



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private FoundationDepartment of the Treasury
Internal Revenue Service► Do not enter social security numbers on this form as it may be made public.
► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

2014

Open to Public Inspection

For calendar year 2014 or tax year beginning , 2014, and ending , 20

Name of foundation

Healthy Charitable Foundation, Inc.

Number and street (or P.O. box number if mail is not delivered to street address)

2110 9th Street

A Employer identification number

04-2937389

B Telephone number (see instructions)

508-429-7700

City or town, state or province, country, and ZIP or foreign postal code

Holliston MA 01746

G Check all that apply: Initial return Initial return of a former public charity
 Final return Amended return
 Address change Name change

H Check type of organization: Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust Other taxable private foundationI Fair market value of all assets at end of year (from Part II, col. (c), line 16) ► \$ 145,411
J Accounting method: Cash Accrual
(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)	25,000			
2 Check ► <input type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments	2.30	2.30	2.30	2.30
4 Dividends and interest from securities	4,568.00	4,368.00	4,368.00	4,368.00
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10				
b Gross sales price for all assets on line 6a				
7 Capital gain net income (from Part IV, line 2)				
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	29,570.50	4,570.50	4,570.50	4,570.50

Revenue

Operating and Administrative Expenses

SCANNED

13 Compensation of officers, directors, trustees, etc.			
14 Other employee salaries and wages			
15 Pension plans, employee benefits			
16a Legal fees (attach schedule)			
b Accounting fees (attach schedule)			
c Other professional fees (attach schedule)	1,170.23	1,170.23	1,170.23
17 Interest			
18 Taxes (attach schedule) (see instructions)			
19 Depreciation (attach schedule) and depletion			
20 Occupancy			
21 Travel, conferences, and meetings			
22 Periodicals and publications			
23 Other expenses (attach schedule)			
24 Total operating and administrative expenses. Add lines 13 through 23	1,170.23	1,170.23	1,170.23
25 Contributions, gifts, grants paid	7,500.00		7,500.00
26 Total expenses and disbursements. Add lines 24 and 25	8,670.23	1,170.23	8,670.23
27 Subtract line 26 from line 12:			
a Excess of revenue over expenses and disbursements	20,900.27		
b Net investment income (if negative, enter -0-)		3,400.27	
c Adjusted net income (if negative, enter -0-)			3,400.27

JULY

19

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions)	Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1 Cash—non-interest-bearing	5,547.77			
	2 Savings and temporary cash investments		17,020		17,020
	3 Accounts receivable ►				
	Less: allowance for doubtful accounts ►				
	4 Pledges receivable ►				
	Less: allowance for doubtful accounts ►				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7 Other notes and loans receivable (attach schedule) ►				
	Less: allowance for doubtful accounts ►				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments—U.S. and state government obligations (attach schedule)				
	b Investments—corporate stock (attach schedule)	122,860	13,738		17,738
	c Investments—corporate bonds (attach schedule)	33,706	44,213		44,213
Liabilities	11 Investments—land, buildings, and equipment: basis ►				
	Less: accumulated depreciation (attach schedule) ►				
	12 Investments—mortgage loans				
	13 Investments—other (attach schedule) 114,694				114,694
	14 Land, buildings, and equipment basis ►				
	Less: accumulated depreciation (attach schedule) ►				
Net Assets or Fund Balances	15 Other assets (describe ►)				
	16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	162,119.77	146,450		145,452
	17 Accounts payable and accrued expenses				
	18 Grants payable				
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable (attach schedule)				
	22 Other liabilities (describe ►)				
	23 Total liabilities (add lines 17 through 22)				
	Foundations that follow SFAS 117, check here ► <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
Part III Analysis of Changes in Net Assets or Fund Balances	24 Unrestricted				
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here ► <input type="checkbox"/> and complete lines 27 through 31.				
	27 Capital stock, trust principal, or current funds				
	28 Paid-in or capital surplus, or land, bldg., and equipment fund				
	29 Retained earnings, accumulated income, endowment, or other funds				
	30 Total net assets or fund balances (see instructions)	162,119.77	145,452		
	31 Total liabilities and net assets/fund balances (see instructions)				

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1 162,114.
2 Enter amount from Part I, line 27a	2 20,500.
3 Other increases not included in line 2 (itemize) ►	3
4 Add lines 1, 2, and 3	4 183,014.
5 Decreases not included in line 2 (itemize) ►	5
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6 183,014.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2		
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8			3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.	(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	6,760	161,719	0.0488	
2012	6,030	161,704	0.0374	
2011	6,050	141,604	0.0427	
2010	5,500	158,834	0.0345	
2009	6,600	120,612	0.0547	
2 Total of line 1, column (d)			2 0.2195	
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.0439	
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5			4 159,288.69	
5 Multiply line 4 by line 3			5 6,992.77	
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 340.02	
7 Add lines 5 and 6			7 7,332.79	
8 Enter qualifying distributions from Part XII, line 4			8 8,670.23	
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.				

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter (attach copy of letter if necessary—see instructions)	1	
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	34 00
3	Add lines 1 and 2	3	34 00
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	34 00
6	Credits/Payments:		
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a	
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	34 00
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be: Credited to 2015 estimated tax ►	11	Refunded

Part VII-A Statements Regarding Activities

		Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		✓
1b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?		✓
<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>			
1c	Did the foundation file Form 1120-POL for this year?		✓
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ _____ (2) On foundation managers ► \$ _____		
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ _____		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		✓
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		✓
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		
b	If "Yes," has it filed a tax return on Form 990-T for this year?		✓
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		✓
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		✓
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>		✓
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ►		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>		✓
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		✓
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		✓

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	<input checked="" type="checkbox"/>
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12	<input checked="" type="checkbox"/>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <i>H-A Michael P. Healy</i>	13	<input checked="" type="checkbox"/>
14	The books are in care of ► <i>Michael P. Healy</i> Located at ► <i>211 Dalton Rd, Holliston, MA 01446</i> ZIP+4 ► Telephone no. ► <i>508-429-7700</i>		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here. and enter the amount of tax-exempt interest received or accrued during the year ► 15		<input type="checkbox"/>
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1) If "Yes," enter the name of the foreign country ►	16	<input checked="" type="checkbox"/> Yes <input checked="" type="checkbox"/> No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c	<input checked="" type="checkbox"/>
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If "Yes," list the years ► <i>20, 20, 20, 20</i> ► <input type="checkbox"/> Yes <input type="checkbox"/> No	2a	
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	<input checked="" type="checkbox"/>
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► <i>20, 20, 20, 20</i>	2c	
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ► <input type="checkbox"/> Yes <input type="checkbox"/> No	3a	
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	<input checked="" type="checkbox"/>
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	<input checked="" type="checkbox"/>

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ►

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes," file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

5b		
6b		
7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Franklyn C. Holliston, MPA 211 Dalton Rd., Holliston, MA Michael P. Hegarty, MPA 211 Dalton Rd., Holliston, MA		0	0	0
		0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
IV - A				

Total number of other employees paid over \$50,000 ►

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
<i>Benson, Jr.</i>	<i>Investigative</i>	<i>\$1,170.23</i>
Total number of others receiving over \$50,000 for professional services		►

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	
	Expenses
1 <i>N/A</i>	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	
	Amount
1 <i>N/A</i>	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	►

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			131,714
a	Average monthly fair market value of securities	1a		
b	Average of monthly cash balances	1b		
c	Fair market value of all other assets (see instructions)	1c		
d	Total (add lines 1a, b, and c)	1d		131,714
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e		
2	Acquisition indebtedness applicable to line 1 assets	2		
3	Subtract line 2 from line 1d	3		131,714
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4		1,975.71
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5		129,738.29
6	Minimum investment return. Enter 5% of line 5	6		6,486.91

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	6,486.91
2a	Tax on investment income for 2014 from Part VI, line 5	2a	
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	6,486.91
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	6,486.91

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		8,670.21
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	8,670.21
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	8,670.21
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	8,670.21

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				6,486.99
2 Undistributed income, if any, as of the end of 2014:				
a Enter amount for 2013 only				
b Total for prior years: 20 ____ ,20 ____ ,20 ____				
3 Excess distributions carryover, if any, to 2014:				
a From 2009				
b From 2010				
c From 2011				
d From 2012				
e From 2013	1,389.99			
f Total of lines 3a through e				
4 Qualifying distributions for 2014 from Part XII, line 4: ► \$			1,389.99	
a Applied to 2013, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2014 distributable amount				8,670.99
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)				1,389.99
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions				
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount—see instructions				
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	3,579.29			
10 Analysis of line 9:				
a Excess from 2010				
b Excess from 2011				
c Excess from 2012				
d Excess from 2013				
e Excess from 2014	3,579.29			

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9)

Part XV **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

N-4

b The form in which applications should be submitted and information and materials they should include:

24.

c Any submission deadlines:

N - 4

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors: N/A

$\lambda = \lambda_0$

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
See Schedule XV				
Total				► 3a 7,500
b Approved for future payment				
Total				► 3b

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue:	<i>N - A</i>				
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities					
5	Net rental income or (loss) from real estate:					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory					
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue: a					
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)					
13	Total. Add line 12, columns (b), (d), and (e)					
(See worksheet in line 13 instructions to verify calculations.)						

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	1a(1)	
	(2) Other assets	1a(2)	
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	
	(3) Rental of facilities, equipment, or other assets	1b(3)	
	(4) Reimbursement arrangements	1b(4)	
	(5) Loans or loan guarantees	1b(5)	
	(6) Performance of services or membership or fundraising solicitations	1b(6)	
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N-A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee

Date _____

Title

May the IRS discuss this return with the preparer shown below (see instructions)? Yes No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ►			Firm's EIN ►	
	Firm's address ►			Phone no	

HEALY CHARITABLE FOUNDATION (038-89821)
Summary Of Fees

Check No. Par T Line 16 C

Jan 01, 2014 through Dec 31, 2014

Billing Period		
January 01, 2014	-	March 31, 2014
April 01, 2014	-	June 30, 2014
July 01, 2014	-	September 30, 2014
October 01, 2014	-	December 31, 2014

Portfolio Value**

Quarterly Fees
\$375.36
\$261.08
\$268.61
\$265.18
<u>\$1,170.23</u>

* This account is Charged

**Portfolio Value excludes Mutual Fund Assets.

Schedule Part I, Line 1

"25,000" was contributed by
Catherine C. Healy and Michael P. Healy
"

Schedule Part ~~T~~ Account No.
038-89821
Date 10/5/10 Oct 13

Period Ending
12/31/2014

Last Statement
11/28/2014

BOS2

002038 ABST5901

HEALY CHARITABLE FOUNDATION
MICHAEL HEALY, TREASURER
CATHERINE HEALY, PRESIDENT
211 DALTON ROAD
HOLLISTON MA 01746-2480



Bernstein Advisor: Darius Sidebotham (617) 788-3716
Advisor Associate(s): Elyse Caxide (617) 788-3804
Lindsey Stroker (617) 788-3812
Christopher Bryson (617) 788-3710
Brendan Lang (617) 788-3813
Fax Number: (617) 788-3800

MEMBER, NEW YORK STOCK EXCHANGE, INC.



ACCOUNT SUMMARY

	Opening Balance	%
Cash	0	0.0
Intermediate Duration	36,203	21.8
AllianceBernstein Wealth Appreciation	116,449	70.1
Unmanaged Equity	13,551	8.2
Total Account Value	166,203	100.0

	Closing Balance	%
	17,020	9.0
	44,218	23.3
	114,694	60.5
	13,738	7.2
	189,670	100.0

INCOME SUMMARY

	Current Month	Year To Date
Taxable Bond Fund Dividends	493	1,335
Equity Dividends	2,933	3,233
Total Income	3,426	4,568

PORTFOLIO SUMMARY

Quantity	Description	Price	Market Value	Estimated Annual Income Rate	Amount
Cash	Closing Cash Balance		17.020	0.07%	12
Fixed Income Taxable					
Intermediate Duration					
3.266.137	BERNSTEIN INTERMEDIATE DURATION PORTFOLIO	13.530	44.191 27AI	\$0.33	1,078
U.S. Equity					
AllianceBernstein Wealth Appreciation					
7.666.689	ALLIANCEBERNSTEIN WEALTH APPREC STRATEGY FD ADV CL	14.960	114,694	\$0.00	0



SANFORD C. BERNSTEIN & Co., LLC

A subsidiary of AllianceBernstein L.P.

Account No.
038-89821Period Ending
12/31/2014Last Statement
11/28/2014

HEALY CHARITABLE FOUNDATION

PORTFOLIO SUMMARY

Quantity	Description	Price	Market Value	Estimated Annual Income Rate	Amount
Unmanaged Assets					
Unmanaged Equity					
127	RAYTHEON CO COM	108.170	13,738	\$2.42	307
Total Portfolio Value			189,670	0.74%	1,397

ACCOUNT ACTIVITY

Trade Date Settle Date	M	C	Quantity	Transaction	Description	Price/Share Rate/Share	Debit	Credit
Opening Cash Balance								
0.00								
Dividend Income / Expense								
12/18/14				Dividend	ALLIANCEBERNSTEIN WEALTH APPREC STRATEGY FD ADV CL RECORD 12/12/14 PAY 12/18/14 DIVIDEND RATE 0.392900000			2,932.88
Cash Additions / Withdrawals								
12/31/14				Journal	JRL FR AC 03889683			25,000.00
Securities Received / Delivered								
12/18/14			201.989	REI	ALLIANCEBERNSTEIN WEALTH APPREC STRATEGY FD ADV CL REINVEST PRICE \$ 14.52			2,932.88
Mutual Fund Activity								
12/12/14	4	1	12.646	Purchased	BERNSTEIN INTERMEDIATE DURATION PORTFOLIO DIVIDEND REINVESTMENT 12/09/2014	13.510		170.85
12/12/14								
12/12/14	4	1	18.457	Purchased	BERNSTEIN INTERMEDIATE DURATION PORTFOLIO CAP GAIN REINVESTMENT 12/09/2014	13.510		249.36
12/12/14								
12/12/14	4	1	31.509	Purchased	BERNSTEIN INTERMEDIATE DURATION PORTFOLIO CAP GAIN REINVESTMENT 12/09/2014	13.510		425.68
12/12/14								
12/12/14	4	1		Dividend	BERNSTEIN INTERMEDIATE DURATION PORTFOLIO SHORT TERM CAPITAL GAIN			249.36
12/12/14								
12/12/14	4	1		Cap Gains	BERNSTEIN INTERMEDIATE DURATION PORTFOLIO LONG TERM CAPITAL GAIN			425.68
12/12/14								

Schedule Parvula

Line 10

\$15,000. Was contributed
by Cothrons C. Healy &
Michael F. Healy

SCHEDULE XV

HEALY CHARITABLE FOUNDATION, INC. 2014

211 Dalton Road
Holliston, Massachusetts 01746

*A Family Foundation
Nurturing its Community*

*Catherine C. Healy, President
Michael P. Healy, Treasurer*

DONATIONS FOR 2014

<u>ORGANIZATION</u>	<u>AMOUNT</u>	<u>PURPOSE</u>
Andover Newton Theological School 210 Herrick Road Newton Centre, MA 02459	125.00	Operational
Margret Low Weis Minister Discretionary Funds	50.00	Discretionary
The Alliance for Metro West Unity	500.00	Operational
Downtown Marigold Project Holliston, MA 01746	25.00	Operational
Andover Newton Theological School 210 Herrick Road Newton Centre, MA 02459	150.00	Operational
Rev Heather Elaine Cocoannon Minister Discretionary Funds	50.00	Discretionary
Susan G. Komen Elizabeth Thompson 5005 LBJ Freeway Dallas, TX 75244	50.00	Operational
PMC/Jimmy Fund William Bogaert 77 4 th Avenue Needham, MA 02494	100.00	Operational

<u>ORGANIZATION</u>	<u>AMOUNT</u>	<u>PURPOSE</u>
PMC/Jimmy Fund Alan Cantor 77 4 th Avenue Needham, MA 02494	100.00	Operational
PMC/ Jimmy Fund Nancy Cantor 77 4 th Avenue Needham, MA 02494	100.00	Operational
The Memory of Jon. S. Davis Talking Information Center 130 Enterprise Drive Marshfield, MA	50.00	Operational
Rev. Stephanie May Minister Discretionary Funds	50.00	Discretionary
Best Buddies Challenge Robert Fitzpatrick 45 Bromfield St. Boston, MA	100.00	Operational
Celebrate Holliston P.O. Box 6476 Holliston, MA 01746	100.00	Operational

Vermont Children's Hospital Fletcher Allen Health Care 111 Colchester Avenue Burlington, VT 05401	\$40.00	Operational
Project Night Night 148 Beulah St. San Francisco, CA 94117	250.00	Operational
The Little Things for Cancer 8601 Robert Fulton Drive, Suite 100 Columbia, MD 21046	250.00	Operational
Mae Tao Clinic Community Partners International 2560 Ninth St., Suite 315B Berkeley, CA 94710	500.00	Operational
UU Society of Wellesley Hill 309 Washington Street Wellesley, MA 02481	1000.00	Operational
The BARKA Foundation P.O. Box 2 Burlington, ME 04417	1000.00	Operational
Unitarian Universalist Service William Schultz, President P.O. Box 808 Newark, NJ 07101-08081	100.00	Operational
Salvation Army Captain Jaquelin Triston 35 Concord Street Framingham, MA 01702	100.00	Operational
Paul Miner, CPO United Way of Tri County 46 Park Street Framingham, MA 01702	150.00	Operational
John F. Kennedy Library Foundation Columbia Point Boston, MA 02125	150.00	Operational

Mark Jacob, Executive Director Jewish Family Services 475 Franklin Street Framingham, MA 01702	\$50.00	Operational
Knox Trail Council 490 Union Street Framingham, MA 01701	100.00	Operational
Boston Gay Men Chorus 95 Berkeley St., Suite 410 Boston, MA 02116	250.00	Operational
Walnut Hill School 12 Highland Street Natick, MA 01760	150.00	Operational
Classical New England WGBH One Guest Street Boston, MA 02135	150.00	Operational
WBUR 890 Commonwealth Avenue, 3 rd Floor Boston, MA 02215	150.00	Operational
WGBH Channel 2 One Guest Street Boston, MA 02135	150.00	Operational
Michigan Technological University Dean of Student Student Loan Fund 1400 Townsend Drive Houghton, Michigan 49931-1295	150.00	Operational
Howard Gutherman National Unitarian Universalist Assoc. of Scouters, Inc. 1300 Northwest Center Fifty-Five East Fifth Street St. Paul, MN 55101-1790	250.00	Operational
World Food Program USA 1725 I Street, N.W. Suite 510 Washington, D.C. 20006	100.00	Operational

Human Rights Watch 100.00 Operational
350 Fifth Avenue
34th Floor
New York, New York 100118-3299

Amy Porter 250.00 Operational
Holliston Pantry Shelf
23 Water Street
P.O. Box 6662
Holliston, MA 01746

Total \$ 1,500