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EXTENDED TO NOVEMBER 16, 2015

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

Form 990-PF

Department of the Treasury
Internal Revenue Service

For calendar year 2014 or tax year beginning

, and ending

Name of foundation THE GOERGEN FOUNDATION, INC.		A Employer identification number 06-1180035
Number and street (or P.O. box number if mail is not delivered to street address) C/O MARCUM LLP, 35 MASON STREET	Room/suite	B Telephone number (203) 661-1988
City or town, state or province, country, and ZIP or foreign postal code GREENWICH, CT 06830		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 22,602,764.	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		1,050,001.		N/A	
2 Check ☐ if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		319,599.	316,287.		STATEMENT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		1,519,543.			
b Gross sales price for all assets on line 6a		10,709,639.			
7 Capital gain net income (from Part IV, line 2)			1,519,543.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income		1,386.	1,386.		STATEMENT 2
12 Total. Add lines 1 through 11		2,890,529.	1,837,216.		
13 Compensation of officers, directors, trustees, etc.		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 3		11,972.	0.		11,972.
c Other professional fees STMT 4		75,841.	0.		75,841.
17 Interest		15,543.	15,543.		0.
18 Taxes STMT 5		16,637.	6,637.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 6		342,265.	340,971.		1,294.
24 Total operating and administrative expenses. Add lines 13 through 23		462,258.	363,151.		89,107.
25 Contributions, gifts, grants paid		1,209,845.			1,209,845.
26 Total expenses and disbursements. Add lines 24 and 25		1,672,103.	363,151.		1,298,952.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		1,218,426.			
b Net investment income (if negative, enter -0-)			1,474,065.		
c Adjusted net income (if negative, enter -0-)				N/A	

423501 11-24-14 LHA For Paperwork Reduction Act Notice, see instructions.

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing		-1.	-1.
	2 Savings and temporary cash investments	812,230.	1,164,645.	1,164,645.
	3 Accounts receivable ▶ 271.			
	Less: allowance for doubtful accounts ▶	89,238.	271.	271.
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 7	2,818,735.	3,538,410.	3,538,410.
	c Investments - corporate bonds STMT 8	1,102,283.	267,050.	267,050.
	11 Investments - land, buildings, and equipment basis ▶			
Liabilities	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 9	17,412,313.	17,632,389.	17,632,389.
	14 Land, buildings, and equipment basis ▶ 27,751.			
	Less: accumulated depreciation STMT 10 ▶ 27,751.			
	15 Other assets (describe ▶ STATEMENT 11)	0.	0.	0.
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	22,234,799.	22,602,764.	22,602,764.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
Net Assets or Fund Balances	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ ACCRUED EXPENSES)	1,410.	0.	
	23 Total liabilities (add lines 17 through 22)	1,410.	0.	
	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ ☐			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	22,233,389.	22,602,764.	
	30 Total net assets or fund balances	22,233,389.	22,602,764.	
	31 Total liabilities and net assets/fund balances	22,234,799.	22,602,764.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	22,233,389.
2 Enter amount from Part I, line 27a	2	1,218,426.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	23,451,815.
5 Decreases not included in line 2 (itemize) ▶ UNREALIZED GAINS	5	849,051.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	22,602,764.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENTS			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 10,709,639.		10,150,272.	1,519,543.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			1,519,543.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	1,519,543.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	856,671.	21,329,310.	.040164
2012	712,189.	21,452,957.	.033198
2011	790,996.	19,960,078.	.039629
2010	785,176.	19,092,035.	.041126
2009	3,274,077.	20,268,081.	.161539

2 Total of line 1, column (d)	2	.315656
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.063131
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	21,492,814.
5 Multiply line 4 by line 3	5	1,356,863.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	14,741.
7 Add lines 5 and 6	7	1,371,604.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	1,298,952.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	29,481.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		2	0.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		3	29,481.
3 Add lines 1 and 2		4	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		5	29,481.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments:			
a 2014 estimated tax payments and 2013 overpayment credited to 2014	6a	26,007.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	26,007.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	43.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed SEE STATEMENT 12	9	3,517.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2015 estimated tax Refunded	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) CT		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ► N/A				
14	The books are in care of ► MARCUM LLP Telephone no. ► 203-781-9800			
Located at ► 35 MASON STREET, GREENWICH, CT ZIP+4 ► 06830				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ►				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	N/A	1b
Organizations relying on a current notice regarding disaster assistance check here ► ☐		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?		1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?	☐ Yes ☒ No	
If "Yes," list the years ► , , ,		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► , , ,		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?		4b X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ROBERT B. GOERGEN	PRESIDENT / TRUSTEE			
KHAKUM WOOD ROAD,		0.00	0.	0.
GREENWICH, CT 06831				
PAMELA M. GOERGEN	SEC/TREAS / TRUSTEE			
11950 TURTLE BEACH ROAD		0.00	0.	0.
NORTH PALM BEACH, FL 33406				
ROBERT B. GOERGEN JR	V.P. / TRUSTEE			
76 CROSBY STREET APT. 5		0.00	0.	0.
NEW YORK, NY 10012				
TODD A. GOERGEN	V.P. / TRUSTEE			
30 KONITTEKOCK ROAD		0.00	0.	0.
GREENWICH, CT 06831				

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ROPART INVESTMENTS LLC - 3 GREENWICH OFFICE PARK, 2ND FLOOR, GREENWICH, CT 06831	CONSULTING	231,783.

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0.

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Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	2,653,754.
b	Average of monthly cash balances	1b	914,590.
c	Fair market value of all other assets	1c	18,251,772.
d	Total (add lines 1a, b, and c)	1d	21,820,116.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) SEE STATEMENT 14	1e	118,527.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	21,820,116.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	327,302.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	21,492,814.
6	Minimum investment return. Enter 5% of line 5	6	1,074,641.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,074,641.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	29,481.
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b	1,739.
c	Add lines 2a and 2b	2c	31,220.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,043,421.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	1,043,421.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,043,421.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,298,952.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,298,952.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,298,952.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				1,043,421.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2014:				
a From 2009	2,260,673.			
b From 2010				
c From 2011				
d From 2012				
e From 2013				
f Total of lines 3a through e	2,260,673.			
4 Qualifying distributions for 2014 from Part XII, line 4: ▶ \$	1,298,952.			
a Applied to 2013, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2014 distributable amount				1,043,421.
e Remaining amount distributed out of corpus	255,531.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:	2,516,204.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7	2,260,673.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	255,531.			
10 Analysis of line 9:				
a Excess from 2010				
b Excess from 2011				
c Excess from 2012				
d Excess from 2013				
e Excess from 2014	255,531.			

N/A

- ☐ 4942(j)(3) or ☐ 4942(j)(5)

- (4) Gross investment income

[illegible]

2014.05000 THE GOERGEN FOUNDATION, INC 72171

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
SEE ATTACHED SCHEDULE TO BE PROVIDED VARIOUS, CT 06831	NONE	PUBLIC	SUPPORT OF ORGANIZATION	1,209,845.
Total			▶ 3a	1,209,845.
b <i>Approved for future payment</i>				
NONE				
Total			▶ 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	319,599.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	1,386.	
8 Gain or (loss) from sales of assets other than inventory			18	1,519,543.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e)		0.		1,840,528.	0.
13 Total. Add line 12, columns (b), (d), and (e)				13	1,840,528.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Schedule B
(Form 990, 990-EZ,
or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and
its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2014

Name of the organization

THE GOERGEN FOUNDATION, INC.

Employer identification number

06-1180035

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

Name of organization

Employer identification number

THE GOERGEN FOUNDATION, INC.

06-1180035

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ROBERT B GOERGEN 11950 TURTLE BEACH ROAD NORTH PALM BEACH, FL 33406	\$ 1,000,001.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
2	TODD A. GOERGEN 30 KONITTEKOCK ROAD GREENWICH, CT 06831	\$ 25,000.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
3	TODD A. GOERGEN 30 KONITTEKOCK ROAD GREENWICH, CT 06831	\$ 25,000.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization

Employer identification number

THE GOERGEN FOUNDATION, INC.

06-1180035

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	111,372 SHS BTH	\$ 1,000,001.	12/16/14
2	2809 SHS BTH	\$ 25,000.	12/23/14
3	2809 SHS BTH	\$ 25,000.	12/24/14
		\$	
		\$	
		\$	

Name of organization	Employer identification number
THE GOERGEN FOUNDATION, INC.	06-1180035

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES				STATEMENT	1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	
ADDISON CLARK FUND	299,183.	283,450.	15,733.	15,733.		
BARCLAYS	12.	0.	12.	12.		
BLACKROCK						
INVESTMENTS LLC	212,212.	203,221.	8,991.	8,991.		
BLYTH	3,237.	0.	3,237.	3,237.		
COLCHIS/PROSPER						
INCOME FUND	33,721.	0.	33,721.	33,721.		
DIVIDEND						
INCOME-OTHER	8.	0.	8.	8.		
FIRST MANHATTAN	12,669.	0.	12,669.	12,669.		
FIRST RESERVE FUND						
X	37,371.	14,099.	23,272.	23,272.		
FR HORIZON AIV LP	5,033.	5,033.	0.	0.		
FR X OFFSHORE	1,757.	1,757.	0.	0.		
FR XI OFFSHORE AIV	-56,211.	-56,211.	0.	0.		
FR XI ONSHORE AIV	-1,086.	-1,086.	0.	0.		
FR XI-E ONSHORE						
AIV	9,146.	-1,029.	10,175.	10,175.		
FRF XI ALTERNATIVE						
B	210.	0.	210.	210.		
GOLDMAN CAPITAL	3,457.	0.	3,457.	3,457.		
HKW CAPITAL						
PARTNERS II, LP	-1,902.	-1,973.	71.	71.		
HKW III	37,975.	24,364.	13,611.	13,611.		
INTEREST INCOME -						
BOND FUNDS	77,347.	0.	77,347.	77,347.		
INTEREST INCOME -						
OTHER	692.	0.	692.	692.		
J P MORGAN Q73373	17,450.	1,232.	16,218.	16,218.		
LCN NORTH AMERICAN						
FUND, L.P.	1,492.	0.	1,492.	1,492.		
MCKEE DRIVE						
ASSOCIATES, LP	63.	0.	63.	63.		
MIDMARK CAPITAL II	-6.	-15.	9.	9.		
NEUBERGER BERMAN						
19943	52,451.	173.	52,278.	48,966.		
NEUBERGER BERMAN						
31673	359.	0.	359.	359.		
PINE BROOK CAPITAL						
PARTNERS II						
(CAYMAN)	100.	0.	100.	100.		
SAN HILL FUND	2,278.	2,006.	272.	272.		
TRINAD CAPITAL #						
38	-70,260.	-70,571.	311.	311.		
TRINAD CAPITAL #						
46	-386,892.	-387,662.	770.	770.		

UPFRONT III L.P.	232,240.	231,240.	1,000.	1,000.
WGI EMERGING MARKETS FUND, LLC	43,521.	0.	43,521.	43,521.
TO PART I, LINE 4	567,627.	248,028.	319,599.	316,287.

FORM 990-PF	OTHER INCOME	STATEMENT	2
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DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
COLCHIS/PROSPER INCOME FUND	-8,322.	-8,322.	
MIDMARK CAPITAL II LP	1,776.	1,776.	
FR XI-E ONSHORE AIV	491.	491.	
WGI EMERGING MARKETS FUND, LLC	-450.	-450.	
PINE BROOK CAPITAL PARTNERS II (CAYMAN) AV, L.P.	-1.	-1.	
HKW CAPITAL PARTNERS III-A LP	4,182.	4,182.	
HKW CAPITAL PARTNERS II ,LP	6,677.	6,677.	
SAN HILL FUND	-2,967.	-2,967.	
TOTAL TO FORM 990-PF, PART I, LINE 11	1,386.	1,386.	

FORM 990-PF	ACCOUNTING FEES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX PREPARATION FEES	11,972.	0.		11,972.
TO FORM 990-PF, PG 1, LN 16B	11,972.	0.		11,972.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ADMIN FEE - RI LLC	75,841.	0.		75,841.
TO FORM 990-PF, PG 1, LN 16C	75,841.	0.		75,841.

FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN TAX	6,618.	6,618.			0.
EXCISE TAX	10,000.	0.			0.
STATE TAXES	19.	19.			0.
TO FORM 990-PF, PG 1, LN 18	16,637.	6,637.			0.

FORM 990-PF	OTHER EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INVESTMENT EXP	244,804.	244,804.			0.
PORTFOLIO DEDUCTIONS -					
VARIOUS PARTNERSHIPS	56,217.	56,217.			0.
OTHER FEES	29,321.	29,321.			0.
DUES	10,629.	10,629.			0.
OTHER	1,290.	0.		1,290.	
CHARITABLE CONTRIBUTIONS	4.	0.			4.
TO FORM 990-PF, PG 1, LN 23	342,265.	340,971.			1,294.

FORM 990-PF	CORPORATE STOCK		STATEMENT	7
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE		
BLYTH INDUSTRIES	1,666,142.	1,666,142.		
GOLDMAN	1,397,912.	1,397,912.		
JPMORGAN EQUITIES	354,736.	354,736.		
PIMCO TOTAL RETURN	119,620.	119,620.		
TOTAL TO FORM 990-PF, PART II, LINE 10B	3,538,410.	3,538,410.		

FORM 990-PF	CORPORATE BONDS	STATEMENT	8
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
JPM SHORT DURATION BOND	267,050.	267,050.
TOTAL TO FORM 990-PF, PART II, LINE 10C	267,050.	267,050.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	9
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
ADDISON CLARK	FMV	0.	0.
BLACKROCK INVESTMENTS LLC	FMV	3,231,007.	3,231,007.
COLCHIS P2P INCOME FUND	FMV	1,033,949.	1,033,949.
FIRST RESERVE X	FMV	3,379.	3,379.
FIRST RESERVE X OFFSHORE	FMV	388.	388.
FIRST RESERVE XI ALTERNATIVE E	FMV	7,433.	7,433.
FIRST RESERVE XI OFFSHORE AND FIRST RESERVE XI ALT B	FMV	65,277.	65,277.
FIRST RESERVE XI ONSHORE	FMV	135,995.	135,995.
FR XI-E ONSHORE AIV	FMV	42,359.	42,359.
FR HORIZON AIV	FMV	88,653.	88,653.
UPFRONT III	FMV	1,367,912.	1,367,912.
HKW CAPITAL PTRS III	FMV	920,819.	920,819.
HKW II	FMV	11,573.	11,573.
KARMA CAPITAL; MCKEE DRIVE	FMV	1,584,150.	1,584,150.
NEUBERGER BERMAN	FMV	2,363,284.	2,363,284.
SHULTZE OFFSHORE FD	FMV	239,706.	239,706.
TRINAD CAPITAL	FMV	0.	0.
TAMARACK 1 LP	FMV	4,249.	4,249.
WGI WESTWOOD	FMV	1,803,579.	1,803,579.
BARCLAYS CAPITAL	FMV	0.	0.
BLACKROCK STRAT INC OPP	FMV	0.	0.
FIRST MANHATTAN INVEST	FMV	651,435.	651,435.
LCN EUROPEAN FUND	FMV	179,404.	179,404.
PINE BROOK CAP PTRS	FMV	283,028.	283,028.
LCN NORTH AMERICAN FUND	COST	110,661.	110,661.
CVC GLOBAL CREDIT	FMV	1,994,068.	1,994,068.
MIDMARK CAPITAL II	FMV	0.	0.
SAND HILL FUND LP	FMV	1,510,081.	1,510,081.
TOTAL TO FORM 990-PF, PART II, LINE 13		17,632,389.	17,632,389.

FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 10

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
OFFICE FURNITURE	24,954.	24,954.	0.
DELL COMPUTER	2,797.	2,797.	0.
MICROEDGE SOFTWARE	10,530.	10,530.	0.
TOTAL TO FM 990-PF, PART II, LN 14	38,281.	38,281.	0.

FORM 990-PF OTHER ASSETS STATEMENT 11

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
SOFTWARE	10,530.	10,530.	10,530.
AMORTIZATION	-10,530.	-10,530.	-10,530.
TO FORM 990-PF, PART II, LINE 15	0.	0.	0.

FORM 990-PF INTEREST AND PENALTIES STATEMENT 12

TAX DUE FROM FORM 990-PF, PART VI	3,474.
UNDERPAYMENT PENALTY	43.
LATE PAYMENT INTEREST	53.
TOTAL AMOUNT DUE	3,570.

FORM 990-PF LATE PAYMENT INTEREST STATEMENT 13

DESCRIPTION	DATE	AMOUNT	BALANCE	RATE	DAYS	INTEREST
TAX DUE	05/15/15	3,474.	3,474.	.0300	184	53.
DATE FILED	11/15/15		3,527.			
TOTAL LATE PAYMENT INTEREST						53.

FORM 990-PF

REDUCTION EXPLANATION
PART X, LINE 1E

STATEMENT 14

EXPLANATION FOR REDUCTION CLAIMED FOR BLOCKAGE OR OTHER FACTORS

THE GOERGEN FOUNDATION
 TIN # 06-1180035
 2014 FORM 990-PF, PART X

LINE 1E, REDUCTION CLAIMED FOR BLOCKAGE AND OTHER FACTORS

THE FOUNDATION HELD 64,742 SHARES OF BLYTH INC. ON 1/1/14 AND
 181,732
 SHARES AT 12/31/14 WHICH REPRESENTS APPROXIMATELY .69% OF TOTAL
 OUTSTANDING SHARES. SINCE THE STOCK IS NOT HEAVILY TRADED ON THE NEW
 YORK STOCK EXCHANGE, A BLOCK THIS SIZE COULD ONLY BE LIQUIDATED AT A
 SUBSTANTIAL DISCOUNT. A 10% DISCOUNT, AS ALLOWED BY IRC SECTION 4942,
 HAS BEEN USED. THE CALCULATION IS AS FOLLOWS: 1/1/2014

12/31/2014 AVERAGE FMV	
TOTAL BLYTH	
SHARES OUTSTANDING	64,742 181,732
SECTION 144 SHARES	0
NET SHARES OUTSTANDING	64,742 181,732
FAIR MARKET VALUE	704,393 1,666,142 1,185,268
SECTION 4942 10% DISCOUNT	118,527

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	233,826.07 SHS EATON VANCE	P		07/24/14
b	79,409.734 SHS EATON VANCE	P		07/24/14
c	JP MORGAN SEE ATTACHED	P		06/30/14
d	JP MORGAN SEE ATTACHED	P		06/30/14
e	NEUBERGER - 19943 SEE ATTACHED	P		06/30/14
f	NEUBERGER - 19943 SEE ATTACHED	P		06/30/14
g	GOLDMAN CAPITAL SEE ATTACHED	P		06/30/14
h	GOLDMAN CAPITAL SEE ATTACHED	P		06/30/14
i	TRINAD CAPITAL			
j	ADDISON CLARK FUND			
k	SCOTTWOOD PARTNERS LP ESCROW			
l	33,392.234 SHS BLACKROCK STRATEGIC	P		06/09/14
m	67,075.599 SHS BLACKROCK STRATEGIC	P		07/24/14
n	400 SHS COCA COLA	P	09/20/13	06/17/14
o	300 SHS GLAXOSMITHKLINE	P	03/20/14	10/22/14

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 2,605,717.		2,612,459.	-6,742.
b 884,980.		883,795.	1,185.
c 4,102,643.		4,179,527.	-76,884.
d 90,694.		73,366.	17,328.
e 175,831.		168,941.	6,890.
f 567,864.		489,493.	78,371.
g 477,877.		367,363.	110,514.
h 456,802.		245,806.	210,996.
i			959,163.
j		62,089.	-62,089.
k			1,013.
l 346,277.		337,653.	8,624.
m 696,820.		679,570.	17,250.
n 16,414.		15,597.	817.
o 13,383.		16,174.	-2,791.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

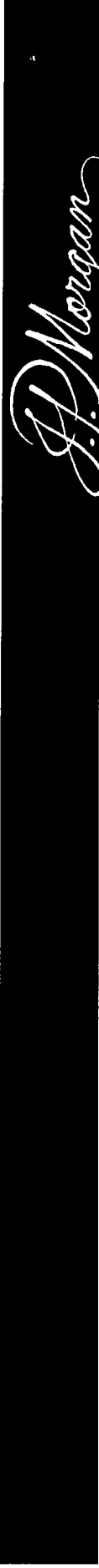
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			-6,742.
b			1,185.
c			-76,884.
d			17,328.
e			6,890.
f			78,371.
g			110,514.
h			210,996.
i			959,163.
j			-62,089.
k			1,013.
l			8,624.
m			17,250.
n			817.
o			-2,791.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8



Capital Gain and Loss Schedule									
THE GOERGEN FOUNDATION INC									
Account Number Q 73373-00-5									
Short-Term Covered									
Description	Code*	Date Acquired	Units	Sales Price	Cost or Other Basis	Adjustments to gain or loss	Gain or Loss Ordinary Income**		
		Date Sold							
CITIGROUP INC NEW	C	07/16/13	400 000	19,630.56	20,865.88		-1,235.32		
	172967424	06/09/14							
JPM SHORT DURATION BD FD - SEL	HLLV	Various	4,591 368	50,000.00	50,164.18		-164.18		
FUND 3133	4812C1330	01/02/14							
JPM SHORT DURATION BD FD - SEL	HLLV	12/06/13	4,578 755	50,000.00	50,000.00		00		
FUND 3133	4812C1330	02/18/14							
JPM SHORT DURATION BD FD - SEL	HLLV	12/06/13	4,587 156	50,000.00	50,091.74		-91.74		
FUND 3133	4812C1330	03/07/14							
JPM SHORT DURATION BD FD - SEL	HLLV	12/06/13	9,165 903	100,000.00	100,091.66		-91.66		
FUND 3133	4812C1330	03/18/14							
JPM SHORT DURATION BD FD - SEL	HLLV	12/06/13	14,692 378	160,000.00	160,440.77		-440.77		
FUND 3133	4812C1330	03/31/14							
JPM SHORT DURATION BD FD - SEL	HLLV	12/06/13	18,331 806	200,000.00	200,183.32		-183.32		
FUND 3133	4812C1330	05/08/14							
JPM SHORT DURATION BD FD - SEL	HLLV	12/06/13	4,578 755	50,000.00	50,000.00		00		
FUND 3133	4812C1330	05/15/14							
JPM SHORT DURATION BD FD - SEL	HLLV	12/06/13	2,287 283	25,000.00	24,977.13		22.87		
FUND 3133	4812C1330	05/27/14							
JPM SHORT DURATION BD FD - SEL	HLLV	12/06/13	6,861 848	75,000.00	74,931.38		68.62		
FUND 3133	4812C1330	05/29/14							
JPM SHORT DURATION BD FD - SEL	HLLV	12/06/13	18,331 806	200,000.00	200,183.33		-183.33		
FUND 3133	4812C1330	06/09/14							
JPM SHORT DURATION BD FD - SEL	HLLV	Various	22,935 780	250,000.00	250,357.20		-357.20		
FUND 3133	4812C1330	07/07/14							

* Code W indicates Wash Sale
L indicates a Nondeductible Loss other than a Wash Sale
** Ordinary Income D indicates Ordinary Income gain or loss
F indicates Foreign Exchange gain or loss on Capital Transactions



Capital Gain and Loss Schedule									
THE GOERGEN FOUNDATION INC									
Account Number Q 73373-00-5									
Short-Term Covered									
Description	Code*	Date Acquired Date Sold	Units	Sales Price	Cost or Other Basis	Adjustments to gain or loss	Gain or Loss Ordinary Income**		
JPM SHORT DURATION BD FD - SEL FUND 3133	HLLV 4812C1330	06/24/14 08/25/14	22,935.780	250,000.00	250,229.36		-229.36		
JPM SHORT DURATION BD FD - SEL FUND 3133	HLLV 4812C1330	06/24/14 09/05/14	4,587.156	50,000.00	50,045.87		-45.87		
JPM SHORT DURATION BD FD - SEL FUND 3133	HLLV 4812C1330	06/24/14 09/25/14	27,522.936	300,000.00	300,275.23		-275.23		
JPM SHORT DURATION BD FD - SEL FUND 3133	HLLV 4812C1330	Various 10/27/14	36,596.523	400,000.00	399,268.07		731.93		
JPM SHORT DURATION BD FD - SEL FUND 3133	HLLV 4812C1330	Various 11/04/14	22,935.780	250,000.00	250,375.84		-375.84		
JPM SHORT DURATION BD FD - SEL FUND 3133	HLLV 4812C1330	10/15/14 11/21/14	22,914.757	250,000.00	250,687.44		-687.44		
JPM SHORT DURATION BD FD - SEL FUND 3133	HLLV 4812C1330	10/15/14 12/03/14	36,697.248	400,000.00	401,467.89		-1,467.89		
JPM SHORT DURATION BD FD - SEL FUND 3133	HLLV 4812C1330	10/15/14 12/15/14	18,382.353	200,000.00	201,102.94		-1,102.94		
JPM SHORT DURATION BD FD - SEL FUND 3133	HLLV 4812C1330	10/15/14 12/22/14	6,899.724	75,000.00	75,482.98		-482.98		
SPDR EURO STOXX 50 ETF	FEZ 78463X202	06/09/14 06/09/14	5,564.000	249,669.97	249,378.23		291.74		
SPDR EURO STOXX 50 ETF	FEZ 78463X202	06/09/14 10/10/14	2,845.000	105,211.46	127,512.77		-22,301.31		
SPDR EURO STOXX 50 ETF	FEZ 78463X202	Various 11/14/14	8,536.000	319,580.76	373,132.05		-53,551.29		

* Code W indicates Wash Sale
L indicates a Nondeductible Loss other than a Wash Sale
** Ordinary Income D indicates Ordinary Income gain or loss
F indicates Foreign Exchange gain or loss on Capital Transactions

Description
JPM SHORT DURATION BD FD - SEL
FUND 3133



Capital Gain and Loss Schedule

THE GOERGEN FOUNDATION INC
Account Number Q 73373-00-5

Short-Term Covered

• Code W indicates Wash Sale
L indicates a Nondeductible Loss other than a Wash Sale
•• Ordinary Income D indicates Ordinary Income gain or loss
F indicates Foreign Exchange gain or loss on Capital Transactions

Description	Stock and other symbol Cusip	Date Acquired Date Sold	Units	Sales Price	Cost or Other Basis	Adjustments to gain or loss	Gain or Loss Ordinary Income**
T-MOBILE US INC	TMUS 872590104	10/10/13 06/09/14	700 000	23,550 47	18,281 90		5,268.57
Total Short-Term Covered				4,102,643.22	4,179,527.16		-76,883.94



THE GOERGEN FOUNDATION INC
Account Number Q 73373-00-5

Capital Gain and Loss Schedule

Long-Term Covered

* Code W indicates Wash Sale
L indicates a Nondeductible Loss other than a Wash Sale
** Ordinary Income D indicates Ordinary Income gain or loss
F indicates Foreign Exchange gain or loss on Capital transactions

Description	Stock and other symbol Cusip	Code *	Date Acquired Date Sold	Units	Sales Price	Cost or Other Basis	Adjustments to gain or loss	Gain or Loss Ordinary Income **
OCEANEERING INTERNATIONAL INC	OII	675232102	04/30/13 06/09/14	250 000	18,834 08	17,528.75		1,305 33
QUALCOMM INC	QCOM	747525103	08/02/13 11/14/14	200 000	14,143 68	13,348.20		795 48
RANGE RESOURCES CORP	RRC	75281A109	Various 11/14/14	400 000	28,767 36	31,103 85		-2,336 49
Total Long-Term Covered					61,745.12	61,980.80		-235.68



Capital Gain and Loss Schedule

THE GOERGEN FOUNDATION INC
Account Number Q 73373-00-5

Long-Term Noncovered

* Code W indicates Wash Sale

L indicates a Nondeductible Loss other than a Wash Sale

** Ordinary Income D indicates Ordinary Income gain or loss

F indicates Foreign Exchange gain or loss on Capital transactions

Description
NORFOLK SOUTHERN CORP

Stock and
other symbol
CUSIP
NSC
655844108

Date Acquired
Date Sold
10/13/09
11/14/14

Code*

Units
250.000

Sales
Price
28,949.35

Cost or
Other Basis
11,384.50

Adjustments to
gain or loss

Gain or Loss
Ordinary Income**
17,564.85

Total Long-Term Noncovered

28,949.35

11,384.50

17,564.85

Goldman Capital Management, Inc.

REALIZED GAINS AND LOSSES
THE GOERGEN FOUNDATION INC

p70990968

From 01-01-2014 Through 12-31-2014

Open Date		Close Date	Quantity	Security	Cost Basis		Proceeds	Short Term	Long Term	Gain or Loss
Supervised Assets										
06-13-2006	01-09-2014		10,000.00	Dot Hill Systems Corp	34,845.00		36,324.36			1,479.36
06-13-2006	01-09-2014		10,000.00	Dot Hill Systems Corp	34,845.00		36,324.36			1,479.36
11-13-2007	01-09-2014		10,000.00	Dot Hill Systems Corp	23,230.00		36,324.37			13,094.37
08-27-2013	01-09-2014		10,000.00	Mattersight Corp	36,352.93		57,823.99	21,471.06		
09-25-2013	01-09-2014		5,000.00	Mattersight Corp	19,695.00		28,911.99	9,216.99		
12-17-2007	01-16-2014		10,000.00	Dot Hill Systems Corp	22,523.00		45,324.20			22,801.20
12-06-2013	01-27-2014		9,150.00	CommTouch Software Ltd	24,952.05		34,152.69	9,200.64		
12-06-2013	01-27-2014		10,000.00	CommTouch Software Ltd	27,270.00		37,325.35	10,055.35		
12-09-2013	01-27-2014		850.00	CommTouch Software Ltd	2,362.92		3,172.65	809.73		
12-13-2013	01-27-2014		5,374.00	CommTouch Software Ltd	14,546.34		20,058.64	5,512.30		
12-16-2013	01-27-2014		4,626.00	CommTouch Software Ltd	12,501.10		17,266.71	4,765.61		
04-13-2011	01-27-2014		2,000.00	ICG Group Inc	27,423.86		37,464.34			10,040.48
05-03-2011	01-27-2014		2,000.00	ICG Group Inc	27,169.00		37,464.35			10,295.35
12-08-2009	03-04-2014		5,000.00	Dot Hill Systems Corp	9,090.00		27,662.01			18,572.01
01-28-2010	03-04-2014		5,000.00	Dot Hill Systems Corp	8,332.50		27,662.02			19,329.52
04-07-2014	05-08-2014		10,000.00	Ampio Pharmaceuticals Inc	57,675.00		71,959.40	14,284.40		
04-21-2014	05-08-2014		10,000.00	Ampio Pharmaceuticals Inc	54,268.00		71,959.41	17,691.41		
06-22-2011	05-22-2014		3,000.00	Park City Group Inc	13,048.50		35,646.71			22,598.21
12-28-2012	05-22-2014		1,360.00	Park City Group Inc	4,120.80		16,159.84			12,039.04
12-31-2012	05-22-2014		640.00	Park City Group Inc	1,939.20		7,604.63			5,665.43
12-10-2010	05-23-2014		5,000.00	Dot Hill Systems Corp	9,039.50		20,912.03			11,872.53
02-01-2012	06-09-2014		2,000.00	Westmoreland Coal Co	24,038.00		65,963.54			41,925.54
01-04-2013	06-11-2014		2,000.00	Park City Group Inc	6,161.00		25,964.42			19,803.42
06-25-2014	11-03-2014		50,000.00	Quantum Corp DSSG	60,865.00		67,623.48	6,758.48		
10-22-2014	11-03-2014		50,000.00	Quantum Corp DSSG	56,875.00		67,623.49	10,748.49		
01-01-1950	12-30-2014		3,058.00	Restricted PhotoMedex Inc	0.00		0.00			0.00
				W/s Exp 12/13/2014						
TOTAL GAINS								110,514.46	210,995.82	
TOTAL LOSSES								0.00	0.00	
TOTAL REALIZED GAIN/LOSS					321,510.28	613,168.70	934,678.98	110,514.46	210,995.82	
Unsupervised Assets										
TOTAL GAINS								0.00	0.00	
TOTAL LOSSES								0.00	0.00	
TOTAL REALIZED GAIN/LOSS					0.00	0.00	0.00	0.00	0.00	
GRAND TOTAL								110,514.46	210,995.82	
GRAND TOTAL REALIZED GAIN/LOSS					321,510.28	613,168.70	934,678.98	110,514.46	210,995.82	

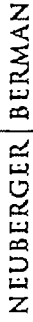
This report is for informational purposes only and has been prepared to assist you in the review of your account. If you note any discrepancies, please contact your Account Executive immediately. This information is not meant to be relied on for tax, accounting, legal or other purposes. This information is believed to be from reliable sources, but we make no representation as to its accuracy or completeness or appropriateness for comparison.

NEUBERGER BERMAN LLC OH-4-RM00 P O BOX 183211 COLUMBUS, OH 43218 FOR UNDELIVERABLE MAIL ONLY		Account No 541-19943	NEUBERGER BERMAN	
Telephone Number (212) 476-5505		Account Name THE GOERGEN FOUNDATION, INC		
		Recipient's Identification Number 06-1180035		
		Account Executive No 002		
		ORIG/INAL 12/31/14		

2014 Supplemental Gain/(Loss) Information
Short-Term Gain/(Loss) from Transactions not Reported to IRS

Date of Sale or Exchange	Date of Acquisition	Description	Symbol	Quantity	Gross Proceeds Less Commission and Option Premium	Cost or Other Basis	REALIZED GAIN/(LOSS)
10/08/14 H	03/20/14	APACHE CORP	APA 037411105	300 00000	25,118 17	23,742 90	1,375 27
10/08/14 H	05/27/14	APACHE CORP	APA 037411105	300 00000	25,113 17	27,100 44	(1,982 27)
02/19/14 H	04/08/13	COVANTA HOLDING CORPORATION	CVA 22282E102	700 00000	12,214 93	13,497 36	(1,282 43)
11/03/14 S	03/18/14	INTERNATIONAL BUSINESS MACHINES CORP	IBM 459200101	75 00000	12,282 35	14,055 13	(1,772 78)
07/24/14 H	11/22/13	KRAFT FOODS GROUP INC COM	KRFT 50076Q106	50 00000	2,913 65	2,626 76	286 89
07/29/14 H	11/22/13	KRAFT FOODS GROUP INC COM	KRFT 50076Q106	200 00000	11,604 14	10,507 02	1,097 12
01/27/14 H	03/25/13	MONDELEZ INTERNATIONAL INC COM	MDLZ 609207105	300 00000	10,100 13	8,961 90	1,138 23
01/21/14 H	03/03/13	PEOPLES UTD FINL INC	PBCT 712704105	200 00000	2,995 59	2,877 80	117 79
01/21/14 H	06/24/13	PEOPLES UTD FINL INC	PBCT 712704105	1,300 00000	19,471 31	18,888 87	582 44
11/03/14 H	02/19/14	RICE ENERGY INC COM	RICE 762760106	1,000 00000	26 591 91	23,727 20	2,864 71
02/20/14 S	02/03/14	STARWOOD WAYPOINT RESIDENTIAL TRUST	SWAY 85571W109	160 00000	4,535 92	4,614 40 T	(78 48)
02/19/14 H	03/11/13	WELLS FARGO & CO	WFC 949746101	500 00000	22,884 65	18,340 00	4,544 65
12 ITEMS - Total Short-Term Not Reported Transactions Gain/(Loss)					175,830.92	168,839.78	6,991.14

If you are required to file a return, a negligence penalty or other sanctions may be imposed on you if this income is taxable and the IRS determines that it has not been reported.



NEUBERGER BERMAN LLC	Account No	541-19043
OH4-RM00	Account Name	THE GOERGEN FOUNDATION, INC
P O BOX 183211	Recipient's Identification Number	06-1180035
COLUMBUS, OH 43218	Account Executive No	002
FOR UNDELIVERABLE MAIL ONLY		
Telephone Number. (212) 476-5505	ORIGINAL:	12/31/14

2014 Supplemental Gain/(Loss) Information
Long-Term Gain/(Loss) from Transactions not Reported to IRS

Date of Sale or Exchange	Date of Acquisition	Description	Symbol CUSIP	Quantity	Gross Proceeds Less Commission and Option Premium	Cost or Other Basis	REALIZED GAIN/(LOSS)
02/19/14	H	01/29/13 ASHLAND INC	ASH 044209104	150 00000	14,333.26	11,979.31	2,353.95
03/19/14	H	03/23/11 ACCENTURE PLC IRELAND SHS CLA	ACN G1151C101	400 00000	33,186.42	20,191.96	12,994.46
03/19/14	H	03/23/11 AMERICAN EXPRESS COMPANY	AXP 025816109	150 00000	13,712.54	6,735.69	6,976.65
11/03/14	H	03/18/13 ANADARKO PETROLEUM CORP	APC 032511107	50 00000	4,593.99	4,260.15	333.84
11/03/14	H	12/28/11 ANADARKO PETROLEUM CORP	APC 032511107	100 00000	9,187.97	7,564.61	1,623.36
11/03/14	H	03/31/11 ANADARKO PETROLEUM CORP	APC 032511107	200 00000	18,375.95	16,446.82	1,929.13
10/15/14	S	03/18/13 ANADARKO PETROLEUM CORP	APC 032511107	350 00000	29,226.59	29,621.09	(594.50)
02/19/14	H	05/23/12 COVANTA HOLDING CORPORATION	CVA 22282E102	700 00000	12,214.92	10,591.42	1,623.50
11/13/14	S	03/14/13 CALIFORNIA RESOURCES CORPORATION	CRC 13057Q107	20 00000	161.46	146.71	14.75
11/13/14	S	11/04/11 CALIFORNIA RESOURCES CORPORATION	CRC 13057Q107	20 00000	161.46	170.03	(8.57)
11/13/14	S	04/13/12 CALIFORNIA RESOURCES CORPORATION	CRC 13057Q107	40 00000	322.92	313.38	9.54
11/13/14	S	03/23/11 CALIFORNIA RESOURCES CORPORATION	CRC 13057Q107	120 00000	968.76	1,047.54	(78.78)
05/12/14	H	01/19/12 CARPENTER TECHNOLOGY CORP	CRS 144285103	100 00000	6,638.84	5,551.27	1,087.57

If you are required to file a return, a negligible penalty or other sanctions may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

NEUBERGER BERMAN		Account No	541-19943
NEUBERGER BERMAN LLC OH4-RM00 P O BOX 183211 COLUMBUS, OH 43218 FOR UNDELIVERABLE MAIL ONLY		Account Name	THE GOERGEN FOUNDATION, INC
Telephone Number (212) 476-5505		Recipient's Identification Number	06-1180035
		Account Executive No	002
		ORIGINAL	12/31/14

2014 Supplemental Gain/(Loss) Information (continued)
Long-Term Gain/(Loss) from Transactions not Reported to IRS

Date of Sale or Exchange	Date of Acquisition	Description	Symbol	CUSIP	Quantity	Gross Proceeds Less Commission and Option Premium	Cost or Other Basis	REALIZED GAIN/(LOSS)
07/01/14	H	03/14/13 CARPENTER TECHNOLOGY CORP	CRS	144285103	100 00000	6,422 71	4,825 99	1,596 72
06/30/14	H	04/13/12 CARPENTER TECHNOLOGY CORP	CRS	144285103	200 00000	12,529 92	10,555 98	1,972 94
07/31/14	H	03/15/13 CHUBB CORP	CB	171232101	300 00000	26,280 14	25,794 21	485 93
07/31/14	H	04/01/11 CHUBB CORP	CB	171232101	500 00000	43,800 23	30,779 25	13,020 98
11/13/14	H	04/20/11 **FLY LEASING LIMITED SPONSORED ADR	FLY	34407D109	100 00000	1,324 97	1,403 60	(78 63)
11/13/14	H	12/28/11 **FLY LEASING LIMITED SPONSORED ADR	FLY	34407D109	300 00000	3,974 91	3,720 00	254 91
11/13/14	H	04/18/11 **FLY LEASING LIMITED SPONSORED ADR	FLY	34407D109	300 00000	3,974 91	4,093 38	(123 47)
11/13/14	H	04/11/11 **FLY LEASING LIMITED SPONSORED ADR	FLY	34407D109	800 00000	10,599 71	10,975 84	(376 07)
11/13/14	H	04/06/11 **FLY LEASING LIMITED SPONSORED ADR	FLY	34407D109	1,500 00000	19,874 56	20,934 90	(1,060 34)
12/15/14	H	04/18/11 INTERNATIONAL BUSINESS MACHINES CORP	IBM	459200101	100 00000	15,424 15	16,330 70	(906 55)
12/15/14	H	04/19/13 INTERNATIONAL BUSINESS MACHINES CORP	IBM	459200101	100 00000	15,424 15	19,282 60	(3,857 45)
12/15/14	H	03/14/13 INTERNATIONAL BUSINESS MACHINES CORP	IBM	459200101	100 00000	15,424 15	21,483 59	(6,059 44)
12/15/14	H	03/23/11 INTERNATIONAL BUSINESS MACHINES CORP	IBM	459200101	200 00000	30,848 29	31,786 86	(938 57)

If you are required to file a return, a negligence penalty or other sanctions may be imposed on you if this income is taxable and the IRS determines that it has not been reported.



NEUBERGER BERMAN LLC OH4-RM00 P O BOX 183211 COLUMBUS, OH 43218 FOR UNDELIVERABLE MAIL ONLY		Account No: 541-19943 Account Name: THE GOERGEN FOUNDATION, INC Recipient's Identification Number: 06-1180035 Account Executive No. 002 ORIGINAL: 12/31/14 Telephone Number (212) 476-5505	NEUBERGER BERMAN
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2014 Supplemental Gain/(Loss) Information (continued)
Long-Term Gain/(Loss) from Transactions not Reported to IRS

Date of Sale or Exchange	Date of Acquisition	Description	Symbol	Quantity	Gross Proceeds Less Commission and Option Premium	Cost or Other Basis	REALIZED GAIN/(LOSS)
09/12/14	H	03/14/13 INTERNATIONAL PAPER CO	IP 460146103	200 00000	9,951 68	9,049 92	901 76
07/24/14	H	05/10/13 KRAFT FOODS GROUP INC COM	KRFT 50076Q106	150 00000	8,740 97	8,275 50	465 47
10/27/14	H	12/21/12 KOHL'S CORP	KSS 500255104	400 00000	23,352 20	17,363 35	5,988 85
01/27/14	H	06/05/12 MONDELEZ INTERNATIONAL INC COM	MDLZ 609207105	300 00000	10,100 13	7,337 84	2,762 29
02/05/14	H	05/23/12 MICROSOFT CORP	MSFT 594918104	50 00000	1,816 69	1,442 88	373 81
02/25/14	H	01/19/12 MICROSOFT CORP	MSFT 594918104	100 00000	3,762 38	2,812 84	949 54
02/25/14	H	05/23/12 MICROSOFT CORP	MSFT 594918104	150 00000	5,643 58	4,328 62	1,314 95
02/05/14	H	11/08/12 MICROSOFT CORP	MSFT 594918104	200 00000	7,266 78	5,827 70	1,439 08
07/17/14	H	01/19/12 MICROSOFT CORP	MSFT 594918104	200 00000	9,020 36	5,625 68	3,394 68
06/23/14	H	05/22/13 PIONEER NATURAL RESOURCES COMPANY	PXD 723787107	50 00000	11,576 44	7,271 41	4,305 03
10/15/14	S	03/23/11 PIONEER NATURAL RESOURCES COMPANY	PXD 723787107	50 00000	8,084 81	4,898 50	3,186 31
10/15/14	S	05/22/13 PIONEER NATURAL RESOURCES COMPANY	PXD 723787107	50 00000	8,084 81	7,271 41	813 40
11/01/14	S	03/23/11 OCCIDENTAL PETE CORP	OXY 674593105	200 00000	17,576 01	20,039 06	(2,463 05)

If you are required to file a return, a negligence penalty or other sanctions may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

NEUBERGER BERMAN LLC OH4-RM00 P.O. BOX 183211 COLUMBUS, OH 43218 FOR UNDELIVERABLE MAIL ONLY Telephone Number (212) 476-5505	Account No Account Name Recipient's Identification Number Account Executive No ORIGINAL:	541-10943 THE GOERGEN FOUNDATION, INC 06-1180035 002 12/31/14	<table border="1" style="margin: auto;"> <tr> <td style="padding: 5px;">NEUBERGER</td> <td style="padding: 5px;">BERMAN</td> </tr> </table>	NEUBERGER	BERMAN
NEUBERGER	BERMAN				

2014 Supplemental Gain/(Loss) Information (continued)
Long-Term Gain/(Loss) from Transactions not Reported to IRS

Date of Sale or Exchange	Date of Acquisition	Description	Symbol CUSIP	Quantity	Gross Proceeds Less Commission and Option Premium	Cost or Other Basis	REALIZED GAIN/(LOSS)
02/19/14 H	05/09/12	PHILLIPS 66 COM	PSX 718546104	150 00000	11,401 54	4,510 29	6,891 25
02/19/14 H	11/16/11	PHILLIPS 66 COM	PSX 718546104	150 00000	11,401 54	4,897 97	6,503 57
10/08/14 H	05/16/13	PRECISION CASTPARTS CORP	PCP 740189105	200 00000	41,784 69	42,101 30	2,083 39
01/16/14 S	03/23/11	STARWOOD PROPERTY TRUST INC	STWD 85571B105	200 00000	5,744 76	4,475 16	1,269 60
02/21/14 H	03/23/11	STARWOOD PROPERTY TRUST INC	STWD 85571B105	300 00000	7,241 93	5,490 67	1,751 26
02/21/14 H	04/05/11	STARWOOD PROPERTY TRUST INC	STWD 85571B105	500 00000	12,069 89	8,723 51	3,346 38
07/03/14 H	03/30/11	VERITIV CORPORATION COM	VRTV 923454102	5 00000	165 15	124 59	40 56
07/03/14 H	03/28/11	VERITIV CORPORATION COM	VRTV 923454102	7 00000	231 22	157 13	74 09
07/03/14 H	03/31/11	VERITIV CORPORATION COM	VRTV 923454102	7 00000	231 21	171 04	60 17
07/03/14 H	04/01/11	VERITIV CORPORATION COM	VRTV 923454102	7 00000	231 21	172 66	58 55
07/03/14 H	03/14/13	VERITIV CORPORATION COM	VRTV 923454102	12 00000	396 36	324 75	71 60
50 ITEMS - Total Long-Term Not Reported Transactions Gain/(Loss)						567,864.28	78,371.41

If you are required to file a return, a negligence penalty or other sanctions may be imposed on you if this income is taxable and the IRS determines that it has not been reported

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	100 SHS ABBVIE INC	P	03/11/13	01/02/14
b	400 SHS ABBVIE	P	01/29/13	01/02/14
c	NEUBERGER-CASH IN LIEU	P		
d	CAPITAL GAINS DIVIDENDS			
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 5,252.		3,790.	1,462.
b 21,010.		14,649.	6,361.
c 47.			47.
d 248,028.			248,028.
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			1,462.
b			6,361.
c			47.
d			248,028.
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	1,519,543.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

THE GOERGEN FOUNDATION, INC.

General Ledger

For the Period From Jan 1, 2014 to Dec 31, 2014

Filter Criteria includes 1) IDs from 50001 to 50008 Report order is by ID Report is printed with short

Contribution Date	Payment Reference	Charitable Entity	Contribution Amount
1/2/14	5675	Norton Museum of Art - Invoice: 12/10/13	10,000.00
1/2/14	5676	Friends of Veterans - Invoice: 12/10/13	1,000.00
1/7/14	5678	Bruce Museum - Invoice: 12/18/13	1,000.00
1/7/14	5679	Cato Institute - Invoice: 12/18/13	1,000.00
1/7/14	5680	Grace Church School - Invoice: 12/18/13	2,000.00
1/7/14	5681	Greenwich Community Projects F - Invoice: 12/18/13	100.00
1/7/14	5682	The Greenwich Library - Invoice: 12/18/13	1,000.00
1/7/14	5683	Kenmore West Alumni Foundation - Invoice: 12/18/13	250.00
1/7/14	5684	Norton Museum of Art - Invoice: 12/18/13	25,000.00
1/7/14	5685	Quogue Library - Invoice: 12/18/13	1,000.00
1/7/14	5686	Jupiter Medical Center Foundat - Invoice: 12/18/13	1,000.00
1/7/14	5687	Reach Prep - Invoice: 12/18/13	1,000.00
1/7/14	5688	Greenwich United Way - Invoice: 12/18/13	12,000.00
1/7/14	5689	University of Rochester - Invoice: 12/18/13	25,000.00
1/22/14	5697	The Drawing Center - Invoice: 1/22/14	10,000.00
1/24/14	5698	The Wharton Fund - Invoice: 1/24/14	5,000.00
1/24/14	5699	Lost Tree Village Chantable F - Invoice: 1/24/14	7,500.00
1/24/14	5700	Lost Tree Foundation - Invoice: 1/24/14	100.00
1/24/14	5701	Emory University Medical Schoo - Invoice: 1/24/14	100.00
1/24/14	5702	Washington Square Park Conserv - Invoice: 1/24/14	250.00
1/24/14	5703	Daniel's Music Foundation - Invoice: 1/24/14	250.00
1/24/14	5704	Wikimedia Foundation, Inc. - Invoice: 1/24/14	100.00
1/27/14	5705	The Drawing Center - Invoice: 1/27/14	10,000.00
1/30/14	5706	The Society of the Four Arts - Invoice: 1/29/14	1,000.00
1/30/14	5707	YWCA Greenwich - Invoice: 1/29/14	1,000.00
2/14/14	5708	Horatio Alger Association - Invoice: 2/14/14	100,000.00
2/14/14	5709	Whitney Museum of American Art - Invoice: 2/14/14	50,000.00
2/21/14	5710	Bruce Museum - Invoice: 02/20/14	250.00
2/25/14	5712	Urban Youth Impact - Invoice: 02/25/14	500.00
2/25/14	5711	Stamford Hospital - Invoice: 02/25/14	100.00
3/4/14	5713	Bruce Museum - Invoice: 02/27/14	3,000.00
3/20/14	5717	Audubon Greenwich - Invoice: 03/20/14	750.00
3/20/14	5718	YWCA Greenwich - Invoice: 03/20/14	695.00
3/27/14	5721	Manhattan Theatre Club - Invoice: MTC.3.27.14	2,500.00
3/27/14	5722	Whitney Museum of American Art - Invoice: Whitney.3.27.14	3,400.00
3/27/14	5720	Waterside School - Invoice: WS.03.25.14	100,000.00
3/27/14	5719	CEO Foundation of Connecticut, - Invoice: CEO.03.25.14	60,000.00
4/2/14	5723	GRTA - Invoice: GRTA.04.01.14	250.00
4/2/14	5724	Wake Forest University - Invoice: WFU.04.01.14	250.00
4/11/14	5726	The Drawing Center - Invoice: TDC.04.10.14	7,500.00
4/14/14	5727	Quogue Wildlife Refuge - Invoice: QWR.04.14.14	1,000.00
4/17/14	Securities Contribut	To record gift of securities to Horatio Alger Association-600 shares of Hertz Global Holdings valued at \$27.37/share	16,422.00
4/17/14	Securities Contribut	To record gift of securities to Horatio Alger Association-1,000 shares of Phillips 66 valued at \$81.7255/share	81,725.47
4/17/14	Securities Contribut	To record gift of securities to Horatio Alger Association-800 shares of General Motors valued at \$36.09/share	28,874.50
4/25/14	5729	Horatio Alger Association - Invoice: HA.04.23.14	22,978.03
4/25/14	5730	East End Hospice - Invoice: EEH.04.23.14	600.00
4/25/14	5731	The New York Botanical Garden - Invoice: NYBG.04.24.14	1,000.00
4/28/14	5732	Lost Tree Forum - Invoice: LTF.04.23.14	500.00
5/6/14	5733	Group for the East End - Invoice: GFEE.05.01.14	500.00
5/8/14	5735	Choate Rosemary Hall - Invoice: CRH.05.08.14	125,000.00
5/14/14	5736	Bruce Museum, Inc. - Invoice: BM.05.14.14	1,500.00
5/14/14	5737	Whitney Museum of American Art - Invoice: WM.05.14.14	50,000.00
5/15/14	WT 051514	Daniel Lubin - FORT Operating - Invoice: DL.05.15.14	7,500.00
5/16/14	5738	Boys & Girls Club of Greenwich - Invoice: B&GC.05.16.14	2,000.00
5/16/14	5739	Wildlife Conservation Society - Invoice: WCS.05.16.14	500.00
5/28/14	5742	Peconic Bay Medical Center - Invoice: PBMC.05.28.14	25,000.00
5/28/14	5741	Global Leadership Foundation - Invoice: GLF.05.28.14	10,000.00
5/28/14	5740	African Parks Foundation of Am - Invoice: AP.05.28.14	25,000.00
6/2/14	5746	Cystic Fibrosis Foundation - Invoice: CFF.06.02.14	500.00
6/3/14	5748	Caramoor Center for Music and - Invoice: CC.06.03.14	600.00
6/3/14	5747	Brunswick School - Invoice: BS.06.02.14	50,000.00
6/6/14	5749	Friends of Nathaniel Witherell - Invoice: FNW.06.06.14	5,000.00
6/6/14	5750	Raymond F. Kravis Center - Invoice: KCPQ.06.06.14	350.00
6/6/14	5751	Whitby School - Invoice: WS.06.06.14	1,000.00
6/6/14	5752	Greenwich Police Silver Shield - Invoice: GSSA.06.06.14	250.00
6/6/14	5753	Caribbean Harvest Foundation G - Invoice: CH.06.06.14	450.00
6/9/14	5754	Greenwich Hospital - Invoice: GH.06.09.14	500.00
6/9/14	5756	Princeton University Art Museu - Invoice: PUAM.06.09.14	20,000.00
6/10/14	5757	Immaculata University - Invoice: IU.06.10.14	5,000.00
6/10/14	5758	Thirteen - Invoice: T.06.10.14	100.00

THE GOERGEN FOUNDATION, INC.

General Ledger

For the Period From Jan 1, 2014 to Dec 31, 2014

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Contribution Date	Payment Reference	Charitable Entity	Contribution Amount
6/16/14	5760	Bruce Museum, Inc. - Invoice BM.06.12.14	5,000.00
6/16/14	5762	Whitby School - Invoice: WS 06.12.14	1,000.00
6/17/14	5763	Greenwich Academy - Invoice GA 06.16.14	500.00
6/18/14	5764	Institute for Justice - Invoice: IJ 06.16.14	1,000.00
6/25/14	5766	The Drawing Center - Invoice TDC.06.25.14	10,000.00
7/9/14	5767	Bruce Museum, Inc. - Invoice: BM 07.08.2014	100.00
7/9/14	5768	Lost Tree Village Chantable F - Invoice LTVCF.07.09.2014	500.00
7/21/14	5772	Quogue Historical Society - Invoice: QHS 07.18.14	100.00
7/21/14	5771	QJTT - Invoice: QJTT 07.18.14	600.00
7/23/14	5774	YWCA Greenwich - Invoice YWCA 07.23.14	600.00
7/23/14	5773	The Elephant Sanctuary - Invoice TES 07.23.14	100.00
7/31/14	5775	Reach Prep - Invoice: RP.7.30.14	1,000.00
7/31/14	5776	The Drawing Center - Invoice: TDC.7.30.14	200.00
8/6/14	5777	The Society of the Four Arts - Invoice SOTFA.07.31.14	1,300.00
8/12/14	5778	World Wildlife Fund - Invoice: WWF 08.12.14	250.00
8/15/14	5779	National Gallery of Art - Invoice NGOA.08.13.14	15,000.00
8/15/14	5780	Solomon R. Guggenheim Foundati - Invoice SRGF.08.13.14	1,750.00
8/15/14	5781	Whitney Museum of American Art - Invoice: WMOAA.08.13.14	50,000.00
8/19/14	5782	Matthew Gaffney Foundation - Invoice. MGF.08.19.14	15,000.00
8/21/14	5784	Bruce Museum, Inc. - Invoice. BM 08.20.14	25,000.00
8/27/14	5786	Bruce Museum - Invoice BM.08.26.14	25,000.00
9/3/14	5787	Breast Cancer Alliance - Invoice. BCA.09.03.14	10,000.00
9/3/14	5788	The Drawing Center - Invoice: TDC.09.03.14	350.00
9/5/14	5789	Greenwich Land Trust, Inc. - Invoice. GLT 09.05.14	2,000.00
9/5/14	5790	YWCA Greenwich - Invoice: YWCA.09.05.14	300.00
9/11/14	5793	Quogue Historical Society - Invoice: QHS 09.11.14	250.00
9/11/14	5792	Dian Fossey Gorilla Fund Inter - Invoice DFGFI.09.11.14	1,000.00
9/16/14	5794	Avon Theatre Film Center - Invoice ATFC.09.15.14	1,000.00
9/16/14	5795	Catholic Academies of Bridgeport - Invoice CAOB.09.15.14	500.00
9/16/14	5796	Greenwich Hospital Endowment F - Invoice. GHEF.09.15.14	1,000.00
9/16/14	5797	The Inner-City Foundation - Invoice: ICF.09.15.14	750.00
9/16/14	5798	Pathways, Inc. - Invoice: P.09.15.14	1,000.00
9/16/14	5799	The Gala for Greenwich Hospital - Invoice. GFGH.09.15.14	5,000.00
9/18/14	5801	JDRF - Invoice: JDRF.09.16.14	100.00
9/18/14	5800	The Fund for Park Avenue - Invoice: FFPA.09.16.14	100.00
9/18/14	5802	The New York Botanical Garden - Invoice: NYBG.09.16.14	10,000.00
9/23/14	5804	Norton Museum of Art - Invoice: NMOF.09.22.14	10,000.00
9/23/14	5805	Greenwich Historical Society - Invoice: GHS.09.22.14	1,000.00
9/23/14	5806	Bruce Museum - Invoice: BM.09.22.14	5,000.00
10/28/14	5809	Greenwich Hospital - Invoice. GH.2014.10.28	1,000.00
11/11/14	5812	YMCA of Greenwich - Invoice: YMCA.2014.11.10	500.00
11/24/14	5814	Children's Day School - Invoice. CDS.2014.11.21	500.00
11/24/14	5815	Norton Museum of Art - Invoice NMOA.2014.11.21	10,000.00
12/4/14	5816	Wake Forest University - Invoice. WFU.2014.12.04	1,250.00
12/8/14	5819	Norton Museum of Art - Invoice: NMOA.2014.12.04	1,900.00
12/10/14	5820	Audubon Greenwich - Invoice AG.2014.12.09	500.00
12/10/14	5821	Pathways, Inc. - Invoice Pathways.2014.12.09	350.00
12/10/14	5822	YMCA of Greenwich - Invoice: YMCA.2014.12.09	500.00
12/19/14	5825	Boys & Girls Club of Greenwich - Invoice: B&GC.2014.12.18	1,000.00
12/19/14	5826	Dian Fossey Gorilla Fund Inter - Invoice: DFGFI.2014.12.18	1,000.00
12/19/14	5827	FarmOn! Foundation - Invoice: FOF.2014.12.18	2,500.00
12/19/14	5828	Greenwich Academy - Invoice GA.2014.12.18	1,000.00
12/19/14	5829	Loggerhead Marine Life Center - Invoice LMC.2014.12.18	500.00
12/19/14	5830	OCEARCH - Invoice: O.2014.12.18	1,000.00
12/19/14	5831	Pacific Whale Foundation - Invoice. PWF.2014.12.18	500.00
12/19/14	5832	Whitby School - Invoice. WS.2014.12.19	1,000.00
12/19/14	5833	Busch Wildlife Sanctuary - Invoice: BWS.2014.12.18	1,000.00
12/22/14	5835	The New York Botanical Garden - Invoice. NYBG.2014.12.22	10,000.00
12/22/14	5836	Wildlife Conservation Society - Invoice: 2014.12.22	15,000.00
12/22/14	5834	African Parks Foundation of America - Invoice. AP.2014.12.22	25,000.00
12/23/14	5837	Animals Angels - Invoice AA 2014.12.23	500.00
12/23/14	5838	New York City Rescue Mission - Invoice. NYCRM 2014.12.23	300.00
Total Contributions-2014			<u><u>1,209,845.00</u></u>

2014 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1

990-PF

Asset No	Description	Date Acquired	Method	Life	Line No	Unadjusted Cost Or Basis	Bus % Excl	Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
1	OFFICE FURNITURE	051597	SL	7.00	16	24,954.			24,954.	24,954.		0.
2	DELL COMPUTER	083198	SL	5.00	16	2,797.			2,797.	2,797.		0.
13	MICROEDGE SOFTWARE	101907	SL	3.00	16	10,530.			10,530.	10,530.		0.
	* TOTAL 990-PF PG 1					38,281.		0.	38,281.	38,281.	0.	0.
	DEPR											

428102
05-01-14

(D) - Asset disposed

* ITC, Section 179, Salvage, Bonus, Commercial Revitalization Deduction