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Department of the Treasury

Internal Revenue Service

#### DLN: 93491288007325

OMB No 1545-0052

**Return of Private Foundation** or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public. By law, the IRS cannot redact the information on the form. ► Information about Form 990-PF and its instructions is at <u>www.irs.gov/form990pf</u>.

Open to Public Inspection

For calendar year 2013, or tax year beginning 12-01-2013 , and ending 11-30-2014

		undation IOIA FOUNDATION FOR ACHIEVEMENT	A Employer identification number									
		RTS & EDUCATION INC				65-0541856						
Num	ber and	I street (or P O box number if mail is not delivered to street a	ddress)	Room/suite		<b>B</b> Telephone nu	mber (see instruction	s)				
11	72 S DI	XIE HWY NO 628				(305) 446-3022	:					
Cıtv	or town	n, state or province, country, and ZIP or foreign postal code				C If exemption application is pending, check here						
	1I, FL 3											
G C	heck a	all that apply Finitial return Finitial ret	urn of	a former public chai	ritv	<b>D 1</b> Foreign or	ganizations, check he	ere 🕨 🗀				
<b>u</b> ~	neek e	Final return Amended			10,	_	ganizations, check he	·				
		Address change Name cha	nge			check her	e and attach computa	ation				
		ype of organization 🔽 Section 501(c)(3) exempt					ındatıon status was te n 507(b)(1)(A), checl					
		14947(a)(1) nonexempt charitable trust Othe										
		ket value of all assets at end from Part II, col. (c),		▼ Cash	rual .		ation is in a 60-month n 507(b)(1)(B), checl					
		\$ 11,525,257 (Part I, column (d)		be on cash basıs.)			, , , , , ,					
Pa	Part I Analysis of Revenue and Expenses (The			(a) Revenue and				(d) Disbursements				
		total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see		expenses per books	(b) I	Net investment income (c) Adjusted ne		for charitable purposes				
	Ι.	instructions) )						(cash basis only)				
	1	Contributions, gifts, grants, etc , received (attach schedule)		523,144								
	2	Check $ ightharpoonup$ if the foundation is <b>not</b> required to att	ach									
	_	Sch B	}	44,923		44,923	44,923					
	3	Interest on savings and temporary cash investme Dividends and interest from securities	ints	71,949		71,949	71,949					
	<del>1</del>   5a	Gross rents		71,545		71,545	71,545					
	b B	Net rental income or (loss)	}									
ds	6a	Net gain or (loss) from sale of assets not on line :	.0	516,515								
Ě	Ь	Gross sales price for all assets on line 6a	-									
Revenue		2,024,907										
Ŗ	7	Capital gain net income (from Part IV, line 2) .				1,697						
	8	Net short-term capital gain	-									
	9	Income modifications										
	10a	Gross sales less returns and allowances										
	ь	Less Cost of goods sold										
	С .	Gross profit or (loss) (attach schedule)										
	11	Other income (attach schedule)	[	378,606		378,606	378,606					
	12	Total. Add lines 1 through 11		1,535,137		497,175	495,478					
	13	Compensation of officers, directors, trustees, etc		122,578		0	0	122,578				
	14	Other employee salaries and wages	<b>⊢</b>									
Š.	15	Pension plans, employee benefits	- ⊢	-								
Ψ	16a	Legal fees (attach schedule)	- ⊢	5,105		4,084	0	1,021				
Expenses	Ь	Accounting fees (attach schedule)	-	<b>25.</b> 22.020		10.150	0	4 700				
	c	Other professional fees (attach schedule)	ŀ,	23,938		19,150	0	4,788				
and Administrative	17	Interest		11,088		2,781	0	8,307				
Ĭ	18 19	Taxes (attach schedule) (see instructions)  Depreciation (attach schedule) and depletion.	- ⊢	2,831		0	2,539	0,307				
뒫	20	Occupancy	-	18,819		0	2,333	9,409				
4	20	Travel, conferences, and meetings		27,134		0	0	21,708				
E	22	Printing and publications	_ <b>⊢</b>	·				,				
	23	Other expenses (attach schedule)	_ ⊢	33,570		7,103	0	0				
Operating	24	Total operating and administrative expenses.										
<u>Ф</u>		Add lines 13 through 23		245,063		33,118	2,539	167,811				
ö	25	Contributions, gifts, grants paid		536,736				536,736				
	26	<b>Total expenses and disbursements.</b> Add lines 24 a	and	781,799		33,118	2,539	704,547				
	27	Subtract line 26 from line 12										
	a	Excess of revenue over expenses and disbursement	nts	753,338								
	ь	Net investment income (if negative, enter -0-)	F			464,057						
	_ c	<b>Adjusted net income</b> (If negative, enter -0-) .	<u>.</u> .				492,939					
For I	) a non	work Reduction Act Notice see instructions			C 2	+ No 11280V	Form	990-PF (2013)				

Pa	rt II	<b>Balance Sheets</b> Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year		d of year
	1	Cash—non-interest-bearing	(a) Book Value 93,765	(b) Book Value	(c) Fair Market Value
	2	Savings and temporary cash investments	789,677		
		Accounts receivable	703,077	2,232,0	2,232,000
	3	Less allowance for doubtful accounts -			
		Pledges receivable			
	4	Less allowance for doubtful accounts			
	_				
	5				
	6	Receivables due from officers, directors, trustees, and other			
	_	disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule)			
	_	Less allowance for doubtful accounts -			
S <del>et</del> s	8	Inventories for sale or use			
UA .	9	Prepaid expenses and deferred charges			
∢		Investments—U S and state government obligations (attach schedule)		<b>95</b> 2,548,4	170 2,548,470
		Investments—corporate stock (attach schedule)		2,346,5	2,348,470
		Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis			
	4.0	Less accumulated depreciation (attach schedule)			
		Investments—mortgage loans		<b>95.</b> 6,708,0	085 6,708,085
	13	Investments—other (attach schedule)	3,811,014	0,708,0	0,708,083
	14	Land, buildings, and equipment basis - 13,966	4,972	   <b>65</b>   24	573 3,673
	4-	Less accumulated depreciation (attach schedule) 10,293	4,972 2,505		043 1
	15	Other assets (describe)  Total assets (to be completed by all filers—see the	2,303	771	743 759
	16	instructions Also, see page 1, item I)	9,949,533	11,529,3	300 11,525,257
	17	Accounts payable and accrued expenses		11,323,	11,323,237
abilities	18	Grants payable			$\dashv$
	19	Deferred revenue			-
	20	Loans from officers, directors, trustees, and other disqualified persons			-
壹	21	Mortgages and other notes payable (attach schedule)			-
E		Other liabilities (describe			-
		Other habilities (describe F			$\dashv$
	23	Total liabilities (add lines 17 through 22)	0		0
		Foundations that follow SFAS 117, check here 🕨 🦵			$\neg$
		and complete lines 24 through 26 and lines 30 and 31.			
Balances	24	Unrestricted			
an	25	Temporarily restricted			
89	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here 🕨 🔽			
or Fund		and complete lines 27 through 31.			
ᇹ	27	Capital stock, trust principal, or current funds	0		0
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0		0
Assets	29	Retained earnings, accumulated income, endowment, or other funds	9,949,533	11,529,3	300
	30	Total net assets or fund balances (see page 17 of the			
Š		<pre>instructions)</pre>	9,949,533	11,529,3	300
	31	Total liabilities and net assets/fund balances (see page 17 of			
		the instructions)	9,949,533	11,529,3	300
Pa	rt II	Analysis of Changes in Net Assets or Fund Balances			
1		Total net assets or fund balances at beginning of year—Part II, column	ı (a), lıne 30 (must a	gree	
		with end-of-year figure reported on prior year's return)		1	9,949,533
2		Enter amount from Part I, line 27a	2	753,338	
3		Other increases not included in line 2 (itemize)			826,429
4		Add lines 1, 2, and 3		4	11,529,300
5		Decreases not included in line 2 (itemize) ▶		5	0
6		Total net assets or fund balances at end of year (line 4 minus line 5)—	Part II, column (b), l	ıne 30 <b>. 6</b>	11,529,300

	00-PF (2013)								Page :
Part 1	Capital Gains	and Lo	sses for Tax on Inve	stm	ent Income				
			(s) of property sold (e g , recommon stock, 200 shs N			( <b>b</b> ) How acquire P—Purchase D—Donation	(c	<b>)</b> Date acquired (mo , day, yr )	( <b>d)</b> Date sold (mo , day, yr )
1 a	CAPITAL GAINS DI	VIDEND	S			Р			
ь									
С									
d									
							+		
	) Gross sales price		(f) Depreciation allowe	d		or other basis pense of sale			or (loss) ) mınus (g)
a		1,697	(6. 4)		prince only	p 0		(0) [1.20]	1,69
									,
c									
d		+							
					1				
e						12/21/50	_		
Co	mplete only for assets :	snowing	gain in column (h) and own	ed by					(h) gaın mınus less than -0-) <b>or</b>
(i)	FMV as of 12/31/69		(j) Adjusted basis as of 12/31/69			ess of col (ı) ol (j), ıf any			om col (h))
а						37, 11 1117		·	1,697
 b									•
							-		
С .					+				
d					+		-		
е			,		<u> </u>		<u>.  </u>		
2	Capital gain net inco	me or (ne	et capital loss)		aın, also enter ı oss), enter -0-	n Part I, line 7 in Part I, line 7	}	2	1,697
3	Net short-term capit	al gaın o	r (loss) as defined in sectio	ns 1	222(5) and (6)				
	If dain also enter in	Part I lu	ne 8, column (c) (see instri	ıctınr	ns) If(loss) er	nter-O-	ı l		
	in Part I, line 8 .						}	3	(
Part '	V Ouglification I	Indox 9	Section 4940(e) for F	)odu	icod Tay on	Not Investm	ont	<u> </u>	
(For opt	ional use by domestic p	orivate fo	undations subject to the s	ectio	n 4940(a) tax (	on net investme	it inc	ome )	
Ifsectio	on 4940(d)(2) applies,	leave thi	s part blank						
Was the	foundation liable for th	e sectioi	n 4942 tax on the distribut	able	amount of any v	vear in the base	perio	d?	▼ Yes   No
			under section 4940(e) D				Perio	<b>u</b>	, 105 , 110
<b>1</b> Ent	ter the appropriate amo	unt ın ea	ch column for each year, s	ee pa	age 18 of the in	structions befor	e mak	ing any entries	
	(a)			T				(d)	
	period years Calendar	Δdaus	(b) sted qualifying distributions	l Net	(c) t value of nonchar	itable-iise assets		Distribution	
year (d	or tax year beginning in)	Aujus	dea qualitying distributions	INC	t value of floricitati	itable-use assets		(col (b) divided	by col (c))
	2012								
	2011			-					
	2010					0			0 000000
	2009		0						0 000000
	2008							T	
2	<b>Total</b> of line 1, colum	ın (d).     .					2		
3			the 5-year base period—di						
	the number of years	the found	lation has been in existenc	e ıf le	ess than 5 year	's	3		
_							_		
4	Enter the net value o	fnoncha	rıtable-use assets for 201	3 fror	m Part X, line 5		4		
_		_							
5	Multiply line 4 by line	23					5		
6	Enter 1% of net inve	stment 11	ncome (1% of Part I, line 2	7b).			6		
7	Add lines 5 and 6.						7		
8	Enter qualifying distr	ibutions	from Part XII, line 4				8	<u> </u>	
			than line 7, check the box	ın Pa	art VI, line 1b, a	and complete tha	t par	t using a 1% tax	rate See
	the Part VI instruction				•				

	990-PF (2013)  Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the inst			age <b>4</b>		
		ructio	ns)			
1a	Exempt operating foundations described in section 4940(d)(2), check here F and enter "N/A"					
	Date of ruling or determination letter (attach copy of letter if necessary–see instructions)					
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check		9	9,281		
	here Fand enter 1% of Part I, line 27b					
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)					
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			0		
3	Add lines 1 and 2		9	9,281		
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	0				
5	Tax based on investment income.       Subtract line 4 from line 3 If zero or less, enter -0       5		9	9,281		
6	C redits/P ayments					
а	2013 estimated tax payments and 2012 overpayment credited to 2013 6a 28,940					
b	Exempt foreign organizations—tax withheld at source 6b					
C	Tax paid with application for extension of time to file (Form 8868)					
d	Backup withholding erroneously withheld 6d					
7	Total credits and payments Add lines 6a through 6d		28	,940		
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here 🔽 if Form 2220 is attached. 8					
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9					
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid <b>\rightarrow</b> 10		19	,659		
11	Enter the amount of line 10 to be Credited to 2014 estimated tax 19,659 Refunded 11			0		
Par	t VII-A Statements Regarding Activities					
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did		Yes	No		
	ıt participate or intervene in any political campaign?	1a		No		
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of					
	the instructions for definition)?	1b		No		
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials					
	published or distributed by the foundation in connection with the activities.					
C	Did the foundation file Form 1120-POL for this year?	1c		No		
d	Enter the amount (If any) of tax on political expenditures (section 4955) imposed during the year					
	(1) On the foundation $\blacktriangleright$ \$0 (2) On foundation managers $\blacktriangleright$ \$0					
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed					
	on foundation managers 🕨 \$0					
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		No		
	If "Yes," attach a detailed description of the activities.					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles					
	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No		
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No		
b	If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?	4b				
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		No		
	If "Yes," attach the statement required by General Instruction T.					
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either  • By language in the governing instrument, or					
	By state legislation that effectively amends the governing instrument so that no mandatory directions					
	that conflict with the state law remain in the governing instrument?	6	Yes			
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	7	Yes			
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)					
Ь	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney					
-	General (or designate) of each state as required by General Instruction G? If "No," attach explanation.	8b	Yes			
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3)					
-	or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)?					
	If "Yes," complete Part XIV	9		No		
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.	10	Yes			

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had			
	advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
	Website address ►WWW SQAFOUNDATION ORG			
14	The books are in care of ►HLB GRAVIER LLP Telephone no ►(305)	446-	3022	
	Located at ►396 ALHAMBRA CIRCLE STE 900 CORAL GABLES FL ZIP+4 ►33134			
4.5				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here		'	
	and enter the amount of tax-exempt interest received or accrued during the year			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over		Yes	No
	a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the			
	foreign country 🕨			
Pai	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  Yes V No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) A gree to pay money or property to a government official? (Exception. Check "No"			
	If the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days )			
b	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		No
	Organizations relying on a current notice regarding disaster assistance check here			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,			
_	that were not corrected before the first day of the tax year beginning in 2013?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d			
	and 6e, Part XIII) for tax year(s) beginning before 2013?			
	If "Yes," list the years 🕨 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)			
	to <b>all</b> years listed, answer "No" and attach statement—see instructions )	2b		
c	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here			
	▶ 20, 20, 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at			
	any time during the year?			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation			
	or disqualified persons after May 26, 1969, <b>(2)</b> the lapse of the 5-year period (or longer period approved			
	by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3)			
	the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine			
	If the foundation had excess business holdings in 2013.).	3b		<u> </u>
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	AL.		NI.
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

5a	During the year did the foundatio	n pay	or incur any amoun	t to								
			e attempt to influence legislation (section 4945(e))?									
	(2) Influence the outcome of any	_										
	on, directly or indirectly, any		=			•						
	(3) Provide a grant to an individu						✓ Yes 「	No				
	(4) Provide a grant to an organiza							<del>.</del>				
	in section 509(a)(1), (2), or ( (5) Provide for any purpose other	than	religious, charitable	e, sc	ientific, literary, or							
_	educational purposes, or for t											
b	If any answer is "Yes" to 5a(1)-									.		
	Regulations section 53 4945 or						<u>_</u>	_	. 5b	Yes		
	Organizations relying on a currer		= =									
С	If the answer is "Yes" to question							- Na				
	tax because it maintained expend If "Yes," attach the statement requ					•	, res ,	NO				
6a	Did the foundation, during the year					nrar	mume on					
0a	a personal benefit contract?							- No				
Ь	Did the foundation, during the year						, ,		6b		No	
	If "Yes" to 6b, file Form 8870.	ai, pu	y premianis, anecen	, 01 1	maneedy, on a perse	, iiui	benefit contract.	•			110	
7a	At any time during the tax year, v	was th	ne foundation a party	/ to a	a prohibited tax shel	tert	ransaction? <b>Tyes</b> R	- No				
	If yes, did the foundation receive								7b			
	Information Abou			_			n Managers, Highly			love	es.	
Pa	and Contractors			-,			,		····	,	,	
1	List all officers, directors, trustee	s, fou	ındation managers a	nd t	heir compensation (	see i	instructions).					
(a) Name and address			Title, and average hours per week		c) Compensation  If not paid, enter	e	(d) Contributions to mployee benefit plans		Expens ther all			
		1	evoted to position		-0-)		d deferred compensation		tilei ali	Owalic		
		DIR 20 C	ECTOR		0		0				0	
COF	2 S DIXIE HWY STE 628 RAL GABLES,FL 33146	200										
	IARDO D GRAVIER	-	ECTOR		0		0				0	
COF	1172 S DIXIE HWY STE 628 RAL GABLES,FL 33146	1 00	1									
	D MALINA	-	RECTOR		0		0				0	
•	1172 S DIXIE HWY STE 628 RAL GABLES,FL 33146	1 00										
	ICIA MACHADO	-	ECTOR	122,578			0	)			0	
COF	2 S DIXIE HWY STE 628 RAL GABLES,FL 33146	40 0										
_2	Compensation of five highest-paid	l emp	loyees (other than t	t hos	e included on line 1— T	-see		nter "	NONE.	<u>'</u>		
(a	) Name and address of each emplo paid more than \$50,000	yee	(b) Title, and avera hours per week devoted to position		(c) Compensation		(d) Contributions to employee benefit plans and deferred compensation	(e) Expense accourtion other allowances				
101	NE											
Tota	al number of other employees paid o	overs	50,000								0	

(b) Type of service	(c) Compensation				
, ,,	· · · · · · · · · · · · · · · · · · ·				
<u></u>	0				
	Expenses				
organizations and other beneficiaries served, conferences convened, research papers produced, etc					
1WE SUPPORT DANCE COMPANIES AND PROJECTS RELATED TO DANCE, SUCH AS THE HOPE STONE INC , AND ORGANIZATIONS SUCH AS THE LINCOLN CENTER FOR THE PERFORMING ARTS INC ,					
	50,000				
SK CHILDREN FINISH HIGH SCHOOL	70,000				
RCH AND EDUCATION IN THE	105,000				
e instructions)					
tax year on lines 1 and 2	A mount				
	ANCE, SUCH AS THE HOPE STONE				

Pa	<b>Minimum Investment Return</b> (All domestic foundations must complete this part. Fo see instructions.)	reign	foundations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc ,		
	purposes		
а	A verage monthly fair market value of securities	1a	2,228,383
b	A verage of monthly cash balances	1b	1,901,005
С	Fair market value of all other assets (see instructions)	1c	6,708,085
d	<b>Total</b> (add lines 1a, b, and c)	1d	10,837,473
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)	ļ	
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	10,837,473
4	Cash deemed held for charitable activities $$ Enter 1 $$ 1/2 $$ % of line 3 (for greater amount, see		
	ınstructions)	4	162,562
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	10,674,911
6	Minimum investment return. Enter 5% of line 5	6	533,746
Pa	<b>Distributable Amount</b> (see instructions) (Section 4942(j)(3) and (j)(5) private operations of the private operation ope	atıng	foundations and
1	Minimum investment return from Part X, line 6	1	533,746
2a	Tax on investment income for 2013 from Part VI, line 5 2a 9,281		
b	Income tax for 2013 (This does not include the tax from Part VI) 2b		
С	Add lines 2a and 2b	2c	9,281
3	Distributable amount before adjustments Subtract line 2c from line 1	3	524,465
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	524,465
6	Deduction from distributable amount (see instructions)	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		
	line 1	7	524,465
Par	t XII Qualifying Distributions (see instructions)		,
1	A mounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
а	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	704,547
ь	Program-related investments—total from Part IX-B	1b	0
2	A mounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc ,		
	purposes	2	
3	A mounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
ь	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	704,547
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		, 5
	income Enter 1% of Part I, line 27b (see instructions).	5	0

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

Adjusted qualifying distributions. Subtract line 5 from line 4. . . . . . . . . . . . . . . .

the section 4940(e) reduction of tax in those years

For	m 990-PF (2013)					Page <b>9</b>
Р	art XIIII Undistributed	Income (see instru	ictions)			
			(a)	(b)	(c)	(d)
1	Distributable amount for 2013	from Part VI line 7	Corpus	Years prior to 2012	2012	2013
	Undistributed income, if any, as	·				321,103
a a	Enter amount for 2012 only.				0	
				0		
b	Total for prior years 20 Excess distributions carryover			Ů,		
3	From 2008					
a h	From 2009	96,116				
	From 2010	1,602,621				
d	From 2011					
e	From 2012					
	<b>Total</b> of lines 3a through e		2,632,247			
	Qualifying distributions for 201					
•	XII, line 4 🕨 \$					
а	Applied to 2012, but not more t				0	
	Applied to undistributed income	F				
_	(Election required—see instruct			0		
c	Treated as distributions out of o					
	required—see instructions)		0			
d	Applied to 2013 distributable a	mount				524,465
е	Remaining amount distributed o	out of corpus	180,082			
5	Excess distributions carryover	applied to 2013	0			0
	(If an amount appears ın column					
	same amount must be shown in					
6	Enter the net total of each colu	ımn as				
	indicated below:		2 912 220			
	Corpus Add lines 3f, 4c, and 4e	F	2,812,329			
ь	Prior years' undistributed incom line 4b from line 2b			0		
_	Enter the amount of prior years	F				
	income for which a notice of def					
	been issued, or on which the se					
	tax has been previously assess	ed		0		
d	Subtract line 6c from line 6b T			0		
	—see instructions			0		
е	Undistributed income for 2012 4a from line 2a Taxable amoun					
	instructions				0	
f	Undistributed income for 2013	Subtract				
	lines 4d and 5 from line 1 This					_
	be distributed in 2014					0
7	Amounts treated as distribution					
	corpus to satisfy requirements section 170(b)(1)(F) or 4942(g					
	instructions)		0			
8	Excess distributions carryover					
_	applied on line 5 or line 7 (see i		840,849			
9	Excess distributions carryover t					
	Subtract lines 7 and 8 from line	6a	1,971,480			
10	Analysis of line 9	,				
	Excess from 2009	96,116				
	Excess from 2010	1,602,621				
С	Excess from 2011					
d	Excess from 2012	92,661				
е	Excess from 2013	180,082				

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other

c Any submission deadlines

factors

Part XV Supplementary Inform 3 Grants and Contributions Paid	<u>nation (continued)</u>   During the Year or Ani	roved for E	uture Payment	
	If recipient is an individual,		atare ruyment	
Recipient  Name and address (home or business)	show any relationship to any foundation manager	Foundation status of recipient	Purpose of grant or contribution	A mount
a Paid during the year	or substantial contributor			
See Additional Data Table				
Table			<b>b</b> 2-	526.72
Total	· · · · · · · · · · · · · · · · · · ·	· · · · ·	▶ 3a	536,73
2 Approved for facure payment	1			
		I	<b>I</b> 26	

Form 990-PF (2013)					Page <b>12</b>
Part XVI-A Analysis of Income-Produc			Firehilded by acatic	- F12 F12 F14	(0)
Enter gross amounts unless otherwise indicated  1 Program service revenue	(a) Business code	(b) A mount	(c) Exclusion code	(d) A mount	(e) Related or exempt function income (See instructions)
a b c d					mstructions )
e f					
<ul> <li>g Fees and contracts from government agencies</li> <li>2 Membership dues and assessments</li> <li>3 Interest on savings and temporary cash investments</li></ul>	523000	44,923			
<ul><li>4 Dividends and interest from securities</li><li>5 Net rental income or (loss) from real estate</li></ul>	523000	71,949			
<ul> <li>a Debt-financed property.</li> <li>b Not debt-financed property.</li> <li>6 Net rental income or (loss) from personal</li> </ul>					
property	523000	378,606			
8 Gain or (loss) from sales of assets other than inventory	523000	516,515			
<ul> <li>9 Net income or (loss) from special events</li> <li>10 Gross profit or (loss) from sales of inventory.</li> <li>11 Other revenue a</li> </ul>					
b					
d e					
12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e)		1,011,993		  3	0 0 1,011,993
(See worksheet in line 13 instructions to verify the part XVI-B Relationship of Activities to Explain below how each activity for which the accomplishment of the foundation's instructions )	the Accomp	oorted in column (e	e) of Part XVI-A c	ontributed import	

Part XVI	Information R Noncharitable					sactio	ns and I	Relationships	With			<del>5</del>
	organization directly or 1 501(c) of the Code (oth										Yes	No
organıza	tions?											
<b>a</b> Transfer	rs from the reporting fou	ndation to a	noncl	harıtable e	xempt organiz	ation of						
<b>(1)</b> Cas	sh									1a(1)		No
<b>(2)</b> Oth	erassets									1a(2)		No
<b>b</b> Other tr	ansactions											ĺ
<b>(1)</b> Sale	es of assets to a noncha	arıtable exei	mpt or	ganızatıon						1b(1)		No
<b>(2)</b> Pur	chases of assets from a	noncharita	ble ex	empt orgai	nızatıon					1b(2)		No
<b>(3)</b> Ren	ital of facilities, equipme	ent, or other	asset	ts						1b(3)		No
<b>(4)</b> Reii	mbursement arrangeme	nts								1b(4)		No
<b>(5)</b> Loa	ns or loan guarantees.									1b(5)		No
<b>(6)</b> Perfe	ormance of services or r	membership	or fur	ndraising s	olicitations.					1b(6)		No
<b>c</b> Sharing	of facilities, equipment,	mailing list	s, othe	er assets,	or paid employ	ees				1c		No
of the go in any tr	sswer to any of the above oods, other assets, or se ansaction or sharing ari	ervices give rangement,	n by tl show i	he reportin in column (	ng foundation (d) the value of	If the fou f the god	indation r ods, other	eceived less thar assets, or servic	n fair mark es receive	et value ed	<b>:</b>	
(a) Line No	(b) Amount involved	(c) Name o	f nonch	iaritable exer	mpt organization	(a)	Description	of transfers, transact	ions, and sha	aring arra	ngemer	its
												-
						-						
describe	undation directly or indicated in section 501(c) of to complete the following	he Code (ot schedule		an section	501(c)(3)) or	ın sectı				. <b>⊢</b> <sub>Y€</sub>	es F	<b>-</b> No
	(a) Name of organization	on .		(b)	) Type of organiza	ation		(c) Descrip	tion of relati	onship		
							+					
the	der penalties of perjury e best of my knowledge sed on all information of *****	and belief, it	t ıs tru	ie, correct,	, and complete	Declar			n taxpaye		ciary)	IS urn
	Signature of officer or t	trustee			Date		Title			r)? 🔽 Ye		
Paid Prepare	Print/Type preparer's LEONARDO D GRAVIER	name	Prepa	rer's Sıgna	ature	Date		Check if self- employed ▶	PTIN P	003689	983	
Use Only	Firm's name ▶	HLB GF	RAVIE	R LLP				Firm's EIN ► 20-4946415				
<b>,</b>	Fırm's address ▶			BRA CIRC 3313450	LE SUITE 900 95	CORA	A L	Phone no (305	)446-30	2 2		

			The real of Approved for t	
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
AASD FOUNDATION 1415 SIXTH AVENUE ALTOONA,PA 16602	N/A	501(C)3	TO SUPPORT EDUCATION	25,000
AMERICAN BALLET THEATRE 890 BROADWAY 3RD FLOOR NEW YORK,NY 10003	N/A	501(C)3	TO SUPPORT THE ARTS	1,000
AMERICAN MUSEUM OF NATURAL HISTORY CENTRAL PARK WEST AT 79TH STREET NEW YORK,NY 10024	N/A	501(C)3	TO SUPPORT EDUCATION AND RESEARCH	1,000
AMERICAN RED CROSS 2025 E STREET NW WASHINGTON, DC 20006	N/A	501(C)3	TO SUPPORT DISASTER RELIEF AND MEDICAL SUPPORT	5,000
ATLANTIC THEATER COMPANY 76 NINTH AVENUE STE 537 NEW YORK,NY 10011	N/A	501(C)3	TO SUPPORT THE ARTS	2,500
BALLET HISPANICO 167 WEST 89TH STREET NEW YORK,NY 10024	N/A	501(C)3	TO SUPPORT THE ART OF DANCE	2,000
BATES DANCE FESTIVAL 163 WOOD STREET LEWISTON,MA 04240	N/A	501(C)3	TO SUPPORT THE ART OF DANCE	25,000
BRAZIL FOUNDATION 345 7TH AVE 1401 NEW YORK, NY 10001	N/A	501(C)3	TO SUPPORT EDUCATION AND RESEARCH	2,000
BRIDGEPORT CARIBE YOUTH LEADERS 1067 PARK AVE BRIDGEPORT, CT 06604	N/A	501(C)3	TO SUPPORT EDUCATION AND YOUTH DEVELOPMENT	5,000
BROOKLYN ACADEMY OF MUSIC 30 LAFAYETTE AVE NEW YORK,NY 11217	N/A	501(C)3	TO SUPPORT MUSIC EDUCATION	40,000
THE BROTHERHOOD SYNAGOGUE 28 GRAMERCY PARK S NEW YORK,NY 10003	N/A	501(C)3	TO SUPPORT JEWISH HISTORY	6,850
CLASSICAL SOUTH FLORIDA 330 HIMMARSHEE STREET FORT LAUDERDALE,FL 33012	N/A	501(C)3	TO SUPPORT THE ARTS OF MUSIC	1,500
CLASSIC STAGE COMPANY 136 E 13TH ST NEW YORK,NY 10003	N/A	501(C)3	TO SUPPORT THE ARTS	250
ELEVATOR REPAIR SERVICE THEATER 47 GREAT JONES ST 3RD FLOOR NEW YORK, NY 10012	N/A	501(C)3	TO SUPPORT THE ARTS	1,000
FAIRCHILD TROPICAL BOTANIC GARDEN 10901 OLD CUTLER RD MIAMI,FL 33156	N/A	501(C)3	TO SUPPORT THE ARTS	500
Total				536,736

Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
<b>a</b> Paid during the year				
FRIENDS SEMINARY 222 EAST 16TH STREET NEW YORK,NY 10003	N/A	501(C)3	TO SUPPORT JEWISH HISTORY	13,185
GARTH FAGAN DANCE 50 CHESTNUT ST NEW YORK,NY 14604	N/A	501(C)3	TO SUPPORT THE ARTS	5,000
HOPE STONE INC 500 TEXAS STREET HOUSTON,TX 77002	N/A	501(C)3	TO SUPPORT NON PROFIT	10,000
JED FOUNDATION 1140 BROADWAY STE 803 NEW YORK,NY 10001	N/A	501(C)3	TO SUPPORT JEWISH HISTORY	3,000
JOHN WAYNE CANCER INSTITUTE 2200 SANTA MONICA BLVD SANTA MONICA,CA 90404	N/A	501(C)3	TO SUPPORT EDUCATION AND RESEARCH	10,000
JOYCE THEATER FOUNDATION 175 EIGHT AVENUE NEWYORK,NY 10011	N/A	501(C)3	TO SUPPORT THE ARTS	3,000
LA MAMA EXPERIMENTAL THEATRE 74A EAST 4TH STREET NEW YORK,NY 10003	N/A	501(C)3	TO SUPPORT THE ARTS	30,000
LINCOLN CENTER OF THE PERFORMANCE 70 LINCOLN CENTER PLAZA NEW YORK, NY 10023	N/A	501(C)3	TO SUPPORT PERFORMING ARTS	11,100
LOMA LINDA UNIVERSITY MEDICAL CENTER PO BOX 2000 LOMA LINDA,CA 92354	N/A	501(C)3	TO SUPPORT MEDICAL EDUCATION	105,000
MCBURNEY YMCA 125 WEST 14TH STREET NEW YORK,NY 10023	N/A	501(C)3	TO SUPPORT EDUCATION AND YOUTH DEVELOPMENT	21,000
MIAMI CHILDREN'S MUSEUM 980 MACARTHUR CAUSEWAY MIAMI,FL 33132	N/A	501(C)3	TO SUPPORT THE ARTS	5,000
MIAMI CITY BALLET 2200 LIBERTY AVE MIAMI BEACH,FL 33139	N/A	501(C)3	TO SUPPORT THE ARTS	5,000
MIAMI RESCUE MISSION 11 WEST 53RD STREET NEW YORK,NY 10019	N/A	501(C)3	TO SUPPORT THE ARTS	1,000
MUSEUM OF MODERN ART 11 WEST 53RD STREET NEW YORK,NY 10019	N/A	501(C)3	TO SUPPORT THE ARTS	1,750
MUSEUM OF THE MOVING IMAGES 36-01 35TH AVE NEW YORK,NY 11106	N/A	501(C)3	TO SUPPORT EDUCATION AND THE ARTS	1,000
Total				536,736

		<b>3</b>		
Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of recipient	Purpose of grant or contribution	A mount
,	or substantial contributor			
a Paid during the year				
NEW YORK CHARITIES 50 BROADWAY SUITE 803A NEW YORK,NY 10004	N/A	501(C)3	TO SUPPORT NON PROFIT	1,000
NEW YORK LIVE ARTS 219 W 19TH ST NEW YORK, NY 10011	N/A	501(C)3	TO SUPPORT THE ARTS	1,000
SAINT JOHN'S UNIVERISITY 8000 UTOPIA PKWY QUEENS,NY 11439	N/A	501(C)3	TO SUPPORT HIGHER EDUCATION	5,000
NORTH SALEM OPEN LAND FOUNDATION PO BOX 176 NORTH SALEM,NY 10560	N/A	501(C)3	TO SUPPORT EDUCATION AND RESEARCH	1,500
SEQUOIA FOUNDATION BRAZIL AV FERNANDO MATTOS 280 SALA 207 RIO DE JANEIRO,RIO DE JANEIRO 3153 BR	N/A	NC	TO SUPPORT EDUCATION AND YOUTH DEVELOPMENT	19,300
SHALOM HARTMAN INSTITUTE ONE PENNSYLVANIA PLAZA STE 1606 NEW YORK,NY 10119	N/A	501(C)3	TO SUPPORT JEWISH HISTORY	5,000
SIERRA CLUB 2700 SW 3RD AVE MIAMI,FL 33129	N/A	501(C)3	TO SUPPORT THE PRESERVATION OF WILDLIFE	5,000
SMILE TRAIN 41 MADISON AVE 28TH FLOOR NEW YORK,NY 10010	N/A	501(C)3	TO SUPPORT MEDICIAL EDUCATION AND RESEARCH	4,000
SOLOMON R GUGGENHEIM FOUNDATION 1071 5TH AVE NEW YORK, NY 10128	N/A	501(C)3	TO SUPPORT THE ARTS	4,000
ST JUDE 262 DANNY THOMAS PLACE MEMPHIS,TN 38105	N/A	501(C)3	TO SUPPORT MEDICIAL EDUCATION AND RESEARCH	1,500
THE BARNES FOUNDATION 2025 BENJAMIN FRANKLIN PKWY PHILADELPHIA,PA 19130	N/A	501(C)3	TO SUPPORT EDUCATION AND RESEARCH	1,450
THE FRESH AIR FUND 633 THIRD AVENUE 14TH FLOOR NEW YORK, NY 10017	N/A	501(C)3	TO SUPPORT UNDERPRIVLIGED CHILDREN TO SUMMER EXPERIENCES	2,500
THE FRICK COLLECTION 1 E 70YH ST NEW YORK, NY 10021	N/A	501(C)3	TO SUPPORT THE ARTS	1,000
THE JEWISH MUSEUM 1109 FIFTH AVENUE NEW YORK, NY 10128	N/A	501(C)3	TO SUPPORT JEWISH HISTORY	2,000
THE LITTLE ORCHESTRA SOCIETY 330 WEST 42ND STREET 12TH FLOOR NEW YORK,NY 10036	N/A	501(C)3	TO SUPPORT THE ARTS	500
Total				536,736

Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	7	recipient		
a Paid during the year				
THE METROPOLIAN MUSEUM OF ART 1000 5TH AVENUE NEW YORK,NY 10028	N/A	501(C)3	TO SUPPORT THE ARTS	4,500
THE PUBLIC THEATER 25 LAFAYETTE STREET NEW YORK,NY 10003	N/A	501(C)3	TO SUPPORT PERFORMING ARTS	10,000
UNIVERSITY OF PENNSYLVANIA 3535 MARKET STREET SUITE 500 PHILADELPHIA,PA 19104	N/A	501(C)3	TO SUPPORT HIGHER EDUCATION	50,000
US TENNIS ASSOCIATION 70 WEST RED OAK LANE WHITE PLAINS,NY 10604	N/A	501(C)3	TO SUPPORT THE TENNIS ASSOCIATION	70,000
WHITNEY MUSEUM OF AMERICAN ART 945 MADISON AVE AT 75TH STREET NEW YORK, NY 10021	N/A	501(C)3	TO SUPPORT THE ARTS	3,000
WILDLIFE CONSERVATION SOCIETY 2300 SOUTHERN BLVD BRONX,NY 10460	N/A	501(C)3	TO SUPPORT THE CONSERVATION OF WILDLIFE ANIMALS	851
Total				536,736

Note: To capture the full content of this document, please select landscape mode (11"  $\times$  8.5") when printing.

## **TY 2013 Depreciation Schedule**

Name: THE SEQUOIA FOUNDATION FOR ACHIEVEMENT

IN THE ARTS & EDUCATION INC

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
COMPUTER	2013-01-15	1,468	147	200DB	5 000000000000	235	0	294	
COMPUTER	2013-04-15	1,838	184	200DB	5 000000000000	294	0	368	
COMPUTER	2013-05-15	6,315	631	200DB	5 000000000000	1,010	0	1,263	
COMPUTER	2013-06-03	598	60	200DB	5 000000000000	96	0	120	
COMPUTER	2013-09-06	1,488	149	200DB	5 000000000000	238	0	298	
COMPUTER	2013-10-02	728	73	200DB	5 000000000000	116	0	146	
COMPUTER	2014-08-28	748		200DB	5 000000000000	430	0	37	-
COMPUTER	2014-11-13	783		200DB	5 00000000000	412	0	13	

Note: To capture the full content of this document, please select landscape mode (11"  $\times$  8.5") when printing.

## TY 2013 Gain/Loss from Sale of Other Assets Schedule

Name: THE SEQUOIA FOUNDATION FOR ACHIEVEMENT

IN THE ARTS & EDUCATION INC

	1				<u> </u>			-	-	
Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Met hod	Sales Expenses	Total (net)	Accumulated Depreciation
POST LIMITED TERM HIGH YIELD	2009-11	PURCHASED	2014-06		1,978,839	1,462,680		0	516,159	
DEUTSCHE POST	2014-01	PURCHASED	2014-03		1,045	1,107		0	-62	
BOC HONG KONG HOLDINGS LTD	2014-01	PURCHASED	2014-04		1,118	1,238		0	-120	
SMITHS GROUP PLC	2014-01	PURCHASED	2014-04		211	227		0	-16	
SMITHS GROUP PLC	2014-01	PURCHASED	2014-04		531	568		0	-37	
SMITHS GROUP PLC	2014-01	PURCHASED	2014-04		214	227		0	-13	
LUKOIL OAO SPONS ADR	2014-01	PURCHASED	2014-05		1,331	1,391		0	-60	
ABB LTD SPONS ADR	2014-01	PURCHASED	2014-05		1,411	1,522		0	-111	
SMITHS GROUP PLC	2014-01	PURCHASED	2014-05		219	227		0	-8	
SMITHS GROUP PLC	2014-01	PURCHASED	2014-05		110	114		0	-4	
REMAX PLC-SPONSORED ADR	2014-01	PURCHASED	2014-06		10			0	10	
LUKOIL OAO SPONS ADR	2014-01	PURCHASED	2014-09		2,239	2,225		0	14	
LUKOIL OAO SPONS ADR	2014-01	PURCHASED	2014-10		249	278		0	-29	
LUKOIL OAO SPONS ADR	2014-01	PURCHASED	2014-10		256	278		0	-22	
LUKOIL OAO SPONS ADR	2014-01	PURCHASED	2014-10		252	278		0	-26	
LUKOIL OAO SPONS ADR	2014-01	PURCHASED	2014-10		247	278		0	-31	
KIRIN HOLDINGS CO	2014-01	PURCHASED	2014-10		1,202	1,279		0	-77	
VODAFONE GROUP PLC	2014-01	PURCHASED	2014-11		329	412		0	-83	
VODAFONE GROUP PLC	2014-01	PURCHASED	2014-11		823	1,031		0	-208	
VODAFONE GROUP PLC	2014-01	PURCHASED	2014-11		165	206		0	-41	
VODAFONE GROUP PLC	2014-01	PURCHASED	2014-11		164	206		0	-42	
STATOIL ASA	2014-01	PURCHASED	2014-11		112	140		0	-28	
BHP LTD	2014-01	PURCHASED	2014-11		1,754	2,080		0	-326	
AMERICAN ELECTRIC POWER	2014-01	PURCHASED	2014-03		2,390	2,461		0	-71	
CATERPILLAR INC	2014-01	PURCHASED	2014-04		2,859	2,710		0	149	
TARGET CORP	2014-01	PURCHASED	2014-05		2,709	2,718		0	-9	
AT&T INC	2014-01	PURCHASED	2014-05		1,569	1,406		0	163	
TIME INC	2014-01	PURCHASED	2014-06		12			0	12	
E I DU PONT DE NEMOURS	2014-01	PURCHASED	2014-07		2,467	2,490		0	-23	
TIME WARNER INC	2014-01	PURCHASED	2014-07		275	239		0	36	

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Met hod	Sales Expenses	Total (net)	Accumulated Depreciation
VERITIV CORP	2014-01	PURCHASED	2014-07		38	38		0		
VERITIV CORP	2014-01	PURCHASED	2014-07		34			0	34	
INTERNATIONAL PAPER CO	2014-01	PURCHASED	2014-07		50	48		0	2	
INTERNATIONAL PAPER CO	2014-01	PURCHASED	2014-07		800	770		0	30	
INTERNATIONAL PAPER CO	2014-01	PURCHASED	2014-07		800	770		0	30	
PFIZER INC	2014-01	PURCHASED	2014-08		5,353	5,864		0	-511	
HONDA MOTOR LTD	2014-01	PURCHASED	2014-10		2,627	2,986		0	-359	
AUTOMATIC DATA PROCESSING INC	2014-01	PURCHASED	2014-10		566	615		0	-49	
UNITEDHEALTH GROUP INC	2014-01	PURCHASED	2014-10		1,179	988		0	191	
PEOPLE'S UNITED FINANCIAL INC	2014-01	PURCHASED	2014-10		2,125	2,124		0	1	
WASTE MANAGEMENT INC	2014-01	PURCHASED	2014-11		1,080	942		0	138	
QUALCOMM INC	2014-01	PURCHASED	2014-11		924	897		0	27	
QUALCOMM INC	2014-01	PURCHASED	2014-11		1,178	1,270		0	-92	
UNITEDHEALTH GROUP INC	2014-01	PURCHASED	2014-11		1,321	1,064		0	257	
HALYARD HEALTH INC	2014-01	PURCHASED	2014-11		23			0	23	

# **TY 2013 Investments Corporate Stock Schedule**

Name: THE SEQUOIA FOUNDATION FOR ACHIEVEMENT

IN THE ARTS & EDUCATION INC

Name of Stock	End of Year Book Value	End of Year Fair Market Value
INVESTMENT IN SECURITIES	2,548,470	2,548,470

#### **TY 2013 Investments - Other Schedule**

Name: THE SEQUOIA FOUNDATION FOR ACHIEVEMENT

IN THE ARTS & EDUCATION INC

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MILLIE INVESTMENT PARTNERS, LLC	AT COST	3,977	3,977
MINERVA GROUP, LP	AT COST	4,474,948	4,474,948
OSAGE UNIVERSITY PARTNERS I LLC	AT COST	145,959	145,959
POST SENIOR LOAN FUND, L.P.	AT COST	21,157	21,157
POST LIMITED HIGH YIELD	AT COST	62,044	62,044
ARENA SHORT DURATION HIGH-B	AT COST	250,000	250,000
ARENA SHORT DURATION HIGH-A	AT COST	1,750,000	1,750,000

## TY 2013 Land, Etc. Schedule

Name: THE SEQUOIA FOUNDATION FOR ACHIEVEMENT

IN THE ARTS & EDUCATION INC

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
COMPUTER	1,468	1,116	352	352
COMPUTER	1,838	1,397	441	441
COMPUTER	6,315	4,799	1,516	1,516
COMPUTER	598	455	143	143
COMPUTER	1,488	1,131	357	357
COMPUTER	728	553	175	175
COMPUTER	748	430	318	318
COMPUTER	783	412	371	371

## TY 2013 Legal Fees Schedule

Name: THE SEQUOIA FOUNDATION FOR ACHIEVEMENT

IN THE ARTS & EDUCATION INC

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	5,105	4,084	0	1,021

#### **TY 2013 Other Assets Schedule**

Name: THE SEQUOIA FOUNDATION FOR ACHIEVEMENT

IN THE ARTS & EDUCATION INC

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DUE FROM PATRICIA MACHADO	2,505	2,984	
OTHER ASSET		1,059	

#### DLN: 93491288007325

## **TY 2013 Other Expenses Schedule**

Name: THE SEQUOIA FOUNDATION FOR ACHIEVEMENT

IN THE ARTS & EDUCATION INC

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK SERVICE FEE	874	0	0	0
DUES & SUBSCRIPTIONS	1,588	0	0	0
INVESTMENT EXPENSES	7,103	7,103	0	0
MEALS & ENTERTAINMENT	1,136	0	0	0
OFFICE SUPPLIES & EXPENSES	2,979	0	0	0
PAYROLL PROCESSING FEES	1,402	0	0	0
POSTAGE	937	0	0	0
TELEPHONE & FAX	1,027	0	0	0
GRANT RESEARCH EXPENSE	4,053	0	0	0
OUTSIDE CONTRACT SERVICE EXPENSE	6,027	0	0	0
BUSINESS EXPENSE	4,590	0	0	0
COMPUTER EXPENSE	1,274	0	0	0
AUTOMOBILE EXPENSE	295	0	0	0
ADMINISTRATIVE EXPENSE	285	0	0	0

#### DLN: 93491288007325

#### **TY 2013 Other Income Schedule**

Name: THE SEQUOIA FOUNDATION FOR ACHIEVEMENT

IN THE ARTS & EDUCATION INC

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
K-1 INCOME FROM MILLIE	1,306	1,306	1,306
K-1 INCOME FROM MINERVA	355,095	355,095	355,095
K-1 INCOME FROM OSAGE UNIVERSITY	3,538	3,538	3,538
K-1 INCOME FROM POST SENIOR LOAN FUND	-1,438	-1,438	-1,438
K-1 INCOME FROM POST LIMITED HIGH YIELD	24,724	24,724	24,724
K-1 INCOME FROM LINN ENERGY	-13,782	-13,782	-13,782
ROYALTIES	9,163	9,163	9,163

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## **TY 2013 Other Increases Schedule**

Name: THE SEQUOIA FOUNDATION FOR ACHIEVEMENT

IN THE ARTS & EDUCATION INC

Description	Amount
UNREALIZED GAIN/LOSS ON SECURITIES	95,998
BOOK TO TAX DIFFERENCES ON K-1S RECEIVED FROM PARTNERSHIP INVESTMENTS	730,431

#### TY 2013 Other Professional Fees Schedule

Name: THE SEQUOIA FOUNDATION FOR ACHIEVEMENT

IN THE ARTS & EDUCATION INC

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PROFESSIONAL FEES	23,938	19,150	0	4,788



#### **TY 2013 Substantial Contributors Schedule**

Name: THE SEQUOIA FOUNDATION FOR ACHIEVEMENT

IN THE ARTS & EDUCATION INC

Name	Address	
	1172 S DIXIE HWY 628 MIAMI,FL 33146	

#### **TY 2013 Taxes Schedule**

Name: THE SEQUOIA FOUNDATION FOR ACHIEVEMENT

IN THE ARTS & EDUCATION INC

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAXES-FOREIGN	1,316	1,316	0	0
TAXES-P/R TAXES	8,307	0	0	8,307
TAXES-SEVERANCE	1,465	1,465	0	0

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As Filed Data -

DLN: 93491288007325

OMB No 1545-0047

2013

## Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

## Schedule of Contributors

Attach to Form 990, 990-EZ, or 990-PF.
 Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at <a href="https://www.irs.gov/form990">www.irs.gov/form990</a>.

Employer identification number

65-0541856

Organization type (check one)

THE SEQUOIA FOUNDATION FOR ACHIEVEMENT

Name of the organization

IN THE ARTS & EDUCATION INC

Filers of:	Section:				
Form 990 or 990-EZ	501(c)( ) (enter number) organization				
	4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation				
	527 political organization				
Form 990-PF	501(c)(3) exempt private foundation				
	4947(a)(1) nonexempt charitable trust treated as a private foundation				
	501(c)(3) taxable private foundation				
	covered by the <b>General Rule</b> or a <b>Special Rule</b> .  7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions				
	ing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or le contributor Complete Parts I and II				
Special Rules					
For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 <sup>1</sup> /3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II					
For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III					
For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use <i>exclusively</i> for religious, charitable, etc., purposes, but these contributions did not total more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an <i>exclusively</i> religious, charitable, etc., purpose. Do not complete any of the parts unless the <b>General Rule</b> applies to this organization because it received <i>nonexclusively</i> religious, charitable, etc., contributions of \$5,000 or more during the year					
Caution. An organization that	t is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990,				

990-EZ, or 990-PF)

990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its

Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990,

Name of organization
THE SEQUOIA FOUNDATION FOR ACHIEVEMENT
IN THE ARTS & EDUCATION INC

Employer identification number

65-0541856

Part I	Contributors (see instructions) Use duplicate copies of Part I if additional space is needed	65-0	J541856
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
_1_	SEQUIOA CHARITABLE TRUST 1172 S DIXIE HWY STE 628  MIAMI, FL 33146	\$523,144	Person Payroll Noncash  (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash  (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash  (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash  (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash  (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash  (Complete Part II for noncash contributions)

Name of organization
THE SEQUOIA FOUNDATION FOR ACHIEVEMENT
IN THE ARTS & EDUCATION INC

**Employer identification number** 

65-0541856

Part II	Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Name of organization
THE SEQUOIA FOUNDATION FOR ACHIEVEMENT
IN THE ARTS & EDUCATION INC

Part III

Employer identification number

65-0541856

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this information once See instructions) > \$ Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift		(d) Description of how gift is held
		(e)	Transfer of gift	
	Transferee's name, address, a			hip of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c	) Use of gift	(d) Description of how gift is held
			_	
		(e)	Transfer of gift	<u> </u>
	Transferee's name, address, a	nd ZIP 4	Relations	hip of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(с	) Use of gift	(d) Description of how gift is held
			Transfer of gift	<u> </u>
	Transferee's name, address, a	nd ZIP 4	Relations	hip of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c	) Use of gift	(d) Description of how gift is held
		(e)	Transfer of gift	<u> </u>
	Transferee's name, address, a	nd ZIP 4	Relations	hip of transferor to transferee
			I	