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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 12-01-2013 , and ending 11-30-2014

Name of foundation BRACHA VEHATZLACHA FOUNDATION INC		A Employer identification number 20-2058937	
Number and street (or P O box number if mail is not delivered to street address) 4922 13th AVENUE		B Telephone number (see instructions) (718) 871-0120	
City or town, state or province, country, and ZIP or foreign postal code BROOKLYN, NY 11219		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ☒ \$ 0		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	80,150			
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.				
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a _____				
	7 Capital gain net income (from Part IV , line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	80,150	0		
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	171			
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	171	0		0
	25 Contributions, gifts, grants paid	82,400			82,400
	26 Total expenses and disbursements. Add lines 24 and 25	82,571	0		82,400
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-2,421			
	b Net investment income (if negative, enter -0-)		0		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	14,245	11,824	
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	14,245	11,824	0	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)	1	1	
	23	Total liabilities (add lines 17 through 22)	1	1	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	14,244	11,823	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions)	14,244	11,823	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	14,245	11,824	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	14,244
2	Enter amount from Part I, line 27a	2	-2,421
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	11,823
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	11,823

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a				
b				
c				
d				
e				
2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012			
2011			
2010			
2009			
2008			
2 Total of line 1, column (d).			2
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.			4
5 Multiply line 4 by line 3.			5
6 Enter 1% of net investment income (1% of Part I, line 27b).			6
7 Add lines 5 and 6.			7
8 Enter qualifying distributions from Part XII, line 4.			8

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)					
1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1		1	0		
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)					
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		2			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)					
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)				2	
3 Add lines 1 and 2.				3	
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4			
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5			
6 Credits/Payments		7			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a				
b Exempt foreign organizations—tax withheld at source	6b				
c Tax paid with application for extension of time to file (Form 8868)	6c				
d Backup withholding erroneously withheld	6d				
7 Total credits and payments Add lines 6a through 6d.		7			
8 Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8			
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9			
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10			
11 Enter the amount of line 10 to be Credited to 2014 estimated tax Refunded		11			

Part VII-A Statements Regarding Activities			
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		1a	Yes No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?		1b	No
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c Did the foundation file Form 1120-POL for this year?.		1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ (2) On foundation managers \$			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		2	No
If "Yes," attach a detailed description of the activities.			
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?.		4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?.		4b	No
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5	No
If "Yes," attach the statement required by General Instruction T.			
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either - By language in the governing instrument, or - By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6	No
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.		7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions)			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		9	No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.		10	No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No		
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No		
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶N/A	13	Yes			
14	The books are in care of ▶ _____ Telephone no ▶ _____ Located at ▶ _____ ZIP +4 ▶ _____					
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ <table><tr><td>15</td><td></td></tr></table>	15				
15						
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶	16	Yes	No		

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. . . Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?. ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.</i>).	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).	☐ Yes	☒ No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		No
	Organizations relying on a current notice regarding disaster assistance check here.			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		No

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Leib Simpson	President	0		
4922 13th avenue	0 00			
Brooklyn, NY 11219				
Chana Simpson	Vice President	0		
4922 13th Avenue	0 00			
Brooklyn, NY 11219				
Yosef Simpson	Secy/Treasurer	0		
763 Montgomery Street	0 00			
Brooklyn, NY 112135278				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions	
3	
Total. Add lines 1 through 3	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	0
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	0
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	0
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	0
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	0
6	Minimum investment return. Enter 5% of line 5.	6	0

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	0

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	82,400
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	82,400
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	82,400
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				0
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2013				
a From 2008.	114,968			
b From 2009.	82,139			
c From 2010.	72,646			
d From 2011.	59,939			
e From 2012.	71,959			
f Total of lines 3a through e.	401,651			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 82,400				
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2013 distributable amount.				
e Remaining amount distributed out of corpus	82,400			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	484,051			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . .	114,968			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	369,083			
10 Analysis of line 9				
a Excess from 2009. . . .	82,139			
b Excess from 2010. . . .	72,646			
c Excess from 2011. . . .	59,939			
d Excess from 2012. . . .	71,959			
e Excess from 2013. . . .	82,400			

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon.					
a	"Assets" alternative test—enter					
	(1) Value of all assets.					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i).					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization.					
	(4) Gross investment income.					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

Leib Simpson
4922 13th Ave
Brooklyn, NY 11219

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	82,400
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Tzadoke V'chesed 4310 16th Avenue Brooklyn, NY 11204	None		Charitable	820
Lubavitch Youth Organization 770 Eastern Parkway Brooklyn, NY 11213	None		Charitable	360
Beis Moshiach 770 Eastern Parkway Brooklyn, NY 11230	None		Educational	5,500
Ezras Yisrael 806 Eastern Parkway Brooklyn, NY 11213	None		Charitable	2,388
Kupas Rabbeinu 770 Eastern Parkway Brooklyn, NY 11213	None		Religious	1,600
Cong Beis Dovid 1240 49th Street Brooklyn, NY 11219	None		Religious	880
Collel Chabad 806 Eastern Parkway Brooklyn, NY 11213	None		Educational	3,703
Chabad of Napa Valley 18 Lodestar Lane Napa, CA 94558	None		Religious	1,819
Cong Ahavas Achim Zemach Zedek 1546 46th Street Brooklyn, NY 11204	None		Religious	100
United Lubavitcher Yeshiva 570 Crown Street Brooklyn, NY 11213	None		Educational	350
Cong lubavitch Inc 770 Eastern Parkway Brooklyn, NY 11213	None		Religious	2,100
Chabad of Maine 101 Craigie Street Portland, ME 04102	None		Religious	1,845
Bnos Menachem 739 East New York Avenue Brooklyn, NY 11203	None		Educational	24,500
Machon Ruth 4502 18th Avenue Studio 111 Brooklyn, NY 11204	None		Educational	50
Mosdos Botoshan 4802 12th Avenue Brooklyn, NY 11219	None		Religious	111
Total  3a				82,400

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Tsehchonov Institute in Israel C/o Zenwirth 1733 52nd Street Brooklyn, NY 11204	None		Educational	100
Yosef Yittel Charities 1329 47th Street Brooklyn, NY 11219	None		Charitable	10
Lutowisker Shul 262 Delancey Street New York, NY 10002	None		Religious	100
Misaskim 5805 16th Avenue Brooklyn, NY 11219	None		Religious	100
Bnei Avrohom 947 50th Street Brooklyn, NY 11219	None		Religious	30
Mayon Chai 352 Kingston Ave Brooklyn, NY 11213	None		Charitable	2,000
Hatzulas Pleitey Taimon POBox 595 Monsey, NY 10952	None		Charitable	50
Mekor Hatorah 1536 Massachusetts Ave Lakewood, NJ 08701	None		Religious	500
Anshei Maamud 1272 45th Street Brooklyn, NY 11219	None		Charitable	122
Catskill Hatzalah 5215 16th Avenue Brooklyn, NY 11204	None		Chartibale	180
Yeshiva Degel Hatorah 111 Maple Avenue Spring Valley, NY 10977	None		Educational	250
Chabad of Eastern Michigan 5385 Calkins Road Flint, MI 48532	None		Religious	2,750
Mareh Keren Hatorah 5316 14th Avenue Brooklyn, NY 11219	None		Charitable	25
Zichron Meir 54 Skillman Street Brooklyn, NY 11211	None		Charitable	250
Kesher 1319 President Street Brooklyn, NY 11213	None		Charitable	500
Total  3a				82,400

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Chabad of Mid-Hudson Valley 1271 50th Street Brooklyn, NY 11219	None		Religious	175
Cong Tov Lakol 1036 54th Street Brooklyn, NY 11219	None		Charitable	25
Zichron Aryeh Mordechai 1319 5st Street Brooklyn, NY 11219	None		Charitable	60
Jewish Children Musuem 792 Eastern Parkway Brooklyn, NY 11213	None		Religious	900
Ahavas Chesed 720 Lefferts Avenue Brooklyn, NY 11203	None		Charitable	3,350
Kollel Avreichem of Monsey 16 Jill Lane Monsey, NY 10952	None		Charitable	50
Chabad of Flatbush 1923 Ocean Avenue Brooklyn, NY 11230	None		Religious	100
Keren Avrohom Eliezer Camp Fund 824 Eastern Parkway Brooklyn, NY 11211	None		Charitable	1,100
Tiferes Achim 770 Eastern Parkway Brooklyn, NY 11213	None		Religious	945
Ezras Torah 235 East Broadway New York, NY 10002	None		Charitable	100
Cong Agudas Achim Chabad 46th Str at 14th Ave Brooklyn, NY 11219	None		Religious	2,733
Beis Chernobil 124 Peninsula Blvd Lawrence, NY 11516	None		Religious	300
Keren Simchas Cosson Vekalleh 770 Eastern Parkway Brooklyn, NY 11213	None		Charitable	550
Chevra Simchad Shabbos V'Yom Tov 43 Heywood Avenue Brooklyn, NY 11249	None		Charitable	300
Cong Ahavas Yisroel 1271 50th Street Brooklyn, NY 11219	None		Religious	210
Total  3a				82,400

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
O hel Yitzchock 1271 45th Street Brooklyn, NY 11219	None		Charitable	36
Vaad Harabbanim 221 Regent Drive Lakewood, NJ 08701	None		Religious	200
Chabad Lubavitch of West Davie 1798 NW 74th Avenue Pembroke Pines, FL 33024	None		Religious	770
Cong Sharei Simcha 720 Lefferts Ave Brooklyn, NY 11213	None		Religious	25
Chabad of Frisco 580 Crown Street Brooklyn, NY 11213	None		Religious	50
Chasdey Ahavas Yisroel 806 Eastern Parkway Brooklyn, NY 11213	None		Religious	1,000
Chabad of Northwest Connecticut 770 Eastern Parkway Brooklyn, NY 11213	None		Religious	1,000
Yeshiva Torah Vodaath 425 East Ninth Street Brooklyn, NY 11218	None		Educational	600
Yeshiva Heichel Hatorah 824 Eastern Parkway Brooklyn, NY 11213	None		Educational	18
Cong Khal Tzemach Tzadik Viznitz 12th Ave 51st Street Brooklyn, NY 11219	None		Religious	30
Keren Mogen Umoshia 69 Penn Street Brooklyn, NY 11249	None		Religious	50
Cong Toldos Yitzchock 5111 18th Avenue Brooklyn, NY 11204	None		Religious	50
Mareh Keren Hatorah 1201 East 18th Street Brooklyn, NY 11230	None		Religious	25
Tiferet Menachem 1237 45th Street Brooklyn, NY 11219	None		Religious	600
Mosdos Merkas Le Torah 1569 46th Street Brooklyn, NY 11219	None		Educational	25
Total  3a				82,400

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Mishkan Yitzchock 824 Easter Parkway Brooklyn, NY 11213	None		Charitable	25
Toras Yisroel 1415 14th Avenue Brooklyn, NY 11219	None		Educational	25
Cong Machon Alta 824 Eastern Parkway Brooklyn, NY 11213	None		Religious	1,000
Beth Jacob Congregation 1271 50th Street Brooklyn, NY 11219	None		Religious	1,750
Boulder County for Judaism 744 Eastern Parkway Brooklyn, NY 11213	None		Religious	400
Kimpatorin Aid 1324 50th Street Brooklyn, NY 11219	None		Charitable	36
Chabad of Mobile 288 Mayflower Street Mobile, AL 36609	None		Religious	50
Cong Ateret Teman 1274 49th Street Brooklyn, NY 11219	None		Charitable	36
Aechdiocesan Cathedral 60th St at 18th Avenue Brooklyn, NY 11204	None		Religious	3,900
Cong Keren Razag 5014 16th Avenue Brooklyn, NY 11204	None		Religious	1,000
Cong Ohr Yechezkel 1712 57th Street Brooklyn, NY 11204	None		Religious	36
Eim Beyisroel 183 Wilson Street Brooklyn, NY 11211	None		Charitable	36
Kollel Zicron Menachem 10 Maple Terrace Monsey, NY 10952	None		Educational	30
Chabad of Austin 111 Brookside Drive Valley Stream, NY 11581	None		Religious	100
Zichron Yaakov 1534 52nd Street Brooklyn, NY 11219	None		Chatitable	36
Total  3a				82,400

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Johanesburg Torah Institute 754 Eastern Parkway Brooklyn, NY 11213	None		Educational	100
Shearith Haplaita 601 Bedford Avenue Brooklyn, NY 11211	None		Religious	25
Sar Shalom 1321 43rd Street Brooklyn, NY 11219	None		Religious	85
Chabad of Kingsboro College 33 Manhattan Court Brooklyn, NY 11223	None		Religious	150
Keren Zichron Gedalyahu 1138 East 29th Street Brooklyn, NY 11230	None		Charitable	200
Chabad of Gurney 754 Eastern Parkway Brooklyn, NY 11213	None		Religious	2,500
Yeshiva Achei Tmimim Lubavitz 16 Fleet Drive Monsey, NY 10952	None		Educational	100
Binyan Yerushulayim 1274 49th Street Brooklyn, NY 11219	None		Charitable	50
Keren Peulos 646 Montgomery Street Brooklyn, NY 11225	None		Charitable	180
Nevei Hachesed 1403 44th Street Brooklyn, NY 11219	None		Charitable	40
Lubavitch House Guidelines Services 830 Harvard Avenue Claremont, CA 91711	None		Religious	300
Project Extreme 770 Eastern Parkway Brooklyn, NY 11213	None		Charitable	10
Yeshiva Chasan Sofer 50th St and 19th Ave Brooklyn, NY 11208	None		Educational	25
Cong Mazah 320 Roebling Street Brooklyn, NY 11211	None		Religious	25
Ateres Tzvi 2053 East 13th Street Brooklyn, NY 11229	None		Charitable	500
Total  3a				82,400

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Minneapolis Chabad Lubavitch 770 Eastern parkway Brooklyn, NY 11211	None		Religious	100
Beer Avraham D'Chasider Slonim 2 Phyllis Terrace Monsey, NY 10952	None		Religious	86
Yeshiva Ohr David 326 Kingston Ave Brooklyn, NY 11213	None		Educational	61
Lev Uvois 75 Ross Street Brooklyn, NY 11211	None		Religious	25
Congregation Beth El PO Box 402785 Miami Beach, FL 33140	None		Religious	500
Lutheran Medical Center 60th Street 18th Ave Brooklyn, NY 11204	None		Charitable	100
Khal Yirei Hashem 227 Lynch Street Brooklyn, NY 11203			Religious	25
Cong Ohr Yosef Yampale 32 College Road Monsey, NY 10952	None		Religious	36
Yesod Haemunah 14th Ave at 43rd Street Brooklyn, NY 11219	None		Religious	43
Yeshiva Institute Divrei Shmuel 2 Phyllis Terrace Monsey, NY 10952	None		Educational	25
Agudas Tov V'Chesed 46 Main Street Monsey, NY 10952	None		Charitable	61
Cong Mechon Sheish Varguman 806 Eastern Parkway Brooklyn, NY 11213	None		Religious	25
Chaya Olam Institutions 1142 45th Street Brooklyn, NY 11219	None		Charitable	25
Talmud Torah Tzfat Inc 220 Ross Street Brooklyn, NY 11211	None		Educational	18
Chabad House of Amherst 30 North Hadley Road Amherst, MA 01002	None		Religious	25
Total  3a				82,400

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Keren Achim 1274 49th Street Brooklyn, NY 11219	None		Charitable	25
Total  3a				82,400

TY 2013 Other Expenses Schedule**Name:** BRACHA VEHATZLACHA FOUNDATION INC**EIN:** 20-2058937**Software ID:** 13000170**Software Version:** 2013v4.0

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Bank charges	136			
Filing fees	35			

TY 2013 Other Liabilities Schedule**Name:** BRACHA VEHATZLACHA FOUNDATION INC**EIN:** 20-2058937**Software ID:** 13000170**Software Version:** 2013v4.0

Description	Beginning of Year - Book Value	End of Year - Book Value
Rounding	1	1