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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 12-01-2013 , and ending 11-30-2014

Name of foundation THE H AND R FEINBERG FAMILY FOUNDATION		A Employer identification number 20-2229335	
Number and street (or P O box number if mail is not delivered to street address) 4516 WAGON RUN		B Telephone number (see instructions) (843) 357-3144	
City or town, state or province, country, and ZIP or foreign postal code MURRELLS INLET, SC 29576		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 3,252,312	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	17,949	17,949		
	4 Dividends and interest from securities.	56,167	56,167		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	-3,887			
	b Gross sales price for all assets on line 6a 52,845				
	7 Capital gain net income (from Part IV, line 2) . . .		131		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	-1,729	1,259		
	12 Total. Add lines 1 through 11	68,500	75,506		
	13 Compensation of officers, directors, trustees, etc	10,000	5,000		5,000
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	6,450	3,225		3,225
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	1,824	1,824		
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	2,382	1,191		1,191
	24 Total operating and administrative expenses. Add lines 13 through 23	20,656	11,240		9,416
	25 Contributions, gifts, grants paid	120,300			120,300
	26 Total expenses and disbursements. Add lines 24 and 25	140,956	11,240		129,716
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-72,456			
	b Net investment income (if negative, enter -0-)		64,266		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	17,317	52,698	52,698
	2	Savings and temporary cash investments	75,998	24,350	24,350
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	663,674	 691,385	2,330,734
	c	Investments—corporate bonds (attach schedule).	293,948	 269,568	319,816
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	48,238	 18,579	524,714
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	1,099,175	1,056,580	3,252,312	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	1,099,175	1,056,580	
	30	Total net assets or fund balances (see page 17 of the instructions)	1,099,175	1,056,580	
31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	1,099,175	1,056,580		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	1,099,175
2	Enter amount from Part I, line 27a	2	-72,456
3	Other increases not included in line 2 (itemize) ▶ 	3	29,861
4	Add lines 1, 2, and 3	4	1,056,580
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,056,580

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	131
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 	3	

2	Total of line 1, column (d).	2	0 209913
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 041983
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	3,120,060
5	Multiply line 4 by line 3.	5	130,989
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	643
7	Add lines 5 and 6.	7	131,632
8	Enter qualifying distributions from Part XII, line 4.	8	129,716
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)		
1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1		
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	1,285
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3 Add lines 1 and 2.	3	1,285
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	1,285
6 Credits/Payments		
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	2,029
b Exempt foreign organizations—tax withheld at source	6b	
c Tax paid with application for extension of time to file (Form 8868)	6c	
d Backup withholding erroneously withheld	6d	
7 Total credits and payments. Add lines 6a through 6d.	7	2,029
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	744
11 Enter the amount of line 10 to be Credited to 2014 estimated tax 744 Refunded	11	

Part VII-A Statements Regarding Activities			
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c Did the foundation file Form 1120-POL for this year?	1c		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ DE			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶NA				
14	The books are in care of ▶HERBERT D FEINBERG Telephone no ▶(843) 357-3144			
	Located at ▶4516 WAGON RUN MURRELLS INLET SC ZIP +4 ▶29576			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐			
	and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶			

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. . . Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?.	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?. ☐ Yes ☒ No			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.</i>).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes

No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).

Yes

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes

No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000.

Part VIII

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

NONE

Total number of others receiving over \$50,000 for professional services. 1

Part IX-A

1

2

3

4

Part IX-B

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 N/A

2

All other program-related investments See page 24 of the instructions

3

Total. Add lines 1 through 3

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	3,025,875
b	Average of monthly cash balances.	1b	141,699
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	3,167,574
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	3,167,574
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	47,514
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	3,120,060
6	Minimum investment return. Enter 5% of line 5.	6	156,003

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	156,003
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	1,285
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	1,285
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	154,718
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	154,718
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	154,718

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	129,716
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	129,716
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	129,716
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				154,718
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.			129,353	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2013				
a From 2008.				
b From 2009.				
c From 2010.				
d From 2011.				
e From 2012.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 129,716				
a Applied to 2012, but not more than line 2a			129,353	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2013 distributable amount.				363
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				154,355
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . . .				
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2009. . . .				
b Excess from 2010. . . .				
c Excess from 2011. . . .				
d Excess from 2012. . . .				
e Excess from 2013. . . .				

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	120,300
b <i>Approved for future payment</i>				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a

Transfers from the reporting foundation to a noncharitable exempt organization of

(1)

Cash.

(2)

Other assets.

b

Other transactions

(1)

Sales of assets to a noncharitable exempt organization.

(2)

Purchases of assets from a noncharitable exempt organization.

(3)

Rental of facilities, equipment, or other assets.

(4)

Reimbursement arrangements.

(5)

Loans or loan guarantees.

(6)

Performance of services or membership or fundraising solicitations.

c

Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

d

If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

Yes

No

1a(1)

No

1a(2)

No

1b(1)

No

1b(2)

No

1b(3)

No

1b(4)

No

1b(5)

No

1b(6)

No

1c

No

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a

Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes

No

b

If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

2015-02-25

Date

Title

May the IRS discuss this return with the preparer shown below (see instr.)?

Yes

No

Paid Preparer Use Only

Print/Type preparer's name
EDWARD M FARMER
CPA

Preparer's Signature

Date
2015-02-25

Check if self-employed

PTIN
P00170306

Firm's name DFMM & M PA CPAS

Firm's EIN 57-0767048

Firm's address 1004 29TH AVE N SUITE A MYRTLE BEACH, SC 29577

Phone no (843) 448-2019

Form 990-PF (2013)

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
HERBERT D FEINBERG  4516 WAGON RUN MURRELLS INLET, SC 29576	PRES 5 00	2,500	0	0
RUTHE S FEINBERG  4516 WAGON RUN MURRELLS INLET, SC 29576				
SUSAN ZIMMERMAN  189 ASPEN RD YARDLEY, PA 19607	SEC/ TREA 5 00	2,500	0	0
NANCY RAUP  2114 JJJ CREEK RD HAINSEPORT, NJ 08036				
MICHAEL FEINBERG  APT 408 55 TRUMBULL STREET HARTFORD, CT 06103	COMMITTEE ME 1 00	0	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ADMIRAL FARRAGUT ACADEMY 501 PARK ST NORTH ST PETERSBERG,FL 33710			CHARITABLE	100
BROOKGREEN GARDENS PO BOX 3368 PAWLEYS ISLAND,SC 29585			CHARITABLE	500
COASTAL CAROLINA UNIVERSITY PO BOX 261954 CONWAY,SC 29528			CHARITABLE	3,000
CORNELL COLLEGE OF HUMAN ECOLOGY MARTHA VAN RENSSELAER HAL ITHACA,NY 14853			CHARITABLE	10,000
CORNELL LAW SCHOOL MYRON TAYLOR HALL ITHACA,NY 14853			CHARITABLE	12,500
GEORGETOWN HOSPITAL SYSTE PO DRAWER 1718 GEORGETOWN,SC 29442			CHARITABLE	13,000
HADASSAH 42 BETHPAGE DR MONROE TOWNSHIP,NJ 08831			CHARITABLE	500
LONG BAY SYMPHONY 1551 21ST AVE N SUITE 10 MYRTLE BEACH,SC 29577			CHARITABLE	4,000
MCCARTER THEATER 91 UNIVERSITY PLACE PRINCETON,NJ 08540			CHARITABLE	1,000
MEDICAL UNIVERSITY OF SC 268 CALHOUN STREET PO BOX 250182 CHARLESTON,SC 29425			CHARITABLE	20,000
MURELLS INLET 2020 PO BOX 1357 MURRELLS INLET,SC 29576			CHARITABLE	750
PRINCETON HEALTHCARE SYSTEM FOUNDATION 253 WITHERSPOON STREET PRINCETON,NJ 08540			CHARITABLE	12,500
ROBERT WOOD JOHNSON MEDICAL CENTER 10 PLUM STREET SUITE 910 NEW BRUNSWICK,NJ 08901			CHARITABLE	12,500
SC DEPT OF PARKS REC & TO 1205 PENDLETON ST COLUMBIA,SC 29201			CHARITABLE	5,000
SLOAN-KETTERING CANCER CENTER 1275 YORK AVENUE NEWYORK,NY 10021			CHARITABLE	7,500
Total  3a				120,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TEMPLE BETH ELOHIM 509 MACALLAN COURT CONWAY,SC 29526			CHARITABLE	11,000
THE CENTER OF JEWISH LIFE 70 WASHINGTON ROAD PRINCETON,NJ 08540			CHARITABLE	2,000
THEATRE OF THE REPUBLIC 331 MAIN STREET CONWAY,SC 29526			CHARITABLE	1,000
WNET 13 450 W 33RD STREET NEW YORK,NY 10001			CHARITABLE	2,000
YALE ALUMNI FUND PO BOX 803 NEW HAVEN,CT 06503			CHARITABLE	200
HORRY COUNTY COUNCIL ON AGING 2213 NORTH MAIN STREET CONWAY,SC 29526			CHARITABLE	1,250
Total			3a	120,300

Form 990PF Part XVI-A Line 11 - Other revenue:

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See the instructions)
11 Other revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
a ENTERPRISE PRODUCTS PTRS	211110	2,360	14		
b AMERIGAS PTRS	211110	1,970	14		
c ENBRIDGE ENERGY PTRS	211110	-9,682	14		
d KINDER MORGAN PTR	211110	1,338	14		
e BOARDWALK PIPELINE PARTNERS	211110	-1,472	14		
f BOARDWALK PIPELINE PARTNERS	211110	2,498	14		

TY 2013 Accounting Fees Schedule

Name: THE H AND R FEINBERG
FAMILY FOUNDATION
EIN: 20-2229335

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
	6,450	3,225		3,225

TY 2013 Compensation Explanation

Name: THE H AND R FEINBERG
FAMILY FOUNDATION

EIN: 20-2229335

Person Name	Explanation
HERBERT D FEINBERG	
RUTHE S FEINBERG	
SUSAN ZIMMERMAN	
NANCY RAUP	
MICHAEL FEINBERG	

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2013 Gain/Loss from Sale of Other Assets Schedule

Name: THE H AND R FEINBERG
FAMILY FOUNDATION

EIN: 20-2229335

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
BOARDWALK PIPELINES	2013-04	PURCHASE	2013-12		24,813	27,203		2,498	-4,888	
CATERPILLAR BOND	2009-04	PURCHASE	2014-02		25,000	24,380			620	
ARCH COAL	2000-03	PURCHASE	2014-11		1,637	2,651			-1,014	
EL PASO	2000-01	PURCHASE	2013-12		1,264				1,264	

**TY 2013 Investments Corporate
Bonds Schedule**

Name: THE H AND R FEINBERG
FAMILY FOUNDATION

EIN: 20-2229335

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CATERPILLAR FINANCIAL		
BANK OF AMERICA CRP MTN	25,000	25,003
HSBC FIN CORP	25,000	25,157
BARCLAYS BANK	50,000	50,364
GOLDMAN SACHS GROUP	21,850	27,040
AT&T BROADBAND CORP	97,286	142,647
GENERAL ELECTRIC CAPITAL CORP	50,432	49,605

TY 2013 Investments Corporate
Stock Schedule

Name: THE H AND R FEINBERG
FAMILY FOUNDATION
EIN: 20-2229335

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ABBOTT LABORATORIES	1,336	399,254
ABBVIE	1,449	622,800
AMGEN INC	32,311	82,655
ARCH COAL INC		
ASHLAND INC	16,985	171,075
BOEING	74,922	134,360
CATERPILLAR	50,693	50,300
CITIGROUP	499	7,418
CITIGROUP INC	49,982	78,850
DEERE & CO	47,334	43,310
ENEL SOCIETA PER AZIONI-EU	21,966	11,975
EXELON CORP	44,281	36,170
GE	43,141	52,980
HOSPIRA INC	185	53,676
JP MORGAN CHASE & CO	42,086	60,160
KIMCO REALTY CORP	4,203	2,494
KINDER MORGAN INC WTS RXP 2017	1,020	25,603
KINDER MORGAN INCORP	11,220	181,775
KRAFT	12,124	20,036
MARATHON OIL CORP	2,129	20,475
MARATHON PETROLEUM	1,440	31,892
MONDELEZ INTL INC	22,451	39,200
PENTAIR	5,001	7,700
SEADRILL	32,429	16,920
SEASPAN CDRP	18,352	20,050
THE ADT CORP	9,124	8,735
TYCD INTERNATIONAL LTD	14,095	21,450
JP MORGAN CHASE PS	50,707	47,000
DUFF & PHELPS	24,816	29,141
GLUB CAPITAL BDC INC	55,104	53,280

TY 2013 Investments - Other Schedule

Name: THE H AND R FEINBERG
FAMILY FOUNDATION

EIN: 20-2229335

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
ENTERPRISE PROD PARTNERS PTP	AT COST		185,206
AMERIGAS PTP	AT COST		55,428
ENBRIDGE ENERGY PTP	AT COST		75,000
KINDER MORGAN ENERGY PTP	AT COST		204,060
SANDRIDGE MISS TRUST PTP	AT COST	18,579	5,020
BOARDWALK PIPELINES PTP	AT COST		

TY 2013 Other Expenses Schedule

Name: THE H AND R FEINBERG
FAMILY FOUNDATION

EIN: 20-2229335

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
BANK CHARGES	15	7		8
BROKER FEES	75	38		37
OFFICE SUPPLIES	2,292	1,146		1,146

TY 2013 Other Income Schedule

Name: THE H AND R FEINBERG
FAMILY FOUNDATION

EIN: 20-2229335

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
PTP K-1S	1,259	1,259	
ENTERPRISE PRODUCTS PTRS	2,360		
AMERIGAS PTRS	1,970		
ENBRIDGE ENERGY PTRS	-9,682		
KINDER MORGAN PTR	1,338		
BOARDWALK PIPELINE PARTNERS	-1,472		
BOARDWALK PIPELINE PARTNERS	2,498		

TY 2013 Other Increases Schedule

Name: THE H AND R FEINBERG
FAMILY FOUNDATION

EIN: 20-2229335

Description	Amount
NEGATIVE BASIS IN PTP	29,861

TY 2013 Taxes Schedule

Name: THE H AND R FEINBERG
FAMILY FOUNDATION
EIN: 20-2229335

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
US TREASURY	1,824	1,824		

TY 2013 GeneralDependencySmall

Name: THE H AND R FEINBERG
FAMILY FOUNDATION

EIN: 20-2229335

Business Name or Person Name:

Taxpayer Identification Number:

**Form, Line or Instruction
Reference:**

Regulations Reference:

Description: WAIVE NOL CARRYBACK

Attachment Information: YEAR ENDING: NOVEMBER 30, 2014 20-2229335 THE H AND R
FEINBERG FAMILY FOUNDATION 4516 WAGON RUN MURRELLS
INLET, SC 29576 NOL CARRYBACK ELECTION UNDER IRC SECTION
172(B)(3), THE TAXPAYER ELECTS TO RELINQUISH THE ENTIRE
CARRYBACK PERIOD WITH RESPECT TO ANY REGULAR TAX AND
AMT NET OPERATING LOSS INCURRED DURING THE CURRENT TAX
YEAR.