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**2014**

Open to Public Inspection

**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).Form **990-PF**Department of the Treasury  
Internal Revenue Service

For calendar year 2014 or tax year beginning

, and ending

Name of foundation

**THE ROBERT & HELEN HARDMAN FAMILY FUND  
#95-290240**

A Employer identification number

**04-6744637**

Number and street (or P O box number if mail is not delivered to street address)

**HEMENWAY & BARNES, PO BOX 961209**

Room/suite

B Telephone number

**(617) 227-7940**

City or town, state or province, country, and ZIP or foreign postal code

**BOSTON, MA 02196-1209**C If exemption application is pending, check here ☐

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeD 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test,  
check here and attach computation ☐

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationE If private foundation status was terminated  
under section 507(b)(1)(A), check here ☐

I Fair market value of all assets at end of year

(from Part II, col. (c), line 16)

**\$ 1,124,074.**

J Accounting method:

☒ Cash☐ Accrual☐ Other (specify) \_\_\_\_\_

(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination  
under section 507(b)(1)(B), check here ☐**Part I Analysis of Revenue and Expenses**(The total of amounts in columns (b), (c), and (d) may not  
necessarily equal the amounts in column (a).)(a) Revenue and  
expenses per books(b) Net investment  
income(c) Adjusted net  
income(d) Disbursements  
for charitable purposes  
(cash basis only)

Revenue	1 Contributions, gifts, grants, etc., received			<b>N/A</b>	
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	<b>21,534.</b>	<b>21,534.</b>		<b>STATEMENT 1</b>
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	<b>61,298.</b>			
	b Gross sales price for all assets on line 6a	<b>123,310.</b>			
	7 Capital gain net income (from Part IV, line 2)		<b>61,298.</b>		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income				
	12 Total Add lines 1 through 11	<b>82,832.</b>	<b>82,832.</b>		
	13 Compensation of officers, directors, trustees, etc	<b>11,338.</b>	<b>8,498.</b>		<b>2,840.</b>
	14 Other employee salaries and wages				
	15 Pension plans; employee benefits				
	16a Legal fees				
	b Accounting fees				
	c Other professional fees <b>STMT 2</b>	<b>1,250.</b>	<b>1,250.</b>		<b>0.</b>
	17 Interest				
	18 Taxes <b>STMT 3</b>	<b>2,445.</b>	<b>963.</b>		<b>0.</b>
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses <b>STMT 4</b>	<b>56.</b>	<b>21.</b>		<b>0.</b>
	24 Total operating and administrative expenses. Add lines 13 through 23	<b>15,089.</b>	<b>10,732.</b>		<b>2,840.</b>
	25 Contributions, gifts, grants paid	<b>47,000.</b>			<b>47,000.</b>
	26 Total expenses and disbursements. Add lines 24 and 25	<b>62,089.</b>	<b>10,732.</b>		<b>49,840.</b>
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	<b>20,743.</b>			
	b Net investment income (if negative, enter -0-)		<b>72,100.</b>		
	c Adjusted net income (if negative, enter -0-)			<b>N/A</b>	

17<sup>th</sup>

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**Part II Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only

	Beginning of year (a) Book Value	End of year	
		(b) Book Value	(c) Fair Market Value
<b>Assets</b>			
1 Cash - non-interest-bearing			
2 Savings and temporary cash investments	55,578.	9,712.	9,712.
3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
4 Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
5 Grants receivable			
6 Receivables due from officers, directors, trustees, and other disqualified persons			
7 Other notes and loans receivable ▶ Less: allowance for doubtful accounts ▶			
8 Inventories for sale or use			
9 Prepaid expenses and deferred charges			
10a Investments - U.S. and state government obligations			
b Investments - corporate stock	415,155.	401,817.	933,013.
c Investments - corporate bonds	102,150.	182,246.	181,349.
11 Investments - land, buildings, and equipment basis ▶ Less accumulated depreciation ▶			
12 Investments - mortgage loans			
13 Investments - other			
14 Land, buildings, and equipment: basis ▶ Less accumulated depreciation ▶			
15 Other assets (describe ▶)			
16 <b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item I)	572,883.	593,775.	1,124,074.
<b>Liabilities</b>			
17 Accounts payable and accrued expenses			
18 Grants payable			
19 Deferred revenue			
20 Loans from officers, directors, trustees, and other disqualified persons			
21 Mortgages and other notes payable			
22 Other liabilities (describe ▶)			
23 <b>Total liabilities</b> (add lines 17 through 22)	0.	0.	
<b>Net Assets or Fund Balances</b>			
Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
24 Unrestricted			
25 Temporarily restricted			
26 Permanently restricted			
Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
27 Capital stock, trust principal, or current funds	572,883.	593,775.	
28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
29 Retained earnings, accumulated income, endowment, or other funds	0.	0.	
30 <b>Total net assets or fund balances</b>	572,883.	593,775.	
31 <b>Total liabilities and net assets/fund balances</b>	572,883.	593,775.	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	572,883.
2 Enter amount from Part I, line 27a	2	20,743.
3 Other increases not included in line 2 (itemize) ▶ <b>ADJUSMENT</b>	3	149.
4 Add lines 1, 2, and 3	4	593,775.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	593,775.

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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a					
b <b>SEE ATTACHED STATEMENT</b>					
c					
d					
e					

  

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e <b>123,310.</b>		<b>62,012.</b>	<b>61,298.</b>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			<b>61,298.</b>

  

2 Capital gain net income or (net capital loss)	2	<b>61,298.</b>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	<b>N/A</b>

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	<b>31,563.</b>	<b>986,723.</b>	<b>.031988</b>
2012	<b>61,983.</b>	<b>900,591.</b>	<b>.068825</b>
2011	<b>75,070.</b>	<b>936,265.</b>	<b>.080180</b>
2010	<b>48,081.</b>	<b>890,802.</b>	<b>.053975</b>
2009	<b>46,969.</b>	<b>828,162.</b>	<b>.056715</b>

  

2 <b>Total</b> of line 1, column (d)	2	<b>.291683</b>
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	<b>.058337</b>
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	<b>1,117,232.</b>
5 Multiply line 4 by line 3	5	<b>65,176.</b>
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	<b>721.</b>
7 Add lines 5 and 6	7	<b>65,897.</b>
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	<b>49,840.</b>

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**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	1,442.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	1,442.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,442.
6 Credits/Payments:			
a 2014 estimated tax payments and 2013 overpayment credited to 2014	6a	1,000.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	1,000.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	442.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2015 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>MA</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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**Part VII-A Statements Regarding Activities** (continued)

<b>11</b>	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	<b>11</b>	<b>X</b>
<b>12</b>	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	<b>12</b>	<b>X</b>
<b>13</b>	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <b>▶ N/A</b>	<b>13</b>	<b>X</b>
<b>14</b>	The books are in care of <b>▶ HEMENWAY &amp; BARNES LLP</b> Telephone no. <b>▶ (617) 227-7940</b> Located at <b>▶ 60 STATE STREET, BOSTON, MA</b> ZIP+4 <b>▶ 02109</b>	<b>15</b>	<b>N/A</b>
<b>16</b>	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year <b>▶</b>	<b>16</b>	<b>Yes No</b>
	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country <b>▶</b>		<b>X</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

<b>1a</b>	During the year did the foundation (either directly or indirectly):	<b>Yes</b>	<b>No</b>		<b>Yes</b>	<b>No</b>
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/>	<input checked="" type="checkbox"/>			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/>	<input checked="" type="checkbox"/>			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/>	<input checked="" type="checkbox"/>			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/>	<input type="checkbox"/>			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/>	<input checked="" type="checkbox"/>			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/>	<input checked="" type="checkbox"/>			
<b>b</b>	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <b>▶</b>	<b>1b</b>		<b>X</b>		
<b>c</b>	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	<b>1c</b>		<b>X</b>		
<b>2</b>	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):					
<b>a</b>	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If "Yes," list the years <b>▶</b>	<input type="checkbox"/>	<input checked="" type="checkbox"/>			
<b>b</b>	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement - see instructions.)	<b>2b</b>	<b>N/A</b>			
<b>c</b>	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <b>▶</b>					
<b>3a</b>	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/>	<input checked="" type="checkbox"/>			
<b>b</b>	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)	<b>3b</b>	<b>N/A</b>			
<b>4a</b>	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<b>4a</b>		<b>X</b>		
<b>b</b>	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	<b>4b</b>		<b>X</b>		

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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No

6b

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

X

If "Yes" to 6b, file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 7		11,338.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total** number of other employees paid over \$50,000

0

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**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

[illegible]

**Total number of others receiving over \$50,000 for professional services**

<b>Part IX-A</b>	<b>Summary of Direct Charitable Activities</b>
------------------	--

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1	N/A	
2		
3		
4		

<b>Part IX-B</b>	<b>Summary of Program-Related Investments</b>
------------------	---

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
1	N/A	
2		
	All other program-related investments. See instructions.	
3		
<b>Total.</b> Add lines 1 through 3		0.

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**Part X**

**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	1,073,638.
<b>b</b>	Average of monthly cash balances	<b>1b</b>	60,608.
<b>c</b>	Fair market value of all other assets	<b>1c</b>	
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	1,134,246.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	0.
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0.
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	1,134,246.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	17,014.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	1,117,232.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	55,862.

**Part XI**

**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	55,862.
<b>2a</b>	Tax on investment income for 2014 from Part VI, line 5	<b>2a</b>	1,442.
<b>b</b>	Income tax for 2014. (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	1,442.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	54,420.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	0.
<b>5</b>	Add lines 3 and 4	<b>5</b>	54,420.
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	0.
<b>7</b>	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	54,420.

**Part XII**

**Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b>	49,840.
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	0.
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	49,840.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	<b>5</b>	0.
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	49,840.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form **990-PF** (2014)

**THE ROBERT & HELEN HARDMAN FAMILY FUND**

Form 990-PF (2014)

**#95-290240**

**04-6744637**

Page **9**

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
<b>1</b> Distributable amount for 2014 from Part XI, line 7				<b>54,420.</b>
<b>2</b> Undistributed income, if any, as of the end of 2014				
<b>a</b> Enter amount for 2013 only			<b>7,563.</b>	
<b>b</b> Total for prior years:		<b>0.</b>		
<b>3</b> Excess distributions carryover, if any, to 2014:				
<b>a</b> From 2009				
<b>b</b> From 2010				
<b>c</b> From 2011				
<b>d</b> From 2012				
<b>e</b> From 2013				
<b>f</b> Total of lines 3a through e	<b>0.</b>			
<b>4</b> Qualifying distributions for 2014 from Part XII, line 4: ► \$ <b>49,840.</b>				
<b>a</b> Applied to 2013, but not more than line 2a			<b>7,563.</b>	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions)		<b>0.</b>		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions)	<b>0.</b>			
<b>d</b> Applied to 2014 distributable amount				<b>42,277.</b>
<b>e</b> Remaining amount distributed out of corpus	<b>0.</b>			
<b>5</b> Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	<b>0.</b>			<b>0.</b>
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	<b>0.</b>			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b		<b>0.</b>		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		<b>0.</b>		
<b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions		<b>0.</b>		
<b>e</b> Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr.			<b>0.</b>	
<b>f</b> Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				<b>12,143.</b>
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	<b>0.</b>			
<b>8</b> Excess distributions carryover from 2009 not applied on line 5 or line 7	<b>0.</b>			
<b>9</b> Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	<b>0.</b>			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2010				
<b>b</b> Excess from 2011				
<b>c</b> Excess from 2012				
<b>d</b> Excess from 2013				
<b>e</b> Excess from 2014				

N/A

- (4) Gross investment income**

[illegible]Form **990-PF** (2014)

<b>Part XV</b>	<b>Supplementary Information</b> (continued)
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### **3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
SEE STATEMENT ATTACHED	N/A	PUBLIC CHARITY	GENERAL SUPPORT	47,000.
<b>Total</b>			<b>3a</b>	47,000.
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>			<b>3b</b>	0.





**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	20 SHS ALNYLAM PHARM	P	07/23/08	01/13/14
b	100 SHS APTARGROUP	P	01/07/04	01/22/14
c	100 SHS HELMERICH & PAYNE INC	P	07/24/02	01/22/14
d	100 SHS HELMERICH & PAYNE INC	P	10/03/01	05/01/14
e	25000 SHS HEWLETT PACKAGE CO 1.55%	P	07/27/11	05/30/14
f	400 SHS COVIDIEN PLC	P	VARIOUS	06/26/14
g	100 SHS HELMERICH & PAYNE INC	P	10/03/01	07/23/14
h	.6670 SHS CDK GLOBAL INC	P	01/23/13	10/01/14
i	100 SHS EXXON MOBIL CORP	P	04/04/01	10/29/14
j	125 SHS LABORATORY CRP OF AMER HLDGS	P	05/03/12	07/23/14
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,858.		628.	1,230.
b 6,701.		1,997.	4,704.
c 8,781.		1,143.	7,638.
d 10,544.		981.	9,563.
e 25,000.		25,318.	<318.>
f 36,207.		15,824.	20,383.
g 11,595.		981.	10,614.
h 20.		15.	5.
i 9,414.		3,950.	5,464.
j 13,190.		11,175.	2,015.
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			1,230.
b			4,704.
c			7,638.
d			9,563.
e			<318.>
f			20,383.
g			10,614.
h			5.
i			5,464.
j			2,015.
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	61,298.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES				STATEMENT	1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	
DIVIDENDS	19,664.	0.	19,664.	19,664.		
INTEREST	1,870.	0.	1,870.	1,870.		
TO PART I, LINE 4	21,534.	0.	21,534.	21,534.		

FORM 990-PF	OTHER PROFESSIONAL FEES				STATEMENT	2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES		
HEMENWAY & BARNES - TAX PREPARATION FEE	1,250.	1,250.			0.	
TO FORM 990-PF, PG 1, LN 16C	1,250.	1,250.			0.	

FORM 990-PF	TAXES				STATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES		
FEDERAL ESTIMATED EXCISE TAX	1,000.	0.			0.	
FEDERAL EXCISE TAX - 2013 BALANCE DUE	482.	0.			0.	
FOREIGN TAX WITHHELD ON FOREIGN DIVIDENDS	963.	963.			0.	
TO FORM 990-PF, PG 1, LN 18	2,445.	963.			0.	



FORM 990-PF	OTHER EXPENSES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
COMM OF MA - PC ANNUAL REPORT FILING FEE	35.	0.		0.	
MISC EXP	21.	21.		0.	
TO FORM 990-PF, PG 1, LN 23	56.	21.		0.	

FORM 990-PF	CORPORATE STOCK		STATEMENT	5
DESCRIPTION	BOOK VALUE		FAIR MARKET VALUE	
SEE ATTACHED SCHEDULE	401,817.		933,013.	
TOTAL TO FORM 990-PF, PART II, LINE 10B	401,817.		933,013.	

FORM 990-PF	CORPORATE BONDS		STATEMENT	6
DESCRIPTION	BOOK VALUE		FAIR MARKET VALUE	
SEE ATTACHED SCHEDULE	182,246.		181,349.	
TOTAL TO FORM 990-PF, PART II, LINE 10C	182,246.		181,349.	

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FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT	7
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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
TIMOTHY F FIDGEON C/O HEMENWAY & BARNES LLP, PO BOX 961209 BOSTON, MA 021961209	TRUSTEE 1.00	5,669.	0.	0.
ELISABETH HARDMAN RIX 118 COMSTOCK ROAD WOODSIDE, CA 94062	TRUSTEE 0.00	0.	0.	0.
HOLLY HARDMAN 65 THOMPSON STREET, #6 NEW YORK, NY 10012	TRUSTEE 0.00	0.	0.	0.
ROBERT HARDMAN 45 GLENDALE ROAD BELMONT, MA 02478	TRUSTEE 0.00	0.	0.	0.
NANCY E DEMPZE C/O HEMENWAY & BARNES LLP, PO BOX 961209 BOSTON, MA 021961209	TRUSTEE 1.00	5,669.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		11,338.	0.	0.

# POSITIONS

As of 12/31/2014

Reporting currency: USD

View Date: April 29, 2015

Security Description	Shares/Par	Market Value	Original Cost
<b>Total</b>	<b>203,558.5400</b>	<b>1,124,074.56</b>	<b>593,775.99</b>
NESTLE NAM SPON ADR	650.0000	47,720.40	19,894.20
BERKSHIRE HATHAWAY FIN 2.00% 08/15/2018	25,000.0000	25,282.25	25,288.07
MASTERCARD INC 2.00% 04/01/2019	25,000.0000	24,862.50	25,009.40
US DOLLAR CURRENCY	(44,365.1000)	(44,365.10)	(44,365.10)
EMERSON ELECTRIC CO	700.0000	43,211.00	18,259.00
ALNYLAM PHARMACEUTICALS INC	180.0000	17,460.00	5,653.66
US DOLLAR CURRENCY - INCOME	44,365.1000	44,365.10	44,365.10
JOHNSON & JOHNSON	400.0000	41,828.00	14,375.38
CANADIAN NATIONAL RAILWAY CO US\$	800.0000	55,128.00	5,459.33
3M COMPANY	350.0000	57,512.00	27,271.66
VERIZON COMMUNICATIONS 2.000% 11/01/2016	25,000.0000	25,366.50	25,430.70
FORD MOTOR CREDIT CO LLC 2.375% 01/16/18	10,000.0000	10,057.90	10,189.50
AUTOMATIC DATA PROCESSING INC	350.0000	29,179.50	17,575.78
CVS HEALTH CORPORATION	600.0000	57,786.00	18,769.97
FISERV INC	400.0000	28,388.00	17,443.99
MONSANTO CO NEW COM	300.0000	35,841.00	21,924.77
SSGA US TREASURY MM FUND	9,712.5400	9,712.54	9,712.54
EXPRESS SCRIPTS HOLDING 2.65% 02/15/2017	10,000.0000	10,224.90	10,352.47
COLGATE-PALMOLIVE CO	200.0000	13,838.00	10,246.61
EMC CORPORATION	1,000.0000	29,740.00	8,359.81
STATE STREET CORP	400.0000	31,400.00	14,478.94
EXXON MOBIL CORP	400.0000	36,980.00	8,320.95
APTARGROUP INC	700.0000	46,788.00	13,919.45
ABBVIE INC	400.0000	26,176.00	10,903.02
CDK GLOBAL INC	116.0000	4,728.16	2,481.93
NOVOZYMES A/S B SHARES	1,000.0000	42,213.36	14,860.08
ABBOTT LABORATORIES	400.0000	18,008.00	10,054.30
NOVARTIS AG NAMEN SPON ADR	500.0000	46,330.00	28,447.38
UNITED TECHNOLOGIES CORP	300.0000	34,500.00	25,510.69
QUALCOMM INC	300.0000	22,299.00	23,357.05
HELMERICH & PAYNE	400.0000	26,968.00	3,002.44
CENOVUS ENERGY INC	700.0000	14,434.00	5,256.54

# POSITIONS

As of 12/31/2014

Reporting currency: USD

View Date: April 29, 2015

Security Description	Shares/Par	Market Value	Original Cost
SYMANTEC CORP DTD 09/16/10 2.75% 09/15/2015	25,000.0000	25,307.00	25,773.69
EMC CORP 1.875% 06/01/2018	25,000 0000	24,915 00	24,862.50
PROCTER & GAMBLE CO	500.0000	45,545.00	15,402.94
ORACLE CORP	700.0000	31,479.00	14,974.50
ENCANA CORP	700 0000	9,709.00	5,581.69
LABORATORY CORP AMER HLDGS 2.2% 08/23/2017	25,000.0000	25,218.25	25,152 41
PEPSICO INC 2.25% 01/07/2019	10,000.0000	10,114.30	10,187.50
PEPSICO INC	400.0000	37,824.00	20,031.15

**Account : 95-290240:THE R&H HARDMAN FAMILY FUND****From 01/01/2014 to 12/31/2014**

Date	CHARITABLE GIFTS - CASH	Amount
12/15/2014	Singing Eagle Lodge 2014 grant	(500.00)
12/15/2014	Higher Ground 2014 grant	(500 00)
12/15/2014	Natural Resources Defense Council 2014 grant	(1,000.00)
12/15/2014	Western Mass Recovery Learning Community 2014 grant	(500.00)
12/15/2014	Berkshire Nursing Families Community 2014 grant	(1,000.00)
12/15/2014	MassMoCA 2014 grant	(2,500.00)
12/15/2014	Northern Berkshire Community Coalition Fiscal sponsor for Friendship Ctr/2014 grant	(500.00)
12/15/2014	Northern Berkshire Community Coalition 2014 grant	(3,000 00)
12/15/2014	Clark Art Institute 2014 grant	(1,000.00)
12/15/2014	Berkshire Environmental Action Team 2014 grant	(500.00)
12/15/2014	Pie Ranch 2014 grant	(5,000.00)
12/15/2014	Victory Programs, Inc. 2014 grant	(18,000.00)
12/15/2014	Columbia University Class of 1970 Fund 2014 grant	(2,000.00)
12/15/2014	Columbia Spectator 2014 grant	(2,000.00)
12/15/2014	Columbia University Scholarship Fund 2014 grant	(2,000.00)
12/15/2014	Simmons College 2014 grant	(5,000.00)
12/15/2014	Deerfield Academy Class of 1966 2014 grant	(2,000.00)
	Total	(47,000.00)