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Form **990-PF****Return of Private Foundation**  
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

**2013**

Open to Public Inspection

Department of the Treasury  
Internal Revenue Service

▶ Do not enter Social Security numbers on this form as it may be made public.  
▶ Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

For calendar year 2013 or tax year beginning **12/01/13**, and ending **11/30/14**

Name of foundation <b>SUDIREDDY FOUNDATION, INC.</b>		A Employer identification number <b>46-3480804</b>
Number and street (or P O box number if mail is not delivered to street address) <b>15 CORMIERS WAY</b>	Room/suite	B Telephone number (see instructions)
City or town, state or province, country, and ZIP or foreign postal code <b>ANDOVER MA 01810</b>		C If exemption application is pending, check here <input type="checkbox"/>  D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>  E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>  F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
G Check all that apply: <div style="display: flex; justify-content: space-between;"> <div> <input type="checkbox"/> Initial return  <input type="checkbox"/> Final return  <input type="checkbox"/> Address change         </div> <div> <input type="checkbox"/> Initial return of a former public charity  <input type="checkbox"/> Amended return  <input type="checkbox"/> Name change         </div> </div>		
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ <b>3,347,728</b> (Part I, column (d) must be on cash basis) J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	2,820,876			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	41	41	41	
	4 Dividends and interest from securities	56,321	56,321	56,321	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	2,522,679			
	b Gross sales price for all assets on line 6a	5,634,237			
	7 Capital gain net income (from Part IV, line 2)		2,522,679		
	8 Net short-term capital gain			35,036	
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	5,399,917	2,579,041	91,398		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) Stmt 1	1,955			978
	c Other professional fees (attach schedule)				
	17 Interest Stmt 2	108	108		
	18 Taxes (attach schedule) (see instructions)	29,644			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (att sch) Stmt 3	21,392	21,392		
	24 Total operating and administrative expenses. Add lines 13 through 23	53,099	21,500	0	978
	25 Contributions, gifts, grants paid	174,500			174,500
26 Total expenses and disbursements. Add lines 24 and 25	227,599	21,500	0	175,478	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	5,172,318				
b Net investment income (if negative, enter -0-)		2,557,541			
c Adjusted net income (if negative, enter -0-)			91,398		

For Paperwork Reduction Act Notice, see instructions.

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<b>Part II Balance Sheets</b> Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash – non-interest-bearing		-1	
	<b>2</b> Savings and temporary cash investments	34,742	43,252	43,252
	<b>3</b> Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	<b>4</b> Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	<b>5</b> Grants receivable			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	<b>7</b> Other notes and loans receivable (att. schedule) ▶ Less: allowance for doubtful accounts ▶	0		
	<b>8</b> Inventories for sale or use			
	<b>9</b> Prepaid expenses and deferred charges			
	<b>10a</b> Investments – U S and state government obligations (attach schedule)			
	<b>b</b> Investments – corporate stock (attach schedule) <b>See Stmt 4</b>	398,242	3,175,324	3,304,476
	<b>c</b> Investments – corporate bonds (attach schedule)			
	<b>11</b> Investments – land, buildings, and equipment basis ▶ Less: accumulated depreciation (attach sch.) ▶			
	<b>12</b> Investments – mortgage loans			
	<b>13</b> Investments – other (attach schedule)			
	<b>14</b> Land, buildings, and equipment basis ▶ Less: accumulated depreciation (attach sch.) ▶			
<b>15</b> Other assets (describe ▶)				
<b>16</b> <b>Total assets</b> (to be completed by all filers – see the instructions. Also, see page 1, item I)	432,984	3,218,575	3,347,728	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses			
	<b>18</b> Grants payable			
	<b>19</b> Deferred revenue			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons			
	<b>21</b> Mortgages and other notes payable (attach schedule)			
	<b>22</b> Other liabilities (describe ▶)			
<b>23</b> <b>Total liabilities</b> (add lines 17 through 22)	0	0		
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.</b> ▶ <input checked="" type="checkbox"/>			
	<b>24</b> Unrestricted	432,984	3,218,575	
	<b>25</b> Temporarily restricted			
	<b>26</b> Permanently restricted			
	<b>Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.</b> ▶ <input type="checkbox"/>			
	<b>27</b> Capital stock, trust principal, or current funds			
	<b>28</b> Paid-in or capital surplus, or land, bldg., and equipment fund			
	<b>29</b> Retained earnings, accumulated income, endowment, or other funds			
	<b>30</b> <b>Total net assets or fund balances</b> (see instructions)	432,984	3,218,575	
	<b>31</b> <b>Total liabilities and net assets/fund balances</b> (see instructions)	432,984	3,218,575	

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	<b>1</b>	<b>432,984</b>
<b>2</b> Enter amount from Part I, line 27a	<b>2</b>	<b>5,172,318</b>
<b>3</b> Other increases not included in line 2 (itemize) ▶	<b>3</b>	
<b>4</b> Add lines 1, 2, and 3	<b>4</b>	<b>5,605,302</b>
<b>5</b> Decreases not included in line 2 (itemize) ▶ <b>See Statement 5</b>	<b>5</b>	<b>2,386,727</b>
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	<b>6</b>	<b>3,218,575</b>

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P – Purchase D – Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a See Worksheet</b>				
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				

  

(a) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0- or Losses (from col. (h)))
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

  

<b>2</b> Capital gain net income or (net capital loss)	<div style="border: 1px solid black; padding: 2px;">           If gain, also enter in Part I, line 7            If (loss), enter -0- in Part I, line 7         </div>	<b>2</b>	<b>2,522,679</b>
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		<b>3</b>	<b>35,036</b>

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

**1** Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	1,000,000	690,136	1.448990
2011			
2010			
2009			
2008			

  

<b>2</b> Total of line 1, column (d)	<b>2</b>	<b>1.448990</b>
<b>3</b> Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	<b>1.448990</b>
<b>4</b> Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	<b>4</b>	<b>3,223,235</b>
<b>5</b> Multiply line 4 by line 3	<b>5</b>	<b>4,670,435</b>
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	<b>25,575</b>
<b>7</b> Add lines 5 and 6	<b>7</b>	<b>4,696,010</b>
<b>8</b> Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions	<b>8</b>	<b>175,478</b>

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)		
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	<b>1</b>	<b>51,151</b>
<b>c</b>	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>	<b>0</b>
<b>3</b>	Add lines 1 and 2	<b>3</b>	<b>51,151</b>
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>	<b>0</b>
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	<b>5</b>	<b>51,151</b>
<b>6</b>	Credits/Payments		
<b>a</b>	2013 estimated tax payments and 2012 overpayment credited to 2013	<b>6a</b>	
<b>b</b>	Exempt foreign organizations – tax withheld at source	<b>6b</b>	
<b>c</b>	Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>	
<b>d</b>	Backup withholding erroneously withheld	<b>6d</b>	
<b>7</b>	Total credits and payments. Add lines 6a through 6d	<b>7</b>	
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	<b>8</b>	<b>1,150</b>
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	<b>9</b>	<b>52,301</b>
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	<b>10</b>	
<b>11</b>	Enter the amount of line 10 to be <b>Credited to 2014 estimated tax</b> <input type="checkbox"/> <b>Refunded</b> <input type="checkbox"/>	<b>11</b>	

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		<b>X</b>
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		<b>X</b>
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year?		<b>X</b>
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		<b>X</b>
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		<b>X</b>
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year?		<b>X</b>
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?		
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		<b>X</b>
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	<b>X</b>	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	<b>X</b>	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> <b>MA</b>		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation		<b>X</b>
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		<b>X</b>
<b>10</b> Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	<b>X</b>	

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**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		<b>X</b>
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		<b>X</b>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <b>N/A</b>	13	<b>X</b>	
14	The books are in care of ► <b>RAMAKRISHNA R. SUDIREDY</b> <b>15 CORMIERS WAY</b> Located at ► <b>ANDOVER</b> MA ZIP+4 ► <b>01810</b>	Telephone no ►		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►	16	Yes	No <b>X</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	<b>N/A</b>	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1b	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):	1c	<b>X</b>
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years ► 20 , 20 , 20 , 20		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement – see instructions)	<b>N/A</b>	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20 , 20 , 20 , 20	2b	
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	<b>N/A</b>	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	3b	
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4a	<b>X</b>
		4b	<b>X</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

**b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **N/A** ☐ **5b**

Organizations relying on a current notice regarding disaster assistance check here ☐

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/A** ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** ☐ Yes ☒ No **X**

If "Yes" to 6b, file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **N/A** **7b**

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
RAMAKRISHNA R. SUDIREDDY 15 CORMIERS WAY ANDOVER MA 01810	0.50	0	0	0
SANTHA K. SUDIREDDY 15 CORMIERS WAY ANDOVER MA 01810	0.50	0	0	0

**2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

**0**

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)****3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
<b>1 MAKING CONTRIBUTIONS TO PRESELECTED CHARITABLE ORGANIZATIONS.</b>	
	<b>175,478</b>
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
<b>1 N/A</b>	
<b>2</b>	
All other program-related investments See instructions	
<b>3</b>	
<b>Total. Add lines 1 through 3</b>	<span style="float: right;">▶</span>



**Part X** **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	<b>3,199,458</b>
<b>b</b>	Average of monthly cash balances	<b>1b</b>	<b>72,862</b>
<b>c</b>	Fair market value of all other assets (see instructions)	<b>1c</b>	<b>0</b>
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	<b>3,272,320</b>
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	<b>0</b>
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	<b>0</b>
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	<b>3,272,320</b>
<b>4</b>	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	<b>4</b>	<b>49,085</b>
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	<b>3,223,235</b>
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	<b>161,162</b>

**Part XI** **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	<b>161,162</b>
<b>2a</b>	Tax on investment income for 2013 from Part VI, line 5	<b>2a</b>	<b>51,151</b>
<b>b</b>	Income tax for 2013 (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	<b>51,151</b>
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	<b>110,011</b>
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	
<b>5</b>	Add lines 3 and 4	<b>5</b>	<b>110,011</b>
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	
<b>7</b>	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	<b>110,011</b>

**Part XII** **Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	<b>1a</b>	<b>175,478</b>
<b>b</b>	Program-related investments — total from Part IX-B	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	<b>175,478</b>
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	<b>5</b>	<b>0</b>
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	<b>175,478</b>

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income (see instructions)**

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
<b>1</b> Distributable amount for 2013 from Part XI, line 7,				<b>110,011</b>
<b>2</b> Undistributed income, if any, as of the end of 2013				
<b>a</b> Enter amount for 2012 only				
<b>b</b> Total for prior years 20____, 20____, 20____				
<b>3</b> Excess distributions carryover, if any, to 2013:				
<b>a</b> From 2008				
<b>b</b> From 2009				
<b>c</b> From 2010				
<b>d</b> From 2011				
<b>e</b> From 2012				<b>1,000,000</b>
<b>f</b> Total of lines 3a through e	<b>1,000,000</b>			
<b>4</b> Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ <b>175,478</b>				
<b>a</b> Applied to 2012, but not more than line 2a				
<b>b</b> Applied to undistributed income of prior years (Election required – see instructions)				
<b>c</b> Treated as distributions out of corpus (Election required – see instructions)				
<b>d</b> Applied to 2013 distributable amount				<b>110,011</b>
<b>e</b> Remaining amount distributed out of corpus	<b>65,467</b>			
<b>5</b> Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a) )				
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	<b>1,065,467</b>			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
<b>d</b> Subtract line 6c from line 6b Taxable amount – see instructions				
<b>e</b> Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount – see instructions				
<b>f</b> Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				<b>0</b>
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
<b>8</b> Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)				
<b>9</b> Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	<b>1,065,467</b>			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2009				
<b>b</b> Excess from 2010				
<b>c</b> Excess from 2011				
<b>d</b> Excess from 2012				<b>1,000,000</b>
<b>e</b> Excess from 2013				<b>65,467</b>

<b>Part XIV</b>	<b>Private Operating Foundations</b> (see instructions and Part VII-A, question 9)
-----------------	--

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling

**b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

**2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

[illegible]

<b>Part XV</b>	<b>Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)</b>
----------------	--

## 1 Information Regarding Foundation Managers:

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

**RAMAKRISHNA SUDIREDY**

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

**N/A**

**b** The form in which applications should be submitted and information and materials they should include

**N/A**

**c** Any submission deadlines

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**N/A**

**Part XV** **Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year <b>See Statement 7</b>				<b>174,500</b>
<b>Total</b>			<b>▶ 3a</b>	<b>174,500</b>
<b>b</b> Approved for future payment <b>N/A</b>				
<b>Total</b>			<b>▶ 3b</b>	

## Part XVI-A

### Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions )
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
<b>1</b>	Program service revenue.					
<b>a</b>	_____					
<b>b</b>	_____					
<b>c</b>	_____					
<b>d</b>	_____					
<b>e</b>	_____					
<b>f</b>	_____					
<b>g</b>	Fees and contracts from government agencies					
<b>2</b>	Membership dues and assessments					
<b>3</b>	Interest on savings and temporary cash investments			<b>14</b>	<b>41</b>	
<b>4</b>	Dividends and interest from securities			<b>14</b>	<b>56,321</b>	
<b>5</b>	Net rental income or (loss) from real estate					
<b>a</b>	Debt-financed property					
<b>b</b>	Not debt-financed property					
<b>6</b>	Net rental income or (loss) from personal property					
<b>7</b>	Other investment income					
<b>8</b>	Gain or (loss) from sales of assets other than inventory					<b>2,522,679</b>
<b>9</b>	Net income or (loss) from special events					
<b>10</b>	Gross profit or (loss) from sales of inventory					
<b>11</b>	Other revenue <b>a</b> _____					
<b>b</b>	_____					
<b>c</b>	_____					
<b>d</b>	_____					
<b>e</b>	_____					
<b>12</b>	Subtotal. Add columns (b), (d), and (e)		<b>0</b>		<b>56,362</b>	<b>2,522,679</b>
<b>13</b>	Total. Add line 12, columns (b), (d), and (e)				<b>13</b>	<b>2,579,041</b>

(See worksheet in line 13 instructions to verify calculations )

## Part XVI-B

### Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

## Part XVII

## Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- 1** Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
- a** Transfers from the reporting foundation to a noncharitable exempt organization of
- (1) Cash
- (2) Other assets
- b** Other transactions
- (1) Sales of assets to a noncharitable exempt organization
- (2) Purchases of assets from a noncharitable exempt organization
- (3) Rental of facilities, equipment, or other assets
- (4) Reimbursement arrangements
- (5) Loans or loan guarantees
- (6) Performance of services or membership or fundraising solicitations
- c** Sharing of facilities, equipment, mailing lists, other assets, or paid employees
- d** If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

	Yes	No
1a(1)		X
1a(2)		X
1b(1)		X
1b(2)		X
1b(3)		X
1b(4)		X
1b(5)		X
1b(6)		X
1c		X

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes

**Sign  
Here**

Signature of officer or trustee

Date \_\_\_\_\_

Title

Print/Type preparer's name

**Preparer's signature**

Date \_\_\_\_\_

Check ☐ if  
self-employed

**Paid  
Preparer  
Use Only**

**KEVIN A. SULLIVAN**

**KEVIN A. SULLIVAN**

01/16/15

Firm's name ▶ **Abel, Rogers & Sullivan**

PTIN P00001560

Firm's address ▶ 1 Corporate Dr  
Andover, MA 01810

Firm's EIN ▶ 04-3073222

Phone no **978-975-3919**

**Schedule B**  
**(Form 990, 990-EZ,**  
**or 990-PF)**Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

OMB No 1545-0047

**2013**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

▶ Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

Name of the organization

**SUDIREDDY FOUNDATION, INC.**

Employer identification number

**46-3480804**

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)( ) (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions**General Rule**

- ☒
- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor Complete Parts I and II

**Special Rules**

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33<sup>1</sup>/<sub>3</sub> % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year ▶ \$

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Name of organization

**SUDIREDY FOUNDATION, INC.**

Employer identification number

**46-3480804****Part I****Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	<b>RAMAKRISHNA R. SUDIREDY</b> <b>15 CORMIERS WAY</b>  <b>ANDOVER MA 01810</b>	\$ 2,820,876	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )



**Capital Gains and Losses for Tax on Investment Income**Form **990-PF****2013**

For calendar year 2013, or tax year beginning

**12/01/13**

, and ending

**11/30/14**

Name

Employer Identification Number

**SUDIREDDY FOUNDATION, INC.****46-3480804**

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) <b>NEW MEDIA INVT GROUP</b>	<b>P</b>	<b>02/14/14</b>	<b>02/14/14</b>
(2) <b>MAINSTAY MARKETFIELD FD</b>	<b>P</b>	<b>10/11/13</b>	<b>03/18/14</b>
(3) <b>MAINSTAY MARKETFIELD FD</b>	<b>P</b>	<b>10/11/13</b>	<b>03/20/14</b>
(4) <b>WASATCH INTERNATIONAL GR FD</b>	<b>P</b>	<b>10/11/13</b>	<b>03/18/14</b>
(5) <b>WASATCH INTERNATIONAL GR FD</b>	<b>P</b>	<b>10/11/13</b>	<b>03/20/14</b>
(6) <b>MAINSTAY MARKETFIELD FD</b>	<b>P</b>	<b>10/11/13</b>	<b>05/08/14</b>
(7) <b>MAINSTAY MARKETFIELD FD</b>	<b>P</b>	<b>10/17/13</b>	<b>05/08/14</b>
(8) <b>MAINSTAY MARKETFIELD FD</b>	<b>P</b>	<b>12/04/13</b>	<b>05/08/14</b>
(9) <b>MAINSTAY MARKETFIELD FD</b>	<b>P</b>	<b>12/23/13</b>	<b>05/08/14</b>
(10) <b>WISDOMTREE JAPAN HEDGE EQ FD</b>	<b>P</b>	<b>12/23/13</b>	<b>05/21/14</b>
(11) <b>WISDOMTREE JAPAN HEDGE EQ FD</b>	<b>P</b>	<b>12/23/13</b>	<b>05/21/14</b>
(12) <b>WISDOMTREE JAPAN HEDGE EQ FD</b>	<b>P</b>	<b>12/23/13</b>	<b>05/21/14</b>
(13) <b>NEW MEDIA INV GROUP INC</b>	<b>P</b>	<b>02/14/14</b>	<b>06/16/14</b>
(14) <b>NEW MEDIA INV GROUP INC</b>	<b>P</b>	<b>02/14/14</b>	<b>06/17/14</b>
(15) <b>NEW MEDIA INV GROUP INC</b>	<b>P</b>	<b>02/14/14</b>	<b>06/17/14</b>

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) <b>1</b>		<b>1</b>	
(2) <b>8,000</b>		<b>7,882</b>	<b>118</b>
(3) <b>6,500</b>		<b>6,457</b>	<b>43</b>
(4) <b>8,000</b>		<b>8,042</b>	<b>-42</b>
(5) <b>6,500</b>		<b>6,657</b>	<b>-157</b>
(6) <b>5,526</b>		<b>5,660</b>	<b>-134</b>
(7) <b>8,714</b>		<b>9,000</b>	<b>-286</b>
(8) <b>3</b>		<b>3</b>	
(9) <b>149,971</b>		<b>156,000</b>	<b>-6,029</b>
(10) <b>3,689</b>		<b>4,021</b>	<b>-332</b>
(11) <b>11,384</b>		<b>12,416</b>	<b>-1,032</b>
(12) <b>105,822</b>		<b>115,514</b>	<b>-9,692</b>
(13) <b>3,328</b>		<b>3,096</b>	<b>232</b>
(14) <b>361</b>		<b>336</b>	<b>25</b>
(15) <b>1,838</b>		<b>1,710</b>	<b>128</b>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) OR Losses (from col (h))
(1)			
(2)			<b>118</b>
(3)			<b>43</b>
(4)			<b>-42</b>
(5)			<b>-157</b>
(6)			<b>-134</b>
(7)			<b>-286</b>
(8)			
(9)			<b>-6,029</b>
(10)			<b>-332</b>
(11)			<b>-1,032</b>
(12)			<b>-9,692</b>
(13)			<b>232</b>
(14)			<b>25</b>
(15)			<b>128</b>

**Capital Gains and Losses for Tax on Investment Income**Form **990-PF****2013**

For calendar year 2013, or tax year beginning

**12/01/13**, and ending **11/30/14**

Name

Employer Identification Number

**SUDIREDDY FOUNDATION, INC.****46-3480804**

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) <b>NEW MEDIA INV GROUP INC</b>	<b>P</b>	<b>02/14/14</b>	<b>06/18/14</b>
(2) <b>NEWCASTLE INV CORP REITS</b>	<b>P</b>	<b>10/09/13</b>	<b>06/16/14</b>
(3) <b>NEWCASTLE INV CORP REITS</b>	<b>P</b>	<b>12/23/13</b>	<b>06/16/14</b>
(4) <b>AMG YACKMAN FUND</b>	<b>P</b>	<b>10/11/13</b>	<b>08/27/14</b>
(5) <b>AMG YACKMAN FUND</b>	<b>P</b>	<b>12/23/13</b>	<b>08/27/14</b>
(6) <b>AMG YACKMAN FUND</b>	<b>P</b>	<b>12/26/13</b>	<b>08/27/14</b>
(7) <b>AMG YACKMAN FUND</b>	<b>P</b>	<b>12/26/13</b>	<b>08/27/14</b>
(8) <b>AMG YACKMAN FUND</b>	<b>P</b>	<b>12/26/13</b>	<b>08/27/14</b>
(9) <b>ISHARES S &amp; P GLOBAL 100 INDEX FD</b>	<b>P</b>	<b>10/09/13</b>	<b>08/27/14</b>
(10) <b>ISHARES S &amp; P GLOBAL 100 INDEX FD</b>	<b>P</b>	<b>12/23/13</b>	<b>08/27/14</b>
(11) <b>OCCIDENTAL PETROLEUM CRP</b>	<b>P</b>	<b>12/23/13</b>	<b>10/20/14</b>
(12) <b>OCCIDENTAL PETROLEUM CRP</b>	<b>P</b>	<b>12/23/13</b>	<b>10/24/14</b>
(13) <b>VANGUARD FTSE ALL WO X-US</b>	<b>P</b>	<b>07/14/14</b>	<b>10/02/14</b>
(14) <b>VANGUARD FTSE EUROPE</b>	<b>P</b>	<b>10/09/13</b>	<b>10/02/14</b>
(15) <b>VANGUARD FTSE EUROPE</b>	<b>P</b>	<b>12/23/13</b>	<b>10/02/14</b>

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) <b>18,316</b>		<b>17,200</b>	<b>1,116</b>
(2) <b>18,158</b>		<b>20,122</b>	<b>-1,964</b>
(3) <b>100,005</b>		<b>89,817</b>	<b>10,188</b>
(4) <b>30,279</b>		<b>28,000</b>	<b>2,279</b>
(5) <b>161,361</b>		<b>156,000</b>	<b>5,361</b>
(6) <b>1,725</b>		<b>1,618</b>	<b>107</b>
(7) <b>1,017</b>		<b>954</b>	<b>63</b>
(8) <b>4,453</b>		<b>4,177</b>	<b>276</b>
(9) <b>22,162</b>		<b>19,949</b>	<b>2,213</b>
(10) <b>115,557</b>		<b>111,121</b>	<b>4,436</b>
(11) <b>42,708</b>		<b>45,458</b>	<b>-2,750</b>
(12) <b>63,991</b>		<b>66,546</b>	<b>-2,555</b>
(13) <b>29,953</b>		<b>33,135</b>	<b>-3,182</b>
(14) <b>20,235</b>		<b>20,108</b>	<b>127</b>
(15) <b>33,724</b>		<b>35,860</b>	<b>-2,136</b>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) OR Losses (from col. (h))
(1)			<b>1,116</b>
(2)			<b>-1,964</b>
(3)			<b>10,188</b>
(4)			<b>2,279</b>
(5)			<b>5,361</b>
(6)			<b>107</b>
(7)			<b>63</b>
(8)			<b>276</b>
(9)			<b>2,213</b>
(10)			<b>4,436</b>
(11)			<b>-2,750</b>
(12)			<b>-2,555</b>
(13)			<b>-3,182</b>
(14)			<b>127</b>
(15)			<b>-2,136</b>

**Capital Gains and Losses for Tax on Investment Income**Form **990-PF****2013**

For calendar year 2013, or tax year beginning

**12/01/13**, and ending**11/30/14**

Name

Employer Identification Number

**SUDIREDDY FOUNDATION, INC.****46-3480804**(a) List and describe the kind(s) of property sold, e.g., real estate,  
2-story brick warehouse, or common stock, 200 shs MLC Co(b) How acquired  
P-Purchase  
D-Donation(c) Date acquired  
(mo, day, yr)(d) Date sold  
(mo, day, yr)

(1) OCCIDENTAL PETROLEUM CRP	P	10/09/13	10/20/14
(2) SPDR GOLD TRUST	P	10/09/13	10/20/14
(3) ANADARKO PETROLEUM CORP	P	12/23/13	11/11/14
(4) APPLE INC	P	12/23/13	11/11/14
(5) BARON PARTNERS FD CLASS INST	P	07/14/14	11/11/14
(6) BLACKSTONE GROUP	P	10/20/14	11/11/14
(7) COLFAX CORP	P	08/27/14	11/11/14
(8) DUNKIN BRANDS	P	12/23/13	11/11/14
(9) DUNKIN BRANDS	P	07/14/14	11/11/14
(10) GOTHAM ABSOLUTE RETURN	P	05/08/14	11/11/14
(11) ICAHN ENTERPRISES LP	P	10/02/14	11/11/14
(12) OAKMARK SELECT FD	P	08/27/14	11/11/14
(13) PUTNAM CAPITAL SPECTRUM	P	12/06/13	11/11/14
(14) PUTNAM CAPITAL SPECTRUM	P	12/06/13	11/11/14
(15) PUTNAM CAPITAL SPECTRUM	P	12/06/13	11/11/14

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 18,933		20,186	-1,253
(2) 26,360		27,770	-1,410
(3) 135,595		114,970	20,625
(4) 148,732		110,384	38,348
(5) 109,133		107,520	1,613
(6) 94,638		88,300	6,338
(7) 53,840		64,805	-10,965
(8) 110,209		110,692	-483
(9) 26,240		24,743	1,497
(10) 32,029		30,838	1,191
(11) 105,298		103,671	1,627
(12) 58,021		57,580	441
(13) 89		80	9
(14) 438		395	43
(15) 333		301	32

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) OR Losses (from col (h))
(1)			-1,253
(2)			-1,410
(3)			20,625
(4)			38,348
(5)			1,613
(6)			6,338
(7)			-10,965
(8)			-483
(9)			1,497
(10)			1,191
(11)			1,627
(12)			441
(13)			9
(14)			43
(15)			32

**Capital Gains and Losses for Tax on Investment Income**Form **990-PF****2013**

For calendar year 2013, or tax year beginning

**12/01/13**, and ending**11/30/14**

Name

Employer Identification Number

**SUDIREDDY FOUNDATION, INC.****46-3480804**

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) PUTNAM CAPITAL SPECTRUM	P	12/23/13	11/11/14
(2) ROYCE PREMIER FUND	P	12/05/13	11/11/14
(3) ROYCE PREMIER FUND	P	12/23/13	11/11/14
(4) T ROWE PRICE NEW HORIZONS	P	12/16/13	11/11/14
(5) T ROWE PRICE NEW HORIZONS	P	12/16/13	11/11/14
(6) T ROWE PRICE NEW HORIZONS	P	12/23/13	11/11/14
(7) THIRD AVENUE FOCUSED CR INSTL	P	12/18/13	11/11/14
(8) THIRD AVENUE FOCUSED CR INSTL	P	12/23/13	11/11/14
(9) THIRD AVENUE FOCUSED CR INSTL	P	03/25/14	11/11/14
(10) THIRD AVENUE FOCUSED CR INSTL	P	06/24/14	11/11/14
(11) THIRD AVENUE FOCUSED CR INSTL	P	09/23/14	11/11/14
(12) VANGUARD FTSE ALL WO X-US	P	07/14/14	11/11/14
(13) VANGUARD FTSE DEV MKT ETF	P	07/14/14	11/11/14
(14) VANGUARD FTSE EUROPE ETF	P	12/23/13	11/11/14
(15) VANGUARD FTSE EUROPE ETF	P	07/14/14	11/11/14

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 77,525		70,981	6,544
(2) 2,936		2,794	142
(3) 157,907		155,000	2,907
(4) 316		290	26
(5) 1,740		1,596	144
(6) 163,014		155,000	8,014
(7) 392		408	-16
(8) 104,661		110,000	-5,339
(9) 1,905		2,077	-172
(10) 2,206		2,510	-304
(11) 2,254		2,382	-128
(12) 37,169		41,419	-4,250
(13) 137,242		148,400	-11,158
(14) 70,574		75,163	-4,589
(15) 45,254		49,851	-4,597

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than 0-) OR Losses (from col (h))
(1)			6,544
(2)			142
(3)			2,907
(4)			26
(5)			144
(6)			8,014
(7)			-16
(8)			-5,339
(9)			-172
(10)			-304
(11)			-128
(12)			-4,250
(13)			-11,158
(14)			-4,589
(15)			-4,597

**Capital Gains and Losses for Tax on Investment Income**Form **990-PF****2013**

For calendar year 2013, or tax year beginning

**12/01/13**, and ending **11/30/14**

Name

Employer Identification Number

**SUDIREDDY FOUNDATION, INC.****46-3480804**

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) <b>VANGUARD SEC INDEX FD INFO TECH ETF</b>	<b>P</b>	<b>08/27/14</b>	<b>11/11/14</b>
(2) <b>WASATCH INTL GROWTH FD</b>	<b>P</b>	<b>12/23/13</b>	<b>11/11/14</b>
(3) <b>WASATCH INTL GROWTH FD</b>	<b>P</b>	<b>12/27/13</b>	<b>11/11/14</b>
(4) <b>ANADARKO PETROLEUM</b>	<b>P</b>	<b>10/09/13</b>	<b>11/11/14</b>
(5) <b>APPLE INC</b>	<b>P</b>	<b>10/09/13</b>	<b>11/11/14</b>
(6) <b>DUNKIN BRANDS</b>	<b>P</b>	<b>10/09/13</b>	<b>11/11/14</b>
(7) <b>PUTNAM CAP SPECTRUM FD CL Y</b>	<b>P</b>	<b>10/11/13</b>	<b>11/11/14</b>
(8) <b>PUTNAM CAP SPECTRUM FD CL Y</b>	<b>P</b>	<b>10/17/13</b>	<b>11/11/14</b>
(9) <b>ROYCE PREMIER FUND</b>	<b>P</b>	<b>10/11/13</b>	<b>11/11/14</b>
(10) <b>T ROWE PRICE NEW HORIZONS</b>	<b>P</b>	<b>10/11/13</b>	<b>11/11/14</b>
(11) <b>THIRD AVENUE FOCUSED CR</b>	<b>P</b>	<b>10/11/13</b>	<b>11/11/14</b>
(12) <b>WASATCH INTERNATIONAL GROWTH</b>	<b>P</b>	<b>10/11/13</b>	<b>11/11/14</b>
(13) <b>LINKEDIN CORP CL A</b>	<b>D</b>	<b>08/24/04</b>	<b>12/11/13</b>
(14) <b>PALO ALTO NETWORKS INC</b>	<b>D</b>	<b>04/11/05</b>	<b>12/11/13</b>
(15) <b>PALO ALTO NETWORKS INC</b>	<b>D</b>	<b>04/11/05</b>	<b>12/11/13</b>

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) <b>51,506</b>		<b>50,547</b>	<b>959</b>
(2) <b>150,370</b>		<b>160,000</b>	<b>-9,630</b>
(3) <b>4,401</b>		<b>4,655</b>	<b>-254</b>
(4) <b>19,968</b>		<b>20,093</b>	<b>-125</b>
(5) <b>31,272</b>		<b>19,828</b>	<b>11,444</b>
(6) <b>20,992</b>		<b>19,868</b>	<b>1,124</b>
(7) <b>32,547</b>		<b>28,000</b>	<b>4,547</b>
(8) <b>10,405</b>		<b>9,000</b>	<b>1,405</b>
(9) <b>27,470</b>		<b>28,000</b>	<b>-530</b>
(10) <b>29,837</b>		<b>28,000</b>	<b>1,837</b>
(11) <b>19,591</b>		<b>20,000</b>	<b>-409</b>
(12) <b>12,556</b>		<b>13,301</b>	<b>-745</b>
(13) <b>596,267</b>		<b>1,948</b>	<b>594,319</b>
(14) <b>77,371</b>		<b>2,056</b>	<b>75,315</b>
(15) <b>335,001</b>		<b>8,904</b>	<b>326,097</b>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(1)			<b>959</b>
(2)			<b>-9,630</b>
(3)			<b>-254</b>
(4)			<b>-125</b>
(5)			<b>11,444</b>
(6)			<b>1,124</b>
(7)			<b>4,547</b>
(8)			<b>1,405</b>
(9)			<b>-530</b>
(10)			<b>1,837</b>
(11)			<b>-409</b>
(12)			<b>-745</b>
(13)			<b>594,319</b>
(14)			<b>75,315</b>
(15)			<b>326,097</b>

**Capital Gains and Losses for Tax on Investment Income**Form **990-PF****2013**For calendar year 2013, or tax year beginning **12/01/13**, and ending **11/30/14**

Name

Employer Identification Number

**SUDIREDDY FOUNDATION, INC.****46-3480804**

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
(1) <b>WORKDAY INC CL A</b>	<b>D</b>	<b>04/22/05</b>	<b>12/11/13</b>
(2) <b>WORKDAY INC CL A</b>	<b>D</b>	<b>04/22/05</b>	<b>12/11/13</b>
(3) <b>LINKEDIN CORP CL A</b>	<b>D</b>	<b>08/24/04</b>	<b>07/08/14</b>
(4) <b>PALO ALTO NETWORKS INC</b>	<b>D</b>	<b>04/11/05</b>	<b>07/08/14</b>
(5) <b>PALO ALTO NETWORKS INC</b>	<b>D</b>	<b>04/11/05</b>	<b>07/08/14</b>
(6)			
(7)			
(8)			
(9)			
(10)			
(11)			
(12)			
(13)			
(14)			
(15)			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) <b>552,195</b>		<b>12,360</b>	<b>539,835</b>
(2) <b>633,960</b>		<b>14,190</b>	<b>619,770</b>
(3) <b>166,055</b>		<b>763</b>	<b>165,292</b>
(4) <b>69,857</b>		<b>1,241</b>	<b>68,616</b>
(5) <b>84,352</b>		<b>1,838</b>	<b>82,514</b>
(6)			
(7)			
(8)			
(9)			
(10)			
(11)			
(12)			
(13)			
(14)			
(15)			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) OR Losses (from col (h))
(1)			<b>539,835</b>
(2)			<b>619,770</b>
(3)			<b>165,292</b>
(4)			<b>68,616</b>
(5)			<b>82,514</b>
(6)			
(7)			
(8)			
(9)			
(10)			
(11)			
(12)			
(13)			
(14)			
(15)			

46-3480804

## Federal Statements

FYE: 11/30/2014

Statement 1 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
ABEL ROGERS & SULLIVAN	\$ 1,955	\$	\$	\$ 978
Total	\$ 1,955	\$ 0	\$ 0	\$ 978

Statement 2 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
FEDERAL TAX 11/30/13	\$ 29,014	\$	\$	\$
MA FORM PC 11/30/13	500			
MA FILING FEES	130			
Total	\$ 29,644	\$ 0	\$ 0	\$ 0

Statement 3 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Expenses				
MANAGEMENT FEES	21,392	21,392		
Total	\$ 21,392	\$ 21,392	\$ 0	\$ 0

Statement 4 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
ANADARKO PETROLEUM CORP	\$ 20,093	\$	Cost	\$
APPLE, INC.	19,828		Cost	
DUNKIN BRANDS GROUP INC	19,868		Cost	
ISHARES S & P GLOBAL 100 INDEX	19,949		Cost	

## Federal Statements

Statement 4 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments (continued)

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
MAINSTAY MARKETFIELD	\$ 29,000		Cost	\$
NEWCASTLE INVESTMENT CORP	20,122		Cost	
OCCIDENTAL PETROLEUM	20,186		Cost	
PUTNAM CAPITAL SPECTRUM	37,000	129,019	Cost	149,140
ROYCE PREMIER FUND	28,000		Cost	
SPDR GOLD TRUST	27,789		Cost	
SPDR S & P 500 ETF	32,299	479,245	Cost	519,865
T ROWE PRICE NEW	28,000		Cost	
THIRD AVENUE FOCUSED CREDIT	20,000		Cost	
VANGUARD FTSE EUROPE ETF	20,108		Cost	
WASATCH INTERNATIONAL	28,000		Cost	
YACKTMAN FUND SERVICE	28,000		Cost	
ISHARES MSCI CANADA ETF		54,305	Cost	54,221
ISHARES MSCI MEXICO ETF		54,211	Cost	52,983
ISHARES RUSSELL 2000 ETF		230,445	Cost	229,529
POWERSHARES QQQ TRUST ETF		143,124	Cost	148,626
SPDR S & P MIDCAP 400 ETF TR		230,285	Cost	231,843
VANGUARD INT'L EQ INDEX FD		170,261	Cost	172,081
BARON PARTNERS FD		142,480	Cost	143,723
OAKMARK SELECT FD		142,420	Cost	144,540
OAKMARK INT'L FD		143,117	Cost	146,968
T ROWE PRICE HEALTH SC FD		146,099	Cost	150,454
BLACKROCK STRATEGIC INC		146,130	Cost	146,414
GOLDMAN SACHS STRATEGIC INC		146,130	Cost	144,875
PUTNAM DIVERSIFIED INC FD		146,680	Cost	144,589
GOTHAM ABSOLUTE RETURN INST		134,424	Cost	142,607
NEUBERGER BERMAN LONG SHORT FD		146,099	Cost	146,768
WORKDAY INC CL A		390,850	Cost	435,250
Total	\$ 398,242	\$ 3,175,324		\$ 3,304,476



46-3480804

**Federal Statements**

FYE: 11/30/2014

**Statement 5 - Form 990-PF, Part III, Line 5 - Other Decreases**

<u>Description</u>	<u>Amount</u>
DONOR COST BASIS ADJ	\$ <u>2,386,727</u>
Total	\$ <u><u>2,386,727</u></u>

SUD0804 SUDIREDDY FOUNDATION, INC.

46-3480804

FYE: 11/30/2014

## Federal Statements

1/16/2015 4:09 PM

### Statement 6 - Form 990-PF, Part VII-A, Line 10 - Substantial Contributors

Name

RAMAKRISHNA R. SUDIREDDY

Address

15 CORMIERS WAY

City, State, Zip

ANDOVER MA 01810

46-3480804

**Federal Statements**

FYE: 11/30/2014

**Form 990-PF, Part XV, Line 1a - Managers Who Contributed Over 2% or \$5,000**

<u>Name of Manager</u>	<u>Amount</u>
RAMAKRISHNA SUDIREDDY	\$ <u>          </u>
Total	\$ <u>          0</u>

## Federal Statements

FYE: 11/30/2014

Statement 7 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the  
Year

Name		Address		Relationship	Status	Purpose	Amount
PHILLIPS ACADEMY	ANDOVER MA 01810			N/A	180 MAIN STREET	ANNUAL FUND	7,000
SQUASHBUSTERS	LAWRENCE MA 01840			N/A	60 ISLAND STREET	YOUTH DEVELOPMENT PROGRAMS	5,000
BROOKS SCHOOL	NORTH ANDOVER MA 01845			N/A	1160 GREAT POND ROAD	ANNUAL FUND	12,500
BROOKS SCHOOL	NORTH ANDOVER MA 01845			N/A	1160 GREAT POND ROAD	CAPITAL FUND	150,000

Total

174,500