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# Form **990-PF**

EXTENDED TO NOVEMBER 16, 20 Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

OMB No. 1545-0052

Department of the Treasury ▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf. Internal Revenue Service For calendar year 2014 or tax year beginning and endino A Employer identification number Name of foundation 04-3339430 THE SCHECHTER FAMILY FOUNDATION Number and street (or P O box number if mail is not delivered to street address) Room/suite Telephone number 781-647-9819 55 ROBIN ROAD City or town, state or province, country, and ZIP or foreign postal code C If exemption application is pending, check here 02493-2436 WESTON, MA D 1. Foreign organizations, check here Initial return Initial return of a former public charity G Check all that apply: Amended return Final return Foreign organizations meeting the 85% test, check here and attach computation Address change Name change X Section 501(c)(3) exempt private foundation H Check type of organization: E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation under section 507(b)(1)(A), check here I Fair market value of all assets at end of year | J Accounting method: X Cash Accrual If the foundation is in a 60-month termination Other (specify) under section 507(b)(1)(B), check here (from Part II, col (c), line 16) 534, 288. (Part I, column (d) must be on cash basis.) ▶\$ Analysis of Revenue and Expenses (d) Disbursements Part I (a) Revenue and expenses per books (b) Net investment (c) Adjusted net (The total of amounts in columns (b), (c), and (d) may not for charitable purposes (cash basis only) income ıncome necessarily equal the amounts in column (a)) N/A 42,650 Contributions, gifts, grants, etc., received Check If the foundation is not required to attach Sch. B. Interest on savings and temporary cash investments STATEMENT 1 3 5,909 STATEMENT 5,909 Dividends and interest from securities 4 5a Gross rents b Net rental income or (loss) 34,467 6a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a 165,189. 34,467 Capital gain net income (from Part IV, line 2) Net short-term capital gain R Income modifications 9 10a Gross sales less returns and allowances b Less Cost of goods sold c Gross profit or (loss) 11 Other income 83.027 40.377 12 Total. Add lines 1 through 11 0. 0 13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees 0. STMT 3 2,524. 0. **b** Accounting fees c Other professional fees 17 Interest 0. ဖ 202. 120 STMT 4 18 Tayes 19 Depreciation and depletion Occupancy 20 21 Travel, conferences, and meetings 22 Printing and publications 175 70. 245 STMT 5 23 Other expenses 24 Total operating and administrative 2,971 295 70. expenses. Add lines 13 through 23 137,350 137 350. 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. 137,420. 140,321 295 Add lines 24 and 25 27 Subtract line 26 from line 12: -57,294 8 Excess of revenue over expenses and disbursements 40,082 b Net investment income (if negative, enter -0-)

N/A

Form 990-PF (2014)

C Adjusted net income (if negative, enter -0-)

SCHECHTER FAMILY FOUNDATION

04-3339430

Form **990-PF** (2014)

	0-PF (2014) THE SCHECHTER FAMILY FOUNDATION	<u> </u>	00-1 6	040(-)		3339			age 4
Part				940(e), or	1948	- see II	nstru	CTIO	IS)
	empt operating foundations described in section 4940(d)(2), check here 🕨 🔲 and ente			]					
	te of ruling or determination letter: (attach copy of letter if neces			ns)		}			
b Do	mestic foundations that meet the section 4940(e) requirements in Part V, check here $$	L <b>X</b> and	enter 1%	P	1			4	01.
	Part I, line 27b								
	other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of			. (b). ノ					
2 Tax	x under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Othe	ers enter -(	0-)		2	ļ			<u>0.</u>
3 Ad	d lines 1 and 2				3			4	01.
	btitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Other	ers enter -	-0-)		4	ļ			0.
5 Ta	x based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-				5			4	01.
6 Cre	edits/Payments:								
a 20	14 estimated tax payments and 2013 overpayment credited to 2014	6a			4	1			
	empt foreign organizations - tax withheld at source	6b			_				
c Ta	x paid with application for extension of time to file (Form 8868)	6c		401	•				
<b>d</b> Ba	ckup withholding erroneously withheld	6d			_				
<b>7</b> To	tal credits and payments. Add lines 6a through 6d				_7			4	<u>01.</u>
<b>8</b> En	ter any <b>penalty</b> for underpayment of estimated tax. Check here 🔲 if Form 2220 is attach	ned			8				
9 Ta	x due. If the total of lines 5 and 8 is more than line 7, enter amount owed			<b>&gt;</b>	9				0.
10 Ov	erpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			<b>•</b>	10	ļ		_	
	ter the amount of line 10 to be: Credited to 2015 estimated tax			Refunded >					
	VII-A Statements Regarding Activities	_							
1a Du	iring the tax year, did the foundation attempt to influence any national, state, or local legislat	tion or did	l it partici	oate or interven	e in		ļ	Yes	_
	y political campaign?			-			1a		<u>X</u>
	d it spend more than \$100 during the year (either directly or indirectly) for political purposes						1b		X
lf :	the answer is "Yes" to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and	copies o	f any ma	tenals publisl	ned or				
dı	stributed by the foundation in connection with the activities.								
	d the foundation file Form 1120-POL for this year?						1c		<u> X</u>
	ter the amount (if any) of tax on political expenditures (section 4955) imposed during the ye			_					
	) On the foundation. $\blacktriangleright$ \$ 0 . (2) On foundation managers.			0	<u>•</u>				
e En	iter the reimbursement (if any) paid by the foundation during the year for political expenditu	ire tax imp	osed on	foundation					
	anagers. ▶ \$0 .								
2 Ha	is the foundation engaged in any activities that have not previously been reported to the IRS	S?					2		X
	"Yes," attach a detailed description of the activities								
	is the foundation made any changes, not previously reported to the IRS, in its governing ins		articles o	f incorporation,	or		ŀ		
	laws, or other similar instruments? If "Yes," attach a conformed copy of the changes						3		X
4a Di	d the foundation have unrelated business gross income of \$1,000 or more during the year?	?			_		4a	ļ	X
	'Yes,' has it filed a tax return on Form 990-T for this year?				1	1/A	4b	1	<del></del> -
5 W	as there a liquidation, termination, dissolution, or substantial contraction during the year?			-			5	ļ	X
lf	"Yes," attach the statement required by General Instruction T.								
6 Ar	e the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied eith	her:						1	
	By language in the governing instrument, or								
•	By state legislation that effectively amends the governing instrument so that no mandatory (	directions	s that con	flict with the sta	ite law			l	
	main in the governing instrument?						6	X	
<b>7</b> Di	d the foundation have at least \$5,000 in assets at any time during the year? If "Yes," comp	plete Par	t II, col.	c), and Part >	(V		7	X	-
8a Er	nter the states to which the foundation reports or with which it is registered (see instructions	is) <b>-</b>							
	MA		<u> </u>						
	the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Atto	torney Gen	neral (or d	esignate)				1	
	each state as required by General Instruction G? If "No," attach explanation						85	<u> </u>	X
	the foundation claiming status as a private operating foundation within the meaning of sect			942(j)(5) for ca	ilendar		_	1	
-	ear 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," co			•	a====		9		X
10 D:	id any persons become substantial contributors during the tax year? If "yes," attach a schedule	e listina theii	r names an	d addresses	STM	r 8	10	X	1

		<u>-333943</u>	<u>U</u>	Page 5
Pa	rt VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			}
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		<u> </u>
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privile	ges?		
	If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A			
14	The books are in care of ▶ ROBERT & SUSAN SCHECHTER Telephone no. ▶ 7	81-647-	9819	
		+4 <b>▶</b> 0249	3	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			$\cdot \Box$
	and enter the amount of tax-exempt interest received or accrued during the year	i	N/A	
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16	;	X
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of t	he		
	foreign country			
Pa	rt VII-B   Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):		_	
		X No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)		[	ĺ
		X No	1	
	· · ·	X No		
	· · · · · · · · · · · · · · · · · · ·	X No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available		İ	
		X No	J	ļ
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	If the foundation agreed to make a grant to or to employ the official for a period after	i		
		X No		
ь	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			i
		N/A 1b	, I	
	Organizations relying on a current notice regarding disaster assistance check here		_	
	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			1
٠	before the first day of the tax year beginning in 2014?	10	.	x
,	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	1.0		1
-	defined in section 4942(j)(3) or 4942(j)(5)):			
	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
a		X No		
	arms and the second sec	<b>22</b> 110		
<b>.</b>	If "Yes," list the years \( \bigsim_ \),			İ
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach	ļ		
	statement - see instructions.)	N/A 2b	.	
	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.	11/12	<u>'</u>	+
Ü				l
20	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
Ja		X No		
		۱۹۷۱ لیجمہ		-
0	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose the bediene accounted by office the section 4943(c) (7) the lapse of the 10 of 15 or 20 year first place period (4 for School de Commissioner under section 4943(c) (7)) to dispose the lapse of the 10 of 15 or 20 year first place period (4 for School de Commissioner under section 4943(c) (7)) to dispose the lapse of the 10 of 15 or 20 year first place period (4 for School de Commissioner under section 4943(c) (7)) to dispose the lapse of the 10 of 15 or 20 year first place period (4 for School de Commissioner under section 4943(c) (7)) to dispose the lapse of the 10 of 15 or 20 year first place period (4 for School de Commissioner under section 4943(c) (7)) to dispose the lapse of the 10 or 20 year first place period (4 for School de Commissioner under section 4943(c) (7)) to dispose the lapse of the 10 or 20 year first place period (4 for School de Commissioner under section 4943(c) (7)) to dispose the 10 or 20 year first place period (4 for School de Commissioner under section 4943(c) (7)) to dispose the 10 or 20 year first place period (4 for School de Commissioner under section 4943(c) (7)) to dispose the 10 or 20 year first place period (4 for School de Commissioner under section 4943(c) (7)) to dispose the 10 or 20 year first place period (4 for School de Commissioner under section 4943(c) (7)) to dispose the 10 or 20 year first place period (4 for School de Commissioner under section 4943(c) (7)) to dispose the 10 or 20 year first place period (4 for School de Commissioner under section 4943(c) (7)) to dispose period (4 for School de Commissioner under section 4943(c) (7)) to dispose period (4 for School de Commissioner under section 4943(c) (7)) to dispose period (4 for School de Commissioner under section 4943(c) (7)) to dispose period (4 for School de Commissioner under section 4943(c) (7)) to dispose period (4 for School de Commissioner under section 4943(c) (7)) to disp	36		1
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,	NT / A	.	1
	Form 4720, to determine if the foundation had excess business holdings in 2014.)	N/A 3b		v
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	. 48	<del></del>	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	.T		
	had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4h	1 i	ΙX

Form 990-PF (2014) THE SCHECHTER FAMILY FOU			<u>04-33394</u>	30 Page <u>6</u>
Part VII-B Statements Regarding Activities for Which	Form 4720 May Be F	Required (contin	ued)	
5a During the year did the foundation pay or incur any amount to:				
. (1) Carry on propaganda, or otherwise attempt to influence legislation (section	n 4945(e))?	☐ Y€	s X No	
(2) Influence the outcome of any specific public election (see section 4955); of	or to carry on, directly or indire	ectly,		
any voter registration drive?		☐ Ye	s X No	
(3) Provide a grant to an individual for travel, study, or other similar purposes	?	☐ Y€	s X No	
(4) Provide a grant to an organization other than a charitable, etc., organizatio				
4945(d)(4)(A)? (see instructions)		[ Ye	s X No	1 1
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or f			
the prevention of cruelty to children or animals?	, or oducational purposes, or .		s X No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify uni	der the exceptions described i			
section 53.4945 or in a current notice regarding disaster assistance (see instru	•	T T T T T T T T T T T T T T T T T T T	N/A	5 <b>b</b>
Organizations relying on a current notice regarding disaster assistance check h				-
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption f		ned		i l
expenditure responsibility for the grant?			s No	1 1
If "Yes," attach the statement required by Regulations section 53.494		1/21		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	, ,			
a personal benefit contract?	pay premiums on		s X No	
·	araanal hanafit aantraat?	11		sb X
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	Jersonai Denemi Comitaci,		<u> </u>	-A-
If "Yes" to 6b, file Form 8870.	shaltar transaction?		s X No	
7a At any time during the tax year, was the foundation a party to a prohibited tax s		L Y6		,
b If "Yes," did the foundation receive any proceeds or have any net income attributed in the foundation of the state of th		magana Highli		7b
Paid Employees, and Contractors	· · · · · · · · · · · · · · · · · · ·		<i></i>	
1 List all officers, directors, trustees, foundation managers and their		14.00	(al) Occupation	
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ROBERT P. SCHECHTER	TRUSTEE			
55 ROBIN ROAD				
WESTON, MA 02493	1.00	0.	0.	0.
SUSAN P. SCHECHTER	TRUSTEE			
55 ROBIN ROAD	1			
WESTON, MA 02493	1.00	0.	o .	0.
MIDION, IM 02493	1.00	- 0.	- 0.	
	1			
<del></del>	-			
				·
	-			
	+			
2 Compensation of five highest-paid employees (other than those inc	cluded on line 1). If none.	enter "NONE."	l	
		\ \ \ \	(d) Contributions to	(e) Expense
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and defened compensation	account, other allowances
NONE	devoted to position	<del>  · ·</del> -	Compensation	anowances
NONE	-			
		<del> </del>		
	1		]	
	<del>-</del>	<del>                                     </del>		
	1			
		<del>                                     </del>		
	+	1		
		<del> </del>		
	-			
T. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1.	<u> </u>	<u> </u>		
Total number of other employees paid over \$50,000				0

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Part VIII   Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)	Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter "NO	NE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE	(4)	<u> </u>
		<del></del>
	<del></del>	<del> </del>
Total number of others receiving over \$50,000 for professional services		<b>&gt;</b>
Part IX-A Summary of Direct Charitable Activities	<del></del>	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical in number of organizations and other beneficiaries served, conferences convened, research papers produced,		Expenses
1 N/A		
- <del></del>		
2		
3		
<del></del>		
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lines	1 and 2.	Amount
1 <u>N/A</u>		
2		-
All other program-related investments. See instructions.		
3		
Total, Add lines 1 through 3	▶ 1	0

THE SCHECHTER FAMILY FOUNDATION 04-3339430 Page 8 Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes; 530,017. a Average monthly fair market value of securities 1a 18,581. b Average of monthly cash balances 1b c Fair market value of all other assets 10 548,598. 1d d Total (add lines 1a, b, and c) Reduction claimed for blockage or other factors reported on lines 1a and 0. 1c (attach detailed explanation) 1e Acquisition indebtedness applicable to line 1 assets 548,598. 3 Subtract line 2 from line 1d Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 8.229. 4 540,369. 5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 Minimum investment return. Enter 5% of line 5 6 27.018. Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.) 27.018. Minimum investment return from Part X, line 6 401. Tax on investment income for 2014 from Part VI, line 5 2a Income tax for 2014. (This does not include the tax from Part VI.) 2b 401 Add lines 2a and 2b 2c C 26,617 Distributable amount before adjustments. Subtract line 2c from line 1 3 Recoveries of amounts treated as qualifying distributions 4 26,617 Add lines 3 and 4 5 Deduction from distributable amount (see instructions) 6 26 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 7 Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: 137,420. Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 1a Program-related investments - total from Part IX-B 1b Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2

Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) Cash distribution test (attach the required schedule) Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b

Adjusted qualifying distributions. Subtract line 5 from line 4

4940(e) reduction of tax in those years.

3a 3b 137,420. 4 401 137,019. Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	( <b>d</b> ) 2014
1 Distributable amount for 2014 from Part XI,		-		26,617.
line 7			<del></del>	20,017.
2 Undistributed income, if any, as of the end of 2014			0.	
a Enter amount for 2013 only	-			<del></del>
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2014:		<u> </u>		
a From 2009 122, 248.				
b From 2010 90,800.				
c From 2011 127, 270.				
d From 2012 97,135.				
e From 2013 99,720.				
f Total of lines 3a through e	537,173.			
4 Qualifying distributions for 2014 from	331,113.			<del></del>
Part XII, line 4: ►\$ 137, 420.				
a Applied to 2013, but not more than line 2a			0.	
b Applied to undistributed income of prior	<del></del>		- 0.	
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2014 distributable amount	•			26,617.
e Remaining amount distributed out of corpus	110,803.			20/01/1
5 Excess distributions carryover applied to 2014	0.			0.
(if an amount appears in column (d), the same amount must be shown in column (a) )				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	647,976.			
<b>b</b> Prior years' undistributed income. Subtract		_		
line 4b from line 2b	, . , . , . , . , . , . , . , . , .	0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2013. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2014. Subtract				
lines 4d and 5 from line 1. This amount must				_
be distributed in 2015				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election	_			
may be required - see instructions)	0.			
8 Excess distributions carryover from 2009				
not applied on line 5 or line 7	122,248.			
9 Excess distributions carryover to 2015.				
Subtract lines 7 and 8 from line 6a	<u>525,728.</u>		<u> </u>	
10 Analysis of line 9:				
a Excess from 2010 90,800.				
b Excess from 2011 127, 270.				
c Excess from 2012 97,135.				
d Excess from 2013 99,720.				
e Excess from 2014 110,803.	<u> </u>	<u> </u>	<u> </u>	5 000 PE (0014)

	ECHTER FAMI				39430 Page 10
Part XIV Private Operating F			-A, question 9)	N/A	<del></del>
,1 a If the foundation has received a ruling of			P		
foundation, and the ruling is effective fo		-	▶ └─	1,0,00,1,00	
<b>b</b> Check box to indicate whether the foun		ng foundation described		4942(j)(3) or 49	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years	- (1) 0044	
income from Part I or the minimum	(a) 2014	(b) 2013	(c) 2012	(d) 2011	(e) Total
investment return from Part X for					
each year listed					
<b>b</b> 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of		İ			
exempt activities					
e Qualifying distributions made directly	· <del>-</del>				
for active conduct of exempt activities.					
Subtract line 2d from line 2c			1		
3 Complete 3a, b, or c for the				<del></del>	<del></del>
alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying					
under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part X, line 6 for each year					
listed					
c "Support" alternative test - enter:	"				
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on					
securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public					<del></del>
and 5 or more exempt					
organizations as provided in					
section 4942(j)(3)(B)(III)					<del></del>
(3) Largest amount of support from					
an exempt organization		<u>-</u>			<del> </del>
(4) Gross investment income	Comple	ata this part ank	if the foundation	- bad \$5 000 ar m	ore in essets
Part XV Supplementary Info			if the foundation	i nau \$5,000 or in	ore in assers
at any time during	the year-see inst	ructions.)			
1 Information Regarding Foundati					
a List any managers of the foundation w			tributions received by th	e foundation before the clo	ose of any tax
year (but only if they have contributed	more than \$5,000). (See	section 507(d)(2).)			
SEE STATEMENT 9					
b List any managers of the foundation w	ho own 10% or more of t	he stock of a corporation	(or an equally large port	ion of the ownership of a p	partnership or
other entity) of which the foundation h	as a 10% or greater intere	est.			
NONE					
2 Information Regarding Contribu	tion. Grant. Gift. Loan	. Scholarship, etc., P	rograms:		
Check here ► X if the foundation				not accept unsolicited req	uests for funds. If
the foundation makes gifts, grants, etc					
a The name, address, and telephone nur					
a The name, address, and tolephone har	niber of a man address of	the person to thiem app			
b The form in which applications should	he cubmitted and inform	ation and materials they s	pould include.		
b The John III which applications should	DE SUDMINICO AND INIONIN	ation and materials they s	modu melade.		
• Any outhwiseion deadlines:	-				
c Any submission deadlines:					
d Any restrictions or limitations on awar	ds. such as by geographic	cal areas, charitable fields	. kinds of institutions or	other factors:	
a raily room of or minutions on awar	, ao o, googiapiin		,,		

Part XV Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Foundation status of Purpose of grant or show any relationship to Amount contribution any foundation manager Name and address (home or business) recipient or substantial contributor a Paid during the year NON-RESTRICTED PUBLIC BOSTON ART ACADEMY 174 IPSWICH STREET 5,000. BOSTON, MA 02215 NON-RESTRICTED BOSTON MEDICAL CENTER PUBLIC 315 ALBANY STREET 7,500. BOSTON MA 02118 COMBINED JEWISH PHILANTHROPIES, PUBLIC NON-RESTRICTED GREATER BOSTON'S JEWISH FEDERATION 126 HIGH STREET BOSTON, MA 02110 7,000. MASSACHUSETTS COLLEGE OF ART & DESIGN PUBLIC NON-RESTRICTED **621 HUNTINGTON AVENUE** 18,500. BOSTON MA 02115 PUBLIC NON-RESTRICTED MSPCA ANGELL MEMORIAL 350 SOUTH HUNTINGTON AVENUE 27,600. BOSTON MA 02130 SEE CONTINUATION SHEET(S) ▶ 3a 137,350, Total b Approved for future payment NONE **▶** 3b Total

#### Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.	Unrelated	1 business income		d by section 512, 513, or 514	(e)
	(a) Business	(b) Amount	(C) Exclu- sion	(d) Amount	Related or exempt function income
1 Program service revenue:	code		code	7.000.11	
a			-		
	<del></del>		t =		
d		· · · · · · · · · · · · · · · · · · ·			
e		-			
f					
g Fees and contracts from government agencies					<u></u>
2 Membership dues and assessments			<u> </u>		
3 Interest on savings and temporary cash				_	
investments		•	14	<u> </u>	
4 Dividends and interest from securities	<del> </del>	<del></del>	14	5,909.	
5 Net rental income or (loss) from real estate:	<del> </del>		-		
Debt-financed property     Not debt-financed property	<del></del>	<del></del>	+		
6 Net rental income or (loss) from personal	+	·	<del>                                     </del>		<del></del>
property					
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory	1		14	34,467.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					<del></del>
11 Other revenue:					
a			$\vdash$		
b		<del></del> -		-	
C	1 1		╁──┼		
d	-		<del>                                     </del>	-	
e 12 Subtotal. Add columns (b), (d), and (e)		0.	<del>  </del>	40,377.	0.
13 Total. Add line 12, columns (b), (d), and (e)	<u> </u>				40,377.
(See worksheet in line 13 instructions to verify calculations.)					
Part XVI-B Relationship of Activities	to the Acco	mplishment of Ex	rempt	Purposes	
					<del></del>
Explain below how each activity for which income the foundation's exempt purposes (other than			contribut	ied importantly to the accomp	dishment of
the foundation's exempt purposes (other than	by providing fur	ius ioi sucii purposes).		_	
<del></del>					
<del></del>		<del>_</del>			<del></del>
		·			
			<del></del>		
	<del></del>			<del></del>	
		<u> </u>			<del></del>
<del></del>					
423621 11-24-14					Form <b>990-PF</b> (2014)

ait	\VII	Exempt Organi		iers io a	inu Transactions a	and neialionsi	nps with Noncha	ILADIR	5	
1 Did	the ore	<del></del>		f the follows	g with any other organizati	on described in secti	on 501(c) of	T	Yes	No
		•			y with any other organizati 7, relating to political organ		on 30 1(c) or	l	1.03	110
		rom the reporting founda				IIIZALIUIIS*				
		Tom the reporting founda	HIOH TO A HOHUHAHIADI	ie exemiti orf	janization of.			12/11		v
	Cash	anasta						1a(1) 1a(2)	-	_ <u>X</u>
	Other							18(2)	$\vdash$	
_		sactions:	hla avamet eraanizatu	<b></b>				15/41		v
		of assets to a noncharitat						1b(1)	+	X
		ases of assets from a nor	•	yanızanını			-	1b(2)	<del>                                     </del>	Ÿ
		of facilities, equipment, o	Ji Olliei assels					1b(3)	$\vdash$	X X X X
		oursement arrangements						1b(4)	$\overline{}$	-A
		or loan guarantees	mharahin ar fundraisi	an anliantin				1b(5)		_ <u>^</u> _
		mance of services or mei	•	•				1b(6)	<del>  </del>	V
	-	facilities, equipment, mai	• ,		•	hugus show the four m	parket value of the goods of	1c_		
		-		_			narket value of the goods, or or sharing arrangement, s		ડણાંડ,	
		) the value of the goods, (			su 1655 tilati lali filatket val	ue in any transaction	or snaring arrangement, s	IIOW III		
(a) Line no		(b) Amount involved			exempt organization	(d) Description	of transfers, transactions, and	sharing ai	mangeme	
(a) Line no	<del>`</del>	(b) Amount involved	(c) Name on	N/A	exempt organization	(u) Description	or dansiers, dansactions, and	a raining ai	rangeme	
	+		<del></del>	IV/A		<del></del>				
	-		<del></del>	-	<u> </u>					
	+		<del>-</del>			<del></del>	<del></del>			
	<del></del>	<del></del>	<del>-</del>				<del></del>			
	+	<del></del>				<del></del>	<del></del>			
	+	<del></del>	<del></del>	<del></del>	<del>.</del>	<del>-  </del>				
			<del>_</del>		<del>-</del> -	<del> </del>	<del> </del>			
	+				<del></del>	<del></del>	<del></del>		_	
	╁-				<del> </del>	<del></del>				
	+					<del></del>				
	-									
	+-	<del></del>					<del></del>		<del></del>	
	-	<del></del>	<del></del>			<del></del>	<del></del>			
	-		<u> </u>							
							<del>-</del>			
		<del></del>	<u></u>	<del></del>		<del></del>				
		•	•	-	or more tax-exempt organ	izations described	_	<b>–</b> 1		a
		501(c) of the Code (other		(3)) or in sect	ion 527?		L	Yes	LX	□ No
<u>b if "Y</u>	es, co	mplete the following sche								
		(a) Name of org	anization		(b) Type of organization		(c) Description of relations	nip		
	_	<u> </u>					<del></del>			
		<del></del>		<u> </u>		<del>-</del>	<del>-</del>			
	_					-				
		<del></del>		<del></del>	<u> </u>	<u> </u>				
•					ig accompanying schedules and n taxpayer) is based on all infor		han any knowledge Ma	y the IRS	discuss	this
Sign		1 124 (1)	UNILL		1/6/2/100		sho	urn with the		
Here		1000				TRUSTE	EE L	X Yes	3 <u> </u>	J No [
	Sign	ature of officer or trustee			Date	Title				==
		Print/Type preparer's na	1	Preparer's s	ignature///	Date	Check if PTIN			
<b>.</b>		WILLIAM F.	RUCCI,			l	self- employed			
						08/26/15		<u>0634</u>		
Prepa		Firm's name ► RUC	CI, BARDAI	RO &∕ ⁄§	AZZONE, PC		Firm's EIN ► 04-3	1419	126	
Use (	צוחכ	<u></u>					<u> </u>			
		Firm's address ▶ 91			E					
		MA	LDEN, MA	02148	<del> </del>		Phone no. (781)			
							F.	orm <b>99</b>	n-PF	(2014)

Capital dame and 200000 for tax on involutions incor				
(a) List and describe the kind(s) of property 2-story brick warehouse; or common stock		i i uronasc	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
	<u> </u>	D - Donation P	12/26/12	
1a 495.181 SHS ABSOLUTE STRATEGI b 422.692 SHS VAN ECK INTERNATION			07/05/13	
c 19.000 SHS APPLE, INC	L INVESTORS GOLD CI	P	01/13/13	
d 34.000 SHS APPLE, INC	<del></del>	P	01/13/06	
	L RETURN BOND FUND (		12/28/11	<del></del>
f 131.878 SHS HARTFORD CAPITAL		P	07/21/09	
	ATEGIC INC Y	P	01/16/08	
	ATEGIC INC Y	P	12/26/08	
	ATEGIC INC Y	P	12/22/10	
353.307 SHS PIMCO TOTAL RETUR		P	12/09/09	
	N INSTL	P	12/22/10	06/23/14
424.947 SHS PIMCO TOTAL RETUR	N INSTL	P	12/22/10	12/11/14
m 681.440 SHS PIMCO TOTAL RETUR	N INSTL	P	12/28/11	12/11/14
n 1,381.270 SHS RIDGEWORTH TOTA	L RETURN BD FD CL I	P	12/28/11	12/11/14
0 37.000 SHS SPDR GOLD TR GOLD	SHS	P	04/06/09	12/11/14
(e) Gross sales price (f) Depreciation allowed	(g) Cost or other basis		Gain or (loss)	
(or allowable)	plus expense of sale	(e) t	lus (f) minus (g)	
a5,422.	5,477.			<u>-55.</u>
b 3,415.	3,800.			<u>-385.</u>
c 10,141.	1,621.	<u> </u>	<u> </u>	8,520.
d 18,166.	2,900.			<u> 15,266.</u>
e 15,151.	15,345.			<u>-194.</u>
6,160.	3,662.			2,498.
g 2,759.	2,448.			311.
h 4,243.	3,765.			478.
5,290.	4,694.			596.
3,843.	3,729.			114.
k 6,127.	5,945.			182.
4,612.	4,485.		<del></del>	127.
m 7,396.	7,192.			$\frac{204.}{-34.}$
n 14,667. o 4,349.	3,105.			$\frac{-34.}{1,244.}$
Complete only for assets showing gain in column (h) and owned		(1)   00	sses (from col. (h))	1,244.
(i) Adjusted basis	(k) Excess of col. (i)		of col. (h) gain ovei	col. (k),
(i) F.M.V. as of 12/31/69 as of 12/31/69	over col. (j), if any	but r	ot less than "-0-")	
a				-55.
b				-385.
С				8,520.
d				15,266.
e				-194.
f				2,498.
g				311.
h				478.
1				596.
<u></u>				114.
<u>k</u>				<u> 182.</u>
1				127.
<u>m</u>				204.
n				-34.
0				1,244.
e If gain, also ei	nter in Part I, line 7			
2 Capital gain net income or (net capital loss) { If (loss), enter	nter in Part I, line 7 "-0-" in Part I, line 7	<del> </del>		
3 Net short-term capital gain or (loss) as defined in sections 1222(5	and (6):	}		
If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	r I a			
11 (1033), SINGLE O THE DEED, 1110 O				_

N/A

Part IV | Capital Gains and Losses for Tax on Investment Income (b) How acquired P - Purchase D - Donation (c) Date acquired (a) List and describe the kind(s) of property sold, e.g., real estate, (d) Date sold (mo., day, yr.) 2-story brick warehouse; or common stock, 200 shs. MLC Co. (mo., day, yr.) 1a 26.000 SHS SPDR GOLD TR GOLD SHS 12/09/0912/11/14 P 08/27/1012/11/14 P b 22.000 SHS SPDR GOLD TR GOLD SHS P 12/23/1012/11/14 c 35.000 SHS SPDR GOLD TR GOLD SHS P 12/24/0712/11/14 d 1,700.698 SHS TEMPLETON GLOBAL BOND CLASS A e 123.333 SHS TEMPLETON GLOBAL BOND CLASS A P 07/21/0912/11/14 f 836.101 SHS TEMPLETON GLOBAL BOND CLASS A P |12/23/10|12/11/14 P 09/15/11|10/28/14 g 186.585 SHS VOYA RUSSIA CLASS A h CAPITAL GAINS DIVIDENDS k 1 m п 0 (g) Cost or other basis (h) Gain or (loss) (f) Depreciation allowed (e) Gross sales price (e) plus (f) minus (g) (or allowable) plus expense of sale 3,056 2,824 232. а 2,630. 2,586. -44. b -548. 4,114. 4,662. C 19,930. 2,145. 22.075. d 1,601. 1,445. 156. 9,798 10,853. 1,055. f 4,976. 6,564 -1,588. g 4,187. 4,187. h k I m n 0 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), (j) Adjusted basis (k) Excess of col. (i) but not less than "-0-") (i) F.M.V. as of 12/31/69 as of 12/31/69 over col. (j), if any 232. a -44. þ -548. C 2,145. d 156. е 1,055. -1,588.4,187. h k m n 0 { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 } 2 Capital gain net income or (net capital loss) 34,467. 2 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6); If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

THE SCHECHTER FAMILY FOUNDATION 04-3339430

3 Grants and Contributions Paid During the Ye		7		
. Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
RENSSELAER POLYTECHNIC INSTITUTE 110 8TH STREET TROY, NY 12180		PUBLIC	NON-RESTRICTED	1,000
PEMPLE BETH ELOHIM  O BETHEL ROAD VELLESLEY, MA 02481		PUBLIC	NON-RESTRICTED	2,800
US HOLOCAUST MUSEUM 100 RAOUL WALLENBERG PLACE WASHINGTON DC 20024		PUBLIC	NON-RESTRICTED	5,00
VILNA SHUL L8 PHILLIPS STREET BOSTON, MA 02114		PUBLIC	NON-RESTRICTED	5,00
WBUR, BOSTON UNIVERSITY 390 COMMONWEALTH AVE., 3RD FL 3OSTON, MA 02215		PUBLIC	NON-RESTRICTED	1,50
HEBREW COLLEGE 160 HERRICK ROAD NEWTON, MA 02459		PUBLIC	NON-RESTRICTED	3,60
PANMASS CHALLENGE 77 FOURTH AVENUE NEEDHAM, MA 02494		PUBLIC	NON-RESTRICTED	1,50
BRIDGE BOSTON 2 MCLELLAN STREET DORCHESTER, MA 02121		PUBLIC	NON-RESTRICTED	6,00
BOSTON CHILDREN'S MUSEUM 308 CONGRESS STREET BOSTON, MA 02110		PUBLIC	NON-RESTRICTED	2,50
CHILDREN'S HOSPITAL 300 LONGWOOD AVENUE BOSTON MA 02115		PUBLIC	NON-RESTRICTED	1,50

THE SCHECHTER FAMILY FOUNDATION

Part XV   Supplementary Information				<del></del>
3 Grants and Contributions Paid During the Ye	T .	<del></del>	<del></del>	
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
KELLERMAN FOUNDATION		PUBLIC	NON-RESTRICTED	
PO BOX 832809				
RICHARDSON, TX 75083			<u> </u>	2,500.
ANTI-DEFAMATION LEAGUE		PUBLIC	NON-RESTRICTED	
605 THIRD AVENUE				
NEW YORK, NY 10158	-			1,000.
RACHEL MOLL MARKOFF FOUNDATION		PUBLIC	NON-RESTRICTED	
33 CHESTNUT STREET				
WELLESLEY, MA 02481		<del></del>		3,200.
INSTITUTE FOR JEWISH SPIRITUALITY		PUBLIC	NON-RESTRICTED	
135 W 29TH STREET, SUITE 1103				10.400
NEW YORK, NY 10001				12,400.
MASSACHUSETTS GENERAL HOSPITAL (GROSS		PUBLIC	NON-RESTRICTED	
CHAIR AND HOCHBERG RESEARCH)				
100 CAMBRIDGE STREET				20,000.
BOSTON, MA 02114				20,000.
EIN PRAT- THE ACADEMY FOR LEADERSHIP		PUBLIC	NON-RESTRICTED	
MIZRACH BINYAMIN ALON ISRAEL				1,000.
ALON TSKASU				
COLT COEUR		PUBLIC	NON-RESTRICTED	
20 JAY STREET, M05 BROOKLYN, NY 11201				250.
				·
NURTURY 95 BERKLEY STREET, SUITE 306		PUBLIC	NON-RESTRICTED	
BOSTON, MA 02116				1,000.
		-		
		<u> </u>		ļ
Total from continuation sheets		·		<u> </u>

#### Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

### **Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.lrs.gov/form990 .

OMB No 1545-0047

Name of the organization

Employer identification number

	THE SCHECHTER FAMILY FOUNDATION	04-3339430
Organization type (chec	ck one):	
Filers of:	Section:	
Form 990 or 990-EZ	501(c)( ) (enter number) organization	
	4947(a)(1) nonexempt charitable trust not treated as a private foundation	
	527 political organization	
Form 990-PF	X 501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treated as a private foundation	
	501(c)(3) taxable private foundation	
•	on is covered by the <b>General Rule</b> or a <b>Special Rule.</b> 1(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Spec	ial Rule. See instructions
X For an organiza	ation filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions to any one contributor. Complete Parts I and II. See instructions for determining a contrib	
Special Rules		
sections 509(a) any one contrib	ation described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% sup ()(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, butor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the a 0-EZ, line 1 Complete Parts I and II	, 16a, or 16b, and that received from
year, total cont	ation described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received tributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or of cruelty to children or animals Complete Parts I, II, and III.	
year, contributi is checked, ent purpose Do no	ation described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received ions exclusively for religious, charitable, etc., purposes, but no such contributions total ter here the total contributions that were received during the year for an exclusively religion to complete any of the parts unless the <b>General Rule</b> applies to this organization becautable, etc., contributions totaling \$5,000 or more during the year	led more than \$1,000 If this box igious, chantable, etc ,
but it must answer "No	on that is not covered by the General Rule and/or the Special Rules does not file Sche " on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on neet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)	

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

Employer identification number

#### THE SCHECHTER FAMILY FOUNDATION

04-3339430

Part I	Contributors (see instructions) Use duplicate copies of Part I if	additional space is needed.		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution	
1	ROBERT AND SUSAN P. SCHECHTER  55 ROBIN ROAD  WESTON, MA 02493	\$\$.	Person Payroll Noncash X (Complete Part II for noncash contributions)	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution	
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution	
			Person Payroll Noncash (Complete Part II for noncash contributions.)	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution	
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution	
			Person Payroll Occash (Complete Part II for noncash contributions )	
(a) No.	(b) Name, address, and ZiP + 4	(c) Total contributions	(d) Type of contribution	
			Person Payroll Noncash (Complete Part II for noncash contributions.)	

Name of organization

Employer identification number

## THE SCHECHTER FAMILY FOUNDATION

04-3339430

Part II	Noncash Property (see instructions). Use duplicate copies of Part II if a	additional space is needed	_	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received	
1	2,500 SHARES OF PARAMETRIC TECHNOLOGY CORPORATION STOCK			
		\$ 42,650.	12/18/14	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received	
		\$		
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received	
		\$		
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received	
		\$		
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received	
		\$		
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received	
		\$		

(c) Use of gift

(e) Transfer of gift

Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

Relationship of transferor to transferee

(d) Description of how gift is held

(a) No.

from

Part I

(b) Purpose of gift

Transferee's name, address, and ZIP + 4

FORM 990-PF INTERE	ST ON SAVI	NGS AND TEN	MPORARY	CASH IN	VESTMENTS	STATEMENT	1
SOURCE	REVI	(A) REVENUE PER BOOKS		(B) VESTMENT COME	(C) ADJUSTED NET INCOME		
NATIONAL FINANCIAL		1.		1.			
TOTAL TO PART I, LINE 3			1.		1.		
FORM 990-PF	DIVIDEND	S AND INTER	REST FRO	OM SECUR	ITIES	STATEMENT	2
SOURCE	GROSS AMOUNT	CAPITAI GAINS DIVIDENI	RI	(A) EVENUE R BOOKS	(B) NET INVEST MENT INCOM		
NATIONAL FINANCIAL SERVICES LLC	10,096	. 4,18	37.	5,909.	5,909	— — <u>—</u> 9.	
TO PART I, LINE 4	10,096	. 4,18	37.	5,909.	5,909	). 	
FORM 990-PF		ACCOUNT	ING FEES	3		STATEMENT	3
DESCRIPTION		(A) EXPENSES PER BOOKS	NET I	3) NVEST- INCOME	(C) ADJUSTED NET INCOM		
TAX PREPARATION FEE	ES	2,524	•	0.			0.
TO FORM 990-PF, PG	1, LN 16B	2,524	•	0.			0.
FORM 990-PF		TA	TAXES		STATEMENT		4
DESCRIPTION		(A) EXPENSES PER BOOKS	NET II	3) NVEST- INCOME	(C) ADJUSTED NET INCOM		
FOREIGN TAXES FEDERAL TAXES	_	120 82		120.			0.
TO FORM 990-PF, PG	1, LN 18	202	•	120.			0.
	=						

FORM 990-PF	OTHER E	XPENSES	-	STATEMENT 5	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME			
COMMONWEALTH OF MA - FILING FEES INVESTMENT EXPENSES	70. 175.			7	70.
TO FORM 990-PF, PG 1, LN 23	245.	175	•		70.
DESCRIPTION  PRIOR YEAR ADJUSTMENT FOR COST  TOTAL TO FORM 990-PF, PART I		CONTRIBUTED	STOCK	AMOUNT 71,79	
FORM 990-PF	CORPORAT	E STOCK		STATEMENT	7
DESCRIPTION		В	OOK VALUE	FAIR MARKET	
NATIONAL FINANCIAL SERVICES	LLC		244,059.	513,44	17.
TOTAL TO FORM 990-PF, PART I	I, LINE 10B	<del></del>	244,059.	513,44	17.

FORM 990-PF LIST	OF SUBSTANTIAL CONTRIBUTORS PART VII-A, LINE 10	STATEMENT	8
NAME OF CONTRIBUTOR	ADDRESS		
ROBERT AND SUSAN SCHECHTER	55 ROBIN ROAD WESTON, MA 02493		
FORM 990-PF	PART XV - LINE 1A	STATEMENT	— <u>—</u> 9

LIST OF FOUNDATION MANAGERS

NAME OF MANAGER

ROBERT P. SCHECHTER SUSAN P. SCHECHTER