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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 12-01-2013 , and ending 11-30-2014

Name of foundation GEORGE R & JANET E DESKO CHARITABLE FOUNDATION		A Employer identification number 26-1629061	
Number and street (or P O box number if mail is not delivered to street address) 162 TUDOR MANOR ROAD		B Telephone number (see instructions) (724) 539-2075	
City or town, state or province, country, and ZIP or foreign postal code LATROBE, PA 15650		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ☒ \$ 2,696,641	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	1,324	1,324		
	4 Dividends and interest from securities.	139,435	139,435		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	39,804			
	b Gross sales price for all assets on line 6a 228,544				
	7 Capital gain net income (from Part IV, line 2) . . .		39,804		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
Operating and Administrative Expenses	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	2	0		
	12 Total. Add lines 1 through 11	180,565	180,563		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	1,850	1,850		0
	c Other professional fees (attach schedule)	4,438	4,438		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	509	0		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses. Add lines 13 through 23	6,797	6,288		0
	25 Contributions, gifts, grants paid	127,899			127,899
	26 Total expenses and disbursements. Add lines 24 and 25	134,696	6,288		127,899
	27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements		45,869			
b Net investment income (if negative, enter -0-)			174,275		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	14,416	70,761	70,761
	2	Savings and temporary cash investments	378,619	71,117	71,117
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	1,784,851	☒ 1,502,750	1,502,750
	c	Investments—corporate bonds (attach schedule).	263,699	☒ 1,052,013	1,052,013
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	2,441,585	2,696,641	2,696,641	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	2,441,585	2,696,641	
	30	Total net assets or fund balances (see page 17 of the instructions)	2,441,585	2,696,641	
31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	2,441,585	2,696,641		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	2,441,585
2	Enter amount from Part I, line 27a	2	45,869
3	Other increases not included in line 2 (itemize) ▶ _____ ☒	3	209,187
4	Add lines 1, 2, and 3	4	2,696,641
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	2,696,641

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	39,804
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	129,171	2,577,745	0 050110
2011	59,680	2,613,353	0 022837
2010	36,616	2,048,484	0 017875
2009	25,518	740,935	0 034440
2008	60,500	534,301	0 113232

2	Total of line 1, column (d).	2	0 238494
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 047699
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	2,636,273
5	Multiply line 4 by line 3.	5	125,748
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	1,743
7	Add lines 5 and 6.	7	127,491
8	Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	127,899

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1		1	1,743
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)					
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b			
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3		Add lines 1 and 2.		3	1,743
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,743
6		Credits/Payments			
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a			
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7		Total credits and payments. Add lines 6a through 6d.		7	0
8		Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.		8	24
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	1,767
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11		Enter the amount of line 10 to be Credited to 2014 estimated tax Refunded		11	

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ 0 (2) On foundation managers \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		No
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions): PA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of GEORGE R DESKO Telephone no (724) 539-2075 Located at 162 TUDOR MANOR ROAD LATROBE PA ZIP+4 15650			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?. If "Yes," list the years 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.</i>)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		☐ Yes	☒ No	
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?		☐ Yes	☒ No	
(3) Provide a grant to an individual for travel, study, or other similar purposes?		☐ Yes	☒ No	
(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).		☐ Yes	☒ No	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		☐ Yes	☒ No	
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b		
Organizations relying on a current notice regarding disaster assistance check here.				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?		☐ Yes	☐ No	
If "Yes," attach the statement required by Regulations section 53.4945–5(d).				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		☐ Yes	☒ No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		No
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		☐ Yes	☒ No	
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
GEORGE R DESKO 162 TUDOR MANOR ROAD LATROBE, PA 15650	TRUSTEE 0 40	0	0	0
JANET E DESKO 162 TUDOR MANOR ROAD LATROBE, PA 15650	TRUSTEE 0 70	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	2,414,657
b	Average of monthly cash balances.	1b	261,762
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	2,676,419
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	2,676,419
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	40,146
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,636,273
6	Minimum investment return. Enter 5% of line 5.	6	131,814

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	131,814
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	1,743
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	1,743
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	130,071
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	130,071
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	130,071

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	127,899
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	127,899
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	1,743
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	126,156
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				130,071
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.			127,851	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2013				
a From 2008.				
b From 2009.				
c From 2010.				
d From 2011.				
e From 2012.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 127,899				
a Applied to 2012, but not more than line 2a			127,851	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2013 distributable amount.				48
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				130,023
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).	0			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . .	0			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2009. . . .				
b Excess from 2010. . . .				
c Excess from 2011. . . .				
d Excess from 2012. . . .				
e Excess from 2013. . . .				

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

GEORGE R DESKO TRUSTEE
162 TUDOR MANOR ROAD
LATROBE, PA 15650
(724) 539-2075

b

The form in which applications should be submitted and information and materials they should include

WRITTEN PROPOSAL STATING THE PURPOSE OF THE CONTRIBUTION

c

Any submission deadlines

NO

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NO

Form 990-PF (2013)

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	127,899
b <i>Approved for future payment</i>				
Total			▶ 3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
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Form **990-PF** (2013)

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
PUBLICLY TRADED SECURITIES (ST)			
PUBLICLY TRADED SECURITIES (ST)			
PUBLICLY TRADED SECURITIES (LT)			
PUBLICLY TRADED SECURITIES (LT)			
PUBLICLY TRADED SECURITIES (ST)			
PUBLICLY TRADED SECURITIES (LT)			
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
40,894		45,792	-4,898
25		26	-1
54,872		37,995	16,877
23		27	-4
3,553		2,988	565
129,129		101,912	27,217
48			48

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-4,898
			-1
			16,877
			-4
			565
			27,217
			48

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WOUNDED WARRIOR PROJECT NATIONAL PROCESSING CENTER PO BOX 758516 TOPEKA,KS 666758516	N/A	PC	DONATION	2,000
BLAIR COUNTY ARTS FOUNDATION 1212 TWELWTH AVENUE ALTOONA,PA 16601	N/A	PC	DONATION	250
OUR LADY OF MERCY PO BOX 607 JOHNS ISLAND,SC 29457	N/A	PC	DONATION	4,299
SME 12999 E ADAM AIRCRAFT CIRCLE ENGLEWOOD,CO 80112	N/A	PC	DONATION	500
THE BATTLE OF CHARLESTON LEGARE FARMS 2620 HANSCOMBE POINT RD JOHNS ISLAND,SC 29455	N/A	PC	DONATION	100
PENN STATE SME GOLF OUTING 116 HOSLER BUILDING UNIVERSITY PARK,PA 16802	N/A	PC	DONATION	500
ST ANNE HOME 685 ANGELA DRIVE GREENSBURG,PA 15601	N/A	PC	DONATION	9,175
ADAMS MEMORIAL LIBRARY 1112 LIGONIER ST LATROBE,PA 15650	N/A	PC	DONATION	1,000
LATROBE FOUNDATION PO BOX 110 LATROBE,PA 15650	N/A	PC	DONATION	200
SACRED HEART CHURCH 421 MAIN ST PO BOX 328 YOUNGSTOWN,PA 15696	N/A	PC	DONATION	7,000
FATHER SEBASTIAN SAMAY ENDOWMENT SAINT VINCENT 300 FRASER PURCHASE RD LATROBE,PA 15650	N/A	PC	DONATION	2,000
ST PIUS CATHOLIC SCHOOL 3303 URBAN CREST SAN ANTONIO,TX 78209	N/A	PC	DONATION	5,000
ARTHRITIS FOUNDATION FOSTER PLAZA BLDG 11 769 HOLIDAY DR PITTSBURGH,PA 15220	N/A	PC	DONATION	500
KIAWAH CONSERVANCY 80 KESTREL COURT KIAWAH ISLAND,SC 29455	N/A	PC	DONATION	1,000
SAINT BENEDICT EDUCATION FOUNDATION 300 FRASER PURCHASE RD LATROBE,PA 15650	N/A	PC	DONATION	1,000
Total  3a				127,899

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PITTSBURGH SECTION SME-AIME PO BOX 645 SOUTH PARK,PA 151290095	N/A	PC	DONATION	1,250
CAPUCHIN FRANCISCAN FRIARS 220 37TH STREET PITTSBURGH,PA 15201	N/A	PC	DONATION	475
SAINT VINCENT DEVELOPMENT CLUB 300 FRASER PURCHASE RD LATROBE,PA 15650	N/A	PC	DONATION	200
UNIVERSITY OF PITTSBURGH OFFICE OF INSTITUTIONAL ADVANCEMENT PARK PLAZA 128 N CRAIG ST PITTSBURGH,PA 15260	N/A	PC	DONATION	500
SMEPCMIA 901 COPSEWOOD DRIVE BETHEL PARK,PA 151022339	N/A	PC	DONATION	150
BREAST CANCER RESEARCH FOUNDATION 60 EAST 56TH ST 8TH FLOOR NEW YORK,NY 10022	N/A	PC	DONATION	500
MANOLI SCHOLARSHIP FUND SAINT VINCENT COLLEGE 300 FRASER PURCHASE RD LATROBE,PA 15650	N/A	PC	DONATION	1,000
LIGHT OF LIFE RESCUE MISSION PO BOX 6823 10E NORTH AVENUE PITTSBURGH,PA 15212	N/A	PC	DONATION	1,100
WESTMORELAND COUNTY FOOD BANK 100 DEVONSHIRE DR DELMONT,PA 15626	N/A	PC	DONATION	1,100
HOLY SPIRIT CHURCH 3781 BETSY KERRISON PKWY JOHNS ISLAND,SC 29455	N/A	PC	DONATION	5,000
SEA ISLAND HABITAT FOR HUMANITY 2545 BOHICKET RD JOHNS ISLAND,SC 29455	N/A	PC	DONATION	1,000
AAHS ALUMNI ASSOCIATION 1415 SIXTH AVE ALTOONA,PA 16602	N/A	PC	DONATION	2,000
MUSCULAR DYSTROPHY ASSOCIATION 400 PENN CENTER BLVD 524 PITTSBURGH,PA 15235	N/A	PC	DONATION	1,000
LAH CHARITABLE FOUNDATION ONE MELLON WAY LATROBE,PA 15650	N/A	PC	DONATION	2,000
NATIONAL MULTIPLE SCLEROSIS SOCIETY 1501 REEDSDALE STREETSTE 105 PITTSBURGH,PA 15233	N/A	PC	DONATION	1,000
Total  3a				127,899

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
MICHAEL J FOX FOUNDATION FOR PARKINSONS RESEARCH GRAND CENTRAL STATION PO BOX 4777 NEW YORK,NY 101634777	N/A	PC	DONATION	2,000
YOUNGSTOWN VOL FIRE DEPT PO BOX 283 YOUNGSTOWN,PA 15696	N/A	PC	DONATION	1,000
JDRF 26 BROADWAY 14TH FLOOR NEW YORK,NY 10004	N/A	PC	DONATION	1,000
GILPIN TOWNSHIP VOLUNTEER FIRE DEPARTMENT 113 FIREHALL RD LEECHBURG,PA 15656	N/A	PC	DONATION	500
ST JUDES CHILDRENS RESEARCH HOSPITAL 501 ST JUDE PLACE MEMPHIS,TN 38105	N/A	PC	DONATION	5,000
GIBBS MUSEUM 135 MEETING STREET CHARLESTON,SC 29401	N/A	PC	DONATION	1,000
MAKE-A-WISH FOUNDATION 707 GRANT STREET 37TH FL PITTSBURGH,PA 152191938	N/A	PC	DONATION	2,000
RONALD MCDONALD HOUSE CHARITIES OF PITTSBURGH INC 451 44TH STREET PENTHOUSE FL PITTSBURGH,PA 15201	N/A	PC	DONATION	300
GREATER PITTSBURGH COMMUNITY FOODBANK 1 NORTH LINDEN STREET DUQUESNE,PA 15110	N/A	PC	DONATION	1,100
LATIN AMERICAN CHILDRENS FUND PO BOX 302 SEWICKLEY,PA 15143	N/A	PC	DONATION	2,000
MOONCREST CHILDRENS PROGRAM 347 HEMLOCK DRIVE MOON TOWNSHIP,PA 15108	N/A	PC	DONATION	5,000
FELICIAN SISTERS 1500 WOODCREST AVE CORAOPOLIS,PA 15108	N/A	PC	DONATION	5,000
THE MCGUIRE MEMORIAL FOUNDATION PO BOX 48 NEW BRIGHTON,PA 15066	N/A	PC	DONATION	7,500
ACTION FOR ANIMALS PO BOX 814 LATROBE,PA 15650	N/A	PC	DONATION	500
STAGE RIGHT 105 W 4TH ST GREENSBURG,PA 15601	N/A	PC	DONATION	5,000
Total  3a				127,899

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
BAGGALEY ELEMENTARY SCHOOL PTO 4080 STATE ROUTE 982 LATROBE,PA 15650	N/A	PC	DONATION	3,000
THINKING OF NIKKI FOUNDATION 303 SAWMILL RD GREENSBURG,PA 15601	N/A	PC	DONATION	2,000
LATROBE ART CENTER 819 LIGONIER ST LATROBE,PA 15650	N/A	PC	DONATION	2,100
PENN STATE 116 HOSLER BUILDING UNIVERSITY PARK,PA 16802	N/A	PC	DONATION	1,000
ABRAZO ADOPTION ASSOCIATES 10010 SAN PEDRO SUITE 540 SAN ANTONIO,TX 78216	N/A	PC	DONATION	2,500
THE ARCHABBOT DOUGLAS R NOWICKI OSB MINORITY SCHOLARSHIP ST VINCENT COLLEGE 300 FRASER PURCHASE RD LATROBE,PA 15650	N/A	PC	DONATION	2,500
ST PIUS CATHOLIC CHURCH 3303 URBAN CREST SAN ANTONIO,TX 78209	N/A	PC	DONATION	6,000
THE FAMILY VIOLENCE PROTECTION SERVICES 7911 BROADWAY SAN ANTONIO,TX 78209	N/A	PC	DONATION	1,000
HUMANE SOCIETY OF SAN ANTONIO 4804 FREDERICKSBURG RD SAN ANTONIO,TX 78229	N/A	PC	DONATION	500
MCNAY ART MUSEUM PO BOX 6069 6000 N NEW BRAUNFELS SAN ANTONIO,TX 78209	N/A	PC	DONATION	250
SUSAN G KOMEN PO BOX 9275 CHARLESTON,WV 25309	N/A	PC	DONATION	250
OUR LADY OF THE ANGELS 225 37TH ST PITTSBURGH,PA 15201	N/A	PC	DONATION	4,000
GOODWILL HOSE CO NUMBER 1 LATROBE 390 OAK STREET LATROBE,PA 15650	N/A	PC	DONATION	1,000
CHILDRENS HOSPITAL OF PITTSBURGH FOUNDATION ONE CHILDRENS HOSPITAL DRIVE CENTRAL PLANT 3 FL 4401 PENN AVE PITTSBURGH,PA 152241342	N/A	PC	DONATION	3,000
ZACHARYS MISSION PO BOX 841 GREENSBURG,PA 15601	N/A	PC	DONATION	1,000
Total  3a				127,899

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WOMENS CENTER & SHELTER OF GREATER PITTSBURGH PO BOX 9024 PITTSBURGH,PA 152241342	N/A	PC	DONATION	1,000
UPMC CANCER CENTER 5150 CENTER AVE UPMC CANCER PAVILION STE 1B PITTSBURGH,PA 15232	N/A	PC	DONATION	1,000
BEST OF THE BATCH FOUNDATION 2000 WEST STREET MUNHALL,PA 15120	N/A	PC	DONATION	1,000
MARIO LEMIUX FOUNDATION 816 FIFTH AVE 6TH FLOOR PITTSBURGH,PA 15219	N/A	PC	DONATION	1,000
LAWRENCEVILLE UNITED ATTN DAVE BREINGAN 4839 BUTLER ST PITTSBURGH,PA 15201	N/A	PC	DONATION	1,000
ANIMAL FRIENDS 562 CAMP HORNE RD PITTSBURGH,PA 15237	N/A	PC	DONATION	450
CAB GROWTH FUND WESTMORELAND COUNTY PARKS 194 DONOHUE RD PITTSBURGH,PA 15601	N/A	PC	DONATION	250
LITTLE SISTERS OF THE POOR 1028 BENTON AVE PITTSBURGH,PA 15212	N/A	PC	DONATION	400
Total			3a	127,899

TY 2013 Accounting Fees Schedule**Name:** GEORGE R & JANET E DESKO CHARITABLE FOUNDATION**EIN:** 26-1629061

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEE	1,850	1,850		0

**TY 2013 Investments Corporate
Bonds Schedule****Name:** GEORGE R & JANET E DESKO CHARITABLE FOUNDATION**EIN:** 26-1629061

Name of Bond	End of Year Book Value	End of Year Fair Market Value
STATE MUNICIPAL BONDS	293,460	293,460
GENERAL ELEC CAP CORP 7.125% FIX	233,500	233,500
GENERAL ELECTRIC CAP CORP	124,213	124,213
STANLEY BLACK & DECKER 5.75%	102,200	102,200
AFLAC INC 5.5% (AFSD)	99,680	99,680
PRUDENTIAL FINANCIAL INC 5.70%	198,960	198,960

**TY 2013 Investments Corporate
Stock Schedule****Name:** GEORGE R & JANET E DESKO CHARITABLE FOUNDATION**EIN:** 26-1629061

Name of Stock	End of Year Book Value	End of Year Fair Market Value
1,116 SHS ALTRIA GROUP INC	56,090	56,090
960 SHS AMERICAN ELECTRIC POWER CO	55,248	55,248
1,563 SHS AT&T INC	55,299	55,299
463 SHS CHEVRON CORP	50,407	50,407
1,177 SHS GLAXOSMITHKLINE PLC ADS	54,672	54,672
1,555 SHS PPL CORPORATION	55,249	55,249
1,097 SHS VERIZON GROUP PLC	55,498	55,498
1,537 SHS VODAFONE GROUP PLC	56,177	56,177
5,614 SHS ALRIAN MLP ETF	101,613	101,613
4,000 SHS ALLSTATE CORP	105,960	105,960
8,000 SHS ALLSTATE CORP DEP	216,641	216,641
4,000 SHS BB&T CORPORATION SER E	97,738	97,738
2,000 SHS COMMERCE BANCSHARES INC	50,514	50,514
8,000 SHS JPMORGAN CHASE & CO	188,000	188,000
8,000 SHS PNC FINL SERVICES GROUP	191,840	191,840
4,000 SHS WELLS FARGO & CO	111,804	111,804

TY 2013 Other Income Schedule

Name: GEORGE R & JANET E DESKO CHARITABLE FOUNDATION

EIN: 26-1629061

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OTHER INCOME	2		2

TY 2013 Other Increases Schedule

Name: GEORGE R & JANET E DESKO CHARITABLE FOUNDATION

EIN: 26-1629061

Description	Amount
CHANGE IN FAIR MARKET VALUE	207,954
PARTNERSHIP RETURN OF CAPITAL	1,233

TY 2013 Other Professional Fees Schedule

Name: GEORGE R & JANET E DESKO CHARITABLE FOUNDATION

EIN: 26-1629061

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BROKER FEE	4,438	4,438		0

TY 2013 Taxes Schedule

Name: GEORGE R & JANET E DESKO CHARITABLE FOUNDATION

EIN: 26-1629061

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDEDRAL TAX	509	0		0