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Form **990-PF****Return of Private Foundation**
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2014Department of the Treasury
Internal Revenue Service▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2014 or tax year beginning

, and ending

Name of foundation THE FEIBELMAN FOUNDATION C/O H. JACK FEIBELMAN		A Employer identification number 05-0499644
Number and street (or P.O. box number if mail is not delivered to street address) 11 BALDWIN ORCHARD DRIVE	Room/suite	B Telephone number (see instructions) 401-943-5040
City or town, state or province, country, and ZIP or foreign postal code CRANSTON RI 02920		C If exemption application is pending check here ▶ <input type="checkbox"/>
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here ▶ <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ▶ <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 4,714,984	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ <input type="checkbox"/>

Part I**Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c) and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc., received (attach schedule)	330,930			
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	96,349	96,349		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	150,056			
b Gross sales price for all assets on line 6a	2,118,539			
7 Capital gain net income (from Part IV, line 2)		150,056		
8 Net short-term capital gain			0	
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	577,335	246,405	0	
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc.	0			
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule)	4,350	4,350		
c Other professional fees (attach schedule)				
17 Interest				
18 Taxes (attach schedule) (see instructions)	6,236	3,236		
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule)	8,470	8,470		
24 Total operating and administrative expenses. Add lines 13 through 23	19,056	16,056	0	0
25 Contributions, gifts, grants paid	419,692			419,692
26 Total expenses and disbursements. Add lines 24 and 25	438,748	16,056	0	419,692
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	138,587			
b Net investment income (if negative, enter -0-)		230,349		
c Adjusted net income (if negative, enter -0-)			0	

For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2014)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1 Cash – non-interest-bearing		57,792	884,780	884,780		
	2 Savings and temporary cash investments						
	3 Accounts receivable ▶						
	Less allowance for doubtful accounts ▶						
	4 Pledges receivable ▶						
	Less allowance for doubtful accounts ▶						
	5 Grants receivable						
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)						
	7 Other notes and loans receivable (att schedule) ▶						
	Less allowance for doubtful accounts ▶	0					
	8 Inventories for sale or use						
	9 Prepaid expenses and deferred charges						
	10a Investments – U S and state government obligations (attach schedule)						
	b Investments – corporate stock (attach schedule) SEE STMT 4	4,336,125	3,830,204	3,830,204			
	c Investments – corporate bonds (attach schedule)						
	11 Investments – land, buildings, and equipment basis ▶						
Less accumulated depreciation (attach sch) ▶							
12 Investments – mortgage loans							
13 Investments – other (attach schedule)							
14 Land, buildings, and equipment basis ▶							
Less accumulated depreciation (attach sch) ▶							
15 Other assets (describe ▶)							
16 Total assets (to be completed by all filers – see the instructions Also, see page 1, item I)	4,393,917	4,714,984	4,714,984				
Liabilities	17 Accounts payable and accrued expenses						
	18 Grants payable						
	19 Deferred revenue						
	20 Loans from officers, directors, trustees, and other disqualified persons						
	21 Mortgages and other notes payable (attach schedule)						
	22 Other liabilities (describe ▶) SEE STATEMENT 5		155,000				
	23 Total liabilities (add lines 17 through 22)	0	155,000				
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input type="checkbox"/>						
	24 Unrestricted						
	25 Temporarily restricted						
	26 Permanently restricted						
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>						
	27 Capital stock, trust principal, or current funds						
	28 Paid-in or capital surplus, or land, bldg, and equipment fund						
	29 Retained earnings, accumulated income, endowment, or other funds	4,393,917	4,559,984				
	30 Total net assets or fund balances (see instructions)	4,393,917	4,559,984				
	31 Total liabilities and net assets/fund balances (see instructions)	4,393,917	4,714,984				

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,393,917
2 Enter amount from Part I, line 27a	2	138,587
3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 6	3	27,480
4 Add lines 1, 2, and 3	4	4,559,984
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	4,559,984

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE WORKSHEET				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	<div> <div>If gain, also enter in Part I, line 7</div> <div>If (loss), enter -0- in Part I, line 7</div> </div>	2	150,056
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3	-21,184

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of nonchangible-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	358,316	4,057,837	0.088302
2012	292,705	3,628,698	0.080664
2011	419,849	3,544,231	0.118460
2010	224,358	3,456,428	0.064910
2009	240,210	3,059,373	0.078516

2 Total of line 1, column (d)	2	0.430852
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.086170
4 Enter the net value of nonchangible-use assets for 2014 from Part X, line 5	4	4,486,134
5 Multiply line 4 by line 3	5	386,570
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	2,303
7 Add lines 5 and 6	7	388,873
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	419,692

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	2,303
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	2,303
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	2,303
6	Credits/Payments		
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a	1,461
b	Exempt foreign organizations – tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	3,500
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	4,961
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	1
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	2,657
11	Enter the amount of line 10 to be credited to 2015 estimated tax 2,657 Refunded	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ (2) On foundation managers. \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV		X
8a Enter the states to which the foundation reports or with which it is registered (see instructions) RI		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation		X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► H. JACK FEIBELMAN TRUSTEE 11 BALDWIN ORCHARD DRIVE Located at ► CRANSTON RI ZIP+4 ► 02920 Telephone no ► 401-943-5040			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A <input type="checkbox"/> 1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014? N/A 1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If "Yes," list the years ► 20 , 20 , 20 , 20 <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement – see instructions.) N/A 2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20 , 20 , 20 , 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.) N/A 3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014? 4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No **N/A** **5b**

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/A** ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No **6b**

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No **X**

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No **7b**

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **N/A**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
H. JACK FEIBELMAN 11 BALDWIN ORCHARD DRIVE CRANSTON RI 02920	TRUSTEE 4.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

▶ **0**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	4,083,165
b	Average of monthly cash balances	1b	471,286
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	4,554,451
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	4,554,451
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	68,317
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,486,134
6	Minimum investment return. Enter 5% of line 5	6	224,307

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	224,307
2a	Tax on investment income for 2014 from Part VI, line 5	2a	2,303
b	Income tax for 2014 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	2,303
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	222,004
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	222,004
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	222,004

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26	1a	419,692
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	419,692
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	2,303
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	417,389

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				222,004
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2014				
a From 2009	88,951			
b From 2010	52,959			
c From 2011	244,157			
d From 2012	112,914			
e From 2013	158,464			
f Total of lines 3a through e	657,445			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 419,692				
a Applied to 2013, but not more than line 2a				
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2014 distributable amount				222,004
e Remaining amount distributed out of corpus	197,688			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	855,133			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount – see instructions				
e Undistributed income for 2013. Subtract line 4a from line 2a Taxable amount – see instructions				
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)	88,951			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	766,182			
10 Analysis of line 9.				
a Excess from 2010	52,959			
b Excess from 2011	244,157			
c Excess from 2012	112,914			
d Excess from 2013	158,464			
e Excess from 2014	197,688			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test -- enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test -- enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test -- enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year -- see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))
N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.
N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed.
N/A

b The form in which applications should be submitted and information and materials they should include
N/A

c Any submission deadlines:
N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
N/A

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE STATEMENT 7				419,692
Total			▶ 3a	419,692
b Approved for future payment N/A				
Total			▶ 3b	

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

▶ Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at www.irs.gov/form990.

2014

Name of the organization

THE FEIBELMAN FOUNDATION
C/O H. JACK FEIBELMAN

Employer identification number

05-0499644

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

- ☐ 501(c)() (enter number) organization
- ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
- ☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
- ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
- ☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 $\frac{1}{3}$ % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization

THE FEIBELMAN FOUNDATION

Employer identification number

05-0499644

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	AFCO L.P. 11 BALDWIN ORCHARD DRIVE CRANSTON RI 02920	\$ 330,930	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization

THE FEIBELMAN FOUNDATION

Employer identification number

05-0499644

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	2,429 SHARES LIBERTY GLOBAL PLC	\$ 117,075	12/31/14
1	2,120 SHARES JOHNSON & JOHNSON	\$ 213,855	05/30/14
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Form 990-PF	Capital Gains and Losses for Tax on Investment Income	2014
For calendar year 2014, or tax year beginning _____, and ending _____		

Name THE FEIBELMAN FOUNDATION C/O H. JACK FEIBELMAN	Employer Identification Number 05-0499644
---	---

(a) List and describe the kind(s) of property sold, e.g., real estate 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) LIBERTY GLOBAL PLC	D	12/31/14	12/31/14
(2) SEE ATTACHED SCHEDULE	P	VARIOUS	VARIOUS
(3) SEE ATTACHED SCHEDULE	P	VARIOUS	VARIOUS
(4) JOHNSON & JOHNSON	D	05/30/14	05/30/14
(5) FEDL NATL MTG ASSN	P	VARIOUS	12/31/14
(6) FEDL HOME LOAN MTG CORP	P	08/25/99	12/31/14
(7) AIG LITIGATION	P	VARIOUS	11/24/14
(8) POWERSHARES K-1 ADJUSTMENT	P	VARIOUS	10/15/14
(9) POWERSHARES K-1	P	VARIOUS	VARIOUS
(10) POWERSHARES K-1	P	VARIOUS	VARIOUS
(11) CAPITAL GAIN DISTRIBUTIONS			
(12)			
(13)			
(14)			
(15)			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 117,075		117,075	
(2) 584,223		605,387	-21,164
(3) 1,202,474		1,030,698	171,776
(4) 213,855		213,855	
(5) 3			3
(6) 1			1
(7) 49			49
(8)		1,448	-1,448
(9)		20	-20
(10) 4			4
(11) 855			855
(12)			
(13)			
(14)			
(15)			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) OR Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
(1)			
(2)			-21,164
(3)			171,776
(4)			
(5)			3
(6)			1
(7)			49
(8)			-1,448
(9)			-20
(10)			4
(11)			855
(12)			
(13)			
(14)			
(15)			



Schwab One® Account of
FEIBELMAN FOUNDATION

Account Number
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Report Period
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2014

2014 Year-End Schwab Gain/Loss Report

Realized Gain or (Loss)

Accounting Method: First In First Out [FIFO]

Short-Term	Quantity/Par	Acquired/ Opened	Sold/ Closed	Total Proceeds	Cost Basis	Realized Gain or (Loss)
EGSHARES ETF	1,215.0000	04/16/14	10/15/14	\$25,915.38	\$26,284.46	(\$369.08)
Security Subtotal				\$25,915.38	\$26,284.46	(\$369.08)
ISHARES GOLD TRUST: IAU	427.0000	06/12/14	10/15/14	\$5,123.89	\$5,272.72	(\$148.83)
Security Subtotal				\$5,123.89	\$5,272.72	(\$148.83)
ISHARES MSCI HK ETF	2,293.0000	08/20/14	10/15/14	\$47,876.78	\$51,866.05	(\$3,989.27)
Security Subtotal				\$47,876.78	\$51,866.05	(\$3,989.27)
ISHARES MSCI USD KINGDM UNITED KINGDOM ETF: EWU	232.0000	06/07/13	05/09/14	\$5,022.71	\$4,355.13	\$667.58
Security Subtotal				\$5,022.71	\$4,355.13	\$667.58
ISHARES TR BOND BOND ETF: CSJ	957.0000	02/06/14	06/06/14	\$100,951.32	\$101,022.07	(\$70.75)
Security Subtotal				\$100,951.32	\$101,022.07	(\$70.75)
PIMCO ETF	478.0000	02/06/14	07/10/14	\$50,785.42	\$50,632.39	\$153.03
BOND INDEX E: HYS						
Security Subtotal				\$50,785.42	\$50,632.39	\$153.03
POWERSHS DB COMMDTY INDX: DBC	307.0000	02/12/14	10/15/14	\$6,747.71	\$7,866.35	(\$1,118.64)



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2014 Year-End Schwab Gain/Loss Report

Realized Gain or (Loss) (continued)

Accounting Method: First In First Out [FIFO]

Short-Term (continued)	Quantity/Par	Acquired/ Opened	Sold/ Closed	Total Proceeds	Cost Basis	Realized Gain or (Loss)
POWERSHS DB COMMDTY INDX: DBC	1,189.0000	10/09/14	10/15/14	\$26,133.64	\$27,014.67	(\$881.03)
Security Subtotal				\$32,881.35	\$34,881.02	(\$1,999.67)
POWERSHS QQQ TRUST SER 1: QQQ	539.0000	07/10/14	10/15/14	\$49,857.31	\$51,015.06	(\$1,157.75)
Security Subtotal				\$49,857.31	\$51,015.06	(\$1,157.75)
VANGUARD CHARLOTTE ETF TOTAL INTL BD INDEX FD: BNDX	453.0000	10/09/14	10/15/14	\$23,827.27	\$23,705.49	\$121.78
Security Subtotal				\$23,827.27	\$23,705.49	\$121.78
VANGUARD DIV APPRCIATION: VIG	668.0000	06/06/14	10/15/14	\$49,223.83	\$52,022.17	(\$2,798.34)
Security Subtotal				\$49,223.83	\$52,022.17	(\$2,798.34)
VANGUARD INTL EQTY ETF GLOBAL EX-US REAL ESTATE: VNQI	912.0000	07/10/14	10/15/14	\$48,348.61	\$53,218.67	(\$4,870.06)
Security Subtotal				\$48,348.61	\$53,218.67	(\$4,870.06)
VANGUARD REIT: VNQ	651.0000	06/06/14	10/15/14	\$48,420.31	\$49,490.52	(\$1,070.21)
Security Subtotal				\$48,420.31	\$49,490.52	(\$1,070.21)
WISDOMTREE INDIA EARNING: EPI	2,284.0000	06/06/14	10/15/14	\$50,258.31	\$52,307.71	(\$2,049.40)
Security Subtotal				\$50,258.31	\$52,307.71	(\$2,049.40)



Schwab One® Account of
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2014 Year-End Schwab Gain/Loss Report

Realized Gain or (Loss) (continued)

Accounting Method: First In First Out (FIFO)

Short-Term (continued)	Quantity/Par	Acquired/ Opened	Sold/ Closed	Total Proceeds	Cost Basis	Realized Gain or (Loss)
WISDOMTREE TRUST STRATEGY FUND: BZF	2,686.0000	10/09/13	01/27/14	\$45,730.77	\$49,313.35	(\$3,582.58)
Security Subtotal				\$45,730.77	\$49,313.35	(\$3,582.58)
Total Short-Term				<u>\$584,223.26</u>	<u>\$605,386.81</u>	<u>(\$21,163.55)</u>
Long-Term	Quantity/Par	Acquired/ Opened	Sold/ Closed	Total Proceeds	Cost Basis	Realized Gain or (Loss)
EGSHARES ETF CONSUMER: ECON	165.0000	12/06/12	04/16/14	\$4,454.90	\$4,245.45	\$209.45
EGSHARES ETF CONSUMER: ECON	731.0000	12/06/12	10/15/14	\$18,735.12	\$18,808.63	(\$73.51)
Security Subtotal				\$23,190.02	\$23,054.08	\$135.94
ISHARES ETF CORPORATE BOND: QLTA	455.0000	10/03/12	10/15/14	\$23,664.03	\$23,816.47	(\$152.44)
Security Subtotal				\$23,664.03	\$23,816.47	(\$152.44)
ISHARES GOLD TRUST: IAU	1,315.0000	12/08/11	10/15/14	\$15,779.65	\$22,249.80	(\$6,470.15)
ISHARES GOLD TRUST: IAU	933.0000	10/03/12	10/15/14	\$11,195.75	\$16,165.44	(\$4,969.69)



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FEIBELMAN FOUNDATIONReport Period
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Account Number
5149-5122**2014 Year-End Schwab Gain/Loss Report****Realized Gain or (Loss) (continued)**

Accounting Method: First In First Out [FIFO]

Long-Term (continued)	Quantity/Par	Acquired/ Opened	Sold/ Closed	Total Proceeds	Cost Basis	Realized Gain or (Loss)
ISHARES GOLD TRUST: IAU	1,602.0000	06/28/13	10/15/14	\$19,223.58	\$19,083.66	\$139.92
Security Subtotal				\$46,198.98	\$57,498.90	(\$11,299.92)
ISHARES MSCI GRMNY GERMANY ETF: EWG	312.0000	10/03/12	02/12/14	\$9,660.13	\$7,163.43	\$2,496.70
ISHARES MSCI GRMNY GERMANY ETF: EWG	1,583.0000	10/03/12	08/20/14	\$45,455.48	\$36,345.20	\$9,110.28
ISHARES MSCI GRMNY GERMANY ETF: EWG	180.0000	10/03/12	10/15/14	\$4,617.80	\$4,132.75	\$485.05
ISHARES MSCI GRMNY GERMANY ETF: EWG	1,598.0000	06/07/13	10/15/14	\$40,995.78	\$41,845.71	(\$849.93)
Security Subtotal				\$100,729.19	\$89,487.09	\$11,242.10
ISHARES MSCI UTD KINGDM: EWU	2,356.0000	06/07/13	10/09/14	\$44,580.42	\$44,227.06	\$353.36
Security Subtotal				\$44,580.42	\$44,227.06	\$353.36
ISHARES TR BOND 7-10 YEAR TREAS BOND ETF: IEF	284.0000	05/31/11	10/15/14	\$30,276.57	\$27,440.08	\$2,836.49
ISHARES TR BOND 7-10 YEAR TREAS BOND ETF: IEF	79.0000	10/09/13	10/15/14	\$8,422.00	\$8,027.59	\$394.41
Security Subtotal				\$38,698.57	\$35,467.67	\$3,230.90



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Realized Gain or (Loss) (continued)

Accounting Method: First In First Out (FIFO)

Long-Term (continued)	Quantity/Par	Acquired/ Opened	Sold/ Closed	Total Proceeds	Cost Basis	Realized Gain or (Loss)
ISHARES TR RUSSELL 2000 ETF: IWM	526.0000	02/02/12	02/06/14	\$57,581.85	\$42,723.82	\$14,858.03
ISHARES TR RUSSELL 2000 ETF: IWM	170.0000	02/02/12	10/15/14	\$18,169.20	\$13,808.08	\$4,361.12
ISHARES TR RUSSELL 2000 ETF: IWM	411.0000	06/12/13	10/15/14	\$43,926.71	\$40,147.88	\$3,778.83
Security Subtotal				\$119,677.76	\$96,679.78	\$22,997.98
POWERSHARES S&P ETF 500 LOW VOLATILITY PORTFOLIO: SPLV	114.0000	02/02/12	06/12/14	\$3,965.99	\$2,952.26	\$1,013.73
POWERSHARES S&P ETF 500 LOW VOLATILITY PORTFOLIO: SPLV	1,494.0000	02/02/12	10/15/14	\$51,213.19	\$38,690.12	\$12,523.07
Security Subtotal				\$55,179.18	\$41,642.38	\$13,536.80
POWERSHS DB COMMDTY INDX: DBC	1,275.0000	02/02/10	10/15/14	\$28,023.88	\$30,232.69	(\$2,208.81)
POWERSHS DB COMMDTY INDX: DBC	214.0000	02/01/11	10/15/14	\$4,703.62	\$6,156.48	(\$1,452.86)
POWERSHS DB COMMDTY INDX: DBC	267.0000	06/06/12	10/15/14	\$5,868.53	\$6,733.31	(\$864.78)
Security Subtotal				\$38,596.03	\$43,122.48	(\$4,526.45)
POWERSHS QQQ TRUST SER 1: QQQ	46.0000	10/05/11	02/12/14	\$4,088.34	\$2,437.17	\$1,651.17
POWERSHS QQQ TRUST SER 1: QQQ	120.0000	02/02/12	02/12/14	\$10,665.23	\$7,348.56	\$3,316.67



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Realized Gain or (Loss) (continued)

Accounting Method: First In First Out (FIFO)

Long-Term (continued)	Quantity/Par	Acquired/ Opened	Sold/ Closed	Total Proceeds	Cost Basis	Realized Gain or (Loss)
POWERSHS QQQ TRUST SER 1: QQQ	54.0000	02/02/12	06/12/14	\$4,978.93	\$3,306.85	\$1,672.08
POWERSHS QQQ TRUST SER 1: QQQ	89.0000	02/02/12	08/14/14	\$8,619.52	\$5,450.18	\$3,169.34
POWERSHS QQQ TRUST SER 1: QQQ	1,176.0000	02/02/12	10/15/14	\$108,779.60	\$72,015.89	\$36,763.71
Security Subtotal				\$137,131.62	\$90,558.65	\$46,572.97
S P D R S&P 500 ETF TR EXPIRING 01/22/2118: SPY	43.0000	02/20/13	05/09/14	\$8,074.84	\$6,554.33	\$1,520.51
S P D R S&P 500 ETF TR EXPIRING 01/22/2118: SPY	23.0000	02/20/13	08/14/14	\$4,498.26	\$3,505.81	\$992.45
S P D R S&P 500 ETF TR EXPIRING 01/22/2118: SPY	246.0000	02/20/13	10/15/14	\$45,829.80	\$37,496.87	\$8,332.93
S P D R S&P 500 ETF TR EXPIRING 01/22/2118: SPY	276.0000	06/12/13	10/15/14	\$51,418.79	\$45,037.57	\$6,381.22
Security Subtotal				\$109,821.69	\$92,594.58	\$17,227.11
VANGUARD DIV APPRCIATION: VIG	90.0000	12/08/10	02/06/14	\$6,377.17	\$4,662.93	\$1,714.24
VANGUARD DIV APPRCIATION: VIG	576.0000	02/01/11	02/06/14	\$40,813.90	\$30,938.05	\$9,875.85
VANGUARD DIV APPRCIATION: VIG	22.0000	05/31/11	02/06/14	\$1,558.87	\$1,249.36	\$309.51



Schwab One® Account of
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2014 Year-End Schwab Gain/Loss Report

Realized Gain or (Loss) (continued)

Accounting Method: First In First Out [FIFO]

Long-Term (continued)	Quantity/Par	Acquired/ Opened	Sold/ Closed	Total Proceeds	Cost Basis	Realized Gain or (Loss)
VANGUARD DIV APPRECIATION: VIG	60.0000	05/31/11	05/09/14	\$4,575.80	\$3,407.34	\$1,168.46
VANGUARD DIV APPRECIATION: VIG	304.0000	05/31/11	10/15/14	\$22,401.27	\$17,263.85	\$5,137.42
VANGUARD DIV APPRECIATION: VIG	345.0000	02/02/12	10/15/14	\$25,422.49	\$19,498.71	\$5,923.78
VANGUARD DIV APPRECIATION: VIG	190.0000	10/03/12	10/15/14	\$14,000.79	\$11,410.36	\$2,590.43
Security Subtotal				\$115,150.29	\$88,430.60	\$26,719.69
VANGUARD FTSE EMERGING MARKETS ETF: VWO	424.0000	05/31/11	10/15/14	\$17,421.77	\$20,805.68	(\$3,383.91)
VANGUARD FTSE EMERGING MARKETS ETF: VWO	199.0000	10/05/11	10/15/14	\$8,176.73	\$7,163.06	\$1,013.67
VANGUARD FTSE EMERGING MARKETS ETF: VWO	178.0000	02/02/12	10/15/14	\$7,313.86	\$7,783.53	(\$469.67)
Security Subtotal				\$32,912.36	\$35,752.27	(\$2,839.91)
VANGUARD FTSE ETF DEVELOPED MARKETS: VEA	1,176.0000	05/31/11	10/15/14	\$43,775.40	\$45,076.08	(\$1,300.68)
VANGUARD FTSE ETF DEVELOPED MARKETS: VEA	167.0000	10/05/11	10/15/14	\$6,216.40	\$5,014.51	\$1,201.89



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charles
SchwabSchwab One® Account of
FEIBELMAN FOUNDATIONAccount Number
5149-5122
Report Period
January 1 - December 31,
2014**2014 Year-End Schwab Gain/Loss Report****Realized Gain or (Loss) (continued)**

Accounting Method: First In First Out [FIFO]

Long-Term (continued)	Quantity/Par	Acquired/ Opened	Sold/ Closed	Total Proceeds	Cost Basis	Realized Gain or (Loss)
VANGUARD FTSE ETF DEVELOPED MARKETS: VEA	236.0000	10/03/13	10/15/14	\$8,784.86	\$9,347.96	(\$563.10)
Security Subtotal				\$58,776.66	\$59,438.55	(\$661.89)
VANGUARD INTL EQTY ETF GLOBAL EX-US REAL ESTATE: VNQI	441.0000	10/09/13	10/15/14	\$23,379.10	\$24,979.92	(\$1,600.82)
Security Subtotal				\$23,379.10	\$24,979.92	(\$1,600.82)
VANGUARD REIT: VNQ	374.0000	06/06/12	10/15/14	\$27,817.51	\$23,497.64	\$4,319.87
Security Subtotal				\$27,817.51	\$23,497.64	\$4,319.87
VANGUARD TOTAL STOCK MKT: VTI	60.0000	02/04/09	06/12/14	\$6,022.80	\$2,531.93	\$3,490.87
VANGUARD TOTAL STOCK MKT: VTI	206.0000	02/04/09	10/15/14	\$19,763.20	\$8,692.95	\$11,070.25
VANGUARD TOTAL STOCK MKT: VTI	165.0000	05/31/11	10/15/14	\$15,829.75	\$11,515.35	\$4,314.40
VANGUARD TOTAL STOCK MKT: VTI	275.0000	10/05/11	10/15/14	\$26,382.92	\$15,864.50	\$10,518.42
Security Subtotal				\$67,998.67	\$38,604.73	\$29,393.94
WISDOMTREE ASIA ETF LOCAL DEBT FUND: ALD	223.0000	05/31/11	04/16/14	\$10,812.52	\$11,598.23	(\$785.71)



Schwab One® Account of
FEIBELMAN FOUNDATION

Account Number
5149-5122

Report Period
January 1 - December 31,
2014

2014 Year-End Schwab Gain/Loss Report

Realized Gain or (Loss) (continued)

Accounting Method: First In First Out (FIFO)

Long-Term (continued)	Quantity/Par	Acquired/ Opened	Sold/ Closed	Total Proceeds	Cost Basis	Realized Gain or (Loss)
WISDOMTREE ASIA ETF LOCAL DEBT FUND: ALD	387.0000	05/31/11	10/15/14	\$18,726.51	\$20,127.87	(\$1,401.36)
WISDOMTREE ASIA ETF LOCAL DEBT FUND: ALD	152.0000	10/09/13	10/15/14	\$7,355.12	\$7,411.52	(\$56.40)
Security Subtotal				\$36,894.15	\$39,137.62	(\$2,243.47)
WISDOMTREE JPN HDGD EQTY JAPAN HEDGED EQUITY FUND: DXJ	980.0000	01/17/13	06/06/14	\$47,684.18	\$37,162.88	\$10,521.30
WISDOMTREE JPN HDGD EQTY JAPAN HEDGED EQUITY FUND: DXJ	37.0000	02/06/13	06/06/14	\$1,800.32	\$1,523.66	\$276.66
WISDOMTREE JPN HDGD EQTY JAPAN HEDGED EQUITY FUND: DXJ	1,069.0000	02/06/13	07/10/14	\$52,592.89	\$44,021.42	\$8,571.47
Security Subtotal				\$102,077.39	\$82,707.96	\$19,369.43
Total Long-Term				\$1,202,473.62	\$1,030,698.43	\$171,775.19
Total Realized Gain or (Loss)				\$1,786,696.88	\$1,636,085.24	\$150,611.64

Schwab has provided realized gain/loss information wherever possible for most investments. Cost basis data may be incomplete or unavailable for some of your holdings. See Terms and Conditions.

Option Customers: Realized gain/loss of underlying securities is adjusted to reflect the premiums of assigned or exercised options.

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
ACCOUNTING FEES	\$ 4,350	\$ 4,350	\$	\$
TOTAL	\$ 4,350	\$ 4,350	\$ 0	\$ 0

Statement 2 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
FOREIGN TAXES ON DIVIDENDS	\$ 3,236	\$ 3,236	\$	\$
FEDERAL TAXES	3,000			
TOTAL	\$ 6,236	\$ 3,236	\$ 0	\$ 0

Statement 3 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
EXPENSES	\$	\$	\$	\$
BROKER FEES	7,681	7,681		
POWERSHARES K-1	715	715		
FILING FEES	50	50		
BANK FEES	24	24		
TOTAL	\$ 8,470	\$ 8,470	\$ 0	\$ 0

Statement 4 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
300 SH BERKSHIRE HATHAWAY INC	\$ 533,700	\$ 678,000	MARKET	\$ 678,000
12000 SH UNILEVER NV	482,760	468,480	MARKET	468,480
1500 SH BERKSHIRE HATHAWAY INC	177,840	225,225	MARKET	225,225
3000 SH JPMORGAN CHASE & CO	175,440	187,740	MARKET	187,740
2000 SH EXXON MOBIL CORP	202,400	184,900	MARKET	184,900

Federal Statements

Statement 4 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments (continued)

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
2000 SH PHILIP MORRIS INTL INC	\$ 174,260	\$ 162,900	MARKET	\$ 162,900
1000 SH NEXTERA ENERGY INC	85,620	106,290	MARKET	106,290
1000 SH JOHNSON & JOHNSON	91,590	104,570	MARKET	104,570
1000 SH AMERICAN EXPRESS COMPANY	90,730	93,040	MARKET	93,040
1000 SH PROCTER & GAMBLE COMPANY	81,410	91,090	MARKET	91,090
4000 SH AMERICA MOVIL SAB	93,480	88,720	MARKET	88,720
1000 SH PHILIP MORRIS INTL INC	87,130	81,450	MARKET	81,450
1000 SH ALLIANT ENERGY CORP	51,600	66,420	MARKET	66,420
2500 SH GENERAL ELECTRIC COMPANY	70,075	63,175	MARKET	63,175
1000 SH BRISTOL MYERS SQUIB COMPANY	53,150	59,030	MARKET	59,030
300 SH LOCKHEED MARTIN CORP		57,771	MARKET	57,771
500 SH UNITED TECHNOLOGIES CORP	56,900	57,500	MARKET	57,500
1000 SH AMERICAN WATERWORKS COMPANY	42,260	53,300	MARKET	53,300
500 SH JOHNSON & JOHNSON	45,795	52,285	MARKET	52,285
500 SH JOHNSON & JOHNSON		52,285	MARKET	52,285
250 SH SPDR S&P 500		51,385	MARKET	51,385
2000 SH GENERAL ELECTRIC COMPANY	56,060	50,540	MARKET	50,540
1384 SH MONDELEZ INTL INC	48,855	50,274	MARKET	50,274
500 SH EXXON MOBIL CORPORATION		46,225	MARKET	46,225
1000 SH DOW CHEMICAL CO	44,400	45,610	MARKET	45,610
3085 SH TELEFONICA SA	49,020	43,838	MARKET	43,838
500 SH SCHLUMBERGER LTD		42,705	MARKET	42,705
600 SH CONOCO PHILLIPS	42,390	41,436	MARKET	41,436
250 SH INTL BUSINESS MACHINES CORP	46,893	40,110	MARKET	40,110
1000 SH MONDELEZ INTL INC	35,300	36,325	MARKET	36,325
500 SH VENTAS INC	28,640	35,850	MARKET	35,850
2420 SH ITAU UNIBANCO HOLDING	29,854	31,484	MARKET	31,484
200 SH BERKSHIRE HATHAWAY INC		30,030	MARKET	30,030
461 SH KRAFT FOODS GROUP INC	24,853	28,886	MARKET	28,886
300 SH WALT DISNEY CO		28,257	MARKET	28,257
250 SH SIEMENS AG		28,197	MARKET	28,197
500 SH NORTHWEST NATURAL GAS CO		24,950	MARKET	24,950
500 SH ALTRIA GROUP INC		24,635	MARKET	24,635
250 SH MCDONALDS CORP		23,425	MARKET	23,425
300 SH PHILLIPS 66	23,139	21,510	MARKET	21,510
150 SH COSTCO WHOLESALE CORP		21,263	MARKET	21,263
333 SH KRAFT FOODS GROUP INC	17,952	20,866	MARKET	20,866
500 SH UNILEVER PLC		20,240	MARKET	20,240
500 SH NATIONAL RETAIL PPTYS		19,685	MARKET	19,685

Federal Statements

Statement 4 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments (continued)

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
300 SH ABBVIE INC		19,632	MARKET	\$ 19,632
200 SH AMERICAN EXPRESS COMPANY		18,608	MARKET	18,608
200 SH KRAFT FOODS GROUP INC		12,532	MARKET	12,532
250 SH REALTY INCOME CORP		11,928	MARKET	11,928
300 SH THE WHITEWAVE FOODS CO		10,497	MARKET	10,497
100 SH CLOROX COMPANY		10,421	MARKET	10,421
1000 SH ATLANTIC POWER CORP	3,480	2,710	MARKET	2,710
4000 SH FEDERAL HOME LOAN MTG CORP	855	708	MARKET	708
15000 SH FEDERAL NATL MTG ASSN	820	663	MARKET	663
62 SH ROYAL BANK OF SCOTLAND	339	373	MARKET	373
18000 SH FEDERAL HOME LOAN MTG COR	199	103	MARKET	103
16000 SH FEDERAL NATL MTG ASSN	117	67	MARKET	67
3000 FEDERAL HOME LOAN MTG CORP	82	65	MARKET	65
1485 SH POWERSHARES QQQ	130,621		MARKET	
1587 SH VANGUARD DIV APPRICATION	119,406		MARKET	
588 SH SPDR S&P 500 ETF TR	108,598		MARKET	
2086 SH WISDOMTREE JPN HDGD EQTY	106,052		MARKET	
696 SH ISHARE TR RUSSELL 2000	80,291		MARKET	
706 SH VANGUARD TOTAL STK MKT	67,720		MARKET	
2075 SH ISHARE MSCI GRMNY IDX	65,902		MARKET	
1343 SH VANGUARD FTSE ETF	55,976		MARKET	
2588 SH ISHARE MSCI UTD KINGDM	54,037		MARKET	
1608 SH POWERSHARES S&P ETF	53,321		MARKET	
1598 SH ISHARE MSCI GRMNY IDX	50,752		MARKET	
411 SH ISHARE TR RUSSELL 2000	47,413		MARKET	
2686 SH WISDOMTREE TRUST	46,468		MARKET	
1756 SH POWERSHARES DB COMMDTY INX	45,059		MARKET	
363 ISHARES TR BOND	36,024		MARKET	
801 SH VANGUARD FTSE EMERGING	32,953		MARKET	
610 SH WISDOMTREE ASIA ETF	29,164		MARKET	
2248 ISHARES GOLD TRUST	26,257		MARKET	
374 SH VANGUARD REIT	24,145		MARKET	
896 SH EGSHARES ETF	24,084		MARKET	
441 SH VANGUARD INTL EQTY ETF	24,026		MARKET	
455 SH ISHARES ETF	22,654		MARKET	
1602 ISHARES GOLD TRUST	18,711		MARKET	
236 SH VANGUARD FTSE ETF	9,836		MARKET	
152 SH WISDOMTREE ASIA ETF	7,267		MARKET	

05-0499644

Federal Statements

Statement 4 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments (continued)

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
TOTAL	\$ 4,336,125	\$ 3,830,204		\$ 3,830,204

Federal Statements

Statement 5 - Form 990-PF, Part II, Line 22 - Other Liabilities

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>
DUE TO RELATED PARTY	\$ <u> </u>	\$ <u>155,000</u>
TOTAL	\$ <u> 0</u>	\$ <u>155,000</u>

Statement 6 - Form 990-PF, Part III, Line 3 - Other Increases

<u>Description</u>	<u>Amount</u>
INCREASE IN FMV OF SECURITIES	\$ <u>27,480</u>
TOTAL	\$ <u>27,480</u>

Federal Statements

Statement 7 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the
Year

Name	Address	Relationship	Status	Purpose	Amount
ACLU OF RHODE ISLAND PROVIDENCE RI 02903		NONE	128 DORRANCE STREET #220		1,000
ALZHEIMER'S ASSOCIATION CHICAGO IL 60601		NONE	225 N. MICHIGAN AVENUE EXEMPT	CHARITABLE	25
BBB WISE GIVING ALLIANCE ARLINGTON VA 22203		NONE	4200 WILSON BLVD, STE 800 EXEMPT	CHARITABLE	75
BROWN UNIVERSITY PROVIDENCE RI 02903		NONE	110 ELM STREET		1,200
CHABAD BROOKLYN NY 11213		NONE	770 EASTERN PARKWAY EXEMPT	CHARITABLE	200
CHILDREN'S WISH FOUNDATION ATLANTA GA 30350		NONE	8615 ROSWELL ROAD EXEMPT	CHARITABLE	50
DAYONE RI PROVIDENCE RI 02906		NONE	100 MEDWAY STREET		1,250
GENERAL ISRAEL ORPHANS HOME FOR NEW YORK NY 10038		NONE	132 NASSAU STREET EXEMPT	CHARITABLE	50
HOLOCAUST EDUCATION AND RESEARCH PROVIDENCE RI 02906		NONE	401 ELMGROVE AVE EXEMPT	CHARITABLE	7,500
HOME & HOSPICE CARE OF RI PROVIDENCE RI 02904		NONE	1085 NORTH MAIN ST EXEMPT	CHARITABLE	15,000
JEWISH ALLIANCE OF GREATER RI PROVIDENCE RI 02906		NONE	401 ELMGROVE AVE EXEMPT	CHARITABLE	155,000
JEWISH COMMUNITY DAY SCHOOL PROVIDENCE RI 02906		NONE	85 TAFT AVENUE EXEMPT	CHARITABLE	3,500
JEWISH SENIORS AGENCY PROVIDENCE RI 02907		NONE	100 NIAN TIC AVENUE EXEMPT	CHARITABLE	20,000
JEWISH WAR VETERANS OF THE USA WASHINGTON DC 20009		NONE	1811 R STREET NORTHWEST EXEMPT	CHARITABLE	60
LIFECYCLE INC N. PROVIDENCE RI 02911		NONE	7 KRISTEN DRIVE EXEMPT	CHARITABLE	10,000
MIRIAM HOSPITAL PROVIDENCE RI 02906		NONE	164 SUMMIT AVENUE EXEMPT	CHARITABLE	105,000
NORTHEASTERN UNIVERSITY BOSTON MA 02115		NONE	360 HUNTINGTON AVENUE EXEMPT	CHARITABLE	25,000
PROVIDENCE COLLEGE PROVIDENCE RI 02918		NONE	1 CUNNINGHAM SQUARE EXEMPT	CHARITABLE	2,000
SELFHELP COMMUNITY SERVICES INC NEW YORK NY 10018		NONE	520 8TH AVE FL 5 EXEMPT	CHARITABLE	10,000

Federal Statements

Statement 7 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the
Year (continued)

Name		Address		Relationship	Status	Purpose	Amount
Address							
TEMPLE BETH-EL PROVIDENCE RI 02906		NONE	70 ORCHARD DRIVE EXEMPT			CHARITABLE	980
TEMPLE SINAI CRANSTON RI 02920		NONE	30 HAGEN AVENUE EXEMPT			CHARITABLE	11,705
THE BUTLER HOSPITAL FOUNDATION PROVIDENCE RI 02906		NONE	345 BLACKSTONE BLVD. EXEMPT			CHARITABLE	5,000
UNITED WAY PROVIDENCE RI 02909		NONE	50 VALLEY STREET EXEMPT			CHARITABLE	35,000
VARIOUS CHARITIES		NONE	EXEMPT			CHARITABLE	6,097
WORLD JEWISH CONGRESS AMERICAN SECT NEW YORK NY 10022		NONE	501 MADISON AVENUE EXEMPT			CHARITABLE	4,000
TOTAL							419,692

**Application for Extension of Time to File an
Exempt Organization Return**

OMB No 1545-1709

► File a separate application for each return.

► Information about Form 8868 and its instructions is at www.irs.gov/form8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension – check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Type or print	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
	THE FEIBELMAN FOUNDATION C/O H. JACK FEIBELMAN	05-0499644
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P.O. box, see instructions	Social security number (SSN)
	11 BALDWIN ORCHARD DRIVE	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	CRANSTON RI 02920	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

H. JACK FEIBELMAN
11 BALDWIN ORCHARD DRIVE

- The books are in the care of ► **CRANSTON**

RI 02920

Telephone No ► **401-943-5040**

FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **08/15/15**, to file the exempt organization return for the organization named above. The extension is for the organization's return for.
 - ☒ calendar year **2014** or
 - ☐ tax year beginning _____, and ending _____

- If the tax year entered in line 1 is for less than 12 months, check reason. ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	\$	4,961
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b	\$	1,461
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c	\$	3,500

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

For Privacy Act and Paperwork Reduction Act Notice, see instructions.