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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2013

Open to Public Inspection

Do not enter Social Security numbers on this form as it may be made public.
Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2013 or tax year beginning 12/1/2013, and ending 11/30/2014

Name of foundation

G ROXY AND ELIZABETH C MARTIN

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

300 S ORANGE AVE SUITE 1600

City or town

State

ZIP code

ORLANDO

FL

32801

Foreign country name

Foreign province/state/county

Foreign postal code

A Employer identification number

59-6920693

B Telephone number (see instructions)

(407) 237-5986

C If exemption application is pending, check here ☐G Check all that apply ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name changeD 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationF If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify) _____
Fair market value of all assets at end of year (from Part II, col (c), line 16) ☐ \$ 4,139,895 (Part I, column (d) must be on cash basis)**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	83,283	82,755		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	90,720			
b Gross sales price for all assets on line 6a 1,563,996				
7 Capital gain net income (from Part IV, line 2)		90,720		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less: Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	174,003	173,475	0	
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc	43,036	21,518		21,518
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule)	2,500			2,500
c Other professional fees (attach schedule)				
17 Interest				
18 Taxes (attach schedule) (see instructions)	7,290	1,013		
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule)				
24 Total operating and administrative expenses. Add lines 13 through 23	52,826	22,531	0	24,018
25 Contributions, gifts, grants paid	89,500			89,500
26 Total expenses and disbursements. Add lines 24 and 25	142,326	22,531	0	113,518
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	31,677			
b Net investment income (if negative, enter -0-)		150,944		
c Adjusted net income (if negative, enter -0-)			0	

For Paperwork Reduction Act Notice, see instructions.

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	909	756	726
	2 Savings and temporary cash investments	99,785	116,520	116,520
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶			
Less: accumulated depreciation (attach schedule) ▶				
12 Investments—mortgage loans				
13 Investments—other (attach schedule)	3,540,419	3,622,927	4,022,649	
14 Land, buildings, and equipment basis ▶				
Less: accumulated depreciation (attach schedule) ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	3,641,113	3,740,203	4,139,895	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	3,641,113	3,740,203	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
30 Total net assets or fund balances (see instructions)	3,641,113	3,740,203		
31 Total liabilities and net assets/fund balances (see instructions)	3,641,113	3,740,203		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,641,113
2 Enter amount from Part I, line 27a	2	31,677
3 Other increases not included in line 2 (itemize) ▶ COST BASIS ADJUSTMENT	3	67,413
4 Add lines 1, 2, and 3	4	3,740,203
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	3,740,203

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	See Attached Statement			
b	See Attached Statement			
c	See Attached Statement			
d	See Attached Statement			
e	See Attached Statement			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			0
b			0
c			0
d			0
e			0

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			0
b			0
c			0
d			0
e			0

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	90,720
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 }	3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	221,937	3,877,124	0.057243
2011	210,004	3,713,856	0.056546
2010	200,043	3,769,808	0.053065
2009	214,545	3,577,085	0.059978
2008	172,297	3,197,868	0.053879

2	Total of line 1, column (d)	2	0.280711
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.056142
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	4,056,290
5	Multiply line 4 by line 3	5	227,728
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	1,509
7	Add lines 5 and 6	7	229,237
8	Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions	8	113,518

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		0
3	Add lines 1 and 2		3,019
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		3,019
6	Credits/Payments		
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	3,968
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments Add lines 6a through 6d		3,968
8	Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		0
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		949
11	Enter the amount of line 10 to be Credited to 2014 estimated tax 949 Refunded		0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation. ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ FL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>		X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	X	
14	The books are in care of ▶ SUNTRUST BANK Telephone no. ▶ (407) 237-5986 Located at ▶ 300 S ORANGE AVE SUITE 1600 ORLANDO FL ZIP+4 ▶ 32801			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	2b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b	N/A
	Organizations relying on a current notice regarding disaster assistance check here	<input type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	X
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SUNTRUST BANKS, INC. P.O. BOX 1908 ORLANDO, FL 32802-1908	TRUSTEE AS REQ'D	37,036		
J. STEPHEN PULLUM 300 S ORANGE AVE STE 1600 ORLANDO, FL 32801	TRUSTEE AS REQ'D	2,000		
DAVID WEISS 300 S ORANGE AVE STE 1600 ORLANDO 32801	TRUSTEE AS REQ'D	2,000		
ALFRED C HALIDAY JR. 300 S ORANGE AVE STE 1600 ORLANDO 32801	TRUSTEE AS REQ'D	2,000		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	3,996,241
b	Average of monthly cash balances	1b	121,820
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	4,118,061
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	4,118,061
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	61,771
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,056,290
6	Minimum investment return. Enter 5% of line 5	6	202,815

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	202,815
2a	Tax on investment income for 2013 from Part VI, line 5	2a	3,019
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	3,019
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	199,796
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	199,796
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	199,796

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	113,518
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	113,518
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	113,518

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				199,796
2 Undistributed income, if any, as of the end of 2013:				
a Enter amount for 2012 only			0	
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2013				
a From 2008	14,390			
b From 2009	38,029			
c From 2010	14,739			
d From 2011	27,629			
e From 2012	36,017			
f Total of lines 3a through e	130,804			
4 Qualifying distributions for 2013 from Part XII, line 4: $\$$ 113,518				
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2013 distributable amount				113,518
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2013. (If an amount appears in column (d), the same amount must be shown in column (a).)	86,278			86,278
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	44,526			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2012. Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	44,526			
10 Analysis of line 9:				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011		8,509		
d Excess from 2012		36,017		
e Excess from 2013				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)**N/A**

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2013	(b) 2012	(c) 2011	(d) 2010	
				0
b 85% of line 2a				0
c Qualifying distributions from Part XII, line 4 for each year listed				0
d Amounts included in line 2c not used directly for active conduct of exempt activities				0
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c				0
3 Complete 3a, b, or c for the alternative test relied upon:				
a "Assets" alternative test—enter				
(1) Value of all assets				0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				0
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				0
c "Support" alternative test—enter.				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				0
(3) Largest amount of support from an exempt organization				0
(4) Gross investment income				0

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**1 Information Regarding Foundation Managers:**

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

N/A

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed.

SEE ATTACHED

- b** The form in which applications should be submitted and information and materials they should include

SEE ATTACHED

- c** Any submission deadlines

SEE ATTACHED

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE ATTACHED

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

<div>Recipient</div> <div>Name and address (home or business)</div>	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year See Attached Statement				
Total			▶ 3a	89,500
b Approved for future payment NONE				
Total			▶ 3b	0

G ROXY AND ELIZABETH C MARTIN

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Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

SEE ATTACHED

Street

City	State	Zip Code	Foreign Country
Relationship	Foundation Status		
Purpose of grant/contribution	Amount		89,500

Name

Street

City	State	Zip Code	Foreign Country
Relationship	Foundation Status		
Purpose of grant/contribution	Amount		

Name

Street

City	State	Zip Code	Foreign Country
Relationship	Foundation Status		
Purpose of grant/contribution	Amount		

Name

Street

City	State	Zip Code	Foreign Country
Relationship	Foundation Status		
Purpose of grant/contribution	Amount		

Name

Street

City	State	Zip Code	Foreign Country
Relationship	Foundation Status		
Purpose of grant/contribution	Amount		

Name

Street

City	State	Zip Code	Foreign Country
Relationship	Foundation Status		
Purpose of grant/contribution	Amount		

Tax Transaction Detail Excluding Distributions and Municipal Income

1/8/2015 19:28:53

G ROXY AND ELIZABETH C MARTIN

Account Id: 5601932

Trust Year 12/1/2013 - 11/30/2014

Abbreviated Worksheet

Tax Code/Desc	Cusip/Desc	Transactions	Income	Principal
102 CHARITABLE CONTRIBUTIONS				
	000000000	MISC INCOME RECEIVED		
12/18/13		0 Units 0 Reg Code 000	0 00	-750 00
Added:	FYE 07/23/14	CASH DISBURSEMENT TRAN # IN000949000004 CHARITABLE CONTRIBUTIONS SPRING 2014-VALARIE HICKEY #147298 LEES MCRAE COLLEGE		
12/18/13		0 Units 0 Reg Code 000	0 00	-750 00
Added:	FYE 07/23/14	CASH DISBURSEMENT TRAN # IN000949000005 CHARITABLE CONTRIBUTIONS SPRING 2014-ALEXANDRA TYSON #A3388584 UNIVERSITY OF CENTRAL FLORIDA		
12/19/13		0 Units 0 Reg Code 000	-1,500 00	0 00
Added:	FYE 07/23/14	CASH DISBURSEMENT TRAN # IN001066000001 CHARITABLE CONTRIBUTIONS SPRING 2014 SEM - DESIREE HARTZELL U07011613 UNIVERSITY OF SOUTH FLORIDA		
12/24/13		0 Units 0 Reg Code 000	0 00	-750 00
Added:	FYE 07/23/14	CASH DISBURSEMENT TRAN # IN001268000004 CHARITABLE CONTRIBUTIONS SPRING 2014 - AMBER WINTON #9381-1649 UNIVERSITY OF FLORIDA		
12/24/13		0 Units 0 Reg Code 000	0 00	-750 00
Added:	FYE 07/23/14	CASH DISBURSEMENT TRAN # IN001268000005 CHARITABLE CONTRIBUTIONS SPRING 2014 - LIONEL ISHIKAWA #U75107256 UNIVERSITY OF SOUTH FLORIDA		
12/24/13		0 Units 0 Reg Code 000	0 00	-1,750 00
Added:	FYE 07/23/14	CASH DISBURSEMENT TRAN # IN001268000006 CHARITABLE CONTRIBUTIONS SPRING 2014 - JOSEPH BURNS #800087113 STETSON UNIVERSITY		

Tax Transaction Detail Excluding Distributions and Municipal Income

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G ROXY AND ELIZABETH C MARTIN

Account Id: 5601932

Trust Year 12/1/2013 - 11/30/2014

Abbreviated Worksheet

Tax Code/Desc		Cusip/Desc	Transactions	Income	Principal
102 CHARITABLE CONTRIBUTIONS					
		000000000	MISC INCOME RECEIVED		
12/24/13			0 Units 0 Reg Code 000	-750 00	0 00
Added:	FYE	07/23/14	CASH DISBURSEMENT TRAN # IN001304000002 CHARITABLE CONTRIBUTIONS SPRING 2014 SEM - REBECCA SMITH N00680611 UNIVERSITY OF NORTH FLORIDA		
12/26/13			0 Units 0 Reg Code 000	-1,750 00	0 00
Added:	FYE	07/23/14	CASH DISBURSEMENT TRAN # IN001364000001 CHARITABLE CONTRIBUTIONS SPRING 2014 SEM-JESSICA M BROWNING #J2812819 UNIVERSITY OF CENTRAL FLORIDA		
01/07/14			0 Units 0 Reg Code 000	0 00	-750 00
Added:	012	02/12/14	CASH DISBURSEMENT TRAN # IN000236000003 CHARITABLE CONTRIBUTIONS SPRING 2014-MATTHEW BOWEN #Z23092149 FLORIDA ATLANTIC UNIVERSITY		
01/07/14			0 Units 0 Reg Code 000	0 00	-1,750 00
Added:	012	02/12/14	CASH DISBURSEMENT TRAN # IN000236000004 CHARITABLE CONTRIBUTIONS SPRING 2014-ALVIN VUONG #3908-9605 UNIVERSITY OF FLORIDA		
01/07/14			0 Units 0 Reg Code 000	0 00	-750 00
Added:	012	02/12/14	CASH DISBURSEMENT TRAN # IN000236000005 CHARITABLE CONTRIBUTIONS SPRING 2014-SETH ROWE #0301-2154 UNIVERSITY OF FLORIDA		
01/07/14			0 Units 0 Reg Code 000	0 00	-750 00
Added:	012	02/12/14	CASH DISBURSEMENT TRAN # IN000236000006 CHARITABLE CONTRIBUTIONS SPRING 2014-MARDAYSHA HARRIS FLORIDA STATE UNIVERSITY		
01/07/14			0 Units 0 Reg Code 000	0 00	-750 00
Added:	012	02/12/14	CASH DISBURSEMENT TRAN # IN000236000007 CHARITABLE CONTRIBUTIONS SPRING 2014-KIERSTYN TIETGENS 7805-6364 UNIVERSITY OF FLORIDA		
01/07/14			0 Units 0 Reg Code 000	0 00	-1,750 00
Added:	012	02/12/14	CASH DISBURSEMENT TRAN # IN000236000008 CHARITABLE CONTRIBUTIONS SPRING 2014-ALMA GUYTON 3489-9499 UNIVERSITY OF FLORIDA		

Tax Transaction Detail Excluding Distributions and Municipal Income

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G ROXY AND ELIZABETH C MARTIN

Account Id: 5601932

Trust Year 12/1/2013 - 11/30/2014

Abbreviated Worksheet

Tax Code/Desc		Cusip/Desc	Transactions	Income	Principal
102 CHARITABLE CONTRIBUTIONS					
		000000000	MISC INCOME RECEIVED		
01/07/14			0 Units 0 Reg Code 000	0 00	-750 00
Added:	012	02/12/14	CASH DISBURSEMENT TRAN # IN000236000009 CHARITABLE CONTRIBUTIONS SPRING 2014-LAUREN ZIKA 0899-7828 UNIVERSITY OF FLORIDA		
01/07/14			0 Units 0 Reg Code 000	0 00	-2,000 00
Added:	012	02/12/14	CASH DISBURSEMENT TRAN # IN000236000010 CHARITABLE CONTRIBUTIONS SPRING 2014-DE' SIREE REEVES D3161856 UNIVERSITY OF CENTRAL FLORIDA		
01/07/14			0 Units 0 Reg Code 000	0 00	-1,250 00
Added:	012	02/12/14	CASH DISBURSEMENT TRAN # IN000236000011 CHARITABLE CONTRIBUTIONS SPRING 2014-PRIYA SHIL 1419-4693 UNIVERSITY OF FLORIDA		
01/07/14			0 Units 0 Reg Code 000	0 00	-750 00
Added:	012	02/12/14	CASH DISBURSEMENT TRAN # IN000236000012 CHARITABLE CONTRIBUTIONS SPRING 2014-MICHAEL C MYERS 5857192153786668 UNIVERSITY OF CENTRAL FLORIDA		
01/07/14			0 Units 0 Reg Code 000	-750 00	0 00
Added:	012	02/12/14	CASH DISBURSEMENT TRAN # IN000285000003 CHARITABLE CONTRIBUTIONS SPRING 2014 SEM-HANNAH MOORE #37611318 UNIVERSITY OF FLORIDA		
01/10/14			0 Units 0 Reg Code 000	0 00	-750 00
Added:	012	02/12/14	CASH DISBURSEMENT TRAN # IN000489000001 CHARITABLE CONTRIBUTIONS SPRING 2014 - TARA STATON #2861921 UNIVERSITY OF CENTRAL FLORIDA		
01/10/14			0 Units 0 Reg Code 000	0 00	-750 00
Added:	012	02/12/14	CASH DISBURSEMENT TRAN # IN000489000002 CHARITABLE CONTRIBUTIONS SPRING 2014 - HOLLY LANGFELD #N00841565 UNIVERSITY OF NORTH FLORIDA		
01/13/14			0 Units 0 Reg Code 000	-750 00	0 00
Added:	013	02/12/14	CASH DISBURSEMENT TRAN # IN000555000001 CHARITABLE CONTRIBUTIONS SPRING 2014 SEM-KELSEY JENKINS 3967-6524 UNIVERSITY OF FLORIDA		

Tax Transaction Detail Excluding Distributions and Municipal Income

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G ROXY AND ELIZABETH C MARTIN

Account Id: 5601932

Trust Year 12/1/2013 - 11/30/2014

Abbreviated Worksheet

Tax Code/Desc		Cusip/Desc	Transactions		Income		Principal
102 CHARITABLE CONTRIBUTIONS							
		000000000	MISC INCOME RECEIVED				
01/14/14			0 Units	0	Reg Code 000	0 00	-1,250 00
Added:	013	02/12/14	CASH DISBURSEMENT TRAN # IN000652000001 CHARITABLE CONTRIBUTIONS SPRING 2014-OYNER AILES #7959-5312 UNIVERSITY OF FLORIDA				
01/14/14			0 Units	0	Reg Code 000	0 00	-2,250 00
Added:	013	02/12/14	CASH DISBURSEMENT TRAN # IN000652000002 CHARITABLE CONTRIBUTIONS SPRING-FALL 2013 & SPRG 2014-RACHEL CAIN 21442989 UNIVERSITY OF FLORIDA				
01/16/14			0 Units	0	Reg Code 000	-750 00	0 00
Added:	013	02/12/14	CASH DISBURSEMENT TRAN # IN000814000003 CHARITABLE CONTRIBUTIONS SPRING 2014 SEM-ZACHARY ANDERSON #3068847 UNIVERSITY OF CENTRAL FLORIDA				
01/22/14			0 Units	0	Reg Code 000	-3,000 00	0 00
Added:	014	02/12/14	CASH DISBURSEMENT TRAN # IN001040000001 CHARITABLE CONTRIBUTIONS FALL 2013 & WINTER 2014 - DANIEL MAYOR #2707145 NORTHWESTERN UNIVERSITY				
01/22/14			0 Units	0	Reg Code 000	-1,500 00	0 00
Added:	014	02/12/14	CASH DISBURSEMENT TRAN # IN001065000001 CHARITABLE CONTRIBUTIONS SPRING 2014 SEM - JASON ALBRECHT #G34062195 GEORGE WASHINGTON UNIVERSITY				
01/24/14			0 Units	0	Reg Code 000	-750 00	0 00
Added:	014	02/12/14	CASH DISBURSEMENT TRAN # IN001217000001 CHARITABLE CONTRIBUTIONS SPRING 2014 SEM-EMILY K JOHNSON #15144389 UNIVERSITY OF FLORIDA				
01/24/14			0 Units	0	Reg Code 000	-750 00	0 00
Added:	014	02/12/14	CASH DISBURSEMENT TRAN # IN001221000003 CHARITABLE CONTRIBUTIONS SPRING 2014 SEM-ASHLEY MORRIS #U73461108 UNIVERSITY OF SOUTH FLORIDA				
01/27/14			0 Units	0	Reg Code 000	-1,250 00	0 00
Added:	015	02/12/14	CASH DISBURSEMENT TRAN # IN001313000002 CHARITABLE CONTRIBUTIONS SPRING 2014 SEMESTER-TONY NOUR #1487988 SEMINOLE STATE COLLEGE				

Tax Transaction Detail Excluding Distributions and Municipal Income

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G ROXY AND ELIZABETH C MARTIN

Account Id: 5601932

Trust Year 12/1/2013 - 11/30/2014

Abbreviated Worksheet

Tax Code/Desc		Cusip/Desc	Transactions		Income	Principal	
102 CHARITABLE CONTRIBUTIONS							
		000000000	MISC INCOME RECEIVED				
01/27/14			0 Units	0	Reg Code 000	-1,250 00	0 00
Added:	015	02/12/14	CASH DISBURSEMENT TRAN # IN001354000001 CHARITABLE CONTRIBUTIONS SPRING 2014 SEM-CAITLIN BROWN N00712311 UNIVERSITY OF NORTH FLORIDA				
01/31/14			0 Units	0	Reg Code 000	-1,750 00	0 00
Added:	015	02/12/14	CASH DISBURSEMENT TRAN # IN001596000001 CHARITABLE CONTRIBUTIONS SPRING 2014 SEM-AMANDA D BLANKENSHIP MH0790128 FLORIDA STATE UNIVERSITY				
02/04/14			0 Units	0	Reg Code 000	-1,250 00	0 00
Added:	021	02/13/14	CASH DISBURSEMENT TRAN # IN000107000001 CHARITABLE CONTRIBUTIONS SPRING 2014 SEM-NICOLE HUNTER #3267919 UNIVERSITY OF CENTRAL FLORIDA				
02/07/14			0 Units	0	Reg Code 000	0 00	-1,500 00
Added:	021	02/13/14	CASH DISBURSEMENT TRAN # IN000320000001 CHARITABLE CONTRIBUTIONS SPRING 2014-FORREST ETTER DUKE UNIVERSITY				
02/07/14			0 Units	0	Reg Code 000	0 00	-250 00
Added:	021	02/13/14	CASH DISBURSEMENT TRAN # IN000320000002 CHARITABLE CONTRIBUTIONS SPRING 2014-FORREST ETTER DUKE UNIVERSITY				
02/11/14			0 Units	0	Reg Code 000	-2,500 00	0 00
Added:	022	02/17/14	CASH DISBURSEMENT TRAN # IN000518000001 CHARITABLE CONTRIBUTIONS SPRING 2014 SEM-HANNAH COSBY R00944420 ROLLINS COLLEGE				
03/14/14			0 Units	0	Reg Code 000	-2,000 00	0 00
Added:	032	04/03/14	CASH DISBURSEMENT TRAN # IN000457000001 CHARITABLE CONTRIBUTIONS FALL 2013 & SPRING 2014 - MAEGHIN MUELLER #1024732 BAPTIST BIBLE COLLEGE & SEMINARY				
03/19/14			0 Units	0	Reg Code 000	-1,250 00	0 00
Added:	032	04/03/14	CASH DISBURSEMENT TRAN # IN000617000001 CHARITABLE CONTRIBUTIONS SPRING 2014 SEM - VICTORIA BARTLEY #000097194 FLORIDA STATE UNIVERSITY				

Tax Transaction Detail Excluding Distributions and Municipal Income

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G ROXY AND ELIZABETH C MARTIN

Account Id: 5601932

Trust Year 12/1/2013 - 11/30/2014

Abbreviated Worksheet

Tax Code/Desc		Cusip/Desc	Transactions	Income	Principal
102 CHARITABLE CONTRIBUTIONS					
		000000000	MISC INCOME RECEIVED		
03/20/14			0 Units 0 Reg Code 000	-1,500 00	0 00
Added:	032	04/03/14	CASH DISBURSEMENT TRAN # IN000641000001 CHARITABLE CONTRIBUTIONS FALL 2013-SPRING 2014-TASHA SEVERE #200031635 FLORIDA STATE UNIVERSITY		
03/26/14			0 Units 0 Reg Code 000	-1,250 00	0 00
Added:	032	04/03/14	CASH DISBURSEMENT TRAN # IN000802000001 CHARITABLE CONTRIBUTIONS FALL 2013 SEM VICTORIA BARTLEY #000097194 FLORIDA STATE UNIVERSITY		
04/17/14			0 Units 0 Reg Code 000	0 00	-1,250 00
Added:	041	05/04/14	CASH DISBURSEMENT TRAN # DC000290000020 CHARITABLE CONTRIBUTIONS SPRING 2014 SEM-FRANCIE BLAIR #259070 BREVARD COLLEGE		
05/08/14			0 Units 0 Reg Code 000	0 00	-750 00
Added:	052	06/03/14	CASH DISBURSEMENT TRAN # DC000119000004 CHARITABLE CONTRIBUTIONS SUMMER 2014 SEM-KIERSTYN TIETGENS #7805-6364 UNIVERSITY OF FLORIDA		
05/09/14			0 Units 0 Reg Code 000	0 00	-750 00
Added:	052	06/03/14	CASH DISBURSEMENT TRAN # DC000150000005 CHARITABLE CONTRIBUTIONS FALL 2014 SEM - HOLLY LANGELO #N00841565 UNIVERSITY OF NORTH FLORIDA		
05/12/14			0 Units 0 Reg Code 000	0 00	-1,500 00
Added:	052	06/03/14	CASH DISBURSEMENT TRAN # DC000168000005 CHARITABLE CONTRIBUTIONS FALL 2014 SEM - DESIREE HARTZELL #U07011613 UNIVERSITY OF SOUTH FLORIDA		
05/13/14			0 Units 0 Reg Code 000	0 00	-750 00
Added:	052	06/03/14	CASH DISBURSEMENT TRAN # DC000204000011 CHARITABLE CONTRIBUTIONS SUMMER 2014 SEM-LAUREN ZIKA #0899-7828 UNIVERSITY OF FLORIDA		
05/16/14			0 Units 0 Reg Code 000	0 00	-750 00
Added:	052	06/03/14	CASH DISBURSEMENT TRAN # DC000269000004 CHARITABLE CONTRIBUTIONS FALL 2014 SEM-VALARIE HICKEY #147298 LEES MCRAE COLLEGE		

Tax Transaction Detail Excluding Distributions and Municipal Income

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G ROXY AND ELIZABETH C MARTIN

Account Id: 5601932

Trust Year 12/1/2013 - 11/30/2014

Abbreviated Worksheet

Tax Code/Desc		Cusip/Desc	Transactions		Income	Principal
102 CHARITABLE CONTRIBUTIONS						
		000000000	MISC INCOME RECEIVED			
06/05/14			0 Units	0	Reg Code 000	0 00 -750 00
Added:	061	07/07/14	CASH DISBURSEMENT TRAN # DC000084000008 CHARITABLE CONTRIBUTIONS FALL 2014 SEM-MICHAEL C MYERS #5857192153786668 UNIVERSITY OF CENTRAL FLORIDA			
06/06/14			0 Units	0	Reg Code 000	0 00 -750 00
Added:	061	07/07/14	CASH DISBURSEMENT TRAN # DC000111000008 CHARITABLE CONTRIBUTIONS FALL 2014 SEM - CHRISTINE KREBS #3911-9998 UNIVERSITY OF FLORIDA			
06/11/14			0 Units	0	Reg Code 000	0 00 -1,500 00
Added:	061	07/07/14	CASH DISBURSEMENT TRAN # DC000172000002 CHARITABLE CONTRIBUTIONS FALL 2014 SEM-BRITTANY MINNIG #N00924363 UNIVERSITY OF NORTH FLORIDA			
06/26/14			0 Units	0	Reg Code 000	0 00 -1,500 00
Added:	061	07/07/14	CASH DISBURSEMENT TRAN # DC000415000005 CHARITABLE CONTRIBUTIONS FALL 2014 SEM-ALEIA SABOURIN #815017593 FLORIDA GULF COAST UNIVERSITY			
06/30/14			0 Units	0	Reg Code 000	0 00 -1,750 00
Added:	061	07/07/14	CASH DISBURSEMENT TRAN # DC000459000012 CHARITABLE CONTRIBUTIONS FALL 2014 SEM - ALMA GUYTON #3489-9499 UNIVERSITY OF FLORIDA			
07/08/14			0 Units	0	Reg Code 000	0 00 -1,500 00
Added:	071	08/03/14	CASH DISBURSEMENT TRAN # DC000106000014 CHARITABLE CONTRIBUTIONS FALL 2014 SEM - JASON ALBRECHT #G34062195 GEORGE WASHINGTON UNIVERSITY			
07/09/14			0 Units	0	Reg Code 000	0 00 -2,500 00
Added:	071	08/03/14	CASH DISBURSEMENT TRAN # DC000124000010 CHARITABLE CONTRIBUTIONS FALL 2014 SEM-MARCELA SIERRA-ARCE #002077 JOHNS HOPKINS UNIVERSITY			
07/29/14			0 Units	0	Reg Code 000	0 00 -1,500 00
Added:	071	08/03/14	CASH DISBURSEMENT TRAN # DC000446000012 CHARITABLE CONTRIBUTIONS FALL 2014 SEM-DOMINICK ROMANO #4511-9623 UNIVERSITY OF FLORIDA			

Tax Transaction Detail Excluding Distributions and Municipal Income

1/8/2015 19:28:54

G ROXY AND ELIZABETH C MARTIN

Account Id: 5601932

Trust Year 12/1/2013 - 11/30/2014

Abbreviated Worksheet

Tax Code/Desc		Cusip/Desc	Transactions	Income	Principal
102 CHARITABLE CONTRIBUTIONS					
		000000000	MISC INCOME RECEIVED		
07/29/14			0 Units 0 Reg Code 000	0 00	-1,500 00
Added:	071	08/03/14	CASH DISBURSEMENT TRAN # DC000450000002 CHARITABLE CONTRIBUTIONS FALL 2014 SEM-ALLISON MCDONALD #X00096661 LAKE SUMTER STATE COLLEGE		
08/04/14			0 Units 0 Reg Code 000	0 00	-1,500 00
Added:	081	09/01/14	CASH DISBURSEMENT TRAN # DC0000360000009 CHARITABLE CONTRIBUTIONS FALL 2014 SEM-SUZANN DABNEY #3391330 UNIVERSITY OF CENTRAL FLORIDA		
08/08/14			0 Units 0 Reg Code 000	0 00	-750 00
Added:	082	09/01/14	CASH DISBURSEMENT TRAN # DC0001160000005 CHARITABLE CONTRIBUTIONS FALL 2014 SEM-DEJA TAYLOR #X00081886 LAKE SUMTER STATE COLLEGE		
08/08/14			0 Units 0 Reg Code 000	0 00	-750 00
Added:	082	09/01/14	CASH DISBURSEMENT TRAN # DC0001160000006 CHARITABLE CONTRIBUTIONS FALL 2014 SEM-EMILY K JOHSON #15144389 UNIVERSITY OF FLORIDA		
08/08/14			0 Units 0 Reg Code 000	0 00	-750 00
Added:	082	09/01/14	CASH DISBURSEMENT TRAN # DC0001300000003 CHARITABLE CONTRIBUTIONS FALL 2014 SEM-CHRISTINA MCKINNEY #N00933162 UNIVERSITY OF NORTH FLORIDA		
08/12/14			0 Units 0 Reg Code 000	0 00	-750 00
Added:	082	09/01/14	CASH DISBURSEMENT TRAN # DC0001710000014 CHARITABLE CONTRIBUTIONS FALL 2014 SEM-ALEXANDRA TYSON #A3388584 UNIVERSITY OF CENTRAL FLORIDA		
08/14/14			0 Units 0 Reg Code 000	0 00	-750 00
Added:	082	09/01/14	CASH DISBURSEMENT TRAN # DC0002090000002 CHARITABLE CONTRIBUTIONS FALL 2014 SEM - AMBER WINTON #9381-1649 UNIVERSITY OF FLORIDA		
08/15/14			0 Units 0 Reg Code 000	0 00	-750 00
Added:	082	09/01/14	CASH DISBURSEMENT TRAN # DC0002440000011 CHARITABLE CONTRIBUTIONS FALL 2014 SEM - CIARA NAPIERLSKI #200093933 FLORIDA STATE UNIVERSITY		

Tax Transaction Detail Excluding Distributions and Municipal Income

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G ROXY AND ELIZABETH C MARTIN

Account Id: 5601932

Trust Year 12/1/2013 - 11/30/2014

Abbreviated Worksheet

Tax Code/Desc		Cusip/Desc	Transactions	Income	Principal
102 CHARITABLE CONTRIBUTIONS					
		000000000	MISC INCOME RECEIVED		
08/15/14			0 Units 0 Reg Code 000	0 00	-1,750 00
Added:	082	09/01/14	CASH DISBURSEMENT TRAN # DC000244000012 CHARITABLE CONTRIBUTIONS FALL 2014 SEM - JESSICA M BROWNING #J2812819 UNIVERSITY OF CENTRAL FLORIDA		
08/18/14			0 Units 0 Reg Code 000	0 00	-750 00
Added:	082	09/01/14	CASH DISBURSEMENT TRAN # DC000261000003 CHARITABLE CONTRIBUTIONS FALL 2014 SEM - SPRING 2014 UNIVERSITY OF CENTRAL FLORIDA		
08/18/14			0 Units 0 Reg Code 000	0 00	-750 00
Added:	082	09/01/14	CASH DISBURSEMENT TRAN # DC000270000009 CHARITABLE CONTRIBUTIONS FALL 2014 SEM - SETH ROWE #0301-2154 UNIVERSITY OF FLORIDA		
08/19/14			0 Units 0 Reg Code 000	0 00	-1,750 00
Added:	082	09/01/14	CASH DISBURSEMENT TRAN # DC000289000009 CHARITABLE CONTRIBUTIONS FALL 2014 SEM - AMANDA BLANKENSHIP #MH0790128 FLORIDA STATE UNIVERSITY		
08/20/14			0 Units 0 Reg Code 000	0 00	-750 00
Added:	082	09/01/14	CASH DISBURSEMENT TRAN # DC000312000005 CHARITABLE CONTRIBUTIONS FALL 2014 SEM - LAUREN ZIKA #0899-7828 UNIVERSITY OF FLORIDA		
08/21/14			0 Units 0 Reg Code 000	0 00	-750 00
Added:	082	09/01/14	CASH DISBURSEMENT TRAN # DC000321000002 CHARITABLE CONTRIBUTIONS FALL 2014 SEM - TARA STATON #2861921 UNIVERSITY OF CENTRAL FLORIDA		
08/26/14			0 Units 0 Reg Code 000	0 00	-1,750 00
Added:	082	09/01/14	CASH DISBURSEMENT TRAN # DC000390000027 CHARITABLE CONTRIBUTIONS FALL 2014 SEM - ALVIN VUONG #3908-9605 UNIVERSITY OF FLORIDA		
08/26/14			0 Units 0 Reg Code 000	0 00	-750 00
Added:	082	09/01/14	CASH DISBURSEMENT TRAN # DC000399000015 CHARITABLE CONTRIBUTIONS FALL 2014 SEM - MELANIE PIEPER #U70383635 UNIVERSITY OF SOUTH FLORIDA		

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1/8/2015 19:28:54

G ROXY AND ELIZABETH C MARTIN

Account Id: 5601932

Trust Year 12/1/2013 - 11/30/2014

Abbreviated Worksheet

Tax Code/Desc	Cusip/Desc	Transactions	Income	Principal
102	CHARITABLE CONTRIBUTIONS			
	000000000	MISC INCOME RECEIVED		
08/27/14		0 Units 0 Reg Code 000	0 00	-1,250 00
Added: 082	09/01/14	CASH DISBURSEMENT TRAN # DC000417000006 CHARITABLE CONTRIBUTIONS FALL 2014 SEM - PRIYA SHIL #1419-4693 UNIVERSITY OF FLORIDA		
09/10/14		0 Units 0 Reg Code 000	0 00	-1,500 00
Added: 091	10/02/14	CASH DISBURSEMENT TRAN # DC000141000006 CHARITABLE CONTRIBUTIONS SUMMER/FALL 2014 KELSEY K JENKINS UNIVERSITY OF FLORIDA		
09/29/14		0 Units 0 Reg Code 000	0 00	-750 00
Added: 091	10/02/14	CASH DISBURSEMENT TRAN # DC000454000007 CHARITABLE CONTRIBUTIONS FALL 2014 SEM-ASHLEY MORRIS #U73461108 UNIVERSITY OF SOUTH FLORIDA		
09/29/14		0 Units 0 Reg Code 000	0 00	-1,500 00
Added: 091	10/02/14	CASH DISBURSEMENT TRAN # DC000454000009 CHARITABLE CONTRIBUTIONS FALL 2014 SEM-ALEXANDRA NORTHCOTT #1331-3561 UNIVERSITY OF FLORIDA		
09/29/14		0 Units 0 Reg Code 000	0 00	-1,500 00
Added: 091	10/02/14	CASH DISBURSEMENT TRAN # DC000454000010 CHARITABLE CONTRIBUTIONS FALL 2014 SEM-KILEY CAGGIANO #2021-1371 UNIVERSITY OF FLORIDA		
Total for Cusip: 000000000			-26,250 00	-63,250 00
Total for Taxcode: 102			-26,250 00	-63,250 00

Part I. Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory

44.863

Check "X" to include in Part IV	Description	CUSIP #	Purchaser	Check "X" if Purchaser is a Business	Date Acquired	Acquisition Method	Date Sold	Totals			Gross Sales	Cost or Other Basis	Valuation Method	Cost Other		Net Gain or Loss
								Capital Gains/Losses		Depreciation				Adjustments	Net Gain or Loss	
								Other sales								
	Long Term CG Distributions	44,863														
	Short Term CG Distributions															
69	X VANGUARD MBS SECUR INDX	92206C755			3/11/2013		7/15/2014	4,716			4,680					36
70	X VANGUARD MBS SECUR INDX	92206C755			10/7/2013		7/15/2014	537			528					9
71	X VANGUARD MBS SECUR INDX	92206C755			3/24/2014		7/15/2014	356			351					5
72	X WASATCH LONG/SHORT FUN	936783769			8/6/2012		3/7/2014	567			469					98
73	X WFA ABSOLUTE RETURN FUN	94987M737			3/24/2014		8/18/2014	1,386			1,386					50
74	X PIMCO INVESTMENT GRD CO	722005816			1/26/2011		10/27/2014	2,012			1,954					48
75	X PIMCO EMERGING LOCAL BO	72201F516			3/11/2013		8/18/2014	1,780			2,026					246
76	X PIMCO EMERGING LOCAL BO	72201F516			8/6/2012		8/18/2014	1,049			1,116					-131
77	X PIMCO 1-5 YEAR US TIPS IND	72201R205			10/7/2013		7/15/2014	1,123			1,116					7

Part I, Line 16b (990-PF) - Accounting Fees

		2,500	0	0	2,500
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	TAX PREP FEES	2,500			2,500

Part I, Line 18 (990-PF) - Taxes

		7,290	1,013	0	0
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	FOREIGN TAX WITHHELD	1,013	1,013		
2	PY EXCISE TAX DUE	2,309			
3	ESTIMATED EXCISE PAYMENTS	3,968			

Part II, Line 13 (990-PF) - Investments - Other

		3,540,419		3,622,927		4,022,649	
Asset Description		Basis of Valuation	Book Value Beg of Year	Book Value End of Year	FMV End of Year		
1	SEE ATTACHED			3,622,927	4,022,649		

Part IV (990-PF) - Capital Gains and Losses for Tax on Investment Income

Part VII-A, Line 8b (990-PF) - Copy of Form 990-PF to Attorney General

FLORIDA ATTORNEY GENERAL DOES NOT REQUIRE AND PREFERS THAT WE DO NOT FURNISH A COPY OF
FORM 990-PF TO THEIR OFFICE

Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers

Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers													43,036		0		0	
	Name	Check "X" if Business	Street	City	State	Zip Code	Foreign Country	Title	Avg Hrs Per Week	Compensation	Benefits	Expense Account						
1	SUNTRUST BANKS, INC		P O BOX 1908	ORLANDO	FL	32802-1908		TRUSTEE	AS REQ'D	37,036								
2	J STEPHEN PULLUM		300 S ORANGE AVE STE 1600	ORLANDO	FL	32801		TRUSTEE	AS REQ'D	2,000								
3	DAVID WEISS		300 S ORANGE AVE STE 1600	ORLANDO		32801		TRUSTEE	AS REQ'D	2,000								
4	ALFRED C HALIDAY JR		300 S ORANGE AVE STE 1600	ORLANDO		32801		TRUSTEE	AS REQ'D	2,000								

Part VI, Line 6a (990-PF) - Estimated Tax Payments

	Date		Amount
1 Credit from prior year return		1	0
2 First quarter estimated tax payment	4/11/2014	2	992
3 Second quarter estimated tax payment	5/13/2014	3	992
4 Third quarter estimated tax payment	8/12/2014	4	992
5 Fourth quarter estimated tax payment	11/12/2014	5	992
6 Other payments		6	
7 Total		7	3,968

SCHOLARSHIP APPLICATION

1. Deadline for consideration: **March 31, 2015**
2. This application should be completed and returned with the following items to:

**G. Roxy & Elizabeth C. Martin Charitable Trust
c/o SunTrust Bank, MC-2100
Attn: Melanie Cianciotto
200 S Orange Ave SOAB 10
Orlando, FL 32801**

- a. A recent photograph not larger than 2 ½ X 4 (newspaper photos not accepted).
 - b. A sheet listing honors received, clubs and social activities participated in, talents and interests you have.
 - c. Transcript from high school.
 - d. Three letters of recommendation giving specific data regarding your academic ability, character, family background, and economic status (with emphasis on character) from any of the following: Principal, dean, teacher, advisor, minister, employer, or civic leader. These letters shall be included with this application.
 - e. A sheet listing your job experience (if any) including place of employment, dates of employment, job title and duties.
 - f. On a separate sheet of paper, write a brief autobiography. Please include your career goals and objectives.
3. Awards will be made in May.
 4. Employees, Officers and Board of Directors of SunTrust Bank and their families are not eligible for this scholarship.

G. Roxy and Elizabeth C. Martin Charitable Trust

SunTrust Bank

Foundations and Endowments Specialty Practice

Attn: Melanie A. Cianciotto

PO Box 620005

M/C: FL-Orlando-2100

Orlando, Florida 32862

GRANT APPLICATION GUIDELINES

These guidelines are provided to assist those charitable organizations which are considering making application for grants from the G. ROXY and ELIZABETH C. MARTIN CHARITABLE TRUST. There are many worthy charitable causes, but those which fall within the following described guidelines are the causes which the G. ROXY and ELIZABETH C. MARTIN CHARITABLE TRUST are most inclined to support. The gift committee charged with responsibility for selecting recipients of gifts from the G. ROXY and ELIZABETH C. MARTIN CHARITABLE TRUST would follow the guidelines.

The gift committee shall consider all qualified applications received from organizations that are exempt from taxation under the Internal Revenue Code, Section 501(c) 3, of the United States of America.

The qualified organizations are those which are charitable, religious and educational in nature. No part of any gift shall be used to influence legislation or to carry on propaganda, the sole object and purpose of the Trust being to further the cause of charity, education and religion.

Preference in grant making shall be based on the following described considerations:

- A. Need.
- B. The breadth of support for the organization, as reflected by the numbers of other contributors and the amounts given by them.
- C. Gifts may be made only for use within the United States or its possessions.
- D. The willingness of the organization to raise matching funds may be a consideration in order to qualify for the G. ROXY and ELIZABETH C. MARTIN CHARITABLE TRUST gift.
- E. Additional preference will be given to Central Florida organizations, which meet the above criteria.

October 1st is the deadline for filing gift requests that are to be considered at the annual trustee meeting to take place during the month of November each year.

Grant Application Guidelines for the
G. Roxy and Elizabeth C. Martin Charitable Trust
Page 2

Though the guidelines set forth hereinabove shall be adhered to by the gift committee of the Charitable Trust in virtually every choice of recipients of funds, the gift committee reserves the right to select deserving donees that fall outside the definition of the guidelines but that demonstrate all unusual need in harmony with the concerns of the G. ROXY and ELIZABETH C. MARTIN CHARITABLE TRUST.

APPLICATION REQUIREMENTS

Institutions/organizations wishing to apply for funds should supply the Foundation with a fully developed proposal.

The proposal should include the following and be forwarded to the address above:

- ◆ Completed Grant Proposal Application
- ◆ Principal objective and brief history of the organization/institution
- ◆ List of the current Board of Directors
- ◆ Copy of letter from IRS showing proof of tax-exempt status
- ◆ Detailed outline of project, including its expected outcome, including the number served by the grant if applicable.
- ◆ Financial information for prior 3 years (financial statements; audited or unaudited. If unaudited, please explain why.)
- ◆ Proposed budget for current year for both the project and your organization
- ◆ Source(s) of other funding for the project you are requesting funding for (if applicable)

Or submitted online to: <http://fdnweb.org/martin>

FOLLOW-UP PROCESS

Proposals will be reviewed upon receipt. Additional information may be requested. Once all required information is received, the proposal will be presented at the next regularly scheduled meeting of the Grant Committee.

Once a decision is made by the Committee, the Foundation will communicate the decision to the applicant in writing.

For further information, please call SunTrust Bank Foundations and Endowments Specialty Practice Group at 1(800) 432-4760, extension 4485.