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Form

990-PF

Department of the Treasury  
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052










2014


Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014, and ending 12-31-2014

Name of foundation THE HYAMS FOUNDATION INC		<b>A Employer identification number</b>  04-6013680	
Number and street (or P O box number if mail is not delivered to street address) 50 FEDERAL STREET 9TH FLOOR		<b>B Telephone number</b> (see instructions)  (617) 426-5600	
City or town, state or province, country, and ZIP or foreign postal code BOSTON, MA 02110		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>	
<b>G</b> Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
<b>H</b> Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) <input checked="" type="checkbox"/> \$ 144,476,543		<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
<b>J</b> Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule) . . . . .				
	2 Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B . . . . .				
	3 Interest on savings and temporary cash investments	2,668	2,668		
	4 Dividends and interest from securities. . . . .	1,458,164	1,458,164		
	5a Gross rents . . . . .				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	8,375,186			
	b Gross sales price for all assets on line 6a 15,981,725				
	7 Capital gain net income (from Part IV, line 2) . . .		8,413,349		
	8 Net short-term capital gain . . . . .				
	9 Income modifications . . . . .				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold . . . . .				
	c Gross profit or (loss) (attach schedule) . . . . .				
	11 Other income (attach schedule) . . . . .	<input checked="" type="checkbox"/> 2,238	0		
	12 <b>Total.</b> Add lines 1 through 11 . . . . .	9,838,256	9,874,181		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	354,687	17,862		336,825
	14 Other employee salaries and wages . . . . .	515,732	35,780		479,952
	15 Pension plans, employee benefits . . . . .	208,360	13,423		194,937
	16a Legal fees (attach schedule) . . . . .	<input checked="" type="checkbox"/> 200	0		200
	b Accounting fees (attach schedule) . . . . .	<input checked="" type="checkbox"/> 39,831	32,219		7,612
	c Other professional fees (attach schedule) . . . . .	<input checked="" type="checkbox"/> 422,254	310,890		111,364
	17 Interest . . . . .				
	18 Taxes (attach schedule) (see instructions) . . . . .	<input checked="" type="checkbox"/> 93,748	0		0
	19 Depreciation (attach schedule) and depletion . . .	10,284	0		
	20 Occupancy . . . . .	170,123	6,848		163,275
	21 Travel, conferences, and meetings . . . . .	22,364	0		22,364
	22 Printing and publications . . . . .				
	23 Other expenses (attach schedule) . . . . .	<input checked="" type="checkbox"/> 833,768	780,733		53,035
	24 <b>Total operating and administrative expenses.</b> Add lines 13 through 23 . . . . .	2,671,351	1,197,755		1,369,564
	25 Contributions, gifts, grants paid . . . . .	5,128,888			5,283,888
	26 <b>Total expenses and disbursements.</b> Add lines 24 and 25	7,800,239	1,197,755		6,653,452
	27 Subtract line 26 from line 12				
	a <b>Excess of revenue over expenses and disbursements</b>	2,038,017			
	b <b>Net investment income</b> (if negative, enter -0-)		8,676,426		
	c <b>Adjusted net income</b> (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing . . . . .	52,650	27,428	27,428
	2	Savings and temporary cash investments . . . . .	3,795,672	2,860,531	2,860,531
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____	31,937		
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .	59,552	60,081	60,081
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule) . . . . .	61,052,338	 59,839,035	59,839,035
	c	Investments—corporate bonds (attach schedule). . . . .	20,351,312	 20,969,292	20,969,292
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans . . . . .			
	13	Investments—other (attach schedule) . . . . .	58,224,851	 57,510,605	57,510,605
	14	Land, buildings, and equipment basis ▶ _____ 252,858 Less accumulated depreciation (attach schedule) ▶ _____ 237,431	25,711	 15,427	15,427
Liabilities	15	Other assets (describe ▶ _____)	 2,945,954	 3,194,144	 3,194,144
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	146,539,977	144,476,543	144,476,543
	17	Accounts payable and accrued expenses . . . . .	7,272	102,657	
	18	Grants payable . . . . .	885,000	730,000	
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule) . . . . .			
	22	Other liabilities (describe ▶ _____)	 418,968	 339,716	
	23	Total liabilities (add lines 17 through 22) . . . . .	1,311,240	1,172,373	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted . . . . .	26,773,753	26,446,825	
	25	Temporarily restricted . . . . .	40,017,795	38,420,156	
	26	Permanently restricted . . . . .	78,437,189	78,437,189	
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds . . . . .			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions) . . . . .	145,228,737	143,304,170	
	31	Total liabilities and net assets/fund balances (see instructions) . . .	146,539,977	144,476,543	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return) . . . . .	1 145,228,737
2	Enter amount from Part I, line 27a . . . . .	2 2,038,017
3	Other increases not included in line 2 (itemize) ▶ _____	3 0
4	Add lines 1, 2, and 3 . . . . .	4 147,266,754
5	Decreases not included in line 2 (itemize) ▶ _____ 	5 3,962,584
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6 143,304,170

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1 a	VARIOUS	P	2013-12-31	2014-12-31
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 15,981,725		7,568,376	8,413,349
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0- ) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			8,413,349
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	8,413,349
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)  If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 . . . . .	}	3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	6,853,046	141,544,328	0 048416
2012	6,783,057	127,418,798	0 053234
2011	6,789,966	132,702,157	0 051167
2010	6,677,708	126,907,832	0 052619
2009	6,289,985	114,658,905	0 054858

2	Total of line 1, column (d). . . . .	2	0 260294
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . .	3	0 052059
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5. . . . .	4	141,139,050
5	Multiply line 4 by line 3. . . . .	5	7,347,558
6	Enter 1% of net investment income (1% of Part I, line 27b). . . . .	6	86,764
7	Add lines 5 and 6. . . . .	7	7,434,322
8	Enter qualifying distributions from Part XII, line 4. . . . .	8	6,894,396

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See  
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b . . . . .		1173,529	
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		20	
3		Add lines 1 and 2. . . . .		3173,529	
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		40	
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- . . . . .		5173,529	
6		Credits/Payments			
a		2014 estimated tax payments and 2013 overpayment credited to 2014		6a	
b		Exempt foreign organizations—tax withheld at source . . . . .		6b	
c		Tax paid with application for extension of time to file (Form 8868) . . . . .		6c184,000	
d		Backup withholding erroneously withheld . . . . .		6d	
7		Total credits and payments. Add lines 6a through 6d. . . . .		7184,000	
8		Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached		83,894	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. . . . .		106,577	
11		Enter the amount of line 10 to be Credited to 2015 estimated tax  6,577 Refunded		110	

Part VII-A

Statements Regarding Activities

1a		During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .		1a		Yes	No
b		Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? . . . . .		1b			No
		If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.					
c		Did the foundation file Form 1120-POL for this year? . . . . .		1c			No
d		Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation  \$ 0 (2) On foundation managers  \$ 0					
e		Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers  \$ 0					
2		Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . .		2			No
		If "Yes," attach a detailed description of the activities.					
3		Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .		3			No
4a		Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .		4a		Yes	
b		If "Yes," has it filed a tax return on Form 990-T for this year? . . . . .		4b		Yes	
5		Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . .		5			No
		If "Yes," attach the statement required by General Instruction T.					
6		Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either					
		• By language in the governing instrument, or					
		• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .		6		Yes	
7		Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV. . . . .		7		Yes	
8a		Enter the states to which the foundation reports or with which it is registered (see instructions)  MA					
b		If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b		Yes	
9		Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV . . . . .		9			No
10		Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses. . . . .		10			No

Part VII-A

Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address WWW HYAMSFOUNDATION ORG				
14	The books are in care of ELIZABETH SMITH Telephone no (617) 426-5600 Located at 50 FEDERAL STREET 9TH FLOOR BOSTON MA ZIP+4 02110			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ). Yes No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If "Yes," list the years 20 , 20 , 20 , 20 Yes No			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions ).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes

No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

Yes

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes

No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MARK PALEY	DIR OF ADM & FIN	110,376	33,015	0
50 FEDERAL STREET 9TH FLOOR BOSTON,MA 02110	40 00			
ANGELA JONES	DIRECTOR OF PROGRAMS	102,036	31,348	0
50 FEDERAL STREET 9TH FLOOR BOSTON,MA 02110	40 00			
DAVID MOY	PROGRAM OFFICER	84,579	28,330	0
50 FEDERAL STREET 9TH FLOOR BOSTON,MA 02110	40 00			
MARIA MULKEEN	PROGRAM OFFICER	84,648	20,105	0
50 FEDERAL STREET 9TH FLOOR BOSTON,MA 02110	40 00			
NAHIR TORRES	PROGRAM OFFICER	76,482	18,716	0
50 FEDERAL STREET 9TH FLOOR BOSTON,MA 02110	40 00			
Total number of other employees paid over \$50,000.				0

Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
CAMBRIDGE ASSOCIATES	INVESTMENT CONSULTING	285,948
125 HIGH STREET BOSTON,MA 02110		
WELLSPRING CONSULTING	STRATEGIC PLANNING CONSULTING	112,500
198 AMITY ROAD SUITE 23 WOODBIRDGE,CT 06525		
Total number of others receiving over \$50,000 for professional services. . . . .		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 CIVIC ENGAGEMENT - STAFF TIME AND CONSULTING SERVICES RELATED TO A CONTINUED FOUNDATION INITIATIVE TO CREATE A BROADER SET OF RESOURCES TO BUILD THE CAPACITY OF ORGANIZATIONS FOCUSED ON DEVELOPING GRASSROOTS LEADERS IN LOW-INCOME COMMUNITIES OF COLOR, PERIODIC CONVENING OF A GROUP OF LOCAL SOCIAL JUSTICE FUNDERS (SOCIAL JUSTICE FUNDERS NETWORK) TO LEARN TOGETHER ABOUT THIS AREA OF GRANTMAKING AND SHARE RESPECTIVE FUNDING APPROACHES AND THEORIES OF CHANGE, AND MONTHLY CONVENING OF SMALLER GROUP OF FUNDERS (ECONOMIC JUSTICE FUNDERS) TO PLAN FOR FUTURE JOINT FUNDING INITIATIVES TO BUILD THE "FIELD" OF LEADERSHIP DEVELOPMENT AND COMMUNITY ORGANIZING	59,404
2 TEEN DEVELOPMENT - STAFF TIME AND CONSULTING SERVICES RELATED TO TWO FOUNDATION INITIATIVES AND ONE DONOR COLLABORATIVE 1) TEEN FUTURES - CONTINUED IMPLEMENTATION OF THIS SPECIAL INITIATIVE TO INCREASE THE LONG-TERM SUCCESS OF YOUTH WHO HAVE DROPPED OUT OF HIGH SCHOOL AND ARE OUT OF WORK THROUGH GRANTEE CONVENINGS, OVERSIGHT OF ONGOING FORMAL EVALUATION PROCESS WITH BRANDEIS UNIVERSITY, SHARING OF RESOURCES AND MATERIALS, AND OVERSIGHT OF TECHNICAL ASSISTANCE TO IMPROVE PROGRAM QUALITY, 2) RACIAL JUSTICE - CONVENING AND SUPPORT OF A GROUP OF FOUNDATION GRANTEES THAT ARE FOCUSED ON INCREASING "FAIR REVENUES" TO ADDRESS THE NEEDS OF LOW-INCOME YOUTH OF COLOR, AND 3) BOSTON OPPORTUNITY YOUTH COLLABORATIVE - STAFF TIME DEVOTED TO THIS CITY-WIDE PUBLIC AND PRIVATE SECTOR EFFORT TO INCREASE THE SUCCESS OF YOUNG PEOPLE WHO ARE OUT OF SCHOOL AND OUT OF WORK IN BOSTON	169,746
3 SPECIAL OPPORTUNITIES FUND - STAFF TIME RELATED TO MONITORING AND PROVIDING LEADERSHIP TO TWO ONGOING DONOR COLLABORATIVES 1) THE CATALYST FUND FOR NONPROFITS - STAFF PARTICIPATION IN THE OVERSIGHT AND ASSESSMENT OF THE INTERMEDIARY RESPONSIBLE FOR THIS RELATIVELY NEW DONOR COLLABORATIVE DESIGNED TO FACILITATE AND SUPPORT NEW FORMS OF COLLABORATION AMONG LOCAL NONPROFIT ORGANIZATIONS INCLUDING MERGERS, AND 2) BLACK AND LATINO BOYS COLLABORATIVE - NEW EFFORT BY LOCAL PRIVATE FUNDERS TO CONVENE THE LOCAL FUNDING COMMUNITY AND NONPROFITS IN ORDER TO SHARE INFORMATION ON THE SCOPE OF NEEDS OF THIS POPULATION AND EFFORTS TO ADDRESS THEM	24,449
4 AFFORDABLE HOUSING - STAFF TIME RELATED TO TWO COLLABORATIVE AFFORDABLE HOUSING INITIATIVES 1) EQUITABLE TRANSIT ORIENTED DEVELOPMENT FUND - CREATION AND INITIAL START-UP OF THIS NEW LOAN FUND IN CONJUNCTION WITH THE STATE OF MASSACHUSETTS, BOSTON FOUNDATION AND LISC TO SPUR THE CREATION OF AFFORDABLE HOUSING AT TRANSIT-ORIENTED LOCATIONS, 2) HOME FUNDERS - CONTINUED OVERSIGHT OF THIS MAJOR COLLABORATIVE AND LOAN POOL TO CREATE MORE AFFORDABLE HOUSING FOR HOMELESS AND OTHER VERY LOW-INCOME FAMILIES IN MASSACHUSETTS, SOLICITING FUNDS FROM OTHER DONORS, MONITORING THE ACTIVITIES OF TWO HOUSING FINANCE INTERMEDIARIES' ACTIVITIES, AND ASSESSING ONGOING PROGRESS	106,927

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 DURING 2014, THE BOARD OF TRUSTEES VOTED TO LEND \$1,500,000 TO EQUITABLE TRANSIT ORIENTED DEVELOPMENT ACCELERATOR FUND LLC (ETODAF) AS A PROGRAM-RELATED INVESTMENT FOR A PERIOD OF TEN YEARS. ETODAF USES INVESTOR FUNDS TO MAKE PROJECT LOANS TO QUALIFYING LOW-INCOME HOUSING TRANSIT-ORIENTED DEVELOPMENTS. THE FOUNDATION HAS ENTERED INTO A NOTE AGREEMENT WITH ETODAF FOR THE \$1,500,000. THE OUTSTANDING BALANCE OF THE NOTE IS \$240,944 AS OF DECEMBER 31, 2014. THE NOTE BEARS INTEREST AT 1%, COMPOUNDING ANNUALLY. INTEREST-ONLY IS PAYABLE QUARTERLY IN ARREARS. ALL UNPAID PRINCIPAL AND INTEREST IS DUE AT MATURITY ON DECEMBER 1, 2024. THE FOUNDATION HAS THE OPTION TO EXTEND THE MATURITY DATE BY UP TO THREE ONE-YEAR PERIODS WITH THIRTY-DAY NOTICE.	240,944
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3. . . . .	240,944



Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities. . . . .	1a	115,341,940
b	Average of monthly cash balances. . . . .	1b	1,258,707
c	Fair market value of all other assets (see instructions). . . . .	1c	26,687,729
d	Total (add lines 1a, b, and c). . . . .	1d	143,288,376
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	1e	0
2	Acquisition indebtedness applicable to line 1 assets. . . . .	2	0
3	Subtract line 2 from line 1d. . . . .	3	143,288,376
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	4	2,149,326
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	141,139,050
6	Minimum investment return. Enter 5% of line 5. . . . .	6	7,056,953

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6. . . . .	1	7,056,953
2a	Tax on investment income for 2014 from Part VI, line 5. . . . .	2a	173,529
b	Income tax for 2014 (This does not include the tax from Part VI ). . . . .	2b	3,496
c	Add lines 2a and 2b. . . . .	2c	177,025
3	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	3	6,879,928
4	Recoveries of amounts treated as qualifying distributions. . . . .	4	0
5	Add lines 3 and 4. . . . .	5	6,879,928
6	Deduction from distributable amount (see instructions). . . . .	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	7	6,879,928

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	1a	6,653,452
b	Program-related investments—total from Part IX-B. . . . .	1b	240,944
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required). . . . .	3a	
b	Cash distribution test (attach the required schedule). . . . .	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	6,894,396
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4. . . . .	6	6,894,396
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				6,879,928
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only. . . . .			0	
b Total for prior years 20__ , 20__ , 20__		0		
3 Excess distributions carryover, if any, to 2014				
a From 2009. . . . .	574,252			
b From 2010. . . . .	494,115			
c From 2011. . . . .	268,005			
d From 2012. . . . .	600,661			
e From 2013. . . . .				
f Total of lines 3a through e. . . . .	1,937,033			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 6,894,396				
a Applied to 2013, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
c Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
d Applied to 2014 distributable amount. . . . .				6,879,928
e Remaining amount distributed out of corpus	14,468			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,951,501			
b Prior years' undistributed income Subtract line 4b from line 2b. . . . .		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
d Subtract line 6c from line 6b Taxable amount—see instructions . . . . .		0		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .			0	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015 . . . . .				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .	0			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions). . .	574,252			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a . . . . .	1,377,249			
10 Analysis of line 9				
a Excess from 2010. . . .	494,115			
b Excess from 2011. . . .	268,005			
c Excess from 2012. . . .	600,661			
d Excess from 2013. . . .				
e Excess from 2014. . . .	14,468			

**b** Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

(4) Gross investment income					
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3. The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

**b** The form in which applications should be submitted and information and materials they should include

**c** Any submission deadlines

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total . . . . .			3a	5,283,888
b Approved for future payment See Additional Data Table				
Total . . . . .			3b	730,000

Enter gross amounts unless otherwise indicated

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes


Form **990-PF** (2014)



Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation


(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
OMAR SIMMONS	TRUSTEE 2 00	14,500	0	0
50 FEDERAL STREET 9TH FLOOR BOSTON,MA 02110				
ROSLYN M WATSON	ASSISTANT TREASURER 2 00	10,875	0	0
50 FEDERAL STREET 9TH FLOOR BOSTON,MA 02110				
IRIS GOMEZ	CLERK 2 00	14,500	0	0
50 FEDERAL STREET 9TH FLOOR BOSTON,MA 02110				
LILY MENDEZ-MORGAN	TRUSTEE 2 00	14,500	0	0
50 FEDERAL STREET 9TH FLOOR BOSTON,MA 02110				
LUCAS H GUERRA	TRUSTEE 2 00	14,500	0	0
50 FEDERAL STREET 9TH FLOOR BOSTON,MA 02110				
ADAM D SEITCHIK	TREASURER 2 00	14,500	0	0
50 FEDERAL STREET 9TH FLOOR BOSTON,MA 02110				
KAREN L MAPP	TRUSTEE 2 00	14,500	0	0
50 FEDERAL STREET 9TH FLOOR BOSTON,MA 02110				
MARTELLA WILSON-TAYLOR	CHAIR 5 00	25,000	0	0
50 FEDERAL STREET 9TH FLOOR BOSTON,MA 02110				
PENN LOH	ASSISTANT CLERK 2 00	14,500	0	0
50 FEDERAL STREET 9TH FLOOR BOSTON,MA 02110				
MARIA ELENA LETONA	TRUSTEE 2 00	1,208	0	0
50 FEDERAL STREET 9TH FLOOR BOSTON,MA 02110				
WILLMA DAVIS	TRUSTEE 2 00	14,500	0	0
50 FEDERAL STREET 9TH FLOOR BOSTON,MA 02110				
ELIZABETH SMITH	EXECUTIVE DIRECTOR 40 00	189,823	30,005	0
50 FEDERAL STREET 9TH FLOOR BOSTON,MA 02110				
RAHSAAN HALL	TRUSTEE 2 00	11,781	0	0
50 FEDERAL STREET 9TH FLOOR BOSTON,MA 02110				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
AFRICAN COMMUNITY ECONOMIC DEVELOPMENT OF NEW ENGLAND 18 JOHN ELIOT SQUARE ROXBURY,MA 02119		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	35,000
ASIAN AMERICANS PACIFIC ISLANDERS IN PHILANTHROPY 42 SEAVERNS AVENUE JAMAICA PLAIN,MA 02130		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	1,000
ASSOCIATED GRANT MAKERS INC 133 FEDERAL STREET SUITE 802 BOSTON,MA 02110		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	1,000
ASSOCIATED GRANT MAKERS INC 133 FEDERAL STREET SUITE 802 BOSTON,MA 02110		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	14,300
ASSOCIATION OF BLACK FOUNDATION EXECUTIVES 333 SEVENTH AVENUE 14TH FLOOR NEW YORK,NY 10001		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	400
BAGLY INC 333 SEVENTH AVENUE 14TH FLOOR NEW YORK,NY 10001		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	30,000
BIKES NOT BOMBS 333 SEVENTH AVENUE 14TH FLOOR NEW YORK,NY 10001		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	30,000
BOSTON AFFORDABLE HOUSING COALITION INC 7 PALMER STREET 3RD FLOOR ROXBURY,MA 02119		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	45,000
BOSTON ASIAN YOUTH ESSENTIAL SERVICE 199 HARRISON AVENUE BOSTON,MA 02111		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	10,000
BOSTON COMMUNITY CAPITAL 38 ASH STREET BOSTON,MA 02111		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	25,000
BOSTON DAY AND EVENING ACADEMY FOUNDATION INC 38 ASH STREET BOSTON,MA 02111		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	125,000
BOSTON MOBILIZATION 30 BOW STREET CAMBRIDGE,MA 02138		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	25,000
BOSTON PARENTS ORGANIZING NETWORK 207 GREEN STREET JAMAICA PLAIN,MA 02130		NC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	67,500
BOSTON PRIVATE INDUSTRY COUNCIL INC 2 OLIVER STREET BOSTON,MA 02109		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	45,000
BOSTON PRIVATE INDUSTRY COUNCIL INC 2 OLIVER STREET BOSTON,MA 02109		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	75,000
<b>Total . . . . .</b>  <b>3a</b>				5,283,888




Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
BOSTON TENANT COALITION INC 2 OLIVER STREET BOSTON,MA 02109		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	45,000
BOSTON WORKERS ALLIANCE 14 BEACON STREET SUITE 606 BOSTON,MA 02108		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	40,000
BOSTON YOUTH SERVICE NETWORK 2 OLIVER STREET BOSTON,MA 02109		NC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	40,000
BOSTON-AREA YOUTH ORGANIZING PROJECT (BYOP) 2 OLIVER STREET BOSTON,MA 02109		NC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	20,000
BOSTON-AREA YOUTH ORGANIZING PROJECT (BYOP) 2 OLIVER STREET BOSTON,MA 02109		NC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	40,000
BRAZILIAN IMMIGRANT CENTER INC 14 HARVARD AVENUE 2ND FLOOR ALLSTON,MA 02134		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	40,000
BRAZILIAN WOMENS GROUP INC 697 CAMBRIDGE STREET SUITE 106 BRIGHTON,MA 02135		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	35,000
CENTER FOR TEEN EMPOWERMENT INC 3353 WASHINGTON STREET BOSTON,MA 02130		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	45,000
CENTER TO SUPPORT IMMIGRANT ORGANIZING 89 SOUTH STREET 700 BOSTON,MA 02111		NC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	45,000
CENTRO PRESENTE INC 89 SOUTH STREET 700 BOSTON,MA 02111		NC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	40,000
CHELSEA COLLABORATIVE INC 89 SOUTH STREET 700 BOSTON,MA 02111		NC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	14,000
CHELSEA COLLABORATIVE INC 89 SOUTH STREET 700 BOSTON,MA 02111		NC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	40,000
CHELSEA COLLABORATIVE INC 89 SOUTH STREET 700 BOSTON,MA 02111		NC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	45,000
CHELSEA COLLABORATIVE INC 89 SOUTH STREET 700 BOSTON,MA 02111		NC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	50,000
CHELSEA REACH PROGRAM C/O CHELSEA PUBLIC SCHOOLS CHELSEA,MA 02150		NC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	75,000
<b>Total . . . . .</b>  <b>3a</b>				5,283,888

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CHINESE PROGRESSIVE ASSOCIATION 28 ASH STREET BOSTON,MA 02111		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	50,000
CITIZENS FOR JUVENILE JUSTICE 28 ASH STREET BOSTON,MA 02111		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	30,000
CITY SCHOOL 28 ASH STREET BOSTON,MA 02111		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	10,000
CITY SCHOOL 28 ASH STREET BOSTON,MA 02111		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	25,000
CITY SCHOOL 28 ASH STREET BOSTON,MA 02111		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	45,000
CIVIC ENGAGEMENT INITIATIVE 614 COLUMBIA ROAD DORCHESTER,MA 02125		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	125,000
COALITION FOR OCCUPIED HOMES IN FORECLOSURE 84 STATE STREET SUITE 600 BOSTON,MA 02109		NC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	50,000
CODMAN SQUARE NEIGHBORHOOD DEVELOPMENT CORPORATION 587 WASHINGTON STREET DORCHESTER,MA 02124		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	85,000
CODMAN SQUARE NEIGHBORHOOD DEVELOPMENT CORPORATION 587 WASHINGTON STREET DORCHESTER,MA 02124		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	100,000
COLLEGE BOUND DORCHESTER (FORMERLY FEDERATED DORCHESTER NEIGHBORHOOD HOUSES 18 SAMOSET STREET DORCHESTER,MA 02122		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	125,000
COMMUNITY ECONOMIC DEVELOPMENT ASSISTANCE CORPORATION ONE CENTER PLAZA SUITE 350 BOSTON,MA 02108		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	2,700
COMMUNITY FOUNDATION FOR THE NATIONAL CAPITAL REGION ONE CENTER PLAZA SUITE 350 BOSTON,MA 02108		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	2,000
COMMUNITY LABOR UNITED INC 6 BEACON ST 910 BOSTON,MA 02108		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	40,000
COUNCIL ON FOUNDATIONS 2121 CRYSTAL DRIVE SUITE 700 ARLINGTON,VA 22202		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	15,150
DIVERSITY FELLOWSHIP PROGRAM 2121 CRYSTAL DRIVE SUITE 700 ARLINGTON,VA 22202		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	35,000
<b>Total . . . . .</b>			<b>3a</b>	5,283,888

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
DORCHESTER BAY ECONOMIC DEVELOPMENT CORPORATION 594 COLUMBIA ROAD SUITE 302 DORCHESTER,MA 02125		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	85,000
DORCHESTER BAY ECONOMIC DEVELOPMENT CORPORATION 594 COLUMBIA ROAD SUITE 302 DORCHESTER,MA 02125		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	100,000
DUDLEY STREET NEIGHBORHOOD INITIATIVE 504 DUDLEY STREET ROXBURY,MA 02119		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	65,000
EAST BOSTON ECUMENICAL COMMUNITY COUNCIL 50 MERIDIAN STREET SUITE B1 EAST BOSTON,MA 02128		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	7,000
EAST BOSTON ECUMENICAL COMMUNITY COUNCIL 50 MERIDIAN STREET SUITE B1 EAST BOSTON,MA 02128		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	40,000
ECONOMIC JUSTICE FUNDERS' NETWORK 50 MERIDIAN STREET SUITE B1 EAST BOSTON,MA 02128		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	10,000
FAIR HOUSING CENTER OF GREATER BOSTON 262 WASHINGTON STREET 10TH FLOOR BOSTON,MA 02108		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	35,000
FENWAY COMMUNITY DEVELOPMENT CORP 262 WASHINGTON STREET 10TH FLOOR BOSTON,MA 02108		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	40,000
FOUNDATION FINANCIAL OFFICERS GROUP INC 19 MANTUA ROAD MT ROYAL,NJ 08061		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	1,350
FOUR CORNERS ACTION COALITION INC 367 WASHINGTON STREET DORCHESTER,MA 02124		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	50,000
FOURTH PRESBYTERIAN CHURCH 340 DORCHESTER STREET SOUTH BOSTON,MA 02127		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	30,000
FRIENDS OF ST STEPHEN'S YOUTH PROGRAMS INC 340 DORCHESTER STREET SOUTH BOSTON,MA 02127		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	20,000
GRANTMAKERS CONCERNED WITH IMMIGRANTS AND REFUGEES PO BOX 1100 SEBASTOPOL,CA 95473		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	2,000
GRANTMAKERS FOR EDUCATION 720 SW WASHINGTON STREET PORTLAND,OR 97205		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	500
GRANTMAKERS FOR EFFECTIVE ORGANIZATIONS 1725 DESALES STREET NW STE 404 WASHINGTON,DC 20036		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	3,050
<b>Total . . . . .</b>			 <b>3a</b>	5,283,888


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
GRANTS MANAGERS NETWORK 1666 K STREET NW STE 440 WASHINGTON,DC 20006		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	1,000
GREATER BOSTON INTERFAITH ORGANIZATION SPONSORING COMMITTEE INC 594 COLUMBIA ROAD SUITE 203 DORCHESTER,MA 02125		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	50,000
HISPANIC BLACK GAY COALITION PO BOX 120789 BOSTON,MA 02112		NC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	25,000
HISPANICS IN PHILANTHROPY 414 13TH STREET SUITE 200 OAKLAND,CA 94612		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	475
HOMES FOR FAMILIES INC 14 BEACON STREET SUITE 615 BOSTON,MA 02108		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	45,000
HYDE SQUARE TASK FORCE INC 375 CENTRE STREET JAMAICA PLAIN,MA 02130		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	45,000
IMMIGRANT WORKER CENTER COLLABORATIVE C/O CHINATOWN PEOPLES PROGRESSIVE ASSOCIATION BOSTON,MA 02111		NC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	50,000
INQUILINOS BORICUAS EN ACCION 405 SHAWMUT AVENUE BOSTON,MA 02118		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	90,000
JAMAICA PLAIN NEIGHBORHOOD DEVELOPMENT CORPORATION BOSTON UNIVERSITY SCHOOL OF MANAGEMENT BOSTON,MA 02215		NC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	85,000
JOBS FOR THE FUTURE INC 88 BROAD STREET 8TH FLOOR BOSTON,MA 02110		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	80,000
JUST A START CORPORATION 1035 CAMBRIDGE STREET 12 CAMBRIDGE,MA 02141		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	110,000
LOCAL INITIATIVES SUPPORT CORPORATION 95 BERKELEY STREET SUITE 301 BOSTON,MA 02116		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	50,000
LOCAL INITIATIVES SUPPORT CORPORATION 95 BERKELEY STREET SUITE 301 BOSTON,MA 02116		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	65,000
MADISON PARK DEVELOPMENT CORPORATION 95 BERKELEY STREET SUITE 301 BOSTON,MA 02116		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	25,000
MASS MENTORING PARTNERSHIP INC 184 DUDLEY STREET SUITE 102 ROXBURY,MA 02119		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	35,000
<b>Total . . . . .</b>			<b>3a</b>	5,283,888


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MASSACHUSETTS ADVOCATES FOR CHILDREN INC (FORMERLY TASK FORCE FOR CHILDRE 25 KINGSTON STREET 2ND FLOOR BOSTON,MA 02111		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	40,000
MASSACHUSETTS AFFORDABLE HOUSING ALLIANCE INC 1803 DORCHESTER AVENUE DORCHESTER,MA 02124		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	50,000
MASSACHUSETTS ALLIANCE ON TEEN PREGNANCY INC 105 CHAUNCY STREET 8TH FLOOR BOSTON,MA 02111		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	10,000
MASSACHUSETTS ALLIANCE ON TEEN PREGNANCY INC 105 CHAUNCY STREET 8TH FLOOR BOSTON,MA 02111		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	40,000
MASSACHUSETTS ASSOCIATION OF COMMUNITY DEVELOPMENT CORPORATIONS 15 COURT SQUARE SUITE 600 BOSTON,MA 02108		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	50,000
MASSACHUSETTS BUDGET AND POLICY CENTER 15 COURT STREET SUITE 700 BOSTON,MA 02108		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	25,000
MASSACHUSETTS COALITION FOR OCCUPATIONAL SAFETY AND HEALTH 1532B DORCHESTER AVENUE DORCHESTER,MA 02122		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	45,000
MASSACHUSETTS COMMUNITIES ACTIONORGANIZING AND LEADERSHIP TRAINING CENTER 150 MT VERNON STREET SUITE 200E DORCHESTER,MA 02125		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	45,000
MASSACHUSETTS IMMIGRANT AND REFUGEE ADVOCACY COALITION 105 CHAUNCY STREET SUITE 901 BOSTON,MA 02111		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	50,000
MASSACHUSETTS INSTITUTE FOR A NEW COMMONWEALTH (MASSINC) 105 CHAUNCY STREET SUITE 901 BOSTON,MA 02111		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	25,000
MASSACHUSETTS JOBS WITH JUSTICE 105 CHAUNCY STREET SUITE 901 BOSTON,MA 02111		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	35,000
MASSACHUSETTS LAW REFORM INSTITUTE INC 99 CHAUNCY STREET 5TH FLOOR BOSTON,MA 02111		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	35,000
MASSACHUSETTS NONPROFIT NETWORK 89 SOUTH STREET 601 BOSTON,MA 02111		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	300
MASSACHUSETTS NONPROFIT NETWORK 89 SOUTH STREET 601 BOSTON,MA 02111		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	20,000
MASSACHUSETTS SENIOR ACTION COUNCIL INC 150 MT VERNON STREET 2ND FLOOR DORCHESTER,MA 02125		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	45,000
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MASSACHUSETTS VOTER EDUCATION NETWORK INC 41 WEST STREET SUITE 700 BOSTON,MA 02111		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	45,000
MASSACHUSETTS VOTER TABLE 17 PETERS STREET CAMBRIDGE,MA 02139		NC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	50,000
MATAHARI EYE OF THE DAY CO THIRD SECTOR NEW ENGLAND 1 MILK STREET BOSTON,MA 02109		NC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	5,000
MATAHARI EYE OF THE DAY CO THIRD SECTOR NEW ENGLAND 1 MILK STREET BOSTON,MA 02109		NC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	35,000
MOTHERS FOR JUSTICE AND EQUALITY INC 184 DUDLEY STREET ROXBURY,MA 02119		NC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	30,000
MULTICULTURAL DROPOUT OUTREACH COLLABORATIVE 14 CRAWFORD STREET DORCHESTER,MA 02121		NC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	6,126
MULTICULTURAL DROPOUT OUTREACH COLLABORATIVE 14 CRAWFORD STREET DORCHESTER,MA 02121		NC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	30,000
NEIGHBOR TO NEIGHBOR MASSACHUSETTS EDUCATION FUND INC PO BOX 191453 BOSTON,MA 02119		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	7,600
NEIGHBORHOOD FUNDERS GROUP INC 1201 CONNECTICUT AVE NW THIRD FLOOR WASHINGTON,DC 20036		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	2,000
NEIGHBORHOOD OF AFFORDABLE HOUSING INC 143 BORDER STREET EAST BOSTON,MA 02128		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	30,000
NEIGHBORS UNITED FOR A BETTER EAST BOSTON 19 MERIDIAN STREET SUITE 4 EAST BOSTON,MA 02128		NC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	40,000
NEW ENGLAND UNITED FOR JUSTICE (FORMERLY BOSTON ACORN) 196 ADAMS STREET DORCHESTER,MA 02122		NC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	40,000
NUESTRA COMUNIDAD DEVELOPMENT CORPORATION 56 WARREN STREET ROXBURY,MA 02119		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	85,000
OISTE THE MASSACHUSETTS LATINO CIVIC EDUCATION INITIATIVE 56 WARREN STREET ROXBURY,MA 02119		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	9,437
PRESS PASS TV 565 BOYLSTON STREET 5TH FLOOR BOSTON,MA 02116		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	10,000
<b>Total . . . . .</b>  <b>3a</b>				5,283,888

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PRESS PASS TV 565 BOYLSTON STREET 5TH FLOOR BOSTON,MA 02116		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	30,000
PROJECT HIP-HOP 565 BOYLSTON STREET 5TH FLOOR BOSTON,MA 02116		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	35,000
PROJECT RIGHT INC 2181 WASHINGTON STREET SUITE 315 ROXBURY,MA 02119		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	45,000
RENNIE CENTER FOR EDUCATION RESEARCH & POLICY 131 MOUNT AUBURN STREET CAMBRIDGE,MA 02138		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	7,500
RIGHT TO THE CITY BOSTON 1845 DORCHESTER AVE DORCHESTER,MA 02124		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	40,000
ROCA INC 101 PARK AVENUE CHELSEA,MA 02150		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	125,000
ROOT CAUSE INSTITUTE INC 101 PARK AVENUE CHELSEA,MA 02150		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	25,000
SOCIAL JUSTICE FUNDERS NETWORK 101 PARK AVENUE CHELSEA,MA 02150		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	15,000
SOCIEDAD LATINA INC 1530 TREMONT STREET BOSTON,MA 02120		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	20,000
SOCIEDAD LATINA INC 1530 TREMONT STREET BOSTON,MA 02120		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	45,000
SOUTH BOSTON EN ACCION INC 10 LOGAN WAY SOUTH BOSTON,MA 02127		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	35,000
SOUTHWEST BOSTON COMMUNITY DEVELOPMENT CORPORATION 10 LOGAN WAY SOUTH BOSTON,MA 02127		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	20,000
SPIRIT IN ACTION INC 10 LOGAN WAY SOUTH BOSTON,MA 02127		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	30,000
SPONTANEOUS CELEBRATIONS INC 1530 TREMONT STREET BOSTON,MA 02120		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	35,000
STUDENT IMMIGRANT MOVEMENT OF MASSACHUSETTS 45 DANFORTH STREET JAMAICA PLAIN,MA 02130		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	9,000
<b>Total . . . . .</b>  <b>3a</b>				5,283,888

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STUDENT IMMIGRANT MOVEMENT OF MASSACHUSETTS 45 DANFORTH STREET JAMAICA PLAIN,MA 02130		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	35,000
THE BOSTON FOUNDATION 75 ARLINGTON STREETET SUITE 200 BOSTON,MA 02116		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	25,000
THE NEIGHBORHOOD DEVELOPERS 4 GERRISH AVENUE CHELSEA,MA 02150		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	20,000
THE NEIGHBORHOOD DEVELOPERS 4 GERRISH AVENUE CHELSEA,MA 02150		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	85,000
UNION OF MINORITY NEIGHBORHOODS 4 GERRISH AVENUE CHELSEA,MA 02150		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	35,000
UNITED TEEN EQUALITY CENTER INC (UTEC) 4 GERRISH AVENUE CHELSEA,MA 02150		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	40,000
UPHAMS CORNER COMMUNITY CENTER INC (AKA BIRD STREET COMMUNITY CENTER) 4 GERRISH AVENUE CHELSEA,MA 02150		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	35,000
URBAN EDGE HOUSING CORPORATION 4 GERRISH AVENUE CHELSEA,MA 02150		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	85,000
URBAN REVIVAL INC (CITY LIFEVIDA URBANA) 4 GERRISH AVENUE CHELSEA,MA 02150		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	75,000
VIETNAMESE AMERICAN INITIATIVE FOR DEVELOPMENT INC 284 AMORY STREET 1ST FLOOR JAMAICA PLAIN,MA 02130		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	45,000
YOUTH JOBS COALITION (MASSACHUSETTS) 594 COLUMBIA ROAD DORCHESTER,MA 02125		NC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	500
YOUTH JOBS COALITION (MASSACHUSETTS) 594 COLUMBIA ROAD DORCHESTER,MA 02125		NC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	25,000
YOUTH JOBS COALITION (MASSACHUSETTS) 594 COLUMBIA ROAD DORCHESTER,MA 02125		NC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	45,000
YOUTHBUILD BOSTON INC 594 COLUMBIA ROAD DORCHESTER,MA 02125		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	30,000
YOUTHBUILD BOSTON INC 594 COLUMBIA ROAD DORCHESTER,MA 02125		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	60,000
<b>Total . . . . .</b>  <b>3a</b>				5,283,888



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<b>a</b> <i>Paid during the year</i>				
YOUTHBUILD USA INC 58 DAY STREET SOMERVILLE,MA 02144		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	18,000
YOUTHBUILD USA INC 58 DAY STREET SOMERVILLE,MA 02144		PC	PROMOTE CIVIC PARTICIPATION, YOUTH, AND ECONOMIC DEVELOPMENT	40,000
<b>Total . . . . .</b>  <b>3a</b>				5,283,888

TY 2014 Accounting Fees Schedule

**Name:** THE HYAMS FOUNDATION INC

**EIN:** 04-6013680

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	39,831	32,219		7,612

**TY 2014 Investments Corporate  
Bonds Schedule**

**Name:** THE HYAMS FOUNDATION INC

**EIN:** 04-6013680

Name of Bond	End of Year Book Value	End of Year Fair Market Value
FIXED INCOME INVESTMENTS	20,969,292	20,969,292

# TY 2014 Investments Corporate Stock Schedule

**Name:** THE HYAMS FOUNDATION INC

**EIN:** 04-6013680

Name of Stock	End of Year Book Value	End of Year Fair Market Value
EQUITY INVESTMENTS	59,839,035	59,839,035

## TY 2014 Investments - Other Schedule

**Name:** THE HYAMS FOUNDATION INC

**EIN:** 04-6013680

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
ALTERNATIVE INVESTMENTS	FMV	57,510,605	57,510,605

# TY 2014 Land, Etc. Schedule

**Name:** THE HYAMS FOUNDATION INC

**EIN:** 04-6013680

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
OFFICE EQUIPMENT	227,067	211,640	15,427	15,427
LEASEHOLD IMPROVEMENTS	25,791	25,791	0	

TY 2014 Legal Fees Schedule

**Name:** THE HYAMS FOUNDATION INC

**EIN:** 04-6013680

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL	200	0		200

**TY 2014 Other Assets Schedule****Name:** THE HYAMS FOUNDATION INC**EIN:** 04-6013680

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
LOANS RECEIVABLE	75,000	75,000	75,000
PROGRAM RELATED INVESTMENTS	2,870,954	3,119,144	3,119,144



**TY 2014 Other Decreases Schedule**

**Name:** THE HYAMS FOUNDATION INC

**EIN:** 04-6013680

Description	Amount
NET UNREALIZED LOSSES	3,962,584

**TY 2014 Other Expenses Schedule****Name:** THE HYAMS FOUNDATION INC**EIN:** 04-6013680

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EQUIPMENT MAINTENANCE & RENTAL	33,285	1,282		32,003
MISCELLANEOUS	12,305	0		12,305
OFFICE EXPENSES	12,300	3,573		8,727
INVESTMENT FEES	775,878	775,878		0

TY 2014 Other Income Schedule

**Name:** THE HYAMS FOUNDATION INC

**EIN:** 04-6013680

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OTHER INCOME	2,238		2,238

TY 2014 Other Liabilities Schedule

**Name:** THE HYAMS FOUNDATION INC

**EIN:** 04-6013680

Description	Beginning of Year - Book Value	End of Year - Book Value
DEFERRED EXCISE TAX	418,968	339,716

**TY 2014 Other Professional Fees Schedule****Name:** THE HYAMS FOUNDATION INC**EIN:** 04-6013680

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CONSULTING	112,500	3,217		109,283
INVESTMENT CONSULTING FEES	307,673	307,673		0
PAYROLL PROCESSING	2,081	0		2,081

# TY 2014 Taxes Schedule

**Name:** THE HYAMS FOUNDATION INC

**EIN:** 04-6013680

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAXES	93,748	0		0