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Form 990-PF

Department of the Treasury  
Internal Revenue Service

## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning DEC 1, 2013, and ending NOV 30, 2014

Name of foundation

A Employer identification number

BOHANNON FOUNDATION

94-6102535

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

B Telephone number

(650) 345-8222

60 HILLSDALE MALL

City or town, state or province, country, and ZIP or foreign postal code

C If exemption application is pending, check here ☐

SAN MATEO, CA 94403

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeD 1 Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationE If private foundation status was terminated under section 507(b)(1)(A), check here ☐

I Fair market value of all assets at end of year

J Accounting method: ☐ Cash ☒ AccrualF If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

(from Part II, col. (c), line 16)

☐ Other (specify)

\$ 897,773. (Part I, column (d) must be on cash basis.)

## Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

1	Contributions, gifts, grants, etc., received	250,000.		N/A
2	Check <input type="checkbox"/> if the foundation is not required to attach Sch. B			
3	Interest on savings and temporary cash investments	2.	2.	STATEMENT 1
4	Dividends and interest from securities	14,680.	14,680.	STATEMENT 2
5a	Gross rents			
b	Net rental income or (loss)			
6a	Net gain or (loss) from sale of assets not on line 10	8,252.		
b	Gross sales price for all assets on line 6a	56,177.		
7	Capital gain net income (from Part IV, line 2)		8,252.	
8	Net short-term capital gain			
9	Income modifications			
10a	Gross sales less returns and allowances			
b	Less: Cost of goods sold			
c	Gross profit or (loss)			
11	Other income			
12	Total. Add lines 1 through 11	272,934.	22,934.	
13	Compensation of officers, directors, trustees, etc.	0.	0.	0.
14	Other employee salaries and wages			
15	Pension plans, employee benefits			
16a	Legal fees			
b	Accounting fees			
c	Other professional fees			
17	Interest			
18	Taxes	60.	0.	0.
19	Depreciation and depletion			
20	Occupancy			
21	Travel, conferences, and meetings			
22	Printing and publications			
23	Other expenses	7,447.	7,447.	0.
24	Total operating and administrative expenses. Add lines 13 through 23	7,507.	7,447.	0.
25	Contributions, gifts, grants paid	248,125.		248,125.
26	Total expenses and disbursements. Add lines 24 and 25	255,632.	7,447.	248,125.
27	Subtract line 26 from line 12:			
a	Excess of revenue over expenses and disbursements	17,302.		
b	Net investment income (if negative, enter -0-)		15,487.	
c	Adjusted net income (if negative, enter -0-)		N/A	

323501  
10-10-13

LHA For Paperwork Reduction Act Notice, see instructions.

1

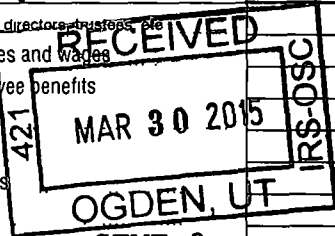
Form 990-PF (2013)

14570320 601856 05880-007

2013.05070 BOHANNON FOUNDATION

05880011

SCANNED MAR 31 2015

Revenue  
Operating and Administrative Expenses

618 22

<b>Part II Balance Sheets</b>		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing	50,041.	51,856.	51,856.
	2 Savings and temporary cash investments	5,004.	5,005.	5,005.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock <b>STMT 5</b>	771,911.	840,912.	840,912.
	c Investments - corporate bonds			
	<b>Liabilities</b>	11 Investments - land, buildings, and equipment basis ▶		
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment: basis ▶				
Less accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 <b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item 1)		826,956.	897,773.	897,773.
17 Accounts payable and accrued expenses				
18 Grants payable				
19 Deferred revenue				
20 Loans from officers, directors, trustees, and other disqualified persons				
21 Mortgages and other notes payable				
22 Other liabilities (describe ▶)				
23 <b>Total liabilities</b> (add lines 17 through 22)	0.	0.		
<b>Net Assets or Fund Balances</b>	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
29 Retained earnings, accumulated income, endowment, or other funds	826,956.	897,773.		
30 <b>Total net assets or fund balances</b>	826,956.	897,773.		
31 <b>Total liabilities and net assets/fund balances</b>	826,956.	897,773.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	826,956.
2 Enter amount from Part I, line 27a	2	17,302.
3 Other increases not included in line 2 (itemize) ▶ <b>UNREALIZED GAIN ON INVESTMENTS</b>	3	53,515.
4 Add lines 1, 2, and 3	4	897,773.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	897,773.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE SCHEDULE 1		P		
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 56,177.		47,925.	8,252.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			8,252.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7  
If (loss), enter -0- in Part I, line 7 } 2 8,252.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):  
If gain, also enter in Part I, line 8, column (c).  
If (loss), enter -0- in Part I, line 8 } 3 N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	116,500.	712,673.	.163469
2011	97,990.	641,175.	.152829
2010	160,445.	669,344.	.239705
2009	145,781.	577,767.	.252318
2008	148,181.	483,660.	.306374

2 Total of line 1, column (d) 2 1.114695

3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 3 .222939

4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5 4 824,910.

5 Multiply line 4 by line 3 5 183,905.

6 Enter 1% of net investment income (1% of Part I, line 27b) 6 155.

7 Add lines 5 and 6 7 184,060.

8 Enter qualifying distributions from Part XII, line 4 8 248,125.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.  
See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	155.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	155.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 <b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-		5	155.
6 Credits/Payments:			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	621.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	621.	
8 Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 <b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	9		
10 <b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	10	466.	
11 Enter the amount of line 10 to be: <b>Credited to 2014 estimated tax</b>	11	0.	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>CA</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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**Part VII-A** Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <b>N/A</b>	13	X	
14	The books are in care of <b>BRET F. BARTON</b> Telephone no. <b>(650) 345-8222</b> Located at <b>SIXTY 31ST AVENUE, SAN MATEO, CA</b> ZIP+4 <b>94403</b>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year <b>N/A</b>	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country <b>N/A</b>	16	Yes	No
				X

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <b>N/A</b>	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years <b>N/A</b>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <b>N/A</b>	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013) <b>N/A</b>	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

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**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

☐ Yes ☒ No

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DAVID D BOHANNON II SIXTY 31ST AVENUE SAN MATEO, CA 94403	PRESIDENT 0.00	0.	0.	0.
PATRICIA NELSON ATASSI SIXTY 31ST AVENUE SAN MATEO, CA 94403	SECRETARY 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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**Part X****Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	804,329.
b	Average of monthly cash balances	1b	33,143.
c	Fair market value of all other assets	1c	
d	<b>Total</b> (add lines 1a, b, and c)	1d	837,472.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	837,472.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	12,562.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	824,910.
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	41,246.

**Part XI****Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	41,246.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	155.
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	155.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	41,091.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	41,091.
6	Deduction from distributable amount (see instructions)	6	0.
7	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	41,091.

**Part XII****Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	248,125.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	248,125.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	155.
6	<b>Adjusted qualifying distributions</b> Subtract line 5 from line 4	6	247,970.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				41,091.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008	124,176.			
b From 2009	117,051.			
c From 2010	127,513.			
d From 2011	67,064.			
e From 2012	81,405.			
f Total of lines 3a through e	517,209.			
4 Qualifying distributions for 2013 from Part XII, line 4: ▶ \$	248,125.			
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				41,091.
e Remaining amount distributed out of corpus	207,034.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	724,243.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	124,176.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	600,067.			
10 Analysis of line 9:				
a Excess from 2009	117,051.			
b Excess from 2010	127,513.			
c Excess from 2011	67,064.			
d Excess from 2012	81,405.			
e Excess from 2013	207,034.			

N/A

- ▶

- ☐ 4942(j)(3) or ☐ 4942(j)(5)

- b** 85% of line 2a

- d** Amounts included in line 2c not used directly for active conduct of exempt activities

- e** Qualifying distributions made directly for active conduct of exempt activities.

- a "Assets" alternative test - enter:  
(1) Value of all assets

- (2) Value of assets qualifying under section 4942(j)(3)(B)(i)

- b** "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

- c "Support" alternative test - enter:**

- (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

- (3) Largest amount of support from an exempt organization

- (4) Gross investment income

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**  
Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:**

- b The form in which applications should be submitted and information and materials they should include:**

- c Any submission deadlines:**

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:





**Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

- |          |  | Yes          | No       |
|----------|--|--------------|----------|
| <b>1</b> | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?  |              |          |
| <b>a</b> | Transfers from the reporting foundation to a noncharitable exempt organization of:   |              |          |
|          | (1) Cash   | <b>1a(1)</b> | <b>X</b> |
|          | (2) Other assets   | <b>1a(2)</b> | <b>X</b> |
| <b>b</b> | Other transactions:  |              |          |
|          | (1) Sales of assets to a noncharitable exempt organization   | <b>1b(1)</b> | <b>X</b> |
|          | (2) Purchases of assets from a noncharitable exempt organization   | <b>1b(2)</b> | <b>X</b> |
|          | (3) Rental of facilities, equipment, or other assets   | <b>1b(3)</b> | <b>X</b> |
|          | (4) Reimbursement arrangements   | <b>1b(4)</b> | <b>X</b> |
|          | (5) Loans or loan guarantees   | <b>1b(5)</b> | <b>X</b> |
|          | (6) Performance of services or membership or fundraising solicitations   | <b>1b(6)</b> | <b>X</b> |
| <b>c</b> | Sharing of facilities, equipment, mailing lists, other assets, or paid employees   | <b>1c</b>    | <b>X</b> |
| <b>d</b> | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. |              |          |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Shannon

3-25-2015

PRESIDENT

May the IRS discuss this return with the preparer shown below (see instr.)?

☒ Yes ☐ No

Signature of officer or trustee

Date \_\_\_\_\_

Title

**Paid  
Preparer  
Use Only**

Print/Type preparer's name

Preparer's signature

Date

Check ☐ self-employed

PTIN
------

ROGER BULOSAN

Sam

3/2/25

P00221282

Firm's name ► LAUTZE &amp; LAUTZE

Firm's EIN ► 94-2513310

Firm's address ► 303 SECOND STREET SUITE 950N  
SAN FRANCISCO, CA 94107

Phone no. (415) 543-6900

Form **990-PF** (2013)

**Schedule B**(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.  
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and  
its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No 1545-0047

**2013**

Name of the organization

Employer identification number

**BOHANNON FOUNDATION****94-6102535**

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)( ) (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II

**Special Rules**

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Name of organization	Employer identification number
<b>BOHANNON FOUNDATION</b>	<b>94-6102535</b>

**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	<u>DAVID D. BOHANNON ORGANIZATION</u> <u>SIXTY 31ST AVENUE</u> <u>SAN MATEO, CA 94403</u>	\$ <u>250,000.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)



Employer identification number

94-6102535

**Part II Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

[illegible]

Name of organization

Employer identification number

**BOHANNON FOUNDATION****94-6102535**

**Part III** Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

<b>The Bohannon Foundation</b>						
<b>Federal Taxpayer ID # 94-6102535</b>						
<b>Recap of Capital Gain / Loss Activity</b>						
<b>For the Year ended November 30, 2014</b>						
<b>8766-1894</b>						
<b>Internal Acct # 34725</b>						
<b>Quantity</b>	<b>Description</b>	<b>Date Bought</b>	<b>Date Sold</b>	<b>Proceeds</b>	<b>Cost</b>	<b>Gain/Loss</b>
<b>Long Term</b>						
75	INTERNATIONAL BUSINESS MACHS	07/24/12	06/10/14	13,828.35	13,166.99	661.36
130	MCDONALDS CORP	04/09/12	06/10/14	13,129.88	12,847.67	282.21
588	FI ENHANCED BIG CAP GROWTH UBS	05/20/13	06/10/14	29,218.71	21,910.12	7,308.59
<b>Total Gain/Loss</b>				<b>56,176.94</b>	<b>47,924.78</b>	<b>8,252.16</b>

**Bohannon Foundation**  
**Charitable Contributions**

Federal Taxpayer ID #94-6102535

December 2013 through November 2014

Date	Num	Name	Memo	Amount
<b>8610 Contributions</b>				
<b>Charitable</b>				
09/12/2014	3579	Alameda County Community Food Bank	12th Annual Savor the Season- Sept 21, 2014	0 00
01/17/2014	3470	Bridge Housing Corporation	Resident Services Program	1,000 00
12/03/2013	3442	Children's Fund of San Mateo County	10x\$25 HSC GC- Holiday Gifts	250 00
11/17/2014	3603	Children's Fund of San Mateo County	10x\$25 HSC GC-Donation - 2014 Holiday Program	250 00
01/17/2014	3471	Community Gatepath	Fundraiser 06/21/14	2,500 00
05/02/2014	3537	CORA	General Support	500 00
09/05/2014	3577	Dawn Redwoods Chantable Trust, The	General Support	1,000 00
01/17/2014	3472	Fatherhood Collaborative of SM County	General Donation	250 00
02/07/2014	3491	HEART of San Mateo County	Fundraiser 5/7/14	1,250 00
05/02/2014	3539	HIP Housing/Human Investment Project	Fundraiser 06/13/14	1,500 00
06/13/2014	3547	InnVision Shelter Network	Fundraiser 10/09/14	3,500 00
10/03/2014	3585	KAINOS Home & Training Center	5th Annual Luncheon- 10/30/14	500 00
12/04/2013	3456	Mann Humane Society	In Memory of Bnan McSweeney	150 00
11/21/2014	3608	Menlo Park Police Foundation	General Donation	2,500 00
12/04/2013	3458	My New Red Shoes	General Contribution	250 00
02/07/2014	3488	Optimist Club	2x\$25 HSC GC - Fundraiser 3/1/14	50 00
12/24/2013	3463	Pacific Legal Foundation	General Donation	5,000 00
10/10/2014	3590	Pacific Legal Foundation	Donation	5,000 00
09/05/2014	3576	PARCA	General Support	1,000 00
10/31/2014	3593	Peninsula Family Service	General Donation	5,000 00
03/07/2014	3507	Peninsula Humane Society	4x\$25 HSC GC- Fundraiser 11/1/14	100 00
02/07/2014	3493	Peninsula Television Inc	Sponsor 'SMC History Stones'	6,000 00
12/03/2013	3448	Rebuilding Together Peninsula	25th Anniversary Sponsorship	10,000 00
09/02/2014	3569	Rotary Club of Foster City Foundation	4X\$25 HSC GC- Fundraiser 10/11/14	100 00
05/02/2014	3536	Rotary Club of Menlo Park Foundation	Scholarship Fund	500 00
01/10/2014	3469	Rotary Club of Peninsula Sunrise	1 x \$25 HSC GC - Fundraiser 03/15/14	25 00
12/13/2013	3459	Rotary International Foundation	Family Fun Day fundraiser- 10/20/13	200 00
03/07/2014	3508	Rotary Service Foundation of San Mateo	6x\$50 HSC GC- Raffle Incentive	300 00
05/30/2014	3544	Rotary Service Foundation of San Mateo	2x\$25 HSC GC- Raffle Pnzes for Mystery Night	50 00
09/22/2014	3583	Rotary Service Foundation of San Mateo	John Kelly Scholarship Fund	2,500 00
10/14/2014	3591	Rotary Service Foundation of San Mateo	12x\$25 HSC GC- Fun Run 10/26/14	300 00
04/18/2014	3534	Samantan House	Fundraiser 5/3/14	2,500 00
09/02/2014	3568	San Mateo (City of)	4x\$25 HSC GC - Labor Day Fun Ride - 09/01/14	100 00
04/16/2014	3533	San Mateo County Realtors Foundation	2x\$25 HSC GC- Raffle pnzes- Fundraiser 9/20/14	50 00
09/22/2014	3582	San Mateo Police Activities League	5x\$50 HSC GC- Gary Yates Golf Toum 9/26/14	250 00
11/07/2014	3599	San Mateo Public Library Foundation	Donation to SMPPLF in memory of Frances B Nelson	100,000 00
01/17/2014	3475	Second Harvest Food Bank	General Support	5,000 00
07/25/2014	3558	Second Harvest Food Bank	In Memory of Leila Arthur Calker	2,500 00
11/17/2014	3601	Second Harvest Food Bank	General Donation	2,500 00
03/14/2014	3521	Service League of San Mateo County	Prayer Breakfast 5/1/14	500 00
12/03/2013	3446	Silicon Valley Bicycle Coalition	General Donation	100 00
07/18/2014	3555	Silicon Valley Bicycle Coalition	General Support	250 00
12/13/2013	3461	ULI Foundation	Memory of Masud Mehran	1,000 00
07/18/2014	3556	Zen Hospice Project	Fundraiser 10/1/14	1,500 00
Total Charitable				167,775 00
<b>Educational</b>				
10/10/2014	3587	Adelante Spanish-English Imm Elementary	2x\$25 HSC GC- 6th Annual Silent auction 3/28/15	50 00
08/01/2014	3560	American Cancer Society - CA Division	Relay for Life - Menlo Park - Aug 9-10, 2014	500 00
01/22/2014	3478	Armstrong, Charles School	2x\$25 HSC GC Fundraiser 3/29/1	50 00
01/22/2014	3477	Baywood School PTA	4X\$25 HSC GC Fundraiser 3/29/14	100 00
02/28/2014	3504	Brewer Island School PTA	2x\$25 HSC GC- Fundraiser 5/7/14	50 00
12/03/2013	3444	Bunker Hill Nursery School	1x\$25 HSC GC- Fundraiser 03/14	25 00
01/10/2014	3466	Burlingame Community for Education Found	4x \$25 HSC GC - Fundraiser 4/12/14	100 00
03/14/2014	3518	Burlingame Library Foundation	6x\$25 HSC GC- Fundraiser 5/3/14	150 00
07/18/2014	3550	Cabrillo School PTO	2x\$25 HSC GC- Fundraiser 10/11/14	50 00
05/30/2014	3545	California Bicycle Coalition Ed Fund	General Donation	250 00
12/03/2013	3440	Capuchino High School	2x\$25 HSC GC- Fundraiser 01/11/14	50 00
01/10/2014	3465	Carlmont Sports Booster	1x\$25 HSC GC- Fundraiser 02/01/14	25 00
08/08/2014	3564	Carlmont Parents Nursery School	1x\$25 HSC GC- Fundraiser, Fall Auction, Dec 2014	25 00
07/18/2014	3552	Cipriani Elementary School PTA	4x\$25 HSC GC- Fundraiser 10/17/14	100 00
12/04/2013	3455	City Arts of San Mateo	High School Arts Recognition Program 2014	250 00
03/14/2014	3515	College of San Mateo	4x\$25 HSC GC- Student Recognition Celebration 5/15/14	100 00
03/14/2014	3514	College Park Elementary School PTA	2x\$25 HSC GC- Fundraiser 5/17/14	50 00
05/16/2014	3541	El Crystal Elementary PTA	1x\$25 HSC GC- Fundraiser 05/22/14	25 00
01/31/2014	3483	El Granada School PTO	2 x \$25 HSC GC - Fundraiser March 2014	50 00
12/03/2013	3449	Family Connections	Annual Giving Campaign	1,000 00
11/07/2014	3597	Family Connections	General Donation	1,000 00
12/03/2013	3443	Fiesta Gardens International School	2x\$25 HSC GC- Fundraiser 03/08/14	50 00
01/31/2014	3484	Footsteps Child Care	1 x \$25 HSC GC - Fundraiser 5/2/14	25 00
01/10/2014	3468	Green Hills Elementary PTA	2 x \$25 HSC GC - Fundraiser 03/15/14	50 00
03/28/2014	3529	Henry Ford School PTA	2x\$25 HSC GC- Fundraiser 05/16/14	50 00
03/28/2014	3531	Highlands Elementary School PTA	4x\$25 HSC GC- Fundraiser 06/01/14	100 00
02/14/2014	3494	Hillsdale High School Foundation	1x\$25 HSC GC- Hills Effect Event 3/7/14	25 00
10/10/2014	3586	Hillsdale High School Foundation	4x\$50 HSC GC-Annual Golf Tournament 10/18/14	200 00

Date	Num	Name	Memo	Amount
10/10/2014	3589	Hillsdale High School Foundation	Annual Golf Tournament - 10/18/14	750 00
10/17/2014	3592	Hillsdale United Methodist Church	2x\$25 HSC GC- Fundraiser dinner/auction 3/14/15	50 00
01/22/2014	3482	Homework Central	Family Evening Programs	1,500 00
01/10/2014	3467	Jefferson High School PTA	1 x \$25 HSC GC - Fundraiser 02/08/14	25 00
01/22/2014	3479	Laurel Elementary School PTA	2x\$25 HSC GC Online Auction 3/14	50 00
09/05/2014	3573	Laurel Elementary School PTA	2x\$25 HSC GC- Fundraiser 10/17/14	50 00
12/04/2013	3452	Meadow Heights Elementary School	2x\$25 HSC GC- Fundraiser 2/8/14	50 00
11/07/2014	3595	Meadow Heights Elementary School	SM-FC School Dist- Meadow Heights Elementary School	50 00
02/21/2014	3501	Meadows Elementary School	2x\$25 HSC GC - Fundraiser 3/29/14	50 00
09/05/2014	3572	Menlo Atherton Coop Nursery School	2x\$25 HSC GC- Fundraiser 11/15/14	50 00
01/17/2014	3473	Menlo Park-Atherton Education Foundation	General Donation	5,000 00
02/07/2014	3492	Menlo Park-Atherton Education Foundation	Operating Expenses- voided duplicate request	0 00
12/04/2013	3454	Menlo-Atherton High School PTA	Platinum Level Sponsor of Fashion Show	3,000 00
12/03/2013	3441	Milbrae Nursery School	2x\$25 HSC GC - Fundraiser 01/07/14	50 00
11/21/2014	3606	Milbrae Nursery School	2x\$25 HSC GC- Winter Festival 1/13/15 & Spring Silent Auction 3/28/15	50 00
01/31/2014	3485	MMBOA Parents Club	1 x \$25 HSC GC - Fundraiser 3/14/14	25 00
10/10/2014	3588	North Shoreview Montessori School	2x\$25 HSC GC-9th Annual Fundraiser Auction 3/14/15	50 00
01/22/2014	3481	Notre Dame de Namur University	Scholar Sponsor	2,500 00
02/25/2014	3502	Notre Dame de Namur University	4x\$50 HSC GC- 2014 President's Gala	200 00
08/08/2014	3565	Notre Dame Elementary School	4x\$25 HSC GC- Fundraiser 12/10/14	100 00
03/28/2014	3530	Notre Dame High School	4x\$25 HSC GC- Fundraiser 05/10/14	100 00
11/17/2014	3602	Open Gate Nursery School	1x\$25 HSC GC- Annual Auction/Dinner/Dance - 12/9/14	25 00
02/28/2014	3503	Our Lady of Angels Parish & School	2x\$25 HSC GC- Fundraiser 03/29/14	50 00
07/18/2014	3549	Our Lady of Mt. Carmel School	2x\$25 HSC GC- Fundraiser 10/25/14	50 00
05/16/2014	3543	PACE - Pacific Autism Center for Education	FACES Wine Auction - 05/27-05/28/14	500 00
03/28/2014	3527	Picasso Preschool	1x\$25 HSC GC- Fundraiser 05/03/14	25 00
02/07/2014	3486	Redeemer Lutheran School	2x\$25 HSC GC - Fundraiser 3/28/14	50 00
03/14/2014	3519	Redwood City Library Foundation	5x\$50 HSC GC- Fundraiser 5/1/14	250 00
11/07/2014	3596	San Carlos Educational Foundation	San Carlos Education Foundation	250 00
02/21/2014	3499	San Mateo County Community Colleges Foundation	4x\$25 HSC GC - Fundraiser 3/3/14	100 00
06/13/2014	3548	San Mateo County Community Colleges Foundation	2014 Annual Campaign	2,500 00
07/25/2014	3557	San Mateo County Historical Association	Fundraiser 10/22/14	2,500 00
08/01/2014	3559	San Mateo Parents Nursery School	2x\$25 HSC GC - Fundraiser 11/15/14	50 00
01/17/2014	3474	San Mateo Youth Foundation, Inc	College Scholarship Incentive Program	1,000 00
09/12/2014	3578	San Mateo-Foster City Ed Found	20x\$25 HSC GC - Fun Run Fundraiser	500 00
09/12/2014	3581	San Mateo-Foster City Ed Found	6th Annual SPORT Fun Run Fundraiser- Sept 27, 2014	500 00
03/14/2014	3517	School-Force STM	4x\$25 HSC GC- Fundraiser 5/3/14	100 00
04/08/2014	3532	Sequoia Parents Nursery School	2x\$25 HSC GC- Fundraiser 04/26/14	50 00
03/14/2014	3516	Serra, Junipero High School	4x\$25 HSC GC- Fashion Show 5/17/14	100 00
11/05/2014	3594	Serra, Junipero High School	5x\$50 HSC GC- Roundup Fundraiser - November 14, 2014	250 00
02/07/2014	3487	St. Charles School	2x\$25 HSC GC- Fundraiser 3/29/14	50 00
01/22/2014	3480	St. Gregory School Parents' Club	4x\$25 HSC GC Fundraiser 3/1/14	100 00
12/04/2013	3453	St. Matthew Catholic School	4x\$25 HSC GC- Fundraiser April 2014	100 00
07/18/2014	3551	St. Paul's Nursery School	2x\$25 HSC GC- Fundraiser 10/17/14	50 00
11/21/2014	3605	St. Timothy School	2x\$25 HSC GC- Annual School Auction - 3/7/15	50 00
02/21/2014	3500	Terra Nova Bands	1x\$25 HSC GC - Fundraiser 3/22/14	25 00
12/04/2013	3451	Terra Nova High School	1x\$25 HSC GC- 4th Annual Crab Feed/Auction- 2/8/14	25 00
11/21/2014	3604	Terra Nova High School PTO	1x\$25 HSC GC- 5th Annual Crab Feed/Auction - 1/31/15	25 00
03/07/2014	3510	Woodside Athletic Boosters	Full Page Ad - 3/29/14 - Woodside HS Fashion Show Program	1,000 00
Total Educational				28,475 00
<b>Religious</b>				
07/18/2014	3553	Capuchin Franciscan Order	4x\$25 HSC GC- Golf Tour 9/29/14	100 00
03/28/2014	3528	New Life Community Church	1x\$25 HSC GC- Fundraiser 05/25/14	25 00
03/14/2014	3513	Peninsula Temple Shalom	2x\$25 HSC GC- Fundraiser 5/4/14	50 00
05/02/2014	3535	San Mateo Buddhist Temple	4x\$25 HSC GC- Fundraiser 06/28/14	100 00
07/18/2014	3554	St. Bartholomew Parish Community	4x\$25 HSC GC- Fundraiser 10/10/14	100 00
09/12/2014	3580	St. Gregory Church	Parish Festival Sponsorship 10/14	750 00
Total Religious				1,125 00
<b>Scientific and Medical</b>				
08/01/2014	3561	American Heart Association (Burlingame)	In memory of Richard Puccinelli	0 00
02/21/2014	3498	American Red Cross (Burlingame)	4x\$25 HSC GC - Volunteer Recognition Event	100 00
08/15/2014	3567	Autism Speaks	In memory of Francis Ivich	1,000 00
02/07/2014	3490	Camarin for Mental Health	Annual Campaign	1,000 00
02/07/2014	3489	League to Save Lake Tahoe	General Donation	500 00
12/13/2013	3460	Mission Hospice	In Memory of Frances Nelson	15,000 00
09/05/2014	3574	Mission Hospice	General Support	500 00
12/24/2013	3464	Ovarian Cancer Research Fund	In Memory of Geraldine Dacosta	250 00
11/21/2014	3607	Packard Children's Fund, Lucile	General Donation	1,000 00
03/14/2014	3524	Planned Parenthood - Mar Monte	In Memory of Frances B. Nelson	2,500 00
12/03/2013	3445	Ravenswood Family Health Center	General Donation	1,000 00
05/02/2014	3538	Ravenswood Family Health Center	2 for 1 matching Grant by 5/6- Silicon Valley Day of Giving	1,000 00
09/05/2014	3575	Ronald McDonald House	Hope is Growing Campaign	1,000 00
11/07/2014	3598	Ronald McDonald House	General Donation - 2014	1,500 00
03/14/2014	3520	San Mateo County Health Foundation	Hole & Tee Sponsor- Hillsdale Shopping Center	500 00
08/01/2014	3562	San Mateo County Health Foundation	Fundraiser 11/07/14	1,500 00

Bohannon Foundation  
Charitable Contributions  
December 2013 through November 2014

Federal Taxpayer ID #94-6102535

Date	Num	Name	Memo	Amount
08/08/2014	3566	St. Luke's Cardiovascular Center	In memory of Richard Puccinelli - voided at Wells 11/14/14, voided QB 12/2014	1,000 00
11/14/2014	3600	St. Luke's Cardiovascular Center	In memory of Richard Puccinelli	1,000 00
02/14/2014	3495	Stines for Life Colon Cancer Foundation	4x\$25 HSC GC- Fundraiser 3/8/14	100 00
12/04/2013	3457	Sustainable San Mateo County	Awards Event 03/2014	2,500 00
01/17/2014	3476	Sustainable San Mateo County	Fundraiser 4/3/14, voided-double request	0 00
12/03/2013	3450	Woodside-Portola Valley Fire Protection	Thanks from Mrs. Frances Nelson	1,000 00
Total Scientific and Medical				33,950 00
<b>Youth</b>				
03/07/2014	3511	Adolescent Counseling Services	Major Sponsor 'Spring of Sounds' 5/16/14	2,500 00
09/02/2014	3570	American Youth Soccer Organization	Silver Team Sponsorship 2014	200 00
06/10/2014	3546	Boys & Girls Club of the Peninsula	General Donation	7,500 00
03/07/2014	3505	Burlingame Aquatic Club	2x\$25 HSC GC - Auction 4/14 Lap A Thon	50 00
02/14/2014	3496	CASA of San Mateo County	Fundraiser 8/24/14	500 00
03/07/2014	3506	Crime Prevention Narcotics Drug Educ Ctr	4x\$25 HSC GC- Fundraiser 5/9/14	100 00
03/07/2014	3509	Crime Prevention Narcotics Drug Educ Ctr	Fundraiser 05/09/14	500 00
08/05/2014	3563	Crime Prevention Narcotics Drug Educ Ctr	National Youth Conference - 8/7-8/9, 2014	1,000 00
12/24/2013	3462	Daly City Youth Health Center	2x\$25 HSC GC - Fundraiser 4/17/14	50 00
09/02/2014	3571	Friends for Youth	27th Peninsula Golf Challenge 10/6/14	500 00
10/03/2014	3584	Highlands Recreation District	2x\$25 HSC GC- Halloween event 10/24/14	50 00
12/03/2013	3447	Mid-Peninsula Boys & Girls Club	General Donation	1,000 00
03/14/2014	3522	Peninsula Family YMCA	Youth Swimming Lessons	1,000 00
05/16/2014	3542	San Mateo County 4-H Club Council	4x\$25 HSC GC - Fundraiser SMC Fair 7/7/14	100 00
05/09/2014	3540	Teglia, Al Jobs for Youth Endowment Fund	Fundraiser 05/22/14	250 00
03/14/2014	3523	YMCA of Silicon Valley	Annual Campaign- 2014 (Sequoia YMCA)	1,500 00
Total Youth				16,800 00
Total 8610 Contributions				248,125 00
<b>TOTAL</b>				<b>248,125.00</b>

## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
WELLS FARGO BANK MKT RATE	2.	2.	
TOTAL TO PART I, LINE 3	2.	2.	

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
FISHER INVESTMENTS, INC.	14,680.	0.	14,680.	14,680.	
TO PART I, LINE 4	14,680.	0.	14,680.	14,680.	

## FORM 990-PF TAXES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
STATE FILING FEES	60.	0.		0.
TO FORM 990-PF, PG 1, LN 18	60.	0.		0.

## FORM 990-PF OTHER EXPENSES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT COUNSEL FEES AND RELATED INVESTMENT EXPENSES	7,447.	7,447.		0.
TO FORM 990-PF, PG 1, LN 23	7,447.	7,447.		0.

FORM 990-PF

CORPORATE STOCK

STATEMENT 5

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
FISHER INVESTMENTS, INC.	840,912.	840,912.
TOTAL TO FORM 990-PF, PART II, LINE 10B	840,912.	840,912.