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CIS8CZYRWM

2014/1

Form	990-PF
Depart:	ment of the Treasury Revenue Service
For ca	ilendar year 201
Name	noitabruol los

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public.

	Inter	el 7e	venue Service	▶ Informa	tion about For	m 990-PF ar	nd its separate	Instructions	is at www.ir	s.aov/form	990pf.	CDO: 0 PUBLIC INSPECTOR
	For	cale	ndar year 2013 c	or tax year beginnin	g DEC	1, 20	013	, and e	nding	NOV 3	0, 201	1
	Nai	me o	f foundation							A Employ	er identificatio	n number
	J	OA	NN HEFF	ERNAN HEI	SEN FAM	ILY FO	TTACINUC	ON				
				, BROMBER						26-	6678210)
				ox rumber if mail is not					Room/suite		ne number	
			•	ATE PKWY,		•				,	-889 - 41	
									<u> </u>			
				ovince, country, and						C If exempti	on application is	pending, check here . Di
	_	_		, NJ 079				·		1		
	G	heck	all that apply:	Initial retu		_		ormer public o	charity	D 1. Foreig	an organization	s, check here \
				Final retu		Am	ended return			2 5		
				Address of			ne change			check	here and attach c	eeting the 85% test, omputation
				ation: X Secti						E If private	foundation st	itus was terminated
	\perp	_ <u> Se</u>	ction 4947(a)(1)	nonexempt charitat	le trust	Other taxable	private found	ation)(A), check here
	1 Fa	iir ma	arket value of all:	assets at end of year	J Account	ng method:	X Cash	Accr	ual	F If the for	indation is in a	60-month termination
	(fr	om i	Part II, col. (c),	line 16)		ther (specify)				under se	ction 507(b)(1)(B), check here
	>	-\$		902,166	. (Part I, colu	mn (d) mus	t be on cash	basis.)				
	Pa	nt I	Analysis of Re	evenue and Expense unts in columns (b), (c), i the amounts in column	:8	(a) Rev	enue and	(b) Net io	vestment	(c) Ad	justed net	(d) D soursements
			he total of amo: gecassarily equal:	unts in columns (b), (c), : I the emounts in column	end (a) may not (a).)		s per books	inco			come	for chantoole purposes (cash basis only)
	_			ofts, grants, etc., rec			_			N	/A	1
								 				
		3	Interest on savings	i me foundation is not required s and temporary	I SE MALIE SCIL D	-	16.	ļ	16.			STATEMENT 1
		1	Dividends and I	nterest from securiti		 -	9,398.	1	9,398.			STATEMENT 2
			Gross rents			 	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	-	,,,,,,,,			DIAIBELINI Z
		Ι.				 				 		
		Ι.	Natirental income	· · ·	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,							
	ş		C	rom sale of assets not o: for all	n line 10					 -		
	len.	_b	essets on line 6a						Λ.			ļ, ,
	Revenue			come (from Part IV, fine 2					0.			
				capital gaın								
		9	Income modific	ations								
		10a	Gross sales less re and allowances									
			Less' Cost of good							<u> </u>		
		C	Gross prafit or ((loss) ,								
		11	Other income									
		12	Total. Add lines			1	9,414.	1	9,414.			
		13	Compensation of c	officers, directors, truste	ms, 4ts.		0.		0.			0.
	1	14	Other employee	salanes and wages				•				
		15	Pension plans, e	employee benefits								
	Ses	16a	Legal fees									
	ë	ь	Accounting fees	S.	rmt 3		4,500.		1,500.			3,000.
	Expenses			nal_fees								
		17	Interest									<u> </u>
	strative	18	Tayes	S.	ייייי 4		418.		0.			10.
∞	뒿	19	Denreciation and	d depletion							REC	EIVED
Õ	-Ē	20	Occupancy	a debiedon	•••						r	
- 4	Admin	21	Travel conferen	ces, and meetings						유	1 4 0 0 0	6 5018 SS
-	and /	21	Driettes and out	ces, and meetings						4	Arna	W AND S
m	ā	22	Other arrange	blications							<u> </u>	
	Ę.	23	Other expenses	"							-fan	IN, UT
₹	Operating	24		and administrative			, ,,,			ļ		
$\overline{\lambda}$	쵥			lines 13 through 23			4,918.		1,500.			3,000.
~	٦			ofts, grants paid		5	0,000.					50,000.
6.9		26	•	and disbursements			1		1			
G				125		5	4,918.		1,500.			53,000.
CANNED MAY 2 6 2015	_ [27	Subtract line 26	from line 12:								
\exists		1	Excess of revenue	over expenses and disb	_rsemer;*s	<3	5,504.					
- Line	1	þ	Net investment	income (.f.negar ve, en	tor-0-)			1'	7,914.			
				come (.f regative, enter						N/	/A	
	32350	·	I LIA For Den	erwork Reduction A	et Natice	netructions						Form 990-DE (2012)

10000302 138940 HEISENFND

2013.05050 JOANN HEFFERNAN HEISEN FAMI HEISENF1

648.663

orm 990-PF (2013) C/O PORZIO, BROMBERG &		26-	6678210 Page 2
Part II Balance Sheets Attaches schedules and amounts in the description column should be for end of year amounts only.	Beginning of year	End of	year
	(a) Book Value	(b) Book Value	(c) Fair Market Value
1 Cash - non-interest-bearing	<1.>		
2 Savings and temporary cash investments	171,675.	117,357.	117,357.
3 Accounts receivable ►		-	
Less: allowance for doubtful accounts			
4 Pledges receivable ►			
Less: allowance for doubtful accounts]		
5 Grants receivable			
6 Receivables due from officers, directors, trustees, and other			
disqualified persons	1		
7 Other notes and loans receivable			
Less; allowance for doubtful accounts	l i		
8 Inventories for sale or use			
9 Prepaid expenses and deferred charges	579.		
10a Investments - U.S. and state government obligations			
b Investments - corporate stock STMT 5	422,522.	441,914.	784,809.
c Investments - corporate bonds	/		101,0031
11 Investments - knd, buildings, end equipment, basis .			
Less accumulated cepreciation	}	1	
Less accumulated depreciation		····	
12 Investments - mortgage loans			
13 Investments - other			
14 Land, buildings, and equipment basis		1	
Less accumulated deprecution			
15 Other assets (describe			
16 Total assets (to be completed by all filers - see the	504 555		
instructions. Also, see page 1, item 1)	594,775.	559,271.	902,166.
17 Accounts payable and accrued expenses			
18 Grants payable			
19 Deferred revenue 20 Loans from officers, directors, bustees, and other disqualified persons 21 Mortgages and other notes payable			
20 Loans from officers, directors, bustess, and other disqualified persons			
21 Mortgages and other notes payable			
22 Other liabilities (describe >)			
1			
23 Total liabilities (add lines 17 through 22)	0.	0.	
Foundations that follow SFAS 117, check here			
and complete lines 24 through 26 and lines 30 and 31.			
24 Unrestricted			
25 Temporarily restricted			
26 Permanently restricted			
Foundations that do not follow SFAS 117, check here			
- and complete lines 27 through 31			
27 Capital stock, trust principal, or current funds	893,441.	594,775.	
28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
29 Retained earnings, accumulated income, endowment, or other funds	<298,666.>	<35,504.>	•
30 Total net assets or fund balances	594,775.	559,271.	
31 Total liabilities and net assets/fund balances	594,775.	559,271.	
	· · · · · · · · · · · · · · · · · · ·	222,2111	
art III Analysis of Changes in Net Assets or Fund B	alances		
Total net assets or fund balances at beginning of year - Part II, column (a), line 3	30		
(must agree with end-of-year figure reported on prior year's return)		1	594,775.
Enter amount from Part I, line 27a	• • • • • • • • • • • • • • • • • • • •		<35,504.>
Other increases not included in line 2 (itemize)			0.
Add lines 1.2 and 2			559,271.
Decreases not included in line 2 (itemize)		· · · · · · - 	0.
· · · · · · · · · · · · · · · · · · ·	lume (h) line 20	5	
Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	iumn (0), line 30	. 6	559,271.
, ,			Form 990-PF (2013)

	PORZIO, BROMBEI			!		26-667	8210	Page 3
	the the kind(s) of property sold (e.		Theome	T (b) How ac	ouired 1	(c) Date acquired	(d) Dat	a cold
2-story brick war	rehouse; or common stock, 200 st	ns. MLC Co.)		(b) How ac P - Purch D - Dona	iase tion	(mo., day, yr.)	(mo., da	
12				<u> </u>			ļ	
b NOI	NE							
ď	-,						ļ	
	- <u></u>							
(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis	' 		(h) Gain or (loss (e) plus (f) minus		
	(0. 0.01.05.0)						197	
b		 						
c		 	·					
d		<u> </u>		1				
e								
Complete only for assets showing	g gain in column (h) and owned by	the foundation	on 12/31/69		(1)	Gains (Col. (h) gain	minus	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col. (I) col. (j), if any		col.	(k), but not less that Losses (from col.)	n -0-) or (h))	
1								
b								
C								
d								
<u>e</u>								
0 Octivity and a set for a set of a set of	If gain, also enti]] . [
2 Capital gain net income or (net cap	, , , , , , , , , , , , , , , , , , ,		/	.] 2				
3 Net short-term capital gain or (los		and (6):		<u> </u>				
If gain, also enter in Part I, line 8, if (loss), enter -0- in Part I, line 8				} ,				
Part V Qualification U	nder Section 4940(e) fo	r Reduced	Tax on Net	Investm	ent Inc	ome		
(For optional use by domestic private			·					
(1 of optional also by domestic private	Todaldations dabpor to the socion	1010(0) (0x 0)		2011102)				
If section 4940(d)(2) applies, leave th	is part blank.							
Was the foundation liable for the secti	ion 4942 tax on the distributable a	mount of any y	ear in the base per	iod?			Yes	X No
If "Yes," the foundation does not quali								
	ach column for each year; see the			ntries.				
Base period years	(b)			(c)		Distri	(d) outlon ratio	
Calendar year (or tax year beginning			Net value of no			(col. (b) div	vided by col.	
2012	3'	77,152.			3,042			04186
2011		83.		95	9,940	·		00086
2010		93,547.			5,149			75487
2009		29,143.			2,219			13422
2008		61,633.		_1,64	4.,537-			98285
A Value () - 1 - 1 - 1 - 1 - 1							1 3	91466
						2		71400
3 Average distribution ratio for the 5	The same of the sa					3	2	78293
the foundation has been in exister	ice il less inali 5 years					-		70273
4 Enter the net value of noncharitable	le-use assets for 2013 from Part X	, line 5				4	841	,743.
						1.	224	251
5 Multiply line 4 by line 3						5	234	<u>,251.</u>
6 Enter 1% of net investment incom	ne (1% of Part I, line 27b)					6	<u> </u>	179.
7 Add lines 5 and 6						7	234	,430.
						8		,000.
8 Enter qualifying distributions from								, , , , , , ,
If line 8 is equal to or greater than See the Part VI instructions.	line 7, check the box in Part VI, lin	e 16, and comp	piete that part usin	g a 1% tax r	ate.			
323521 10-10-13			_			;	Form 990-	PF (2013)

orm 990-PF (2013) C/O PORZIO, BROMBERG & NEWMAN			N	_				
						6782		Page 4
Part VI Excise Tax Based on Investment Income (Section 494			940(e), c	r 49	48 -	see ins	truc	tions)
1a Exempt operating foundations described in section 4940(d)(2), check here and e			J		- 1			
Date of ruling or determination letter: (attach copy of letter if ne			an) (an	-				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here			1	_	1			358.
of Part I, line 27b				1	ı			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4%				- [_
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. O					2			0.
3 Add fines 1 and 2			•••••	L	3			358.
4 Subtile A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. C					4			0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0	·			-	5			358.
6 Credits/Payments:	1 _ 1		200	.				
a 2013 estimated tax payments and 2012 overpayment credited to 2013	68		209	9.	-			
b Exempt foreign organizations - tax withheld at source				4				
e Tax paid with application for extension of time to file (Form 8868)	6c			_				
d Backup withholding erroneously withheld	6d			_				
7 Total credits and payments. Add lines 6a through 6d				L	7			209.
8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is atta	ched	•••••		_	8			
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed)		9			149.
O Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.				_ ⊢	10			
1 Enter the amount of line 10 to be: Credited to 2014 estimated tax			Refunded	<u> </u>	11			
Part VII-A Statements Regarding Activities							- 15.4	
1a During the tax year, did the foundation attempt to influence any national, state, or local legis						<u> </u>		es No
any political campaign?						1		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purpos	•			•	•	1	ь	X
If the answer is "Yes" to $_{1a}$ or $_{1b}$, attach a detailed description of the activities an	d copies	of any mat	erials publ	shed	or			1
distributed by the foundation in connection with the activities.							ı	l
c Did the foundation file Form 1120-POL for this year?								
							<u> </u>	<u> </u>
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the	year:			_		···· -	-	 ^
(1) On the foundation. > S O. (2) On foundation managers	year: ► S_		() .		· 		 ^
(1) On the foundation. S O . (2) On foundation managers e Enter the reimbursement (if any) paid by the foundation during the year for political expendit	year: ► S_		(_				^
(1) On the foundation. S O. (2) On foundation managers e Enter the reimbursement (if any) paid by the foundation during the year for political expending managers. S O.	year: .► S_ ture tax in	nposed on to	eundation	<u>).</u>				
(1) On the foundation. S O. (2) On foundation managers e Enter the reimbursement (if any) paid by the foundation during the year for political expending managers. S O. Has the foundation engaged in any activities that have not previously been reported to the IF	year: .► S_ ture tax in	nposed on to	eundation	<u>).</u>				x
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 (1) On the foundation. S (2) On foundation managers Enter the reimbursement (if any) paid by the foundation during the year for political expending managers. S (3) O. (4) Has the foundation engaged in any activities that have not previously been reported to the IF if "Yes," attach a detailed description of the activities. (5) Has the foundation made any changes, not previously reported to the IRS, in its governing is bylaws, or other similar instruments? If "Yes," attach a conformed copy of the change bylaws, or other similar instruments? If "Yes," attach a conformed copy of the change bylaws, or other similar instruments? If "Yes," attach a conformed copy of the change bylaws, or other similar instruments? If "Yes," attach a tax return on Form 990-T for this year? (5) Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T. (6) Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either Bylanguage in the governing instrument, or (6) By state legislation that effectively amends the governing instrument so that no-mandatory remain in the governing instrument? 	year: S sture tax in strumen s her:	t, articles of	nundation neorporation	n, or	 N//	3 44 A 44 5		X X X
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(1) On the foundation. S O (2) On foundation managers e Enter the reimbursement (if any) paid by the foundation during the year for political expendir managers. S O Has the foundation engaged in any activities that have not previously been reported to the IF If "Yes," attach a detailed description of the activities. Has the foundation made any changes, not previously reported to the IRS, in its governing it bylaws, or other similar instruments? If "Yes," attach a conformed copy of the change bylaws, or other similar instruments? If "Yes," attach a conformed copy of the change bylaws, or other similar instruments? If "Yes," attach a conformed copy of the change bylaws, or other similar instruments of the syear? b If "Yes," has it filled a tax return on Form 990-T for this year? Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T. Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied eit Bylanguage in the governing instrument, or By state legislation that effectively amends the governing instrument so that no-mandatory remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," corr	year: S strumen as her: direction plete Pa	t, articles of	nundation neorporation	n, or	 N//	3 44 A 44 5		X X X
(1) On the foundation. S	year: S S strumen as her: direction plete Pa	t, articles of	ncorporation ct with the st	n, or	 N//	3 44 A 44 5		X X X
(1) On the foundation. S O. (2) On foundation managers e Enter the reimbursement (if any) paid by the foundation during the year for political expendir managers. S O. Has the foundation engaged in any activities that have not previously been reported to the IF If "Yes," attach a detailed description of the activities. Has the foundation made any changes, not previously reported to the IRS, in its governing in bylaws, or other similar instruments? If "Yes," attach a conformed copy of the change to be it "Yes," has it filled a tax return on Form 990-T for this year? Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T. Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied eit By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no-mandatory remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," corr By Enter the states to which the foundation reports or with which it is registered (see instruction FL If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the At	year: S S strumen as her: direction plete Pa	t, articles of	ncorporation ct with the st	n, or	 N//	3 44 A 44 5	3	X X X
(1) On the foundation. S (2) On foundation managers Enter the reimbursement (if any) paid by the foundation during the year for political expendir managers. S O. Has the foundation engaged in any activities that have not previously been reported to the IF If "Yes," attach a detailed description of the activities. Has the foundation made any changes, not previously reported to the IRS, in its governing in bylaws, or other similar instruments? If "Yes," attach a conformed copy of the change by Did the foundation have unrelated business gross income of \$1,000 or more during the year. If "Yes," has it filled a tax return on Form 990-T for this year? Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T. Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied eit. By state legislation that effectively amends the governing instrument so that no-mandatory remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," corr. If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the At of each state as required by General Instruction G? If "No," attach explanation.	year: S	t, articles of	ncorporation t with the st., and Part	on, or	N//	3 44 A 41 5	33	X X X
(1) On the foundation. S O. (2) On foundation managers e Enter the reimbursement (if any) paid by the foundation during the year for political expendir managers. S O. Has the foundation engaged in any activities that have not previously been reported to the IF If "Yes," attach a detailed description of the activities. Has the foundation made any changes, not previously reported to the IRS, in its governing in bylaws, or other similar instruments? If "Yes," attach a conformed copy of the change bylaws, or other similar instruments? If "Yes," attach a conformed copy of the change bylaws, or other similar instruments? If "Yes," attach a conformed copy of the change bylaws, or other similar instruments of prome 990-T for this year? Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T. Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either the state legislation that effectively amends the governing instrument so that no-mandatory remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," correction FL If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Att of each state as required by General Instruction G? If "No," attach explanation Is the foundation claiming status as a private operating foundation within the meaning of sec	year: S _ S _ Lure tax in strumen is her: direction tion 4942	t, articles of the state confliction of the st	ncorporation t with the st., and Part	on, or	N//	3 44 A 41 5	3	X X X
(1) On the foundation. ► S O. (2) On foundation managers e Enter the reimbursement (if any) paid by the foundation during the year for political expendir managers. ► S O. 2 Has the foundation engaged in any activities that have not previously been reported to the IF If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing is bylaws, or other similar instruments? If "Yes," attach a conformed copy of the change bylaws, or other similar instruments? If "Yes," attach a conformed copy of the change bylaws, or other similar instruments? If "Yes," attach a conformed copy of the change bylaws, or other similar instruments of prome 990-T for this year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T. 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either the state legislation that effectively amends the governing instrument so that no-mandatory remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," corrections FL b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attention of the production of the production of turnished a copy of Form 990-PF to the Attention of the production of turnished a copy of Form 990-PF to the Attention of the production of turnished a copy of Form 990-PF to the Attention of the production of turnished a copy of Form 990-PF to the Attention of the production of turnished a copy of Form 990-PF to the Attention of turnished a copy of Form 990-PF to the Attention of the production of turnished a copy of Form 990-PF to the Attention of the production of turnished a copy of Form 990-PF to the Attention of the production of the foundation of turnished a copy of Form 990-PF to the Attention of the production of the production of the f	year: S _ sture tax in strumen is her: direction corney Ge tion 4942 complete	t, articles of the state confliction of the st	neorporation that with the standard Part ignate) 2(j)(5) for continuous	n, or	N//	3 44 A 41 5))	X X X

	JOANN HEFFERNAN HEISEN FAMILY FOUNDATION			
_	990-PF (2013) C/O PORZIO, BROMBERG & NEWMAN, PC 26-6678	210		Page 5
	rt VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?]		
	If "Yes," attach statement (see instructions)	12		<u> </u>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A		4 4 6	
14	The books are in care of ▶ PORZIO, BROMBERG & NEWMAN PC Telephone no. ▶ 973-88	9-4	149	<u> </u>
	Located at ► 100 SOUTHGATE PKWY, PO BOX 1997, MORRISTOWN, NJ ZIP+4 ►07			9/
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			لسا
	and enter the amount of tax-exempt interest received or accrued during the year 15		/A Yes	NIO
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank,	۱ ، ،	res	X
	securities, or other financial account in a foreign country?	16		
	See the instructions for exceptions and filling requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign			
n.	country Int VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
_		_	Yes	No
	File Form 4720 if any Item is checked in the "Yes" column, unless an exception applies.		1 65	140
1:	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?		İ	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X No	1		
		Į		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No	1		
		1		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No	1		
		ł		
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	If the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) Yes X No			
	of the any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
		16		
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	۳		
	Organizations relying on a current notice regarding disaster assistance check here			
	before the first day of the tax year beginning in 2013?	10		х
•	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	 		
٤	defined in section 4942(j)(3) or 4942(j)(5)):			
	to the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2013?		1	
	If "Yes," list the years > , ,		ł	
	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect		i	
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach		ł	
	statement - see instructions.) N/A	2b	i .	
	of the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		-	
-	The provided to solve the second of the seco	l		
9	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time	l		
Ŭ	during the year?	1		
	of 'Yes,' did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C.			
	Form 4720, to determine if the foundation had excess business holdings in 2013.)	3b		
	■ Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		$\overline{\mathbf{x}}$
	E DIO DIG TODINGRIDIA RIVEST UNITAD ING VEGI GITV GITTODIA NI STITUTION HIGH WOULD PENDENGUID PRI POSCOTO		·	
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			

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Part VII-B Statements Regarding Activities for Which		Required (contir		1 1 1 1 1 1 1
5a During the year did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section)	on 4945(e))?	🗀 Ү	es X No	
(2) Influence the outcome of any specific public election (see section 4955);	or to carry on, directly or indi	rectly,		
any voter registration drive?		🗀 Y	es X No	
(3) Provide a grant to an individual for travel, study, or other similar purpose	:s?	🖵 Y	es X No	
(4) Provide a grant to an organization other than a charitable, etc., organization			[
509(a)(1), (2), or (3), or section 4940(d)(2)?		Y	es X No	l İ
(5) Provide for any purpose other than religious, charitable, scientific, literary				
the prevention of cruelty to children or animals?		└ ¥	es LX No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify u				
section 53.4945 or in a current notice regarding disaster assistance (see instr	ructions)?		<u>N/A</u> L	5b
Organizations relying on a current notice regarding disaster assistance check	here	••••••	▶□	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption]
expenditure responsibility for the grant?		<u>й</u> /А ∟ ү	es L No	- E - I
If "Yes," attach the statement required by Regulations section 53.494	• •			
5a Did the foundation, during the year, receive any funds, directly or indirectly, to		<u></u>	I	
a personal benefit contract?		Ч	es LALINO	. ,
b Old the foundation, during the year, pay premiums, directly or indirectly, on a	personal benefit contract?		· ···· -····	6b X
If "Yes" to 6b, file Form 8870.	ahalta-tananahanA	<u></u>	[V]	
7a At any time during the tax year, was the foundation a party to a prohibited tax b If "Yes," did the foundation receive any proceeds or have any net income attrib	sneiter transaction?	۲ لــا۲		7b
Part VIII Information About Officers, Directors, Trus		anagers, Highl	У	
Paid Employees, and Contractors 1 List all officers, directors, trustees, foundation managers and their	r compensation		SEE STAT	EMENT 6
Cist all officers, directors, a astees, foundation managers and their		(c) Compensation	(d) Contributions to	(e) Expense
(a) Name and address	(b) Title, and average hours per week devoted to position	(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deterred compensation	account, other allowances
JOANN HEFFERNAN HEISEN	PRESIDENT		1	
1211 GULF OF MEXICO DRIVE, APT #909			_	_
LONG BOAT KEY, FL 342284602	0.00	0.	0.	0.
DAVID J. LENIHAN	SECRETARY/TRI	EAS		
1211 GULF OF MEXICO DRIVE, APT #909			۱ .	
LONG BOAT KEY, FL 342284602	0.00	0.	0.	0.
PHILIP J. SIANA	TRUSTEE			
100 SOUTHGATE PARKWAY, PO BOX 1997			١ .	_
MORRISTOWN, NJ 079621997	0.00	0.	0.	0.
	-]	

2 Compensation of five highest-paid employees (other than those in	(b) Title, and average	enter "NONE,"	(d) Contributions to	(e) Expense
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	account, other allowances
NONE				
	ļ	 		
	4			
	 	 		
	4			
	 			
	-	1		
		 		
	1			
Total number of other employees paid over \$50,000			. ▶	0
	· · · · · · · · · · · · · · · · · · ·			990-PF (2013)

JOANN HEFFERNAN HEISEN FAMILY FOUNDATION C/O PORZIO, BROMBERG & NEWMAN, PC 26-6678210 Form 990-PF (2013) Page 7 Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued) 3 Five highest-paid independent contractors for professional services. If none, enter "NONE." (a) Name and address of each person paid more than \$50,000 (c) Compensation (b) Type of service NONE Total number of others receiving over \$50,000 for professional services ... Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. Expenses 1 NONE 0. Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. Amount 1 NONE 0. All other program-related investments, See instructions.

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Total. Add lines 1 through 3_

<u>o.</u>

Form 990-PF (2013)

Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
Average monthly fair market value of securities	1a	720,543.
Average of monthly cash balances	1b	134,018.
Fair market value of all other assets	1c	
Total (add lines 1a, b, and c)	1d	854,561.
Reduction claimed for blockage or other factors reported on lines 1a and		
1c (attach detailed explanation) 1e 0	.] [
Acquisition indebtedness applicable to line 1 assets	7 2	0.
Subtract line 2 from line 1d	3	854,561.
Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	12,818.
Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	841,743.
Minimum investment return, Enter 5% of line 5	6	42,087.
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations a foreign organizations check here and do not complete this part.)	nd certain	
Minimum investment return from Part X, line 6	1	42,087.
Tax on investment income for 2013 from Part VI, line 5		
Income tax for 2013. (This does not include the tax from Part VI.)	1	
Add lines 2a and 2b	2c	358.
Distributable amount before adjustments. Subtract line 2c from fine 1	3	41,729.
Recoveries of amounts treated as qualifying distributions	4	0.
Add lines 3 and 4	5	41,729.
Deduction from distributable amount (see instructions)	6	0.
Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII. line 1	7	41,729.
Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	1	
Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1 1a	53,000.
Program-related investments - total from Part IX-B	1b	0.
Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
Amounts set aside for specific charitable projects that satisfy the:		
Suitability test (prior IRS approval required)	3a	
Cash distribution test (attach the required schedule)	35	
Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	53,000.
Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
income. Enter 1% of Part I, line 27b	5	0.
	6	53,000.
Adjusted qualifying distributions. Subtract line 5 from line 4		

Part XIII Undistributed Income (se	e instructions)			
	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				41,729.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years:				
		0.		
3 Excess distributions carryover, if any, to 2013:				
aFrom 2008 35,196.				
bFrom 2009 253,080.	İ			
cFrom 2010 634,132.				
	İ	}		
eFrom 2012 340,168.				
f Total of lines 3a through e	1,262,576.	Ť		
4 Qualifying distributions for 2013 from	2,202,0101			
Part XII, line 4: ►S 53,000.		İ		
a Applied to 2012, but not more than line 2a			0.	
· · · · · · · · · · · · · · · · · · ·				
b Applied to undistributed income of prior		0.		
years (Election required - see instructions)		<u> </u>		
c Treated as distributions out of corpus	ا م			
(Election required - see instructions)	0.			41 720
d Applied to 2013 distributable amount	1 1 001			41,729.
e Remaining amount distributed out of corpus	11,271.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
& Corpus Add lines 3f, 4c, and 4e. Subtract line 5	1,273,847.	i		
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
e Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2012. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract			· - -	
lines 4d and 5 from line 1. This amount must		-		
be distributed in 2014				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by	i			
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008				
	35,196.	İ		
· · · · · · · · · · · · · · · · · · ·	33,130.			
9 Excess distributions carryover to 2014.	1,238,651.			
Subtract lines 7 and 8 from line 6a	1,230,031.			
10 Analysis of line 9:				
a Excess from 2009 253,080.	Į			
bExcess from 2010 634,132.				
c Excess from 2011				
dExcess from 2012. 340, 168.	i			
e Excess from 2013 11,271.				
				Form 990-PF (2013)

	EFFERNAN HE ZIO, BROMBE			v 26-66	78210 Page 10
Part XIV Private Operating F				N/A	70210 Tage 10
1 a If the foundation has received a ruling of			74 question 5/	N/A	· · · · · · · · · · · · · · · · · · ·
foundation, and the ruling is effective fo			▶		
b Check box to indicate whether the found				4942(j)(3) or 49	42(1)(5)
2 a Enter the lesser of the adjusted net	Tax year	ig to an action occurred to	Prior 3 years	1-10-12())(0) 01 10	12()/(3)
income from Part I or the minimum	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
investment return from Part X for					
each year listed	į				
b 85% of line 2a					
c Qualifying distributions from Part XII,				 	
line 4 for each year listed					
d Amounts included in line 2c not				· · · · · · · · · · · · · · · · · · ·	
used directly for active conduct of				i	
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the					
alternative test relied upon:					
"Assets" alternative test - enter:					
(1) Value of all assets		<u> </u>		 	
(2) Value of assets qualifying					
under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter					
2/3 of minimum investment return					
shown in Part X, line 6 for each year					
listed					
c "Support" alternative test - enter:	į			ľ	
(1) Total support other than gross investment income (interest,					
dividends, rents, payments on					
securities loans (section				†	
512(a)(5)), or royalties)					
(2) Support from general public	l				
and 5 or more exempt organizations as provided in					
organizations as provided in section 4942(j)(3)(B)(III)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income .					
Part XV Supplementary Info			f the foundation	had \$5,000 or mo	re in assets
at any time during t	he year-see instr	uctions.)			
1 Information Regarding Foundation	n Managers:				
a List any managers of the foundation wh			ibutions received by the	foundation before the clos	e of any tax
year (but only if they have contributed n		ection 507(d)(2).)			
JOANN HEFFERNAN HEIS		<u> . </u>	<u> ·</u>		
b List any managers of the foundation wh			or an equally large portio	on of the ownership of a pa	rtnership or
other entity) of which the foundation has	s a 10% or greater interes	ı.			
NONE					
2 Information Regarding Contribut					
Check here 🕨 🗶 if the foundation o					
the foundation makes pifts, grants, etc.	: <u> </u>				<u>d</u>
a The name, address, and telephone num	ber or e-mail address of th	ie person to whom applic	ations should be addres	sed:	
N/A					
		·			
b The form in which applications should b	e submitted and informati	on and materials they sho	ould include:		
c Any submission deadlines:		-,- ····		·····	
d Any restrictions or limitations on awards	s, such as by geographical	areas, charitable fields k	sinds of institutions or o	ther factors	
= - my resulting of minimulons on and or	i iiiii aa ay gaagiadamaa				

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Grants and Contributions Paid During the	If recipient is an induidual	ayilleill		
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Paid during the year	Or Soustantial Commodul	recipioni		
a 7 and downing the year			1	
PRINCETON HEALTHCARE SYSTEMS			GENERAL	
COUNDATION				20,000.
RINITY CHURCK			GENERAL	
				15,000.
]			
CENTER FOR TALENT INNOVATION			GENERAL	
				5,000.
RICK HILL SKYTOP MUSIC FESTIVAL			GENERAL	
,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				10,000.
Total			> 3a	50,000.
b Approved for future payment				
NONE				
·- · ·	1	·-	-	
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	ī l		1	
	[1	

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nter gross amounts unless otherwise indicated.	Unrelated	usiness income		y section 512, 513, or 514	(e)
	(a) Business	(b) Amount	Exclu- sion code	(d) Amount	Related or exempt function income
1 Program service revenue:	code		1000		
			 		
					
	 				
d	 				
					
·	 		+		
g Fees and contracts from government agencies	J		- 		
Membership dues and assessments	 _				
Interest on savings and temporary cash	[]		امدا	1.	
investments	-		14	19,398.	
Dividends and interest from securities	 		14	19,398.	
Net rental income or (loss) from real estate:			-		
a Debt-financed property					
b Not debt-financed property	 				
Net rental income or (loss) from personal] 1		1 1		
property	<u> </u>				
Other investment income					
Gain or (loss) from sales of assets other	1		1		
than inventory	<u></u>				
Net income or (loss) from special events					
Gross profit or (loss) from sales of inventory					
Other revenue:	[1	
a	1		i l		
b					
c					-
d					
-		Ó		19,414.	
Subtotal. Add columns (b), (d), and (e)	l				4 4 4 4
				13	19,41
Total. Add line 12, columns (b), (d), and (e)				13	19,41
Total. Add line 12, columns (b), (d), and (e)ee worksheet in line 13 instructions to verify calculations.)					19,41
Total. Add line 12, columns (b), (d), and (e)	the Accom	plishment of I	exempt Pu	ırposes	
Total. Add line 12, columns (b), (d), and (e)	the Accom	plishment of l	exempt Pu	ırposes	
Total. Add line 12, columns (b), (d), and (e)	the Accom	plishment of l	exempt Pu	ırposes	
Total. Add line 12, columns (b), (d), and (e)	the Accom	plishment of l	exempt Pu	ırposes	
Total. Add line 12, columns (b), (d), and (e)	the Accom ne is reported in co y providing funds	plishment of liphumn (e) of Part XVI for such purposes).	Exempt Pu	irposes importantly to the accomp	lishment of
Total. Add line 12, columns (b), (d), and (e)	the Accom ne is reported in co y providing funds	plishment of liphumn (e) of Part XVI for such purposes).	Exempt Pu	irposes importantly to the accomp	19,41
Total. Add line 12, columns (b), (d), and (e)	the Accom ne is reported in co y providing funds	plishment of liphumn (e) of Part XVI for such purposes).	Exempt Pu	irposes importantly to the accomp	lishment of
Total. Add line 12, columns (b), (d), and (e)	the Accom ne is reported in co y providing funds	plishment of liphumn (e) of Part XVI for such purposes).	Exempt Pu	irposes importantly to the accomp	lishment of
Total. Add line 12, columns (b), (d), and (e)	the Accom ne is reported in co y providing funds	plishment of liphumn (e) of Part XVI for such purposes).	Exempt Pu	irposes importantly to the accomp	lishment of
Total. Add line 12, columns (b), (d), and (e)	the Accom ne is reported in co y providing funds	plishment of liphumn (e) of Part XVI for such purposes).	Exempt Pu	irposes importantly to the accomp	lishment of
Total. Add line 12, columns (b), (d), and (e)	the Accom ne is reported in co y providing funds	plishment of liphumn (e) of Part XVI for such purposes).	Exempt Pu	irposes importantly to the accomp	lishment of
Total. Add line 12, columns (b), (d), and (e)	the Accom ne is reported in co y providing funds	plishment of liphumn (e) of Part XVI for such purposes).	Exempt Pu	irposes importantly to the accomp	lishment of
Total. Add line 12, columns (b), (d), and (e)	the Accom ne is reported in co y providing funds	plishment of liphumn (e) of Part XVI for such purposes).	Exempt Pu	irposes importantly to the accomp	lishment of
Total. Add line 12, columns (b), (d), and (e)	the Accom ne is reported in co y providing funds	plishment of liphumn (e) of Part XVI for such purposes).	Exempt Pu	irposes importantly to the accomp	lishment of
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Total. Add line 12, columns (b), (d), and (e)	the Accom ne is reported in co y providing funds	plishment of liphumn (e) of Part XVI for such purposes).	Exempt Pu	irposes importantly to the accomp	lishment of
Total. Add line 12, columns (b), (d), and (e)	the Accom ne is reported in co y providing funds	plishment of liphumn (e) of Part XVI for such purposes).	Exempt Pu	irposes importantly to the accomp	lishment of
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ine No. Explain below how each activity for which income the foundation's exempt purposes (other than be a considerable of the foundation).	the Accom ne is reported in co y providing funds	plishment of liphumn (e) of Part XVI for such purposes).	Exempt Pu	irposes importantly to the accomp	lishment of
Total. Add line 12, columns (b), (d), and (e)	the Accom ne is reported in co y providing funds	plishment of liphumn (e) of Part XVI for such purposes).	Exempt Pu	irposes importantly to the accomp	lishment of

JOANN HEFFERNAN HEISEN FAMILY FOUNDATION Form 990-PF (2013) C/O PORZIO, BROMBERG & NEWMAN, PC

orm 990-PF (PORZIO, E							578210		ige 13
Part XVII	Information R Exempt Organ		insfers To	and	Transaction	ns a	nd Relationships V	Vith Nonc	haritable	,	
1 Did the or	rganization directly or ind	irectly engage in a	ny of the followin	ng with	any other organ	nzation	n described in section 501(c) of		Yes	No
	(other than section 501(c		-			organi	zations?				
	from the reporting found		•	_							
(1) Cash	٠	•••••		•••••					18(1)		X
									18(2)		X
b Other tran									- }		
(1) Sales	s of assets to a noncharitz	able exempt organi	zation				***************************************		16(1)		X
(2) Purc	hases of assets from a no	oncharitable exemp	t organization						1b(2)		X
(3) Renti	al of facilities, equipment,	or other assets							[1b(3)]		Х
(4) Keim	ibursement arrangements	s		- *****					15(4)		X
(5) Loan	is or loan guarantees				•••• •••••						X
(b) Perio	ormance or services or mi	empersnip or tund	raising solicitatio	กร 		••••			1b(6)		X
							ays show the fair market va in any transaction or shari			as,	
	s given by the reporting i d) the value of the goods,				S triair rair friancet	l value	in any transaction of shart	ng arrangemei	IIL, SNOW IN		
E)Line no.	(b) Amount involved		of noncharitable		ent organization		(d) Description of transfe				-1-
-,_,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	(e) raniount antoniou	(5) (12	N/A	2 42011	tpt organization		(a) Description of Paris 6	rs, usipacions,	and searing are	mi garrie	
		<u> </u>	N/A				 				
		 					 	 			
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2a is the fou	ndation directly or indirectly of the Code (other	ctly affiliated with, or than section 501	r related to, one (c)(3)) or in sect	or mo	ore tax-exempt or	ganıza	itions described		Yes	X	No
b If Yes, c	omplete the following sch										
	(a) Name of org	ganization		(p),	Type of organizati	ion	(c) Descr	ription of relation	onship		
	N/A										
		 ,					 				
				<u></u>			 				
				_							
Sign and b	penalties of perjury, I declare elief, prist ue, correct, and con publication of the correct and con mature of officer or public	mplete Declaration of	this return, includin preparer (other than	l acco n taxpa	mpanying schedules lyer) is based on all is Oate	s and st	tatements, and to the best of my clion of which prenty has any k		May the IRS of return with the shown below (prepare	
1 2.9	Print/Type preparer's na		Preparer's st	tanatu	18 0 0	11	Date Check	- 14 T PT	IN		
		-		4	11/1/	Ι,	self- em				
Paid	PHILIP J.	STANA	phyllos	HL	HAGE		3//8/15		01380	524	
Preparer	Firm's name ► POR		MBEDG E	14	EWMAN, P	, 		P P			
Use Only	CHINS HARRIS PEOR	aro, bro	E Diame	PA C	AMERICAL P.	_	rum s	EIN - 44-	200313	, 0	
- Jo Only	Fırm's address ▶ 10	ח פחוויים	מאם שתע	ᢦ	DO BOX	100	17				
		RRISTOWN				_		no. 973-	538_11	າດຂ	
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323622 10-10-13

FORM 990-PF INTERE	ST ON SAVI	NGS AND TEM	PORARY CAS	H IN	VESTMENTS	STATEMENT	1
SOURCE	(A REVE PER B	NUE NE	(B) NET INVESTMENT INCOME		(C) ADJUSTED NET INCOMB		
MERRILL LYNCH		16.					
TOTAL TO PART I, LI		16.					
FORM 990-PF	DIVIDEND	S AND INTER	EST FROM S	ECUR	ITIES	STATEMENT	2
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDEND	REVEN	UE	(B) NET INVES MENT INCO		
MERRILL LYNCH	19,398	•	0. 19,	398.	19,39	8.	
•							
TO PART I, LINE 4	19,398		0. 19,	398.	19,39	8. 	
•	19,398	ACCOUNTI		398.	19,39	STATEMENT	3
FORM 990-PF	19,398		NG FEES (B) NET INVES	T-	(C) ADJUSTED NET INCOM	STATEMENT (D) CHARITA	BLE
FORM 990-PF DESCRIPTION		ACCOUNTI	NG FEES (B) NET INVES	T- ME	(C) ADJUSTED	STATEMENT (D) CHARITA	BLE ES
FORM 990-PF DESCRIPTION PORZIO, BROMBERG & N	IEWMAN	ACCOUNTI (A) EXPENSES PER BOOKS.	NG FEES (B) NET INVES MENT INCO	T- ME 00.	(C) ADJUSTED	STATEMENT (D) CHARITAL E PURPOS	BLE ES
FORM 990-PF DESCRIPTION PORZIO, BROMBERG & N TO FORM 990-PF, PG	IEWMAN	(A) EXPENSES PER BOOKS. 4,500.	NG FEES (B) NET INVES MENT INCO 1,5	T- ME 00.	(C) ADJUSTED	STATEMENT (D) CHARITAL E PURPOSI	BLE ES
TO PART I, LINE 4 FORM 990-PF DESCRIPTION PORZIO, BROMBERG & N TO FORM 990-PF, PG FORM 990-PF	IEWMAN	ACCOUNTI (A) EXPENSES PER BOOKS. 4,500.	NG FEES (B) NET INVES MENT INCO 1,5	T- ME 00. 00.	(C) ADJUSTED	STATEMENT (D) CHARITAL FURPOS 3,00 3,00 STATEMENT (D) CHARITAL	BLES DO.
FORM 990-PF DESCRIPTION PORZIO, BROMBERG & N TO FORM 990-PF, PG FORM 990-PF	IEWMAN	ACCOUNTI	NG FEES (B) NET INVES MENT INCO 1,5 1,5 ES (B) NET INVES	T- ME 00. 00.	(C) ADJUSTED NET INCOM	STATEMENT (D) CHARITAL FURPOSI 3,00 3,00 STATEMENT (D) CHARITAL	00. 00. 4

JOANN	HEFFERNAN	HEISEN	FAMILY	FOUNDATION
00.	***** * ********		*****	TOUIDHITOH

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FORM 990-PF CO	CORPORATE STOCK			5
DESCRIPTION		BOOK VALUE	FAIR MARKET	r
7,053.5272 SHS JOHNSON & JOHNSON C	OMMON STOCK	441,914.	784,80	09.
TOTAL TO FORM 990-PF, PART II, LIN	E 10B	441,914.	784,80	09.

FORM 990-PF OFFICERS, DIRECTORS, TRUSTEES AND STATEMENT 6
FOUNDATION MANAGERS COMPENSATION EXPLANATION PART VIII, LINE 1

PERSON'S NAME

N/A

COMPENSATION EXPLANATION

N/A