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Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2014 or tax year beginning

, and ending

Name of foundation

STEARN'S CHARITABLE TRUST

Number and street (or P O box number if mail is not delivered to street address)

ROPE & GRAY LLP, 800 BOYLSTON STREET

A Employer identification number

04-6036697

City or town, state or province, country, and ZIP or foreign postal code

BOSTON, MA 02199-3600

Room/suite

G Check all that apply: Initial return Initial return of a former public charity
 Final return Amended return
 Address change Name changeH Check type of organization: Section 501(c)(3) exempt private foundation
 Section 4947(a)(1) nonexempt charitable trust Other taxable private foundationI Fair market value of all assets at end of year **J Accounting method: Cash Accrual
(from Part II, col. (c), line 16) Other (specify) **\$ 7,233,148.** (Part I, column (d) must be on cash basis.)**C If exemption application is pending, check here ► D 1 Foreign organizations, check here ► 2. Foreign organizations meeting the 85% test, check here and attach computation ► E If private foundation status was terminated under section 507(b)(1)(A), check here ► F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► Part I Analysis of Revenue and Expenses
(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received			N/A	
2	Check ► <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments		9.		
4	Dividends and interest from securities	155,217.	172,792.		STATEMENT 1
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	493,821.			
b	Gross sales price for all assets on line 6a	2,349,938.			
7	Capital gain net income (from Part IV, line 2)		493,821.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss)				
11	Other income				
12	Total. Add lines 1 through 11	649,038.	666,622.		
13	Compensation of officers, directors, trustees, etc	9,000.	6,750.		2,250.
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees				
b	Accounting fees	STMT 2 75,788.	39,747.		36,041.
c	Other professional fees	STMT 3 70.	0.		70.
17	Interest				
18	Taxes	STMT 4 99.	2,569.		0.
19	Depreciation and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses				
24	Total operating and administrative expenses. Add lines 13 through 23	84,957.	49,066.		38,361.
25	Contributions, gifts, grants paid	371,500.			371,500.
26	Total expenses and disbursements. Add lines 24 and 25	456,457.	49,066.		409,861.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	192,581.			
b	Net investment income (if negative, enter -0-)		617,556.		
c	Adjusted net income (if negative, enter -0-)			N/A	

SCANNED MAY 28 2015
Operating and Administrative Expenses

Part II	Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
			146,067.	264,730.	214,446.
Assets	1 Cash - non-interest-bearing				
	2 Savings and temporary cash investments				
	3 Accounts receivable ►				
	Less: allowance for doubtful accounts ►				
	4 Pledges receivable ►				
	Less: allowance for doubtful accounts ►				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable ►				
	Less: allowance for doubtful accounts ►				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments - U.S. and state government obligations				
	b Investments - corporate stock	STMT 5	1,457,366.	1,625,152.	2,243,389.
	c Investments - corporate bonds				
Liabilities	11 Investments - land, buildings, and equipment basis ►				
	Less accumulated depreciation ►				
	12 Investments - mortgage loans				
	13 Investments - other				
	14 Land, buildings, and equipment: basis ►	STMT 6	4,334,911.	4,447,158.	4,775,313.
	Less accumulated depreciation ►				
	15 Other assets (describe ►)				
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		6,203,074.	6,286,756.	7,233,148.
	17 Accounts payable and accrued expenses				
	18 Grants payable				
Net Assets or Fund Balances	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable				
	22 Other liabilities (describe ►)				
	23 Total liabilities (add lines 17 through 22)		0.	0.	
	Foundations that follow SFAS 117, check here ► <input type="checkbox"/>				
	and complete lines 24 through 26 and lines 30 and 31				
	24 Unrestricted				
	25 Temporarily restricted				
	26 Permanently restricted				
Net Assets or Fund Balances	Foundations that do not follow SFAS 117, check here ► <input checked="" type="checkbox"/>				
	and complete lines 27 through 31.				
	27 Capital stock, trust principal, or current funds		6,203,074.	6,286,756.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds		0.	0.	
	30 Total net assets or fund balances		6,203,074.	6,286,756.	
	31 Total liabilities and net assets/fund balances		6,203,074.	6,286,756.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	6,203,074.
2 Enter amount from Part I, line 27a	2	192,581.
3 Other increases not included in line 2 (itemize) ►	3	0.
4 Add lines 1, 2, and 3	4	6,395,655.
5 Decreases not included in line 2 (itemize) ► BOOK VALUE/TAX COST ADJUSTMENT	5	108,899.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	6,286,756.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES			P		
b CAPITAL GAINS DIVIDENDS					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 2,264,538.		1,856,117.	408,421.		
b 85,400.			85,400.		
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a			408,421.		
b			85,400.		
c					
d					
e					
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	493,821.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8				3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

 Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	345,312.	7,093,264.	.048682
2012	346,932.	6,706,459.	.051731
2011	346,917.	6,840,135.	.050718
2010	326,958.	6,489,091.	.050386
2009	302,386.	5,938,182.	.050922

2 Total of line 1, column (d)

2 .252439

3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years

3 .050488

4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5

4 7,395,988.

5 Multiply line 4 by line 3

5 373,409.

6 Enter 1% of net investment income (1% of Part I, line 27b)

6 6,176.

7 Add lines 5 and 6

7 379,585.

8 Enter qualifying distributions from Part XII, line 4

8 409,861.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1.	6,176.
	Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)	
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input checked="" type="checkbox"/> and enter 1% of Part I, line 2b	
c	All other domestic foundations enter 2% of line 2b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).	
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	0.
3	Add lines 1 and 2	6,176.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	6,176.
6	Credits/Payments:	
a	2014 estimated tax payments and 2013 overpayment credited to 2014	11,466.
b	Exempt foreign organizations - tax withheld at source	
c	Tax paid with application for extension of time to file (Form 8868)	
d	Backup withholding erroneously withheld	
7	Total credits and payments. Add lines 6a through 6d	11,466.
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	5,290.
11	Enter the amount of line 10 to be: Credited to 2015 estimated tax ►	5,290. Refunded ► 0.

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
1b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
1c	Did the foundation file Form 1120-POL for this year?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ 0. (2) On foundation managers. ► \$ 0.	
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0.	
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ► <u>MA</u>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G?</i> <i>If "No," attach explanation</i>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No

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Part VII-A Statements Regarding Activities (continued)

- | | | | |
|----|--|--|--|
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) | 11 | X |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) | 12 | X |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u> | 13 | X |
| 14 | The books are in care of ► <u>ROPES & GRAY LLP</u>
Located at ► <u>800 BOYLSTON STREET, BOSTON, MA</u> | Telephone no. ► <u>617 951 7000</u>
ZIP+4 ► <u>02199-3600</u> | |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year | ► <u>15</u> | <input type="checkbox"/> <u>N/A</u> |
| 16 | At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?
See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ► | <input type="checkbox"/> <u>Yes</u> | <input type="checkbox"/> <u>No</u>
<u>X</u> |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

- | | | |
|--|--|---|
| 1a During the year did the foundation (either directly or indirectly): | | |
| (1) Engage in the sale or exchange, or leasing of property with a disqualified person? | | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |
| (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? | | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |
| (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? | | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |
| (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? | | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |
| (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? | | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |
| (6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) | | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |
| b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? | | |
| Organizations relying on a current notice regarding disaster assistance check here | | ► <input type="checkbox"/> |
| c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014? | | |
| 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): | | |
| a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? | | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |
| If "Yes," list the years ► _____, _____, _____, _____, | | |
| b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) | | N/A |
| c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. | | |
| ► _____, _____, _____, _____, | | |
| 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? | | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |
| b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014) | | N/A |
| 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | | |
| b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014? | | |

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?
- (3) Provide a grant to an individual for travel, study, or other similar purposes?
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes No
 Yes No
 Yes No
 Yes No
 Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A



5b

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

Yes No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes No

6b

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ANNE B JENCKS	TRUSTEE			
WALNUT STREET				
SEEKONK, MA 02771	1.00	0.	0.	0.
RUSSELL BEEDE	TRUSTEE			
66 COMMONWEALTH AVENUE				
CONCORD, MA 01742	1.00	9,000.	0.	0.
JAMES GASSEL	TRUSTEE			
4505 PARADISE DRIVE				
TIBURON, CA 94920	1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000



0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ► 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 STEARNS CHARITABLE TRUST IS A PRIVATE FOUNDATION WHICH RECEIVES INVESTMENT INCOME AND DISTRIBUTES THAT INCOME TO PRESELECTED CHARITIES QUALIFYING UNDER IRC SEC 501 (C) (3) .	38,361.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1 N/A	
2	
3	
Total. Add lines 1 through 3 ►	0.

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Part X**Minimum Investment Return** (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	7,308,005.
b	Average of monthly cash balances	1b	200,612.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	7,508,617.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	7,508,617.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	112,629.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	7,395,988.
6	Minimum investment return. Enter 5% of line 5	6	369,799.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	369,799.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	6,176.
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	6,176.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	363,623.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	363,623.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	363,623.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	409,861.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	409,861.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	6,176.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	403,685.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				363,623.
2 Undistributed income, if any, as of the end of 2014			0.	
a Enter amount for 2013 only				
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2014:				
a From 2009				
b From 2010	5,479.			
c From 2011	9,502.			
d From 2012	21,543.			
e From 2013				
f Total of lines 3a through e	36,524.			
4 Qualifying distributions for 2014 from Part XII, line 4: ► \$ 409,861.			0.	
a Applied to 2013, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2014 distributable amount				363,623.
e Remaining amount distributed out of corpus	46,238.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	82,762.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			0.	
d Subtract line 6c from line 6b. Taxable amount - see instructions			0.	
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr				0.
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2015 Subtract lines 7 and 8 from line 6a	82,762.			
10 Analysis of line 9				
a Excess from 2010	5,479.			
b Excess from 2011	9,502.			
c Excess from 2012	21,543.			
d Excess from 2013				
e Excess from 2014	46,238.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

- | 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling
b Check box to indicate whether the foundation is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5) | | | | | |
|---|--|----------|----------|----------|-----------|
| 2 a | Tax year | | | | (e) Total |
| | (a) 2014 | (b) 2013 | (c) 2012 | (d) 2011 | |
| b 85% of line 2a | | | | | |
| c Qualifying distributions from Part XII, line 4 for each year listed | | | | | |
| d Amounts included in line 2c not used directly for active conduct of exempt activities | | | | | |
| e Qualifying distributions made directly for active conduct of exempt activities. | | | | | |
| 3 | Subtract line 2d from line 2c | | | | |
| | Complete 3a, b, or c for the alternative test relied upon: | | | | |
| a "Assets" alternative test - enter: | | | | | |
| (1) Value of all assets | | | | | |
| (2) Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | | |
| b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed | | | | | |
| c "Support" alternative test - enter: | | | | | |
| (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) | | | | | |
| (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) | | | | | |
| (3) Largest amount of support from an exempt organization | | | | | |
| (4) Gross investment income | | | | | |

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ► if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

- b The form in which applications should be submitted and information and materials they should include:**

- c Any submission deadlines:**

- d. Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors;

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
ACLU 125 BROAD STREET NEW YORK, NY 10004	NONE	PUBLIC CHARITY	GENERAL PURPOSE	5,000.
ALZHEIMER'S ASSOCIATION 311 ARSENAL STREET #4 WATERTOWN, MA 02472	NONE	PUBLIC CHARITY	GENERAL PURPOSE	10,000.
AMERICAN CANCER SOCIETY 30 SPEEN STREET FRAMINGHAM, MA 01701	NONE	PUBLIC CHARITY	GENERAL PURPOSE	6,000.
ANGEL ISLAND CONSERVATORY P.O. BOX 866 TIBURON, CA 94920	NONE	PUBLIC CHARITY	GENERAL PURPOSE	3,500.
ART INSTITUTE OF CHICAGO 111 SOUTH MICHIGAN AVE CHICAGO, IL 60603	NONE	PUBLIC CHARITY	GENERAL PURPOSE	10,000.
Total	SEE CONTINUATION SHEET(S)			► 3a 371,500.
b Approved for future payment				
NONE				
Total				► 3b 0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments				14	
4 Dividends and interest from securities			14	155,217.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			14	493,821.	0.
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		649,038.	0.
13 Total. Add line 12, columns (b), (d), and (e)				13	649,038.
(See worksheet in line 13 instructions to verify calculations.)					

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

423621
11-24-14

FORM 990-PF

DIVIDENDS AND INTEREST FROM SECURITIES

STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
DOMESTIC DIVIDENDS	232,730.	85,400.	147,330.	134,691.	
FOREIGN DIVIDENDS	7,887.	0.	7,887.	38,101.	
TO PART I, LINE 4	240,617.	85,400.	155,217.	172,792.	

FORM 990-PF

ACCOUNTING FEES

STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ROPES & GRAY TRUSTEE FEES	68,374.	34,187.		34,187.
TAX PREPARATION FEE	7,414.	5,560.		1,854.
TO FORM 990-PF, PG 1, LN 16B	75,788.	39,747.		36,041.

FORM 990-PF

OTHER PROFESSIONAL FEES

STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FILING FEE	70.	0.		70.
TO FORM 990-PF, PG 1, LN 16C	70.	0.		70.

FORM 990-PF

TAXES

STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAX WITHHELD	99.	2,569.		0.
TO FORM 990-PF, PG 1, LN 18	99.	2,569.		0.

FORM 990-PF	CORPORATE STOCK	STATEMENT	5
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCKS - SEE ATTACHED	1,625,152.	2,243,389.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,625,152.	2,243,389.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	6
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MUTUAL FUNDS EQUITIES - SEE ATTACHED	COST	4,447,158.	4,775,313.
TOTAL TO FORM 990-PF, PART II, LINE 13		4,447,158.	4,775,313.



Investment Detail

0077005 | STEARNS CHARITABLE TRUST #5

05-Jan-2015 3.22 PM ET

Asset Types: Alternative Investments, Cash, Cash & Equivalents, Commodities, Fixed Income Securities, International Equities, Large Cap Core Equities, Liabilities, Miscellaneous Assets, Other Equity Classes

Data Current as of: 31-Dec-2014

SUMMARY		↓	↓		
Asset Type	Current Allocation	Market Value	Total Cost	Unrealized Gain/Loss	
Cash	0 000%	\$0.00 ✓	\$0.00	\$0 00	
Cash & Equivalents	2 965%	\$214,446.01 ✓	\$214,446.01 ✓	\$0 00	
Fixed Income Securities	23 102%	\$1,670,988.80 ✓	\$1,652,478.71	\$18,510.09	
International Equities	30 537%	\$2,208,776.44 ✓	\$2,065,842.99 >② ✓	\$142,933.45	
Large Cap Core Equities	31 015%	\$2,243,389.38 ✓	\$1,625,151.67 >① ✓	\$618,237.71	
Other Equity Classes	12.381%	\$895,547.77 ✓	\$728,835.87 >② ✓	\$166,711.90	
Totals		\$7,233,148.40	\$6,286,755.25	\$946,393.15	

DETAIL

Asset Name	Current Allocation	Quantity	Current Price	Date Priced	Market Value	Total Cost	Unrealized Gain/Loss
Cash: 0.000%							
CASH - INCOME	1.456%	105,322.4100	1.0000		\$105,322.41	\$105,322.41	\$0 00
CASH - PRINCIPAL	(1.456)%	(105,322.4100)	1.0000		(\$105,322.41)	(\$105,322.41)	\$0 00
Subtotal	0.000%				\$0.00	\$0.00	\$0.00
Cash & Equivalents: 2.965%							
FEDERATED GOVT OBLI MM FD	2 965%	214,446.0100	100.0000%	31-Dec-2014	\$214,446.01	\$214,446.01	\$0 00
- I Ticker: GOIXX Asset ID: 60934N104							
Subtotal	2.965%				\$214,446.01	\$214,446.01	\$0.00
Fixed Income Securities: 23.102%							
DREYFUS EMG MKTS DBT LOCAL C FD CL I	1.721%	10,078.6400	12.3500	31-Dec-2014	\$124,471.20	\$150,558.15	(\$26,086.95)
Ticker: DDBIX Asset ID: 261980494							
METROPOLITAN WEST T/R BOND - I	7.384%	49,001.2780	10.9000	31-Dec-2014	\$534,113.93	\$524,340.18	\$9,773.75
Ticker: MWTIX Asset ID: 592905509							
N B CORE BOND FD INS	7.380%	50,690.6010	10.5300	31-Dec-2014	\$533,772.03	\$507,081.90	\$26,690.13

Asset Name	Current Allocation	Quantity	Current Price	Date Priced	Market Value	Total Cost	Unrealized Gain/Loss
Ticker:NCRLX Asset ID 64128K405							
N B HIGH INCOME BOND FD INS	3.304%	26,703.2460	8.9500	31-Dec-2014	\$238,994.05	\$222,871.98	\$16,122.07
Ticker:NHILX Asset ID:64128K868							
RIDGEWORTH SEIX FLOATING RATE FD INS	3.313%	27,387.1530	8.7500	31-Dec-2014	\$239,637.59	\$247,626.50	(\$7,988.91)
Ticker:SAMBX Asset ID:76628T678							
Subtotal	23.102%				\$1,670,988.80	\$1,652,478.71	\$18,510.09
International Equities: 30.537%							
ARTISAN INTL VALUE FD INV	5.766%	12,191.5990	34.2100	31-Dec-2014	\$417,074.60	\$301,237.16	\$115,837.44
Ticker:ARTKX Asset ID:04314H881							
DRIEHAUS EMG MKTS GROWTH FD	4.054%	9,893.1920	29.6400	31-Dec-2014	\$293,234.21	\$299,746.66	(\$6,512.45)
Ticker:DREGX Asset ID:262028301							
HARDING LOEVNER INTL EQUITY FD INS	5.686%	23,421.2850	17.5600	31-Dec-2014	\$411,277.76	\$368,182.60	\$43,095.16
Ticker:HLMIX Asset ID:412295107							
TRANSAMERICA INTL SMALL CAP VALUE FD	3.741%	23,885.4330	11.3300	31-Dec-2014	\$270,621.96	\$277,969.78	(\$7,347.82)
Ticker:TISVX Asset ID:89355J524							
VANGUARD DEVELOPED MKT-ADM	8.314%	49,414.9850	12.1700	31-Dec-2014	\$601,380.37	\$591,900.00	\$9,480.37
Ticker:VTMGX Asset ID:921943809							
VANGUARD FTSE EMG MKTS ETF	2.975%	5,377.0000	40.0200	31-Dec-2014	\$215,187.54	\$226,806.79	(\$11,619.25)
Ticker:VVO Asset ID:922042858							
Subtotal	30.537%				\$2,208,776.44	\$2,065,842.99	\$142,933.45
Large Cap Core Equities: 31.015%							
AIR PRODUCTS & CHEMICALS INC	0.239%	120.0000	144.2300	31-Dec-2014	\$17,307.60	\$9,946.27	\$7,361.33
Ticker:APD Asset ID:009158106							
BLACKROCK STRATEGIC INC OPP FD INS	1.911%	13,673.4030	10.1100	31-Dec-2014	\$138,238.10	\$140,256.19	(\$2,018.09)
Ticker:BSIIX Asset ID:09256H286							
CHEVRON CORP	0.205%	132.0000	112.1800	31-Dec-2014	\$14,807.76	\$10,216.54	\$4,591.22
Ticker:CVX Asset ID:166764100							
CISCO SYSTEMS INC	0.249%	648.0000	27.8150	31-Dec-2014	\$18,024.12	\$11,967.29	\$6,056.83

Asset Name	Current Allocation	Quantity	Current Price	Date Priced	Market Value	Total Cost	Unrealized Gain/Loss
Ticker:CSCO Asset ID:17275R102							
EMC CORP MASS Ticker:EMC Asset ID:268648102	0.236%	575 0000	29.7400	31-Dec-2014	\$17,100.50	\$8,895.25	\$8,205.25
EMERSON ELEC CO Ticker:EMR Asset ID:291011104							
EXXON MOBIL CORP Ticker:XOM Asset ID:30231G102	0.216%	169.0000	92.4500	31-Dec-2014	\$15,624.05	\$1,089.52	\$14,534.53
FMI LARGE CAP FD Ticker:FMIXH Asset ID:302933205	4.411%	15,036.4960	21.2200	31-Dec-2014	\$319,074.45	\$343,104.42	(\$24,029.97)
GOOGLE INC - CL C Ticker:GOOG Asset ID:38259P706	0.211%	29.0000	526.4000	31-Dec-2014	\$15,265.60	\$8,448.64	\$6,816.96
INTERNATIONAL BUSINESS MACHINES CORP Ticker:IBM Asset ID:459200101	0.191%	86.0000	160.4400	31-Dec-2014	\$13,797.84	\$9,316.38	\$4,481.46
ISHARES DJ US MEDICAL DEVICE ETF Ticker:IHI Asset ID:464288810	0.457%	292.0000	113.1100	31-Dec-2014	\$33,028.12	\$15,674.56	\$17,353.56
JP MORGAN CHASE & CO Ticker:JPM Asset ID:46625H100	0.315%	364.0000	62.5800	31-Dec-2014	\$22,779.12	\$13,355.16	\$9,423.96
LOWES COS INC Ticker:LOW Asset ID:548661107	0.655%	689.0000	68.8000	31-Dec-2014	\$47,403.20	\$16,277.90	\$31,125.30
MERCK & CO INC Ticker:MRK Asset ID:58933Y105	0.404%	515 0000	56.7900	31-Dec-2014	\$29,246.85	\$19,188.13	\$10,058.72
MICROSOFT CORP Ticker:MSFT Asset ID:594918104	0.231%	360.0000	46.4500	31-Dec-2014	\$16,722.00	\$14,333.85	\$2,388.15
N B EQUITY INCOME FD INS Ticker:NBHIX Asset ID:641224498	4.591%	26,374.4350	12.5900	31-Dec-2014	\$332,054.14	\$250,803.94	\$81,250.20
NEXTERA ENERGY INC Ticker:NEE Asset ID:65339F101	0.419%	285 0000	106.2900	31-Dec-2014	\$30,292.65	\$8,340.80	\$21,951.85
ORACLE CORPORATION Ticker:ORCL Asset ID:68389X105	0.261%	420 0000	44.9700	31-Dec-2014	\$18,887.40	\$7,102.20	\$11,785.20
PALL CORP Ticker:PLL Asset ID:696429307	0.353%	252.0000	101.2100	31-Dec-2014	\$25,504.92	\$7,691.86	\$17,813.06
PROCTER &	0.463%	368 0000	91.0900	31-Dec-2014	\$33,521.12	\$18,352.16	\$15,168.96

Asset Name	Current Allocation	Quantity	Current Price	Date Priced	Market Value	Total Cost	Unrealized Gain/Loss
GAMBLE CO Ticker:PG Asset ID:742718109							
SCHLUMBERGER LTD Ticker:SLB Asset ID:806857108	0.200%	169 0000	85.4100	31-Dec-2014	\$14,434.29	\$7,350.72	\$7,083.57
SPDR S&P BIOTECH ETF Ticker:XBI Asset ID:78464A870	0.474%	184.0000	186.4600	31-Dec-2014	\$34,308.64	\$9,979.42	\$24,329.22
SUNCOR ENERGY INC Ticker:SU Asset ID:867224107	0.191%	435.0000	31.7800	31-Dec-2014	\$13,824.30	\$11,335.90	\$2,488.40
TEXAS INSTRUMENTS INC Ticker:TXN Asset ID:882508104	0.268%	362.0000	53.4650	31-Dec-2014	\$19,354.33	\$9,372.18	\$9,982.15
UNITED TECHNOLOGIES CORP Ticker:UTX Asset ID:913017109	0.324%	204 0000	115.0000	31-Dec-2014	\$23,460.00	\$13,759.80	\$9,700.20
VANGUARD 500 INDEX FUND-ADM Ticker:VFIAX Asset ID:922908710	11.829%	4,505.6850	189.8900	31-Dec-2014	\$855,584.52	\$587,000.00	\$268,584.52
WAL MART STORES INC Ticker:WMT Asset ID:931142103	0.576%	485 0000	85.8800	31-Dec-2014	\$41,651.80	\$26,300.82	\$15,350.98
WALGREENS BOOTS ALLIANCE INC Ticker:WBA Asset ID:931427108	0.526%	500 0000	76.0500	31-Dec-2014	\$38,025.00	\$22,148.02	\$15,876.98
WELLS FARGO & CO Ticker:WFC Asset ID:949746101	0.326%	430 0000	54.8200	31-Dec-2014	\$23,572.60	\$11,510.02	\$12,062.58
Subtotal	31.015%				\$2,243,389.38	\$1,625,151.67	\$618,237.71
Other Equity Classes: 12.381%							
OAK RIDGE S/C GROWTH-Y Ticker:ORIYX Asset ID:46141P156	4.301%	7,976.7690	39.0000	31-Dec-2014	\$311,093.99	\$243,466.76	\$67,627.23
VANGUARD SMALL CAP IDX FD ADM Ticker:VSMAX Asset ID:922908686	8.080%	10,460.9590	55.8700	31-Dec-2014	\$584,453.78	\$485,369.11	\$99,084.67
Subtotal	12.381%				\$895,547.77	\$728,835.87	\$166,711.90

STEARNS CHARITABLE TRUST

04-6036697

Part XV | Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ARTWORKS FOR YOUTH 675 W 252ND AT BRONX, NY 10471	NONE	PUBLIC CHARITY	GENERAL PURPOSE	1,000.
AUDUBON SOCIETY 6 BEACON STREET BOSTON, MA 02108	NONE	PUBLIC CHARITY	GENERAL PURPOSE	4,000.
BEAVER COUNTRY DAY SCHOOL 791 HAMMOND STREET BROOKLINE, MA 02467	NONE	PUBLIC CHARITY	GENERAL PURPOSE	3,000.
BOSTON SYMPHONY ORCHESTRA 301 MASSACHUSETTS AVE BOSTON, MA 02115	NONE	PUBLIC CHARITY	GENERAL PURPOSE	2,000.
BROOKLYN ANIMAL RESOURCES COALITION INC 253 WYTHE AVE BROOKLYN, NY 11249	NONE	PUBLIC CHARITY	GENERAL PURPOSE	1,000.
BROOKLYN COMMUNITY FOUNDATION 1000 DEAN ST SUITE 307 BROOKLYN, NY 11238	NONE	PUBLIC CHARITY	GENERAL PURPOSE	5,000.
BROWN UNIVERSITY 38 GEORGE ST PROVIDENCE, RI 02912	NONE	PUBLIC CHARITY	GENERAL PURPOSE	3,000.
CA PACIFIC MEDICAL CENTER 2324 SACRAMENTO STREET SAN FRANCISCO, CA 94118	NONE	PUBLIC CHARITY	GENERAL PURPOSE	5,000.
CAF AMERICA 1800 DIAGONAL RD #150 ALEXANDRIA, VA 22314	NONE	PUBLIC CHARITY	GENERAL PURPOSE	28,000.
CARING FOR CAMBODIA P.O. BOX 080	NONE	PUBLIC CHARITY	GENERAL PURPOSE	1,000.
Total from continuation sheets				337,000.

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STEARN'S CHARITABLE TRUST

04-6036697

Part XV . Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHESTNUT HILL HISTORIAN SOCIETY 8708 GERMANTOWN AVE PHILADELPHIA, PA 19118	NONE	PUBLIC CHARITY	GENERAL PURPOSE GENERAL PURPOSE	1,500.
CHICAGO BOTANICAL GARDENS 1000 LAKE COOK ROAD GLENCOE, IL 60022	NONE	PUBLIC CHARITY	GENERAL PURPOSE	5,000.
CHICAGO HUMANITIES FESTIVAL MICHIGAN AVENUE CHICAGO, IL 60604	NONE	PUBLIC CHARITY	GENERAL PURPOSE	8,000.
CHICAGO SYMPHONY ORCHESTRA 220 S MICHIGAN AVENUE CHICAGO, IL 60604	NONE	PUBLIC CHARITY	GENERAL PURPOSE	6,000.
CHURCH OF THE EPIPHANY 55 CHURCH STREET CONCORD, MA 01742	NONE	PUBLIC CHARITY	GENERAL PURPOSE	2,000.
CHURCHILL SCHOOL AND CENTER OF THE EPIPHANY 301 E 29TH ST NEW YORK, NY 10016	NONE	PUBLIC CHARITY	GENERAL PURPOSE	1,500.
COMMUNITIES FOR RESTORATIVE JUSTICE PO BOX 65 CONCORD, MA 01742	NONE	PUBLIC CHARITY	GENERAL PURPOSE	2,000.
COMPASS COMMUNITY SERVICES 995 MARKET STREET SAN FRANCISCO, CA 94103	NONE	PUBLIC CHARITY	GENERAL PURPOSE	20,000.
CONCORD ART ASSOCIATION 37 LEXINGTON RD CONCORD, MA 01742	NONE	PUBLIC CHARITY	GENERAL PURPOSE	2,000.
CONCORD FREE PUBLIC LIBRARY 129 MAIN STREET CONCORD, MA 01742	NONE	PUBLIC CHARITY	GENERAL PURPOSE	2,000.
Total from continuation sheets				

STEARNS CHARITABLE TRUST

04-6036697

Part XV . Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CONCORD MUSEUM 53 CAMBRIDGE TURNPIKE <u>CONCORD, MA 01742</u>	NONE	PUBLIC CHARITY	GENERAL PURPOSE	1,000.
DODGE YMCA 225 ATLANTIC AVE <u>BROOKLYN, NY 11201</u>	NONE	PUBLIC CHARITY	GENERAL PURPOSE	2,500.
EARLY MUSIC AMERICA 2366 EAST LAKE AVE <u>SEATTLE, WA 98102</u>	NONE	PUBLIC CHARITY	GENERAL PURPOSE	5,000.
EMERSON HEALTH CARE FOUNDATION INC 133 OLD ROAD TO NINE ACRE CORNER <u>CONCORD, MA 01742</u>	NONE	PUBLIC CHARITY	GENERAL PURPOSE	10,000.
FRIENDS OF THE RAIL PARK 340 N 12TH ST. #419 <u>PHILADELPHIA, PA 19104</u>	NONE	PUBLIC CHARITY	GENERAL PURPOSE	4,000.
FRIENDS OF THE WISSAHICKON 8708 GERMANTOWN AVE <u>PHILADELPHIA, PA 19118</u>	NONE	PUBLIC CHARITY	GENERAL PURPOSE	2,500.
FULL SHELF FOOD PANTRY INC 231 MUNICIPAL DR. <u>WEST BEND, WI 53095</u>	NONE	PUBLIC CHARITY	GENERAL PURPOSE	1,000.
GOLDEN GATE NATIONAL PARKS CONSERVANCY FORT MASON <u>SAN FRANCISCO, CA 94123</u>	NONE	PUBLIC CHARITY	GENERAL PURPOSE	4,500.
GRASSROOTS WILDLIFE CONSERVATION PO BOX 332 <u>CONCORD, MA 01742</u>	NONE	PUBLIC CHARITY	GENERAL PURPOSE	5,000.
HANDEL AND HAYDN SOCIETY 300 MASSACHUSETTS AVE <u>BOSTON, MA 02115</u>	NONE	PUBLIC CHARITY	GENERAL PURPOSE	5,000.
<u>Total from continuation sheets</u>				

STEARNS CHARITABLE TRUST

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Part XV . Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HASBRO CHILDREN'S HOSPITAL/ARTREACH 593 EDDY ST PROVIDENCE, RI 02903	NONE	PUBLIC CHARITY	GENERAL PURPOSE	5,000.
MA RIVERS ALLIANCE 14 BEACON ST SUITE 706 BOSTON, MA 02108	NONE	PUBLIC CHARITY	GENERAL PURPOSE	5,000.
MAINE SEA COAST MISSION (EDGE) 127 WEST STREET BAR HARBOR, ME 04609	NONE	PUBLIC CHARITY	GENERAL PURPOSE	1,000.
MAKE A WISH FOUNDATION ONE BULFINCH PLACE BOSTON, MA 02114	NONE	PUBLIC CHARITY	GENERAL PURPOSE	5,000.
MILTON ACADEMY 170 CENTER STREET MILTON, MA 02186	NONE	PUBLIC CHARITY	GENERAL PURPOSE	1,000.
MOSES BROWN SCHOOL 250 LLOYD AVE PROVIDENCE, RI 02906	NONE	PUBLIC CHARITY	GENERAL PURPOSE	4,000.
MUSEUM OF FINE ARTS 465 HUNTINGTON AVE BOSTON, MA 02115	NONE	PUBLIC CHARITY	GENERAL PURPOSE	3,000.
MUSEUM OF SCIENCE SCIENCE PARK BOSTON, MA 02114	NONE	PUBLIC CHARITY	GENERAL PURPOSE	3,000.
NEADS PO BOX 1100 PRINCETON, MA 01541	NONE	PUBLIC CHARITY	GENERAL PURPOSE	1,000.
NEWBERRY LIBRARY 60 WEST WALTON ST CHICAGO, IL 60614	NONE	PUBLIC CHARITY	GENERAL PURPOSE	5,000.
Total from continuation sheets				

STEARN'S CHARITABLE TRUST

04-6036697

Part XV | Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NORTHWESTERN MEMORIAL FOUNDATION 541 N FAIRBANKS CT #800 CHICAGO, IL 60611	NONE	PUBLIC CHARITY	GENERAL PURPOSE	2,000.
OCCIDENTAL COLLEGE 1600 CAMPUS RD LOS ANGELES, CA 90041	NONE	PUBLIC CHARITY	GENERAL PURPOSE	1,000.
OLD SLATER MILL ASSOCIATION 67 ROOSEVELT AVE PAWTUCKET, RI 02904	NONE	PUBLIC CHARITY	GENERAL PURPOSE	8,000.
OPPORTUNITY FUND 111 WEST ST JOHN STREET SAN JOSE, CA 95113	NONE	PUBLIC CHARITY	GENERAL PURPOSE	3,000.
ORG FOR THE ASSABET RIVER (OARS) 23 BRADFORD ST CONCORD, MA 01742	NONE	PUBLIC CHARITY	GENERAL PURPOSE	10,000.
OSSIPEE CHILDREN'S FOUNDATION PO BOX 685 CENTER OSSYPEE, NH 03814	NONE	PUBLIC CHARITY	GENERAL PURPOSE	1,000.
PINE STREET INN 444 HARRISON AVE BOSTON, MA 02118	NONE	PUBLIC CHARITY	GENERAL PURPOSE	10,000.
PLANNED PARENTHOOD OF SOUTH NEW ENGLAND 111 POINT STREET PAWTUCKET, RI 02903	NONE	PUBLIC CHARITY	GENERAL PURPOSE	5,000.
PROVIDENCE ATHENAEUM 251 BENEFIT STREET PROVIDENCE, RI 02903	NONE	PUBLIC CHARITY	GENERAL PURPOSE	3,000.
RED HOOK INITIATIVE 767 HICKS ST BROOKLYN, NY 11231	NONE	PUBLIC CHARITY	GENERAL PURPOSE	1,000.
<u>Total from continuation sheets</u>				

STEARNS CHARITABLE TRUST

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Part XV . Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
REHOBOTH ANTIQUARIUM SOCIETY PO BOX 2 REHOBOTH, MA 02769	NONE	PUBLIC CHARITY	GENERAL PURPOSE	2,000.
RESTORATION PROJECT, INC. 40 BEHARRELL ST CONCORD, MA 01742	NONE	PUBLIC CHARITY	GENERAL PURPOSE	1,000.
RI COMMUNITY FOOD BANK ASSOCIATION 200 NANTIC AVE PROVIDENCE, RI 02907	NONE	PUBLIC CHARITY	GENERAL PURPOSE	1,500.
RI PUBLIC RADIO 1 UNION STATION PROVIDENCE, RI 02903	NONE	PUBLIC CHARITY	GENERAL PURPOSE	4,000.
RI TUTORIAL & EDUCATIONAL SERVICES INC 334 EAST AVE PAWTUCKET, RI 02904	NONE	PUBLIC CHARITY	GENERAL PURPOSE	4,000.
ROCKY HILL SCHOOL 530 IVES ROAD EAST GREENWICH, RI 02818	NONE	PUBLIC CHARITY	GENERAL PURPOSE	1,500.
SAN DOMENICO SCHOOL 1500 BUTTERFIELD RD SAN ANSELMO, CA 94960	NONE	PUBLIC CHARITY	GENERAL PURPOSE	5,000.
SAN FRANCISCO SYMPHONY 322 LINDEN STREET SAN FRANCISCO, CA 94102	NONE	PUBLIC CHARITY	GENERAL PURPOSE	6,000.
SANCTUARY FOR FAMILIES PO BOX 1406 NEW YORK, NY 10268	NONE	PUBLIC CHARITY	GENERAL PURPOSE	1,000.
SAVE THE BAY 100 SAVE THE BAY DRIVE PROVIDENCE, RI 02905	NONE	PUBLIC CHARITY	GENERAL PURPOSE	1,000.
Total from continuation sheets				

STEARNS CHARITABLE TRUST

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Part XV . Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SEEKONK LAND TRUST PO BOX 383 <u>SEEKONK, MA 02771</u>	NONE	PUBLIC CHARITY	GENERAL PURPOSE	3,000.
SEEKONK PUBLIC LIBRARY TRUST 410 NEWMAN AVE <u>SEEKONK, MA 02771</u>	NONE	PUBLIC CHARITY	GENERAL PURPOSE	5,000.
SMITH COLLEGE ALUMNAE FUND 7 COLLEGE LANE <u>NORTHAMPTON, MA 01063</u>	NONE	PUBLIC CHARITY	GENERAL PURPOSE	1,000.
SOUTH SIDE COMMUNITY LAND TRUST 109 SOMERSET STREET <u>PROVIDENCE, RI 02907</u>	NONE	PUBLIC CHARITY	GENERAL PURPOSE	2,000.
SPRINGSIDE CHESNUT HILL ACADEMY 8000 CHEROKEE ST <u>PHILADELPHIA, PA 19118</u>	NONE	PUBLIC CHARITY	GENERAL PURPOSE	4,000.
ST. MARTINS CHURCH (PROV., RI) 50 ORCHARD AVE <u>PROVIDENCE, RI 02906</u>	NONE	PUBLIC CHARITY	GENERAL PURPOSE	2,000.
SUDSBURY VALLEY TRUSTEES 18 WOLBACH ROAD <u>SUDSBURY, MA 01776</u>	NONE	PUBLIC CHARITY	GENERAL PURPOSE	5,000.
TRUSTEES OF RESERVATIONS 150 MARTINS LANE <u>HINGHAM, MA 02043</u>	NONE	PUBLIC CHARITY	GENERAL PURPOSE	8,000.
UNIVERSITY OF PENNSYLVANIA <u>PHILADELPHIA, PA 19104</u>	NONE	PUBLIC CHARITY	GENERAL PURPOSE	10,000.
URBAN COLLABORATIVE 75 CARPENTER ST <u>PROVIDENCE, RI 02903</u>	NONE	PUBLIC CHARITY	GENERAL PURPOSE	2,000.
<u>Total from continuation sheets</u>				

STEARNS CHARITABLE TRUST

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Part XV . Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
WESLEYAN UNIVERSITY 45 WYLlys AVE MIDDLETOWN, CT 06459	NONE	PUBLIC CHARITY	GENERAL PURPOSE	2,000.
WESTPORT HISTORICAL SOCIETY 25 AVERY PLACE WESTPORT, MA 06880	NONE	PUBLIC CHARITY	GENERAL PURPOSE	1,000.
WESTPORT LAND CONSERVATION TRUST PO BOX 3975 WESTPORT, MA 02790	NONE	PUBLIC CHARITY	GENERAL PURPOSE	7,000.
WESTPORT RIVER WATERSHED ALLIANCE 1151 MAIN STREET WESTPORT, MA 02790	NONE	PUBLIC CHARITY	GENERAL PURPOSE	6,500.
WGBH CHANNEL 2 ONE GUEST STREET BOSTON, MA 02135	NONE	PUBLIC CHARITY	GENERAL PURPOSE	5,000.
WHEATON ANNUAL FUND 26 E MAIN STREET NORTON, MA 02766	NONE	PUBLIC CHARITY	GENERAL PURPOSE	20,000.
WISCONSIN HUMANE SOCIETY 4500 W.WISCONSIN AVE MILWAUKEE, WI 53208	NONE	PUBLIC CHARITY	GENERAL PURPOSE	2,000.
WOODMENE ART MUSEUM PHIL, PA 9201 GERMANTOWN AVE PHILADELPHIA, PA 19118	NONE	PUBLIC CHARITY	GENERAL PURPOSE	4,000.

Total from continuation sheets

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