Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter Social Security numbers on this form as it may be made public.**
▶ Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf.*

OMB No 1545-0052

2013

For calendar year 2013, or tax year beginning 12/01 **, 2013, and ending** 11/30 , 2014

The Sam S. Bloom Foundation
P O Box 2413
Littleton, CO 80161-2413

A Employer identification number: 84-0929690

B Telephone number (see the instructions): (303) 771-2266

C If exemption application is pending, check here ▶ ☐

D 1 Foreign organizations, check here ▶ ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

H Check type of organization: [X] Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, column (c), line 16)* ▶ $ 10,186,438.

J Accounting method: [X] Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis.)*

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE					
1	Contributions, gifts, grants, etc, received (att sch)				
2	Ck ▶ [X] if the foundn is not req to att Sch B				
3	Interest on savings and temporary cash investments	18.	18.	18.	
4	Dividends and interest from securities	158,962.	158,962.	158,962.	
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain/(loss) from sale of assets not on line 10	258,152.			
b	Gross sales price for all assets on line 6a 2,716,841.				
7	Capital gain net income (from Part IV, line 2)		258,152.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit/(loss) (att sch)				
11	Other income (attach schedule)				
12	**Total.** Add lines 1 through 11	417,132.	417,132.	158,980.	
OPERATING AND ADMINISTRATIVE EXPENSES					
13	Compensation of officers, directors, trustees, etc	58,729.	29,365.	29,365.	29,364.
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach sch) See St 1	2,380.	2,380.	2,380.	
c	Other prof fees (attach sch) See St 2	40,028.	40,028.	40,028.	
17	Interest				
18	Taxes (attach schedule)(see instrs) See Stm 3	18,395.	18,395.	18,395.	
19	Depreciation (attach sch) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications	417.	209.	209.	209.
23	Other expenses (attach schedule) See Statement 4	6,998.	3,500.	3,500.	3,499.
24	**Total operating and administrative expenses.** Add lines 13 through 23	126,947.	93,877.	93,877.	33,072.
25	Contributions, gifts, grants paid Part XV	411,000.			411,000.
26	**Total expenses and disbursements.** Add lines 24 and 25	537,947.	93,877.	93,877.	444,072.
27	Subtract line 26 from line 12:				
a	**Excess of revenue over expenses and disbursements**	-120,815.			
b	**Net investment income** (if negative, enter -0-)		323,255.		
c	**Adjusted net income** (if negative, enter -0-)			65,103.	

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Part II Balance Sheets — Attached schedules and amounts in the description column should be for end of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
ASSETS			
1 Cash — non-interest-bearing	18,781.	22,247.	22,247.
2 Savings and temporary cash investments			
3 Accounts receivable ►			
Less allowance for doubtful accounts ►			
4 Pledges receivable ►			
Less allowance for doubtful accounts ►			
5 Grants receivable			
6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7 Other notes and loans receivable (attach sch) ►			
Less allowance for doubtful accounts ►			
8 Inventories for sale or use			
9 Prepaid expenses and deferred charges			
10a Investments — U S and state government obligations (attach schedule)			
b Investments — corporate stock (attach schedule)	7,890,213.	7,765,932.	10,164,191.
c Investments — corporate bonds (attach schedule)			
11 Investments — land, buildings, and equipment basis ►			
Less accumulated depreciation (attach schedule) ►			
12 Investments — mortgage loans			
13 Investments — other (attach schedule)			
14 Land, buildings, and equipment basis ►			
Less accumulated depreciation (attach schedule) ►			
15 Other assets (describe ►)			
16 **Total assets** (to be completed by all filers — see the instructions Also, see page 1, item I)	7,908,994.	7,788,179.	10,186,438.
LIABILITIES			
17 Accounts payable and accrued expenses			
18 Grants payable			
19 Deferred revenue			
20 Loans from officers, directors, trustees, & other disqualified persons			
21 Mortgages and other notes payable (attach schedule)			
22 Other liabilities (describe ►)			
23 **Total liabilities** (add lines 17 through 22)	0.	0.	
NET ASSETS OR FUND BALANCES			
Foundations that follow SFAS 117, check here ► [ ] and complete lines 24 through 26 and lines 30 and 31.			
24 Unrestricted			
25 Temporarily restricted			
26 Permanently restricted			
Foundations that do not follow SFAS 117, check here ► [X] and complete lines 27 through 31.			
27 Capital stock, trust principal, or current funds	48,379.	48,379.	
28 Paid-in or capital surplus, or land, building, and equipment fund			
29 Retained earnings, accumulated income, endowment, or other funds	7,860,615.	7,739,800.	
30 **Total net assets or fund balances** (see instructions)	7,908,994.	7,788,179.	
31 **Total liabilities and net assets/fund balances** (see instructions)	7,908,994.	7,788,179.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	7,908,994.
2	Enter amount from Part I, line 27a	2	-120,815.
3	Other increases not included in line 2 (itemize) ►	3	
4	Add lines 1, 2, and 3	4	7,788,179.
5	Decreases not included in line 2 (itemize) ►	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	7,788,179.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a	See Statement 5			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) — If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7	2	258,152.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If 'Yes,' the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2012	409,282.	9,102,131.	0.044966
2011	412,270.	8,303,015.	0.049653
2010	379,896.	8,265,168.	0.045963
2009	333,295.	7,672,048.	0.043443
2008	420,165.	6,723,843.	0.062489

2	**Total** of line 1, column (d)	2	0.246514
3	Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.049303
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	10,022,075.
5	Multiply line 4 by line 3	5	494,118.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	3,233.
7	Add lines 5 and 6	7	497,351.
8	Enter qualifying distributions from Part XII, line 4	8	444,072.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ► ☐ and enter 'N/A' on line 1. Date of ruling or determination letter ______ **(attach copy of letter if necessary – see instrs)**			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► ☐ and enter 1% of Part I, line 27b		1	6,465.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3 Add lines 1 and 2		3	6,465.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-		5	6,465.
6 Credits/Payments			
a 2013 estimated tax pmts and 2012 overpayment credited to 2013	6a 11,000.		
b Exempt foreign organizations – tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d		7	11,000.
8 Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9 **Tax due** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ►		9	0.
10 **Overpayment** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ►		10	4,535.
11 Enter the amount of line 10 to be **Credited to 2014 estimated tax** ► 4,535.	**Refunded** ►	11	0.

Part VII-A Statements Regarding Activities

		Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	1b		X
*If the answer is 'Yes' to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ► $ 0. **(2)** On foundation managers ► $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If 'Yes,' attach a detailed description of the activities*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If 'Yes,' attach a conformed copy of the changes*	3		X
4 a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If 'Yes,' has it filed a tax return on **Form 990-T** for this year?	4b	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If 'Yes,' attach the statement required by General Instruction T*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year? *If 'Yes,' complete Part II, column (c), and Part XV*	7	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) ► CO			
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If 'No,' attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If 'Yes,' complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? *If 'Yes,' attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ► http://www.guidestar.org/

14 The books are in care of ► C. Crowley Telephone no ► (303) 771-2266

Located at ► P O Box 2413 Centennial, CO ZIP + 4 ► 80161-2413

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** – Check here N/A ► ☐

and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A

			Yes	No
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If 'Yes,' enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

				Yes	No
1 a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No			
b	If any answer is 'Yes' to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		1 b		X
	Organizations relying on a current notice regarding disaster assistance check here ► ☐				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?		1 c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If 'Yes,' list the years ► 20__ , 20__ , 20__ , 20__	☐ Yes ☒ No			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer 'No' and attach statement – see instructions)		2 b	N/A	
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ► 20__ , 20__ , 20__ , 20__				
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If 'Yes,' did it have excess business holdings in 2013 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)*		3 b	N/A	
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4 a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?		4 b		X

Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? [ ] Yes [X] No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? [ ] Yes [X] No

(3) Provide a grant to an individual for travel, study, or other similar purposes? [ ] Yes [X] No

(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) [ ] Yes [X] No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? [ ] Yes [X] No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? **5b** N/A

Organizations relying on a current notice regarding disaster assistance check here ► [ ]

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A [ ] Yes [ ] No

If 'Yes,' attach the statement required by Regulations section 53 4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? [ ] Yes [X] No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** Yes: | No: X

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? [ ] Yes [X] No

b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7b**

Part VIII | Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 6		58,729.	0.	944.

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over $50,000 ► 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over $50,000 for professional services ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 None	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ►	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes			
a Average monthly fair market value of securities		1a	10,154,371.
b Average of monthly cash balances		1b	20,324.
c Fair market value of all other assets (see instructions)		1c	
d **Total** (add lines 1a, b, and c)		1d	10,174,695.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.		
2 Acquisition indebtedness applicable to line 1 assets		2	0.
3 Subtract line 2 from line 1d		3	10,174,695.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)		4	152,620.
5 **Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4		5	10,022,075.
6 **Minimum investment return.** Enter 5% of line 5		6	501,104.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6		1	501,104.
2a Tax on investment income for 2013 from Part VI, line 5	2a 6,465.		
b Income tax for 2013 (This does not include the tax from Part VI)	2b		
c Add lines 2a and 2b		2c	6,465.
3 Distributable amount before adjustments Subtract line 2c from line 1		3	494,639.
4 Recoveries of amounts treated as qualifying distributions		4	
5 Add lines 3 and 4		5	494,639.
6 Deduction from distributable amount (see instructions)		6	
7 **Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1		7	494,639.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes		
a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1a	444,072.
b Program-related investments — total from Part IX-B	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 **Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	444,072.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6 **Adjusted qualifying distributions.** Subtract line 5 from line 4	6	444,072.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				494,639.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			410,393.	
b Total for prior years 20 __, 20 __, 20 __		0.		
3 Excess distributions carryover, if any, to 2013				
a From 2008				
b From 2009				
c From 2010				
d From 2011				
e From 2012				
f **Total** of lines 3a through e	0.			
4 Qualifying distributions for 2013 from Part XII, line 4 ► $ 444,072.				
a Applied to 2012, but not more than line 2a			410,393.	
b Applied to undistributed income of prior years (Election required – see instructions)		0.		
c Treated as distributions out of corpus (Election required – see instructions)	0.			
d Applied to 2013 distributable amount				33,679.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2013 *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount – see instructions		0.		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount – see instructions			0.	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				460,960.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	0.			
9 **Excess distributions carryover to 2014.** Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ►

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test – enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test – enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year – see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:**

Check here ► ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed

See Statement 7

b The form in which applications should be submitted and information and materials they should include

See Statement for Line 2a

c Any submission deadlines

See Statement for Line 2a

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

See Statement for Line 2a

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
Schedule attached	None	Public	Schedule attached	411,000.
Total			► 3a	411,000.
b Approved for future payment				
Total			► 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	18.	
4 Dividends and interest from securities			14	158,962.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			14	258,152.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				417,132.	
13 Total. Add line 12, columns (b), (d), and (e)				13	417,132.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
	No activities

Part XVIII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1 a (1)		X
(2) Other assets	1 a (2)		X
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1 b (1)		X
(2) Purchases of assets from a noncharitable exempt organization	1 b (2)		X
(3) Rental of facilities, equipment, or other assets	1 b (3)		X
(4) Reimbursement arrangements	1 b (4)		X
(5) Loans or loan guarantees	1 b (5)		X
(6) Performance of services or membership or fundraising solicitations	1 b (6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1 c		X

d If the answer to any of the above is 'Yes,' complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2 a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If 'Yes,' complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee — Date 1/21/15 — Title TREASURER

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Stanley P Reed	Stanley P Reed CPA	1/22/15		P00483113

Firm's name ► Stanley Reed, CPA LLC — Firm's EIN ►

Firm's address ► 425 S Cherry St #380 Denver, CO 80246 — Phone no

TEEA0503L 07/11/13

Statement 1
Form 990-PF, Part I, Line 16b
Accounting Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Tax Return Preparation	$ 2,380.	$ 2,380.	$ 2,380.	
Total	$ 2,380.	$ 2,380.	$ 2,380.	$ 0.

Statement 2
Form 990-PF, Part I, Line 16c
Other Professional Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Investment Advisory Fees	$ 40,028.	$ 40,028.	$ 40,028.	
Total	$ 40,028.	$ 40,028.	$ 40,028.	$ 0.

Statement 3
Form 990-PF, Part I, Line 18
Taxes

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Federal Excise Tax	$ 18,395.	$ 18,395.	$ 18,395.	
Total	$ 18,395.	$ 18,395.	$ 18,395.	$ 0.

Statement 4
Form 990-PF, Part I, Line 23
Other Expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Achival Storage	$ 1,796.	$ 898.	$ 898.	$ 898.
Bank Charges	210.	105.	105.	105.
Dues	1,350.	675.	675.	675.
Filing Fee	10.	5.	5.	5.
Insurance	776.	388.	388.	388.
Meals	186.	93.	93.	93.
Meetings	601.	301.	301.	300.
Office Administration	240.	120.	120.	120.
Postage	957.	478.	478.	479.
Publications	75.	38.	38.	38.
Telephone	775.	388.	388.	387.
Travel	22.	11.	11.	11.
Total	$ 6,998.	$ 3,500.	$ 3,500.	$ 3,499.

Statement 5
Form 990-PF, Part IV, Line 1
Capital Gains and Losses for Tax on Investment Income

Item	(a) Description	(b) How Acquired	(c) Date Acquired	(d) Date Sold
1	Capital Gain Dividends	Purchased	12/01/2012	11/30/2014
2	200.071 Vanguard 500 Index Fund	Purchased	12/01/2012	1/07/2014
3	670.572 Vanguard 500 Index Fund	Purchased	12/01/2012	2/27/2014
4	1,445.466 New Perspective Fund	Purchased	12/01/2012	2/27/2014
5	29,466.791 PIMCO Moderate Duration Fund	Purchased	12/01/2012	2/27/2014
6	626.006 Vanguard Extended Market Fund	Purchased	12/01/2012	2/27/2014
7	69.420 Vanguard 500 Index Fund	Purchased	12/01/2012	4/02/2014
8	814.753 Dodge & Cox International Fund	Purchased	12/01/2012	4/02/2014
9	1,365.126 Vanguard Extended Market Fund	Purchased	12/01/2012	5/29/2014
10	186.034 Vanguard 500 Index Fund	Purchased	12/01/2012	7/02/2014
11	186.642 Vanguard 500 Index Fund	Purchased	12/01/2012	10/02/2014
12	1,430.429 New Perspective Fund	Purchased	12/01/2012	11/06/2014
13	23,433.018 PIMCO Moderate Duration Fund	Purchased	12/01/2012	11/06/2014
14	4,429.679 Harding Loevner Emerging Market Fund	Purchased	12/01/2012	11/06/2014
15	1,336.813 Vanguard 500 Index Fund	Purchased	12/01/2012	11/08/2014
16	139,775.720 PIMCO Moderate Duration Fund	Purchased	12/01/2012	11/11/2014

Item	(e) Gross Sales	(f) Deprec. Allowed	(g) Cost Basis	(h) Gain (Loss)	(i) FMV 12/31/69	(j) Adj. Bas. 12/31/69	(k) Excess (i)-(j)	(l) Gain (Loss)
1	106,244.		0.	106,244.				$ 106,244.
2	28,000.		19,649.	8,351.				8,351.
3	95,000.		65,856.	29,144.				29,144.
4	55,000.		37,018.	17,982.				17,982.
5	315,000.		325,899.	-10,899.				-10,899.
6	35,000.		29,701.	5,299.				5,299.
7	10,000.		6,831.	3,169.				3,169.
8	36,395.		30,997.	5,398.				5,398.
9	75,000.		64,772.	10,228.				10,228.
10	28,000.		18,350.	9,650.				9,650.
11	28,000.		18,458.	9,542.				9,542.
12	55,000.		36,633.	18,367.				18,367.
13	25,000.		25,900.	-900.				-900.
14	80,000.		73,466.	6,534.				6,534.
15	251,000.		160,039.	90,961.				90,961.
16	1494202.		1545120.	-50,918.				-50,918.
							Total	$ 258,152.

Statement 6
Form 990-PF, Part VIII, Line 1
List of Officers, Directors, Trustees, and Key Employees

Name and Address	Title and Average Hours Per Week Devoted	Compensation	Contribution to EBP & DC	Expense Account/ Other
L. Jay Labe P. O. Box 2413 Littleton, CO 80161-2413	Vice President 1.00	$ 0.	$ 0.	$ 0.

Statement 6 (continued)
Form 990-PF, Part VIII, Line 1
List of Officers, Directors, Trustees, and Key Employees

Name and Address	Title and Average Hours Per Week Devoted	Compen- sation	Contri- bution to EBP & DC	Expense Account/ Other
Edward N. Kesselman P. O. Box 2413 Littleton, CO 80161-2413	Secretary 1.00	$ 0.	$ 0.	$ 0.
A. Marvin Strait P. O. Box 2413 Littleton, CO 80161-2413	Treasurer 1.00	0.	0.	0.
Cheryl M. Caldwell P. O. Box 2413 Littleton, CO 80161-2413	Director 1.00	0.	0.	0.
Tonie L. Gatch P. O. Box 2413 Littleton, CO 80161-2413	Director 1.00	0.	0.	0.
Rodger A. Hara P. O. Box 2413 Littleton, CO 80161-2413	Director 1.00	0.	0.	0.
Donald R. Jacobs P. O. Box 2413 Littleton, CO 80161-2413	President 1.00	0.	0.	0.
Jon Ludwigson P. O. Box 2413 Littleton, CO 80161-2413	Director 1.00	0.	0.	0.
Debbie Strait Gonzales P. O. Box 2413 Littleton, CO 80161-2413	Director 1.00	0.	0.	0.
JoAnn Radetsky P. O. Box 2413 Littleton, CO 80161-2413	Director 1.00	0.	0.	0.
C. Crowley P. O. Box 2413 Littleton, CO 80161-2413	Foundation Mgr. 27.00	58,729.	0.	944.
Sasha Jacobs-Lowry P. O. Box 2413 Littleton, CO 80161-2413	Director 1.00	0.	0.	0.
	Total	$ 58,729.	$ 0.	$ 944.

Statement 7
Form 990-PF, Part XV, Line 2a-d
Application Submission Information

Name of Grant Program:	
Name:	Sam S Bloom Foundation
Care Of:	C. Crowley
Street Address:	P O Box 2413
City, State, Zip Code:	Littleton, CO 80161-2413
Telephone:	(303) 771-2266
E-Mail Address:	
Form and Content:	See attached guidelines and applications procedures.
Submission Deadlines:	See attached guidelines and applications procedures.
Restrictions on Awards:	See attached guidelines and applications procedures.

Balance Sheet
Corporate stock (Form 990-PF)[O]

Vanguard 500 Index Signal Fund		$ 2,355,557.
New Perspective Fund		1,298,056.
Dodge & Cox International Stock Fund		881,144.
Pimco Moderate Duration Fund		1,854,008.
Harding Loevner Emerging Market Fund		704,287.
Vanguard Extended Market Index Signal Fund		797,161.
	Total	$ 7,890,213.

Balance Sheet
Corporate stock (Form 990-PF)[O]

Vanguard 500 Index Admiral Fund		$ 2,132,380.
New Perspective Fund		1,331,083.
Dodge & Cox International Stock Fund		866,271.
Harding Loevner Emerging Market Fund		712,137.
Vanguard Extended Market Index Admiral Fund		712,810.
Loomis Sayles Intermediate Duration Fund		1,495,250.
RidgeWorth Seix Floating Rate High Income Fund		516,001.
	Total	$ 7,765,932.

Average Monthly Fair Market Value of Securities
Form 990-PF, Part X, Line 1a

Security	December	January	February	March	April	May	June	July	August	September	October	November
	9,874,617	9,793,108	9,836,995	10,058,768	10,060,686	10,152,946	10,338,642	10,334,121	10,387,587	10,401,203	10,334,609	10,279,170
Averages	9,874,617	9,793,108	9,836,995	10,058,768	10,060,686	10,152,946	10,338,642	10,334,121	10,387,587	10,401,203	10,334,609	10,279,170

Totals 121,852,452 Number of Months 12

Average Monthly Fair Market Value 10,154,371

Average Monthly Cash Balances
Form 990-PF, Part X, Line 1b

Cash Bal.	December	January	February	March	April	May	June	July	August	September	October	November
	16,113	19,645	22,075	15,588	19,174	22,800	17,354	20,659	24,098	18,865	22,266	25,256
Averages	16,113	19,645	22,075	15,588	19,174	22,800	17,354	20,659	24,098	18,865	22,266	25,256

Totals 243,893 Number of Months 12

Average Monthly Cash Balances 20,324

FMV of Assets (990-PF)
Corporate stock [O]

Dodge & Cox International Stock Fund	$ 1,029,421.
New Perspectives Fund	2,058,745.
Harding Loevner Emerging Markets Fund	792,645.
Loomis Sayles Intermediate Duration Bond Fund	1,503,599.
RidgeWorth Deix Floating Rate High Income Fund	507,049.
Vanguard 500 Index Admiral Fund	3,409,901.
Vanguard Extended Market Index Admiral Fund	862,831.
Total	$ 10,164,191.

SAM S. BLOOM FOUNDATION

GRANT GUIDELINE AND PROGRAM OVERVIEW

FORMAL GUIDELINES

The Foundation honors the memory of Sam S. Bloom.

The Foundation supports charitable organizations, qualified under the Internal Revenue Service Code section 501(c)(3), which serve financially disadvantaged residents of the State of Colorado. The Foundation offers grants for programs that provide an array of services aimed at bringing self-sufficiency to members of highly motivated at-risk populations. We welcome applications for programs providing a variety of services to family units with infants and young children.

The Foundation focuses its resources on organizations and projects that are controlled, rely primarily on financial support from, and, in turn, use resources within the State of Colorado in a financially efficient manner.

The Foundation prefers not to fund programs for research, health care, the elderly, religious education, animal welfare, or those that are primarily recreational. The Foundation will not consider requests for funding of endowments.

Applicants should apply for support by submitting the Colorado Common Grant Application. Waiver from this form of application may be granted by the Foundation Manager in the case of small organizations.

A yearly report is required for all grant recipients.

(Adopted October 3, 2005)

FREQUENTLY ASKED QUESTIONS

What are the Foundation's primary areas of interest?

The Foundation wishes to support programs designed to bring self-sufficiency to members of highly motivated at-risk populations, particularly family units with infants and young children. Areas of interest include:

- Early childhood and preschool education and development programs
- Parenting education and programs designed to enhance parent and child interaction
- Job readiness and life skills training for families and heads of household transitioning from welfare to self-sufficiency

What types of grantee organizations does the Foundation prefer?

The Foundation prefers to fund organizations and projects that are controlled in Colorado, rely primarily on Colorado financial support and offer their programs and resources to Colorado residents. The Foundation also funds organizations that are well run and are cost effective

Continued

What types of financial support does the Foundation provide?

The Foundation traditionally provides general operating and program support in areas of interest On a limited basis, the Foundation may consider start-up/seed money and capital improvement requests that closely align with its funding priorities.

What level of support can be expected from the Foundation?

The Foundation's average grant is $2,500 - $3,500. The grant range is $1,000 to $10,000.

Are multi-year grants awarded?

No. Grants are made on a yearly basis.

Are reports required?

Yes. A yearly report is required from all grant recipients. The Common Grant Report format is preferred.

What types of grant applications <u>will not</u> be considered by the Foundation?

- Applications from organizations that do not primarily serve financially disadvantaged Colorado residents
- Requests from organizations not qualified under Internal Revenue Code §501(c)(3)
- Applications from organizations that discriminate
- Applications for endowments, reserve funds, or debt reduction
- Medical, scientific, or academic research
- Health care programs
- Violence prevention programs
- Food distribution programs
- Care for the elderly
- Religious organizations for religious purposes
- Animal welfare or animal rights programs
- Recreational programs including wilderness adventures and summer camps
- Residential Treatment facilities for at-risk populations and substance abuse
- Multi-year funding requests
- Programs outside of Colorado

What form of grant application should be used?

The Common Grant Application format has been modified to meet the needs of the foundation's application process. Proposal submission procedures and an Application Checklist are available through the Foundation office. Only complete applications receive funding consideration.

What is the deadline for submitting a grant proposal?

Applications must be postmarked by May 1 of the current funding year.

What is the notification process?

Applicants will be notified in writing of all grant decisions. Grants are awarded in November.

Are applicants encouraged to contact the Foundation before submitting a proposal?

Yes. The Foundation welcomes the opportunity to communicate with grant seekers. The Foundation fully understands that valuable resources are typically devoted to the submission of a grant application and encourages contact with the Foundation office to determine if the work of your agency is aligned with current funding priorities.

PART XV-LINE 3 – Grants and Contributions Paid During the Year

ABILITY CONNECTION COLORADO 801 Yosemite Street Denver, Colorado 80230	$2,500	Creative Options for Early Education Program
ARAPAHOE COMMUNITY COLLEGE FOUNDATION P O Box 9002 5900 S Santa Fe Drive Littleton, Colorado 80160	$3,000	Child care stipends for low-income student/parents who have children enrolled in ACC's Child Development Center
BOULDER HOUSING PARTNERS FOUNDATION 4800 N Broadway Boulder, Colorado 80304	$3,000	Family Services Program
BRIGHT BY THREE 730 Colorado Boulevard, Suite 202 Denver, Colorado 80206	$8,000	Designated for services to low-income families
BRIGHT FUTURES FOR EARLY CHILLDHOOD AND FAMILIES P O Box 4216 Telluride, Colorado 81435	$4,500	Parents as Teachers Program serving low-income and at-risk children and their families
CATHOLIC CHARITIES AND COMMUNITY SERVICES OF THE ARCHDIOCESE OF DENVER, INC 4045 Pecos Street Denver, Colorado 80211	$5,500	Margery Reed Mayo Day Nursery serving low-income families with children age 5 and under
CENTER FOR WORK EDUCATION AND EMPLOYMENT 1175 Osage Street, Suite 300 Denver, Colorado 80204	$2,500	General operating support to provide career-readiness services to low-income single parent families
CENTRO DE LA FAMILIA 122 E Las Animas Colorado Springs, Colorado 80903	$1,500	Crianza con Cariño (Parenting with Affection) Program
CHAFFEE COUNTY MONTESSORI SCHOOL P O Box 696 Salida, Colorado 81202	$4,000	*Two-year grant* designated for the school's early childhood education component
CHILDREN'S KIVA, INC P O Box 1417 Cortez, Colorado 81321	$8,000	*Two-year grant* desiganted for the Tuition Assistance Program serving low-income families
CHILDREN'S OUTREACH PROJECT 8000 Pecos Street Denver, Colorado 80221	$4,500	General operating support to provide early childhood education programs for at-risk populations of low-income children
COLORADO HOMELESS FAMILIES P O Box 740130 Arvada, Colorado 80006	$30,000	*Motivated Families Initiative* General operating support to provide transitional housing and support services to homeless families working toward self-sufficiency
COMMUNITY PARTNERSHIP FAMILY RESOURCE CENTER P O Box 396 Divide, Colorado 80814	$4,000	Early Childhood and Parenting Education programming

PART XV-LINE 3 – Grants and Contributions Paid During the Year

COMMUNITY PARTNERSHIP FOR CHILD DEVELOPMENT 2330 Robinson Street Colorado Springs, Colorado 80904	$4,500	Support for Colorado Preschool Program serving at-risk children and their families
CONGREGATION RODEF SHALOM 450 South Kearney Street Denver, Colorado 80224	$3,500	Bloom Youth Scholarship Fund
CREEDE EARLY LEARNING CENTER P O Box 191 Creede, Colorado 81130	$1,000	General operating support
DENVER PUBLIC SCHOOLS FOUNDATION 1860 Lincoln Street, 9th Floor Denver, Colorado 80203-7301	$5,500	Each One Teach One No More Gap early literacy program at Escalante Biggs Academy
DENVERWORKS c/o Ministry Outreach Center 5725 E 39th Avenue Denver, Colorado 80207	$2,500	Job Seeker Workshops, Clothing Closets and Employment Ready Services
DISCOVER GOODWILL OF SOUTHERN AND WESTERN COLORADO 1460 Garden of the Gods Road Colorado Springs, Colorado 80907	$3,000	Certified Nursing Assistant Program
EARLY CONNECTIONS LEARNING CENTERS 104 E Rio Grande Colorado Springs, Colorado 80903	$3,500	Early Care and Education Program
ECUMENICAL SOCIAL MINISTRIES 201 N Weber Street Colorado Springs, Colorado 80903	$2,500	Home Health Care Certification Classes
EMERGENCY FAMILY ASSISTANCE ASSOCIATION 1575 Yarmouth Avenue Boulder, Colorado 80304	$3,500	Case management services for families in the Transitional Housing Program
FAMILY ADVOCACY, CARE, EDUCATION, SUPPORT 1325 South Colorado Blvd , Suite B-509 Denver, Colorado 80222-3320	$3,500	Home Visitation Program and Parenting Classes
FAMILY HOMESTEAD P O Box 40186 Denver, Colorado 80204	$5,000	Case management services for Transitional Housing Program
FAMILY LEARNING CENTER 31626 Highway 6 Edwards, Colorado 81632	$2,500	General operating support and need-based tuition assistance for low-income families
FAMILY STAR, INC 2246 Federal Boulevard Denver, Colorado 80211	$3,500	General operating support
FAMILY TREE 3805 Marshall Street, Suite 100 Wheat Ridge, Colorado 80033	$3,000	Funding for Employment and Education Coordinator

The Sam S Bloom Foundation 84-0929690
Form 990PF – 11/30/2014

PART XV-LINE 3 – Grants and Contributions Paid During the Year

FAMILY VISITOR PROGRAMS P O Box 1845 Glenwood Springs, Colorado 81602	$5,500	Partners for a Healthy Baby Program, Bright Beginnings and Healthy Families America
FLORENCE CRITTENTON SERVICES OF COLORADO 55 South Zuni Street Denver, Colorado 80223	$30,000	*Motivated Families Initiative* Florence Crittenton High School and the Student and Family Support Program
FOCUS POINTS FAMILY RESOURCE CENTER 2501 E 48th Avenue Denver, Colorado 80216	$5,500	General operating support
GATEWAY BATTERED WOMEN'S SERVICES P O Box 914 Aurora, Colorado 80040	$2,500	Extended Stay Program
GOODWILL INDUSTRIES OF DENVER 6850 Federal Boulevard Denver, Colorado 80221	$2,500	Aurora Career Connection Center
GREELEY TRANSITIONAL HOUSE 1206 10th Street Greeley, Colorado 80631	$3,000	Designated for case management and supprotive services
GROWING HOME, INC 3489 West 72nd Avenue, Suite 112 Westminster, Colorado 80030	$5,000	Designated for wrap-around case management services for families
HILLTOP COMMUNITY RESOURCES, INC 1331 Hermosa Avenue Grand Junction, Colorado 81506	$6,000	Family First Program
INN BETWEEN OF LONGMONT, INC 250 Kimbark Street Longmont, Colorado 80501	$2,500	Designated for the case management and supportive services component of Self-Sufficiency Program
INVEST IN KIDS 1775 Sherman Street, Suite 2075 Denver, Colorado 80203	$2,000	Incredible Years Program serving at-risk children and their parents in Pueblo City schools
LA LLAVE FAMILY RESOURCE CENTER, INC P O Box 508 Alamosa, Colorado 81101	$5,500	General operating support
LA PLATA FAMILY CENTERS COALITION P O Box 2451 Durango, Colorado 81302	$3,500	Deisgnated for Early Childhood Education and Parenting Education programs
LA PUENTE HOME, INC P O Box 1235 Alamosa, Colorado 81101	$30,000	*Motivated Families Initiative* Funding to support the position of Senior Case Manager/Life Skills Coach working with families in Adelante's Self-Sufficiency Program
METROPOLITAN STATE UNIVERSITY OF DENVER FOUNDATION, INC. P O Box 173362/Campus Box 14 Denver, Colorado 80217-3362	$3,000	Parents as Teachers Program component of the Family Literacy Program

PART XV-LINE 3 – Grants and Contributions Paid During the Year

MI CASA RESOURCE CENTER 360 Acoma Street Denver, Colorado 80223	$5,000	Career and Business Development Programs
MOUNTAIN RESOURCE CENTER, INC P O Box 425 Conifer, Colorado 80433	$3,500	Expansion of Parents as Teachers Program
NER TAMID 15318 Pomerado Road Poway, California 92064	$10,000	Sam S Bloom Religious School
PARTNERS IN HOUSING 455 Gold Pass Heights Colorado Springs, Colorado 80906	$5,500	Supportive services for families in the Homeless Self-Sufficiency Program
PASSAGE CHARTER SCHOOL 703 S 9th Street Montrose, Colorado 81401	$5,000	General operating support for high school serving pregnant and parenting teens
PEAK VISTA COMMUNITY HEALTH CENTERS FOUNDATION 722 S Wahsatch Avenue Colorado Springs, Colorado 80903	$3,500	First Visitor Program
PHILLIPS COUNTY FAMILY EDUCATION SERVICES P O Box 365 Holyoke, Colorado 80734	$5,000	*Two-year grant* to provide general operating support
PROJECT SELF-SUFFICIENCY OF LOVELAND-FORT COLLINS 375 West 37th Street, Suite 150 Loveland, Colorado 80538	$30,000	*Motivated Families Initiataive* General operating support to provide broad-based services for single parent familes working toward self-sufficiency
QUALISTAR COLORADO 3607 Martin Luther King Boulevard Denver, Colorado 80205	$7,500	General operating support
REDLINE 2350 Arapahoe Street Denver, Colorado 80205	$1,000	Cover the cost of low-income families participating in the Young Artists Program
ROCKY MOUNTAIN MICROFINANCE INSTITUTE P O Box 48138 Denver, Colorado 80204	$4,500	General operating support
SAFEHOUSE DENVER, INC 1649 Downing Street Denver, Colorado 80218	$4,000	Self-Sufficiency and Parenting Support Services
SAFEHOUSE PROGRESSIVE ALLIANCE FOR NONVIOLENCE 835 North Street Boulder, Colorado 80304	$2,000	Transitional Services Program
SEWALL CHILD DEVELOPMENT CENTER 1360 Vine Street Denver, Colorado 80206-2012	$5,500	General operating support

The Sam S Bloom Foundation 84-0929690
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PART XV-LINE 3 – Grants and Contributions Paid During the Year

SUNRISE COMMUNITY HEALTH 2930 11th Avenue Evans, Colorado 80620	$5,000	*Memorial Honorarium* Mike Bloom
THE DENVER FOUNDATION 55 Madison Street, Suite 800 Denver, Colorado 80206	$15,000	Housing and Homelessness Funders Collaborative
THE GATHERING PLACE A REFUGE FOR REBUILDING LIVES 1535 High Street Denver, Colorado 80218	$7,000	*Two-year grant* designated for the Education and Job Readiness Program
THE PIÑON PROJECT FAMILY RESOURCE CENTER P O Box 1510 Cortez, Colorado 81321	$30,000	*Motivated Families Initiative* To fund programs which support highly-motivated families to set and meet their goals to achieve self-sufficiency
THOMPSON VALLEY PRESCHOOL, INC 803 E 16th Street Loveland, Colorado 80538	$6,000	*Two-year grant* to provide tuition subsidies for children from low-income families
TRI-COUNTY FAMILY CARE CENTER, INC 512 1/2 North Main Street Rocky Ford, Colorado 81067	$3,000	Designated for Parent Education
VOLUNTEERS OF AMERICA COLORADO BRANCH 2660 Larimer Street Denver, Colorado 80205	$2,500	Early Childhood Education Programs
WOMEN'S BEAN PROJECT 3201 Curtis Street Denver, Colorado 80205	$5,000	General operating support for Transitional Employment Program serving low-income women
WOMEN'S RESOURCE AGENCY 750 Citadel Drive, East, Suite 3128 Colorado Springs, Colorado 80909	$2,500	Adult Services--Transitions to Self-Sufficiency
WORK OPTIONS FOR WOMEN 1200 Federal Boulevard Denver, Colorado 80204	$6,000	Culinary Jobs Training Program
YWCA OF BOULDER COUNTY 2222 14th Street Boulder, Colorado 80302	$2,500	Designated for Children's Alley and Parent Education Classes
TOTAL	**$411,000**	