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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014 , and ending 12-31-2014

Name of foundation ISLAND FOUNDATION INC		A Employer identification number 04-2670567	
Number and street (or P O box number if mail is not delivered to street address) 589 MILL STREET		B Telephone number (see instructions) (508) 748-2809	
City or town, state or province, country, and ZIP or foreign postal code MARION, MA 02738		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16)▶\$ 59,898,940		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	101	101		
	4 Dividends and interest from securities.	1,791,371	1,791,371		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	1,123,954			
	b Gross sales price for all assets on line 6a 4,913,613				
	7 Capital gain net income (from Part IV, line 2) . . .		1,123,954		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	2,915,426	2,915,426	0	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	100,000	10,000	0	90,000
	14 Other employee salaries and wages	68,329	6,833	0	61,496
	15 Pension plans, employee benefits	89,153	8,915	0	80,328
	16a Legal fees (attach schedule)	1,391	0	0	1,391
	b Accounting fees (attach schedule)	9,615	4,807	0	4,808
	c Other professional fees (attach schedule)	33,511	28,951	0	4,560
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	15,838	1,340	0	12,056
	19 Depreciation (attach schedule) and depletion	8,003	0	8,003	
	20 Occupancy	15,170	1,517	0	13,653
	21 Travel, conferences, and meetings	12,830	0	0	12,130
	22 Printing and publications				
	23 Other expenses (attach schedule)	32,815	3,282	0	29,533
	24 Total operating and administrative expenses. Add lines 13 through 23	386,655	65,645	8,003	309,955
	25 Contributions, gifts, grants paid	2,914,440			2,961,440
	26 Total expenses and disbursements. Add lines 24 and 25	3,301,095	65,645	8,003	3,271,395
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-385,669			
	b Net investment income (if negative, enter -0-)		2,849,781		
	c Adjusted net income (if negative, enter -0-)			0	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	268,466	399,561	399,561
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	61,290,982	59,262,807	59,262,807
	14	Land, buildings, and equipment basis ▶ _____ 332,423 Less accumulated depreciation (attach schedule) ▶ 162,593	155,495	169,830	169,830
Liabilities	15	Other assets (describe ▶ _____)	0	66,742	66,742
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	61,714,943	59,898,940	59,898,940
	17	Accounts payable and accrued expenses	24,295	22,996	
	18	Grants payable	152,000	105,000	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)	228,199	148,950	
Net Assets or Fund Balances	23	Total liabilities (add lines 17 through 22)	404,494	276,946	
		Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted	61,310,449	59,621,994	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	61,310,449	59,621,994	
	31	Total liabilities and net assets/fund balances (see instructions) . . .	61,714,943	59,898,940	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 61,310,449
2	Enter amount from Part I, line 27a	2 -385,669
3	Other increases not included in line 2 (itemize) ▶ _____	3 0
4	Add lines 1, 2, and 3	4 60,924,780
5	Decreases not included in line 2 (itemize) ▶ _____	5 1,302,786
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6 59,621,994

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	CHARLES SCHWAB 78812090 LONG TERM	P		
b	CHARLES SCHWAB 46486556 SHORT TERM	P		
c	CHARLES SCHWAB 46486556 LONG TERM	P		
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 285,650		211,976	73,674
b 54,420		56,216	-1,796
c 4,573,543		3,521,467	1,052,076
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			73,674
b			-1,796
c			1,052,076
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,123,954
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	}	3	-1,796

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	2,709,006	57,319,463	0 047262
2012	2,673,000	51,682,224	0 051720
2011	2,081,371	38,616,714	0 053898
2010	1,904,201	36,222,741	0 052569
2009	1,878,492	31,930,265	0 058831

2	Total of line 1, column (d).	2	0 264280
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 052856
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	59,781,757
5	Multiply line 4 by line 3.	5	3,159,825
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	28,498
7	Add lines 5 and 6.	7	3,188,323
8	Enter qualifying distributions from Part XII, line 4.	8	3,271,395

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	28,498
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3		Add lines 1 and 2.		3	28,498
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	28,498
6		Credits/Payments			
a		2014 estimated tax payments and 2013 overpayment credited to 2014	6a	95,240	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments. Add lines 6a through 6d.		7	95,240
8		Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	66,742
11		Enter the amount of line 10 to be Credited to 2015 estimated tax ☒ 7,130 Refunded ☒		11	59,612

Part VII-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☒ \$ 0 (2) On foundation managers ☒ \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes.</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions): ☒ MA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV.</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶ WWW ISLANDFDN ORG				
14	The books are in care of ▶ OLIVER MOORE TREASURER Telephone no ▶ (508) 748-2809 Located at ▶ 589 MILL STREET MARION MA ZIP +4 ▶ 02738			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? 1b Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?. 1c			No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?. ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). 2b			
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.</i>). 3b			
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

YesNo

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

YesNo

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

YesNo

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

YesNo

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

YesNo

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

YesNo

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

YesNo

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

YesNo

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000.

0

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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 THE FOUNDATION'S PRIORITIES FALL WITHIN THREE MAJOR CATEGORIES - ENVIRONMENT, COMMUNITY DEVELOPMENT IN NEW BEDFORD AND ALTERNATIVE EDUCATION	0
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	60,677,419
b	Average of monthly cash balances.	1b	14,720
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	60,692,139
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	60,692,139
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	910,382
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	59,781,757
6	Minimum investment return. Enter 5% of line 5.	6	2,989,088

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	2,989,088
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	28,498
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	28,498
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	2,960,590
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	2,960,590
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	2,960,590

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	3,271,395
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	3,271,395
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	28,498
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	3,242,897
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				2,960,590
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2014				
a From 2009.				
b From 2010.				
c From 2011.				
d From 2012.				68,490
e From 2013.				
f Total of lines 3a through e.	68,490			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 3,271,395				
a Applied to 2013, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2014 distributable amount.				2,960,590
e Remaining amount distributed out of corpus	310,805			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	379,295			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions). . . .	0			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	379,295			
10 Analysis of line 9				
a Excess from 2010. . . .				
b Excess from 2011. . . .				
c Excess from 2012. . . .				68,490
d Excess from 2013. . . .				
e Excess from 2014. . . .				310,805

Part XIV

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2014	(b) 2013	(c) 2012	(d) 2011	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

DENISE PORCHE
589 MILL STREET
MARION,MA 02738
(508) 748-2809

b

The form in which applications should be submitted and information and materials they should include

APPLYING IS A TWO-STEP PROCESS - A LETTER OF INQUIRY OR PHONE CALL AND SENDING THE FOUNDATION A FULL PROPOSAL. INCLUDE WITH LETTER OF INQUIRY A DESCRIPTION OF THE PROJECT, OR CALL THE FOUNDATION TO DISCUSS THE PROJECT IDEA. INCLUDE WITH THE PROPOSAL A COVER LETTER THAT SPECIFIES THE AMOUNT OF FUNDING SOUGHT, SUMMARY OF THE PROPOSAL IDEA, PRODUCTS AND TIMEFRAME. THREE TO FIVE PAGES WHICH BRIEFLY DESCRIBE THE HISTORY OF THE ORGANIZATION, PROJECT GOALS, METHODS FOR REACHING GOALS, NEED FOR THE PROJECT, QUALIFICATIONS OF THE ORGANIZATION AND STAFF AND MEASURES OF SUCCESS. ATTACH A PROJECT BUDGET AND PAST AND CURRENT YEAR BUDGETS FOR THE OVERALL ORGANIZATION, RECENT FINANCIAL STATEMENT OR AUDIT, LIST OF BOARD OF DIRECTORS AND STAFF, IRS DETERMINATION LETTER INDICATING EXEMPT STATUS, ALSO IF USING A FISCAL AGENT PLEASE INCLUDE A LETTER FROM THIS ORGANIZATION AND SUPPLEMENTARY MATERIALS SUCH AS ANNUAL REPORTS, NEWSLETTERS, MEDIA COVERAGE AND OR BROCHURES.

c

Any submission deadlines

DUE MARCH 1ST, JUNE 1ST, SEPTEMBER 1ST, DECEMBER 1ST FOR FUNDS TO BE DISTRIBUTED THE FOLLOWING MONTH

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

THE FOUNDATION DOES NOT SUPPORT REQUESTS FROM INDIVIDUALS, RELIGIOUS ORGANIZATIONS OR FOR PROFIT ORGANIZATIONS

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	2,961,440
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2014)

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

Yes	No
-----	----

No

a Transfers from the reporting foundation to a noncharitable exempt organization of

(1) Cash.

1a(1)

No

(2) Other assets.

1a(2)

No

b Other transactions

(1) Sales of assets to a noncharitable exempt organization.

1b(1)

No

(2) Purchases of assets from a noncharitable exempt organization.

1b(2)

No

(3) Rental of facilities, equipment, or other assets.

1b(3)

No

(4) Reimbursement arrangements.

1b(4)

No

(5) Loans or loan guarantees. . . .

1b(5)

No

(6) Performance of services or membership or fundraising solicitations.

1b(6)

No

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

1c

No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations?

described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

☐ Yes ☒ No

b If "Yes," complete the following schedule

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

* * * * *

2015-03-22

* * * * *

Signature of officer or trustee

Date

Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

☒ Yes ☐ No

Paid Preparer Use Only	Firm's name ▶ GREGORY M ELIASSEN CPA PC	Firm's EIN ▶ 04-3279487
	Firm's address ▶ 271 MAIN STREET STONEHAM, MA 02180	Phone no (781) 438-370

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
HANNAH MOORE	DIRECTOR 5 00	0	0	0
589 MILL STREET MARION,MA 02738				
DOUGLAS WATSON	DIRECTOR 5 00	0	0	0
589 MILL STREET MARION,MA 02738				
DENISE PORCHE	ASST CLERK/EXEC DIRECTOE 40 00	100,000	15,000	0
589 MILL STREET MARION,MA 02738				
CHARLES FAYERWEATHER	CLERK 5 00	0	0	0
589 MILL STREET MARION,MA 02738				
KATHARINE CLARK	VICE PRESIDENT 5 00	0	0	0
589 MILL STREET MARION,MA 02738				
KIM CLARK	DIRECTOR 5 00	0	0	0
589 MILL STREET MARION,MA 02738				
WILLIAM CLARK	DIRECTOR 5 00	0	0	0
589 MILL STREET MARION,MA 02738				
DAVID CLARK	DIRECTOR 5 00	0	0	0
589 MILL STREET MARION,MA 02738				
CHRISTOPHER MOORE	DIRECTOR 5 00	0	0	0
589 MILL STREET MARION,MA 02738				
MICHAEL MOORE	DIRECTOR 5 00	0	0	0
589 MILL STREET MARION,MA 02738				
OLIVER MOORE	TREASURER 5 00	0	0	0
589 MILL STREET MARION,MA 02738				
SAMUEL MOORE	DIRECTOR 5 00	0	0	0
589 MILL STREET MARION,MA 02738				
HANNAH NESBEDA	PRESIDENT 5 00	0	0	0
589 MILL STREET MARION,MA 02738				
JOANN WATSON	DIRECTOR 5 00	0	0	0
589 MILL STREET MARION,MA 02738				
HELEN TUPPER	DIRECTOR 5 00	0	0	0
589 MILL STREET MARION,MA 02738				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
3RD EYE YOUTH EMPOWERMENT INC 28 UNION STREET NEW BEDFORD,MA 02740		NON-PROFIT	GENERAL SUPPORT	15,000
AFRICARE 440 R STREET NW WASHINGTON,DC 20001		NON-PROFIT	EBOLA OUTBREAK RELIEF	2,407
AHA NEW BEDFORD FISCAL SPONSOR CFSEMA 30 CORNELL STREET NEW BEDFORD,MA 02740		NON-PROFIT	GENERAL SUPPORT	20,000
ALEXANDRIA SEAPORT FOUNDATION PO BOX 25036 ALEXANDRIA,VA 22313		NON-PROFIT	GENERAL SUPPORT	4,334
ALMA DEL MAR CHARTER SCHOOL 26 MADEIRA AVENUE NEW BEDFORD,MA 02746		NON-PROFIT	TEACHER LEADERSHIP DEVELOPMENT	20,000
ALTERNATIVES FOR COMMUNITY ENVIRONMENT 2201 WASHINGTON STREET SUITE 302 ROXBURY,MA 02119		NON-PROFIT	STRENGTHENING THE CAPACITY OF ENVIRONMENTAL JUSTICE ORGANIZATIONS IN NEW BEDFORD	20,000
AMMONOOSUC CONSERVATION TRUST 107 GLESSNER ROAD BETHLEHEM,NH 03574		NON-PROFIT	GENERAL SUPPORT	5,000
ARTWORKS PARTNERS FOR THE ARTS & COMMUNITY INC 384 ACUSHNET AVENUE NEW BEDFORD,MA 02740		NON-PROFIT	TRANSFORMING THE FUTURE - MERGING THE ARTWORKS & NEW BEDFORD ART MUSEUM	5,000
ARTWORKS PARTNERS FOR THE ARTS & COMMUNITY INC 384 ACUSHNET AVENUE NEW BEDFORD,MA 02740		NON-PROFIT	GENERAL SUPPORT	30,000
ASSOCIATED SCIENTISTS AT WOODS HOLE PO BOX 721 WOODS HOLE,MA 02453		NON-PROFIT	RIGHT WHALE NEWS, COST-SHARE SUPPORT FOR 2014	2,000
AVIAN HAVEN 418 NORTH PALERMO ROAD FREEDOM,ME 04941		NON-PROFIT	GENERAL SUPPORT	21,667
BOSTON FOUNDATION 420 BOYLSTON STREET BOSTON,MA 02116		NON-PROFIT	NEID'S BEYOND EBOLA FUND	10,000
BOSTON HEALTH CARE FOR THE HOMELESS PROGRAM 780 ALBANY STREET BOSTON,MA 02118		NON-PROFIT	GENERAL SUPPORT	10,000
BOYS & GIRLS CLUB OF GREATER NEW BEDFORD 166 JENNEY STREET NEW BEDFORD,MA 02740		NON-PROFIT	CURRENT OPERATIONS 2013-2014	22,000
BRIDGEWATER STATE UNIVERSITY 131 SUMMER STREET BRIDGEWATER,MA 02325		NON-PROFIT	BRIDGE PARTNERSHIP ACADEMIC YEAR EXPANSION	25,000
Total  3a				2,961,440

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
BUZZARDS BAY COALITION 114 FRONT STREET NEW BEDFORD,MA 02740		NON-PROFIT	NITROGEN POLLUTION REDUCTION EFFORTS	25,000
CATHOLIC SOCIAL SERVICES PO BOX 1210 NEW BEDFORD,MA 02740		NON-PROFIT	GIFT OF GIVING	12,000
CENTRO COMUNITARIO DE TRABAJADORES 1532 ACUSHNET AVE NEW BEDFORD,MA 02746		NON-PROFIT	GENERAL SUPPORT	10,000
CENTRO COMUNITARIO DE TRABAJADORES 1532 ACUSHNET AVE NEW BEDFORD,MA 02746		NON-PROFIT	GENERAL SUPPORT	5,000
CHAPLAINCY INSTITUTE OF MAINE PO BOX 3833 PORTLAND,ME 04104		NON-PROFIT	IN HONOR OF JACOB WATSON	5,417
CHILD & FAMILY SERVICES 1061 PLEASANT STREET NEW BEDFORD,MA 02740		NON-PROFIT	BIG BROTHERS BIG SISTERS OF CHILD & FAMILY SERVICES	10,000
CITIZENS' HOUSING AND PLANNING ASSOCIATION 18 TREMONT STREET SUITE 401 BOSTON,MA 02108		NON-PROFIT	GREAT NEIGHBORHOODS ACUSHNET PHASE 2	10,000
COALITION AGAINST POVERTY 105 WILLIAM STREET SUITE 25 NEW BEDFORD,MA 02740		NON-PROFIT	NEW BEDFORD GRASSROOTS ANTI-POVERTY ORGANIOZING PROJECT	15,000
COMMUNITY BOATING CENTER 1641 PANDANARAM AVENUE NEW BEDFORD,MA 02740	OLIVER MOORE TREASURER	NON-PROFIT	SAILING INTO KNOWLEDGE PILOT	50,000
COMMUNITY BOATING CENTER 1641 PANDANARAM AVENUE NEW BEDFORD,MA 02740	OLIVER MOORE TREASURER	NON-PROFIT	SAILING INTO KNOWLEDGE PILOT	21,667
COMMUNITY BOATING CENTER 1641 PANDANARAM AVENUE NEW BEDFORD,MA 02740	OLIVER MOORE TREASURER	NON-PROFIT	GENERAL SUPPORT	2,917
COMMUNITY ECONOMIC DEVELOPMENT CENTER OF SOUTHEASTERN MA 1285 ACUSHNET AVENUE NEW BEDFORD,MA 02746	JO-ANN WATSON BOARD MEMBER	NON-PROFIT	FISHING FAMILY TAX ASSISTANCE PROGRAM 2014	5,000
COMMUNITY ECONOMIC DEVELOPMENT CENTER OF SOUTHEASTERN MA 1285 ACUSHNET AVENUE NEW BEDFORD,MA 02746		NON-PROFIT	GENERAL SUPPORT	25,000
COMMUNITY ECONOMIC DEVELOPMENT CENTER OF SOUTHEASTERN MA 1285 ACUSHNET AVENUE NEW BEDFORD,MA 02746		NON-PROFIT	WORKING WATERFRONT PROGRAMS	10,000
COMMUNITY ECONOMIC DEVELOPMENT CENTER OF SOUTHEASTERN MA 1285 ACUSHNET AVENUE NEW BEDFORD,MA 02746		NON-PROFIT	IMMIGRATION WORK	5,000
Total  3a				2,961,440

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COMMUNITY FOUNDATION OF SOUTHEASTERN MA 30 CORNELL STREET NEW BEDFORD,MA 02740		NON-PROFIT	LIFEWORk PROJECT	25,000
COMMUNITY FOUNDATION OF SOUTHEASTERN MA 30 CORNELL STREET NEW BEDFORD,MA 02740		NON-PROFIT	SOUTHEASTERN MA FOOD	10,000
COMMUNITY FOUNDATION OF SOUTHEASTERN MA 30 CORNELL STREET NEW BEDFORD,MA 02740		NON-PROFIT	SEED FUNDING FOR OPERATIONS WITH A FULL TIME EXECUTIVE DIRECTOR	7,000
COMMUNITY FOUNDATION OF SOUTHEASTERN MA 30 CORNELL STREET NEW BEDFORD,MA 02740		NON-PROFIT	SOUTHERN NEW ENGLAND MEAT PROCESSING INITIATIVE	25,000
COMMUNITY FOUNDATION OF SOUTHEASTERN MA 30 CORNELL STREET NEW BEDFORD,MA 02740		NON-PROFIT	SEEAL/SOUTHCOAST ENERGY CHALLENGE	20,000
COMMUNITY RESOURCES NETWORK PO BOX 550 WAREHAM,MA 02571		NON-PROFIT	GENERAL SUPPORT	2,167
COMMUNITY TEAMWORK INC 155 MERRIMACK STREET LOWELL,MA 01852		NON-PROFIT	NEW ENTRY SUSTAINABLE FARMING PROJECT	10,000
CONSERVATION LAW FOUNDATION 62 SUMMER STREET BOSTON,MA 02110		NON-PROFIT	ENVIRONMENTAL JUSTICE ASSESSMENT IN NEW BEDFORD	25,000
CROSSROADS RI HOMELESS SHELTER AND SERVICES 160 BROAD STREET PROVIDENCE,RI 02903		NON-PROFIT	GENERAL SUPPORT	9,333
DENNISON MEMORIAL COMMUNITY CENTER 755 SOUTH FIRST STREET NEW BEDFORD,MA 02744		NON-PROFIT	TEEN NIGHTS PROGRAM/GENERAL SUPPORT	25,000
DREAM OUT LOUD CENTER INC ONE JOHNNY CAKE HILL 2ND FLOOR NEW BEDFORD,MA 02740		NON-PROFIT	CREATIVE CAREERS PROGRAM	10,000
ENE PO BOX 583 ROCKPORT,ME 04856		NON-PROFIT	PROMOTING CLEAN ENERGY OPTIONS AND CONSUMER BENEFITS IN MASS	25,000
EPISCOPAL DIOCESE OF NHST FRANCIS' CHAPEL 63 GREEN STREET CONCORD,NH 03301		NON-PROFIT	ST FRANCIS' CHAPEL	5,000
EVIDENCE ACTION 641 S STREET NW 3RD FLOOR WASHINGTON,DC 20001		NON-PROFIT	GENERAL SUPPORT	2,407
FALMOUTH ACADEMY 7 HIGHFIELD DRIVE FALMOUTH,MA 02540		NON-PROFIT	GENERAL SUPPORT	37,334
Total  3a				2,961,440

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FEDERATED CHURCH OF MARLBOROUGH 16 PLEASANT STREET MARLBOROUGH,MA 03455		NON-PROFIT	FOR THE COMMUNITY HOUSE	6,667
FOSTER PARROTS PO BOX 650 ROCKLAND,MA 02370		NON-PROFIT	GENERAL SUPPORT	4,334
FRIENDS OF SOUTH GEORGIA ISLAND 25 DAKOTA MEADOWS CARBONDALE,CO 81623	MICHAEL MOORE DIRECTOR	NON-PROFIT	SPECIAL PROJECT	350,000
FRIENDS OF SOUTH GEORGIA ISLAND 25 DAKOTA MEADOWS CARBONDALE,CO 81623	MICHAEL MOORE DIRECTOR	NON-PROFIT	GENERAL SUPPORT	20,667
FRIENDS OF SOUTH GEORGIA ISLAND 25 DAKOTA MEADOWS CARBONDALE,CO 81623	MICHAEL MOORE DIRECTOR	NON-PROFIT	GENERAL SUPPORT	21,667
GALLERY X 169 WILLIAM STREET NEW BEDFORD,MA 02748		NON-PROFIT	GENERAL SUPPORT	15,000
GLOBAL GREENGRANTS FUND 2840 WILDERNESS PLACE SUITE A BOULDER,CO 80301		NON-PROFIT	CATALYZING CHANGE WITH GLOBAL GRASSROOTS ACTION	15,000
GOOD SHEPHARD FOOD BANK PO BOX 1807 AUBURN,ME 04211		NON-PROFIT	GENERAL SUPPORT	1,667
GULF OF MAINE RESEARCH INSTITUTE 350 COMMERCIAL STREET PORTLAND,ME 04101		NON-PROFIT	ECONOMIC REASEARCH TO SUPPORT CLIMATE READY FISHERIES	25,000
GULF OF MAINE RESEARCH INSTITUTE 350 COMMERCIAL STREET PORTLAND,ME 04101		NON-PROFIT	GENERAL SUPPORT	10,834
HALEY HOUSE 23 DARTMOUTH STREET BOSTON,MA 02116		NON-PROFIT	GENERAL SUPPORT	2,407
HULL LIFESAVING MUSEUM PO BOX 221 HULL,MA 02045		NON-PROFIT	GENERAL SUPPORT	4,334
IMMIGRANTS' ASSISTANCE CENTER INC 58 CRAPO STREET NEW BEDFORD,MA 02740		NON-PROFIT	GENERAL SUPPORT GRANT FOR IMMIGRANT FAMILIES	20,000
ISLAND INSTITUTE 386 MAIN STREET ROCKLAND,ME 04841		NON-PROFIT	KEEP ISLAND HOMES WARM	20,000
ITHACA CHILDREN'S GARDEN 615 WILLOW AVE SUITE G ITHACA,NY 14850		NON-PROFIT	GENERAL SUPPORT	2,407
Total  3a				2,961,440

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JOHN'S HOPKINS UNIVERSITY PRESS 2715 NORTH CHARLES ST BALTIMORE,MD 21218		NON-PROFIT	PIBICATION OF THE BOOK " NORTH ATLANTIC RIGHT WHALES" BY DAVID W LAIST	10,000
JONES RIVER WATERSHED ASSOCIATION 55 LANDING ROAD KINGSTON,MA 02364		NON-PROFIT	CAPE COD BAY ADVOCACY	10,000
JR ACHIEVEMENT OF SOUTHERN MA 227 UNION STREET NEW BEDFORD,MA 02740		NON-PROFIT	JR ACHIEVEMENT K-12 PROGRAMS	15,000
KITTY ANGELS PO BOX 638 TYNGSBOROUGH,MA 01879		NON-PROFIT	GENERAL SUPPORT	5,000
LAHEY CLINIC GENERAL FUND PHILANTROPY DEPT 41 MALL ROAD BURLINGTON,MA 01805		NON-PROFIT	NEUROLOGY/PARKINSONS	10,417
LEGAL CENTER FOR NONPROFITS INC 412 COUNTY STREET NEW BEDFORD,MA 02740		NON-PROFIT	GENERAL SUPPORT EDUCATIONAL PROGRAMS	5,000
LIGHTHAWK 304 MAIN STREET SUITE 14 LANDER,WY 82520		NON-PROFIT	FLYING FOR CONSERVATION IN THE NORTHEAST	10,000
LLOYD CENTER FOR THE ENVIRONMENT 430 POTOMSKA ROAD DARTMOUTH,MA 02748		NON-PROFIT	CLIMATE SCIENCE LEARNING PROJECT	15,000
LOAVES AND FISHES OF TOMPKINS COUNTY 210 N CAYUGA STREET ITHACA,NY 14850		NON-PROFIT	GENERAL SUPPORT	2,407
MAMMAL RESEARCH INSTITUTE UNIVERSITY OF PRETORIA UNIVERSITY OF PRETORIA SF		FOREIGN PUBLIC CHARI	CONTINUATION OF WHALE RESEARCH IN SOUTH AFRICA	60,000
MARION INSTITUTE 202 SPRING STREET MARION,MA 02738		NON-PROFIT	CONNECTING FOR CHANGE A BIONEERS BY THE BSY CONFERENCE	10,000
MARION INSTITUTE 202 SPRING STREET MARION,MA 02738		NON-PROFIT	GROW EDUCATION	10,000
MARION INSTITUTE 202 SPRING STREET MARION,MA 02738		NON-PROFIT	YOUTH RITES OF PASSAGE PROJECT	10,000
MARION LIBRARY ASSOCIATION 8 SPRING STREET MARION,MA 02738		NON-PROFIT	FOR THE ELIZABETH TABER LIBRARY	2,167
MASS AUDOBON 208 SOUTH GREAT ROAD LINCOLN,MA 01773		NON-PROFIT	MASS AUDOBON'S COASTAL WATERBIRD PROGRAM	30,000
Total  3a				2,961,440

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
MASS AUDOBON 208 SOUTH GREAT ROAD LINCOLN,MA 01773		NON-PROFIT	GENERAL SUPPORT	2,000
MASSACHUSETTS ASSOCIATION OF CONSERVATION COMMISSIONS 10 JUNIPER ROAD BELMONT,MA 02478		NON-PROFIT	FUNDAMENTALS FOR CONSERVATION COMMISSIONERS CERTIFICATE TRAINING PROGRAM INSTENSIVE	10,000
MASSACHUSETTS LAND TRUST COALITION 18 WOLBACH ROAD SUDBURY,MA 01776		NON-PROFIT	GENERAL SUPPORT	10,000
MEMPHIS AREA GOLDEN RETRIEVER RESCUE PO BOX 383122 GERMANTOWN,TN 38183		NON-PROFIT	GENERAL SUPPORT	1,000
MICHAEL J FOX FOUNDATION FOR PARKINSON'S RESEARCH 498 7TH AVE 18TH FLOOR NEWYORK,NY 10018		NON-PROFIT	PARKINSON RESEARCH STUDIES	50,000
MID-COAST HUNGER PREVENTION PROGRAM 84A UNION STREET BRUNSWICK,ME 04011		NON-PROFIT	GENERAL SUPPORT	10,000
MONADNOCK CONSERVANCY PO BOX 337 KEENE,NH 03431		NON-PROFIT	GENERAL SUPPORT	5,000
NARROWS CENTER FOR THE ARTS 16 ANAWAN STREET FALL RIVER,MA 02721		NON-PROFIT	GENERAL SUPPORT	4,334
NATIVITY PREPARATORY SCHOOL NEW BEDFORD 66 SPRING STREET NEW BEDFORD,MA 02740		NON-PROFIT	GENERAL SUPPORT	25,000
NATURAL RESOURCES COUNCIL OF MAINE 3 WADE STREET AUGUSTA,ME 04330		NON-PROFIT	PROTECTING THE NATURE OF MAINE	30,000
NEW BEDFORD ECONOMIC DEVELOPMENT COUNCIL 1213 PURCHASE STREET NEW BEDFORD,MA 02740		NON-PROFIT	CREATING ECONOMIC OPPORTUNITY FOR DISCONNECTED YOUT IN THE OFFSHORE WIND INDUSTRY	20,000
NEW BEDFORD EDUCATION FOUNDATION 30 CORNELL STREET NEW BEDFORD,MA 02740		NON-PROFIT	NEBF GRANT PROGRAMS SUPPORT	15,000
NEW BEDFORD HISTORICAL SOCIETY 21 7TH STREET NEW BEDFORD,MA 02740		NON-PROFIT	GENERAL SUPPORT	10,000
NEW BEDFORD KIDS SCHOLARSHIP PROGRAM PO BOX 79198 DARTMOUTH,MA 02747		NON-PROFIT	NB STAR KIDS OPERATING COSTS	10,000
NEW BEDFORD OCEANARIUM CORP 174 UNION STREET NEW BEDFORD,MA 02741		NON-PROFIT	OCEAN EXPLORIUM MOVE TO THE ZOO	10,000
Total  3a				2,961,440

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEW BEDFORD OCEANARIUM CORP 174 UNION STREET NEW BEDFORD,MA 02741		NON-PROFIT	STEMMING THE TIDE ENHANCING THE EDUCATIONAL OPPORTUNITIES	15,000
NEW BEDFORD SYMPHONY ORCHESTRA PO BOX 2053 NEW BEDFORD,MA 02741		NON-PROFIT	YOUNG PEOPLE'S CONCERTS	10,000
NEW BEDFORD WHALINGMUSEUM 18 JOHNNY CAKE HILL NEW BEDFORD,MA 02740		NON-PROFIT	HS APPRENTICE PROGRAM	30,000
NEW DIRECTIONS SOUTHCOAST INC 5 DOVER STREET NEW BEDFORD,MA 02740		NON-PROFIT	MAYOR'S LEARN AND SERVE SUMMER YOUTH PROGRAM	5,000
NEW ENGLAND ACQUARIUM NEW ENGLAND ACQUARIUM BOSTON,MA 02110		NON-PROFIT	NORTH ATLANTIC RIGHT WHALE CONSORTIUM	13,000
NEW ENGLAND ACQUARIUM NEW ENGLAND ACQUARIUM BOSTON,MA 02110		NON-PROFIT	RIGHT WHALE RESEARCH MONITORING AND CONSERVATION IN THE BAY OF FUND	50,000
NEW ENGLAND ACQUARIUM NEW ENGLAND ACQUARIUM BOSTON,MA 02110		NON-PROFIT	DEV/EVAL OF REDUCED BREAKING STRENGTH ROPES TO REDUCE LG WHALE ENTANGLEMENT SEVERITY	50,000
NEW ENGLAND GRASSROOTS ENVIRONMENT FUND PO BOX 611 NEWMARKET,NH 03857		NON-PROFIT	INSPIRING CONNECTION ADN SUPPORTING NEW ENGLAND'S GRASSROOTS	20,000
NEW VENTURE FUND 1201 CONNECTICUT AVE NW SUITE 300 WASHINGTON,DC 20036		NON-PROFIT	ENVIRONMENTAL JUSTICE FOLLOW-UP FACILITATION	10,000
NORTH & SOUTH RIVER WATERSHED ASSOCIATION PO BOX 43 NORWELL,MA 02061		NON-PROFIT	THE FUTURE OF WATER IN SOUTHEASTERN MASS	5,000
NORTHSTAR LEARNING CENTERS 53 LINDEN STREET NEW BEDFORD,MA 02740		NON-PROFIT	YOUTH SERVICES ENRICHMENT PROGRAMS	15,000
NORTHWEST ATLANTIC MARINE ALLIANCE PO BOX 7066 GLOUCESTER,MA 01930		NON-PROFIT	FISH LOCALLY COLLABORATIVE ASSEMBLY	20,000
OUR SISTERS' SCHOOL INC 145 BROWNELL AVE NEW BEDFORD,MA 02740		NON-PROFIT	GENERAL SUPPORT	18,000
PARTNERS FOR A HEALTHIER COMMUNITY PO BOX 1228 FALL RIVER,MA 02722		NON-PROFIT	BRAYTON POINT TRANSITION FORUM	1,000
PARTNERS IN HEALTH 888 COMMONWEALTH AVE BOSTON,MA 02215		NON-PROFIT	SAVING MOTHERS LIVES ACROSS THE WORLD	10,000
Total  3a				2,961,440

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
PARTNERS IN HEALTH 888 COMMONWEALTH AVE BOSTON,MA 02215		NON-PROFIT	GENERAL SUPPORT	10,000
PAUL CUFFEE SCHOOL 459 PROMENADE STREET PROVIDENCE,RI 02908		NON-PROFIT	HANDS ON ENVIRONMENTAL EDUCATION EXPERIENCES TO ENHANCE MIDDLE SCHOOL	10,000
PENOBSCOT EAST RESOURCE CENTER PO BOX 27 STONINGTON,ME 04681		NON-PROFIT	FISHERMAN'S LEADERSHIP	20,000
PEOPLE ACTING IN COMMUNITY ENDEAVORS (PACE)INC 166 WILLIAM STREET NEW BEDFORD,MA 02740		NON-PROFIT	PACE YOUTHBUILD NEW BEDFORD	20,000
PEOPLE ACTING IN COMMUNITY ENDEAVORS (PACE)INC 166 WILLIAM STREET NEW BEDFORD,MA 02740		NON-PROFIT	PACE LIFELINE	20,000
PKD FOUNDATION 8330 WARD PARKWAY KANSAS CITY,MO 64114		NON-PROFIT	PKD FOUNDATION ADVANCING TREATMENTS TO PATIENTS PROGRAM	50,000
PLANNED PARENTHOOD FEDERATION OF AMERICA 434 WEST 33RD STREET NEW YORK,NY 10001		NON-PROFIT	GENERAL SUPPORT / GLOBAL PROGRAMS	25,000
PLANNED PARENTHOOD OF SOUTHERN NEW ENGLAND 345 WHITNEY AVENUE NEW HAVEN,CT 06511		NON-PROFIT	GENERAL SUPPORT	21,667
POLARIS INSTITUTE USA 1902 OLYMPIC BLVD WALNUT CREEK,CA 94596		NON-PROFIT	FOR IDLE NO MORE	2,407
POPULATION SERVICES INTERNATIONAL 1120 19TH STREET NW SUITE 600 WASHINGTON,DC 20036		NON-PROFIT	GENERAL SUPPORT	2,407
POSSIBLE 17 W 17TH STREET 7TH FLOOR NEW YORK,NY 10011		NON-PROFIT	GENERAL SUPPORT	2,407
PROVINCETOWN CENTER FOR COASTAL STUDIES 115 BRADFORD STREET PROVINCETON,MA 02653		NON-PROFIT	MONTHLY AERIAL SURVEYS OF SEAL HAUL OUTS	20,000
QUEBEC-LABRADOR FOUNDATION INC 55 SOUTH MAIN STREET IPSWICH,MA 01938	JO-ANN WATSON BOARD MEMBER	NON-PROFIT	INTERNATIONAL PRGRAMS AND NEW INITIATIVES THAT INVEST IN THE GLOBAL NETWORK OF ALUMNI	40,000
RED TOMATO 76 EVERETT SKINNER ROAD PLAINVILLE,MA 02762		NON-PROFIT	BRINGING RED TOMATO DSD BACK TO SE ME	20,000
RHODE ISLAND COMMUNITY FOOD BANK 200 NIANTIC AVE PROVIDENCE,RI 02907		NON-PROFIT	GENERAL SUPPORT	5,000
Total  3a				2,961,440

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RHODE ISLAND COMMUNITY FOOD BANK 200 NIAN TIC AVE PROVIDENCE, RI 02907		NON-PROFIT	GENERAL SUPPORT	8,000
RHODE ISLAND PUBLIC RADIO 1 UNION STATION PROVIDENCE, RI 02903		NON-PROFIT	GENERAL SUPPORT	10,000
RI SOCIETY FOR PREVENTION OF CRUELTY TO ANIMALS 186 AMARAL STREET RIVERSIDE, RI 02915		NON-PROFIT	GENERAL SUPPORT	4,334
ROSIE'S PLACE 889 HARRISON AVE BOSTON, MA 02118		NON-PROFIT	GENERAL SUPPORT	4,333
RUFF RESIDENTS UNITED FOR FURRY FRIENDS PO BOX 568 WARREN, RI 02855		NON-PROFIT	GENERAL SUPPORT	4,333
SAVE THE BAY INC 100 SAVE THE BAY DRIVE PROVIDENCE, RI 02905	STEVE CLARK, COMMITTEE MEMBER	NON-PROFIT	SAVE THE BAY ENVIRONMENTAL INITIATIVES	30,000
SEMAP PO BOX 80625 S DARMOUTH, MA 02748		NON-PROFIT	GENERAL SUPPORT	15,000
SEMAP PO BOX 80625 S DARMOUTH, MA 02748		NON-PROFIT	GENERAL SUPPORT	15,000
SHAW HOUSE 136 UNION STREET BANGOR, ME 04401		NON-PROFIT	GENERAL SUPPORT	10,000
SIPPICAN HISTORICAL SOCIETY PO BOX 451 MARION, MA 02738		NON-PROFIT	GENERAL SUPPORT	2,167
SOUTH COASTAL COUNTIES LEGAL SERVICES INC 22 BEDFORD STREET FALL RIVER, MA 02722		NON-PROFIT	EDUCATION ADVOCACY PROJECT - NEW BEDFORD	15,000
SOUTHSIDE COMMUNITY LAND TRUST 109 SOMERSET STREET PROVIDENCE, RI 02907		NON-PROFIT	GENERAL SUPPORT	25,000
SURVIVAL INTERNATIONAL USA 2325 3RD STREET SUITE 401 SAN FRANCISCO, CA 94107		NON-PROFIT	GENERAL SUPPORT	2,407
TEACH FOR AMERICA - GREATER COSTON 60 CANAL STREET 5TH FLOOR BOSTON, MA 02114		NON-PROFIT	PARTNERING TO ACCELERATE EDUCATIONAL EXCELLENCE IN SOUTHEASTERN MASS	15,000
THE COMPACT OF CAPE COD CONSERVATION TRUSTS INC PO BOX 443 BARNSTABLE, MA 02630		NON-PROFIT	GENERAL SUPPORT 2013	20,000
Total  3a				2,961,440

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE COMPACT OF CAPE COD CONSERVATION TRUSTS INC PO BOX 443 BARNSTABLE,MA 02630		NON-PROFIT	CAPE COD LAND SAVING SUPPORT GRANT	21,667
THE FAMILY PANTRY - DAMIEN'S PLACE 3065 CRANBERRY HWY EAST WAREHAM,MA 02538		NON-PROFIT	GENERAL SUPPORT	8,000
THE FUND FOR COMMUNITY PROGRESS 90 JEFFERSON BLVD SUITE B WARWICK,RI 02888		NON-PROFIT	GENERAL SUPPORT	1,667
THE GREATER BOSTON FOOD BANK INC 70 SOUTH BAY AVE BOSTON,MA 02118		NON-PROFIT	GENERAL SUPPORT	1,667
THE GREENE SCHOOL 94 JOHN POTTER ROAD WEST GREENWICH,RI 02817		NON-PROFIT	FINDING OUR PLACE BY THE SEA	10,000
THE HOPE COLLABORATIVE 871 ROCKDALE AVE NEW BEDFORD,MA 02740		NON-PROFIT	H O P E COLLABORATIVE	5,000
THE LANDING SCHOOL OF BOATBUILDING AND DESIGN 286 RIVER ROAD ARUNDEL,ME 04046	HELEN TUPPER FOUNDER	NON-PROFIT	BERMUDA SCHOLARSHIP PROGRAM	37,000
THE NATURE CONSERVANCY 99 BEDFORD STREET 5TH FLOOR BOSTON,MA 02111		NON-PROFIT	COASTAL ECOSYSTEM AND WATER QUALITY IMPROVEMENT	25,000
THE PROVIDENCE ANIMAL RESCUE LEAGUE 34 ELBOW STREET PROVIDENCE,RI 02903		NON-PROFIT	GENERAL SUPPORT	4,333
THE RESOURCE FOUNDATION 237 WEST 35TH STREET SUITE 1203 NEWYORK,NY 10001		NON-PROFIT	FOR MINGA PERU - GENERAL SUPPORT	10,834
THE ROBERT POTTER LEAGUE FOR ANIMALS 87 OLIPHANT LANE MIDDLETOWN,RI 02842		NON-PROFIT	GENERAL SUPPORT	4,333
THE TRUSTEES OF RESERVATIONS 572 ESSEX STREET BEVERLY,MA 01915		NON-PROFIT	ALLEN C HASKELL PROPERTY	30,000
THE TRUSTEES OF RESERVATIONS 572 ESSEX STREET BEVERLY,MA 01915		NON-PROFIT	SOUTH COAST YOUTH CORPS	20,000
THE TRUSTEES OF RESERVATIONS 572 ESSEX STREET BEVERLY,MA 01915		NON-PROFIT	GENERAL SUPPORT/HASKELL PROPERTY	6,167
THIRD SECTOR OF NEW ENGLAND 89 SOUTH STREET 7TH FLOOR BOSTON,MA 02111		NON-PROFIT	THE CARROT PROJECT/SMALL FARM LOAN PROGRAM FOR MASSACHUSETTS	15,000
Total  3a				2,961,440

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THOMPSON ISLAND OUTWARD BOUND EDUCATION CENTER PO BOX 127 BOSTON,MA 02127	HANNAH MOORE TRUSTEE EMERITUS	NON-PROFIT	CONNECTIONS	50,000
TOXICS ACTION CENTER 294 WASHINGTON STREET SUITE 500 BOSTON,MA 02108		NON-PROFIT	SOUTHEASTERN MASSACHUSETTS NEIGHBORHOOD ASSISTANCE PROGRAM	20,000
TRI-COUNTY MUSIC ASSOCIATION PO BOX 414 ROCHESTER,MA 02770	HANNAH MOORE BOARD MEMBER	NON-PROFIT	GENERAL SUPPORT	6,000
TRIPS FOR KIDS NEW BEDFORD INC 224 BROCK STREET NEW BEDFORD,MA 02744		NON-PROFIT	GENERAL SUPPORT	10,000
TRUST FOR PUBLIC LAND 10 MILK STREET BOSTON,MA 02108		NON-PROFIT	CPA IN SOUTHEASTERN MASS GENERATING FUNDING FOR LAND CONSERVATION AND COMMUNITY PROJECTS	20,000
TRUST FOR PUBLIC LAND 10 MILK STREET BOSTON,MA 02108		NON-PROFIT	NEW BEDFORD COMMUNITY PRESERVATION ACT CAMPAIGN	2,000
UNITED INTERFAITH ACTION OF SOUTHEASTERN MASSACHUSETTS 228 N MAIN STREET FALL RIVER,MA 02720		NON-PROFIT	UIA NEW BEDFORD WAGES, WORK, AND EDUCATION OPPORTUNITIES PROPOSAL	15,000
UNITED WAY OF GREATER ATTLEBORO TAUNTON 247 MAPLE STREET ATTLEBORO,MA 02703		NON-PROFIT	SOUTH COAST REGIONAL NETWORK TO END HOMELESSNESS	10,000
UNITED WAY OF GREATER NEW BEDFORD 105 WILLIAM STREET 3RD FLOOR NEW BEDFORD,MA 02740		NON-PROFIT	COMMUNITY BUILDING MINI-GRANTS PROGRAM GENERAL SUPPORT	31,000
UNITED WAY OF GREATER NEW BEDFORD 105 WILLIAM STREET 3RD FLOOR NEW BEDFORD,MA 02740		NON-PROFIT	HUNGER COMMISSION	40,000
UNITED WAY OF GREATER NEW BEDFORD 105 WILLIAM STREET 3RD FLOOR NEW BEDFORD,MA 02740		NON-PROFIT	SUMMER FUND 2014	45,000
UNIVERSITY OF MASSACHUSETTS DARTMOUTH 265 OLD WESTPORT ROAD DARTMOUTH,MA 02747		NON-PROFIT	UPWARD BOUND STUDENT LEADERSHIP & COLLEGE TOURS	10,000
WHALEWATERFRONT HISTORIC AREA LEAGUE 128 UNION STREET NEW BEDFORD,MA 02740		NON-PROFIT	ORGANIZATIONAL SUPPORT FOR COMMUNITY DEVELOPMENT PROJECTS	10,000
WILDLANDS TRUST PO BOX 2282 DUXBURY,MA 02331		NON-PROFIT	WILDLANDS TRUST PROTECTING OUR NATURAL HERITAGE	20,000
WILSON MUSEUM PO BOX 196 CASTINE,ME 04421		NON-PROFIT	THE CALVIN PROJECT	2,000
Total  3a				2,961,440

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WOODS HOLE RESEARCH CENTER 149 WOODS HOLE ROAD FALMOUTH,MA 02540	MICHAL MOORE EMPLOYEE	NON-PROFIT	OCEAN ACIDIFICATION AND SOUTHER NEW ENGLAND A CONFERENCE	10,000
YMCA SOUTHCOAST 18 S WATER STREET NEW BEDFORD,MA 02740	JO-ANN WATSON EMPLOYEE	NON-PROFIT	GLEASON YMCA 10TH ANNIVERSARY	5,000
YMCA SOUTHCOAST 18 S WATER STREET NEW BEDFORD,MA 02740	JO-ANN WATSON EMPLOYEE	NON-PROFIT	GLEASON YMCA 10TH ANNIVERSARY	2,917
YMCA SOUTHCOAST 18 S WATER STREET NEW BEDFORD,MA 02740	JO-ANN WATSON EMPLOYEE	NON-PROFIT	SHARING THE HARVEST COMMUNITY FARM	1,000
YMCA SOUTHCOAST 18 SO WATER STREET NEW BEDFORD,MA 02740	JO-ANN WATSON EMPLOYEE	NON-PROFIT	SHARING THE HARVEST COMMUNITY FARM	20,000
YOE FIRE COMPANY NO 1 36 E GEORGE STREET YOE,PA 17313		NON-PROFIT	FIRE ENGINE PURCHASE	24,434
YOUR THEATER 136 RIVET STREET NEW BEDFORD,MA 02744		NON-PROFIT	GENERAL SUPPORT	5,000
YWCA OF SOUTHEASTERN MASSACHUSETTS 20 SOUTH SIXTH STREET NEW BEDFORD,MA 02740		NON-PROFIT	RACIAL JUSTICE OUTREACH AND EDUCATION PROGRAM	30,000
YWCA OF SOUTHEASTERN MASSACHUSETTS 20 SOUTH SIXTH STREET NEW BEDFORD,MA 02740		NON-PROFIT	UNDER ONE ROOF CAMPAIGN	50,000
Total				2,961,440

Form **4562**

Department of the Treasury
Internal Revenue Service (99)

Depreciation and Amortization
(Including Information on Listed Property)

► **Attach to your tax return.**

► **Information about Form 4562 and its separate instructions is at www.irs.gov/form4562.**

OMB No 1545-0172

2014

Attachment
Sequence No **179**

Name(s) shown on return
ISLAND FOUNDATION INC

Business or activity to which this form relates
FORM 990-PF PAGE 1

Identifying number
04-2670567

Part I

Election To Expense Certain Property Under Section 179

***Note:** If you have any listed property, complete Part V before you complete Part I.*

1	Maximum amount (see instructions)	1	500,000
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	2,000,000
4	Reduction in limitation Subtract line 3 from line 2 If zero or less, enter -0-	4	
5	Dollar limitation for tax year Subtract line 4 from line 1 If zero or less, enter -0- If married filing separately, see instructions	5	

6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property Enter the amount from line 29	7	
8	Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2013 Form 4562	10	
11	Business income limitation Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11	
12	Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2015 Add lines 9 and 10, less line 12	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Part II

Special Depreciation Allowance and Other Depreciation (Do not include listed property) (See instructions)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	7,493

Part III

MACRS Depreciation (Do not include listed property.) (See instructions.)

Section A

17	MACRS deductions for assets placed in service in tax years beginning before 2014	17	200
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		

Section B—Assets Placed in Service During 2014 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only—see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property			27 5 yrs	MM	S/L	
			27 5 yrs	MM	S/L	
i Nonresidential real property	2014-06	22,338	39 yrs	MM	S/L	310
			39 yrs	MM	S/L	

Section C—Assets Placed in Service During 2014 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year			40 yrs	MM	S/L	

Part IV

Summary (see instructions.)

21	Listed property Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21 Enter here and on the appropriate lines of your return Partnerships and S corporations—see instructions	22	8,003
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V

Listed Property (Include automobiles, certain other vehicles, certain aircraft, certain computers, and property used for entertainment, recreation, or amusement.)
Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete **only** 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A—Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed? ☐ Yes ☐ No						24b If "Yes," is the evidence written? ☐ Yes ☐ No		
(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation/ deduction	(i) Elected section 179 cost
25Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions)						25		
26 Property used more than 50% in a qualified business use								
		%						
		%						
		%						
27 Property used 50% or less in a qualified business use								
		%				S/L -		
		%				S/L -		
		%				S/L -		
28 Add amounts in column (h), lines 25 through 27 Enter here and on line 21, page 1						28		
29 Add amounts in column (i), line 26 Enter here and on line 7, page 1							29	

Section B—Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person
If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles

30 Total business/investment miles driven during the year (do not include commuting miles)	(a) Vehicle 1		(b) Vehicle 2		(c) Vehicle 3		(d) Vehicle 4		(e) Vehicle 5		(f) Vehicle 6	
31 Total commuting miles driven during the year												
32 Total other personal(noncommuting) miles driven												
33 Total miles driven during the year Add lines 30 through 32												
34 Was the vehicle available for personal use during off-duty hours?	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
35 Was the vehicle used primarily by a more than 5% owner or related person?												
36 Is another vehicle available for personal use?												

Section C—Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who **are not** more than 5% owners or related persons (see instructions)

37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?	Yes	No
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions)		
Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles.		

Part VI Amortization

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2014 tax year (see instructions)					
43 Amortization of costs that began before your 2014 tax year				43	
44 Total. Add amounts in column (f) See the instructions for where to report				44	

TY 2014 Accounting Fees Schedule

Name: ISLAND FOUNDATION INC

EIN: 04-2670567

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ELIASSEN CPA	9,615	4,807	0	4,808

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2014 Depreciation Schedule

Name: ISLAND FOUNDATION INC
EIN: 04-2670567

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
BUILDING	1989-01-30	150,150	93,850	SL	40 0000000000000	3,754	0	3,754	
DONATED FURNITURE	1989-07-06	17,166	17,166	SL	7 0000000000000	0	0	0	
OFFICE CHAIR	1989-11-17	280	280	SL	7 0000000000000	0	0	0	
LIBRARY SHELVES	1992-07-23	1,800	1,800	SL	7 0000000000000	0	0	0	
13 CHAIRS AND 1 DESK	2006-12-01	1,936	1,936	SL	7 0000000000000	0	0	0	
DESK & DRAWERS	2008-09-24	620	467	SL	7 0000000000000	89	0	89	
4 FILING CABINETS	2008-07-21	796	617	SL	7 0000000000000	114	0	114	
FILING CABINETS	1990-02-12	356	356	SL	7 0000000000000	0	0	0	
IKON COPIER	2010-02-15	5,408	2,963	SL	7 0000000000000	773	0	773	
COMPUTER	2003-07-31	3,288	3,288	SL	5 0000000000000	0	0	0	
COMPUTER	2004-01-01	384	384	SL	5 0000000000000	0	0	0	
DELL COMPUTER	2005-09-30	1,468	1,468	SL	5 0000000000000	0	0	0	
DIGITAL PROJECTOR	2005-11-30	1,310	1,310	SL	5 0000000000000	0	0	0	
PHOTOCOPIER	2006-12-29	2,552	2,550	SL	5 0000000000000	0	0	0	
MACBOOK	2008-03-26	1,649	1,649	SL	5 0000000000000	0	0	0	
APPLE MINI HP MONITOR AND PRINTER	2009-07-13	1,129	1,017	SL	5 0000000000000	112	0	112	
MAC LAPTOP HARDWARE AND SOFTWARE	2009-08-28	2,344	2,028	SL	5 0000000000000	313	0	313	
LAND	1989-01-30	44,850		L		0	0	0	
BUILDING IMPROVEMENTS	2010-03-25	9,139	878	SL	39 0000000000000	234	0	234	
STONE WALL	2001-10-31	15,879	4,952	SL	39 0000000000000	407	0	407	

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
WINDOWS	2001-11-30	12,659	3,927	SL	39 0000000000000	325	0	325	
HANDICAP RAMP AND BATHROOM	2002-03-22	10,627	3,196	SL	39 0000000000000	272	0	272	
DRIVEWAY PAVING (7,286 SQ FT)	2006-05-01	16,495	8,433	SL	15 0000000000000	1,100	0	1,100	
WINDOWS	2013-08-27	7,800	75	SL	39 0000000000000	200	0	200	
KITCHEN	2014-06-23	22,338		SL	39 0000000000000	310	0	310	

TY 2014 Investments - Other Schedule

Name: ISLAND FOUNDATION INC

EIN: 04-2670567

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
	AT COST	59,262,807	59,262,807

TY 2014 Land, Etc. Schedule

Name: ISLAND FOUNDATION INC

EIN: 04-2670567

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
BUILDING	150,150	97,604	52,546	
DONATED FURNITURE	17,166	17,166	0	
OFFICE CHAIR	280	280	0	
LIBRARY SHELVES	1,800	1,800	0	
13 CHAIRS AND 1 DESK	1,936	1,936	0	
DESK & DRAWERS	620	556	64	
4 FILING CABINETS	796	731	65	
FILING CABINETS	356	356	0	
IKON COPIER	5,408	3,736	1,672	
COMPUTER	3,288	3,288	0	
COMPUTER	384	384	0	
DELL COMPUTER	1,468	1,468	0	
DIGITAL PROJECTOR	1,310	1,310	0	
PHOTOCOPIER	2,552	2,550	2	
MACBOOK	1,649	1,649	0	
APPLE MINI HP MONITOR AND PRINTER	1,129	1,129	0	
MAC LAPTOP HARDWARE AND SOFTWARE	2,344	2,341	3	
LAND	44,850	0	44,850	
BUILDING IMPROVEMENTS	9,139	1,112	8,027	
STONE WALL	15,879	5,359	10,520	
WINDOWS	12,659	4,252	8,407	
HANDICAP RAMP AND BATHROOM	10,627	3,468	7,159	
DRIVEWAY PAVING (7,286 SQ FT)	16,495	9,533	6,962	
WINDOWS	7,800	275	7,525	
KITCHEN	22,338	310	22,028	

TY 2014 Legal Fees Schedule

Name: ISLAND FOUNDATION INC

EIN: 04-2670567

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
HEMENWAY & BARNES	1,391	0	0	1,391

TY 2014 Other Assets Schedule

Name: ISLAND FOUNDATION INC

EIN: 04-2670567

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
REFUNDABLE FEDERAL INCOME TAXES		66,742	66,742

TY 2014 Other Decreases Schedule

Name: ISLAND FOUNDATION INC

EIN: 04-2670567

Description	Amount
UNREALIZED GAIN (LOSS)	1,302,786

TY 2014 Other Expenses Schedule**Name:** ISLAND FOUNDATION INC**EIN:** 04-2670567

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
DUES AND SUBSCRIPTIONS	12,914	1,291	0	11,623
INSURANCE	5,165	517	0	4,648
OFFICE EXPENSES	11,066	1,107	0	9,959
TELEPHONE	3,670	367	0	3,303

TY 2014 Other Liabilities Schedule**Name:** ISLAND FOUNDATION INC**EIN:** 04-2670567

Description	Beginning of Year - Book Value	End of Year - Book Value
DEFERRED FEDERAL EXCISE TAX	174,340	148,284
FEDERAL EXCISE TAX PAYABLE	53,859	0
ACCRUED EXPENSES	0	666

TY 2014 Other Professional Fees Schedule**Name:** ISLAND FOUNDATION INC**EIN:** 04-2670567

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
AEQUITAS INVESTMENTS	32,000	28,800	0	3,200
PAYROLL SERVICE FEE	1,511	151	0	1,360

TY 2014 Taxes Schedule**Name:** ISLAND FOUNDATION INC**EIN:** 04-2670567

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL TAXES	12,877	1,288	0	11,589
INVESTMENT EXCISE & DEFERRED TAXES	2,442	0	0	0
FORM PC MA TAX	519	52	0	467