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# Form **990-PF**Department of the Treasury

**Return of Private Foundation** 

or Section 4947(a)(1) Trust Treated as Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

OMB No 1545-0052 **2014**Open to Public Inspection

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf. For calendar year 2014 or tax year beginning and ending Name of foundation A Employer identification number JAY RAMSDELL FOUNDATION THE FIRST NA 01-0451718 Number and street (or P O box number if mail is not delivered to street address) Room/suite B Telephone number PO BOX 940 207-563-3195 City or town, state or province, country, and ZIP or foreign postal code C If exemption application is pending, check here RECEIVED DAMARISCOTTA, ME 04543 G Check all that apply: Initial return Initial return of a former public charity 1. Foreign organizations, check here Amended Finn MAY 12 2015 Final return 2. Foreign organizations meeting the 85% test, check here and attach computation Name change Address change Section 501(c)(3) exempt private foundation Check type of organization: E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation Junder section 507(b)(1)(A), check here I Fair market value of all assets at end of year | J | Accounting method: Accrual F If the foundation is in a 60-month termination Other (specify) (from Part II, col. (c), line 16) under section 507(b)(1)(B), check here 96,888. (Part I, column (d) must be on cash basis ▶\$ Part I Analysis of Revenue and Expenses (d) Disbursements for charitable purpose (a) Revenue and (c) Adjusted net (b) Net investment (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) ) charitable purposes (cash basis only) expenses per books income income Contributions, gifts, grants, etc., received Check X I if the foundation is not required to attach Sch. B Interest on savings and temporary cash investments 1,765. 1,765 STATEMENT 4 Dividends and interest from securities 5a Gross rents h Net rental income or (loss) 3,466. 6a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a 33,053. 3,466 Capital gain net income (from Part IV, line 2) Net short-term capital gain Income modifications 10a Gross sales less returns and allowances b Less Cost of goods sold c Gross profit or (loss) 11 Other income 12 Total. Add lines 1 through 11 <u>5,231</u> 5,231 0. 0. 0. 0 13 Compensation of officers, directors, trustees, etc. 14 Other employee salaries and wages 15 Pension plans, employee benefits STMT 2 35 17 0. 18. 16a Legal fees 3 600. 300. 300. **b** Accounting fees STMT 0. c Other professional fees Operating and Administrative 17 Interest STMT 4 71 71 0 0. 18 Taxes 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 968. STMT 5 968 0 23 Other expenses 0. 24 Total operating and administrative 1,674 0 expenses Add lines 13 through 23 1,356 318. 4,250 250. 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. 5,924 1,356 0 4,568. Add lines 24 and 25 27 Subtract line 26 from line 12: <693.b a Excess of revenue over expenses and disbursements 3,875 b Net investment income (if negative, enter -0-) 0. C Adjusted net income (if negative, enter -0-)

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JAY RAMSDELL FOUNDATION THE FIRST NA

For	m 99	O-PF (2014) THE FIRST NA		01-0	0451718 Page 2
5	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of	<u> </u>
<u> </u>	ai t	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
		Cash - non-interest-bearing	05 500		06.000
	t	Savings and temporary cash investments	87,523.	86,830.	96,888.
	3	Accounts receivable			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable -			
		Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable			
		Less: allowance for doubtful accounts			
ets	_	Inventories for sale or use		-	
Assets		Prepaid expenses and deferred charges			
•	ı	Investments - U.S. and state government obligations			
		Investments - corporate stock			
	C	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis			
		Less accumulated depreciation			
		Investments - mortgage loans			
	13	Investments - other			
	14	Land, buildings, and equipment basis	l ·		
		Less accumulated depreciation			
		Other assets (describe )			
	16	Total assets (to be completed by all filers - see the	05 500	06 000	06.000
		instructions. Also, see page 1, item I)	87,523.	86,830.	96,888.
		Accounts payable and accrued expenses			
	18	Grants payable			
ies	19	Deferred revenue			
Liabilities	ı	Loans from officers, directors, trustees, and other disqualified persons			
Lia I	ı	Mortgages and other notes payable			
	22	Other liabilities (describe )			
	00	Total Habilities (add lines 17 through 99)	0.	0.	
_	23	Total liabilities (add lines 17 through 22)  Foundations that follow SFAS 117, check here	0.	<u>0.</u>	
		and complete lines 24 through 26 and lines 30 and 31.			
es	24	Unrestricted			
<b>Fund Balances</b>	25	Temporarily restricted			
व्रु	26	Permanently restricted			
펄	20	Foundations that do not follow SFAS 117, check here			
ᆵ		and complete lines 27 through 31.			
5	27	Capital stock, trust principal, or current funds	87,425.	87,425.	
Assets	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
Ass	29	Retained earnings, accumulated income, endowment, or other funds	98.	<595.	>
Net.	30	Total net assets or fund balances	87,523.	86,830.	
Z	"	Total not abbotic of fails balaneous	0.70201	30,0001	
	31	Total liabilities and net assets/fund balances	87,523.	86,830.	
	art	III Alialysis of Orlanges in Net Assets of Fund E			
1	Tota	l net assets or fund balances at beginning of year - Part II, column (a), line	: 30		
	•	st agree with end-of-year figure reported on prior year's return)		1	87,523.
		r amount from Part I, line 27a		2	<u> </u>
3	Othe	r increases not included in line 2 (itemize)		3	<u> </u>
		lines 1, 2, and 3		4	<u>86,830.</u>
		eases not included in line 2 (itemize)	<del>-</del>	5	0.
<u>6</u>	Tota	net assets or fund balances at end of year (line 4 minus line 5) - Part II, c	olumn (b), line 30	6	86,830.
					Form <b>990-PF</b> (2014)

2-story brick		ind(s) of property sold (e or common stock, 200 s			1 P - F	w acquired Purchase Donation	(c) Dat (mo.,	e acquired day, yr.)	(d) Date sold (mo., day, yr.)
ta b SEE ATTACHE	D Cmy	TEMENTS			<u> </u>			<del> </del>	
b SEE ATTACHE	D SIR	I EMEN I S			<u> </u>				
d					1				<del></del>
е									
(e) Gross sales price	(f)	Depreciation allowed (or allowable)		st or other basis expense of sale				Gain or (loss us (f) minus (	
a			-						
b	-								
C			<del></del>						
e 33,053			<del></del>	29,58	7.				3,466.
e 33,053 Complete only for assets sho		column (h) and owned b	ov the foundation		′ •		(I) Gains	(Col. (h) gaın	
		(j) Adjusted basis	· [	cess of col. (1)		С	óľ. (k), bu	t not less that	n -0-) <b>or</b>
(i) F.M.V. as of 12/31/69		as of 12/31/69		col. (j), if any			Losse	s (from col. (	h))
a									<del>_</del> -
b									
C									
d								<u> </u>	
e									3,466.
2 Capital gain net income or (net	capital loss	(if gain, also en	ter in Part I, line -0- in Part I, line	7 7	}	2			3,466.
3 Net short-term capital gain or (	loss) as def	•							
If gain, also enter in Part I, line			` '		λl				
	o, column (	c).				1		_	
If (loss), enter -0- in Part I, line	8		ny Doduce d	Toy on Not		3		N/A	·
Part V Qualification	8 Under S	Section 4940(e) fo				stment Ir	come	N/A	
Part V Qualification	8 Under S	Section 4940(e) fo				stment Ir	come	N/A	
If (loss), enter -0- in Part I, line Part V   Qualification (For optional use by domestic prival section 4940(d)(2) applies, leav	8 Under S ate foundate	Section 4940(e) for				3   stment Ir	come	N/A	·
Part V Qualification (For optional use by domestic prival section 4940(d)(2) applies, leave	Under S ate foundati e this part b	Section 4940(e) for ions subject to the section lank.	л 4940(a) tax on	net investment ii	ncome.)	3   stment Ir	come	N/A	
Part V   Qualification (For optional use by domestic prival If section 4940(d)(2) applies, leav Was the foundation liable for the s	Under S ate foundati e this part b ection 4942	Section 4940(e) for ions subject to the section lank.	n 4940(a) tax on amount of any ye	net investment in	ncome.)	3   stment Ir	come	N/A	Yes X No
Part V   Qualification (For optional use by domestic prival If section 4940(d)(2) applies, leav Was the foundation liable for the solid in Yes," the foundation does not q	Under State foundation this part be ection 4942 ualify under	Section 4940(e) for ions subject to the section lank.  It tax on the distributable a section 4940(e). Do not	n 4940(a) tax on amount of any ye complete this pa	net investment ii ear in the base pe irt.	ncome.)	3   stment Ir	come	N/A	
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Part V Qualification (For optional use by domestic prival fraction 4940(d)(2) applies, leave Was the foundation liable for the sif "Yes," the foundation does not qualified amount (a)  Base period years Calendar year (or tax year beging 2013 2012 2011 2010 2009  Total of line 1, column (d) Average distribution ratio for the foundation has been in exists  Enter the net value of nonchards  Multiply line 4 by line 3	ate foundative this part be ection 4942 ualify under in each columning in)	Section 4940(e) for ions subject to the section lank.  It tax on the distributable a section 4940(e). Do not imm for each year; see the (b) Adjusted qualifying of the section 4940(e) and the section 4940(e). The section 4940(e) and the section 49	amount of any year complete this pare instructions be distributions  4,364. 2,747. 2,760. 4,203. 2,502.	ear in the base pe irt. fore making any e	ncome.) riod? entries. (c) nncharita	ble-use asse 94,09 84,50 86,38 87,46 83,48	7. 2. 3. 3. 7.	Distrik	Yes X No  (d) pution ratio inded by col. (c))  . 046378 . 032508 . 031951 . 048055 . 029969 . 188861 . 037772 96,057. 3,628.
(For optional use by domestic prival (For optional use)	ate foundative this part be ection 4942 ualify under in each columning in)	Section 4940(e) for ions subject to the section lank.  It tax on the distributable a section 4940(e). Do not imm for each year; see the (b) Adjusted qualifying of the section 4940(e) and the section 4940(e). The section 4940(e) and the section 49	amount of any year complete this pare instructions be distributions  4,364. 2,747. 2,760. 4,203. 2,502.	ear in the base pe irt. fore making any e	ncome.) riod? entries. (c) nncharita	ble-use asse 94,09 84,50 86,38 87,46 83,48	ts 7. 2. 3. 3. 7. 2	Distrik	Yes X No  (d) pution ratio inded by col. (c))  . 046378 . 032508 . 031951 . 048055 . 029969 . 188861 . 037772 96,057. 3,628.
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Part V Qualification (For optional use by domestic prival section 4940(d)(2) applies, leav Was the foundation liable for the self "Yes," the foundation does not qualified the self section 4940(d)(2) applies, leav Was the foundation liable for the self section 4940(d)(2) applies, leav Was the foundation liable for the self section 4940(d)(2) applies, leav  (a) Base period years Calendar year (or tax year begind a 2013 and 2012 and 2012 and 2012 and 2010 and 2009  2 Total of line 1, column (d) 3 Average distribution ratio for the foundation has been in exist the foundation has been in exis	ate foundative this part be ection 4942 ualify under in each columning in)	Section 4940(e) for ions subject to the section lank.  It tax on the distributable a section 4940(e). Do not imm for each year; see the (b) Adjusted qualifying of the section 4940(e) and the section 4940(e). The section 4940(e) and the section 49	amount of any year complete this pare instructions be distributions  4,364. 2,747. 2,760. 4,203. 2,502.	ear in the base pe irt. fore making any e	ncome.) riod? entries. (c) nncharita	ble-use asse 94,09 84,50 86,38 87,46 83,48	7. 2. 3. 3. 7.	Distrik	Yes X No  (d) pution ratio inded by col. (c))  . 046378 . 032508 . 031951 . 048055 . 029969 . 188861 . 037772 96,057. 3,628.
Part V Qualification (For optional use by domestic prival section 4940(d)(2) applies, leave Was the foundation liable for the sif "Yes," the foundation does not qualified the section 4940(d)(2) applies, leave Was the foundation liable for the sif "Yes," the foundation does not qualified the section of the section 4940(d)(2) applies, leave Was the foundation does not qualified to section 4940(d)(2) applies, leave Was the foundation does not qualified to section 4940(d)(2) applies, leave Was the foundation does not qualified to section 4940(d)(2) applies, leave Was the foundation liable for the section 4940(d)(2) applies, leave Was the foundation does not qualified the section 4940(d)(2) applies, leave Was the foundation liable for the section 4940(d)(2) applies, leave Was the foundation liable for the section 4940(d)(2) applies, leave Was the foundation liable for the section 4940(d)(2) applies, leave Was the foundation liable for the section 4940(d)(2) applies, leave Was the foundation does not qualified the section 4940(d)(2) applies, leave Was the foundation does not qualified the section 4940(d)(2) applies, leave Was the foundation does not qualified the section 4940(d)(2) applies, leave Was the foundation does not qualified the section 4940(d)(2) applies, leave Was the foundation does not qualified the section 4940(d)(2) applies, leave Was the foundation liable for the section 4940(d)(2) applies, leave Was the foundation liable for the section 4940(d)(2) applies, leave Was the foundation does not qualified	ate foundative this part be ection 4942 ualify under in each columning in)  ne 5-year bastence if less table-use as	Section 4940(e) for ions subject to the section lank.  It tax on the distributable a section 4940(e). Do not imm for each year; see the hadjusted qualifying of the section 4940(e) and the section 4940(e). The section 4940(e) are the section 4940(e) and the section of the sect	amount of any year complete this pare instructions be distributions  4,364. 2,747. 2,760. 4,203. 2,502.	ear in the base pe irt. fore making any e	ncome.) riod? entries. (c) nncharita	ble-use asse 94,09 84,50 86,38 87,46 83,48	ts 7. 2. 3. 3. 7. 2 3 4 5 6	Distrik	Yes X No  (d) pution ratio inded by col. (c))  . 046378 . 032508 . 031951 . 048055 . 029969 . 188861 . 037772 96,057. 3,628.

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Pa	art VI . Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or	4948	- see	instru	ctio	ns)
1a	Exempt operating foundations described in section 4940(d)(2), check here 🕨 🔲 and enter "N/A" on line 1.					
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)					
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕒 🗶 and enter 1%	1_				39.
	of Part I, line 27b					
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).					
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2				0.
3	Add lines 1 and 2	3				39.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4				0.
	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5				39.
_	Credits/Payments:					
	2014 estimated tax payments and 2013 overpayment credited to 2014					
	Exempt foreign organizations - tax withheld at source					
	Tax paid with application for extension of time to file (Form 8868)					
	Backup withholding erroneously withheld  6d					
	Total credits and payments. Add lines 6a through 6d	7	ŀ			0.
	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8	1			
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	- <del> </del>			39.
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	<b>-</b>			<u> </u>
	Enter the amount of line 10 to be: Credited to 2015 estimated tax		+			
	art VII-A Statements Regarding Activities	-   11				
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interve	ne in		1	Yes	No
10	any political campaign?	116 111		1a		X
ь	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definit	on\2		1b		X
U	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials publis	-		10		
	distributed by the foundation in connection with the activities.	sileu oi				
	Did the foundation file Form 1120-POL for this year?			1.		х
	-			1c		
U	I Enter the amount (If any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation. ▶ \$ 0 . (2) On foundation managers. ▶ \$ 0	1				
_		<u>.</u>				
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0 .					
•				_		v
4	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2		X
	If "Yes," attach a detailed description of the activities.					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation	i, ui		_		
4-	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3		X
	a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	Α.	T / T	4a		
	olf "Yes," has it filed a tax return on Form 990-T for this year?  Was there a liquidation termination, dissolution, as substantial contraction during the year?	ľ	1/A	4b		X
Ð	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5		<u> </u>
	If "Yes," attach the statement required by General Instruction T.					
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:					
	By language in the governing instrument, or  Protected logislation that effectively amende the appropriate instrument on that are mandature directions that conflict with the conflict.	ata lavv				
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state of the source of the	ate law		_	₹.	
_	remain in the governing instrument?	\a_{\ell}		6	X	
′	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part	XV		7_	X	<del> </del>
	Future the estates to subset the foundation remains as suith subset it is reproduced (see instructions)					
88	Enter the states to which the foundation reports or with which it is registered (see instructions)					
	ME					
b	of the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)			۱	7.5	]
_	of each state as required by General Instruction G? If "No," attach explanation	-1		8b	X	
9	is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for c	aiendar				
	year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV			9_		X
10	Did any persons become substantial contributors during the tax year? if "Yes," attach a schedule listing their names and addresses			10		Х

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	rt VII-A Statements Regarding Activities (continued)	. ,		
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	х	
-	Website address ► NONE			
14	The books are in care of ► FIRST ADVISORS Telephone no. ► 207 – 5	63-1	900	
	Located at ▶PO BOX 940, DAMARASCOTTA, ME ZIP+4 ▶C			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		<u> </u>	$\Box$
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the			
	foreign country			
Pa	irt VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after		'	
	termination of government service, if terminating within 90 days.)			
b	If any answer is "Yes" to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations			
_	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
	before the first day of the tax year beginning in 2014?	1c		х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
_	defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2014?			
	If "Yes," list the years $\blacktriangleright$			
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year?			
h	of "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after			
•	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2014.)  N/A	3ь		
42	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		х
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	74		
	had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		х

Total number of other employees paid over \$50,000

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Part VIII. Information About Officers, Directors, Trustees, Paid Employees, and Contractors (continued)		
3 Five highest-paid independent contractors for professional services. If n	one, enter "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities	· · · · · · · · · · · · · · · · · · ·	
List the foundation's four largest direct charitable activities during the tax year. Include rel number of organizations and other beneficiaries served, conferences convened, research	evant statistical information such as the papers produced, etc.	Expenses
1 N/A		
2		
3		
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the	tax year on lines 1 and 2.	Amount
1 <u>N/A</u>		
2		

All other program-related investments. See instructions.

Total. Add lines 1 through 3

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L	Minimum Investment Return (All domestic foundations must complete this part. Foreign fo	undations, see	instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	97,520.
b	Average of monthly cash balances	1b	
С	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	97,520.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)	<u>.</u> ]	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	97,520.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,463.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	96,057.
6	Minimum investment return. Enter 5% of line 5	6	4,803.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations	and certain	
	foreign organizations check here 🕨 🔛 and do not complete this part.)		
1	Minimum investment return from Part X, line 6	1	4,803.
2a	Tax on investment income for 2014 from Part VI, line 5	<u>.</u>	
b	Income tax for 2014. (This does not include the tax from Part VI.)	_	
C	Add lines 2a and 2b	2c	<u>39.</u>
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	4,764.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	4,764.
6	Deduction from distributable amount (see instructions)	6	0.
7_	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	4,764.
<u>P</u>	Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	4,568.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b		3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	4,568.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	39.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	4,529.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation 4940(e) reduction of tax in those years.	n qualifies for the	esection
_	ישייט(ב) ובטטטנוטוו טו ומג ווו וווטפר אבמופ.		

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Part XIII Undistributed Income (see instructions)

_ <del> </del>	·	<del></del>	<del></del>	
•	(a) Corpus	(b) Years prior to 2013	(c) 2013	<b>(d)</b> 2014
Distributable amount for 2014 from Part XI,	Corpus	rears prior to 2013	2013	2014
line 7				4,764.
2 Undistributed income, if any, as of the end of 2014				4,704.
a Enter amount for 2013 only			4,447.	
b Total for prior years:			4,44,0	
b reserves prior yours.		0.		
3 Excess distributions carryover, if any, to 2014:				
a From 2009				
<b>b</b> From 2010				
c From 2011				
d From 2012				
e From 2013				
f Total of lines 3a through e	0.		·	
4 Qualifying distributions for 2014 from				<del> </del>
Part XII, line 4: ▶\$ 4,568.				
a Applied to 2013, but not more than line 2a			4,447.	
<b>b</b> Applied to undistributed income of prior			-/	
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2014 distributable amount				121.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2014	0.		·	0.
(If an amount appears in column (d), the same amount must be shown in column (a) )				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of				
deficiency has been issued, or on which the section 4942(a) tax has been previously				
assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2013. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2014. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2015				4,643.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.		-	<del> </del>
8 Excess distributions carryover from 2009				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2015.				
Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2010				
b Excess from 2011				
c Excess from 2012				
d Excess from 2013				
e Excess from 2014 423581 11-24-14				Form <b>990-PF</b> (2014)
11-24-14				1 UIIII 2 2 U T T (20 14)

Part XIV Private Operating For		structions and Part VII	A. guestion 9)	N/A	1-0451/16 Tage N
1 a If the foundation has received a ruling or			, , , , ,	N/A	
foundation, and the ruling is effective for					
b Check box to indicate whether the found		=	n section	4942(J)(3) or	4942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year	ig louridation described it	Prior 3 years		1942()(3)
income from Part I or the minimum	(a) 2014	<b>(b)</b> 2013	(c) 2012	(d) 2011	(e) Total
investment return from Part X for	(4) 20	(0) = 0.0	(0) 10 11	(0)2011	(0) 10.0.
each year listed  b 85% of line 2a	<del></del>				
c Qualifying distributions from Part XII,			.=		
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.					ļ
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the				•	
alternative test relied upon:					
a "Assets" afternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying					
under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part X, line 6 for each year					
listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on securities loans (section					
512(a)(5)), or royalties)			<u> </u>		
(2) Support from general public					
and 5 or more exempt organizations as provided in					
section 4942(j)(3)(B)(III)					
(3) Largest amount of support from					
an exempt organization	<del> </del>				
(4) Gross investment income		4 - 40-2 4 1 2	6 Al 6 1 -	1: 1: 1:05 000	
Part XV Supplementary Information at any time during the state of the			it the tounga	ition nad \$5,000	or more in assets
		uctions.,			
<ul> <li>Information Regarding Foundation</li> <li>a List any managers of the foundation who</li> </ul>	_	than 20% of the total contr	abutions received l	by the foundation befor	a the close of any tay
year (but only if they have contributed m			ibutions received i	by the loundation below	e the close of any tax
NONE	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	, , , , ,			
<b>b</b> List any managers of the foundation who	o own 10% or more of th	e stock of a corporation (	or an equally large	portion of the ownersh	nip of a partnership or
other entity) of which the foundation has					
NONE					
2 Information Regarding Contribution	on, Grant, Gift, Loan,	Scholarship, etc., Pr	ograms:	* * * * * * * * * * * * * * * * * * * *	
Check here   If the foundation of	nly makes contributions t	o preselected charitable o	organizations and o	does not accept unsolic	ated requests for funds. If
the foundation makes gifts, grants, etc. (	see instructions) to indiv	iduals or organizations u	nder other condition	ons, complete items 2a,	b, c, and d.
a The name, address, and telephone numb	er or e-mail address of t	he person to whom appli	cations should be a	addressed:	
SEE STATEMENT 6					
<b>b</b> The form in which applications should be	e submitted and informat	ion and materials they sn	oula include:		
c Any submission deadlines:					
d Any restrictions or limitations on awards	, such as by geographica	ıl areas, charitable fields,	kınds of ınstitution	s, or other factors:	
-	, , ,	•		-	

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01-0451718

Page 11

Part XV Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Purpose of grant or contribution Foundation show any relationship to any foundation manager or substantial contributor status of Amount Name and address (home or business) recipient a Paid during the year ACADIAN'S AMERICAN LEGION BASEBALL NONE NOT FOR PROFIT CONTRIBUTION #207 ORGANIZATION 163 BAR HARBOR ROAD TRENTON, ME 04605 1,250. NONE MAINE MARITIME ACADEMY COLLEGE SCHOLARSHIP PLEASANT STREET CASTINE ME 04421 1,000. NONE UNIVERSITY OF MAINE SCHOLARSHIP COLLEGE 181 MAIN ST PRESQUE ISLE, ME 04769 SCHOLARSHIP 1,000. NONE ST JOSEPHS COLLEGE COLLEGE SCHOLARSHIP 278 WHITE BRIDGE RD STANDISH ME 04084 1,000. Total ➤ 3a 4.250. **b** Approved for future payment NONE Total **▶** 3b

Part XVI-A **Analysis of Income-Producing Activities** 

<del></del>	Unrelated I	ousiness income	- Cualisate d	by section 512, 513, or 514	
Enter gross amounts unless otherwise indicated.	(a) Business	(b)	(c) Exclu-	(d)	(e) Related or exempt
1 Program service revenue:	code	Amount	code	Amount	function income
a					
b			1		
c					
	-				
a			<del>  -   -</del>		<del></del>
e	- <del>                                    </del>		<del>  -   -</del>		
·	_			<del></del>	<del></del>
g Fees and contracts from government agencies			<del>                                     </del>		
2 Membership dues and assessments	ļ		<del> </del>		
3 Interest on savings and temporary cash					
investments					
4 Dividends and interest from securities			14	1,765.	
5 Net rental income or (loss) from real estate:			1		
a Debt-financed property			J		
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property			]		
7 Other investment income					
8 Gain or (loss) from sales of assets other			1 1		
than inventory			18	3,466.	
9 Net income or (loss) from special events		•	1 1	3,400.	
	<del></del>		+		
10 Gross profit or (loss) from sales of inventory			<del>                                     </del>		
11 Other revenue:					
a	-		+		· · · · · · · · · · · · · · · · · · ·
b				<del></del>	<del> </del>
C			+		
d	_		+		
e	_		<del>                                     </del>		
12 Subtotal. Add columns (b), (d), and (e)		0.		5,231.	0.
13 Total. Add line 12, columns (b), (d), and (e)				13	5,231.
(See worksheet in line 13 instructions to verify calculations.	.)				
Part XVI-B Relationship of Activities	s to the Accon	nplishment of E	xempt P	urposes	
Line No. Explain below how each activity for which in	noome is reported in	column (a) of Part VVI-/	\ contributo	d importantly to the accom	alichment of
the foundation's exempt purposes (other th			· continuato	a importantly to the accomp	Justinient Of
				-	
				<del></del>	
			<del></del>	<del></del>	
			<del></del>	·	
	<del></del>	······································		<del></del>	
				<del></del>	
		<u> </u>			
		·			
				· - · - · - · · - · · · · · · · · · · ·	
423621 11-24-14				<del></del>	Form <b>990-PF</b> (2014)

Part )			egarding Trai	nsfers To a	and Transactions	and Relations	hips With Noncha			ge 13
		Exempt Organ								
1 Did	the org	janization directly or indi	rectly engage in an	y of the followin	g with any other organizati	on described in sect	tion 501(c) of		Yes	No
the	the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?									
a Tra	nsfers f	from the reporting found	ation to a noncharit	table exempt or	ganization of:					
(1) Cash								1a(1)		X
	Other							1a(2)		X
		sactions:								
		of assets to a noncharita	• •					1b(1)		X
		ases of assets from a no	•	organization				1b(2)		X
٠,		l of facilities, equipment,						1b(3)	-	X
٠,		oursement arrangements						1b(4)		X
		or loan guarantees						1b(5)		X
		mance of services or me		_				1b(6)	-	X
	_	facilities, equipment, ma				lwave chow the fair i	market value of the goods, (	1c	L	X
		-					narket value of the goods, to or sharing arrangement, s		ocio,	
		) the value of the goods,			ou lood than last market val	do in any transaction	t or snaring arrangement, e	W10W 111		
(a) Line n		(b) Amount involved			exempt organization	(d) Description	n of transfers, transactions, and	sharing ar	rangeme	nts
<u>. ,                                     </u>	_	<u>`</u> '		N/A			· · · · · · · · · · · · · · · · · · ·			
		-								
					-					
					·	_		-		
							<u> </u>			
			<u> </u>							
	_			<del></del>						
	-									
	_		<del>                                     </del>							
			<del>                                     </del>		<del></del>		<del></del> -	-		
	-									
	+		<del>                                     </del>	· · · · · · · · · · · · · · · · · · ·						
20 let	ho four	dation directly or indirec	the affiliated with a	r related to one	or more tax-exempt organ	uzatione decoribed				<del></del>
		501(c) of the Code (othe	-	•		nzations described		Yes	¥	No
		emplete the following sch		0)(0)) 01 111 3000	1011 021		_		L43	_ INO
	100, 00	(a) Name of org			(b) Type of organization	T	(c) Description of relations	hip		
	-	N/A	<u> </u>							_
								,-		
							<u> </u>			
٠.				•	g accompanying schedules and n taxpayer) is based on all infor	•	r has any knowledge Ma	y the IRS		
Sign		× 51	\	0			sho	urn with th own below		
Here		Lunda	Zran	solely	<u> </u>	TRUST	EE	X Yes	; L_	_ No
	Sign	ature of officer or trustee		Dronorosto -	Daté '	Title	Check If PTIN			
		Print/Type preparer's na	ame	Preparer's s	ignature )	Date	check if PTIN self- employed			
Paid		MELINDA M	MODEMAN	11/1 el 1111	la Workman	04/27/15	· •	U 3 0 1	707	
Prepa	arer	Firm's name COS		JSAAC.	CPA'S	104/2//13	Firm's EIN ▶ 01-0	<u>0382</u> 4268		
Use (			, I OIN & FIC	TOURC'	OLA D		THINSEIN PUL-U	<b>-200</b>	<b>4</b> /	
Firm's address > 38 RODICK ST.										

Form **990-PF** (2014)

Phone no. (207)288-9458

BAR HARBOR, ME 04609

Part IV   Capital Gains and Losses for Tax on Investment Income								
(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.  (b) How acquired P - Purchase D - Donation  (c) Date acquired (mo., day, yr.)								
1a .41 VANGUARD I	NFLATION PROTECT	ED SECS	P	03/28/1302/05/14				
b 63 ABERDEEN EM	b 63 ABERDEEN EMERGING MARKETS P 03/07/13/05/27/14							
	c 5.244 FIDELITY GRTH CO P 03/28/12/03/03/14							
	D BOND INDEX		P	03/28/1205/27/14				
	INFLATION PROTE	CTED	P	12/20/1202/05/14				
	COX		P	09/28/0603/03/14				
	COX		P	06/05/0705/27/14				
h 100.899 DODGE		<del> </del>	P	09/02/08/03/03/14				
	AL JENNISON MID		P	09/25/0903/03/14				
<u> </u>			P	09/25/0905/27/14				
k 18.134 TEMPLET			P	09/25/0905/27/14				
133.157 VANGUA		-	P	02/22/10/03/03/14				
m 63.870 VANGUAR		ECTED	P	12/28/11/02/05/14				
n 582.547 VANGUA		<del></del>	P	03/23/11/10/27/14				
o 1202.413 VANGU				02/22/10 10/27/14				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		) Gain or (loss) blus (f) minus (g)				
a 11.		12.		<u>&lt;1.</u> >				
b 966.		1,009.		<u>&lt;43.</u> >				
c 660.		512.	<del> </del>	148.				
d 214.		219.		<u>&lt;5.</u> >				
e 39.		42. 2,224.		<3.> <16.>				
$\frac{f}{g}$ 2,208.		524.		50.				
1 200		1,235.		163.				
242		182.		161.				
$\frac{1}{1}$ 1,380.		836.		544.				
k 240.		225.		15.				
1 1,405.		1,397.		8.				
m 1,659.		1,629.		30.				
n 6,834.		6,834.		0.				
0 12,707.		12,707.		0.				
Complete only for assets show	ng gain in column (h) and owned by	the foundation on 12/31/69		sses (from col. (h))				
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (I) over col. (J), If any		of col. (h) gain over col. (k), not less than "-0-")				
<u>a</u>				<1.>				
b				<43.>				
C				148.				
d				<u>&lt;5.</u> >				
<u>e</u>		<u> </u>		<u> </u>				
<u>f</u>				<u>&lt;16.</u> >				
9			· · · · · · · · · · · · · · · · · · ·	50.				
<u>h</u>			<del>.</del>	163. 161.				
<u> </u>								
<u> </u>				15.				
<u> </u>		<del>                                     </del>	·	8.				
<u>'</u> m				30.				
n				0.				
0				0.				
	apıtal loss) {   if gaın, also enter   -(	r in Part I, line 7						
Capital gain net income or (net c     Net short-term capital gain or (le	apital loss) { If (loss), enter *-0 oss) as defined in sections 1222(5) ar	, I	2					
If gain, also enter in Part I, line 8	, column (c).	<b>}</b>	3					

, (a) List and o	describe the kind(s) of property so ck warehouse; or common stock,	old, e.g., real estate, 200 shs. MLC Co.	<b>(b)</b> Hov   P - P   D - N	v acquired urchase onation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a CAPITAL GAINS D	DIVIDENDS			<u> </u>		
b						
С	<del> </del>					
d						
e		<del></del>				
f						
g						
h						
<u> </u>						
<u> </u>						
k					ļ	
1						
m						
n						
0		1			<u> </u>	
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(e) t <b>(</b> p	) Gain or (loss) plus (f) minus (g)	
2,415.						2,415
	·					
		-				
			_			- <u> </u>
			1			
		<u> </u>		· · -···		
		-				
<u> </u>			<del>- </del>			
			<del>                                     </del>			
Complete only for assets showing	a goin in column (b) and owned by	u the foundation on 12/21/60	+	45.1		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i)	Gain	s (excess	sses (from col. (h)) of col. (h) gaın over not less than "-0-")	col. (k),
(,)	as 01 12/3 1/09	over col. (j), if any				
			-			2,415
			<del> </del>			
	•	-	<del> </del>		<del></del>	
			-			
			-			
			<del> </del>			
		<u> </u>	<del> </del>			
			<del> </del>		··· —	
		-	<del> </del>			•
			1			
		<del> </del>	+			
		<del>- </del>	+		·	<del></del>
1		-	+			<del></del>
		·	+			
)	<del></del>		+			<del></del>
Capital gain net income or (net cap	oital loss) {   If gain, also ent   If (loss), enter "	er in Part I, line 7 -0-" in Part I, line 7	2			3,466
Net short-term capital gain or (loss	s) as defined in sections 1222(5) a	and (6):				
If gain, also enter in Part I, line 8, c	column (c).	þ			NT / A	

FORM 990-PF DIVID	ENDS	AND INTER	EST	FROM SECUR	ITIES S	TATEMENT 1
GROS SOURCE AMOU		CAPITAL GAINS DIVIDENDS		(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	
FIRST ADVISORS 4,	180.	2,41	 5.	1,765.	1,765.	1,765.
TO PART I, LINE 4 4,	180.	2,415		1,765.	1,765.	1,765.
FORM 990-PF		LEGAL	FEE	S	S	TATEMENT 2
DESCRIPTION		(A) EXPENSES PER BOOKS		(B) INVEST- T INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL		35.		17.	0.	18.
TO FM 990-PF, PG 1, LN 16A		35.		17.	0.	18.
FORM 990-PF		ACCOUNTI	NG F	EES	S	татемент 3
DESCRIPTION		(A) EXPENSES PER BOOKS		(B) INVEST- T INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING		600.		300.	0.	300.
TO FORM 990-PF, PG 1, LN 1	6В —	600.		300.	0.	300.
FORM 990-PF		TAXES			STATEMENT 4	
DESCRIPTION		(A) EXPENSES PER BOOKS		(B) INVEST- T INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES PAID 2013 TAXES PAID		37. 34.		37. 34.	0.	
TO FORM 990-PF, PG 1, LN 1	8 —	71.		71.	0.	0.

FORM 990-PF	OTHER E	XPENSES	STATEMENT 5		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INVESTMENT MANAGEMENT FEE	968.	968.	0.	0.	
TO FORM 990-PF, PG 1, LN 23	968.	968.	0.	0.	

FORM 990-PF GRANT APPLICATION SUBMISSION INFORMATION STATEMENT PART XV, LINES 2A THROUGH 2D

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

LINDA RAMSDELL 9 EGYPT LANE FRANKLIN, ME 04634

TELEPHONE NUMBER NAME OF GRANT PROGRAM

207-565-2139 JAY RAMSDELL SCHOLARSHIP PROGRAM

#### FORM AND CONTENT OF APPLICATIONS

APPLICATIONS ARE PICKED UP AT MDI HIGH SCHOOL. AWARD IS BASED ON PERSONAL AND ATHLETIC QUALITIES SIMILIAR TO THOSE EXHIBITED BY JAY RAMSDELL. TWO OR MORE SCHOLARSHIPS ARE AWARDED EACH YEAR.

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

NONE