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Extended to November 16, 2015

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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OMB No 1545-0052

2014

Open to Public Inspection

Form 990-PF

Department of the Treasury
Internal Revenue Service

For calendar year 2014 or tax year beginning

, and ending

Name of foundation John T. Gorman Foundation		A Employer identification number 01-0498551
Number and street (or P.O. box number if mail is not delivered to street address) One Canal Plaza	Room/suite 800	B Telephone number (207) 518-6784
City or town, state or province, country, and ZIP or foreign postal code Portland, ME 04101		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 196,447,340.	J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	106,433.		N/A	
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	301,458.	301,458.		Statement 1
	4 Dividends and interest from securities	1,129,055.	1,129,055.		Statement 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	5,511,137.			
	b Gross sales price for all assets on line 6a	50,174,025.			
	7 Capital gain net income (from Part IV, line 2)		5,511,137.		
	8 Net short-term capital gain				
	9 Income modifications Gross sales less returns and allowances				
	b Less Cost of goods sold				
10a Gross profit or (loss)					
11 Other income	40,339.	2,381,410.		Statement 3	
12 Total. Add lines 1 through 11	7,088,422.	9,323,060.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	311,094.	31,356.		279,738.
	14 Other employee salaries and wages	611,814.	61,749.		550,065.
	15 Pension plans, employee benefits	88,105.	8,017.		80,088.
	16a Legal fees Stmt 4	9,195.	7,189.		2,006.
	b Accounting fees Stmt 5	26,395.	1,276.		25,119.
	c Other professional fees Stmt 6	1,102,100.	717,597.		384,503.
	17 Interest				
	18 Taxes Stmt 7	162,821.	33,550.		52,040.
	19 Depreciation and depletion	53,234.	0.		
	20 Occupancy	92,005.	8,557.		83,448.
	21 Travel, conferences, and meetings	41,148.	3,019.		38,129.
	22 Printing and publications				
23 Other expenses Stmt 8	69,349.	1,014.		110,242.	
24 Total operating and administrative expenses. Add lines 13 through 23	2,567,260.	873,324.		1,605,378.	
25 Contributions, gifts, grants paid	6,913,338.			6,913,338.	
26 Total expenses and disbursements. Add lines 24 and 25	9,480,598.	873,324.		8,518,716.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	<2,392,176.>				
b Net investment income (if negative, enter -0-)		8,449,736.			
c Adjusted net income (if negative, enter -0-)			N/A		

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LHA For Paperwork Reduction Act Notice, see instructions.

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	78,288.	330,628.	330,628.
	2 Savings and temporary cash investments	7,063,752.	1,221,137.	1,221,137.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	29,828.	85,322.	85,322.
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock Stmt 9	83,766,825.	68,864,619.	68,864,619.
	c Investments - corporate bonds			
	Liabilities	11 Investments - land, buildings, and equipment basis ▶		
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other Stmt 10		108,479,064.	125,603,378.	125,603,378.
14 Land, buildings, and equipment basis ▶ 493,474.				
Less: accumulated depreciation Stmt 11 ▶ 151,218.		305,458.	342,256.	342,256.
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		199,723,215.	196,447,340.	196,447,340.
17 Accounts payable and accrued expenses		157,073.	110,945.	
18 Grants payable				
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ Statement 12)	192,197.	184,318.	
23 Total liabilities (add lines 17 through 22)	349,270.	295,263.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	199,373,945.	196,152,077.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
30 Total net assets or fund balances	199,373,945.	196,152,077.		
31 Total liabilities and net assets/fund balances	199,723,215.	196,447,340.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	199,373,945.
2 Enter amount from Part I, line 27a	2	<2,392,176.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	196,981,769.
5 Decreases not included in line 2 (itemize) ▶ Unrealized Losses on Investments	5	829,692.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	196,152,077.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)	
1a Publicly Traded Securities					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 50,174,025.		44,662,888.	5,511,137.		
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a			5,511,137.		
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)		If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	5,511,137.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	7,904,874.	187,108,828.	.042247
2012	7,262,106.	172,607,003.	.042073
2011	6,720,764.	162,952,870.	.041244
2010	1,585,078.	56,257,648.	.028175
2009	1,314,617.	27,951,622.	.047032
2 Total of line 1, column (d)			2 .200771
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 .040154
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5			4 198,441,424.
5 Multiply line 4 by line 3			5 7,968,217.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 84,497.
7 Add lines 5 and 6			7 8,052,714.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 8,518,716.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	84,497.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	84,497.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	84,497.
6 Credits/Payments:			
a 2014 estimated tax payments and 2013 overpayment credited to 2014	6a	144,212.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	144,212.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	59,715.	
11 Enter the amount of line 10 to be: Credited to 2015 estimated tax ☒ 59,715. Refunded ☐	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☒ \$ 0. (2) On foundation managers. ☒ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☒ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	X	
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ ME		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>www.jtgfoundation.org</u>	13	X	
14	The books are in care of ► <u>Michael Bevilacqua</u> Telephone no. ► <u>(207) 518-6784</u> Located at ► <u>One Canal Plaza, No. 800, Portland, ME</u> ZIP+4 ► <u>04101</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► ☐	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ Yes ☒ No If "Yes," list the years ► _____, _____, _____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☒ Yes ☐ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

X

Organizations relying on a current notice regarding disaster assistance check here

☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

See Statement 14

☒ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 13		288,975.	22,119.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Nicole Witherbee - One Canal Plaza, Suite 800, Portland, ME 04101	Chief Program Officer	156,851.	11,856.	0.
Michael Bevilacqua - One Canal Plaza, Suite 800, Portland, ME 04101	CFO	147,793.	10,977.	0.
Carter Friend - One Canal Plaza, Suite 800, Portland, ME 04101	Senior Program Associate	94,163.	6,646.	0.
Arian Clements - One Canal Plaza, Suite 800, Portland, ME 04101	Program Associate	73,374.	5,567.	0.
Lauralee Raymond - One Canal Plaza, Suite 800, Portland, ME 04101	Program Assistant	53,610.	15,284.	0.
Total number of other employees paid over \$50,000				0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Cambridge Associates 125 High Street, Boston, MA 02110	Investment Advisory Services	398,514.
New Legacy Partnerships, LLC 9636 W. Gilmore Avenue, Las Vegas, NV 89129	Program Evaluation	94,500.
The Hatcher Group - 4340 East West Highway, Ste. 912, Bethesda, MD 20814	Communications Consulting	92,600.
Northern Trust Company 50 South LaSalle Street, Chicago, IL 60603	Investment Custody Services	76,628.

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	201,258,917.
b	Average of monthly cash balances	1b	204,458.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	201,463,375.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	201,463,375.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	3,021,951.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	198,441,424.
6	Minimum investment return. Enter 5% of line 5	6	9,922,071.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	9,922,071.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	84,497.
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	84,497.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	9,837,574.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	9,837,574.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	9,837,574.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	8,518,716.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	8,518,716.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	84,497.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	8,434,219.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2014)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2014				9,837,574.
a Enter amount for 2013 only			6,156,422.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2014:				
a From 2009				
b From 2010				
c From 2011				
d From 2012				
e From 2013				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2014 from Part XII, line 4: ▶ \$ 8,518,716.				
a Applied to 2013, but not more than line 2a			6,156,422.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2014 distributable amount	0.			
e Remaining amount distributed out of corpus	0.			2,362,294.
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr.		0.		
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015			0.	
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			7,475,280.
8 Excess distributions carryover from 2009 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2010				
b Excess from 2011				
c Excess from 2012				
d Excess from 2013				
e Excess from 2014				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total	
(a) 2014	(b) 2013	(c) 2012	(d) 2011		
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test - enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

Anthony Cipollone, 207-518-6784

One Canal Plaza, Suite 800, Portland, ME 04101

b The form in which applications should be submitted and information and materials they should include:

www.jtgfoundation.org

c Any submission deadlines:

See 2(b) above

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

See 2(b) above

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
See Statement 22	N/A	See Attached	Various	6,913,338.
Total			▶ 3a	6,913,338.
b Approved for future payment				
None				
Total			▶ 3b	0.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

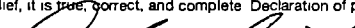
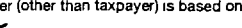
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash		1a(1)	X
(2) Other assets		1a(2)	X
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization		1b(1)	X
(2) Purchases of assets from a noncharitable exempt organization		1b(2)	X
(3) Rental of facilities, equipment, or other assets		1b(3)	X
(4) Reimbursement arrangements		1b(4)	X
(5) Loans or loan guarantees		1b(5)	X
(6) Performance of services or membership or fundraising solicitations		1b(6)	X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees		1c	X
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.				May the IRS discuss this return with the preparer shown below (see instr.)? ☒ Yes ☐ No
	Signature of officer or trustee 	Date 10/21/15	Title PRESIDENT + CEO		
Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
	Nicholas E. Porto		09/15/15		P01310283
	Firm's name ▶ BAKER NEWMAN & NOYES			Firm's EIN ▶ 01-0494526	
	Firm's address ▶ P.O. BOX 507 PORTLAND, ME 04112			Phone no. (207) 879-2100	

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and
its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2014

Name of the organization

John T. Gorman Foundation

Employer identification number

01-0498551

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐

501(c)() (enter number) organization

☐4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐

527 political organization

Form 990-PF

☒

501(c)(3) exempt private foundation

☐

4947(a)(1) nonexempt charitable trust treated as a private foundation

☐

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**☒

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions

Special Rules☐

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.☐For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

Name of organization	Employer identification number
John T. Gorman Foundation	01-0498551

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Estate of John T. Gorman, Jr. c/o Brann & Isaacson, 184 Main Street Lewiston, ME 04240	\$ 106,433.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

Employer identification number

01-0498551

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	_____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	_____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	_____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	_____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	_____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	_____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	_____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	_____ _____ _____	\$ _____	_____

Name of organization

Employer identification number

John T. Gorman Foundation

01-0498551

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

Form 990-PF Interest on Savings and Temporary Cash Investments Statement 1

Source	(a) Revenue Per Books	(b) Net Investment Income	(c) Adjusted Net Income
Interest Income	301,458.	301,458.	
Total to Part I, line 3	301,458.	301,458.	

Form 990-PF Dividends and Interest from Securities Statement 2

Source	Gross Amount	Capital Gains Dividends	(a) Revenue Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income
Dividend Income	1,129,055.	0.	1,129,055.	1,129,055.	
To Part I, line 4	1,129,055.	0.	1,129,055.	1,129,055.	

Form 990-PF Other Income Statement 3

Description	(a) Revenue Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income
Net Adjustment for Amounts Reported on Schedules K-1 (Recorded on Books)	2,341,071. <2,341,071.>	2,341,071. 0.	
Miscellaneous Invest Income	40,339.	40,339.	
Total to Form 990-PF, Part I, line 11	40,339.	2,381,410.	

Form 990-PF	Legal Fees			Statement	4
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Legal Fees	2,006.	0.		2,006.	
Investment Legal Fees	7,189.	7,189.		0.	
To Fm 990-PF, Pg 1, ln 16a	9,195.	7,189.		2,006.	

Form 990-PF	Accounting Fees			Statement	5
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Accounting & Tax Preparation Fees	26,395.	1,276.		25,119.	
To Form 990-PF, Pg 1, ln 16b	26,395.	1,276.		25,119.	

Form 990-PF	Other Professional Fees			Statement	6
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Investment Management Fees	717,597.	717,597.		0.	
Consulting/Management Fees	384,503.	0.		384,503.	
To Form 990-PF, Pg 1, ln 16c	1,102,100.	717,597.		384,503.	

Form 990-PF	Taxes		Statement	7
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Excise Taxes	77,231.	0.		0.
Payroll Taxes	57,534.	5,494.		52,040.
Foreign Taxes	28,056.	28,056.		0.
To Form 990-PF, Pg 1, ln 18	162,821.	33,550.		52,040.

Form 990-PF	Other Expenses		Statement	8
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Office Expense	59,104.	676.		58,428.
Insurance	10,245.	338.		9,907.
Accrual to Cash Adjustment	0.	0.		41,907.
To Form 990-PF, Pg 1, ln 23	69,349.	1,014.		110,242.

Form 990-PF	Corporate Stock		Statement	9
Description			Book Value	Fair Market Value
Corporate Stock - Statement 21			68,864,619.	68,864,619.
Total to Form 990-PF, Part II, line 10b			68,864,619.	68,864,619.

Form 990-PF	Other Investments		Statement	10
Description	Valuation Method	Book Value	Fair Market Value	
Other Investments - Statement 21	FMV	125,603,378.	125,603,378.	
Total to Form 990-PF, Part II, line 13		125,603,378.	125,603,378.	

Form 990-PF	Depreciation of Assets Not Held for Investment	Statement	11
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Description	Cost or Other Basis	Accumulated Depreciation	Book Value
Furniture & Fixtures	167,864.	43,757.	124,107.
Computers & Equipment	31,988.	29,136.	2,852.
Leasehold Improvements	293,622.	78,325.	215,297.
Total To Fm 990-PF, Part II, ln 14	493,474.	151,218.	342,256.

Form 990-PF	Other Liabilities	Statement	12
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Description	BOY Amount	EOY Amount
Deferred Tax Liability	192,197.	184,318.
Total to Form 990-PF, Part II, line 22	192,197.	184,318.

Form 990-PF	Part VIII - List of Officers, Directors Trustees and Foundation Managers	Statement 13
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Name and Address	Title and Avrg Hrs/Wk	Compen- sation	Employee Ben Plan Contrib	Expense Account
Anne Dinsmore One Canal Plaza, Suite 800 Portland, ME 04101	Director 1.00	0.	0.	0.
Maggie Christie Keohan One Canal Plaza, Suite 800 Portland, ME 04101	Director 2.00	0.	0.	0.
Shawn O. Gorman One Canal Plaza, Suite 800 Portland, ME 04101	Director 2.00	0.	0.	0.
Richard W. Petersen One Canal Plaza, Suite 800 Portland, ME 04101	Director 1.50	0.	0.	0.
Martha E. Greene One Canal Plaza, Suite 800 Portland, ME 04101	Secretary & Director 2.00	0.	0.	0.
Weston Bonney One Canal Plaza, Suite 800 Portland, ME 04101	Treasurer & Director 2.00	0.	0.	0.
Jeffrey J. Gorman One Canal Plaza, Suite 800 Portland, ME 04101	Vice President & Director 1.00	0.	0.	0.
Anthony Cipollone (ex officio) One Canal Plaza, Suite 800 Portland, ME 04101	President, CEO, & Director 40.00	288,975.	22,119.	0.
Totals included on 990-PF, Page 6, Part VIII		288,975.	22,119.	0.

Form 990-PF	Expenditure Responsibility Statement	Statement 14
	Part VII-B, Line 5c	

Grantee's Name

See Statements 23 - 25

Grantee's Address

<u>Grant Amount</u>	<u>Date of Grant</u>	<u>Amount Expended</u>
92,320.		

Purpose of Grant

See Statements 24 - 26

Dates of Reports by Grantee

See Statements 24 - 26

Form 990-PF	Other Revenue	Statement 15
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Description	Bus Code	Unrelated Business Inc	Excl Code	Excluded Amount	Related or Exempt Func- tion Income
Net Adjustment for Amounts Reported on Schedules K-1 (Recorded on Books)				2,341,071. <2,341,071.>	
Miscellaneous Invest Income				40,339.	
Total to Form 990-PF, Pg 12, ln 11				40,339.	

John T. Gorman Foundation 990-PF

John T. Gorman Foundation
Fiscal Year-End December 31, 2014

EIN: 01-0498551

	Account A	Account B	Account C	Account D	Account E	Account F	Account G
Cash	187,836	43,167	986,277	(32,251)	7,793	0	(559,075)
Investment Cash	-	-	-	-	-	-	550,000
Common Stock	-	-	-	-	-	-	4,646,232
Equities	-	58,722,403	-	-	5,495,984	-	-
Fixed Income	-	-	-	16,645,743	-	-	-
Partnerships	-	19,538,646	-	-	3,045,109	4,541,187	-
Hedge Funds	-	31,039,712	44,391,966	-	6,249,258	-	-
Accrued Income	2	(4,131)	-	32,437	3	-	9,080
Per Statements	187,838	109,339,796	45,378,242	16,645,928	14,798,147	4,541,187	4,646,236
*Timing Differences	-	-	(22,381)	-	(79,141)	253,279	
Per 990-PF	187,838	109,339,796	45,355,861	16,645,928	14,719,006	4,794,466	4,646,236
							FMV
							Total Investments - Cash: \$ 1,221,137
							Total Investments - Corporate Stock: \$ 68,864,619
							Total Investments - Other Investments: \$ 125,603,378

*Timing differences relate to activity reflected on the December year-end statements, but not on the attached 2014 portfolio summary statements. All timing differences are related to Other Investments

EIN: 01-0498551

STATEMENT 21

◆ Asset Summary

Unrealized gain/loss

Country	Accrued income/expense	Market value	Cost	Market	Translation	Total	Market value incl. accruals	%
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Cash and Cash Equivalents

Funds - short term investment

Funds - Short Term Investment	1.96	187,836.16	187,836.16	0.00	0.00	0.00	187,838.12	100.0000%
Total funds - short term investment	1.96	187,836.16	187,836.16	0.00	0.00	0.00	187,838.12	100.0000%
Total cash and cash equivalents	1.96	187,836.16	187,836.16	0.00	0.00	0.00	187,838.12	100.0000%
Total Unrealized Gains						0.00		
Total Unrealized Losses						0.00		

Total	1.96	187,836.16	187,836.16	0.00	0.00	0.00	187,838.12	100.0000%
-------	------	------------	------------	------	------	------	------------	-----------

Total Cost Incl. Accruals

187,838.12

◆ Asset Summary

Page 3 of 51

Country	Accrued income/expense	Market value	Cost	Unrealized gain/loss			Market value incl accruals	%
				Market	Translation	Total		
Equities								
Funds - common stock								
International Region - USD	0.00	10,694,095.42	10,804,922.67	- 110,827.25	0.00	- 110,827.25	10,694,095.42	9.781%
United States - USD	0.00	43,208,192.13	35,761,608.86	7,446,583.27	0.00	7,446,583.27	43,208,192.13	39.517%
Total funds - common stock	0.00	53,902,287.55	46,566,531.53	7,335,756.02	0.00	7,335,756.02	53,902,287.55	49.298%
Funds - equities etf								
Emerging Markets Region - USD	0.00	4,820,114.99	4,999,848.43	- 179,733.44	0.00	- 179,733.44	4,820,114.99	4.408%
Total funds - equities etf	0.00	4,820,114.99	4,999,848.43	- 179,733.44	0.00	- 179,733.44	4,820,114.99	4.408%
Total equities	0.00	58,722,402.54	51,566,379.96	7,156,022.58	0.00	7,156,022.58	58,722,402.54	53.706%
Venture Capital and Partnerships								
Partnerships								
United States - USD	0.00	19,538,646.00	14,500,000.00	5,038,646.00	0.00	5,038,646.00	19,538,646.00	17.870%
Total partnerships	0.00	19,538,646.00	14,500,000.00	5,038,646.00	0.00	5,038,646.00	19,538,646.00	17.870%
Total venture capital and partnerships	0.00	19,538,646.00	14,500,000.00	5,038,646.00	0.00	5,038,646.00	19,538,646.00	17.870%
Hedge Fund								
Hedge equity								
Global Region - USD	0.00	2,881,221.00	3,000,000.00	- 118,779.00	0.00	- 118,779.00	2,881,221.00	2.635%
International Region - USD	0.00	3,688,311.42	3,500,000.00	188,311.42	0.00	188,311.42	3,688,311.42	3.373%
United States - USD	0.00	7,163,410.30	5,000,000.00	2,163,410.30	0.00	2,163,410.30	7,163,410.30	6.552%
Total hedge equity	0.00	13,732,942.72	11,500,000.00	2,232,942.72	0.00	2,232,942.72	13,732,942.72	12.560%

Portfolio Statement

31 DEC 2014

Account Name JTSPD - COMINGLED FUNDS

Account B

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◆ Asset Summary

Unrealized gain/loss

Country	Accrued income/expense	Market value	Cost	Market	Translation	Total	Market value incl. accruals	%
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*Hedge Fund***Hedge event driven**

United States - USD	0.00	4,921,985.00	4,500,000.00	421,985.00	0.00	421,985.00	4,921,985.00	4.5022%
Total hedge event driven	0.00	4,921,985.00	4,500,000.00	421,985.00	0.00	421,985.00	4,921,985.00	4.5022%

Hedge multi strategy

United States - USD	0.00	12,384,784.44	10,000,000.00	2,384,784.44	0.00	2,384,784.44	12,384,784.44	11.3277%
Total hedge multi strategy	0.00	12,384,784.44	10,000,000.00	2,384,784.44	0.00	2,384,784.44	12,384,784.44	11.3277%
Total hedge fund	0.00	31,039,712.16	26,000,000.00	5,039,712.16	0.00	5,039,712.16	31,039,712.16	28.3888%

*Cash and Cash Equivalents***Funds - short term investment**

Funds - Short Term Investment	0.00	39,035.62	39,035.62	0.00	0.00	0.00	39,035.62	0.0362%
Total funds - short term investment	0.00	39,035.62	39,035.62	0.00	0.00	0.00	39,035.62	0.0362%

Currency

Currency	- 4,131.01	0.00	0.00	0.00	0.00	0.00	-4,131.01	- 0.0044%
Total currency	- 4,131.01	0.00	0.00	0.00	0.00	0.00	-4,131.01	- 0.0044%
Total cash and cash equivalents	- 4,131.01	39,035.62	39,035.62	0.00	0.00	0.00	34,904.61	0.0322%

Northern Trust

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EIN: 01-0498551

STATEMENT 21

Portfolio Statement		Account Name JTGF COMMINGLED FUNDS		Account B	
31 DEC 2014					

◆ Asset Summary

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		Unrealized gain/loss			
Country	Accrued income/expense	Market value	Cost	Market	Translation
				Total	Market value incl accruals
					%
<i>Adjustments To Cash</i>					
Pending trade sales					
Pending trade sales	0.00	4,131.01	4,131.01	0.00	4,131.01 0.004%
Total pending trade sales	0.00	4,131.01	4,131.01	0.00	4,131.01 0.004%
Total adjustments to cash	0.00	4,131.01	4,131.01	0.00	4,131.01 0.004%
Total Unrealized Gains				17,780,772.72	
Total Unrealized Losses				- 546,391.98	
Total	- 4,131.01	109,343,927.33	92,169,546.59	17,234,380.74	109,339,796.32 100.000%

Total Cost Incl Accruals

92,105,415.58

Northern Trust

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EIN: 01-0498551

STATEMENT 21

Portfolio Statement									
31 DEC 2014									
								Account Name JTGED	Account C HEDGEFUNDS

◆ Asset Summary

Unrealized gain/loss _____

Country	Accrued income/expense	Market value	Cost	Market	Translation	Total	Market value incl accruals	%
<i>Other Assets</i>								
Miscellaneous								
United States - USD	0.00	986,276.74	986,276.74	0.00	0.00	0.00	986,276.74	2.173%
Total miscellaneous	0.00	986,276.74	986,276.74	0.00	0.00	0.00	986,276.74	2.173%
Total other assets	0.00	986,276.74	986,276.74	0.00	0.00	0.00	986,276.74	2.173%
<i>Hedge Fund</i>								
Hedge equity								
Global Region - USD	0.00	3,601,884.00	3,250,000.00	351,884.00	0.00	351,884.00	3,601,884.00	7.937%
International Region - USD	0.00	23,938,055.89	21,250,000.00	2,688,055.89	0.00	2,688,055.89	23,938,055.89	52.752%
United States - USD	0.00	1,463,238.24	1,500,000.00	- 36,761.76	0.00	- 36,761.76	1,463,238.24	3.225%
Total hedge equity	0.00	29,003,178.13	26,000,000.00	3,003,178.13	0.00	3,003,178.13	29,003,178.13	63.914%
Hedge market independent								
United States - USD	0.00	4,144,505.12	4,000,000.00	144,505.12	0.00	144,505.12	4,144,505.12	9.133%
Total hedge market independent	0.00	4,144,505.12	4,000,000.00	144,505.12	0.00	144,505.12	4,144,505.12	9.133%
Hedge event driven								
International Region - USD	0.00	3,412,172.76	3,000,000.00	412,172.76	0.00	412,172.76	3,412,172.76	7.519%
Total hedge event driven	0.00	3,412,172.76	3,000,000.00	412,172.76	0.00	412,172.76	3,412,172.76	7.519%
Hedge multi strategy								
International Region - USD	0.00	5,889,352.18	5,500,000.00	389,352.18	0.00	389,352.18	5,889,352.18	12.978%
United States - USD	0.00	1,942,757.40	2,000,000.00	- 57,242.60	0.00	- 57,242.60	1,942,757.40	4.281%
Total hedge multi strategy	0.00	7,832,109.58	7,500,000.00	332,109.58	0.00	332,109.58	7,832,109.58	17.260%
Total hedge fund	0.00	44,391,965.59	40,500,000.00	3,891,965.59	0.00	3,891,965.59	44,391,965.59	97.827%

Country	Accrued income/expense	Market value	Cost	Market	Unrealized gain/loss	Total	Market value incl. accruals	%
<i>Hedge Fund</i>								
Hedge multi strategy								
Total Unrealized Gains						4,257,445.84		
Total Unrealized Losses						- 365,480.25		
Total	0.00	45,378,242.33	41,486,276.74	3,891,965.59	0.00	3,891,965.59	45,378,242.33	100.0000%

Total Cost Incl. Accruals

41,486,276 74

Portfolio Statement

31 DEC 2014

Account Name JTGED - FIXED INCOME

◆ Asset Summary

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		Unrealized gain/loss					
Country	Accrued income/expense	Market value	Cost	Market	Translation	Total	Market value incl accruals %
Fixed Income							
Funds - government agencies							
United States - USD	11,818.44	7,650,894.03	7,801,972.33	- 151,078.30	0.00	- 151,078.30	7,662,712.47 46.034%
Total funds - government agencies	11,818.44	7,650,894.03	7,801,972.33	- 151,078.30	0.00	- 151,078.30	7,662,712.47 46.034%
Funds - corporate bond							
United States - USD	20,618.11	8,994,848.54	9,214,093.35	- 219,244.81	0.00	- 219,244.81	9,015,466.65 54.160%
Total funds - corporate bond	20,618.11	8,994,848.54	9,214,093.35	- 219,244.81	0.00	- 219,244.81	9,015,466.65 54.160%
Total fixed income	32,436.55	16,645,742.57	17,016,065.68	- 370,323.11	0.00	- 370,323.11	16,678,179.12 100.194%
Cash and Cash Equivalents							
Funds - short term investment							
Funds - Short Term Investment	0.21	185.74	185.74	0.00	0.00	0.00	185.95 0.001%
Total funds - short term investment	0.21	185.74	185.74	0.00	0.00	0.00	185.95 0.001%
Total cash and cash equivalents	0.21	185.74	185.74	0.00	0.00	0.00	185.95 0.001%
Adjustments To Cash							
Pending trade purchases							
Pending trade purchases	0.00	- 32,436.55	- 32,436.55	0.00	0.00	0.00	- 32,436.55 - 0.195%
Total pending trade purchases	0.00	- 32,436.55	- 32,436.55	0.00	0.00	0.00	- 32,436.55 - 0.195%
Total adjustments to cash	0.00	- 32,436.55	- 32,436.55	0.00	0.00	0.00	- 32,436.55 - 0.195%
Total Unrealized Gains						0.00	
Total Unrealized Losses						- 370,323.11	
Total	32,436.76	16,613,491.76	16,983,814.87	- 370,323.11	0.00	- 370,323.11	16,645,928.52 100.000%

Total Cost Incl. Accruals

17,016,251.63

Northern Trust

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EIN: 01-0498551

STATEMENT 21

Portfolio Statement									
31 DEC 2014									
								Account E	Account Name JTQFD - REALASSETS

◆ Asset Summary

Unrealized gain/loss				Market value		%
Country	Accrued income/expense	Market value	Cost	Market	Translation	Total

Equities

Funds - common stock

Global Region - USD	0.00	5,495,984.31	7,130,218.15	- 1,634,233.84	0.00	- 1,634,233.84	5,495,984.31	37.140%
Total funds - common stock	0.00	5,495,984.31	7,130,218.15	- 1,634,233.84	0.00	- 1,634,233.84	5,495,984.31	37.140%
Total equities	0.00	5,495,984.31	7,130,218.15	- 1,634,233.84	0.00	- 1,634,233.84	5,495,984.31	37.140%

Real Estate

Real estate

Global Region - USD	0.00	3,045,109.00	3,000,000.00	45,109.00	0.00	45,109.00	3,045,109.00	20.578%
Total real estate	0.00	3,045,109.00	3,000,000.00	45,109.00	0.00	45,109.00	3,045,109.00	20.578%
Total real estate	0.00	3,045,109.00	3,000,000.00	45,109.00	0.00	45,109.00	3,045,109.00	20.578%

Hedge Fund

Hedge equity

United States - USD	0.00	3,000,000.00	3,000,000.00	0.00	0.00	0.00	3,000,000.00	20.273%
Total hedge equity	0.00	3,000,000.00	3,000,000.00	0.00	0.00	0.00	3,000,000.00	20.273%

Hedge fund of funds

International Region - USD	0.00	3,249,258.35	5,000,000.00	- 1,750,741.65	0.00	- 1,750,741.65	3,249,258.35	21.957%
Total hedge fund of funds	0.00	3,249,258.35	5,000,000.00	- 1,750,741.65	0.00	- 1,750,741.65	3,249,258.35	21.957%
Total hedge fund	0.00	6,249,258.35	8,000,000.00	- 1,750,741.65	0.00	- 1,750,741.65	6,249,258.35	42.230%

Portfolio Statement

31 DEC 2014

◆ Asset Summary

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		Unrealized gain/loss			
Country	Accrued income/expense	Market value	Cost	Market	Translation
					Total
					Market value incl. accruals
					%

Cash and Cash Equivalents

Funds - short term investment

Funds - Short Term Investment	3 12	7,795.74	7,795.74	0.00	0.00	7,798.86	0.053%
Total funds - short term investment	3 12	7,795.74	7,795.74	0.00	0.00	7,798.86	0.053%
Total cash and cash equivalents	3 12	7,795.74	7,795.74	0.00	0.00	7,798.86	0.053%
Total Unrealized Gains					45,109.00		
Total Unrealized Losses					- 3,384,975.49		

Total	3 12	14,798,147.40	18,138,013.89	- 3,339,866.49	0.00	14,798,150.52	100.000%
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Total Cost Incl. Accruals

18,138,017.01

Northern Trust

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EIN: 01-0498551

STATEMENT 21

Portfolio Statement

31 DEC 2014

Account Name: JTGED PRIVATE INVESTMENTS

Asset Summary

		Unrealized gain/loss			
Country	Accrued income/expense	Market value	Cost	Market	Translation
Venture Capital and Partnerships					
Partnerships					
Global Region - USD	0.00	1,389,287.00	1,563,567.23	- 174,280.23	0.00
United States - USD	0.00	3,151,900.00	2,739,150.75	412,749.25	0.00
Total partnerships	0.00	4,541,187.00	4,302,717.98	238,469.02	0.00
Total venture capital and partnerships	0.00	4,541,187.00	4,302,717.98	238,469.02	0.00
Cash and Cash Equivalents					
Funds - short term investment					
Funds - Short Term Investment	0.00	0.26	0.26	0.00	0.00
Total funds - short term investment	0.00	0.26	0.26	0.00	0.00
Total cash and cash equivalents	0.00	0.26	0.26	0.00	0.00
Total Unrealized Gains				439,651.25	
Total Unrealized Losses				- 201,182.23	
Total	0.00	4,541,187.26	4,302,718.24	238,469.02	0.00

Total	0.00	4,541,187.26	4,302,718.24	238,469.02	0.00	4,541,187.26	100.0000%
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Total Cost Incl Accruals 4,302,718.24

Portfolio Statement

31 DEC 2014

Account Name JT GFD - NTGL RUSSELL 3000

Account G

Asset Summary

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		Unrealized gain/loss					
Country	Accrued income/expense	Market value	Cost	Market	Translation	Total	Market value incl accruals %
<i>Equities</i>							
Funds - common stock							
United States - USD	9,079.74	4,646,231.67	4,020,790.08	625,441.59	0.00	625,441.59	4,655,311.41 100.195%
Total funds - common stock	9,079.74	4,646,231.67	4,020,790.08	625,441.59	0.00	625,441.59	4,655,311.41 100.195%
Total equities							
Total equities	9,079.74	4,646,231.67	4,020,790.08	625,441.59	0.00	625,441.59	4,655,311.41 100.195%
<i>Cash and Cash Equivalents</i>							
Funds - short term investment							
Funds - Short Term Investment	0.21	- 549,995.34	- 549,995.34	0.00	0.00	0.00	-549,995.13 - 11.837%
Total funds - short term investment	0.21	- 549,995.34	- 549,995.34	0.00	0.00	0.00	-549,995.13 - 11.837%
Total cash and cash equivalents	0.21	- 549,995.34	- 549,995.34	0.00	0.00	0.00	-549,995.13 - 11.837%
<i>Adjustments To Cash</i>							
Pending trade purchases							
Pending trade purchases	0.00	- 9,079.67	- 9,079.67	0.00	0.00	0.00	-9,079.67 - 0.195%
Total pending trade purchases	0.00	- 9,079.67	- 9,079.67	0.00	0.00	0.00	-9,079.67 - 0.195%
Pending trade sales							
Pending trade sales	0.00	550,000.00	550,000.00	0.00	0.00	0.00	550,000.00 11.838%
Total pending trade sales	0.00	550,000.00	550,000.00	0.00	0.00	0.00	550,000.00 11.838%
Total adjustments to cash	0.00	540,920.33	540,920.33	0.00	0.00	0.00	540,920.33 11.642%
Total Unrealized Gains						625,441.59	
Total Unrealized Losses						0.00	
Total	9,079.95	4,637,156.66	4,011,715.07	625,441.59	0.00	625,441.59	4,646,236.61 100.300%
Total Cost Incl. Accruals							
			4,020,795.02				

JOHN T. GORMAN FOUNDATION

EIN: 01-0498551

Recipient's Name	Recipient's Address	City	State	ZIP	Foundation Status	Purpose of Grant or Contribution	Relationship of Recipient	Amount
AARP Foundation	601 E Street, NW	Washington	DC	20049	PC	To provide technical assistance to Maine communities planning for the needs of Maine's aging population	None	\$ 75,000.00
Alfond Scholarship Foundation	15 Monument Square, 4th Floor	Portland	ME	04101	PC	To provide matching funds for families with children participating in Head Start who open college savings accounts	None	\$ 12,000.00
American Cancer Society, Inc	30 Speen Street	Framingham	MA	01701	PC	To provide ongoing funding to support the Patient Navigation Programs at Maine Medical Center and Maine General Medical Center	None	\$ 20,000.00
Amistad	P O Box 992	Portland	ME	04104	PC	To provide operating support for individuals with mental illness and other life challenges, to develop peer services, and to advocate for changes to the mental health system	None	\$ 15,000.00
Androscoggin Head Start & Childcare	269 Bates Road	Lewiston	ME	04240	PC	To help families prepare to enroll in the Harold Alfond College Challenge savings program and to provide ongoing education and support to families	None	\$ 18,000.00
Androscoggin Home Health Services	15 Strawberry Avenue	Lewiston	ME	04240	PC	To provide low-income residents who do not have insurance for prescription drugs with needed medication	None	\$ 20,000.00
Aroostook Area Agency on Aging	1 Edgemont Drive, Suite B	Presque Isle	ME	04769	PC	To provide farm fresh produce as well as prepared meals for home delivery to home-bound and disabled seniors	None	\$ 15,000.00
Aroostook County Action Program, Inc	P O Box 1116	Presque Isle	ME	04769	PC	To provide funding to support staff and program costs to help low-income clients achieve self sufficiency through access to food, employment, housing and medical care	None	\$ 20,000.00
Ascentria Community Services, Inc	155 Center Street Box #3	Auburn	ME	04210	PC	To provide people suffering from mental illness with opportunities for community, social and peer engagement and recreation	None	\$ 10,000.00
Aspen Institute	Aspen Forum for Community Solutions 1 Dupont Circle NW, Suite 700	Washington	DC	20036	PC	To support the Southern Maine Youth Transition Network's efforts to build and expand pathways to opportunity for Southern Maine's disadvantaged youth and young adults	None	\$ 200,000.00
Augusta Food Bank	9 Summer Street	Augusta	ME	04330	PC	To provide funding to purchase food items and lunch bags for low-income children in local schools during the weekend and over vacations	None	\$ 10,000.00
Avesta Housing Development Corporation	307 Cumberland Avenue	Portland	ME	04101	PC	To provide for conceptual site plans and a study for the redevelopment of land to allow for the expansion of services to people with low income	None	\$ 25,000.00
Avesta Housing Development Corporation	307 Cumberland Avenue	Portland	ME	04101	PC	To provide sponsorship support for the 2014 Housing Policy Conference	None	\$ 1,000.00
Avesta Housing Development Corporation	307 Cumberland Avenue	Portland	ME	04101	PC	To research the availability, quality and affordability of housing for Maine's seniors and assess senior housing needs in the coming years	None	\$ 31,500.00
Axiom Education and Training Center	6 Colonial Way	Machias	ME	04654	PC	To pilot a new strategy for coordinating small business development and Adult Education in the Greater Machias region	None	\$ 262,000.00
Bangor Housing Authority	161 Davis Road	Bangor	ME	04401	PC	To enhance its Family Self-Sufficiency Program through case management services that connect residents with the workforce or education and training opportunities as well as other asset building services	None	\$ 134,000.00
Barbara Bush Foundation for Family Literacy	P O Box 191	Limington	ME	04049	PC	To connect teen mentors to young children learning to read through the establishment of 20 Teen Trendsetter programs in Maine	None	\$ 100,000.00
Bates College	Office of the President 2 Andrews Road	Lewiston	ME	04240	PC	To provide scholarships for Maine students	None	\$ 15,000.00
Bates College	Office of the President 2 Andrews Road	Lewiston	ME	04240	PC	To provide scholarships for Maine students	None	\$ 10,000.00

Beth C. Wright Cancer Resource Center	P O Box 322	Ellsworth	ME	04605	PC	In operating support toward staffing so they may continue providing direct services to people affected by cancer in Hancock and Washington Counties	None	\$ 15,000 00
Biddeford Free Clinic	P O Box 325	Biddeford	ME	04005	PC	To provide non-narcotic medications to people living in poverty without health insurance and assist low-income residents in paying for expensive life-saving medications	None	\$ 18,000 00
Boy Scouts of America - Pine Tree Council	131 Johnson Road	Portland	ME	04102	PC	For general operating support	None	\$ 2,500 00
Boys & Girls Club of Southern Maine	P O Box 7830	Portland	ME	04112	PC	To address summer learning loss through the implementation of Brain Gain Reads, a program focused on literacy enrichment for students K - 3	None	\$ 46,800 00
Boys & Girls Club of Southern Maine	P O Box 7830	Portland	ME	04112	PC	For general operating support	None	\$ 5,000 00
Brandeis University	415 South Street MS 116	Waltham	MA	02453-2778	PC	To conduct a needs assessment for the enhanced Family Self Sufficiency program at the Bangor Housing Authority	None	\$ 9,000 00
Brandeis University	415 South Street MS 116	Waltham	MA	02453-2778	PC	To evaluate the enhanced Family Self Sufficiency program at the Bangor Housing Authority	None	\$ 48,000 00
Cancer Community Center	778 Main Street	South Portland	ME	04106	PC	To provide support for the Cancer Survivorship Program which provides free classes, support groups, and resources to help cancer survivors transition from active treatment to life after cancer	None	\$ 15,000 00
Cape Elizabeth United Methodist Church (My Sister's Keeper)	280 Ocean House Road	Cape Elizabeth	ME	04107	PC	For general operating support	None	\$ 2,500 00
Carsey Institute, University of New Hampshire	Service Building, Room 109	Durham	NH	03824-3585	PC	To produce a data report about the well-being of Maine's seniors	None	\$ 25,300 00
Catholic Charities Maine	P O Box 10660	Portland	ME	04104-6060	PC	To provide funding to support program services and volunteers to isolated seniors so they can remain independent in their own homes for as long as possible	None	\$ 15,000 00
Center for Applied Linguistics	4646 40th Street, NW	Washington	DC	20016	PC	To design and conduct an evaluation of Portland Public School System's Adult Education English Language Learner (ELL) Program	None	\$ 7,305 00
Center for Applied Linguistics	4646 40th Street, NW	Washington	DC	20016	PC	To design and conduct an evaluation of Portland Public School System's Adult Education English Language Learner (ELL) Program	None	\$ 7,305 00
Chebeague Island Council	P O Box 12	Chebeague Island	ME	04107	PC	To support the Fuel Assistance and Samaritan Funds	None	\$ 10,000 00
Cheverus High School	267 Ocean Avenue	Portland	ME	04103	PC	For general operating support	None	\$ 10,000 00
Child and Family Opportunities	P O Box 648	Ellsworth	ME	04605	PC	To provide operating support for high quality early care and education programs in nine centers in Washington and Hancock counties	None	\$ 15,000 00
Child and Family Policy Center	505 5th Avenue, Ste 404	Des Moines	IA	50309	PC	To act as fiscal sponsor for the implementation team of Count ME In, a data-driven community based model to address the problem of chronic absenteeism in Maine	None	\$ 99,000 00
Coastal Enterprises, Inc	P O Box 268	Wiscasset	ME	04578	PC	To support employer outreach, data maintenance and the coordination of partnerships within the Portland Jobs Alliance	None	\$ 75,106 00
Coastal Enterprises, Inc	P O Box 268	Wiscasset	ME	04578	PC	To develop the organizational infrastructure required to best deploy loan capital to vulnerable populations in Lewiston, Portland, Machias, and Skowhegan	None	\$ 300,000 00
Community Concepts	240 Bates Street	Portland	ME	04240	PC	To provide funding so seniors and veterans with a cancer diagnosis in Androscoggin, Franklin and Oxford counties can access life-enhancing treatment via Community Concepts' transportation program	None	\$ 20,000 00
Community Health & Counseling Services	42 Cedar Street	Bangor	ME	04401	PC	To provide funding for support groups for resource families raising children whose parent(s) cannot	None	\$ 17,150 00

Congregational Church of Boothbay Harbor (Boothbay Region Community Resources)	P O Box 43	Boothbay Harbor	ME	04537	PC	To provide funding to implement a wrap-around substance abuse and mental health treatment program that will assist low-income clients with treatment payments, transportation to appointments, and necessary medications	None	\$ 15,000 00
Council on Foundations	P O Box 75661	Baltimore	MD	21275-5661	PC	For general operating support	None	\$ 11,140 00
Cultivating Community	P O Box 3792	Portland	ME	04104	PC	For a community initiative that promotes access to locally grown and healthy foods in Portland Public Schools	None	\$ 20,000 00
Cultivating Community	P O Box 3792	Portland	ME	04104	PC	To enhance curriculum for the New American Sustainable Agriculture Project so that the business, marketing and English language skills learned through the project are transferable to sectors beyond farming	None	\$ 55,000 00
Day One	525 Main Street	South Portland	ME	04106	PC	To provide funding to support staff and program costs for mental health and case management services to immigrant and refugee street and homeless youth	None	\$ 20,000 00
Deer Isle Sunset Congregational Church	57 Church Street	Deer Isle	ME	04627	PC	To provide support for the Island Heating Assistance Program providing emergency fuel assistance for low-income Deer Isle residents	None	\$ 2,500 00
Down East Hospice Volunteers	24 Hospital Lane	Catais	ME	04619	PC	To provide general operating support to continue providing cost-free compassionate support for terminally ill cancer patients, their families, and their caregivers	None	\$ 10,000 00
East Parish Housing Ministry, Inc	2014 Industry Road	Starks	ME	04911	PC	To provide support for general improvements to homes with substandard conditions	None	\$ 5,000 00
Eastern Area Agency on Aging	450 Essex Road	Bangor	ME	04401	PC	To support the expansion of the EZ Fix program, a year round home repair and independent living program for low-income Maine seniors and adults with disabilities in Penobscot, Piscataquis, Hancock and Washington counties	None	\$ 40,000 00
Eastern Maine Healthcare Systems	140 Academy Street	Presque Isle	ME	04769-0151	PC	To provide support to establish a Patient Assistance Fund to help cancer patients in Aroostook County with travel and lodging, and financial help for medication co-pays	None	\$ 20,000 00
Educate Maine	15 Monument Square, #3E	Portland	ME	04101	PC	For general operating support	None	\$ 5,000 00
Educate Maine	15 Monument Square, #3E	Portland	ME	04101	PC	For general operating support	None	\$ 5,000 00
Educate Maine	15 Monument Square, #3E	Portland	ME	04101	PC	To provide support for the 2015 Education Indicators for Maine Report and organizational operating costs	None	\$ 40,000 00
Foundation for a Strong ME Economy	125 Community Drive, STE 101	Augusta	ME	04330	PC	To support the Maine Economic Focus Initiative, which will undertake the data-gathering and analysis needed to target a small number of industries that have the potential to revitalize Maine's economy and provide opportunities for family sustaining wages	None	\$ 50,000 00
Foundation for Maine's Comm Colleges	54 Lighthouse Circle South Portland	South Portland	ME	04106	PC	To redesign and strengthen student academic support services at Eastern Maine Community College by creating a student success center that offers advising, tutoring and testing services, and to hire an Advisement Specialist and Math Development Specialist	None	\$ 140,000 00
Foundation for Maine's Comm Colleges	54 Lighthouse Circle South Portland	South Portland	ME	04106	PC	For general operating support	None	\$ 5,000 00
Freeport Community Services	53 Depot Street	Freeport	ME	04032	PC	To provide funding to support staff and programs which provide direct services to the most vulnerable residents of Freeport and Pownal, including low-income seniors and children	None	\$ 15,000 00
Friends In Action	125 State Street	Ellsworth	ME	04605	PC	To provide operating support for transportation and food security programs	None	\$ 15,000 00

Good Will Home Association	P O Box 159	Hinckley	ME	04944	PC	To provide funding for the College Step Up program, supporting youth aging out of foster care by providing year round housing, academic coaching and life skills education while they attend Kennebec Valley Community College	None	\$ 65,000 00
Grahamstastic Connection	21 Braden Street, Ste 107	Springvale	ME	04083	PC	To provide laptops, tablets and internet access for children in Maine who are battling cancer	None	\$ 15,000 00
Greater Portland Charitable Furniture Ctr	P O Box 7894	Portland	ME	04112	PC	To provide general operating support to supply and deliver free furniture to people in need in the Greater Portland area	None	\$ 10,000 00
Green Healthy Homes Initiative	2714 Hudson Street	Baltimore	MD	21224	PC	To provide technical assistance and staffing support to the GHHI Lewiston/Auburn as they work to integrate resources and provide services that improve housing quality and resident outcomes	None	\$ 128,000 00
Hand in Hand, Mano en Mano	P O Box 573	Milbridge	ME	04658	PC	To provide immigrants and migrant workers with high-quality supports and referrals to meet their basic needs	None	\$ 15,000 00
Health Strategies of NH, Inc	One Pillsbury Street, Suite 301	Concord	NH	03301	PF	To provide sponsorship support for the Tri-State Roundtable on Aging	None	\$ 2,500 00
Healthy Community Coalition	105 Mt Blue Circle, Suite 1	Farmington	ME	04938	PC	To provide funding for staff and programs that provide food, safety and other basic needs for Seniors and cancer patients in collaboration with area agencies	None	\$ 15,000 00
HomeHealth Visiting Nurses	15 Industrial Park Road	Saco	ME	04072	PC	To provide funding for pediatric social work services to support children and their families navigating the challenges of cancer	None	\$ 25,000 00
Hospice of Southern Maine	180 US Route One #1	Scarborough	ME	04074	PC	To provide operating support for medical, emotional, and spiritual services for cancer patients who are seriously ill with a terminal diagnosis	None	\$ 15,000 00
Hospice Volunteers of Hancock County	14 McKenzie Avenue	Ellsworth	ME	04605	PC	To provide operating support for patient care, caregiver support and bereavement services for residents of Hancock County	None	\$ 15,000 00
Hospice Volunteers of Waterville Area	304 Main Street	Waterville	ME	04901	PC	To provide direct care and bereavement services for hospice patients with a cancer diagnosis	None	\$ 10,000 00
Immigrant Legal Advocacy Project	P O Box 17917	Portland	ME	04112	PC	To provide general operating support for legal services to Maine's low income immigrants	None	\$ 15,000 00
Kennebec Valley Community Action Program	97 Water Street	Waterville	ME	04901	PC	To help families enroll in the Harold Alfond College Challenge savings program, as well as to provide ongoing education and support to families	None	\$ 14,000 00
King Middle School	94 Deering Avenue	Portland	ME	04102	PC	To provide general operating support	None	\$ 5,000 00
Lake Region Senior Service, Inc	P O Box 816	Bridgton	ME	04009	PC	To provide transportation to low-income seniors, disabled citizens and cancer patients	None	\$ 10,000 00
Learning Works	181 Brackett Street	Portland	ME	04102	PC	To address summer learning loss for students entering grades K through 3 in the Biddeford Public Schools	None	\$ 42,000 00
Learning Works	181 Brackett Street	Portland	ME	04102	PC	In supplemental funding for the implementation of a summer learning program in Biddeford aimed at addressing summer learning loss	None	\$ 19,000 00
Legal Services for the Elderly	5 Wabon Street	Augusta	ME	04330	PC	To extend their successfully piloted statewide public awareness and education campaign focused on elder maltreatment (abuse and financial exploitation) and increase access to free legal help for elderly victims	None	\$ 169,000 00
Leukemia & Lymphoma Society	9 Erie Drive	Natck	MA	01760	PC	To provide assistance with travel and other expenses to Maine patients undergoing cancer treatment	None	\$ 15,000 00
Lewiston Public Schools	36 Oak Street	Lewiston	ME	04240	PC	To address summer learning loss for students entering grades K through 3	None	\$ 100,000 00
Lewiston Public Schools	36 Oak Street	Lewiston	ME	04240	PC	To contract with the Center for Applied Linguistics to do a complete review of their pre-kindergarten to adult English Language Learner Programs	None	\$ 47,860 00

Lewiston Public Schools	36 Oak Street	Lewiston	ME	04240	PC	To secure technical assistance from the National Summer Learning Association in order to conduct a community-wide assessment of existing summer resources, implement a data-driven system that enables local organizations, funders and other stakeholders to work together more effectively, and shape programs and policies to better meet the community's needs	None	\$ 23,850 00
Lewiston Public Schools	36 Oak Street	Lewiston	ME	04240	PC	In supplemental funding for the implementation of a summer learning program aimed at addressing summer learning loss	None	\$ 24,000 00
Lewiston Public Schools	36 Oak Street	Lewiston	ME	04240	PC	To participate in the National Campaign for Grade Level Reading and develop a community-wide approach to improve 3rd grade reading proficiency	None	\$ 25,000 00
Lydia Home Association	P O Box 93	Whiting	ME	04691	PC	To expand programming to serve the Lewiston, Auburn and Portland area and provide temporary supports for children when their families experience periods of substantial stress	None	\$ 60,000 00
Maine Association of Nonprofits	565 Congress Street, Ste. 301	Portland	ME	04101	PC	To provide general operating support	None	\$ 10,000 00
Maine Audubon	20 Gilsland Farm Road	Falmouth	ME	04105	PC	To provide general operating support	None	\$ 5,000 00
Maine Children's Alliance	303 State Street	Augusta	ME	04330	PC	To staff and coordinate the advocacy efforts of the Start ME Right Coalition whose focus is to advance early childhood policy issues in the state of Maine	None	\$ 10,000 00
Maine Children's Alliance	303 State Street	Augusta	ME	04330	PC	To provide sponsorship support for the 20th Annual Champions for Children and Giraffe Awards	None	\$ 500 00
Maine Coalition Against Sexual Assault	83 Western Avenue, Ste. 2	Augusta	ME	04330	PC	To conduct a statewide needs assessment and develop an associated action plan regarding human trafficking and exploitation	None	\$ 48,552 00
Maine Equal Justice Partners	126 Sewall Street	Augusta	ME	04330	PC	To support advocacy efforts focused on improving federal and state programs that connect Maine people with low income to educational and employment opportunities	None	\$ 75,000 00
Maine Equal Justice Partners	126 Sewall Street	Augusta	ME	04330	PC	To provide sponsorship support for the 2014 Advocacy Conference	None	\$ 500 00
Maine Equal Justice Partners	126 Sewall Street	Augusta	ME	04330	PC	To provide funds to be used to support vulnerable Mainers into the future	None	\$ 1,000 00
Maine Farmland Trust	97 Main Street	Belfast	ME	04915	PC	To provide funds for the Local Food for Seniors program	None	\$ 15,000 00
Maine Hospice Counsel, Inc	P O Box 2239	Augusta	ME	04330	PC	Funding to sustain the ongoing work of the program	None	\$ 20,250 00
Maine Philanthropy Center	USM Glickman Family Library P O Box 9301	Portland	ME	04104	PC	For general operating support	None	\$ 7,150 00
Maine Philanthropy Center	USM Glickman Family Library P O Box 9301	Portland	ME	04104	PC	To provide sponsorship support for the 2014 Philanthropy Partners Conference	None	\$ 1,500 00
Maine Seacoast Mission	127 West Street	Bar Harbor	ME	04609	PC	To provide support to assist individuals and families who struggle to have adequate food, shelter and clothing	None	\$ 20,000 00
Mid-Coast Health Net Inc	22 White Street	Rockland	ME	04841	PC	To provide funding to increase the number of patients receiving mental health counseling	None	\$ 10,000 00
Mid Coast Hunger Prevention Program	84A Union Street	Brunswick	ME	04011	PC	To provide operating support for programs that provide food to low-income families	None	\$ 15,000 00
Mid Coast Hunger Prevention Program	84A Union Street	Brunswick	ME	04011	PC	To provide general operating support	None	\$ 5,000 00
Midcoast Maine Community Action	34 Wing Farm Parkway	Bath	ME	04530	PC	To provide funding to support families and individuals with emergency needs and complete accessibility repairs to enable the elderly to remain at home	None	\$ 15,000 00
Milestone Foundation, Inc	65 India Street	Portland	ME	04101	PC	To provide funding to support homeless individuals in Portland experiencing chronic health and substance use issues	None	\$ 15,000 00
Mitchell Institute	22 Monument Square, Ste. 200	Portland	ME	04101	PC	To provide sponsorship support for the Mitchell Institute 2014 Fall Gala	None	\$ 2,500 00

Mitchell Institute	22 Monument Square, Ste 200	Portland	ME	04101	PC	To provide post-secondary scholarships, mentoring, and academic supports to youth aging out of foster care and other disadvantaged young people	None	\$ 348,000.00
Morrison Center	60 Chamberlain Road	Scarborough	ME	04074	PC	To provide general operating support	None	\$ 5,000.00
Muskie Fund for Legal Services	P O Box 547	Portland	ME	04112	PC	To provide sponsorship support for the 2014 Hon Edmund S Muskie Access to Justice Award Dinner	None	\$ 1,500.00
My Place Teen Center	755 Main Street	Westbrook	ME	04092	PC	To provide general operating support	None	\$ 5,000.00
New Beginnings	436 Main Street	Lewiston	ME	04240	PC	To provide program support for an emergency shelter for youth, the only 24-hour shelter for runaway and homeless teens in Maine	None	\$ 20,000.00
New Beginnings	436 Main Street	Lewiston	ME	04240	PC	To provide a permanent home for New Beginnings' Youth Drop-in Center, Outreach Program, and agency administrative offices, as well as the ability to provide increased educational programming for homeless youth	None	\$ 175,000.00
Oxford Hills Regional School District	1570 Main Street, STE 11	Oxford	ME	04270	PC	To address summer learning loss for students entering grades K through 3	None	\$ 50,000.00
Oxford Hills Regional School District	1570 Main Street, STE 11	Oxford	ME	04270	PC	In supplemental funding for the implementation of a summer learning program aimed at addressing summer learning loss	None	\$ 24,000.00
Penquis Community Action Program	P O Box 1162	Bangor	ME	04402-1162	PC	To provide funding for transportation assistance for individuals who do not have or cannot afford transportation to cancer treatment or support	None	\$ 15,000.00
Pine Tree Hospice	883 West Main Street	Dover-Foxcroft	ME	04426	PC	To provide operating support to assist clients and families experiencing the challenges and needs that accompany end of life and bereavement	None	\$ 15,000.00
Pine Tree Legal Assistance	P O Box 547	Portland	ME	04112	PC	To support the creation of a medical and legal collaboration with Community Clinical Services at St Mary's Hospital in Lewiston to reduce lead paint exposure and poisoning among children in Lewiston	None	\$ 185,000.00
Portland Adult Education	14 Locust Street	Portland	ME	04101	PC	To support employment case management services, to provide employment soft skills workshops and Job Readiness Skills, and expand the hours for the John T Gorman Computer Lab to serve waitlisted students and job seekers	None	\$ 104,100.00
Portland Public Schools	196 Allen Avenue	Portland	ME	04103	PC	To address summer learning loss for students entering grades K through 3	None	\$ 100,000.00
Portland Public Schools	196 Allen Avenue	Portland	ME	04103	PC	In supplemental funding for the implementation of a summer learning program aimed at addressing summer learning loss	None	\$ 15,000.00
Portland Regional Chamber	443 Congress Street	Portland	ME	04101	Business Leagues, etc	To provide organizational and staffing support for Growing Portland, a collaborative effort among universities, businesses, research institutions and others to create and implement an economic development work plan for Portland and the region	None	\$ 10,000.00
Portland Regional Chamber	443 Congress Street	Portland	ME	04101	Business Leagues, etc	To provide organizational and staffing support for the Portland Workforce Initiative, which seeks to create a coordinated continuum of education, training and other services designed to connect marginalized, unemployed populations to employment opportunities in Portland	None	\$ 82,320.00
Preble Street	P O Box 1459	Portland	ME	04104	PC	For general operating support	None	\$ 2,500.00
Regional Transportation Program, Inc	127 Saint John Street	Portland	ME	04102	PC	To provide funding for transportation for the elderly, social service agency clients, the economically disadvantaged, and people with disabilities throughout Cumberland county	None	\$ 15,000.00
Rural Community Action Ministry	81 Church Street	Leeds	ME	04263	PC	To provide operating support for programs aimed at alleviating hunger and homelessness for the most vulnerable residents in thirteen central Maine towns	None	\$ 15,000.00
Rural Community Action Ministry	81 Church Street	Leeds	ME	04263	PC	For general operating support	None	\$ 7,500.00

Safe Voices	P O Box 713	Auburn	ME	04212	PC	To provide general operating support to provide direct services such as emergency housing to men and women fleeing domestic violence situations	None	\$ 15,000 00
Salvation Army of Lewiston	67 Park Street	Lewiston	ME	04240	PC	To provide general operating support	None	\$ 10,000 00
Seeds of Independence	29 Burbank Street	Brunswick	ME	04011	PC	To support disadvantaged youth by enhancing Seeds' volunteer-based programs, enhance measurement criteria and data collection to assess impact and strengthen programs, and expand efforts to develop collaborations	None	\$ 150,000 00
SeniorsPlus	8 Falcon Road	Lewiston	ME	04240	PC	To provide Meals on Wheels to older adults	None	\$ 20,000 00
Sexual Assault Prevention & Response Serv	182 Webster Street	Lewiston	ME	04240	PC	To provide operating support for victims of sexual violence across three counties in Maine	None	\$ 15,000 00
Sexual Assault Response Services - So ME	P O Box 1371	Portland	ME	04104	PC	To provide funding for staffing for sexual assault education and services specific to homeless and at-risk youth	None	\$ 20,000 00
Shaw House	136 Union Street	Bangor	ME	04401-6327	PC	To provide general operating support for services, shelter and support for homeless and at-risk youth throughout five counties in Maine	None	\$ 15,000 00
Somali Bantu Youth Association of Maine	57 Birch Street, Ste. 204	Lewiston	ME	04240	PC	For general operating support	None	\$ 15,000 00
South Portland Food Cupboard	130 Thadeus Street	South Portland	ME	04116	PC	To provide food to low income seniors with physical limitations	None	\$ 10,000 00
Southern Maine Area Agency on Aging	136 US Route One	Scarborough	ME	04074	PC	To provide support to reduce re-hospitalization rates of high-risk Medicare patients by providing home-delivered meals after discharge from the hospital	None	\$ 20,000 00
Southern ME Community College Foundation	Cates Administration Building 2 Fort Road	South Portland	ME	04106	PC	To provide for a bridge program called MySuccess for youth transitioning from Portland Public Schools to SMCC in the fall of 2014 and 2015	None	\$ 64,500 00
Southern ME Community College Foundation	Cates Administration Building 2 Fort Road	South Portland	ME	04106	PC	To provide for a bridge program called MySuccess for youth transitioning from Portland Public Schools to SMCC in the fall of 2014 and 2015	None	\$ 60,500 00
Spruce Run-Womencare Alliance (Spruce Run Association)	P O Box 653	Bangor	ME	04402-0653	PC	To provide general operating support for 24 hour emergency shelter for men and women fleeing domestic violence situations	None	\$ 15,000 00
Spurwink Services, Inc	899 Riverside Street	Portland	ME	04103	PC	Towards the match requirement for a \$12 million grant from the federal Department of Education for the Center for Positive Youth Development to expand the Building Assets Reducing Risks program, which supports high school graduation for disadvantaged youth	None	\$ 100,000 00
Sunrise Opportunities	P O Box 88	Machias	ME	04654	PC	To provide short term or one time financial support to meet critical needs of low-income families	None	\$ 10,000 00
Sweetser	50 Moody Street	Saco	ME	04072-1536	PC	To provide one-time support for increased staff time to serve adults experiencing serious mental illness who are in need of more intensive care	None	\$ 20,000 00
Tedford Housing	P O Box 958	Brunswick	ME	04011	PC	To provide funding for residential support services to adults in the emergency housing shelter	None	\$ 20,000 00
Tedford Housing	P O Box 958	Brunswick	ME	04011	PC	For general operating support	None	\$ 2,500 00
The Opportunity Alliance	50 Lydia Lane	South Portland	ME	04106	PC	To support the technical assistance needed to bring and fully integrate a Results Based Accountability framework throughout the organization	None	\$ 70,400 00
The Opportunity Alliance	50 Lydia Lane	South Portland	ME	04106	PC	To provide funding to support mental health assessment and treatment services for children and their families	None	\$ 15,000 00
The Opportunity Alliance	50 Lydia Lane	South Portland	ME	04106	PC	To help families enroll in the Harold Alfond College Challenge savings program, as well as to provide ongoing education and support to families	None	\$ 16,000 00
The Opportunity Alliance	50 Lydia Lane	South Portland	ME	04106	PC	To secure technical assistance to integrate the agency's varied databases and create a more effective data-driven service delivery system, and to design, conduct and report on a needs assessment for the Parkside neighborhood in Portland	None	\$ 135,000 00

The Opportunity Alliance	50 Lydia Lane	South Portland	ME	04106	PC	To secure technical assistance to analyze current business practices and implement best practice recommendations agency-wide	None	\$ 162,000 00
Trinity Jubilee Center	247 Bates Street	Lewiston	ME	04240	PC	To provide support to the Refugee Assistance Program in Lewiston and Auburn to help immigrants and refugees with basic needs such as housing, medical care and employment	None	\$ 20,000 00
United Way of Greater Portland	P O Box 1520	Portland	ME	04112	PC	To provide staffing and other support to Starting Strong (part of Portland Connected), an initiative in Portland to increase third grade reading proficiency	None	\$ 75,000 00
United Way of Greater Portland	P O Box 1520	Portland	ME	04112	PC	For staffing and infrastructure support for Portland Connected	None	\$ 3,750 00
United Way of Greater Portland	P O Box 1520	Portland	ME	04112	PC	To Implement the Feeding Bodies Feeding Minds program, to support summer learning awareness activities, and to conduct a summer learning community scan	None	\$ 41,000 00
United Way of Greater Portland	P O Box 1520	Portland	ME	04112	PC	To support Starting Strong's priority strategies that will have a significant impact on third grade reading proficiency, school readiness, attendance and summer learning	None	\$ 50,000 00
United Way of Greater Portland	P O Box 1520	Portland	ME	04112	PC	To support the Executive Director position of Portland Connected, a cradle-to-career partnership in Portland	None	\$ 75,000 00
United Way of Greater Portland	P O Box 1520	Portland	ME	04112	PC	To support the 2014/2015 annual campaign (Fiscal sponsor to Partners For A Hunger Free York County)	None	\$ 12,500 00
United Way of York County	P O Box 727	Kennebunk	ME	04043	PC	To provide funding for farm shares of local produce to low-income seniors in York County	None	\$ 15,000 00
University of Maine - Augusta, ME Centers for Women Work and Community	46 University Drive	Augusta	ME	04330	PC	To help families become more financially stable by building the capacity of CASH Coalitions statewide	None	\$ 300,000 00
University of New Hampshire	Elliott Alumni Center 9 Ridgewood Road	Durham	NH	03824	PC	To provide scholarships for Maine students	None	\$ 40,000 00
USM, Muskie School of Public Service	P O Box 9300	Portland	ME	04104	PC	To improve the quality of child care programs in Maine by supporting providers pursuing national accreditation	None	\$ 331,000 00
USM, Muskie School of Public Service	P O Box 9300	Portland	ME	04104	PC	To support the Southern Maine Youth Transition Network's Opportunity Youth Incentive Fund implementation plan	None	\$ 75,000 00
Vinalhaven Eldercare Services	18 Beaver Dam Road	Vinalhaven	ME	04863-3415	PC	To provide general operating funds to support direct services to help seniors living on the island of Vinalhaven to age in place	None	\$ 15,000 00
Volunteers of America NNE	14 Maine Street	Brunswick	ME	04011	PC	To provide funding support and staffing for mental health counseling to incarcerated men	None	\$ 20,000 00
Wayside Food Programs	P O Box 1278	Portland	ME	04104	PC	To provide general operating support to continue the provision of nutritious food in Cumberland County for those who need it.	None	\$ 15,000 00
Western Maine Community Action	P O Box 200	East Wilton	ME	04234	PC	To support a federal match for the Keeping Seniors Home program and to develop a long-term sustainability plan	None	\$ 55,000 00
Women Unlimited	79 Leighton Road, Suite 5	Augusta	ME	04330	PC	To provide skills training, job connections and work supports to low-income individuals in Bangor, Machias and Lewiston and align that training with the workforce needs of local industries	None	\$ 175,000 00
York County Community Action Corp	6 Spruce Street	Sanford	ME	04073	PC	To support an evaluation of Child Care Services	None	\$ 4,000 00
York County Community Action Corp	6 Spruce Street	Sanford	ME	04073	PC	To provide support for public transportation for Sanford and Springvale residents -- many on fixed incomes -- to access local shopping, medical and job opportunities	None	\$ 23,000 00
								\$ 6,913,338 00

JOHN T. GORMAN FOUNDATION

FORM 990-PF: SUPPLEMENTAL STATEMENT 24

Year Ended December 31, 2014

01-0498551

Part VII-B, Line 5c: Statement Required by Regs. Section 53-4945-5(d)

1. Name and address of grantee:

Portland Regional Chamber
443 Congress Street
Portland, Maine 04101

2. Date and amount of the grant:

Grant #: 2014-127-ER
Approval Date: December 1, 2014
Grant Amount: \$82,320
Grant Period: December 1, 2014 – November 30, 2015

3. Purpose of the grant:

The John T. Gorman Foundation grant provided funds to the Portland Regional Chamber for the support of the Portland Workforce Pipeline Initiative. The Portland Workforce Pipeline Initiative's goal is to create a continuum of education, training and services that lead marginalized, unemployed populations directly into employment opportunities in Portland.

4. Amounts expended by the grantee (based on the most recent report):

The John T. Gorman Foundation grant funds to the Portland Regional Chamber will be used for hiring and oversight of a coordinator over the next year for the purpose of supporting the further development and implementation of a jobs pipeline in the City of Portland.

5. Statement regarding fund diversion:

To the best of John T. Gorman Foundation's knowledge, the grantee has not diverted any portion of the fund from the purpose of the grant.

6. Dates of any reports received from the grantee:

Narrative and financial reports will be received by December 1, 2015.

7. Dates and results of verification of grantee's reports:

Narrative and financial reports will be received by December 1, 2015.

JOHN T. GORMAN FOUNDATION

FORM 990-PF: SUPPLEMENTAL STATEMENT 25

Year Ended December 31, 2014

01-0498551

Part VII-B, Line 5c: Statement Required by Regs. Section 53-4945-5(d)

1. Name and address of grantee:

Portland Regional Chamber
443 Congress Street
Portland, Maine 04101

2. Date and amount of the grant:

Grant #: 2014-018-ER
Approval Date: May 15, 2014
Grant Amount: \$10,000
Grant Period: May 19, 2014 – May 18, 2015

3. Purpose of the grant:

The John T. Gorman Foundation grant provided funds to the Portland Chamber (in conjunction with other private and public funding), for planning and early implementation of an economic development plan for Portland and the region called the Growing Portland initiative. Growing Portland focuses on promoting stronger collaboration among the region's higher education, business and research and development communities to promote job growth and employment opportunities.

4. Amounts expended by the grantee (based on the most recent report):

The John T. Gorman Foundation grant funds to the Portland Chamber were used to facilitate and staff the Growing Portland initiative. Growing Portland is focused on coordinating opportunities for key populations in the city facing barriers to employment such as recent immigrants, single parents and the unemployed by 1) bringing together key agencies and funding resources working to bridge the gap between unemployment and jobs; and 2) connecting members of the business community who can provide specific pathways to meaningful, lasting employment.

5. Statement regarding fund diversion:

To the best of John T. Gorman Foundation's knowledge, the grantee has not diverted any portion of the fund from the purpose of the grant.

6. Dates of any reports received from the grantee:

Narrative and financial reports were received June 30, 2015.

7. Dates and results of verification of grantee's reports:

Upon receipt of narrative and financial reports, Foundation staff reviewed the reports from the Portland Chamber, to ensure the appropriate use of grant funds. This review was completed July 1, 2015.

JOHN T. GORMAN FOUNDATION

FORM 990-PF: SUPPLEMENTAL STATEMENT 26

Year Ended December 31, 2014

01-0498551

Part VII-B, Line 5c: Statement Required by Regs. Section 53-4945-5(d)

1. Name and address of grantee:

Health Strategies of New Hampshire, Inc.
One Pillsbury Street Suite 301
Concord, NH 03301

2. Date and amount of the grant:

Grant #: 2014-041 ER
Approval Date: November 20, 2014
Grant Amount: \$2,500
Grant Period: November 18, 2014 – December 31, 2014

3. Purpose of the grant:

The John T. Gorman Foundation provided the Health Strategies of New Hampshire with a grant of \$2,500 to support the Tri-State Roundtable on Aging that was held on November 18, 2014 at the Sheraton Portsmouth Harborside Hotel in Portsmouth, New Hampshire. The purpose of this conference was to begin to coordinate a regional response to address the aging needs of the region. Maine, New Hampshire and Vermont share common demographic and economic challenges as well as opportunities for older adults.

4. Amounts expended by the grantee (based on the most recent report):

The John T. Gorman Foundation grant was provided to Health Strategies of New Hampshire to support the Tri-State Roundtable of Aging conference specifically our funds were used to cover the cost of food for the event. Two John T. Gorman Foundation staff attended and participated in the conference as well as over 160 community and policy leaders from Maine, New Hampshire and Vermont. One Foundation staff person was also part of the planning committee for the event.

5. Statement regarding fund diversion:

To the best of John T. Gorman Foundation's knowledge, the grantee has not diverted any portion of the fund from the purpose of the grant.

6. Dates of any reports received from the grantee:

Narrative and financial reports were received by November 20, 2014.

7. Dates and results of verification of grantee's reports:

Upon receipt of narrative and financial reports, Foundation staff reviewed the reports from Health Strategies of New Hampshire, to ensure the appropriate use of grant funds. This review was completed November 20, 2014.