SCANNED AUG 1 8 2015

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at *www irs gov/form990pf*

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014 or tax year beginning , 2014, and ending , 20

Name of foundation: MILDRED H MCEVOY FOUNDATION

A Employer identification number: 04-6069958

Number and street (or P O box number if mail is not delivered to street address): 370 MAIN STREET, 12TH FLOOR

Room/suite:

B Telephone number (see instructions): 508-459-8000

City or town, state or province, country, and ZIP or foreign postal code: WORCESTER, MA 01608

C If exemption application is pending, check here ▶ ☐

D 1 Foreign organizations, check here ▶ ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶ $ 30,790,098.

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis)*

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	2,500.			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	118,247.	94,893.		STMT 1
	4	Dividends and interest from securities	639,457.	632,395.		STMT 2
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	250,945.			
	b	Gross sales price for all assets on line 6a 2,293,303.				
	7	Capital gain net income (from Part IV, line 2)		250,945.		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	-698.	-698.		STMT 4
	12	**Total.** Add lines 1 through 11	1,010,451.	977,535.		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	51,000.			51,000.
	14	Other employee salaries and wages		NONE	NONE	
	15	Pension plans, employee benefits		NONE	NONE	
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule) STMT 5	210,000.	52,500.	NONE	157,500.
	c	Other professional fees (attach schedule) STMT 6	24,510.	24,510.		
	17	Interest				
	18	Taxes (attach schedule) (see instructions) STMT 7	5,930.			
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings		NONE	NONE	
	22	Printing and publications		NONE	NONE	
	23	Other expenses (attach schedule) STMT 8	3,714.			774.
	24	**Total operating and administrative expenses.** Add lines 13 through 23	295,154.	77,010.	NONE	209,274.
	25	Contributions, gifts, grants paid	1,328,000.			1,328,000.
	26	Total expenses and disbursements Add lines 24 and 25	1,623,154.	77,010.	NONE	1,537,274.
	27	Subtract line 26 from line 12				
	a	Excess of revenue over expenses and disbursements	-612,703.			
	b	**Net investment income** (if negative, enter -0-)		900,525.		
	c	**Adjusted net income** (if negative, enter -0-)				

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	310,681.	647,147.	647,147.
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less. allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶ NONE			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U S and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule) STMT 9	14,023,838.	13,985,815.	26,658,338.
	c	Investments - corporate bonds (attach schedule) STMT 10	2,321,179.	1,417,140.	1,470,469.
	11	Investments - land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule) STMT 11	2,105,000.	2,103,686.	2,014,144.
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶ WESTPORT ADVISORS LTD)	5,793.		
	16	**Total assets** (to be completed by all filers - see the instructions Also, see page 1, item I)	18,766,491.	18,153,788.	30,790,098.
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)		NONE	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here** ▶ ☐ **and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, ▶ ☒ **check here and complete lines 27 through 31.**			
	27	Capital stock, trust principal, or current funds	18,766,491.	18,153,788.	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see instructions)	18,766,491.	18,153,788.	
	31	**Total liabilities and net assets/fund balances** (see instructions)	18,766,491.	18,153,788.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	18,766,491.
2	Enter amount from Part I, line 27a	2	-612,703.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	18,153,788.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	18,153,788.

Form **990-PF** (2014)

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	PUBLICLY TRADED SECURITIES			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	2,293,303.		2,042,358.	250,945.
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				250,945.
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	250,945.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	1,301,129.	27,088,596.	0.048032
2012	1,080,059.	24,596,501.	0.043911
2011	1,136,061.	23,627,258.	0.048083
2010	1,056,758.	22,462,728.	0.047045
2009	800,200.	21,421,659.	0.037355

2	**Total** of line 1, column (d)	2	0.224426
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.044885
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	29,081,298.
5	Multiply line 4 by line 3	5	1,305,314.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	9,005.
7	Add lines 5 and 6	7	1,314,319.
8	Enter qualifying distributions from Part XII, line 4	8	1,537,274.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 . . . Date of ruling or determination letter _______________ **(attach copy of letter if necessary - see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b	**1**	9,005.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . . .	**2**	
3	Add lines 1 and 2	**3**	9,005.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . . .	**4**	NONE
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	**5**	9,005.
6	Credits/Payments		
a	2014 estimated tax payments and 2013 overpayment credited to 2014 . . . . **6a** 24,796.		
b	Exempt foreign organizations - tax withheld at source . . . . **6b** NONE		
c	Tax paid with application for extension of time to file (Form 8868) . . . . **6c** NONE		
d	Backup withholding erroneously withheld **6d**		
7	Total credits and payments Add lines 6a through 6d	**7**	24,796.
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	**8**	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** . . . . ▶	**9**	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** . . . . ▶	**10**	15,791.
11	Enter the amount of line 10 to be **Credited to 2015 estimated tax** ▶ 15,791. **Refunded** ▶	**11**	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	**1a**		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	**1b**		X
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	**1c**		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ $ ____________ (2) On foundation managers ▶ $ ____________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ____________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . *If "Yes," attach a detailed description of the activities*	**2**		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	**3**		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	**4a**		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	**4b**		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . *If "Yes," attach the statement required by General Instruction T*	**5**		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	**6**	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	**7**	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	**8b**	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	**9**		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	**10**		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ FLETCHER TILTON PC Telephone no ▶508459800

Located at ▶ 370 MAIN STREET, 12TH FLOOR, WORCESTER, MA ZIP+4 ▶ 01608-1779

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22 1) If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? **(Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ Yes ☒ No If "Yes," list the years ▶ ______, ______, ______, ______			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions)	2b		X
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ______, ______, ______, ______			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☒ Yes ☐ No			
b	If "Yes," did it have excess business holdings in 2014 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014)*	3b	X	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to		
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**	
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945-5(d)		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**	X
	If "Yes" to 6b, file Form 8870		
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No		
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 12		51,000.		

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		-0-	-0-	-0-

Total number of other employees paid over $50,000 ▶ NONE

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
SEE STATEMENT 13		
Total number of others receiving over $50,000 for professional services ▶		NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions 3 NONE	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes:		
a	Average monthly fair market value of securities	1a	28,855,271.
b	Average of monthly cash balances	1b	668,889.
c	Fair market value of all other assets (see instructions)	1c	NONE
d	**Total** (add lines 1a, b, and c)	1d	29,524,160.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	29,524,160.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	442,862.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	29,081,298.
6	**Minimum investment return.** Enter 5% of line 5	6	1,454,065.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	1,454,065.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	9,005.		
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	9,005.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	1,445,060.
4	Recoveries of amounts treated as qualifying distributions			4	NONE
5	Add lines 3 and 4			5	1,445,060.
6	Deduction from distributable amount (see instructions)			6	NONE
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	1,445,060.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	1,537,274.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,537,274.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	9,005.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	1,528,269.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

			(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1	Distributable amount for 2014 from Part XI, line 7					1,445,060.
2	Undistributed income, if any, as of the end of 2014					
a	Enter amount for 2013 only				301,512.	
b	Total for prior years 20_____,20_____,20_____			NONE		
3	Excess distributions carryover, if any, to 2014					
a	From 2009	NONE				
b	From 2010	NONE				
c	From 2011	NONE				
d	From 2012	NONE				
e	From 2013	NONE				
f	**Total** of lines 3a through e		NONE			
4	Qualifying distributions for 2014 from Part XII, line 4 ▶ $ 1,537,274.					
a	Applied to 2013, but not more than line 2a				301,512.	
b	Applied to undistributed income of prior years (Election required - see instructions)			NONE		
c	Treated as distributions out of corpus (Election required - see instructions)		NONE			
d	Applied to 2014 distributable amount					1,235,762.
e	Remaining amount distributed out of corpus		NONE			
5	Excess distributions carryover applied to 2014 *(If an amount appears in column (d), the same amount must be shown in column (a).)*		NONE			NONE
6	**Enter the net total of each column as indicated below:**					
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5		NONE			
b	Prior years' undistributed income Subtract line 4b from line 2b			NONE		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			NONE		
d	Subtract line 6c from line 6b Taxable amount - see instructions			NONE		
e	Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount - see instructions					
f	Undistributed income for 2014 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015					209,298.
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)		NONE			
8	Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)		NONE			
9	**Excess distributions carryover to 2015.** Subtract lines 7 and 8 from line 6a		NONE			
10	Analysis of line 9					
a	Excess from 2010	NONE				
b	Excess from 2011	NONE				
c	Excess from 2012	NONE				
d	Excess from 2013	NONE				
e	Excess from 2014	NONE				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed .					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test - enter **(1)** Value of all assets . . .					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i).					
b "Endowment" alternative test-enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . .					
c "Support" alternative test - enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization.					
(4) Gross investment income .					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

SEE STATEMENT 14

b The form in which applications should be submitted and information and materials they should include:

SEE ATTACHED STATEMENT FOR LINE 2

c Any submission deadlines

SEE ATTACHED STATEMENT FOR LINE 2

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHED STATEMENT FOR LINE 2

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE LIST ATTACHED C/O FLETCHER TILTON PC 370 MAIN STREET, 12TH FLOOR WORCESTER MA 016	NONE	PUBLIC	ONGOING OPERATIONS	1,328,000.
Total . . . . ▶ 3a				1,328,000.
b *Approved for future payment*				
FLETCHER TILTON PC 370 MAIN STREET, 12TH FLOOR WORCESTER, MA 01	NONE	PUBLIC	OPERATING EXPENSES	2,130,000.
Total . . . . ▶ 3b				2,130,000.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	118,247.	
4 Dividends and interest from securities			14	639,457.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	250,945.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b WESTPORT REALTY AD			14	-698.	
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				1,007,951.	

13 Total. Add line 12, columns (b), (d), and (e) . . . . . 13 1,007,951.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions)
	NOT APPLICABLE

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

▶ 08/11/2015 ▶TRUSTEE

Signature of officer or trustee | Date | Title

SUMNER B TILTON, JR

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name ROBERT THOMPSON	Preparer's signature	Date 08/11/2015	Check ☐ if self-employed	PTIN P01236382
Firm's name ▶ FLETCHER TILTON, PC			Firm's EIN ▶ 04-2628601	
Firm's address ▶ 370 MAIN STREET, 12TH FLOOR WORCESTER, MA 01608			Phone no 508-459-8000	

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
ANHEUSER BUSCH COS 11/30/07 5.5% 01/15/1	4,564.	4,564.
BELLSOUTH CORP 09/13/2004 5.2% 09/15/201	8,621.	8,621.
CAPITAL ONE BANK 02/10/2004 5.125% 02/15	6,406.	6,406.
CISCO SYSTEMS INC 02/17/09 4.95% 02/15/1	8,183.	8,183.
CLOROX CO 11/09/09 3.55% 11/01/15	5,327.	5,327.
GOLDMAN SACHS GROUP INC 11/09/06 5.95% 0	10,413.	10,413.
MASS ST HEALTH & EDL FACS AUTH 06/10/200	24,987.	
FEDERATED MONEY MKT OBLIGS TR TAX FREE O	67.	
PEPSICO INC 01/14/10 3.1% 01/15/15	4,957.	4,957.
PITNEY BOWES INC 03/22/2005 5% 03/15/201	10,000.	10,000.
PITNEY BOWES INC 04/29/03 4.75% 05/15/18	4,036.	4,036.
SLM CORP 11/07/2002 5.05% 11/14/2014 ME	12,625.	12,625.
STANFORD LELAND JR UNIV BOARD TRUSTEES 0	7,800.	9,500.
WACHOVIA CORP NEW 07/22/2004 5.25% 08/01	10,261.	10,261.
TOTAL	118,247.	94,893.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
AMERICAN EXPRESS CO COM	5,880.	5,880.
AMPHENOL CORP	731.	731.
APPLE COMPUTER INC COM	19,380.	19,380.
AUTOMATIC DATA PROCESSING INC COM	15,360.	15,360.
BOEING CO COM	7,884.	7,884.
BRISTOL MYERS SQUIBB CO COM	25,920.	25,920.
CATERPILLAR INC COM	10,400.	10,400.
CHEVRONTEXACO CORP	13,893.	13,893.
COCA COLA CO COM	14,640.	14,640.
DEERE & CO	7,770.	7,770.
DISNEY WALT CO COM	3,870.	3,870.
DU PONT E I DE NEMOURS & CO COM	7,360.	7,360.
EATON VANCE INCOME FUND BOSTON CL A	87,769.	87,769.
ECOLAB INC	9,900.	9,900.
EXXON MOBIL CORP	13,500.	13,500.
GOLDMAN SACHS GROUP INC	4,050.	4,050.
HARLEY DAVIDSON INC COM	16,500.	16,500.
INTEL CORP CAP	2,205.	2,205.
IBM CORP CAP	12,750.	12,750.
JP MORGAN CHASE & CO	14,820.	14,820.
JOHNSON & JOHNSON COM	11,592.	11,592.
KRAFT FOODS GROUP INC	15,228.	15,228.
LENNAR CORP CL A	640.	640.
LOWES COS INC COM	14,350.	14,350.
MCCORMICK & CO	2,960.	2,960.
MCDONALDS CORP	26,240.	26,240.
MERCK & CO INC NEW	13,024.	13,024.
MICROSOFT CORP COM	4,600.	4,600.
MONDELEZ INTL INC COM	8,835.	8,835.
FEDERATED MONEY MKT OBLIGS TR TAX FREE O	11.	11.
NESTLE SA SPONS ADR	3,143.	3,143.
NEXTERA ENERGY INC COM	20,300.	20,300.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
NOVARTIS AG SPONS ADR	13,799.	13,799.
OCCIDENTAL PETE CORP COM	17,640.	17,640.
PHILIP MORRIS INTL INC	45,840.	45,840.
PROCTER & GAMBLE CO COM	13,928.	13,928.
REALTY INCOME CORP COM	28,491.	21,429.
SCHLUMBERGER LTD COM	18,150.	18,150.
SPECTRA ENERGY CORP	5,025.	5,025.
THERMO FISHER SCIENTIFIC INC	2,100.	2,100.
3M CO	12,049.	12,049.
TIME WARNER CABLE INC COM	10,500.	10,500.
US BANCORP	13,300.	13,300.
UNION PACIFIC CORP	1,910.	1,910.
UNITED TECHNOLOGIES CORP COM	23,600.	23,600.
VERIZON COMMUNICATIONS INC	7,245.	7,245.
WAL MART STORES INC COM	4,775.	4,775.
WELLS FARGO & CO	5,600.	5,600.
TOTAL	639,457.	632,395.

MILDRED H MCEVOY FOUNDATION 04-6069958

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
WESTPORT REALTY ADVISOR LP	-698.	-698.
TOTALS	-698.	-698.

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
CUSTODIAN & MANAGEMENT FEES (A	210,000.	52,500.		157,500.
TOTALS	210,000.	52,500.	NONE	157,500.

MILDRED H MCEVOY FOUNDATION 04-6069958

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
INVESTMENT MGMT FEES-NOT SUBJE	24,510.	24,510.
TOTALS	24,510.	24,510.

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS
FOREIGN TAXES	5,930.
TOTALS	5,930.

STATEMENT 7

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	CHARITABLE PURPOSES
OTHER ALLOCABLE EXPENSE-PRINCI	2,940.	
OTHER ALLOCABLE EXPENSE-INCOME	26.	26.
OTHER NON-ALLOCABLE EXPENSE -	498.	498.
STATE INCOME TAXES	250.	250.
TOTALS	3,714.	774.

MILDRED H MCEVOY FOUNDATION 04-6069958

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
NIXON PEABODY CORPORATE STOCK	13,985,815.	26,658,338.
TOTALS	13,985,815.	26,658,338.

MILDRED H MCEVOY FOUNDATION 04-6069958

FORM 990PF, PART II - CORPORATE BONDS

DESCRIPTION		ENDING BOOK VALUE	ENDING FMV
NIXON PEABODY CORPORATE BDS		1,417,140.	1,470,469.
	TOTALS	1,417,140.	1,470,469.

MILDRED H MCEVOY FOUNDATION 04-6069958

FORM 990PF, PART II - OTHER INVESTMENTS

DESCRIPTION	COST/ FMV C OR F	ENDING BOOK VALUE	ENDING FMV
NIXON PEABODY MUTUAL FUNDS	C	1,598,433.	1,445,904.
MUNICIPAL OBLIGATIONS	C	505,253.	568,240.
TOTALS		2,103,686.	2,014,144.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

OFFICER NAME:
GEORGE H. MCEVOY
ADDRESS:
11 ROADS END
BOOTHBAY HARBOR, ME 04538
TITLE:
TRUSTEE
AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1
COMPENSATION .... 18,000.
COMPENSATION EXPLANATION:
CO-TRUSTEE FEE

OFFICER NAME:
PAUL R. ROSSLEY
ADDRESS:
45 SPRING ST.
SHREWSBURY, MA 01545
TITLE:
TRUSTEE
AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1
COMPENSATION .... 18,000.
COMPENSATION EXPLANATION:
CO-TRUSTEE FEE

OFFICER NAME:
SUMNER B. TILTON, JR.
ADDRESS:
370 MAIN STREET, 12TH FLOOR
WORCESTER, MA 01608
TITLE:
TRUSTEE
AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 2
COMPENSATION .... 15,000.
COMPENSATION EXPLANATION:
CO-TRUSTEE FEE

TOTAL COMPENSATION: 51,000.

990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALS

NAME:
FLETCHER TILTON PC
ADDRESS:
370 MAIN STREET, 12TH FLOOR
WORCESTER, MA 01608
TYPE OF SERVICE:
TRUST AND ACCOUNTING
COMPENSATION .... 210,000.
COMPENSATION EXPLANATION:
TRUST AND ACCOUNTING FEES

TOTAL COMPENSATION: 210,000.

MILDRED H MCEVOY FOUNDATION 04-6069958
FORM 990PF, PART XV - LINES 2a - 2d
===================================

RECIPIENT NAME:
  SUMNER B. TILTON, JR.
ADDRESS:
  370 MAIN STREET, 12TH FLOOR
  WORCESTER, MA 01608
RECIPIENT'S PHONE NUMBER: 508-459-8000
FORM, INFORMATION AND MATERIALS:
  THE PROPOSALS SHOULD BE IN LETTER FORM OUTLINING GOALS AND OBJECTIVES ALONG WITH A PROJECT PLAN AND BUDGET. INCLUDE EVIDENCE OF 501(C)(3) TA EXEMPT STATUS.
SUBMISSION DEADLINES:
  REQUESTS SHOULD BE RECEIVED PRIOR TO JUNE 1ST OF A GIVEN TAX YEAR.
RESTRICTIONS OR LIMITATIONS ON AWARDS:
  GRANTS ARE PROVIDED TO HEALTH, EDUCATIONAL, CULTURAL AND HUMAN SERVICE ORGANIZATIONS BASED IN BOOTHBAY, ME AND WORCESTER, MA.

STATEMENT 14

SCHEDULE D
(Form 1041)
Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

▶ Attach to Form 1041, Form 5227, or Form 990-T.
▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9 and 10.
▶ Information about Schedule D and its separate instructions is at *www irs.gov/form1041*

OMB No 1545-0092
2014

Name of estate or trust	Employer identification number
MILDRED H MCEVOY FOUNDATION	04-6069958

Note: *Form 5227 filers need to complete only Parts I and II.*

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

See instructions for how to figure the amounts to enter on the lines below This form may be easier to complete if you round off cents to whole dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b .				
1b Totals for all transactions reported on Form(s) 8949 with **Box A** checked	225,781.	226,049.		-268.
2 Totals for all transactions reported on Form(s) 8949 with **Box B** checked				
3 Totals for all transactions reported on Form(s) 8949 with **Box C** checked				

4 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824	4	
5 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts	5	
6 Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2013 Capital Loss Carryover Worksheet	6	( )
7 **Net short-term capital gain or (loss).** Combine lines 1a through 6 in column (h). Enter here and on line 17, column (3) on the back . . . . ▶	7	-268.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b ·				
8b Totals for all transactions reported on Form(s) 8949 with **Box D** checked	533,393.	564,245.		-30,852.
9 Totals for all transactions reported on Form(s) 8949 with **Box E** checked	1,534,058.	1,246,969.		287,089.
10 Totals for all transactions reported on Form(s) 8949 with **Box F** checked		5,095.		-5,095.

11 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824	11	
12 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts.	12	
13 Capital gain distributions.	13	71.
14 Gain from Form 4797, Part I.	14	
15 Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2013 Capital Loss Carryover Worksheet	15	( )
16 **Net long-term capital gain or (loss).** Combine lines 8a through 15 in column (h) Enter here and on line 18a, column (3) on the back . . . . ▶	16	251,213.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041. **Schedule D (Form 1041) 2014**

JSA
4F1210 1 000

Part III Summary of Parts I and II

Caution: *Read the instructions* ***before*** *completing this part.*

			(1) Beneficiaries' (see instr)	(2) Estate's or trust's	(3) Total
17	**Net short-term gain or (loss)**	17			-268.
18	**Net long-term gain or (loss):**				
a	Total for year	18a			251,213.
b	Unrecaptured section 1250 gain (see line 18 of the wrksht.)	18b			
c	28% rate gain	18c			
19	**Total net gain or (loss).** Combine lines 17 and 18a ▶	19			250,945.

Note: *If line 19, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a) If lines 18a and 19, column (2), are net gains, go to Part V, and* ***do not*** *complete Part IV If line 19, column (3), is a net loss, complete Part IV and the* ***Capital Loss Carryover Worksheet,*** *as necessary*

Part IV Capital Loss Limitation

20 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the **smaller** of:
a The loss on line 19, column (3) **or b** $3,000 . . . 20 ( )

Note: *If the loss on line 19, column (3), is more than $3,000,* ***or*** *if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the* ***Capital Loss Carryover Worksheet*** *in the instructions to figure your capital loss carryover.*

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part **only** if both lines 18a and 19 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), **and** Form 1041, line 22, is more than zero

Caution: *Skip this part and complete the* ***Schedule D Tax Worksheet*** *in the instructions if*

- *Either line 18b, col (2) or line 18c, col. (2) is more than zero, or*
- *Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.*

Form 990-T trusts. Complete this part **only** if both lines 18a and 19 are gains, or qualified dividends are included in income in Part I of Form 990-T, **and** Form 990-T, line 34, is more than zero. Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if either line 18b, col (2) or line 18c, col. (2) is more than zero

21	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)			21			
22	Enter the **smaller** of line 18a or 19 in column (2) but not less than zero	22					
23	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	23					
24	Add lines 22 and 23	24					
25	If the estate or trust is filing Form 4952, enter the amount from line 4g; otherwise, enter -0- ▶	25					
26	Subtract line 25 from line 24. If zero or less, enter -0-			26			
27	Subtract line 26 from line 21. If zero or less, enter -0-			27			
28	Enter the **smaller** of the amount on line 21 or $2,500			28			
29	Enter the **smaller** of the amount on line 27 or line 28			29			
30	Subtract line 29 from line 28 If zero or less, enter -0-. This amount is taxed at 0% ▶					30	
31	Enter the **smaller** of line 21 or line 26			31			
32	Subtract line 30 from line 26			32			
33	Enter the **smaller** of line 21 or $12,150			33			
34	Add lines 27 and 30			34			
35	Subtract line 34 from line 33 If zero or less, enter -0-			35			
36	Enter the **smaller** of line 32 or line 35			36			
37	Multiply line 36 by 15% ▶					37	
38	Enter the amount from line 31			38			
39	Add lines 30 and 36			39			
40	Subtract line 39 from line 38 If zero or less, enter -0-			40			
41	Multiply line 40 by 20% ▶					41	
42	Figure the tax on the amount on line 27 Use the 2014 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)			42			
43	Add lines 37, 41, and 42			43			
44	Figure the tax on the amount on line 21 Use the 2014 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)			44			
45	**Tax on all taxable income.** Enter the **smaller** of line 43 or line 44 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36) ▶					45	

Form **8949**

Department of the Treasury
Internal Revenue Service

Sales and Other Dispositions of Capital Assets

▶ Information about Form 8949 and its separate instructions is at *www.irs gov/form8949*

▶ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No 1545-0074

2014

Attachment Sequence No **12A**

Name(s) shown on return: MILDRED H MCEVOY FOUNDATION

Social security number or taxpayer identification number: 04-6069958

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B Either may show your basis (usually your cost) even if your broker did not report it to the IRS Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments your bought in 2014 or later)

Part I

Short-Term. Transactions involving capital assets you held 1 year or less are short-term. For long-term transactions, see page 2.

Note. You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, *or* C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need

☒ **(A)** Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

☐ **(B)** Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS

☐ **(C)** Short-term transactions not reported to you on Form 1099-B

1 (a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the **Note** below and see *Column (e)* in the separate instructions	**Adjustment, if any, to gain or loss.** If you enter an amount in column (g), enter a code in column (f) **See the separate instructions** (f) Code(s) from instructions	(g) Amount of adjustment	**(h) Gain or (loss)** Subtract column (e) from column (d) and combine the result with column (g)
3000. SAP AG SPONSORED ADR	09/19/2013	05/21/2014	225,781 00	226,049.00			-268.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts) Enter each total here and include on your Schedule D, **line 1b** (if **Box A** above is checked), **line 2** (if **Box B** above is checked), or **line 3** (if **Box C** above is checked) ▶			225,781.	226,049.			-268

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis See *Column (g)* in the separate instructions for how to figure the amount of the adjustment

For Paperwork Reduction Act Notice, see your tax return instructions.

Form **8949** (2014)

Form 8949 (2014) Attachment Sequence No **12A** Page **2**

Name(s) shown on return Name and SSN or taxpayer identification no not required if shown on other side	**Social security number or taxpayer identification number**
MILDRED H MCEVOY FOUNDATION	04-6069958

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker A substitute statement will have the same information as Form 1099-B Either may show your basis (usually your cost) even if your broker did not report it to the IRS Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments you bought in 2014 or later).

Part II **Long-Term.** Transactions involving capital assets you held more than 1 year are long term. For short-term transactions, see page 1.

Note. You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

☒ **(D)** Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

☐ **(E)** Long-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS

☐ **(F)** Long-term transactions not reported to you on Form 1099-B

1 (a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the **Note** below and see *Column (e)* in the separate instructions	**Adjustment, if any, to gain or loss** If you enter an amount in column (g), enter a code in column (f) **See the separate instructions** (f) Code(s) from instructions	(g) Amount of adjustment	(h) **Gain or (loss).** Subtract column (e) from column (d) and combine the result with column (g)
.6667 CDK GLOBAL INC	05/19/2011	10/14/2014	17.00	14.00			3.00
332.6666 CDK GLOBAL INC	05/19/2011	11/06/2014	11,921.00	6,763.00			5,158 00
5700. EBAY INC	03/20/2013	06/12/2014	279,496.00	299,249.00			-19,753.00
6000. INTEL CORP CAP	05/17/2012	02/28/2014	148,138.00	159,029 00			-10,891.00
3800 INTEL CORP CAP	07/19/2012	02/28/2014	93,821.00	99,190.00			-5,369 00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts) Enter each total here and include on your Schedule D, **line 8b** (if **Box D** above is checked), **line 9** (if **Box E** above is checked), or **line 10** (if **Box F** above is checked) ▶			533,393.	564,245			-30,852

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis See *Column (g)* in the separate instructions for how to figure the amount of the adjustment

Form **8949** (2014)

Name(s) shown on return Name and SSN or taxpayer identification no not required if shown on other side

MILDRED H MCEVOY FOUNDATION

Social security number or taxpayer identification number

04-6069958

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker A substitute statement will have the same information as Form 1099-B Either may show your basis (usually your cost) even if your broker did not report it to the IRS Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments you bought in 2014 or later)

Part II **Long-Term.** Transactions involving capital assets you held more than 1 year are long term. For short-term transactions, see page 1.

Note. You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need

☐ **(D)** Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
☒ **(E)** Long-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
☐ **(F)** Long-term transactions not reported to you on Form 1099-B

1 (a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the **Note** below and see *Column (e)* in the separate instructions	**Adjustment, if any, to gain or loss.** If you enter an amount in column (g), enter a code in column (f) **See the separate instructions** (f) Code(s) from instructions	 (g) Amount of adjustment	(h) **Gain or (loss)** Subtract column (e) from column (d) and combine the result with column (g)
200000. BELLSOUTH CORP 09/ 09/15/2014 NT	03/06/2007	07/15/2014	201,648.00	200,047 00			1,601.00
2333.3334 CDK GLOBAL INC	05/14/2009	11/06/2014	83,611 00	31,747 00			51,864.00
250000. CAPITAL ONE BANK 0 5.125% 02/15/2014	02/21/2007	02/18/2014	250,000 00	249,625.00			375.00
250000 SLM CORP 11/07/200 11/14/2014 MEDIUM	02/21/2007	11/14/2014	250,000.00	246,000.00			4,000.00
5000. SPECTRA ENERGY CORP	08/18/2010	03/21/2014	182,933 00	107,350.00			75,583.00
10000 SPECTRA ENERGY CORP	01/12/2010	03/21/2014	365,866 00	212,200.00			153,666.00
200000 WACHOVIA CORP NEW 5.25% 08/01/2014 SUB N	02/21/2007	08/01/2014	200,000 00	200,000.00			
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, **line 8b** (if **Box D** above is checked), **line 9** (if **Box E** above is checked), or **line 10** (if **Box F** above is checked) ▶			1,534,058	1,246,969			287,089

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis See *Column (g)* in the separate instructions for how to figure the amount of the adjustment

Name(s) shown on return Name and SSN or taxpayer identification no not required if shown on other side	Social security number or taxpayer identification number
MILDRED H MCEVOY FOUNDATION	04-6069958

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker A substitute statement will have the same information as Form 1099-B Either may show your basis (usually your cost) even if your broker did not report it to the IRS Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments you bought in 2014 or later)

Part II **Long-Term.** Transactions involving capital assets you held more than 1 year are long term. For short-term transactions, see page 1.

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☒ **(F)** Long-term transactions not reported to you on Form 1099-B

1 (a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo , day, yr)	(c) Date sold or disposed (Mo , day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the **Note** below and see *Column (e)* in the separate instructions	**Adjustment, if any, to gain or loss.** If you enter an amount in column (g), enter a code in column (f) **See the separate instructions** (f) Code(s) from instructions	 (g) Amount of adjustment	(h) **Gain or (loss)** Subtract column (e) from column (d) and combine the result with column (g)
1. WESTPORT ADVISOR LTD	12/03/2004	12/31/2014		5,095.00			-5,095 00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts) Enter each total here and include on your Schedule D, **line 8b** (if **Box D** above is checked), **line 9** (if **Box E** above is checked), or **line 10** (if **Box F** above is checked) ▶				5,095			-5,095

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis See *Column (g)* in the separate instructions for how to figure the amount of the adjustment

Mildred H. McEvoy Foundation

Payments Made in 2014 w/ check nos

12/16/2014

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
All Saints Church					
SBTj matching	7315005	12/16/2014	$1,000 00	Mildred H McEvoy Foundation	24914
$1,000 00					
American Antiquarian Society					
General support	7314502	11/21/2014	$4,000 00	Mildred H McEvoy Foundation	24461
$4,000 00					
Apple Tree Arts					
Interior build-out of 2nd & 3rd floors	7314507	11/21/2014	$25,000 00	Mildred H McEvoy Foundation	24462
$50,000 00					
Becker College					
Renovations at 80 William St , Worcester	7313337	11/21/2014	$20,000 00	Mildred H McEvoy Foundation	24464
$100,000 00					
Boothbay Railway Village Museum					
Operations	7314032	1/9/2014	$62,500 00	Mildred H McEvoy Foundation	22045
$250,000 00					
Staff Position	7314040	1/9/2014	$50,000 00	Mildred H McEvoy Foundation	22046
$50,000 00					

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
Challenge Grant - for 2013 funds raised but paid out of 2014 budget $50,000 00	7313396	1/13/2014	$50,000 00	Mildred H McEvoy Foundation	22051
Beautifications $15,000 00	7314033	3/11/2014	$15,000 00	Mildred H McEvoy Foundation	22445
Operations $250,000 00	7314032	3/11/2014	$62,500.00	Mildred H McEvoy Foundation	22444
Operations $250,000 00	7314032	6/3/2014	$62,500 00	Mildred H McEvoy Foundation	23082
Operations $250,000 00	7314032	8/12/2014	$62,500 00	Mildred H McEvoy Foundation	23620
GHM matching gift $6,000 00	7314995	12/16/2014	$6,000 00	Mildred H McEvoy Foundation	24843
	Total Boothbay Railway Village Museum	(8 items)	$371,000 00		
Boothbay Region Historical Society					
Support for assistant $4,000 00	7314740	12/12/2014	$4,000 00	Mildred H McEvoy Foundation	24466
Boothbay Region YMCA					

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
Annual Support $10,000 00	7314613	11/21/2014	$10,000 00	Mildred H McEvoy Foundation	24467
Bottom Line (The)					
Success Program $5,000 00	7314563	11/21/2014	$5,000 00	Mildred H McEvoy Foundation	24468
CASA Project, Inc. (The)					
Court Advocacy program $5,000 00	7314556	11/21/2014	$5,000 00	Mildred H McEvoy Foundation	24469
Clark University					
New academic building $500,000 00	7313775	11/21/2014	$100,000 00	Mildred H McEvoy Foundation	24470
SBTj: matching gift (Capital support) $4,000 00	7315009	12/16/2014	$4,000 00	Mildred H McEvoy Foundation	24916
SBTj matching gift (Annual support) $2,000 00	7315007	12/16/2014	$2,000 00	Mildred H McEvoy Foundation	24915
		Total Clark University (3 items)	$106,000 00		
Coastal Maine Botanical Gardens, Inc.					

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
Challenge Grant for building reserves fund	7313737	11/21/2014	$25,000 00	Mildred H McEvoy Foundation	24471
$75,000 00					
Community Harvest Project, Inc.					
General Operating Support	7313787	11/21/2014	$5,000 00	Mildred H McEvoy Foundation	24472
$10,000 00					
Community Servings Inc					
Nutrition Program - Worcester	7314508	11/21/2014	$3,000 00	Mildred H McEvoy Foundation	24473
$3,000 00					
Dean Snell Cancer Foundation					
Support financial assistance to cancer patients	7314738	11/21/2014	$10,000 00	Mildred H. McEvoy Foundation	24474
$10,000 00					
Dismas House of Massachusetts, Inc.					
Farm Steward support	7314501	11/21/2014	$3,000 00	Mildred H McEvoy Foundation	24475
$3,000 00					
Epilepsy Foundation Of Florida Inc					
Camp tuition support	7314734	11/21/2014	$5,000 00	Mildred H McEvoy Foundation	24476
$5,000 00					
Focus On Agriculture In Rural Maine Schools					

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
Community Kitchen support $2,000 00	7314581	11/21/2014	$2,000 00	Mildred H McEvoy Foundation	24477
Friends of Hope Cemetery					
Water pipe replacement $20,000 00	7314665	11/21/2014	$10,000 00	Mildred H McEvoy Foundation	24481
Grand Banks Schooner Museum Trust					
Operations $120,000 00	7314031	1/9/2014	$30,000 00	Mildred H McEvoy Foundation	22048
Operations $120,000 00	7314031	3/11/2014	$30,000 00	Mildred H McEvoy Foundation	22449
Operations $120,000 00	7314031	6/3/2014	$30,000 00	Mildred H McEvoy Foundation	23083
Additional grant to cover expenses associated with Sherman Zwicker transfer $8,000 00	7314574	7/1/2014	$8,000 00	Mildred H McEvoy Foundation	23327
Operations $120,000 00	7314031	8/12/2014	$30,000 00	Mildred H McEvoy Foundation	23621
Ram Island Trust (GHM. matching gift) $4,000 00	7314994	12/16/2014	$4,000 00	Mildred H McEvoy Foundation	24844

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
		Total Grand Banks Schooner Museum Trust (6 items)	$132,000 00		
Greater Worcester Community Foundation, Inc. *Paul & Fay Rossley Fund (P Rossley matching gift)* $10,000 00	7314920	12/10/2014	$10,000 00	Mildred H McEvoy Foundation	24776
Hanover Theatre for the Performing Arts *551 Main Street support* $200,000 00	7314657	11/21/2014	$50,000 00	Mildred H McEvoy Foundation	24480
Joy of Music Program, Inc. *A Sound Investment in the Future campaign* $75,000 00	7130577	11/21/2014	$15,000 00	Mildred H McEvoy Foundation	24482
LIFEFLIGHT FOUNDATION *General support* $5,000 00	7314737	11/21/2014	$5,000 00	Mildred H McEvoy Foundation	24483
Little League Baseball Inc *Capital Campaign* $3,000 00	7313938	11/21/2014	$3,000 00	Mildred H McEvoy Foundation	24484
Lutheran Social Services of New England, Inc.					

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
Client management database $10,000 00	7314505	11/21/2014	$5,000 00	Mildred H McEvoy Foundation	24485
Main South Community Development Corporation					
Community Investment Plan - operational costs support $15,000 00	7314510	11/21/2014	$7,500 00	Mildred H McEvoy Foundation	24488
Maine Maritime Museum					
In Honor of John Ring (50 Forward Campaign) $5,000.00	7314350	2/4/2014	$5,000 00	Mildred H McEvoy Foundation	22183
Fifty Forward Campaign $100,000 00	7313937	11/21/2014	$25,000 00	Mildred H McEvoy Foundation	24486
	Total Maine Maritime Museum	(2 items)	$30,000 00		
Maine Public Broadcasting Corporation					
Capital expenses $30,000 00	7313973	11/21/2014	$15,000 00	Mildred H McEvoy Foundation	24487
Massachusetts Audubon Society-Worcester					
Your Sanctuary in the City'campaign $60,000 00	7314457	11/21/2014	$20,000 00	Mildred H McEvoy Foundation	24489
Massachusetts College of Pharmacy and Health Sciences					

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
Physical Therapy Laboratory	4307323	11/21/2014	$50,000 00	Mildred H McEvoy Foundation	24492
$200,000 00					
Massachusetts Cystic Fibrosis Foundation					
Research, care, and drug development	7314555	11/21/2014	$20,000 00	Mildred H McEvoy Foundation	24490
$20,000 00					
Massachusetts Symphony Orchestra					
Capital improvements - Tuckerman Hall	7314346	11/21/2014	$10,000 00	Mildred H McEvoy Foundation	24491
$25,000 00					
Middlesex School					
SBTj matching gift	7315015	12/16/2014	$2,000 00	Mildred H McEvoy Foundation	24917
$2,000 00					
Music Worcester, Inc.					
Support for the 2014-2015 season	7314439	11/21/2014	$3,000 00	Mildred H McEvoy Foundation	24494
$3,000 00					
Penobscot Marine Museum					
Photographic archival work support	7314736	11/21/2014	$5,000 00	Mildred H McEvoy Foundation	24498
$15,000 00					
Quinsigamond Community College Foundation					

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
18-20 Franklin St $150,000 00	7314560	11/21/2014	$30,000 00	Mildred H McEvoy Foundation	24499
Quoddy Tides Foundation *Downtown campus & StudioWorks initiative* $10,000 00	7314735	11/21/2014	$5,000 00	Mildred H McEvoy Foundation	24500
Rachel's Table *Milk Fund* $8,000 00	7314445	11/21/2014	$8,000 00	Mildred H McEvoy Foundation	24501
Saint John's High School *Construction of new building* $150,000 00	7314405	11/21/2014	$50,000 00	Mildred H McEvoy Foundation	24502
Seven Hills Foundation *ASPiRE! Capital Campaign* $50,000 00	7313774	11/21/2014	$25,000 00	Mildred H McEvoy Foundation	24503
Shrewsbury Public Library Building and Endowment Trust *Capital Campaign* $30,000 00	2520024	11/21/2014	$5,000 00	Mildred H McEvoy Foundation	24504

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
Society for the Preservation of New England Antiquities *Nickels-Sortwell House - fence project* $20,000 00	7314739	11/21/2014	$5,000 00	Mildred H McEvoy Foundation	24496
To The Top Foundation *Summer camp tuition scholarships & general support* $25,000 00	7314661	11/21/2014	$10,000 00	Mildred H McEvoy Foundation	24506
Tower Hill Botanic Garden *SBTJ matching gift (annual support)* $500 00	7315012	12/16/2014	$500 00	Mildred H McEvoy Foundation	24918
Town of Boothbay Harbor *Memorial Footbridge Fund* $2,500 00	7314733	11/21/2014	$2,500 00	Mildred H McEvoy Foundation	24465
United Church Of Christ *Maine Conference - Pilgrim Lodge* $150,000 00	7313949	11/21/2014	$30,000 00	Mildred H McEvoy Foundation	24507
VNA Care Network & Hospice, Inc. *Technology Campaign* $50,000 00	7313793	11/21/2014	$25,000 00	Mildred H McEvoy Foundation	24508

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
Willard House and Clock Museum, Inc.					
Publishing & printing two books $20,000 00	7314503	11/21/2014	$10,000 00	Mildred H McEvoy Foundation	24509
Worcester Area Business Foundation Inc.					
Worcester Regional Chamber of Commerce - Economic Development Fund $50,000 00	7313894	1/9/2014	$25,000 00	Mildred H McEvoy Foundation	22050
Worcester Art Museum					
Integration of Higgins collection $125,000 00	7314223	11/21/2014	$40,000 00	Mildred H McEvoy Foundation	24510
SBTj matching gift $500 00	7315014	12/16/2014	$500 00	Mildred H McEvoy Foundation	24919
	Total Worcester Art Museum	(2 items)	$40,500 00		
Worcester Chamber Music Society					
Neighborhood Strings program $5,000 00	7314561	11/21/2014	$5,000 00	Mildred H McEvoy Foundation	24511
Worcester Regional Research Bureau, Inc.					
General support $5,000 00	7314397	11/21/2014	$5,000 00	Mildred H McEvoy Foundation	24512
YMCA of Central Massachusetts					

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
150th Anniversary Capital Campaign $150,000 00	7314455	11/21/2014	$50,000 00	Mildred H McEvoy Foundation	24513
		Grand Total (69 items)	$1,328,000 00		

Payments Due 01/01/2015 and AFTER

Coding Sheet· Fund is 'Mildred H. McEvoy Foundation' AND Schedule Date is on or after 1/1/2015

5/12/2015

Payee Organization Project Title, Grant Amount	Request ID Ref. No.	Due Date	Payment Amount	Payment Fund	Notes
Apple Tree Arts					
Interior build-out of 2nd & 3rd floors $50,000 00	7314507	11/1/2015	$25,000 00	Mildred H McEvoy Foundation	
Ascentria Care Alliance					
Client management database $10,000 00	7314505	11/1/2015	$5,000 00	Mildred H McEvoy Foundation	
Becker College					
Renovations at 80 William St , Worcester $100,000 00	7313337	12/15/2015	$20,000 00	Mildred H McEvoy Foundation	
Renovations at 80 William St , Worcester $100,000 00	7313337	12/15/2016	$20,000 00	Mildred H McEvoy Foundation	
Renovations at 80 William St , Worcester $100,000 00	7313337	12/15/2017	$20,000 00	Mildred H McEvoy Foundation	
		Total Becker College (3 items)	$60,000 00		
Boothbay Railway Village Museum					
Support for search for new Executive Director $24,000 00	7315055	5/6/2015	$8,000 00	Mildred H McEvoy Foundation	
Operating expenses $352,000 00	7314727	7/15/2015	$88,000 00	Mildred H McEvoy Foundation	
Operating expenses $352,000 00	7314727	10/15/2015	$88,000 00	Mildred H McEvoy Foundation	

Payee Organization Project Title, Grant Amount	Request ID Ref. No.	Due Date	Payment Amount	Payment Fund	Notes
		Total Boothbay Railway Village Museum *(3 items)*	$184,000 00		
Clark University					
New academic building $500,000 00	7313775	11/15/2015	$100,000 00	Mildred H McEvoy Foundation	
New academic building $500,000 00	7313775	11/15/2016	$100,000 00	Mildred H McEvoy Foundation	
New academic building $500,000 00	7313775	11/15/2017	$100,000.00	Mildred H McEvoy Foundation	
		Total Clark University *(3 items)*	$300,000 00		
Coastal Maine Botanical Gardens, Inc.					
Challenge Grant for building reserves fund $75,000.00	7313737	11/15/2015	$25,000 00	Mildred H McEvoy Foundation	
Friends of Hope Cemetery					
Water pipe replacement $20,000 00	7314665	11/1/2015	$10,000 00	Mildred H McEvoy Foundation	
Grand Banks Schooner Museum Trust					
Operating expenses $57,000 00	7314730	7/15/2015	$14,250 00	Mildred H McEvoy Foundation	
Operating expenses $57,000 00	7314730	10/15/2015	$14,250 00	Mildred H McEvoy Foundation	
		Total Grand Banks Schooner Museum Trust *(2 items)*	$28,500 00		

Payee Organization Project Title, Grant Amount	Request ID Ref. No.	Due Date	Payment Amount	Payment Fund	Notes
Hanover Theatre for the Performing Arts					
551 Main Street support $200,000 00	7314657	11/1/2015	$50,000 00	Mildred H McEvoy Foundation	
551 Main Street support $200,000 00	7314657	11/1/2016	$50,000 00	Mildred H McEvoy Foundation	
551 Main Street support $200,000 00	7314657	11/1/2017	$50,000 00	Mildred H McEvoy Foundation	
	Total Hanover Theatre for the Performing Arts	(3 items)	$150,000 00		
Joy of Music Program, Inc.					
A Sound Investment in the Future campaign $75,000 00	7130577	12/15/2015	$15,000 00	Mildred H McEvoy Foundation	
A Sound Investment in the Future campaign $75,000 00	7130577	12/15/2016	$15,000 00	Mildred H McEvoy Foundation	
	Total Joy of Music Program, Inc.	(2 items)	$30,000 00		
Main South Community Development Corporation					
Community Investment Plan - operational costs support $15,000 00	7314510	11/1/2015	$7,500 00	Mildred H McEvoy Foundation	
Maine Maritime Museum					
Fifty Forward Campaign $100,000 00	7313937	10/1/2015	$25,000 00	Mildred H McEvoy Foundation	
Fifty Forward Campaign $100,000 00	7313937	10/1/2016	$25,000 00	Mildred H McEvoy Foundation	

Payee Organization Project Title, Grant Amount	Request ID Ref. No.	Due Date	Payment Amount	Payment Fund	Notes
		Total Maine Maritime Museum (2 items)	$50,000 00		
Massachusetts Audubon Society-Worcester					
Your Sanctuary in the City'campaign $60,000 00	7314457	11/1/2015	$20,000 00	Mildred H McEvoy Foundation	
Your Sanctuary in the City'campaign $60,000.00	7314457	11/1/2016	$20,000 00	Mildred H McEvoy Foundation	
		Total Massachusetts Audubon Society-Worcester (2 items)	$40,000 00		
Massachusetts College of Pharmacy and Health Sciences					
Physical Therapy Laboratory $200,000 00	4307323	12/15/2015	$50,000 00	Mildred H McEvoy Foundation	
Massachusetts Symphony Orchestra					
Capital improvements - Tuckerman Hall $25,000 00	7314346	11/1/2015	$15,000 00	Mildred H McEvoy Foundation	
New Garden Park Inc					
WBDC support for capital costs $200,000.00	7314509	3/15/2016	$50,000 00	Mildred H McEvoy Foundation	
WBDC support for capital costs $200,000 00	7314509	3/15/2017	$50,000 00	Mildred H McEvoy Foundation	
WBDC support for capital costs $200,000 00	7314509	3/15/2018	$50,000 00	Mildred H McEvoy Foundation	
		Total New Garden Park Inc (3 items)	$150,000 00		

Payee Organization Project Title, Grant Amount	Request ID Ref. No.	Due Date	Payment Amount	Payment Fund	Notes
Penobscot Marine Museum					
Photographic archival work support $15,000 00	7314736	11/1/2015	$10,000 00	Mildred H McEvoy Foundation	
Quinsigamond Community College Foundation					
18-20 Franklin St $150,000.00	7314560	11/1/2015	$30,000 00	Mildred H McEvoy Foundation	
18-20 Franklin St $150,000 00	7314560	11/1/2016	$30,000 00	Mildred H McEvoy Foundation	
18-20 Franklin St. $150,000 00	7314560	11/1/2017	$30,000 00	Mildred H McEvoy Foundation	
18-20 Franklin St. $150,000 00	7314560	11/1/2018	$30,000 00	Mildred H McEvoy Foundation	
	Total Quinsigamond Community College Foundation	(4 items)	$120,000 00		
Quoddy Tides Foundation					
Downtown campus & StudioWorks iniative $10,000 00	7314735	11/1/2015	$5,000 00	Mildred H McEvoy Foundation	
Saint John's High School					
Construction of new building $150,000 00	7314405	11/1/2015	$50,000 00	Mildred H McEvoy Foundation	
Construction of new building $150,000 00	7314405	11/1/2016	$50,000 00	Mildred H McEvoy Foundation	
	Total Saint John's High School	(2 items)	$100,000 00		
Society for the Preservation of New England Antiquities					

Payee Organization Project Title, Grant Amount	Request ID Ref. No.	Due Date	Payment Amount	Payment Fund	Notes
Nickels-Sortwell House - fence project $20,000 00	7314739	11/1/2015	$5,000 00	Mildred H McEvoy Foundation	
Nickels-Sortwell House - fence project $20,000 00	7314739	11/1/2016	$10,000 00	Mildred H McEvoy Foundation	
Total Society for the Preservation of New England Antiquities (2 items)			$15,000 00		
To The Top Foundation					
Summer camp tuition scholarships & general support $25,000 00	7314661	10/15/2015	$15,000 00	Mildred H McEvoy Foundation	
Tower Hill Botanic Garden					
Master Plan Evaluation $150,000 00	7314557	11/1/2015	$50,000 00	Mildred H McEvoy Foundation	
Master Plan Evaluation $150,000.00	7314557	11/1/2016	$50,000 00	Mildred H. McEvoy Foundation	
Master Plan Evaluation $150,000 00	7314557	11/1/2017	$50,000 00	Mildred H McEvoy Foundation	
Total Tower Hill Botanic Garden (3 items)			$150,000 00		
United Church Of Christ					
Maine Conference - Pilgrim Lodge $150,000 00	7313949	10/1/2015	$30,000 00	Mildred H McEvoy Foundation	
Maine Conference - Pilgrim Lodge $150,000 00	7313949	10/1/2016	$30,000 00	Mildred H McEvoy Foundation	
Maine Conference - Pilgrim Lodge $150,000 00	7313949	10/23/2017	$30,000 00	Mildred H McEvoy Foundation	

Payee Organization Project Title, Grant Amount	Request ID Ref. No.	Due Date	Payment Amount	Payment Fund	Notes
		Total United Church Of Christ (3 items)	$90,000 00		
Willard House and Clock Museum, Inc.					
Publishing & printing two books $20,000 00	7314503	11/1/2015	$10,000 00	Mildred H McEvoy Foundation	
Worcester Academy					
OnWArd: The Campaign for Worcester Academy $300,000 00	7314565	11/1/2015	$60,000 00	Mildred H McEvoy Foundation	
OnWArd: The Campaign for Worcester Academy $300,000 00	7314565	11/1/2016	$60,000 00	Mildred H McEvoy Foundation	
OnWArd: The Campaign for Worcester Academy $300,000 00	7314565	11/1/2017	$60,000 00	Mildred H McEvoy Foundation	
OnWArd The Campaign for Worcester Academy $300,000.00	7314565	11/1/2018	$60,000 00	Mildred H McEvoy Foundation	
OnWArd The Campaign for Worcester Academy $300,000 00	7314565	11/1/2019	$60,000 00	Mildred H McEvoy Foundation	
		Total Worcester Academy (5 items)	$300,000 00		
Worcester Art Museum					
Integration of Higgins collection $125,000 00	7314223	11/1/2015	$40,000 00	Mildred H McEvoy Foundation	
Integration of Higgins collection $125,000 00	7314223	11/1/2016	$45,000 00	Mildred H McEvoy Foundation	

Payee Organization Project Title, Grant Amount	Request ID Ref. No.	Due Date	Payment Amount	Payment Fund	Notes
		Total Worcester Art Museum (2 items)	$85,000 00		
YMCA of Central Massachusetts					
150th Anniversary Capital Campaign $150,000 00	7314455	11/1/2015	$50,000 00	Mildred H McEvoy Foundation	
150th Anniversary Capital Campaign $150,000 00	7314455	11/1/2016	$50,000 00	Mildred H McEvoy Foundation	
		Total YMCA of Central Massachusetts (2 items)	$100,000 00		
		Grand Total (57 items)	$2,130,000 00		