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Form 990-PF

Department of the Treasury  
Internal Revenue ServiceReturn of Private Foundation  
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014 or tax year beginning

, and ending

Name of foundation

MARY R. MARTIN TRUST #2  
C/O G. THOMAS BICKFORD

Number and street (or P O box number if mail is not delivered to street address)

P.O. BOX 1739

A Employer Identification number

02-6009374

City or town, state or province, country, and ZIP or foreign postal code

WOLFEBORO NH 03894

G Check all that apply

 Initial return Initial return of a former public charity Final return Amended return Address change Name changeH Check type of organization  Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundationI Fair market value of all assets at  
end of year (from Part II, col (c),  
line 16) ► \$ 607,017 (Part I, column (d) must be on cash basis )J Accounting method  Cash  Accrual  
 Other (specify)C If exemption application is pending, check here ► D 1. Foreign organizations, check here ► 2 Foreign organizations meeting the  
85% test, check here and attach computation ► E If private foundation status was terminated under  
section 507(b)(1)(A), check here ► F If the foundation is in a 60-month termination  
under section 507(b)(1)(B), check here ► 

Part I Analysis of Revenue and Expenses		(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule)	Revenue				
2	Check ► <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3	Interest on savings and temporary cash investments		888	888	888	
4	Dividends and interest from securities		16,162	16,162	16,162	
5a	Gross rents					
b	Net rental income or (loss)					
6a	Net gain or (loss) from sale of assets not on line 10		2,990			RECEIVED
b	Gross sales price for all assets on line 6a		44,870			
7	Capital gain net income (from Part IV, line 2)			2,990		
8	Net short-term capital gain					
9	Income modifications					
10a	Gross sales less returns and allowances					
b	Less Cost of goods sold					
c	Gross profit or (loss) (attach schedule)					
11	Other income (attach schedule)					
12	Total. Add lines 1 through 11		20,040	20,040	17,050	
13	Compensation of officers, directors, trustees, etc	Operating and Administrative Expenses	0			
14	Other employee salaries and wages					
15	Pension plans, employee benefits					
16a	Legal fees (attach schedule)		SEE STMT 1	2,637	2,637	
b	Accounting fees (attach schedule)		STMT 2	500	500	
c	Other professional fees (attach schedule)		STMT 3	6,284	6,284	
17	Interest					
18	Taxes (attach schedule) (see instructions)		STMT 4	139	139	
19	Depreciation (attach schedule) and depletion					
20	Occupancy					
21	Travel, conferences, and meetings					
22	Printing and publications					
23	Other expenses (att. sch)		STMT 5	1,064	904	
24	Total operating and administrative expenses.					
Add lines 13 through 23			10,624	10,464	0	0
25	Contributions, gifts, grants paid		10,950			10,950
26	Total expenses and disbursements. Add lines 24 and 25		21,574	10,464	0	10,950
27	Subtract line 26 from line 12					
a	Excess of revenue over expenses and disbursements		-1,534			
b	Net investment income (if negative, enter -0-)			9,576		
c	Adjusted net income (if negative, enter -0-)				17,050	

SCANNED MAY 26 2015

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Assets	Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
			0	0	0
1	Cash – non-interest-bearing		2,129	3,714	3,714
2	Savings and temporary cash investments				
3	Accounts receivable ►				
	Less allowance for doubtful accounts ►				
4	Pledges receivable ►				
	Less allowance for doubtful accounts ►				
5	Grants receivable				
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
7	Other notes and loans receivable (att. schedule) ►				
	Less allowance for doubtful accounts ►				
8	Inventories for sale or use				
9	Prepaid expenses and deferred charges				
10a	Investments – U S and state government obligations (attach schedule)				
b	Investments – corporate stock (attach schedule)				
c	Investments – corporate bonds (attach schedule)				
11	Investments – land, buildings, and equipment basis ►				
	Less accumulated depreciation (attach sch ) ►				
12	Investments – mortgage loans				
13	Investments – other (attach schedule)	SEE STATEMENT 6	534,089	530,752	603,303
14	Land, buildings, and equipment basis ►				
	Less accumulated depreciation (attach sch ) ►				
15	Other assets (describe ►				
16	<b>Total assets</b> (to be completed by all filers – see the instructions Also, see page 1, item I)		536,218	534,466	607,017
17	Accounts payable and accrued expenses				
18	Grants payable				
19	Deferred revenue				
20	Loans from officers, directors, trustees, and other disqualified persons				
21	Mortgages and other notes payable (attach schedule)				
22	Other liabilities (describe ►				
23	<b>Total liabilities</b> (add lines 17 through 22)		0	0	
	Foundations that follow SFAS 117, check here ► <input type="checkbox"/>				
	and complete lines 24 through 26 and lines 30 and 31.				
24	Unrestricted				
25	Temporarily restricted				
26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ► <input checked="" type="checkbox"/>				
	and complete lines 27 through 31.				
27	Capital stock, trust principal, or current funds		387,076	387,076	
28	Paid-in or capital surplus, or land, bldg , and equipment fund				
29	Retained earnings, accumulated income, endowment, or other funds		149,142	147,390	
30	<b>Total net assets or fund balances</b> (see instructions)		536,218	534,466	
31	<b>Total liabilities and net assets/fund balances</b> (see instructions)		536,218	534,466	

## Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	536,218
2	Enter amount from Part I, line 27a	2	-1,534
3	Other increases not included in line 2 (itemize) ►	3	
4	Add lines 1, 2, and 3	4	534,684
5	Decreases not included in line 2 (itemize) ► SEE STATEMENT 7	5	218
6	<b>Total net assets or fund balances at end of year</b> (line 4 minus line 5) – Part II, column (b), line 30	6	534,466

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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a SEE WORKSHEET</b>					
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
<b>a</b>					
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
<b>a</b>					
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	<b>2,990</b>	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8			3		

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

 Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	<b>12,500</b>	<b>554,434</b>	<b>0.022546</b>
2012	<b>6,646</b>	<b>531,018</b>	<b>0.012516</b>
2011	<b>13,046</b>	<b>521,215</b>	<b>0.025030</b>
2010	<b>13,285</b>	<b>489,938</b>	<b>0.027116</b>
2009	<b>15,774</b>	<b>443,372</b>	<b>0.035577</b>

2 Total of line 1, column (d)

2 **0.122785**

3 Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years

3 **0.024557**

4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5

4 **587,337**

5 Multiply line 4 by line 3

5 **14,423**

6 Enter 1% of net investment income (1% of Part I, line 27b)

6 **96**

7 Add lines 5 and 6

7 **14,519**

8 Enter qualifying distributions from Part XII, line 4

8 **10,950**

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

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**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)	1 192
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input type="checkbox"/> and enter 1% of Part I, line 27b	
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b)	
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	
3	Add lines 1 and 2 3 192	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0- 5 192	
6	Credits/Payments a 2014 estimated tax payments and 2013 overpayment credited to 2014 b Exempt foreign organizations – tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 6a 6b 6c 6d	
7	Total credits and payments Add lines 6a through 6d 7	
8	Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached 8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 192	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10	
11	Enter the amount of line 10 to be Credited to 2015 estimated tax ► 11 Refunded ►	

**Part VII-A Statements Regarding Activities**

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities 1b X
c	Did the foundation file Form 1120-POL for this year? 1c X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ► \$ _____ (2) On foundation managers ► \$ _____ d
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ _____ e
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities 2 X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 3 X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4a X
b	If "Yes," has it filed a tax return on Form 990-T for this year? 4b X
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T 5 X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 6 X
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 7 X
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ► <b>NONE</b> 8a X
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 8b X
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X

**Part VII-A Statements Regarding Activities (continued)**

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) 11  **X**

12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) 12  **X**

13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 13  **N/A**

Website address ► **N/A**  
14 The books are in care of ► **G. THOMAS BICKFORD**  
**PO BOX 1739**

Telephone no ► **603-569-0241**

NH

ZIP+4 ► **03894**

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here and enter the amount of tax-exempt interest received or accrued during the year ► **15**

16 At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 16  **Yes**  **No**

See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22 1) If "Yes," enter the name of the foreign country ►

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly)

(1) Engage in the sale or exchange, or leasing of property with a disqualified person?  Yes  No

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  Yes  No

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  Yes  No

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  Yes  No

(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  Yes  No

(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)  Yes  No

b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here ► 

c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014? 1c  **X**

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))

a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?  Yes  No

If "Yes," list the years ► **20 13 , 20 12 , 20 11 , 20 10**

b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement – see instructions)

c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  
► **20 , 20 , 20 , 20**

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  Yes  No

b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014) 3b  **N/A**

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a  **X**

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014? 4b  **X**

## Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	N/A	5b
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	N/A	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		6b
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes," file Form 8870	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		X
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		7b
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	N/A	

## Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

## 1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
G. THOMAS BICKFORD PO BOX 1739	WOLFEBORO NH 03894	TRUSTEE 0.00	0	0

## 2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

► 0

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**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)****3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
<b>NONE</b>		

Total number of others receiving over \$50,000 for professional services ►

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

Expenses

1 N/A

2

3

4

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 N/A

2

All other program-related investments. See instructions

3

Total. Add lines 1 through 3 ►

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	592,436
b	Average of monthly cash balances	1b	3,845
c	Fair market value of all other assets (see instructions)	1c	0
d	<b>Total</b> (add lines 1a, b, and c)	1d	596,281
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	596,281
4	Cash deemed held for charitable activities Enter 1½% of line 3 (for greater amount, see instructions)	4	8,944
5	<b>Net value of noncharitable-use assets</b> .Subtract line 4 from line 3 Enter here and on Part V, line 4	5	587,337
6	<b>Minimum investment return</b> .Enter 5% of line 5	6	29,367

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ►  and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	29,367
2a	Tax on investment income for 2014 from Part VI, line 5	2a	192
b	Income tax for 2014 (This does not include the tax from Part VI )	2b	
c	Add lines 2a and 2b	2c	192
3	Distributable amount before adjustments Subtract line 2c from line 1	3	29,175
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	29,175
6	Deduction from distributable amount (see instructions)	6	
7	<b>Distributable amounts</b> as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	29,175

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	1a	10,950
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the	3a	
a	Suitability test (prior IRS approval required)	3b	
b	Cash distribution test (attach the required schedule)	4	10,950
4	<b>Qualifying distributions</b> .Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4		
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	0
6	<b>Adjusted qualifying distributions</b> .Subtract line 5 from line 4	6	10,950

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income (see instructions)**

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				29,175
2 Undistributed income, if any, as of the end of 2014			27,583	
a Enter amount for 2013 only		108,047		
b Total for prior years 20 <u>12</u> , 20 <u>11</u> , 20 <u>10</u>				
3 Excess distributions carryover, if any, to 2014				
a From 2009				
b From 2010				
c From 2011				
d From 2012				
e From 2013				
f Total of lines 3a through e				
4 Qualifying distributions for 2014 from Part XII, line 4 ► \$ <u>10,950</u>			10,950	
a Applied to 2013, but not more than line 2a				
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2014 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a) )				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		108,047		
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount – see instructions		108,047		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount – see instructions			16,633	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				29,175
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2010				
b Excess from 2011				
c Excess from 2012				
d Excess from 2013				
e Excess from 2014				

**Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)**

1a	If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling				► <input type="checkbox"/>
b	Check box to indicate whether the foundation is a private operating foundation described in section				<input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed				(e) Total
b	85% of line 2a				
c	Qualifying distributions from Part XII, line 4 for each year listed				
d	Amounts included in line 2c not used directly for active conduct of exempt activities				
e	Qualifying distributions made directly for active conduct of exempt activities				
	Subtract line 2d from line 2c				
3	Complete 3a, b, or c for the alternative test relied upon				(e) Total
a	"Assets" alternative test – enter				
(1)	Value of all assets				
(2)	Value of assets qualifying under section 4942(j)(3)(B)(i)				
b	"Endowment" alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				
c	"Support" alternative test – enter				
(1)	Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2)	Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
(3)	Largest amount of support from an exempt organization				
(4)	Gross investment income				

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)****1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

**N/A**

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**N/A****2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ►  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

**G. THOMAS BICKFORD****PO BOX 1739 WOLFEBORO NH 03894**

b The form in which applications should be submitted and information and materials they should include

**IN WRITING**

c Any submission deadlines

**N/A**

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**N/A**

**Part XV Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b> <b>SEE ATTACHED DETAIL</b>	<b>NONE</b>		<b>FINANCIAL ASSISTANCE</b>	<b>10,950</b>
<b>Total</b>			► 3a	<b>10,950</b>
<b>b Approved for future payment</b> <b>N/A</b>				
<b>Total</b>			► 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions )
(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue				
a				
b				
c				
d				
e				
f				
g Fees and contracts from government agencies				
2 Membership dues and assessments				
3 Interest on savings and temporary cash investments				888
4 Dividends and interest from securities				16,162
5 Net rental income or (loss) from real estate				
a Debt-financed property				
b Not debt-financed property				
6 Net rental income or (loss) from personal property				
7 Other investment income				
8 Gain or (loss) from sales of assets other than inventory				2,990
9 Net income or (loss) from special events				
10 Gross profit or (loss) from sales of inventory				
11 Other revenue a				
b				
c				
d				
e				
12 Subtotal Add columns (b), (d), and (e)		0	0	20,040
13 Total. Add line 12, columns (b), (d), and (e)				20,040

(See worksheet in line 13 instructions to verify calculations )

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions )
3	<b>INTEREST INCOME PROVIDES FUNDING FOR USE IN EXEMPT ACTIVIT</b>
4	<b>DIVIDEND INCOME PROVIDES FUNDING FOR USE IN EXEMPT ACTIVIT</b>
8	<b>CAP GAIN INCOME PROVIDES FUNDING FOR USE IN EXEMPT ACTIVIT</b>

**Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

- a Transfers from the reporting foundation to a noncharitable exempt organization of
  - (1) Cash
  - (2) Other assets
- b Other transactions
  - (1) Sales of assets to a noncharitable exempt organization
  - (2) Purchases of assets from a noncharitable exempt organization
  - (3) Rental of facilities, equipment, or other assets
  - (4) Reimbursement arrangements
  - (5) Loans or loan guarantees
  - (6) Performance of services or membership or fundraising solicitations
- c Sharing of facilities, equipment, mailing lists, other assets, or paid employees
- d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes  No

**b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

May the IRS discuss this return  
with the preparer shown below  
(see instructions)?  Yes  No

**Sign  
Here**

► By Thomas Bickford  
Signature of officer or trustee

105/13/2014  
Date

**TRUSTEE**

Paid Preparer Use Only	Print/Type preparer's name  <b>HEATHER A. ASHTON</b>	Preparer's signature  <i>Heather Ashton CA</i>	Date  <b>04/30/15</b>	Check <input type="checkbox"/> if self-employed
	Firm's name ► <b>BIGELOW &amp; ASHTON, PA</b>	PTIN  <b>P00217799</b>		
	Firm's address ► <b>PO BOX 1869 WOLFEBORO, NH 03894-1869</b>	Firm's EIN ► <b>02-0512256</b>	Phone no  <b>603-569-6200</b>	

## Capital Gains and Losses for Tax on Investment Income

2014

Form 990-PF

For calendar year 2014, or tax year beginning

, and ending

Name

MARY R. MARTIN TRUST #2  
C/O G. THOMAS BICKFORD

Employer Identification Number

02-6009374

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) 3M CO		P	08/20/12	07/15/14
(2) FREEPORT-MCMORAN COPPER & GOLD CL B		P	03/28/12	07/15/14
(3) GENERAL MILLS INC		P	03/28/12	07/15/14
(4) INTEL CORP		P	03/28/12	07/15/14
(5) ISHARES MSCI EMERGING MARKETS INDEX		P	VARIOUS	12/16/14
(6) LOWES COS INC		P	07/02/12	VARIOUS
(7) NEXTERA ENERGY INC		P	08/20/12	07/15/14
(8) NIKE INC CLASS B		P	VARIOUS	VARIOUS
(9) VANGUARD I-T INVEST GRADE ADM #571		P	VARIOUS	09/17/14
(10) VANGUARD INFLATION PROTECT SEC FUND		P	VARIOUS	09/17/14
(11) VANGUARD SHORT TERM INVEST GRADE		P	VARIOUS	09/17/14
(12) CAPITAL GAINS DIVIDENDS				
(13)				
(14)				
(15)				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 724		469	255
(2) 191		187	4
(3) 1,585		1,175	410
(4) 631		564	67
(5) 3,403		3,871	-468
(6) 4,507		2,429	2,078
(7) 491		345	146
(8) 4,848		3,415	1,433
(9) 4,990		5,203	-213
(10) 14,888		16,170	-1,282
(11) 7,993		8,052	-59
(12) 619			619
(13)			
(14)			
(15)			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) OR Losses (from col (h))
(1)			255
(2)			4
(3)			410
(4)			67
(5)			-468
(6)			2,078
(7)			146
(8)			1,433
(9)			-213
(10)			-1,282
(11)			-59
(12)			619
(13)			
(14)			
(15)			

MAR9374 Mary R. Martin Trust #2  
02-6009374  
FYE: 12/31/2014

**Federal Statements**

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**Statement 1 - Form 990-PF, Part I, Line 16a - Legal Fees**

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
LEGAL FEES	\$ 2,637	\$ 2,637	\$ 0	\$ 0
<b>TOTAL</b>	<b>\$ 2,637</b>	<b>\$ 2,637</b>	<b>\$ 0</b>	<b>\$ 0</b>

**Statement 2 - Form 990-PF, Part I, Line 16b - Accounting Fees**

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
TAX PREPARATION FEES	\$ 500	\$ 500	\$ 0	\$ 0
<b>TOTAL</b>	<b>\$ 500</b>	<b>\$ 500</b>	<b>\$ 0</b>	<b>\$ 0</b>

**Statement 3 - Form 990-PF, Part I, Line 16c - Other Professional Fees**

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
ADVISOR FEES	\$ 6,284	\$ 6,284	\$ 0	\$ 0
<b>TOTAL</b>	<b>\$ 6,284</b>	<b>\$ 6,284</b>	<b>\$ 0</b>	<b>\$ 0</b>

**Statement 4 - Form 990-PF, Part I, Line 18 - Taxes**

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
TAXES ON INVESTMENT INCOME NET	\$ 139	\$ 139	\$ 0	\$ 0
<b>TOTAL</b>	<b>\$ 139</b>	<b>\$ 139</b>	<b>\$ 0</b>	<b>\$ 0</b>

MAR9374 Mary R. Martin Trust #2  
02-6009374  
FYE: 12/31/2014

**Federal Statements**

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**Statement 5 - Form 990-PF, Part I, Line 23 - Other Expenses**

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
	\$	\$	\$	\$
EXPENSES				
BOND PREMIUM	690	690		
PROBATE FILING FEE	85			
NH ANNUAL FEE	75			
REGULATORY COMPLIANCE FEES	214	214		
TOTAL	\$ 1,064	\$ 904	\$ 0	\$ 0

**Statement 6 - Form 990-PF, Part II, Line 13 - Other Investments**

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
	\$	\$		\$
PRINCIPAL PORTFOLIO GOVERNMENT II MM	\$ 579	\$ 1,498		\$ 1,498
WELLS FARGO CO	24,971	24,972		25,024
TOTAL CAPITAL SA	25,465	25,465		25,447
DREYFUS LTD TRM HIGH YIELD FD	14,887	14,888		14,484
ISHARES IBOXX HIGH YIELD CORP BD	14,917	14,917		14,336
ISHARES JP MORGAN EMERGING BOND FUND	5,703	5,689		5,486
VANGUARD GMNA FD ADM	72,155	5,708		5,608
VANGUARD L/T INVEST GRADE ADM	48,550	67,527		65,095
VANGUARD INF. PROT. SEC RD	73,222	32,418		30,036
VANGUARD S/T INVESTMENT GRADE ADM	3,777	65,330		64,807
ABBOTT LABS	3,901	3,777		5,628
ABBVIE INC	6,177	3,901		7,853
AIR PRODUCTS & CHEMICALS INC	8,999	6,177		10,096
APPLE INC	8,311	8,999		11,590
AT&T INC.	7,740	8,311		7,558
CATERPILLAR INC	7,740	7,740		7,322
CHEVRON CORP	8,510	8,510		8,974
CONOCOPHILLIPS	8,295	8,295		10,014
DOMINION RESOURCES INC	7,054	7,054		10,382
DU PONT E I DE NEMOURS & CO	6,255	6,255		8,873
EXXON MOBIL CORP	8,580	8,580		9,245
FREREPORT MCMORAN COPPER & GOLD	5,685	5,498		3,504

## Statement 6 - Form 990-PF, Part II, Line 13 - Other Investments (continued)

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
GENERAL ELECTRIC CO	\$ 7,364	\$ 7,364		\$ 8,845
GENERAL MLS INC	5,083	3,908		5,333
INTEL CORP	8,908	8,344		10,887
INTERNATIONAL BUSINESS MACHINES CORP	8,309	8,309		6,418
JOHNSON & JOHNSON	6,109	6,109		9,411
JPMORGAN CHASE & CO	5,636	5,636		9,387
KRAFT FOODS GROUP INC.	2,240	2,240		3,446
LILLY ELI & CO	5,663	5,663		9,659
LOWES COS INC	6,312	3,883		9,632
MCDONALDS CORP	9,461	9,461		9,370
MERCK & CO INC	7,681	7,681		9,938
MICROSOFT CORP	8,489	8,489		12,774
NEXTERA ENERGY INC	6,646	6,301		10,629
NIKE INC CL B	7,954	4,539		8,654
PEPSICO INC	5,383	5,383		7,565
PFIZER INC	6,268	6,268		8,566
PNC FINANCIAL SERVICES GROUP	4,665	4,665		6,386
PROCTER & GAMBLE CO	5,323	5,323		7,287
SOUTHERN COMPANY	7,029	7,029		7,612
UNITED TECHNOLOGIES CORP	5,638	5,638		8,050
VERIZON COMMUNICATIONS	8,764	8,764		9,356
WAL-MART STORES INC	5,119	5,119		6,870
WELLS FARGO & CO	3,980	3,980		6,578
3M CO	6,730	6,261		11,502
AFLAC INC PFD 5.50%		7,295		7,368
ENTERGY ARKANSAS INC PFD 4.9%		6,923		6,996
GENERAL ELECTRIC CAP CORP PFD 4.875%		7,203		7,443
STATE STREET CORP 5.25%		6,879		6,879
ISHARES FTSE CHINA 25 INDEX FUND	3,681	3,681		4,162
ISHARES MSCI EAFE INDEX FUND	4,121	4,121		4,563
ISHARES MSCI EMERGING MKTS INDEX	3,871	3,929		3,956
ISHARES MSCI PACIFIC EX- JAPAN FD	3,929	2,855		3,002
VANGUARD EMERGING MARKETS ETF				1,919
GOVERNMENT I I MM FUNDS IN TRANSIT				\$ 603,303
TOTAL	\$ 534,089	\$ 530,752		

MAR9374 Mary R. Martin Trust #2  
02-6009374  
FYE: 12/31/2014

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## Federal Statements

### Statement 7 - Form 990-PF, Part III, Line 5 - Other Decreases

Description	Amount
TIMING DIFFERENCES IN INCOME	\$ 218
TOTAL	\$ 218

### Form 990-PF, Part XV, Line 2b - Application Format and Required Contents

Description
IN WRITING

4:43 PM

02/03/15

Accrual Basis

**Mary Martin Trust #2**  
**Account QuickReport**  
**January through December 2014**

Type	Date	Num	Name	Memo	Split	Amount
<b>4 Distribution to Beneficiaries</b>						
Check	01/20/2014	1171	James Anctil & Wol..	Both Payees	Meredith Villa ..	300.00
Check	01/23/2014	1172	James Benson & C	Both Payees ...	Meredith Villa ..	300.00
Check	02/27/2014	1174	Jason Emerts & Tra.	Both Payees	Meredith Villa...	300.00
Check	02/27/2014	1175	Brondon Parson &	Both Payees ...	Meredith Villa ..	300.00
Check	02/27/2014	1176	Allen Deyak & Duco...	Both Payees	Meredith Villa...	300.00
Check	04/03/2014	1180	Lisa York & Wolfe	Both Payees ...	Meredith Villa ..	150.00
Check	04/03/2014	1181	Mark Everett & Wolf	Both Payees	Meredith Villa ..	200.00
Check	04/03/2014	1182	Megan Hall & Wolfe	Both Payees ..	Meredith Villa ..	200.00
Check	04/25/2014	1184	Timothy Morrill & W	Both Payees ..	Meredith Villa ..	150.00
Check	04/25/2014	1185	Thomas Fasanelli &	Both Payees	Meredith Villa ..	150.00
Check	10/10/2014	1197	Erica Arguin & NHTI	Both Payees	Meredith Villa ..	1,500.00
Check	10/10/2014	1198	Amy Thornton & Si	Scholarship- ..	Meredith Villa ..	1,500.00
Check	10/10/2014	1199	Mikayla Jacobs & U	VOID Schola..	Meredith Villa ..	0.00
Check	10/10/2014	1200	Aurelia C Blacksto	Scholarship-	Meredith Villa ..	1,000.00
Check	10/10/2014	1201	David Moore & UNH	Scholarship-	Meredith Villa ..	1,000.00
Check	10/10/2014	1202	James L Copithorn	Scholarship-	Meredith Villa ..	250.00
Check	10/10/2014	1203	Danielle Fitzpatrick	Scholarship-	Meredith Villa ..	250.00
Check	10/17/2014	1205	UNH	Mikayla Jaco.	Meredith Villa ..	1,500.00
Check	11/03/2014	1206	Carrie Duran & Wol	Both Payee	Meredith Villa ..	300.00
Check	11/03/2014	1207	Ron Goldberg & W	Both payees	Meredith Villa ..	300.00
Check	11/03/2014	1208	Marie Freudenberg	Both Payees	Meredith Villa ..	100.00
Check	11/03/2014	1209	Linda Chaloux & W	Both payees	Meredith Villa ..	150.00
Check	11/03/2014	1210	Thomas Fasanelli &	Both Payees	Meredith Villa ..	150.00
Check	12/10/2014	1212	Tina Bedley & Wolf	Both payees	Meredith Villa ..	125.00
Check	12/10/2014	1213	Lee Pritchard & Eas	Both Payees ..	Meredith Villa ..	300.00
Check	12/10/2014	1214	Marc Brousseau &	Both Payees ..	Meredith Villa ..	175.00
Total 4 Distribution to Beneficiaries						10,950.00
<b>TOTAL</b>						<b>10,950.00</b>