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Return of Private Foundation 2015

or Section 4947(a)(1) Trust Treated as Private Foundation

> Do not enter social security numbers on this form as it may be made public. ▶ Information about Form 990-PF and its separate instructions is at www.lrs.gov/form990pf.

		of the Treasuty enue Service	▶ Inf	no no פט פּק formation ab	ot enter :	sociai se m 990-P	F and its separate	instructions	is at www.lrs	.gov/form990pf.	Open to Public Inspection
			or tax year begi					, and e			
Nai	ne of	foundation								A Employer identificatio	n number
			AN FAMI	LY CH	ARIT	ABLE	2			04-6758553	2
		NDATION	oox number if mail	ıs not delivered	d to street	address)			Room/suite	B Telephone number	<u>, </u>
_1			ON AVEN						#1301		-4504
		wn, state or pr	ovince, country,		oreign p	ostal cod	ie			C If exemption application is	pending, check here
_		all that apply:		al return			Initial return of a f	ormer nublic	charity	D 1. Foreign organization	s check here
· ·	JIICON	an mat appry.	=	l return			Amended return	ormor public	onany		
			=	ress change			Name change			Foreign organizations m check here and attach or	eeting the 85% test, omputation
H (_	type of organiz			• •		vate foundation		04	E If private foundation st	
<u></u>) nonexempt ch				xable private found			under section 507(b)(1	
			l assets at end o	of year J		ing meth		Acc	ruai į	F If the foundation is in a	
	rom F ∙\$	Part II, col. (c),	, line 16) . / i 110 3	117 (Par		ther (spe <i>imp (d) r</i>	nust be on cash	basis)		under section 507(b)(1)(b), check here
	art I	Analysis of R	evenue and Ex	penses		(a)	Revenue and	(b) Net ii	nvestment	(c) Adjusted net	(d) Disbursements for charitable purposes
			ounts in columns (al the amounts in c			exp	enses per books	inc	ome	income	(cash basis only)
2 /	1		gifts, grants, etc			-	780,104.			N/A	<u> </u>
/, ,	2	Interest on savin	if the foundation is not gs and temporary	t required to attach	Sch B	-	76.		76.	_	STATEMENT 2
4	3	cash investment	interest from se	ouritioe			46,756.		16,756.		STATEMENT 3
1	52	Gross rents	iliterest ilom se	scuriues			7.	-	7.		STATEMENT 4
		Net rental income	e or (loss)		7.				<u> </u>		,
4	6a	Net gain or (loss)	from sale of assets	s not on line 10)		164,266.				STATEMENT 1
ž	Ь	Gross sales price assets on line 6a	e for all	392,1							
Revenue	7	Capital gain net i	income (from Part I	V, line 2)			· · · · · · · · · · · · · · · · · · ·	54	<u>10,375.</u>		
ш	8	Net short-term				-					<u> </u>
	9	Income modifi Gross sales less									
	Ι.	and allowances	⊢			 		 			
	1	Gross profit of				1					-
	11	Other Income					12,941.		3,845.		STATEMENT 5
	12		es 1 through 11	၂ပ္ဟု		1	004,150.		01,059.		
<u>—</u>	13	Compensation o	officers, directions	, trustees, etc			0.		0.		0.
Õ	14	Other employe	ee salaries and v	vages?							
Ź,	15	Pension plans	DEN, U	efits'							
200	16a				c		12,139.	+ -	11,639.		0.
A COUNTY Expenses	. b	Accounting fe		STMT	6		14,139	_	11,039.	-	
	17	Other professi	ional ices			-					
5102 & O AON CINNY Administrative expenses	18	Taxes		STMT	7		4,778.		4,778.		0.
	19	Depreciation a	and depletion		·				•		
<u></u>	20	Occupancy									
	21	Travel, confer	ences, and meet	tings							
<u></u>	22	Printing and p			_				20.00		
Operating	23	Other expense		STMT	8	-	32,097		32,097 .		0.
i i	24	-	ng and administ				49,014		48,514.		0.
Č	25	-	ld lines 13 throu , gifts, grants pa			 	293,160	1	<u> </u>		293,160.
ì			, ynts, yrants pa e s and disburse								2201200.
}		Add lines 24 a				<u>L</u>	342,174	4	48,514.		293,160.
_	27		26 from line 12:								
Ś	a	Excess of reven	ue over expenses a	and disburseme	ents		661, <u>976</u>				<u> </u> -
5			nt income (if neg		•)	<u> </u>		<u> 5</u>	42,545.		
		Adjusted net	income (if negative	ve, enter -0-)		_1		<u> </u>		N/A	

Form 990-PF (2014) FOUNDATION 04-6758553					6758553 Page 2
ГР	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of	
느	urt		(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	T40 242	4.55 4.64	165 101
		Savings and temporary cash investments	749,313.	167,424.	167,424.
	3	Accounts receivable ►			
		Less: allowance for doubtful accounts			
	4	Pledges receivable			
	1	Less; allowance for doubtful accounts			_
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and toans receivable	į		
		Less: allowance for doubtful accounts			
ets	[Inventories for sale or use			
Assets		Prepaid expenses and deferred charges			
•	1	Investments - U.S. and state government obligations			
	1	Investments - corporate stock STMT 10	278,890.	1,338,716.	1,345,924.
	C	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis			
		Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other STMT 11	2,034,559.	2,201,423.	2,605,189.
	14	Land, buildings, and equipment; basis		}	
	ļ	Less accumulated depreciation			
	15	Other assets (describe ► DIVIDEND IN TRANSIT)	210.	780.	780.
	16	Total assets (to be completed by all filers - see the			4 440 045
_		instructions. Also, see page 1, item I)	3,062,972.	3,708,343.	4,119,317.
		Accounts payable and accrued expenses			
	18	Grants payable			
es	19	Deferred revenue			
ij	20	Loans from officers, directors, trustees, and other disqualified persons			
Liabilities	21	Mortgages and other notes payable			
_	22	Other liabilities (describe)		·	
_	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here			
Š	١	and complete lines 24 through 26 and lines 30 and 31.			
ညိ	24	Unrestricted			
ala	25	Temporarily restricted			
9	26	Permanently restricted			
ڃ		Foundations that do not follow SFAS 117, check here			
ō		and complete lines 27 through 31.		_	
Assets or Fund Balances	27	Capital stock, trust principal, or current funds	0.	0.	
188	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
Net A	29	Retained earnings, accumulated income, endowment, or other funds	3,062,972.	3,708,343.	
ž	30	Total net assets or fund balances	3,062,972.	3,708,343.	
		Total Bakillatan and ask social found halances	3,062,972.	3,708,343.	
=				3,700,343.	
F	art	Analysis of Changes in Net Assets or Fund Ba	alances		
1	Tota	I net assets or fund balances at beginning of year - Part II, column (a), line 3	30		<u> </u>
	(mu	st agree with end-of-year figure reported on prior year's return)		1	3,062,972.
2		er amount from Part I, line 27a		2	661,976.
3	Othe	er increases not included in line 2 (itemize)		3	0.
4	Add	lines 1, 2, and 3	-	4	3,724,948.
5	Dec	reases not included in line 2 (itemize)	SEE STA	TEMENT 9 5	16,605.
<u>6</u>	Tota	ll net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	lum <u>n (b), line 30</u>	6	3,708,343.
					Earm QQA-DF (2014)

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	nd Losses for Tax on In	vestment	Income		1					
(a) List and describe	e the kınd(s) of property sold (e.g. house; or common stock, 200 shs	, real estate, . MLC Co.)		(p) (ow ac - Purc	quired hase ation	(c) (n	Date acqu no., day, y	red r.)	(d) Date sold (mo., day, yr.)
	model, or common discing Edg circ			\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	- 100116	111011				
b SEE ATTACHED	STATEMENTS									
С								_		<u> </u>
d					_					
_e				Ц,						
(e) Gross sales price	(f) Depreciation allowed (or allowable)		t or other basis xpense of sale					(h) Gain o e) plus (f) r		ı)
a										
b				-+						···
<u>c</u>				-+						
e 392,122.			4,61	0.						540,375.
Complete only for assets showing	gain in column (h) and owned by	the foundation		•	_		(I) Ga	ıns (Col. (I	h) gain i	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Ex	cess of col. (I) col. (J), If any			С	òl. (k)	, but not le osses (fror	ess than	-0-) or
a				ļ						<u>.</u>
b	· · · · · · · · · · · · · · · · · · ·		- 							
С										
<u>d</u>			<u></u>							E40 275
<u>e</u>				- -		Τ				540,375.
2 Capital gain net income or (net capi	tal loss) { If gain, also enter -0	r in Part I, line i - in Part I, line	7 7	}	2					540,375.
3 Net short-term capital gain or (loss)	as defined in sections 1222(5) ar	nd (6):		ا ر						
If gain, also enter in Part I, line 8, co	olumn (c).			١١					N/A	
If (loss), enter -0- in Part I, line 8 Part V Qualification Un	der Section 4940(e) for	Reduced	Tax on Net	Inv	estn	nent Ir	con		N/A	
(For optional use by domestic private for										<u> </u>
(roi optional use by domestic private in	ouridations subject to the section.	1010(a) tax on	THE HIVESTITION II	1001110	,					
If section 4940(d)(2) applies, leave this	s part blank.									
Was the foundation liable for the section	on 4942 tax on the distributable am	nount of any ve	ear in the base pe	riod?						Yes X No
If "Yes," the foundation does not qualify										
1 Enter the appropriate amount in ea				entries	S.					
(a) Base period years	(b)			(c)			.		Distrib	(d) ution ratio
Calendar year (or tax year beginning	ın) Adjusted qualifying dis		Net value of no	onchai				(col.	. (b) dıvı	ded by col. (c))
2013		7,766.				9,74				.690847
2012		8,907.	-			2,58				.748711
2011		4,683.				8,66				.458165
2010		9,418.				$\frac{3,30}{2}$.128747
2009		1,855.			, 30	3,97	 -	Т		.105645
• • • • • • • • • • • • • • • • • • •							l	2		2.132115
2 Total of line 1, column (d)3 Average distribution ratio for the 5-	weer have normed - during the total	on line 2 by 5	or by the number	r of ve	are		ŀ			
the foundation has been in existence		on line 2 by 5,	or by the number	Olyc	ais			3		.426423
the foundation has been in existent	ce ii iess tilali s years						ľ			1100120
4 Enter the net value of noncharitable	e-use assets for 2014 from Part X.	line 5						4		3,747,564
	,									
5 Multiply line 4 by line 3							L	5		1,598,04 <u>7</u>
							1			
6 Enter 1% of net investment income	e (1% of Part I, line 27b)						ļ	6		5,425
7 Add lines 5 and 6							ļ	_7		<u>1,603,472</u>
8 Enter qualifying distributions from	Part XII, line 4							8		293,160
If line 8 is equal to or greater than I See the Part VI instructions.		e 1b, and comp	plete that part usi	ng a 1	l% tax	rate.	•			

Form 990-PF (2014) · FOUNDATION		04-	675855	3	Page 4
Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 49	40(e), or 4	948 -	- see insti	uctio	ns)
1a Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.)				
Date of ruling or determination letter:	s)				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1%	•	1		10,8	51.
of Part I, line 27b	•			•	
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	,	2			0.
3 Add lines 1 and 2		3		10,8	51.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4			0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5		10,8	51.
6 Credits/Payments:					
a 2014 estimated tax payments and 2013 overpayment credited to 2014 6a 6a	8,680.				
b Exempt foreign organizations - tax withheld at source 6b					
c Tax paid with application for extension of time to file (Form 8868)	5,100.				
d Backup withholding erroneously withheld		j			
7 Total credits and payments. Add lines 6a through 6d		7		13,7	<u> 180.</u>
8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached		8			
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	•	9			
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10		2,9	<u> 29.</u>
11 Enter the amount of line 10 to be: Credited to 2015 estimated tax	Refunded ►	11			0.
Part VII-A Statements Regarding Activities					
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participa	te or intervene	: IN		Yes	No
any political campaign?			1a	ļ	<u>X</u>
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions fo			<u>1b</u>	_	X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any mate	rials publish	ed or			
distributed by the foundation in connection with the activities.				İ	
c Did the foundation file Form 1120-POL for this year?			1 <u>c</u>	-	X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:	•				
(1) On the foundation. ► \$ (2) On foundation managers. ► \$	0.	-			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on fo	undation				
managers. ► \$				j	37
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?			2		X
If "Yes," attach a detailed description of the activities					
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of it	ncorporation,	or			v
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3	X	<u> X </u>
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?			4a		
b If "Yes," has it filed a tax return on Form 990-T for this year?			4b	→ ^	x
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?			-	+	 ^-
If "Yes," attach the statement required by General Instruction T.					
Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:					
 By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict 	t with the ctat	a law			
	, with the stat	Ciuw	6		x
remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c)	and Part Y	,	7	X	+
7 Did the foundation have at least \$5,000 in assets at any time during the year. If Tes, Complete Fart II, Cor (c)	, and rait x	•		 ^^	†
8a Enter the states to which the foundation reports or with which it is registered (see instructions)					
MA					
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or des	signate)]
of each state as required by General Instruction G? If "No," attach explanation	g.iu.v/		86	x	Ĭ
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 494	(2(1)(5) for cal	endar	0.0	 	
year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		 .	9		\mathbf{x}
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and a	eddresses		10	- 1	X
and any possession become described out the state of the			Form 9		(2014)

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Form	1 990-PF (2014) · FOUNDATION	04-6758	<u>553</u>	F	age 5
Pa	art VII-A Statements Regarding Activities (continued)				
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		11		<u>x</u>
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory p	rivileges?	12		x
13	If "Yes," attach statement (see instructions) Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		13	х	
	Website address ► NONE				
14		►617-85		50 <u>4</u>	
	Located at ► 1 HUNTINGTON AVENUE #1301, BOSTON, MA	ZIP+4 ▶ <u>02</u>	116		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N	/A	
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank,	_ IJ [Yes	No
	securities, or other financial account in a foreign country?		16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name	e of the			
_	foreign country				
Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required	···	-	Vaa	No
4.	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	•		Yes	No
18	a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Y	es 🗓 No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)				
		es X No			
		es X No		İ	
		es X No		ļ	
	(5) Transfer any income or assets to a disqualified person (or make any of either available	[TF]		İ	
		es X No		ŀ	
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after				
		es X No			
t	b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			İ	
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here	▶			
0	c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected				77
	before the first day of the tax year beginning in 2014? Tayon on follows to distribute program (control 4043) (does not apply for years the foundation was a private operating foundation		1c		<u>X</u>
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
á	a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning	ng			
		es 🗶 No			
	If "Yes," list the years ►,,,				
ł	b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			1	
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attack	N/A	2b	i	
	statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	N/A	20		
•	• If the provisions of section to letay(2) are soming applied to any or the years noted in Eq. (1) are some field.				
38	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time				
	• •	es X No			
1	b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons at				
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to (
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C Form 4720, to determine if the foundation had excess business holdings in 2014.)	., N/A	3ь		
4	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	H/A	4a		X
	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpos	e that			
_	had not been removed from jeopardy before the first day of the tax year beginning in 2014?		4b		<u> </u>
_		For	m 99 0	PF	(2014)

THE GROSSMAN FAMILY CHARITABLE 04-6758553 Page 6 Form 990-PF (2014) FOUNDATION Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required (continued) 5a During the year did the foundation pay or incur any amount to: Yes X No (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, Yes X No any voter registration drive? (3) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an organization other than a charitable, etc., organization described in section Yes X No 4945(d)(4)(A)? (see instructions) (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for Yes X No the prevention of cruelty to children or animals? b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A 5b Organizations relying on a current notice regarding disaster assistance check here c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained L Yes No N/Aexpenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53 4945-5(d). 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on Yes X No a personal benefit contract? b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? X 6b If "Yes" to 6b, file Form 8870 Yes X No 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? 7b b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors 1 List all officers, directors, trustees, foundation managers and their compensation. (d) Contributions to employee benefit plans and deferred compensation (c) Compensation (b) Title, and average hours per week devoted to position (e) Expense account, other (If not paid, (a) Name and address allowances enter -0-BARBARA N. GROSSMAN DIRECTOR HUNTINGTON AVENUE #1301 10.00 0 0 0. BOSTON, MA 02116 2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE." (d) Contributions to employee benefit plans and deferred (b) Title, and average (e) Expense account, other hours per week devoted to position (a) Name and address of each employee paid more than \$50,000 (c) Compensation allowances NONE

Form **990-PF** (2014)

Total number of other employees paid over \$50,000

Form 990-PF (2014) • FOUNDATION		6758553 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)	ation Managers, Highly	-
3 Five highest-paid independent contractors for professional services. If none, enter	r "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
	-	
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statis number of organizations and other beneficiaries served, conferences convened, research papers pro	stical information such as the	Expenses
1 N/A		
2		
3		_
<u> </u>		
4		
Part IX-B Summary of Program-Related Investments		<u> </u>
Describe the two largest program-related investments made by the foundation during the tax year or	lines 1 and 2.	Amount
1 N/A		
2		
All other program-related investments. See instructions.		
3		
Total, Add lines 1 through 3	▶	0.

Form **990-PF** (2014)

04-6758553 Page 8 FOUNDATION Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: <u>466,842.</u> a Average monthly fair market value of securities 1a 732,603. b Average of monthly cash balances 1b 2,605,189. 1¢ Fair market value of all other assets 3,804,634. 1d d Total (add lines 1a, b, and c) Reduction claimed for blockage or other factors reported on lines 1a and 0. 1e 1c (attach detailed explanation) Acquisition indebtedness applicable to line 1 assets 3,804,634. 3 Subtract line 2 from line 1d 57,070. Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 4 3,747,564. 5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 187,378. Minimum investment return. Enter 5% of line 5 6 Part XI | Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here

and do not complete this part.) 187,378. Minimum investment return from Part X, line 6 10,851 2a Tax on investment income for 2014 from Part VI, line 5 2a 1,703. Income tax for 2014. (This does not include the tax from Part VI.) 2b Add lines 2a and 2b 174,824. 3 Distributable amount before adjustments. Subtract line 2c from line 1 4 Recoveries of amounts treated as qualifying distributions ,824. Add lines 3 and 4 5 6 Deduction from distributable amount (see instructions) Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: 293,160. a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 1b Program-related investments - total from Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) 3a Cash distribution test (attach the required schedule) 3b 293,160. Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section

Form **990-PF** (2014)

Adjusted qualifying distributions Subtract line 5 from line 4

4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

,	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI,				174,824.
2 Undistributed income, if any, as of the end of 2014				174,024.
a Enter amount for 2013 only			0.	
b Total for prior years:				
		0.		
3 Excess distributions carryover, if any, to 2014:				
a From 2009 133,662.				
b From 2010 189,867.				
c From 2011 291,693.				
d From 2012 291, 299.				•
e From 2013 583,978.				
f Total of lines 3a through e	1,490,499.			
4 Qualifying distributions for 2014 from				
Part XII, line 4: \triangleright \$ 293, 160.				
a Applied to 2013, but not more than line 2a			0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2014 distributable amount				174,824.
e Remaining amount distributed out of corpus	118,336.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,608,835.			
b Prior years' undistributed income. Subtract	2,000,0001			
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2013. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2014. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2015				0.
7 Amounts treated as distributions out of			-	
corpus to satisfy requirements imposed by		•		
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2009				
not applied on line 5 or line 7	133,662.			
9 Excess distributions carryover to 2015.				
Subtract lines 7 and 8 from line 6a	1,475,173.			
10 Analysis of line 9:		-		
a Excess from 2010 189,867.				
b Excess from 2011 291,693.				
c Excess from 2012 291,299.				
d Excess from 2013 583,978.				
e Excess from 2014 118,336.				
423581				Form 990-PF (2014)

Form 990-PF (2014) • FOUNDATI				04-6	758553 Page 1
Part XIV Private Operating Fo	undations (see in	structions and Part V	II-A, question 9)	N/A	
1 a If the foundation has received a ruling or	determination letter that	t it is a private operating			
foundation, and the ruling is effective for	2014, enter the date of t	the ruling	▶		
b Check box to indicate whether the founda	tion is a private operatii	ng foundation described	in section	4942(j)(3) or	4942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years	-	
income from Part I or the minimum	(a) 2014	(b) 2013	(c) 2012	(d) 2011	(e) Total
investment return from Part X for					
each year listed					.2
b 85% of line 2a		_			·
c Qualifying distributions from Part XII,					
line 4 for each year listed	<u> </u>				
d Amounts included in line 2c not					
used directly for active conduct of exempt activities					
e Qualifying distributions made directly				/	
for active conduct of exempt activities.					
Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:		/			
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)	,				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income					
Part XV Supplementary Infor at any time during the	mation (Comple ıe∥year-see inst	ete this part only ructions.)	if the foundatio	n had \$5,000 or n	nore in assets
Information Regarding Foundation a List any managers of the foundation who year (but only if they have contributed me BARBARA N. GROSSMAN)	have contributed more		ntributions received by th	ne foundation before the c	lose of any tax
b List any managers of the foundation who other entity) of which the foundation has			ı (or an equally large por	tion of the ownership of a	partnership or
NONE					
2 Information Regarding Contribution Check here ► X if the foundation on the foundation makes gifts, grants, etc. (s	ly makes contributions	to preselected charitable	e organizations and does		
a The name, address, and telephone numb	er or e-mail address of	the person to whom app	olications should be addr	ressed:	
b The form in which applications should be	submitted and informa	ition and materials they	should include:		
c Any submission deadlines:	-				
d Any restrictions or limitations on awards,	, such as by geographic	al areas, charitable field	s, kınds of ınstitutions, o	or other factors:	

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FOUNDATION

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Supplementary Information (continued) Part XV Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient show any relationship to any foundation manager Foundation Purpose of grant or Amount status of contribution Name and address (home or business) recipient or substantial contributor a Paid during the year AMHERST COLLEGE NONE 501C3 CHARITABLE PURPOSE PO BOX 5000 2,000. AMHERST MA 01002 NONE 501C3 CHARITABLE PURPOSE BOSTON SYMPHONY ORCHESTRA 301 MASSACHUSETTS AVENUE SYMPHONY HALL 15,000. BOSTON, MA 02115 501C3 NONE CHARITABLE PURPOSE CENTER FOR REPRODUCTIVE RIGHTS 120 WALL STREET NEW YORK, NY 10005 200,000. MAX WARBURG COURAGE CURRICULUM NONE 501C3 CHARITABLE PURPOSE 325 HUNTINGTON AVENUE BOSTON MA 02115 400. 501C3 CHARITABLE PURPOSE MUSEUM OF FINE ARTS NONE 465 HUNTINGTON AVENUE 3 000. BOSTON MA 02115 CONTINUATION SHEET(S) SEE ▶ 3a <u>293 160</u> Total **b** Approved for future payment NONE Total

Form 990-PF (2014) '_

FOUNDATION

Part XVI-A Analysis of Income-Producing Activities

Program service revenue: 1	nter gross àmounts unless otherwise indicated.	Unrelated b	usiness income		y section 512, 513, or 514	(e)	
Fees and contracts from government agencies 2 Membership dues and assessments 3 Interest on savings and temporary cash investments 4 Devidends and interest from securities 5 Net rental records or (ciss) from real estate: 1 Debt-financed property 5 Net rental records or (ciss) from personal property 6 Ret rental records or (ciss) from sales of assets other than mirroritory 9 Net according or (ciss) from sales of assets other than mirroritory 9 Net according or (ciss) from sales of inventory 1 Coher revenue. 6 Cores profit or (ciss) from sales of inventory 1 Coher revenue. 7 Tother revenue. 8 Description of the sales of the sales of inventory 1 State (city) from sa		Business		(C) Exclu- sion code		Related or exempt	
Fees and contracts from government agencies 2 Membership dues and assessments 3 Interest on assings and temporary cash investments 4 Overdends and interest from securities 5 Ret remain accorder of (loss) from real estate: 2 Disb-triananced property 5 Not disb-triananced property 6 Not remain income or (loss) from personal property 7 Other investment income 8 Sam or (loss) from sales of assets other 8 Sam or (loss) from sales of assets other 8 As man (loss) from sales of inventory 1 Other reverue: 4 Display from sales of inventory 1 Other reverue: 5 2 30000 9 , 097 . 01 3 ,844 . 8 Not display from sales of inventory 1 Other reverue: 4 Display from sales of inventory 1 Other reverue: 5 2 30000 9 , 097 . 01 3 ,844 . 8 Not display from sales of inventory 1 Other reverue: 5 2 30000 9 , 097 . 01 3 ,844 . 8 Not display from sales of inventory 1 Other reverue: 5 2 30000 9 , 097 . 01 3 ,844 . 8 Not display from sales of inventory 1 Other reverue: 5 2 30000 9 , 097 . 01 3 ,844 . 8 Not display from sales of inventory 1 Other reverue: 5 2 30000 9 , 097 . 01 3 ,844 . 8 Not display from sales of inventory 1 Other reverue: 9 Not reverue: 1 Not reverue: 1 Not reverue: 1 Not reverue: 1 Not reverue: 1 Not reverue: 2 Subtoal Add columns (b), (d), and (e) 2 Subtoal Add columns (b), (d), and (e) 3 Not reverue: 5 Not r	-	- 0000				· · · · · · · · · · · · · · · · · · ·	
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f g Fees and contracts from government agencies					_		
g Fess and contracts from government agencies 2 Membership dues and assessments Interest on savings and temporary cash investments 14 4 6,756. Not created income or (loss) from real estate: 14 4 6,756. Not created income or (loss) from personal property 10 1 7. Not debt-financed property 10 1 7. Not debt-financed property 10 1 7. Not debt-financed property 10 1 7. Not debt-financed property 10 1 7. Not debt-financed property 10 1 7. Not remark that income (loss) from personal property 10 1 1 3,844. Set according to the property 10 1 1 3,844. The property 10 1 1 3,844. The property 10 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1							
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a Interest on savings and temporary cash meastments d Dividends and interest from securities 14 4 76 4 Dividends and interest from securities 14 4 6,756 5 Net rental income or (loss) from real estate: 10 1 4 4 6,756 9 Debt-Innanced property 10 1 7 8 Net rental income or (loss) from personal property 7 7 Other investment income 10 Scalary from seales of assets other than inventory 10 their revenue; 18 164,266 9 Net income or (loss) from seales of inventory 1 10 Gross profit or (loss) from seales of inventory 1 10 Chief revenue; 1	-						
A bowdends and interest from securities Net rental income or (loss) from real estate: a Debt-franced property b Not debt-financed property 6 Ret rental income or (loss) from pasonal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from sales of inventory 1 Other revenue: 1 Debt-franced property 1 Destruction or (loss) from sales of inventory 1 Other revenue: 2 Subtotal. Add columns (b), (d), and (e) 2 Subtotal. Add columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).							
5 Net rental ancome or (loss) from real estate: a Debt-Inanced property b Not debt-Inanced property C Net rental income or (loss) from personal property T Other investment income C Gan or (loss) from sales of assets other than inventory 9 Net income or (loss) from special events C Gress profit or (loss) from special events C Gress profit or (loss) from special events C Gress profit or (loss) from special events C Gress profit or (loss) from special events C Gress profit or (loss) from special events C Gress profit or (loss) from special events C Gress profit or (loss) from special events C Gress profit or (loss) from special events C Gress profit or (loss) from special events C Gress profit or (loss) from special events C Gress profit or (loss) from special events C Gress profit or (loss) from special events C Gress profit or (loss) from sales of inventory 1 18 164, 266. 18 164, 266. 19 3 701 3,844. 16 4, 266. 18 164, 266. 19 3 702 214, 949. Q 3 704 3 704 3 704 4 704 9 704 704 704 704 704 704 704 704 704 704	investments		· · · · · · · · · · · · · · · · · · ·	14	76.		
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b Not debt-financed property 6 Net rental income or (loss) from personal property 7 Other investment income 8 Can or (loss) from sales of assets other than inventory 9 Net income or (loss) from specal events 9 Carces profit or (loss) from sales of inventory 1 Other revenue: a b c d d 2 Subtotal. Add columns (b), (d), and (e) 3 Total Add columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).	5 Net rental income or (loss) from real estate:						
6 Net rental income or (loss) from personal property 7 Other investment income 8 Can or (loss) from sales of assets other than inventory 9 Net income or (loss) from sales of inventory 1 Other revenue: 1	a Debt-financed property			01	7.		
Property Other investment income Soam or (loss) from sales of assets other than inventory 9 Net income or (loss) from special events 0 Gross profit or (loss) from sales of inventory 1 Other revenue: a b c c d e 2 Subtotal. Add columns (b), (d), and (e) 3 Total Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.) Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).	b Not debt-financed property						
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0 Gross profit or (loss) from sales of inventory 1 Other revenue; a b c d e 2 Subtotal, Add columns (b), (d), and (e) 9,097. 214,949. 0 3 Total Add line 12, columns (b), (d), and (e) 13 224,046 See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).	•			18	164,266.		
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c d e 2 Subtotal. Add columns (b), (d), and (e) 9,097. 214,949. 0 3 Total Add line 12, columns (b), (d), and (e) 13 224,046 See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).		_					
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Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No ▼ Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). Column		s.)					
Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).			plishment of Ex	cempt P	urposes		
the foundation's exempt purposes (other than by providing funds for such purposes).					<u>.</u>	alichment of	
		han by providing fiinds	s for such purposes).	CONTINUE	importantly to the accomp	JISTITICITE OF	
	the realisation a example purposes (exists a	rian by promong rama	, , , , , , , , , , , , , , , , , , ,				
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123821 11-24-14 Form 990-PF (201							

THE GROSSMAN FAMILY CHARITABLE Form 990-PF (2014) 1 04~6758553 FOUNDATION Page 13 Information Regarding Transfers To and Transactions and Relationships With Noncharitable Part XVII **Exempt Organizations** Yes No Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash 1a(1) 1a(2) Х (2) Other assets **b** Other transactions: (1) Sales of assets to a noncharitable exempt organization 1b(1) (2) Purchases of assets from a noncharitable exempt organization 1b(2) (3) Rental of facilities, equipment, or other assets 1b(3) 1b(4) (4) Reimbursement arrangements (5) Loans or loan guarantees 1b(5) X 1b(6) (6) Performance of services or membership or fundraising solicitations c Sharing of facilities, equipment, mailing lists, other assets, or paid employees d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (b) Amount involved (c) Name of noncharitable exempt organization (a) Line no (d) Description of transfers, transactions, and sharing arrangements N/A 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described Yes X No in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? b if "Yes," complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship N/A Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge May the IRS discuss this return with the preparer shown below (see instr.)? and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge Sign Isonbarrou n hossmann Here DIRECTOR X Yes

Form 990-PF (2014)

P00090902

Paid

Preparer

Use Only

Preparer's signature

STEVEN P. RODMAN

Signature of officer or trustee

Print/Type preparer's name

STEVEN P. RODMAN

Firm's name ► RODMAN & RODMAN, P.C.

Firm's address ► 51 SAWYER ROAD STE 610 WALTHAM, MA 02453

Date

10/21/15

Check

self- employed

ıf

PTIN

Firm's EIN $\triangleright 04-2929802$

Phone no. (617) 965-5959

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

➤ Attach to Form 990, Form 990-EZ, or Form 990-PF.

Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.lrs.gov/form990.

OMB No 1545-0047

Employer identification number

2014

Name of the organization

THE GROSSMAN FAMILY CHARITABLE FOUNDATION

04-6758553

Organization type (check one)								
Filers of:	Section:							
Form 990 or 990-EZ								
4947(a)(1) nonexempt charitable trust not treated as a private foundation								
	527 political organization							
Form 990-PF	X 501(c)(3) exempt private foundation							
	4947(a)(1) nonexempt charitable trust treated as a private foundation							
	501(c)(3) taxable private foundation							
	· <u>·</u>							
• =	s covered by the General Rule or a Special Rule. (7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions							
General Rule								
	n filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or one contributor Complete Parts I and II See instructions for determining a contributor's total contributions							
Special Rules								
sections 509(a)(1) any one contributo	For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.							
For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III								
For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000 if this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year								
but it must answer "No" on	nat is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).							

Name of organization
THE GROSSMAN FAMILY CHARITABLE
FOUNDATION

Employer identification number

04-6758553

Part I	Contributors	(see instructions).	Use duplicate copies	of Part I if additional	space is needed.
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(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	BARBARA N. GROSSMAN ONE HUNTINGTON AVENUE BOSTON, MA 02116	\$ <u>172,928.</u>	Person Payroll Noncash X (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	BARBARA N. GROSSMAN ONE HUNTINGTON AVENUE BOSTON, MA 02116	\$ 207,790.	Person Payroll Noncash X (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3	BARBARA N. GROSSMAN ONE HUNTINGTON AVENUE BOSTON, MA 02116	\$399,386.	Person Payroll Noncash X (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Oncash Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)

Name of organization THE GROSSMAN FAMILY CHARITABLE Employer identification number

OUND	ATION		04-6758553
Part II	Noncash Property (see instructions) Use duplicate copies of Part	II if additional space is needed	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	772 SHARES OF PROMEGA CORP STOCK		
		\$172,928	06/17/14
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_2	897 SHARES OF LINKEDIN CORP		
		\$\$	11/13/14
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
3	4134 SHARES OF STRYKER CORP	_	
		\$\$99,38	<u>12/23/14</u>
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		<u> </u>	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		_	
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received

Name of organization

Employer identification number

MUD	CDCCMAN	ED AMETE SZ	CHARITABLE
TOP.	(TECO O DIMEN	LWMITII	

	Exclusively religious, charitable, etc., cont	columns (a) through (a) and the following	04-6758553 section 501(c)(7), (8), or (10) that total more than \$1,000 line entry. For organizations				
c l	completing Part III, enter the total of exclusively religion Use duplicate copies of Part III if addition	s, charitable, etc., contributions of \$1,000 or less	of or the year (Enterthis info once)				
No. m	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held				
<u>t1</u>							
_			_				
		(e) Transfer of gift					
	Transferee's name, address, a	nd ZiP + 4	Relationship of transferor to transferee				
_							
No.							
No. om rt I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held				
1 —			_				
		(e) Transfer of gift					
		(e) Transier or gift					
	Transferee's name, address, a	nd ZIP + 4	Relationship of transferor to transferee				
No. om rt I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held				
rti	(b) Furpose of gift	(c) Ose of gift	(u) Description of now girt is field				
_ _							
			_				
		(e) Transfer of gift					
	T		Deletionship of transferon to transferon				
	Transferee's name, address, a		Relationship of transferor to transferee				
No.	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held				
irt I							
_			_				
l <u>—</u>							
	(e) Transfer of gift						
		(c) Trunsier or give					
	Transferee's name, address, a		Relationship of transferor to transferee				
	Transferee's name, address, a		Relationship of transferor to transferee				

Part IV Capital Gains and Losses for Tax on Investment Income (b) How acquired P - Purchase D - Donation (a) List and describe the kind(s) of property sold, e.g., real estate, (c) Date acquired (d) Date sold (mo., day, yr.) (mo., day, yr.) 2-story brick warehouse; or common stock, 200 shs. MLC Co. 1a **ST** GRESHAM GLOBAL OPPORTUNITIES P GRESHAM GLOBAL OPPORTUNITIES LP b LT P c ST GRESHAM FOREIGN MANAGERS LP P d LT GRESHAM FOREIGN MANAGERS LP P e ST GRESHAM GLOBAL DOMESTIC MANAGERS LP 1 LT GRESHAM GLOBAL DOMESTIC MANAGERS LP P <u>09/24/04|11/14/14</u> g LINKEDIN CORP COM D D 09/24/04|11/14/14 h LINKEDIN CORP COM | LINKEDIN CORP COM D |09/24/04|11/14/14 09/24/0411/14/14 D | LINKEDIN CORP D |01/01/14|06/18/14 k PROMEGA CORP | FIDELITY CAPITAL GAIN DISTRIBUTION m FIDELITY CAPITAL GAIN DISTRIBUTION n ST GRESHAM GLOBAL OPPORTUNITIES LP SECTION 1256 P GRESHAM FOREIGN MANAGERS $_{
m LP}$ SECTION 1256 P (g) Cost or other basis (f) Depreciation allowed (h) Gain or (loss) (e) Gross sales price (or allowable) plus expense of sale (e) plus (f) minus (g) 20,298. a 32,689. b 16,223. C 20,342. d 691. е 62,189. f 229 68,949. 69,178 g 60,185 217. 59,968. h 17,294 67. 17,227. 60,185. 225 59,960. 3,872 181,408. 185,280. 372. 609. m <438.> n <112.> 0 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), (j) Adjusted basis (k) Excess of col. (i) but not less than "-0-") (i) F.M.V. as of 12/31/69 as of 12/31/69 over col. (j), if any 20,298. a 32,689. b <u>16,223.</u> 20,342. d 691. 62,189. 68,949. g 59,968. h 17,227. 59,960. 181,408. 372. 609. m <438.> n <112.> 0 { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 } 540,375. 2 Capital gain net income or (net capital loss) 2 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 N/A

Part XV Supplementary Informati 3 Grants and Contributions Paid During th				
` Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	CONTRIBUTION	
MUSEUM OF SCIENCE	NONE	501C3	CHARITABLE PURPOSE	
SOSTON, MA 02114				200
30010N, 141 0221				
NATIONAL COUNCIL OF JEWISH WOMEN	NONE	501C3	CHARITABLE PURPOSE	
33 WEST 23RD, 6TH FLOOR				
NEW YORK, NY 10010				3,000
NAME OF THE PARTY	TONIT	501C3	CHARITABLE PURPOSE	
PAN MASS CHALLENGER 77 FOURTH AVENUE	NONE	0103	CIMILIABLE FORFOSE	
NEEDHAM MA 02494				400
PLANNED PARENTHOOD LEAGUE OF MASS	NONE	501C3	CHARITABLE PURPOSE	
1055 COMMONWEALTH AVE				
BOSTON, MA 02215				5,000
ROGERSON COMMUNITIES	NONE	501C3	CHARITABLE PURPOSE	
ONE FLORENCE STREET BOSTON, MA 02131				500
·				
SAMUEL WENTWORTH LIBRARY	NONE	501C3	CHARITABLE PURPOSE	
CENTER SANDWICH				
SANDWICH, NH 03227				100
SANDWICH CHILDREN'S CENTER	NONE	501C3	CHARITABLE PURPOSE	
54 MAPLE STREET SANDWICH NH 03227				100
SANDWICH HISTORICAL SOCIETY	NONE	501C3	CHARITABLE PURPOSE	
PO BOX 244 4 MAPLE STREET				
SANDWICH, NH 03227	-	-	-	100
SEARS HOUSE ASSOCIATION	NONE	501C3	CHARITABLE PURPOSE	
42 BEACON STREET BOSTON MA 02108				500
SERIOUS FUN CHILDREN'S NETWORK	NONE	501C3	CHARITABLE PURPOSE	
41 CRAFTS ROAD				
CHESTNUT HILL MA 02467				72.76
Total from continuation sheets				14,10

3 Grants and Contributions Paid During the	Year (Continuation)	,		
Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	Contribution	741104111
SHADY HILL SCHOOL	NONE	501C3	CHARITABLE PURPOSE	
178 COOLIDGE HILL				
CAMBRIDGE, MA 02138				5.00
SHERILL HOUSE	NONE	501C3	CHARITABLE PURPOSE	
135 S HUNTINGTON AVE				
JAMAICA PLAIN, MA 02130	_			30,00
SOCIETY FOR THE PROTECTION OF NEW HAMPSHIRE FORESTS	NONE	501C3	CHARITABLE PURPOSE	
54 PORTSMOUTH ST. CONCORD, MA 03301				15
SQUAM LAKES ASSOCIATION	NONE	501C3	CHARITABLE PURPOSE	
PO BOX 204 HOLDERNESS NH 03245				3,00
HOLDERNESS, NA VJ24J				
SOUAM LAKES CONSERVATION SOCIETY	NONE	501C3	CHARITABLE PURPOSE	
PO BOX 696				
HOLDERNESS, NH 03245				16,40
SOUAM LAKES NATURAL SCIENCE CENTER	NONE	501C3	CHARITABLE PURPOSE	
PO BOX 173 23 SCIENCE CENTER ROAD	NONE	50163	CHARTIADDE FORFOSE	
HOLDERNESS, NH 03245				3,00
THE BARNSTORMERS THEATRE	NONE	501C3	CHARITABLE PURPOSE	
104 MAIN STREET TAMWORTH, NH 03886				10
THE CASTLE PRESERVATION SOCIETY	NONE	501C3	CHARITABLE PURPOSE	
455 OLD MOUNTAIN ROAD				
MOULTONBOROUGH, NH 03254				20
THE FRIENDS OF ABENAKI	NONE	501C3	CHARITABLE PURPOSE	
PO BOX 506		1		
WOLFEBORO, NH 03894		-		21
		T0103		
THE PREPARATORY FOUNDATION 1286 HYDE PARK AVENUE	NONE	501C3	CHARITABLE PURPOSE	
HYDE PARK MA 02136				4,00
Total from continuation sheets				

THE GROSSMAN FAMILY CHARITABLE FOUNDATION

04-6758553

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, show any relationship to any foundation manager Recipient Purpose of grant or contribution Foundation status of Amount Name and address (home or business) recipient or substantial contributor 501C3 NONE CHARITABLE PURPOSE UNITED SOUTH END SETTLEMENTS 566 COLUMBUS AVENUE 600. BOSTON, MA 02118 Total from continuation sheets

FORM 99	0-PF	GAIN	OR (LOSS)	FROM S	SALE	OF	A	SSETS	-	STA	TEMEN'	г 1
DESCRIP	(A) TION OF PROPERT	'Y							ANNER QUIRED		TE VIRED	DATE	SOLD
ST GRES	HAM GLOBAL OPPO	RTUNI	TIES LP				P	UR	CHASED	<u></u>			
	(B) GROSS SALES PRICE		(C) OST OR ER BASIS	ł	EXPI	(D) ENSE SALE	OF		(E) DEPRE	C.		(F)	oss
	0.		 	0.			0	•		0.			,298.
DESCRIP	(A) TION OF PROPERT	Y							ANNER QUIRED		TE IRED	DATE	SOLD
LT GRES	HAM GLOBAL OPPO	RTUNI	TIES LP				P	UR	CHASED				
	(B) GROSS SALES PRICE		(C) OST OR ER BASIS	}	EXP	(D) ENSE SALE	OF		(E)	c.		(F) OR LO	oss
	0.			0.			0	•		0.		32	,689.
DESCRIP	(A) TION OF PROPERT	Y'							ANNER QUIRED		TE IRED	DATE	SOLD
ST GRES	HAM FOREIGN MAN	— IAGERS	LP				P	UR	CHASED				
	(B) GROSS SALES PRICE		(C) OST OR ER BASIS	;	EXPI	(D) ENSE SALE	OF		(E) DEPRE	c.		(F)	oss
	0.	_		0.			0	•		0.		16	,223.

DESCRIPT	(A) TON OF PROPERTY				MANNER CQUIRED		DATE SOLD
LT GRESH	AM FOREIGN MANA	GERS LP		PU	RCHASED		
	(B) GROSS		(D) EXPENSE	OF	(E)		(F)
	SALES PRICE	OTHER BASIS	SALE		DEPREC	GAIN	OR LOSS
	0.	0.		0.		0.	20,342.
DESCRIPT	(A) 'ION OF PROPERTY	_			MANNER CQUIRED		DATE SOLD
ST GRESH	IAM GLOBAL DOMES	ric managers lp		PU	RCHASED		
	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE SALE	OF	(E) DEPREC	C. GAIN	(F) OR LOSS
_	0.	0.		0.		0.	691.
DESCRIPT	(A) ION OF PROPERTY				MANNER CQUIRED		DATE SOLD
LT GRESH	IAM GLOBAL DOMES	- FIC MANAGERS LP		PU	RCHASED		
	(B) GROSS SALES PRICE		(D) EXPENSE SALE	OF	(E)	C. GAIN	(F)
_	0.	0.		0.		0.	62,189.
DESCRIPT	(A) TION OF PROPERTY				MANNER CQUIRED	DATE ACQUIRED	DATE SOLD
LINKEDIN	CORP COM	_		D	ONATED	09/24/04	11/14/14
	(B) GROSS	(C) VALUE AT	(D) EXPENSE	OF	(E)	7 23.73	(F)
	SALES PRICE	TIME OF ACQ.	SALE		DEPRE		N OR LOSS
	69,178.	69,495.		0.		0.	<317.

DESCRIPT	(A) ION OF PROPERTY				MANNER ACQUIRED	DATE ACQUIRE	D DATE SOLD
LINKEDIN	CORP COM	_		-	DONATED	09/24/0	11/14/14
	(B) GROSS	(C) VALUE AT	(D) EXPENSE	OF	(E)	a a	(F)
	SALES PRICE	TIME OF ACQ.	SALE		DEPRE		IN OR LOSS
	60,185.	60,461.		0	•	0.	<276.>
DESCRIPT	(A) ION OF PROPERTY				MANNER ACQUIRED	DATE ACQUIRE	D DATE SOLD
LINKEDIN	CORP COM	_			DONATED	09/24/0	11/14/14
	(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE SALE	OF	(E) DEPRE	C. GA	(F) AIN OR LOSS
_	17,294.	17,374.		0	•	0.	<80.>
DESCRIPT	(A) ION OF PROPERTY				MANNER ACQUIRED	DATE ACQUIRE	D DATE SOLD
LINKEDIN	CORP COM	_			DONATED	09/24/0	11/14/14
	(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE SALE	OF	(E) DEPRE	C. GA	(F) AIN OR LOSS
	60,185.	60,461.		0		0.	<276.>
DESCRIPT	(A) ION OF PROPERTY				MANNER ACQUIRED	DATE ACQUIRE	ED DATE SOLD
PROMEGA	CORP	_			DONATED	01/01/1	06/18/14
	(B) GROSS	(C) VALUE AT	(D) EXPENSE	OF			(F)
_	SALES PRICE	TIME OF ACQ.	SALE		DEPRE		AIN OR LOSS
	185,280.	172,928.		0	•	0.	12,352.

DESCRIPT	(A) PION OF PROPERTY				ANNER QUIRED		TE IRED	DATE	SOLD
FIDELITY	CAPITAL GAIN D	- ISTRIBUTION		PUR	CHASED				
	(B) GROSS		(D) EXPENSE	OF	(E)	~	G1 T1	(F)	0.0.0
_	SALES PRICE		SALE		DEPRE		GAIN	OR L	
	0.	0.		0.		0.			372.
DESCRIPT	(A) TION OF PROPERTY				ANNER QUIRED		TE IRED	DATE	SOLD
FIDELITY	Y CAPITAL GAIN D	_ ISTRIBUTION		PUR	CHASED				
	(B)	(C)	(D)		(E)			(F)	
	GROSS SALES PRICE	COST OR OTHER BASIS	EXPENSE SALE	OF	DEPRE	c.	GAIN	OR L	oss
_	0.	0.		0.		0.			609.
		— TUNITIES LP SEC			QUIRED CHASED		IRED		SOLD
	(B) GROSS	(C) COST OR	(D) EXPENSE	OF	(E)			(F)	
_	SALES PRICE	OTHER BASIS	SALE		DEPRE	c.	GAIN	OR L	oss
	0.	0.		0.		0.			<438.
DESCRIP'	(A) TION OF PROPERTY				ANNER QUIRED		TE VIRED	DATE	SOLE
ST GRESI LOSS	HAM FOREIGN MANA	GERS LP SECTION	1256	PUR	CHASED				
	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE SALE		(E) DEPRE		GAIN	(F) I OR L	oss
-	0.	0.		0.	,	0.			<112.
OADTEST	CATNO DIVIDENCE	EDOM DADE TO							0.
	GAINS DIVIDENDS							1.54	
TOTAL TO	O FORM 990-PF, P	ART 1, LINE 6A						164	,266.

FORM 990-PF INTERE	ST ON SAVING	GS AN	D TEMPORA	ARY	CASH IN	VESTMENTS	STATEMEN	VT 2
SOURCE			(A) REVENUE PER BOOKS	S	NET IN	(B) VESTMENT COME	(C) ADJUST NET INC	
FIDELITY			•	76.		76.	<u></u>	
TOTAL TO PART I, LI	NE 3	_		76.		76.		
FORM 990-PF	DIVIDENDS	AND	INTEREST	FRO	M SECUR	ITIES	STATEMEN	VT 3
SOURCE	GROSS AMOUNT	G	APITAL GAINS VIDENDS		(A) EVENUE R BOOKS	(B) NET INVES MENT INCO	JUCA -T	C) JSTED INCOME
FIDELITY	10,678.		0.		10,678.	10,67	8.	
GRESHAM DOMESTIC MANAGERS LP	132.		0.		132.	13	32.	
GRESHAM DOMESTIC MANAGERS LP	11,629.		0.		11,629.	11,62	19.	
GRESHAM FOREIGN MANAGERS LP	298.		0.		298.	29	8.	
GRESHAM FOREIGN MANAGERS LP	17,503.		0.		17,503.	17,50	3.	
GRESHAM GLOBAL OPPORTUNITIES, LP	1,249.		0.		1,249.	1,24	.9.	
GRESHAM GLOBAL OPPORTUNITIES, LP	5,267.		0.		5,267.	5,26	57.	
TO PART I, LINE 4	46,756.		0.		46,756.	46,75	<u> </u>	
FORM 990-PF		RENT	TAL INCOM	E			STATEME	NT 4
KIND AND LOCATION C	F PROPERTY					ACTIVITY NUMBER	GROS RENTAL	
GRESHAM SELECT ASSE	T MANAGERS	LP				3		7.
TOTAL TO FORM 990-F	F, PART I,	LINE	5 A					7.

FORM 990-PF	OTHER	INCOME		STATEMENT	5
DESCRIPTION		(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME		
GRESHAM GLOBAL OPPORTUNITIES	OTHER				
INCOME (LOSS)		<8,020.>	<8,020.	>	
GRESHAM FOREIGN ASSET MANAGER	RS	11 200	11 200		
OTHER INCOME (LOSS) GRESHAM GLOBAL DOMESTIC MANAG	ERRS I.D	11,208.	11,208.		
OTHER INCOME (LOSS)	DINO DI	614.	614.		
GRESHAM FOREIGN ASSET MANAGER	RS				
OTHER GAIN (LOSS)		44.	44.		
GRESHAM GLOBAL DOMESTIC MANAG	ERS LP	<2.	> <2.		
ORDINARY INCOME (LOSS) GRESHAM GLOBAL OPPORTUNITIES	ОТНЕВ	<4.2	> <4.	>	
INCOME (LOSS)	OTHER	10,049.	0.		
GRESHAM FOREIGN ASSET MANAGER	RS				
OTHER INCOME (LOSS)	_	<714.	> 0.		
GRESHAM FOREIGN ASSET MANAGER	RS	<3.	> 0.		
OTHER INCOME (LOSS) GRESHAM GLOBAL OPPORTUNITIES	ОТНЕВ	<3.7	> 0.		
INCOME (LOSS)	Olimbia	<236.	> 0.		
GRESHAM GLOBAL DOMESTIC MANAG	ERS LP				
ORDINARY INCOME (LOSS)		1.	1.		
TOTAL TO FORM 990-PF, PART I,	LINE 11	12,941.	3,845.		
FORM 990-PF	ACCOUNT	TING FEES		STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME		
ACCOUNTING FEES	12,139	9. 11,639	•		0.
TO FORM 990-PF, PG 1, LN 16B	12,139	9. 11,639	•		0.
· · · · · · · · · · · · · · · · · · ·	<u> </u>				

FORM 990-PF	TAX	ES	STATEMENT 7			
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(D) CHARITABLI PURPOSES		
MASSACHUSETTS TAXES AND FEES FOREIGN TAXES FROM GRESHAM	2,399.	2,399.		0.		
GLOBAL OPPORTUNITIES LP	258.	258.		0 .		
FOREIGN TAXES FROM GRESHAM FOREIGN MANAGERS LP FOREIGN TAXES FROM GRESHAM	1,562.	1,562.		0		
DOMESTIC MANAGERS MANAGERS LP	98.	98.		0.		
FOREIGN TAXES FROM FIDELITY	461.	461.		0 .		
TO FORM 990-PF, PG 1, LN 18 =	4,778.	4,778.		0		
FORM 990-PF	OTHER E	XPENSES	S	TATEMENT 8		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(D) CHARITABLI PURPOSES		
PORTFOLIO DEDUCTIONS FROM GRESHAM GLOBAL OPPORTUNITIES K-1	15,641.	15,641.		0		
PORTFOLIO DEDUCTIONS FROM	·	•				
GRESHAM FOREIGN MANAGERS K-1 PORTFOLIO DEDUCTIONS FROM GRESHAM DOMESTIC MANAGERS	7,359.	7,359.		0 .		
K-1	9,097.	9,097.		0		
TO FORM 990-PF, PG 1, LN 23	32,097.	32,097.		0		

FORM 990-PF OTHER DECREASES IN NI	ET ASSETS OR F	UND BALANCES	STATEMENT	9
DESCRIPTION			AMOUNT	
FEDERAL TAXES BOOK INCOME NOT ON RETURN K-1 TOTAL TO FORM 990-PF, PART III, LINE 5			16,576. 29. 16,605.	
DESCRIPTION		BOOK VALUE	FAIR MARKE VALUE	Т
VANGUARD INTERMED TERM INVESTMENT IN GOOGLE INVESTMENT IN STRYKER		540,584. 116,752.	533,5 158,5	59.
INVESTMENT IN STRIKER INVESTMENT IN SPARTAN INT'L FUND		399,386. 281,994.	389,9 263,8	
TOTAL TO FORM 990-PF, PART II, LINE 10B		1,338,716.	1,345,924.	
ORM 990-PF OTHER INVESTMENTS			STATEMENT	11
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKE VALUE	T
GRESHAM HEDGED STRATEGIES, LP GRESHAM GLOBAL OPPORTUNITIES, LP GRESHAM FOREIGN MANAGERS QP, LP GRESHAM DOMESTIC MANAGERS QP, LP INVESTMENT IN GRESHAM	COST COST COST COST	302,422. 459,443. 686,862. 629,714. 122,982.	550,0 489,6 696,0 706,2 163,2	15. 57. 23.
TOTAL TO FORM 990-PF, PART II, LINE 13		2,201,423.	2,605,189.	