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2013

Department of the Treasury  
Internal Revenue Serviceor Section 4947(a)(1) Trust Treated as Private Foundation  
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Open to Public Inspection

For calendar year 2013 or tax year beginning DEC 1, 2013, and ending NOV 30, 2014

Name of foundation <b>THE PELINO CHARITABLE FOUNDATION</b>		A Employer identification number <b>36-7158061</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>C/O SCANLAN &amp; LEO, LTD., 1110 JORIE BLVD.</b>	Room/suite <b>204</b>	B Telephone number <b>(630) 990-1110</b>
City or town, state or province, country, and ZIP or foreign postal code <b>OAK BROOK, IL 60523</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1 Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ <b>2,069,759.</b>	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		27.	27.		STATEMENT 1
4 Dividends and interest from securities		51,179.	51,179.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		47,646.			
b Gross sales price for all assets on line 6a		414,264.			
7 Capital gain net income (from Part IV, line 2)			47,646.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		98,852.	98,852.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 3		5,414.	5,414.		0.
c Other professional fees STMT 4		6,836.	6,836.		0.
17 Interest					
18 Taxes STMT 5		1,363.	1,363.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 6		420.	0.		0.
24 Total operating and administrative expenses. Add lines 13 through 23		14,033.	13,613.		0.
25 Contributions, gifts, grants paid		100,000.			100,000.
26 Total expenses and disbursements. Add lines 24 and 25		114,033.	13,613.		100,000.
27 Subtract line 26 from line 12		-15,181.			
a Excess of revenue over expenses and disbursements			85,239.		
b Net investment income (if negative, enter -0-)					
c Adjusted net income (if negative, enter -0-)				N/A	

**Part II Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing	1,013.	1,048.	1,048.
	2 Savings and temporary cash investments	862.	5,617.	5,617.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U S and state government obligations			
	b Investments - corporate stock STMT 7	967,994.	943,189.	1,400,828.
	c Investments - corporate bonds STMT 8	639,268.	643,725.	661,386.
	11 Investments - land, buildings, and equipment basis ▶			
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶ STATEMENT 9 )	503.	880.	880.	
16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item 1)	1,609,640.	1,594,459.	2,069,759.	
<b>Liabilities</b>	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ )			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
<b>Net Assets or Fund Balances</b>	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	1,609,640.	1,594,459.	
28 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.		
29 Retained earnings, accumulated income, endowment, or other funds	0.	0.		
30 Total net assets or fund balances	1,609,640.	1,594,459.		
31 Total liabilities and net assets/fund balances	1,609,640.	1,594,459.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,609,640.
2 Enter amount from Part I, line 27a	2	-15,181.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	1,594,459.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,594,459.

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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 10,174.942 LEGG MASON BW ABS RET	P	06/06/13	04/29/14
b SEE STATEMENT ATTACHED	P		
c CAPITAL GAINS DIVIDENDS			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 128,408.		130,341.	-1,933.
b 258,263.		236,277.	21,986.
c 27,593.			27,593.
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			-1,933.
b			21,986.
c			27,593.
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	47,646.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8		3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	119,137.	2,003,873.	.059453
2011	99,000.	1,915,472.	.051684
2010	104,330.	1,955,845.	.053343
2009	79,000.	1,869,039.	.042268
2008	124,454.	1,729,777.	.071948

2 Total of line 1, column (d)	2	.278696
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.055739
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	2,068,120.
5 Multiply line 4 by line 3	5	115,275.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	852.
7 Add lines 5 and 6	7	116,127.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	100,000.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

<b>1a</b> Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		
<b>b</b> Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	1,705.
<b>c</b> All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
<b>2</b> Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
<b>3</b> Add lines 1 and 2	3	1,705.
<b>4</b> Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
<b>5</b> Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	1,705.
<b>6</b> Credits/Payments		
<b>a</b> 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	880.
<b>b</b> Exempt foreign organizations - tax withheld at source	6b	
<b>c</b> Tax paid with application for extension of time to file (Form 8868)	6c	
<b>d</b> Backup withholding erroneously withheld	6d	
<b>7</b> Total credits and payments. Add lines 6a through 6d	7	880.
<b>8</b> Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
<b>9</b> Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	825.
<b>10</b> Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
<b>11</b> Enter the amount of line 10 to be Credited to 2014 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
<b>1b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
<b>1c</b> Did the foundation file Form 1120-POL for this year?		X
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
<b>4b</b> If "Yes," has it filed a tax return on Form 990-T for this year?		
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> IL		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
<b>10</b> Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)			X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)			X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		X	

Website address ► WWW.PELINOFOUNDATION.ORG

14 The books are in care of ► JOHN M. SCANLAN Telephone no ► (630) 990-1110  
 Located at ► 1110 JORIE BLVD., SUITE 204, OAK BROOK, IL ZIP+4 ► 60523

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here  
 and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A

16 At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  
 See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►

16	Yes	No
		X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	N/A	1b
Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?		1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," list the years ► _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?		4b X

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**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

Organizations relying on a current notice regarding disaster assistance check here

▶ ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

☐ Yes ☒ No**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MARJORIE B. PELINO 10600 GREAT EGRET DRIVE ORLAND PARK, IL 60467	TRUSTEE 0.00	0.	0.	0.
CAROL L. POWERS 845 HIGHLAND ROAD FRANKFORT, IL 60423	TRUSTEE 0.00	0.	0.	0.
PATRICIA J. MALECZKA 913 WINSLOW CIRCLE GLEN ELLYN, IL 60137	TRUSTEE 0.00	0.	0.	0.
ANN PELINO FAZIO 27 E. HARTSHORN DRIVE SHORT HILLS, NJ 07078	TRUSTEE 0.00	0.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total** number of other employees paid over \$50,000

▶ 0

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**Part X****Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	2,048,692.
<b>b</b>	Average of monthly cash balances	<b>1b</b>	50,042.
<b>c</b>	Fair market value of all other assets	<b>1c</b>	880.
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	2,099,614.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	0.
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0.
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	2,099,614.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	31,494.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	2,068,120.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	103,406.

**Part XI****Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	103,406.
<b>2a</b>	Tax on investment income for 2013 from Part VI, line 5	<b>2a</b>	1,705.
<b>b</b>	Income tax for 2013 (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	1,705.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	101,701.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	0.
<b>5</b>	Add lines 3 and 4	<b>5</b>	101,701.
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	0.
<b>7</b>	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	101,701.

**Part XII****Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b>	100,000.
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	0.
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	100,000.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	<b>5</b>	0.
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	100,000.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2013)

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
<b>1</b> Distributable amount for 2013 from Part XI, line 7				101,701.
<b>2</b> Undistributed income, if any, as of the end of 2013				
<b>a</b> Enter amount for 2012 only			46,220.	
<b>b</b> Total for prior years		0.		
<b>3</b> Excess distributions carryover, if any, to 2013				
<b>a</b> From 2008				
<b>b</b> From 2009				
<b>c</b> From 2010				
<b>d</b> From 2011				
<b>e</b> From 2012				
<b>f</b> Total of lines 3a through e	0.			
<b>4</b> Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 100,000.				
<b>a</b> Applied to 2012, but not more than line 2a			46,220.	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions)		0.		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions)	0.			
<b>d</b> Applied to 2013 distributable amount				53,780.
<b>e</b> Remaining amount distributed out of corpus	0.			
<b>5</b> Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b Taxable amount - see instructions		0.		
<b>e</b> Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount - see instr			0.	
<b>f</b> Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				47,921.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
<b>8</b> Excess distributions carryover from 2008 not applied on line 5 or line 7	0.			
<b>9</b> Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	0.			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2009				
<b>b</b> Excess from 2010				
<b>c</b> Excess from 2011				
<b>d</b> Excess from 2012				
<b>e</b> Excess from 2013				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

**1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling


☐ 4942(j)(3) or ☐ 4942(j)(5)

**b** Check box to indicate whether the foundation is a private operating foundation described in section

**2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year

Prior 3 years

(a) 2013

(b) 2012

(c) 2011

(d) 2010

(e) Total

**b** 85% of line 2a

**c** Qualifying distributions from Part XII, line 4 for each year listed

**d** Amounts included in line 2c not used directly for active conduct of exempt activities

**e** Qualifying distributions made directly for active conduct of exempt activities

Subtract line 2d from line 2c

**3** Complete 3a, b, or c for the alternative test relied upon

**a** "Assets" alternative test - enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

**b** "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

**c** "Support" alternative test - enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)****1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

MARJORIE B. PELINO

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

SEE STATEMENT 10

**b** The form in which applications should be submitted and information and materials they should include

**c** Any submission deadlines

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution * *	Amount
<b>a Paid during the year</b>				
ACTION FOR HEALTHY KIDS 600 WEST VAN BUREN STREET, SUITE 720 CHICAGO, IL 60607		PC	SEE STATEMENT	15,000.
COMMUNITY HEALTH 2611 W. CHICAGO AVE. CHICAGO, IL 60622		PC	SEE STATEMENT	15,000.
HORIZONS FOR YOUTH 703 W. MONROE CHICAGO, IL 60661		PC	SEE STATEMENT	10,000.
HUMANITARIAN SERVICE PROJECT 465 RANDY ROAD CAROL STREAM, IL 60188		PC	SEE STATEMENT	10,000.
ILLINOIS COLLEGE ADVISING CORPS UNIVERSITY OF ILLINOIS, 809 S. MARSHFIELD AVE., 2ND FLOOR CHICAGO, IL 60612		PC	SEE STATEMENT	20,000.
<b>Total</b>	<b>SEE CONTINUATION SHEET(S)</b>			<b>100,000.</b>
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>				<b>0.</b>



## Part XVII



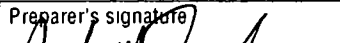
**Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

- |          |  | Yes | No |
|----------|--|-----|----|
| <b>1</b> | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?  |     |    |
| <b>a</b> | Transfers from the reporting foundation to a noncharitable exempt organization of  |     |    |
|          | (1) Cash   |     | X  |
|          | (2) Other assets   |     | X  |
| <b>b</b> | Other transactions   |     |    |
|          | (1) Sales of assets to a noncharitable exempt organization   |     | X  |
|          | (2) Purchases of assets from a noncharitable exempt organization   |     | X  |
|          | (3) Rental of facilities, equipment, or other assets   |     | X  |
|          | (4) Reimbursement arrangements   |     | X  |
|          | (5) Loans or loan guarantees   |     | X  |
|          | (6) Performance of services or membership or fundraising solicitations   |     | X  |
| <b>c</b> | Sharing of facilities, equipment, mailing lists, other assets, or paid employees   |     | X  |
| <b>d</b> | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. |     |    |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge				May the IRS discuss this return with the preparer shown below (see instr)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
	 Signature of officer or trustee		1/3/15 Date		 Title		
Paid Preparer Use Only	Print/Type preparer's name		Preparer's signature		Date	Check <input type="checkbox"/> if self-employed	PTIN
	JOHN M. SCANLAN				1/6/15		P00161555
	Firm's name ▶ SCANLAN & LEO, LTD.					Firm's EIN ▶ 36-2758343	
	Firm's address ▶ 1110 JORIE BOULEVARD, SUITE 204 OAK BROOK, IL 60523					Phone no (630) 990-1110	

Form **990-PF** (2013)

## PELINO CHARITABLE FOUNDATION 420416901

Description	Date Acquired	Date Sold	Gross Sales Price	Cost or Other Basis	Long-term Gain/Loss
					-980.14
2178.098 CALDWELL & ORKIN MKT	11/24/2008	02/27/2014	46,654.86	47,635.00	
3998.629 SPARTAN EMERGING MKTS	12/16/2011	02/27/2014	36,587.46	34,988.00	1,599.46
460.66 MAINSTAY ICAP EQUITY-I	09/04/2009	11/04/2014	25,000.00	13,663.18	11,336.82
12016.671 PIMCO FDS TOTAL RETURN	10/10/2008	04/29/2014	130,020.38	123,630.01	6,390.37
1048.768 SIT DIVIDEND GROWTH					
FUND - I	02/27/2013	11/04/2014	20,000.00	16,360.78	3,639.22
Totals			258,263.00	236,277.00	21,986.00

### 3 Grants and Contributions Paid During the Year (Continuation)

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05-01-13



**Part XV** .Supplementary Information**3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution****NAME OF RECIPIENT - ACTION FOR HEALTHY KIDS**

A NATIONAL ORGANIZATION WITH ITS HEADQUARTERS IN CHICAGO, ACTION FOR HEALTHY KIDS (AFHK) WAS FOUNDED IN 2002 WITH A PURPOSE TO ENGAGE DIVERSE ORGANIZATIONS, LEADERS, AND VOLUNTEERS IN ACTION THAT FOSTER SOUND NUTRITION AND GOOD PHYSICAL ACTIVITY IN CHILDREN, YOUTH AND SCHOOLS. THE GRANT MONEY WILL BE USED FOR THEIR WORK WITH CHICAGO PUBLIC SCHOOLS AND FOCUS ON THE ROLE OF PARENTS IN IMPROVING THE HEALTH AND ACADEMIC PERFORMANCE OF STUDENTS.

**NAME OF RECIPIENT - COMMUNITY HEALTH**

COMMUNITY HEALTH PROVIDES CRITICAL HEALTH CARE AND HEALTH EDUCATION SERVICES TO THE LOW-INCOME UNINSURED, AND MORE THAN HALF OF THEIR PATIENTS ARE WOMEN REQUIRING SPECIALIZED CARE. THE WELL WOMEN HEALTH INITIATIVE (WWHI) WAS ESTABLISHED IN 2007. THIS CORE PROGRAM HELPS TO ENSURE THAT THE FEMALE PATIENTS RECEIVE: APPROPRIATE AND TIMELINE TESTING, SCREENING, TREATMENT, AND REFERRALS FOR GYNECOLOGICAL AND REPRODUCTIVE CARE NEEDS. THE GRANT FUNDS WILL BE USED TO SUPPORT GENERAL OPERATING COSTS FOR THE PROGRAM AND FOR A MODEST INCREASE IN MEDICAL PERSONNEL & MEDICATION COSTS.

**NAME OF RECIPIENT - HORIZONS FOR YOUTH**

THE GRANT WILL SUPPORT THE 2015 SUMMER ACADEMIC PROGRAM. THE CAMP IS A MONTH-LONG, FULL-DAY SUMMER ACADEMIC PROGRAM. THE PROGRAM CONSISTS OF SMALL CLASSES TAUGHT BY SPECIALLY SELECTED TEACHERS TO REINFORCE STUDENTS SKILLS IN READING, WRITING, MATHEMATICS, SOCIAL STUDIES, AND SCIENCE. THE PROGRAM IS FOR FIRST THROUGH EIGHTH GRADE STUDENTS. CLASSES RUN MONDAY THROUGH THURSDAY, WITH AN ENRICHMENT FIELD TRIP HELD ON FRIDAY TO SUPPLEMENT LEARNING AND KEEP STUDENTS ENGAGED. IN

**Part XV** Supplementary Information**3a** Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

ADDITION TO EMPHASIZING TEST SCORES AND GRADES THE PROGRAM ALSO TEACHES STUDENTS TO EMBODY CHARACTER TRAITS THAT WILL HELP THEM SUCCEED IN LIFE, INCLUDING HARD WORK, CRITICAL THINKING, AND GOOD CITIZENSHIP.

NAME OF RECIPIENT - HUMANITARIAN SERVICE PROJECT

FUNDING WILL SUPPORT THE CHILDRENS BIRTHDAY PROJECT (CBP), THE PURPOSE OF WHICH IS TO PROVIDE BIRTHDAY GIFTS TO LOW-INCOME CHILDREN, BOOSTING THEIR SELF-ESTEEM AND MAKING UP FOR THE LACK OF ACCESS TO MATERIAL GOODS. FUNDING WILL ALSO SUPPORT THE FEED THE KIDS PROGRAM, WHOSE PURPOSE IS TO PROVIDE NUTRITIOUS GROCERIES TO NEED FAMILIES AND THEIR CHILDREN DURING THE SUMMER MONTHS.

NAME OF RECIPIENT - ILLINOIS COLLEGE ADVISING CORPS

FUNDS WILL SUPPORT TWO OF THEIR LARGER, SCHOOL-WIDE EMPOWERMENT AND CULTURE-CHANGING EVENTS: DECISION DAY AND THE FINANCIAL LITERACY BOWL. THE GOAL OF ICACS DECISION DAY IS TO CELEBRATE THE HARD WORK AND ACHIEVEMENTS OF QUALIFIED STUDENTS WHO ARE PURSUING ADVANCED EDUCATION OR TECHNICAL TRAINING; CRITICAL TOOLS WHICH ARE NECESSARY IN TODAY'S MODERN JOB MARKET AND SOCIETY. THE AIM OF THE FINANCIAL LITERACY BOWL IS TO INCREASE STUDENTS' COMPETENCY WITH THE PROFICIENCY OF FINANCIAL DECISION-MAKING. COLLECTIVELY, IT IS ICACS AIM THAT PARTICIPATING STUDENTS OF BOTH EVENTS WILL GAIN CONFIDENCE, ESTEEM AND SELF-WORTH THROUGH OUR WORK WITH THEM AND THEIR PERSONAL ACHIEVEMENTS.

NAME OF RECIPIENT - PROVIDENCE ST. MEL

GRANT WILL SUPPORT THE RESPONSE TO INTERVENTION (RTI) DURING THE 2014-2015 SCHOOL YEAR. THIS IMPORTANT AND EFFECTIVE PROGRAM ENABLES UNDERPERFORMING, AT-RISK STUDENTS TO RECEIVE THE INDIVIDUALIZED

**Part XV** Supplementary Information**3a** Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

INSTRUCTION AND REMEDIATION THEY REQUIRE IN ORDER TO REACH GRADE LEVEL, COMPETE SUCCESSFULLY AND CONFIDENTLY IN THE CLASSROOM, AND UNDERTAKE A RIGOROUS COLLEGE-PREP EDUCATION.

NAME OF RECIPIENT - TUTORING CHICAGO

THE GRANT WILL SUPPORT THE BUS TRANSPORTATION AND SNACKS FOR THE CHILDREN. TUTORING CHICAGO OFFERS TUTORING TO DISADVANTAGED YOUTH IN GRADES ON THROUGH SIX FROM 6-7:30PM ON MONDAYS, TUESDAYS AND WEDNESDAYS. THE STUDENTS ARE PROVIDED BUS SERVICE AND SNACKS, SINCE THE PROGRAM MEETS IN THE EVENING. IT IS IMPORTANT THAT THE STUDENTS HAVE SAFE TRANSPORTATION AND NOURISHMENT TO MAXIMIZE THE LEARNING EXPERIENCE. (THEIR 2013-14 BUDGET INCLUDED \$10,000 FOR SNACKS/JUICE & \$16,525 FOR BUS SERVICE.)

## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
STATE STREET BANK & TRUST CO.	27.	27.	
TOTAL TO PART I, LINE 3	27.	27.	

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
STATE STREET BANK & TRUST CO.	78,772.	27,593.	51,179.	51,179.	
TO PART I, LINE 4	78,772.	27,593.	51,179.	51,179.	

## FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING & TAX PREPARATION FEES	5,414.	5,414.		0.
TO FORM 990-PF, PG 1, LN 16B	5,414.	5,414.		0.

## FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT AGENCY & CUSTODY FEES	1,721.	1,721.		0.
INVESTMENT ADVISORY FEES	5,115.	5,115.		0.
TO FORM 990-PF, PG 1, LN 16C	6,836.	6,836.		0.

FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN INCOME TAXES	495.	495.		0.	
FEDERAL EXCISE TAX ON INVESTMENT INCOME	868.	868.		0.	
TO FORM 990-PF, PG 1, LN 18	1,363.	1,363.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
STATE FILING FEE	15.	0.		0.	
PRIVATE MAIL BOX FEE	240.	0.		0.	
WEBSITE EXPENSE	165.	0.		0.	
TO FORM 990-PF, PG 1, LN 23	420.	0.		0.	

FORM 990-PF	CORPORATE STOCK		STATEMENT	7
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE		
ICM SMALL COMPANY PORTFOLIO	26,191.	44,465.		
MAINSTAY ICAP EQUITY I	85,710.	162,809.		
JPMORGAN US EQUITY FUND-INSTL	95,141.	185,146.		
HARBOR INTERNATIONAL FUND	70,840.	91,588.		
AMERICAN EUROPACIFIC GROWTH FUND-F2	83,162.	102,947.		
PIMCO ALL ASSET FUND	70,660.	77,359.		
CALDWELL & ORKIN MARKET OPPORTUNITY FUND	0.	0.		
FPA CRESCENT FUND-I	49,347.	87,851.		
T ROWE PRICE CAPITAL APPRECIATION FUND	113,026.	175,096.		
MFS INTERNATIONAL VALUE-I	68,475.	102,257.		
SIT DIVIDEND GROWTH FUND-I	99,844.	157,501.		
VANGUARD SMALL CAP INDEX FUND	27,015.	45,959.		
SPARTAN EMERGING MARKETS INDEX FUND-FA	0.	0.		
LITMAN GREGORY MASTERS ALT STR FD-IS	70,536.	79,105.		
WHG INCOME OPPORTUNITY-INST	46,655.	50,018.		
HARDING LOEVNER INST EMERG MRKTS FD	36,587.	38,727.		
TOTAL TO FORM 990-PF, PART II, LINE 10B	943,189.	1,400,828.		

FORM 990-PF	CORPORATE BONDS	STATEMENT	8
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
PIMCO TOTAL RETURN FUND INSTL	0.	0.
PIMCO UNCONSTRAINED BOND FUND	118,635.	134,747.
T ROWE PRICE INSTL CORE	133,281.	134,430.
RIVERNORTH/DUBLELINE STRATEGIC INC-I	133,381.	134,875.
LEGG MASON BW ABS RET OPP-I	0.	0.
BLACKROCK STRATEGIC INCOME OPPTYS-IN	128,408.	128,408.
WESTERN ASSET TOTAL RET UNCON FD CL	130,020.	128,926.
TOTAL TO FORM 990-PF, PART II, LINE 10C	643,725.	661,386.

FORM 990-PF	OTHER ASSETS	STATEMENT	9
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DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
FEDERAL INCOME TAX DEPOSIT	503.	880.	880.
TO FORM 990-PF, PART II, LINE 15	503.	880.	880.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION  
PART XV, LINES 2A THROUGH 2D

STATEMENT 10

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

CAROL L. POWERS  
675 FAIRWAY LANE  
FRANKFORT, IL 60423

TELEPHONE NUMBER

(815) 534-5753

EMAIL ADDRESS

INFO@PELINOFOUNDATION.O

FORM AND CONTENT OF APPLICATIONS

A LETTER OF INTEREST, INCLUDING A DESCRIPTION OF THE APPLICANT ORGANIZATION'S CHARITABLE PURPOSE, THE INTENDED CHARITABLE USE OF THE GRANT, AND PROOF OF CHARITABLE EXEMPTION UNDER INTERNAL REVENUE CODE SECTION 501(C)(3). SEE OUR WEBSITE AT WWW.PELINOFOUNDATION.ORG FOR FURTHER DETAILS, PROCEDURES AND A FORMAT FOR PREPARING A LETTER OF INTEREST.

ANY SUBMISSION DEADLINES

SUBMIT LETTERS OF INTEREST BETWEEN OCTOBER 1 AND DECEMBER 31.

RESTRICTIONS AND LIMITATIONS ON AWARDS

APPLICATIONS WILL BE CONSIDERED ONCE PER CALENDAR YEAR. AN ORGANIZATION CANNOT RECEIVE FUNDING FOR MORE THAN THREE CONSECUTIVE YEARS. IF A PROPOSAL IS DECLINED, APPLICANTS MUST WAIT AT LEAST ONE YEAR BEFORE REAPPLYING. MOST GRANTS RANGE IN AMOUNT FROM \$5,000 TO \$40,000. AN ELIGIBLE ORGANIZATION SHOULD BE LOCATED IN OR DIRECTLY SERVING THE GREATER CHICAGO AREA AND FOCUS ON IMPROVING THE LIVES OF CHILDREN AND THOSE IN DISADVANTAGED SITUATIONS THROUGH EDUCATION, HEALTH AND SOCIAL SERVICE RELATED PROGRAMS. WE DO NOT FUND REQUESTS THAT BENEFIT: POLITICAL LOBBYING OR LEGISLATIVE ACTIVITIES; REQUESTS FROM INDIVIDUALS; MEDICAL AND SCIENTIFIC RESEARCH; FILMS, PROGRAM ADVERTISING, CONFERENCES, SEMINARS, BENEFITS AND FUNDRAISING COSTS; START-UP ORGANIZATIONS, EMERGENCY FUNDS AND DEFICIT FINANCING; ENDOWMENT FUNDS AND CONDUIT ORGANIZATIONS.