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Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public.

	r calendar year 2013 or tax year beginning DEC	1, 2013		NOV 30, 2014	Open to Public Inspection
	ame of foundation	1, 2015	, and ending	A Employer identification	
IVC	ane or louridation			A Employer Identification	i ilullibel
	JOSEPH G. BRADLEY CHARITABI	ε εοιπποάπτοι	N	23-7647762	1
	umber and street (or P O box number if mail is not delivered to street ac		Room/suite	B Telephone number	
_	C/O COZEN O'CONNOR 1650 MAR			(215) 665-	3723
	ity or town, state or province, country, and ZIP or foreign pos			C If exemption application is p	
	PHILADELPHIA, PA 19103	o.u. 0000		in exemption application is p	ending, check here
	Check all that apply: Initial return	Initial return of a fo	rmer public charity	D 1. Foreign organization:	s, check here
	Final return	Amended return			, under 11010
	X Address change	Name change		2 Foreign organizations me check here and attach or	eeting the 85% test,
Н	Check type of organization: X Section 501(c)(3) exer	· · · · · · · · · · · · · · · · · · ·	ASA	E If private foundation sta	-
		ther taxable private founda	tion	under section 507(b)(1	
I F	Fair market value of all assets at end of year   J   Accounting		Accrual	F If the foundation is in a	•
	from Part II, col. (c), line 16)	er (specify)		under section 507(b)(1	
	\$ 7,417,993. (Part I, column	nn (d) must be on cash b	oasis.)		
:B	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements
系	necessarily equal the amounts in column (a)	expenses per books	ıncome	income	for charitable purposes (cash basis only)
	1 Contributions, gifts, grants, etc., received			N/A	
1	2 Check X if the foundation is not required to attach Sch. B				
個	3 Interest on savings and temporary cash investments	25.	25.		STATEMENT 1
M	4 Dividends and interest from securities	104,812.	104,812.		STATEMENT 2
0 4	5a Gross rents				
	b Net rental income or (loss)				
2016	62 Net gain or (loss) from sale of assets not on line 10	839,850.			
ပြာ ဥ	b Gross sales price for all 3,363,244.		020 050		
Reve	7 Capital gain net income (from Part IV, line 2)		839,850.		
	o Net Short-term capital gain				
	9 Income modifications Gross sales less returns			· · · · · · · · · · · · · · · · · · ·	
<u>, , , , , , , , , , , , , , , , , , , </u>	10a and allowances		<del></del>		
<u>,</u>	b Less Cost of goods sold c Gross profit or (loss)				
<b>5</b> ,	11 Other income	-12,537.	116.		STATEMENT 3
2	12 Total. Add lines 1 through 11	932,150.	944,803.		DIMILIMENT 5
	13 Compensation of officers, directors, trustees, etc	12,800.	6,400.		6,400.
I I	14 Other employee salaries and wages		0/2001		5,400.
	15 Pension plans, employee benefits				
. 60	16a Legal fees STMT 4	5,598.	2,799.		2,799.
Expenses	b Accounting fees				ED
SC ATT ATT ATT ATT ATT ATT ATT ATT ATT AT	c Other professional fees			RECEIV	ž\
ڐٟ ۯ	17 Interest	646.	646.	\ <b> </b>	<u>91113 5/ 0.</u>
v Ē	18 Taxes STMT 5	12,237.	340.	E OCT 22	0.
SIL	19 Depreciation and depletion			18	
Ē	20 Occupancy	<del></del>		OGDE	
Ā	21 Travel, conferences, and meetings	45.	0.		45.
an	22 Printing and publications				
i	23 Other expenses STMT 6	44.	0.		0.
SC.	24 Total operating and administrative	21 270	10 105		0 044
ŏ	expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid	31,370. 285,000.	10,185.		9,244.
	26 Total expenses and disbursements	403,000.	<del></del>		285,000.
	Add lines 24 and 25	316,370.	10,185.		294,244.
	27 Subtract line 26 from line 12:	310,370		<del></del>	<u>474,444.</u>
	Excess of revenue over expenses and disbursements	615,780.			
	b Net investment income (if negative, enter -0-)		934,618.		
	c Adjusted net income (if negative, enter -0-)			N/A	
3235	501	<del> </del>		<del></del>	. 5 2000 DE (0040)

12230921 794445 80-0081-01.0 2013.06010 JOSEPH G. BRADLEY CHARITABL 80-00831

Fo	rm 99	90-PF(2013) JOSEPH G. BRADLEY CHARI			7647762 Page 2
F	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of	
_			(a) Book Value	(b) Book Value	(c) Fair Market Value
	l .	Cash - non-interest-bearing	268,068.	13,062.	13,062.
	2	Savings and temporary cash investments			
	3	Accounts receivable >			
		Less: allowance for doubtful accounts			
	4	Pledges receivable ►			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable	`		
		Less: allowance for doubtful accounts ▶			
ts	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
⋖	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock STMT 7	4,462,482.	5,467,093.	7,392,888.
	C	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis			<u> </u>
		Less accumulated depreciation		i	
	12	Investments - mortgage loans			
	13	Investments - other	143,228.		
	14	Land, buildings, and equipment: basis ▶			
	'	Less accumulated depreciation			
	15	Other assets (describe ► ESTIMATED TAXES )	2,640.	12,043.	12,043.
		Total assets (to be completed by all filers - see the	2/0101		12/0131
		instructions. Also, see page 1, item 1)	4,876,418.	5,492,198.	7,417,993.
_	17	Accounts payable and accrued expenses	4,070,410.	<u> </u>	1, <del>1</del> 1, <u>1</u> 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1,
	18	Grants payable			
ıΛ	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
ā	21	Mortgages and other notes payable			
Lia	1	Other liabilities (describe )			
	22	Other habilities (describe			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
	1	Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26 and lines 30 and 31			
es	24	Unrestricted			
auc	25	Temporarily restricted			
3ak	26	Permanently restricted			
<b>Fund Balances</b>	20	Foundations that do not follow SFAS 117, check here			
Ī		and complete lines 27 through 31			
٥	27	Capital stock, trust principal, or current funds	4,876,418.	5,492,198.	
ets	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
Net Assets or	29	Retained earnings, accumulated income, endowment, or other funds	0.	0.	
et/	30	Total net assets or fund balances	4,876,418.	5,492,198.	
Z	30	Total net assets of lund datances	4,070,410.	3,434,130.	
	31	Total liabilities and net assets/fund balances	4,876,418.	5,492,198.	
_		<del></del>			
L	art	Analysis of Changes in Net Assets or Fund Ba	alances		
1	Total	net assets or fund balances at beginning of year - Part II, column (a), line 3	30		
	(mus	st agree with end-of-year figure reported on prior year's return)		1	4,876,418.
2	Enter	amount from Part I, line 27a		2	615,780.
3	Othe	r increases not included in line 2 (itemize)		3	0.
4	Add	lines 1, 2, and 3		4	5,492,198.
		eases not included in line 2 (itemize)	·	5	0.
6	Total	net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	lumn (b), line 30	6	5,492,198.
					Form <b>990-PF</b> (2013)

Form **990-PF** (2013)

See the Part VI instructions.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.

18 Exempt containing foundations described in section 4947(x)(1/2), clacks here ▶ □ and enter *(W con line 1)  1		n 990-PF (2013) JOSEPH G. BRADLEY CHARITABLE FOUNDATION 23-764' art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see	7762 instru	ıctio	Page 4 ns)	
Disable for ruling or deformation letter:	1a	Exempt operating foundations described in section 4940(d)(2), check here  and enter "N/A" on line 1.				
of Part I, line 270 c All other domestic foundations enter 2% of line 27b, Exempt foreign organizations enter 4% of Part I, line 12, ox. (b).  2 is under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 Add lines 1 and 2 5 Solutile A (income) lax (formatic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3.1 zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3.1 zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3.1 zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3.1 zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3.1 zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3.1 zero or less, enter -0- 5 Tax based on investment of tax promotion or line 4 from line 3.1 zero or less, enter -0- 5 Tax based on investment of tax promotion or line 5.2 and 5.2 company or line 5.2 comp						
e. All other domestic foundations either 2% of the 21%. Exempt protegor organizations either 4% of Part I, line 12, ed. (b).  2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  3 18, 692.  4 Subtitible A (nicone) lax (comestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  5 Tax based on investment income. Subtract line 4 from line 3. It zero or less, enter -0-  5 Cerdistic-Payments;  2 2913 estimated tax payments and 2012 overpayment credied to 2013  6 Experisory organizations - tax withheld at source  1 Tax paid with application for cerdisors on of time to lite (Form 888)  6 Baskup withholding erroneously withheld  7 Total credits and payments. Add line 56 through 66  8 Eries any penalty for underpayment of estimated tax. Check tere	b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here   and enter 1%	1	8,6	92.	
2 Tax based on in 14 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  3 A81 inns 1 and 2  4 Solutile A (notonne) Iax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  5 Tax based on investment income. Subtract line 4 from line 3. f zero or less, enter -0-  6 Credite Pyments:  a 2013 estimated tax payments and 2012 overpayment credited to 2013  5 Laxing froeting organizations - tax withheld at source  6 Base		of Part I, line 27b				
3 A Subtite A (common) tax (domestic section 4947(p)(1) trusts and taxable foundations only. Others enter -0-)  5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-  5 Credist-Payments.  a 2013 symmetrid tax payments and 2012 overpayment credited to 2013  b Exempt foreign organizations - tax withhold all source  1 Tax paid with application for excelsion of thirs to the (Form 8868)  6 Each payments and positions for excelsion of thirs to the (Form 8868)  7 Total credits and payments. Add times 6a through 6d  8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached  8 Tax dee. If the total of lines 3 and 8 is more than the 7, enter a mount owed  9 Tax dee. If the total of lines 3 and 8 is more than the 7, enter a mount owed  9 Tax dee. If the total of lines 1 and 8 is more than the 7, enter a mount owed  9 Tax dee. If the total of lines 3 and 8 is more than the 7, enter a mount owed  9 Tax dee. If the total of lines 3 and 8 is more than the 7, enter a mount owed  10 Deepayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  11 Enter the amount of line 10 to be "Credited to 2014 estimated tax."  12 During the tax year, did the foundation and termp to influence any national, state, or local legislation or did it participate or intervene in any potitical campaign?  10 Deepayment If line 7 in 1, and 1 a	C					
4 Subtile A (income) tax (domestic section 4947(a)(1) trusts and tixable foundations only. Others enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 6 Credits/Payments: a 2013 estimated tax payments and 2012 overpayment credited to 2013 b Exempt foreign organizations — tax withheld at Source c Tax paid with application for extension of time to file (Form 8868) b Exempt foreign organizations — tax withheld at Source c Tax paid with application for extension of time to file (Form 8868) b Exempt foreign organizations — tax withheld at Source c Tax paid with application for extension of time to file (Form 8868) b Exempt foreign organizations — tax withheld at Source c Tax paid with application for extension of time to the form 220 is attached b Tax due. If the total of lines 5 and 8 is more than time 7, enter amount over c Tax due. If the total of lines 5 and 8 is more than time 7, enter amount over paid c Total credits and payment or estimates than the total of lines 5 and 8, enter the amount overpaid c Total credits and the total of lines 10 to the Credited to 2014 settimated tax } c Tax due. If the total of lines 10 to the Credited to 2014 settimated tax } c Total credits and time 10 to the Credited to 2014 settimated tax } c Total credits and time 10 to the Credited to 2014 settimated tax } c Total credits and time 10 to the Credited to 2014 settimated tax } c Total credits and time 10 to the Credited to 2014 settimated tax } c Total credits and time 10 to the Credited to 2014 settimated tax } c Total credits and time 10 to the Credited to 2014 settimated tax } c Total credits and time 10 to the Credited to 2014 settimated tax } c Total credits and time 10 to the Credited to 2014 settimated tax } c Total credits and time 10 to the Credited to 2014 settimated tax } c Total credits and time 10 to the Credited to 2014 settimated tax to the Credits and t	2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)				
5 Tub based on investment income. Subtract line 4 from line 3. if zero or less, enter -0-6 6 Credist/Payments: a 2013 estimated tax payments and 2012 overpayment credited to 2013 b Exampl foreign organizations - tax withheld at source 1 Form 2020 is attached 6 Baskup withholding erroneously withhald 7 Total credits and payments. Add lines Sa through 6d 8 Enter any penalty for underpayment of estimated tax. Check here	3	<del></del>	1	<u>8,6</u>		
6 Cridist/Payments: a 2013 estimated tax payments and 2012 overpayment credited to 2013 b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of arms to tile (Form 9868) b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of arms to tile (Form 9868) b Exempt foreign organizations - tax withheld at source d Backery withholding enroneously withheld 7 Total credits and payments. Add lines 6s intrough 6d 7 Total credits and payments. Add lines 6s intrough 6d 7 Total credits and payments. Add lines 6s intrough 6d 7 Total credits and payments. Add lines 6s intrough 6d 7 Total credits and payments. Add lines 6s intrough 6d 7 Total credits and payments. Add lines 6s intrough 6d 8 Tax due. If the total of lines 5 and 8, enter the animal tiles 7, onter amount owed 9 Tax due. If the total of lines 5 and 8, enter the amount owed 9 Tax due. If the total of lines 5 and 8, enter the amount owed 10 Overpayment If the 7 is more than 1810 at 18 and 18	4					
a 2013 estimated tax payments and 2012 overpayment credited to 2013 b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 6 Total credits and payments. Add lines 8d through 66 8 Enter any penalty for underpayment of estimated tax. Check here	5		1	<u>8,6</u>	<u>92.</u>	
b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroreously withheld 7 Total credits and payments. Add lines 68 through 68 Enter any penalty for underpayment of estimated tax. Check here						
c Tax paid with application for extension of time to file (Form 8868)  d Backup withholding erroneously withhold  8 Enter any penalty for underpayment of estimated tax. Check here  ## IForm 2220 is attached  8 Tax due. If the lotal of lines 5 and 6 is more than the total of lines 5 and 6, enter the amount owed  9 Tax due. If the lotal of lines 5 and 6 is more than the total of lines 5 and 6, enter the amount owerpaid  10 Overpayment if line 7 is more than the total of lines 5 and 6, enter the amount overpaid  11 Enter the amount of line 10 to be: Credited to 2014 estimated tax  ## 10  ## 1						
d Backup withholding erroneously withhold 18						
Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ (I Form 2220 is attached ☐ 9 9 Tax due. If the total of lines 5 and 8 is more than the total of lines 5 and 8, enter the amount overpaid ☐ 0 overpayment if line 7 is more than the total of lines 5 and 8, enter the amount overpaid ☐ 10 overpayment if line 7 is more than the total of lines 5 and 8, enter the amount overpaid ☐ 10 overpayment if line 7 is more than the total of lines 5 and 8, enter the amount overpaid ☐ 10 overpayment if line 7 is more than the total of lines 5 and 8, enter the amount overpaid ☐ 10 overpayment if line 7 is more than the total of lines 5 and 8, enter the amount overpaid ☐ 10 overpayment if line 7 is more than the total of lines 5 and 8, enter the amount overpaid ☐ 10 overpayment if line 7 is more than the total of lines 5 and 8, enter the amount overpaid ☐ 10 overpayment if line 7 is more than 10 overpayment if line 8 is more than 10 overpayment if line 8 is more than 10 overpayment if line 8 is more than 10 overpayment if lines 5 is more of lines 5 is line						
8 Enter any penalty for underpayment of estimated tax. Check here ☐ I from 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment if line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be: Orefided to 2014 estimated tax ► 18,351. Refunded ► 11			_			
9 Tax 4ue. If the total of lines 5 and 8 is more than line 7, enter amount owed  10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  11 Enter the amount of line 10 to be: Orefitted to 2014 estimated tax ► 18,351. Refunded ► 11  12 Fart VII-A Statements Regarding Activities  13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  15 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political purposes (see instructions for the definition)?  16 In the answer is "Yes" to a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation on connection with the activities  16 Dut the foundation leform 1120-POL for this year?  17 On the foundation ► \$ 0. (2) On foundation managers. ► \$ 0. Enter the rembursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0. Enter the rembursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0. Enter the rembursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0. Enter the rembursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 2 X	_			7,0	<u>43.</u>	
10 Cverpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  11 Enter the amount of line 10 to be: Oredited to 2014 estimated tax ▶ 18,351. Refunded ▶ 11  12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  14 During the tax year, did the foundation attempt to influence any nationals, state, or local legislation or did it participate or intervene in any political campaign?  15 During the tax year, did the foundation attempt to influence any nationals, state, or local legislation or did it participate or intervene in any political campaign?  16 During the tax year, did the foundation attempt to influence any nationals, state, or local legislation or did it participate or intervene in any political campaign?  15 During the tax year, did the foundation attempt to influence any nationals, state, or local legislation or did it participate or intervene in any political campaign?  16 During the tax year, did the foundation attempt to influence any nationals, state, or local legislation or did it participate or intervene in any political campaign?  16 During the tax year, did the foundation attempt to influence any nationals, state, or local legislation or influence and national participate or influence and participate or intervene in any political campaign?  16 During the tax year and participate or influence and participate or intervene in any political campaign.  17 During the tax year and participate or influence and participate or intervene in any participate or intervene in any participate or intervene in any participate or intervene	_					
11 Eiter the amount of line 10 to be: Credited to 2014 estimated tax ▶ 18,351. Refunded ▶ 11 0.  Part VII-A Statements Regarding Activities  1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  b Did it spend more than \$100 during the year (either directly or indirectly) for political puriposes (see instructions for the definition)?  If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities  c Did the foundation file Form 1120-POL for this year?  1 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation. ▶ \$ 0. (2) On foundation managers. ▶ \$ 0.  e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0.  2 Has the foundation engaged in any activities that have not previously been reported to the IRS?  If "Yes," attach a detailed description of the activities  3 Has the foundation have unrelated business gross income of \$1,000 or more during the year?  If "Yes," attach a detailed description of the activities  4 Did the foundation have unrelated business gross income of \$1,000 or more during the year?  If "Yes," attach the statement required by General Instruction 7.  Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  • By language in the governing instrument?  Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV  The answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to	_			0 3		
Part VIII-A   Statements Regarding Activities				8,3		
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  1b did spend more than \$100 during the year (either directly) for political purposes (see instructions for the definition)?  1b did spend more than \$100 during the year (either directly) for political purposes (see instructions for the definition)?  1b the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities  1c Did the foundation in connection with the activities  2d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation. ► \$ O . (2) to foundation managers. ► \$ O .  2 Has the foundation engaged in any activities that have not previously been reported to the IRS?  1 If "Yes," attach a detailed description of the activities  3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  1 If "Yes," has if fied a tax return on Form 990-T for this year?  2 If "Yes," attach the statement required by General Instruction T.  3 Are the requirements of section \$50(8) (relating to sections 4941 through 4945) satisfied either:  2 By language in the governing instrument, or  3 By language in the governing instrument, or  4 By language in the governing instrument, or  5 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  5 Did the foundation claiming status a					<u> </u>	
any political campaign?  b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?  If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities  c Did the foundation file Form 1120-POL for this year?  d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year;  (1) On the foundation. ► S O. (2) On foundation managers. ► \$ O.  e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ O.  e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ O.  e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ O.  e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ O.  e Enter the reimbursement (if any) paid by the foundation of the activities  3 Has the foundation have an expectation of the activities  3 Has the foundation have instruments?  bylams, or other similar instruments?  6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  e by language in the governing instrument, or  e By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV  8a Enter the states to which the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation cla			- F	Vac	No	
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?  If the answer is "Yes" to Ia or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities  © Did the foundation file Form 1120-POL for this year?  d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation. ► S	18		1.	103		
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11 At any time during the year, did the foundation, decity or indirectly, own a controlled entity within the meaning of section \$120(13)? If "Yes," altach schiedule (see instructions)?  12 Oil the foundation make a deinbelloon to a donor adversed fund over which the foundation or a discussified person had advesory pinkinges?  12 X  13 Did the foundation make a deinbelloon to a donor adversed fund over which the foundation or a discussified person had advesory pinkinges?  13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  14 The books are at our of ▶ COZEN O'CONNOR  15 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  16 Section 497(3)(1) timeserned trainable trists files from 990-PF in less of from 1941-Check there and enter the annual of tax-exempt interest received or accrued during the year  16 At any time during calendary are 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a funging roundation to the control of the complex of the foreign country.  16 All any time during calendary are 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a funging roundation of Form 170 Fig. 22.1, If Yes, enter the name of the foreign country.  16 Sonow money from, lend mosely to, or otherwise advant direct to for accept the form 4720 May Be Required  17 File Figure in 4720 of any item is checked in the "Yes" column, unless an exception applies.  18 Discover and the season exception of indirectly;  19 Engage in the season exception of indirectly;  19 Engage in the season exception of indirectly;  19 Engage in the season exception of indirectly;  20 Enums goods, services, or facilities to (or accept them from) a disqualified person?  21 Enums goods, services, or facilities to (or accept them from) a disqualified person?  22 Enums		1990-PF (2013) JOSEPH G. BRADLEY CHARITABLE FOUNDATION 23-764'	7762		Page 5
Section 512(b) (13)? If 1 'Yes, a failable schedule (see instructions)   11					
12 Did the foundation make a diskribution to a denor advised fund over which the foundation or a disqualified person hait advisorry privileges?  If Yes, Status statement (see insurtucinos)  13 Did the foundation comply with the guides in suspection requirements for its annual returns and exemption application?  Website address ▶ N/A  14 The blows are in case of ▶ COZEN O'CONNOR  Localed at ▶ 1650 MARKET STRRET, PHILADELPHIA, PA  179-14 ▶ 1910 3  170-15 Section 4947(a)(1) nonexempt furnishes trusts filing from 599-0F in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year A lamp time during clained ay evol 103, did the foundation have an interest in or a signature or other authority over a bank, securines, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for Form TDF 99-22.1, if Yes,* enter the name of the foreign country ▶  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1 a During the year did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or lessing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend oredit to (or accept int mo) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept time from) a disqualified person?  (4) Pay compensation to, or pay or reimbruse the expenses of, a disqualified person?  (5) Transfer any incoine or assets to a dequalified person (or make any of either available to the benefit or use of all adoptined person (or make any of either available to the benefit or use of a disqualified person?  (6) Agree to pay money or property to a povernment official? (Exception Check "No"  If the foundation appear on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistan			11		X
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Websta address N N/A  I The blooks are in care of N COZEN O'CONNOR  Located at N 1650 MARKET STREET, PHILADELPHIA, PA  15 Section 4847(a)(1) nonexempt characterise trusts filing from 999-Pr in lieu of from 1041 - Check there and enter the amount of tax-exempt interests received or accrued during the year and enter the amount of tax-exempt interests received or accrued during the year and enter the amount of tax-exempt interests received or accrued during the year  16 At any time during claendary year 2013, did the foundation have an interest in or a signature or other hancial accounting of the foundation of the foundation of the foundation of the foundation for from 10 F 90-22.1. If Yea," enter the name of the foreign country  No set the instructions for exceptions and filing requirements for Form 10 F 90-22.1. If Yea," enter the name of the foreign country  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 it any item is checked in the "Yes" column, unless an exception applies.  1 Suring the year did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, and money to, or otherwise extend credit (or accept it from) a dequalified person?  (3) Furnal ponds, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation in, or pay or reimburse the expenses of, a dequalified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official for a period after termination of government service, in terminating within 90 days.)  1 If any answer is very to 10 (1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 33-494 ((b) do in a current notice regarding disaster assistance heach here  1 Duri the foundation engage in a pinor year in any of the acts de		If "Yes," attach statement (see instructions)	12		X
14. The books are in care of   COZEN O'CONNOR   Telephone no   (215) 665 - 3723	13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	_X_	
t. consider at N 1650 MARKET STREET, PHILADELPHIA, PA  IPH 19103  Section 647(4)(1) nonexembrity charable flurists timp form 980-PP in the out of farm 1041-Check here and enter the amount of tax-exempt interest received or accrued during the year  16. All any time during calendary year 2013, did the foundation have an interest in or a signature or other authority over a bank, section 64 or other interiors accounting 10 or other interiors.  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 flary time in checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either decetity or indirectly):  (1) Ergage in the sale or exclaine, or leasing of property with a disqualified person?  (2) Berrow money from, lend money to, or otherwise extend credit to (or accept it from)  a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or remitives the expenses of, a disqualified person?  (5) Transfer any income or assist to adequalified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception Check No'  if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 80 days.)  If any arrawser is Yes to 14(1)-60, did any of the acts that to quality under the exceptions described in Regulations section 3.4941(19) as or in a current inotice regarding disaster assistance check here  1b If we have any years itself					
15. Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 16. At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country.  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yea" column, unless an exception applies.  File Form 4720 if any item is checked in the "Yea" column, unless an exception applies.  1 Duming the year did he foundation (either directly) or indirectly)?  (1) Engage in the sale or excenage, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend or edit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official for a period after termination of governments service, if ferminating within 90 days.)  1 b I amy answer is "Yes" to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 33.494 (fg)-3 or in a current notice regarding disaster assistance (see instructions)?  1 Cryptical or a pay of a pay of a pay of the foundation was a private operating foundation defended in seasely in the year are beginning in a government official for a period after termination of governments exiver, if ferminating within 90 days.)  2 Taxes on fallier to day office as year beginning in 2013?  2 Taxes on fallier to day office as year beginning in 2013?  2 Taxes on fallier to day office as year beginning in 2013 as a result of (1) an	14			<u>-37</u>	<u>23</u>
and enter the amount of tax-exempt interest received or accrued during the year  16 At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other hinancial account in a foreign country?  See the instructions for exceptions and filling requirements for Form 10 F 90-22.1. If "Yes," enter the name of the foreign country by the property of the property with a disqualified person?  [1] During the year did the foundation (either directly or indirectly):  [1] Engage in the sale or exchange, or leasing of property with a disqualified person?  [2] Borrow money from, lend money to, or otherwise extend credit to for accept it from) a disqualified person?  [3] Furnish goods, services, or facilities to (or accept them from) a disqualified person?  [4] Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  [5] Transfer any income or assets to a disqualified person (for make any) of either available for the benefit or use of a disqualified person)?  [6] Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed or make a grant to or to employ the official for a period after formination of government service, if terminating within 90 days.)  [8] If any answer is 'Yes' to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53.44 (10/3 or in a curient notice regarding disaster assistance check here  [9] Drift the foundation engage in a prior year in any of the acts fall to qualify under the excepted acts, that were not corrected before the first day of the tax year beginning in 2013?  [1] Taxes in failure to distribute income (section 4942) (does not apply for years the foundation was a private portion of 3424(3) or 3442(3) (Private in the except of the section 4942(3) (Private in the			<u> 3103</u>		
18 A any time during calendar year 2013, old the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country    Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1 During the year do the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or lessing of property with a disqualified person?   Yes   X   No    (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)    a dequalified person?   Yes   X   No    (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?   Yes   X   No    (4) Pay compensation to, or pay or remburse the expenses of, a disqualified person?   Yes   X   No    (5) Transfer any inciner or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?   Yes   X   No    (6) Agree to pay money or property to a government official? (Exception Check 'No'   if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, in termination of powernment service, in termination within 90 days.)     Yes   X   No    1 b If any answer is 'Yes   No   Yes   A   No   Yes   X   Yes   X   No   Yes   X   Yes   X   Yes   X   Yes   X   Yes   X	15			<b>,</b> ▶	
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1a During the year did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or lessing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fait to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  To be only the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?  To a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?  If "Yes," list the years \[ \]  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to innorrect valuation of asset) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No' and attach statement - see instructions.)  b If "Yes," list the years business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 6-year period (or longer period approved by the Commissioner				Yes	No
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b) If any answer is 'Yes' to Id-1/(6), did any of the acts latt to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  1b X X  2 Taxes on failure to distribute income (section 4942(a) (does not apply for years the foundation was a private operating foundation defined in section 4942(a) or 4942(n)(5):  a) At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?  If 'Yes, Kis the years \   b) Are there any years listed in 2s for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed and attach statement—see instructions.)  c) If the provisions of section 4942(a)(2) are be	1a	•			
a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 34,941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(1)(3) or 4942(1)(5)):  a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?  If Yes, "list the years \		(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
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(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?		a disqualified person?			
(5) Transfer any income or assets to a disqualified person()?  (6) Agree to pay money or property to a government official? (Exception Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  It is a consistent to the search of the search					
for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if ferminating within 90 days.)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)):  a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?  If "Yes," list the years   b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  b All the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation of disqualitied persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business h		(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  X Yes No			
(6) Agree to pay money or property to a government official? (Exception Check 'No'  if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5):  a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?  If 'Yes,' list the years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.)  b If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.    Again the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?    Again the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year of the 5-year period (or longer period approved by the Commissioner under section 4943(a)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)  b					
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before the first day of the tax year beginning in 2013?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):  a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?  If "Yes," its the years \	_			1	
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defined in section 4942(j)(3) or 4942(j)(5)):  a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?  If "Yes," list the years	2		16		
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before 2013?  If "Yes," list the years	a				
If "Yes," list the years ,,,	_				
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Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?    Yes   X   No		statement - see instructions.) N/A	2b		
during the year?  b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)  1	C	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.			
during the year?  b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)  1		<b></b> ,,,,,			
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Form 4720, to determine if the foundation had excess business holdings in 2013)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4a X  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?  4b X					
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?4aXb Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?4bX					
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?  4b X					
had not been removed from jeopardy before the first day of the tax year beginning in 2013?  4b X			48		
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Part VII-B Statements Regarding Activities for Which	Form 4720 May Be I	Required (contin	ued)	
5a During the year did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	n 4945(e))?	Ye	es X No	
(2) Influence the outcome of any specific public election (see section 4955); of	or to carry on, directly or indir			
any voter registration drive?			es X No	
(3) Provide a grant to an individual for travel, study, or other similar purposes	3?	Ye	es 🗶 No	
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section			
509(a)(1), (2), or (3), or section 4940(d)(2)?		Y6	es X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	, or educational purposes, or	for		
the prevention of cruelty to children or animals?		Ye	es X No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify un	der the exceptions described	ın Regulations		`
section 53,4945 or in a current notice regarding disaster assistance (see instru			N/A	5b
Organizations relying on a current notice regarding disaster assistance check h	nere			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption f		ined		
expenditure responsibility for the grant?		I/A 🔲 Ye	es 🔲 No	
If "Yes," attach the statement required by Regulations section 53 494				
<b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to			ŀ	
a personal benefit contract?	pay promone on		es X No	
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a p	personal benefit contract?			6b X
If "Yes" to 6b, file Form 8870.	on contain contain contain act			
7a At any time during the tax year, was the foundation a party to a prohibited tax s	shelter transaction?		es X No	
b If "Yes," did the foundation receive any proceeds or have any net income attribute.		L	<del></del>	7b
Part VIII Information About Officers, Directors, Trust		nagers Highly		<u> </u>
Paid Employees, and Contractors	ooo, rouridadioir mid		•	
1 List all officers, directors, trustees, foundation managers and their	compensation.			
	(b) Title, and average	(c) Compensation	(d) Contributions to	(e) Expense
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ANDREW R. NEHRBAS	TRUSTEE	enter-o-j	Compensation	anowances
ANDROW R. NEIROAD	TRODIBE			
PENN VALLEY, PA 19072	0.00	12,800.	0.	0.
I HAN VALUEL, IA 19072	0.00	12,000.	<u> </u>	<u></u>
	-			
	-			
<del></del>		-		
	-			
	-			
	-			
2 Compensation of five highest-paid employees (other than those inc	cluded on line 1) If none	enter "NONE "		
2 Compensation of live highest-paid employees totale than those inc	(b) Title, and average	enter NONE.	(d) Contributions to	(e) Expense
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other allowances
VO115	devoted to position		compensation	allowances
NONE				
<del></del>				
Total number of other employees paid over \$50,000			<b>&gt;</b>	0
			Form	990-PF (2013)

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)		
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Com	pensation
NONE		
Total number of others receiving over \$50,000 for professional services  Part IX-A   Summary of Direct Charitable Activities	<u> </u>	0
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses	3
1 N/A	_	
2		
3		
4		
Part IX-B   Summary of Program-Related Investments	<u> </u>	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount	
1 <u>N/A</u>		
2		
All other program-related investments. See instructions  3		
Total. Add lines 1 through 3	Form <b>990-F</b>	0. PF (2013)

P	Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations	s, see instructions )
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a		1a	7,139,012.
b	Average of monthly cash balances	1b	91,668.
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	7,230,680.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	_2	0.
3	Subtract line 2 from line 1d	3	7,230,680.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	108,460.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	7,122,220.
6	Minimum investment return. Enter 5% of line 5	6	356,111.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and foreign organizations check here   and do not complete this part.)	d certair	1
1	Mınımum investment return from Part X, line 6	1	356,111.
2a	Tax on investment income for 2013 from Part VI, line 5		
b	Income tax for 2013. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	18,692.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	337,419.
4	Recoveries of amounts treated as qualifying distributions	4	_0.
5	Add lines 3 and 4	5	337,419.
6	Deduction from distributable amount (see instructions)	6	0.
7_	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	337,419.
<u>P</u>	Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	294,244.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	294,244.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	294,244.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation q	ualifies f	or the section
	4940(e) reduction of tax in those years.		

Form **990-PF** (2013)

## Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	( <b>d)</b> 2013
1 Distributable amount for 2013 from Part XI, line 7				337,419.
2 Undistributed income, if any, as of the end of 2013				337, 413
a Enter amount for 2012 only			275,392.	
b Total for prior years		<del></del>	_2/3/3/2.	<del></del>
y rotation prior years		0.		
3 Excess distributions carryover, if any, to 2013:		0.	· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·
a From 2008				
b From 2009				
c From 2010				,
d From 2011				
e From 2012				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2013 from	<del></del>			
Part XII, line 4: ►\$				
a Applied to 2012, but not more than line 2a			275,392.	
<b>b</b> Applied to undistributed income of prior			27373520	, «
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			*
d Applied to 2013 distributable amount	<u> </u>			18,852.
e Remaining amount distributed out of corpus	0.			10,032.
5 Excess distributions carryover applied to 2013	0.			0.
(If an amount appears in column (d), the same amount must be shown in column (a) )		-		
6 Enter the net total of each column as indicated below:				,
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.	,,		
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2012. Subtract line				· · · · · · · · · · · · · · · · · · ·
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2014				318,567.
7 Amounts treated as distributions out of	·			
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008	·			
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2014.		· · · · · · · · · · · · · · · · · · ·		
Subtract lines 7 and 8 from line 6a	0.			
Analysis of line 9:				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013				
<del></del>	<del></del>			5 000 DE (00.40)

Form **990-PF** (2013)

Form 990-PF (2013) <b>JOSE</b>	PH G	. BRADLEY	CHARITABLE	FOUNDATION	23-76	47762 Page 10
Part XIV Private Operation	ng Fo	<b>undations</b> (see in	structions and Part V	II-A, question 9)	N/A	
1 a If the foundation has received a ru	uling or d	determination letter tha	t it is a private operating			
foundation, and the ruling is effec	tive for 2	2013, enter the date of	the ruling	<b>•</b>		
b Check box to indicate whether the	e found <u>at</u>	tion is a private operati	ng foundation described	in section	4942(j)(3) or 49	942(j)(5)
2 a Enter the lesser of the adjusted no	et	Tax year		Prior 3 years		
income from Part I or the minimu	.m	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
investment return from Part X for						
each year listed						
<b>b</b> 85% of line 2a		·				
c Qualifying distributions from Part	XII,					
line 4 for each year listed	L					/
d Amounts included in line 2c not		<del>-</del>				
used directly for active conduct of	f					
exempt activities	L					
e Qualifying distributions made dire	ctly					
for active conduct of exempt active	/ities.					
Subtract line 2d from line 2c	L				./	
3 Complete 3a, b, or c for the alternative test relied upon:				/		
a "Assets" alternative test - enter:						
(1) Value of all assets	L					
(2) Value of assets qualifying						
under section 4942(j)(3)(B)(	· —			1/		
b "Endowment" alternative test - ent 2/3 of minimum investment returi						
shown in Part X, line 6 for each ye						
c "Support" alternative test - enter:						
(1) Total support other than gros	ss					
investment income (interest,					1	
dividends, rents, payments o securities loans (section	"			į		
512(a)(5)), or royalties)			/			
(2) Support from general public		/				
and 5 or more exempt organizations as provided in						
section 4942(j)(3)(B)(iii)						
(3) Largest amount of support fr	om					
an exempt organization	مار					
(4) Gross investment income						
Part XV Supplementary				if the foundation	had \$5,000 or mo	ore in assets
at any time dur	ing the	e year-see inst	ructions.)			
1 Information Regarding Foun		-				
a List any managers of the foundati	on who h	have contributed more	than 2% of the total con	tributions received by the	foundation before the clos	se of any tax
year (but only if they have contrib	utea mor	re man \$5,000). (See s	section 507(a)(2).)			
NONE					<del></del>	
<ul> <li>b List any managers of the foundate other entity) of which the foundat</li> </ul>			·	(or an equally large portion	on of the ownership of a pa	artnership or
• •	ion nas a	r 10 % or greater intere	J.			
NONE Control of Contro		- 0	Cabalanahin ata D			
2 Information Regarding Cont Check here ► if the found				=	ot accept unsolicited requ	anto for funda. If
the foundation makes gifts, grants						
a The name, address, and telephon					<del></del>	
TO FOUNDATION	e muniber	i di e-iliali address di	me person to whom app	ications should be addres	.seu.	
TO FOUNDATION						
<b>b</b> The form in which applications sh	ould be a	cubmitted and informa	tion and materials they s	porily racings.		
NO SPECIAL FORM	ionio ne s	Submitted and informa	and materials they s	noula include.		
					<del></del>	<del></del>
c Any submission deadlines: NONE						
d Any restrictions or limitations on a	awarde r	such as by apparable	al areas, charitable fields	kinds of institutions, or o	other factors:	
DISTRIBUTIONS LIM			·	•		E OF THE
FOUNDATION	ענייי	TO ORGANI	. LIST TOND THE	11 CAMMI OUI	THE FURFUS	- OI IIII
		<del></del>	<del></del>			5 000 DE (0040)

Form 990-PF (2013)

0.

**▶** 3b

Total

## Part XVI-A Analysis of Income-Producing Activities

Enter grace amounts upleas atherwise indicated	Unrelated	business income	Exclude	ed by section 512, 513, or 514	(0)
<ul><li>Enter gross amounts unless otherwise indicated.</li><li>1 Program service revenue:</li></ul>	(a) Business code	(b) Amount	(C) Exclu- sion code	(d) Amount	(e) Related or exempt function income
a		<del></del>			<del></del>
b					
С					
d					
e					
g Fees and contracts from government agencies	-			————— <del>—</del>	<del></del>
<ul><li>g Fees and contracts from government agencies</li><li>2 Membership dues and assessments</li></ul>			<del>                                     </del>		
3 Interest on savings and temporary cash					
investments			14	25.	
4 Dividends and interest from securities			14	104,812.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property		·-· ·· ·· · · · · · · · · · · · · · · ·	<u> </u>		
6 Net rental income or (loss) from personal					
property				110	·
7 Other investment income			14	116.	
8 Gain or (loss) from sales of assets other			18	030 050	
than inventory  9 Net income or (loss) from special events			10	839,850.	
10 Gross profit or (loss) from sales of inventory			<del>                                     </del>		
11 Other revenue:		<del> </del>			
a SEE STATEMENT 8		-12,653.			
b					
c		-			
d	_				
e					
12 Subtotal Add columns (b), (d), and (e)		-12,653.		944,803.	0.
13 Total. Add line 12, columns (b), (d), and (e)				13	932,150.
(See worksheet in line 13 instructions to verify calculations.)					
Part XVI-B Relationship of Activities	to the Accor	nplishment of Ex	empt	Purposes	
Line No. Explain below how each activity for which inc	come is reported in	column (e) of Part XVI-A	contribut	ted importantly to the accomp	lishment of
the foundation's exempt purposes (other than	in by providing fund	is for such purposes).		·	
	· · · · · · · · · · · · · · · · · · ·	<del> </del>			
1					

1. Did the organization directly or indirectly organization of section 501(c) organization described in section 501(c) organizations of the Code (other than section 501(c)) organizations or a franklers from the regioning foundation to a noncharitable exempt organization of.  (1) Cash (2) Other assets 14(2) X 14(2) X 14(3) Sential of sestes to an anoncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Sential of selects organizations (4) Remiturement arrangements (5) Loans or loan guarantes (6) Performance of services or membership or fundraising solicitations (7) Selection of any of the above or Key, Complete the following schedule: Column (b) should always show the fair market value of the goods, other assets, or services grown by the reporting foundation if the foundation received lies than fair market value in any stransaction or sharing arrangement, show in column (g) Mamount involved (2) Name of ronocharidable exempt organization (4) Describes of transfers, transactions, and sharing arrangement, show in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?  (3) It is the foundation directly or indirectly affidiated with, or related to, one or more tax-exempt organizations (b) Amount involved (c) Name of ronocharidable exempt organization (d) Describes of transfers, transactions, and sharing arrangement, show in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?  (a) It is the foundation directly or indirectly affidiated with, or related to, one or more tax-exempt organizations (e) Described of transfers, transactions, and sharing arrangement, show in Section 501(c) of the Code (other than section 501(c)(3)) or in section 527?  (b) It is the foundation directly or indirectly affidiated with, or related to, one or more tax-exempt organizations (e) Described of transfers, transactions, and charing a section of transfers that the section of transfers the solid proportion of restorable sections of the section of tra	Part XVII	gg	and Transactions a	nd Relationships With Noncha	ritable	•	
the Code (other than section 601(c)(3) organizations) or in section 527, clasting to political organizations?  (1) Cash (2) Uther assets (3) Seles of assets from a moncharitable exempt organization (5) Seles of assets from a moncharitable exempt organization (6) Seles of assets from a moncharitable exempt organization (7) Purchases of assets from a moncharitable exempt organization (8) Purchases of assets from a moncharitable exempt organization (9) Purchases of assets from a moncharitable exempt organization (9) Purchases of assets from a moncharitable exempt organization (9) Purchases of assets from a moncharitable exempt organization (9) Purchases of assets from a moncharitable exempt organization (9) Purchases of assets from a moncharitable exempt organization (9) Purchases of assets from a moncharitable exempt organization (9) Purchases of assets from a moncharitable exempt organization (9) Purchases of assets from a moncharitable exempt organization (9) Purchases of assets from a moncharitable exempt organization (9) Purchases of assets from a moncharitable exempt organization (9) Purchases of assets from a moncharitable exempt organization (9) Purchase of assets of a moncharitable exempt organization (9) Purchase or a market value of the goods, other assets, or paid employees (4) Ithe answer to any of the above is confident or into the goods, other assets, organization or sharing arrangement, show in column (9) the value of the goods, other assets organization or sharing arrangement, show in column (9) Purchase organization or sharing arrangement, show in column (9) Purchase organization or sharing arrangement, show in column (9) Purchase organization or sharing arrangement, show in column (9) Purchase organization or sharing arrangement, show in column (9) Purchases organization or sharing arrangement, show in column (9) Purchases organization or sharing arrangement, show in column (9) Purchases organization or sharing arrangement, show in column (9) Purchases organization or sharing arrangement, show i	1 Did the o	<del></del>	ng with any other organization	n described in section 501/s) of		Vee	No
a Transfers from the reporting foundation to a noncharitable exempt organization of:  (1) Cash  (2) Other sassets  (3) Exhart of scales to a noncharitable exempt organization  (2) Purchases of assets from a noncharitable exempt organization  (3) Herital of fleatibles, equipment, or other assets  (4) Percharitable exempt organization  (5) Exempt of scales, apulpment, and purchases  (6) Perthormance of services or membraths or fundations goods of their assets, or paid employees  (7) Exhart of scales, apulpment, making lats, other assets, or paid employees  (8) Perthormance of services or membraths or fundation goods, other assets, or services organization  (9) Loss or loss by the reporting condition if the disciolant one-services specially by the registric strain or market value or any of the above is "Yes," complete the following schedule. Column (6) should always show the fair market value of the goods, other assets, or services received.  (9) Amount involved  (1) Amount involved  (1) Amount involved  (1) Amount involved  (2) Name of inorcharitable exempt organization  (3) Involve powers or purchased by affidiated with, or related to, one or more tax-exempt organizations described in section 50 (10) of the Color (other than section 50 (10)3) or in section 50 (10) of the Color (other than section 50 (10)3) or in section 50 (10) of the Color (other than section 50 (10)3) or in section 50 (10) of the Color (other than section 50 (10)3) or in section 50 (10) of the Color (other than section 50 (10)3) or in section 50 (10) of the Color (other than section 50 (10)3) or in section 50 (10) of the Color (other than section 50 (10)3) or in section 50 (10) of the Color (other than section 50 (10)3) or in section 50 (10) of the Color (other than section 50 (10)3) or in section 50 (10) of the Color (other than section 50 (10)3) or in section 50 (10) of the Color (other than section 50 (10)3) or in section 50 (10) of the Color (other than section 50 (10)3) or in section 50 (10) of the Color (other than section 50 (10)3) or i						163	140
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(8) Loans or loan guarantees (9) Performance of services or membership or fundrassing solicitations  1 Int(s) X 16 If the answer to any of the above is Yes, 'complete the following schedule. Column (6) should always show the fair market value of the goods, other assets, or services preserved.  3 If the answer to any of the above is Yes, 'complete the following schedule. Column (6) the value of the goods, other assets, or services received.  (a) Line-no (b) Amount involved (c) Name of noncharidable exempt organization (d) Description of transfers, transactions, and alwaring arrangements.  2a Is the foundation directly or indirectly affiliated with, or related to, one or more fax-exempt organization.  N/A  2a Is the foundation directly or indirectly affiliated with, or related to, one or more fax-exempt organization in section 501(c) of the Code (officer than section 501(c)(3)) or in section 527?  b If Yes,' complete the following schedule.  (a) Name of organization (b) Type of organization (c) Description of relationship N/A  N/A  (b) Type of organization (c) Description of relationship N/A  N/A  (c) Type of organization (e) Description of relationship N/A  N/A  (d) Description of relationship N/A  No Description of relationship N/A  N/A  No Description of relationship	(4) Rein	nbursement arrangements			1b(4)		
Starting of facilities, equipment, mailing lists, other assets, or paid employees  d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation if the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.    A	(5) Loar	Dut the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?  a Transfers from the reporting foundation to a noncharitable exempt organization of:  (1) Cash  (2) Other assets  (3) Other assets  (4) Elembursement arrangements  (5) Elembursement arrangements  (5) Leans or found quirantees  (6) Performance of services or membership or fundrasing solicitations  (5) Sharing of facilities, equipment, mailing lists, other assets, or paid employees  (4) If this answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrange column (d) the value of the good of the safety. Services received.  (b) Amount involved  (c) Wame of noncharitable exempt organization  (d) Description of transfers, transaction  (d) Description of transfers, transaction  (d) Description of transfers, transaction of the color (other than section 501(c)(d)) or in section 527?  (b) If "Yes," complete the following schedule.  (a) Name of organization  (b) Amount involved  (c) Wame of noncharitable exempt organization  (d) Description of transfers, transaction of the properties of payry, Leedese that I have examining this return, including accordancying schedule and alterments, and to the best of mythrowinedge learner.  (a) Horse permit en of payry, Leedese that I have examining this return, including accordancying schedule and alterments, and to the best of mythrowinedge learner.  (b) Amount involved the propose of transfers, transaction of others or trustee.  (c) Description of the propose has any knowledge learner.  (d) Trust Elin ▶ 22  (e) Propagar is sonalized.  (e) Propagar is sonalized.  (f) Propagar is sonalized.  (g) Propagar is sonalized.  (g) Propagar is sonali			1b(5)		
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or services given by the reporting foundation of the foods, other assets, or services received.  (a) Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) bescription of transfers, transactions, and sharing arrangements N/A  2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)/d)) or in section 52??  3a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)/d)) or in section 52??  3b If "Yes," complete the following schedule.  (a) Name of organization (b) Type of organization (c) Description of relationship  N/A  1 Under permittee of pergy, declave that have examinage the return, including accordarying accretionship abased on all information of which prepare the any knowledge inform	c Sharing	of facilities, equipment, mailing lists, other assets, or paid en	nployees		1c		X
(a) Line >>> (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and shiering errangements  N/A  2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c))(3)) or in section 527?  If Yes, complete the following schedule.  (a) Name of organization (b) Type of organization (c) Description of relationship  N/A  Under penalties of perpury, I doctave that I have examined this return, including accompanying schedule and alianments, and to the best of my knowledge shown the prepare has any knowledge shown the prepare has any knowledge shown the prepare has any knowledge shown the prepare the print of the section of the print of the prepare the print in scapping is signature of officer or trustee  Print/Type preparer's name  Preparer's signature  Preparer Use Only  Firm's alme ➤ COZEN O'CONNOR  Firm's alme ➤ COZEN O'CONNOR  Philipade print in the print of the print of the print of the philipade philipade in the print of the philipade in the	d If the ans	swer to any of the above is "Yes," complete the following sch	edule. Column ( <b>b)</b> should alw	vays show the fair market value of the goods, i	other ass	ets,	
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b If Yes," complete the following schedule.  (a) Name of organization  (b) Type of organization  (c) Description of relationship  N/A  Sign  Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration Purpepare Nother than taxpayer) is based on all information of which preparer has any knowledge  Print/Type preparer's name  Print/Type preparer's name  Preparer  Use Only  Prim's address ► 1650 MARKET STREET  PHILADELPHIA, PA 19103  Phone no. 215-665-4628				ations described	□ voc	v	l No
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N/A  Sign Here  Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration propagate other than taxpayer) is based on all information of which preparer has any knowledge return with the preparer shown below (see inst.)?  Signature of officer or trustee  Print/Type preparer's name  Preparer  Use Only  Firm's address ▶ 1650 MARKET STREET  PHILADELPHIA, PA 19103  Phone no. 215-665-4628	<b>U</b> 11 103, 0		(b) Type of organization	(c) Description of relations	hin		
Sign Here    Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration Pureparer below (see instr.)?   Signature of officer or trustee   Date   Title			(b) type of organization	(c) seed phone of tellaronia			
Sign Here    And belief, it is true, correct, and complete   Declaration   Propagate   Nother than taxpayer) is based on all information of which preparer has any knowledge   Market   Italian   I		N/A					
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Sign Here    And belief, it is true, correct, and complete   Declaration   Propagate   Nother than taxpayer) is based on all information of which preparer has any knowledge   Market   Italian   I							
Sign Here    Signature of officer or trustee   Date   Title							
Sign   Here   Signature of officer or trustee   Date   Title   Title   Trustee   Print/Type preparer's name   Preparer's signature   Print/Type preparer's name   Preparer's name   Preparer's name   Preparer's name   Preparer's name   Preparer's name   Preparer's name   Preparer's name   Preparer's name   Preparer's name   Preparer's name   Preparer's name   Print/Type preparer's name   Preparer's n	Unde	r penalties of perjury, I declare that I have examined this return, including	ng accompanying schedules and s	statements, and to the best of my knowledge			_
Here Signature of officer or trustee  Print/Type preparer's name Preparer Use Only  Prim's name ► COZEN O'CONNOR  Firm's address ► 1650 MARKET STREET PHILADELPHIA, PA 19103  PTRUSTEE Title  Check If PTIN Print/Type chemployed POG 3/8 4/7  Preparer's signature Pate Check If PTIN Pod 3/8 4/7  Prim's EIN ► 23-1732832  Phone no. 215-665-4628			an taxpayer) is based on all informa	ation of which preparer has any knowledge May	irn with the	prepare	r
Paid Preparer Use Only  Prim's name ► COZEN O'CONNOR  Firm's address ► 1650 MARKET STREET PHILADELPHIA, PA 19103  Pate Title  Check if PTIN PTIN PTIN PTIN PTIN PTIN PTIN PTIN		$O_{m}$ $O_{m}$ $O_{m}$ $O_{m}$ $O_{m}$	114e 1215			(see ınstı	ı' I
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Paid Preparer Use Only  Firm's name ► COZEN O'CONNOR  Firm's address ► 1650 MARKET STREET PHILADELPHIA, PA 19103  Phone no. 215-665-4628			<u> </u>				
Preparer Use Only  Firm's name ► COZEN O'CONNOR  Firm's address ► 1650 MARKET STREET  PHILADELPHIA, PA 19103  Phone no. 215-665-4628		1.	1/1	and amplement	Ø	•	
Preparer Use Only  Firm's name ► COZEN O'CONNOR  Firm's EIN ► 23-1732832  Firm's address ► 1650 MARKET STREET  PHILADELPHIA, PA 19103  Phone no. 215-665-4628	Paid	CUMENT FREDMAN   1/1	11/1	10-17-15	106 3	18	77
Use Only  Firm's address ► 1650 MARKET STREET  PHILADELPHIA, PA 19103  Phone no. 215-665-4628			V V V				
Firm's address ► 1650 MARKET STREET  PHILADELPHIA, PA 19103 Phone no. 215-665-4628	•			THIN OCH P 23 I		<i>-</i> 4	
PHILADELPHIA, PA 19103 Phone no. 215-665-4628	•	Firm's address ▶ 1650 MARKET STREE	 !ग				
				Phone no 215-66	65-4	628	
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FORM 990-PF INTERE	ST ON SAVING	SS AND T	EMPOR <i>I</i>	ARY (	CASH	IN	/ESTMENTS	Sī	ГАТЕМЕПТ	1
SOURCE			(A) VENUE BOOKS		NET	IN	(B) /ESTMENT COME	ľ	(C) ADJUSTED NET INCOME	c
JANNEY MONTGOMERY S	COTT LLC		-	25.			25.			
TOTAL TO PART I, LI	NE 3			25.			25.			
FORM 990-PF	DIVIDENDS	AND INT	EREST	FROI	M SEC	UR	ITIES	si	PATEMENT	2
SOURCE	GROSS AMOUNT	CAPIT GAIN DIVIDE	S	RE	(A) VENUE BOOK		(B) NET INVES MENT INCO		(C) ADJUSTE NET INCO	
ENERGY TRANSFER EQUITY LP JANNEY MONTGOMERY	99.		0.		9	9.	9	9.		
SCOTT LLC KINDER MORGAN	155,132.	51,	395.	10	03,73	7.	103,73	37.		
ENERGY PARTNERS LP MARKWEST ENERGY	198.		0.		19	8.	19	8.		
PARTNERS LP	778.		0.		77	8.	77	8.		
TO PART I, LINE 4	156,207.	51,	395.	10	04,81	2.	104,81	2.		
FORM 990-PF		OTHER	INCO	ME			· · · · · · · · · · · · · · · · · ·	SI	PATEMENT	3
DESCRIPTION			REV		E KS		(B) ET INVEST- ENT INCOME		(C) ADJUSTEI NET INCOM	
KINDER MORGAN ENERG KINDER MORGAN ENERG ENERGY TRANSFER EQU MARKWEST ENERGY PAR NEW SOURCE ENERGY P.	Y PARTNERS ITY LP TNERS LP	ъP		-1 -13	116. ,901. ,539. ,111.		0	 5. ). ).		
TOTAL TO FORM 990-P	F, PART I, I	LINE 11		-12	,537.		116	 5.		

FORM 990-PF	LEGAL	FEES	STATEMENT 4		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOM		
COZEN O'CONNOR	5,598.	2,799.		2,799.	
TO FM 990-PF, PG 1, LN 16A	5,598. 2,799.			2,799.	
FORM 990-PF	TAX	ES	STATEMENT 5		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOM		
EXCISE TAXES FOREIGN TAXES FOREIGN TAXES FROM K-1S	11,897. 327. 13.	0. 327. 13.		0. 0. 0.	
TO FORM 990-PF, PG 1, LN 18	12,237.	340.		0.	
FORM 990-PF	OTHER E	XPENSES		GM1 MD1/D1/M	
	<del>-</del>			STATEMENT 6	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOM	(D) CHARITABLE	
DESCRIPTION  NONDEDUCTIBLE EXPENSES	(A) EXPENSES	(B) NET INVEST-	ADJUSTED	(D) CHARITABLE	
<del></del>	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	ADJUSTED	(D) CHARITABLE E PURPOSES	
NONDEDUCTIBLE EXPENSES	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME  0. 0.	ADJUSTED	(D) CHARITABLE PURPOSES 0.	
NONDEDUCTIBLE EXPENSES  TO FORM 990-PF, PG 1, LN 23	(A) EXPENSES PER BOOKS 44.	(B) NET INVEST- MENT INCOME  0.  0.	ADJUSTED	(D) CHARITABLE PURPOSES  0.	
NONDEDUCTIBLE EXPENSES  TO FORM 990-PF, PG 1, LN 23  FORM 990-PF	(A) EXPENSES PER BOOKS 44.	(B) NET INVEST- MENT INCOME  0.  0.  BOO	ADJUSTED NET INCOM	(D) CHARITABLE E PURPOSES  0.  0.  STATEMENT 7  FAIR MARKET	

Joseph G. Bradley Charitable Foundation Legg Mason Investment Account 30-Nov-14

<u></u>	# OF	····	MARKET
sтоск	# OF SHARES	соѕт	VALUE
DESCRIPTION	11/30/2014	11/30/2014	11/30/2014
Air Lease Corp	1,000 00	38,092 23	38,030 00
Allison Transmission Holdings Inc	2,000 00	59,242 43	65,780 00
Apple Inc	1,500 00	18,373 68	178,395 00
Baxter International Corp	2,000 00	87,780 32	146,000 00
Canadian Pacific Railway	600 00	100,792 68	115,896 00
Capitalia Finance Corp 7 125% pfd	2,000 00	50,000 00	50,640 00
Celgene Corp	1,000 00	88,265 38	113,690 00
Chevron Corporation	1,000 00	53,796 75	108,870 00
Claymore Guggenheim Spinoff ETF	2,000 00	88,952 01	92,200 00
Clearbridge Aggressive Growth Fund	525 27	53,914 72	92,310 94
Clearbridge Global Growth Trust	5,105 26	119,592 90	164,542 59
Clearbridge Special Investment Trust	13,734 96	486,735 54	550,909 12
Clearbridge Value Trust	3,935 78	172,822 84	261,414 64
Conoco Phillips	1,500 00	17,913 09	99,105 00
Cummins Inc	500 00	71,220 20	72,810 00
Danaher Corp	1,500 00	115,448 63	125,340 00
Deere & Co	1,000 00	35,833 06 25,000 00	86,620 00 28 480 00
Deutsche Bank Capital Tr V	1,000 00	25,000 00 51,655 00	28,480 00 67 830 00
Eaton Corp	1,000 00	51,655 00 24 125 00	67,830 00 181 080 00
Exxon Mobil Corp	2,000 00 1,000 00	24,125 00 75,880 48	181,080 00 77,700 00
Facebook Inc	•		
Glead Sciences Inc	1,000 00 1,865 00	71,452 72 46,625 00	100,320 00 47,520 20
Gladstone Capital Corp Ser 2021 Pfd Google Inc	200 00	46,625 00 107,345 60	47,520 20 108,366 00
Google inc Hartford Balanced Fund	7,999 27	107,345 60	109,590 04
Henderson European Focus Fund Class C	6,489 91	200,000 00	209,559 12
Henderson Global Equity Income Fund Class C	13,705 60	92,416 57	109,370 64
International Paper Company	1,500 00	75,328 63	80,730 00
Intrexon Corp	2,000 00	53,442 81	53,060 00
Ivy Science & Technology Class C	2,214 43	79,832 22	108,307 57
Kayne Anderson MLP Investment Company	1,500 00	45,083 02	57,210 00
Keurig Green Mountain Inc	2,000 00	94,494 50	284,280 00
Lockheed Martin Corp	1,500 00	268,626 01	287,340 00
Loomis Sayles Strategic Income Fund	9,843 35	143,861 41	167,632 28
Mainstay Maretfield Fund	5,497 53	100,000 00	88,565 14
McKesson Corp	1,000 00	200,071 91	210,760 00
Merck & Co Inc	1,000 00	11,925 27	60,400 00
Merrill Lynch Capital Trust II 6 45% Pfd	2,000 00	50,000 00	50,980 00
Micron Technology Inc	2,000 00	64,898 02	71,900 00
Mondelez International Inc	1,500 00	51,128 28	58,800.00
Natixis Vaughan Nelson Value Oppty Fund	2,329 92	50,000 00	50,116.49
Pall Corp	500 00	42,798 24	48,055 00
PPG Industries Inc	1,500 00	76,263 22	328,230 00
Royce Pennsylvania Mutual Fund	24,674 09	210,288 55	311,140 22
Stanley Black & Decker Inc	1,500 00	118,758 77	141,660.00
Syncronoss Technologies Inc	2,500 00	88,712 35	107,075.00
Touchstone Funds Sands Cap Select Growth Fund	8,868 38	101,123 56	163,798.97
Trust for Advisors 1919 Financial Services Fund	26,145 22	312,797 06	480,026.14
United Technologies Corp	1,500 00	103,436 90	165,120 00
Vanguard FTSE Europe ETF	2,000 00	115,247 59	110,580 00
VMWare Inc	800 00	83,626 99	70,368 00
Western Asset Short-Term Bond Fund CI C	63,090 60	255,817 64	246,684 24
Williams Companies Inc	2,000 00	117,984 82	103,500 00
Ziopharm Oncology Inc	20,000 00	95,044 54	84,200 00

FORM 990-PF	OTHER REVENUE				STATEMENT 8	
DESCRIPTION CO	JS DDE	UNRELATED BUSINESS INC	EXCL CODE	EXCLUDED AMOUNT	RELATED OR EXEMPT FUNC- TION INCOME	
KINDER MORGAN ENERGY PARTNERS		4,901.				
ENERGY TRANSFER EQUITY LP MARKWEST ENERGY PARTNERS		-1,539.				
LP NEW SOURCE ENERGY		-13,111.				
PARTNERS LP		-2,904.				
TOTAL TO FORM 990-PF, PG 12, LN	1 11	-12,653.	_			

Joseph G. Bradley Charitable Foundation Legg Mason Investment Account 30-Nov-14

DESCRIPTION	# OF SHARES	SALE PRICE	cost	GAIN (LOSS)
Aflac Inc	1,000	63,743 33	66,977 95	(3,234 62)
Agrium Inc	1,300	117,150 56	144,634 23	(27,483 67)
Allegion Public LTD	333	16,190 62	10,292 36	5,898 26
Allergan inc	1,000	167,375 80	101,265 48	66,110 32
Altria Group Inc	1,000	40,693 55	37,459 04	3,234 51
American International Group Inc	1,000	50,279 19	51,802 79	(1,523 60)
Aon PLC	200	16,448 23	15,455 50	992 73
Apple Inc	1,500	230,878 66	33,072 63	197,806 03
Capital One Financial	1,000	83,741 61	73,416 11	10,325 50
Catamaran Corp	1,500	72,960 01	68,790 75	4,169 26
Clearbridge Global Growth Trust	1,609	50,000 00	27,332 70	22,667 30
Conoco Phillips	500	32,064 24	2,302 03	29,762 21
Danaher Corp	500	37,479 02	37,979 87	(500 85)
Ebay Inc	3,000	159,725 71	162,235 25	(2,509 54)
EMC Corp	2,000	52,904 08	56,527 87	(3,623 79)
Express Scripts Holding Company	1,500	102,122 63	96,676 00	5,446 63
Gamestop Corp	2,000	85,903 42	74,716 66	11,186 76
Gas Natural Inc	4,000	49,799 91	32,925 29	16,874 62
Gladstone Capital Corp Ser 2016 Pfd	2,000	50,565 48	50,000 00	565 48
Halliburton Company	1,500	81,980 05	73,785 33	8,194 72
Ingersol Rand PLC	1,000	58,364 26	40,037 04	18,327 22
Juniper Networks Inc	1,000	23,012 17	25,970 78	(2,958 61)
Keurig Green Mountain Inc	1,000	118,396 54	27,793 48	90,603 06
Merck & Co Inc	1,000	53,739 83	11,925 28	41,814 55
Nielsen Holdings B V	2,000	93,238 59	73,375 59	19,863 00
Nordstrom Inc	1,400	97,271 21	88,174 66	9,096 55
PVH Corp	800	89,403 05	91,314 99	(1,911 94)
Sealed Air Corp	2,000	67,297 00	49,156 31	18,140 69
Sigma Aldrich Corp	1,000	101,059 15	93,980 36	7,078 79
Spirit Realty Cap Inc	4,000	41,630 64	38,641 75	2,988 89
Syncronoss Technologies Inc	1,000	52,941 98	36,536 00	16,405.98
TICC Capital Corp	5,000	42,682 64	22,997 11	19,685 53
Twenty First Century Fox Inc	1,600	52,683 73	49,891 11	2,792 62
Ulta Salon Cosmetics & Fragrance Inc	1,000	116,805 91	84,578 27	32,227 64
Valeant Pharm Intl Inc	800	115,427 12	96,202 91	19,224 21
Vantiv Inc	2,000	62,029 10	54,933 99	7,095 11
Voya Financial Inc	2,000	76,023 53	72,322 51	3,701 02
Western Asset Emerging Markets Debt Fund Inc	3,000	49,052 92	50,809 99	(1,757 07)
Xilinx Inc	2,000	107,810 07	89,804 27	18,005 80
Kinder Morgan Energy Partners	1,000	95,306 40	876 00	94,430 40
Energy Transfer Equity Limited Partnership	2,000	94,848 97	79,659 42	15,189 55
Markwest Energy Partners Limited Partnership	1,500	96,083 96	88,906 80	7,177 16
New Source Energy Partners LP	2,000	44,734 03	37,754 91	6,979 12
Non Cource Lineigy Faithers LF	2,000	•		·
		3,311,848 90	2,523,291 37	788,557 53