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## eturn of Private Foundatio

or Section 4947(a)(1) Trust Treated as Private Foundation Do not enter social security numbers on this form as it may be made public. OMB No 1545-0052

▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2014 or tax year beginning 2014, and ending A Employer identification number Name of foundation 03-0354374 HOEHL FAMILY FOUNDATION Number and street (or P O box number if mail is not delivered to street address) B Telephone number (see instructions) Room/suite (802) 448-0629 1560 GULF BOULEVARD #PH4 City or town, state or province, country, and ZIP or foreign postal code If exemption application is pending, check here CLEARWATER, FL 33767 G Check all that apply Initial return Initial return of a former public charity 1. Foreign organizations, check here . Final return Amended return 2 Foreign organizations meeting the 85% test, check here and attach Address change Name change computation . . . . . . H Check type of organization | X | Section 501(c)(3) exempt private foundation E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation under section 507(b)(1)(A), check here . J Accounting method | X Cash Fair market value of all assets at If the foundation is in a 60-month termination end of year (from Part II, col (c), line Other (specify) under section 507(b)(1)(B), check here . 42,600,061. (Part I, column (d) must be on cash basis.) **16)** ▶ \$ (d) Disbursements Part I Analysis of Revenue and Expenses (The (a) Revenue and (b) Net investment (c) Adjusted net for charitable total of amounts in columns (b), (c), and (d) expenses per income purposes income may not necessarily equal the amounts in books (cash basis only) column (a) (see instructions) ) 1 Contributions, gifts grants, etc., received (attach schedule) if the foundation is not required to 2 Check > attach Sch B . . . . . . . . . 3 Interest on savings and temporary cash investments. 1,044,788 1,030,135 ATCH 1 4 Dividends and interest from securities . . . b Net rental income or (loss) 1,660,975 Revenue Net gain or (loss) from sale of assets not on line 10 Gross sales price for all 5,833,141 assets on line 6a 1,660,975. Capital gain net income (from Part IV, line 2). RECEIVED Net short-term capital gain. . . . . . . . . . Income modifications . 10 a Gross sales less returns NOV 1 9 2015 and allowances . . b Less Cost of goods sold Gross profit or (loss) (attach schedule) OGDEN. UT -224,572221,391. 11 Other income (attach schedule) ATCH 2... 2,912,501. Total. Add lines 1 through 11 . . . . . . . . 2,481,191 12 13 Compensation of officers, directors, trustees, etc. Expenses 14 15 16 a b Other employee salaries and wages . . . . . Pension plans, employee benefits . . . . . . Legal fees (attach schedule) . . . . . .  $\overline{16,510}$ . 16,510. Accounting fees (attach schedule)ATCH 3 Administrative I 60,000 620,088. 560,088. Other professional fees (attach schedule).[4] 1,749. 1,749. Interest ATCH 5...... 182,846. 32,846. Taxes (attach schedule) (see instructions)[6]. Depreciation (attach schedule) and depletion. D 21 21 Travel, conferences, and meetings . . . . . Printing and publications . . . . . rating 23 24 470,313. 467,649. 57 Other expenses (attach schedule) ATCH . 7. Total operating and administrative expenses. 1,291,506 1,062,332 76,567. jadO 25 Add lines 13 through 23. . . . . . . . . . . . 1,498,684. 1,498,684. Contributions, gifts, grants paid . . . . . . 2,790,190. 1,062,332 1,575,251 26 Total expenses and disbursements, Add lines 24 and 25 27 Subtract line 26 from line 12 -308,999 a Excess of revenue over expenses and disbursements . . 1,850,169. b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-). .

JSA For Paperwork Reduction Act Notice, see instructions.

SCANNED NOV 19

10079-400

|             | 4.01                                   | Attached schedules and amounts in the   | Beginning of year            | End o           | f year                |
|-------------|--|---|------------------------------|-----------------|-----------------------|
| Ľ           | art II                                 | Balance Sheets description column should be for end-of-year amounts only (See instructions) | (a) Book Value               | (b) Book Value  | (c) Fair Market Value |
|             | 1                                      | Cash - non-interest-bearing   | 4,446,827.                   | 1,703,847.      | 1,703,847             |
|             | 2                                      | Savings and temporary cash investments  |                              |                 |                       |
|             | 3                                      | Accounts receivable ▶   |                              |                 |                       |
|             |  | Less allowance for doubtful accounts ▶  |                              |                 |                       |
|             | 4                                      | Pledges receivable  |                              |                 |                       |
|             |  | Less allowance for doubtful accounts ▶  |                              |                 |                       |
|             | 5                                      | Grants receivable   |                              |                 |                       |
|             | 6                                      | Receivables due from officers, directors, trustees, and other                               |                              |                 |                       |
|             |  | disqualified persons (attach schedule) (see instructions)                                   |                              |                 |                       |
|             | 7                                      | Other notes and loans receivable (attach schedule)  |                              |                 |                       |
|             |  | Less allowance for doubtful accounts ▶  |                              |                 |                       |
| ts          | 8                                      | Inventories for sale or use   |                              |                 |                       |
| ssets       | 9                                      | Prepaid expenses and deferred charges   |                              |                 |                       |
| ğ           | 10 a                                   | Investments - U S and state government obligations (attach schedule).                       |                              | ·               |                       |
|             | b                                      | Investments - corporate stock (attach schedule) ATCH 8                                      | 11,486,001.                  | 11,777,719.     | 11,928,152            |
|             |  | Investments - corporate bonds (attach schedule)   |                              |                 |                       |
|             | 11                                     | Investments - land, buildings, and equipment basis Less accumulated depreciation            |                              |                 |                       |
|             | 40                                     | (attach schools)  |                              | ·               |                       |
|             | 12<br>13                               | Investments - mortgage loans Investments - other (attach schedule)  ATCH 9                  | 19,343,802.                  | 21,486,065.     | 28,968,062            |
|             | 14                                     | Land, buildings, and equipment basis  | *                            |                 |                       |
|             |  | (attach schedule)   |                              |                 |                       |
|             | 15                                     | Other assets (describe )  |                              |                 |                       |
|             | 16                                     | Total assets (to be completed by all filers - see the                                       | 35,276,630.                  | 34,967,631.     | 42,600,061            |
| $\dashv$    |  | Instructions Also, see page 1, item I)  | 33,270,030.                  | 34, 907, 031.   | 42,000,001            |
|             | 17                                     | Accounts payable and accrued expenses   |                              |                 |                       |
|             | 18                                     | Grants payable  |                              |                 |                       |
| ties        | 19                                     | Deferred revenue  |                              |                 |                       |
| ξ           | 20                                     | Loans from officers, directors, trustees, and other disqualified persons                    |                              |                 |                       |
| Liabilities | 21                                     | Mortgages and other notes payable (attach schedule)   |                              |                 |                       |
|             | 22                                     | Other liabilities (describe   |                              |                 |                       |
|             | 23                                     | Total liabilities (add lines 17 through 22)   | 0                            | 0               |                       |
| $\dashv$    | 23                                     | Foundations that follow SFAS 117, check here  | <u> </u>                     |                 |                       |
| es          |  | and complete lines 24 through 26 and lines 30 and 31.                                       |                              |                 |                       |
| S C         | 24                                     | Unrestricted  |                              | <del></del>     |                       |
| 33          | 25                                     | Temporarily restricted  |                              |                 |                       |
| 9           | 26                                     | Permanently restricted  | .=                           |                 |                       |
| ᆵ           |  | Foundations that do not follow SFAS 117, $\blacktriangleright X$                            |                              |                 |                       |
| 5           |  | check here and complete lines 27 through 31.  |                              |                 |                       |
| ts          | 27                                     | Capital stock, trust principal, or current funds  |                              |                 |                       |
| SSe         | 28                                     | Paid-in or capital surplus, or land, bldg , and equipment fund                              | 35,276,630.                  | 34,967,631.     |                       |
| ğ           | 24<br>25<br>26<br>27<br>28<br>29<br>30 | Retained earnings, accumulated income, endowment, or other funds                            |                              |                 |                       |
| S           | 30                                     | Total net assets or fund balances (see instructions)  | 35,276,630.                  | 34,967,631.     |                       |
|             | 31                                     | Total liabilities and net assets/fund balances (see   | 25 276 620                   | 24 067 621      |                       |
|             | ( 1)                                   | instructions)   | 35,276,630.                  | 34,967,631.     |                       |
| _           |  | Analysis of Changes in Net Assets or Fund Balar   |                              |                 |                       |
| 1           |  | al net assets or fund balances at beginning of year - Part I                                |                              |                 | 25 276 620            |
| _           |  | of-year figure reported on prior year's return)   |                              |                 | 35,276,630            |
|             |  |   |                              | I               | -308,999              |
|             |  |   |                              |                 | 24 067 621            |
| 4           | Add                                    | lines 1, 2, and 3   |                              |                 | 34,967,631            |
|             |  | reases not included in line 2 (itemize)   |                              | 5               | 24 067 621            |
| 6           | Lota                                   | I net assets or fund balances at end of year (line 4 minus                                  | line 5) - Part II, column (l | b), line 30   6 | 34,967,631            |

| Ð          | art IV Capital Gains                    | and Losses for Tax on Inve                 | estment Income   |                                  |  | 1 age 0       |
|------------|---|--|--|----------------------------------|--|---------------|
|            |   | d describe the kind(s) of property sold (  |  | (b) How                          | (c) Date                               | (d) Data sald |
|            | 2-story b                               | P - Purchas                                | e acquired   | (d) Date sold<br>(mo , day, yr ) |  |               |
| 1-         | SEE PART IV SCHE                        |  |  | D - Donatio                      | n (mo, day, yr.)                       |               |
| <u>1a</u>  |   |  |  |                                  |  |               |
| _ <u>b</u> | ****                                    |  |  |                                  |  |               |
| _ <u>c</u> |   |  |  |                                  | ļ <u> </u>                             |               |
| _ <u>d</u> |   |  |  | <del> </del> -                   |  |               |
| <u>e</u>   |   |  | (-) ()   | 1                                | <u>.l</u>                              | <u> </u>      |
|            | (e) Gross sales price                   | (f) Depreciation allowed<br>(or allowable) | (g) Cost or other basis plus expense of sale   |                                  | (h) Gain or (lo<br>(e) plus (f) mini   |               |
|            |   | (or unovable)                              | pids expense of sale   |                                  | (e) plus (i) min                       | 35 (g)        |
| _ <u>a</u> |   |  |  |                                  |  |               |
| <u>b</u>   |   |  |  |                                  |  |               |
| _ <u>C</u> | <del></del>                             |  |  |                                  |  |               |
| d          |   |  |  |                                  |  |               |
| <u>e</u>   |   |  |  |                                  |  |               |
|            | Complete only for assets                | showing gain in column (h) and owne        | d by the foundation on 12/31/69  |                                  | Gains (Col (h) g                       |               |
|            | (i) F M V as of 12/31/69                | (j) Adjusted basis<br>as of 12/31/69       | (k) Excess of col (i)<br>over col (j), if any  | co                               | (k), but not less t<br>Losses (from co |               |
| <u>a</u>   |   |  |  |                                  |  |               |
| b          |   |  |  |                                  |  |               |
| <u>c</u>   |   |  |  |                                  |  |               |
| <u>d</u>   |   |  |  |                                  |  |               |
| е          |   |  |  |                                  |  |               |
| 2          | Capital gain net income of              | or (net capital loss)                      | gain, also enter in Part I, line 7   |                                  |  |               |
| _          |   | · · · · · · · · · · · · · · · · · · ·      | (loss), enter -0- in Part I, line 7  | 2                                | 1,                                     | 660,975.      |
| 3          |   | ain or (loss) as defined in sections       |  |                                  |  |               |
|            |   | art I, line 8, column (c) (see inst        |  |                                  |  |               |
|            | Part I, line 8                          | <u> </u>                                   | <u></u>  | 3                                |  | 0             |
| Pa         | art V Qualification L                   | Jnder Section 4940(e) for Red              | duced Tax on Net Investment I  | ncome                            |  |               |
| (Fo        | or optional use by domestic             | c private foundations subject to the       | e section 4940(a) tax on net investi   | ment inc                         | ome.)                                  |               |
|            |   |  |  |                                  |  |               |
| lf s       | ection 4940(d)(2) applies,              | leave this part blank                      |  |                                  |  |               |
|            | , | para area area area area area area area    |  |                                  |  |               |
| Wa         | is the foundation liable for            | the section 4942 tax on the distrib        | utable amount of any year in the ba  | ase perio                        | nd?                                    | Yes X No      |
|            |   | not qualify under section 4940(e)          |  | acc pon                          |  | ] 100 [] 110  |
| 1          |   |  | r; see the instructions before makin   | n anv er                         | tries                                  | <del></del>   |
| <u> </u>   | (a)                                     |  |  | g arry cr                        | (d)                                    |               |
| Ca         | Base penod years                        | (b) Adjusted qualifying distributions      | (c)  Net value of noncharitable-use assets   |                                  | Distribution ra                        |               |
|            | 2013                                    | 2,038,461.                                 | 39,490,084.  |                                  | (col (b) divided by                    | 0.051620      |
|            | 2012                                    | 1,466,224.                                 | 23,905,260.  |                                  |  | 0.061335      |
|            | 2012                                    | 146,745.                                   | 18,193,616.  |                                  |  | 0.008066      |
|            |   | 812,313.                                   | 16,364,858.  |                                  |  | 0.049638      |
|            | 2010                                    | 576,045.                                   |  |                                  |  |               |
|            | 2009                                    | 5/6,045.                                   | 14,651,663.  |                                  |  | 0.039316      |
|            |   |  |  |                                  |  |               |
| 2          | Total of line 1, column (d              | ·)   |  | 2                                |  | 0.209975      |
| 3          | Average distribution ratio              | for the 5-year base period - divide        | e the total on line 2 by 5, or by the  |                                  |  |               |
|            | number of years the foun                | ndation has been in existence if les       | s than 5 years   | 3                                |  | 0.041995      |
|            |   |  | •  |                                  |  |               |
| 4          | Enter the net value of no               | ncharitable-use assets for 2014 fro        | om Part X, line 5  | 4                                | 42,                                    | 054,989.      |
|            |   |  |  |                                  |  |               |
| 5          | Multiply line 4 by line 3.              |  |  | 5                                | 1,                                     | 766,099.      |
|            | . ,                                     |  |  |                                  |  |               |
| 6          | Enter 1% of net investme                | ent income (1% of Part I, line 27b) .      | , <b>, , , , , , , , , , , , , , , , , ,</b> , | 6                                |  | 18,502.       |
| -          |   | (170 011 011, 1110 270)                    |  |                                  |  |               |
| 7          | Add lines 5 and 6                       |  |  | 7                                | 1.                                     | 784,601.      |
| •          | , ad mics a and U                       |  |  | + +                              |  | ,             |
| 8          | Enter qualifying distributy             | ons from Part XII, line 4                  |  | 8                                | 1.                                     | 575,251.      |
| J          |   |  | in Part VI, line 1b, and complete t  |                                  |  |               |
|            | 9'                                      | , chock the box                            | ,, oompioto t  |                                  |  |               |

Part VI instructions

PAGE 4

| Par     | Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see i  | nstru | ctions        | s)       |
|---------|--|-------|---------------|----------|
| 1a      | Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1   |       |               |          |
|         | Date of ruling or determination letter (attach copy of letter if necessary - see instructions)   |       |               |          |
| b       | Domestic foundations that meet the section 4940(e) requirements in Part V, check   |       | 37,0          | 03.      |
|         | here ▶ and enter 1% of Part I, line 27b  |       |               |          |
| С       | All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of J   |       |               |          |
|         | Part I, line 12, col (b)   |       |               |          |
| 2       | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)   2   |       | 27 0          | .0.2     |
| 3       | Add lines 1 and 2  |       | 37,0          | 103.     |
| 4       | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 4  |       | 37,0          | <u> </u> |
| 5       | Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0  |       | 31,0          |          |
| 6       | Credits/Payments 2014 estimated tax payments and 2013 overpayment credited to 2014 65,000.   |       |               |          |
| а       |  |       |               |          |
| þ       | Exempt foreign organizations - tax withheld at source  |       |               |          |
|         | Tax paid with application for extension of time to the Commodory.  |       |               |          |
| d<br>~  | Backap Walliolasing Ortologacity Walliola 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1,   | 1     | 25,0          | 000.     |
| 7       | Total disease and payments had miss se missing to the first terms of t |       |               |          |
| 8       | Enter any penalty for underpayment of estimated tax Check here if Form 2220 is attached  |       |               |          |
| 9<br>10 | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  |       | 87,9          | 97.      |
| 11      | Enter the amount of line 10 to be Credited to 2015 estimated tax   37,040 . Refunded  11   |       | 50,9          |          |
|         | t VII-A Statements Regarding Activities  |       | <u>-</u>      |          |
|         | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it   |       | Yes           | No       |
|         | participate or intervene in any political campaign?  | 1a    |               | X        |
| b       | Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see   |       |               |          |
| _       | Instructions for the definition)?  | 1b    |               | X        |
|         | If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials  |       |               |          |
|         | published or distributed by the foundation in connection with the activities   |       |               |          |
| С       | Did the foundation file Form 1120-POL for this year?   | 1c    |               | X        |
|         | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year  | i     |               |          |
|         | (1) On the foundation ► \$ (2) On foundation managers ► \$   | 1 1   |               |          |
| е       | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on   |       |               |          |
|         | foundation managers > \$   |       |               |          |
| 2       | Has the foundation engaged in any activities that have not previously been reported to the IRS?  | 2     |               | X        |
|         | If "Yes," attach a detailed description of the activities  | i     |               |          |
| 3       | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of  |       |               |          |
|         | incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes   | 3     |               | X        |
| 4a      | Did the foundation have unrelated business gross income of \$1,000 or more during the year?  | 4a    | 37            | X        |
|         | If "Yes," has it filed a tax return on Form 990-T for this year?   | 4b    | X             | Х        |
| 5       | Was there a liquidation, termination, dissolution, or substantial contraction during the year?   | 5     |               |          |
|         | If "Yes," attach the statement required by General Instruction T.  |       |               |          |
| 6       | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either.  |       |               |          |
|         | By language in the governing instrument, or  | i l   |               |          |
|         | By state legislation that effectively amends the governing instrument so that no mandatory directions that   |       | х             |          |
|         | conflict with the state law remain in the governing instrument?  | 6     | $\frac{x}{x}$ |          |
| 7       | Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV   | 7     |               |          |
| вa      | Enter the states to which the foundation reports or with which it is registered (see instructions)  VT,  |       | ]             |          |
| L       | If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Altorney General   |       |               |          |
| D       | (or designate) of each state as required by General Instruction G? If "No," attach explanation ATCH 10   | 8b    |               | Х        |
| 9       | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or  |       |               |          |
| J       | 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes,"   |       | 1             |          |
|         | complete Part XIV  | 9     | ļ             | Х        |
| 10      | Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their   |       |               |          |
| 10      | names and addresses  | 10    |               | Х        |
|         |  |       |               |          |

|     |  |          |     | - 3 |
|-----|--|----------|-----|-----|
| Pa  | rt VII-A Statements Regarding Activities (continued)   | ,        |     |     |
| 11  | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the  |          |     |     |
|     | meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)  | 11       |     | X   |
| 12  | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified   |          |     |     |
|     | person had advisory privileges? If "Yes," attach statement (see instructions)  | 12       |     | X   |
| 13  | Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  | 13       | X   |     |
|     | Website address  WWW.HOEHLFAMILYFOUNDATION.ORG   |          | •   |     |
| 14  | The books are in care of ► EIDEARD GROUP LLC Telephone no ► 603 471  | -990     | 9   |     |
|     | Located at ▶360 RTE 101 SUITE 13C BEDFORD, NH ZIP+4 ▶ 03110-5  | 046      |     |     |
| 15  | The books are in care of ► EIDEARD GROUP LLC  Located at ►360 RTE 101 SUITE 13C BEDFORD, NH  Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here   |          | >   |     |
|     | and enter the amount of tax-exempt interest received or accrued during the year  |          |     |     |
| 16  | At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority  |          | Yes | No  |
|     | over a bank, securities, or other financial account in a foreign country?  | 16       |     | X   |
|     | See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-221) If   |          |     |     |
|     | "Yes," enter the name of the foreign country   |          |     |     |
| Рa  | rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required   |          |     |     |
|     | File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  |          | Yes | No  |
| 1 a | a During the year did the foundation (either directly or indirectly)   |          |     |     |
|     | (1) Engage in the sale or exchange, or leasing of property with a disqualified person?   |          |     |     |
|     | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a  |          |     |     |
|     | disqualified person? Yes X No  |          |     |     |
|     | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?   |          |     |     |
|     | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?   |          |     |     |
|     | (5) Transfer any income or assets to a disqualified person (or make any of either available for  |          |     |     |
|     | the benefit or use of a disqualified person)?  |          |     |     |
|     | (6) Agree to pay money or property to a government official? (Exception. Check "No" if the   |          |     |     |
|     | foundation agreed to make a grant to or to employ the official for a period after  |          |     |     |
|     | termination of government service, if terminating within 90 days)  |          |     |     |
| t   | of If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations  |          |     |     |
|     | section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  | 1b       |     | Х   |
|     | Organizations relying on a current notice regarding disaster assistance check here   |          |     |     |
| c   | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that   |          |     |     |
|     | were not corrected before the first day of the tax year beginning in 2014?   | 1c       |     | Х   |
| 2   | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private  | -10      |     | -   |
|     | operating foundation defined in section 4942(j)(3) or 4942(j)(5))  |          |     |     |
| а   | At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and  |          |     |     |
|     | 6e, Part XIII) for tax year(s) beginning before 2014? Yes X No   |          |     |     |
|     | If "Yes," list the years ▶   |          |     |     |
| b   | Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)   |          | İ   |     |
|     | (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to   |          |     |     |
|     | all years listed, answer "No" and attach statement - see instructions.)  | 2b       |     |     |
| c   | of the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.   |          |     | -   |
|     | •  | i l      |     |     |
| 3 a | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise  |          |     |     |
|     | at any time during the year?   |          |     |     |
| b   | of If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or   |          |     |     |
| _   | disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the  |          |     |     |
|     | Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of   |          |     |     |
|     | the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the   |          | l   |     |
|     | foundation had excess business holdings in 2014)   | 3ь       |     | х   |
| 4 a | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  | 4a       |     | X   |
|     | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its   | -+a      |     |     |
| ~   | charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?   | 4b       |     | Х   |
|     | The state of the s | <u> </u> |     |     |

|          | t VII-B Statements Regarding Activities  | for Which Form                        | 4720 May Be Re              | uired (continued)  |   | raye v   |
|----------|--|---------------------------------------|-----------------------------|--|---|----------|
| 5a       | During the year did the foundation pay or incur any amo  |                                       |                             | 100111111000)  |   | 1        |
| ••       | (1) Carry on propaganda, or otherwise attempt to influ   |                                       | n 4945(e)\2                 | Yes X N  | .                                       |          |
|          | (2) Influence the outcome of any specific public ele   |                                       |                             |  |   |          |
|          | directly or indirectly, any voter registration drive?  | •                                     | •                           |  | .                                       |          |
|          | (3) Provide a grant to an individual for travel, study, or o   |                                       |                             | · — —  |   |          |
|          | (4) Provide a grant to an organization other than a  |                                       |                             |  |   |          |
|          | section 4945(d)(4)(A)? (see instructions)  |                                       |                             |  | ,                                       |          |
|          | (5) Provide for any purpose other than religious, cl   |                                       |                             |  |   | i        |
|          | purposes, or for the prevention of cruelty to children   |                                       |                             |  | ,                                       |          |
| b        | If any answer is "Yes" to 5a(1)-(5), did any of the  |                                       |                             |  | - 1 1                                   |          |
| -        | Regulations section 53 4945 or in a current notice regar   |                                       |                             |  |   | İ        |
|          | Organizations relying on a current notice regarding disa   |                                       |                             |  |   |          |
| c        | If the answer is "Yes" to question 5a(4), does the   |                                       |                             |  | <u> </u>                                | İ        |
| ·        | because it maintained expenditure responsibility for the   |                                       |                             | 1 1 1 1  | .                                       |          |
|          | If "Yes," attach the statement required by Regulations se  | ₹                                     |                             |  |   |          |
| 6a       | Did the foundation, during the year, receive any fur   |                                       | ectly to nay premiii        | me   |   |          |
|          | on a personal benefit contract?  |                                       |                             |  | .                                       |          |
| b        | Did the foundation, during the year, pay premiums, dire  |                                       |                             |  | 6b                                      | l x      |
|          | If "Yes" to 6b, file Form 8870   |                                       | pordonal bononi donn        |  |   |          |
| 7a       | At any time during the tax year, was the foundation a p  | arty to a prohibited ta               | x shelter transaction?.     | Yes X No   | .                                       |          |
|          | If "Yes," did the foundation receive any proceeds or have  |                                       |                             |  |   | ŀ        |
|          | Information About Officers, Directo  | rs, Trustees, Fou                     | indation Manager            | s, Highly Paid Emp   | oloyees,                                |          |
| 1        | and Contractors  List all officers, directors, trustees, foundation n  | nanagers and their                    | r compensation (see         | instructions)  |   |          |
| -        |  | (b) Title, and average                | (c) Compensation            | (d) Contributions to   | (e) Expense                             | eccount  |
|          | (a) Name and address   | hours per week devoted to position    | (If not paid,<br>enter -0-) | employee benefit plans and deferred compensation               | other allow                             |          |
|          |  |                                       |                             |  |   |          |
|          | , 11   |                                       |                             |  |   |          |
| ATC      | 1 ± 1  |                                       | (                           | q  |   | (        |
| ATC      |  |                                       | (                           | O O  |   | (        |
| ATC      |  |                                       | (                           | 0  |   | (        |
|          |  |                                       |                             | o<br>d   |   | (        |
| ATC      |  |                                       |                             | o<br>O   |   | (        |
| ATC      |  |                                       | (                           | 0  |   | (        |
|          |  |                                       |                             | o<br>O   |   |          |
| 2        | Compensation of five highest-paid employees  | (other than thos                      | e included on lin           | e 1 - see instructi  | ons). If non                            | e, ente  |
| 2        |  |                                       | e included on lin           | (d) Contributions to   |   |          |
| 2        | Compensation of five highest-paid employees  | (b) Title, and average hours per week | e included on lin           |  | ons). If non  (e) Expense a other allow | account, |
| 2        | Compensation of five highest-paid employees  | (b) Title, and average                |                             | (d) Contributions to employee benefit                          | (e) Expense                             | account, |
| 2<br>(a) | Compensation of five highest-paid employees "NONE."  Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week |                             | (d) Contributions to<br>employee benefit<br>plans and deferred | (e) Expense                             | account, |
| 2<br>(a) | Compensation of five highest-paid employees  | (b) Title, and average hours per week |                             | (d) Contributions to<br>employee benefit<br>plans and deferred | (e) Expense                             | account, |
| 2<br>(a) | Compensation of five highest-paid employees "NONE."  Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week |                             | (d) Contributions to<br>employee benefit<br>plans and deferred | (e) Expense                             | account, |
| 2<br>(a) | Compensation of five highest-paid employees "NONE."  Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week |                             | (d) Contributions to<br>employee benefit<br>plans and deferred | (e) Expense                             | account, |
| 2<br>(a) | Compensation of five highest-paid employees "NONE."  Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week |                             | (d) Contributions to<br>employee benefit<br>plans and deferred | (e) Expense                             | account, |
| 2<br>(a) | Compensation of five highest-paid employees "NONE."  Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week |                             | (d) Contributions to<br>employee benefit<br>plans and deferred | (e) Expense                             | account, |
| 2<br>(a) | Compensation of five highest-paid employees "NONE."  Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week |                             | (d) Contributions to<br>employee benefit<br>plans and deferred | (e) Expense                             | account, |
| 2<br>(a) | Compensation of five highest-paid employees "NONE."  Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week |                             | (d) Contributions to<br>employee benefit<br>plans and deferred | (e) Expense                             | account, |
| 2<br>(a) | Compensation of five highest-paid employees "NONE."  Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week |                             | (d) Contributions to<br>employee benefit<br>plans and deferred | (e) Expense                             | account, |

Page 7

| Pa       | rt VIII     | Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employand Contractors (continued)  | ees,                                  |
|----------|-------------|--|---------------------------------------|
| 3        | Five h      | ighest-paid independent contractors for professional services (see instructions). If none, enter "NONE   | ."                                    |
|          |             | (a) Name and address of each person paid more than \$50,000 (b) Type of service  | (c) Compensation                      |
|          |             |  |                                       |
| ATO      | H 12        |  | 752,456                               |
|          |             |  |                                       |
|          |             |  |                                       |
|          |             |  |                                       |
|          | <del></del> |  |                                       |
|          | <b>-</b>    |  |                                       |
|          |             |  |                                       |
|          |             |  |                                       |
| Tota     | I numbe     | er of others receiving over \$50,000 for professional services   |                                       |
|          | t IX-A      |  |                                       |
| Fa       | t IX-A      | Summary of Direct Charitable Activities  |                                       |
|          |             | dation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of s and other beneficianes served, conferences convened, research papers produced, etc. | Expenses                              |
| 1        | N/A         |  |                                       |
|          | . <b></b> . |  |                                       |
|          |             |  |                                       |
| 2_       | . <b>-</b>  |  |                                       |
| _        |             |  |                                       |
|          |             |  |                                       |
| 3 _      |             |  |                                       |
| -        |             |  |                                       |
| 4        |             |  |                                       |
| 7 -      |             |  |                                       |
| -        |             |  |                                       |
| Par      | t IX-B      | Summary of Program-Related Investments (see instructions)  |                                       |
| De       | scribe the  | two largest program-related investments made by the foundation during the tax year on lines 1 and 2  | Amount                                |
| 1_       | NONE        |  |                                       |
| _        |             |  |                                       |
| _        |             |  | · · · · · · · · · · · · · · · · · · · |
| 2 _      |             |  |                                       |
| -        | <b>-</b>    |  |                                       |
| Al       | other pro   | gram-related investments. See instructions   |                                       |
|          | NONE        |  |                                       |
| <b>-</b> |             |  |                                       |
| -        |             |  |                                       |
| Tota     | I. Add li   | nes 1 through 3  |                                       |

| ILY | FOUNDATION |          |   |
|-----|------------|----------|---|
|     |            | <b>'</b> | ١ |

| Par  | tΧ     | Minimum Investment Return (All domestic foundations must complete this part. Fore see instructions.)   | ign foundations, |                                       |
|------|--------|--|------------------|---------------------------------------|
| 1    | Fair   | market value of assets not used (or held for use) directly in carrying out charitable, etc.,   |                  |                                       |
|      | purp   | oses   |                  |                                       |
| а    | Aver   | age monthly fair market value of securities  | 1a               | 39,620,083.                           |
| b    |        | age of monthly cash balances   | 1b               | 3,075,337.                            |
| С    | Fair   | market value of all other assets (see instructions)  | 1c               |                                       |
| ď    | Tota   | I (add lines 1a, b, and c)   | 1d               | 42,695,420.                           |
| e    | Redu   | ction claimed for blockage or other factors reported on lines 1a and   |                  |                                       |
|      | 1c (a  | ttach detailed explanation)  |                  |                                       |
| 2    | Acqu   | isition indebtedness applicable to line 1 assets   | 2                |                                       |
| 3    | Subt   | ract line 2 from line 1d deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see  | 3                | 42,695,420.                           |
| 4    | Cash   | deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see  |                  |                                       |
|      | ınstrı | uctions)   | 4                | 640,431.                              |
| 5    | Net    | value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4  | 5                | 42,054,989.                           |
| 6    |        | num investment return. Enter 5% of line 5  | 6                | 2,102,749.                            |
| Par  | : XI   | <b>Distributable Amount</b> (see instructions) (Section 4942(j)(3) and (j)(5) private operating four and certain foreign organizations check here ▶ □ and do not complete this part) | ndations         | -                                     |
| 1    | Mının  | num investment return from Part X, line 6  | 1                | 2,102,749.                            |
| 2 a  |        | on investment income for 2014 from Part VI, line 5   |                  | <del></del>                           |
| b    | Incor  | ne tax for 2014. (This does not include the tax from Part VI.)   | 1                |                                       |
| C    |        | ines 2a and 2b   | 2c               | 37,003.                               |
| 3    | Distr  | butable amount before adjustments Subtract line 2c from line 1   | 3                | 37,003.<br>2,065,746.                 |
| 4    |        | veries of amounts treated as qualifying distributions  | 4                | · · · · · · · · · · · · · · · · · · · |
| 5    | Add I  | ines 3 and 4   | 5                | 2,065,746.                            |
| 6    | Dedu   | ction from distributable amount (see instructions).  | 6                | <del></del> ,                         |
| 7    |        | ibutable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,   |                  |                                       |
|      |        |  | 7                | 2,065,746.                            |
| Dari |        | <del></del>  |                  |                                       |
| Ган  | . All  | Qualifying Distributions (see instructions)  |                  |                                       |
| 1    | Amo    | unts paid (including administrative expenses) to accomplish charitable, etc., purposes.  |                  |                                       |
| а    | Expe   | nses, contributions, gifts, etc total from Part I, column (d), line 26   | 1a               | 1,575,251.                            |
| b    | Prog   | ram-related investments - total from Part IX-B   | 1b               |                                       |
| 2    | Amo    | unts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,  |                  |                                       |
|      | purpo  | oses   | 2                |                                       |
| 3    | Amo    | unts set aside for specific charitable projects that satisfy the   |                  |                                       |
| а    |        | bility test (prior IRS approval required)  | 3a               |                                       |
| b    | Cash   | distribution test (attach the required schedule)   | 3b               |                                       |
| 4    | Qualif | ying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4  | 4                | 1,575,251.                            |
| 5    |        | dations that qualify under section 4940(e) for the reduced rate of tax on net investment income  |                  |                                       |
|      | Enter  | 1% of Part I, line 27b (see instructions)  | 5                | 0                                     |
| 6    | Adjus  | sted qualifying distributions. Subtract line 5 from line 4   | 6                | 1,575,251.                            |
|      | Note   | The amount on line 6 will be used in Part V, column (b), in subsequent years when c qualifies for the section 4940(e) reduction of tax in those years                                | alculating wheth | er the foundation                     |

Page 9

| • |  |
|---|--|
|   |  |

| P | art XIII Undistributed Income (see instri   | uctions)                              | -                   |          |                                       |
|---|---|---------------------------------------|---------------------|----------|---------------------------------------|
|   |   | (a)                                   | (b)                 | (c)      | (d)                                   |
| 1 | Distributable amount for 2014 from Part XI,   | Corpus                                | Years prior to 2013 | 2013     | 2014                                  |
|   | line 7  |                                       |                     |          | 2,065,746.                            |
| 2 | Undistributed income, if any, as of the end of 2014   |                                       |                     |          |                                       |
| а | Enter amount for 2013 only  |                                       |                     | 537,993. |                                       |
| b | Total for prior years 20 12 ,20 11 ,20 10   |                                       |                     |          |                                       |
| 3 | Excess distributions carryover, if any, to 2014   |                                       |                     |          |                                       |
| а | From 2009   |                                       |                     |          |                                       |
| b | From 2010   |                                       |                     |          |                                       |
| C | From 2011   |                                       |                     |          |                                       |
| d | From 2012   |                                       |                     |          |                                       |
| е | From 2013   |                                       |                     |          |                                       |
| f | Total of lines 3a through e   | C                                     |                     |          |                                       |
|   | Qualifying distributions for 2014 from Part XII,  |                                       |                     |          |                                       |
|   | line 4 ▶ \$1,575,251.   |                                       |                     |          |                                       |
| а | Applied to 2013, but not more than line 2a  |                                       |                     | 537,993. |                                       |
| b | Applied to undistributed income of prior years  |                                       |                     |          |                                       |
|   | (Election required - see instructions)  | · · · · · · · · · · · · · · · · · · · |                     |          |                                       |
| С | Treated as distributions out of corpus (Election required - see instructions)               |                                       |                     |          |                                       |
| d | Applied to 2014 distributable amount  |                                       |                     |          | 1,037,258.                            |
|   | Remaining amount distributed out of corpus  |                                       |                     |          |                                       |
| 5 | Excess distributions carryover applied to 2014.   |                                       |                     |          |                                       |
|   | (If an amount appears in column (d), the same amount must be shown in column (a))           |                                       |                     |          |                                       |
| 6 | Enter the net total of each column as   |                                       | 4                   |          |                                       |
|   | indicated below:  |                                       |                     |          |                                       |
| а | Corpus Add lines 3f, 4c, and 4e Subtract line 5   |                                       |                     |          |                                       |
| b | Prior years' undistributed income Subtract  |                                       |                     |          |                                       |
| c | line 4b from line 2b Enter the amount of prior years' undistributed                         |                                       |                     |          |                                       |
| ٠ | income for which a notice of deficiency has   |                                       |                     | •        |                                       |
|   | been issued, or on which the section 4942(a)  |                                       |                     |          |                                       |
|   | tax has been previously assessed  |                                       |                     |          | <del></del>                           |
| d | Subtract line 6c from line 6b Taxable   |                                       |                     |          |                                       |
| 6 | amount - see instructions Undistributed income for 2013. Subtract line                      |                                       |                     |          | · · · · · · · · · · · · · · · · · · · |
| Ī | 4a from line 2a. Taxable amount - see instructions  | · · · · · · · · · · · · · · · · · · · |                     |          |                                       |
| f | Undistributed income for 2014 Subtract lines  |                                       |                     |          |                                       |
|   | 4d and 5 from line 1. This amount must be   |                                       |                     |          |                                       |
|   | distributed in 2015   |                                       |                     |          | 1,028,488.                            |
| 7 | Amounts treated as distributions out of corpus  |                                       |                     |          |                                       |
|   | to satisfy requirements imposed by section  |                                       | *                   |          |                                       |
|   | 170(b)(1)(F) or 4942(g)(3) (Election may be   |                                       |                     |          |                                       |
|   | required - see instructions)  |                                       |                     |          |                                       |
| В | Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) |                                       |                     |          |                                       |
| 9 | Excess distributions carryover to 2015.   |                                       |                     |          |                                       |
|   | Subtract lines 7 and 8 from line 6a   | 0                                     |                     |          |                                       |
| 0 | Analysis of line 9  |                                       |                     |          |                                       |
|   | Excess from 2010  |                                       |                     |          |                                       |
|   | Excess from 2011  |                                       |                     |          |                                       |
|   | Excess from 2012  |                                       |                     |          |                                       |
|   | Excess from 2013  |                                       |                     |          |                                       |
|   | Excess from 2014  | <u> </u>                              |                     |          |                                       |

organization. . . . .

(4) Gross investment income .

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

| a List | any managers of     | the found    | ation who      | have contributed | d more than  | 2% of the    | total o | contributions | received | by the | foundation |
|--------|---------------------|--------------|----------------|------------------|--------------|--------------|---------|---------------|----------|--------|------------|
| bef    | ore the close of an | y tax year ( | but only if tl | ney have contrib | uted more th | nan \$5,000) | . (See  | section 507(d | i)(2) )  |        |            |

N/A

line 6 for each year listed...

C "Support" alternative test - enter

(1) Total support other than gross investment income (interest, dividends, rents payments on securities loans (section 512(a)(5)), or royalties)...

(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (i)(3)(B)(iii) ....

(3) Largest amount of support from an exempt

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ \_\_\_\_ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed ATCH 13

b The form in which applications should be submitted and information and materials they should include

ATCH 14

c Any submission deadlines

APPLICATIONS ARE ACCEPTED AT ANY TIME.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

ATCH 15

HOEH AMILY FOUNDATION 03-0354374 Form 990-PF (2014) Page 11 Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, show any relationship to any foundation manager or substantial contributor Foundation status of recipient Purpose of grant or contribution Amount Name and address (home or business) a Paid during the year ATCH 16 1,498,684. b Approved for future payment

JSA 4E1491 1 000

Total

Form 990-PF (2014)

▶ 3b

| • |  |
|---|--|

| Part XVI-A Analysis of Income-Production   | ucina Activ                                      | ities                  |                       |                          | Page 1                            |
|--|--|------------------------|-----------------------|--------------------------|-----------------------------------|
| Enter gross amounts unless otherwise indicated   | 1  | ted business income    | Excluded by           | section 512, 513, or 514 | (e)                               |
| •  | (a)<br>Business code                             | (b)<br>Amount          | (c)<br>Exclusion code | (d)<br>Amount            | Related or exempt function income |
| 1 Program service revenue  | Dusiness code                                    | 7 mount                | Exclusion code        | , illiouni               | (See instructions)                |
| a  | <del>                                     </del> |                        |                       |                          |                                   |
| b  |  | ** <del>*</del>        |                       |                          |                                   |
|  |  |                        |                       |                          |                                   |
| d  |  |                        |                       |                          |                                   |
| f  |  |                        |                       |                          |                                   |
| g Fees and contracts from government agencies  |  |                        |                       |                          |                                   |
| 2 Membership dues and assessments  |  |                        |                       |                          |                                   |
| 3 Interest on savings and temporary cash investments   |  |                        |                       |                          | <del> </del>                      |
| 4 Dividends and interest from securities   |  |                        | 14                    | 1,044,788.               |                                   |
| 5 Net rental income or (loss) from real estate   |  |                        |                       |                          |                                   |
| a Debt-financed property   |  |                        |                       |                          |                                   |
| <b>b</b> Not debt-financed property  | 1 1  |                        | ļ                     |                          |                                   |
| 6 Net rental income or (loss) from personal property   |  | <del></del>            |                       | -                        | <del></del>                       |
| 7 Other investment income  |  |                        | 18                    | 1,660,975.               |                                   |
| 8 Gain or (loss) from sales of assets other than inventory                                     |  |                        | 10                    | 1,000,973.               |                                   |
| 9 Net income or (loss) from special events   | 1 1  |                        |                       |                          | <del></del>                       |
| <ul><li>10 Gross profit or (loss) from sales of inventory</li><li>11 Other revenue a</li></ul> | h  |                        |                       |                          |                                   |
| b ATCH 17  |  | -466,007.              |                       | 241,435.                 |                                   |
| c  |  |                        |                       |                          |                                   |
| d  |  |                        |                       |                          |                                   |
| e  |  |                        |                       |                          |                                   |
| 12 Subtotal Add columns (b), (d), and (e)  |  | -466,007.              |                       | 2,947,198.               |                                   |
| 13 Total. Add line 12, columns (b), (d), and (e)   |  |                        |                       | 13                       | 2,481,191                         |
| (See worksheet in line 13 instructions to verify calc  |  |                        |                       |                          |                                   |
| Part XVI-B Relationship of Activities  |  |                        |                       |                          |                                   |
| Line No. Explain below how each activity   |  | ·                      |                       |                          |                                   |
| ▼ accomplishment of the foundati   | on's exempt                                      | purposes (other than t | by providing          | funds for such purposes  | ) (See instructions )             |
|  |  | ,                      |                       |                          |                                   |
|  |  |                        |                       |                          |                                   |
|  |  |                        |                       |                          |                                   |
|  |  |                        |                       |                          |                                   |
|  |  |                        |                       |                          |                                   |
|  |  |                        |                       |                          |                                   |
|  |  |                        |                       |                          |                                   |
|  |  |                        |                       |                          |                                   |
|  | ·  |                        |                       | · <del>-</del> ··        |                                   |
|  |  |                        |                       |                          |                                   |
|  |  |                        |                       |                          |                                   |
|  | <del></del>                                      | <del></del>            |                       |                          |                                   |
|  |  |                        | _                     |                          |                                   |
|  |  |                        |                       |                          |                                   |
|  | <del></del>                                      | ,                      |                       |                          |                                   |
|  |  |                        |                       |                          |                                   |
|  |  |                        |                       |                          | T- T-                             |
|  |  |                        | -                     |                          |                                   |
|  |  |                        |                       |                          |                                   |
|  |  |                        |                       |                          |                                   |

#### Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations Part XVII

| 1     | Did the | e organization direct                 | ly or indirectly e      | engage in any of the fol              | lowing with ai      | ny other organization described             | 1                    | Yes  | No       |
|-------|---------|---------------------------------------|-------------------------|---------------------------------------|---------------------|---|----------------------|--|----------|
|       | ın sect | tion 501(c) of the Co                 | ode (other than s       | ection 501(c)(3) organi               | zations) or in s    | section 527, relating to politica           | 1                    |  |          |
|       | organi  | zations?                              |                         |                                       |                     |   |                      |  | 1        |
| а     | Transf  | ers from the reportin                 | ng foundation to        | a noncharitable exempt                | organization of     | f   | ļ                    |  |          |
|       | (1) Ca  | sh                                    |                         |                                       |                     |   | . 1a(1)              |  | X        |
|       |         |                                       |                         |                                       |                     |   |                      |  | X        |
| b     |         | transactions                          |                         |                                       |                     |   |                      |  |          |
|       | (1) Sa  | les of assets to a no                 | ncharitable exem        | pt organization                       |                     |   | 16(1)                | ,  | Х        |
|       | (2) Pu  | rchases of assets fro                 | om a noncharitat        | ole exempt organization               |                     |   | 1b(2)                |  | X        |
|       |         |                                       |                         |                                       |                     |   |                      |  | X        |
|       |         |                                       |                         |                                       |                     |   |                      |  | Х        |
|       |         |                                       |                         |                                       |                     |   |                      |  | X        |
|       | (6) Pe  | rformance of service                  | es or membershi         | n or fundraising solicitation         | nns                 |   | 15(6)                |  | X        |
|       |         |                                       |                         |                                       |                     |   |                      | <u>                                     </u> | X        |
|       |         |                                       |                         |                                       |                     | Column (b) should always sho                |                      | fair m                                       | arket    |
|       |         |                                       |                         |                                       |                     | If the foundation received les              |                      |  |          |
|       |         |                                       |                         |                                       |                     | of the goods, other assets, or              |                      |  |          |
| (a) I | ine no  | (b) Amount involved                   | 1                       | oncharitable exempt organization      |                     | scription of transfers, transactions, and s |                      |  |          |
| (4) - |         | N/A                                   | (c) Name of the         | menantable exempt organization        | N/A                 | scription of transfers, transactions, and s | nanny ana            | nigeme                                       | 1112     |
|       | -+      | N/ A                                  | <del>-</del>            |                                       | IV/A                |   |                      |  |          |
|       |         |                                       | <del></del>             |                                       |                     |   |                      |  |          |
|       |         | ····                                  | ļ                       | <del></del>                           |                     |   |                      |  |          |
|       |         |                                       |                         |                                       |                     | <del></del>                                 |                      |  |          |
|       | +       |                                       |                         |                                       |                     |   |                      |  |          |
|       |         |                                       | ļ <del>.</del>          |                                       |                     |   |                      |  |          |
|       |         |                                       |                         |                                       |                     |   |                      |  |          |
|       |         |                                       |                         |                                       |                     |   |                      |  |          |
|       |         | _ <del></del>                         |                         |                                       |                     |   |                      |  |          |
|       |         |                                       |                         |                                       |                     |   |                      |  | _        |
|       |         |                                       |                         |                                       |                     |   |                      |  |          |
|       |         |                                       |                         |                                       |                     |   |                      |  |          |
|       |         |                                       |                         |                                       |                     |   |                      |  |          |
|       |         |                                       |                         |                                       |                     |   |                      |  |          |
|       |         |                                       |                         |                                       |                     |   |                      |  |          |
|       |         |                                       |                         |                                       |                     |   |                      |  |          |
| 2a    | Is the  | foundation directly                   | or indirectly affi      | liated with, or related t             | o, one or mor       | re tax-exempt organizations                 |                      |  |          |
|       |         | _                                     | -                       |                                       |                     | n 527?                                      | [ Y                  | es X   | No       |
| b     |         | ," complete the follo                 | •                       | ( ),                                  | ,,                  |   | _                    |  | _        |
|       |         | (a) Name of organization              |                         | (b) Type of organiza                  | tion                | (c) Description of relation                 | onship               |  |          |
|       |         |                                       |                         |                                       |                     |   |                      |  |          |
|       |         |                                       |                         | · · · · · · · · · · · · · · · · · · · |                     |   |                      |  |          |
|       |         | · · · · · · · · · · · · · · · · · · · |                         |                                       |                     |   |                      |  |          |
|       |         |                                       |                         |                                       |                     |   |                      |  |          |
|       |         |                                       |                         |                                       | -                   |   | <del></del>          |  |          |
|       | Under   | penalties of penury, I decla          | are that I have examine | ed this return, including accompa     | nying schedules and | statements, and to the best of my knowle    | adge and h           | pelief it                                    | is true, |
|       | correc  |                                       |                         | payer) is based on all information o  |                     |   |                      |  |          |
| Sigr  | ע ≰ו י  | 1. IAT //A                            | A                       | 1,13/15                               | Ilca                |   | IRS discus           |  |          |
| Her   | e Sur   | nature of officer or trustee          | ~ _                     | Date                                  | Title               |   | preparer<br>nons)? X | 7  | i        |
|       | Sigi    | rature or officer or trustee          |                         | Date / /                              | ritie               | (see instruct                               | ions) / [ A          | Yes  | No       |
|       |         | Print/Type presents so                | me                      | Drangrade signature                   | <del></del>         | Date: /                                     | DTIN                 |  |          |
| aic   | ł       | Print/Type preparer's na              |                         | Prepareks signature                   | PA                  | Date 11/12/15 Check if                      | PTIN                 |  | 2        |
|       | parer   | CATHY H ATTIG                         |                         |                                       | · ·                 | j i sen employee                            | P006                 |  |          |
|       |         | 1.5                                   | NAHER ATTIC             |                                       |                     | Firm's EIN ► 20-                            | 36820                | 35   |          |
| Jse   | Only    | 1                                     |                         | DR, PO BOX 2166                       | 2-                  | 107 0166                                    | 202 2                | 202  |          |
|       |         | SO                                    | UTH BURLING             | STON, VT                              | 05                  | 1.110110110                                 | 383-0                |  |          |
|       |         |                                       |                         |                                       |                     | İ   | Form <b>99</b> (     | 0-PF   | (2014)   |

AMILY FOUNDATION
FORM 990-PF - PART IV

| Kınd of F                                    | • •                                   |  | Descr                     | ription                        |                              | or<br>D | Date<br>acquired     | Date sold |
|--|---------------------------------------|--|---------------------------|--------------------------------|------------------------------|---------|----------------------|-----------|
| Gross sale<br>price less<br>expenses of sale | Depreciation<br>allowed/<br>allowable | Cost or other basis                      | FMV<br>as of<br>12/31/69  | Adj basis<br>as of<br>12/31/69 | Excess of FMV over adj basis |         | Gain<br>or<br>(loss) |           |
|  |                                       | TOTAL SHORT<br>PARTNERSHIP<br>ESTATES OR | , S CORPORA<br>TRUST GAIN | TION, AND<br>OR LOSS           | OTHER                        |         | -13,728.             |           |
|  |                                       | TOTAL LONG-<br>PARTNERSHIP<br>ESTATES OR | , S CORPORA               | TION, AND                      |                              |         | 1,696,780.           |           |
| 218,148.                                     |                                       | SEE ATTACHE<br>PROPERTY TY<br>221,248.   |                           |                                | STANLEY                      | P       |                      | VARIOUS   |
| 210,140.                                     |                                       | 221,240.                                 |                           |                                |                              |         | -3,100.              |           |
| 50.047                                       |                                       | SEE ATTACHE                              |                           |                                | STANLEY                      | P       | VARIOUS              | VARIOUS   |
| 50,947.                                      |                                       | 50,045.                                  |                           |                                |                              |         | 902.                 |           |
|  |                                       | SEE ATTACHE                              |                           |                                | STANLEY                      | P       |                      | VARIOUS   |
| 93,713.                                      |                                       | 99,979.                                  |                           |                                |                              |         | -6,266.              |           |
|  |                                       | SEE ATTACHE                              |                           |                                |                              | Р       | VARIOUS              | VARIOUS   |
| 399,855.                                     |                                       | 420,001.                                 |                           |                                |                              |         | -20,146.             |           |
|  |                                       | SEE ATTACHE                              |                           |                                |                              | P       | VARIOUS              | VARIOUS   |
| ,986,678.                                    |                                       | 1,987,063.                               |                           |                                |                              |         | -385.                |           |
|  |                                       | SEE ATTACHE                              |                           |                                |                              | Р       | VARIOUS              | VARIOUS   |
| 479,876.                                     |                                       | 491,872.                                 |                           |                                |                              |         | 2,197.               |           |
|  |                                       | SEE ATTACHE                              |                           |                                |                              | P       | VARIOUS              | VARIOUS   |
| 192,821.                                     |                                       | 173,320.                                 |                           |                                |                              |         | 23,091.              |           |
|  |                                       | SEE ATTACHEI                             |                           |                                |                              | Р       | VARIOUS              | VARIOUS   |
| 322,382.                                     |                                       | 335,469.                                 |                           |                                |                              |         | -13,087.             |           |
|  |                                       | SEE ATTACHEI                             |                           |                                |                              | Р       | VARIOUS              | VARIOUS   |
| 282,496.                                     |                                       | 296,140.                                 |                           |                                |                              |         | -13,644.             |           |
| 31,250.                                      |                                       | 1,250 SHS MO<br>PROPERTY TY:<br>31,250.  |                           |                                | ;                            | P       | 04/22/2014           | 09/11/20  |
|  |                                       |  |                           |                                |                              |         |                      |           |
|  |                                       |  |                           |                                |                              |         |                      |           |
|  |                                       |  |                           |                                |                              |         |                      |           |



# HOEH AMILY FOUNDATION 03-035437 FORM 990-PF - PART IV CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

| C                     | <u>APITAL GA</u>      | <u>INS AND LO</u>          | SSES FOR     | R TAX ON I          | NVEST                 | М       | ENT INCOM            | IE         |
|-----------------------|-----------------------|----------------------------|--------------|---------------------|-----------------------|---------|----------------------|------------|
|                       | Property              |                            | Desc         | ription             |                       | or<br>D | Date<br>acquired     | Date sold  |
| Gross sale price less | Depreciation allowed/ | Cost or other              | FMV<br>as of | Adj basis<br>as of  | Excess of<br>FMV over |         | Gain<br>or           |            |
| expenses of sale      | allowable             | 50,000 MBIA<br>PROPERTY TY |              | 112/31/69  <br>PIES | adj basis             | P       | (loss)<br>06/03/2013 | 04/10/2014 |
| 53,369.               |                       | 52,449.                    |              |                     |                       |         | 920.                 |            |
| 25 075                |                       | 1,400 GOODRE               |              |                     |                       | Р       | 04/25/2013           | 08/15/2014 |
| 35,875.               |                       | 31,113.                    |              |                     |                       |         | 4,762.               |            |
| 2,679.                |                       | LITIGATION                 | PROCEEDS     |                     |                       |         | VARIOUS<br>2,679.    | VARIOUS    |
| TOTAL GAIN(I          | loss)                 |                            |              |                     |                       |         | 1,660,975.           |            |
|                       |                       |                            |              |                     |                       |         | 1,000,573.           |            |
|                       |                       |                            |              |                     |                       |         |                      |            |
|                       |                       |                            |              |                     |                       |         |                      |            |
|                       |                       |                            |              |                     |                       |         |                      |            |
|                       |                       |                            |              |                     |                       |         |                      |            |
|                       |                       |                            |              |                     |                       |         |                      |            |
|                       |                       |                            |              |                     |                       |         |                      |            |
|                       |                       |                            |              |                     |                       |         |                      |            |
|                       |                       |                            |              |                     |                       |         |                      |            |
|                       |                       |                            |              |                     |                       |         |                      |            |
|                       |                       |                            |              |                     |                       |         |                      |            |
|                       |                       |                            |              |                     | į                     |         |                      |            |
|                       |                       |                            |              |                     |                       |         |                      | ļ          |
|                       |                       |                            |              |                     |                       |         |                      |            |
|                       |                       |                            |              |                     |                       |         |                      |            |

## 990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALS

|   | ATTACHME                     | ENT 12          |
|---|------------------------------|-----------------|
| NAME AND ADDRESS  | TYPE OF SERVICE              | COMPENSATION    |
| EIDEARD GROUP LLC<br>360 ROUTE 101, SUITE 13C<br>BEDFORD, NH 03110  |                              | 555,663.        |
| INVESTMENT MANAGEMENT FEES AND                                      | PHILANTHROPIC ADVISORY FEES. |                 |
| JP MORGAN CHASE BANK, N.A.<br>270 PARK AVENUE<br>NEW YORK, NY 10017 |                              | 133,890.        |
| INVESTMENT MANAGEMENT FEES.   |                              |                 |
| BNY MELLON<br>NEW YORK, NY<br>INVESTMENT MANAGEMENT FEES.           |                              | 62,903.         |
|   |                              |                 |
| TOTAL   | COMPENSATION                 | <u>752,456.</u> |

ATTACHMENT 13

## FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

LAURA LATKA
P.O. BOX 4589
BURLINGTON, VT 05406
802 448-0629

#### ATTACHMENT 14

#### 990PF, PART XV - FORM AND CONTENTS OF SUBMITTED APPLICATIONS

NO SPECIFIC FORM IS REQUIRED. A WRITTEN GRANT PROPOSAL SHOULD BE SUBMITTED BY MAIL.

#### ATTACHMENT 15

## 990PF, PART XV - RESTRICTIONS OR LIMITATIONS ON AWARDS

QUALIFIED CHARITABLE, RELIGIOUS, EDUCATIONAL AND/OR SCIENTIFIC ORGANIZATIONS

10079-400

ATTACHMENT 16

| YEAR                   |   |
|------------------------|---|
| G THE                  | l |
| DURING                 |   |
| PAID                   | - |
| IONS                   |   |
| RIBUT                  |   |
| CONT                   |   |
| AND                    |   |
| PART XV - GRANTS AND C |   |
| ١                      |   |
| ×                      |   |
| PART                   |   |
| M 990PF,               |   |
| FOR                    |   |

| RECIPIENT NAME AND ADDRESS  PUNDATION STATUS OF RECIPIENT PUND FAMILY CENTER WORLD  PORTLAND, ME  HOLY CROSS SCHOOL S. PORTLAND, ME  WERRILL MEMORIAL LIBRARY  WO RELATIONSHIP PC  RELATIONSHIP PC  RELATIONSHIP PC  NO RELATIONSHIP PC  NO RELATIONSHIP PC  NO RELATIONSHIP PC  NO RELATIONSHIP PC  NO RELATIONSHIP PC  NO RELATIONSHIP PC  NO RELATIONSHIP PC  NO RELATIONSHIP PC  NO RELATIONSHIP PC  NO RELATIONSHIP PC  NO RELATIONSHIP PC  NO RELATIONSHIP PC  NO RELATIONSHIP PC  NO RELATIONSHIP PC | GENERAL SUPPORT  GENERAL SUPPORT  GENERAL SUPPORT  GENERAL SUPPORT  GENERAL SUPPORT | 250,000.<br>30,000.<br>210,000.<br>20,000. |
|---|---|--|
| NO RELATIONSHIP<br>PC   | GENERAL SUPPORT   | 35,000.                                    |

10079-400

03-0354374

| ATTACHMENT 16 (CONT'D) |  | AMOUNT                           | 5,000.                                      | 15,000.                     | 40,000.                | 12,000.                           | 110,000.                            | 100,000.                        |
|------------------------|--|----------------------------------|---|-----------------------------|------------------------|-----------------------------------|-------------------------------------|---------------------------------|
| ATTAC                  |  | PURPOSE OF GRANT OR CONTRIBUTION | GENERAL SUPPORT                             | GENERAL SUPPORT             | GENERAL SUPPORT        | GENERAL SUPPORT                   | GENERAL SUPPORT                     | GENERAL SUPPORT                 |
|                        | RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR<br>AND | FOUNDATION STATUS OF RECIPIENT   | NO RELATIONSHIP G                           | NO RELATIONSHIP G           | NO RELATIONSHIP G      | NO RELATIONSHIP G                 | NO RELATIONSHIP G                   | NO RELATIONSHIP G<br>PC         |
|                        |  | RECIPIENT NAME AND ADDRESS       | RICE MEMORIAL HIGH SCHOOL<br>BURLINGTON, VT | SWEETSER SCHOOL<br>SACO, ME | COTS<br>BURLINGTON, VT | BURLINGTON YMCA<br>BURLINGTON, VT | BOYS & GIRLS CLUB<br>BURLINGTON, VT | TULLY FREE LIBRARY<br>TULLY, NY |

| ATTACHMENT 16 (CONT'D) |  | TRIBUTION                        | 10,000.                               | 5,000.                            | 10,000.                                     | 10,000.                                | 10,000.                              | 25,000.                                     |
|------------------------|--|----------------------------------|---------------------------------------|-----------------------------------|---|--|--------------------------------------|---|
|                        |  | PURPOSE OF GRANT OR CONTRIBUTION | GENERAL SUPPORT                       | GENERAL SUPPORT                   | GENERAL SUPPORT                             | GENERAL SUPPORT                        | GENERAL SUPPORT                      | GENERAL SUPPORT                             |
|                        | RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR<br>AND | FOUNDATION STATUS OF RECIPIENT   | NO RELATIONSHIP<br>PC                 | NO RELATIONSHIP<br>PC             | NO RELATIONSHIP<br>PC                       | NO RELATIONSHIP<br>PC                  | NO RELATIONSHIP<br>PC                | NO RELATIONSHIP<br>PC                       |
|                        |  | RECIPIENT NAME AND ADDRESS       | CHILD CARE RESOURCES<br>WILLISTON, VT | LET'S GET READY<br>BURLINGTON, VT | SHELBURNE COMMUNITY SCHOOL<br>SHELBURNE, VI | YMCA OF SOUTHERN MAINE<br>FREEPORT, ME | PORTLAND BOXING CLUB<br>PORTLAND, ME | HUNGER FREE VERMONT<br>SOUTH BURLINGTON, VT |

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

ATTACHMENT 16 (CONT'D)

10079-400

|   | AND                            |                                  |         |
|---|--------------------------------|----------------------------------|---------|
| RECIPIENT NAME AND ADDRESS                                  | FOUNDATION STATUS OF RECIPIENT | PURPOSE OF GRANT OR CONTRIBUTION | AMOUNT  |
| BURLINGTON SCHOOL DISTRICT - TOOTH TUTORS<br>BURLINGTON, VI | NO RELATIONSHIP<br>PC          | GENERAL SUPPORT                  | 25,000. |
| VISITING NURSES ASSOCIATION<br>COLCHESTER, VI               | NO RELATIONSHIP<br>PC          | GENERAL SUPPORT                  | 36,684. |
| ACTIVE MINDS<br>WASHINGTON, DC                              | NO RELATIONSHIP<br>PC          | GENERAL SUPPORT                  | 5,000.  |
| SPECIAL OLYMPICS<br>SOUTH BURLINGTON, VT                    | NO RELATIONSHIP<br>PC          | GENERAL SUPPORT                  | 10,000. |
| PARTNERS IN ADVENTURE<br>CHARLOTTE, VT                      | NO RELATIONSHIP<br>PC          | GENERAL SUPPORT                  | 10,000. |
| THE V FOUNDATION FOR CANCER RESEARCH CARY, NC               | NO RELATIONSHIP<br>PC          | GENERAL SUPPORT                  | 25,000. |

03-0354374

ATTACHMENT 16 (CONT'D)

40,000.

40,000.

AMOUNT

PURPOSE OF GRANT OR CONTRIBUTION

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

FOUNDATION STATUS OF RECIPIENT

NO RELATIONSHIP

PREBLE STREET RESOURCE CENTER

PORTLAND, ME

RECIPIENT NAME AND ADDRESS

PARISH OF THE HOLY EUCHARIST

YARMOUTH, ME

PATHWAYS VERMONT BURLINGTON, VT

GENERAL SUPPORT

GENERAL SUPPORT

NO RELATIONSHIP

P<sub>C</sub>

NO RELATIONSHIP

NO RELATIONSHIP

NO RELATIONSHIP

BURLINGTON CHILDREN'S SPACE

BURLINGTON, VT

ESSEX JUNCTION, VT

ESSEX CHIPS

BURLINGTON DISMAS HOUSE

BURLINGTON, VT

25,000.

GENERAL SUPPORT

GENERAL SUPPORT

GENERAL SUPPORT

GENERAL SUPPORT

NO RELATIONSHIP
PC

30,000.

10,000.

85,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

PAGE 36 ATTACHMENT 16

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

ATTACHMENT 16 (CONT'D)

V 14-7.6F

PAGE 37 ATTACHMENT 16

|  | DNA                            |                                  |          |
|--|--------------------------------|----------------------------------|----------|
| RECIPIENT NAME AND ADDRESS                               | FOUNDATION STATUS OF RECIPIENT | PURPOSE OF GRANT OR CONTRIBUTION | AMOUNT   |
| GREEN MOUNTAIN HABITAT FOR HUMANITY<br>WILLISTON, VT     | NO RELATIONSHIP PC             | GENERAL SUPPORT                  | 15,000.  |
| HUMANE SOCIETY OF CHITTENDEN COUNTY SOUTH BURLINGTON, VI | NO RELATIONSHIP PC             | GENERAL SUPPORT                  | 5,000.   |
| VERMONT FOODBANK<br>BARRE, VT                            | NO RELATIONSHIP<br>PC          | GENERAL SUPPORT                  | 10,000.  |
| VERMONT WORKS FOR WOMEN WINOOSKI, VI                     | NO RELATIONSHIP<br>PC          | GENERAL SUPPORT                  | 20,000.  |
| KING STREET CENTER<br>BURLINGTON, VT                     | NO RELATIONSHIP<br>PC          | GENERAL SUPPORT                  | .000,000 |
| JUMP<br>BURLINGTON, VI                                   | NO RELATIONSHIP<br>PC          | GENERAL SUPPORT                  | 10,000.  |
|  |                                |                                  |          |
|  |                                |                                  |          |
|  |                                |                                  |          |

|                            |   |                                  | ATTACHMENT 16 (CONT'D) |
|----------------------------|---|----------------------------------|------------------------|
|                            | RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR |                                  |                        |
|                            | AND                                     |                                  |                        |
| RECIPIENT NAME AND ADDRESS | FOUNDATION STATUS OF RECIPIENT          | PURPOSE OF GRANT OR CONTRIBUTION | AMOUNT                 |
| WELS KINGDOM WORKERS       | NO RELATIONSHIP                         | GENERAL SUPPORT                  | 25,000.                |
| WAUWATOSA, WI              | PC                                      |                                  |                        |
|                            |   |                                  |                        |
| VNA FAMILY ROOM            | NO RELATIONSHIP                         | GENERAL SUPPORT                  | 5,000.                 |
| COLCHESTER, VT             | PC                                      |                                  |                        |
|                            |   |                                  |                        |
| FAITH IN ACTION            | NO RELATIONSHIP                         | GENERAL SUPPORT                  | 20,000.                |
| CABOT, VI                  | PC                                      |                                  |                        |
|                            |   |                                  |                        |
| CVOEO WARMTH               | NO RELATIONSHIP                         | GENERAL SUPPORT                  | 10,000.                |
| BURLINGTON, VI             | PC                                      |                                  |                        |
|                            |   |                                  |                        |
| JOHN GRAHAM SHELTER        | NO RELATIONSHIP                         | GENERAL SUPPORT                  | 10,000.                |
| VERGENNES, VT              | PC                                      |                                  |                        |
|                            |   |                                  |                        |
| SAMARITAN HOUSE            | NO RELATIONSHIP                         | GENERAL SUPPORT                  | 5,000.                 |
| ST. ALBANS, VT             | PC                                      |                                  |                        |

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

ATTACHMENT 16 (CONT'D)

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

10079-400

PAGE 39 ATTACHMENT 16

| RECIPIENT NAME AND ADDRESS                      | FOUNDATION STATUS OF RECIPIENT | PURPOSE OF GRANT OR CONTRIBUTION | AMOUNT     |
|---|--------------------------------|----------------------------------|------------|
| YARMOUTH CAN<br>YARMOUTH, ME                    | NO RELATIONSHIP<br>PC          | GENERAL SUPPORT                  | 5,000.     |
| SHELBURNE NURSERY SCHOOL<br>SHELBURNE, VT       | NO RELATIONSHIP<br>PC          | GENERAL SUPPORT                  | 10,000.    |
| SAINT AMBROSE PARISH<br>BRISTOL, VI             | NO RELATIONSHIP<br>PC          | GENERAL SUPPORT                  | 10,000.    |
| LAKE CHAMPLAIN MARITIME MUSEUM<br>VERGENNES, VT | NO RELATIONSHIP<br>PC          | GENERAL SUPPORT                  | 10,000.    |
| BURLINGTON BISHOP'S FUND<br>BURLINGTON, VT      | NO RELATIONSHIP<br>PC          | GENERAL SUPPORT                  | 30,000.    |
|   |                                | TOTAL CONTRIBUTIONS PAID         | 1,498,684. |
|   |                                |                                  |            |
|   |                                |                                  |            |
|   |                                |                                  |            |
|   |                                |                                  |            |
|   |                                |                                  |            |

HOEHL FAMILY FOUNDATION

FORM 990-PF, PART XVI-A - ANALYSIS OF OTHER REVENUE

|   |                  |                                     |                | ATTACHMENT 17                          | 17                                   |
|---|------------------|-------------------------------------|----------------|--|--------------------------------------|
| DESCRIPTION   | BUSINESS         | AMOUNT                              | EXCLUSION      | AMOUNT                                 | RELATED OR EXEMPT<br>FUNCTION INCOME |
| OTHER INCOME FROM PASS-THROUGH ENTITIES PARTNERSHIP FEE REIMBURSEMENT ORDINARY GAIN/LOSS FROM PASS-THROUGH ENTITIES NET SEC 1231 G/L FROM PASS-THROUGH ENTITIES FEDERAL TAX REFUND OTHER INCOME | 660006<br>660006 | -539, 439.<br>72, 854.<br>-20, 771. | 01<br>01<br>01 | 222,355.<br>129.<br>20,044.<br>-1,041. |                                      |
| NET RENTAL ACTIVITY FROM PASS-THROUGH TOTALS  | 660006           | 21,349.                             | 01             | -95.<br>241,435.                       |                                      |
|   |                  |                                     |                |  |                                      |