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EXTENDED TO AUGUST 17, 2015

## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052

2014

Open to Public Inspection

Form 990-PF

Department of the Treasury  
Internal Revenue Service

For calendar year 2014 or tax year beginning

, and ending

Name of foundation <b>EDMUND &amp; BETSY CABOT CHARITABLE FNDN</b>		A Employer identification number <b>04-2900424</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>C/O CABOT-WELLINGTON LLC 70 FEDERAL ST</b>	Room/suite	B Telephone number <b>617.451.1744</b>
City or town, state or province, country, and ZIP or foreign postal code <b>BOSTON, MA 02110</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) <b>\$ 10,199,497.</b> (Part I, column (d) must be on cash basis)	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received					
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		30.	30.		STATEMENT 1
4 Dividends and interest from securities		140,473.	139,203.		STATEMENT 2
5a Gross rents		-1,124.	-1,124.		STATEMENT 3
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		475,563.			
b Gross sales price for all assets on line 6a					
7 Capital gain net income (from Part IV, line 2)			475,563.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		2,543.	2,543.	0.	STATEMENT 4
12 Total. Add lines 1 through 11		617,485.	616,215.	0.	
13 Compensation of officers, directors, trustees, etc.		0.	0.	0.	0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 5		13,350.	6,675.	0.	6,675.
c Other professional fees STMT 6		49,692.	36,792.	0.	12,900.
17 Interest					
18 Taxes STMT 7		5,406.	4,715.	0.	0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 8		38,409.	37,434.	0.	500.
24 Total operating and administrative expenses. Add lines 13 through 23		106,857.	85,616.	0.	20,075.
25 Contributions, gifts, grants paid		488,250.			488,250.
26 Total expenses and disbursements. Add lines 24 and 25		595,107.	85,616.	0.	508,325.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		22,378.			
b Net investment income (if negative, enter -0-)			530,599.		
c Adjusted net income (if negative, enter -0-)				0.	

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LHA For Paperwork Reduction Act Notice, see instructions.

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**Part II Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing	68.	57,374.	57,374.
	2 Savings and temporary cash investments	853,151.	897,608.	897,608.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations STMT 9	150,299.	307,070.	328,549.
	b Investments - corporate stock STMT 10	3,417,453.	2,753,936.	4,172,104.
	c Investments - corporate bonds			
	<b>Liabilities</b>	11 Investments - land, buildings, and equipment basis ▶		
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other STMT 11		4,016,103.	4,458,990.	4,740,511.
14 Land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
15 Other assets (describe ▶ <b>PREPAID TAXES</b> )		542.	3,351.	3,351.
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		8,437,616.	8,478,329.	10,199,497.
17 Accounts payable and accrued expenses				
18 Grants payable				
<b>Net Assets or Fund Balances</b>	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
<b>Net Assets or Fund Balances</b>	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds	2,186,691.	2,186,691.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	6,250,925.	6,291,638.	
30 Total net assets or fund balances	8,437,616.	8,478,329.		
31 Total liabilities and net assets/fund balances	8,437,616.	8,478,329.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	8,437,616.
2 Enter amount from Part I, line 27a	2	22,378.
3 Other increases not included in line 2 (itemize) ▶ <b>BOOK/TAX DIFFERENCES</b>	3	18,335.
4 Add lines 1, 2, and 3	4	8,478,329.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	8,478,329.

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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENT			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 2,035,591.		1,560,028.	475,563.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			475,563.

2 Capital gain net income or (net capital loss)	<div> <div>If gain, also enter in Part I, line 7</div> <div>If (loss), enter -0- in Part I, line 7</div> </div>	2	475,563.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	234,494.	3,647,644.	.064286
2012	142,093.	2,591,024.	.054840
2011	83,461.	2,615,322.	.031912
2010	104,545.	2,625,604.	.039818
2009	71,913.	2,597,700.	.027683

2 Total of line 1, column (d)	2	.218539
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.043708
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	10,057,170.
5 Multiply line 4 by line 3	5	439,579.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	5,306.
7 Add lines 5 and 6	7	444,885.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	508,325.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	5,306.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	5,306.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	5,306.
6 Credits/Payments:			
a 2014 estimated tax payments and 2013 overpayment credited to 2014		6a	5,351.
b Exempt foreign organizations - tax withheld at source		6b	
c Tax paid with application for extension of time to file (Form 8868)		6c	5,000.
d Backup withholding erroneously withheld		6d	
7 Total credits and payments. Add lines 6a through 6d		7	10,351.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	5,045.
11 Enter the amount of line 10 to be: Credited to 2015 estimated tax <input checked="" type="checkbox"/> 5,045. Refunded <input type="checkbox"/> 0.		11	0.

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ 0. (2) On foundation managers. ► \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► MA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <b>N/A</b>	13	X	
14	The books are in care of <b>CABOT-WELLINGTON LLC</b> Telephone no. <b>617.451.1744</b> Located at <b>70 FEDERAL STREET, BOSTON, MA</b> ZIP+4 <b>02110</b>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year <b>15</b> <b>N/A</b>			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country <b>N/A</b>	16	Yes	No
				X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <b>N/A</b>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years <b>N/A</b>	2a	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <b>N/A</b>	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	3a	X
b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.) <b>N/A</b>	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	X

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**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

6b

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ELIZABETH W. CABOT	TRUSTEE			
70 FEDERAL STREET, 7TH FLOOR				
BOSTON, MA 02110	1.00	0.	0.	0.
BRADFORD W. CABOT	TRUSTEE			
70 FEDERAL STREET, 7TH FLOOR				
BOSTON, MA 02110	1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
<b>Total.</b> Add lines 1 through 3	0.

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**Part X****Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	6,780,891.
b	Average of monthly cash balances	1b	920,140.
c	Fair market value of all other assets	1c	2,509,294.
d	Total (add lines 1a, b, and c)	1d	10,210,325.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	10,210,325.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	153,155.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	10,057,170.
6	Minimum investment return. Enter 5% of line 5	6	502,859.

**Part XI****Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	502,859.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	5,306.
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b	343.
c	Add lines 2a and 2b	2c	5,649.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	497,210.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	497,210.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	497,210.

**Part XII****Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	508,325.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	508,325.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	5,306.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	503,019.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				497,210.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2014:				
a From 2009				
b From 2010				
c From 2011				
d From 2012				15,126.
e From 2013				53,548.
f Total of lines 3a through e	68,674.			
4 Qualifying distributions for 2014 from Part XII, line 4: ▶ \$	508,325.			
a Applied to 2013, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2014 distributable amount				497,210.
e Remaining amount distributed out of corpus	11,115.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	79,789.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	79,789.			
10 Analysis of line 9:				
a Excess from 2010				
b Excess from 2011				
c Excess from 2012				15,126.
d Excess from 2013				53,548.
e Excess from 2014				11,115.



**Part XV** Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
SEE ATTACHED SCHEDULE				488,250.
<b>Total</b>			<b>3a</b>	488,250.
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>			<b>3b</b>	0.




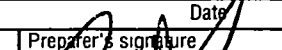
**Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

- |          |  | Yes   | No |
|----------|--|-------|----|
| <b>1</b> | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?  |       |    |
| <b>a</b> | Transfers from the reporting foundation to a noncharitable exempt organization of:   |       |    |
|          | (1) Cash   | 1a(1) | X  |
|          | (2) Other assets   | 1a(2) | X  |
| <b>b</b> | Other transactions:  |       |    |
|          | (1) Sales of assets to a noncharitable exempt organization   | 1b(1) | X  |
|          | (2) Purchases of assets from a noncharitable exempt organization   | 1b(2) | X  |
|          | (3) Rental of facilities, equipment, or other assets   | 1b(3) | X  |
|          | (4) Reimbursement arrangements   | 1b(4) | X  |
|          | (5) Loans or loan guarantees   | 1b(5) | X  |
|          | (6) Performance of services or membership or fundraising solicitations   | 1b(6) | X  |
| <b>c</b> | Sharing of facilities, equipment, mailing lists, other assets, or paid employees   | 1c    | X  |
| <b>d</b> | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. |       |    |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, this true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge					May the IRS discuss this return with the preparer shown below (see instr.)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
	 Signature of officer or trustee		11-16-15 Date		TRUSTEE Title		
Paid Preparer Use Only	Print/Type preparer's name		Preparer's signature		Date	Check <input type="checkbox"/> if self-employed	PTIN
	DOUGLAS FARRINGTON				11/10/15		P00370668
	Firm's name ▶ MARCUM LLP					Firm's EIN ▶ 11-1986323	
	Firm's address ▶ 53 STATE STREET, FLOOR 38 BOSTON, MA 02109					Phone no. (617) 807-5000	

EDMUND &amp; BETSY CABOT CHARITABLE FNDN

04-2900424

PAGE 1 OF 1

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	NATIONAL FINANCIAL SERVICES	P	10/16/13	12/31/14
b	NATIONAL FINANCIAL SERVICES	P	VARIOUS	12/31/14
c	NATIONAL FINANCIAL SERVICES	P	VARIOUS	12/31/14
d	SHORT-TERM PARTNERSHIPS	P	VARIOUS	12/31/14
e	LONG-TERM PARTNERSHIPS	P	VARIOUS	12/31/14
f	1231 GAIN - PARTNERSHIPS	P	VARIOUS	12/31/14
g	CAPITAL GAINS DIVIDENDS			
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 73,195.		73,771.	-576.
b 287,410.		260,516.	26,894.
c 1,505,606.		1,224,302.	281,304.
d		1,439.	-1,439.
e 103,288.			103,288.
f 10,798.			10,798.
g 55,294.			55,294.
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			-576.
b			26,894.
c			281,304.
d			-1,439.
e			103,288.
f			10,798.
g			55,294.
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	475,563.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
NATIONAL FINANCIAL SERVICES	30.	30.	30.
TOTAL TO PART I, LINE 3	30.	30.	30.

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
ACCRUED INTEREST	-472.	0.	-472.	-472.	-472.
BOND PREMIUM	-124.	0.	-124.	-124.	-124.
INVESTMENT PARTNERSHIPS/US INTEREST	32,346.	0.	32,346.	31,076.	32,346.
STOCKS AND MUTUAL FUNDS	157,708.	55,294.	102,414.	102,414.	102,414.
US TREASURY	3,271.	0.	3,271.	3,271.	3,271.
US TREASURY OID	3,038.	0.	3,038.	3,038.	3,038.
TO PART I, LINE 4	195,767.	55,294.	140,473.	139,203.	140,473.

## FORM 990-PF RENTAL INCOME STATEMENT 3

KIND AND LOCATION OF PROPERTY	ACTIVITY NUMBER	GROSS RENTAL INCOME
INVESTMENT PARTNERSHIPS	1	-1,124.
TOTAL TO FORM 990-PF, PART I, LINE 5A		-1,124.

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FORM 990-PF	OTHER INCOME	STATEMENT	4
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DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
INVESTMENT PARTNERSHIPS	1,241.	1,241.	0.
CANCELLATION OF DEBT INCOME FROM PARTNERSHIPS	117.	117.	0.
ORDINARY INCOME FROM PARTNERSHIPS	97.	97.	0.
ROYALTY INCOME FROM PARTNERSHIPS	661.	661.	0.
SEC. 1256 CONTRACTS INCOME FROM PARTNERSHIPS	427.	427.	0.
TOTAL TO FORM 990-PF, PART I, LINE 11	2,543.	2,543.	0.

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FORM 990-PF	ACCOUNTING FEES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX PREPARATION	13,350.	6,675.	0.	6,675.
TO FORM 990-PF, PG 1, LN 16B	13,350.	6,675.	0.	6,675.

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FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT	35,551.	35,551.	0.	0.
SPDP GOLD INVESTMENT FEES	1,241.	1,241.	0.	0.
OFFICE EXPENSES	12,900.	0.	0.	12,900.
TO FORM 990-PF, PG 1, LN 16C	49,692.	36,792.	0.	12,900.

FORM 990-PF	TAXES	STATEMENT	7
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES WITHHELD ON DIVIDENDS	2,035.	2,035.	0.	0.
EXCISE TAX: FORM 990-PF	691.	0.	0.	0.
PARTNERSHIP FOREIGN TAXES PAID	2,621.	2,621.	0.	0.
PARTNERSHIP JAPANESE TAXES PAID	59.	59.	0.	0.
TO FORM 990-PF, PG 1, LN 18	5,406.	4,715.	0.	0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	8
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MA FILING FEES	500.	0.	0.	500.
PARTNERSHIP INVESTMENT EXPENSES	37,113.	36,777.	0.	0.
PARTNERSHIP DEPLETION	657.	657.	0.	0.
SUPPLIES	139.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 23	38,409.	37,434.	0.	500.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT	9
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DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
	X		307,070.	328,549.
TOTAL U.S. GOVERNMENT OBLIGATIONS			307,070.	328,549.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			307,070.	328,549.

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FORM 990-PF	CORPORATE STOCK	STATEMENT 10
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
	2,753,936.	4,172,104.
TOTAL TO FORM 990-PF, PART II, LINE 10B	2,753,936.	4,172,104.

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FORM 990-PF	OTHER INVESTMENTS	STATEMENT 11
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
	COST	4,458,990.	4,740,511.
TOTAL TO FORM 990-PF, PART II, LINE 13		4,458,990.	4,740,511.

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FORM 990-PF	PART XV - LINE 1A LIST OF FOUNDATION MANAGERS	STATEMENT 12
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NAME OF MANAGER

ELIZABETH W. CABOT  
BRADFORD W. CABOT

## Edmund &amp; Betsy Cabot Charitable Foundation 04-2900424

Form 990-PF for the Year Ended 12/31/14

Part II Lines 10a, 10b, 13 and 15

**Bonds: Line 10a**

<u>Description</u>	<u>Quantity</u>	<u>Cost Basis</u>	<u>Current Value</u>
US Treasury Note (TIPS) 1/15/2014 (.625%)	100,000	99,154	124,142
US Treasury Note (TIPS) 1/15/2015 (1.74%)	200,000	207,916	204,407
		<b>307,070</b>	<b>328,549</b>

**Common Stock: Line 10b**

Abbott Laboratories	5,000	149,370	225,100
Abbvie	5,000	161,979	327,200
Apple	1,330	126,396	146,805
Cabot Microelectronics	2,250.000	74,858	106,470
Cabot Oil & Gas Corp	3,200.000	32,710	94,752
Conoco Phillips	4,000	227,160	276,240
CVS Corp	3,850	161,368	370,794
Chubb Corp	1,125	98,839	116,404
JPMorgan Chase & Co.	1,825	97,522	114,209
EMC Corp	11,800	307,151	350,932
Gilead Sciences	3,000	76,386	282,780
Google, Inc	100	59,440	53,066
Monsanto Corp	3,000	261,330	358,410
Northern Trust Corp	500	18,978	33,700
Oracle	4,000	112,248	179,880
Qualcom	3,450	198,139	256,439
Schlumberger Ltd	4,000	264,598	341,640
State Street Corp	1,525	96,106	119,713
Stryker Corp	4,000	203,335	377,320
United Technologies	350	26,023	40,250
		<b>2,753,936</b>	<b>4,172,104</b>

**Mutual Funds and Investment Partnerships: Line 13**

AESIP (Asia) Fund LP *~	74.917	291,405	250,950
Sanderson International Value Fund *	144.777	278,333	315,349
CW Hedge Fund I * (++)	86.560	100,000	129,921
CW Hedge Fund II * (++)	489.440	600,000	672,040
EBC Family Investment LLC*	3.280	495,913	641,987
Park Street Natural Resource Fund*	46.375	37,553	46,375
Cabot Wellington Real Asset Fund 2011*	63.000	55,530	67,685
Cabot Wellington Real Estate Fund I *	50.000	18,135	18,558
Cabot Wellington Real Estate Fund II *	45.500	21,619	19,403
Cabot Wellington Real Estate Fund III *	55.300	34,609	43,353
CW Private Equity 2007 LLC *	150.750	118,763	157,454
CW Private Equity Fund 2011*	72.000	61,225	69,919
CW Venture Fund IV LLC *	89.000	44,569	76,300

SPDR Goldshares ETF	2,500.000	374,379	283,950
T Rowe Small-Cap Value Fund	735.335	26,235	34,414
Montibus Small Cap Growth (I)	2,391.904	26,035	31,525
Matthews Asia Small Companies Fund	7,353.857	118,397	157,814
Matthews Tiger Emerging Asia	9,759.007	100,255	113,204
Matthews Pacific Tiger (I) Fund	12,058.606	190,065	320,277
T Rowe Price Latin America	7,528.220	251,685	165,169
Aberdeen Emerging Debt	33,423.820	317,025	270,064
Aberdeen Emerging Markets	6,472.492	100,030	87,314
Loomis Sayles Bond Fund (Inst)	12,465.565	188,492	184,864
iShares Floating Rate Bond ETF	3,950.000	200,517	199,633
SPDR DB Int'l Govt Infl Pro Bond	6,725.000	408,221	382,989
		<b>4,458,990</b>	<b>4,740,511</b>

## Edmund and Betsy Cabot Charitable Foundation 04-2900424

## Form 990-PF for the Calendar Year 2014

## Schedule of Charitable Contributions

None of the donees is an individual, all gifts were made in furtherance of the exempt purposes of the donee organizations

<u>Charitable Organizations</u>	<u>Date</u>	<u>Contributions</u>
ALS Association, Team Fredinator	4/10/14	\$ 1,000 00
American Alpine Club	2/15/14	\$ 5,000 00
American Alpine Club	11/20/14	\$ 1,000 00
American Repertory Theater	4/17/14	\$ 1,000 00
Appalachian Mountain Club	4/17/14	\$ 1,000 00
Appalachian Mountain Club	5/1/14	\$ 1,000 00
Associates of Boston Public Library	2/25/14	\$ 5,000 00
Associates of Boston Public Library	11/12/14	\$ 5,000 00
Beaver Country Day	4/17/14	\$ 1,000 00
Belmont Day School	11/12/14	\$ 1,000 00
Beth Israel Hospital	4/17/14	\$ 5,000 00
Blue Marble Dreams	11/12/14	\$ 1,000 00
Boston Athenaeum	3/20/14	\$ 2,500 00
Boston Athenaeum	10/2/14	\$ 2,500 00
Boston Landmarks Orchestra	4/17/14	\$ 2,000 00
Boston Landmarks Orchestra	11/20/14	\$ 1,000 00
Boston Lyric Opera of NE	4/17/14	\$ 2,000 00
Boston Lyric Opera of NE	6/17/14	\$ 3,000 00
Boston Museum of Science	3/18/14	\$ 5,000 00
Boston Museum of Science	6/17/14	\$ 5,000 00
Boston Museum of Science	10/2/14	\$ 10,000 00
Boston Symphony Orchestra	4/17/14	\$ 1,000 00
Cantata Singers, Inc	4/17/14	\$ 1,000 00
Career Collaborative	11/12/14	\$ 1,000 00
Children's Hospital	4/17/14	\$ 2,500 00
Children's Museum of Boston	4/17/14	\$ 1,000 00
Chocoma Chapel Association	4/17/14	\$ 500 00
Colorado College	2/25/14	\$ 20,000 00
Colorado Rocky Mountain School	4/17/14	\$ 2,000 00
Community Charter School of Cambridge	11/12/14	\$ 10,000 00
Conservatory Lab Charter School	2/25/14	\$ 5,000 00
Craig Hospital	4/17/14	\$ 1,000 00
Craig Hospital	6/17/14	\$ 5,000 00
Culebra Range Community Coalition	2/25/14	\$ 5,000 00
Culebra Range Community Coalition	3/18/14	\$ 8,000 00
Culebra Range Community Coalition	11/4/14	\$ 5,000 00
Dana Farber Cancer Institute	11/12/14	\$ 1,000 00
Dana Hall School	4/17/14	\$ 1,000 00
Emerald Necklace Conservatory	2/20/14	\$ 2,500 00
Emerald Necklace Conservatory	11/12/14	\$ 2,000 00
Executive Service Corps	4/17/14	\$ 500 00
Family to Family Project	4/17/14	\$ 2,000 00
Fessenden School	4/17/14	\$ 1,000 00
Foundation for Belmont Education	4/17/14	\$ 1,000 00
Friends of Harvard Skiing	4/17/14	\$ 1,000 00
Greater Boston Food Bank	4/17/14	\$ 2,000 00
Greater Boston Food Bank	6/17/14	\$ 5,000 00
Greater Boston Food Bank	11/4/14	\$ 10,000 00
Habitat Institute	4/17/14	\$ 1,000 00
Handel & Haydn Society	2/10/14	\$ 5,000 00
Handel & Haydn Society	3/18/14	\$ 10,000 00
Handel & Haydn Society	5/15/14	\$ 50,000 00
Harvard College Fund	4/17/14	\$ 1,000 00
Harvard Medical School	4/17/14	\$ 5,000 00
Harvard Travellers Club Permanent Fund	6/17/14	\$ 1,000 00
Harvard University Class of 1965	10/2/14	\$ 10,000 00
High Mountain Institute	2/25/14	\$ 2,500 00
Huntington Theatre Company	6/17/14	\$ 5,000 00
Huntington Theatre Company	2/25/14	\$ 5,000 00
Hurricane Island	11/12/14	\$ 5,000 00
Hurricane Island	4/17/14	\$ 2,000 00
Island Institute	11/12/14	\$ 2,500 00

Edmund and Betsy Cabot Charitable Foundation 04-2900424  
Form 990-PF for the Calendar Year 2014  
Schedule of Charitable Contributions

None of the donees is an individual, all gifts were made in furtherance of the exempt purposes of the donee organizations

Land Trust Alliance	6/17/14	\$	5,000 00
Land Trust Alliance	4/24/14	\$	5,000 00
Lesley University	4/17/14	\$	10,000 00
Lesley University	8/14/14	\$	10,000 00
Longy School of Music of Bard College	3/18/14	\$	1,000 00
Maine Coast Heritage Trust	11/12/14	\$	1,000 00
Maine Island Trail Association	4/17/14	\$	2,000 00
Massachusetts Audubon	6/17/14	\$	5,000 00
Massachusetts Audubon	10/3/14	\$	5,000 00
Max Warburg Courage Curriculum	2/25/14	\$	3,000 00
Max Warburg Courage Curriculum	10/2/14	\$	1,000 00
Mount Auburn Hospital	11/12/14	\$	3,000 00
Mount Auburn Hospital	4/17/14	\$	2,000 00
Mount Washington Observatory	11/12/14	\$	5,000 00
Museum of Fine Arts	4/17/14	\$	2,000 00
Nature and Culture International	1/22/14	\$	5,000 00
New England Aquarium	4/17/14	\$	5,000 00
New England Baptist Hospital	3/18/14	\$	5,000 00
New England Conservatory - contribution	1/27/14	\$	5,000 00
Orphans of Rwanda	2/25/14	\$	2,500 00
Passim	4/17/14	\$	500 00
Perkins School for the Blind	11/12/14	\$	1,000 00
Pine Street Inn	4/17/14	\$	1,000 00
Pine Street Inn	11/12/14	\$	2,000 00
Powers Music School	11/12/14	\$	5,000 00
Powers Music School	2/24/14	\$	25,000 00
Proctor Academy	4/17/14	\$	1,000 00
Proctor Academy	9/16/14	\$	5,000 00
Quest Adventures	9/11/14	\$	6,000 00
Rocky Mountain Elk Foundation	4/17/14	\$	1,000 00
Rosie's Place	4/17/14	\$	2,500 00
Rosie's Place	12/4/14	\$	2,000 00
S E A Education Association	5/14/14	\$	10,000 00
Sailors for the Sea	10/3/14	\$	10,000 00
Search For Common Ground - contribution	4/17/14	\$	250 00
Skating Club of Boston - contribution in memory of Shep and Emily Holt	9/16/14	\$	500 00
Squam Lakes Conservation Society	11/21/14	\$	1,000 00
The 1891 Society - TTOR	6/17/14	\$	1,000 00
The 1891 Society - TTOR	11/12/14	\$	1,000 00
The Fenn School	4/17/14	\$	1,000 00
The Fenn School	9/16/14	\$	5,000 00
The Fenn School	11/20/14	\$	500 00
The Food Project	11/4/14	\$	5,000 00
The Nature Conservancy	6/17/14	\$	5,000 00
The Revels	4/17/14	\$	1,000 00
Thompson Island	11/12/14	\$	5,000 00
Thompson Island	5/14/14	\$	5,000 00
Thompson Island	3/3/14	\$	1,000 00
Trustees of Phillips Academy	6/17/14	\$	5,000 00
Trustees of Phillips Academy	4/17/14	\$	1,000 00
Underwood Pool Fundraiser	10/2/14	\$	10,000 00
University of Maryland Greenebaum Cancer Center	2/25/14	\$	5,000 00
University of Maryland Greenebaum Cancer Center	11/12/14	\$	5,000 00
Western Washington University	11/12/14	\$	1,000 00
WGBH Channel 2	3/4/14	\$	1,000 00
WGBH Channel 2	3/4/14	\$	500 00
WGBH Channel 2	6/17/14	\$	4,000 00
WGBH Channel 2	11/13/14	\$	2,500 00
WGBH Radio 89.7	9/23/14	\$	500 00
Woods Hole Oceanographic Institute	4/17/14	\$	1,000 00
Young Audiences of Mass,	4/17/14	\$	1,000 00
YouthBuild Boston	11/12/14	\$	1,000 00
		<b>\$</b>	<b>488,250.00</b>