EXTENDED TO NOVEMBER 16, 2015

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014 or tax year beginning , and ending

Name of foundation
ANNE AND PAUL MARCUS FAMILY FOUNDATION

Number and street (or P O box number if mail is not delivered to street address): 260 FRANKLIN STREET
Room/suite: 6TH FL

City or town, state or province, country, and ZIP or foreign postal code
BOSTON, MA 02110

A Employer identification number
01-6220476

B Telephone number
617 556 5200

C If exemption application is pending, check here ▶☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶☐

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶$ 3,349,304.

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) ______ *(Part I, column (d) must be on cash basis)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶☐

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received	787,137.			
	2	Check ▶☐ if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments	159.	159.	159.	STATEMENT 2
	4	Dividends and interest from securities	20,489.	20,279.	20,489.	STATEMENT 3
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	18,683.			STATEMENT 1
	b	Gross sales price for all assets on line 6a 626,823.				
	7	Capital gain net income (from Part IV, line 2)		130,235.		
	8	Net short-term capital gain			3,163.	
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss)				
	11	Other income				
	12	**Total.** Add lines 1 through 11	826,468.	150,673.	23,811.	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0.	0.	0.	0.
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees				
	b	Accounting fees				
	c	Other professional fees STMT 4	50,258.	0.	0.	50,258.
	17	Interest				
	18	Taxes STMT 5	1,853.	1,853.	1,853.	0.
	19	Depreciation and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings	4,263.	0.	0.	4,263.
	22	Printing and publications	833.	0.	0.	833.
	23	Other expenses STMT 6	2,744.	2,013.	2,013.	731.
	24	**Total operating and administrative expenses.** Add lines 13 through 23	59,951.	3,866.	3,866.	56,085.
	25	Contributions, gifts, grants paid	678,350.			678,350.
	26	**Total expenses and disbursements.** Add lines 24 and 25	738,301.	3,866.	3,866.	734,435.
	27	Subtract line 26 from line 12:				
	a	Excess of revenue over expenses and disbursements	88,167.			
	b	**Net investment income** (if negative, enter -0-)		146,807.		
	c	**Adjusted net income** (if negative, enter -0-)			19,945.	

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11-24-14 LHA **For Paperwork Reduction Act Notice, see instructions.**

942

Form **990-PF** (2014)

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		Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year	
			(a) Book Value	**(b)** Book Value	**(c)** Fair Market Value
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	2,592,645.	2,636,483.	2,636,483.
	3	Accounts receivable ▶ 1,087.			
		Less: allowance for doubtful accounts ▶	748.	1,087.	1,087.
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock STMT 7	558,444.	625,942.	635,485.
	c	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis ▶			
		Less accumulated depreciation ▶			
	12	Investments - mortgage loans			
	13	Investments - other STMT 8	99,468.	75,960.	76,249.
	14	Land, buildings, and equipment: basis ▶			
		Less accumulated depreciation ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers - see the instructions. Also, see page 1, item I)	3,251,305.	3,339,472.	3,349,304.
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	0.	0.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29	Retained earnings, accumulated income, endowment, or other funds	3,251,305.	3,339,472.	
	30	**Total net assets or fund balances**	3,251,305.	3,339,472.	
	31	**Total liabilities and net assets/fund balances**	3,251,305.	3,339,472.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,251,305.
2	Enter amount from Part I, line 27a	2	88,167.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	3,339,472.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	3,339,472.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	SEE ATTACHED STATEMENTS			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e	626,823.		496,588.	130,235.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				
b				
c				
d				
e				130,235.

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	130,235.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	3,163.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	621,543.	2,973,115.	.209054
2012	407,703.	2,500,286.	.163063
2011	1,098,740.	3,298,996.	.333053
2010	1,463,905.	3,654,484.	.400578
2009	2,079,017.	5,150,282.	.403671

2	**Total** of line 1, column (d)	2	1.509419
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.301884
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	3,177,064.
5	Multiply line 4 by line 3	5	959,105.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	1,468.
7	Add lines 5 and 6	7	960,573.
8	Enter qualifying distributions from Part XII, line 4	8	734,435.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ **(attach copy of letter if necessary-see instructions)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	2,936.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	0.
3	Add lines 1 and 2			3	2,936.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	2,936.
6	Credits/Payments:				
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a	3,000.		
b	Exempt foreign organizations - tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c	3,000.		
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments. Add lines 6a through 6d			7	6,000.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached			8	12.
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	3,052.
11	Enter the amount of line 10 to be: **Credited to 2015 estimated tax** ▶ 3,052. **Refunded** ▶			11	0.

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0. **(2)** On foundation managers. ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9	X	
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses STMT 9	10	X	

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ THE CORPORATION Telephone no. ▶ 617 556 5200

Located at ▶ 260 FRANKLIN STREET, NO. 6TH FL, BOSTON, MA ZIP+4 ▶ 02110

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

				Yes	No
1a	During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?	☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ____, ____, ____, ____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2014 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)*	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** X (No)

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
ANNE P MARCUS 77 HEATH STREET BROOKLINE, MA 02445	TRUSTEE 8.00	0.	0.	0.
PAUL R MARCUS 77 HEATH STREET BROOKLINE, MA 02445	TRUSTEE 2.00	0.	0.	0.
RICHARD R RUDMAN PIPER RUDNICK, 33 ARCH STREET, 26TH F BOSTON, MA 02110	TRUSTEE 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		

Total number of others receiving over $50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 DESIGN AND IMPLEMENTATION OF AUTISM RESEARCH. COORDINATION AND MANAGEMENT OF THE AUTISM CONSORTIUM.	39,925.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:				
a	Average monthly fair market value of securities			1a	681,371.
b	Average of monthly cash balances			1b	2,544,075.
c	Fair market value of all other assets			1c	
d	**Total** (add lines 1a, b, and c)			1d	3,225,446.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.		
2	Acquisition indebtedness applicable to line 1 assets			2	0.
3	Subtract line 2 from line 1d			3	3,225,446.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)			4	48,382.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4			5	3,177,064.
6	**Minimum investment return.** Enter 5% of line 5			6	158,853.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	
2a	Tax on investment income for 2014 from Part VI, line 5	2a			
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	734,435.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	734,435.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	734,435.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

N/A

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only				
b Total for prior years: ______, ______, ______				
3 Excess distributions carryover, if any, to 2014:				
a From 2009				
b From 2010				
c From 2011				
d From 2012				
e From 2013				
f **Total** of lines 3a through e				
4 Qualifying distributions for 2014 from Part XII, line 4: ▶ $______				
a Applied to 2013, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2014 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount - see instructions				
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr.				
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7				
9 **Excess distributions carryover to 2015** Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9:				
a Excess from 2010				
b Excess from 2011				
c Excess from 2012				
d Excess from 2013				
e Excess from 2014				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☒ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	19,945.	35,143.	11,671.	22,170.	88,929.
b 85% of line 2a	16,953.	29,872.	9,920.	18,845.	75,590.
c Qualifying distributions from Part XII, line 4 for each year listed	734,435.	621,543.	407,703.	1,098,740.	2,862,421.
d Amounts included in line 2c not used directly for active conduct of exempt activities	694,511.	481,498.	251,938.	963,110.	2,391,057.
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	39,924.	140,045.	155,765.	135,630.	471,364.
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter: (1) Value of all assets					0.
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0.
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed	105,902.	99,104.	83,343.	109,967.	398,316.
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0.
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0.
(3) Largest amount of support from an exempt organization					0.
(4) Gross investment income					0.

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

SEE STATEMENT 10

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

SEE STATEMENT 11

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
BRUCE WROBEL MEMORIAL FOUNDATION 416 WEST 20TH STREET NEW YORK, NY 10011	NONE	PUBLIC CHARITY	UNRESTRICTED	1,000.
MASSACHUSETTS INSTITUTE OF TECHNOLOGY 600 MEMORIAL DRIVE W98-500 CAMBRIDGE, MA 02139	NONE	PUBLIC CHARITY	C VEST PRESIDENTIAL FELLOWSHIP FUND	2,500.
BOSTON ARTS ACADEMY 174 IPSWICH STREET BOSTON, MA 02215	NONE	PUBLIC CHARITY	UNRESTRICTED	10,000.
EMPOWERMENT THROUGH INTEGRATION 57 SCOTLAND STREET HINGHAM, MA 02043	NONE	PUBLIC CHARITY	UNRESTRICTED	1,000.
DANA FARBER MARATHON CHALLENGE 108 GOVERNORS RD MILTON, MA 02186	NONE	PUBLIC CHARITY	UNRESTRICTED	250.
Total SEE CONTINUATION SHEET(S)			▶ 3a	678,350.
b *Approved for future payment* NONE				
Total			▶ 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	159.	
4 Dividends and interest from securities			14	20,489.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	18,683.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		39,331.	0.

13 Total. Add line 12, columns (b), (d), and (e) 13 39,331.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
3	INTEREST ON FOUNDATION ENDOWMENT
4	DIVIDENDS ON FOUNDATION ENDOWMENT
8	GAINS ON TRADING OF FOUNDATION SECURITIES

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

▶ PAUL R. MARCUS 11/13/2015 ▶ TRUSTEE

Signature of officer or trustee Date Title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
SCOTT FRENCH		11/12/15		P01402520

Firm's name ▶ GIARDINA & FRENCH CPAS, LLC

Firm's EIN ▶ 46-1307047

Firm's address ▶ 33 BROAD STREET, 5TH FL
BOSTON, MA 02109

Phone no. 617-720-5520

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**
▶ **Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at** ***www.irs.gov/form990*** **.**

OMB No 1545-0047

2014

Name of the organization
ANNE AND PAUL MARCUS FAMILY FOUNDATION

Employer identification number
01-6220476

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling $5,000 or more during the year ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA **For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.** **Schedule B (Form 990, 990-EZ, or 990-PF) (2014)**

Name of organization	Employer identification number
ANNE AND PAUL MARCUS FAMILY FOUNDATION	01-6220476

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ANNE AND PAUL MARCUS 77 HEATH STREET BROOKLINE, MA 02445	$ 500,263.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
2	ANNE AND PAUL MARCUS 77 HEATH STREET BROOKLINE, MA 02445	$ 109,914.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
3	ANNE AND PAUL MARCUS 77 HEATH STREET BROOKLINE, MA 02445	$ 68,373.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
4	ANNE AND PAUL MARCUS 77 HEATH STREET BROOKLINE, MA 02445	$ 40,103.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
5	ANNE AND PAUL MARCUS 77 HEATH STREET BROOKLINE, MA 02445	$ 15,683.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions.)
6	ANNE AND PAUL MARCUS 77 HEATH STREET BROOKLINE, MA 02445	$ 21,547.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions.)

Name of organization	Employer identification number
ANNE AND PAUL MARCUS FAMILY FOUNDATION	01-6220476

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	ANNE AND PAUL MARCUS 77 HEATH STREET BROOKLINE, MA 02445	$ 31,254.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

Name of organization	Employer identification number
ANNE AND PAUL MARCUS FAMILY FOUNDATION	01-6220476

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	MARKETABLE SECURITIES - STOCKS	$ 109,914.	03/25/14
3	MARKETABLE SECURITIES - STOCKS	$ 68,373.	03/28/14
4	MARKETABLE SECURITIES - STOCKS	$ 40,103.	06/12/14
5	MARKETABLE SECURITIES - STOCKS	$ 15,683.	08/11/14
6	MARKETABLE SECURITIES - STOCKS	$ 21,547.	08/12/14
7	MARKETABLE SECURITIES - STOCKS	$ 31,254.	11/13/14

Name of organization	**Employer identification number**
ANNE AND PAUL MARCUS FAMILY FOUNDATION	01-6220476

Part III *Exclusively* **religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor.** Complete columns **(a)** through **(e)** and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc , contributions of $1,000 or less for the year (Enter this info once) ▶ $________________
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

ANNE AND PAUL MARCUS FAMILY FOUNDATION

CONTINUATION FOR 990-PF, PART IV
01-6220476 PAGE 1 OF 3

Part IV **Capital Gains and Losses for Tax on Investment Income**

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	IVY ASSET STRATEGY 520 SHRS	D	08/05/13	08/21/14
b	TEMPLTON GLBL BD FD ADV CL 386 SHRS	D	08/05/13	08/21/14
c	COLMBIA MDCP VL CL Z 233 SHRS	D	10/21/09	04/07/14
d	COLUMBIA SHT TRM BD FD Z	D	01/15/09	04/07/14
e	COLUMBIA DIV INCM FD Z 1923 SHRS	D	05/19/10	04/07/14
f	COLUMBIA BOND FD CL Z 813 SHRSD	D	03/29/11	04/07/14
g	LAZRD EMRG MKT PTF INSTL 570 SHRS	D	05/19/10	04/07/14
h	COLUMBIA MID CAP GRWT Z 126 SHRS	D	10/21/09	04/07/14
i	COLUMBIA SM CP GR FD IZ 127 SHRS	D	10/21/09	04/07/14
j	PIMCO EMERGING LOCALBOND FD INST 5.69 SHRS	D	08/11/14	08/11/14
k	PIMCO TOTAL RETURN INST PTTRX 64.855 SHRS	P		11/24/14
l	PIMCO TOTAL RETURN INST PTTRX 1991.218 SHRS	P		11/24/14
m	ATOMATIC DATA PROCESSING 75 SHRS	D	03/30/90	03/26/14
n	EXXON MOBIL CORP 100 SHRS	D	08/19/85	03/26/14
o	GENERAL ELECTRIC CO 225 SHRS	D	10/10/80	03/26/14

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	16,749.		14,986.	1,763.
b	5,142.		4,999.	143.
c	4,290.		2,502.	1,788.
d	2,894.		2,743.	151.
e	35,326.		20,777.	14,549.
f	7,179.		7,496.	-317.
g	10,733.		10,004.	729.
h	3,871.		2,500.	1,371.
i	3,872.		2,495.	1,377.
j	54.		54.	0.
k	712.		704.	8.
l	21,862.		22,470.	-608.
m	5,748.		451.	5,297.
n	9,539.		565.	8,974.
o	5,788.		254.	5,534.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				1,763.
b				143.
c				1,788.
d				151.
e				14,549.
f				-317.
g				729.
h				1,371.
i				1,377.
j				** 0.
k				** 8.
l				-608.
m				5,297.
n				8,974.
o				5,534.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	

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05-01-14

** (SHORT-TERM)

CONTINUATION FOR 990-PF, PART IV

ANNE AND PAUL MARCUS FAMILY FOUNDATION   01-6220476   PAGE 2 OF 3

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	ISHARES TIPS BOND ETF 75 SHRS	D	06/02/11	03/26/14
b	JOHNSON & JOHNSON 50 SHRS	D	01/27/93	03/26/14
c	MCDONALDS CORP 100 SHRS	D	02/16/90	03/26/14
d	MERCK & CO INC 75 SHRS	D	10/29/82	03/26/14
e	PEPSICO INC	D	09/12/90	03/26/14
f	PIMCO EMERGING LOCALBOND FD INST 306 SHRS SHRS	D		08/11/14
g	PIMCO TOTAL RETURN INST PTTRX 692.000 SHRS	D	12/23/09	11/24/14
h	PROCTER & GAMBEL CO 50 SHRS	D	05/30/96	03/26/14
i	RECEPTOS INC COM 1043 SHRS	D	02/19/13	06/13/14
j	SCHLUMBERGER LIMITEDCOM 62 SHRS	D	01/21/92	03/26/14
k	SPDR GOLD TR GOLD SHRS	P		
l	SPDR INDEX SHS FDS 75 SHRS	D	07/29/13	08/11/14
m	THORNBURG INTL VALUE CL 319 SHRS	D	05/19/10	03/26/14
n	VANGUARD INDEX FDS 75 SHRS	D	10/31/11	03/26/14
o	VANGUARD INDEX FDS VANGUARD REIT 125 SHRS	D	07/29/13	08/11/14

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	8,404.		8,266.	138.
b	4,871.		558.	4,313.
c	9,618.		822.	8,796.
d	4,209.		160.	4,049.
e	6,222.		884.	5,338.
f	2,890.		2,919.	-29.
g	7,598.		7,489.	109.
h	3,976.		1,098.	2,878.
i	39,865.		8,057.	31,808.
j	5,932.		870.	5,062.
k	260.		345.	-85.
l	3,278.		3,075.	203.
m	9,556.		7,506.	2,050.
n	8,471.		5,383.	3,088.
o	9,414.		8,393.	1,021.

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				138.
b				4,313.
c				8,796.
d				4,049.
e				5,338.
f				-29.
g				109.
h				2,878.
i				31,808.
j				5,062.
k				-85.
l				203.
m				2,050.
n				3,088.
o				1,021.

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	

** (SHORT-TERM)

CONTINUATION FOR 990-PF, PART IV

ANNE AND PAUL MARCUS FAMILY FOUNDATION 01-6220476 PAGE 3 OF 3

Part IV **Capital Gains and Losses for Tax on Investment Income**

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	**(b)** How acquired P - Purchase D - Donation	**(c)** Date acquired (mo., day, yr.)	**(d)** Date sold (mo., day, yr.)
1a	VANGUARD INDEX FDS SMALL CAP 75 SHRS	D	10/31/11	03/26/14
b	VANGUARD INT EQUITY INDEX 300 SHRS	D	10/31/11	03/26/14
c	FIDELITY ACCT 8997 S/T TRANSACTONS	P		
d	FIDELITY ACCT 8997 S/T TRANSACTONS	P		
e	FIDELITY ACCT 8997 L/T TRANSACTONS	P		
f	POWERSHARE DB AGRICULTURE FUND S/T 1256 CONTRACTS	P		
g	POWERSHARE DB AGRICULTURE FUND L/T 1256 CONTRACTS	P		
h	POWERSHARE DB OIL FUND S/T 1256	P		
i	POWERSHARE DB OIL FUND L/T 1256	P		
j	UNITED STATES BRENT OIL FUND S/T 1256	P		
k	UNITED STATES BRENT OIL FUND L/T 1256	P		
l	CAPITAL GAINS DIVIDENDS			
m				
n				
o				

	(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
a	8,374.		5,372.	3,002.
b	11,918.		13,390.	-1,472.
c	180,808.		168,591.	12,217.
d	74.		44.	30.
e	164,894.		136,017.	28,877.
f	648.			648.
g	971.			971.
h			4,846.	-4,846.
i			7,269.	-7,269.
j			4,894.	-4,894.
k			7,340.	-7,340.
l	813.			813.
m				
n				
o				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
	(i) F.M.V. as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col. (i) over col. (j), if any	
a				3,002.
b				-1,472.
c				** 12,217.
d				** 30.
e				28,877.
f				** 648.
g				971.
h				** -4,846.
i				-7,269.
j				** -4,894.
k				-7,340.
l				813.
m				
n				
o				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	130,235.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	3,163.

** (SHORT-TERM)

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BERKLEE COLLEGE OF MUSIC 1140 BOYLSTON STREET BOSTON, MA 02215	NONE	PUBLIC CHARITY	BERKLEE CITY MUSIC	1,000.
ALZHEIMER'S ASSOCIATION PO BOX 96011 WASHINGTON, DC 96011	NONE	PUBLIC CHARITY	UNRESTRICTED	1,000.
CITY YEAR, INC 287 COLUMBUS AVENUE BOSTON, MA 02116	NONE	PUBLIC CHARITY	UNRESTRICTED	1,000.
CYSTIC FIBROSIS FOUNDATION 220 N MAIN STREET, SUITE 104 NATICK, MA 01760	NONE	PUBLIC CHARITY	UNRESTRICTED	1,000.
FIRST PARISH IN BROOKLINE 382 WALNUT STREET BROOKLINE, MA 02445	NONE	PUBLIC CHARITY	UNRESTRICTED	3,000.
CAMP JABBERWOCKY PO BOX 1357 VINYARD HAVEN, MA 02568	NONE	PUBLIC CHARITY	UNRESTRICTED	500.
RIVERSIDE COMMUNITY CARE 450 WASHINGTON ST DEDHAM, MA 02026	NONE	PUBLIC CHARITY	UNRESTRICTED	500.
INTERFAITH FOOD PANTRY 2 EXECUTIVE DRIVE MORRIS PLAINS, NJ 07950	NONE	PUBLIC CHARITY	UNRESTRICTED	1,000.
BIG APPLE CIRCUS ONE METROTECH CENTER BROOKLYN, NY 11201	NONE	PUBLIC CHARITY	UNRESTRICTED	1,000.
SQUASHBUSTERS 795 COLUMBUS AVE ROXBURY, MA 02120	NONE	PUBLIC CHARITY	UNRESTRICTED	500.
Total from continuation sheets				663,600.

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FROM THE TOP 295 HUNTINGTON AVENUE, SUITE 201 BOSTON, MA 02115	NONE	PUBLIC CHARITY	UNRESTRICTED	2,500.
PLANNED PARENTHOOD LEAGUE OF MASSACHUSETTS 1055 COMMONWEALTH AVE BOSTON, MA 02215	NONE	PUBLIC CHARITY	UNRESTRICTED	1,000.
MUSEUM OF SCIENCE 1 SCIENCE PARK BOSTON, MA 02114	NONE	PUBLIC CHARITY	UNRESTRICTED UNRESTRICTED	500.
YOUTH VILLAGES 3675 CREASTWOOD PARKWAY SUITE 300 DULUTH, GA 30096	NONE	PUBLIC CHARITY	UNRESTRICTED	2,500.
MASSACHUSETTS INSTITUTE OF TECHNOLOGY 77 MASSACHUSETTS AVENUE CAMBRIDGE, MA 02139	NONE	PUBLIC CHARITY	MARCUS FELLOWSHIP FUND-NORMAN B LEVENTHAL CENTER	400,000.
TRUSTEES OF THE UNIVERSITY OF PENNSYLVANIA 3733 SPRUCE STREET PHILADELPHIA, PA 19104	NONE	PUBLIC CHARITY	THE WHARTON FUND	500.
FATHER'S DAY COUNCIL 37 WEST 39TH STREET, STE 1102 NEW YORK, NY 10018	NONE	PUBLIC CHARITY	UNRESTRICTED	250.
LESLEY UNIVERSITY 29 EVERETT STREET CAMBRIDGE, MA 02138	NONE	PUBLIC CHARITY	THRESHOLD PROGRAM	65,000.
PARK SCHOOL CORPORATION 171 GODDARD AVENUE BROOKLINE, MA 02445	NONE	PUBLIC CHARITY	FINANCIAL AID - SUMMER AT THE PARK 2014	5,000.
DISABILITY RIGHTS FUND 89 SOUTH STREET, SUITE 203 BOSTON, MA 02111	NONE	PUBLIC CHARITY	UNRESTRICTED	2,500.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PAN MASS CHALLENGE 77 FOURTH AVE NEEDHAM, MA 02494	NONE	PUBLIC CHARITY	UNRESTRICTED	19,500.
BOSTON CHILDREN'S HOSPITAL 401 PARK DRIVE, STE 602 BOSTON, MA 02215	NONE	PUBLIC CHARITY	THE COREY C GRIFFIN FUND	2,500.
BROOKLINE HIGH SCHOOL 21ST CENTURY FUND 115 GREENOUGH STREET BROOKLINE, MA 02445	NONE	PUBLIC CHARITY	UNRESTRICTED	1,500.
THE CYSTIC FIBROSIS FOUNDATION 220 N MAIN STREET, SUITE 104 NATICK, MA 01760	NONE	PUBLIC CHARITY	UNRESTRICTED	2,500.
BOY SCOUTS OF AMERICA 411 UNIQUITY ROAD MILTON, MA 02186	NONE	PUBLIC CHARITY	BOSTON MINUTEMAN COUNCIL	750.
RODMAN RIDE FOR KIDS 10 LINCOLN ROD, #208 FOXBOROUGH, MA 02035	NONE	PUBLIC CHARITY	UNRESTRICTED	500.
AFAM 217 SOUTH STREET WALTHAM, MA 02453	NONE	PUBLIC CHARITY	UNRESTRICTED	1,000.
COMMON IMPACT 281 SUMMER STREET, 5TH FLOOR BOSTON, MA 02210	NONE	PUBLIC CHARITY	UNRESTRICTED	10,500.
THE CHILDREN'S LITERACY FOUNDATION 1536 LOOMIS HILL ROAD WATERBURY CENTER, VT 05677	NONE	PUBLIC CHARITY	UNRESTRICTED	100.
THE NEIGHBORHOOD CHARTER SCHOOL 21 QUEEN STREET DORCHESTER, MA 02122	NONE	PUBLIC CHARITY	UNSESTRICTED	250.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CONCORD ACADEMY 166 MAIN STREET CONCORD, MA 01742	NONE	PUBLIC CHARITY	UNRESTRICTED	10,000.
BRIGHAM AND WOMEN'S HOSPITAL 116 HUNTINGTON AVENUE, 3RD FLOOF BOSTON, MA 02116	NONE	PUBLIC CHARITY	WOMEEN'S HEALTH FUND	500.
MASSACHUSETTS INSTITUTE OF TECHNOLOGY 600 MEMORIAL DRIVE W98-516 CAMBRIDGE, MA 02139	NONE	PUBLIC CHARITY	BRUCE WROBEL MIT FOOTBALL FUND	2,500.
SHATTERPROOF 101 MERRITT 7 CORPORATE PARK NORWALK, CT 06851	NONE	PUBLIC CHARITY	UNRESTRICTED	250.
BERKLEE COLLEGE OF MUSIC 1140 BOYLSTON STREET BOSTON, MA 02215	NONE	PUBLIC CHARITY	FIVE WEEK SUMMER PERFORMANCE PROGRAM	2,500.
MCGOVERN INSTITUTE 43 VASSAR STREET CAMBRIDGE, MA 02139	NONE	PUBLIC CHARITY	UNRESTRICTED	1,500.
BRIDGE BOSTON FOUNDATION 2 MCLELLAN STREET DORCHESTER, MA 02121	NONE	PUBLIC CHARITY	CAPITAL CAMPAIGN	50,000.
BRIDGE BOSTON FOUNDATION 2 MCLELLAN STREET DORCHESTER, MA 02121	NONE	PUBLIC CHARITY	ANNUAL FUND	7,000.
LOVELANE SPECIAL NEEDS HORSEBACK 40 BAKER BRIDGE ROAD LINCOLN, MA 01773	NONE	PUBLIC CHARITY	UNRESTRICTED	1,000.
EXCEPTIONAL LIVES 77 HEATH STREET BROOKLINE, MA 02445	NONE	PUBLIC CHARITY	UNRESTRICTED	59,000.
Total from continuation sheets				

FORM 990-PF GAIN OR (LOSS) FROM SALE OF ASSETS STATEMENT 1

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
IVY ASSET STRATEGY 520 SHRS	DONATED	08/05/13	08/21/14

(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
16,749.	16,448.	0.	0.	301.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
TEMPLTON GLBL BD FD ADV CL 386 SHRS	DONATED	08/05/13	08/21/14

(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
5,142.	5,099.	0.	0.	43.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
COLMBIA MDCP VL CL Z 233 SHRS	DONATED	10/21/09	04/07/14

(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
4,290.	4,324.	0.	0.	-34.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
COLUMBIA SHT TRM BD FD Z	DONATED	01/15/09	04/07/14

(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
2,894.	2,888.	0.	0.	6.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
COLUMBIA DIV INCM FD Z 1923 SHRS	DONATED	05/19/10	04/07/14

(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
35,326.	35,479.	0.	0.	-153.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
COLUMBIA BOND FD CL Z 813 SHRSD	DONATED	03/29/11	04/07/14

(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
7,179.	7,154.	0.	0.	25.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
LAZRD EMRG MKT PTF INSTL 570 SHRS	DONATED	05/19/10	04/07/14

(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
10,733.	10,494.	0.	0.	239.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
COLUMBIA MID CAP GRWT Z 126 SHRS	DONATED	10/21/09	04/07/14

(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
3,871.	3,979.	0.	0.	-108.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
COLUMBIA SM CP GR FD IZ 127 SHRS	DONATED	10/21/09	04/07/14

(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
3,872.	4,054.	0.	0.	-182.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
PIMCO EMERGING LOCALBOND FD INST 5.69 SHRS	DONATED	08/11/14	08/11/14

(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
54.	54.	0.	0.	0.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
PIMCO TOTAL RETURN INST PTTRX 64.855 SHRS	PURCHASED		11/24/14

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
712.	704.	0.	0.	8.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
PIMCO TOTAL RETURN INST PTTRX 1991.218 SHRS	PURCHASED		11/24/14

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
21,862.	22,470.	0.	0.	-608.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
ATOMATIC DATA PROCESSING 75 SHRS	DONATED	03/30/90	03/26/14

(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
5,748.	5,751.	0.	0.	-3.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
EXXON MOBIL CORP 100 SHRS	DONATED	08/19/85	03/26/14

(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
9,539.	9,491.	0.	0.	48.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
GENERAL ELECTRIC CO 225 SHRS	DONATED	10/10/80	03/26/14

(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
5,788.	5,783.	0.	0.	5.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
ISHARES TIPS BOND ETF 75 SHRS	DONATED	06/02/11	03/26/14

(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
8,404.	8,395.	0.	0.	9.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
JOHNSON & JOHNSON 50 SHRS	DONATED	01/27/93	03/26/14

(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
4,871.	4,869.	0.	0.	2.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
MCDONALDS CORP 100 SHRS	DONATED	02/16/90	03/26/14

(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
9,618.	9,591.	0.	0.	27.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
MERCK & CO INC 75 SHRS	DONATED	10/29/82	03/26/14

(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
4,209.	4,139.	0.	0.	70.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
PEPSICO INC	DONATED	09/12/90	03/26/14

(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
6,222.	6,180.	0.	0.	42.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
PIMCO EMERGING LOCALBOND FD INST 306 SHRS SHRS	DONATED		08/11/14

(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
2,890.	2,919.	0.	0.	-29.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
PIMCO TOTAL RETURN INST PTTRX 692.000 SHRS	DONATED	12/23/09	11/24/14

(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
7,598.	7,446.	0.	0.	152.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
PROCTER & GAMBEL CO 50 SHRS	DONATED	05/30/96	03/26/14

(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
3,976.	3,991.	0.	0.	-15.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
RECEPTOS INC COM 1043 SHRS	DONATED	02/19/13	06/13/14

(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
39,865.	40,103.	0.	0.	-238.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
SCHLUMBERGER LIMITEDCOM 62 SHRS	DONATED	01/21/92	03/26/14

(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
5,932.	5,924.	0.	0.	8.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
SPDR GOLD TR GOLD SHRS	PURCHASED		

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
260.	345.	0.	0.	-85.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
SPDR INDEX SHS FDS 75 SHRS	DONATED	07/29/13	08/11/14

(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
3,278.	3,286.	0.	0.	-8.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
THORNBURG INTL VALUE CL 319 SHRS	DONATED	05/19/10	03/26/14

(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
9,556.	9,580.	0.	0.	-24.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
VANGUARD INDEX FDS 75 SHRS	DONATED	10/31/11	03/26/14

(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
8,471.	8,468.	0.	0.	3.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
VANGUARD INDEX FDS VANGUARD REIT 125 SHRS	DONATED	07/29/13	08/11/14

(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
9,414.	9,424.	0.	0.	-10.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
VANGUARD INDEX FDS SMALL CAP 75 SHRS	DONATED	10/31/11	03/26/14

(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
8,374.	8,460.	0.	0.	-86.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
VANGUARD INT EQUITY INDEX 300 SHRS	DONATED	10/31/11	03/26/14

(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
11,918.	11,847.	0.	0.	71.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
FIDELITY ACCT 8997 S/T TRANSACTONS	PURCHASED		

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
180,808.	168,591.	0.	0.	12,217.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
FIDELITY ACCT 8997 S/T TRANSACTONS	PURCHASED		

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
74.	44.	0.	0.	30.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
FIDELITY ACCT 8997 L/T TRANSACTONS	PURCHASED		

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
164,894.	136,017.	0.	0.	28,877.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
POWERSHARE DB AGRICULTURE FUND S/T 1256 CONTRACTS	PURCHASED		

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
648.	0.	0.	0.	648.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
POWERSHARE DB AGRICULTURE FUND L/T 1256 CONTRACTS	PURCHASED		

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
971.	0.	0.	0.	971.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
POWERSHARE DB OIL FUND S/T 1256	PURCHASED		

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
0.	4,846.	0.	0.	-4,846.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
POWERSHARE DB OIL FUND L/T 1256	PURCHASED		

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
0.	7,269.	0.	0.	-7,269.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
UNITED STATES BRENT OIL FUND S/T 1256	PURCHASED		

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
0.	4,894.	0.	0.	-4,894.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
UNITED STATES BRENT OIL FUND L/T 1256	PURCHASED		

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
0.	7,340.	0.	0.	-7,340.

CAPITAL GAINS DIVIDENDS FROM PART IV	813.
TOTAL TO FORM 990-PF, PART I, LINE 6A	18,683.

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 2

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
NATIONAL FINANCIAL SERVICES	126.	126.	126.
POWERSHARES DB AGRCULTURE FUND	17.	17.	17.
POWERSHARES DB OIL FUND	10.	10.	10.
US BRENT OIL FUND	6.	6.	6.
TOTAL TO PART I, LINE 3	159.	159.	159.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 3

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
NATIONAL FINANCIAL SERVICES	12,357.	584.	11,773.	11,631.	11,773.
NATIONAL FINANCIAL SERVICES	8,944.	229.	8,715.	8,647.	8,715.
US BRENT OIL FUND	1.	0.	1.	1.	1.
TO PART I, LINE 4	21,302.	813.	20,489.	20,279.	20,489.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CONSULTANTS	50,258.	0.	0.	50,258.
TO FORM 990-PF, PG 1, LN 16C	50,258.	0.	0.	50,258.

FORM 990-PF TAXES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES	40.	40.	40.	0.
FEDERAL EXCISE TAX	1,813.	1,813.	1,813.	0.
TO FORM 990-PF, PG 1, LN 18	1,853.	1,853.	1,853.	0.

FORM 990-PF OTHER EXPENSES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
STATE FILING FEES	250.	0.	0.	250.
INVESTMENT EXPENSES	2,013.	2,013.	2,013.	0.
SUPPLIES	466.	0.	0.	466.
DELIVERY	15.	0.	0.	15.
TO FORM 990-PF, PG 1, LN 23	2,744.	2,013.	2,013.	731.

FORM 990-PF CORPORATE STOCK STATEMENT 7

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
FIDELITY INVESTMENTS 472433	301,639.	272,406.
FIDELITY INVESTMENTS 168997	324,303.	363,079.
TOTAL TO FORM 990-PF, PART II, LINE 10B	625,942.	635,485.

FORM 990-PF OTHER INVESTMENTS STATEMENT 8

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
POWERSHARES DB AGRCULTURE FUND	COST	48,730.	47,714.
POWERSHARES DB OIL FUND	COST	14,115.	14,915.
US BRENT OIL FUND	COST	13,115.	13,620.
TOTAL TO FORM 990-PF, PART II, LINE 13		75,960.	76,249.

FORM 990-PF LIST OF SUBSTANTIAL CONTRIBUTORS STATEMENT 9
PART VII-A, LINE 10

NAME OF CONTRIBUTOR	ADDRESS
PAUL AND ANNE MARCUS	77 HEATH STREET BROOKLINE, MA 02445

FORM 990-PF PART XV - LINE 1A STATEMENT 10
LIST OF FOUNDATION MANAGERS

NAME OF MANAGER

ANNE P MARCUS
PAUL R MARCUS

FORM 990-PF GRANT APPLICATION SUBMISSION INFORMATION STATEMENT 11
PART XV, LINES 2A THROUGH 2D

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

PAUL MARCUS
260 FRANKLIN STREET
BOSTON, MA 02110

TELEPHONE NUMBER	NAME OF GRANT PROGRAM
617 556-5200	NONE

FORM AND CONTENT OF APPLICATIONS

LETTER OUTLINING NEED AND USE OF FUNDS

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

THE FOUNDATION FAVORS PROGRAMS BENEFITING CHILDREN

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

ANNE MARCUS
260 FRANKLIN STREET
BOSTON, MA 02110

TELEPHONE NUMBER	NAME OF GRANT PROGRAM
617 556-5200	NONE

FORM AND CONTENT OF APPLICATIONS

LETTER OUTLINING NEED AND USE OF FUNDS

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

THE FOUNDATION FAVORS PROGRAMS BENEFITING CHILDREN