Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

► **Do not enter Social Security numbers on this form as it may be made public.**
► Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf.*

OMB No 1545-0052

2013

For calendar year 2013, or tax year beginning Dec 1 , 2013, and ending Nov 30 , 2014

Name of foundation: THE BROITMAN FOUNDATION INC

A Employer identification number: 22-2818941

Number and street (or P O box number if mail is not delivered to street address): 100 BROOKS BEND — Room/suite:

B Telephone number (see the instructions): (609) 924-0990

City or town, state or province, country, and ZIP or foreign postal code: PRINCETON NJ 08540

C If exemption application is pending, check here ► ☐

G Check all that apply: ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return ☒ Amended return ☐ Address change ☐ Name change

D 1 Foreign organizations, check here ► ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ► ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ► ☐

I Fair market value of all assets at end of year (from Part II, column (c), line 16) ► $ 292,811.

J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) ________ (Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1 Contributions, gifts, grants, etc, received (att sch)	60,000.			
	2 Ck ► ☐ if the foundn is **not** req to att Sch B				
	3 Interest on savings and temporary cash investments	1.			
	4 Dividends and interest from securities	4,003.	4,004.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain/(loss) from sale of assets not on line 10	21,820.	L-6a Stmt		
	b Gross sales price for all assets on line 6a 95,827.				
	7 Capital gain net income (from Part IV, line 2)		21,820.		
	8 Net short-term capital gain			0.	
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit/(loss) (att sch)				
	11 Other income (attach schedule)				
	12 **Total.** Add lines 1 through 11	85,824.	25,824.	0.	
OPERATING AND ADMINISTRATIVE EXPENSES	13 Compensation of officers, directors, trustees, etc	0.			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach sch)				
	c Other prof fees (attach sch)				
	17 Interest				
	18 Taxes (attach schedule)(see instrs)				
	19 Depreciation (attach sch) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) SEE STATEMENT 1	3,242.	1,954.		
	24 **Total operating and administrative expenses.** Add lines 13 through 23	3,242.	1,954.		
	25 Contributions, gifts, grants paid	44,517.			44,517.
	26 **Total expenses and disbursements.** Add lines 24 and 25	47,759.	1,954.		44,517.
	27 Subtract line 26 from line 12:				
	a **Excess of revenue over expenses and disbursements**	38,065.			
	b **Net investment income** (if negative, enter -0-)		23,870.		
	c **Adjusted net income** (if negative, enter -0-)			0.	

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1	Cash — non-interest-bearing	46,436.	58,176.	58,176.
	2	Savings and temporary cash investments	3,120.	8,804.	8,804.
	3	Accounts receivable ►			
		Less: allowance for doubtful accounts ►			
	4	Pledges receivable ►			
		Less allowance for doubtful accounts ►			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach sch) ►			
		Less: allowance for doubtful accounts ►			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments — U.S and state government obligations (attach schedule)			
	b	Investments — corporate stock (attach schedule) L-10b Stmt	170,608.	191,249.	225,831.
	c	Investments — corporate bonds (attach schedule)			
	11	Investments — land, buildings, and equipment: basis ►			
		Less accumulated depreciation (attach schedule) ►			
	12	Investments — mortgage loans			
	13	Investments — other (attach schedule)			
	14	Land, buildings, and equipment basis ►			
		Less accumulated depreciation (attach schedule) ►			
	15	Other assets (describe ►)			
	16	**Total assets** (to be completed by all filers — see the instructions. Also, see page 1, item I)	220,164.	258,229.	292,811.
LIABILITIES	17	Accounts payable and accrued expenses	0.	0.	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, & other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ►)			
	23	**Total liabilities** (add lines 17 through 22)	0.	0.	
NET ASSETS OR FUND BALANCES		**Foundations that follow SFAS 117, check here ► ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ► X and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	619,367.	619,367.	
	28	Paid-in or capital surplus, or land, building, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	-399,203.	-361,138.	
	30	**Total net assets or fund balances** (see instructions)	220,164.	258,229.	
	31	**Total liabilities and net assets/fund balances** (see instructions)	220,164.	258,229.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	220,164.
2	Enter amount from Part I, line 27a	2	38,065.
3	Other increases not included in line 2 (itemize) ►	3	
4	Add lines 1, 2, and 3	4	258,229.
5	Decreases not included in line 2 (itemize) ►	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	258,229.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a	SEE ATTACHED SCHEDULE 1	P	11/30/01	11/30/14
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	95,827.		74,007.	21,820.
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
a				21,820.
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) — If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7	2	21,820.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If 'Yes,' the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2012	34,930.	240,728.	0.145102
2011	41,000.	209,793.	0.195431
2010	104,854.	275,220.	0.380982
2009	82,343.	355,162.	0.231846
2008	216,840.	387,551.	0.559513

2	**Total** of line 1, column (d)	2	1.512874
3	Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.302575
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	271,851.
5	Multiply line 4 by line 3	5	82,255.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	239.
7	Add lines 5 and 6	7	82,494.
8	Enter qualifying distributions from Part XII, line 4	8	44,517.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 — see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ► [ ] and enter 'N/A' on line 1 Date of ruling or determination letter ________ (attach copy of letter if necessary — see instrs) b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► [ ] and enter 1% of Part I, line 27b c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)		1	477.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3 Add lines 1 and 2		3	477.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-		5	477.
6 Credits/Payments			
a 2013 estimated tax pmts and 2012 overpayment credited to 2013	6 a 436.		
b Exempt foreign organizations — tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c		
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments Add lines 6a through 6d		7	436.
8 Enter any **penalty** for underpayment of estimated tax Check here [ ] if Form 2220 is attached		8	
9 **Tax due** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ►		9	41.
10 **Overpayment** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ►		10	0.
11 Enter the amount of line 10 to be **Credited to 2014 estimated tax** ►	**Refunded** ►	11	

Part VII-A Statements Regarding Activities

		Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1 a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	1 b		X
*If the answer is 'Yes' to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c Did the foundation file **Form 1120-POL** for this year?	1 c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ► $ 0. **(2)** On foundation managers ► $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
If 'Yes,' attach a detailed description of the activities			
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If 'Yes,' attach a conformed copy of the changes*	3		X
4 a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4 a		X
b If 'Yes,' has it filed a tax return on **Form 990-T** for this year?	4 b		X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
If 'Yes,' attach the statement required by General Instruction T			
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		X
7 Did the foundation have at least $5,000 in assets at any time during the year? *If 'Yes,' complete Part II, column (c), and Part XV*	7	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) ►			
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If 'No,' attach explanation*	8 b		X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If 'Yes,' complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? *If 'Yes,' attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ► N/A

14 The books are in care of ► TAXPAYER Telephone no ► (609) 924-0990

Located at ► 100 BROOKS BEND PRINCETON NJ ZIP + 4 ► 08540

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** — Check here ► ☐

and enter the amount of tax-exempt interest received or accrued during the year ► | 15 |

			Yes	No
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If 'Yes,' enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.		Yes	No
1 a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is 'Yes' to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1 b		X
	Organizations relying on a current notice regarding disaster assistance check here ► ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1 c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☒ No If 'Yes,' list the years ► 20__ , 20__ , 20__ , 20__			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer 'No' and attach statement — see instructions)	2 b	X	
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ► 20__ , 20__ , 20__ , 20__ .			
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If 'Yes,' did it have excess business holdings in 2013 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)*	3 b		X
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4 b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

		Yes	No
5 a During the year did the foundation pay or incur any amount to			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No			
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No			
(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No			
(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No			
b If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5 b		X
Organizations relying on a current notice regarding disaster assistance check here ► ☐			
c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No *If 'Yes,' attach the statement required by Regulations section 53 4945-5(d)*			
6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? *If 'Yes' to 6b, file Form 8870.*	6 b		X
7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No			
b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?	7 b		X

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
HAROLD BROITMAN 100 BROOKS BEND PRINCETON NJ 08540	SECRETARY 3.00	0.	0.	0.
JESSICA BROITMAN 2940 FOREST AVENUE BERKLEY CA 09705	PRESIDENT 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 — see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ► None

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services	▶	None

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	0.
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	None

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes		
a	Average monthly fair market value of securities	1a	216,043.
b	Average of monthly cash balances	1b	59,948.
c	Fair market value of all other assets (see instructions)	1c	
d	**Total** (add lines 1a, b, and c)	1d	275,991.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	275,991.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	4,140.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	271,851.
6	**Minimum investment return.** Enter 5% of line 5	6	13,593.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	13,593.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	477.		
b	Income tax for 2013 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	477.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	13,116.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	13,116.
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	13,116.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes		
a	Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1a	44,517.
b	Program-related investments — total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	44,517.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	0.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	44,517.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				13,116.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years 20 ___, 20 ___, 20 ___				
3 Excess distributions carryover, if any, to 2013				
a From 2008 ... 197,552.				
b From 2009 ... 65,679.				
c From 2010 ... 103,200.				
d From 2011 ... 30,657.				
e From 2012 ... 23,117.				
f **Total** of lines 3a through e	420,205.			
4 Qualifying distributions for 2013 from Part XII, line 4 ► $ 44,517.				
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2013 distributable amount				13,116.
e Remaining amount distributed out of corpus	31,401.			
5 Excess distributions carryover applied to 2013 *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	451,606.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount — see instructions		0.		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	197,552.			
9 **Excess distributions carryover to 2014.** Subtract lines 7 and 8 from line 6a	254,054.			
10 Analysis of line 9:				
a Excess from 2009 ... 65,679.				
b Excess from 2010 ... 103,200.				
c Excess from 2011 ... 30,657.				
d Excess from 2012 ... 23,117.				
e Excess from 2013 ... 31,401.				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ►

b Check box to indicate whether the foundation is a private operating foundation described in section [ ] 4942(j)(3) or [ ] 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2013	**(b)** 2012	**(c)** 2011	**(d)** 2010	**(e) Total**
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test — enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year — see instructions.)**

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2))

HAROLD BROITMAN

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:**

Check here ► [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
***a** Paid during the year*				
SEE ATTACHED SCHEDULE SEE ATTACHED STATEMENT 3 NJ 08540		501(c)(3)	GENERAL DONATIONS	44,517.
Total . . . . ► **3a**				44,517.
***b** Approved for future payment*				
Total . . . . ► **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	1.	
4 Dividends and interest from securities			14	4,003.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	21,820.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				25,824.	

13 Total. Add line 12, columns (b), (d), and (e) . . . 13 25,824.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
N/A	

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1 a (1)		X
(2) Other assets	1 a (2)		X
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	1 b (1)		X
(2) Purchases of assets from a noncharitable exempt organization	1 b (2)		X
(3) Rental of facilities, equipment, or other assets	1 b (3)		X
(4) Reimbursement arrangements	1 b (4)		X
(5) Loans or loan guarantees	1 b (5)		X
(6) Performance of services or membership or fundraising solicitations	1 b (6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1 c		X

d If the answer to any of the above is 'Yes,' complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2 a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If 'Yes,' complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee: [signature] Date: 12/22/16 Title: DIRECTOR

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☒ if self-employed	PTIN
M R EVANGELISTA, CPA	M. Evangelista, CPA	02/11/16	X	P00375538

Firm's name ► FRAZER, EVANGELISTA & COMPANY, LLC Firm's EIN ► 14-1858342

Firm's address ► 197 STATE ROUTE 18, EAST BRUNSWICK NJ 08816 Phone no (732) 828-2800

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► **Attach to Form 990, Form 990-EZ, or Form 990-PF**
► Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at ***www.irs.gov/form990.***

OMB No 1545-0047

2013

Name of the organization	Employer identification number
THE BROITMAN FOUNDATION INC	22-2818941

Organization type (check one)·

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor (Complete Parts I and II)

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc, purposes, but these contributions did not total to more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc, purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc, contributions of $5,000 or more during the year . . . . ► $ ________

Caution: An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it **must** answer 'No' on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization	Employer identification number
THE BROITMAN FOUNDATION INC	22-2818941

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	HAROLD BROITMAN 100 BROOKS BEND PRINCETON NJ 08540	$ 60,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)

Form 990-PF Part I, Line 6a	Net Gain or Loss From Sale of Assets	2013

Name	Employer Identification Number
THE BROITMAN FOUNDATION INC	22-2818941

Asset Information:

Description of Property: SEE ATTACHED STATMENT
Date Acquired: Various — How Acquired: Purchased
Date Sold: Various — Name of Buyer:
Sales Price: 95,827. — Cost or other basis (do not reduce by depreciation): 74,007.
Sales Expense: — Valuation Method:
Total Gain (Loss): 21,820. — Accumulation Depreciation:

Description of Property:
Date Acquired: — How Acquired:
Date Sold: — Name of Buyer:
Sales Price: — Cost or other basis (do not reduce by depreciation):
Sales Expense: — Valuation Method:
Total Gain (Loss): — Accumulation Depreciation:

Description of Property:
Date Acquired: — How Acquired:
Date Sold: — Name of Buyer:
Sales Price: — Cost or other basis (do not reduce by depreciation):
Sales Expense: — Valuation Method:
Total Gain (Loss): — Accumulation Depreciation:

Description of Property:
Date Acquired: — How Acquired:
Date Sold: — Name of Buyer:
Sales Price: — Cost or other basis (do not reduce by depreciation):
Sales Expense: — Valuation Method:
Total Gain (Loss): — Accumulation Depreciation:

Description of Property:
Date Acquired: — How Acquired:
Date Sold: — Name of Buyer:
Sales Price: — Cost or other basis (do not reduce by depreciation):
Sales Expense: — Valuation Method:
Total Gain (Loss): — Accumulation Depreciation:

Description of Property:
Date Acquired: — How Acquired:
Date Sold: — Name of Buyer:
Sales Price: — Cost or other basis (do not reduce by depreciation):
Sales Expense: — Valuation Method:
Total Gain (Loss): — Accumulation Depreciation:

Description of Property:
Date Acquired: — How Acquired:
Date Sold: — Name of Buyer:
Sales Price: — Cost or other basis (do not reduce by depreciation):
Sales Expense: — Valuation Method:
Total Gain (Loss): — Accumulation Depreciation:

Description of Property:
Date Acquired: — How Acquired:
Date Sold: — Name of Buyer:
Sales Price: — Cost or other basis (do not reduce by depreciation):
Sales Expense: — Valuation Method:
Total Gain (Loss): — Accumulation Depreciation:

Form 990-PF, Page 2, Part II, Line 10b

L-10b Stmt

Line 10b - Investments - Corporate Stock:	End of Year Book Value	End of Year Fair Market Value
PUBLICLY TRADED STOCK - SEE STATMENT 2	191,249.	225,831.
Total	191,249.	225,831.

Supporting Statement of:

Form 990-PF, p1/Line 23(a)-1

Description	Amount
STATEMENT 1:	
BANK CHARGES	9.
INVESTMENT FEES	1,954.
OTHER EXPENSES	1,279.
Total	3,242.

Supporting Statement of:

Form 990-PF, p2/Line 2(b)

Description	Amount
as reported	4,800.
addition of investment income	4,004.
Total	8,804.

Supporting Statement of:

Form 990-PF, p2/Line 29(b)

Description	Amount
as reported	-365,142.
plus div income not reported	4,004.
Total	-361,138.

The Broitman Foundation Inc. EIN #22-2818941
Gain(Loss) from Sale of Assets - Part IV
F/Y/E November 30, 2014
STATEMENT ATTACHMENT 1

Date Sold	# of Shares		Sale	Purchase Date	Cost	Gain(Loss)
12/4/2013	9	Wellpoint Inc	823 96	Various	605 77	218 19
12/11/2013	10	Capital One Financial	722 78	3/5/2013	541 89	180 89
12/16/2013	5	Everest RE Group	743 49	2/15/2013	603 56	139 93
1/9/14	15	Illinois Tool works	1,231 78	3/4/2013	917 70	314 08
1/9/14	30	Marathon Pete	2,730 93	Various	2,484 65	246 28
1/10/14	5	Chubb Corp	458 70	2/6/2013	416 00	42 70
1/13/14	60	AT&T	2,008 80	6/6/2013	2,134 47	(125 67)
1/17/14	15	Philip Morris International	1,249 21	3/1/2013	1,372 97	(123 76)
1/30/2014	15	Citigroup	725 57	2012	709 00	16 57
1/30/2014	55	Etrade	1,116 52	7/26/2013	816 75	299 77
1/31/2014	60	Wells Fargo	2,733 81	2012	2,360 51	373 30
2/4/2014	15	Citigroup	707 63	2012	709 00	(1 37)
2/11/2014	20	Electronic Arts	541 81	7/2/2013	467 73	74 08
2/13/2014	15	Lyondellbasell Industries	1,235 48	2012	893 00	342 48
2/24/2014	4	Everest RE Group	883 29	2/15/2013	482 85	400 44
2/25/14	19	Verizon Communications	878 85	2013	-	878 85
2/27/14	65	General Motors	2,365 99	9/26/2013	2,386 65	(20 66)
3/7/14	9	Wellpoint inc	823 87	Various	710 23	113 64
3/11/14	40	Regal Entertainment group	766 61	5/1/2013	726 58	40 03
3/19/14	5	Lyondellbasell Industries	447 26	2012	298 00	149 26
3/20/14	8	Illinois Tool works	643 84	5/7/2013	531 90	111 94
3/5/14		Verizon Communications-in lieu	34 61	2013	-	34 61
3/7/14		Vodafone Group-cash in lieu	37 51	2014	-	37 51
4/1/14	30	Marathon Pete	2,644 55	Various	2,306 31	338 24
4/4/14	105	Pultegroup Inc	2,105 20	Various	1,906 00	199 20
4/15/14	20	Kroger Corp	880 09	2012	520 00	360 09
4/16/14	14	Viacom Inc	1,164 05	2012	822 00	342 05
4/17/14	22	Illinois Tool works	1,851 26	Various	1,442 07	409 19
4/28/14	70	CIT Group	3,244 51	Various	2,753 00	491 51
4/29/14	16	Viacom Inc	1,338 25	2012	940 00	398 25
5/20/14	60	Navient Corp	960 04	5/5/2014	-	960 04
5/30/14	35	Genworth Financials	594 76	3/14/2013	367 00	227 76
6/4/14	5	Theravance Biopharma	118 39	7/6/1905	-	118 39
6/11/14	40	Kroger Corp	1,914 12	2012	1,040 00	874 12
6/18/14	10	Lincoln National Corp	520 24	10/16/2013	449 25	70 99
6/24/14	13	Vertex Pharmaceuticals	1,212 96	7/4/1905	358 00	854 96
6/25/14	30	Health net Inc	1,214 29	2012	29 00	1,185 29
6/25/14	25	TJX Companies	1,331 99	7/4/1905	1,061 00	270 99
6/16/14		Theravance Biopharma-in lieu	18 91	2014	-	18 91
6/24/14	105	Gannett Co	3,224 96	Various	2,521 55	703 41
6/30/14	60	Valero Energy	3,033 53	Various	2,356 71	676 82
7/3/14	15	Valero Energy	763 39	Various	541 12	222 27
7/15/14	20	URS Corp	1,175 27	4/7/2014	948 34	226 93
7/17/14	80	Dana Holding Corp	1,847 64	4/11/2014	1,802 05	45 59
7/24/14	15	Gamestop Corp	686 01	1/4/2013	372 53	313 48
7/31/14	105	Genworth Financials	1,385 76	Various	1,143 80	241 96
7/31/14	10	Medtronic Inc	617 04	12/20/2012	423 75	193 29
8/4/14	80	Western Union	1,352 57	3/3/2014	1,325 93	26 64
8/7/14	50	Glaxosmithkline	2,341 05	Various	2,647 98	(306 93)
8/7/14	25	Medtronic Inc	1,531 37	7/4/1905	1,014 00	517 37
8/15/14	25	TJX Companies	1,333 56	2012	1,061 00	272 56
8/28/14	25	Citigroup	1,286 53	2012	1,181 00	105 53
8/28/14	5	Twenty First Century Fox	178 57	12/5/2013	163 00	15 57
8/28/14	30	Twenty First Century Fox	1,071 43	12/5/2013	652 87	418 56
9/5/14	1	TJX Companies	60 75	2012	42 00	18 75
9/9/14	9	TJX Companies	546 73	Various	439 00	107 73
9/18/14	15	Lincoln National Corp	1,350 07	8/21/2013	646 81	703 26
9/18/14	15	TJX Companies	902 81	Various	597 48	305 33
9/18/14	25	TRW Automotive Holdings	2,571 57	Various	1,641 28	930 29
9/30/14	35	Medtronic inc	2,172 58	Various	1,814 18	358 40
10/1/14	15	Citigroup	769 44	2012	709 00	60 44
10/9/14	25	American International Group	1,263 47	Various	1,308 42	(44 95)
10/9/14	35	Lincoln National Corp	1,736 37	7/16/2013	1,390 00	346 37
10/13/14	25	Pfizer Inc	725 85	2012	722 00	3 85
10/15/14	40	Citigroup	1,982 76	Various	1,922 00	60 76
10/15/14	40	Micron Technology	1,084 38	2012	254 00	830 38
10/15/14	15	Voya Financial	516 83	1/31/2014	508 00	8 83
10/21/14	10	Halliburton Co	545 41	2/20/2013	181 00	364 41
10/22/14	10	Lincoln National Corp	496 68	10/17/2013	446 41	50 27
10/24/14	11	Chubb Corp	1,052 85	2/6/2013	915 89	136 96
10/24/14	15	Citigroup	775 04	4/29/2014	716 16	58 88
10/27/14	20	Theravance	332 21	1/31/2014	741 95	(409 74)
11/3/14	15	Macy's	2,004 96			2,004 96
11/4/14	25	Halliburton Co	757 76	Various	1,322 01	(564 25)
11/6/14	25	Halliburton Co	1,304 77	8/13/2013	697 80	606 97
11/17/14	5	Assurant Inc	339 62	11/26/2013	323 00	16 62
11/17/14	10	Assurant Inc	679 24	11/26/2013	646 00	33 24
11/19/14	46	Pultegroup Inc	964 74	Various	832 31	132 43
11/24/14	10	Chubb Corp	1,026 16	Various	837 84	188 32
11/24/14	21	Kroger Corp	1,230 18	2012	546 00	684 18
11/24/14	50	Twenty First Century Fox	1,779 58	Various	1,487 64	291 94
			95,827 40		74,006 65	21,820.75

The Broitman Foundation Inc. EIN #22-2818941
Investment in Securities - Form 990-PF Part II Line 10b
F/Y/E November 30, 2014
STATEMENT ATTACHMENT 2

# of Shares		Cost	FMV
40	Aetna, Inc.	2,222	3,490
80	Allstate Corp	4,692	5,452
25	American Electric Power	1,351	1,439
40	American Financial Group	868	2,416
80	American International	4,708	4,384
45	AON PLC	3,198	4,162
100	Applied Materials	1,144	2,406
20	Aspen Insurance Holdings	863	885
25	Assurant Inc	1,616	1,690
450	Bank of America	5,513	7,668
2491.753	Bernstein International Ptfol	38,311	39,700
35	Booz Allen Hamilton	693	952
190	Brocade Communications	1,860	2,149
110	Calpine Corp	2,239	2,526
75	Capital One Financial	4,661	6,240
18	Caterpillar inc	1,887	1,811
9	Chubb	784	927
25	CVS Caremark Corp	1,704	2,284
105	Delta Air Lines	2,967	4,900
13	Dillards Inc	1,501	1,532
45	Discover Financial	991	2,950
30	Dollar General Corp	1,846	2,002
30	Dover Corporation	2,601	2,310
25	Eastman Chemical Co	2,233	2,073
60	Edison International	2,345	3,814
110	Electronic Arts	3,062	4,832
55	Foot Locker Inc	2,656	3,151
325	Ford Motor Company	4,665	5,112
70	Gamestop	2,559	2,647
45	Gilead Sciences	4,622	4,514
25	Harris Corp	1,285	1,792
85	Hess Corp	6,897	6,199
275	Hewlett Packard	4,611	10,742
60	ITT Corporation	2,829	2,484
64	Kroger Co	1,926	3,830
16	L-3 Communications	2,147	1,994
12	Lear Corporation	562	1,151
80	Liberty Global	958	4,014
25	Lincoln National Corp	1,694	1,416
35	LyonDellbasell Industries	2,000	2,760
115	Microsoft Inc	5,043	5,498
50	Murphy Oil	3,174	2,421
60	Occidental Pete	5,446	4,786
350	Office Depot Inc	1,710	2,321
45	Partnerre	4,445	5,243
250	Pfizer	7,203	7,788
44	Pultegroup	721	952
300	SLM Corp	3,577	2,904
11	SM Energy Co	974	478
75	UGI Corp Holding	2,333	2,828
75	Valero Energy	3,470	3,646
56	Vodafone Group	2,706	2,010
35	Voya Financial	1,220	1,466
60	Wellpoint Inc	6,825	7,675
95	Wells Fargo & Co	4,220	5,176
275	Xerox Corp	2,911	3,839
		191,249	**225,831**

ATTACHED SCHEDULE
STATEMENT 3

Princeton First Aid Squad
237 N Harrison St.
Princeton, NJ 08540

Mercer Street Friends
2069 Greenwood Avenue
Trenton, NJ

Friends of Art Museum
Princeton, NJ 08540

Jewish Children & family Service
707 Alexander Road
Princeton, NJ 08540

The Jewish Center
435 Nassau St
Princeton, NJ 08540

Breast Cancer Research
2100 Wescott Drive
Flemington, NJ 08822

ADL (Anti-Defamation League)
Northern NJ

Amy Adina Schulman Memorial Fund
124 Snowden Lane
Princeton, NJ 08540

HIAS
333 Seventh Avenue
New York, NY 10001

Institute for Advanced Study
1 Einstein Drive
Princeton, NJ 08540

Metropolitan Museum of Art
1000 5th Avenue
New York, NY 10028

Autism Speaks
1060 State Road
Princeton, NJ 08540

Salvation Army
436 Mulberry St
Princeton, NJ 08540

Eden Autism Services
2 Merwick Road
Princeton, NJ 08540

American Jewish Committee
Merchantville, NJ

United Jewish Foundation
6735 Telegraph Road
Bloomfield Hills, MI 48301

American Museum of Natural History
Central Park W & 79th St
New York, NY 10024

ATTACHED SCHEDULE
STATEMENT 3

8:30 AM
04/13/15
Accrual Basis

The Broitman Foundation Inc.
Transaction Detail By Account
December 2013 through November 2014

Type	Num	Name	S	Amount	Balance
Charitable Contribution					
Check	1059	Princeton First Aid	H	500.00	500.00
Check	1056	Mercer St. Friends	H	250.00	750.00
Check	1051	Friends of the Art Museum	H	100.00	850.00
Check	1064	Jewish Children & Family Service	H	3,000.00	3,850.00
Check	1065	The Jewish Center	H	1,517.00	5,367.00
Check	1066	Breast Cancer Resource Center	H	250.00	5,617.00
Check	1067	ADL	H	2,000.00	7,617.00
Check	1068	Amy Adina Schulman Memorial Fund	H	1,000.00	8,617.00
Check	1069	Friends of the Art Museum	H	200.00	8,817.00
Check	1070	HIAS	H	2,000.00	10,817.00
Check	1071	Institute for Advanced Study	H	3,500.00	14,317.00
Check	1072	Jewish Children & Family Service	H	10,000.00	24,317.00
Check	1074	Mercer St. Friends	H	250 00	24,567.00
Check	1075	Metropolitan Museum of Art	H	600.00	25,167.00
Check	1076	Autism Speaks	H	1,000.00	26,167.00
Check	1078	Princeton First Aid	H	500.00	26,667.00
Check	1079	Salvation Army	H	1,000.00	27,667.00
Check	1080	Eden Autism Services Foundation	H	1,000.00	28,667.00
Check	1083	American Jewish Committee	H	10,000.00	38,667.00
Check	1084	United Jewish Foundation	H	5,000.00	43,667.00
Check	1085	American Museum of Natural History	H	500.00	44,167.00
Check	1086	American Jewish Committee	H	350.00	44,517.00
Total Charitable Contribution				44,517.00	44,517.00
TOTAL				**44,517.00**	**44,517.00**