144,749
CASE WESTERN RESERVE UNIVERSITY	10900 Euclid Avenue, Adelbert Hall 329 Cleveland, OH 44106	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	400,000
CHICAGO ASSOCIATION FOR RESEARCH & EDUCATION	Building One, Room C 347, 5000 S 5th Ave Hines, IL 60141	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	70,700
CHILDRENS HOSPITAL CORPORATION	300 Longwood Ave Boston MA 02115	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	300,000
CHRISTOPHER & DANA REEVE FOUNDATION	C/O Peter Wilderotter 636 Morris Turnpike, #A Short Hills, NJ 07078	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	50,000
CLEVELAND VA MEDICAL RESEARCH & EDUCATION FOUNDATION	10701 EAST BLVD CLEVELAND, OH 44106	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	149,875
CORNELL UNIVERSITY	Office of Sponsored Programs, 373 Pine Tree Road Ithaca, NY 14850	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	150,000
CRAIG HOSPITAL FOUNDATION	3425 SOUTH CLARKSON STREET ENGLEWOOD, CO 80113	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	158,836
CYSTIC FIBROSIS FOUNDATION	6931 ARLINGTON ROAD, SUITE 200 BETHESDA, MD 20814	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	300,000
DREXEL UNIVERSITY	3201 ARCH STREET, STE 100 PHILADELPHIA, PA 19104-2875	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	761,444
EAST CAROLINA UNIVERSITY	SPONSORED PROGRAMS 2200 S CHARLES BLVD GREENVILLE CENTRE STE 2900 GREENVILLE, NC 27858-4353	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	150,000
EMORY UNIVERSITY	1599 Clifton Road, NE, 4th Floor Mailstop 1599-001-18A Atlanta, GA 30322	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	475,000
FOUNDATION FOR MISSISSIPPI HISTORY	P O Box 571 Jackson, MS 39205-0571	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	650,000
GOVERNING COUNCIL OF THE UNIVERSITY OF TORONTO	12 Queen's Park Cres West 3rd Floor, McMurich Building Toronto, ON M5S1S8	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	149,740
HINDS COMMUNITY COLLEGE FOUNDATION	608 Hinds Blvd Raymond, MS 39154	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	197,800
INDIANA UNIVERSITY	509 E Third St Bloomington, IN 47401-9943	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	400,000
JOHNS HOPKINS UNIVERSITY	733 N Broadway, Suite 117 Baltimore, MD 21205	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	200,000
KESSLER FOUNDATION, INC	300 Executive Drive, Suite 70 West Orange, NJ 07052-3329	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	165,082
LAWSON RESEARCH INSTITUTE	750 Base Line Rd E Suite 300 London, Ontario N6C 2R5 Canada	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	149,391
LOS AMIGOS RESEARCH & EDUCATION INSTITUTE	INSTITUTION, INC 7601 E Imperial Highway, Building 900 A Downey, CA 90242	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	30,000
MAGEE REHABILITATION HOSPITAL	C/O Norah Salmon 1513 Race St Philadelphia, PA 19102	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	150,000
MARQUETTE UNIVERSITY	C/O Holthouse Hall, #341 1324 W Wisconsin Ave Milwaukee, WI 53233-2210	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	14,172

Recipient Name	Recipient Address	Individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose	Amount
MASSACHUSETTES GENERAL HOSPITAL	75 Francis Street Boston, MA 02115	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	150,000
MEMORIAL SLOAN-KETTERING CANCER CENTER	633 Third Ave, 28th Floor New York, NY 10017	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	25,000
METROHEALTH SYSTEM	2500 MetroHealth Drive Cleveland, OH 44109	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	254,427
MS METHODIST HOSPITAL REHAB CTR, INC	1350 EAST WOODROW WILSON DRIVE JACKSON, MS 39216	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	99,351
NATIONAL REHABILITATION HOSPITAL INC	102 Irving St., NW Washington, DC 20010	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	85,500
NORTHWESTERN UNIVERSITY	C/O David Lynch 750N Lake Shore Drive, Rubloff 7th Floor Chicago, IL 60611-4579	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	15,000
OHIO STATE UNIVERSITY	C/O Anne Moffat 1960 Kenny Road Columbus, OH 43210	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	1,105,650
PENNSYLVANIA STATE UNIVERSITY	3451 WALNUT STREET FRANKLIN BUILDING, RM P221 PHILADELPHIA, PA 19104-6205	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	306,232
PORTLAND COMMUNITY COLLEGE FOUNDATION	12000 SW 49th Avenue Portland, OR 97219	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	6,500
PRESIDENT & FELLOWS OF HARVARD COLLEGE	1350 Massachusetts Ave., Suite 600 Cambridge, MA 02138	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	75,000
QUEEN'S UNIVERSITY AT KINGSTON	Office of Research Services Fleming Hall, Jemmett Wing Kingston, ON K7L 3N6 Canada	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	10,000
REGENTS OF THE UNIVERSITY OF CALIF	11000 Kinross Ave., Suite 211 Los Angeles, CA 90095-1406	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	1,526,316
REHABILITATION INSTITUTE OF CHICAGO	345 EAST SUPERIOR STREET CHICAGO, IL 60611	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	224,869
RESEARCH FDN OF THE CITY UNIV OF NY	C/O Jerry Steele 230W 41st Street, 7th Floor New York, NY 10036	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	30,000
RESEARCH FOUNDATION OF STATE UNIV OF NY	Stony Brook University Melville Library, Suite W5510 Stony Brook NY 11794-3362	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	745,369
SCHWAB REHAB HOSPITAL & CARE NETWORK	California Ave at 15th st., F125 Chicago, IL 60608	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	95,073
SHRINERS HOSPITAL FOR CHILDREN	2211 North Oak Park Ave Chicago, Illinois 60707	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	149,135
SIMON FRASER UNIVERSITY	OFFICE OF RESEARCH SERVICES 8888 UNIVERSITY DRIVE BURNABY, BRITISH COLUMBIA V5A 1S6	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	44,995
ST LUKE'S MAGIC VALLEY HEALTH FDN, INC	775 Pole Line Road West Twin Falls, ID 83301	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	600,000
STANFORD UNIV BOARD OF TRUSTEE OF LELAND	C/O Debra Porzio 3172 Porter Drive Palo Alto, CA 94304-1212	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	90,000
TEMPLE UNIVERSITY	3400 N Broadway St., Suite 427 Philadelphia PA 19140	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	75,000
TEXAS A&M UNIVERSITY	400 HARVEY MITCHELL PKWY S, STE 300 COLLEGE STATION, TX 77845	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	371,675
THE FEINSTEIN INSTITI OF MEDICAL RESEARCH	C/O Stephanie Endy FIMR 350Community Drive Manhasset, NY 11030	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	30,000
THE MEDICAL COLLEGE OF WISCONSIN	9200 W WISCONSIN AVENUE MILWAUKEE WI 53226	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	150,000
THE REGENTS OF THE UNIVERSITY OF MICHIGAN	Box 223131 Pittsburgh, PA 15251-2131	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	588,268
THE UNIVERSITY OF ALBERTA	222 Campus Tower 8625-112 Street Edmonton, Alberta T6G2E1 Canada	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	205,878
THOMAS JEFFERSON UNIVERSITY	125 S 9th Street 2nd Shendan Building Philadelphia, PA 19107	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	460,000
TRUSTEES OF TUFTS UNIVERSITY	136 Hamson Ave Boston, MA 02111	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	25,000

Recipient Name	Recipient Address	Individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose	Amount
UNITED SPINAL ASSOCIATION INC	75-20 Astona Blvs East Elmhurst, NY 11370	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	105,980
UNIVERSITY HEALTH NETWORK	C/O Geoff Femie 550 University Ave Toronto, ON M5G2A2	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	30,000
UNIVERSITY OF ALABAMA	801 UNIVERSITY BLVD TUSCALOOSA, AL 35487	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	142,000
UNIVERSITY OF ARIZONA	1111 N Cherry Avenue Tucson, AZ 85721-0109	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	45,400
UNIVERSITY OF BRITISH COLUMBIA	C/O Dean Kuusela #102-6190 Agronomy Road, Vancouver, B C, Canada V6H1Z3	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	249,305
UNIVERSITY OF FLORIDA	219 Gnter Hall Gainesville, FL 32611	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	216,902
UNIVERSITY OF ILLINOIS	1901 S First Street, Suite A Champaign, IL 61820-7406	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	116,900
UNIVERSITY OF KENTUCKY RESEARCH FOUNDATION	C/O Deborah Davis 109 Kinkead Hall Lexington, KY 40504	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	254,051
UNIVERSITY OF LOUISVILLE RESEARCH FDNT	C/O Julie M Carstens Med Centerone, 501 E Broadway, Suite 200 Louisville, KY 40202	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	40,000
UNIVERSITY OF MANITOBA	770 Bannatyne Ave Winnipeg, Manitoba R3E 0W3	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	150,000
UNIVERSITY OF MIAMI	C/O Suzanne Liv Page 1320 S Dixie Highway, Gables one Tower, Coral Gables, Florida, 33146	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	80,000
UNIVERSITY OF NOTRE DAME DU LAC	940 Grace Hall Notre Dame, IN 46556	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	400,000
UNIVERSITY OF PITTSBURGH*	3600 Forbes Avenue at Meyran Pittsburgh, PA 15213	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	685,813
UNIVERSITY OF TEXAS AT ARLINGTON	701 South Nedderman Drive, Suite 421 Arlington, TX 76019	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	90,000
UNIVERSITY OF TEXAS HEALTH SCIENCE CENTER	C/O Krystal Toups 7000 Fannin, UCT 1006 Houston, TX 77030-5401	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	30,000
UNIVERSITY OF UTAH	201 Presidents Circle, Room 203 Salt Lake City, Utah 84112	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	229,833
UNIVERSITY OF WASHINGTON	4333 Brooklyn Ave NE Seattle, WA 98195-9472	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	383,636
UNIVERSITY OF WISCONSIN	Board of Regents 21 N Park Street, Suite 6401 Madison, WI 53715	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	15,000
VANDERBILT UNIVERSITY	1400 18TH AVENUE SOUTH SONY/BMG BUILDING, 3RD FL NASHVILLE, TN 37212-2809	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	75,000
VMC FOUNDATION	2400 Moorpark Ave Suite 207 San Jose, CA 95128	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	170,885
WASHINGTON STATE UNIVERSITY	Office of Research 423 Neill Hall Pullman, WA 99164-3140	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	145,503
WASHINGTON UNIVERSITY	PO Box 8018 660 S Euclid Street St Louis, MO 63110	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	450,000
WINIFRED MASTERSON BURKE	785 Mamaroneck Ave White Plains, NY 10605	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	150,000
YALE UNIVERSITY	47 College Street, Suite 203 New Haven, CT 06510-8047	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	75,000

Total Grants and Contributions Approved for Future Payment 18,270,833