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Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2013Department of the Treasury
Internal Revenue Service

▶ Do not enter Social Security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2013 or tax year beginning 12/01/13, and ending 11/30/14

Name of foundation THE CARL & NANCY GEWIRZ FUND, INC.		A Employer identification number 52-1387044						
Number and street (or P.O. box number if mail is not delivered to street address) 7117 GLENBROOK ROAD	Room/suite	B Telephone number (see instructions)						
City or town, state or province, country, and ZIP or foreign postal code BETHESDA MD 20814-1224		C If exemption application is pending, check here ☐						
G Check all that apply: <table border="0"> <tr> <td>☐ Initial return</td> <td>☐ Initial return of a former public charity</td> </tr> <tr> <td>☐ Final return</td> <td>☐ Amended return</td> </tr> <tr> <td>☐ Address change</td> <td>☐ Name change</td> </tr> </table>		☐ Initial return	☐ Initial return of a former public charity	☐ Final return	☐ Amended return	☐ Address change	☐ Name change	D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
☐ Initial return	☐ Initial return of a former public charity							
☐ Final return	☐ Amended return							
☐ Address change	☐ Name change							
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1)-nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐						
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 11,805,252	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐						

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule)				
2	Check ☒ if the foundation is not required to attach Sch. B				
3	Interest on savings and temporary cash investments	194	194		
4	Dividends and interest from securities	14,235	14,235		
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10				
b	Gross sales price for all assets on line 6a				
7	Capital gain net income (from Part IV, line 2)		0		
8	Net short-term capital gain			0	
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule) STMT 1	557,304	557,304		
12	Total. Add lines 1 through 11	571,733	571,733	0	
13	Compensation of officers, directors, trustees, etc	100,000	45,714		54,286
14	Other employee salaries and wages				
15	Pension plans, employee benefits	9,655			9,655
16a	Legal fees (attach schedule) SEE STMT 2	280			280
b	Accounting fees (attach schedule) STMT 3	16,774			16,774
c	Other professional fees (attach schedule)				
17	Interest				
18	Taxes (attach schedule) (see instructions) STMT 4	7,646	3,502		4,144
19	Depreciation (attach schedule) and depletion STMT 5	880	880		
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (att sch) STMT 6	1,016	66		950
24	Total operating and administrative expenses. Add lines 13 through 23	136,251	50,162	0	86,089
25	Contributions, gifts, grants paid	363,267			363,267
26	Total expenses and disbursements. Add lines 24 and 25	499,518	50,162	0	449,356
27	Subtract line 26 from line 12				
a	Excess of revenue over expenses and disbursements	72,215			
b	Net investment income (if negative, enter -0-)		521,571		
c	Adjusted net income (if negative, enter -0-)			0	

For Paperwork Reduction Act Notice, see instructions.

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash – non-interest-bearing		1,501	113,177	113,177
	2	Savings and temporary cash investments		382,840	272,992	272,992
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶				
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ SEE WRK 663,756 Less allowance for doubtful accounts ▶ 0		720,298	663,756	663,756
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments – U.S. and state government obligations (attach schedule)				
	b	Investments – corporate stock (attach schedule)				
	c	Investments – corporate bonds (attach schedule)				
	11	Investments – land, buildings, and equipment basis ▶ Less accumulated depreciation (attach sch) ▶				
	12	Investments – mortgage loans				
	13	Investments – other (attach schedule) SEE STATEMENT 7		3,679,222	3,807,031	10,751,608
	14	Land, buildings, and equipment basis ▶ 18,012 Less accumulated depreciation (attach sch) ▶ STMT 8 16,693		2,199	1,319	1,319
	15	Other assets (describe ▶ SEE STATEMENT 9)		212,110	2,400	2,400
	16	Total assets (to be completed by all filers – see the instructions. Also, see page 1, item I)		4,998,170	4,860,675	11,805,252
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶ SEE STATEMENT 10)		1,360	1,360	
	23	Total liabilities (add lines 17 through 22)		1,360	1,360	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ ☐				
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒				
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg, and equipment fund		1,300,108	1,300,108	
	29	Retained earnings, accumulated income, endowment, or other funds		3,696,702	3,559,207	
	30	Total net assets or fund balances (see instructions)		4,996,810	4,859,315	
	31	Total liabilities and net assets/fund balances (see instructions)		4,998,170	4,860,675	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,996,810
2	Enter amount from Part I, line 27a	2	72,215
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	5,069,025
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 11	5	209,710
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	4,859,315

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P – Purchase D – Donation	(c) Date acquired (mo day yr)	(d) Date sold (mo day yr)
1a N/A				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-), or Losses (from col (h))	
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss) If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7			2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 			3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	411,094	5,052,854	0.081359
2011	436,232	5,033,331	0.086669
2010	387,845	5,111,419	0.075878
2009	443,527	5,260,350	0.084315
2008	278,415	6,775,316	0.041093
2 Total of line 1, column (d)			2 0.369314
3 Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.073863
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5			4 11,670,751
5 Multiply line 4 by line 3			5 862,037
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 5,216
7 Add lines 5 and 6			7 867,253
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions			8 449,356

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	10,431
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	10,431
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	10,431
6	Credits/Payments		
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	2,620
b	Exempt foreign organizations – tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	2,620
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	46
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	7,857
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2014 estimated tax ☐ Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) MD, DC		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► CARL GEWIRZ 7117 GLENBROOK ROAD Located at ► BETHESDA MD ZIP+4 ► 20814-1224 Telephone no ► 301-951-7117			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► ☐	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? N/A	1c	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years ► 20 , 20 , 20 , 20 ☐ Yes ☒ No		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement – see instructions) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20 , 20 , 20 , 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No

7b

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account other allowances
CARL GEWIRZ 7117 GLENBROOK ROAD BETHESDA MD 20814-1224	DIR/PRES 20.00	100,000	0	0
NANCY GEWIRZ 7117 GLENBROOK ROAD BETHESDA MD 20814-1224	DIRECTOR 0.50	0	9,655	0
VICTORIA GEWIRZ 48 SWARTHMORE ROAD WELLESLEY MA 02482-6609	DIRECTOR 0.25	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions) If none, enter

"NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	0
b	Average of monthly cash balances	1b	383,164
c	Fair market value of all other assets (see instructions)	1c	11,465,314
d	Total (add lines 1a, b, and c)	1d	11,848,478
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) SEE STATEMENT 12	1e	6,240,401
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	11,848,478
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	177,727
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	11,670,751
6	Minimum investment return. Enter 5% of line 5	6	583,538

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	583,538
2a	Tax on investment income for 2013 from Part VI, line 5	2a	10,431
b	Income tax for 2013 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	10,431
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	573,107
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	573,107
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	573,107

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26	1a	449,356
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	449,356
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	449,356

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				573,107
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2013				
a From 2008				
b From 2009				187,331
c From 2010				139,206
d From 2011				194,543
e From 2012				169,293
f Total of lines 3a through e	690,373			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 449,356				
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2013 distributable amount				449,356
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	123,751			123,751
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	566,622			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount – see instructions				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount – see instructions				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	566,622			
10 Analysis of line 9				
a Excess from 2009				63,580
b Excess from 2010				139,206
c Excess from 2011				194,543
d Excess from 2012				169,293
e Excess from 2013				

Form **990-PF** (2013)

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE STATEMENT 15				362,388
Total			▶ 3a	362,388
b Approved for future payment N/A				
Total			▶ 3b	

Form 990-PF - General Footnote**Description**

THE VALUES SHOWN IN STATEMENT 7 FOR PART II, LINE 13, REFLECT ESTIMATED VALUES FOR CHARTER ENTERPRISES, LLC AND DORCHESTER HOUSE ASSOCIATES, LLC BECAUSE THE ENTITY VALUES ARE TOO SMALL TO WARRANT THE COST OF A VALUATION. DORCHESTER HOUSE ASSOCIATES, LLC HOLD CLAIMS FOR REFUND OF MADOFF LOSSES WHICH ARE MINIMAL. CHARTER ENTERPRISES, LLC IS A VERY SMALL HOLDING OF 0.25%.

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 11 - Other Income

Description	Revenue per Books	Net Investment Income	Adjusted Net Income
OIL & GAS ROYALTIES	141	141	
RENTAL INCOME FROM PASS-THRU	540,023	540,023	
SEC 1231 LOSS FROM PASS-THRU	-2,420	-2,420	
THEFT LOSS RECOVERY, FROM K-1	19,560	19,560	
TOTAL	557,304	557,304	0

Statement 2 - Form 990-PF, Part I, Line 16a - Legal Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
LEGAL	280			280
TOTAL	280	0	0	280

Statement 3 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
ACCOUNTING	6,271			6,271
BOOKKEEPING	10,503			10,503
TOTAL	16,774	0	0	16,774

Federal Statements

Statement 4 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
TAXES ON OIL AND GAS INTERESTS	\$ 10	10		
PAYROLL TAXES	7,634	3,490		4,144
OTHER TAXES	2	2		
TOTAL	\$ 7,646	\$ 3,502	\$ 0	\$ 4,144

Statement 5 - Form 990-PF, Part I, Line 19 - Depreciation

Date Acquired	Description	Cost Basis	Prior Year Depreciation	Method	Life	Current Year Depreciation	Net Investment Income	Adjusted Net Income
4/13/02	OFFICE FURNITURE	937	\$ 937	200DB	7	\$	\$	\$
7/15/02	COMPUTER	2,809	2,809	200DB	5			
7/15/02	COMPUTER	2,809	2,809	200DB	5			
7/16/02	COMPUTER MONITORS	2,098	2,098	200DB	5			
7/19/02	COMPUTER RELATED EQUIPMENT	523	523	200DB	5			
8/07/02	OFFICE EQUIPMENT	567	567	200DB	7			
8/07/02	COMPUTER PERIPHERALS	755	755	200DB	5			
8/15/02	TELEPHONES	241	241	200DB	7			
8/08/02	SOFTWARE	399	399	S/L	3			
6/16/06	EQUIPMENT	3,180	3,180	200DB	7			
1/18/11	DELL HARD DRIVE	814	814	200DB	5			
1/20/11	SCANNER	565	565	200DB	5			

Federal Statements

Statement 5 - Form 990-PF, Part I, Line 19 - Depreciation (continued)

Date Acquired	Description	Cost Basis	Prior Year Depreciation	Method	Life	Current Year Depreciation	Net Investment Income	Adjusted Net Income
11/22/13	APPLE COMPUTER	\$ 2,315	\$ 116	200DB	5	\$ 880	\$ 880	\$
TOTAL		\$ 18,012	\$ 15,813			\$ 880	\$ 880	\$ 0

Statement 6 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
EXPENSES				
EXPENSES RELATED TO OIL AND G	8			
BANK SERVICE CHARGES	58			
MEMBERSHIP DUES	950			950
TOTAL	\$ 1,016	\$ 66	\$ 0	\$ 950

Statement 7 - Form 990-PF, Part II, Line 13 - Other Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
1620 K STREET ASSOCIATES 52-6097909	\$ 1,217,238	\$ 1,257,406	MARKET	\$ 2,272,000
CHARTER ENTERPRISE LLC	3,246	4,481	MARKET	9,184
DORCHESTER HOUSE ASSOC. LLC	1,744,995	1,812,289	MARKET	5,345,000
DORCHESTER HOUSE INVESTMENT	30,474	32,424	MARKET	32,424
KALORAMA WEST LLC	179,917	193,285	MARKET	2,028,000
QUEBEC HOUSE ASSOCIATES, LLC	503,352	507,146	MARKET	1,065,000
TOTAL	\$ 3,679,222	\$ 3,807,031		\$ 10,751,608

Federal Statements

Statement 8 - Form 990-PF, Part II, Line 14 - Land, Building, and Equipment

Description	Beginning Net Book	End Cost / Basis	End Accumulated Depreciation	Net FMV
EQUIPMENT AND SOFTWARE	\$ 2,199	\$ 18,012	\$ 16,693	\$ 1,319
TOTAL	\$ 2,199	\$ 18,012	\$ 16,693	\$ 1,319

Federal Statements

FYE: 11/30/2014

Statement 9 - Form 990-PF, Part II, Line 15 - Other Assets

Description	Beginning of Year	End of Year	Fair Market Value
DEPOSITS	\$ 2,400	\$ 2,400	\$ 2,400
FOLK ART OBJECTS PURCHASED FOR DONAT	209,710		
TOTAL	\$ 212,110	\$ 2,400	\$ 2,400

Statement 10 - Form 990-PF, Part II, Line 22 - Other Liabilities

Description	Beginning of Year	End of Year
PAYROLL TAXES PAYABLE	\$ 1,360	\$ 1,360
TOTAL	\$ 1,360	\$ 1,360

Statement 11 - Form 990-PF, Part III, Line 5 - Other Decreases

Description	Amount
PP ADJUSTMENT FOR '06 DONATION	\$ 209,710
TOTAL	\$ 209,710

Statement 12 - Form 990-PF, Part X, Line 1e - Reduction Claimed for Blockage Information

Description
THE FUND OWNS A MINORITY INTEREST IN SEVERAL REAL ESTATE PARTNERSHIPS OR LLCs. A DISCOUNT FOR BLOCKAGE AND MINORITY INTEREST HAS BEEN USED. THE PERCENTAGES APPLIED TO THE VARIOUS ENTITIES RANGE FROM 36% TO 40% PER THE VALUATIONS PERFORMED BY VALUATION SERVICES, INC. IN 2014.

Statement 13 - Form 990-PF, Part XV, Line 1a - Managers Who Contributed Over 2% or \$5,000

Name of Manager	Amount
CARL GEWIRZ	\$
NANCY GEWIRZ	
TOTAL	\$ 0

Statement 14 - Form 990-PF, Part XV, Line 1b - Managers Who Own 10% or More Stock

Name of Manager	Amount
CARL GEWIRZ	\$
NANCY GEWIRZ	
TOTAL	\$ 0

Federal Statements

Statement 15 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Name		Address		Relationship	Status		Purpose	Amount
Address								
A SAFE PLACE NANTUCKET MA 02554	NONE	24 AMELIA DRIVE 501(C)(3)	PROMOTE DOMESTIC VIOLENCE REDUCTION.			150		
ADAS ISRAEL CONGREGATION WASHINGTON DC 20015	NONE	2850 QUEBEC STREET NW 501(C)(3)	MORRIS HARITON SENIOR PROGRAM FUND			5,000		
AMERICAN FILM INSTITUTE SILVER SPRING MD 20910	NONE	8633 COLESVILLE ROAD 501(C)(3)	PROMOTION OF THE ARTS					
AMERICAN FRIENDS OF HEBREW UNIV. WASHINGTON DC 20016	NONE	5100 WISCONSIN AVE NW 501(C)(3)	SUPPORT HEBREW UNIV IN JERUSALEM			250		
AMERICAN HEART ASSOCIATION DALLAS TX 75231	NONE	7272 GREENVILLE AVENUE 501(C)(3)	PROMOTE RESEARCH			25		
AMERICAN RED CROSS WASHINGTON DC 20006	NONE	2025 E STREET NW 501(C)(3)	ASSIST IN DISASTER AREAS			1,100		
AMERICAN UNIVERSITY WASHINGTON DC 20016	NONE	4400 MASSACHUSETTS AVE N 501(C)(3)	JEWISH STUDIES PROGRAM			500		
ANTI-DEFAMATION LEAGUE WASHINGTON DC 20036	NONE	1100 CONNECTICUT AVE NW 501(C)(3)	PROMOTE HUMAN RIGHTS ISSUES			1,000		
ART DECO SOCIETY WASHINGTON DC 20015	NONE	PO BOX 42722 501(C)(3)	PROMOTION OF THE ARTS					
ARTISTS ASSOC OF NANTUCKET NANTUCKET MA 02554	NONE	BOX 1104 501(C)(3)	PROMOTION OF THE ARTS			500		
BETHESDA CHEVY CHASE RESCUE SQUAD BETHESDA MD 20814	NONE	5020 BATTERY LANE 501(C)(3)	SUPPORT EMERGENCY MEDICAL SERVICES			200		
BETHESDA FIRE DEPARTMENT CHEVY CHASE MD 20815	NONE	6600 WISCONSIN AVE 501(C)(3)	SUPPORT FIREFIGHTERS			300		
BOSTON MED FLIGHT BEDFORD MA 01730	NONE	HANSCOM AFB, ROBINS ST, 501(C)(3)	SUPPORT CRITICAL CARE TRANSPORT			60		
BULLIS SCHOOL POTOMAC MD 20854	NONE	10601 FALLS ROAD 501(C)(3)	PROMOTE EDUCATION					
CHESAPEAKE BAY FOUNDATION ANNAPOLIS MD 21403	NONE	6 HERNDAN AVE 501(C)(3)	PROMOTE CONSERVATION AND EDUC OF BAY			150		
CHILDRENS NATIONAL MEDICAL CENTER WASHINGTON DC 20010	NONE	111 MICHIGAN AVE NW 501(C)(3)	SUPPORT EDITH HARITON LIBRARY			1,000		
COLUMBIA UNIVERSITY MEDICAL CNETER NEW YORK NY 10032	NONE	722 W 168TH ST 4TH FLOOR 501(C)(3)	MEDICAL RESEARCH AND EDUCATION			250		

Federal Statements

Statement 15 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name	Address	Relationship	Status	Purpose	Amount
CONGREGATION SHIRAT HA YAM	PO BOX 1145	NONE	501(C)(3)	SUPPORT WORKS OF JEWISH CONGREGATION	1,450
NANTUCKET MA 02554	500 SEVENTEENTH ST NW	NONE	501(C)(3)	PROMOTION OF THE ARTS	1,500
CORCORAN GALLERY OF ART	4 WINTER STREET	NONE	501(C)(3)	PROMOTE EDUC OF NANTUCKET'S HISTORY	
WASHINGTON DC 20006	219 RIGGS ROAD NE	NONE	501(C)(3)	PROVIDE FOOD TO AT RISK POPULATION	100
EGAN MARITIME INSTITUTE	2300 H ST NW	NONE	501(C)(3)	REBELLIOUS SOUL EXHIBITION	
NANTUCKET MA 02554	PO BOX 240	NONE	501(C)(3)	SUPPORT LIBRARY FOR STUDY OF G WASH.	100
FOOD AND FRIENDS	1071 5TH ST.	NONE	501(C)(3)	PROMOTION OF THE ARTS	199
WASHINGTON DC 20011	6121 MONTROSE ROAD	NONE	501(C)(3)	PROVIDE CARE FOR THE ELDERLY	500
GEORGE WASHINGTON UNIVERSITY	800 8TH ST NW	NONE	501(C)(3)	PROMOTE JEWISH COMM ON COLLEGE CAMPU	10,000
WASHINGTON DC 20037	800 8TH ST. NW	NONE	501(C)(3)	CAPITAL CAMPAIGN-\$250,000 OVER 5 YRS	50,000
GEORGE WASHINGTON'S MOUNT VERNON	215 S 39TH ST	NONE	501(C)(3)	PROMOTE JEWISH COMM ON COLLEGE CAMPU	
MT. VERNON VA 22116	100 RAOUL WALLENBERG PL	NONE	501(C)(3)	PROMOTE EDUCATION ABOUT HOLOCAUST	2,000
GUGGENHEIM MUSEUM	5 THOMAS CIRCLE NW	NONE	501(C)(3)	CARE OF INDIGENT AND ABUSED WOMEN	200
NEW YORK NY 10128	1309 LAMBERTON DR. STE G1	NONE	501(C)(3)	HOUSING FOR PERSONS W/ PSYCH. DIS.	
HEBREW HOME OF GREATER WASHINGTON	4405 E WEST HWY STE 510	NONE	501(C)(3)	PROMOTION OF THE ARTS	
ROCKVILLE MD 20852	4405 E WEST HWY #510	NONE	501(C)(3)	SUPPORT ART EXHIBITIONS	
HILLEL AT GWU	6125 MONTROSE RD	NONE	501(C)(3)	PROVIDE SOC/REC/CULTURAL ACTIVIES	200
WASHINGTON DC 20001					
HILLEL AT GWU					
WASHINGTON DC 20001					
HILLEL UNIV OF PENNSYLVANIA					
PHILADELPHIA PA 19104					
HOLOCAUST MEMORIAL MUSEUM					
WASHINGTON DC 20024					
HOUSE OF RUTH					
WASHINGTON DC 20005					
HOUSING UNLIMITED INC.					
SILVER SPRING MD 20902					
JAMES RENWICK ALLIANCE					
BETHESDA MD 20814					
JAMES RENWICK ALLIANCE					
BETHESDA MD 20814					
JEWISH COMM CENTER OF GREATER WASH					
ROCKVILLE MD 20852					

Federal Statements

Statement 15 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name		Address		Relationship	Status	Purpose	Amount
Address							
JEWISH COUNCIL FOR THE AGING	NONE	12320 PARKLAWN DR.	501(C)(3)			PROVIDE ASSISTANCE TO THE ELDERLY	250
ROCKVILLE MD 20852	WASH	6101 MONTROSE RD	501(C)(3)			PROMOTE SOCL/REL/EDUC OPPORTUNITIES	15,000
JEWISH FEDERATION OF GREATER	NONE	600 I STREET NW	501(C)(3)			PROMOTE RELIGIOUS HISTORY	1,000
ROCKVILLE MD 20852	NONE	78 RANDALL AVE	501(C)(3)			PROMOTE EDUCATION ABOUT ISRAEL	
JEWISH HISTORICAL SOCIETY	NONE	6123 MONTROSE RD	501(C)(3)			PROVIDE SOCIAL SERVICES	200
WASHINGTON DC 20001	NONE	2700 F ST NW	501(C)(3)			PROMOTION OF THE ARTS	49,034
JEWISH NATIONAL FUND	NONE	1803 E MONUMENT ST 5TH FL	501(C)(3)			WILMER EYE	20,000
ROCKVILLE CENTER NY 11570	NONE	10755 FALLS RD, STE 200	501(C)(3)			PROMOTE RESEARCH	
JEWISH SOCIAL SERVICE AGENCY	NONE	1275 MAMARONECK AVE	501(C)(3)			PROMOTE RESEARCH	20
ROCKVILLE MD 20852	NONE	4 VESTAL ST	501(C)(3)			PRESERVE LEGACY OF MARIA MITCHELL	200
JOHN F KENNEDY CENTER	NONE	11767 OWINGS MILLS BLVD	501(C)(3)			SUPPORT EDUCATIONAL OFFERINGS	100
WASHINGTON DC 20566	NONE	200 FIRST ST SW	501(C)(3)			PROMOTE MEDICAL RESEARCH	
JOHNS HOPKINS UNIVERSITY	NONE	1275 YORK AVE	501(C)(3)			PROMOTE CANCER RESEARCH	250
BALTIMORE MD 21215	NONE	1000 FIFTH AVE	501(C)(3)			PROMOTE THE ARTS	2,248
LYMEMD	NONE	7008 LITTLE RIVER TURNPIK	501(C)(3)			PROVIDE ASSISTANCE TO VETERANS	139
LUTHERVILLE MD 21093	NONE	11 WEST 53RD ST	501(C)(3)			PROMOTE THE ARTS	
MARCH OF DIMES	NONE	1 INDIA ST	501(C)(3)			SUPPORT PUBLIC LIBRARY	
WHITE PLAINS NY 10605	NONE						
MARIA MITCHELL ASSOCIATION	NONE						
NANTUCKET MA 02554	NONE						
MARYLAND PUBLIC TELEVISION	NONE						
OWINGS MILLS MD 21117	NONE						
MAYO CLINIC	NONE						
ROCHESTER MN 55905	NONE						
MEMORIAL SLOAN-KETTERING CANCER CEN	NONE						
NEW YORK NY 10065	NONE						
METROPOLITAN MUSEUM OF ART	NONE						
NEW YORK NY 10028	NONE						
MILITARY ORDER OF PURPLE HEART FDN	NONE						
ANNANDALE VA 22003	NONE						
MUSEUM OF MODERN ART	NONE						
NEW YORK NY 10019	NONE						
NANTUCKET ATHENEUM	NONE						
NANTUCKET MA 02554	NONE						

Federal Statements

Statement 15 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name		Address		Status		Purpose		Amount
Address	Relationship							
NANTUCKET BOYS & GIRLS CLUB		PO BOX 269				SUPPORT PROGRAMS FOR YOUTH		
NANTUCKET MA 02554	NONE		501(C) (3)					
NANTUCKET CONSERVATION FOUNDATION		118 CLIFF ROAD				PROMOTE CONSERV OF NATURAL HABITATS		500
NANTUCKET MA 02554	NONE		501(C) (3)					
NANTUCKET COTTAGE HOSPITAL		57 PROSPECT ST				SUPPORT HOSPITALS ABILITY TO PROV SV		500
NANTUCKET MA 02554	NONE		501(C) (3)					
NANTUCKET DREAMLAND FOUNDATION		17 SOUTH WATER ST				PROMOTION OF THE THEATER ARTS		4,700
NANTUCKET MA 02554	NONE		501(C) (3)					
NANTUCKET FIREMAN'S ASSOC		131 PLEASANT ST				SUPPORT FIRE FIGHTERS		365
NANTUCKET MA 02554	NONE		501(C) (3)					
NANTUCKET HISTORICAL ASSOC		PO BOX 1016				PROMOTE EDUC OF NANTUCKET'S HISTORY		190
NANTUCKET MA 02554	NONE		501(C) (3)					
NANTUCKET LIGHTSHIP BASKET MUSEUM		49 UNION ST				PROMOTION OF THE ARTS		
NANTUCKET MA 02554	NONE		501(C) (3)					
NAT'L TR FOR HISTORIC PRESERVATION		1785 MASSACHUSETTS AVE				PROMOTE EDUC OF SAVING HIST PLACES		35
WASHINGTON DC 20036	NONE		501(C) (3)					
NATIONAL AIR & SPACE		INDEP AVE & 6TH ST SW				PROMOTE EDUC ABOUT AIR & SPACE EXPLO		421
WASHINGTON DC 20013	NONE		501(C) (3)					
NATIONAL BRAIN TUMOR SOCIETY		55 CHAPEL STREET, STE 200				BRAIN CANCER RESEARCH		50
NEWTON MA 02458	NONE		501(C) (3)					
NATIONAL BUILDING MUSEUM		401 F ST NW				PROMOTION OF THE ARTS		480
WASHINGTON DC 20001	NONE		501(C) (3)					
NATIONAL GALLERY OF ART		2000B SOUTH CLUB DR				PROMOTION OF THE ARTS		14,720
LANDOVER MD 20785	NONE		501(C) (3)					
NATIONAL MUSEUM AMERICAN INDIAN		PO BOX 96836				PROMOTE EDUC OF AMERICAN INDIAN		486
WASHINGTON DC 20090	NONE		501(C) (3)					
NATIONAL MUSEUM OF WOMEN IN ARTS		1250 NEW YORK AVE NW				PROMOTION OF THE ARTS		134
WASHINGTON DC 20005	NONE		501(C) (3)					
NEW SCHOOL UNIVERSITY (PARSONS)		72 FIFTH AVE, 3RD FLOOR				PROMOTE EDUCATION FOR DESIGN		100
NEW YORK NY 10011	NONE		501(C) (3)					
NEWTON-WELLESLEY HOSPITAL FOUNDATIO		2014 WASHINGTON ST				SUPPORT MEDICAL SERVICES		
NEWTON MA 02462	NONE		501(C) (3)					
OHEV SHOLOM-NATL SYNAGOGUE		1600 JONQUIL ST NW				SUPPORT WORKS OF JEWISH CONGREGATION		
WASHINGTON DC 20012	NONE		501(C) (3)					

Federal Statements

Statement 15 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name		Address		Relationship	Status	Purpose	Amount
PHILLIPS COLLECTION	WASHINGTON DC 20009	NONE	1600 21ST ST NW	501(C) (3)	PROMOTION OF THE ARTS		
PROJECT HOPE	MILLWOOD VA 22646	NONE	255 CARTER HALL LANE	501(C) (3)	LASTING SOLUTIONS TO HEALTH PROBLEMS	100	
PULMINARY FIBROSIS FOUNDATION	CHICAGO IL 60642	NONE	811 W. EVERGREEN AVE	501(C) (3)	SUPPORT MEDICAL RESEARCH		
SALVATION ARMY	ALEXANDRIA VA 22313	NONE	615 SLATERS LANE	501(C) (3)	SOCIAL SUPPORT TO INDIGENT & AT RISK		
SIBLEY MEMORIAL HOSPITAL	WASHINGTON DC 20016	NONE	5255 LAUGHBORO RD NW	501(C) (3)	BUILDING FUND FOR PHYSICIANS LOUNGE	50,000	
SMALL FRIENDS OF NANTUCKET	NANTUCKET MA 02554	NONE	19 NOBADEER FARM RD	501(C) (3)	PROVIDE EARLY EDUC AND CHILDCARE		
SMITHSONIAN CONTRIBUTING MEMBER	WASHINGTON DC 20013	NONE	PO BOX 37012	501(C) (3)	PROMOTE ARTS AND EDUCATION	227	
SMITHSONIAN HIRSHHORN MUSEUM	WASHINGTON DC 20560	NONE	700 INDEPENDENCE AVE. SW	501(C) (3)	PROMOTION OF THE ARTS	2,320	
SO OTHERS MIGHT EAT	WASHINGTON DC 20001	NONE	60 O ST NW	501(C) (3)	CLOTHING FOOD & HEALTHCARE FOR POOR	100	
SUSAN KOMEN FOUNDATION	DALLAS TX 75244	NONE	5005 LBJ FREEWAY STE 250	501(C) (3)	PROMOTE MEDICAL RESEARCH		
THE TEXTILE MUSEUM	WASHINGTON DC 20008	NONE	2320 S ST NW	501(C) (3)	PROMOTION OF THE ARTS	55,000	
TRUST FOR THE NATIONAL MALL	WASHINGTON DC 20090	NONE	PO BOX 96475	501(C) (3)	SUPPORT RENEWING AND IMPROVING MALL	1,000	
UNITED STATES OLYMPIC COMMITTEE	COLORADO SPRINGS CO 80903	NONE	PO BOX 15119	501(C) (3)	SUPPORT US OLYMPIC ATHLETES		
UNIVERSITY OF PENNSYLVANIA	PHILADELPHIA PA 19104	NONE	3451 WALNUT ST	501(C) (3)	SUPPORT EDUCATION		
UNIVERSITY OF PENNSYLVANIA	PHILADELPHIA PA 19104	NONE	3451 WALNUT ST	501(C) (3)	SUPPORT ALUMNI MAGAZINE	11,000	
US BOTANIC GARDEN	WASHINGTON DC 20024	NONE	245 FIRST ST SW	501(C) (3)	PROMOTE EDUC OF IMPORT OF PLANTS	250	
USA POWERLIFTING	COLUMBIA CITY IN 46725	NONE	PO BOX 668	501(C) (3)	SUPPORT AMATEUR ATHLETES	1,000	

Federal Statements

Statement 15 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name		Address		Relationship	Status	Purpose	Amount
Address							
USO	WASHINGTON DC 20090	NONE	PO BOX 96860	501(C)(3)	SUPPORT AID TO US TROOPS &FAMILIES	200	
WASHINGTON HEBREW CONGREGATION	WASHINGTON DC 20016	NONE	3935 MACOMB STREET NW	501(C)(3)	SUPPORT SOCIAL JUSTICE CENTER FUND		
WASHINGTON HEBREW CONGRETATION	WASHINGTON DC 20016	NONE	3935 MACOMB STREET NW	501(C)(3)	SUPPORT WORKS OF JEWISH CONGREGATION	6,415	
WASHINGTON HOSPITAL CENTER FDN	WASHINGTON DC 20010	NONE	110 IRVING ST NW	501(C)(3)	SUPPORT MEDICAL RESEARCH	30,000	
WETA	WASHINGTON DC 20090	NONE	PO BOX 96100	501(C)(3)	PROMOTE EDUC AND ARTS PROGRAMMING	70	
WOODS HOLE RESEARCH	FALMOUTH MA 02540	NONE	149 WOODS HOLD RD	501(C)(3)	PROMOTE SCIENCE, ED, FOR PLANET	50	
ZETA BETA TAU FOUNDATION	INDIANAPOLIS IN 46268	NONE	3905 VINCENNES RD	501(C)(3)	PROMOTION OF EDUCATION	500	
ALL. FOR NANTUCKET (SAVE OUR SOUND)	HYANNIS MA 02601	NONE	4 BARNSTABLE RD	501(C)(3)	L-T PRESERVATION OF NANTUCKET SOUND	10,000	
HILLEL OF GREATER WASHINGTON	ROCKVILLE MD 20852	NONE	12230 WILKINS AVE	501(C)(3)	PROMOTE JEWISH LIFE ON CAMPUS	250	
LUNGEVITY FOUNDATION	BETHESDA MD 20814	NONE	6917 ARLINGTON RD STE 352	501(C)(3)	RESEARCH AND ED. FOR LUNG CANCER	300	
NANTUCKET LAND COUNCIL	NANTUCKET MA 02554	NONE	6 ASH LANE	501(C)(3)	PROTECT NANTUCKET'S NATURAL WORLD	250	
NANTUCKET LIGHTHOUSE SCHOOL	NANTUCKET MA 02554	NONE	1 RUGGED ROAD	501(C)(3)	PROMOTE AND PROVIDE EDUCATION	250	
SULAM INC	ROCKVILLE MD 20853	NONE	13300 ARCTIC AVENUE	501(C)(3)	PROMOTE JEWISH EDUCATION	250	
TUFTS UNIVERSITY	MEDFORD MA 02155	NONE	419 BOSTON AVE	501(C)(3)	PROMOTE AND PROVIDE EDUCATION	5,000	
TOTAL							362,388

Other Notes and Loans Receivable

Form **990-PF****2013**For calendar year 2013, or tax year beginning **12/01/13**, and ending **11/30/14**

Name

Employer Identification Number

THE CARL & NANCY GEWIRZ FUND, INC.**52-1387044****FORM 990-PF, PART II, LINE 7 - ADDITIONAL INFORMATION**

Name of borrower	Relationship to disqualified person
(1) JOHN HOSKINSON	NONE
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	

Original amount borrowed	Date of loan	Maturity date	Repayment terms	Interest rate
(1) 1,255,000	12/31/02	12/31/27	\$5,888/MO.	2.000
(2)				
(3)				
(4)				
(5)				
(6)				
(7)				
(8)				
(9)				
(10)				

Security provided by borrower	Purpose of loan
(1) 20.33% DORCHESTER HOUSE LP INTEREST	PURCHASE PARTNERSHIP INTEREST
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	

Consideration furnished by lender	Balance due at beginning of year	Balance due at end of year	Fair market value
(1) 0	720,298	663,756	663,756
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
(10)			
Totals	720,298	663,756	663,756