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Form 990-PF

EXTENDED TO NOVEMBER 16, 2015 **Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public. ▶ Information about Form 990-PF and its separate instructions is at www.lrs.gov/form990of OMB No 1545-0052

Department of the Treasury Internal Revenue Service For calendar year 2014 or tax year beginning , and ending A Employer identification number Name of foundation 04-2943405 LANDRY FAMILY FOUNDATION Number and street (or P O box number if mail is not delivered to street address) Room/suite B Telephone number 617-717-6383 C/O DUNE THORNE 99 HIGH STREET 10TH FLO City or town, state or province, country, and ZIP or foreign postal code C if exemption application is pending, check here 02110 BOSTON, MA G Check all that apply: Initial return Initial return of a former public charity D 1. Foreign organizations, check here Final return Amended return Foreign organizations meeting the 85% test, check here and attach computation X Name change Address change H Check type of organization: X Section 501(c)(3) exempt private foundation E If private foundation status was terminated Other taxable private foundation Section 4947(a)(1) nonexempt charitable trust under section 507(b)(1)(A), check here I Fair market value of all assets at end of year | J Accounting method; | X | Cash If the foundation is in a 60-month termination Other (specify) (from Part II, col. (c), line 16) under section 507(b)(1)(B), check here (Part I, column (d) must be on cash basis, 86,773,584. ▶\$ Part I Analysis of Revenue and Expenses (d) Disbursements for charitable purposes (cash basis only) (c) Adjusted net (b) Net investment (a) Revenue and (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) expenses per books income income 298,121.N/A Contributions, gifts, grants, etc., received 2 Check I d the foundation is not required to attach Sch. B Interest on savings and temporary cash investments 258,099. STATEMENT 258,159. 870,500. 870,500. STATEMENT 4 Dividends and interest from securities 5a Gross rents b Net rental income or (loss) 3,689,235 STATEMENT 6a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all 12,533,546. 3,686,878. 7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain 9 Income modifications 10a Gross sales less returns and allowances b Less Cost of goods sold c Gross profit or (loss) 197,866. 197,866. STATEMENT 11 Other income 5,013,343. 5,313,881. 12 Total. Add lines 1 through 11 0. 0. 13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees 17,930. 279,768. STMT 5 0. 17,930. **b** Accounting fees 93,019. 186,524. - Other professional [ees] STMT 6 22,693. 22,693. 0. TMT 7 247,246. 36,124. 18 Taxes .. 1,000. 3a Debileciation and geolegyou ψ Occupancy 20 21 Travel, conferences, and meetings 22 Printing and publications STMT 8 612,526. 40. 612,566. 23 Other expenses 24 Total operating and administrative 1,180,203 857,867 111,989. expenses. Add lines 13 through 23 6,097,415. 6,097,415 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. 6,209,404. 7,277,618. 857,867 Add lines 24 and 25 27 Subtract line 26 from line 12; <1,963,737. 3 Excess of revenue over expenses and disbursements 4,155,476 b Net investment income (if negative, enter -0-) N/A c Adjusted net income (if negative, enter -0-)

Form **990-PF** (2014)

LHA For Paperwork Reduction Act Notice, see instructions.

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30	\Box	
	(must agree with end-of-year figure reported on prior year's return)	1	84,618,138.
2	Enter amount from Part I, line 27a	2	<1,963,737.>
3	Other increases not included in line 2 (itemize) UNREALIZED APPRECIATION SECURITIES	3	7,808,418.
4	Add lines 1, 2, and 3	4	90,462,819.
5	Decreases not included in line 2 (itemize) ► REALIZED GAINS AND LOSSES	5	3,689,235.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	86,773,584.

Form **990-PF** (2014)

Form 990-PF (2014)

1 Cash - non-interest-bearing

3 Accounts receivable ►

4 Pledges receivable ▶

2 Savings and temporary cash investments

6 Receivables due from officers, directors, trustees, and other

Less; allowance for doubtful accounts

Less: allowance for doubtful accounts 5 Grants receivable

7 Other notes and loans receivable Less: allowance for doubtful accounts 8 Inventories for sale or use 9 Prepaid expenses and deferred charges

b Investments - corporate stock c Investments - corporate bonds 11 Investments - land, buildings, and equipment basis Less accumulated depreciation 12 Investments - mortgage loans

13 Investments - other

15 Other assets (describe ►

14 Land, buildings, and equipment basis Less accumulated depreciation

instructions. Also, see page 1, item I) 17 Accounts payable and accrued expenses

18 Grants payable

22 Other liabilities (describe

25 Temporarily restricted . . . 26 Permanently restricted

24 Unrestricted

23 Total liabilities (add lines 17 through 22)

and complete lines 27 through 31. 27 Capital stock, trust principal, or current funds

16 Total assets (to be completed by all filers - see the

20 Loans from officers, directors, trustees, and other disqualified persons

Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.

Foundations that do not follow SFAS 117, check here

30 Total net assets or fund balances

31 Total liabilities and net assets/fund balances

10a Investments - U.S. and state government obligations

(a) List and describe	d Losses for Tax on In the kind(s) of property sold (e.g., ouse; or common stock, 200 shs,	real estate,	Income	(b) Hov	acquired urchase onation	(c) Date : (mo., d		(d) Date sold (mo., day, yr.)
1a		-	·	0-0	Oliation			, , ,,,
	TATEMENTS							
c					-			
d		 .						
е								
(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale				ain or (loss) s (f) minus (
a b							-	
C								
d				\neg			-	·
e 12,533,546.	·		8,846,66	8.				3,686,878.
Complete only for assets showing g	aın ın column (h) and owned by t	he foundatior	on 12/31/69				ol. (h) gain	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col. (i) col. (j), if any		col.		not less that (from col. (
a								
b		_	. <u> </u>					
C				_				
d			-	_				2 606 080
e				-				3,686,878.
2 Capital gain net income or (net capital	If gain, also enter lf (loss), enter -0-	ın Part I, line ın Part I, line	7 7	} _:	!			3,686,878.
3 Net short-term capital gain or (loss): If gain, also enter in Part I, line 8, col If (loss), enter -0- in Part I, line 8		d (6):	I	}			N/A	
Part V Qualification Und	er Section 4940(e) for	Reduced	Tax on Net	Inves	tment Inc	ome		
(For optional use by domestic private fo	undations subject to the section 4	940(a) tax or	net investment in	come.)				
		` '		,				
If section 4940(d)(2) applies, leave this	oart blank.							
Was the foundation liable for the section	4942 tax on the distributable am	ount of any y	ear in the base pei	rod?				Yes X No
If "Yes," the foundation does not qualify								
1 Enter the appropriate amount in each	oclumn for each year, see the in	structions be	fore making any e	ntries.				
(a) Base period years Calendar year (or tax year beginning i	n) Adjusted qualifying dist	ributions	Net value of no		_		Distrib (col. (b) div	(d) oution ratio ided by col. (c))
2013		8 <u>,726.</u>			72,098			.043896
2012		8,956.		<u> 17,7</u>	69,475	<u>. </u>		.191843
2011		7,216.		10,6	44,940	<u>. </u>		.089922
2010		1,521.			45,258		_	.130185
2009		0,716.		6,2	88,110	•		.125748
2 Total of line 1, column (d)						2		.581594
3 Average distribution ratio for the 5-ye the foundation has been in existence	•	• .	or by the number	•		3		116319
4 Enter the net value of noncharitable-i						4	8	3,727,087.
						5		9,739,051.
6 Enter 1% of net investment income (6		41,555.
7 Add lines 5 and 6		•••				7		9,780,606.
8 Enter qualifying distributions from Pa						8		6,209,404.
If line 8 is equal to or greater than lin See the Part VI instructions.	e 7, cneck the box in Part VI, line	10, and comp	piete that part usin	g a 1% t	ax rate.			

orm	1 990-PF (2014) LANDRY FAMILY FOUNDATION	04-	2943	405		Page 4
_	art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4	1948	- see i	nstru	ctio	าร)
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.					1
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)]		-		į
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1%	1		8	3 <u>,1</u>	<u>10.</u>
	of Part I, line 27b		ł			
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).)			-	:
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2				<u>0.</u>
	Add lines 1 and 2	3	<u> </u>	8	3,1	<u> 10.</u>
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	↓ _			0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	<u> </u>	8	<u>3,1</u>	10.
6	Credits/Payments:	l	[
a	2014 estimated tax payments and 2013 overpayment credited to 2014		ł			
b	Exempt foreign organizations - tax withheld at source]				
C	Tax paid with application for extension of time to file (Form 8868)	1	1			1
đ	Backup withholding erroneously withheld	╛	1			
7	Total credits and payments. Add lines 6a through 6d		<u> </u>	20	<u>0,0</u>	00.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8				
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	<u> </u>			
10	Overpayment, If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	<u> </u>	11	<u>6,8</u>	90.
11	Enter the amount of line 10 to be: Credited to 2015 estimated tax 116,890 Refunded	11				0.
Pa	art VII-A Statements Regarding Activities					
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interveni	e in			Yes	
	any political campaign?			1a		X
	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition			1b		Х
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials publish	ed or	ļ			
	distributed by the foundation in connection with the activities.					
C	Did the foundation file Form 1120-POL for this year?			_1c		X
ď	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:		1			l
	(1) On the foundation. ► \$ 0 . (2) On foundation managers. ► \$	_	ļ			ĺ
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation		ĺ	l I		
	managers. ► \$ 0 .					١.
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2		X
	If "Yes," attach a detailed description of the activities.		1	1		ĺ
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation,	or				l
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			_ 3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?			4a	X	
þ	olf "Yes," has it filed a tax return on Form 990-T for this year?			4b	X	<u></u>
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5		X
	If "Yes," attach the statement required by General Instruction T.			İ I		İ
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			}		l
	By language in the governing instrument, or					İ
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state	e law				
	remain in the governing instrument?	••		6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part X	V		7	X	<u> </u>
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)					İ
	MA]		1
b	olf the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)				·	l
	of each state as required by General Instruction G? If "No," attach explanation			8b	X	<u> </u>
	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for call	endar]		
	year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV			9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses			10		X
			For	n 990	-PF	2014)

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Total number of other employees paid over \$50,000

Part VIII Information About Officers, Directors, Trustees, Four Paid Employees, and Contractors (continued)	ndation Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, e	enter "NONE."	-
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
SARAH KATHLEEN GAUGER		
11 COLLEGE AVENUE, ARLINGTON, MA 02474	GRANT COORDINATOR	87,019.
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities		D 0
List the foundation's four largest direct charitable activities during the tax year. Include relevant s number of organizations and other beneficiaries served, conferences convened, research papers 1 N/A	produced, etc.	Expenses
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year N/A	ar on lines 1 and 2.	Amount
2		
All other program-related investments. See instructions. 3		
Total. Add lines 1 through 3	>	0.

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	dations	s, see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	35,039,411.
	Average of monthly cash balances	1b	11,297,084.
	Fair market value of all other assets	10	38,665,624.
	Total (add lines 1a, b, and c)	1d	85,002,119.
	Reduction claimed for blockage or other factors reported on lines 1a and		-
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	85,002,119.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,275,032.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	83,727,087.
6	Minimum investment return. Enter 5% of line 5	6	4,186,354.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations an foreign organizations check here ☐ and do not complete this part.)	d certain	
1	Minimum investment return from Part X, line 6	1	4,186,354.
2a	Tax on investment income for 2014 from Part VI, line 5		
b	Income tax for 2014. (This does not include the tax from Part VI.) 2b 10,775.		
C	Add lines 2a and 2b	2c_	93,885.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	4,092,469.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	4,092,469.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	4,092,469.
P -	Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		c 000 101
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	6,209,404.
b		1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
	Suitability test (prior IRS approval required)	3a	
þ	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	6,209,404.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	6,209,404.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of	ualifies	

Part XIII Undistributed Income (see instructions)

·	•			
	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI,				
line 7				4,092,469.
2 Undistributed income, if any, as of the end of 2014				,
a Enter amount for 2013 only			0.	<u> </u>
b Total for prior years:]	ا م		i i
3 Excess distributions carryover, if any, to 2014:		0.		
a From 2009 479, 878.				,
bFrom 2010 749,216.				<u>'</u>
cFrom 2011 439,337.				1
dFrom 2012 2,658,008.				,
eFrom 2013				
f Total of lines 3a through e	4,326,439.			:
4 Qualifying distributions for 2014 from				
Part XII, line 4: ►\$ 6,209,404.				
a Applied to 2013, but not more than line 2a			0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		,
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2014 distributable amount				4,092,469.
e Remaining amount distributed out of corpus	2,116,935.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	6,443,374.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which	1]
the section 4942(a) tax has been previously		_		
assessed		0.		
d Subtract line 6c from line 6b. Taxable	}	•		
amount - see instructions		<u>0.</u>		
e Undistributed income for 2013. Subtract line			0.	
4a from line 2a. Taxable amount - see instr.			<u> </u>	
f Undistributed income for 2014. Subtract				<u> </u>
lines 4d and 5 from line 1. This amount must				0.
be distributed in 2015 7 Amounts treated as distributions out of				·
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2009				
not applied on line 5 or line 7	479,878.		ļ	
9 Excess distributions carryover to 2015.				
Subtract lines 7 and 8 from line 6a	5,963,496.	: 		
10 Analysis of line 9:				
a Excess from 2010 749,216. b Excess from 2011 439,337.				
b Excess from 2011 439,337.	:		(1
c Excess from 2012 2,658,008.			ļ	1
dExcess from 2013				
e Excess from 2014 2,116,935.			L	Form 990-PF (2014)
15727 1.				FORM 44(3-PF (2014)

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information				
3 Grants and Contributions Paid During the	fear or Approved for Future	Payment		
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		
a Paid during the year		1		
		(į	
	}	l .		
		Į.		
SEE ATTACHED SCHEDULE		NOT RELATED	EXEMPT PURPOSE	
				6,097,415.
				
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	}	1	}	
	}	1	,	
		1		
				
	1	1		
	}	1		
		<u> </u>		
		1		1
	}			n.
		}		
		1		
		 	 	
	İ			
		1		
		<u> </u>		5 007 455
Total			▶ 3a	6,097,415.
b Approved for future payment		1		1
	}	}	1	
NONE				
	1			
	4	<u> </u>		
	1			1
	}	j		
	1			1
	1			i
		1	 	
		1		
	1	1		i
	<u>_l</u>			
Total			▶ 3h	0.

Part XVI-A	Analysis of I	ncome-Producing	Activities
------------	---------------	-----------------	------------

Enter gross amounts unless otherwise indicated.	Unrelate	d business income	Exclud	ded by section 512, 513, or 514	(e)
Enter gross amounts unless otherwise indicated.	(a)	(b)	(C) Exclu-	(d)	Related or exempt
4.0	Business	Amount	sion	Amount	function income
1 Program service revenue:	code		Code		
å <u> </u>	 		+		
0	 -				
c	L				
d	 				
e	<u> </u>		_		
f	L				
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash	1				
investments			14	258,159.	
4 Dividends and interest from securities			14	870,500.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property	L		_11		
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property	1 1		1 1		
7 Other investment income			18	197,866.	
8 Gain or (loss) from sales of assets other			\neg		
than inventory	} }		18	3,689,235.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a]				
b	<u> </u>				
c	}		_		
d			\neg		
e	\vdash		+		
12 Subtotal. Add columns (b), (d), and (e)			<u>, </u>	5,015,760.	0.
				13	5,015,760.
13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.)	•			· · · · · · · · · · · · · · · · · · ·	3,023,7001
fore workshoot in line to man notions to verily calculations.)					

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).	_
	 	
	 	
	 	
		
		
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Part X	Exempt Organ		and transactions a	nd Helationsnips With Nonchar	Itable	
1 Did t		rectly engage in any of the follow	ing with any other organization	described in section 501(c) of	Ye	s No
)(3) organizations) or in section 5				1
		ation to a noncharitable exempt o		eations:		ŀ
	Cash	addit to a nononanabio exempt o	riganization on		1a(1)	x
	Other assets				1a(2)	X
	r transactions:				15(5)	+==
	Sales of assets to a noncharita	hle evernt organization			1b(1)	x
• •		incharitable exempt organization			1b(2)	$\frac{1}{x}$
٠,		or other assets			1b(3)	$+\frac{\pi}{x}$
	Reimbursement arrangements				1b(4)	$\frac{1}{x}$
	Loona or loon guarantasa				1b(5)	$\frac{x}{x}$
					15(6)	$+\frac{x}{x}$
		embership or fundraising solicitati		• • • • • • • • • • • • • • • • • • • •	10(0)	$+\frac{x}{x}$
		ailing lists, other assets, or paid er		rays show the fair market value of the goods, o		
	•		• • •	e in any transaction or sharing arrangement, sh		
	- • •	other assets, or services received		s in any transaction or sharing arrangement, si	OW III	
(a)Line no		(c) Name of noncharitab		(d) Description of transfers, transactions, and s	haring arrange	ments
(a)cinotio	(B) / III O DIK III COVCO	N/A		(4) best profit of variates, variable (in), and s	namy wrange	
	 	1 11/11				
						
	 	 		 		
	 	 		 		
	 					
	 					
	 	 		 		
	<u> </u>	 		 		
	 	 		 		
	 	 		 		
	 					
	 					
		 				
	 			 		
	 					
						
	=	ctly affiliated with, or related to, on		ations described	٦ ٦	च्
	, ,	er than section 501(c)(3)) or in se	ection 527?		_] Yes _L	X No
<u>b If "Yo</u>	es," complete the following sch		T (b) Tons of some land	(a) Danasakan af salahasak		
	(a) Name of org	janization	(b) Type of organization	(c) Description of relationsh	ıp	
	<u> N/A</u>	_				
			<u> </u>			
			<u> </u>			
			<u> </u>			
				statements, and to the best of my knowledge ation of which preparer has any knowledge	the IHS discu	ss this
Sign (N Pa		ک یا میان	shov	n with the pre	instr)?
Here	11/390	16 Jana	11/13/2012		Yes [No
	Signature of officer or trustee	<u> </u>	Date	Title		
	Print/Type preparer's n	ame Preparer's	signature	Date Check if PTIN		
		4		self- employed		
Paid	HILLARY BU		->, CP4		91037	
Prepa		F & COMPANY, P	·c.	Firm's EIN ► 04-26	89883	
Use O	- 1					
		HIGH STREET,	21ST FLOOR			
	BC	STON, MA 02110		Phone no. 617-43	<u> 19-97</u> 0	0
				Fo	rm 990-P	F (2014)

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

Attach to Form 990, Form 990-EZ, or Form 990-PF.
 Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.lrs.gov/form990.

OMB No 1545-0047

2014

Employer identification number Name of the organization 04-2943405 LANDRY FAMILY FOUNDATION Organization type (check one): Filers of: Section: ____ 501(c)(Form 990 or 990-EZ) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization 501(c)(3) exempt private foundation Form 990-PF 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. General Rule For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. Special Rules For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II. 🔟 For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, chantable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, chantable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

Name of or	ganization	Employ	ver identification number				
LANDR	Y FAMILY FOUNDATION			04	-2943405		
Part I	Contributors (see instructions). Use duplicate copies of Part I if additional	l space is n	eeded.				
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions				ns	(d) Type of contribution
1	C. KEVIN LANDRY 200 CLARENDON STREET 56FL BOSTON, MA 02116	\$	298,1	21.	Person X Payroll Noncash (Complete Part II for noncash contributions.)		
(a) No.	(b) Name, address, and ZIP + 4	Tota	(c) I contribution	ns	(d) Type of contribution		
		\$			Person Payroll Oncash Occupiete Part II for noncash contributions)		
(a) No.	(b) Name, address, and ZIP + 4	Tota	(c) I contributio	ns	(d) Type of contribution		
		\$			Person Payroll Noncash (Complete Part II for noncash contributions.)		
(a) No.	(b) Name, address, and ZIP + 4	Tota	(c) I contributio	ns	(d) Type of contribution		
		\$			Person Payroll Oncash Complete Part II for noncash contributions.)		
(a) No.	(b) Name, address, and ZIP + 4	Tota	(c) I contributio	ns	(d) Type of contribution		
		\$			Person Payroll Noncash (Complete Part II for noncash contributions.)		
(a) No.	(b) Name, address, and ZIP + 4	Tota	(c) I contributio	ns	(d) Type of contribution		
		\$			Person Payroll Noncash (Complete Part II for noncash contributions)		

17

Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

423452 11-05-14

Employer identification number

	FAMILY FOUNDATION		14-2943405
Part II	Noncash Property (see instructions). Use duplicate copies of Part II	if additional space is needed	
(a) No. from Part i	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		 _ _	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		_ _ _ \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		_ _ _ \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		 \\$	_
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		 _	_
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		_ _ _ 	
23453 11-05			I

Name of orga	nization		Employer identification number
LANDRY	FAMILY FOUNDATION		04-2943405
Part III	Exclusively religious, charitable, etc., contr	butions to organizations described in	section 501(c)(7), (8), or (10) that total more than \$1,000 for ng line entry. For organizations
,	completing Part III, enter the total of exclusively religious	numns (a) through (e) and the following, charitable, etc., contributions of \$1,000 or le	Ig lifte effuly. For organizations ss for the year (Enter this info once)
(a) No	Use duplicate copies of Part III if additiona	I space is needed.	
(a) No. from	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
Part I			
] :			
			_
-		(e) Transfer of gift	
ĺ		(c) Transier or give	
L	Transferee's name, address, an	d ZIP + 4	Relationship of transferor to transferee
j.			
} .			
(a) No. from	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
Part I			
} .			-
-			
		(e) Transfer of gift	
Ì	Transferee's name, address, an	d ZIP + 4	Relationship of transferor to transferee
<u> </u>			
			
}			
(a) No. from	#NP		(a) December of the series in the last
Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
			-
I			_
Ì		(e) Transfer of gift	
l	Transferee's name, address, an	d ZIP + 4	Relationship of transferor to transferee
-			
ŀ			
}			
(a) No. from	(In Province of sife	(a) I loo of oith	(a) Paravistics of house (A is hold
Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
			-
 [- -
		(e) Transfer of gift	
	Transference name address as	d 71D + 1	Polationship of transferor to transferor
 	Transferee's name, address, an	U 41F + 4	Relationship of transferor to transferee
			Cabadula B (Far- 000, 000 F7, 000 P5) (00)
423454 11-05-	14		Schedule B (Form 990, 990-EZ, or 990-PF) (20

FORM 99	90-PF G	GAIN OR (LOSS) E	FROM SALE	OF Z	ASSETS		STA	TEMENT	1
DESCRIE	(A) PTION OF PROPERTY	<u>. </u>			MANNER CQUIRED	DAT ACQUI		DATE S	SOLD
UBS PW	20585			PU	RCHASED				
	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE SALE	OF	(E) DEPREC	c .		(F) OR LOS	ss
	903,291.	859,128.		0.		0.		44,1	63.
DESCRIE	(A) PTION OF PROPERTY	•			MANNER CQUIRED	DAT ACQUI		DATE S	SOLD
UBS PW	20585			PU	RCHASED				
	(B)	(C)	(D)		(E)			(F)	
	GROSS SALES PRICE	COST OR OTHER BASIS	EXPENSE SALE	OF	DEPRE	с.	GAIN	OR LOS	ss
	3,789,087.	3,313,195.		0.		0.		475,8	392.
DESCRIE	(A) PTION OF PROPERTY	7			MANNER CQUIRED	DAT ACQUI		DATE S	SOLD
UBS PW	87037	_		PU	RCHASED				
	(B) GROSS	(C) COST OR	(D) EXPENSE	OF	(E)			(F)	
	SALES PRICE	OTHER BASIS	SALE	J.	DEPRE	c.	GAIN	OR LOS	SS
	202,891.	211,922.		0.		0.		<9,0	31.

DESCRIPT	(A) ION OF PROPERTY	_			MANNER CQUIRED	DA ACQU	TE IRED	DATE	SOLD
UBS PW 87	7037			PU.	RCHASED				
	(B)	(C)	(D)	0.11	(E)			(F)	
	GROSS SALES PRICE	COST OR OTHER BASIS	EXPENSE SALE	OF	DEPRE	c	GAIN	ORL	oss
	983,508.	986,748.		0.		0.		<3	,240.>
DESCRIPT	(A) ION OF PROPERTY				MANNER CQUIRED	DA ACQU	TE IRED	DATE	SOLD
FIDELITY	#676-180940	_		PU	RCHASED				
	(B) GROSS	(C) COST OR	(D) EXPENSE	OF	(E)			(F)	
	SALES PRICE	OTHER BASIS	SALE		DEPRE	c	GAIN	OR L	oss ———
	401,562.	366,616.		0.		0.		34	,946.
	(A) ION OF PROPERTY ES OF ENERGY TR	 ANGFER PARTNERG		A	MANNER CQUIRED 	DA ACQU	TE	DATE ———	SOLD
701 DIMIC	(B)	(C)	(D)	10.	(E)			(F)	
	GROSS SALES PRICE	COST OR OTHER BASIS	EXPENSE SALE	OF	DEPRE	c.	GAIN	OR L	oss
	43,438.	35,013.		0.		0.		8	,425.
DESCRIPT	(A) ION OF PROPERTY				MANNER CQUIRED		TE IRED	DATE	SOLD
FIDELITY	#676-180940	- -		PU	RCHASED				
	(B) GROSS	(C) COST OR	(D) EXPENSE	OF	(E)	a	O T	(F)	ogg
_	SALES PRICE	OTHER BASIS	SALE		DEPRE		GAIN	OR L	
	20,853.	17,064.		0.		0.		3	,789.

DESCRIPTI	(A) ON OF PROPERTY	_			MANNER ACQUIRED	DA ACQU		DATI	SOLD
FIDELITY	#676-180940	_		PU	JRCHASED				
	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE SALE	OF	(E) DEPREC	Z.		(F)	Loss
	35,407.	31,908.		0.	•	0.		:	3,499.
DESCRIPTI	(A) ION OF PROPERTY			I	MANNER ACQUIRED	DA ACQU	TE IRED	DATI	E SOLD
FIDELITY	#676-178398	_		Pt	JRCHASED				
	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE SALE	OF	(E) DEPRE	c.	GAIN	(F)	Loss
	671,075.	687,814.		0 .	•	0.		<1	5,739.>
DESCRIPTI	(A) ION OF PROPERTY			2	MANNER ACQUIRED	DA ACQU	TE IRED	DAT	E SOLD
FIDELITY	#676-178398	_		PU	JRCHASED				
	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE SALE	OF	(E) DEPRE	C.	GAIN	(F)	LOSS
_	63,397.	60,768.		0 .		0.			2,629.
DESCRIPT	(A) ION OF PROPERTY			1	MANNER ACQUIRED		TE IRED	DAT:	E SOLD
FIDELITY	#676-180937	_		PU	URCHASED				· · · · · · · · · · · · · · · · · · ·
	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE SALE	OF	(E) DEPRE	c.	GAIN	(F)	LOSS
	96,953.	90,315.	 	0	•	0.		,	6,638.

DESCRIPT	(A) ION OF PROPERTY			I	MANNER ACQUIRED		TE IRED	DATE	SOLD
FIDELITY	#676-180937	_		PU	JRCHASED	12/0	4/14	12/	04/14
	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE SALE	OF	(E) DEPREC	c.	GAIN	(F)	oss
	1.	2.		0.	,	0.			<1.>
DESCRIPT	(A) ION OF PROPERTY			I	MANNER ACQUIRED		TE IRED	DATE	SOLD
FIDELITY	#676-152901	_		PŢ	JRCHASED				
	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE SALE	OF	(E) DEPREC	: .	GAIN	(F) I OR L	oss
	499,975.	497,700.		0.	•	0.		2	,275.
DESCRIPT	(A) ION OF PROPERTY				MANNER ACQUIRED		TE IRED	DATE	SOLD
FIDELITY	#676-185211			Pί	JRCHASED				
	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE SALE	OF	(E) DEPRE	c.	GAIN	(F) I OR I	oss
	1,090,709.	1,090,104.		0.	•	0.			605.
DESCRIPT	(A) ION OF PROPERTY			7	MANNER ACQUIRED		TE JIRED	DATE	SOLD
FIDELITY	#676-185211	_		P	JRCHASED				
	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE SALE	OF	(E) DEPRE	c.	GAIN	(F)	oss
_	600,064.	596,014.		0 .	•	0.		4	,050.

DESCRI	(A) PTION OF	PROPERTY				IANNER QUIRED	DA ACQU		DATE	SOLD
UBS PW	87035 -	CAP GAIN	DISCTRIBUTIONS		PUF	CHASED				
	GRO	B) DSS PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE SALE	OF	(E) DEPRE	Z.		(F)	oss
		76,188.	0.		0.		0.			,188.
DESCRI	(A) PTION OF	PROPERTY				IANNER QUIRED	DA ACQU		DATE	SOLD
UBS PW	87035 -	COLLECTI	- BLES GAINS		PUF	RCHASED				
	GRO	B) DSS PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE SALE	OF	(E) DEPRE	c.	GAIN	(F)	oss
		12,798.	0.		0.		0.		12	,798.
DESCRI	(A) PTION OF	PROPERTY				IANNER CQUIRED	DA ACQU	TE IRED	DATE	SOLD
UBS PW	20585 -	NONDIVID	- END DISTRIBUTIO	NS	PUF	RCHASED				
	GR	B) OSS PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE SALE	OF	(E) DEPRE	c.	GAIN	(F)	oss
		148.	0.		0.		0.			148.
DESCRI	(A) PTION OF	PROPERTY				MANNER CQUIRED	DA ACQU	TE IRED	DATE	SOLD
UBS PW	87037 -	NONDIVID	— END DISTRIBUTIO	NS	PUF	RCHASED				
	GR	B) OSS PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE SALE	OF	(E) DEPRE	c.		(F)	oss
		99.	0.		0.		0.			99.

DESCRIPT	(A) ION OF PROPERTY				ANNER QUIRED	DA ACQU	TE	DATE	SOLD
FIDELITY	#676-152901 -	— CAP GAIN DISTRI	BUTIONS	PUR	CHASED			<u> </u>	
	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE SALE	OF	(E) DEPRE	C.	GATN	(F)	oss
_	73,149.	0.		0.		0.			,149.
DESCRIPT	(A) ION OF PROPERTY	,			ANNER QUIRED		TE	DATE	SOLD
FIDELITY	#676-185211 -	 CAP GAIN DISTRI	BUTIONS	PUR	CHASED	_			
	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE SALE	OF	(E) DEPRE	۲.	GATN	(F)	ngg
	4.	0.		0.		0.			4.
	(A) ION OF PROPERTY #676-180940 -	— CAP GAIN DISTRI	BUTIONS	AC	ANNER QUIRED CHASED		TE	DATE	SOLE
	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE SALE		(E) DEPRE	c.	GAIN	(F) I OR L	oss
	1.	0.		0.		0.			1.
DESCRIPT	(A) ION OF PROPERTY	·			ANNER QUIRED		TE VIRED	DATE	SOLE
FIDELITY DISTRIBU	#676-180940 - TIONS	NONDIVIDEND		PUR	CHASED				
	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE SALE	OF	(E) DEPRE	c.	GAIN	(F) I OR L	oss
_	1,681.	0.		0.		0.			,681.

(A) DESCRIPTION OF PROPERTY				MANNER CQUIRED	DA'		DATE	SOLD
FIDELITY #676-178398 - : DISTRIBUTIONS	NONDIVIDEND		PUF	RCHASED				
(B) GROSS	(C) COST OR	(D) EXPENSE	OF	(E)	_		(F)	
SALES PRICE	OTHER BASIS	SALE		DEPRE		GAIN	OR LO	
429.	0.		0.		0.			429.
(A) DESCRIPTION OF PROPERTY				MANNER CQUIRED	DA'	TE IRED	DATE	SOLD
PARTNERSHIPS - NET ST G	- AINS/LOSSES		PUF	RCHASED				
(B) GROSS	(C) COST OR	(D) EXPENSE	OF	(E)			(F)	
SALES PRICE	OTHER BASIS	SALE	0.	DEPRE	·	GAIN	OR L	oss
<591,086.>	0.		0.		0.		<591	,086.
DESCRIPTION OF PROPERTY PARTNERSHIPS - NET LT G	-		A(MANNER CQUIRED RCHASED	DA'	IRED	DATE	SOLD
(B)	(C)	(D)		(E)			(F)	
GROSS SALES PRICE	COST OR OTHER BASIS	EXPENSE SALE	OF	DEPRE	с.	GAIN	OR L	oss
3,881,299.	0.		0.		0.		3,881	,299.
(A) DESCRIPTION OF PROPERTY				MANNER CQUIRED	DA' ACQU	TE IRED	DATE	SOLD
PARTNERSHIPS - SEC 1256	 STRADDLES		PUI	RCHASED				
(B) GROSS	(C) COST OR	(D) EXPENSE	OF	(E)			(F)	
SALES PRICE	OTHER BASIS	SALE		DEPRE	c.	GAIN	OR L	oss ———
<323,375.>	0.		0.		0.		<323	,375.:
CAPITAL GAINS DIVIDENDS	FROM PART IV							0.
TOTAL TO FORM 990-PF, P	ART I, LINE 6A				•		3,689	,235.

FORM 990-PF INTERE	ST ON SAVING	S AND	TEMPOR	ARY C	ASH	INVESTMENTS	ST	PATEMENT	2
SOURCE			(A) REVENUE ER BOOK			(B) INVESTMENT INCOME	N	(C) ADJUSTED JET INCOME	E
FIDELITY BOND PREMI	UM		8	38.		838.			
FIDELITY INTERESTS			3,9			3,935.			
FIDELITY TAX EXEMPT FIDELITY US SAVINGS			,	60.		0.			
TREAS OBLIG	DONDS &		7,1	83.		7,183.			
PARTNERSHIP INVESTM	ENTS -					·			
PASSTHRU			167,3			167,310.			
UBS BOND PREMIUM UBS INTEREST			1,1 73,9			1,190. 73,926.			
UBS OID - OTHER INT	ERESTS		3,7			3,717.			
									_
TOTAL TO PART I, LI	NE 3		258,1	59 . —		258,099.		 	-
FORM 990-PF	DIVIDENDS	AND IN	TEREST	FROM	SEC	URITIES	SI	TATEMENT	
SOURCE	GROSS AMOUNT	CAPI GAI DIVII	INS	REV	A) ENUE BOOK			(C) ADJUSTI NET INCO	
FIDERLITY PARTNERSHIP INVESTMENTS -	150,917.		0.	15	0,91	7. 150,9	17.		
PASSTHRU	596,749.		0.	59	6,74	9. 596,7	749.		
UBS	122,834.		0.		2,83				
TO PART I, LINE 4	870,500.		0.	87	0,50	0. 870,5	500.		
FORM 990-PF		ОТНІ	ER INCO	ME				PATEMENT	
				(A) VENUE]	(B) NET INVEST	 !	(C) ADJUSTEI	 D
DESCRIPTION				BOOK		MENT INCOM		NET INCO	
PARTNERSHIP INVESTM	ENTS - PASS	THRU		197.	866.	197,86			
				,		•			

FORM 990-PF	ACCOUNTI	NG FEES	S:	TATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	17,930.	0.		17,930.
TO FORM 990-PF, PG 1, LN 16B	17,930.	0.		17,930.
FORM 990-PF C	OTHER PROFES	SIONAL FEES	S	PATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT FEES SARAH K. GAUGER JULIA OWENS PIERCE CONWAY DESIGN	186,524. 87,019. 6,000. 225.	186,524. 0. 0. 0.		0. 87,019. 6,000. 0.
TO FORM 990-PF, PG 1, LN 16C	279,768.	186,524.		93,019.
FORM 990-PF	TAX	ES	S	ratement 7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
COMMONWEALTH OF MASSACHUSETTS FOREIGN TAXES IRS INDIANA TAXES WITHHELD	1,000. 35,998. 210,122. 126.	0. 35,998. 0. 126.		1,000. 0. 0.
TO FORM 990-PF, PG 1, LN 18	247,246.	36,124.		1,000.

th the

FORM 990-PF	OTHER E	EXPENSES		- · · · · · · · · · · · · · · · · · · ·	STATEMENT	8
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVE MENT INC		(C) ADJUSTED NET INCOM		
PORTFOLIO DEDUTIONS INVESTMENT INTEREST EXPENSES CHARITABLE CONTRIBUTIONS	454,014. 158,512.					0.
PASS-THRU	40.		0.			40.
TO FORM 990-PF, PG 1, LN 23	612,566.	612,	526.			40.
FORM 990-PF	CORPORAT	TE STOCK			STATEMENT	9
DESCRIPTION			вос	OK VALUE	FAIR MARKE VALUE	T
UBS FIDELITY				5,824,326. 3,026,006.	26,824,3 13,026,0	
TOTAL TO FORM 990-PF, PART II	, LINE 10B		39	9,850,332.	39,850,3	32.
FORM 990-PF	OTHER IN	/ESTMENTS			STATEMENT	10
DESCRIPTION		ALUATION METHOD	вос	OK VALUE	FAIR MARKE VALUE	T
ALTERNATIVE INVESTMENTS		FMV	4(,544,212.	40,544,2	12.
TOTAL TO FORM 990-PF, PART II	, LINE 13		40	0,544,212.	40,544,2	12.

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2-story br	describe the kind(s) of property solo	e n real estate	(b) How acquired P - Purchase	T. 1 = 1	
<u>-</u>	Part IV Gapital Gains and Losses for Tax on Investment Income (a) List and describe the kind(s) of property sold, e.g., real estate,				(d) Date sold
	2-story brick warehouse; or common stock, 200 shs. MLC Co.				(mo., day, yr.)
1a UBS PW 20585					
b UBS PW 20585					
c UBS PW 87037					
d UBS PW 87037				 	
e FIDELITY #676-180940				 	
f 761 SHARES OF ENERGY TRANSFER PARTNERS				 	
g FIDELITY #676-180940				 	
h FIDELITY #676-180940 FIDELITY #676-178398					
FIDELITY #676-178398 FIDELITY #676-178398					
_ •	180937		P		
	180937		P	12/04/14	12/04/14
	152901		P	12/04/14	14/04/14
	185211		P	 	
	185211		P		
···	(f) Depreciation allowed	(g) Cost or other basis) Gain or (loss)	
(e) Gross sales price	(or allowable)	plus expense of sale	(e) p	olus (f) minus (g)	
a 903,291.		859,128.			44,163.
ь 3,789,087.		3,313,195.			475,892.
c 202,891.		211,922.			<9,031.
d 983,508.		986,748.			<3,240.>
e 401,562.		366,616.			34,946.
f 43,438.		35,013.			8,425.
g 20,853.		17,064.			3,789.
h 35,407.		31,908.			3,499.
671,075.		687,814.			<16,739.
i 63,397.		60,768.			2,629.
k 96,953.		90,315.			6,638.
1.		2.			<1.
m 4 99,9 7 5.		497,700.			2,275.
n 1,090,709.		1,090,104.			
600,064.		596,014.	4,0		
Complete only for assets showin	g gain in column (h) and owned by t	he foundation on 12/31/69	(I) Losses (from col. (h))		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	Gains (excess of col. (h) gain over col. (k), but not less than "-0-")		col. (k),
a					44,163.
b					475,892.
С					<9,031.
d					<3,240.
e					34,946.
f					8,425.
g					3,789.
h					3,499.
1					<16,739.
<u>. </u>					2,629.
k					6,638.
1					<1.>
m					2,275.
n					605.
0					4,050.
2 Capital gain net income or (net ca	pital loss) { If gain, also enter "-0"	ın Part I, line 7 " ın Part I, line 7	2		
3 Net short-term capital gain or (los if gain, also enter in Part I, line 8, if (loss), enter "-0-" in Part I, line 8	s) as defined in sections 1222(5) and column (c).	- I	3		_

2 OF PAGE 2

Part IV Capital Gains and Lo	osses for Tax on investment income		(b) How acquired P - Purchase		
				(c) Date acquired (mo., day, yr.)	(d) Date sold (mo , day, yr.)
1a UBS PW 87035 -	CAP GAIN DISCTR	IBUTIONS	D - Donation P		
b UBS PW 87035 -	COLLECTIBLES GA	P	1		
c UBS PW 20585 -					
				Ì	
		DEND DISTRIBUTION	S P	<u> </u>	_
		DEND DISTRIBUTION			
PARTNERSHIPS -	NET ST GAINS/LO		P	1	
k PARTNERSHIPS -	NET LT GAINS/LO		P P		
PARTNERSHIPS -			P		
	SEC 1230 STRADD	пер		 	
<u>m</u>					
n	,				
0				101 0	
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(e) (e)	n) Gain or (loss) plus (f) minus (g)	
a 76,188.					76,188.
b 12,798.	,				12,798.
c 148.	1	148.			0.
d 99.		99.			0.
e 73,149.	,				73,149.
f 4.					4.
g 1.		· · · · · ·			1.
h 1,681.		1,681.			0.
429.	 	429.			0.
<591,086.	<u> </u>				591,086.
3,881,299.				3.	881,299.
3,001,235. 1 <323,375.		 			323,375.
	<u>'</u>	· · · · · · · · · · · · · · · · · · ·			323,373.
<u>n</u>					
<u>n</u> -		 			
Complete only for agests shows	ung goin in column (h) and award by	the foundation on 12/21/60	451 -	// 1 //- \	
Complete only for assets show	ing gain in column (h) and owned by			sses (from col. (h))	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	Gains (excess of col. (h) gain over col. (k), but not less than "-0-")		
(7.3	as 01 12/3 1/09	over coi. (j), it any			EC 100
a					76,188.
b					12,798.
c					0.
đ					0.
e					73,149.
f					4.
g			-		1.
h					0.
1	1				0.
1	†				591,086.
<u>,</u> k	†				881,299.
<u>^ </u>	+				323,375.
	 	 			
<u>m</u>	 				
<u>n</u>	 	 	. <u> </u>		
0	1				
		r in Part i, line 7		_	coc 0==
2 Capital gain net income or (net or	apital loss) { if (loss), enter "-(r in Part I, line 7)-" in Part I, line 7	2	3,	686,878.
3 Net short-term capital gain or (In	oss) as defined in sections 1222(5) ar	- I			
If gain, also enter in Part I, line 8	3. column (c).	· · · · · · · · · · · · · · · · · · ·	1		
If (loss), enter "-0-" in Part I, line		j l	2	N/A	

Landry Family Foundation Charitable Contributions 12/31/2014

Name of Organization	Amount in \$	Relationship	Foundation Status of Recipient	Grant Purpose
Gardens for Health International	\$15,000.00	Not Related	Public Charity	General
Middlesex School	\$1,142,400.00	Not Related	Public Charity	General
Middlesex School	\$153,000.00	Not Related	Public Charity	General
Refugepoint	\$50,000.00	Not Related	Public Charity	General
Westover School	\$566,548.85	Not Related	Public Charity	General
Make A Wish Foundation	\$2,500.00	Not Related	Public Charity	General
Mother Caroline	\$2,500.00	Not Related	Public Charity	General
US Fund for UNICEF	\$25,000.00	Not Related	Public Charity	General
Westover School	\$25,000.00	Not Related	Public Charity	General
Dana Farber Marathon Challenge	\$1,000.00	Not Related	Public Charity	General
New England International Donors	\$7,500.00	Not Related	Public Charity	General
Passim	\$1,000.00	Not Related	Public Charity	General
Friends of the Public Garden	\$2,500.00	Not Related	Public Charity	General
Middlesex School	\$25,000.00	Not Related	Public Charity	General
Middlesex School	\$52,400.00	Not Related	Public Charity	General
Middlesex School	\$104,000.00	Not Related	Public Charity	General
Middlesex School	\$104,000.00	Not Related	Public Charity	General
Middlesex School	\$1,000,000.00	Not Related	Public Charity	General
Friends of Harvard Hockey	\$5,000.00	Not Related	Public Charity	General
Harvard University	\$60,000.00	Not Related	Public Charity	General
Harvard University	\$50,000.00	Not Related	Public Charity	General
Harvard University	\$50,000 00	Not Related	Public Charity	General
Middlesex School	\$25,000.00	Not Related	Public Charity	General
Museum of Fine Arts	\$15,000.00	Not Related	Public Charity	General
New England International Donors	\$4,520.00	Not Related	Public Charity	General
Westover School	\$250,000.00	Not Related	Public Charity	General
Middlesex School	\$25,000.00	Not Related	Public Charity	General
AOPA Foundation	\$16,666.33	Not Related	Public Charity	General
Harvard University	\$50,000.00	Not Related	Public Charity	General
St. Boniface Haiti Foundation	\$20,000.00	Not Related	Public Charity	General
Westover School	\$250,000.00	Not Related	Public Charity	General
Friends of Imbuto Foundation	\$2,500.00	Not Related	Public Charity	General
Tenacre Country Day School	\$125,000.00	Not Related	Public Charity	General
Brunswick School	\$50,000.00	Not Related	Public Charity	General
US Fund for UNICEF	\$50,000.00	Not Related	Public Charity	General
Middlesex School	\$78,879.84	Not Related	Public Charity	General
Harvard University	\$100,000.00	Not Related	Public Charity	General
US Fund for UNICEF	\$30,000.00	Not Related	Public Charity	General
Pan-Mass Challenge	\$10,000.00	Not Related	Public Charity	General
Middlesex School	\$36,400.00	Not Related	Public Charity	General
African Leadership Foundation	\$1,000.00	Not Related	Public Charity	General
Massachusetts General Hospital	\$5,000.00	Not Related	Public Charity	General
Museum of Fine Arts	\$30,000.00	Not Related	Public Charity	General
Project Healthy Children	\$10,000.00	Not Related	Public Charity	General
St. Boniface Haiti Foundation	\$25,000.00	Not Related	Public Charity	General
Maranyundo Initiative	\$50,000.00	Not Related	Public Charity	General
US Fund for UNICEF	\$15,000.00	Not Related	Public Charity	General
Middlesex School	\$25,000.00	Not Related	Public Charity	General
Middlesex School	\$15,000.00	Not Related	Public Charity	General
Brunswick School	\$10,000 00	Not Related	Public Charity	General
Brunswick School	\$5,000.00	Not Related	Public Charity	General
Greenwich Country Day School	\$20,000.00	Not Related	Public Charity	General
Greenwich Country Day School	\$5,000.00	Not Related	Public Charity	General
Harvard University	\$800,000.00	Not Related	Public Charity	General
			•	

Landry Family Foundation Charitable Contributions

12	/21	/2014
14.	/ 21	/2014

Maranyundo Initiative	\$50.000 00 Not Related	Public Charity	General	
Massachusetts General Hospital	\$200,000.00 Not Related	Public Charity	General	
Tenacre Country Day School	\$40,000.00 Not Related	Public Charity	General	
Tenacre Country Day School	\$5,000 00 Not Related	Public Charity	General	
Middlesex School	\$26,000.00 Not Related	Public Charity	General	
Middlesex School	\$46,800.00 Not Related	Public Charity	General	
Partners in Health	\$50,000.00 Not Related	Public Charity	General	
St. Boniface Haiti Foundation	\$500.00 Not Related	Public Charity	General	
US Fund for UNICEF	\$75,000.00 Not Related	Public Charity	General	
47 Palmer Inc.	\$2,500.00 Not Related	Public Charity	General	
Maranyundo Initiative	\$2,300.00 Not Related	Public Charity	General	