



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014 or tax year beginning

, 2014, and ending

, 20

Name of foundation

WYMAN EVERETT H. TR B MEM FD 43V189015

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

850 MAIN STREET, RC 13-505

City or town, state or province, country, and ZIP or foreign postal code

BRIDGEPORT, CT 06604-4913

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name change

H Check type of organization.

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at

end of year (from Part II, col. (c), line

16) \$ 1,348,611.

J Accounting method: ☒ Cash ☐ Accrual☐ Other (specify) _____

(Part I, column (d) must be on cash basis)

A Employer identification number

03-0337672

B Telephone number (see instructions)

802-872-6852

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

1 Contributions, gifts, grants, etc., received (attach schedule)

2 Check ☐ if the foundation is not required to attach Sch B

3 Interest on savings and temporary cash investments

4 Dividends and interest from securities

5a Gross rents

b Net rental income or (loss)

6a Net gain or (loss) from sale of assets not on line 10

b Gross sales price for all assets on line 6a 720,465

7 Capital gain net income (from Part IV, line 2)

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less Cost of goods sold

c Gross profit or (loss) (attach schedule)

11 Other income (attach schedule)

12 Total Add lines 1 through 11

13 Compensation of officers, directors, trustees, etc

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees (attach schedule)

b Accounting fees (attach schedule) STMT 9

c Other professional fees (attach schedule)

17 Interest

18 Taxes (attach schedule) (see instructions) STMT 10

19 Depreciation (attach schedule) and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses (attach schedule) STMT 11

24 Total operating and administrative expenses

Add lines 13 through 23

25 Contributions, gifts, grants paid

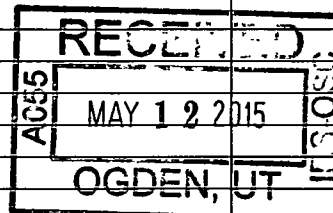
26 Total expenses and disbursements Add lines 24 and 25

27 Subtract line 26 from line 12

a Excess of revenue over expenses and disbursements

b Net investment income (if negative, enter -0-)

c Adjusted net income (if negative, enter -0-)



ENVELOPE
POSTMARK DATE MAY 11 2015

OPERATING AND ADMINISTRATIVE EXPENSES



Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	71,898.	45,671.	45,671.
	3	Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U S and state government obligations (attach schedule)	56,038.	45,241.	45,351.
	b	Investments - corporate stock (attach schedule)	571,730.	585,447.	682,880.
	c	Investments - corporate bonds (attach schedule)	190,880.	251,222.	250,735.
	11	Investments - land, buildings, and equipment basis Less: accumulated depreciation (attach schedule) ▶			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule)	345,513.	330,782.	323,974.
	14	Land, buildings, and equipment basis Less: accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶)				
	16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	1,236,059.	1,258,363.	1,348,611.
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons .			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)		NONE	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>				
	and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, . . . ▶ <input checked="" type="checkbox"/>				
	check here and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	1,236,059.	1,258,363.	
28	Paid-in or capital surplus, or land, bldg, and equipment fund				
29	Retained earnings, accumulated income, endowment, or other funds . .				
30	Total net assets or fund balances (see instructions)	1,236,059.	1,258,363.		
31	Total liabilities and net assets/fund balances (see instructions)	1,236,059.	1,258,363.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,236,059.
2	Enter amount from Part I, line 27a	2	23,066.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	1,259,125.
5	Decreases not included in line 2 (itemize) ▶ POSTING ADJUSTMENT	5	762.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,258,363.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 720,465.		631,443.	89,022.		
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
a			89,022.		
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	89,022.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8			3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	66,309.	1,294,111.	0.051239
2012	63,344.	1,229,322.	0.051528
2011	63,521.	1,220,754.	0.052034
2010	61,807.	1,198,863.	0.051555
2009	58,263.	1,120,926.	0.051978
2 Total of line 1, column (d)			2 0.258334
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.051667
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5			4 1,350,515.
5 Multiply line 4 by line 3			5 69,777.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 1,019.
7 Add lines 5 and 6			7 70,796.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 70,518.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	2,038.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2	3	2,038.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	NONE
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	2,038.
6	Credits/Payments		
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a	4,064.
b	Exempt foreign organizations - tax withheld at source	6b	NONE
c	Tax paid with application for extension of time to file (Form 8868)	6c	NONE
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	4,064.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	2,026.
11	Enter the amount of line 10 to be Credited to 2015 estimated tax <input type="checkbox"/> NONE <input type="checkbox"/> Refunded <input type="checkbox"/>	11	2,026.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> VT		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>SEE STATEMENT 16</u> Telephone no <u></u> Located at <u></u> ZIP+4 <u></u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <u></u> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1) If "Yes," enter the name of the foreign country <u></u>	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014? <input type="checkbox"/>	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years <u></u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) <input type="checkbox"/>	2b	X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u></u>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014) <input type="checkbox"/>	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	X

Form 990-PF (2014)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No
Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No
If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No
If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
PEOPLES UNITED BANK 2 BURLINGTON SQUARE, BURLINGTON, VT 05401	TRUSTEE	18,227.	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over \$50,000 ☐ NONE

Form 990-PF (2014)

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE
Total number of others receiving over \$50,000 for professional services		NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3	

Form 990-PF (2014)


Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	1,328,295.
b	Average of monthly cash balances	1b	42,786.
c	Fair market value of all other assets (see instructions).	1c	NONE
d	Total (add lines 1a, b, and c)	1d	1,371,081.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	1,371,081.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	20,566.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,350,515.
6	Minimum investment return. Enter 5% of line 5	6	67,526.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	67,526.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	2,038.
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	2,038.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	65,488.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4	5	65,488.
6	Deduction from distributable amount (see instructions).	6	NONE
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	65,488.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	70,518.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	70,518.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	70,518.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				65,488.
2 Undistributed income, if any, as of the end of 2014			NONE	
a Enter amount for 2013 only		NONE		
b Total for prior years 20 12 ,20 ,20		NONE		
3 Excess distributions carryover, if any, to 2014				
a From 2009	2,756.			
b From 2010	3,717.			
c From 2011	3,659.			
d From 2012	2,567.			
e From 2013	5,666.			
f Total of lines 3a through e	18,365.			
4 Qualifying distributions for 2014 from Part XII, line 4: \$ 70,518.				
a Applied to 2013, but not more than line 2a			NONE	
b Applied to undistributed income of prior years (Election required - see instructions)		NONE		
c Treated as distributions out of corpus (Election required - see instructions)	NONE			
d Applied to 2014 distributable amount	5,030.			65,488.
e Remaining amount distributed out of corpus	NONE			NONE
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	23,395.			
b Prior years' undistributed income Subtract line 4b from line 2b		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b Taxable amount - see instructions		NONE		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount - see instructions			NONE	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				NONE
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	NONE			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)	2,756.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	20,639.			
10 Analysis of line 9:				
a Excess from 2010	3,717.			
b Excess from 2011	3,659.			
c Excess from 2012	2,567.			
d Excess from 2013	5,666.			
e Excess from 2014	5,030.			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
CENTRAL VT MEDICAL CENTER ATTN: CONTROLLER PO BOX 547 BARRE VT 05641	NO RELATIONSHIP	EXEMPT	GENERAL	22,670.
TRINITY UNITED METHODIST CHURCH 137 MAIN ST MONTPELIER VT 05602	NONE	EXEMPT	GENERAL SUPPORT	4,671.
SHRINERS HOSPITALS FOR CHILDREN ATTN: MR. JI P.O. BOX 31356 TAMPA FL 33631-3356	NONE	EXEMPT	GENERAL SUPPORT	22,670.
FIRST PRESBYTERIAN CHURCH C/O FINANCE SECRETA 78 SUMMER STREET BARRE VT 05641	NO RELATIONSHIP	CHURCH	GENERAL	5,841.
UNITARIAN CHURCH - MONTPELIER ATTN: TREASURE 130 MAIN STREET MONTPELIER VT 05602	NONE	EXEMPT	GENERAL SUPPORT	3,501.
FIRST BAPTIST CHURCH C/O KEITH WORTMAN, TREAS 2 ST. PAUL STREET MONTPELIER VT 05602	NO RELATIONSHIP	CHURCH	GENERAL	4,671.
BETHANY CHURCH 115 MAIN STREET MONTPELIER VT 05602	NO RELATIONSHIP	CHURCH	GENERAL	4,671.
Total 3a				68,695.
b <i>Approved for future payment</i>				
Total 3b				

15

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | |
|--|--------------|-----|----|
| 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes | No |
| | | | |
| a Transfers from the reporting foundation to a noncharitable exempt organization of: | | | |
| (1) Cash | 1a(1) | | X |
| (2) Other assets | 1a(2) | | X |
| b Other transactions: | | | |
| (1) Sales of assets to a noncharitable exempt organization | 1b(1) | | X |
| (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | | X |
| (3) Rental of facilities, equipment, or other assets | 1b(3) | | X |
| (4) Reimbursement arrangements | 1b(4) | | X |
| (5) Loans or loan guarantees | 1b(5) | | X |
| (6) Performance of services or membership or fundraising solicitations | 1b(6) | | X |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | | X |
| d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule

[illegible]

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign
Here**

Peter Rudshaw
Signature of officer or trustee

04/21/2015
Date

First V. P.
Title


May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

GORDON POWERS

Preparer's signature

Preparer's signature 

Date _____

04/21/2015

Check <input type="checkbox"/>	it
self-employed	

PTIN	
------	--

P00260194

Firm's name ▶ ERNST & YOUNG U.S., LLP

Firm's address ► 200 CLARENDON STREET, 44TH FLOOR
BOSTON, MA 021

Firm's EIN ▶ 34-6565596

Phone no 617-587-9019

Form **990-PF** (2014)

WYMAN EVERETT H. TR B MEM FD 43V189015

03-0337672

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
AT&T INC	113.	113.
ABBVIE INC	175.	175.
ACCOR SA	60.	60.
AEGON NV ORD	65.	65.
AETNA U S HEALTHCARE INC	51.	51.
AIRBUS GROUP ADR	36.	36.
ALLSTATE CORP	84.	84.
ALTRIA GROUP INC	103.	103.
AMADEUS IT HLDG S A	24.	24.
AMERICA MOVIL S A DE C V SPONS ADR L	38.	38.
AMERICAN CAMPUS CMNTYS INC	63.	63.
AMERICAN EXPRESS CO	5.	5.
AMERIPRISE FINL INC	78.	78.
AMGEN INC	104.	104.
ANALOG DEVICES INC	33.	33.
APACHE CORP	4.	4.
APPLE COMPUTER, INC	242.	242.
APTARGROUP INC	40.	40.
ASTRAZENECA 1.950% 9/18/2019	293.	293.
AVNET INC	58.	58.
AXA ADR	141.	141.
BB&T CORP	43.	43.
BAE SYSTEMS PLC ADR	81.	81.
BG GROUP PLC ADR	9.	9.
BP AMOCO PLC SPONSORED ADR	70.	70.
BP CAPITAL 1.375% 05/10/18	275.	275.
BANCO BILBAO VIZCAYA ARGENTA ADR SPONSOR	112.	112.
BANK OF AMERICA CORP 2% 01/11/18	300.	300.
BANK OF MONTREAL 1.450% 4/09/2018	290.	290.
BARCLAYS PLC ADR	62.	62.
BAXTER INTERNATIONAL INC	21.	21.
BECTON DICKINSON & CO.	34.	34.

43V189015

KS6713 L690 04/21/2015 08:29:56

STATEMENT 1

WYMAN EVERETT H. TR B MEM FD 43V189015

03-0337672

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
BLACKBAUD INC	33.	33.
BOEING CO	102.	102.
BOMBARDIER INC CL B	19.	19.
BORG WARNER AUTOMOTIVE INC	21.	21.
BRITISH SKY BROADCASTING GRP ADR SPONSOR	62.	62.
BROOKFIELD OFFICE PROPERTIES INC	4.	4.
CBS CORP NEW CL B	20.	20.
CIGNA CORP.	3.	3.
CLECO CORP NEW COM	109.	109.
CMS ENERGY	122.	122.
CVS CORP	52.	52.
C A INC	110.	110.
CAP GEMINI SA UNSP ADR	52.	52.
CARDINAL HEALTH INC	26.	26.
CENOVUS ENERGY INC	2.	2.
CHEVRONTXACO CORP	158.	158.
CHUBB CORPORATION	45.	45.
CISCO SYSTEMS INC	48.	48.
CITIGROUP INC 4.450% 1/10/2017	668.	668.
COACH INC COM	113.	113.
COCA-COLA ENTERPRISES INC NEW COM	115.	115.
COMCAST CORP	68.	68.
COMPASS MINERALS INTL INC	60.	60.
CONOCOPHILLIPS COM	252.	252.
CORPORATE EXECUTIVE BRD CO	37.	37.
CULLEN FROST BANKERS INC	3.	3.
CUMMINS ENGINE INC	41.	41.
DELTA AIR LINES INC	47.	47.
DENSO CORP ADR	20.	20.
DEUTSCHE BOERSE ADR	108.	108.
DEVRY INC	21.	21.
DISCOVER FINANCIAL SERVICES	106.	106.
DONALDSON INC	29.	29.

KS6713 L690 04/21/2015 08:29:56 43V189015

STATEMENT 2

WYMAN EVERETT H. TR B MEM FD 43V189015

03-0337672

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
DOVER CORP	46.	46.
DREYFUS INST CASH MGT FD #288	14.	14.
DUPONT E I DE NEMOURS & CO	30.	30.
EMC CORP	61.	61.
EOG RES INC COM	8.	8.
EASTMAN CHEMICAL CO	21.	21.
EMERSON ELECTRIC CO	2.	2.
EXELON CORP	62.	62.
EXPONENT INC	23.	23.
EXXON MOBIL CORP	115.	115.
FEDERAL HOME LOAN BANK 1% 06/21/17	290.	290.
FEDERAL HOME LOAN BANK 4.750% 11/14/2014	711.	711.
FEDERAL HOME LOAN BANK 4.750% 9/11/2015	475.	475.
FEDERAL NATL MTG ASSN 2.250% 3/15/2016	225.	225.
FEDERAL NATL MTG ASSN 1.875% 9/18/2018	226.	226.
FIDELITY FLOATING RATE HIGH INC #814	1,628.	1,628.
FIDELITY FINL TR CONVERT SECS	911.	911.
FIDELITY NATL TITLE GROUP INC CL A	16.	16.
FIDELITY NATIONAL FINANCIAL INC	8.	8.
FIFTH THIRD BANCORP	70.	70.
FIRST REP BK SAN FRANCISCO	29.	29.
FORD MTR CO DEL COM PAR \$0.01	43.	43.
GEA GROUP AG ADR	41.	41.
GENERAL ELECTRIC	48.	48.
GE CAP CORP 1.600% 11/20/2017	240.	240.
GENERAL MILLS INC	62.	62.
GENUINE PARTS CO	13.	13.
GLACIER BANCORP INC	50.	50.
GOLDCORP INC NEW COM	39.	39.
GOLDMAN SACHS GROUP 2.375% 01/22/18	475.	475.
GREENHILL & CO INC	65.	65.
GROUP 1 AUTOMOTIVE INC	19.	19.
HSBC HLDGS PLC ADR NEW	15.	15.

43V189015

KS6713 L690 04/21/2015 08:29:56

WYMAN EVERETT H. TR B MEM FD 43V189015

03-0337672

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
HANESBRANDS INC	83.	83.
HARMAN INTL INDS INC NEW	32.	32.
HARRIS CORP	18.	18.
HARRIS TEETER SUPERMARKETS INC	6.	6.
HEARTLAND EXPRESS INC	7.	7.
HEINEKEN N V NPV ADR	42.	42.
HELMERICH & PAYNE	131.	131.
HITACHI LIMITED ADR 10 COM	31.	31.
HITTITE MICROWAVE CORP	8.	8.
IBERIABANK CORP	41.	41.
ICAP PLC ADR	134.	134.
INTEL CORP	29.	29.
INTEL CORP 1.350% 12/15/2017	135.	135.
INTERNATIONAL BUSINESS MACHINES	117.	117.
INTUIT INC	20.	20.
IPSEN SA SPONSORED ADR	54.	54.
ISHARES FLOATING RATE BOND ETF	138.	138.
ITAU UNIBANCO HOLDING S.A.	1.	1.
J P MORGAN CHASE & CO	107.	107.
JPMORGAN CHASE & CO 1.800% 1/25/2018	270.	270.
JOHNSON & JOHNSON INC	218.	218.
JOHNSON CONTROLS	20.	20.
JULIUS BAER GROUP LTD ADR	37.	37.
KAO CORP SPONSORED ADR	44.	44.
KIMBERLY CLARK CORP	143.	143.
KOMATSU LTD	34.	34.
KONINKLIJKE PHILIPS ELECTRS SPONS ADR NE	93.	93.
KRAFT FOODS GROUP INC	68.	68.
KROGER CORP	18.	18.
LVMH MOET HENNESSY LOU VUITT ADR	34.	34.
LILLY ELI & CO	12.	12.
LINCOLN ELECTRIC HLDGS INC	28.	28.
LINCOLN NATL CORP IND	73.	73.

43V189015

KS6713 L690 04/21/2015 08:29:56

WYMAN EVERETT H. TR B MEM FD 43V189015

03-0337672

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
LORILLARD INC	203.	203.
M & T BANK CORP	98.	98.
MAGNA INTL INC COM	76.	76.
MANNING & NAPIER INC	41.	41.
MARKETAXESS HLDGS INC	29.	29.
MCKESSON HBOC INC	20.	20.
MEAD JOHNSON NUTRITION CO	19.	19.
METLIFE INC	150.	150.
MICROSOFT CORP	56.	56.
MID-AMERICA APARTMENT CMNTYS	83.	83.
MITSUBISHI ESTATE ADR	11.	11.
MOBILE MINI INC	31.	31.
MOLSON COORS BREWING CO CL B	41.	41.
MOTOROLA SOLUTIONS INC	8.	8.
NATIONAL HEALTH INVESTORS INC	76.	76.
NATIONAL OILWELL VARCO INC	51.	51.
NEWELL RUBBERMAID INC	50.	50.
NIPPON TELEG & TEL CORP SPONS ADR	84.	84.
NORDSON CORP	12.	12.
NOVARTIS ADR	97.	97.
OCCIDENTAL PETROLEUM CORP	35.	35.
OMNICARE INC	17.	17.
OMNICON GROUP	68.	68.
ORACLE CORPORATION	43.	43.
OPPENHEIMER DEVELOPING MKTS Y #788	529.	529.
OTSUKA HLDGS CO LTD ADR	46.	46.
PIMCO HIGH YIELD	3,925.	3,925.
PIMCO EMERGING MKTS BOND INSTL #137	1,582.	1,582.
PNC BANK CORP	70.	70.
PACKAGING CORP OF AMERICA	52.	52.
PEPSICO INC	45.	45.
PFIZER INC	39.	39.
PHILLIPS 66	10.	10.

43V189015

KS6713 L690 04/21/2015 08:29:56

STATEMENT 5

WYMAN EVERETT H. TR B MEM FD 43V189015

03-0337672

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
PIER 1 IMPORTS INC	20.	20.
PIMCO COMMODITY REAL RETURN STRATEGY INS	67.	67.
PIMCO INVESTMENT GRADE CORP BD INSTL #5	1,332.	1,332.
PORSCHER AUTOMOBIL HLDG SE ADR	64.	64.
PORTUGAL TELECOM SGPS-SP ADR	46.	46.
POWER INTEGRATIONS INC	16.	16.
PRICESMART INC	21.	21.
PROASSURANCE CORP	54.	54.
PROCTOR & GAMBLE CO	13.	13.
QEP RES INC	5.	5.
QUALCOMM INC	184.	184.
QUESTAR CORP	77.	77.
RPM INC, OHIO	93.	93.
RAYTHEON CO NEW	175.	175.
RBC BEARINGS INC	50.	50.
REDWOOD TRUST INC REIT	57.	57.
REPSOL YPF S A SPONSORED ADR	157.	157.
RESMED INC	48.	48.
RITCHIE BROS AUCTIONEERS	46.	46.
ROCHE HLDG LTD SPON ADR	67.	67.
ROYAL BANK OF CANADA 1.500% 1/16/18	225.	225.
ROYAL DSM NV ADR	77.	77.
ROYAL KPN NV	18.	18.
RYLAND GROUP INC	7.	7.
SS&C TECHNOLOGIES HLDGS INC	4.	4.
SANDISK CORP	28.	28.
SCHLUMBERGER LTD	126.	126.
SEALED AIR CORP NEW	7.	7.
SECOM LTD ADR	75.	75.
SEVEN & I HLDGS CO LTD ADR	49.	49.
SKYWORKS SOLUTIONS INC	40.	40.
SOLERA HOLDINGS INC	33.	33.
SONY CORP ADR	16.	16.

43V189015

KS6713 L690 04/21/2015 08:29:56

STATEMENT 6

WYMAN EVERETT H. TR B MEM FD 43V189015

03-0337672

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
SPECTRA ENERGY CORP	62.	62.
STANLEY BLACK & DECKER INC	41.	41.
STEPAN CO	17.	17.
STERIS CORP	36.	36.
SUMITOMO MITSUI FINL GROUP I SPONSORED A	80.	80.
SUNCOR ENERGY INC NEW	47.	47.
SUNTRUST BANKS INC	23.	23.
SUNTORY BEVERAGE & FOOD ADR	15.	15.
SUPERIOR ENERGY SVCS INC	19.	19.
TAIWAN SEMICONDUCTOR MFG CO ADR	57.	57.
TECHNIP ADR	74.	74.
TELEFLEX INC	2.	2.
TESCO PLC ADR SPONSORED	5.	5.
THERMO ELECTRON	16.	16.
TORAY INDS UNSPONSORED ADR	32.	32.
TORO CO	40.	40.
TOTAL CAPITAL CANADA 1.450% 1/15/18	218.	218.
TRACTOR SUPPLY CO	18.	18.
TRINITY INDUSTRIES, INC.	11.	11.
TUPPERWARE CORP	67.	67.
TYSON FOODS INC CL A	13.	13.
US BANCORP DEL NEW	52.	52.
UMPQUA HOLDINGS CORP	51.	51.
UNIBAIL-RODAMCO SE	73.	73.
UNION PACIFIC CORP	71.	71.
UNITED PARCEL SERVICE	40.	40.
UNITED TECHNOLOGIES CORP	97.	97.
UNIVERSAL HLTH SVCS INC CL B	4.	4.
VALERO ENERGY CORP - NEW	60.	60.
VANGUARD REIT ETF	454.	454.
VERIZON COMMUNICATIONS	264.	264.
VIACOM INC NEW CL B	53.	53.
VISA INC CLASS A SHARES (V)	17.	17.

43V189015

KS6713 L690 04/21/2015 08:29:56

STATEMENT

7

WYMAN EVERETT H. TR B MEM FD 43V189015

03-0337672

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
VODAFONE GROUP PLC NEW	908.	908.
VODAFONE GROUP PLC SPONS ADR NEW	92.	92.
VODAFONE GROUP PLC 1.500% 2/19/2018	225.	225.
WPP PLC NEW ADR	73.	73.
WABTEC CORP	7.	7.
WADDELL & REED FINANCIAL CL A	46.	46.
WAL-MART STORES	43.	43.
WELLS FARGO & CO NEW	170.	170.
WELLS FARGO 1.500% 1/16/2018	225.	225.
WEST PHARMACEUTICAL SVSC INC	4.	4.
WHIRLPOOL CORP	86.	86.
WILLIAM HILL PLC ADR-ORD SHS	49.	49.
WYNDHAM WORLDWIDE CORP	63.	63.
XCEL ENERGY INC	140.	140.
DAIMLER-CHRYSLER AG	125.	125.
AMDOCS LTD	51.	51.
BROOKFIELD PROPERTY PARTNERS LP	4.	4.
COVIDIEN PLC	48.	48.
ENSCO PLC ADR	19.	19.
SEAGATE TECHNOLOGY PLC	183.	183.
PERRIGO CO PLC	6.	6.
TE CONNECTIVITY LTD	62.	62.
LYONDELLBASELL INDUSTRIES NV	168.	168.
ROYAL CARIBBEAN CRUISES LTD	52.	52.
	-----	-----
TOTAL	30,062.	30,062.
	=====	=====

WYMAN EVERETT H. TR B MEM FD 43V189015

03-0337672

FORM 990PF, PART I - ACCOUNTING FEES

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
TAX PREPARATION FEE (NON-ALLOC	900.			
TOTALS	900.	NONE	NONE	NONE
	=====	=====	=====	=====

WYMAN EVERETT H. TR B MEM FD 43V189015

03-0337672

FORM 990PF, PART I - TAXES

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
FOREIGN TAXES	540.	540.
FEDERAL TAX PAYMENT - PRIOR YE	3,371.	
FEDERAL ESTIMATES - PRINCIPAL	4,064.	
FOREIGN TAXES ON QUALIFIED FOR	110.	110.
-----	-----	-----
TOTALS	8,085.	650.
	=====	=====

WYMAN EVERETT H. TR B MEM FD 43V189015

03-0337672

FORM 990PF, PART I - OTHER EXPENSES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
OTHER NON-ALLOCABLE EXPENSE -	87.	87.
OTHER NON-ALLOCABLE EXPENSE -	24.	24.
TOTALS	----- 111. =====	----- 111. =====

WYMAN EVERETT H. TR B MEM FD 43V189015

03-0337672

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS
=====

DESCRIPTION -----	ENDING	
	BOOK VALUE -----	FMV ----
U.S. OBLIGATIONS- SEE ATTACHED	45,241.	45,351.
	-----	-----
TOTALS	45,241.	45,351.
	=====	=====

WYMAN EVERETT H. TR B MEM FD 43V189015
 FORM 990PF, PART II - CORPORATE STOCK
 =====

03-0337672

DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV ---
STOCKS - SEE ATTACHED	585,447.	682,880.
	-----	-----
TOTALS	585,447.	682,880.
	=====	=====



WYMAN EVERETT H. TR B MEM FD 43V189015
FORM 990PF, PART II - CORPORATE BONDS
=====

03-0337672

DESCRIPTION -----	ENDING	
	BOOK VALUE -----	FMV ---
BONDS - SEE ATTACHED	251,222.	250,735.
	-----	-----
TOTALS	251,222.	250,735.
	=====	=====

WYMAN EVERETT H. TR B MEM FD 43V189015

03-0337672

FORM 990PF, PART II - OTHER INVESTMENTS

=====

DESCRIPTION -----	COST/ FMV C OR F -----	ENDING BOOK VALUE -----	ENDING FMV ---
MUTUAL FUNDS - SEE ATTACHED	C	330,782.	323,974.
		-----	-----
TOTALS		330,782.	323,974.
		=====	=====



WYMAN EVERETT H. TR B MEM FD 43V189015

03-0337672

FORM 990PF, PART VII-A, LINE 14 - BOOKS ARE IN THE CARE OF
=====

NAME: PEOPLES UNITED BANK
ATTN: TIMBERLY GROUT
ADDRESS: 100 MAIN STREET
BRATTLEBORO, VT 05301

TELEPHONE NUMBER: (802) 872-6852


**SCHEDULE D
(Form 1041)**

 Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

▶ Attach to Form 1041, Form 5227, or Form 990-T.

▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9 and 10.

 ▶ Information about Schedule D and its separate instructions is at www.irs.gov/form1041

OMB No 1545-0092

2014

Name of estate or trust

Employer identification number

WYMAN EVERETT H. TR B MEM FD 43V189015

03-0337672

Note: Form 5227 filers need to complete *only* Parts I and II.

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

See instructions for how to figure the amounts to enter on the lines below.

This form may be easier to complete if you round off cents to whole dollars.

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.				
1b Totals for all transactions reported on Form(s) 8949 with Box A checked				
2 Totals for all transactions reported on Form(s) 8949 with Box B checked				
3 Totals for all transactions reported on Form(s) 8949 with Box C checked	497,658.	472,418.		25,240.
4 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824				4
5 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts				5
6 Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2013 Capital Loss Carryover Worksheet				6 ()
7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). Enter here and on line 17, column (3) on the back ▶				7 25,240.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

See instructions for how to figure the amounts to enter on the lines below.

This form may be easier to complete if you round off cents to whole dollars.

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.				
8b Totals for all transactions reported on Form(s) 8949 with Box D checked				
9 Totals for all transactions reported on Form(s) 8949 with Box E checked				
10 Totals for all transactions reported on Form(s) 8949 with Box F checked	219,397.	159,025.		60,372.
11 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824				11
12 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts.				12
13 Capital gain distributions.				13 3,410.
14 Gain from Form 4797, Part I.				14
15 Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2013 Capital Loss Carryover Worksheet				15 ()
16 Net long-term capital gain or (loss). Combine lines 8a through 15 in column (h). Enter here and on line 18a, column (3) on the back ▶				16 63,782.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2014

**Part III Summary of Parts I and II****Caution:** Read the instructions *before* completing this part.

	(1) Beneficiaries' (see instr.)	(2) Estate's or trust's	(3) Total
17 Net short-term gain or (loss)	17		25,240.
18 Net long-term gain or (loss):			
a Total for year	18a		63,782.
b Unrecaptured section 1250 gain (see line 18 of the wrksh.)	18b		
c 28% rate gain	18c		-422.
19 Total net gain or (loss). Combine lines 17 and 18a. ▶	19		89,022.

Note: If line 19, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 18a and 19, column (2), are net gains, go to Part V, and do not complete Part IV. If line 19, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

Part IV Capital Loss Limitation

20 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of: a The loss on line 19, column (3) or b \$3,000	20 ()
---	---------------

Note: If the loss on line 19, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** in the instructions to figure your capital loss carryover.

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part **only** if both lines 18a and 19 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

Caution: Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if

- Either line 18b, col. (2) or line 18c, col. (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.

Form 990-T trusts. Complete this part **only** if both lines 18a and 19 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if either line 18b, col. (2) or line 18c, col. (2) is more than zero.

21 Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34). . .	21		
22 Enter the smaller of line 18a or 19 in column (2) but not less than zero	22		
23 Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T) . .	23		
24 Add lines 22 and 23	24		
25 If the estate or trust is filing Form 4952, enter the amount from line 4g, otherwise, enter -0- . . . ▶	25		
26 Subtract line 25 from line 24. If zero or less, enter -0-	26		
27 Subtract line 26 from line 21. If zero or less, enter -0-	27		
28 Enter the smaller of the amount on line 21 or \$2,500	28		
29 Enter the smaller of the amount on line 27 or line 28	29		
30 Subtract line 29 from line 28. If zero or less, enter -0-. This amount is taxed at 0% ▶	30		
31 Enter the smaller of line 21 or line 26	31		
32 Subtract line 30 from line 26	32		
33 Enter the smaller of line 21 or \$12,150	33		
34 Add lines 27 and 30	34		
35 Subtract line 34 from line 33. If zero or less, enter -0-	35		
36 Enter the smaller of line 32 or line 35	36		
37 Multiply line 36 by 15% ▶	37		
38 Enter the amount from line 31	38		
39 Add lines 30 and 36	39		
40 Subtract line 39 from line 38. If zero or less, enter -0-	40		
41 Multiply line 40 by 20% ▶	41		
42 Figure the tax on the amount on line 27. Use the 2014 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	42		
43 Add lines 37, 41, and 42	43		
44 Figure the tax on the amount on line 21. Use the 2014 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	44		
45 Tax on all taxable income. Enter the smaller of line 43 or line 44 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36) ▶	45		

Form **8949**Department of the Treasury
Internal Revenue Service**Sales and Other Dispositions of Capital Assets**► Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No 1545-0074

2014Attachment
Sequence No **12A**

Name(s) shown on return

WYMAN EVERETT H. TR B MEM FD 43V189015

Social security number or taxpayer identification number

03-0337672

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments you bought in 2014 or later).

Part I **Short-Term.** Transactions involving capital assets you held 1 year or less are short-term. For long-term transactions, see page 2.

Note. You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☐ (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- ☐ (B) Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
- ☒ (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	215. ALTRIA GROUP INC	12/18/2013	02/05/2014	7,278.00	8,176.00			-898.00
	20. APACHE CORP	03/21/2013	02/05/2014	1,554.00	1,487.00			67.00
	28. BIOGEN IDEC INC	12/18/2013	02/05/2014	8,429.00	7,725.00			704.00
	165. BORG WARNER AUTOMOTIV	07/02/2013	02/05/2014	8,478.00	6,940.00			1,538.00
	165. CBS CORP NEW CL B	08/05/2013	02/05/2014	9,502.00	8,051.00			1,451.00
	35. CIGNA CORP.	12/18/2013	02/05/2014	2,983.00	2,957.00			26.00
	70. CAPITAL ONE FINL CORP	10/09/2013	02/05/2014	4,798.00	4,782.00			16.00
	10. CENOVUS ENERGY INC	07/02/2013	02/05/2014	260.00	286.00			-26.00
	75. COGNIZANT TECHNOLOGY S A	12/18/2013	02/05/2014	6,957.00	7,183.00			-226.00
	15. CONOCOPHILLIPS COM	10/09/2013	02/05/2014	952.00	1,053.00			-101.00
	45. EOG RES INC COM	08/05/2013	02/05/2014	7,546.00	6,278.00			1,268.00
	35. FLEETCOR TECHNOLOGIES	12/18/2013	02/05/2014	3,772.00	4,146.00			-374.00
	50. HELMERICH & PAYNE	12/18/2013	02/05/2014	4,252.00	4,064.00			188.00
	105. INTUIT INC	12/18/2013	02/05/2014	7,424.00	7,907.00			-483.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked).								

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions.

Form **8949** (2014)

Form **8949**

Sales and Other Dispositions of Capital Assets

OMB No 1545-0074

Department of the Treasury
Internal Revenue Service

► Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.
► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

2014
Attachment
Sequence No

12A

Name(s) shown on return

WYMAN EVERETT H TR B MEM FD 43V189015

Social security number or taxpayer identification number

03-0337672

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments you bought in 2014 or later).

Part I **Short-Term.** Transactions involving capital assets you held 1 year or less are short-term. For long-term transactions, see page 2.

Note. You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☐ (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
☐ (B) Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
☒ (C) Short-term transactions **not** reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	220. KROGER CORP	07/02/2013	02/05/2014	7,750.00	7,882.00			-132.00
	25. LINCOLN NATL CORP IND	12/18/2013	02/05/2014	1,174.00	1,272.00			-98.00
	5. MCGRAW HILL INC	07/02/2013	02/05/2014	385.00	270.00			115.00
	155. MICROCHIP TECHNOLOGY	12/18/2013	02/05/2014	6,704.00	6,549.00			155.00
	100. NIKE INC CL B	12/18/2013	02/05/2014	7,059.00	7,799.00			-740.00
	95. NORTHROP CORP	07/02/2013	02/05/2014	10,568.00	7,801.00			2,767.00
	100. PNC BANK CORP	12/18/2013	02/05/2014	7,861.00	7,524.00			337.00
	20. PRUDENTIAL FINL INC CO	08/05/2013	02/05/2014	1,648.00	1,407.00			241.00
	145. PUBLIC SERVICE ENT GR	07/02/2013	02/05/2014	4,770.00	4,611.00			159.00
	40. RAYTHEON CO NEW	07/02/2013	02/05/2014	3,707.00	2,587.00			1,120.00
	140. RYDER SYSTEM INC	07/02/2013	02/05/2014	9,594.00	8,401.00			1,193.00
	125. SANDISK CORP	08/05/2013	02/05/2014	8,566.00	7,285.00			1,281.00
	85 SNAP ON INC	07/02/2013	02/05/2014	8,292.00	7,690.00			602.00
	110. STARWOOD HOTELS & RES WORLDWIDE INC	07/02/2013	02/05/2014	8,042.00	6,910.00			1,132.00
2 Totals Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked).								

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions.

Form **8949** (2014)

Form **8949**Department of the Treasury
Internal Revenue Service**Sales and Other Dispositions of Capital Assets**► Information about Form 8949 and its separate instructions is at www.irs.gov/form8949

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No 1545-0074

2014Attachment
Sequence No **12A**

Name(s) shown on return

WYMAN EVERETT H. TR B MEM FD 43V189015

Social security number or taxpayer identification number

03-0337672

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments your bought in 2014 or later).

Part I Short-Term. Transactions involving capital assets you held 1 year or less are short-term. For long-term transactions, see page 2.

Note. You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☐ (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- ☐ (B) Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
- ☒ (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f) See the separate instructions		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	90. TESCO PLC ADR SPONSORE	12/18/2013	02/05/2014	1,380.00	1,438.00			-58.00
	90. TRAVELERS COMPANIES IN	07/02/2013	02/05/2014	7,247.00	7,188.00			59.00
	85. WELLPOINT INC	07/02/2013	02/05/2014	7,289.00	6,912.00			377.00
	75. WESTLAKE CHEM CORP	08/05/2013	02/05/2014	8,870.00	7,753.00			1,117.00
	95. MICHAEL KORS HLDGS LTD	12/18/2013	02/05/2014	8,654.00	7,979.00			675.00
	40. LYONDELLBASELL INDUSTR	07/02/2013	02/05/2014	3,102.00	2,608.00			494.00
	.273 VODAFONE GROUP PLC SP	03/21/2013	03/06/2014	11.00	14.00			-3.00
	35. AISIN SEIKI CO LTD ADR	12/18/2013	03/14/2014	1,199.00	1,407.00			-208.00
	115. ALSTOM SA UNSPON ADR	10/09/2013	03/14/2014	291.00	446.00			-155.00
	65. ASHAI KASEI CORP ADR	12/18/2013	03/14/2014	861.00	1,035.00			-174.00
	520. BOMBARDIER INC CL B	12/18/2013	03/14/2014	1,804.00	2,341.00			-537.00
	65. CIGNA CORP.	12/18/2013	03/14/2014	4,973.00	5,491.00			-518.00
	40. DBS GROUP HLDGS LTD AD	12/18/2013	03/14/2014	1,975.00	2,123.00			-148.00
	30. DELTA AIR LINES INC	02/05/2014	03/14/2014	1,023.00	884.00			139.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►								

Note If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions.

Form **8949** (2014)JSA
4X2615 2 000

KS6713 L690

43V189015

37

Form **8949****Sales and Other Dispositions of Capital Assets**

OMB No 1545-0074

Department of the Treasury
Internal Revenue Service

► Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

2014Attachment
Sequence No **12A**

Name(s) shown on return

WYMAN EVERETT H. TR B MEM FD 43V189015

Social security number or taxpayer identification number

03-0337672

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments you bought in 2014 or later).

Part I **Short-Term.** Transactions involving capital assets you held 1 year or less are short-term. For long-term transactions, see page 2.

Note. You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☐ (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- ☐ (B) Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
- ☒ (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	60. EASTMAN CHEMICAL CO	02/05/2014	03/14/2014	5,026.00	4,662.00			364.00
	5. EMERSON ELECTRIC CO	07/02/2013	03/14/2014	313.00	277.00			36.00
	25. FLEETCOR TECHNOLOGIES	12/18/2013	03/14/2014	2,950.00	2,962.00			-12.00
	15. HITACHI LIMITED ADR 10	12/18/2013	03/14/2014	1,135.00	1,080.00			55.00
	45. INFOBLOX INC	02/05/2014	03/14/2014	1,017.00	1,493.00			-476.00
	175. INTEL CORP	02/05/2014	03/14/2014	4,275.00	4,134.00			141.00
	90. JOHNSON CONTROLS	02/05/2014	03/14/2014	4,112.00	4,019.00			93.00
	15. KNOWLES CORP	02/05/2014	03/14/2014	464.00	423.00			41.00
	130. KRAFT FOODS GROUP INC	10/09/2013	03/14/2014	7,194.00	6,757.00			437.00
	20. LINCOLN NATL CORP IND	12/18/2013	03/14/2014	1,008.00	1,017.00			-9.00
	10. MITSUI & CO LTD ADR	12/18/2013	03/14/2014	2,838.00	2,718.00			120.00
	10. MONSTER BEVERAGE CORP	03/21/2013	03/14/2014	699.00	507.00			192.00
	20. MYLAN LABORATORS INC	02/05/2014	03/14/2014	1,054.00	871.00			183.00
	15. OCCIDENTAL PETROLEUM C	12/18/2013	03/14/2014	1,444.00	1,379.00			65.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked).								

Note If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions.

Form **8949** (2014)

Form **8949****Sales and Other Dispositions of Capital Assets**

OMB No 1545-0074

Department of the Treasury
Internal Revenue Service

► Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

2014Attachment
Sequence No **12A**

Name(s) shown on return

WYMAN EVERETT H. TR B MEM FD 43V189015

Social security number or taxpayer identification number

03-0337672

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments your bought in 2014 or later).

Part I Short-Term. Transactions involving capital assets you held 1 year or less are short-term. For long-term transactions, see page 2.

Note. You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☐ (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- ☐ (B) Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
- ☒ (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f) See the separate instructions		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	85. OMNICARE INC	02/05/2014	03/14/2014	4,863.00	5,170.00			-307.00
	20. RAYTHEON CO NEW	07/02/2013	03/14/2014	1,996.00	1,294.00			702.00
	50. SM ENERGY COMPANY	02/05/2014	03/14/2014	3,497.00	4,111.00			-614.00
	60. SONY FINL HLDGS INC AD	12/18/2013	03/14/2014	935.00	1,084.00			-149.00
	75. STATE STREET CORP	02/05/2014	03/14/2014	4,856.00	4,853.00			3.00
	25. STERIS CORP	03/21/2013	03/14/2014	1,147.00	992.00			155.00
	105. TAIWAN SEMICONDUCTOR	12/18/2013	03/14/2014	1,981.00	1,804.00			177.00
	5. TELEFLEX INC	07/02/2013	03/14/2014	514.00	390.00			124.00
	70. WAL-MART STORES	02/05/2014	03/14/2014	5,199.00	5,104.00			95.00
	25. ENSCO PLC ADR	12/18/2013	03/14/2014	1,206.00	1,400.00			-194.00
	20. AXA ADR	03/14/2014	05/13/2014	484.00	481.00			3.00
	20 CULLEN FROST BANKERS I	03/14/2014	05/13/2014	1,509.00	1,471.00			38.00
	90. GENERAL MILLS INC	03/14/2014	05/13/2014	4,888.00	4,489.00			399.00
	15. HELMERICH & PAYNE	12/18/2013	05/13/2014	1,615.00	1,219.00			396.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►								

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions.

Form **8949** (2014)

Form **8949**Department of the Treasury
Internal Revenue Service**Sales and Other Dispositions of Capital Assets**► Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No 1545-0074

2014Attachment
Sequence No **12A**

Name(s) shown on return

WYMAN EVERETT H. TR B MEM FD 43V189015

Social security number or taxpayer identification number

03-0337672

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments you bought in 2014 or later).

Part I **Short-Term.** Transactions involving capital assets you held 1 year or less are short-term. For long-term transactions, see page 2.

Note. You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☐ (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- ☐ (B) Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
- ☒ (C) Short-term transactions **not** reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	1263. ISHARES FLOATING RAT	10/09/2013	05/13/2014	64,010.00	63,991.00			19.00
	85. JULIUS BAER GROUP LTD	10/09/2013	05/13/2014	791.00	786.00			5.00
	100. KOMATSU LTD	12/18/2013	05/13/2014	2,195.00	2,045.00			150.00
	15. LINCOLN NATL CORP IND	12/18/2013	05/13/2014	768.00	763.00			5.00
	20. QUALCOMM INC	02/05/2014	05/13/2014	1,605.00	1,448.00			157.00
	35. SAP AKLENGESELLSCHAFT PREF	03/14/2014	05/13/2014	2,671.00	2,761.00			-90.00
	50. SEALED AIR CORP NEW	12/18/2013	05/13/2014	1,670.00	1,497.00			173.00
	40. TECHNIP ADR	12/18/2013	05/13/2014	1,102.00	895.00			207.00
	30. LYONDELLBASELL INDUSTR	07/02/2013	05/13/2014	2,882.00	1,956.00			926.00
	20. HITTITE MICROWAVE CORP	12/18/2013	07/28/2014	1,560.00	1,219.00			341.00
	25. MICROS SYS INC	12/18/2013	09/03/2014	1,700.00	1,387.00			313.00
	25. ANALOG DEVICES INC	12/18/2013	09/19/2014	1,252.00	1,236.00			16.00
	125. AVNET INC	02/05/2014	09/19/2014	5,455.00	4,925.00			530.00
	100. BAE SYSTEMS PLC ADR	03/14/2014	09/19/2014	3,071.00	2,732.00			339.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked).								

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions.

Form **8949** (2014)

Form **8949****Sales and Other Dispositions of Capital Assets**

OMB No 1545-0074

Department of the Treasury
Internal Revenue Service

► Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

2014Attachment
Sequence No **12A**

Name(s) shown on return

WYMAN EVERETT H. TR B MEM FD 43V189015

Social security number or taxpayer identification number

03-0337672

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments your bought in 2014 or later).

Part I **Short-Term.** Transactions involving capital assets you held 1 year or less are short-term. For long-term transactions, see page 2.

Note. You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☐ (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- ☐ (B) Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
- ☒ (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f) See the separate instructions		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	105. BANCO BILBAO VIZCAYA SPONSORED	12/18/2013	09/19/2014	1,303.00	1,236.00			67.00
	155. C A INC	03/14/2014	09/19/2014	4,399.00	4,821.00			-422.00
	45. DOVER CORP	03/14/2014	09/19/2014	3,839.00	3,255.00			584.00
	11.666 FIDELITY NATL FINL	12/18/2013	09/19/2014	171.00	166.00			5.00
	280. FIFTH THIRD BANCORP	02/05/2014	09/19/2014	5,838.00	5,776.00			62.00
	25. HANESBRANDS INC	02/05/2014	09/19/2014	2,663.00	1,715.00			948.00
	80. ICAP PLC ADR	02/05/2014	09/19/2014	1,012.00	1,040.00			-28.00
	200. IPSEN SA SPONSORED AD	12/18/2013	09/19/2014	2,517.00	2,293.00			224.00
	45. J P MORGAN CHASE & CO	02/05/2014	09/19/2014	2,750.00	2,486.00			264.00
	10. JOHNSON & JOHNSON INC	12/18/2013	09/19/2014	1,081.00	918.00			163.00
	60. KAO CORP SPONSORED ADR	12/18/2013	09/19/2014	2,329.00	1,890.00			439.00
	20. KIMBERLY CLARK CORP	02/05/2014	09/19/2014	2,141.00	2,114.00			27.00
	25. LORILLARD INC	02/05/2014	09/19/2014	1,484.00	1,200.00			284.00
	45. NIPPON TELEG & TEL COR	12/18/2013	09/19/2014	1,416.00	1,206.00			210.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked).								

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions.

Form **8949** (2014)

Form **8949**Department of the Treasury
Internal Revenue Service**Sales and Other Dispositions of Capital Assets**► Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No 1545-0074

2014Attachment
Sequence No **12A**

Name(s) shown on return

WYMAN EVERETT H. TR B MEM FD 43V189015

Social security number or taxpayer identification number

03-0337672

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments your bought in 2014 or later).

Part I **Short-Term.** Transactions involving capital assets you held 1 year or less are short-term. For long-term transactions, see page 2.

Note. You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☐ (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- ☐ (B) Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
- ☒ (C) Short-term transactions **not** reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co.)	(b) Date acquired (Mo, day, yr.)	(c) Date sold or disposed (Mo, day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	5. NOVARTIS ADR	10/09/2013	09/19/2014	470.00	366.00			104.00
	15. OCCIDENTAL PETROLEUM C	05/13/2014	09/19/2014	1,470.00	1,463.00			7.00
	10. PEPSICO INC	03/14/2014	09/19/2014	939.00	811.00			128.00
	35. PFIZER INC	12/18/2013	09/19/2014	1,064.00	1,072.00			-8.00
	335. PORTUGAL TELECOM SGPS	05/13/2014	09/19/2014	740.00	1,393.00			-653.00
	60. REDWOOD TRUST INC REIT	12/18/2013	09/19/2014	1,060.00	1,148.00			-88.00
	65. TECHNIP ADR	12/18/2013	09/19/2014	1,367.00	1,424.00			-57.00
	15. WELLS FARGO & CO NEW	10/09/2013	09/19/2014	801.00	608.00			193.00
	60. WYNDHAM WORLDWIDE CORP	02/05/2014	09/19/2014	4,923.00	4,183.00			740.00
	30. XCEL ENERGY INC	02/05/2014	09/19/2014	934.00	850.00			84.00
	15. G CHECK PT SOFTWARE FO	10/09/2013	09/19/2014	1,056.00	840.00			216.00
	20. ALLIANCE DATA SYS CORP	02/05/2014	09/30/2014	4,969.00	4,697.00			272.00
	10. AMGEN INC	02/05/2014	09/30/2014	1,403.00	1,152.00			251.00
	25. CVS CORP	02/05/2014	09/30/2014	1,990.00	1,639.00			351.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►								

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions.

Form **8949** (2014)

Form **8949**Department of the Treasury
Internal Revenue Service**Sales and Other Dispositions of Capital Assets**► Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No 1545-0074

2014Attachment
Sequence No **12A**

Name(s) shown on return

WYMAN EVERETT H. TR B MEM FD 43V189015

Social security number or taxpayer identification number

03-0337672

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments your bought in 2014 or later).

Part I Short-Term. Transactions involving capital assets you held 1 year or less are short-term. For long-term transactions, see page 2.

Note. You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☐ (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- ☐ (B) Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
- ☒ (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f) See the separate instructions		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	85. GENERAL MILLS INC	09/19/2014	09/30/2014	4,281.00	4,326.00			-45.00
	20. HARRIS CORP	03/14/2014	09/30/2014	1,330.00	1,454.00			-124.00
	25. J P MORGAN CHASE & CO	02/05/2014	09/30/2014	1,508.00	1,381.00			127.00
	85. LORILLARD INC	02/05/2014	09/30/2014	5,098.00	4,078.00			1,020.00
	10. MOLSON COORS BREWING C	12/18/2013	09/30/2014	743.00	551.00			192.00
	105. MYLAN LABORATORS INC	02/05/2014	09/30/2014	4,777.00	4,571.00			206.00
	10. ROYAL DSM NV ADR	12/18/2013	09/30/2014	154.00	193.00			-39.00
	45. SKYWORKS SOLUTIONS INC	03/14/2014	09/30/2014	2,612.00	1,655.00			957.00
	100. VALERO ENERGY CORP -	03/14/2014	09/30/2014	4,633.00	5,202.00			-569.00
	55. VIACOM INC NEW CL B	02/05/2014	09/30/2014	4,230.00	4,396.00			-166.00
	75. COVIDIEN PLC	03/14/2014	09/30/2014	6,495.00	5,268.00			1,227.00
	65. TRANSOCEAN LTD	09/19/2014	09/30/2014	2,071.00	2,202.00			-131.00
	.25 HALYARD HEALTH INC	05/13/2014	11/12/2014	9.00	9.00			
	30. BP AMOCO PLC SPONSORED	12/18/2013	11/18/2014	1,238.00	1,383.00			-145.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked).								

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions.

Form **8949** (2014)

Form **8949**Department of the Treasury
Internal Revenue Service**Sales and Other Dispositions of Capital Assets**► Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No 1545-0074

2014Attachment
Sequence No **12A**

Name(s) shown on return

WYMAN EVERETT H. TR B MEM FD 43V189015

Social security number or taxpayer identification number

03-0337672

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments your bought in 2014 or later).

Part I **Short-Term.** Transactions involving capital assets you held 1 year or less are short-term. For long-term transactions, see page 2.

Note. You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☐ (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- ☐ (B) Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
- ☒ (C) Short-term transactions **not** reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	20. CEPHEID	12/18/2013	11/18/2014	1,061.00	916.00			145.00
	35. COGNIZANT TECHNOLOGY S A	12/18/2013	11/18/2014	1,847.00	1,676.00			171.00
	30. DELTA AIR LINES INC	02/05/2014	11/18/2014	1,350.00	884.00			466.00
	6. HALYARD HEALTH INC	09/30/2014	11/18/2014	234.00	213.00			21.00
	120. JULIUS BAER GROUP LTD	03/14/2014	11/18/2014	1,061.00	1,070.00			-9.00
	55. LVMH MOET HENNESSY LOU	12/18/2013	11/18/2014	1,919.00	1,975.00			-56.00
	25. QEP RES INC	03/14/2014	11/18/2014	586.00	713.00			-127.00
	110. SONY CORP ADR	03/14/2014	11/18/2014	2,331.00	1,891.00			440.00
	20. SUNTRUST BANKS INC	09/19/2014	11/18/2014	795.00	799.00			-4.00
	10. BARCLAYS PLC ADR	12/18/2013	12/08/2014	153.00	168.00			-15.00
	30. CISCO SYSTEMS INC	12/18/2013	12/08/2014	815.00	626.00			189.00
	115 COCA-COLA ENTERPRISES	02/05/2014	12/08/2014	5,012.00	4,994.00			18.00
	35. FIDELITY NATIONAL FINA	12/18/2013	12/08/2014	1,143.00	689.00			454.00
	25. PACKAGING CORP OF AMER	03/14/2014	12/08/2014	1,932.00	1,770.00			162.00
2 Totals Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►								

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions.

Form **8949** (2014)

Form **8949**

Sales and Other Dispositions of Capital Assets

OMB No. 1545-0074

Department of the Treasury
Internal Revenue Service

► Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.

► **File with your Schedule D** to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

2014

Attachment Sequence No **12A**

Name(s) shown on return

WYMAN EVERETT H. TR B MEM FD 43V189015

Social security number or taxpayer identification number

03-0337672

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments you bought in 2014 or later).

Part I **Short-Term.** Transactions involving capital assets you held 1 year or less are short-term. For long-term transactions, see page 2.

Note. You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- | | |
|-------------------------------------|--|
| <input type="checkbox"/> | (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above) |
| <input type="checkbox"/> | (B) Short-term transactions reported on Form(s) 1099-B showing basis was not reported to the IRS |
| <input checked="" type="checkbox"/> | (C) Short-term transactions not reported to you on Form 1099-B |

1	(a) Description of property (Example 100 sh XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
65.	QUALCOMM INC	02/05/2014	12/08/2014	4,705.00	4,718.00			-13.00
45.	ROSETTA RESOURCES INC	09/19/2014	12/08/2014	1,011.00	2,067.00			-1,056.00
20.	SCHLUMBERGER LTD	12/18/2013	12/08/2014	1,686.00	1,736.00			-50.00
85.	UNIBAIL-RODAMCO SE	09/19/2014	12/08/2014	2,173.00	2,218.00			-45.00
40.	UNIVERSAL HLTH SVCS IN	09/30/2014	12/08/2014	4,328.00	4,198.00			130.00
5.	WELLS FARGO & CO NEW	02/05/2014	12/08/2014	273.00	222.00			51.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked).				497,658.	472,418.			25,240.

Note If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions.

Form **8949** (2014)



Name(s) shown on return Name and SSN or taxpayer identification no. not required if shown on other side

Social security number or taxpayer identification number

WYMAN EVERETT H. TR B MEM FD 43V189015

03-0337672

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments you bought in 2014 or later).

Part II Long-Term. Transactions involving capital assets you held more than 1 year are long term. For short-term transactions, see page 1.

Note. You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

☐ **(D)** Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

☐ **(E)** Long-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS

☒ **(F)** Long-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	65. AMADEUS IT HLDG S A	05/16/2012	02/05/2014	2,582.00	1,251.00			1,331.00
	20. AMERICAN EXPRESS CO	01/04/2013	02/05/2014	1,675.00	1,190.00			485.00
	36. CAPITAL ONE FINL CORP	12/09/2010	02/05/2014	2,467.00	1,503.00			964.00
	15. COGNIZANT TECHNOLOGY S A	01/04/2013	02/05/2014	1,391.00	1,129.00			262.00
	20. CONOCOPHILLIPS COM	05/06/2010	02/05/2014	1,269.00	845.00			424.00
	45. DISCOVER FINANCIAL SER	05/16/2012	02/05/2014	2,367.00	1,329.00			1,038.00
	100 HOME DEPOT INC	05/19/2009	02/05/2014	7,527.00	2,476.00			5,051.00
	45. MICROCHIP TECHNOLOGY I	05/16/2012	02/05/2014	1,946.00	1,416.00			530.00
	80. PRUDENTIAL FINL INC CO	06/05/2012	02/05/2014	6,592.00	4,374.00			2,218.00
	45. PUBLIC SERVICE ENT GRO	01/04/2013	02/05/2014	1,480.00	1,397.00			83.00
	20. TESCO PLC ADR SPONSORE	05/16/2012	02/05/2014	307.00	306.00			1.00
	25. VANGUARD REIT ETF	08/28/2012	02/05/2014	1,667.00	1,666.00			1.00
	.15 VERIZON COMMUNICATIONS	02/25/2008	03/10/2014	7.00	5.00			2.00
	110. ASHAI KASEI CORP ADR	05/16/2012	03/14/2014	1,456.00	1,249.00			207.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ►								

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.



Name(s) shown on return Name and SSN or taxpayer identification no. not required if shown on other side

Social security number or taxpayer identification number

WYMAN EVERETT H. TR B MEM FD 43V189015

03-0337672

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments you bought in 2014 or later).

Part II Long-Term. Transactions involving capital assets you held more than 1 year are long term. For short-term transactions, see page 1.

Note. You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

☐ **(D)** Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

☐ **(E)** Long-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS

☒ **(F)** Long-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see <i>Column (e)</i> in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	10. COSTAR GROUP INC	05/16/2012	03/14/2014	2,067.00	708.00			1,359.00
	5. DBS GROUP HLDGS LTD ADR	05/16/2012	03/14/2014	247.00	214.00			33.00
	80. EMC CORP	09/19/2002	03/14/2014	2,158.00	446.00			1,712.00
	20. GULFPORT ENERGY CORP	05/16/2012	03/14/2014	1,292.00	419.00			873.00
	35. MICROSOFT CORP	05/19/2009	03/14/2014	1,321.00	721.00			600.00
	25. MONSTER BEVERAGE CORP	01/04/2013	03/14/2014	1,749.00	1,304.00			445.00
	2. OCCIDENTAL PETROLEUM CO	05/06/2010	03/14/2014	193.00	161.00			32.00
	15. RBC BEARINGS INC	05/16/2012	03/14/2014	966.00	684.00			282.00
	35. CONS STAPLES SELECT SE SPDR TR SBI	08/10/2011	03/14/2014	1,487.00	1,015.00			472.00
	80. SONY FINL HLDGS INC AD	05/16/2012	03/14/2014	1,247.00	1,178.00			69.00
	15. SWISS RE LTD	05/16/2012	03/14/2014	1,365.00	884.00			481.00
	20. US BANCORP DEL NEW	05/06/2010	03/14/2014	831.00	513.00			318.00
	50. VERIZON COMMUNICATIONS	02/25/2008	03/14/2014	2,299.00	1,724.00			575.00
	20. WABTEC CORP	05/16/2012	03/14/2014	1,595.00	723.00			872.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ▶								

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.



Name(s) shown on return Name and SSN or taxpayer identification no. not required if shown on other side

Social security number or taxpayer identification number

WYMAN EVERETT H. TR B MEM FD 43V189015

03-0337672

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments you bought in 2014 or later).

Part II Long-Term. Transactions involving capital assets you held more than 1 year are long term. For short-term transactions, see page 1.

Note. You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

☐ **(D)** Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

☐ **(E)** Long-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS

☒ **(F)** Long-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g).
						(f) Code(s) from instructions	(g) Amount of adjustment	
	15. AXA ADR	03/21/2013	05/13/2014	363.00	271.00			92.00
	70. CAP GEMINI SA UNSP ADR	08/28/2012	05/13/2014	2,414.00	1,292.00			1,122.00
	15. CONOCOPHILLIPS COM	05/06/2010	05/13/2014	1,178.00	633.00			545.00
	15. CUMMINS ENGINE INC	01/04/2013	05/13/2014	2,304.00	1,703.00			601.00
	26. GILEAD SCIENCES INC	06/16/2010	05/13/2014	2,085.00	469.00			1,616.00
	50. GLACIER BANCORP INC	05/16/2012	05/13/2014	1,297.00	715.00			582.00
	3. GOOGLE INC CL C	07/07/2011	05/13/2014	1,602.00	821.00			781.00
	110. ISHARES GOLD TRUST	08/28/2012	05/13/2014	1,373.00	1,795.00	C		-422.00
	1. ITAU UNIBANCO HOLDING S	04/15/2013	05/13/2014	17.00	13.00			4.00
	35. JULIUS BAER GROUP LTD	03/21/2013	05/13/2014	326.00	276.00			50.00
	20. KOMATSU LTD	05/16/2012	05/13/2014	439.00	487.00			-48.00
	10. MIDDLEBY CORP	05/16/2012	05/13/2014	2,272.00	983.00			1,289.00
	212.552 OPPENHEIMER DEVELO #788	03/21/2013	05/13/2014	8,115.00	6,305.00			1,810.00
	112.752 PIMCO COMMODITY RE STRATEGY INSTL #45	08/28/2012	05/13/2014	682.00	781.00			-99.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ►								

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.



Name(s) shown on return Name and SSN or taxpayer identification no. not required if shown on other side

Social security number or taxpayer identification number

WYMAN EVERETT H. TR B MEM FD 43V189015

03-0337672

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments you bought in 2014 or later).

Part II Long-Term. Transactions involving capital assets you held more than 1 year are long term. For short-term transactions, see page 1.

Note. You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

☐ **(D)** Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

☐ **(E)** Long-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS

☒ **(F)** Long-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g).
						(f) Code(s) from instructions	(g) Amount of adjustment	
	10. QUALCOMM INC	08/28/2012	05/13/2014	802.00	622.00			180.00
	60. REPSOL YPF S A SPONSOR	05/16/2012	05/13/2014	1,629.00	1,029.00			600.00
	30. SUNCOR ENERGY INC NEW	05/16/2012	05/13/2014	1,183.00	814.00			369.00
	10. TECHNIP ADR	03/21/2013	05/13/2014	275.00	262.00			13.00
	20. TRACTOR SUPPLY CO	03/21/2013	05/13/2014	1,291.00	1,023.00			268.00
	60. VANGUARD REIT ETF	08/28/2012	05/13/2014	4,430.00	3,997.00			433.00
	.5 NOW INC	01/04/2013	06/18/2014	17.00	14.00			3.00
	.999 FIDELITY NATL FINL VE	07/02/2013	07/14/2014	16.00	26.00			-10.00
	5. HITTITE MICROWAVE CORP	07/02/2013	07/28/2014	390.00	286.00			104.00
	739.191 FIDELITY FINL TR C	07/03/2013	09/15/2014	24,312.00	21,037.00			3,275.00
	49. ABBVIE INC	12/09/2010	09/19/2014	2,898.00	1,265.00			1,633.00
	5. ANALOG DEVICES INC	07/02/2013	09/19/2014	250.00	226.00			24.00
	35. APPLE COMPUTER, INC	05/19/2009	09/19/2014	3,566.00	643.00			2,923.00
	35. BANCO BILBAO VIZCAYA A SPONSORED	07/02/2013	09/19/2014	434.00	295.00			139.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ►								

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.



Name(s) shown on return Name and SSN or taxpayer identification no. not required if shown on other side

Social security number or taxpayer identification number

WYMAN EVERETT H. TR B MEM FD 43V189015

03-0337672

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments you bought in 2014 or later).

Part II Long-Term. Transactions involving capital assets you held more than 1 year are long term. For short-term transactions, see page 1.

Note. You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

☐ **(D)** Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

☐ **(E)** Long-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS

☒ **(F)** Long-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	25. BLACKBAUD INC	07/02/2013	09/19/2014	986.00	786.00			200.00
	2.334 FIDELITY NATL FINL V	07/02/2013	09/19/2014	34.00	25.00			9.00
	55. GENERAL ELECTRIC	01/04/2013	09/19/2014	1,446.00	1,168.00			278.00
	60 GULFPORT ENERGY CORP	05/16/2012	09/19/2014	3,419.00	1,257.00			2,162.00
	125. ICAP PLC ADR	08/28/2012	09/19/2014	1,581.00	1,295.00			286.00
	45. J P MORGAN CHASE & CO	01/04/2013	09/19/2014	2,750.00	2,034.00			716.00
	5. JOHNSON & JOHNSON INC	07/02/2013	09/19/2014	541.00	433.00			108.00
	10. KAO CORP SPONSORED ADR	03/21/2013	09/19/2014	388.00	325.00			63.00
	20. KIRBY CORP	05/16/2012	09/19/2014	2,443.00	1,222.00			1,221.00
	30. LIFE TIME FITNESS INC	05/16/2012	09/19/2014	1,498.00	1,316.00			182.00
	15. METLIFE INC	08/05/2013	09/19/2014	841.00	764.00			77.00
	15. NIPPON TELEG & TEL COR	07/02/2013	09/19/2014	472.00	388.00			84.00
	5. NOVARTIS ADR	03/21/2013	09/19/2014	470.00	353.00			117.00
	5. PEPSICO INC	07/02/2013	09/19/2014	470.00	408.00			62.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ▶								

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.



Name(s) shown on return Name and SSN or taxpayer identification no. not required if shown on other side

Social security number or taxpayer identification number

WYMAN EVERETT H. TR B MEM FD 43V189015

03-0337672

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments you bought in 2014 or later).

Part II Long-Term. Transactions involving capital assets you held more than 1 year are long term. For short-term transactions, see page 1.

Note. You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

☐ **(D)** Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

☐ **(E)** Long-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS

☒ **(F)** Long-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	15. PFIZER INC	07/02/2013	09/19/2014	456.00	416.00			40.00
	15. REDWOOD TRUST INC REIT	07/02/2013	09/19/2014	265.00	259.00			6.00
	15. SCHLUMBERGER LTD	05/16/2012	09/19/2014	1,555.00	977.00			578.00
	45. WADDELL & REED FINANCI	05/16/2012	09/19/2014	2,416.00	1,299.00			1,117.00
	15. BROOKFIELD PROPERTY PA	07/02/2013	09/19/2014	318.00	251.00			67.00
	5. G CHECK PT SOFTWARE FOR	03/21/2013	09/19/2014	352.00	248.00			104.00
	10. BERKSHIRE HATHAWAY INC	01/04/2013	09/30/2014	1,381.00	939.00			442.00
	22. DUPONT E I DE NEMOURS	05/06/2010	09/30/2014	1,577.00	825.00			752.00
	80. ROYAL DSM NV ADR	07/02/2013	09/30/2014	1,232.00	1,312.00			-80.00
	15. VERISK ANALYTICS INC	03/21/2013	09/30/2014	913.00	903.00			10.00
	15000. FEDERAL HOME LOAN B 11/14/2014	07/28/2005	11/14/2014	15,000.00	15,233.00			-233.00
	25. APPLE COMPUTER, INC	05/19/2009	11/18/2014	2,885.00	460.00			2,425.00
	60. CHEFS WHSE INC	10/09/2013	11/18/2014	949.00	1,343.00			-394.00
	20. DISCOVER FINANCIAL SER	08/24/2011	11/18/2014	1,304.00	495.00			809.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ►								

Note If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.



Name(s) shown on return Name and SSN or taxpayer identification no. not required if shown on other side

Social security number or taxpayer identification number

WYMAN EVERETT H. TR B MEM FD 43V189015

03-0337672

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments you bought in 2014 or later).

Part II Long-Term. Transactions involving capital assets you held more than 1 year are long term. For short-term transactions, see page 1.

Note. You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

☐ **(D)** Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

☐ **(E)** Long-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS

☒ **(F)** Long-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	20. GARTNER GROUP INC	05/16/2012	11/18/2014	1,720.00	851.00			869.00
	3. GOOGLE INC CL A	07/07/2011	11/18/2014	1,636.00	819.00			817.00
	256. ISHARES FLOATING RATE	07/02/2013	11/18/2014	12,964.00	12,961.00			3.00
	25. JULIUS BAER GROUP LTD	10/09/2013	11/18/2014	221.00	231.00			-10.00
	10. LVMH MOET HENNESSY LOU	07/02/2013	11/18/2014	349.00	327.00			22.00
	1304.02 PIMCO HIGH YIELD	10/31/2011	11/18/2014	12,414.00	11,854.00			560.00
	45. QEP RES INC	05/16/2012	11/18/2014	1,055.00	1,215.00			-160.00
	45. RAYTHEON CO NEW	07/02/2013	11/18/2014	4,700.00	2,911.00			1,789.00
	45. RESMED INC	05/16/2012	11/18/2014	2,353.00	1,500.00			853.00
	20. SIGNATURE BK NEW YORK	05/16/2012	11/18/2014	2,441.00	1,229.00			1,212.00
	35. VANGUARD REIT ETF	08/28/2012	11/18/2014	2,766.00	2,332.00			434.00
	20. ZEBRA TECHNOLOGIES COR	05/16/2012	11/18/2014	1,434.00	744.00			690.00
	80. BARCLAYS PLC ADR	10/09/2013	12/08/2014	1,223.00	1,379.00			-156.00
	5. BECTON DICKINSON & CO.	07/02/2013	12/08/2014	696.00	486.00			210.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ►								

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Social security number or taxpayer identification number

03-0337672

Note. You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions).

X	(F) Long-term transactions not reported to you on Form 1099-B
---	---

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

AS OF ACCOUNT HOLDINGS

03/04/15

PAGE

REPORT PTR207 8G PEOPLES UNITED BANK
43-VI89-01-5 EVERETT H. WYMAN TR B MEM FD

CUSIP NUMBER	SECURITY DESCRIPTION	UNITS	CARRYING VALUE	PRICE DATE 12/31/2014	MARKET VALUE
D1668R-12-3	DAIMLER AG ORD	40.000	2,736.11	82.400 12/31/2014	3,296.00
G02602-10-3	AMDOCS LTD	115.000	5,219.75	46.655 12/31/2014	5,365.33
G29183-10-3	EATON CORP PLC	30.000	2,127.00	67.960 12/31/2014	2,038.80
G491BT-10-8	INVESCO LTD	35.000	1,439.20	39.520 12/31/2014	1,383.20
G7945M-10-7	SEAGATE TECHNOLOGY PLC	100.000	4,894.00	66.500 12/31/2014	6,650.00
G97822-10-3	PERRIGO CO PLC	15.000	2,283.08	167.160 12/31/2014	2,507.40
H84989-10-4	TE CONNECTIVITY LTD	115.000	6,679.20	63.250 12/31/2014	7,273.75
M22465-10-4	CHECK POINT SOFTWARE TECHNOLOGIES	35.000	2,253.30	78.570 12/31/2014	2,749.95
N22717-10-7	CORE LABORATORIES N V ORD	20.000	2,518.10	120.340 12/31/2014	2,406.80
N53745-10-0	LYONDELLBASELL INDUSTRIES NV	55.000	4,121.19	79.390 12/31/2014	4,366.45
V7780T-10-3	ROYAL CARIBBEAN CRUISES LTD	95.000	4,788.95	82.430 12/31/2014	7,830.85
00206R-10-2	A T & T INC	95.000	3,120.60	33.590 12/31/2014	3,191.05
00287Y-10-9	ABBVIE INC	117.000	5,804.98	65.440 12/31/2014	7,656.48
00435F-20-0	ACCOR SA	275.000	2,365.84	9.037 12/31/2014	2,485.18
007924-10-3	AEGON NV ORD	305.000	2,698.30	7.500 12/31/2014	2,287.50
00817Y-10-8	AETNA INC NEW	75.000	5,385.00	88.830 12/31/2014	6,662.25
009128-30-7	AIR METHODS CORP	40.000	1,368.00	44.030 12/31/2014	1,761.20

AS OF ACCOUNT HOLDINGS

PAGE

03/04/15

REPORT PTR207 8G PEOPLES UNITED BANK
43-VI89-01-5 EVERETT H. WYMAN TR B MEM FD

CUSIP NUMBER	SECURITY DESCRIPTION	UNITS	CARRYING VALUE	PRICE DATE	MARKET VALUE
009279-10-0	AIRBUS GROUP ADR	205.000	2,271.15	12/31/2014	2,564.35
00971T-10-1	AKAMAI TECHNOLOGIES INC	35.000	1,583.25	12/31/2014	2,203.60
020002-10-1	ALLSTATE CORP	100.000	4,960.74	12/31/2014	7,025.00
02364W-10-5	AMERICA MOVIL SAB DE CV NVP ADR	105.000	2,328.08	12/31/2014	2,328.90
024835-10-0	AMERICAN CAMPUS CMNTYS INC	75.000	2,859.70	12/31/2014	3,102.00
03076C-10-6	AMERIPRISE FINL INC	45.000	4,879.80	12/31/2014	5,951.25
031162-10-0	AMGEN INC	35.000	4,030.67	12/31/2014	5,575.15
03662Q-10-5	ANSYS INC	30.000	1,871.40	12/31/2014	2,460.00
037833-10-0	APPLE INC	80.000	5,321.22	12/31/2014	8,830.40
038336-10-3	APTARGROUP INC	40.000	2,252.90	12/31/2014	2,673.60
046353-AF-5	ASTRAZENECA 1.950% 9/18/2019	15,000.000	15,178.84	12/31/2014	14,969.25
054536-10-7	A X A ADR	90.000	2,205.79	12/31/2014	2,091.51
054937-10-7	B B & T CORP	45.000	1,598.92	12/31/2014	1,750.05
055434-20-3	BG GROUP PLC ADR	155.000	2,870.20	12/31/2014	2,090.64
05565Q-CE-6	BP CAPITAL 1.375% 05/10/18	20,000.000	19,393.40	12/31/2014	19,645.00
05946K-10-1	BANCO BILBAO VIZCAYA ARGENTA SPONSORED ADR	210.000	2,462.51	12/31/2014	1,971.90
06051G-ET-2	BANK OF AMERICA CORP 2% 01/11/18	15,000.000	14,977.50	12/31/2014	14,988.60

43-V189-01-5 EVERETT H. WYMAN TR B MEM FD AS OF DATE: 12/31/14

CUSIP NUMBER	SECURITY DESCRIPTION	UNITS	CARRYING VALUE	PRICE DATE 12/31/2014	MARKET VALUE
06366R-MS-1	BANK OF MONTREAL 1.450% 4/09/2018	20,000.000	19,440.00	98.767 12/31/2014	19,753.40
06738E-20-4	BARCLAYS PLC ADR	105.000	1,673.15	15.010 12/31/2014	1,576.05
071813-10-9	BAXTER INTERNATIONAL INC	20.000	1,510.60	73.290 12/31/2014	1,465.80
072730-30-2	BAYER AG SPONSORED ADR	15.000	2,143.68	136.736 12/31/2014	2,051.04
075887-10-9	BECTON DICKINSON & CO	10.000	1,077.50	139.160 12/31/2014	1,391.60
084670-70-2	BERKSHIRE HATHAWAY INC DEL CL B	35.000	3,434.25	150.150 12/31/2014	5,255.25
09227Q-10-0	BLACKBAUD INC	50.000	1,651.70	43.260 12/31/2014	2,163.00
097023-10-5	BOEING CO	35.000	4,241.65	129.980 12/31/2014	4,549.30
12514G-10-8	CDW CORP	90.000	3,053.70	35.170 12/31/2014	3,165.30
12561W-10-5	CLECO CORP NEW	70.000	3,078.30	54.540 12/31/2014	3,817.80
125896-10-0	CMS ENERGY CORP.	150.000	4,048.50	34.750 12/31/2014	5,212.50
126650-10-0	C V S HEALTH CORP	60.000	4,291.02	96.310 12/31/2014	5,778.60
14149Y-10-8	CARDINAL HEALTH INC	25.000	1,565.45	80.730 12/31/2014	2,018.25
14161H-10-8	CARDTRONICS INC	50.000	1,309.50	38.580 12/31/2014	1,929.00
15670R-10-7	CEPHEID	30.000	1,374.00	54.140 12/31/2014	1,624.20
166764-10-0	CHEVRON CORP	45.000	5,021.15	112.180 12/31/2014	5,048.10
171232-10-1	CHUBB CORPORATION	20.000	1,203.99	103.470 12/31/2014	2,069.40

AS OF ACCOUNT HOLDINGS

REPORT PTR207 8G PEOPLES UNITED BANK

43-V189-01-5 EVERETT H. WYMAN TR B MEM FD

AS OF DATE: 12/31/14

03/04/15

PAGE

CUSIP NUMBER	SECURITY DESCRIPTION	UNITS	CARRYING VALUE	PRICE DATE 12/31/2014	MARKET VALUE
17275R-10-2	CISCO SYSTEMS INC	220.000	5,491.78	27.815 12/31/2014	6,119.30
172967-FW-6	CITIGROUP INC 4.450% 1/10/2017	15,000.000	16,163.92	105.708 12/31/2014	15,856.20
189754-10-4	COACH INC	95.000	4,586.20	37.560 12/31/2014	3,568.20
192422-10-3	COGNEX CORP	35.000	1,422.75	41.330 12/31/2014	1,446.55
192446-10-2	COGNIZANT TECHNOLOGY SOLUTIONS CL A	70.000	3,366.55	52.660 12/31/2014	3,686.20
20030N-10-1	COMCAST CORP NEW CL A	100.000	5,349.25	58.010 12/31/2014	5,801.00
20451N-10-1	COMPASS MINERALS INTL INC	25.000	1,898.85	86.830 12/31/2014	2,170.75
20825C-10-4	CONOCOPHILLIPS	95.000	6,337.68	69.060 12/31/2014	6,560.70
21988R-10-2	CORPORATE EXECUTIVE BRD CO	35.000	2,361.20	72.530 12/31/2014	2,538.55
22160N-10-9	COSTAR GROUP INC	15.000	1,522.85	183.630 12/31/2014	2,754.45
229678-10-7	CUBIST PHARMACEUTICALS INC	50.000	2,566.90	100.650 12/31/2014	5,032.50
231021-10-6	CUMMINS INC	15.000	1,952.88	144.170 12/31/2014	2,162.55
247361-70-2	DELTA AIR LINES INC	120.000	3,535.20	49.190 12/31/2014	5,902.80
24872B-10-0	DENSO CORP ADR	100.000	2,239.95	23.571 12/31/2014	2,357.10
251542-10-6	DEUTSCHE BOERSE ADR	375.000	2,277.15	7.166 12/31/2014	2,687.25
25157Y-20-2	DEUTSCHE POST AG SPONSORED ADR	60.000	1,874.40	32.726 12/31/2014	1,963.56
251893-10-3	DEVRY INC	70.000	2,552.65	47.470 12/31/2014	3,322.90

AS OF ACCOUNT HOLDINGS

03/04/15

PAGE

REPORT PTR207 8G PEOPLES UNITED BANK
43-V189-01-5 EVERETT H. WYMAN TR B MEM FD

CUSIP NUMBER	SECURITY DESCRIPTION	UNITS	CARRYING VALUE	PRICE DATE	MARKET VALUE
254709-10-8	DISCOVER FINANCIAL SERVICES	85.000	2,578.07	65.490 12/31/2014	5,566.65
257651-10-9	DONALDSON INC	45.000	1,528.20	38.630 12/31/2014	1,738.35
258278-10-0	DORMAN PRODUCTS INC	35.000	1,470.70	48.270 12/31/2014	1,689.45
26138E-10-9	DR PEPPER SNAPPLE GROUP INC	70.000	5,028.80	71.680 12/31/2014	5,017.60
26188J-20-6	DREYFUS INST CASH MGT FD #288	45,670.770	45,670.77	1.000 12/31/2014	45,670.77
262037-10-4	DRIL-QUIP INC	25.000	1,565.25	76.730 12/31/2014	1,918.25
268648-10-2	E M C CORP	58.000	927.52	29.740 12/31/2014	1,724.92
30161N-10-1	EXELON CORP	50.000	1,442.50	37.080 12/31/2014	1,854.00
30214U-10-2	EXPONENT INC	30.000	2,024.35	82.500 12/31/2014	2,475.00
30219G-10-8	EXPRESS SCRIPTS HLDG CO	55.000	3,378.78	84.670 12/31/2014	4,656.85
30231G-10-2	EXXON MOBIL CORP	60.000	5,483.80	92.450 12/31/2014	5,547.00
30255X-10-6	FMSA HOLDINGS INC	105.000	1,357.65	6.920 12/31/2014	726.60
3133XC-US-0	FEDERAL HOME LOAN BANK 4.750% 9/11/2015	10,000.000	10,226.46	103.094 12/31/2014	10,309.40
313379-DD-8	FEDERAL HOME LOAN BANK 1% 06/21/17	35,000.000	35,014.99	100.119 12/31/2014	35,041.65
3135G0-AL-7	FEDERAL NATL MTG ASSN 2.250% 3/15/2016	10,000.000	10,359.44	102.115 12/31/2014	10,211.50
3135G0-YM-9	FEDERAL NATL MTG ASSN 1.875% 9/18/2018	35,000.000	35,486.50	101.664 12/31/2014	35,582.40
315616-10-2	F5 NETWORKS INC COM	20.000	1,743.75	130.465 12/31/2014	2,609.30

AS OF ACCOUNT HOLDINGS

03/04/15

PAGE

REPORT PTR207 8G PEOPLES UNITED BANK
43-V189-01-5 EVERETT H. WYMAN TR B MEM FD

CUSIP NUMBER	SECURITY DESCRIPTION	UNITS	CARRYING VALUE	PRICE DATE	MARKET VALUE
315916-78-3	FIDELITY FLOATING RATE HIGH INC #814	5,279.888	52,376.30	9.620 12/31/2014	50,792.52
316145-20-0	FIDELITY CONVERTIBLE SECURITIES #308	728.924	21,005.35	32.230 12/31/2014	23,493.22
33616C-10-0	FIRST REP BK SAN FRANCISCO	65.000	2,896.05	52.120 12/31/2014	3,387.80
345370-86-0	FORD MOTOR CO	85.000	1,337.85	15.500 12/31/2014	1,317.50
366651-10-7	GARTNER GROUP INC	35.000	1,898.88	84.210 12/31/2014	2,947.35
36962G-6K-5	GE CAP CORP 1.600% 11/20/2017	15,000.000	15,061.08	100.614 12/31/2014	15,092.10
375558-10-3	GILEAD SCIENCES INC	55.000	5,836.09	94.260 12/31/2014	5,184.30
37637Q-10-5	GLACIER BANCORP INC	80.000	1,497.99	27.770 12/31/2014	2,221.60
380956-40-9	GOLDCORP INC	65.000	1,407.89	18.520 12/31/2014	1,203.80
38141G-RC-0	GOLDMAN SACHS GROUP 2.375% 01/22/18	20,000.000	19,810.00	101.010 12/31/2014	20,202.00
395259-10-4	GREENHILL & CO INC	40.000	2,221.95	43.600 12/31/2014	1,744.00
398905-10-9	GROUP 1 AUTOMOTIVE INC	35.000	2,026.80	89.620 12/31/2014	3,136.70
40412C-10-1	HCA HOLDINGS INC	25.000	1,853.50	73.390 12/31/2014	1,834.75
404280-40-6	HSBC HLDGS PLC ADR NEW	30.000	1,525.80	47.230 12/31/2014	1,416.90
410345-10-2	HANESBRANDS INC	50.000	3,429.66	111.620 12/31/2014	5,581.00
413086-10-9	HARMAN INTL INDS INC NEW	25.000	1,852.05	106.710 12/31/2014	2,667.75
422347-10-4	HEARTLAND EXPRESS INC	85.000	1,440.00	27.010 12/31/2014	2,295.85

43-V189-01-5 EVERETT H. WYMAN TR B MEM FD AS OF DATE: 12/31/14

CUSIP NUMBER	SECURITY DESCRIPTION	UNITS	CARRYING VALUE	PRICE DATE 12/31/2014	MARKET VALUE
423012-30-1	HEINEKEN N V NPV ADR	70.000	2,287.65	35.666 12/31/2014	2,496.62
423452-10-1	HELMERICH & PAYNE	50.000	4,230.69	67.420 12/31/2014	3,371.00
428567-10-1	HIBBETT SPORTS INC	35.000	2,189.80	48.430 12/31/2014	1,695.05
433578-50-7	HITACHI LIMITED ADR 10 COM	30.000	2,259.00	75.124 12/31/2014	2,253.72
434741-20-3	HOLCIM LTD ADR	150.000	2,257.50	14.361 12/31/2014	2,154.15
44930G-10-7	ICU MED INC	25.000	1,634.00	81.900 12/31/2014	2,047.50
450828-10-8	IBERIABANK CORP	30.000	1,766.60	64.850 12/31/2014	1,945.50
45662N-10-3	INFINEON TECHNOLOGIES ADR	215.000	2,274.70	10.703 12/31/2014	2,301.15
458140-AL-4	INTEL CORP 1.350% 12/15/2017	10,000.000	10,009.08	99.854 12/31/2014	9,985.40
458140-10-0	INTEL CORP	150.000	5,233.90	36.290 12/31/2014	5,443.50
459200-10-1	INTERNATIONAL BUSINESS MACHINES	35.000	6,288.70	160.440 12/31/2014	5,615.40
464285-10-5	ISHARES GOLD TRUST	1,590.000	19,792.32	11.440 12/31/2014	18,189.60
46625H-JG-6	JPMORGAN CHASE & CO 1.800% 1/25/2018	15,000.000	15,104.83	99.922 12/31/2014	14,988.30
469814-10-7	JACOBS ENGR GROUP INC DEL	35.000	1,312.85	44.690 12/31/2014	1,564.15
478160-10-4	JOHNSON & JOHNSON INC	70.000	6,261.48	104.570 12/31/2014	7,319.90
48137C-10-8	JULIUS BAER GROUP LTD ADR	155.000	1,389.35	9.221 12/31/2014	1,429.26
48562P-10-3	KAPSTONE PAPER & PACKAGING CORP	80.000	2,259.80	29.310 12/31/2014	2,344.80

REPORT PTR207 8G PEOPLES UNITED BANK
43-VI89-01-5 EVERETT H. WYMAN TR B MEM FD

AS OF ACCOUNT HOLDINGS

03/04/15

PAGE

AS OF DATE: 12/31/14

CUSIP NUMBER	SECURITY DESCRIPTION	UNITS	CARRYING VALUE	PRICE DATE 12/31/2014	MARKET VALUE
494368-10-3	KIMBERLY CLARK CORP	50.000	5,134.41	115.540 12/31/2014	5,777.00
497266-10-6	KIRBY CORP	30.000	2,403.49	80.740 12/31/2014	2,422.20
500472-30-3	KONINKLIJKE PHILIPS ELECTR SPONS ADR NEW	85.000	2,909.01	29.000 12/31/2014	2,465.00
501044-10-1	KROGER CORP	95.000	4,943.79	64.210 12/31/2014	6,099.95
501889-20-8	LKQ CORP	80.000	2,125.45	28.120 12/31/2014	2,249.60
532457-10-8	LILLY ELI & CO	25.000	1,624.00	68.990 12/31/2014	1,724.75
533900-10-6	LINCOLN ELECTRIC HLDGS INC	30.000	1,449.00	69.090 12/31/2014	2,072.70
534187-10-9	LINCOLN NATIONAL CORP	95.000	4,831.70	57.670 12/31/2014	5,478.65
55261F-10-4	M & T BK CORP	35.000	4,026.99	125.620 12/31/2014	4,396.70
55616P-10-4	MACYS INC	90.000	5,373.75	65.750 12/31/2014	5,917.50
559222-40-1	MAGNA INTL INC COM	50.000	4,127.00	108.690 12/31/2014	5,434.50
56382Q-10-2	MANNING & NAPIER INC	85.000	1,414.60	13.820 12/31/2014	1,174.70
57060D-10-8	MARKETAXESS HLDGS INC	45.000	1,456.64	71.710 12/31/2014	3,226.95
58155Q-10-3	MCKESSON CORPORATION	30.000	5,114.70	207.580 12/31/2014	6,227.40
582839-10-6	MEAD JOHNSON NUTRITION CO	25.000	2,053.75	100.540 12/31/2014	2,513.50
58502B-10-6	MEDNAX INC	60.000	1,917.00	66.110 12/31/2014	3,966.60
59156R-10-8	METLIFE INC	125.000	6,140.89	54.090 12/31/2014	6,761.25

43-V189-01-5 EVERETT H. WYMAN TR B MEM FD AS OF DATE: 12/31/14

CUSIP NUMBER	SECURITY DESCRIPTION	UNITS	CARRYING VALUE	PRICE DATE 12/31/2014	MARKET VALUE
594918-10-4	MICROSOFT CORP	40.000	824.40	46.450 12/31/2014	1,858.00
595017-10-4	MICROCHIP TECHNOLOGY INC	45.000	1,901.25	45.110 12/31/2014	2,029.95
59522J-10-3	MID-AMER APT CMNTYS INC	30.000	1,901.30	74.680 12/31/2014	2,240.40
596278-10-1	MIDDLEBY CORP	40.000	1,878.00	99.100 12/31/2014	3,964.00
606783-20-7	MITSUBISHI ESTATE ADR	105.000	2,830.40	21.315 12/31/2014	2,238.08
60740F-10-5	MOBILE MINI INC	45.000	1,652.69	40.510 12/31/2014	1,822.95
60871R-20-9	MOLSON COORS BREWING CO CL B	20.000	1,102.00	74.520 12/31/2014	1,490.40
63633D-10-4	NATIONAL HEALTH INVESTORS INC	30.000	1,566.00	69.960 12/31/2014	2,098.80
637071-10-1	NATIONAL OILWELL VARCO INC	40.000	2,855.16	65.530 12/31/2014	2,621.20
63888U-10-8	NATURAL GROCERS BY VITAMIN COTTAGE	40.000	1,554.13	28.170 12/31/2014	1,126.80
651229-10-6	NEWELL RUBBERMAID INC	95.000	2,107.80	38.090 12/31/2014	3,618.55
654624-10-5	NIPPON TELEG & TEL CORP SPONS ADR	70.000	1,876.00	25.610 12/31/2014	1,792.70
655663-10-2	NORDSON CORP	20.000	1,364.40	77.960 12/31/2014	1,559.20
66987V-10-9	NOVARTIS ADR	25.000	1,894.70	92.660 12/31/2014	2,316.50
67011P-10-0	NOW INC	7.000	210.43	25.730 12/31/2014	180.11
68389X-10-5	ORACLE CORPORATION	120.000	4,355.50	44.970 12/31/2014	5,396.40
683974-50-5	OPPENHEIMER DEVELOPING MKTS Y #788	1,975.409	68,323.30	35.060 12/31/2014	69,257.84

03/04/15

PAGE

AS OF ACCOUNT HOLDINGS

REPORT PTR207 8G PEOPLES UNITED BANK

43-V189-01-5 EVERETT H. WYMAN TR B MEM FD

AS OF DATE: 12/31/14

CUSIP NUMBER	SECURITY DESCRIPTION	UNITS	CARRYING VALUE	PRICE DATE 12/31/2014	MARKET VALUE
689164-10-1	OTSUKA HLDGS CO LTD ADR	145.000	2,147.90	15.084 12/31/2014	2,187.18
693390-84-1	PIMCO HIGH YIELD INSTL #108	5,494.610	49,596.78	9.140 12/31/2014	50,220.74
693391-55-9	PIMCO EMERGING MKTS BOND INSTL #137	4,884.898	52,227.78	10.140 12/31/2014	49,532.87
693475-10-5	PNC FINANCIAL SERVICES GROUP	65.000	5,746.59	91.230 12/31/2014	5,929.95
695156-10-9	PACKAGING CORP AMER	55.000	3,791.14	78.050 12/31/2014	4,292.75
713448-10-8	PEPSICO INC	15.000	1,216.05	94.560 12/31/2014	1,418.40
718546-10-4	PHILLIPS 66	20.000	1,625.00	71.700 12/31/2014	1,434.00
720279-10-8	PIER 1 IMPORTS INC	105.000	2,113.95	15.400 12/31/2014	1,617.00
722005-66-7	PIMCO COMMODITY REAL RETURN STRATEGY INSTL #45	3,583.863	20,672.85	4.480 12/31/2014	16,055.71
722005-81-6	PIMCO INVESTMENT GRADE CORP BD INSTL #56	4,401.100	46,786.98	10.550 12/31/2014	46,431.61
73328P-10-6	PORSCHE AUTOMOBIL HLDG SE ADR	235.000	1,254.90	8.127 12/31/2014	1,909.85
739276-10-3	POWER INTEGRATIONS INC	40.000	2,069.10	51.740 12/31/2014	2,069.60
741503-40-3	PRICELINE GROUP INC	2.000	1,293.94	1,140.210 12/31/2014	2,280.42
741511-10-9	PRICESMART INC	30.000	2,725.70	91.220 12/31/2014	2,736.60
74267C-10-6	PROASSURANCE CORP	50.000	2,282.40	45.150 12/31/2014	2,257.50
742718-10-9	PROCTER & GAMBLE CO	20.000	1,694.19	91.090 12/31/2014	1,821.80
743713-10-9	PROTO LABS INC	20.000	1,191.90	67.160 12/31/2014	1,343.20

AS OF DATE: 12/31/14

43-VI89-01-5 EVERETT H. WYMAN TR B MEM FD

CUSIP NUMBER	SECURITY DESCRIPTION	UNITS	CARRYING VALUE	PRICE DATE 12/31/2014	MARKET VALUE
747525-10-3	QUALCOMM INC	70.000	5,231.74	74.330 12/31/2014	5,203.10
748356-10-2	QUESTAR CORP	110.000	2,276.40	25.280 12/31/2014	2,780.80
749685-10-3	RPM INTERNATIONAL INC	95.000	2,496.60	50.710 12/31/2014	4,817.45
755111-50-7	RAYTHEON CO NEW	45.000	4,265.20	108.170 12/31/2014	4,867.65
75524B-10-4	RBC BEARINGS INC	40.000	2,544.90	64.530 12/31/2014	2,581.20
76026T-20-5	REPSOL YPF S A SPONSORED ADR	115.000	2,672.55	18.810 12/31/2014	2,163.15
767744-10-5	RITCHIE BROS AUCTIONEERS	85.000	1,877.03	26.890 12/31/2014	2,285.65
771195-10-4	ROCHE HLDG LTD SPON ADR	60.000	1,228.50	33.953 12/31/2014	2,037.18
78008S-VD-5	ROYAL BANK OF CANADA 1.500% 1/16/18	15,000.000	15,102.62	99.453 12/31/2014	14,917.95
780249-10-8	ROYAL DSM NV ADR	135.000	2,346.30	15.319 12/31/2014	2,068.07
780641-20-5	ROYAL KPN NV	720.000	2,528.57	3.180 12/31/2014	2,289.60
783764-10-3	RYLAND GROUP INC	75.000	2,506.50	38.560 12/31/2014	2,892.00
78467J-10-0	SS&C TECHNOLOGIES HLDGS INC	35.000	1,565.55	58.490 12/31/2014	2,047.15
78486Q-10-1	SVB FINANCIAL GROUP	30.000	1,817.70	116.070 12/31/2014	3,482.10
806857-10-8	SCHLUMBERGER LIMITED	70.000	6,200.44	85.410 12/31/2014	5,978.70
813113-20-6	SECOM LTD ADR	185.000	2,326.30	14.481 12/31/2014	2,678.99
81783H-10-5	SEVEN & I HLDGS CO LTD ADR	180.000	3,358.95	18.176 12/31/2014	3,271.68

43-V189-01-5 EVERETT H. WYMAN TR B MEM FD AS OF DATE: 12/31/14

CUSIP NUMBER	SECURITY DESCRIPTION	UNITS	CARRYING VALUE	PRICE DATE 12/31/2014	MARKET VALUE
82669G-10-4	SIGNATURE BK NEW YORK N Y	30.000	2,483.30	125.960 12/31/2014	3,778.80
83084V-10-6	SKY PLC ADR	65.000	3,771.85	56.071 12/31/2014	3,644.62
83088M-10-2	SKYWORKS SOLUTIONS INC	85.000	3,127.01	72.710 12/31/2014	6,180.35
83364L-10-9	SOCIETE GENERALE SA ADR	275.000	2,870.96	8.468 12/31/2014	2,328.70
83421A-10-4	SOLERA HOLDINGS INC	45.000	2,381.55	51.180 12/31/2014	2,303.10
835699-30-7	SONY CORP ADR	100.000	1,760.47	20.470 12/31/2014	2,047.00
847560-10-9	SPECTRA ENERGY CORP	45.000	1,515.95	36.300 12/31/2014	1,633.50
854502-10-1	STANLEY BLACK & DECKER INC	20.000	1,513.80	96.080 12/31/2014	1,921.60
858586-10-0	STEPAN CO	25.000	1,613.15	40.080 12/31/2014	1,002.00
858912-10-8	STERICYCLE INC	25.000	2,077.46	131.080 12/31/2014	3,277.00
859152-10-0	STERIS CORP	35.000	1,489.12	64.850 12/31/2014	2,269.75
86562M-20-9	SUMITOMO MITSUI FINL GROUP I SPONSORED ADR	485.000	4,411.99	7.280 12/31/2014	3,530.80
867224-10-7	SUNCOR ENERGY INC NEW	50.000	1,495.00	31.780 12/31/2014	1,589.00
867914-10-3	SUNTRUST BANKS INC	135.000	5,422.19	41.900 12/31/2014	5,656.50
86803T-10-4	SUNTORY BEVERAGE & FOOD ADR	110.000	1,953.60	17.390 12/31/2014	1,912.90
868157-10-8	SUPERIOR ENERGY SVCS INC	70.000	1,717.25	20.150 12/31/2014	1,410.50
874039-10-0	TAIWAN SEMICONDUCTOR MFG CO ADR	115.000	2,088.65	22.380 12/31/2014	2,573.70

43-VI89-01-5 EVERETT H. WYMAN TR B MEM FD

AS OF DATE: 12/31/14

03/04/15

CUSIP NUMBER	SECURITY DESCRIPTION	UNITS	CARRYING VALUE	PRICE DATE	MARKET VALUE
88224Q-10-7	TEXAS CAPITAL BANCSHARES INC	40.000	2,293.75	54.330 12/31/2014	2,173.20
890880-20-6	TORAY INDS UNSPONSORED ADR	35.000	2,475.55	80.754 12/31/2014	2,826.39
891092-10-8	TORO CO	50.000	1,718.00	63.810 12/31/2014	3,190.50
89153U-AE-1	TOTAL CAPITAL CANADA 1.450% 1/15/18	15,000.000	15,119.51	99.294 12/31/2014	14,894.10
892356-10-6	TRACTOR SUPPLY CO	25.000	1,624.10	78.820 12/31/2014	1,970.50
896522-10-9	TRINITY INDUSTRIES INC	110.000	5,549.49	28.010 12/31/2014	3,081.10
899896-10-4	TUPPERWARE CORP	25.000	1,402.00	63.000 12/31/2014	1,575.00
902252-10-5	TYLER TECHNOLOGIES INC	35.000	1,418.90	109.440 12/31/2014	3,830.40
902494-10-3	TYSON FOODS INC CL A	125.000	4,912.49	40.090 12/31/2014	5,011.25
902973-30-4	U S BANCORP DEL NEW	50.000	1,214.85	44.950 12/31/2014	2,247.50
904214-10-3	UMPQUA HOLDINGS CORP	85.000	1,292.04	17.010 12/31/2014	1,445.85
904587-10-2	UNIBAIL-RODAMCO SE	55.000	1,422.48	25.756 12/31/2014	1,416.58
907818-10-8	UNION PACIFIC CORP	50.000	4,316.50	119.130 12/31/2014	5,956.50
911312-10-6	UNITED PARCEL SVC INC CL B	15.000	1,081.20	111.170 12/31/2014	1,667.55
913017-10-9	UNITED TECHNOLOGIES CORP	45.000	4,925.39	115.000 12/31/2014	5,175.00
917047-10-2	URBAN OUTFITTERS INC COM	45.000	1,687.20	35.130 12/31/2014	1,580.85
92220P-10-5	VARIAN MED SYS INC	25.000	1,822.25	86.510 12/31/2014	2,162.75

AS OF ACCOUNT HOLDINGS

03/04/15

PAGE

14

REPORT PTR207 8G PEOPLES UNITED BANK
43-VI89-01-5 EVERETT H. WYMAN TR B MEM FD

AS OF DATE: 12/31/14

CUSIP NUMBER	SECURITY DESCRIPTION	UNITS	CARRYING VALUE	PRICE DATE	MARKET VALUE
922908-55-3	VANGUARD REIT ETF	220.000	15,022.58	81.000 12/31/2014	17,820.00
92343V-10-4	VERIZON COMMUNICATIONS	114.000	4,663.72	46.780 12/31/2014	5,332.92
92345Y-10-6	VERISK ANALYTICS INC	40.000	2,484.20	64.050 12/31/2014	2,562.00
92826C-83-9	VISA INC CLASS A SHARES (V)	10.000	1,846.40	262.200 12/31/2014	2,622.00
92857W-BE-9	VODAFONE GROUP PLC 1.500% 2/19/2018	15,000.000	14,985.00	98.207 12/31/2014	14,731.05
92857W-30-8	VODAFONE GROUP PLC SPONS ADR NEW	97.000	3,883.17	34.170 12/31/2014	3,314.49
92937A-10-2	WPP PLC NEW ADR	25.000	2,617.20	104.100 12/31/2014	2,602.50
929740-10-8	WABTEC CORP	30.000	1,083.90	86.890 12/31/2014	2,606.70
941848-10-3	WATERS CORP	25.000	2,385.75	112.720 12/31/2014	2,818.00
94974B-FG-0	WELLS FARGO 1.500% 1/16/2018	15,000.000	15,029.88	99.453 12/31/2014	14,917.95
949746-10-1	WELLS FARGO & CO NEW	110.000	4,875.20	54.820 12/31/2014	6,030.20
955306-10-5	WEST PHARMACEUTICAL SVSC INC	40.000	1,792.80	53.240 12/31/2014	2,129.60
962166-10-4	WEYERHAEUSER CO	45.000	1,391.45	35.890 12/31/2014	1,615.05
963320-10-6	WHIRLPOOL CORP	30.000	3,902.10	193.740 12/31/2014	5,812.20
96925P-10-4	WILLIAM HILL PLC ADR-ORD SHS	90.000	2,230.80	22.609 12/31/2014	2,034.81
98389B-10-0	XCEL ENERGY INC	125.000	3,644.20	35.920 12/31/2014	4,490.00
989207-10-5	ZEBRA TECHNOLOGIES CORP CL A	20.000	744.38	77.410 12/31/2014	1,548.20

43-V189-01-5

EVERETT H. WYMAN TR B MEM FD

AS OF DATE: 12/31/14

CUSIP NUMBER	SECURITY DESCRIPTION	UNITS	CARRYING VALUE	PRICE DATE	PRICE	MARKET VALUE
	TOTAL HOLDINGS		1,258,362.35			1,348,611.31
	TOTAL INCOME CASH		.00			.00
	TOTAL PRINCIPAL CASH		.00			.00
	TOTAL ACCOUNT		1,258,362.35			1,348,611.31