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Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

2013

Department of the Treasury
Internal Revenue Service

- Do not enter Social Security numbers on this form as it may be made public.
Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2013, or tax year beginning Dec 1, 2013, and ending Nov 30, 2014

Name of foundation CORCORAN FAMILY FOUNDATION		A Employer identification number 52-2136828
Number and street (or P O box number if mail is not delivered to street address) 4445 WILLARD AVE.	Room/suite 1010	B Telephone number (see the instructions) (240) 482-1422
City or town, state or province, country, and ZIP or foreign postal code CHEVY CHASE MD 20815		C If exemption application is pending, check here. <input type="checkbox"/>
G Check all that apply	<input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change	<input type="checkbox"/> Initial Return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, column (c), line 16) \$ 1,459,932.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (att sch)	60,000.			
2	Ch <input checked="" type="checkbox"/> If the foundn is not req to att Sch B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	34,715.	34,715.		
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain/(loss) from sale of assets not on line 10	9,443.	L-6a Stmt		
b	Gross sales price for all assets on line 6a	197,612.			
7	Capital gain net income (from Part IV, line 2)		9,443.		
8	Net short-term capital gain			0.	
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit/(loss) (att sch)				
11	Other income (attach schedule) See Line 11 Stmt	17,143.	17,143.		
12	Total. Add lines 1 through 11.	121,301.	61,301.	0.	
13	Compensation of officers, directors, trustees, etc.				
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach sch)	1,925.			
c	Other prof fees (attach sch) L-16c Stmt	12,933.			
17	Interest				
18	Taxes (attach schedule)(see Instrs) See Line 18 Stmt	1,195.			
19	Depreciation (attach sch) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule) See Line 23 Stmt	666.			347.
24	Total operating and administrative expenses. Add lines 13 through 23	16,719.			347.
25	Contributions, gifts, grants paid	76,000.			76,000.
26	Total expenses and disbursements. Add lines 24 and 25	92,719.			76,347.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	28,582.			
b	Net investment income (if negative, enter -0-)		61,301.		
c	Adjusted net income (if negative, enter -0-)			0.	

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1 Cash — non-interest-bearing	15,075.	15,931.	15,931.
	2 Savings and temporary cash investments			
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach sch)			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments — U.S. and state government obligations (attach schedule) L-10.a. Stmt . .	514,647.	530,159.	548,191.
	b Investments — corporate stock (attach schedule) L-10.b. Stmt . .	292,243.	342,806.	425,589.
	c Investments — corporate bonds (attach schedule) L-10.c. Stmt . .	126,135.	113,437.	112,278.
	11 Investments — land, buildings, and equipment: basis			
Less: accumulated depreciation (attach schedule)				
12 Investments — mortgage loans				
13 Investments — other (attach schedule) L-13 Stmt . .	343,466.	317,815.	357,943.	
14 Land, buildings, and equipment: basis				
Less: accumulated depreciation (attach schedule)				
15 Other assets (describe)				
16 Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I).	1,291,566.	1,320,148.	1,459,932.	
LIABILITIES	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe)			
	23 Total liabilities (add lines 17 through 22)			
NET ASSETS OR FUND BALANCES	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds	1,291,566.	1,320,148.	
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	1,291,566.	1,320,148.	
	31 Total liabilities and net assets/fund balances (see instructions)	1,291,566.	1,320,148.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,291,566.
2 Enter amount from Part I, line 27a	2	28,582.
3 Other increases not included in line 2 (itemize) See Other Increases Stmt	3	
4 Add lines 1, 2, and 3	4	1,320,148.
5 Decreases not included in line 2 (itemize)	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	1,320,148.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)				(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a	SUN TRUST	1099-B	SEE ATTACHED ST COVERED SEC.	P	Various	Various
b	SUN TRUST	1099-B	SEE ATTACHED ST NONCOVERED SEC.	P	Various	Various
c	SUN TRUST	1099-B	SEE ATTACHED LT COVERED SEC.	P	Various	Various
d	SUN TRUST	1099-B	SEE ATTACHED LT NONCOVERED SEC.	P	Various	Various
e	SUN TRUST	SEE ATTACHED		P	Various	Various

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 31,218.		30,934.	284.
b 30,060.		30,501.	-441.
c 16,978.		16,557.	421.
d 119,356.		110,017.	9,339.
e 60,524.		60,616.	-92.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
a 0.	0.	0.	284.
b 0.	0.	0.	-441.
c 0.	0.	0.	421.
d 0.	0.	0.	9,339.
e 0.	0.	0.	-92.

2 Capital gain net income or (net capital loss)	<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div>		2	9,511.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):	<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 </div>		3	-92.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2012	68,884.	1,457,824.	0.047251
2011	59,500.	1,335,244.	0.044561
2010	53,722.	1,300,422.	0.041311
2009	61,013.	1,139,813.	0.053529
2008	57,033.	1,141,224.	0.049975

2 Total of line 1, column (d)	2	0.236627
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.047325
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	1,462,658.
5 Multiply line 4 by line 3	5	69,220.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	613.
7 Add lines 5 and 6	7	69,833.
8 Enter qualifying distributions from Part XII, line 4	8	76,347.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 — see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary — see Instrs)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	613.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	613.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	613.
6 Credits/Payments			
a 2013 estimated tax pmts and 2012 overpayment credited to 2013	6 a	1,005.	
b Exempt foreign organizations — tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c	850.	
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments. Add lines 6a through 6d	7	1,855.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,242.	
11 Enter the amount of line 10 to be Credited to 2014 estimated tax	11	1,242.	Refunded

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation . . . \$ (2) On foundation managers . . . \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers . . . \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XIV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) MD - Maryland		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If 'Yes,' complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses	X	

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address N/A				
14	The books are in care of GENSPRING FAMILY OFFICES Telephone no (240) 482-1400			
Located at 4445 WILLARD AVENUE SUITE 1010 CHEVY CHASE MD ZIP + 4 20815				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here			
and enter the amount of tax-exempt interest received or accrued during the year 15				
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If 'Yes,' enter the name of the foreign country				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		X
Organizations relying on a current notice regarding disaster assistance check here		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If 'Yes,' list the years 20 __, 20 __, 20 __, 20 __		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions)		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
20 __, 20 __, 20 __, 20 __		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If 'Yes,' did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)		
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5 a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?. ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d).

6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If 'Yes' to 6b, file Form 8870.

7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
THOMAS A. CORCORAN 15544 MONTEROSSO LANE NAPLES FL 34110	PRESIDENT 0.40	0.	0.	0.
CLAUDIA ANN CORCORAN 15544 MONTEROSSO LANE NAPLES FL 34110	SEC/TREAS. 0.50	0.	0.	347.
SEAN L. CORCORAN 4535 25TH ROAD NORTH ARLINGTON VA 22207	DIRECTOR 0.10	0.	0.	0.
LORRAINE CORCORAN 4703 29TH STREET SOUTH ARLINGTON VA 22206	DIRECTOR 0.10	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 — see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 None

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a Average monthly fair market value of securities	1 a	1,447,648.
b Average of monthly cash balances	1 b	37,284.
c Fair market value of all other assets (see instructions)	1 c	0.
d Total (add lines 1a, b, and c)	1 d	1,484,932.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1 e		
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	1,484,932.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	22,274.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,462,658.
6 Minimum investment return. Enter 5% of line 5	6	73,133.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	73,133.
2 a Tax on investment income for 2013 from Part VI, line 5 2 a		613.
b Income tax for 2013. (This does not include the tax from Part VI.) 2 b		
c Add lines 2a and 2b	2 c	613.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	72,520.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	72,520.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	72,520.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	76,347.
b Program-related investments — total from Part IX-B.	1 b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3 a	
b Cash distribution test (attach the required schedule)	3 b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	76,347.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	613.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	75,734.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				72,520.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			67,768.	
b Total for prior years 20 __, 20 __, 20 __				
3 Excess distributions carryover, if any, to 2013				
a From 2008	0.			
b From 2009	0.			
c From 2010	0.			
d From 2011	0.			
e From 2012	713.			
f Total of lines 3a through e	713.			
4 Qualifying distributions for 2013 from Part XII, line 4: ► \$ 76,347.				
a Applied to 2012, but not more than line 2a			67,768.	
b Applied to undistributed income of prior years (Election required — see instructions)				
c Treated as distributions out of corpus (Election required — see instructions)				
d Applied to 2013 distributable amount				8,232.
e Remaining amount distributed out of corpus	347.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	713.			713.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	347.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				63,575.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	347.			
10 Analysis of line 9				
a Excess from 2009	0.			
b Excess from 2010	0.			
c Excess from 2011	0.			
d Excess from 2012	0.			
e Excess from 2013	347.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or

☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon:				
a 'Assets' alternative test — enter:				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				
c 'Support' alternative test — enter:				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year — see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

THOMAS & CLAUDIA CORCORAN

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AMERICAN IRELAND FUND 10TH FLOOR 211 CONGRESS ST. BOSTON MA 02110		501(C)(3)	GENERAL OPERATING	25,000.
WASHINGTON IRELAND FUND 620 F STREET NW SUITE 747 WASHINGTON DC 20004		501(C)(3)	GENERAL OPERATING	10,000.
GEORGIA TECH FOUNDATION 760 SPRING STREET NW SUITE 400 ATLANTA GA 30308		501(C)(3)	GENERAL OPERATING	5,000.
SYRACUSE UNIVERSITY 820 COMSTOCK AVE. ROOM 214D SYRACUSE NY 13244-5040		501(C)(3)	GENERAL OPERATING	5,000.
STEVENS INSTITUTE OF TECHNOLOGY CASTLE POINT ON HUDSON HOBOKEN NJ 07030		501(C)(3)	GENERAL OPERATING	11,000.
UNIVERSITY LOUISVILLE FOUNDATION SUITE 2301 SOUTH THIRD STREET RM 203 LOUISVILLE KY 40208		501(C)(3)	GENERAL OPERATING	10,000.
WORCESTER STATE FOUNDATION 486 CHANDLER STREET WORCESTER MA 01302		501(C)(3)	GENERAL OPERATING	5,000.
FLORIDA GULF COAST UNIVERSITY FOUNDATION INC. 10501 FGCU BLVD FORT MYERS FL 33965		501(C)(3)	GENERAL OPERATING	5,000.
Total			3 a	76,000.
b Approved for future payment				
Total			3 b	

Part XVI A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies . .					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities					
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory . .					9,443.
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue					
a	ACCRUED INT PAID					
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)				34,715.	9,443.
13	Total. Add line 12, columns (b), (d), and (e)				13	44,158.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Scott Friedrich

From: Carrington, Gerard <gcarring@fgcu.edu>
Sent: Tuesday, July 08, 2014 8:03 PM
To: Scott Friedrich
Subject: Re: Charitable Gift Wire Instructions - Corcoran Family Foundation

Scott,

The wiring instructions you have is accurate. Please let me know the amount and when you expect to transfer. That information will help us quickly acknowledge the Corcoran Family Foundation's gift.

Thanks,
Gerard

Gerard Carrington
Florida Gulf Coast University
Foundation/Advancement Services
(239) 590-1073
<http://www.fgcu.edu/foundation>

***** **Confidentiality Statement** *****

Florida has a very broad public records law. As a result, any written communication created or received by Florida Gulf Coast University employees is subject to disclosure to the public and the media, upon request, unless otherwise exempt. Under Florida law, e-mail addresses are public records. If you do not want your email address released in response to a public records request, do not send electronic mail to this entity. Instead, contact this office by phone or in writing.

On Jul 8, 2014, at 5:24 PM, "Scott Friedrich" <Scott.Friedrich@genspring.com> wrote:

Gerard,

Can you kindly confirm the following wire instructions so that we can process a charitable donation to FGCU on behalf of the Corcoran Family Foundation?

Beneficiary Bank: Fifth Third Bank, Cincinnati Ohio
ABA: 042000314
City / State: Fort Myers / Florida
Beneficiary Name: Florida Gulf Coast University Foundation, Inc.
Beneficiary Account: 7432381395

Thank you,

Scott Friedrich
Family Services Coordinator

GenSpring Family Offices
4445 Willard Avenue, Suite 1010
Chevy Chase, MD 20815



WORCESTER STATE UNIVERSITY

Division of University Advancement
Phone: 508-929-8033 and 8872
Fax: 508-929-8192

November 5, 2014

The Corcoran Family Foundation
c/o Mrs. Claudia Ann Corcoran
15544 Monterosso Lane
Naples, Florida 34110

Dear Claudia: *CLAUDIA*

It is with heartfelt gratitude that I write to thank you, Tom, and your children for your lovely and generous leadership grant of \$5,000.00 to the Worcester State Foundation. **Thank you** for allowing the Foundation to utilize the funds to support either international studies or the Washington Center for Internships and Seminars Program. I am pleased to share that students participating in the latter will be the beneficiaries of your extraordinary kindness.

The Washington Center offers our students invaluable learning experiences through engagement, exposure, and interaction with their peers from across the country and world, in our nation's capital. These experiential learning opportunities develop our ambitious students' minds and spirits, and well-position them to enter into a global marketplace upon graduation. In the words of esteemed Father Edward J. Flanagan, "Education increases skill and knowledge and teaches us to apply them in harmony to that end for which life is lived."

Thank you, Claudia, Tom, and family, for promoting Worcester State University's mission to well-educate our students and, in so doing, graduate active and engaged citizens for others who will change the way our world works. Your encouragement serves as both guide and inspiration to emulate responsible and productive citizens such as yourselves who make a difference in our world.

On behalf of President Maloney and our student beneficiaries, we remain humbled and honored that you have deemed us worthy of your philanthropic support.

Very truly yours,

Thomas M. McNamara

Thomas M. McNamara '94
Vice President of University Advancement

cc: Chris Walczak, CFP ✓

*Thank you so very much, Claudia. I look forward to seeing you and Tom soon. I hope if we don't connect, best wishes for a happy Thanksgiving. Warm regards,
Tom*

TO: Georgia Tech Foundation, Inc.
760 Spring Street NW
Atlanta, Georgia 30308

FROM: The Corcoran Family Foundation

DATE: October 2, 2014

It is my pleasure to enclose a check in the amount of **\$5,000** made payable to the **Georgia Tech Foundation, Inc.** This donation is made from the Corcoran Family Foundation on behalf of Sean Lawrence Corcoran, class of 1995. Please designate the entire amount of \$5,000 to the School of Chemical Engineering.

Your organization's deposit, negotiation, or endorsement of the enclosed check certifies that no goods, services or benefits will be received by any individuals or entities connected with the Foundation.

→ Please send any acknowledgment of this donation to:

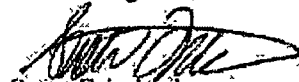
The Corcoran Family Foundation c/o Claudia Ann Corcoran 15544 Monterosso Lane Naples, FL 34110	GenSpring Family Offices c/o Chris Walczak, CFP® 4445 Willard Ave., Suite 1010 Chevy Chase, MD 20815
--	--

Please also sign the enclosed copy of this letter acknowledging receipt of this gift.

Please call Chris Walczak or Scott Friedrich with GenSpring Family Offices at 240-482-1422 with any questions.

We wish you continued success in all of your programs.

Warm Regards,


Scott Friedrich

10/15/14
Date check received


Authorized Signer

Please return in enclosed prepaid envelope provided.

Enclosures

TO: The American Ireland Fund
Attention: Kiernan McLoughlin
211 Congress Street, 10th Floor
Boston, MA 02110

FROM: The Corcoran Family Foundation

DATE: October 2, 2014

It is my pleasure to enclose a check in the amount of **\$10,000** made payable to **The American Ireland Program**. This grant is from the Corcoran Family Foundation and is being presented to your organization based on the recommendation of Mr. and Mrs. Thomas Corcoran.

Your organization's deposit, negotiation, or endorsement of the enclosed check certifies that no goods, services or benefits will be received by any individuals or entities connected with the Foundation.

Please send any acknowledgment of this donation to:

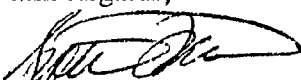
The Corcoran Family Foundation c/o Claudia Ann Corcoran 15544 Monterosso Lane Naples, FL 34110	GenSpring Family Offices c/o Chris Walczak, CFP® 4445 Willard Ave., Suite 1010 Chevy Chase, MD 20815
--	--

Please also sign the enclosed copy of this letter acknowledging receipt of this gift.

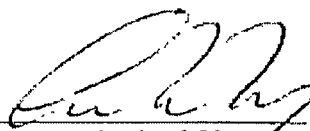
Please call Chris Walczak or Scott Friedrich with GenSpring Family Offices at 240-482-1422 with any questions.

We wish you continued success in all of your programs.

Warm Regards,


Scott Friedrich

10/16/2014
Date check received


Authorized Signer

Please return in enclosed prepaid envelope provided.

Enclosures

October 17, 2014

The Corcoran Family Foundation
c/o Ms. Claudia Ann Corcoran
15544 Monterosso Lane
Naples, FL 34110

Dear Ms. Corcoran:

I am pleased to acknowledge the recent gift of \$5,000 from The Corcoran Family Foundation to the Georgia Tech Foundation, Inc., on behalf of our alumnus, Sean Lawrence Corcoran '95. As requested, this gift will support the School of Chemical and Biomolecular Engineering. We have signed and mailed The Corcoran Family Foundation letter acknowledging receipt of this gift.

Our sincere appreciation is extended to you administering these funds and for supporting Georgia Tech. Again, thank you.

Sincerely,



Barrett H. Carson

ras

cc: GenSpring Family Offices
c/o Mr. Chris Walczak, CFP®

JEOPARDY NEWS IN DEED — PLEASE KNOW
IT IS APPRECIATED — SHE

TO: Stevens Institute of Technology
Office of Development
Attn: Edward Eichhorn
Castle Point on Hudson
Hoboken, New Jersey 07030

FROM: The Corcoran Family Foundation

DATE: October 8, 2014

It is my pleasure to enclose a check in the amount of **\$11,000** made payable to **Stevens Institute of Technology**. This donation is made from the Corcoran Family Foundation on behalf of Thomas Corcoran.

Your organization's deposit, negotiation, or endorsement of the enclosed check certifies that no goods, services or benefits will be received by any individuals or entities connected with the Foundation.

Please send the acknowledgment of this donation to:

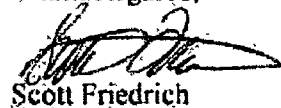
The Corcoran Family Foundation c/o Claudia Ann Corcoran 15544 Monterosso Lane Naples, FL 34110	GenSpring Family Offices c/o Chris Walczak, CFP® 4445 Willard Ave., Suite 1010 Chevy Chase, MD 20815
--	--

Please also sign the enclosed copy of this letter acknowledging receipt of this gift.

Please call Chris Walczak or Scott Friedrich with GenSpring Family Offices at 240-482-1422 with any questions.

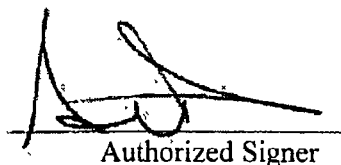
We wish you continued success in all of your programs.

Warm Regards;



Scott Friedrich

Date check received



Authorized Signer

Please return in enclosed prepaid envelope provided

Enclosures



STEVENS
INSTITUTE of TECHNOLOGY
THE INNOVATION UNIVERSITY

Office of Development

Tel. 201 216 5241

Fax 201 216 8247

October 16, 2014

Dr. Thomas A. Corcoran
The Corcoran Family Foundation
c/o Claudia Ann Corcoran
15544 Monterosso Ln
Naples, FL 34110-2745

Dear Dr. Corcoran:

Thank you for your recent pledge payment in the amount of \$11,000.00 to support Stevens Institute of Technology. Below you will find your charitable receipt, which you should retain for tax purposes. If you received any benefits in exchange for this gift, the fair market value of these benefits have been deducted from the receipted amount, as required by the IRS. If you have any questions, please don't hesitate to call me at (201) 216-5226.

On behalf of the students, faculty and administration at Stevens, please accept our sincerest thanks.

Sincerely,

Amy L. Krause
Assistant Vice President, Development Services

cc: Chris Walczak, CFP®, GenSpring Family Offices

The Corcoran Family Foundation CHARITABLE GIFT RECEIPT

Please retain this receipt for tax purposes.



STEVENS
INSTITUTE of TECHNOLOGY
THE INNOVATION UNIVERSITY

Office of Development
Castle Point on Hudson
Hoboken, NJ 07030

Match Information: None

For additional information about matching gifts or your matching gift company, go to www.matchinggifts.com/stevens

Payment Date: 10/9/2014

Amount: \$11,000.00 Pledge Payment

Tax Deductible: \$11,000.00

Fund: Academic Gateway Complex Fund

Dr. Thomas A. Corcoran
The Corcoran Family Foundation
c/o Claudia Ann Corcoran
15544 Monterosso Ln
Naples, FL 34110-2745

No goods or services were received in exchange for the tax deductible portion of this contribution

October 17, 2015

GenSpring Family Offices
c/o Chris Walczak, CFP
4445 Willard Ave., 1010
Chevy Chase, MD 20815

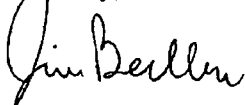
Mr. Walczak:

This letter is to acknowledge that the College of Education and Human Development at the University of Louisville has received the first installment of \$10,000 for the *Corcoran Family Foundation Travel Abroad Fund*. On behalf of everyone at the college, I want to thank the foundation for this generous gift

This fund will allow students the opportunity to meet new people, gain a new perspective about education and allow them to grow personally. For many, it will be a life altering experience.

If you have any questions in the future, please don't hesitate to call me at 502-852-0566 or email me at jim.beckham@louisville.edu.

Sincerely,



Jim Beckham
Director of Development
College of Education and Human Development
University of Louisville

Tax Transaction Detail (Distributions + Beneficiary)

12/3/2014 09:47:58

Main Account Id:

THE CORCORAN FAMILY FOUNDATION- CUST

Trust Year 1/1/2014 - 11/30/2014

Tax Code/Desc	Paid For	Transactions	Income	Principal
311 CASH CONTRIBUTIONS				
	000000000	No Beny Linked		
04/02/14		0 Units Reg Code 000	0 00	-15,000 00
7927218	Added: 041 05/04/14	CASH DISBURSEMENT TRAN # DC000032000002 BENEFICIARY CHARITABLE GIFT GIFT TO THE AMERICAN IRELAND FUND THE AMERICAN IRELAND FUND		
04/02/14		0 Units Reg Code 000	0 00	-5,000 00
7927335	Added: 041 05/04/14	CASH DISBURSEMENT TRAN # DC000032000003 BENEFICIARY CHARITABLE GIFT GIFT TO THE WASHINGTON IRELAND PROGRAM WASHINGTON IRELAND PROGRAM		
07/09/14		0 Units Reg Code 000	0 00	-5,000 00
7927335	Added: 071 08/03/14	CASH DISBURSEMENT TRAN # IN000262000007 BENEFICIARY CHARITABLE GIFT CHARITABLE GIFT TO FGCU FOUNDATION FLORIDA GULF COAST UNIVERSITY FOUNDATION, INC WIRE REF# 20140709-7450		
10/04/14		0 Units Reg Code 000	0 00	-5,000 00
7927218	Added: 091 10/02/14	CASH DISBURSEMENT TRAN # DC000057000002 BENEFICIARY CHARITABLE GIFT GIFT TO THE WASHINGTON IRELAND PROGRAM WASHINGTON IRELAND PROGRAM		
10/02/14		0 Units Reg Code 000	0 00	-5,000 00
7927218	Added: 101 11/02/14	CASH DISBURSEMENT TRAN # DC000038000009 BENEFICIARY CHARITABLE GIFT GIFT TO SYRACUSE UNIVERSITY SYRACUSE UNIVERSITY		
10/02/14		0 Units Reg Code 000	0 00	-10,000 00
7927335	Added: 101 11/02/14	CASH DISBURSEMENT TRAN # DC000037000009 BENEFICIARY CHARITABLE GIFT GIFT TO THE AMERICAN IRELAND FUND AMERICAN IRELAND FUND		
10/02/14		0 Units Reg Code 000	0 00	-5,000 00
7927335	Added: 101 11/02/14	CASH DISBURSEMENT TRAN # DC000037000011 BENEFICIARY CHARITABLE GIFT GIFT TO THE GEORGIA TECH FOUNDATION GEORGIA TECH FOUNDATION		
10/02/14		0 Units Reg Code 000	0 00	-5,000 00
7927335	Added: 101 11/02/14	CASH DISBURSEMENT TRAN # DC000037000012 BENEFICIARY CHARITABLE GIFT GIFT TO THE WORCESTER STATE FOUNDATION WORCESTER STATE FOUNDATION		

Tax Transaction Detail (Distributions + Beneficiary)

12/3/2014 09:47:58

Main Account Id:

THE CORCORAN FAMILY FOUNDATION- CUST

Trust Year 1/1/2014 - 11/30/2014

Tax Code/Desc	Paid For	Transactions	Income	Principal
311		CASH CONTRIBUTIONS		
	000000000	No Beny Linked		
10/08/14		0 Units	Reg Code 000	0 00
7927218	Added: 101 11/02/14	CASH DISBURSEMENT TRAN # DC000123000008 BENEFICIARY CHARITABLE GIFT GIFT TO THE UNIVERSITY OF LOUISVILLE FOUNDATION UNIVERSITY OF LOUISVILLE FOUNDATION		-10,000 00
10/08/14		0 Units	Reg Code 000	0 00
7927335	Added: 101 11/02/14	CASH DISBURSEMENT TRAN # DC000124000002 BENEFICIARY CHARITABLE GIFT GIFT TO STEVENS INSTITUTE OF TECHNOLOGY STEVENS INSTITUTE OF TECHNOLOGY		-11,000 00
Total For: No Beny			0 00	-76,000 00
Total for Taxcode: 311			0 00	-76,000 00
312		TAX PREPARATION FEES		
	000000000	No Beny Linked		
11/14/14		0 Units	Reg Code 000	0 00
7927218	Added: 111 11/30/14	CASH DISBURSEMENT TRAN # DC000194000005 BENE TAX PREPARATION FEE CORCORAN FDN ACCT SERVICES - INV 116 JOHN H. STORY, JR. ESQ., CPA 233 BLEECKER STREET UTICA, NY 13501		-1,925 00
Total For: No Beny			0 00	-1,925 00
Total for Taxcode: 312			0 00	-1,925 00
Total for Distributions:			0 00	-77,925 00
Total for all Tax Codes:			0 00	-38,040 23

TO: Washington Ireland Program
Attention: Claire Rumpsa
620 F Street NW #747
Washington, DC 20004

FROM: The Corcoran Family Foundation

DATE: September 5, 2014

It is my pleasure to enclose a check in the amount of **\$5,000** made payable to the **Washington Ireland Program**. This grant is from the Corcoran Family Foundation and is being presented to your organization based on the recommendation of Mr. and Mrs. Thomas Corcoran.

Your organization's deposit, negotiation, or endorsement of the enclosed check certifies that no goods, services or benefits will be received by any individuals or entities connected with the Foundation.

Please send any acknowledgment of this donation to:

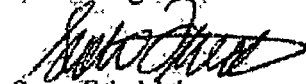
The Corcoran Family Foundation c/o Claudia Ann Corcoran 15544 Monterosso Lane Naples, FL 34110	GenSpring Family Offices c/o Chris Walczak, CFP® 4445 Willard Ave., Suite 1010 Chevy Chase, MD 20815
--	--

Please also sign the enclosed copy of this letter acknowledging receipt of this gift.

Please call Chris Walczak or Scott Friedrich with GenSpring Family Offices at 240-482-1422 with any questions.

We wish you continued success in all of your programs.

Warm Regards,


Scott Friedrich

9/10/2014
Date check received


Authorized Signer

Please return in enclosed prepaid envelope provided.

Enclosures



THE AMERICAN IRELAND FUND



PROMISING IRELAND CAMPAIGN

Thomas Corcoran
Corcoran Family Foundation
c/o Claudia Ann Corcoran
15544 Monterosso Lane,
Naples FL 34110

10/16/2014

Dear Thomas,

Following your recent gift to The American Ireland Fund in support of the Annual Fund 2014 Appeal, I am writing to send you your receipt for tax purposes.

I also want to thank you most sincerely for your generosity. It is because of that generosity that we are making an impact in Ireland, North and South. Our *Promising Ireland* Campaign has exceeded its initial goal of \$100 million and has now revised the goal to raise \$200 million for programs of Peace and Reconciliation, Arts and Culture, Education and Community Development. At a time when Irish charities are experiencing an increased demand for their services, your support is providing the crucial help and capacity to grow at this challenging time. Your gift helps us do this and it is deeply appreciated.

The title of the Campaign, *Promising Ireland*, reflects our pledge to the island of Ireland as well as our belief in its future. Thank you for your support and for joining us in that promise.

Regards

Kieran McLoughlin
President & CEO, The Worldwide Ireland Funds

Received From Corcoran Family Foundation

Date 10/16/2014

Amount \$10,000.00

Benefit Value \$0.00 per person

If \$0.00, no goods or services were provided in consideration of this donation.

Payment Type Business Check

Donation # D-018871-101614

Our Ref. Corcoran Family Foundation | \$10000 | 10/16/2014

Cc: Chris Walczak, GenSpring Family Offices



STEVENS
INSTITUTE of TECHNOLOGY
THE INNOVATION UNIVERSITY

Office of Development

Tel 201 216 5241

Fax 201 216 8247

October 16, 2014

Dr. Thomas A. Corcoran
The Corcoran Family Foundation
c/o Claudia Ann Corcoran
15544 Monterosso Ln
Naples, FL 34110-2745

Dear Dr. Corcoran:

Thank you for your recent pledge payment in the amount of \$11,000.00 to support Stevens Institute of Technology. Below you will find your charitable receipt, which you should retain for tax purposes. If you received any benefits in exchange for this gift, the fair market value of these benefits have been deducted from the receipted amount, as required by the IRS. If you have any questions, please don't hesitate to call me at (201) 216-5226.

On behalf of the students, faculty and administration at Stevens, please accept our sincerest thanks.

Sincerely,

Amy L. Krause
Assistant Vice President, Development Services

cc: Chris Walczak, CFP®, GenSpring Family Offices



STEVENS
INSTITUTE of TECHNOLOGY
THE INNOVATION UNIVERSITY

Office of Development
Castle Point on Hudson
Hoboken, NJ 07030

The Corcoran Family Foundation CHARITABLE GIFT RECEIPT

Please retain this receipt for tax purposes.

Match Information: None

For additional information about matching gifts or your matching gift company, go to www.matchinggifts.com/stevens

Payment Date: 10/9/2014

Amount: \$11,000.00 Pledge Payment

Tax Deductible: \$11,000.00

Fund: Academic Gateway Complex Fund

Dr. Thomas A. Corcoran
The Corcoran Family Foundation
c/o Claudia Ann Corcoran
15544 Monterosso Ln
Naples, FL 34110-2745

No goods or services were received in exchange for the tax deductible portion of this contribution

TO: Syracuse University
Attn: Angela LaFrance
820 Comstock Avenue
Room #214D
Syracuse, NY 13244-3020

FROM: The Corcoran Family Foundation

DATE: October 2, 2014

It is my pleasure to enclose a check in the amount of **\$5,000** made payable to the **Syracuse University**. This donation is made from the Corcoran Family Foundation on behalf of Lorraine Marie Corcoran, BA class of 1992. Please designate \$2,500 to the College of Arts and Sciences and \$2,500 to S.I. Newhouse School of Public Communication.

Your organization's deposit, negotiation, or endorsement of the enclosed check certifies that no goods, services or benefits will be received by any individuals or entities connected with the Foundation.

Please send any acknowledgment of this donation to:

The Corcoran Family Foundation
c/o Claudia Ann Corcoran
15544 Monterosso Lane
Naples, FL 34110

GenSpring Family Offices
c/o Chris Walczak, CFP®
4445 Willard Ave., Suite 1010
Chevy Chase, MD 20815

Please also sign the enclosed copy of this letter acknowledging receipt of this gift.

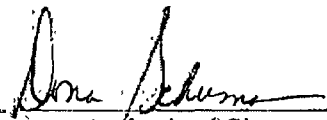
Please call Chris Walczak or Scott Friedrich with GenSpring Family Offices at 240-482-1422 with any questions.

We wish you continued success in all of your programs.

Warm Regards;


Scott Friedrich

10/13/2014
Date check received


Authorized Signer

Please return in enclosed prepaid envelope provided.
Enclosures

TO: Worcester State Foundation
Attention: Tom McNamara, V.P.
University Advancement
Worcester State University
486 Chandler Street
Worcester, MA 01602

FROM: The Corcoran Family Foundation

DATE: October 2, 2014

It is my pleasure to enclose a check in the amount of **\$5,000** made payable to **Worcester State Foundation**. This grant is made on behalf of the Corcoran Family Foundation and is being presented to your organization based on the recommendation of Mr. and Mrs. Thomas Corcoran. Please use your discretion in applying the funds towards either the International Studies or the Washington Center for Internships and Seminars programs.

Your organization's deposit, negotiation, or endorsement of the enclosed check certifies that no goods, services or benefits will be received by any individuals or entities connected with the Foundation.

Please send any acknowledgment of this donation to:

The Corcoran Family Foundation
c/o Claudia Ann Corcoran
15544 Monterosso Lane
Naples, FL 34110

GenSpring Family Offices
c/o Chris Walczak, CFP®
4445 Willard Ave., Suite 1010
Chevy Chase, MD 20815

Please also sign the enclosed copy of this letter acknowledging receipt of this gift.

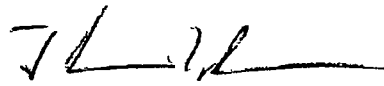
Please call Chris Walczak or Scott Friedrich with GenSpring Family Offices at 240-482-1422 with any questions

We wish you continued success in all of your programs.

Warm Regards,


Scott Friedrich

10/15/14
Date check received


Authorized Signer

Please return in enclosed prepaid envelope provided.
[Enclosures]

TO: Washington Ireland Program
Attention: Claire Rumpsa
620 F Street NW #747
Washington, DC 20004

FROM: The Corcoran Family Foundation

DATE: April 9, 2014

It is my pleasure to enclose a check in the amount of **\$5,000** made payable to the **Washington Ireland Program**. This grant is from the Corcoran Family Foundation and is being presented to your organization based on the recommendation of Mr. and Mrs. Thomas Corcoran.

Your organization's deposit, negotiation, or endorsement of the enclosed check certifies that no goods, services or benefits will be received by any individuals or entities connected with the Foundation.

Please send any acknowledgment of this donation to:

The Corcoran Family Foundation c/o Claudia Ann Corcoran 15544 Monterosso Lane Naples, FL 34110	GenSpring Family Offices c/o Chris Walczak, CFP® 4445 Willard Ave., Suite 1010 Chevy Chase, MD 20815
--	--

Please also sign the enclosed copy of this letter acknowledging receipt of this gift.

Please call Chris Walczak or Scott Friedrich with GenSpring Family Offices at 240-482-1422 with any questions.

We wish you continued success in all of your programs.

Warm Regards,

Scott Friedrich

10th April 2014

Claire Rumpsa

Date check received

Authorized Signer

Please return in enclosed prepaid envelope provided.

Enclosures

TO: The American Ireland Fund
c/o Susan O'Neill & Associates
5910 Gloster Road
Bethesda, MD 20816

FROM: The Corcoran Family Foundation

DATE: April 9, 2014

It is my pleasure to enclose a check in the amount of **\$15,000** made payable to **The American Ireland Program**. This grant is from the Corcoran Family Foundation and is being presented to your organization based on the recommendation of Mr. and Mrs. Thomas Corcoran.

Your organization's deposit, negotiation, or endorsement of the enclosed check certifies that no goods, services or benefits will be received by any individuals or entities connected with the Foundation.

Please send any acknowledgment of this donation to:

The Corcoran Family Foundation c/o Claudia Ann Corcoran 15544 Monterosso Lane Naples, FL 34110	GenSpring Family Offices c/o Chris Walczak, CFP® 4445 Willard Ave., Suite 1010 Chevy Chase, MD 20815
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Please also sign the enclosed copy of this letter acknowledging receipt of this gift.

Please call Chris Walczak or Scott Friedrich with GenSpring Family Offices at 240-482-1422 with any questions.

We wish you continued success in all of your programs.

Warm Regards,


Scott Friedrich

4/11/14
Date check received


Authorized Signer

Please return in enclosed prepaid envelope provided.

Enclosures



THE AMERICAN IRELAND FUND



PROMISING IRELAND CAMPAIGN

Thomas and Claudia Corcoran
Corcoran Family Foundation
1544 Monterosso Lane
Naples, FL 34110

04/11/2014

Dear Thomas and Claudia,

Following your recent gift to The American Ireland Fund in support of the Washington DC National Gala 2014, I am writing to send you your receipt for tax purposes.

I also want to thank you most sincerely for your generosity. It is because of that generosity that we are making an impact in Ireland, North and South. Our *Promising Ireland* Campaign has exceeded its initial goal of \$100 million and has now revised the goal to raise \$200 million for programs of Peace and Reconciliation, Arts and Culture, Education and Community Development. At a time when Irish charities are experiencing an increased demand for their services, your support is providing the crucial help and capacity to grow at this challenging time. Your gift helps us do this and it is deeply appreciated.

The title of the Campaign, *Promising Ireland*, reflects our pledge to the island of Ireland as well as our belief in its future. Thank you for your support and for joining us in that promise.

Regards

Kieran McLoughlin
President & CEO, The Worldwide Ireland Funds

Received From Corcoran Family Foundation

Date 04/11/2014

Amount \$15,000.00

Benefit Value \$0.00 per person

If \$0.00, no goods or services were provided in consideration of this donation.

Payment Type Business Check

Donation # D-016714-041114

Our Ref. Thomas Corcoran | \$15000 | 4/11/2014



Foundation

July 24, 2014

Mr. Tom Corcoran
The Corcoran Family Foundation
15544 Monterosso Ln #202
Naples, FL 34110

Dear Mr. Corcoran:

Thank you for your recent gift in support of Florida Gulf Coast University. Per your request, your support of \$5,000.00 will go to the U A. Whitaker College of Engineering Dean's Fund.

Thank you for your generosity and for the trust you have placed in this university with your recent gift. FGCU began its ascent with its first class in 1997. Since 2007, President Wilson G. Bradshaw has been encouraging bold initiatives that are yielding brilliant results. In an effort to reach even greater heights in the service of its students and Southwest Florida, the university is focusing on five initiatives, which include: Academic Excellence; Scholarships; Athletics; Student Success, and Regional Impact. Your gift supports these vital efforts and for this we are extremely grateful.

You are currently listed as "The Corcoran Family Foundation" in the FGCU Contributor Roll of Donors. If you would prefer to be listed differently, please call Barbara Cornellier at (239) 590-7338. Enclosed, please find a receipt for the tax-deductible portion of your gift.

Thank you again for continuing to support FGCU.

With greatest appreciation,

Christopher J. Simoneau
VP, Advancement and Executive Director

CJS:bc

cc Scott Friedrich, GenSpring Family Offices

*Thanks again for
your great leadership!
Much appreciated.*



TO: University of Louisville Foundation
Attn: Jim Beckman
2323 South Brook Street
Louisville, KY 40292

FROM: The Corcoran Family Foundation

DATE: October 8, 2014

It is my pleasure to enclose a check in the amount of **\$10,000** made payable to the **University of Louisville Foundation**. This donation is made from the Corcoran Family Foundation on behalf of Claudia Corcoran, class of 1979. Please designate the entire amount of \$10,000 to the School of Education.

Your organization's deposit, negotiation, or endorsement of the enclosed check certifies that no goods, services or benefits will be received by any individuals or entities connected with the Foundation.

Please send the acknowledgment of this donation to:

The Corcoran Family Foundation c/o Claudia Ann Corcoran 15544 Montecrosso Lane Naples, FL 34110	GenSpring Family Offices c/o Chris Walczak, CFP® 4445 Willard Ave., Suite 1010 Chevy Chase, MD 20815
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Please also sign the enclosed copy of this letter acknowledging receipt of this gift.

Please call Chris Walczak or Scott Friedrich with GenSpring Family Offices at 240-482-1422 with any questions.

We wish you continued success in all of your programs.

Warm Regards,


Scott Friedrich

10/14/14
Date check received


Authorized Signer

Please return in enclosed prepaid envelope provided.

Enclosures

Scott Friedrich

From: Carrington, Gerard <gcarring@fgcu.edu>
Sent: Friday, July 11, 2014 4:46 PM
To: Scott Friedrich
Cc: Cornellier, Barbara
Subject: RE: Charitable Gift Wire Instructions - Corcoran Family Foundation

Thanks for understanding Scott
Have a good weekend,
Gerard

***** Confidentiality Statement *****

Florida has a very broad public records law. As a result, any written communication created or received by Florida Gulf Coast University employees is subject to disclosure to the public and the media, upon request, unless otherwise exempt. Under Florida law, e-mail addresses are public records. If you do not want your email address released in response to a public records request, do not send electronic mail to this entity. Instead, contact this office by phone or in writing.

From: Scott Friedrich [mailto:Scott.Friedrich@genspring.com]
Sent: Friday, July 11, 2014 12:13 PM
To: Carrington, Gerard
Cc: Cornellier, Barbara
Subject: RE: Charitable Gift Wire Instructions - Corcoran Family Foundation

That is perfect! Just as long as we receive the signed acknowledgement letter I am fine with that process.

Scott Friedrich
Family Services Coordinator

GenSpring Family Offices
4445 Willard Avenue, Suite 1010
Chevy Chase, MD 20815
Main: 240.482.1400
Direct: 240.482.1422
Fax: 240.482.1401



SUSTAINING FAMILY WEALTH

www.GenSpring.com

From: Carrington, Gerard [mailto:gcarring@fgcu.edu]
Sent: Friday, July 11, 2014 12:04 PM
To: Scott Friedrich
Cc: Cornellier, Barbara
Subject: RE: Charitable Gift Wire Instructions - Corcoran Family Foundation

Scott,

Our auditors did express some concern over signing acknowledgments that reference the gift along with stating that no goods or services were received (tax receipt language required by the IRS). Specifically their concern is that letters like this using the IRS tax

receipt required language can be considered tax receipts in addition to the tax receipts the Foundation also issues to the donor, in essence providing two different IRS tax receipts on the same gift

My suggested process below will have us provide the tax receipt to The Corcoran Family Foundation at the same time, copy GenSpring Family Offices on the acknowledgement letter to The Corcoran Family Foundation (just as we did last year) That way all parties involved get the gift confirmation letter but only the donor gets the IRS receipt

Would this work for you?

Thanks,
Gerard

Gerard Carrington
Chief Financial Officer
Florida Gulf Coast University Foundation, Inc.
10501 FGCU Blvd.
Fort Myers, FL. 33965
(239) 590-1073
<http://www.fgcu.edu/foundation>

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From: Scott Friedrich [<mailto:Scott.Friedrich@genspring.com>]
Sent: Friday, July 11, 2014 11:42 AM
To: Carrington, Gerard
Cc: Cornellier, Barbara
Subject: RE: Charitable Gift Wire Instructions - Corcoran Family Foundation

Gerard,

Why can you not sign the gift receipt letter. Has something changed from last year? Please see attached.

Thank you,

Scott Friedrich
Family Services Coordinator

GenSpring Family Offices
4445 Willard Avenue, Suite 1010
Chevy Chase, MD 20815
Main: 240.482.1400
Direct: 240.482.1422
Fax: 240.482.1401



SUSTAINING FAMILY WEALTH

www.GenSpring.com

From: Carrington, Gerard [<mailto:gcarrington@fgcu.edu>]
Sent: Friday, July 11, 2014 11:40 AM
To: Scott Friedrich
Cc: Cornellier, Barbara
Subject: RE: Charitable Gift Wire Instructions - Corcoran Family Foundation

Scott,

The \$5,000 gift from The Corcoran Family Foundation has been received. I cannot sign your gift receipt letter however. I can make sure you are copied on the acknowledgment letter that will be sent shortly to The Corcoran Family Foundation along with the tax receipt. When you receive our acknowledgement letter, if anything more is needed please let me know.

Thanks again,
Gerard

Gerard Carrington
Chief Financial Officer
Florida Gulf Coast University Foundation, Inc.
10501 FGCU Blvd.
Fort Myers, FL 33965
(239) 590-1073
<http://www.fgcu.edu/foundation>

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From: Scott Friedrich [<mailto:Scott.Friedrich@genspring.com>]
Sent: Wednesday, July 09, 2014 12:54 PM
To: Carrington, Gerard
Subject: RE: Charitable Gift Wire Instructions - Corcoran Family Foundation

Gerard,

Please confirm the receipt of the \$5,000 charitable donation that we have completed on behalf of The Corcoran Family Foundation? The federal reference number is 0709F1QCZ68C002195. In addition could you kindly sign/scan and email the following attached gift receipt letter?

Thank you,

Scott Friedrich
Family Services Coordinator

GenSpring Family Offices
4445 Willard Avenue, Suite 1010
Chevy Chase, MD 20815
Main: 240.482.1400
Direct: 240.482.1422
Fax: 240.482.1401



SUSTAINING FAMILY WEALTH

www.GenSpring.com

From: Carrington, Gerard [<mailto:gcarring@fgcu.edu>]
Sent: Wednesday, July 09, 2014 11:30 AM
To: Scott Friedrich
Subject: RE: Charitable Gift Wire Instructions - Corcoran Family Foundation

Great! We will be on the lookout
Thanks

Gerard Carrington
Chief Financial Officer
Florida Gulf Coast University Foundation, Inc
10501 FGCU Blvd.
Fort Myers, FL. 33965
(239) 590-1073
<http://www.fgcu.edu/foundation>

***** Confidentiality Statement *****

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From: Scott Friedrich [<mailto:Scott.Friedrich@genspring.com>]
Sent: Wednesday, July 09, 2014 10:47 AM
To: Carrington, Gerard
Subject: RE: Charitable Gift Wire Instructions - Corcoran Family Foundation

Thank you Gerard! We will be processing a wire transfer of \$5,000 to the FGCU Foundation from The Corcoran Family Foundation today.

Scott Friedrich
Family Services Coordinator

GenSpring Family Offices
4445 Willard Avenue, Suite 1010
Chevy Chase, MD 20815
Main: 240.482.1400
Direct: 240.482.1422
Fax: 240.482.1401



SUSTAINING FAMILY WEALTH

www.GenSpring.com

From: Carrington, Gerard [<mailto:gcarring@fgcu.edu>]
Sent: Tuesday, July 08, 2014 8:03 PM
To: Scott Friedrich
Subject: Re: Charitable Gift Wire Instructions - Corcoran Family Foundation

Scott,

The wiring instructions you have is accurate. Please let me know the amount and when you expect to transfer. That information will help us quickly acknowledge the Corcoran Family Foundation's gift.

Thanks,
Gerard

Gerard Carrington
Florida Gulf Coast University
Foundation/Advancement Services
(239) 590-1073
<http://www.fgcu.edu/foundation>

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Florida has a very broad public records law. As a result, any written communication created or received by Florida Gulf Coast University employees is subject to disclosure to the public and the media, upon request, unless otherwise exempt. Under Florida law, e-mail addresses are public records. If you do not want your email address released in response to a public records request, do not send electronic mail to this entity. Instead, contact this office by phone or in writing.

On Jul 8, 2014, at 5:24 PM, "Scott Friedrich" <Scott.Friedrich@genspring.com> wrote:

Gerard,

Can you kindly confirm the following wire instructions so that we can process a charitable donation to FGCU on behalf of the Corcoran Family Foundation?

Beneficiary Bank: Fifth Third Bank, Cincinnati Ohio
ABA: 042000314
City / State: Fort Myers / Florida
Beneficiary Name: Florida Gulf Coast University Foundation, Inc.
Beneficiary Account: 7432381395

Thank you,

Scott Friedrich
Family Services Coordinator

GenSpring Family Offices
4445 Willard Avenue, Suite 1010
Chevy Chase, MD 20815
Main: 240.482.1400
Direct: 240 482.1422
Fax: 240 482.1401

<image001.gif>

www.GenSpring.com

**CORCORAN FAMILY FOUNDATION
PART X**

AVERAGE MONTHLY CASH BALANCE

		GS 4615	GS 4618	GS 4615 Aver	GS 4618 Aver	TOTAL
NOV	2013	1075	14003	0	0	0
DEC	2013	1574	74596	1325	44300	45624
JAN	2014	11600	34596	6587	54596	61183
FEB	2014	9309	33261	10455	33929	44383
MARCH	2014	9347	33324	9328	33293	42621
APRIL	2014	10747	26968	10047	30146	40193
MAY	2014	10747	27025	10747	26997	37744
JUNE	2014	10953	27341	10850	27183	38033
JULY	2014	10953	22398	10953	24870	35823
AUG	2014	9595	21007	10274	21703	31977
SEPT	2014	4596	21065	7096	21036	28132
OCT	2014	13743	7156	9170	14111	23280
NOV	2014	10139	5792	11941	6474	18415
						447406
						37284

**CORCORAN FAMILY FOUNDATION
PART X**

AVERAGE MONTHLY SECURITIES FMV

		GS 4615	GS 4618	TOTAL
DEC	2013	714225	681158	1395383
JAN	2014	705340	713324	1418664
FEB	2014	720321	731708	1452029
MARCH	2014	720489	732914	1453403
APRIL	2014	706000	735710	1441710
MAY	2014	714853	746678	1441710
JUNE	2014	723158	756748	1479906
JULY	2014	716368	748541	1464909
AUG	2014	727493	760239	1487732
SEPT	2014	715506	746015	1461521
OCT	2014	696220	734590	1430810
NOV	2014	702297	741704	1444001
				17371778
				1447648

SunTrust

Page 1 of 3

12/3/2014 09:47:58

Statement of Capital Gains and Losses From Sales
(Does not include capital gain distributions from mutual
funds or CTF's - See Tax Transaction Detail)
THE CORCORAN FAMILY FDN - S&L - WASM
Trust Year 1/1/2014 - 11/30/2014

Account Id: 7927218

Type	Description	Date	Shares	Price	Fed Cost	State Cost	Fed Gain	State Gain	(Type)
12572QAD7	CME GROUP INC	5 750% 2/15/14				7929450			
Sold		02/15/14	25000	25,000 00					
Acq		03/03/09	25000	25,000 00	25,549 50	25,549 50	-549 50	-549 50	L
Total for 2/15/2014					25,549 50	25,549 50	-549 50	-549 50	
3134G3RK8	FED HOME LN MTG	1 000% 3/14/16				7929450			
Sold		03/14/14	25000	25,000 00					
Acq		02/24/12	25000	25,000 00	25,000 00	25,000 00	0 00	0 00	L
Total for 3/14/2014					25,000 00	25,000 00	0 00	0 00	
3134G4FL7	FHLMC	0 510% 8/28/15				7929449			
Sold		02/28/14	25000	25,000 00					
Acq		10/16/13	25000	25,000 00	25,005 00	25,005 00	-5 00	-5 00	S
Total for 2/28/2014					25,005 00	25,005 00	-5 00	-5 00	
3136G1PR4						7929450			
Sold		07/16/14	25000	25,000 00					
Acq		03/17/14	25000	25,000 00	25,000 00	25,000 00	0 00	0 00	S
Total for 7/16/2014					25,000 00	25,000 00	0 00	0 00	
31371MNW3						7929449			
Sold		04/25/14	337 67	337 67					
Acq		03/04/14	337 67	337 67	366 79	366 79	-29 12	-29 12	S
Total for 4/25/2014					366 79	366 79	-29 12	-29 12	
31371MNW3						7929449			
Sold		05/25/14	313 78	313 78					
Acq		03/04/14	313 78	313 78	340 84	340 84	-27 06	-27 06	S
Total for 5/25/2014					340 84	340 84	-27 06	-27 06	
31371MNW3						7929449			
Sold		06/25/14	689 22	689 22					
Acq		03/04/14	689 22	689 22	748 67	748 67	-59 45	-59 45	S
Total for 6/25/2014					748 67	748 67	-59 45	-59 45	
31371MNW3						7929449			
Sold		07/25/14	384 61	384 61					
Acq		03/04/14	384 61	384 61	417 78	417 78	-33 17	-33 17	S
Total for 7/25/2014					417 78	417 78	-33 17	-33 17	
31371MNW3						7929449			
Sold		08/25/14	1197 47	1,197 47					
Acq		03/04/14	1197 47	1,197 47	1,300 75	1,300 75	-103 28	-103 28	S
Total for 8/25/2014					1,300 75	1,300 75	-103 28	-103 28	
31371MNW3						7929449			
Sold		09/25/14	281 12	281 12					
Acq		03/04/14	281 12	281 12	305 37	305 37	-24 25	-24 25	S
Total for 9/25/2014					305 37	305 37	-24 25	-24 25	

SunTrust

Page 2 of 3

12/3/2014 09:47:59

Statement of Capital Gains and Losses From Sales
(Does not include capital gain distributions from mutual
funds or CTF's - See Tax Transaction Detail)
THE CORCORAN FAMILY FOUNDATION- WASM
Trust Year 1/1/2014 - 11/30/2014

Account id: 7927218

Type	Description	Date	Shares	Price	Fed Cost	State Cost	Fed Gain	State Gain	(Type)
31371MNV3					7929449				
Sold		10/25/14	282 6	282 60					
Acq		03/04/14	282 6	282 60	306 97	306 97	-24 37	-24 37	S
Total for 10/25/2014					306 97	306 97	-24 37	-24 37	
31371MNV3					7929449				
Sold		11/25/14	819 4	819 40					
Acq		03/04/14	819 4	819 40	890 07	890 07	-70 67	-70 67	S
Total for 11/25/2014					890 07	890 07	-70 67	-70 67	
464288513 ISHARES IBOXX \$HIGHYLD CORP BD ETF					7927218				
Sold		01/06/14	54	5,026 77					
Acq		02/24/12	54	5,026 77	4,957 74	4,957 74	69 03	69 03	L
Total for 1/6/2014					4,957 74	4,957 74	69 03	69 03	
464288513 ISHARES IBOXX \$HIGHYLD CORP BD ETF					7927218				
Sold		04/02/14	82	7,714 12					
Acq		02/24/12	82	7,714 12	7,528 42	7,528 42	185 70	185 70	L
Total for 4/2/2014					7,528 42	7,528 42	185 70	185 70	
543495840 LOOMIS SAYLES BD-I					7927218				
Sold		01/06/14	329 815	5,000 00					
Acq		08/27/13	4 014	60 85	59 28	59 28	1 57	1 57	S
Acq		09/25/13	3 228	48 94	48 78	48 78	0 16	0 16	S
Acq		10/28/13	3 617	54 83	55 56	55 56	-0 73	-0 73	S
Acq		07/26/13	3 656	55 43	55 09	55 09	0 34	0 34	S
Acq		06/25/13	3 476	52 70	51 31	51 31	1 39	1 39	S
Acq		05/28/13	3 97	60 19	61 49	61 49	-1 30	-1 30	S
Acq		04/25/13	3 416	51 79	52 98	52 98	-1 19	-1 19	S
Acq		03/26/13	3 506	53 15	53 60	53 60	-0 45	-0 45	S
Acq		02/25/13	3 526	53 45	53 39	53 39	0 06	0 06	S
Acq		01/28/13	3 168	48 03	48 53	48 53	-0 50	-0 50	S
Acq		12/17/12	11 839	179 48	178 42	178 42	1 06	1 06	L
Acq		11/20/12	3 512	53 24	52 47	52 47	0 77	0 77	L
Acq		10/22/12	3 732	56 58	56 20	56 20	0 38	0 38	L
Acq		09/21/12	3 226	48 91	48 55	48 55	0 36	0 36	L
Acq		08/23/12	3 962	60 06	58 36	58 36	1 70	1 70	L
Acq		02/24/12	253 222	3,838 85	3,707 17	3,707 17	131 68	131 68	L
Acq		12/16/13	11 212	169 97	169 07	169 07	0 90	0 90	S
Acq		11/26/13	3 533	53 56	53 81	53 81	-0 25	-0 25	S
Total for 1/6/2014					4,864 06	4,864 06	135 94	135 94	
808509699 SCHWAB HEDGED EQUITY-SL					7927218				
Sold		10/02/14	1292 695	24,147 54					
Acq		12/05/13	103 791	1,938 82	1,791 44	1,791 44	147 38	147 38	S
Acq		04/12/10	1188 904	22,208 72	18,000 00	18,000 00	4,208 72	4,208 72	L
Total for 10/2/2014					19,791 44	19,791 44	4,356 10	4,356 10	

Statement of Capital Gains and Losses From Sales
 (Does not include capital gain distributions from mutual
 funds or CTF's - See Tax Transaction Detail)

12/3/2014 09:47:59

Account Id: 7927218

THE CORCORAN FAMILY FDN - S&L CUST

Trust Year 1/1/2014 - 11/30/2014

Type	Description	Date	Shares	Price	Fed Cost	State Cost	Fed Gain	State Gain	(Type)
808509699	SCHWAB HEDGED EQUITY-SL				7927335				
Sold		10/02/14	912 069	17,037 45					
Acq		12/05/13	73 231	1,367 96	1,263 96	1,263 96	104 00	104 00	S
Acq		04/12/10	838 838	15,669 49	12,700 00	12,700 00	2,969 49	2,969 49	L
Total for 10/2/2014					13,963 96	13,963 96	3,073 49	3,073 49	
90470K446	UNIFIED IRON STRATEGIC INCM-I				7927218				
Sold		04/02/14	856 164	10,000 00					
Acq		12/27/13	30 523	356 51	354 07	354 07	2 44	2 44	S
Acq		06/26/13	22 318	260 67	253 09	253 09	7 58	7 58	S
Acq		09/26/13	17 679	206 49	203 31	203 31	3 18	3 18	S
Acq		03/26/14	41 648	486 45	485 61	485 61	0 84	0 84	S
Acq		07/29/09	743 996	8,689 88	8,042 59	8,042 59	647 29	647 29	L
Total for 4/2/2014					9,338 67	9,338 67	661 33	661 33	
90470K446	UNIFIED IRON STRATEGIC INCM-I				7927218				
Sold		06/10/14	1057 53	12,500 00					
Acq		07/29/09	1057 53	12,500 00	11,431 90	11,431 90	1,068 10	1,068 10	L
Total for 6/10/2014					11,431 90	11,431 90	1,068 10	1,068 10	
90470K446	UNIFIED IRON STRATEGIC INCM-I				7927335				
Sold		06/10/14	930 626	11,000 00					
Acq		07/29/09	859 712	10,161 80	9,293 49	9,293 49	868 31	868 31	L
Acq		09/26/13	11 177	132 11	128 53	128 53	3 58	3 58	S
Acq		06/26/13	14 11	166 78	160 01	160 01	6 77	6 77	S
Acq		12/27/13	19 297	228 09	223 85	223 85	4 24	4 24	S
Acq		03/26/14	26 33	311 22	307 01	307 01	4 21	4 21	S
Total for 6/10/2014					10,112 89	10,112 89	887 11	887 11	
Total for Account: 7927335					187,220 82	187,220 82	9,510 93	9,510 93	
Total Proceeds:									
196,731 75									
					Fed		State		
					S/T Gain/Loss		-92 16		
					L/T Gain/Loss		9,603 09		

Form 990-PF
Part I, Line 6a

Net Gain or Loss From Sale of Assets

2013

Name CORCORAN FAMILY FOUNDATION	Employer Identification Number 52-2136828
------------------------------------	--

Asset Information:

Description of Property SEE ATTACHED GAIN/LOSS	
Date Acquired	How Acquired
Date Sold	Name of Buyer
Sales Price 197,612.	Cost or other basis (do not reduce by depreciation) 188,169.
Sales Expense	Valuation Method
Total Gain (Loss) 9,443.	Accumulation Depreciation

Description of Property	
Date Acquired	How Acquired
Date Sold	Name of Buyer
Sales Price	Cost or other basis (do not reduce by depreciation)
Sales Expense	Valuation Method
Total Gain (Loss)	Accumulation Depreciation

Description of Property	
Date Acquired	How Acquired
Date Sold	Name of Buyer
Sales Price	Cost or other basis (do not reduce by depreciation)
Sales Expense	Valuation Method
Total Gain (Loss)	Accumulation Depreciation

Description of Property	
Date Acquired	How Acquired
Date Sold	Name of Buyer
Sales Price	Cost or other basis (do not reduce by depreciation)
Sales Expense	Valuation Method
Total Gain (Loss)	Accumulation Depreciation

Description of Property	
Date Acquired	How Acquired
Date Sold	Name of Buyer
Sales Price	Cost or other basis (do not reduce by depreciation)
Sales Expense	Valuation Method
Total Gain (Loss)	Accumulation Depreciation

Description of Property	
Date Acquired	How Acquired
Date Sold	Name of Buyer
Sales Price	Cost or other basis (do not reduce by depreciation)
Sales Expense	Valuation Method
Total Gain (Loss)	Accumulation Depreciation

Description of Property	
Date Acquired	How Acquired
Date Sold	Name of Buyer
Sales Price	Cost or other basis (do not reduce by depreciation)
Sales Expense	Valuation Method
Total Gain (Loss)	Accumulation Depreciation

Description of Property	
Date Acquired	How Acquired
Date Sold	Name of Buyer
Sales Price	Cost or other basis (do not reduce by depreciation)
Sales Expense	Valuation Method
Total Gain (Loss)	Accumulation Depreciation

Description of Property	
Date Acquired	How Acquired
Date Sold	Name of Buyer
Sales Price	Cost or other basis (do not reduce by depreciation)
Sales Expense	Valuation Method
Total Gain (Loss)	Accumulation Depreciation

Description of Property	
Date Acquired	How Acquired
Date Sold	Name of Buyer
Sales Price	Cost or other basis (do not reduce by depreciation)
Sales Expense	Valuation Method
Total Gain (Loss)	Accumulation Depreciation

Form 990-PF, Page 1, Part I, Line 11

Line 11 Stmt

Other income:	Rev/Exp Book	Net Inv Inc	Adj Net Inc
NONDIVIDEND DISTRIBUTIONS	0.	0.	
CAPITAL GAIN DISTRIBUTIONS	17,080.	17,080.	
UNRECAPTURED SEC 1250 GAIN	63.	63.	
Total	17,143.	17,143.	

Form 990-PF, Page 1, Part I, Line 18

Line 18 Stmt

Taxes	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
ESTIMATED TAX PAYMENT	1,000.			
INVESTMENT EXPENSE	195.			
Total	1,195.			

Form 990-PF, Page 1, Part I, Line 23

Line 23 Stmt

Other expenses:	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
OTHER MISC. FOUNDATION EXPENSES	347.			347.
FOREIGN TAXES PAID	319.			
Total	666.			347.

Form 990-PF, Page 2, Part III, Line 3

Other Increases Stmt

TRANSFER FROM PRIOR TRUSTEE	
Total	

Form 990-PF, Page 1, Part I

Line 16c - Other Professional Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TRUSTEE FEE (9449)	CUSTODIAN MGMT FEE	12,933.			
INV. MGMT FEE (9449)	INV. MGMT FEE	0.			
Total		12,933.			

Form 990-PF, Page 2, Part II, Line 10a
L-10a Stmt

Line 10a - Investments - US and State Government Obligations:	End of Year		End of Year	
	State and Local Obligations Book Value	State and Local Obligations FMV	US Government Obligations Book Value	US Government Obligations FMV
SEE ATTACHED - LINE 10a-1			530,159.	548,191.
Total			<u>530,159.</u>	<u>548,191.</u>

Form 990-PF, Page 2, Part II, Line 10b
L-10b Stmt

Line 10b - Investments - Corporate Stock:	End of Year	
	Book Value	Fair Market Value
SEE ATTACHED - LINE 10b-1 DOMESTIC EQUITIES	160,635.	228,426.
SEE ATTACHED - LINE 10b-2 GLOBAL EQUITIES	135,926.	141,890.
SEE ATTACHED - LINE 10b-3 EMERGING MARKET EQUITIES	46,245.	55,273.
Total	<u>342,806.</u>	<u>425,589.</u>

Form 990-PF, Page 2, Part II, Line 10c
L- 10c Stmt

Line 10c - Investments - Corporate Bonds:	End of Year	
	Book Value	Fair Market Value
SEE ATTACHED - LINE 10c-1 INTERNATIONAL BONDS	16,398.	15,244.
SEE ATTACHED - LINE 10c-2 GLOBAL BONDS	17,668.	18,014.
SEE ATTACHED - LINE 10c-3 HIGH YIELD BONDS	79,371.	79,020.
Total	<u>113,437.</u>	<u>112,278.</u>

Form 990-PF, Page 2, Part II, Line 13
L-13 Stmt

Line 13 - Investments - Other:	End of Year	
	Book Value	Fair Market Value
SEE ATTACHED - LINE 13-1 PRECIOUS METALS	32,678.	29,149.
SEE ATTACHED - LINE 13-2 ALTERNATIVE	238,564.	276,736.
SEE ATTACHED - LINE 13-3 REAL ESTATE	46,573.	52,058.
Total	<u>317,815.</u>	<u>357,943.</u>

Supporting Statement of:

Form 990-PF, p2/Line 1(a)

Description	Amount
ACCOUNT 4618	14,000.
ACCOUNT 4615	1,075.
Total	<u>15,075.</u>

Supporting Statement of:

Form 990-PF, p2/Line 1(b)

Description	Amount
ACCOUNT 4618	5,792.
ACCOUNT 4615	10,139.
Total	<u>15,931.</u>

Supporting Statement of:

Form 990-PF, p2/Line 1(c)

Description	Amount
ACCOUNT 4618	5,792.
ACCOUNT 4615	10,139.
Total	<u>15,931.</u>

Supporting Statement of:

Form 990-PF, p12/Line 4 Column (d)

Description	Amount
DIVIDENDS	20,539.
INTEREST	14,176.
Total	<u>34,715.</u>

Supporting Statement of:

Investments/Line 10a Book US-1

Description	Amount
ACCOUNT 4615	306,316.
ACCOUNT 4618	223,843.
Total	<u>530,159.</u>

Supporting Statement of:

Investments/Line 10a FMV US-1

Description	Amount
ACCOUNT 4615	319,458.
ACCOUNT 4618	228,733.
Total	<u>548,191.</u>

Supporting Statement of:

Investments/Line 10b Book-1

Description	Amount
ACCOUNT 4615	63,747.
ACCOUNT 4618	96,888.
Total	<u>160,635.</u>

Supporting Statement of:

Investments/Line 10b FMV-1

Description	Amount
ACCOUNT 4615	98,039.
ACCOUNT 4618	130,387.
Total	<u>228,426.</u>

Supporting Statement of:

Investments/Line 10b Book-2

Description	Amount
ACCOUNT 4615	43,668.
ACCOUNT 4618	92,258.
Total	<u>135,926.</u>

Supporting Statement of:

Investments/Line 10b FMV-2

Description	Amount
ACCOUNT 4615	45,510.
ACCOUNT 4618	96,380.
Total	<u>141,890.</u>

Supporting Statement of:

Investments/Line 10b Book-3

Description	Amount
ACCOUNT 4618	27,927.
ACCOUNT 4615	18,318.
Total	<u>46,245.</u>

Supporting Statement of:

Investments/Line 10b FMV-3

Description	Amount
ACCOUNT 4618	30,698.
ACCOUNT 4615	24,575.
Total	<u>55,273.</u>

Supporting Statement of:

Investments/Line 10c Book-1

Description	Amount
ACCOUNT 4618	9,790.
ACCOUNT 4615	6,608.
Total	<u>16,398.</u>

Supporting Statement of:

Investments/Line 10c FMV-1

Description	Amount
ACCOUNT 4618	9,148.
ACCOUNT 4615	6,096.
Total	<u>15,244.</u>

Supporting Statement of:

Investments/Line 10c Book-2

Description	Amount
ACCOUNT 4618	10,510.
ACCOUNT 4615	7,158.
Total	<u>17,668.</u>

Supporting Statement of:

Investments/Line 10c FMV-2

Description	Amount
ACCOUNT 4618	10,638.
ACCOUNT 4615	7,376.
Total	<u>18,014.</u>

Supporting Statement of:

Investments/Line 10c Book-3

Description	Amount
ACCOUNT 4618	48,451.
ACCOUNT 4615	30,920.
Total	<u>79,371.</u>

Supporting Statement of:

Investments/Line 10c FMV-3

Description	Amount
ACCOUNT 4618	48,358.
ACCOUNT 4615	30,662.
Total	<u>79,020.</u>

Supporting Statement of:

Investments/Line 13 Book-1

Description	Amount
ACCOUNT 4618	13,359.
ACCOUNT 4615	19,319.
Total	<u>32,678.</u>

Supporting Statement of:

Investments/Line 13 FMV-1

Description	Amount
ACCOUNT 4618	11,884.
ACCOUNT 4615	17,265.
Total	<u>29,149.</u>

Supporting Statement of:

Investments/Line 13 Book-2

Description	Amount
ACCOUNT 4618	131,067.
ACCOUNT 4615	107,497.
Total	<u>238,564.</u>

Supporting Statement of:

Investments/Line 13 FMV-2

Description	Amount
ACCOUNT 4618	154,779.
ACCOUNT 4615	121,957.
Total	<u>276,736.</u>

Supporting Statement of:

Investments/Line 13 Book-3

Description	Amount
ACCOUNT 4618	18,517.
ACCOUNT 4615	28,056.
Total	<u>46,573.</u>

Supporting Statement of:

Investments/Line 13 FMV-3

Description	Amount
ACCOUNT 4618	20,698.
ACCOUNT 4615	31,360.
Total	<u>52,058.</u>

Corcoran Family Foundation - 2014 Distributions

Charitable Distributions

<u>Date</u>	<u>SunTrust Acct</u>	<u>GenSpring Acct</u>	<u>Account Name</u>	<u>Description</u>	<u>Description 2</u>	<u>Amount</u>
4/2/2014	7927335	4618	THE CORCORAN FAMILY FDN - S&L CUST	Cash Disbursement	PAID TO WASHINGTON IRELAND PROGRAM	\$ (5,000.00)
4/2/2014	7927218	4615	THE CORCORAN FAMILY FOUNDATION- CUST	Cash Disbursement	PAID TO THE AMERICAN IRELAND FUND	\$ (15,000.00)
7/9/2014	7927335	4618	THE CORCORAN FAMILY FDN - S&L CUST	Cash Disbursement	PAID TO FLORIDA GULF COAST UNIVERSITY	\$ (5,000.00)
9/4/2014	7927218	4615	THE CORCORAN FAMILY FOUNDATION- CUST	Cash Disbursement	PAID TO WASHINGTON IRELAND PROGRAM	\$ (5,000.00)
10/2/2014	7927335	4618	THE CORCORAN FAMILY FDN - S&L CUST	Cash Disbursement	PAID TO AMERICAN IRELAND FUND	\$ (10,000.00)
10/2/2014	7927218	4615	THE CORCORAN FAMILY FOUNDATION- CUST	Cash Disbursement	PAID TO SYRACUSE UNIVERSITY	\$ (5,000.00)
10/2/2014	7927335	4618	THE CORCORAN FAMILY FDN - S&L CUST	Cash Disbursement	PAID TO WORCESTER STATE FOUNDATION	\$ (5,000.00)
10/2/2014	7927335	4618	THE CORCORAN FAMILY FDN - S&L CUST	Cash Disbursement	PAID TO GEORGIA TECH FOUNDATION	\$ (5,000.00)
10/8/2014	7927335	4618	THE CORCORAN FAMILY FDN - S&L CUST	Cash Disbursement	PAID TO STEVENS INSTITUTE OF TECHNOLOGY	\$ (11,000.00)
10/8/2014	7927218	4615	THE CORCORAN FAMILY FOUNDATION- CUST	Cash Disbursement	PAID TO UNIVERSITY OF LOUISVILLE FOUNDATION	\$ (10,000.00)
Charitable Distributions						\$ (78,000.00)

Cash Receipts

12/31/2013	7927335	4618	THE CORCORAN FAMILY FDN - S&L CUST	Cash Receipt	YRLY DISTRBN FRM CORCORAN CLAT TO CORCORAN FOUND	\$ 60,000.00
Cash Receipts						\$ 60,000.00

Expenses

7927218	4615	THE CORCORAN FAMILY FOUNDATION- CUST	Cash Disbursement	PAID TO JOHN H. STORY, JR. ESQ., CPA	\$	(1,925.00)
7927218	4615	THE CORCORAN FAMILY FOUNDATION- CUST	Cash Disbursement	OPERATING EXPENSE REIMBURSEMENT - CLAUDIA	\$	(346.81)
Expenses					\$	(2,271.81)

Total Distributions **\$ (78,271.81)**

*Please see foundation binder for check copies and signed gift receipt letters

Form **8868**

(Rev. January 2014)

Department of the Treasury
Internal Revenue Service**Application for Extension of Time To File an
Exempt Organization Return**

▶ File a separate application for each return.

▶ Information about Form 8868 and its instructions is at www.irs.gov/form8868.**FILE COPY**
OMB No. 1545-1709

- If you are filing for an **Automatic 3-Month Extension**, complete only Part I and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on **e-file for Charities & Nonprofits**.

Automatic 3-Month Extension of Time. Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension – check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Enter filer's identifying number, see instructions

**Type or
print**File by the
due date for
filing your
return. See
instructions.

Name of exempt organization or other filer, see instructions.

Employer identification number (EIN) or

CORCORAN FAMILY FOUNDATION

52-2136828

Number, street, and room or suite number. If a P.O. box, see instructions.

Social security number (SSN)

4445 WILLARD AVE., #1010

City, town or post office, state, and ZIP code. For a foreign address, see instructions.

CHEVY CHASE

MD 20815

U.S. Postal Service
CERTIFIED MAIL™ RECEIPT
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OFFICIAL USE

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Certified Fee \$3.30

Return Receipt Fee (Endorsement Required) \$2.70

Restricted Delivery Fee (Endorsement Required) \$0.00

Total Postage & Fees \$ 6.49

Sent To
Department of the Treasury
Internal Revenue Service Center
Ogden, UT 84201-0045

PS Form 3800

Return Code	Application Is For	Return Code
01	Form 990-T (corporation)	07
02	Form 1041-A	08
03	Form 4720 (other than individual)	09
04	Form 5227	10
05	Form 6069	11
06	Form 8870	12

OFFICES

Fax No. (240) 482-1401

SECTION ON DELIVERY☐ Agent☐ Addressee

(Printed Name)

C. Date of Delivery

If this is for the whole group,
list with the names and EINs of all members

D. Is delivery address different from item 1? Yes
If YES, enter delivery address below No

MAY 13 2015**TELLER #18**
OGDEN, UTAH

3. Service Type
☒ Certified Mail® ☐ Priority Mail Express™
☐ Registered ☐ Return Receipt for Merchandise
☐ Insured Mail ☐ Collect on Delivery

4. Restricted Delivery? (Extra Fee) ☐ Yes

any	3 a \$	850.
estimated	3 b \$	0.
using	3 c \$	850.

see Form 8453-EO and Form 8879-EO for

payment instructions.

BAA For Privacy Act and Paperwork Reduction Act Notice, see instructions.

FIFZ0501 12/31/13

Form 8868 (Rev 1-2014)

