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EXTENDED TO AUGUST 17, 2015
Return of Private Foundation

Form 990-PF

Department of the Treasury
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

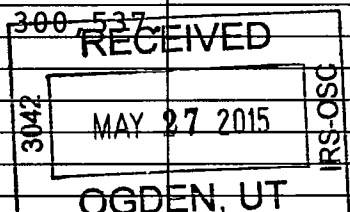
Open to Public Inspection

For calendar year 2014 or tax year beginning

, and ending

Name of foundation BABSON-WEBBER-MUSTARD FUND C/O JUDITH RHOME, TRUSTEE		A Employer identification number 04-2307820
Number and street (or P O box number if mail is not delivered to street address) 434 RED TOP ROAD	Room/suite	B Telephone number 508-238-0321
City or town, state or province, country, and ZIP or foreign postal code BREWSTER, MA 02631		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 5,379,169. (Part I, column (d) must be on cash basis.)	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	49.	49.		STATEMENT 1
	4 Dividends and interest from securities	152,754.	152,754.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	300,537.			
	b Gross sales price for all assets on line 6a	1,517,381.			
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income				
	12 Total. Add lines 1 through 11	453,340.	453,340.		
	13 Compensation of officers, directors, trustees, etc	36,000.	24,000.		12,000.
	14 Other employee salaries and wages	28,000.	0.		28,000.
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 3	1,905.	0.		1,905.
	c Other professional fees				
	17 Interest				
	18 Taxes STMT 4	17,542.	0.		2,142.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 5	3,465.	1,677.		1,788.
	24 Total operating and administrative expenses. Add lines 13 through 23	86,912.	25,677.		45,835.
	25 Contributions, gifts, grants paid	173,096.			173,096.
	26 Total expenses and disbursements. Add lines 24 and 25	260,008.	25,677.		218,931.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	193,332.			
	b Net investment income (if negative, enter -0-)		427,663.		
	c Adjusted net income (if negative, enter -0-)			N/A	



SCANNED MAY 28 2015

17

BABSON-WEBBER-MUSTARD FUND**C/O JUDITH RHOME, TRUSTEE****04-2307820**

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		18,785.	546,452.	546,452.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock STMT 6		3,034,135.	2,608,683.	2,608,683.
	c	Investments - corporate bonds				
	Liabilities	11	Investments - land, buildings, and equipment basis ▶			
		Less: accumulated depreciation ▶				
12		Investments - mortgage loans				
13		Investments - other STMT 7		2,238,163.	2,224,034.	2,224,034.
14		Land, buildings, and equipment: basis ▶				
		Less: accumulated depreciation ▶				
15		Other assets (describe ▶)				
16		Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		5,291,083.	5,379,169.	5,379,169.
17		Accounts payable and accrued expenses				
18		Grants payable				
Net Assets or Fund Balances	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶ STATEMENT 8)		0.	1,054.	
	23	Total liabilities (add lines 17 through 22)		0.	1,054.	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ ☐				
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒				
	27	Capital stock, trust principal, or current funds		0.	0.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.	
	29	Retained earnings, accumulated income, endowment, or other funds		0.	0.	
	30	Total net assets or fund balances		5,291,083.	5,378,115.	
	31	Total liabilities and net assets/fund balances		5,291,083.	5,379,169.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,291,083.
2	Enter amount from Part I, line 27a	2	193,332.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	5,484,415.
5	Decreases not included in line 2 (itemize) ▶ UNREALIZED LOSS	5	106,300.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	5,378,115.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES	P		
b CAPITAL GAINS DIVIDENDS			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,510,152.		1,216,844.	293,308.
b 7,229.			7,229.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			293,308.
b			7,229.
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	300,537.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):	If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	221,145.	5,007,487.	.044163
2012	229,186.	4,648,706.	.049301
2011	225,099.	4,377,170.	.051426
2010	225,590.	4,241,810.	.053182
2009	234,273.	4,037,951.	.058018

2 Total of line 1, column (d)	2	.256090
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.051218
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	5,325,249.
5 Multiply line 4 by line 3	5	272,749.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	4,277.
7 Add lines 5 and 6	7	277,026.
8 Enter qualifying distributions from Part XII, line 4	8	218,931.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	8,553.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		2	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		3	8,553.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
3 Add lines 1 and 2		5	8,553.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments:			
a 2014 estimated tax payments and 2013 overpayment credited to 2014	6a 11,520.	7	11,520.
b Exempt foreign organizations - tax withheld at source	6b	8	
c Tax paid with application for extension of time to file (Form 8868)	6c	9	
d Backup withholding erroneously withheld	6d	10	2,967.
7 Total credits and payments. Add lines 6a through 6d		11	0.
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached			
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
11 Enter the amount of line 10 to be: Credited to 2015 estimated tax 2,967. Refunded			

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>MA</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► JUDITH RHOME Telephone no. ► 508-238-0321 Located at ► 434 RED TOP ROAD, BREWSTER, MA ZIP+4 ► 02631			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► ☐	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ Yes ☒ No If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

7b

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JUDITH RHOME 434 RED TOP ROAD BREWSTER, MA 02631	TRUSTEE 2.50	12,000.	0.	0.
ROBERT S. HOFFMAN, III 37 HOPEWELL FARM ROAD NATICK, MA 01760	TRUSTEE 2.50	12,000.	0.	0.
JESSE M. PUTNEY 55 KENT LANE, APT H-321 NASHUA, NH 03062	TRUSTEE 2.50	12,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

(continued)

3

Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	N/A	
2		
3		
4		

Part IX-B

Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1	N/A	
2		
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3		0.

Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	5,189,492.
b	Average of monthly cash balances	1b	216,852.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	5,406,344.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	5,406,344.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	81,095.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	5,325,249.
6	Minimum investment return. Enter 5% of line 5	6	266,262.

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	266,262.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	8,553.
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	8,553.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	257,709.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	257,709.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	257,709.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	218,931.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	218,931.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	218,931.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				257,709.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			16,413.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2014:				
a From 2009				
b From 2010				
c From 2011				
d From 2012	2,158.			
e From 2013				
f Total of lines 3a through e	2,158.			
4 Qualifying distributions for 2014 from Part XII, line 4: ▶ \$ 218,931.				
a Applied to 2013, but not more than line 2a			16,413.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2014 distributable amount				202,518.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	2,158.			2,158.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				53,033.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2010				
b Excess from 2011				
c Excess from 2012				
d Excess from 2013				
e Excess from 2014				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) **N/A**

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2014	(b) 2013	(c) 2012	(d) 2011	
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon:				
a "Assets" alternative test - enter:				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				
c "Support" alternative test - enter:				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

JUDITH RHOME, 508-238-0321
434 RED TOP ROAD, BREWSTER, MA 02631

b The form in which applications should be submitted and information and materials they should include:

LETTER OR TELEPHONE

c Any submission deadlines:

NO

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

LIMITED TO NEEDY RESIDENTS OF MASSACHUSETTS AT CHRISTMAS TIME

Part XV Supplementary Information (continued)				
3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SEE ATTACHED LIST 161 VARIOUS ADDRESSES LOCAL TOWNS, MA 02631	UNRELATED		CASH AND EDUCATIONAL BOOKS FOR NEEDY INDIVIDUALS	95,596.
SEE ATTACHED LIST 32 VARIOUS ADDRESSES LOCAL TOWNS, MA 02631	UNRELATED	PUBLICLY SUPPORTED	CASH TO RELIGIOUS ORGS TO HELP THE NEEDY	77,500.
Total			▶ 3a	173,096.
b Approved for future payment				
NONE				
Total			▶ 3b	0.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash		X
	(2) Other assets		X
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization		X
	(2) Purchases of assets from a noncharitable exempt organization		X
	(3) Rental of facilities, equipment, or other assets		X
	(4) Reimbursement arrangements		X
	(5) Loans or loan guarantees		X
	(6) Performance of services or membership or fundraising solicitations		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees		X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.		
(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		May the IRS discuss this return with the preparer shown below (see instr.)? ☒ Yes ☐ No
	 Signature of officer or trustee	<u>5/15/15</u> Date	

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
	JOEL ARONSON, CPA	JOEL ARONSON, CPA	05/13/15		P01375551
	Firm's name ▶ ALEXANDER, ARONSON, FINNING & CO., P.C.				Firm's EIN ▶ 04-2571780
	Firm's address ▶ 21 EAST MAIN STREET WESTBORO, MA 01581			Phone no. 508-366-9100	

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
MERRILL LYNCH - INTEREST	42.	42.	
PEOPLE'S UNITED BANK	7.	7.	
TOTAL TO PART I, LINE 3	49.	49.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
MERRILL LYNCH - DIVIDENDS	128,295.	7,229.	121,066.	121,066.	
MERRILL LYNCH - INTEREST	31,688.	0.	31,688.	31,688.	
TO PART I, LINE 4	159,983.	7,229.	152,754.	152,754.	

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	1,905.	0.		1,905.
TO FORM 990-PF, PG 1, LN 16B	1,905.	0.		1,905.

FORM 990-PF	TAXES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
PAYROLL TAX	2,142.	0.		2,142.	
EXCISE TAX	15,400.	0.		0.	
TO FORM 990-PF, PG 1, LN 18	17,542.	0.		2,142.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
OFFICE EXPENSE	2,191.	1,677.		514.	
FILING FEES	70.	0.		70.	
POSTAGE	1,204.	0.		1,204.	
TO FORM 990-PF, PG 1, LN 23	3,465.	1,677.		1,788.	

FORM 990-PF	CORPORATE STOCK		STATEMENT	6
DESCRIPTION			BOOK VALUE	FAIR MARKET VALUE
EQUITIES			2,608,683.	2,608,683.
TOTAL TO FORM 990-PF, PART II, LINE 10B			2,608,683.	2,608,683.

FORM 990-PF	OTHER INVESTMENTS		STATEMENT	7
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE	
MUTUAL FUNDS	FMV	859,167.	859,167.	
CERTIFICATES OF DEPOSIT	FMV	1,181,327.	1,181,327.	
ALTERNATIVE INVESTMENTS	FMV	183,540.	183,540.	
TOTAL TO FORM 990-PF, PART II, LINE 13		2,224,034.	2,224,034.	

FORM 990-PF	OTHER LIABILITIES	STATEMENT	8
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DESCRIPTION	BOY AMOUNT	EOY AMOUNT
PAYROLL LIABILITIES	0.	1,054.
TOTAL TO FORM 990-PF, PART II, LINE 22	0.	1,054.

BABSON-WEBBER-MUSTARD FUND INDIVIDUAL LIST 2014
IDENTIFICATION 304-2307820

1 Mr. & Mrs.	Sal	Aiello		176 Thatcher Road	Rockport	MA	01966
2	Dorothy	Allen		22 High St. #41	Brookline	MA	02445
3	Charlet	Allhouse		55 Farwell St. Apt. #7	Newtonville	MA	02460
4	Jenna	Andrews		70 Sandy Bay Terrace	Rockport	MA	01966
5	Marilyn	Andry		56 Dale St.	Roxbury	MA	02119
6	Sylvia	Anthony		31 Prospect St. #316	Gloucester	MA	01930
7	Patricia	Arman		30 Mystic St	Arlington	MA	02474
8	Heidi	Ayer	Arlington Area Office/DCF	35 Broughton Road	Marblehead	MA	01945
9 Mr.	Walter	Bailey		25 Lyman St.	Waltham	MA	02452
10 Mr. & Mrs.	Scott	Barnett		34 Cleveland St	Gloucester	MA	01930
11	Bonnie	Barrish		88 Pleasant St.	Gloucester	MA	01930
12 Mr. & Mrs.	Ernie	Beauparlant		6 Beacon St.	Gloucester	MA	01930
13	Max	Beauchamp		60 Rexford St.	Mattapan	MA	02126
14	Jackie	Birdsall		15 N. Main St. 2nd Floor	Natick	MA	01760
15 Mr. & Mrs.	Fred	Blankenship		226 Massachusetts Ave.	Boxborough	MA	01719
16 Mr. & Mrs.	John	Borges		6 Cobblestone Lane	Gloucester	MA	01930
17	Steven	Bouchie	c/o CCEG	7 Chapel St.	Gloucester	MA	01930
18	Charlene	Brown		41 Dale St	Roxbury	MA	02119
19	Matthew	Brown	c/o Pastor Jack Brown	65 Eastern Ave	Essex	MA	01929
20	Sheila	Brown		8 Becker Lane	Gloucester	MA	01930
21 Mrs.	Patricia	Burlinson		600 Washington St	Gloucester	MA	01930
22	Brandelyn	Burnham		3 Heritage Drive	Salem	MA	01970
23	Linda	Cain		143 Colburn Street	Westwood	MA	02090
24	Peter	Cameron		P.O. Box 3112	Gloucester	MA	01930
25 Mr. & Mrs	David	Cantanzaro		108 Maplewood Rd.	Gloucester	MA	01930
26	Cheryl	Casey	Arlington Area Office/DCF	30 Mystic Street	Arlington	MA	02474
27 Mr.	David	Castellucci		394 Washington St	Gloucester	MA	01930
28 Mrs.	Dorothy	Castellucci		394 Washington St.	Gloucester	MA	01930
29 Mr. & Mrs	John	Castelluccio		6 Bennett St. Apt 1	Beverly	MA	01930
30	Vincie	Cassie		10 A Taylor St.	Gloucester	MA	01930
31	Carol	Copeland		27 Marathon Street	Arlington	MA	02474
32	Diana	Chism		10 Riverside St.	Danvers	MA	01923
33 Mr.	David	Cox	c/o Rev. Greenwood-White	834 Washington St.	Gloucester	MA	01930
34	Taj Marie	Creary		19 French St.	Mattapan	MA	02126
35	Talia	Creary		19 French St.	Mattapan	MA	02186
36	Caitlin	Crispell		55 West St. Unit #1	Medfield	MA	02052
37	Yvonne	Young Davis		56 Dale St.	Roxbury	MA	02119

BABSON-WEBBER-MUSTARD FUND INDIVIDUAL LIST 2014
IDENTIFICATION 304-2307820

38 Mr. & Mrs.	Glen	Deckert	19 Langsford Street	Gloucester	MA	01930
39	Lani	DeJesus	3 Summit Street	Gloucester	MA	01930
40	Keith	Desmond	38 Nelson Ave.	Beverly	MA	01915
41	Marcy	Dorna	16 Dickson Lane	Weston	MA	02493
42	Patricia	Doucette	26 Revere St.	Gloucester	MA	01930
43 Mr. & Mrs.	Chris	DuBoise	10 Hancock St.	Gloucester	MA	01930
44 Mr. & Mrs.	Don	Dunbar	50 Agawam Village	Ipswich	MA	01938
45	Valerie	Durso	67 Middle St. Apt. 1	Gloucester	MA	01930
46	Judy	Edwards	30 Mystic St.	Arlington	MA	02474
47	Galina	Efremova	1 Bancroft Rd.	Wellesley	MA	02481
48 Mr. & Mrs.	Ron	Estes	12 Webster St.	Gloucester	MA	01930
49	Carlo	Favazza	4 Liberty St. #2	Gloucester	MA	01930
50	Susie	Favazza	220 Washington St.	Gloucester	MA	01930
51	Maura	Feener	38 Reservoir Rd.	Gloucester	MA	01930
52	Tracy	Fisher	3 York Rd.	Gloucester	MA	01930
53 Mrs	Christine	Fitzgerald	58 Parkside Ave	Braintree	MA	02184
54 Ms.	Eileen	Floyd	10 King James Way	Wrentham	MA	02093
55	William	Flygare	208A Washington Street	Gloucester	MA	01930
56 Mr. & Mrs	Mike	Francis	4 Sargent St. Ext.	Gloucester	MA	01930
57	Audrey	Freeman	39 Andrew Ave. Apt. 210	Wayland	MA	01778
58	Marilyn	Gahan	41 Chambers St. Apt. E	Needham	MA	02492
59	Michelle	Gandra	3 Columbus Square	Salem	MA	01970
60	Nancy	Gerber	60 Winthrop St.	Frammingham	MA	01702
61 Mr. & Mrs	Doug	Germain	14 Lyndale Ave.	Gloucester	MA	01930
62 Mr. & Mrs.	Joe	Giacometti	22 Amherst Rd.	Beverly	MA	01915
63	Kathy	Gibson	33 Rockwood Road	Norfolk	MA	02056
64	Joanne	Gleason	1 School Street Apt. 313	Gloucester	MA	01930
65	Francise	Goddard	161R South St.	Waltham	MA	02453
66 Mr. & Mrs	Andy	Gonzales	37 Cleveland St. 2nd Floor	Gloucester	MA	01930
67	Rigemark	Green	80 Wood Ave.	Hyde Park	MA	02136
68	Hyacinth	Griffin	134 Centennial Ave	Gloucester	MA	01930
69 Ms.	Suzanne	Griffin	581 Gay St.	Westwood	MA	02090
70	Ivy	Grosett	45A Charlesbank Way	Waltham	MA	02453
71	Charlene	Harper	60 W. Central St.	Natick	MA	01760
72	Shirley	Henderson	72 Cedar Ave.	Natick	MA	01760
73 Mrs	Henry	Hilton	91 Friend St. Apt. 2R	Gloucester	MA	01930
74	Margaret	Hilton	88 Pleasant Street Apt. 112	Gloucester	MA	01930

BABSON-WEBBER-MUSTARD FUND INDIVIDUAL LIST 2014
IDENTIFICATION 304-2307820

75 Ms	Lin	Huynh		76 Francis St.	Waltham	MA	02451
76	Georgeanne	Hyatt	Unitarian Universalist Church	10 Church St.	Gloucester	MA	01930
77 Mr. & Mrs.	Robert	Johnsen		317 Washington St	Gloucester	MA	01930
78 Mr. & Mrs.	Bryan	Johnson		P.O. Box 945	Gloucester	MA	01930
79	Peter	Johnson		9 Chapel St	Gloucester	MA	01930
80 Mr. & Mrs.	Michael	Jones	c/o CCEG	9 Chapel St.	Gloucester	MA	01930
81	Sandy & AJ	Jones		1 Granite Court	Gloucester	MA	01930
82	Kim	Keefe		30 Mystic St.	Arlington	MA	02474
83 Mr. & Mrs.	Pat	Keeley	Arlington Area Office/DCF	9 Chapel St. Apt. 3	Gloucester	MA	01930
84	Linda	Lachowicz		104 Pleasant St. #1	Gloucester	MA	01930
85	Becky	Lahna		172 East Main St Apt. 1	Gloucester	MA	01930
86	Shenzan	Landry		30 Mystic St.	Arlington	MA	02474
87	Carol & Dan	Leary	c/o Lisa McGoff/Office DCF	41 Hardy Pond Rd.	Waltham	MA	02451
88 Mr. & Mrs.	Paul	Leavitt		33 Brierwood St	Gloucester	MA	01930
89 Mr. & Mrs.	Jonathan	Lovelace		152 Atlantic Ave	Gloucester	MA	01930
90 Mr & Mrs.	Ben	Lower		6 Brierwood St.	Gloucester	MA	01930
91 Mr & Mrs.	Melvin	Lucero		15 Old Colony Lane Unit A-1	Arlington	MA	02476
92	Jackie	Lundell		30 B Chambers St.	Needham	MA	02492
93	Jeanne	Lyons		50 Poplar Park	Gloucester	MA	01930
94 Ms.	Heather	Matyuf		20 Lowell St. #5	Waltham	MA	02453
95	Rachel	McGrath		85 Grand St.	Reading	MA	01867
96	John	McNair		30 Orchard St.	Gloucester	MA	01930
97 Mr. & Mrs.	Frank	Miaskiewicz		100 Colonial Dr. #64	Ipswich	MA	01938
98	Colleen	Moceri		2 Overlook Ave.	Gloucester	MA	01930
99 Mr.	Robert	Moore		45D Willowood Rd.	Gloucester	MA	01930
100	Diane	Moore		66A Hansen Rd.	Waltham	MA	02451
101 Mr. & Mrs.	Ed	Moran		8 DeCarolis Dr.	Tewksbury	MA	01876
102	Robert	Morley		48 Pine St. Apt. C-2	Waltham	MA	02453
103 Mrs.	Marjorie	Morse		31 Gee Ave	Gloucester	MA	01930
104	Russell	Moulton		99 Prospect St. Unit 35	Gloucester	MA	01930
105	Sandi	Mountain		31 Prospect St.	Gloucester	MA	01930
106	Joan	Moynihan		23 Mondello Square #A	Gloucester	MA	01930
107	Walter	Murphy	311 McPherson Park	48 Harrison Ave.	Gloucester	MA	01930
108	Chabeli	Nadal		30 Mystic St.	Arlington	MA	02474
109 Mr. & Mrs	Rafael	Nazario	Arlington Area Office/DCF	62 Beal Rd.	Waltham	MA	02453
110 Ms.	Christel	Nelson		98 Pleasant St. #2	Gloucester	MA	01930
111	Roxy	Holsher Nilsson		174 East Main St	Gloucester	MA	01930

BABSON-WEBBER-MUSTARD FUND INDIVIDUAL LIST 2014
IDENTIFICATION 304-2307820

112 Mr. & Mrs.	Josh	Nochella	13 Russell Ave.	Gloucester	MA	01930
113 Mrs.	Rene	Young-O'Hanley	3 Young's Rd.	Gloucester	MA	01930
114	Susan	Orleans	16 Butternut Lane	Gloucester	MA	01930
115	Obed	Osorio	30 Mystic St. DCF Office	Arlington	MA	02470
116	Elizabeth	Patino	73 Presidents Row	Ashland	MA	01721
117	Susie	Pellegrine	60 Clinton St.	Newton	MA	02455
118	Mary Beth	Pereira	29A Langsford St.	Gloucester	MA	01930
119	Patty	Phelan	108 Gloucester Ave.	Gloucester	MA	01930
120 Mr. & Mrs.	Christopher	Phillips-Green	22 Middlesex Circle	Waltham	MA	02452
121	Melania	Poole	11 Granite St.	Gloucester	MA	01930
122	Charles	Potter	4 Gene St.	Dorchester	MA	02121
123 Mrs.	Agnes	Puff	37 Gloucester Ave.	Gloucester	MA	01930
124 Mr. & Mrs.	Gregg	Rapp	25 Walnut St.	Arlington	MA	02474
125	Wayne	Rich	12 Collins Ave.	Gloucester	MA	01930
126	Brenda	Richard	807 The Heights at Cape Ann	Gloucester	MA	01930
127	Karen	Rideout	29 Main St 2nd Floor	So. Grafton	MA	01560
128 Mr. & Mrs.	Zach	Ritz	136 Essex Street #110	S Hamilton	MA	01982
129 Ms.	Denise	Rogers	15 Saint Paul Ave.	Norwood	MA	02062
130	Joyce	Rowe	11 Forest St	Gloucester	MA	01930
131 Mrs.	Jean	Rudenaue	167 Great Rd	Maynard	MA	01754
132 Mrs.	Eugenie	Sampson	3 Leverett Lane	Gloucester	MA	01930
133	Cheryl	Sholds	2 Mt. Pleasant Place	Rockport	MA	01966
134 Mrs.	Lois	Showalter	1900 Beacon St.	Brookline	MA	02445
135	Kerri	Slavickas	4 Stockholm Ave.	Rockport	MA	01966
136	Marianne	Smith	16 Pleasant St.	Wellesley	MA	02482
137 Mr & Mrs.	Dylan	Snell	16 Barker Ave	Gloucester	MA	01930
138	Mildred	Stacey	8 Becker Lane	Gloucester	MA	01930
139	Gina	Staples	441 Lowell St.	Peabody	MA	01960
140	Sandy	Sullivan	33 LePage Lane	Gloucester	MA	01930
141	Sylvia	Sullivan	33 LePage Lane	Gloucester	MA	01930
142	Ann	Straccia	31 Lincoln Park	Gloucester	MA	01930
143	Michelle	Stratton	428 Broadway	Raynham	MA	02767
144	Nancy	Stratton	130 Chestnut Street	Foxboro	MA	02035
145	Jamie	Thompson	49 Cheney St. Apt. 14	Dorchester	MA	02121
146 Mrs.	Karen	Thompson	22 Ferndale Rd.	Natick	MA	01760
147	Roxanne	Tiero	30 Conant St. Unit 1B	Beverly	MA	01915
148	Peter	Todd	48 Frennd St. Apt. 1	Gloucester	MA	01930

BABSON-WEBBER-MUSTARD FUND INDIVIDUAL LIST 2014
IDENTIFICATION 304-2307820

149	Amy	Yafang Tsao	10 Third St. #2	Natick	MS	01760
150	Victoria	Wallon	1 Webster St. Apt. 2L	Gloucester	MA	01930
151	Glenn	Williams	26 Warner St.	Gloucester	MA	01930
152	Mr. & Mrs.	Williams	25 Fernald St.	Gloucester	MA	01930
153	Ashley	Wilson	24 Locust St.	Salisbury	MA	01952
154	Lynne	Worrell	110 Heath St.	Jamaica Plain	MA	02130
155	Anayis	Wright	8 Briarwood Rd.	Rutland	MA	01543
156	Jacqueline	Young	135 Hampden St.	Roxbury	MA	02119

c/o Susan Mampre

Total 2013 161
 Deleted 53
 Added 48
 Total 2014 156

Amount \$600.00
 Total \$93,600.00

Books donated \$1,996
 Total \$95,596

BABSON-WEBBER-MUSTARD FUND
DISCRETIONARY FUND 2014 IDENTIFICATION #04-2307820

1 Rev.	Matthew	Wooster	Wellesley Hills Congregational Church	207 Washington St.	Wellesley Hills	MA	02481
2	Sue	Poulton	First Church of Christ Scientist	8 Rockland St.	Wellesley	MA	02481
3 Rev.	Thomas	Rafferty	St. Paul's Parish	503 Washington St.	Wellesley	MA	02481
4 Rev.	Kevin	Crispell	Elmwood Chapel	42 Elmwood Rd.	Wellesley	MA	02481
5 Rabbi	Joel	Sisenwine	Temple Beth Elohim	10 Bethel Rd.	Wellesley	MA	02482
6 Rev.	Thomas	Powers	St. John the Evangelist Parish	9 Glen Rd.	Wellesley Hills	MA	02482
7 Rev.	George	Stephens	St. Mary's Episcopal Church	258 Concord St.	Newton Lower Falls	MA	02462
8 Ms.	Regina	McCarthy	Wellesley Friends Meeting	26 Benvenue St.	Wellesley	MA	02482
9 Rev.	Adrian	Robbins-Cole	St. Andrews Episcopal Church	79 Denton Rd.	Wellesley	MA	02482
10 Rev.	Thomas	Bentley	Trinity Congregational Church	70 Middle St.	Gloucester	MA	01930
11 Pastor	Ann	Deneen	St. Paul Lutheran Church	1123 Washington St.	Gloucester	MA	01930
12 Mr.	Dean	Sidell, Elder	Community Church of East Gloucester	7 Chapel St.	Gloucester	MA	01930
13 Rabbi	Steven	Lewis	Temple Ahavet Achim	86 Middle St.	Gloucester	MA	01930
14 Rev.	Peter	Aberle	Orthodox Congregational Church	1120 Washington St.	Gloucester	MA	01930
15 Pastor	David	Myers	Gloucester United Methodist Church	436 Washington St.	Gloucester	MA	01930
16 Pastor	Marcus	Rolph	Calvary Chapel Baptist Church	384 Washington St.	Gloucester	MA	01930
17 Rev.	Jenny	Rankin	Gloucester Unitarian Universalist Church	10 Church St.	Gloucester	MA	01930
18 Pastor	Robert	Jarvis	Cape Ann Bible Church	8 Thompson St.	Gloucester	MA	01930
19 Rev.	Deirdre	Greenwood White	The Annisquam Village Church	820 Washington St.	Gloucester	MA	01930
20 Rev.	Bret	Hayes	St. John's Episcopal Church	48 Middle St.	Gloucester	MA	01930
21	Frederick	Bishop, Treas.	Society of St. Vincent DePaul	60 Prospect St.	Gloucester	MA	01930
22 Rev	Eugene	Alves	Our Lady of Good Voyage	142 Prospect Street	Gloucester	MA	01930
23 Rev.	James	Williams	Gloucester Assembly of God	211 Washington St.	Gloucester	MA	01930
24 Pastor	Jack	Brown	North Shore Bible Church	65 Eastern Ave.	Essex	MA	01929
25 Ms.	Susan	Gould-Coviello	North Shore Health Project	5 Center St.	Gloucester	MA	01930
26 Ms.	Judith	Whitmarsh	Hearth, Inc.	1640 Washington St.	Boston	MA	02118
27 Rev.	James	Sinclair	First Baptist Church	400 Lexington St.	Waltham	MA	02154
28 Ms.	Alberta	Elias	Arlington Area/Dept of C & F	30 Mystic St.	Arlington	MA	02474
29 Ms.	Laura	Hart, Client Services	Action, Inc.	180 Main Street	Gloucester	MA	01930
30 Rev.	Evan	Hines	Eliot Congregational Church	56 Dale St.	Boston	MA	02119
31 Mr.	Merlin	Southwick	Mt. Pleasant Home	301 S.Huntington Ave.	Jamaica Plain	MA	02130

Amount	\$2500.00
Total	\$77,500.00

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

Department of the Treasury
Internal Revenue Service

► File a separate application for each return.

► Information about Form 8868 and its instructions is at www.irs.gov/form8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

		Enter filer's identifying number
Type or print File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions. BABSON-WEBBER-MUSTARD FUND C/O JUDITH RHOME, TRUSTEE	Employer identification number (EIN) or 04-2307820
	Number, street, and room or suite no. If a P.O. box, see instructions. 434 RED TOP ROAD	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. BREWSTER, MA 02631	

Enter the Return code for the return that this application is for (file a separate application for each return)

0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

JUDITH RHOME

- The books are in the care of ► **434 RED TOP ROAD - BREWSTER, MA 02631**

Telephone No. ► **508-238-0321**

Fax No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2015**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
 - ☒ calendar year **2014** or
 - ☐ tax year beginning , and ending

- If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	11,520.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	11,520.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.