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## Form .990-PF

Department of the Treasury

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation
Do not enter social security numbers on this form as it may be made public.

OMB No 1545-0052

oformation about Form 990-PF and its separate instructions is at www.irs.gov/form990pf. Open to Public Inspection

N		endar year 2014 of foundation THE				FON C	ABOT FOUN		, and endi		Employer identif	, 20 fication number
С	0 0	CABOT-WELLING						D1111011			04-672835	:1
_		er and street (or P O b			otd elivered t	o streeta	ddress)		Room/suite	- E		per (see instructions)
		•					,					17) 451-1744
7	0 F	FEDERAL STREE	err.								(0)	17, 431 1744
		t own, state or province		ntry,a nd ZIP or	foreign posta	al code		-	l.	-		<u> </u>
		•		•	• .						If exemption applic pending,c heck here	ation is
В	osi	TON, MA 02110	)								pending,c heck here	e
	Check all that apply   Initial return				rn	1. [	Initial return	of a former p	ublic char	itv .		
				Final retur	n	П	Amended re			´   '	<ol> <li>1 Foreign organiza</li> <li>2 Foreign organiza</li> </ol>	•
				Address c	hange		Name chang	e			85% test c heck	here and attach
H (	Che	ck type of organiz	ation				empt private				computation .	
Г	_	ection 4947(a)(1) no			_			vate founda	tion	E		on status was terminated b)(1)(A) check here.
1 - I		market value of					ethod C		crual	ᆌ.	-	s in a 60-month termination _
		of year (from Part						DIFIED C		'		s in a 60-month termination b)(1)(B),c heck here .
		► \$ 37,3					mustb e on ca					-X-X-X
	<u> </u>	Analysis of Rev	enue	and Expens								(d) Disbursement
		total ofa mounts in c	colum	nns (b),( c),a n	d (d)		evenue and enses per	(b) Net inve		(c)	Adjusted net	for charitable
		may notn ecessani column (a) (see insi			s in		books	incon	ie		income	purposes (cash basis only)
T	1	Contributions g ifts,g rants			hedule)							, , , , , , , , , , , , , , , , , , , ,
- 1		Chack I if the	found	lation is not req	uired to							
		Interest on savings and		B	I .		93		93.			ATCH 1
	4	Dividends and inter		· ·			194,581.	53	1,122.			ATCH 2
	-	Gross rents						l				1
		Net rental income or (le										<del> </del>
ש		Net gain or( loss)f rom					-337,723.					
Levenu		Gross sales price for al		or assers noto n 4 , 664			, . = •					
2	7	assets on line 6a						1 34	6,723.			
		Capital gain net inc		-			·	1,54	3,.23.		-,	
		Net short-term capi Income modification	-									
1	0 a	Gross sales less returns	3							-		
		and allowances										<del>                                     </del>
		Less C osto f goods sol Gross profito r (loss		ach echodulo)								
		Other income (attac			–	-					-	
- 1		Total Add lines 1 tl					-143,049.	1.87	7,938.			d
_	3	Compensation of office	_					<b>+</b>				
ומי	4	Other employee sal										
ומ		Pension plans, emp		-			-					<del> </del>
ગ્ર₁		Legal fees (attach s					333.					
[[		Accounting fees (at					34,300.					34,3
פ		Other professional			L		431,442.	9	1,145.			340,2
<b>8</b>		The second second	(222	auaun Schedu	10) · [ ~ ]		,	†	, 1			+
7		Interest Taxes (attach.sched	···	see instruction	ue)[6]		89,007.	2	21,255.			<del>                                     </del>
Ĭ,	9	Depreciation (attac					,,-	<u> </u>	, = = • ·			<del></del>
-1			ir SCN	iedule) alid 06	pielion.		22,623.					22,6
717		Ogophancy :	• •	mootings			8,621.					8,6
	?1 	Travel, conferences					299.					1
K		Printing and publica					4,919.	45	1,345.			4,9
<b>;</b>	. D=V	Other expenses (att						1				† · · · · · · · · · · · · · · · · · · ·
מומלו	. ••	Total operating an					591,544.	56	3,745.			411,3
<u>ا</u>		Add lines 13 throug				1	,375,674.		,			1,375,6
	?5 ?6	Contributions, gifts  Total expenses and disbu	-	•			,967,218.	5.6	3,745.			0 1,787,0
_	27				.7 anu 23		, , , , , , , , , , , , , , , , , , , ,		_,		•	1,,,,,,
		Subtract line 26 fro			· ·	_ າ	110 267					
		Excess of revenue over e			<u> </u>	- 2	,110,267.	1 21	4,193.			+
		Net investment inc			· -			1,31	, . , . ,			4
<u></u>		Adjusted net incom						<u> </u>	. !		<del></del>	<u>9</u> Formy <b>990-PF</b> (2
	rap	erwork Reduction	ALL I	see ills	u ucuUIIS							FOIL 3 3 0 - F F (2

Part	Attached schedules and amounts in the	Beginning of year		End of	year
r al .	Balance Sheets description column should be for end-of-year amounts only ( See instructions )	(a) Book Value	(b) Book Value		(c) FairM arketV alue
1	Cash - non-interest-bearing	182,161.	94,9	53.	94,953
2	Savings and temporary cash investments	146,377.	1,303,1	84.	1,303,184
3	Accounts receivable ▶		-		
	Less: allowance for doubtful accounts ▶	1			
4	Pledges receivable				
	Less allowance for doubtful accounts ▶				
5	Grants receivable			$\neg$	
6	Receivables due from officers, directors, trustees, and other				
•					
_	disqualified persons (attach schedule) (see instructions)			+	
7	Other notes and loans receivable (attach schedule)				
	Less: allowance for doubtful accounts ▶			-	
ssets 6 8	Inventones for sale or use				
SS 9	Prepaid expenses and deferred charges				
	Investments - U S and state governmento bligations (attach schedule)				
b	Investments - corporate stock (attach schedule) ATCH 8	6,989,278.	7,061,2	233.	7,061,233
11	Investments - corporate bonds (attach schedule) Investments - land b uildings, and equipment b asis Less accumulated depreciation				
1,0	(attach schedule)				
12	Investments - mortgage loans Investments - other (attach schedule) ATCH 9	29,800,236.	28,846,3	140	28,846,340
14	Land, b ulidings, a nd	23,000,230.	20,010,0	/ 10 .	20,010,010
	equipment b asis Less accumulated depreciation (attach schedule)			1	
4.5	(attach schedule)				
15	Other assets (describe	<del></del>			
16	Total assets (to be completed by all filers - see the instructions Also,s ee page 1,i tem I)	27 110 052	27 205 7	,10	37,305,710
+-		37,118,052.	37,303,7	10.	37,303,710
17	Accounts payable and accrued expenses	+			
18	Grants payable			=	
<u>8</u> 19	Deferred revenue				
늴20	Loan's from officers, directors,t rustees, and other disqualified persons				
Liabilities 20 21 21	Mortgages and other notes payable (attach schedule)		<u> </u>		
22	Other liabilities (describe  )				
23	Total liabilities (add lines 17 through 22)	0		0	
Se	Foundations that follow SFAS 117, check here . ► X and complete lines 24 through 26 and lines 30 and 31.				
Balances 25	Unrestricted	37,118,052.	37,305,	710.	
를 25	Temporarily restricted				
ㅁ 26	Permanently restricted				
되	Foundations that do not follow SFAS 117,				
-	check here and complete lines 27 through 31.				
o 27	Capital stock, trust principal or currentf unds				
Assets or Fun	Paid-in or capital surplus, or land,b ldg ,a nd equipment fund				
8 29	Retained earnings, accumulated income, endowment, or other funds				
30 30	Totaln eta ssets or fund balances (see instructions)	37,118,052.	37,305,3	710.	
Z 31	Total liabilities and net assets/fund balances (see				
- 1	instructions)	37,118,052.	37,305,7	710.	
Part	Analysis of Changes in Net Assets or Fund Bala				
	otal net assets or fund balances at beginning of year - Part		nust agree with		
	nd-of-year figure reported on prior year's return).			1	37,118,052
				2	-2,110,267
	theri ncreases not included in line 2 (itemize) ATCH 10			3	2,297,925
	dd linna 1 2 and 2			4	37,305,710
				5	3,,303,,10
5 De	ecreases not included in line 2 (itemize) ▶				

Page 3

Pa		and Losses for Tax on Inv		(b) How	T	·
		d describe the kind(s) of property sold ( rick warehouse,o r common stock,2 00		(b) How acquired P - Purchase	(c) Date	(d) Date sold (mo,day,yr)
	SEE PART IV SCHE	· · · · · · · · · · · · · · · · · · ·	3113 111 20 00 7	D - Donation	(mo,day,yr)	(,,,,
<u>la</u> b	SEE PART IV SCHE	30HB				
c						
d						
e						
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (lo (e) plus (f) mini	
<u>a</u>						
<u>b</u>						
C			<u>-</u>			
d						
е_	Complete only for assets	showing gain in column (h) and owne	ed by the foundation on 12/31/69			
	Complete only for assets		T		Gains (Col ( h) g (k),b utn otl ess	
(	i)F M V as of 12/31/69	(j)A djusted basis as of 12/31/69	(k) Excess of col (ı) over col (ı),ı f any		Losses (from co	
<u>a</u>						
<u>_b</u>				<del> </del>		
<u></u>		· · · · · · · · · · · · · · · · · · ·				<del></del>
_ <u>d</u> _						
<u>e</u>		r 16	gain, also enter in Partl , line 7	<del></del>		<del></del>
2	Capital gain net income		(loss), enter -0- in Partl, line 7	2	1.	346,723.
3	Net short-term capital ga	ain or( loss) as defined in sections				
•		art I, line 8, column( c) (see ins				
	=			3		0
Pa			duced Tax on Net Investment I	ncome		
			butable amount of any year in the b	ase peno	d?	Yes X No
		not qualify unders ection 4940(e)	ar, see the instructions before making		lea a	
1_	(a)	•		ig any en I	(d)	
Cal	Base penod years endar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of nonchantable-use assets		Distribution r	
	2013	1,537,440.	36,246,032		(cor (b) divided b	0.042417
	2012	1,465,142.	33,084,672.			0 044285
	2011	1,339,304.	31,545,490.			0 042456
	2010	1,292,331.	33,740,901.			0 038302
	2009	1,267,315.	30,223,986.			0.041931
2		1)		2		0.209391
3	•	•	de the total on line 2 by 5,o r by the			
	number of years the four	ndation has been in existence iffe	ss than 5 years	3		0.041878
					2.5	466 000
4	Entert he net value of no	incharitable-use assets for 2014 fi	rom PartX ,I ine 5	4	35	,466,803.
				_	3	405 270
5	Multiply line 4 by line 3			5	Ι,	,485,279.
e	Enter1 0/ of not increase.	ont income (10/ ofD a-1 1 07L)		6		13,142.
6	Enter 1 % of net investme	entincome (1% oir arti, tine 2/b)	• • • • • • • • • • • • • • • • • • • •	-		
7	Add lines 5 and 6			7	1	,498,421
•	, as most and o				_	··
8	Enterq ualifying distribution of the second	ons from Part XII, line 4 reater than line 7, check the box	in Part VI, line 1b, and complete	8 that part		,787,066. ax rate See the

Par	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see in	nstru	ctions	<u>s)</u>
1a	Exempt operating foundations described in section 4940(d)(2), check here			
	Date of ruling ord etermination letter (attach copy of letter if necessary - see instructions)			
b	Domestic foundations that meet thes ection 4940(e) requirements in Part V, check		13,1	.42.
	here X and enter 1% of Partl ,I ine 27b			
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of			
	Partl ,l ine 12, col ( b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only O thers enter -0-) 2			
3	Add lines 1 and 2		13,1	.42.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only O thers enter -0-) 4			0
5	Tax based on investment income. Subtract line 4 from line 3 l f zero or less, enter -0		13,1	.42.
6	Credits/Payments			
а	2014 estimated tax payments and 2013 overpayment credited to 2014 6a 75,000.			
b	Exempt foreign organizations - tax withheld ats ource			
С	Tax paid with application for extension of time to file (Form 8868)			
d	Backup withholding erroneously withheld			
7	Total credits and payments Add lines 6a through 6d		90,0	100.
8	Enter any penalty for underpayment of estimated tax C heck here X if Form 2220 is attached 8			
9	Tax due. If the total of lines 5 and 8 is more than line 7,e nter amount owed			
10	Overpayment. If line 7 is more than the total of lines 5 and 8,e nter the amount overpaid		76,8	
11	Enter the amount of line 10 to be Credited to 2015 estimated tax ▶ 50,000. Refunded ▶ 11		26,8	58.
	rt VII-A Statements Regarding Activities	—		Γ
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it	-	Yes	No X
	participate or intervene in any political campaign?	1a		<u> </u>
D	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see			x
	Instructions for the definition)?	1b		$\vdash$
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials			
	published or distributed by the foundation in connection with the activities	4.		x
	Did the foundation file Form 1120-POL for this year?	1c		
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year  (1) On the foundation   \$\bigsim \bigsim \b	.		
_	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on	İ		
e	foundation managers > \$			
2	Has the foundation engaged in any activities that have not reviously been reported to the IRS?	2		x
_	If "Yes," a trach a detailed description off he activities			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of			
•	incorporation, or bylaws, or other similar instruments? If" Yes," attach a conformed copy of the changes	3		x
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X	
		4b	х	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		Х
_	If" Yes," attach the statementr equired by General Instruction T			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			1
	By language in the governing instrument, or	ı		
	By state legislation that effectively amends the governing instrument so that no mandatory directions that			
	conflict with the state law remain in the governing instrument?	6	Х	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	Х	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)	į Į		
	MA,			1
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General			1
	(or designate) of each state as required by General Instruction G? If" No," attach explanation	8b	Х	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or	ı		
	4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes,"	,		1
	complete Part XIV	9		х
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their	. [		
_	names and addresses	10		х
		m 99	0-PF	(2014)

Form	990-PF (2014) THE VIRGINIA WELLINGTON CABOT FOUNDATION 04-6728	351	F	Page 5
Pai	t VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		Х.
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified			
	person had advisory privileges? If "Yes," attach statement( see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ►CAB-WEL.ORG			
14	The books are in care of ▶ JOAN WHELTON, EXEC. DIR. Telephone no ▶ 617-451	-174	4	
	Located at ▶70 FEDERAL STREET BOSTON, MA ZIP+4 ▶ 02110			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		▶	· []
	and enter the amount of tax-exempt interest received or accrued during the year			
16	, , , , , , , , , , , , , , , , , ,		Yes	No
	over a bank,s ecunties,o r other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-221) If			
	"Yes," enter the name of the foreign country			
Pai	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1 a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?			
	and the second s			
	, and a second control of the second control			
	(1, 1 c) compensation of or pay or remained and expanses expanses process.			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the			
	foundation agreed to make a grant to or to employ the official for a period after termination of governments ervice if terminating within 90 days).			
	of f any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	1b		x
	section 53 4941(d)-3 or in a currentn otice regarding disaster assistance (see instructions)?	ייי	<del> </del>	<del>:-</del> -
	Organizations relying on a currenth office regarding disaster assistance check here			
	were not corrected before the firstd ay of the tax year beginning in 2014?	1c		x
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private	10		<del></del>
_	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
9	At the end of tax year 2014, did the foundation have any undistributed income( lines 6d and			
٠	6e, Part XIII) for tax year(s) beginning before 2014?			
	If "Yes," listt he years ▶,			
t	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)		İ	
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to		1	
	ally ears listed, a nswer "No" and attach statement- see instructions )	2b	1	
	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a,I ist he years here			
	<b>&gt;</b>			
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise			
	at any time during the year?			
t	of "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or	[		
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest or (3) the lapse of			
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the			
	foundation had excess business holdings in 2014)	3b		
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		Х

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?

Form 990-PF (2014)

Form 990-PF (2014) Page 7 Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued) Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE." (a) Name and address of each person paid more than \$50,000 (b) Type of service (c) Compensation ATCH 12 410,954 Total number of others receiving over \$50,000 for professional services Part IX-A **Summary of Direct Charitable Activities** List the foundation's four largest direct chantable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficianes served,c onferences convened,r esearch papers produced,e to Expenses Summary of Program-Related Investments (see instructions) Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount 1 NONE All otherp rogram-related investments S ee instructions 3 NONE Total. Add lines 1 through 3 . .

Part	Minimum Investment Return (All domestic foundations must complete this part. Foreign see instructions.)	gn found	dations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes		
а	Average monthly fair market value ofs ecunties	_1a	34,351,353.
	Average of monthly cash balances	1b	1,655,554.
	Fair market value of all other assets (see instructions).	1c	
	Total (add lines 1a, b,a nd c)	1d	36,006,907.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	36,006,907.
4	Subtract line 2 from line 1d  Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see		***
	instructions)	4	540,104.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V.I ine 4.	5	35,466,803.
6	Minimum investment return. Enter 5% of line 5	6	1,773,340.
Pari		dations	
1	Minimum investment return from Part X, line 6	1	1,773,340.
2a	Tax on investment income for 2014 from Part VI, line 5		
b	Income tax for 2014 (This does not include the tax from PartVI). 2b		
	Add lines 2a and 2b	2c	13,142.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	1,760,198.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	1,760,198.
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		
	line 1	7	1,760,198.
	Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses)t o accomplish charitable,e tc , purposes		
a	Expenses, contributions, gifts, etc - total from Parti , column (d),l ine 26	1a	1,787,066.
	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquirea ssets used (or held for use) directly in carryingo ut charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifyingd istributions. Add lines 1a through 3b Enter herea nd on Part V, line8, and Part XIII, line4	4	1,787,066.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
	Enter 1% of Part I, line 27b (see instructions)	5	13,142.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,773,924.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when c qualifies for the section 4940(e)r eduction of tax in those years	alculatin	g whether the foundation

	990-PF (2014)				Page <b>9</b>
Pa	rt XIII Undistributed Income (see instru	ıctions)			
1	Distributable amount for 2014 from Part XI,	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
	line7			<u></u>	1,760,198.
2	Undistributed income, if any, aso f thee nd of 2014		'		
а	Enter amount for 2013 only	,		800,007.	
b	Total forp nor years. 20 12 ,20 11 ,20 10				
3	Excess distributions carryover, if any, to 2014				
	From 2009				
þ	From 2010				
C	From 2011				
d	· · · · · · · · · · · · · · · · · · ·				
e	From 2013				
f	Total of lines 3a through e	0			
4	Qualifying distributions for 2014 from Part XII,				
	line 4 ▶ \$ 1,787,066.	'			
а	Applied to 2013, but not more than line 2a			800,007.	
b	Applied to undistributed ncome of prior years (Election required - see instructions)				
С	Treated asd istributions out of corpus (Election required - see instructions)				
d	Applied to 2014 distributable amount		· · · · · · · · · · · · · · · · · · ·		987,059.
е	Remaining amount distributed outo f corpus				<del></del>
5	Excess distributions carryover applied to 2014				
6	(If an a mount appears in column (d), thes ame amountm ustb e shown in column (a)) Enter the net total of each column as indicated below:				
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b	Prior years' undistributed income Subtract line 4b from line 2b				
С	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which thes ection 4942(a) tax has been previously assessed.				
d	Subtract line 6c from line 6b Taxable				
	amount - see instructions				
е	Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount - see instructions				
f	Undistributed income for 2014 Subtract lines				
	4d and 5 from line 1. This amount must be				
	distributed in 2015		<del></del>		773,139.
7	Amounts treated as distributions out of corpus				
	to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (Election may be				
	required - see instructions)				
8	Excess distributions carryover from 2009 not				
	applied on line 5 or line 7 (see instructions)				
9	Excess distributions carryover to 2015.	0			
	Subtract lines 7 and 8 from line 6a				
10	Analysis of line 9				
a	Excess from 2010				
b	Excess from 2011				
c	Excess from 2012				
d	Excess from 2013				
	Excess from 2014		!	J	

Pa	rt XIV Private Op	erating Foundations	(see instructions a	nd Part VII-A, questi	on 9)	NOT APPLICABLE
1 a	If the foundation has	received a ruling or d	etermination letter tha	t it is a private opera	iting	
	foundation, and the ruling	g is effective for 2014, e	nter the date of the ruling		▶∟	
b	C heck box to indicate v	whether the foundation	is ap rivateo perating		section 4942(	)(3) or4942(j)(5)
2 a	Enter the lesser of the ad-	Tax year		Prior 3 years		(e) Total
	justed net income from Part	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
	lo r the minimum investment return from Part X for each					
	year listed					
b	8 5% of line 2a					
С	Qualifying distributions from Part					
	XII, line 4 for each year listed .					
d.	A mounts included in line 2c not used directly for active conduct					
	of exempt activities					
е	Qualifying distributions made					
	directly for active conduct of exempt activities. Subtract line					
	2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
а	"Assets" alternative test- enter					
	(1) Value of all assets					
	(2) Value of assets qualifying					
	under section 4942(j)(3)(B)(i)					
b	" Endowment" alternative test-					
	enter 2/3 of minimum invest-					
	ment return shown in Part X. line 6 fore arch year listed					
С	"Support" alternative test- enter					
	(1) Total support other than					
	gross investment income (interest, dividends, rents,					
	payments on securities					
	loans (section 512(a)(5)) orr oyalties)					
	(2) Support from general					
	public and 5 or more exempt organizations as					
	provided in section 4942					
	(j)(3)(B)(iii)		-		-	
	port from an exempt					
	organization (4) Gross investmenti ncome .					
Pa		ntary Information (	Complete this par	t only if the found	lation had \$5.000	or more in assets
	at any time	e during the year - s	ee instructions.)	<b>,</b>	, , , , , , , , , , , , , , , , , , , ,	
1		g Foundation Manage				
а	List any managers of	the foundation who	have contributed moi	re than 2% of the total	al contributions rece	ved by the foundation
	before the close of any	y tax year (but only if tl	ney have contributed i	more than \$5,000) (S	ee section 507(d)(2))	
	N/A					
t	List anym anagers of	thef oundation who	own 10% or more of	f the stocko f a corp	oration (or an equal	lyl arge portion of the
	ownership of a partne	rship or other entity)o	f which the foundation	n has a 10% or greater	interest	
	N/A					
2	Information Regardin	g Contribution, Grant	t, Gift, Loan, Scholars	hip, etc., Programs:		
	Check here ▶ ☐ if	the foundation only	makes contributions	to preselected char	itable organizations	and does not accept
	unsolicited requests f	or funds If the found	lation makes gifts, gr	ants, etc (see instruc	tions) to individuals	or organizations under
		plete items 2a,b ,c , ar				
- 2	The name, address, a	and telephone number	or e-mail address of	the person to whom ap	plications should be a	ddressed
	ATCH 13					
t	The form in which app	olications should be su	bmitted and informati	on and materials they	should include	
		EBSITE WWW.CABW	EL COM			
•	Any submission dead	ines:				
	MARCH 1, O	CTOBER 1				
_	Any restrictions or I		, such as by geogr	aphical areas, charita	ble fields, kinds of	institutions, or other
	factors		· · ·			
	BY INVITAT:	ION ONLY PLEASE	SEE WEBSITE FO	R DETAILS		

art XV Supplementary Information	(continuea)			<del></del>
Grants and Contributions Paid Dur Recipient Name and address (home or business)	ing the Year or App	roved for Fut	ture Payment	<del></del>
Recipient	show any relationship to	Foundation status of	Purpose of granto r contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	Contribution	<del></del>
a Paid duning the year				
A MOVE 14		1 1		
ATCH 14		1		
	1			
		1		
		1		
		1		
		1		
		i	İ	
			·	
			j	
			i	
		j		
Total	<u> </u>		▶ 3a	1,375,6
<b>b</b> Approved for future payment			-	
		1 1		
	İ		Ì	
		1		
		1 1		

JSA 4E1491 1 000

Page 12

r gross amounts unless otherwise indicated	Unrela	ated business income	Excluded by	section 512, 513, or 514	(e)
Program service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions)
•					(000)
			-		
<del></del>					<del></del>
					•
			<del></del> -	,	
			<del>                                     </del>		
Fees and contracts from government agencies					
Tembership dues and assessments Interest on savings and temporary cash investments	_		14	93.	
invidends and interest rom securities			14	194,581.	-,-
let rental income or (loss) from real estate			<del> </del>		
Debt-financed property			<del>  -                                   </del>		
Not debt-financed property			<del>                                     </del>		
let rental income or( loss) from personal property	-		1		
Other investmenti ncome			18	-337,723.	
ain or (loss)f rom sales of assets other than inventory		-	+==	33,,,23.	
let income or (loss) from special events	1		+		
Gross profito r (loss) from sales of inventory					
Other revenue a					
			<del> </del>	-	
			<del> </del>		
			<del>-</del>		
	1				
			<u> </u>	-1/3 0/9	
Subtotal Add columns (b),( d), and (e)				-143,049.	
Subtotal Add columns (b),( d), and (e)  Fotal. Add line 12, columns (b),( d),a nd (e)  worksheet in line 13 instructions to verify calce  rt XVI-B Relationship of Activities	culations ) s to the Ac	ccomplishment of Ex	cempt Purp	13	-143,0
Subtotal Add columns (b),( d), and (e)  Fotal. Add line 12, columns (b),( d),and (e)  worksheet in line 13 instructions to verify calculated at XVI-B Relationship of Activities	culations) s to the Act	ccomplishment of Ex	cempt Purp	ooses e) of Part XVI-A contrib	-143,0
Subtotal Add columns (b),( d), and (e)  Total. Add line 12, columns (b),( d),a nd (e)  worksheet in line 13 instructions to verify calculated at XVI-B Relationship of Activities  e No Explain below how each activities	culations) s to the Act	ccomplishment of Ex	cempt Purp	ooses e) of Part XVI-A contrib	-143,0
Subtotal Add columns (b),( d), and (e)  Total. Add line 12, columns (b),( d),a nd (e)  worksheet in line 13 instructions to verify calculated at XVI-B Relationship of Activities  e No Explain below how each activities	culations) s to the Act	ccomplishment of Ex	cempt Purp	ooses e) of Part XVI-A contrib	-143,0
Subtotal Add columns (b),( d), and (e)  Total. Add line 12, columns (b),( d),a nd (e)  worksheet in line 13 instructions to verify calculated the columns (b), and (e)  Relationship of Activities (b), and (e)	culations) s to the Act	ccomplishment of Ex	cempt Purp	ooses e) of Part XVI-A contrib	-143,0
Subtotal Add columns (b),( d), and (e)  Total. Add line 12, columns (b),( d),a nd (e)  worksheet in line 13 instructions to verify calculated the columns (b), and (e)  Relationship of Activities (b), and (e)	culations) s to the Act	ccomplishment of Ex	cempt Purp	ooses e) of Part XVI-A contrib	-143,0
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otal. Add line 12, columns (b),(d), and (e) worksheet in line 13 instructions to verify cale  t XVI-B Relationship of Activities  e No Explain below how each activity	culations) s to the Act	ccomplishment of Ex	cempt Purp	ooses e) of Part XVI-A contrib	-143,0 uted importantly t
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otal. Add line 12, columns (b),(d), and (e) worksheet in line 13 instructions to verify cale  t XVI-B Relationship of Activities  e No Explain below how each activity	culations) s to the Act	ccomplishment of Ex	cempt Purp	ooses e) of Part XVI-A contrib	-143,0 uted importantly t
ubtotal Add columns (b),( d), and (e)  otal. Add line 12, columns (b),( d),and (e)  worksheet in line 13 instructions to verify calc  t XVI-B Relationship of Activities  e No Explain below how each activit	culations) s to the Act	ccomplishment of Ex	cempt Purp	ooses e) of Part XVI-A contrib	-143,0
otal. Add line 12, columns (b),(d), and (e) worksheet in line 13 instructions to verify cale  t XVI-B Relationship of Activities  e No Explain below how each activity	culations) s to the Act	ccomplishment of Ex	cempt Purp	ooses e) of Part XVI-A contrib	-143,0 uted importantly t
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subtotal Add columns (b),( d), and (e)  total. Add line 12, columns (b),( d),and (e)  worksheet in line 13 instructions to verify calce  t XVI-B Relationship of Activities  e No Explain below how each activity	culations) s to the Act	ccomplishment of Ex	cempt Purp	ooses e) of Part XVI-A contrib	-143,0
Subtotal Add columns (b),( d), and (e)  Sotal. Add line 12, columns (b),( d),and (e)  worksheet in line 13 instructions to verify calculated the solution of activities and the solution of activities and the solution of activities and the solution of activities are not solve the solution of activities and the solution of activities are not solve the solution of activities and the solution of activities are not solve the solution o	culations) s to the Act	ccomplishment of Ex	cempt Purp	ooses e) of Part XVI-A contrib	-143,0 uted importantly t
Subtotal Add columns (b),( d), and (e)  Sotal. Add line 12, columns (b),( d),and (e)  worksheet in line 13 instructions to verify calculated the solution of activities and the solution of activities and the solution of activities and the solution of activities are not solve the solution of activities and the solution of activities are not solve the solution of activities and the solution of activities are not solve the solution o	culations) s to the Act	ccomplishment of Ex	cempt Purp	ooses e) of Part XVI-A contrib	-143,0 uted importantly t
Subtotal Add columns (b),( d), and (e)  Total. Add line 12, columns (b),( d),a nd (e)  worksheet in line 13 instructions to verify calculated the columns (b), and (e)  Relationship of Activities (b), and (e)	culations) s to the Act	ccomplishment of Ex	cempt Purp	ooses e) of Part XVI-A contrib	-143,0
Subtotal Add columns (b),( d), and (e)  Total. Add line 12, columns (b),( d),a nd (e)  worksheet in line 13 instructions to verify calculated the columns (b), and (e)  Relationship of Activities (b), and (e)	culations) s to the Act	ccomplishment of Ex	cempt Purp	ooses e) of Part XVI-A contrib	-143,0 uted importantly t
Subtotal Add columns (b),( d), and (e)  Total. Add line 12, columns (b),( d),a nd (e)  worksheet in line 13 instructions to verify calc  rt XVI-B Relationship of Activities  le No Explain below how each activity	culations) s to the Act	ccomplishment of Ex	cempt Purp	ooses e) of Part XVI-A contrib	-143,0
Subtotal Add columns (b),( d), and (e)  Total. Add line 12, columns (b),( d),a nd (e)  worksheet in line 13 instructions to verify calc  rt XVI-B Relationship of Activities  le No Explain below how each activity	culations) s to the Act	ccomplishment of Ex	cempt Purp	ooses e) of Part XVI-A contrib	-143,0
Subtotal Add columns (b),( d), and (e)  Total. Add line 12, columns (b),( d),a nd (e)  worksheet in line 13 instructions to verify calc  rt XVI-B Relationship of Activities  le No Explain below how each activity	culations) s to the Act	ccomplishment of Ex	cempt Purp	ooses e) of Part XVI-A contrib	-143,0
Subtotal Add columns (b),( d), and (e)  Fotal. Add line 12, columns (b),( d),a nd (e) e worksheet in line 13 instructions to verify calce  TXVI-B Relationship of Activities  TEXPLAIN below how each activities	culations) s to the Act	ccomplishment of Ex	cempt Purp	ooses e) of Part XVI-A contrib	-143,0

Form 99	0-PF (20	014)	THE VI	RGINIA WELLING	TON CABO	T FOUN	IDATION		04-672	835 <u>1</u>	Pa	ge 13
Part 2	XVII '		n Regarding T ganizations	ransfers To and	Transact	ions a	nd Relations	ships	With Non	char	itable	9
ır o	n section rganiza	on 501(c) <b>of</b> the ations?	Code (other tha	ly engage in any of in section 501(c)(3) to a noncharitable e	organızatıor	ns) or in	section 527, r				Yes	No
('	1) Cas	h								1a(1)	ļ	x
										1a(2)		_x
		ransactions:	noncharitable a	ment organization						45.44		х
				xempt organization ritable exempt organiz								X
(;	3) Ren	ital of facilities,	equipment, or oth	er assets			. <b></b>	. <b></b> .	. <b></b>	1b(3)		х
												х
(!	<b>5)</b> Loa	ns or loan guara	ntees							1b(5	)	х
				ship or fundraising s							)	X
				lists, other assets, or Yes," complete the							four m	X
				rvices given by the								
				angement, show in o								
(a) Line	no	(b) Amount involve	d (c) Name	of noncharitable exempt or	ganization	(d) D	escription of transf	ers, transa	actions, and sha	ırıng arr	angeme	nts
		N/A				N/A			<del> </del>	· · · · · ·		
						-						
	+					+						
						<del>                                     </del>						
									· · · · · · · · · · · · · · · · · · ·			
						<del> </del>						
						<del> </del>						
						<u> </u>						
									•••			
d	lescrib		1(c) of the Code	affiliated with, or re (other than section 5						Y	es X	] No
		(a) Name of organi			organization			(c) Descri	ption of relation	ship		
		<del></del>	_//,									
	Under	penalties penury, I	dedate toot I have ex	amined this return, including	accompanying s	schedules au	nd statements, and t	o the best	t of my knowled	ge and	belief, it	is true
٥.				an taxpayer) is based on all info								
Sign				1 /1/12	115	10	EASURA	n	May the IR	S discu reparer		return below
Here	Sign	ayure of officer or tru	stee	Date		Title			(see instructio		Yes	No
		/							<u> </u>			
Paid		Print/Type prepare		Preparer's signatu	re X.O	Jan 4	Date		"	PTIN		
Prepa	arer		AJIAN JR, C		Maray	-	11/9/20	<del></del>	elf-employed		16429	96
eh	4101	Firm's name	WOLF & COM	PANY, PC				Firm's El	IN ▶04-2	6898	83	

Form 990-PF (2014)

617-439-9700

Use Only Firm's address ▶ 99 HIGH STREET, 21ST FLOOR

BOSTON, MA

02110

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property			Desc	0 0	Date acquired	Date sold		
Gross sale price less	Depreciation allowed/	Costo r other	FMV as of	Adj basis as of	Excess of FMV over		Gain or	
xpenses of sale	allowable	basis	12/31/69	12/31/69	adı basıs	Щ	(loss)	
		momar gropm	many convo	N MDIIGM DIN	D 31/D	$\ \cdot\ $		
		PARTNERSHIP						
		ESTATES OR	•	•			140,761.	
						П		
		TOTAL LONG-	TERM CAPITA	L GAIN DIVI	DENDS	Ш	99,376.	
		TOTAL LONG-TERM COMMON TRUST FUND AND						
		PARTNERSHIP, S CORPORATION, AND OTHER				$\  \ $		
		ESTATES OR	TRUST GAIN	OR LOSS			1,443,284.	
							05.400	
		TOTAL CAPIT	AL GAIN DIS	TRIBUTIONS			95,122.	
		VANGUARD IN	יי. ה∪נגדיי∨ ד	NDEX EDG		Б	01/03/2013	11/20/20
		PROPERTY TY	•				01/03/2013	11/20/20.
465,768.		502,253.					-36,485.	
		IVA WORLDWI				Р	01/07/2011	11/20/20
790,668.		PROPERTY TY 712,419.	PE: SECURII	IES			78,249.	
,							, , , , , , ,	
		SCRIPPS NET				P	01/03/2008	05/08/20
4 207			PE: SECURIT	IES			2 212	
4,207.		2,197					2,010.	
		PHILIP MORR	IS INTERNAT	IONAL		P	10/24/2013	10/09/20:
		PROPERTY TY	PE: SECURIT	IES				
1,706.		1,772.					-66.	
		PHILIP MORR	TS INTERNAT	TONAL		P	07/13/2013	10/09/20:
		1	PE: SECURIT				07,13,2013	20,03,20
1,706.		1,804.					-98.	
				ımana ıı			04/00/0010	04/00/00
		RS GLOBAL N	ATURAL RESO PE: SECURIT			P	04/02/2013	04/30/20
350,000.		344,115.	IB. BECKII	100			5,885.	
		EII INTERNA		ERTY		P	VARIOUS	12/31/20
618,964.		PROPERTY TY 711,956.	PE: OTHER				-92,992.	
010,301.		,11,550.					<i>J2, JJ2</i> .	
		EATON VANCE	SMALL CAP	CORE FD		P	VARIOUS	12/31/20
		PROPERTY TY	PE: OTHER					
465,176.		270,000.					195,176.	
		CW VENTURE	FUND II			P	VARIOUS	12/31/20
		PROPERTY TY	PE: OTHER					
187,819.		771,318.					-583,499.	
,	oss)	I				1	1,346,723.	Ì

ATTACHMENT 1

## - INTEREST ON TEMPORARY CASH INVESTMENTS PART I FORM 990PF,

ADJUSTED NET INCOME		
NET INVESTMENT INCOME	. 69	93.
REVENUE AND EXPENSES PER BOOKS	93.	93.
		TOTAL
DESCRIPTION	INTEREST ON CASH & EQUIVALENTS	

ATTACHMENT 2

## G7V01S 2912 10/26/2015 11:00:45 AM V 14-7.3F

- DIVIDENDS AND INTEREST FROM SECURITIES

PART I

FORM 990PE,

ADJUSTED NET INCOME		
NET INVESTMENT INCOME	105,394. 41,053. 30,421. 17,713. 336,541.	531,122.
REVENUE AND EXPENSES PER BOOKS	105,394. 41,053. 30,421. 17,713.	194,581.
DESCRIPTION	DIVIDEND & INTEREST INCOME THOMAS CABOT 1994 UNITRUST (HARVARD) VIRGINIA CABOT 1996 UNITRUST (MIT) TDC 2010 CHARITABLE GIFT PASS-THRU FROM INVESTMENT PARTNERSHIPS	TOTAL

- LEGAL FEES

PART I

FORM 990PE,

ATTACHMENT 3	ŀ	
ACHMEN	m	
	ACHMEN	

CHARITABLE <u>PURPOSES</u>	333.	333.
ADJUSTED NET INCOME		
NET INVESTMENT INCOME		
REVENUE AND EXPENSES PER BOOKS	333.	333,
		TOTALS
DESCRIPTION	LEGAL FEES	

TTACHMENT

	CHARITABLE PURPOSES	34,300.	34,300.
	ADJUSTED NET INCOME		
	NET INVESTMENT INCOME		
11	REVENUE AND EXPENSES PER BOOKS	34,300.	34,300.
I - ACCOUNTING FEES			TOTALS
FORM 990PF, PART I - ACCOUNTING	DESCRIPTION	WOLF & COMPANY	

ATTACHMENT 5

# FORM 990PF, PART I - OTHER PROFESSIONAL FEES

CHARITABLE <u>PURPOSES</u>	332,000. 125. 6,172. 2,000.	340,297.
ADJUSTED NET INCOME		
NET INVESTMENT INCOME	78,954.	91,145.
REVENUE AND EXPENSES PER BOOKS	332,000. 78,954. 125. 6,172. 12,191. 2,000.	431,442.
DESCRIPTION	OFFICE ADMINISTRATION CABOT-WE INVESTMENT MANAGEMENT FEES CAB ADMINISTRATIVE FEES GRANT MANAGEMENT GARDNER RUSSO FEE OTHER FEES	TOTALS

ATTACHMENT 6

## FORM 990PF, PART I - TAXES

CHARITABLE PURPOSES		
ADJUSTED NET INCOME		
NET INVESTMENT INCOME	14,203. 2,392. 3,443. 416. 186. 615.	21,255.
REVENUE AND EXPENSES PER BOOKS	2,392.86,000.	.100,68
DESCRIPTION	FOREIGN TAX PAID-PASS-THRU FOREIGN TAX WITHHELD - BOOK FOREIGN TAX W/H - PERSHING FOREIGN TAX W/H - FIDELITY FEDERAL EXCISE TAX EXPENSE CW REAL ESTATE FUND III JP WH STATE INCOME TAX WITHHELD MA UBI TAX PAYMENT	TOTALS

## FORM 990PF, PART I - OTHER EXPENSES

CHARITABLE <u>PURPOSES</u> 125.	534. 725. 614. 2,921.	4,919.
ADJUSTED NET INCOME		
NET INVESTMENT INCOME	13,522. 14,289. 34,477. 9,630. 11,371. 14,515. 91,351. 25,004. 14,992. 19,373. 20,900. 135,552. 10,865.	451,345.
REVENUE AND EXPENSES PER BOOKS 125.	534. 725. 614. 2,921.	4,919.
DESCRIPTION MASS FILING FEE	TITIES ERSHIP D AGE R EXPENS CTIONS A NCOME PA ENTURE F ENTURE F ENTURE F ENTURE F ENTURE F ENTURE E E	TOTALS

ATTACHMENT

FORM 990PF, PART II - CORPORATE STOCK

BEGINNING BOOK VALUE DESCRIPTION

6,989,278. TOTALS

ENDING BOOK VALUE

7,061,233. ENDING FMV

COMMON STOCKS & MUTUAL FUNDS

6,989,278.

7,061,233.

7,061,233.

7,061,233.

# FORM 990PF, PART II - OTHER INVESTMENTS

ENDING <u>FMV</u>	286,043. 310,338. 304,865. 326,183. 667,841. 534,304. 1,649,994. 3,914,466. 6,876,616. 75,324. 1,884,255. 660,047. 6,879. 2,165,173. 835,693. 1,446,997. 1,000,000.	28,846,340.
ENDING BOOK VALUE	286,043. 797,792. 310,338. 304,865. 326,183. 667,841. 2,981,726. 534,304. 1,884,255. 660,047. 660,047. 660,047. 2,165,173. 236,693. 1,885,165. 1,446,997. 1,000,000.	28,846,340.
BEGINNING BOOK VALUE	254,381. 421,237. 380,169. 383,087. 472,154. 533,485. 2,536,753. 2,298,934. 6,465,741. 2,298,582. 688,341. 12,641. 2,109,568. 476,637. 609,900. 279,251. 1,933,887.	29,800,236.
DESCRIPTION	CW VENTURE FUND II, LLC CW VENTURE FUND III, LLC CW VENTURE FUND IV, LLC CW REAL ESTATE FUND I, LLC CW REAL ESTATE FUND II, LLC CW REAL ASSET FUND 2011, LLC CW REAL ASSET FUND 2011, LLC CW PRIVATE EQUITY FUND 2011 CW HEDGE I FEEDER LTD CW HEDGE 2 FEEDER LTD ADAGE CAPITAL PARTNERS, LP AEW VIF REIT, INC ARCHIPELAGO HOLDINGS, LTD. ASIAN SELECT EQUITY INVESTMENT CAMCAP RESOURCES OFFSHORE FUND EMBEGING MARKETS INVESTABLE FD COMMONFUND CAP PRI EQU PTR VII EATON VANCE SMALL CAP CORE FD EII INTERNATIONAL PROPERTY PARK STREET CAP NAT RESOURCES SANDERSON INTERNATIONAL VALUE WCTF STRATEGIC REAL ASSET	TOTALS

ATTACHMENT 9

ATTACHMENT 10

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION

AMOUNT

NET CHANGE IN UNREALIZED GAINS/(LOSSES)

2,297,925.

TOTAL

2,297,925.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 11

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES	,
HELEN C. MCCARTHY 70 FEDERAL STREET 7TH FL BOSTON, MA 02110	CHAIRPERSON 1.00	0	0	0	
MARIEL CABOT 70 FEDERAL STREET 7TH FL BOSTON, MA 02110	TRUSTEE 1.00	0	0	0	
ALYSSA S. GIORDANO 70 FEDERAL STREET 7TH FL BOSTON, MA 02110	ASSISTANT TREASURER 1.00	0	0	0	
JOAN M. WHELTON 70 FEDERAL STREET 7TH FL BOSTON, MA 02110	ASSISTANT SECRETARY 1.00	0	0	0	
JAMES W. CABOT 70 FEDERAL STREET 7TH FL BOSTON, MA 02110	TREASURER 1.00	0	0	0	

FORM 990PE, PART VIII - LIST OF OFFICERS	ERS, DIRECTORS, AND TRUSTEES		ATTACH	ATTACHMENT 11 (CONT'D)
NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
TIMOTHY EISERLE 70 FEDERAL STREET 7TH FL BOSTON, MA 02110	TRUSTEE 1.00	0	0	0
SHERGUL ARSHAD 70 FEDERAL STREET 7TH FL BOSTON, MA 02110	TRUSTEE 1.00	0	0	0
LAURA CABOT CARRIGAN 70 FEDERAL STREET 7TH FL BOSTON, MA 02110	SECRETARY 1.00	0	0	0
ALEXANDER MCCARTHY 70 FEDERAL STREET 7TH FL BOSTON, MA 02110	TRUSTEE 1.00	0	0	0
SHEHIME ARSHAD 70 FEDERAL STREET 7TH FL BOSTON, MA 02110	TRUSTEE 1.00	0	0	0

ATTACHMENT 11 (CONT'D)

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

## 990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALS

			ATTACHMEN	IT 12
NAME AND ADDRESS		TYPE OF S	SERVICE	COMPENSATION
CABOT-WELLINGTON, LL 70 FEDERAL STREET BOSTON, MA 02110	úC	ADMINISTRAT	TIVE	332,000.
CABOT-WELLINGTON, LL 70 FEDERAL STREET BOSTON, MA 02110	LC .	INVESTMENT	SERVICES	78,954.
	TOTAL	COMPENSATION		410,954.

THE VIRGINIA WELLINGTON CABOT FOUNDATION

04-6728351

ATTACHMENT 13

## FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

JOAN WHELTON CABOT-WELLINGTON 70 FEDERAL STREET BOSTON, MA 02110 617-451-1744

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FOUNDATION
CABOT
WELLINGTON
VIRGINIA
THE

VITACHMENT 14	AMOUNT	1, 375, 674
	PURPOSE OF GRANT OR CONTRIBUTION	EXEMPT PURPOSE
S PAID DURING THE YEAR	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	NOT RELATED PC
FORM 990PE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR	RECIPIENT NAME AND ADDRESS	SEE SCHEDULE ATTACHED ON FILE - AVAILABLE UPON REQUEST

1,375,674 TOTAL CONTRIBUTIONS PAID

ATTACHMENT 14

V 14-7 3F

Date	Charity	Amount
1/14/14	Medicine Horse Center	5,450
1/14/14	Ethan Allen Institute	500
1/14/14	The Nature Conservancy	1,000
1/14/14	Champlain Valley Historical	500
1/14/14	The Reason Foundation	500
1/14/14	Friends of Friends Medical	500
1/14/14	Palm Beach International Film	2,500
1/22/14	American Near East Refugee Aid	500
1/27/14	Technoserve	500
2/13/14	Doctors Without Borders	500
2/13/14	WNYC Radio	500
3/12/14	The Food Project North Shore	500
3/23/14	Hurricane Island Foundation	2,050
3/23/14	Cape Ann Waldorf School	1,014
3/23/14	Pingree School/Prep@Pingree	755
3/23/14	Greater Boston Food Bank	1,000
3/25/14	Palm Beach International Film	5,000
3/25/14	The Library Foundation for Sar	1,000
3/28/14	New England Disabled Sports	500
5/6/14	Buckingham Browne & Nichols	1,097
5/8/14	Art Explorers, Inc	10,000
5/8/14	Brookwood School	10,000
5/8/14	Brunswick School	10,000
5/8/14	Cape Cod Academy	5,000
5/8/14	Cape Cod Lighthouse	5,000
5/8/14	Chesapeake Bay Foundation	5,000
5/8/14	Chester County Food Bank	7,500
5/8/14	Conservation Lands Foundation	10,000
5/8/14	Conservatory Lab Charter	5,000
5/8/14	Culebra Range Community	10,000
5/8/14	Culebra Range Community	5,000
5/8/14	Culebra Range Community	5,000
5/8/14	Farnsworth Art Museum	5,000
5/8/14	Greenwich Academy	10,000
5/8/14	Healing Abuse Working	5,000
5/8/14	Investigate West	10,000
5/8/14	Island Institute	5,000
5/8/14	The Raymond F Kravis Center f	10,000
5/8/14	Las Americas	10,000
5/8/14	Maine Island Trail Association	10,000
5/8/14	National Film Preserve	10,000
5/8/14	The Nature Conservancy	10,000

Date	Charity	Amount
5/8/14	The Nature Conservancy	2,500
5/8/14	Phillips Collection	10,000
5/8/14	Phillips Collection	10,000
5/8/14	Plummer Home for Boys	5,000
5/8/14	Powers Music School	10,000
5/8/14	Project Home	2,500
5/8/14	Public Employees for	10,000
5/8/14	ReSOURCE	7,500
5/8/14	Ringling College of Art & Desi	5,000
5/8/14	Society of the Muse of	10,000
5/8/14	Water is Life	5,000
5/8/14	Hurricane Island Foundation	10,000
5/12/14	Dharamsala Animal Rescue	5,000
5/12/14	Research Foundation of City	10,000
5/13/14	Donor Direct Action/ Esquality	5,000
5/15/14	Save our Seabirds	2,500
6/12/14	Harvard school of Public Healt	1,000
6/18/14	Cape Ann Waldorf School	750
6/19/14	Foundation for Women and	2,500
7/1/14	Brookwood School	1,500
7/7/14	Greenwich Academy	1,750
7/7/14	Brunswick School	1,500
7/23/14	St Michael's College	1,000
8/4/14	Foundation for Women and	2,500
8/5/14	Foundation for Women and	(2,500)
8/6/14	Severn School	2,500
8/6/14	Lahey Clinic Foundation Inc	1,000
8/6/14	Phillips Exeter Academy	500
8/6/14	College of the Atlantic	2,500
8/12/14	College of Charleston Foundati	2,500
9/5/14	Beth Israel Deacones Medical C	2,500
9/22/14	Inner City Foundation	2,500
9/22/14	General Henry Knox Museum	2,500
10/10/14	Woods Hole Oceanographic	2,500
10/17/14	Quest Adventures Inc	6,000
11/4/14	Gallatın Valley Land Trust	500
11/12/14	The Land Conservancy	10,000
11/12/14	Chester County Food Bank	10,000
11/17/14	American Academy of Arts	20,000
11/17/14	American Friends of ZanaAfrica	25,000
11/17/14	Asperger's Association of	15,000
11/17/14	Bard College	15,000

Date	Charity	Amount
11/17/14	CARE	25,000
11/17/14	Careyes Foundation	15,000
11/17/14	Community Partners	20,000
11/17/14	CSR Charitable Foundation	16,000
11/17/14	Foundation for African Medicin	20,000
11/17/14	Friends of Arts Street	25,000
11/17/14	Globetrotter Marathon Program	10,000
11/17/14	Heterodyne Broadcasting Co	8,000
11/17/14	Hurricane Island Foundation	25,000
11/17/14	HIOBS	35,000
11/17/14	Island Heritage Trust	20,000
11/17/14	Island Institute	25,000
11/1 <b>7/14</b>	Jackson Memorial Library	15,000
11/17/14	John and Mable Ringling	10,000
11/17/14	Karatu Education Fund	5,000
11/17/14	La Comunidad Hispana731 W Cyp	30,000
11/17/14	The Institute for Central	10,000
11/17/14	Maine Island Trail Association	20,000
11/17/14	NAMLO International	10,000
11/17/14	Nature and Culture	25,000
11/17/14	The Nature Conservancy	25,000
11/17/14	The Nature Conservancy	45,000
11/17/14	New Energy Economy	25,000
11/17/14	PYE Global	24,500
11/17/14	Peace First	20,000
11/17/14	Pingree School/Prep@Pingree	15,000
11/17/14	Quest Adventures Inc	12,000
11/17/14	REACH Prep	20,000
11/17/14	ReSOURCE	33,000
11/17/14	Rising Tide Capital	35,000
11/17/14	Rocky Mountain Elk Foundation	25,000
11/17/14	Sea Education Association	15,000
11/17/14	Shelburne Farms	40,000
11/17/14	The Food Project North Shore	25,000
11/17/14	The Land Conservancy	15,000
11/17/14	Thompson Island Outward Bound	25,000
11/17/14	Upaya Zen Center	10,000
11/17/14	University of Vermont	33,130
11/17/14	Victoria Mansion	20,000
11/17/14	Research Foundation of City	30,000
11/17/14	Wellspring HOuse	25,000
11/17/14	Washington Hancock Community	25,000

Date	Charity	Amount
11/18/14	Powers Music School	4,000
11/25/14	Whidbey Island Nourishes	2,000
12/12/14	Hurricane Island Foundation	2,000
12/30/14	The Conservation Fund	500
12/30/14	Family Nurtuning Center of	1,365
12/30/14	Oxfam America	500
12/30/14	Noble and Greenough School	1,000
12/30/14	Island Institute	500
12/30/14	HOME	500
12/30/14	Shelburne Farms	2,000
12/30/14	Medicine Horse Center	4,000
12/30/14	Brackett Foundation	1,313
12/30/14	Brackett Foundation	5,000
12/31/14	Ethan Allen Institute	500
		1,375,674