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ON EXTENSION THROUGH AUGUST 15, 2015
Return of Private Foundation

Form 990-PF

Department of the Treasury
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

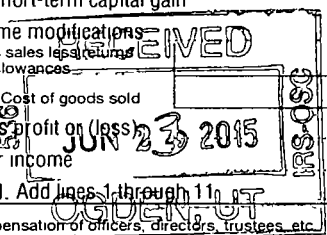
For calendar year 2014 or tax year beginning

, and ending

Name of foundation LEWIN FAMILY FOUNDATION		A Employer identification number 02-0691130
Number and street (or P O box number if mail is not delivered to street address) 221 MULBERRY LANE		B Telephone number N/A
City or town, state or province, country, and ZIP or foreign postal code ORANGE, CT 06477		C If exemption application is pending, check here ☐
G Check all that apply. ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1 Foreign organizations, check here ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		2 Foreign organizations meeting the 85% test, check here and attach computation ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 5747257.		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
J Accounting method: ☒ Cash ☐ Other (specify) ☐ Accrual ☐ Other (specify)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	36111.		N/A	
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	6.	6.		STATEMENT 1
	4 Dividends and interest from securities	139855.	139855.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-126484.			
	b Gross sales price for all assets on line 6a	1080604.			
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	9.	9.		STATEMENT 3
	12 Total. Add lines 1 through 11	49497.	139870.		
	13 Compensation of officers, directors, trustees, etc.	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 4	2525.	2525.		0.
	c Other professional fees				
	17 Interest				
	18 Taxes STMT 5	10061.	10061.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 6	56139.	55975.		164.
	24 Total operating and administrative expenses. Add lines 13 through 23	68725.	68561.		164.
	25 Contributions, gifts, grants paid	292515.			292515.
	26 Total expenses and disbursements. Add lines 24 and 25	361240.	68561.		292679.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-311743.			
	b Net investment income (if negative, enter -0-)		71309.		
	c Adjusted net income (if negative, enter -0-)			N/A	

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	440331.	153597.	153597.
	2 Savings and temporary cash investments	58327.	10558.	10558.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 7	4573725.	4367267.	4715802.
	c Investments - corporate bonds STMT 8	773693.	850035.	844939.
	11 Investments - land, buildings, and equipment basis ▶			
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other STMT 9	19685.	20391.	22361.	
14 Land, buildings, and equipment, basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	5865761.	5401848.	5747257.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	5865761.	5401848.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances	5865761.	5401848.	
31 Total liabilities and net assets/fund balances	5865761.	5401848.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5865761.
2 Enter amount from Part I, line 27a	2	-311743.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	5554018.
5 Decreases not included in line 2 (itemize) ▶ UNREALIZED HOLDING LOSS	5	152170.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	5401848.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a APOLLO GLOBAL MANAGEMENT	P	VARIOUS	VARIOUS
b FIDELITY - SEE SCHEDULE	P	VARIOUS	VARIOUS
c FIDELITY - SEE SCHEDULE	P	VARIOUS	VARIOUS
d CAPITAL GAINS DIVIDENDS			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			130.
b 322161.		322476.	-315.
c 747893.		884742.	-136849.
d 10550.			10550.
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			130.
b			-315.
c			-136849.
d			10550.
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	-126484.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	65139.	4185246.	.015564
2012	240518.	4447854.	.054075
2011	507115.	5860172.	.086536
2010	297703.	5885401.	.050583
2009	269739.	5438799.	.049595

2 Total of line 1, column (d)	2	.256353
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.051271
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	5872956.
5 Multiply line 4 by line 3	5	301112.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	713.
7 Add lines 5 and 6	7	301825.
8 Enter qualifying distributions from Part XII, line 4	8	292679.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	1426.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		2	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		3	1426.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
3 Add lines 1 and 2		5	1426.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments:			
a 2014 estimated tax payments and 2013 overpayment credited to 2014	6a	4200.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	4200.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	6.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	2768.	
11 Enter the amount of line 10 to be: Credited to 2015 estimated tax	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>CT</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	X	
14	The books are in care of ► <u>LEVITSKY & BERNEY, P. C.</u> Telephone no. ► <u>203-389-5371</u> Located at ► <u>100 BRADLEY ROAD, WOODRIDGE, CT</u> ZIP+4 ► <u>06525</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ►	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes	☒ No
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes	☒ No
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes	☒ No
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes	☒ No
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes	☒ No
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes	☒ No
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1b	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))	1c	X
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If "Yes," list the years ►	2b	
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►	3b	
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	4a	X
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

☐ Yes ☒ No

7b

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CLEMENT LEWIN 221 MULBERRY LANE ORANGE, CT 06477	PRESIDENT/DIRECTOR 30.00	0.	0.	0.
JENNIFER W. HONIGMANN 15 CHATHAM LANE BLUE BELL, PA 19422	TREASURER/DIRECTOR 10.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	5857092.
b	Average of monthly cash balances	1b	105300.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	5962392.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	5962392.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	89436.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	5872956.
6	Minimum investment return. Enter 5% of line 5	6	293648.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	293648.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	1426.
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1426.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	292222.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	292222.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	292222.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	292679.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	292679.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	292679.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				292222.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			0.	
b Total for prior years.		0.		
3 Excess distributions carryover, if any, to 2014:				
a From 2009				
b From 2010				
c From 2011				159523.
d From 2012				19491.
e From 2013				
f Total of lines 3a through e	179014.			
4 Qualifying distributions for 2014 from Part XII, line 4: ► \$				292679.
a Applied to 2013, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2014 distributable amount				292222.
e Remaining amount distributed out of corpus	457.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below.	179471.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2015 Subtract lines 7 and 8 from line 6a	179471.			
10 Analysis of line 9:				
a Excess from 2010				
b Excess from 2011				159523.
c Excess from 2012				19491.
d Excess from 2013				
e Excess from 2014				457.

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)	
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N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling

- b**
- Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

- 2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

- c** Qualifying distributions from Part XII,
line 4 for each year listed

- d** Amounts included in line 2c not used directly for active conduct of exempt activities

- e Qualifying distributions made directly for active conduct of exempt activities.

- 3** Complete 3a, b, or c for the alternative test relied upon:

- a "Assets" alternative test - enter:

- (1) Value of all assets**

- (2) Value of assets qualifying under section 4942(j)(3)(B)(i)

- b** "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

- c "Support" alternative test - enter:

- (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

- (3) Largest amount of support from an exempt organization

- (4) Gross investment income

Part XV	Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

- b The form in which applications should be submitted and information and materials they should include.**

- c Any submission deadlines:

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
*Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SEE SCHEDULES ATTACHED	NONE	NONE	HEALTH, EDUCATION, RELIGIOUS	292515.
Total				3a 292515.
b Approved for future payment				
NONE				
Total				3b 0.

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and
its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2014

Name of the organization

Employer identification number

LEWIN FAMILY FOUNDATION**02-0691130**

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

- ☐ 501(c)() (enter number) organization
- ☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- ☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
- ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
- ☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

Name of organization	Employer identification number
LEWIN FAMILY FOUNDATION	02-0691130

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	H. F. GRUSS CLUT 221 MULBERRY LANE ORANGE, CT 06477	\$ 36111.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization

Employer identification number

LEWIN FAMILY FOUNDATION**02-0691130****Part II Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____

Name of organization

Employer identification number

LEWIN FAMILY FOUNDATION**02-0691130****Part III**

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

Cewin Family Foundation

02-0691130

Grants and Contributions Paid During 2014

Part XV

Recipient Name	Address	Purpose	Amount
American Cancer Society	250 Williams St NW, Atlanta, GA 30303	Health	\$ 200.00
American Lung Assoc	460 Totten Pnd Rd., Suite 400, Waltham, MA 02451	Health	\$ 250.00
Christian Community Action	168 Davenport Avenue, New Haven, CT 06519	Outreach	\$ 25,000.00
Colorado University	4740 Walnut Street, Boulder, Co 80301	Education	\$ 500.00
Fidelity Charitable Gift Fund	P.O. Box 770001, Cincinnati, OH 45277-0053	Outreach	\$ 5,000.00
Galapagos Conservancy	11150 Fairfax Blvd., Suite 408, Fairfax, VA 22030	Conservation	\$ 500.00
Hamden Hall	1108 Whitney Ave., Hamden, CT 06517	Education	\$ 50,000.00
Immunization Action Coalition	1573 Selby Avenue, Suite 234, St. Paul, MN 55104	Health/education	\$ 10,000.00
Jaffa Institute	171-06 76 th Street, Flushing, NY 11366	Education/Outreach	\$ 20,000.00
Jamie A Hulley Arts Foundation	PO Box 1208, Orange, CT 06477	Arts	\$ 10,000.00
Marrakech	6 Lunar Drive, Woodbridge, CT 06525	Community care	\$ 12,500.00
Orange Foundation	PO Box 623, Orange, CT 06477	Community	\$ 10,465.00
Quinnipiac University	Mail Stop AH-DVP, 275 Mount Carmel Ave., Hamden, CT 06518	Sport/Education	\$ 25,000.00
St. Martin De Porres	208 Columbus Avenue, New Haven, CT 06519	Education	\$ 12,100.00
Vanderbilt	224 E 47th St, New York, NY 10017	Health/Education	\$ 5,000.00
Vista Vocational	105 Bradley Rd., Madison, CT 06443	Education	\$ 6,000.00
Women and Girls Fund	The CFGNH, 70 Audubon St., New Haven, CT 06510	Education	\$ 50,000.00
WSHU	Sacred Heart University, 5151 Park Ave., Fairfield, CT 06825	Arts	\$ 50,000.00
Total			<u><u>\$292,515.00</u></u>

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
APOLLO GLOBAL MANAGEMENT	2.	2.	
CITIZENS BANK	4.	4.	
TOTAL TO PART I, LINE 3	6.	6.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
APPOLLO GLOBAL MANAGEMENT	42.	0.	42.	42.	
FIDELITY - OID	8.	0.	8.	8.	
FIDELITY INVESTMENT	150355.	10550.	139805.	139805.	
TO PART I, LINE 4	150405.	10550.	139855.	139855.	

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
APOLLO GLOBAL MANAGEMENT	9.	9.	
TOTAL TO FORM 990-PF, PART I, LINE 11	9.	9.	

FORM 990-PF	ACCOUNTING FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
	2525.	2525.		0.
TO FORM 990-PF, PG 1, LN 16B	2525.	2525.		0.

FORM 990-PF	TAXES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL	233.	233.		0.
FOREIGN TAXES	3827.	3827.		0.
EXCISE TAX	6001.	6001.		0.
TO FORM 990-PF, PG 1, LN 18	10061.	10061.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT	55975.	55975.		0.
OFFICE EXPENSE	164.	0.		164.
TO FORM 990-PF, PG 1, LN 23	56139.	55975.		164.

FORM 990-PF	CORPORATE STOCK	STATEMENT	7
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
STOCK	4367267.	4715802.
TOTAL TO FORM 990-PF, PART II, LINE 10B	4367267.	4715802.

FORM 990-PF	CORPORATE BONDS	STATEMENT	8
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
BONDS	850035.	844939.
TOTAL TO FORM 990-PF, PART II, LINE 10C	850035.	844939.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	9
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
OTHER	COST	20391.	22361.
TOTAL TO FORM 990-PF, PART II, LINE 13		20391.	22361.



2014 Informational Tax Reporting Statement

LEWIN FAMILY FOUNDATION INC
 Account No. 657-119270 Customer Service: 203-701-8606
 Recipient ID No. **1130 Payer's Fed ID Number: 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

2014 Proceeds from Broker and Barter Exchange Transactions

Short-term transactions

(IRS Form 1099-B box numbers are shown below in bold type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (a)	1f Code, If Any (c) 1g Adjustments	4 Federal Income Tax Withheld	14 State Tax Withheld
CALIFORNIA RES CORP COM ISIN #US13057Q10, CRC, 13057Q107								
Cash In Lieu	0.600	12/04/14	12/04/14	4.22	4.73	-0.51		
EMERSON ELECTRIC CO, EMR, 291011104								
Sale	83.000	08/07/13	06/13/14	5,542.21	5,092.04	450.17		
GLAXOSMITHKLINE ADR EACH CNV INTO 2 ORD, GSK, 37733W105								
Sale	101.000	01/24/13	01/10/14	5,334.79	4,531.69	803.10		
Sale	71.000	08/07/13	01/10/14	3,750.21	3,666.43	83.78		
Subtotals				9,085.00	8,198.12			
WASHINGTON PRIME GROUP INC, WPG, 939647103								
Cash In Lieu	0.000	06/03/14	06/03/14	9.86	0.00	9.86		
Sale	9.756	08/07/13	06/04/14	190.33	183.38	6.95		
Subtotals				200.19	183.38			
TOTALS				14,831.62	13,478.27	0.00		
Short-Term Realized Gain						1,353.86		
Short-Term Realized Loss						-0.51		
Wash Sale Loss Disallowed						0.00		
Market Discount						0.00		

*Our records indicate that you are an exempt recipient for 1099 reporting purposes. This statement provided is based on IRS information reporting requirements for individuals as of the preparation date and is NOT furnished to the IRS. You may be subject to different income tax reporting requirements. Please contact your tax advisor if you have any questions.



2014 Informational Tax Reporting Statement

LEWIN FAMILY FOUNDATION INC

Account No. 657-119270 Customer Service: 203-701-8606

Recipient ID No. **11130 Payer's Fed ID Number: 04-3523567

Note: This Information is not reported to the IRS. It may assist you in tax return preparation.

2014 Proceeds from Broker and Barrier Exchange Transactions

Long-term transactions

(IRS Form 1099-B box numbers are shown below in bold type)

1a Description of property, Stock or Other Symbol, CUSIP										
Action	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (a)	1f Code, If Any (c) 1g Adjustments	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State	16 State Tax Withheld
APPLE INC, AAPL, 037833100										
Sale	58,000	02/08/13	09/02/14	6,003.48	3,933.56		2,069.92			
CALIFORNIA RES CORP COM ISIN #US13057Q10, CRC, 13057Q107										
Sale	66,353	02/07/13	12/10/14	371.56	522.60		-151.04			
Sale	22,647	08/07/13	12/10/14	126.82	178.44		-51.62			
Subtotals				498.38	701.04					
CAPITAL ONE FINANCIAL CORP, COF, 14040H105										
Sale	200,000	04/29/13	11/19/14	16,141.60	11,480.77		4,660.83			
Sale	53,000	06/28/13	11/19/14	4,277.52	3,328.80		948.72			
Sale	82,000	08/07/13	11/19/14	6,618.06	5,602.23		1,015.83			
Subtotals				27,037.18	20,411.80					
EMERSON ELECTRIC CO, EMR, 291011104										
Sale	44,000	08/08/11	06/13/14	2,938.04	1,934.04		1,004.00			
Sale	67,000	08/17/11	06/13/14	4,473.83	3,068.90		1,404.93			
Sale	68,000	01/24/13	06/13/14	4,540.60	3,908.30		632.30			
Subtotals				11,952.47	8,911.24					
GLAXOSMITHKLINE ADR EACH CNV INTO 2 ORD, GSK, 37733W105										
Sale	83,000	08/08/11	01/10/14	4,384.03	3,353.59		1,030.44			
Sale	59,000	08/17/11	01/10/14	3,116.36	2,487.81		628.55			
Sale	5,000	02/22/12	01/10/14	264.10	221.48		42.62			
Sale	20,000	12/03/12	01/10/14	1,056.39	867.20		189.19			

*Our records indicate that you are an exempt recipient for 1099 reporting purposes. This statement provided is based on IRS information reporting requirements for individuals as of the preparation date and is NOT furnished to the IRS. You may be subject to different income tax reporting requirements. Please contact your tax advisor if you have any questions.





LEWIN FAMILY FOUNDATION INC
Account No. 657-119270 Customer Service: 203-701-8606

Recipient ID No. **-*1130 Paver's Fed ID Number: 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

2014 Proceeds from Broker and Barter Exchange Transactions

Long-term transactions

(IRS Form 1099-B box numbers are shown below in bold type)

1a Description of property, Stock or Other Symbol, CUSIP									
Action	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (a)	1f Code, If Any (c) 1g Adjustments	Gain/Loss (-)	4 Federal Income Tax Withheld	16 State Tax Withheld
GLAXOSMITHKLINE ADR EACH CNV INTO 2 ORD, GSK, 37733W105									
Sale	18.000	12/04/12	01/10/14	950.75	784.98		165.77		
Subtotals				9,771.63	7,715.06				
PNC FINL SVCS GROUP, PNC, 693475105									
Sale	41.000	01/24/12	10/15/14	3,221.73	2,435.70		786.03		
Sale	37.000	02/22/12	10/15/14	2,907.41	2,226.03		681.38		
Sale	6.000	01/24/13	10/15/14	471.47	370.29		101.18		
Subtotals				6,600.61	5,032.02				
WASHINGTON PRIME GROUP INC, WPG, 939647103									
Sale	1.951	08/17/11	06/04/14	38.07	27.57		10.50		
Sale	0.488	02/22/12	06/04/14	9.52	7.92		1.60		
Sale	7.805	01/24/13	06/04/14	152.27	152.08		0.19		
Subtotals				199.86	187.57				
WELLS FARGO & CO NEW, WFC, 949746101									
Sale	68.000	03/19/12	10/15/14	3,247.88	2,339.13		908.75		
TOTALS				65,311.49	49,231.42			0.00	

*Our records indicate that you are an exempt recipient for 1099 reporting purposes. This statement provided is based on IRS information reporting requirements for individuals as of the preparation date and is NOT furnished to the IRS. You may be subject to different income tax reporting requirements. Please contact your tax advisor if you have any questions.



2014 Informational Tax Reporting Statement

LEWIN FAMILY FOUNDATION INC
Account No. 657-119253 Customer Service: 203-701-8606
Recipient ID No. **1130 Payer's Fed ID Number: 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

2014 Proceeds from Broker and Barter Exchange Transactions

Long-term transactions

(IRS Form 1099-B box numbers are shown below in bold type)

1a Description of property, Stock or Other Symbol, CUSIP	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (a)	1f Code, If Any (c) 1g Adjustments	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
ISHARES SILVER TR ISHARES, SLV, 46428Q109								
Sale	1,400,000	07/14/11	07/01/14	28,363.37	52,569.86	-24,206.49		
Sale	100,000	07/14/11	07/01/14	2,025.96	3,755.00	-1,729.04		
Sale	1,200,000	08/09/11	07/01/14	24,311.46	44,145.00	-19,833.54		
Sale	300,000	08/29/11	07/01/14	6,077.86	11,829.00	-5,751.14		
Sale	324,000	08/29/11	11/24/14	5,109.66	12,775.32	-7,665.66		
Sale	126,000	08/29/11	11/24/14	1,987.09	4,969.44	-2,982.35		
Sale	800,000	09/23/11	11/24/14	12,616.44	23,790.00	-11,173.56		
Sale	23,000	08/23/12	11/24/14	362.72	680.74	-318.02		
Subtotals				80,854.56	154,514.36			
MARKET VECTORS ETF TR GOLD MINERS ETF FD, GDX, 57060U100								
Sale	2,011,000	08/23/12	11/24/14	40,124.59	95,821.33	-55,696.74		
MARKET VECTORS ETF TR JR GOLD MINERS ETF, GDXJ, 57061R544								
Sale	619,000	08/23/12	11/24/14	18,161.05	55,023.90	-36,862.85		
SPDR GOLD TR GOLD SHS, GLD, 78463V107								
Sale	63,000	07/14/11	05/05/14	7,945.38	9,735.39	-1,790.01		
Sale	537,000	07/14/11	07/01/14	68,514.36	82,982.61	-14,468.25		
Sale	345,000	08/29/11	07/01/14	44,017.61	59,984.45	-15,946.84		
Sale	58,000	09/23/11	07/01/14	7,400.06	9,296.82	-1,896.76		
Sale	86,000	09/23/11	11/24/14	9,914.72	13,784.94	-3,870.22		
Subtotals				137,792.13	175,764.21			

*Our records indicate that you are an exempt recipient for 1099 reporting purposes. This statement provided is based on IRS information reporting requirements for individuals as of the preparation date and is NOT furnished to the IRS. You may be subject to different income tax reporting requirements. Please contact your tax advisor if you have any questions.



2014 Informational Tax Reporting Statement

LEWIN FAMILY FOUNDATION INC
Account No. 657-119253 Customer Service: 203-701-8606
Recipient ID No. **11130 Payer's Fed ID Number: 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

2014 Proceeds from Broker and Dealer Exchange Transactions

Long-term transactions

(IRS Form 1099-B box numbers are shown below in bold type)

1a Description of property, Stock or Other Symbol, CUSIP	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (a)	11 Code, if Any (c) 1g Adjustments	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax	15 State Tax Withheld
TOTALS			276,932.33	481,123.80		0.00	0.00		
Long-Term Realized Gain						0.00			
Long-Term Realized Loss						-204,191.47			
Wash Sale Loss Disallowed					0.00				
Market Discount					0.00				

(a) Cost or other basis provided may include adjustments including, but not limited to, dividend reinvestment, return of capital/principal, wash sale loss disallowed, amortization, accretion, acquisition premium, bond premium, market discount, market premium, and option premium.

(c) D = Market Discount, W = Wash Sale

Amortization, accretion, and similar adjustments to cost basis are not provided for short-term instruments, unit investment trusts, or securities of foreign issuers.

*Our records indicate that you are an exempt recipient for 1099 reporting purposes. This statement provided is based on IRS information reporting requirements for individuals as of the preparation date and is NOT furnished to the IRS. You may be subject to different income tax reporting requirements. Please contact your tax advisor if you have any questions.





2014 Informational Tax Reporting Statement

LEWIN FAMILY FOUNDATION INC
Account No. 657-119326 Customer Service: 203-701-8606
Recipient ID No. **1130 Payer's Fed ID Number: 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

2014 Proceeds from Broker and Barter Exchange Transactions

Long-term transactions

(IRS Form 1099-B box numbers are shown below in bold type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (a)	1f Code, If Any (c) 1g Adjustments	4 Federal Income Tax Withheld	14 State State Withheld	16 State Tax Withheld
CATHAY FINANCIAL HLDG CO SPON GDR REP10, 14915V205									
Sale	10 000	08/18/11	01/03/14	154.98	118.54		36.44		
TOTALS				154.98	118.54				0.00
Long-Term Realized Gain							36.44		
Long-Term Realized Loss							0.00		
Wash Sale Loss Disallowed						0.00			
Market Discount						0.00			

(a) Cost or other basis provided may include adjustments including, but not limited to, dividend reinvestment, return of capital/principal, wash sale loss disallowed, amortization, accretion, acquisition premium, bond premium, market discount, market premium, and option premium.

(c) D = Market Discount, W = Wash Sale

Amortization, accretion, and similar adjustments to cost basis are not provided for short-term instruments, unit investment trusts, or securities of foreign issuers.

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2014 Informational Tax Reporting Statement

LEWIN FAMILY FOUNDATION INC

Account No. 657-119261 Customer Service: 203-701-8606

Recipient ID No. **00001130 Payer's Fed ID Number: 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

2014 Proceeds from Broker and Barter Exchange Transactions

Short-term transactions

(IRS Form 1099-B box numbers are shown below in bold type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (a)	1f Code, If Any (c) 1g Adjustments	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
ALLIANCE DATA SYS CORP, ADS, 018581108									
Sale	2.000	06/07/13	02/28/14	565.35	356.47		208.88		
Sale	2.000	06/28/13	02/28/14	565.35	363.24		202.11		
Sale	3.000	06/28/13	04/24/14	724.34	544.86		179.48		
Subtotals				1,855.04	1,264.57				
AMAZON.COM INC, AMZN, 023135106									
Sale	5.000	05/14/13	05/06/14	1,496.94	1,336.30		160.64		
Sale	3.000	01/13/14	05/06/14	898.16	1,177.38		-279.22		
Subtotals				2,395.10	2,513.68				
AON PLC COM USD0.01 CL A, AON, G0408V102									
Sale	14.000	05/09/13	02/28/14	1,192.35	903.40		288.95		
Sale	17.000	05/09/13	03/11/14	1,466.24	1,096.98		369.26		
Sale	11.000	11/26/13	03/11/14	948.74	904.20		44.54		
Subtotals				3,607.33	2,904.58				
APACHE CORP, APA, 037411105									
Sale	8.000	06/18/14	06/27/14	795.90	791.36		4.54		
Sale	39.000	06/18/14	12/09/14	2,271.17	3,857.87		-1,586.70		
Subtotals				3,067.07	4,649.23				
ASML HOLDING NV EURO.09 NY REG 2012 (POS, ASML, N07059210									
Sale	13.000	02/04/13	01/30/14	1,110.05	994.95		115.10		
Sale	7.000	04/02/13	01/30/14	597.72	467.88		129.84		
Subtotals				1,707.77	1,462.83				

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Account No. 657-119261 Customer Service: 203-701-8606
Recipient ID No. **1130 Payer's Fed ID Number: 04-3523567

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2014 Proceeds from Broker and Barter Exchange Transactions

Short-term transactions

(IRS Form 1099-B box numbers are shown below in bold type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (a)	1f Code, if Any (c) 1g Adjustments	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld	16 State Tax Withheld
BIOMARIN PHARMACEUTICAL INC, BMRN, 09061G101										
Sale	11,000	09/20/13	04/14/14	624.01	848.08		-224.07			
Sale	9,000	09/20/13	04/14/14	510.56	681.29		-170.73			
Sale	12,000	09/20/13	09/15/14	802.35	908.38		-106.03			
Sale	10,000	11/21/13	09/15/14	668.63	701.10		-32.47			
Sale	15,000	02/20/14	09/15/14	1,002.94	1,200.30		-197.36			
Subtotals				3,608.49	4,339.15					
COSTCO WHOLESALE CORP, COST, 22160K105										
Sale	11,000	01/28/14	11/24/14	1,534.35	1,258.62		275.73			
DELPHI AUTOMOTIVE PLC COM USD0.01, DLPH, G27823106										
Sale	29,000	04/01/14	09/18/14	1,910.86	2,018.39		-107.53			
DELTA AIR LINES INC DEL COM NEW, DAL, 247361702										
Sale	91,000	01/15/14	09/02/14	3,726.55	2,860.08		866.47			
EBAY INC, EBAY, 278642103										
Sale	37,000	08/16/13	01/17/14	1,965.71	1,965.85		-0.14			
EDWARDS LIFESCIENCES CORP, EW, 28176E108										
Sale	42,000	02/19/13	02/18/14	2,838.52	3,634.25		-795.73			
FEDEX CORP, FDX, 31428X106										
Sale	12,000	04/01/13	02/11/14	1,596.69	1,174.68		422.01			
Sale	9,000	04/01/13	02/19/14	1,185.63	881.01		304.62			
Sale	4,000	04/01/13	02/26/14	529.77	391.56		138.21			

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2014 Proceeds from Broker and Barter Exchange Transactions

Short-term transactions

(IRS Form 1099-B box numbers are shown below in bold type)

1a Description of property, Stock or Other Symbol, CUSIP	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (a)	1f Code, if Any (c) 1g Adjustments	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State	16 State Tax Withheld
FEDEX CORP, FDX, 31428X106									
Sale	10,000	11/12/13	02/26/14	1,324.41	1,340.80	-16.39			
Subtotals			4,636.50	3,788.05					
FLEETCOR TECHNOLOGIES INC COMSTK USD0.00, FLT, 339041105									
Sale	6,000	05/05/14	12/03/14	895.64	738.04	157.60			
Subtotals									
GENERAL DYNAMICS CRP, GD, 369550108									
Sale	8,000	07/24/14	11/10/14	1,128.87	969.85	159.02			
Subtotals									
GENERAL MOTORS CO COM USD0.01 ISIN #US37, GM, 37045V100									
Sale	23,000	12/16/13	01/28/14	848.54	954.21	-105.67			
Sale	74,000	12/16/13	04/14/14	2,398.76	3,070.05	-671.29			
Sale	2,000	12/18/13	04/14/14	64.83	82.28	-17.45			
Subtotals			3,312.13	4,106.54					
HALLIBURTON CO HOLDING CO FRMLY HALLIBUR, HAL, 406216101									
Sale	36,000	04/23/14	12/03/14	1,468.86	2,335.81	-866.95			
Sale	30,000	09/04/14	12/03/14	1,224.05	1,990.63	-766.58			
Subtotals			2,692.91	4,326.44					
KINDER MORGAN INC DELAWARE COM USD0.01, KMI, 49456B101									
Sale	22,000	02/07/13	01/13/14	782.97	833.54	-50.57			
Subtotals									
LABORATORY CORP AMERHLDGS COM NEW, LH, 50540R409									
Sale	26,000	04/04/14	11/03/14	2,627.48	2,646.54	-19.06			
Subtotals									

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2014 Informational Tax Reporting Statement

LEWIN FAMILY FOUNDATION INC
Account No. 657-119261 Customer Service: 203-701-8606
Recipient ID No. **0001130 Payer's Fed ID Number: 04-3523567

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2014 Proceeds from Broker and Barrier Exchange Transactions

Short-term transactions

(IRS Form 1099-B box numbers are shown below in bold type)

1a Description of property, Stock or Other Symbol, CUSIP	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (a)	1f Code, If Any (c) 1g Adjustments	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
LYONDELBASSELL INDUSTRIES N V COM USD0.0, LYB, N53745100								
Sale	14,000	02/12/14	12/09/14	1,097.11				
				1,155.37		-58.26		
Sale	18,000	02/12/14	12/11/14	1,355.31				
				1,485.47		-130.16		
Sale	12,000	06/05/14	12/11/14	903.54				
				1,187.63		-284.09		
Subtotals			3,355.96	3,828.47				
MICHAEL KORS HOLDINGS LTD COM NPV, KORS, G60754101								
Sale	31,000	06/28/13	06/17/14	2,820.07				
				1,941.06		879.01		
MONSANTO CO NEW, MON, 61166W101								
Sale	12,000	11/26/13	10/01/14	1,330.71				
				1,366.56		-35.85		
NEXTERA ENERGY INC COM, NEE, 65339F101								
Sale	10,000	01/30/14	07/17/14	979.46				
				909.96		69.50		
Sale	8,000	01/30/14	07/31/14	755.58				
				727.97		27.61		
Sale	7,000	01/30/14	12/11/14	716.95				
				636.97		79.98		
Subtotals			2,451.99	2,274.90				
NIELSEN N.V. EUR0.07, NLSN, N63218106								
Sale	27,000	11/22/13	08/22/14	1,281.53				
				1,116.45		165.08		
Sale	4,000	11/22/13	09/24/14	178.16				
				165.40		12.76		
Sale	41,000	01/24/14	09/24/14	1,826.09				
				1,779.85		46.24		
Subtotals			3,285.78	3,051.70				
ORACLE CORPORATION, ORCL, 68389X105								
Sale	18,000	12/26/13	07/14/14	728.81				
				671.94		56.87		
Sale	51,000	12/26/13	09/08/14	2,070.27				
				1,903.83		166.44		

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2014 Informational Tax Reporting Statement

LEWIN FAMILY FOUNDATION INC

Account No. 657-119261 Customer Service: 203-701-8606

Recipient ID No. **1130 Payer's Fed ID Number: 04-3523557

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2014 Proceeds from Broker and Barter Exchange Transactions

Short-term transactions

(IRS Form 1099-B box numbers are shown below in bold type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (a)	1f Code, if Any (c) 1g Adjustments	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax	16 State Tax Withheld
ORACLE CORPORATION, ORCL, 68389X105										
Sale	56,000	01/14/14	09/08/14	2,273.24	2,140.32		132.92			
Sale	17,000	01/30/14	09/08/14	690.09	636.97		53.12			
Sale	33,000	01/30/14	09/24/14	1,302.81	1,236.48		66.33			
Sale	18,000	06/06/14	09/24/14	710.63	766.62		-55.99			
Subtotals				7,775.85	7,356.16					
PERRIGO COMPANY PLC COM EURO.001, PRGO, G97822103										
Sale	21,000	03/03/14	11/11/14	3,263.36	3,455.04		-191.68			
PHILIP MORRIS INTL INC COM, PM, 718172109										
Sale	15,000	06/07/13	03/11/14	1,269.14	1,463.68		-194.54			
PPG INDUSTRIES, PPG, 693506107										
Sale	6,000	10/02/13	07/16/14	1,231.76	997.79		233.97			
Sale	13,000	10/02/13	09/18/14	2,640.65	2,161.89		478.76			
Subtotals				3,872.41	3,159.68					
STRATASYS LTD COM USD0.01, SSYS, M85548101										
Sale	20,000	09/18/14	12/11/14	1,753.59	2,579.13		-825.54			
Sale	8,000	10/08/14	12/11/14	701.44	938.08		-236.64			
Subtotals				2,455.03	3,517.21					
TARGET CORP COM ISIN #US87612E1064 SEDOL, TGT, 87612E106										
Sale	10,000	08/25/14	11/20/14	710.48	609.87		100.61			

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2014 Informational Tax Reporting Statement

LEWIN FAMILY FOUNDATION INC
Account No. 657-119261 Customer Service: 203-701-8606
Recipient ID No. **1130 Payer's Fed ID Number: 04-3523567

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2014 Proceeds from Broker and Barrier Exchange Transactions

Short-term transactions

(IRS Form 1099-B box numbers are shown below in bold type)

1a Description of property, Stock or Other Symbol, CUSIP	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (a)	1f Code, If Any (c) 1g Adjustments	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax	16 State Tax Withheld
TEVA PHARMACEUTICAL INDUSTRIES ADR-EACH, TEVA, 881624209									
Sale	23.000	03/06/14	11/10/14	1,337.27	1,145.40	191.87			
WALMART STORES INC, WMT, 931142103									
Sale	9.000	06/28/13	04/23/14	702.52	667.60	34.92			
Sale	8.000	06/28/13	06/27/14	599.32	593.43	5.89			
Sale	36.000	08/12/13	06/27/14	2,696.95	2,771.23	-74.28			
Sale	9.000	08/26/13	06/27/14	674.24	660.15	14.09			
Subtotals				4,673.03	4,692.41				
TOTALS				82,894.37	84,152.37				0.00

Short-Term Realized Gain
Short-Term Realized Loss
Wash Sale Loss Disallowed
Market Discount

6,842.97
-8,100.97
48.27
0.00

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2014 Proceeds from Broker and Barter Exchange Transactions

Long-term transactions

(IRS Form 1099-B box numbers are shown below in bold type)

1a Description of property, Stock or Other Symbol, CUSIP									
Action	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (a)	1f Code, If Any (c) 1g Adjustments	Gain/Loss (-)	4 Federal Income Tax Withheld	16 State Tax Withheld
ALLIANCE DATA SYS CORP, ADS, 018581108									
Sale	5.000	06/28/13	12/04/14	1,390.20	908.10		482.10		
AMAZON.COM INC, AMZN, 023135106									
Sale	1.000	09/04/12	05/06/14	299.39	247.59		51.80		
ANHEUSER-BUSCH INBEVADR EAH REP 1 ORD NP, BUD, 03524A108									
Sale	54.000	10/12/12	01/21/14	5,596.97	4,584.41		912.56		
APPLE INC, AAPL, 037833100									
Sale	2.000	04/03/12	05/06/14	1,191.91	1,202.08	W 10.17	-10.17		
ASML HOLDING NV EURO.09 NY REG 2012 (POS, ASML, N07059210									
Sale	9.000	04/02/13	11/17/14	921.75	601.56		320.19		
Sale	13.000	04/02/13	11/24/14	1,342.10	868.92		473.18		
Subtotals				2,263.85	1,470.48				
BIOGEN IDEC INC, BIIB, 09062X103									
Sale	12.000	02/02/12	01/13/14	3,486.19	1,470.88		2,015.31		
BOEING CO, BA, 097023105									
Sale	6.000	01/10/13	02/28/14	771.10	459.87		311.23		
Sale	8.000	01/10/13	03/14/14	986.75	613.17		373.58		
Sale	6.000	01/10/13	04/14/14	735.27	459.87		275.40		
Sale	17.000	01/10/13	04/23/14	2,211.02	1,302.98		908.04		
Subtotals				4,704.14	2,835.89				

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Long-term transactions

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1a Description of property, Stock or Other Symbol, CUSIP	1b Quantity	1c Date Acquired	1d Date Sold or Disposed	1e Proceeds	1f Cost or Other Basis (a)	1g Code, if Any (c) Adjustments	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld	15 State Tax Withheld
BRISTOL MYERS SQUIBB, BMY, 110122108										
Sale	13,000	09/24/12	03/05/14	736.88	440.44		296.44			
Sale	19,000	09/24/12	12/03/14	1,121.52	643.72		477.80			
Subtotals				1,858.40	1,084.16					
CELGENE CORP, CELG, 151020104										
Sale	15,000	10/07/13	10/28/14	1,583.31	1,159.59		423.72			
COCA COLA CO, KO, 191216100										
Sale	35,000	06/27/12	03/11/14	1,357.74	1,333.63		24.11			
Sale	72,000	07/30/12	03/11/14	2,793.08	2,916.00		-122.92			
Subtotals				4,150.82	4,249.63					
CROWN CASTLE INTL CORP, 228227104										
Sale	15,000	06/12/12	09/25/14	1,185.51	847.27		338.24			
Sale	41,000	02/22/13	09/25/14	3,240.39	2,865.31		375.08			
Subtotals				4,425.90	3,712.58					
CVS HEALTH CORP COM, CVS, 126650100										
Sale	17,000	05/15/13	11/10/14	1,512.16	1,020.81		491.35			
DISCOVERY COMMUNICATIONS INC NEW COM SER, DISCA, 25470F104										
Sale	40,000	06/28/12	01/29/14	3,126.89	2,101.52		1,025.37			
DOMINION RESOURCES INC VA NEW, D, 25746U109										
Sale	11,000	09/05/13	10/14/14	749.59	632.91		116.68			

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1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (a)	1f Code, If Any (c) 1g Adjustments	4 Federal Income Tax Withheld	14 State Tax Withheld	16 State Tax Withheld
EATON CORP PLC COM, ETN, G29183103									
Sale	22,000	02/26/13	04/15/14	1,578.46	1,280.63				297.83
Sale	1,000	04/01/13	04/15/14	71.75	59.97				11.78
Sale	38,000	04/01/13	06/06/14	2,843.10	2,260.33				582.77
Subtotals				4,493.31	3,600.93				
FAMILY DOLLAR STORES INC, FDO, 307000109									
Sale	34,000	05/09/12	04/03/14	1,972.02	2,335.27				-363.25
GOOGLE INC CL C, GOOG, 38259P706									
Sale	2,000	11/30/11	04/24/14	1,050.07	595.87				454.20
Sale	2,000	11/30/11	08/28/14	1,137.45	595.87				541.58
Sale	2,000	02/08/13	08/28/14	1,137.45	783.74				353.71
Sale	2,000	05/09/13	08/28/14	1,137.45	872.59				264.86
Sale	2,000	06/07/13	08/28/14	1,137.45	872.73				264.72
Subtotals				5,599.87	3,720.80				
HOME DEPOT INC, HD, 437076102									
Sale	9,000	07/02/13	08/27/14	826.72	694.49				132.23
INTL BUSINESS MACH, IBM, 459200101									
Sale	13,000	09/21/12	01/30/14	2,306.75	2,698.43				-391.68
Sale	5,000	09/25/12	01/30/14	887.21	967.60				-80.39
Subtotals				3,193.96	3,666.03				

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LEWIN FAMILY FOUNDATION INC
Account No. 657-119261 Customer Service: 203-701-8606
Recipient ID No. **1130 Payer's Fed ID Number: 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

2014 Proceeds from Broker and Barter Exchange Transactions

Long-term transactions

(IRS Form 1099-B box numbers are shown below in bold type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (a)	1f Code, If Any (c) 1g Adjustments	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld	16 State Tax Withheld
JOHNSON & JOHNSON, JNJ, 478160104										
Sale	8,000	10/18/12	01/24/14	727.84	576.68		151.16			
Sale	1,000	10/18/12	10/03/14	104.88	72.09		32.79			
Sale	16,000	01/30/13	10/03/14	1,678.16	1,186.52		491.64			
Sale	10,000	01/30/13	10/28/14	1,042.70	741.57		301.13			
Subtotals				3,553.58	2,576.86					
KINDER MORGAN INC DELAWARE COM USD0.01, KMI, 49456B101										
Sale	46,000	02/07/13	02/27/14	1,468.02	1,742.85		-274.83			
Sale	23,000	02/07/13	06/19/14	809.89	871.43		-61.54			
Sale	21,000	02/23/13	06/19/14	739.46	760.88		-21.42			
Sale	74,000	04/01/13	06/19/14	2,605.72	2,892.48		-286.76			
Subtotals				5,623.09	6,267.64					
KRAFT FOODS GROUP INC COM NPV, KRFT, 50076Q106										
Sale	59,000	08/13/13	09/22/14	3,354.83	3,315.46		39.37			
MICROSOFT CORP, MSFT, 594918104										
Sale	52,000	08/01/12	07/23/14	2,331.06	1,534.95		796.11			
MONSANTO CO NEW, MON, 61166W101										
Sale	17,000	04/12/12	08/27/14	1,966.89	1,333.72		633.17			
Sale	7,000	04/12/12	08/28/14	809.67	549.18		260.49			
Sale	7,000	04/12/12	10/01/14	776.25	549.18		227.07			
Subtotals				3,552.81	2,432.08					

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1a Description of property, Stock or Other Symbol, CUSIP	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (a)	1f Code, If Any (c) 1g Adjustments	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax	15 State Tax Withheld
O REILLY AUTOMOTIVE INC NEW COM, ORLY, 67103H107									
Sale	5,000	07/19/12	08/27/14	776.08	466.54	309.54			
Sale	17,000	07/19/12	09/19/14	2,615.33	1,586.22	1,029.11			
Subtotals			3,391.41	2,052.76					
PFIZER INC, PFE, 717081103									
Sale	24,000	07/16/12	10/01/14	697.43	555.80	141.63			
PHILIP MORRIS INTL INC COM, PM, 718172109									
Sale	21,000	06/20/12	03/11/14	1,665.75	1,855.50	-189.75			
PRECISION CASTPARTS CORP, PCP, 740189105									
Sale	3,000	08/12/11	04/10/14	743.83	457.32	286.51			
RANGE RESOURCES CORP, RRC, 75281A109									
Sale	33,000	06/18/12	09/15/14	2,399.75	1,928.76	470.99			
UNILEVER NV EUR0.16(NEW YORK SHARES), UN, 904784709									
Sale	34,000	10/17/12	11/04/14	1,310.99	1,270.30	40.69			
Sale	53,000	01/30/13	11/04/14	2,043.60	2,145.96	-102.36			
Subtotals			3,354.59	3,416.26					
UNION PACIFIC CORP, UNP, 907818108									
Sale	6,000	07/30/12	06/05/14	1,202.49	737.59	464.90			
Sale	13,000	07/30/12	10/13/14	1,292.33	799.06	493.27			
Subtotals			2,494.82	1,536.65					

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2014 Proceeds from Broker and Barter Exchange Transactions

Long-term transactions

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1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (a)	1f Code, if Any (c) 1g Adjustments	4 Federal Income Tax Withheld	14 State Tax Withheld	16 State Tax Withheld
VERIZON COMMUNICATIONS, VZ, 92343V104									
Sale	17,000	06/13/12	01/13/14	799.94	731.61		68.33		
Sale	26,000	06/13/12	02/14/14	1,211.45	1,118.93		92.52		
Sale	22,000	06/13/12	07/24/14	1,124.61	946.78		177.83		
Sale	1,000	07/30/12	07/24/14	51.12	44.88		6.24		
Sale	88,000	07/30/12	10/06/14	4,411.89	3,949.58		462.31		
Subtotals				7,599.01	6,791.78				
WHOLE FOODS MKT INC, WFM, 966837106									
Sale	53,000	04/16/13	07/14/14	1,968.11	2,303.04		-334.93		
TOTALS				95,155.67	77,823.01			0.00	
								19,572.66	
								-2,240.00	
						10.17			
						0.00			

(a) Cost or other basis provided may include adjustments including, but not limited to, dividend reinvestment, return of capital/principal, wash sale loss disallowed, amortization, accretion, acquisition premium, bond premium, market discount, market premium, and option premium.

(c) D = Market Discount, W = Wash Sale

Amortization, accretion, and similar adjustments to cost basis are not provided for short-term instruments, unit investment trusts, or securities of foreign issuers.

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2014 Proceeds from Broker and Barter Exchange Transactions

Short-term transactions

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1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (a)	1f Code, If Any (c) 1g Adjustments	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld	16 State Tax Withheld
CITIGROUP INC SR NT 06.12500% 05/15/2018, 17299AJT9										
Tender	0.000	09/25/14	09/25/14	300.00	0.00		300.00			
DUKE REALTY LP NOTES 07.37500% 02/15/201, 26441YAS6										
Sale	5,000.000	01/28/13	01/10/14	5,338.00	5,307.69		30.31			
ETRADE FINANCIAL CRPNOTE 06.75000% 06/01, 269246BH6										
Redemption	10,000.000	05/14/14	11/28/14	10,886.35	10,660.97		225.38			
HCA INC NT 6.37500% 01/15/2015, 404119AP4										
Sale	5,000.000	01/28/13	01/10/14	5,250.00	5,227.13		22.87			
UNITED STATES TREAS NTS 1.75000% 05/15/12, 912828VB3										
Sale	10,000.000	01/16/14	12/18/14	9,707.03	9,143.75	D 83.36	479.92			
UNITED STATES TREAS NTS 1.75000% 05/31/12, 912828QP8										
Sale	10,000.000	12/02/13	03/27/14	10,265.63	10,289.03		-23.40			
Sale	5,000.000	12/02/13	04/10/14	5,140.63	5,141.97		-1.34			
Sale	5,000.000	12/02/13	09/09/14	5,109.57	5,114.43		-4.86			
Subtotals				20,515.83	20,545.43					
UNITED STATES TREAS NTS 2.12500% 12/31/12, 912828PM6										
Sale	15,000.000	10/15/14	10/31/14	15,334.57	15,342.37		-7.80			

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1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (a)	1f Code, If Any (c) 1g Adjustments	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld	16 State Tax Withheld
UNITED STATES TREAS NTS 2.75000% 02/15/2, 912828KD1										
Sale	5,000.000	10/23/13	02/27/14	5,287.03	5,327.68		-40.65			
Sale	15,000.000	10/23/13	10/15/14	15,997.85	15,861.42		136.43			
Subtotals				21,284.88	21,189.10					
UNITED STATES TREAS NTS 4.00000% 08/15/2, 912828JH4										
Sale	20,000.000	01/28/13	01/16/14	22,240.62	22,702.65		-462.03			
TOTALS				110,857.28	110,119.09			0.00		
Short-Term Realized Gain										
Short-Term Realized Loss										
Wash Sale Loss Disallowed										
Market Discount										
0.00										
83.36										

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2014 Proceeds from Broker and Barter Exchange Transactions

Long-term transactions

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1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (a)	1f Code, if Any (c) 1g Adjustments	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
CHESAPEAKE ENERGY CORP 09.50000% 02/15/12, 16599ADN7									
Tender	5,000.000	01/28/13	05/08/14	5,210.00	5,257.73 (f)		-47.73		
CITIGROUP INC SR NT 06.12500% 05/15/2018, 17299AJT9									
Tender	10,000.000	03/19/13	09/25/14	11,116.30	11,426.22 (f)		-309.92		
CORPORACION ANDINA DE FOMENTO NOTE 3.750, 219868BP0									
Sale	5,000.000	01/28/13	06/19/14	5,222.15	5,324.30		-102.15		
DUKE REALTY LP NOTES 07.37500% 02/15/201, 26441YAS6									
Sale	5,000.000	01/28/13	05/14/14	5,244.60	5,210.36		34.24		
FIRST HORIZON NATL CORP 5.37500% 12/15/12, 320517AA3									
Sale	10,000.000	01/28/13	05/21/14	10,608.40	10,500.53		107.87		
MASCO CORP BONDS 6.125% 10/03/2016 MAKE, 574599BD7									
Sale	10,000.000	03/15/13	11/20/14	10,758.00	10,635.02		122.98		
SLM CORP NOTE 03.87500% 09/10/2015, 78442FEP9									
Sale	10,000.000	06/20/13	11/21/14	10,160.00	10,043.79		116.21		
SPDR SERIES TRUST SHORT TERM HIGH YIELD, SJNK, 78468R408									
Sale	325.000	06/28/13	08/22/14	9,914.00	9,819.23		94.77		
UNITED STATES TREAS NTS 0.87500% 07/31/12, 912828TH3									
Sale	30,000.000	01/28/13	02/27/14	28,774.22	29,279.30		-505.08		
UNITED STATES TREAS NTS 2.62500% 11/15/12, 912828PC8									
Sale	10,000.000	01/28/13	08/15/14	10,440.24	10,642.02		-201.78		

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2014 Proceeds from Broker and Barter Exchange Transactions

Long-term transactions

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UNITED STATES TREAS 2.75000% 02/15/2, 912828KD1										
Sale	5,000.000	10/23/13	10/31/14	5,265.23	5,283.99		-18.76			
UNITED STATES TREAS 4.00000% 08/15/2, 912828JH4										
Sale	15,000.000	01/28/13	04/10/14	16,688.08	16,926.94		-238.86			
TOTALS				129,401.22	130,349.43			0.00		

Long-Term Realized Gain
Long-Term Realized Loss
Wash Sale Loss Disallowed
Market Discount

476.07
-1,424.28
0.00
0.00

(a) Cost or other basis provided may include adjustments including, but not limited to, dividend reinvestment, return of capital/principal, wash sale loss disallowed, amortization, accretion, acquisition premium, bond premium, market discount, market premium, and option premium.

(c) D = Market Discount, W = Wash Sale

(f) Gain/loss information for this transaction is provided based on information available from the company or other sources regarding the aggregate cash and fair market value of shares and other property received on the date of the merger. Consult your tax advisor for information on how to report this transaction on your return.

Amortization, accretion, and similar adjustments to cost basis are not provided for short-term instruments, unit investment trusts, or securities of foreign issuers.

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2014 Proceeds from Broker and Barter Exchange Transactions

Short-term transactions

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ALLIANCE DATA SYS CORP, ADS, 018581108									
Sale	33.000	08/02/13	03/14/14	9,201.67	6,684.81		2,516.86		
AOL INC COM USD0.01, AOL, 00184X105									
Sale	90.000	06/13/13	06/11/14	3,331.96	3,216.84		115.12		
Sale	86.000	08/02/13	06/11/14	3,183.87	3,112.13		71.74		
Sale	148.000	11/07/13	06/11/14	5,479.22	6,191.68		-712.46		
Subtotals				11,995.05	12,520.65				
DANA HLDG CORP COM, DAN, 235825205									
Sale	351.000	09/30/13	09/03/14	8,052.43	8,035.06		17.37		
FINISAR CORP COM NEW, FNSR, 31787A507									
Sale	215.000	12/18/13	08/25/14	4,370.06	4,846.40		-476.34		
Sale	137.000	03/21/14	08/25/14	2,784.64	3,801.61		-1,016.97		
Subtotals				7,154.70	8,648.01				
GENOMIC HEALTH INC COM, GHDX, 37244C101									
Sale	17.000	01/07/13	01/02/14	487.84	478.94		8.90		
Sale	39.000	01/24/13	01/02/14	1,119.15	1,155.96		-36.81		
Sale	62.000	08/02/13	01/02/14	1,779.17	2,183.02		-403.85		
Subtotals				3,386.16	3,817.92				

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GNC HOLDINGS INC COMUSD0.001, GNC, 36191G107									
Sale	146,000	10/18/13	09/09/14	5,685.59	8,165.58		-2,479.99		
Sale	43,000	12/18/13	09/09/14	1,674.52	2,521.46		-846.94		
Subtotals				7,360.11	10,687.04				
INCYTE CORP, INCY, 45337C102									
Sale	60,000	08/02/13	02/21/14	3,898.13	1,617.00		2,281.13		
INTERXION HOLDING COM EUR0.10 SEDOL #B66, INXN, N47279109									
Sale	73,000	08/02/13	06/04/14	1,909.80	1,854.62		55.18		
INTL GAME TECHNOLOGY, IGT, 459902102									
Sale	261,000	08/02/13	06/09/14	3,233.22	5,005.14		-1,771.92		
IXIA, XXIA, 45071R109									
Sale	76,000	01/24/13	01/02/14	962.55	1,446.17		-483.62		
Sale	80,000	01/28/13	01/02/14	1,013.21	1,535.58		-522.37		
Sale	158,000	08/02/13	01/02/14	2,001.11	2,387.27		-386.16		
Subtotals				3,976.87	5,369.02				
JANUS CAP GROUP INC, JNS, 47102X105									
Sale	259,000	08/02/13	03/05/14	2,914.96	2,521.37		393.59		
JAZZ PHARMACEUTICALS PLC COM USD0.0001, JAZZ, G50871105									
Sale	42,000	07/12/13	01/24/14	6,241.52	3,063.94		3,177.58		
Sale	5,000	07/12/13	02/21/14	850.38	364.76		485.62		

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JAZZ PHARMACEUTICALS PLC COM USD0.0001, JAZZ, G50871105										
Sale	14,000	08/02/13	02/21/14	2,381.06	1,065.26		1,315.80			
Subtotals				9,472.96	4,493.96					
MERCADOLIBRE INC, MELI, 58733R102										
Sale	53,000	08/02/13	06/24/14	4,846.05	6,812.62		-1,966.57			
NXP SEMICONDUCTORS NV, NXPI, N6596X109										
Sale	107,000	08/02/13	03/21/14	6,205.79	3,809.05		2,396.74			
PAREXEL INTL CORP, PRXL, 699462107										
Sale	91,000	01/24/13	01/02/14	4,096.06	3,145.86		950.20			
SALIX PHARMACEUTICALS LTD, SLXP, 795435106										
Sale	23,000	07/09/13	02/21/14	2,424.99	1,565.16		859.83			
TIBCO SOFTWARE INC, 88632Q103										
Sale	202,000	08/02/13	06/11/14	4,141.34	5,067.78		-926.44			
WISDOMTREE INVTS INC COM, WETF, 97717P104										
Sale	363,000	12/24/13	06/04/14	4,135.01	6,411.56		-2,276.55			
TOTALS				98,405.30	98,066.63			0.00		
Short-Term Realized Gain							14,645.66			
Short-Term Realized Loss							-14,306.99			
Wash Sale Loss Disallowed							0.00			
Market Discount							0.00			

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1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (a)	1f Code, if Any (c) 1g Adjustments	4 Federal Income Tax Withheld	14 State Tax	16 State Tax Withheld
AFFILIATED MANAGERS GROUP, AMG, 008252108									
Sale	9,000	08/18/11	12/10/14	1,830.29	691.38			1,138.91	
Sale	13,000	01/24/13	12/10/14	2,643.75	1,885.91			757.84	
Sale	8,000	02/26/13	12/10/14	1,626.92	1,148.25			478.67	
Sale	26,000	08/02/13	12/10/14	5,287.51	4,826.12			461.39	
Subtotals				11,388.47	8,551.66				
ALLIANCE DATA SYS CORP, ADS, 018581108									
Sale	10,000	05/24/12	03/14/14	2,788.38	1,258.00			1,530.38	
Sale	3,000	07/17/12	03/14/14	836.52	393.04			443.48	
Sale	24,000	01/24/13	03/14/14	6,692.12	3,780.72			2,911.40	
Subtotals				10,317.02	5,431.76				
AUTONATION INC, AN, 05329W102									
Sale	34,000	08/18/11	09/05/14	1,828.46	1,161.10			667.36	
Sale	57,000	01/24/13	09/05/14	3,065.36	2,509.13			556.23	
Sale	81,000	08/02/13	09/05/14	4,356.03	4,008.43			347.60	
Subtotals				9,249.85	7,678.66				
CULLEN FROST BANKERS INC, CFR, 229899109									
Sale	23,000	08/18/11	12/10/14	1,657.51	1,095.25			562.26	
Sale	41,000	01/24/13	12/10/14	2,954.69	2,388.25			566.44	
Sale	56,000	08/02/13	12/10/14	4,035.68	4,101.99			-66.31	
Subtotals				8,647.88	7,585.49				

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2014 Informational Tax Reporting Statement

LEWIN FAMILY FOUNDATION INC
Account No. 657-119245 Customer Service: 203-701-8606
Recipient ID No. **-*1130 Payer's Fed ID Number: 04-3523567

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2014 Proceeds from Broker and Dealer Exchange Transactions

Long-term transactions

(IRS Form 1099-B box numbers are shown below in bold type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (a)	1f Code, if Any (c) 1g Adjustments	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State	16 State Tax Withheld
ENERSYS, ENS, 29275Y102										
Sale	19,000	07/17/12	10/03/14	1,082.97	653.85		429.12			
Sale	35,000	01/24/13	10/03/14	1,994.95	1,433.60		561.35			
Sale	51,000	08/02/13	10/03/14	2,906.94	2,759.50		147.44			
Subtotals				5,984.86	4,846.95					
EVERCORE PARTNERS INC CL A, EVR, 29977A105										
Sale	74,000	02/26/13	10/03/14	3,426.12	2,908.61		517.51			
Sale	64,000	08/02/13	10/03/14	2,963.13	3,072.00		-108.87			
Subtotals				6,389.25	5,980.61					
FLEETCOR TECHNOLOGIES INC COMSTK USD0.00, FLT, 339041105										
Sale	24,000	05/08/12	09/03/14	3,408.80	966.74		2,442.06			
Sale	42,000	01/24/13	09/03/14	5,965.41	2,475.90		3,489.51			
Sale	51,000	08/02/13	09/03/14	7,243.71	5,057.16		2,186.55			
Subtotals				16,617.92	8,499.80					
GENOMIC HEALTH INC COM, GHDX, 37244C101										
Sale	13,000	07/17/12	01/02/14	373.05	445.72		-72.67			
HANGER INC COM NEW, HGR, 41043F208										
Sale	17,000	07/17/12	05/08/14	514.89	443.87		71.02			
Sale	30,000	01/24/13	05/08/14	908.62	869.40		39.22			
Subtotals				1,423.51	1,313.27					

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HELMERICH & PAYNE INCCOM ISIN #US42345210, HP, 423452101									
Sale	22,000	08/18/11	12/16/14	1,352.44	1,137.84	214.60			
Sale	37,000	01/24/13	12/16/14	2,274.56	2,280.31	-5.75			
Sale	53,000	08/02/13	12/16/14	3,258.15	3,458.15	-200.00			
Subtotals				6,885.15	6,876.30				
INCYTE CORP, INCY, 45337C102									
Sale	25,000	01/24/13	02/21/14	1,624.22	453.50	1,170.72			
INTERXION HOLDING COM EURO.10 SEDOL #B66, INXN, N47279109									
Sale	101,000	01/28/13	06/04/14	2,642.33	2,392.26	250.07			
INTL GAME TECHNOLOGY, IGT, 459902102									
Sale	223,000	05/13/13	06/09/14	2,762.48	4,026.49	-1,264.01			
IXIA, XXIA, 45071R109									
Sale	47,000	10/01/12	01/02/14	595.26	766.65	-171.39			
JANUS CAP GROUP INC, JNS, 47102X105									
Sale	130,000	02/21/12	03/05/14	1,463.11	1,150.50	312.61			
Sale	177,000	01/24/13	03/05/14	1,992.08	1,682.88	309.20			
Subtotals				3,455.19	2,833.38				
KLX INC COM ISIN #US4825391034 SEDOL #BT, KLXI, 482539103									
Sale	26,500	07/02/13	12/18/14	1,136.33	909.17	227.16			
Sale	20,000	08/02/13	12/18/14	857.61	779.76	77.85			

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KLX INC COM ISIN #US4825391034 SEDOL #BT, KLXI, 482539103									
Sale	12.500	10/24/13	12/18/14	536.01	556.99		-20.98		
Subtotals				2,529.95	2,245.92				
MERCADOLIBRE INC, MELI, 58733R102									
Sale	10.000	08/18/11	06/09/14	882.87	617.65		265.22		
Sale	14.000	08/18/11	06/09/14	1,236.02	988.02		248.00		
Sale	38.000	01/24/13	06/09/14	3,354.93	3,353.88		1.05		
Sale	2.000	01/24/13	06/24/14	182.87	176.52		6.35		
Subtotals				5,656.69	5,136.07				
NXP SEMICONDUCTORS NV, NXPI, N6596X109									
Sale	49.000	08/18/11	03/21/14	2,841.91	814.50		2,027.41		
Sale	81.000	01/24/13	03/21/14	4,697.85	2,398.41		2,299.44		
Subtotals				7,539.76	3,212.91				
PAREXEL INTL CORP, PRXL, 699462107									
Sale	32.000	06/14/12	01/02/14	1,440.37	894.53		545.84		
Sale	17.000	11/15/12	01/02/14	765.20	527.40		237.80		
Sale	128.000	08/02/13	12/04/14	7,529.31	6,520.06		1,009.25		
Subtotals				9,734.88	7,941.99				
SALIX PHARMACEUTICALS LTD, SLXP, 795435106									
Sale	22.000	07/09/13	12/02/14	2,260.11	1,497.10		763.01		
Sale	46.000	08/02/13	12/02/14	4,725.69	3,461.84		1,263.85		
Subtotals				6,985.80	4,958.94				

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Long-term transactions

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SALLY BEAUTY HLDGS INC COM, SBH, 79546E104										
Sale	24,000	06/14/12	06/09/14	603.02	639.14		-36.12			
Sale	42,000	01/24/13	06/09/14	1,055.28	1,111.32		-56.04			
Subtotals				1,658.30	1,750.46					
SIGNET JEWELERS LTD COM STK USD0.18, SIG, G81276100										
Sale	25,000	08/18/11	06/09/14	2,684.45	805.86		1,878.59			
Sale	17,000	08/30/11	06/09/14	1,825.43	654.34		1,171.09			
Sale	5,000	01/24/13	06/09/14	536.89	306.22		230.67			
Subtotals				5,046.77	1,766.42					
TIBCO SOFTWARE INC, 88632Q103										
Sale	49,000	08/18/11	06/11/14	1,004.59	933.28		71.31			
Sale	27,000	09/27/11	06/11/14	553.55	635.85		-82.30			
Sale	131,000	01/24/13	06/11/14	2,685.73	2,951.42		-265.69			
Subtotals				4,243.87	4,520.55					
UNITED RENTALS INC, URI, 911363109										
Sale	39,000	08/18/11	06/09/14	4,199.24	535.12		3,664.12			
Sale	14,000	01/24/13	06/09/14	1,507.42	700.84		806.58			
Subtotals				5,706.66	1,235.96					

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2014 Proceeds from Broker and Barter Exchange Transactions

Long-term transactions

(IRS Form 1099-B box numbers are shown below in bold type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (a)	1f Code, if Any (c) 1g Adjustments	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld	16 State Tax Withheld
TOTALS				137,459.12	100,451.72		39,357.53 -2,350.13	0.00		
Long-Term Realized Gain							39,357.53			
Long-Term Realized Loss							-2,350.13			
Wash Sale Loss Disallowed						0.00				
Market Discount						0.00				

(a) Cost or other basis provided may include adjustments including, but not limited to, dividend reinvestment, return of capital/principal, wash sale loss disallowed, amortization, accretion, acquisition premium, bond premium, market discount, market premium, and option premium.

(c) D = Market Discount, W = Wash Sale

Amortization, accretion, and similar adjustments to cost basis are not provided for short-term instruments, unit investment trusts, or securities of foreign issuers.

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2014 Informational Tax Reporting Statement

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2014 Proceeds from Broker and Barter Exchange Transactions

Short-term transactions

(IRS Form 1099-B box numbers are shown below in bold type)

1a Description of property, Stock or Other Symbol, CUSIP	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (a)	1f Code, If Any (c) 1g Adjustments	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax	16 State Tax Withheld
AGRIUM INC COM NPV ISIN #CA0089161081 SE, AGU, 008916108									
Sale	10.000	04/28/14	12/01/14	957.34	949.17	8.17			
AON PLC COM USD0.01 CL A, AON, G0408V102									
Sale	6.000	06/12/13	01/16/14	503.45	390.06	113.39			
ARKEMA SPON ADR ISIN #US0412321095 SEDOL, ARKAY, 041232109									
Cash In Lieu	0.000	12/26/14	12/26/14	55.93	0.00	55.93			
BARCLAYS PLC ADR-EACH CV INTO 4 ORD STK, BCS, 06738E204									
Sale	34.000	12/27/13	11/24/14	508.96	612.67	-103.71			
CANON INC ADR EACH REP 1 ORD NPV(MGT), CAJ, 138006309									
Sale	45.000	01/24/13	01/17/14	1,401.83	1,678.80	-276.97			
CONTINENTAL AG ADR EACH REP 0.2 ORD NPV, CTTAY, 210771200									
Sale	11.000	05/29/14	05/30/14	519.27	519.52	-0.25			
DAIHATSU DIESEL MFG CO UNSP ADR EACH REP, DHTMY, 23381A108									
Sale	46.000	05/01/13	02/03/14	1,378.15	1,823.84	-445.69			
DELPHI AUTOMOTIVE PLC COM USD0.01, DLPH, G27823106									
Sale	19.000	02/03/14	05/30/14	1,308.88	1,122.13	186.75			
Sale	14.000	04/24/14	05/30/14	964.43	954.70	9.73			
Subtotals				2,273.31	2,076.83				

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EUTELSAT COMMUNICATIONS UNSP ADR EA REPR, EUTLY, 29888Q108										
Sale	144.000	08/23/13	03/06/14	1,144.78	1,097.53		47.25			
Sale	45.000	08/23/13	05/15/14	373.16	342.98		30.18			
Sale	130.000	08/23/13	05/16/14	1,078.03	990.82		87.21			
Subtotals				2,595.97	2,431.33					
KONINKLIJKE AHOLD NVSPON ADR EA REPR 1 O, AHONY, 500467105										
Cash In Lieu	0.000	04/03/14	04/03/14	4.55	0.00		4.55			
TOSHIBA CORP ADR EACH REPR 6 SHS, TOSYY, 891493306										
Sale	64.000	07/18/13	04/24/14	1,519.96	1,907.00		-387.04			
TURKIYE GARANTI BANKASI ADS EACH 1 REPR, TKGBY, 900148701										
Sale	347.000	04/15/13	01/15/14	1,058.40	1,894.17		-825.77			
UBS GROUP CHF0.10 (REGD) ISIN #CH0244767, UBS, H42097107										
Sale	26.000	04/11/14	12/05/14	472.83	522.86		-50.03			
Sale	70.000	08/01/14	12/05/14	1,273.01	1,204.32		68.69			
Subtotals				1,745.84	1,727.18					
UNILEVER NV EURO.16(NEW YORK SHARES), UN, 904784709										
Sale	16.000	01/24/13	01/22/14	649.37	633.68		15.69			

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Short-term transactions

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TOTALS				15,172.33	16,634.25		627.54 -2,089.46	0.00	
Short-Term Realized Gain							627.54		
Short-Term Realized Loss							-2,089.46		
Wash Sale Loss Disallowed						0.00			
Market Discount						0.00			

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Long-term transactions

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1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (a)	1f Code, if Any (c) 1g Adjustments	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld	16 State Tax Withheld
ACCENTURE PLC CLS A USD0.0000225, ACN, G1151C101										
Sale	19,000	01/24/13	06/30/14	1,537.06	1,361.73		175.33			
AGRIUM INC COM NPV ISIN #CA0089161081 SE, AGU, 008916108										
Sale	7,000	01/24/13	11/24/14	695.85	794.22		-98.37			
Sale	6,000	01/24/13	12/01/14	574.41	680.76		-106.35			
Subtotals				1,270.26	1,474.98					
AKZO NOBEL NV SPON ADR EACH REPR 1/3 ORD, AKZOY, 010199305										
Sale	28,000	01/24/13	11/24/14	626.76	641.09		-14.33			
ASML HOLDING NV EURO.09 NY REG 2012 (POS, ASML, N07059210										
Sale	1,000	03/13/13	11/24/14	103.24	70.11		33.13			
Sale	5,000	04/02/13	11/24/14	516.18	334.20		181.98			
Subtotals				619.42	404.31					
BAIDU INC SPONS ADS REPR 0.10 ORD CLS A, BIDU, 056752108										
Sale	9,000	01/24/13	04/24/14	1,438.34	968.94		469.40			
BASF SE ADR-EACH REPR 1 ORD NPV LEVELII, BASFY, 055262505										
Sale	6,000	01/24/13	11/24/14	555.13	591.48		-36.35			
Sale	17,000	01/24/13	12/12/14	1,460.69	1,675.86		-215.17			
Subtotals				2,015.82	2,267.34					
BRAMBLES LTD ADR ISIN #US1051051001 SEDO, BMBLY, 105105100										
Sale	32,000	01/24/13	11/24/14	531.50	524.99		6.51			

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BUNZL ADR EACH REPR 1 ORD GBP0.3214857, BZLFY, 120738406									
Sale	32,000	01/24/13	11/24/14	877.30	567.73				309.57
CENOVUS ENERGY INC COM NPV ISIN #CA15135, CVE, 15135U109									
Sale	27,000	01/24/13	07/25/14	823.36	901.44				-78.08
CHECK POINT SOFTWARE TECHNOLOGIES ORD ILS, CHKP, M22465104									
Sale	12,000	01/24/13	11/24/14	919.53	588.24				331.29
CHINA MOBILE LTD SPON ADR REP 5 ORD HKD0, CHL, 16941M109									
Sale	11,000	03/19/13	05/15/14	539.36	570.64				-31.28
Sale	17,000	03/19/13	06/11/14	825.42	881.89				-56.47
Sale	28,000	03/19/13	08/01/14	1,529.60	1,452.53				77.07
Subtotals				2,894.38	2,905.06				
CIELO S A SPONSORED ADR, CIOXY, 171778202									
Sale	27,000	01/24/13	07/08/14	542.41	311.12				231.29
CNOOC LIMITED ADS EACH REP 100 ORD HKD0., CEO, 126132109									
Sale	8,000	01/24/13	04/24/14	1,299.65	1,644.72				-345.07
DEUTSCHE BOERSE AG UNSP ADR EACH REPR 0., DBOEY, 251542106									
Sale	78,000	01/24/13	11/24/14	552.61	507.47				45.14
ENBRIDGE INC COM ISIN #CA29250N1050 SED0, ENB, 29250N105									
Sale	11,000	03/20/13	11/24/14	510.82	503.84				6.98

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2014 Informational Tax Reporting Statement

LEWIN FAMILY FOUNDATION INC
Account No. 657-119318 Customer Service: 203-701-8606
Recipient ID No. **1130 Payer's Fed ID Number: 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

2014 Proceeds from Broker and Barter Exchange Transactions

Long-term transactions

(IRS Form 1099-B box numbers are shown below in bold type)

1a Description of property, Stock or Other Symbol, CUSIP	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (a)	1f Code, if Any (c) 1g Adjustments	4 Federal Income Tax Withheld	14 State Tax Withheld
ERICSSON ADR EACH REP 1 ORD B SEK1, ERIC, 294821608							
Sale	52,000	01/24/13	11/24/14	654.67	551.98	102.69	
GIVAUDAN AG ADR EACH50 REPR 1 ORD, GVDNY, 37636P108							
Sale	27,000	01/24/13	10/10/14	823.48	594.32	229.16	
Sale	17,000	01/24/13	11/24/14	580.97	374.20	206.77	
Subtotals			1,404.45	968.52			
GRUPO FINANCIERO BANORTE S A B ADR ISIN, GBOOY, 40052P107							
Sale	18,000	03/20/13	11/24/14	532.31	700.86	-168.55	
ICAP SPONS ADR EA REP 2 ORD GBP0.10, IAPLY, 450936109							
Sale	99,000	01/24/13	05/20/14	1,257.26	1,022.87	234.39	
ICICI BANK LIMITED ADR EACH REPR 2 ORD 1, IBN, 45104G104							
Sale	43,000	03/11/13	05/19/14	2,201.74	1,944.10	257.64	
INDUSTRIAL & COMMERCIAL BK OF CHINA ADR, IDCBY, 455807107							
Sale	144,000	01/24/13	04/24/14	1,726.81	2,222.21	-495.40	
L OREAL ADR EACH REP1/5 ORD EURO.20, LRLCY, 502117203							
Sale	16,000	01/24/13	11/24/14	537.66	470.09	67.57	
LINDE AG SPON ADR EAREPR 0.10 ORD, LNEGY, 535223200							
Sale	27,000	01/24/13	10/03/14	503.34	485.22	18.12	
NEW GOLD INC COM NPVISIN #CA6445351068 S, NGD, 644535106							
Sale	281,000	01/24/13	05/06/14	1,419.04	2,837.48	-1,418.44	

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2014 Informational Tax Reporting Statement

LEWIN FAMILY FOUNDATION INC
Account No. 657-119318 Customer Service: 203-701-8606
Recipient ID No. **11130 Payer's Fed ID Number: 04-3523567

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2014 Proceeds from Broker and Barter Exchange Transactions

Long-term transactions

(IRS Form 1099-B box numbers are shown below in bold type)

1a Description of property, Stock or Other Symbol, CUSIP									
Action	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (a)	1f Code, If Any (c) 1g Adjustments	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
NOKIAN RENKAAT OYJ (NOKIA TYRES) UNPS AD, NKRKY, 65528V107									
Sale	80.000	04/08/13	04/10/14	1,545.46	1,783.67		-238.21		
PERNOD RICARD ADR EACH REPR 0.20 ORD, PDRDY, 714264207									
Sale	26.000	01/24/13	11/24/14	602.01	639.16		-37.15		
REED ELSEVIER ADR EACH ONE REPR 4 ORD GB, RUK, 75820S207									
Sale	8.000	04/02/13	11/24/14	538.89	386.72		152.17		
ROCHE HOLDINGS AG SPN ADR EACH REP 0.125, RHHBY, 771195104									
Sale	25.000	01/24/13	11/24/14	931.22	688.97		242.25		
SABMILLER PLC ADR EACH REP 1 ORD USD0.10, SBMRV, 78572M105									
Sale	9.000	02/06/13	09/15/14	543.99	454.49		89.50		
SANOFI SPONSORED ADR, SNY, 80105N105									
Sale	15.000	03/12/13	11/24/14	706.93	736.92		-29.99		
SAP SE SPON ADR ISIN #US8030542042 SEDOL, SAP, 803054204									
Sale	8.000	01/24/13	11/24/14	561.30	628.32		-67.02		
SBERBANK RUSSIA SPONSORED ADR, SBRCY, 80585Y308									
Sale	215.000	01/24/13	04/14/14	1,881.63	2,933.89		-1,052.26		
SILVER WHEATON CORPORATION COM NPV ISIN, SLW, 828336107									
Sale	43.000	01/24/13	05/23/14	912.00	1,523.06		-611.06		
Sale	45.000	01/24/13	08/01/14	1,169.97	1,593.89		-423.92		
Subtotals				2,081.97	3,116.95				

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2014 Informational Tax Reporting Statement

LEWIN FAMILY FOUNDATION INC
Account No. 657-119318 Customer Service: 203-701-8606
Recipient ID No. **1130 Payer's Fed ID Number: 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

2014 Proceeds from Broker and Barter Exchange Transactions

Long-term transactions

(IRS Form 1099-B box numbers are shown below in bold type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (a)	1f Code, If Any (c) 1g Adjustments	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax	15 State Tax Withheld
SOFTBANK CORP UNSP ADR EACH REPR 0.50 OR, SFTBY, 83404D109										
Sale	18,000	01/24/13	11/24/14	595.79	298.94		296.85			
SONOVA HOLDING AG UNSP ADR EACH REPR 0.2, SONVY, 83569C102										
Sale	17,000	06/17/13	11/24/14	514.40	389.01		125.39			
SVENSKA CELLULOSA AKTIEBOLAGET SCA SPONS, SVCBY, 869587402										
Sale	73,000	01/24/13	08/01/14	1,775.55	1,660.60		114.95			
TULLOW OIL PLC SPON ADR EACH REPR 1/2 SH, TUWOY, 899415202										
Sale	193,000	01/24/13	05/01/14	1,426.23	1,826.16		-399.93			
UBS GROUP CHF0.10 (REGD) ISIN #CH0244767, UBS, H42097107										
Sale	69,000	08/07/13	12/05/14	1,254.83	1,400.55		-145.72			
UNICHARM CORP SPON ADR EA REPR 1/5 ORD J, UNICY, 90460M204										
Sale	150,000	05/01/13	06/04/14	1,821.49	1,923.55		-102.06			
TOTALS				43,478.19	45,644.23			0.00		
Long-Term Realized Gain							4,005.14			
Long-Term Realized Loss							-6,171.18			
Wash Sale Loss Disallowed							0.00			
Market Discount							0.00			

(a) Cost or other basis provided may include adjustments including, but not limited to, dividend reinvestment, return of capital/principal, wash sale loss disallowed, amortization, accretion, acquisition premium, bond premium, market discount, market premium, and option premium.

(c) D = Market Discount, W = Wash Sale

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**Application for Extension of Time To File an
Exempt Organization Return**

OMB No. 1545-1709

► File a separate application for each return.

► Information about Form 8868 and its instructions is at www.irs.gov/form8868.

- If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box ☒
- If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions.	Employer identification number (EIN) or
	LEWIN FAMILY FOUNDATION	02-0691130
	Number, street, and room or suite no. If a P.O. box, see instructions.	Social security number (SSN)
	P.O. BOX 921	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	ORANGE, CT 06477	

Enter the Return code for the return that this application is for (file a separate application for each return) ☐ 0 ☐ 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ►

Telephone No. ► Fax No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until AUGUST 15, 20 15, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
- ☒ calendar year 20 14 or

► ☐ tax year beginning, 20, and ending, 20

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
- ☐ Change in accounting period

3a	If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	0
b	If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	0
c	Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.