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Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

2014

Open to Public Inspection

Department of the Treasury Internal Revenue Service

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For calendar year 2014, or tax year beginning 01-01-2014, and ending 12-31-2014

Name of foundation: PAUL W DIMAURA CHARITABLE TRUST ATTN WILLIAM J EISEN ESQ. A Employer identification number: 04-6720853. B Telephone number: (617) 742-6720. G Check all that apply: Initial return, Final return, Address change. H Check type of organization: Section 501(c)(3) exempt private foundation. I Fair market value of all assets at end of year: \$ 134,653. J Accounting method: Cash.

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Revenue (1-12) and Operating and Administrative Expenses (13-26), leading to Total expenses and disbursements of 29,086 and Excess of revenue over expenses of -12,684.

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value	
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	10,793	21,735	21,735
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	926	598	598
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	124,528	101,230	112,320
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	136,247	123,563	134,653	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	1,090,117	1,077,433	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund	0	0	
29 Retained earnings, accumulated income, endowment, or other funds	-953,870	-953,870		
30 Total net assets or fund balances (see instructions)	136,247	123,563		
31 Total liabilities and net assets/fund balances (see instructions)	136,247	123,563		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	136,247
2	Enter amount from Part I, line 27a	2	-12,684
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	123,563
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	123,563

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	13,298
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	31,650	147,946	0.213929
2012	12,000	96,024	0.124969
2011	130,690	92,080	1.419309
2010	131,176	85,412	1.535803
2009	130,748	67,274	1.943515

2 Total of line 1, column (d).	2	5.237525
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	1.047505
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	152,187
5 Multiply line 4 by line 3.	5	159,417
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	164
7 Add lines 5 and 6.	7	159,581
8 Enter qualifying distributions from Part XII, line 4.	8	25,800

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	328
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2.	3	328
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5	328
6	Credits/Payments		
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a	926
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments Add lines 6a through 6d.	7	926
8	Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	598
11	Enter the amount of line 10 to be Credited to 2015 estimated tax 598 Refunded	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		No
c Did the foundation file Form 1120-POL for this year?		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ 0 (2) On foundation managers <input type="checkbox"/> \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		No
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> MA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of WILLIAM J EISENESQ Telephone no (617) 742-6720 Located at C/O LOURIE CUTLER PC 60 STATE STREET BOSTON MA ZIP+4 02109			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
1b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>	1b		
1c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.</i>)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.	▶	0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3	▶

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	139,385
b	Average of monthly cash balances.	1b	15,120
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	154,505
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	154,505
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	2,318
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	152,187
6	Minimum investment return. Enter 5% of line 5.	6	7,609

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	7,609
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	328
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	328
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	7,281
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	7,281
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	7,281

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	25,800
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	25,800
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	25,800

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				7,281
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.			0	
b Total for prior years 20__ , 20__ , 20__		0		
3 Excess distributions carryover, if any, to 2014				
a From 2009.				128,258
b From 2010.				127,623
c From 2011.				127,280
d From 2012.				8,242
e From 2013.				24,407
f Total of lines 3a through e.	415,810			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ <u>25,800</u>				
a Applied to 2013, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2014 distributable amount.				7,281
e Remaining amount distributed out of corpus	18,519			
5 Excess distributions carryover applied to 2014 <i>(If an amount appears in column (d), the same amount must be shown in column (a).)</i>	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	434,329			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)	128,258			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	306,071			
10 Analysis of line 9				
a Excess from 2010.				127,623
b Excess from 2011.				127,280
c Excess from 2012.				8,242
d Excess from 2013.				24,407
e Excess from 2014.				18,519

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling.

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

PAUL W DIMAURA

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See Additional Data Table				
Total				▶ 3a 25,800
b <i>Approved for future payment</i>				
Total				▶ 3b 0

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
INVESCO INTL GROWTH FUND	P	2014-08-26	2014-10-23
BAIRD MIDCAP FUND	P	2014-08-26	2014-10-23
COLUMBIA FDS SER TR I EMERGING	P	2014-08-26	2014-10-23
GOLDMAN SACHS TR GROWTH	P	2013-08-26	2014-08-26
JOHN HANCOCK FDS III INTL GROWTH	P	2013-08-26	2014-08-26
JPMORGAN INTL VALUE FUND	P	2013-12-30	2014-10-23
MFS EMERGING MKTS DEBT FUND	P	2013-08-26	2014-08-26
PRUDENTIAL GLOBAL REAL ESTATE	P	2013-12-30	2014-10-23
RIDGEWORTH MID CAP CALUE EQUITY	P	2014-08-26	2014-10-23
TOUCHSTONE SMALL CAP GROWTH FUND	P	2014-08-26	2014-10-23

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,400		1,509	-109
1,400		1,457	-57
2,100		2,280	-180
6,780		6,000	780
9,096		8,500	596
3,200		3,374	-174
1,589		1,500	89
2,000		1,830	170
1,400		1,476	-76
600		638	-38

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			-109
			-57
			-180
			780
			596
			-174
			89
			170
			-76
			-38

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
UNDISCOVERED MANAGERS FDS	P	2014-08-26	2014-10-23
VANUGARD INTL EQUITY INDEX FD INC	P	2013-08-26	2014-08-26
ABN AMRO FDS MONAG & CALDWELL	P	2012-10-22	2014-10-23
ISHARES RUSSELL 2000 INDEX FD	P	2012-10-22	2014-10-23
JOHN HANCOCK FDS III	P	2012-10-22	2014-08-26
KALMAR GROWTH - WITH - VALUE SMALL	P	2012-10-22	2014-08-26
MFS VALUE FUND	P	2012-10-22	2014-10-23
PIMCO TOTAL RETURN FUND	P	2012-10-22	2014-10-23
TCW GALILEO FDS INC CORE	P	2012-10-22	2014-10-23
VANGUARD TAX MANAGED FD EUROPE	P	2013-08-26	2014-10-23

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
600		619	-19
4,556		3,838	718
3,000		2,682	318
2,309		1,636	673
7,620		4,974	2,646
3,149		2,487	662
3,200		2,438	762
5,154		5,440	-286
3,000		2,329	671
39		38	1

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-19
			718
			318
			673
			2,646
			662
			762
			-286
			671
			1

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
COLUMBIA DIVIDEND INCOME CL Z	P	2011-09-30	2014-10-23
VANGUARD TAX MANAGED FD EUROPE	P	2011-11-30	2014-10-23
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
3,200		2,030	1,170
732		613	119
4,862			4,862

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			1,170
			119
			4,862

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALLEY CATS ALLIES 7920 NORFOLK AVENUE - SUITE 600 BETHESDA, MD 20814	N/A	PUBLIC	SUPPORT	100
ALZHEIMERS ASSOCIATION 225 N MICHIGAN AVENUE CHICAGO, IL 60601	N/A	PUBLIC	SUPPORT	100
AMERICAN HEART ASSOCIATION 7272 GREENVILLE AVENUE DALLAS, TX 75231	N/A	PUBLIC	SUPPORT	100
AMERICAN RED CROSS 170 FORBES ROAD BRAINTREE, MA 02184	N/A	PUBLIC	SUPPORT	100
ANIMAL RESCUE LEAGUE 10 CHANDLER STREET BOSTON, MA 02116	N/A	PUBLIC	SUPPORT	200
BAY STATE COMMUNITY SERVICES 1120 HANCOCK STREET QUINCY, MA 02169	N/A	PUBLIC	SUPPORT	250
BOSTON RESCUE MISSION 39 KINGSTON STREET BOSTON, MA 02111	N/A	PUBLIC	SUPPORT	200
CARE USA 151 ELLIS STREET NE ATLANTA, GA 30303	N/A	PUBLIC	SUPPORT	100
CARROLL CENTER FOR THE BLIND 770 CENTRE STREET NEWTON, MA 02458	N/A	PUBLIC	SUPPORT	100
CHRISTMAS IN THE CITY 45 FRANKLIN STREET BOSTON, MA 02108	N/A	PUBLIC	SUPPORT	200
DANA FARBER CANCER INSTITUTE 450 BROOKLINE AVENUE BOSTON, MA 02125	N/A	PUBLIC	SUPPORT	100
DOCTORS WITHOUT BORDERS 333 7TH AVENUE NEW YORK, NY 10001	N/A	PUBLIC	SUPPORT	250
ELIZABETH STONE HOUSE 8 NOTRE DAME STREET BOSTON, MA 02119	N/A	PUBLIC	SUPPORT	250
FACING HISTORY & OURSELVES 16 HURD ROAD BROOKLINE, MA 02445	N/A	PUBLIC	SUPPORT	250
FRIENDS OF THE ISRAEL DEFENSE FORCES 1430 BROADWAY NEW YORK, NY 10018	N/A	PUBLIC	SUPPORT	1,000
Total			3a	25,800

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GLOBE SANTA FUND PO BOX 845059 BOSTON,MA 02284	N/A	PUBLIC	SUPPORT	250
GREATER BOSTON FOOD BANK 70 S BAY AVENUE BOSTON,MA 02118	N/A	PUBLIC	SUPPORT	200
HABITAT FOR HUMANITY OF THE UPPER KEYS 98970 OVERSEAS HWY KEY LARGO,FL 33037	N/A	PUBLIC	SUPPORT	200
HEARTS & NOSES HOSPITAL CLOWN TROUPE PO BOX 920570 NEEDHAM,MA 02492	N/A	PUBLIC	SUPPORT	250
HEBREW SENIOR LIFE 1200 CENTRE STREET ROSLINDALE,MA 02131	N/A	PUBLIC	SUPPORT	250
HIGH SPIRIT COMMUNITY FARM 4 BRATTLE STREET CAMBRIDGE,MA 02138	N/A	PUBLIC	SUPPORT	200
HOME FOR LITTLE WANDERERS 10 GUEST STREET BOSTON,MA 02135	N/A	PUBLIC	SUPPORT	250
INTERNATIONAL RESCUE COMMITTEE 122 EAST 42ND STREET NEWYORK,NY 10168	N/A	PUBLIC	SUPPORT	100
ITALIAN HOME FOR CHILDREN 1125 CENTRE STREET JAMAICA PLAIN,MA 02130	N/A	PUBLIC	SUPPORT	100
MARTHA'S VINEYARD ANIMAL SHELTER 1 PENNYWISE PATH EDGARTOWN,MA 02539	N/A	PUBLIC	SUPPORT	200
MARTHA'S VINEYARD CEREBRAL PALSY CAMP 200 GREENWOOD AVE VINEYARD HAVEN,MA 02568	N/A	PUBLIC	SUPPORT	250
MARTHA'S VINEYARD HOSPITAL 1 HOSPITAL ROAD OAK BLUFFS,MA 02557	N/A	PUBLIC	SUPPORT	500
MARTHA'S VINEYARD MUSEUM 59 SCHOOL STREET EDGARTOWN,MA 02539	N/A	PUBLIC	SUPPORT	250
MASS GENERAL HOSPITAL 55 FRUIT STREET BOSTON,MA 02114	N/A	PUBLIC	SUPPORT	1,000
MORGAN MEMORIAL GOODWILL 1010 HARRISON AVENUE BOSTON,MA 02119	N/A	PUBLIC	SUPPORT	100
Total				25,800

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MSPCA 350 SOUTH HUNTINGTON AVENUE BOSTON, MA 02130	N/A	PUBLIC	SUPPORT	250
NEPONSET RIVER WATERSHED ASSOCIATION 2173 WASHINGTON STREET CANTON, MA 02021	N/A	PUBLIC	SUPPORT	100
NEW ENGLAND WILDLIFE CENTER 500 COLUMBIAN STREET SOUTH WEYMOUTH, MA 02190	N/A	PUBLIC	SUPPORT	250
NORTHEAST ANIMAL SHELTER 347 HIGHLAND AVE SALEM, MA 01970	N/A	PUBLIC	SUPPORT	200
OCEAN REEF MEDICAL CENTER FOUNDATION 50 BARRACUDA LANE KEY LARGO, FL 33037	N/A	PUBLIC	SUPPORT	5,000
OXFAM 226 CAUSEWAY STREET - 5TH FLOOR BOSTON, MA 02114	N/A	PUBLIC	SUPPORT	100
PERKINS SCHOOL FOR THE BLIND 175 NORTH BEACON STREET WATERTOWN, MA 02472	N/A	PUBLIC	SUPPORT	250
PINE STREET INN 444 HARRISON AVENUE BOSTON, MA 02118	N/A	PUBLIC	SUPPORT	100
PROJECT BREAD 145 BORDER STREET EAST BOSTON, MA 02128	N/A	PUBLIC	SUPPORT	100
READ TO A CHILD 20 WILLIAM STREET WELLESLEY, MA 02481	N/A	PUBLIC	SUPPORT	200
ROSIE'S PLACE 889 HARRISON AVENUE BOSTON, MA 02118	N/A	PUBLIC	SUPPORT	100
SALVATION ARMY 25 SHAWMUT ROAD CANTON, MA 02021	N/A	PUBLIC	SUPPORT	100
SAVE THE CHILDREN 501 KINGS HIGHWAY EAST FAIRFIELD, CT 06825	N/A	PUBLIC	SUPPORT	250
SCITUATE ANIMAL SHELTER 780 CHIEF JUSTICE CUSHING HWY SCITUATE, MA 02066	N/A	PUBLIC	SUPPORT	100
SPECIAL OLYMPICS INC 1133 19TH STREET NW WASHINGTON, DC 20036	N/A	PUBLIC	SUPPORT	100
Total				25,800

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST FRANCIS HOUSE 39 BOYLSTON STREET BOSTON, MA 02116	N/A	PUBLIC	SUPPORT	200
ST JUDE'S CHILDRENS RESEARCH HOSPITAL 313 WASHINTON STREET NEWTON, MA 02458	N/A	PUBLIC	SUPPORT	100
THE KOHN FOUNDATION 566 MEADOW VISTA DRIVE EVERGREEN, CO 80439	N/A	PUBLIC	SUPPORT	500
THE RACHEL MOLLY MARKHOFF FOUNDATION 33 CHESTNUT STREET WELLESLEY, MA 02481	N/A	PUBLIC	SUPPORT	5,000
THE SMILE TRAIN PO BOX 96231 WASHINGTON, DC 20090	N/A	PUBLIC	SUPPORT	100
UNICEF 125 MAIDEN LANE NEW YORK, NY 10038	N/A	PUBLIC	SUPPORT	200
WELLSPRING HOUSE 302 ESSEX AVENUE GLOUCESTER, MA 01930	N/A	PUBLIC	SUPPORT	5,000
WOUNDED WARRIOR PROJECT PO BOX 758517 TOPEKA, KS 66675	N/A	PUBLIC	SUPPORT	100
Total ▶ 3a				25,800

TY 2014 Accounting Fees Schedule

Name: PAUL W DIMAURA CHARITABLE TRUST

ATTN WILLIAM J EISEN ESQ

EIN: 04-6720853

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	1,575	0		0

TY 2014 Investments - Other Schedule

Name: PAUL W DIMAURA CHARITABLE TRUST

ATTN WILLIAM J EISEN ESQ

EIN: 04-6720853

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
COLUMBIA DIVIDEND INCOME FUND	AT COST	7,921	12,333
ASTON MONTAG & CALDWELL GROWTH FUND	AT COST	9,850	9,660
MFS VALUE FUND	AT COST	9,165	12,507
TCW SELECT EQUITIES FUND	AT COST	8,922	11,817
ISHARES RUSSELL 2000 INDEX FUND	AT COST	1,636	2,392
JP MORGAN INTL VALUE FUND	AT COST	5,126	4,762
VANGUARD FTSE DEVELOPED MARKETS ETF	AT COST	2,581	3,030
COLUMBIA EMERGING MARKET FUNDS CLASS Z	AT COST	7,957	7,713
METRO WEST T/R BD	AT COST	7,000	7,260
MFS RESEARCH BD FUND	AT COST	7,000	7,198
PIMCO FOREIGN BD US\$HD INSTL	AT COST	1,500	1,540
NEUBERGER BERMAN HIGH INCOME BD FUND	AT COST	4,600	4,381
PRUDENTIAL GLOBAL REAL ESTATE FUND	AT COST	6,670	7,573
BAIRD MIDCAP FUND	AT COST	5,543	5,525
RIDGEWORTH MID CAP VALUE EQUITY FUND	AT COST	5,524	5,058
TOUCHSTONE SMALL CAP GROWTH FUND	AT COST	2,362	2,272
UNDISCOVERED MANAGERS FDS BEHAVIORAL VALUE FUND	AT COST	2,381	2,337
INVESCO INTL GROWTH FUND	AT COST	5,492	4,962

TY 2014 Other Expenses Schedule

Name: PAUL W DIMAURA CHARITABLE TRUST

ATTN WILLIAM J EISEN ESQ

EIN: 04-6720853

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FILING FEE - COMMONWEALTH OF MASS	35	0		0
BANK SERVICE CHARGES	65	0		0

TY 2014 Other Professional Fees Schedule

Name: PAUL W DIMAURA CHARITABLE TRUST

ATTN WILLIAM J EISEN ESQ

EIN: 04-6720853

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	1,231	0		0

TY 2014 Taxes Schedule

Name: PAUL W DIMAURA CHARITABLE TRUST

ATTN WILLIAM J EISEN ESQ

EIN: 04-6720853

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES PAID ON DIVIDEND INCOME	52	0		0
FEDERAL TAXES	328	0		0