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Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2013Department of the Treasury
Internal Revenue Service

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► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2013 or tax year beginning 12/01/13, and ending 11/30/14

Name of foundation JAMES E ROBISON FOUNDATION		A Employer identification number 13-6075171
Number and street (or P O box number if mail is not delivered to street address) MARCKRES NORDER & CO INC PO BOX 732	Room/suite	B Telephone number (see instructions) 802-888-7781
City or town, state or province, country, and ZIP or foreign postal code MORRISVILLE VT 05661		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input checked="" type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization. <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 2,531,925	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	78,001	78,001		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	23,937			
	b Gross sales price for all assets on line 6a	292,816			
	7 Capital gain net income (from Part IV, line 2)		23,937		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule) Stmt 1	3,652				
12 Total. Add lines 1 through 11	105,590	101,938	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) Stmt 2	5,589	5,589		
	c Other professional fees (attach schedule) Stmt 3	14,577	14,577		
	17 Interest				
	18 Taxes (attach schedule) (see instructions) Stmt 4	559	559		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (att sch) Stmt 5	50	50		
	24 Total operating and administrative expenses. Add lines 13 through 23	20,775	20,775	0	0
	25 Contributions, gifts, grants paid	121,900			121,900
26 Total expenses and disbursements. Add lines 24 and 25	142,675	20,775	0	121,900	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-37,085				
b Net investment income (if negative, enter -0-)		81,163			
c Adjusted net income (if negative, enter -0-)			0		

For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2013)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash – non-interest-bearing	121,303	16,931	16,931
	2	Savings and temporary cash investments	23,048	117,459	117,459
	3	Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments – U.S. and state government obligations (attach schedule) Stmt 6		74,950	75,275
	b	Investments – corporate stock (attach schedule) See Stmt 7	1,107,184	1,077,878	1,628,692
	c	Investments – corporate bonds (attach schedule) See Stmt 8	764,332	691,564	693,568
	11	Investments – land, buildings, and equipment basis ▶ Less: accumulated depreciation (attach sch) ▶			
	12	Investments – mortgage loans			
	13	Investments – other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ Less: accumulated depreciation (attach sch) ▶			
	15	Other assets (describe ▶)			
	16	Total assets (to be completed by all filers – see the instructions. Also, see page 1, item I)	2,015,867	1,978,782	2,531,925
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input type="checkbox"/>			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	2,015,867	1,978,782	
	30	Total net assets or fund balances (see instructions)	2,015,867	1,978,782	
	31	Total liabilities and net assets/fund balances (see instructions)	2,015,867	1,978,782	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,015,867
2	Enter amount from Part I, line 27a	2	-37,085
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	1,978,782
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	1,978,782

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P – Purchase D – Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Worksheet			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div>	2	23,937
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	147,009	2,324,204	0.063251
2011	133,943	2,230,758	0.060044
2010	160,866	2,297,909	0.070005
2009	178,899	2,322,941	0.077014
2008	99,572	2,151,411	0.046282

2 Total of line 1, column (d)	2	0.316596
3 Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.063319
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	2,455,153
5 Multiply line 4 by line 3	5	155,458
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	812
7 Add lines 5 and 6	7	156,270
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	121,900

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	1,623
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	1,623
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	1,623
6	Credits/Payments		
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	4,774
b	Exempt foreign organizations – tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	4,774
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	3,151
11	Enter the amount of line 10 to be Credited to 2014 estimated tax <input type="checkbox"/> 3,151 Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> DE		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► NANCY C PUTNAM, CPA PO BOX 732 Located at ► MORRISVILLE VT ZIP+4 ► 05661 Telephone no ► 802-888-7781			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A ► <input type="checkbox"/>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? N/A	1c	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years ► 20 , 20 , 20 , 20 <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement – see instructions) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20 , 20 , 20 , 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A <input type="checkbox"/> Yes <input type="checkbox"/> No	5b		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d)	N/A <input type="checkbox"/> Yes <input type="checkbox"/> No			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	6b		X
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A <input type="checkbox"/> Yes <input type="checkbox"/> No	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 9				

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	

Total. Add lines 1 through 3

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	2,381,138
b	Average of monthly cash balances	1b	111,403
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	2,492,541
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	2,492,541
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	37,388
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,455,153
6	Minimum investment return. Enter 5% of line 5	6	122,758

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	122,758
2a	Tax on investment income for 2013 from Part VI, line 5	2a	1,623
b	Income tax for 2013 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,623
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	121,135
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	121,135
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	121,135

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26	1a	121,900
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	121,900
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	121,900

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				121,135
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2013				
a From 2008	46,290			
b From 2009	115,893			
c From 2010	161,174			
d From 2011	134,342			
e From 2012	147,009			
f Total of lines 3a through e	604,708			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 121,900				
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2013 distributable amount				121,135
e Remaining amount distributed out of corpus	765			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	605,473			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount – see instructions				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount – see instructions				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	46,290			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	559,183			
10 Analysis of line 9				
a Excess from 2009	115,893			
b Excess from 2010	161,174			
c Excess from 2011	134,342			
d Excess from 2012	147,009			
e Excess from 2013	765			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling					
b Check box to indicate whether the foundation is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test – enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test – enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed
N/A

b The form in which applications should be submitted and information and materials they should include
N/A

c Any submission deadlines.
N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors
N/A

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

<div>Recipient</div> <div>Name and address (home or business)</div>	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year See Statement 10				121,900
Total			▶ 3a	121,900
b Approved for future payment N/A				
Total			▶ 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities			14	78,001	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	23,937	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a					
b	CLASS ACTION SETTLEMENTS			14	51	
c	FEDERAL INCOME TAX REFUND			41	3,601	
d						
e						
12	Subtotal. Add columns (b), (d), and (e)		0		105,590	0
13	Total. Add line 12, columns (b), (d), and (e)				13	105,590

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- 1** Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
- a** Transfers from the reporting foundation to a noncharitable exempt organization of
- (1) Cash
 - (2) Other assets
- b** Other transactions
- (1) Sales of assets to a noncharitable exempt organization
 - (2) Purchases of assets from a noncharitable exempt organization
 - (3) Rental of facilities, equipment, or other assets
 - (4) Reimbursement arrangements
 - (5) Loans or loan guarantees
 - (6) Performance of services or membership or fundraising solicitations
- c** Sharing of facilities, equipment, mailing lists, other assets, or paid employees
- d** If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

	Yes	No
1a(1)		X
1a(2)		X
1b(1)		X
1b(2)		X
1b(3)		X
1b(4)		X
1b(5)		X
1b(6)		X
1c		X

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

- b If "Yes," complete the following schedule**

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes

Signature of officer or trustee

Date _____

Title

Paid
Preparer
Use Only

Print/Type preparer's name

Preparer's Signature

Date _____

Check ☐ if self-employed

Nancy C. Putnam, CPA

Nancy C. Putnam, CPA

02/06/15

Firm's name ▶ Marckres Norder and Company, Inc.

PTIN P00295704

Firm's address ▶ PO Box 732, 481 Brooklyn St
Morrisville, VT 05661-8510

Firm's EIN ▶ 03-0322133

Phone no 802-888-7781

		Investments	Cash		
		FMV Securities	DB MM	DB Checking	Total Cash
December	Beginning	2,354,717.00	23,048.00	121,303.05	144,351.05
	Ending	2,387,848.04	26,566.46	124,943.47	151,509.93
	Average	2,371,282.52	24,807.23	123,123.26	147,930.49
January	Beginning	2,387,848.04	26,566.46	124,943.47	151,509.93
	Ending	2,304,503.75	30,662.80	106,943.47	137,606.27
	Average	2,346,175.90	28,614.63	115,943.47	144,558.10
February	Beginning	2,304,503.75	30,662.80	106,943.47	137,606.27
	Ending	2,263,273.00	133,981.92	42,553.47	176,535.39
	Average	2,283,888.38	82,322.36	74,748.47	157,070.83
March	Beginning	2,263,273.00	133,981.92	42,553.47	176,535.39
	Ending	2,338,284.33	91,387.18	42,553.47	133,940.65
	Average	2,300,778.67	112,684.55	42,553.47	155,238.02
April	Beginning	2,338,284.33	91,387.18	42,553.47	133,940.65
	Ending	2,345,843.32	94,127.06	34,353.47	128,480.53
	Average	2,342,063.83	92,757.12	38,453.47	131,210.59
May	Beginning	2,345,843.32	94,127.06	34,353.47	128,480.53
	Ending	2,363,263.96	96,855.54	24,464.72	121,320.26
	Average	2,354,553.64	95,491.30	29,409.10	124,900.40
June	Beginning	2,363,263.96	96,855.54	24,464.72	121,320.26
	Ending	2,402,824.64	101,322.77	24,464.72	125,787.49
	Average	2,383,044.30	99,089.16	24,464.72	123,553.88
July	Beginning	2,402,824.64	101,322.77	24,464.72	125,787.49
	Ending	2,377,913.70	96,906.08	17,290.95	114,197.03
	Average	2,390,369.17	99,114.43	20,877.84	119,992.26
August	Beginning	2,377,913.70	96,906.08	17,290.95	114,197.03
	Ending	2,493,733.94	25,318.12	17,342.31	42,660.43
	Average	2,435,823.82	61,112.10	17,316.63	78,428.73
September	Beginning	2,493,733.94	25,318.12	17,342.31	42,660.43
	Ending	2,449,339.04	11,684.72	22,058.31	33,743.03
	Average	2,471,536.49	18,501.42	19,700.31	38,201.73
October	Beginning	2,449,339.04	11,684.72	22,058.31	33,743.03
	Ending	2,466,504.96	14,753.02	16,930.81	31,683.83
	Average	2,457,922.00	13,218.87	19,494.56	32,713.43
November	Beginning	2,466,504.96	14,753.02	16,930.81	31,683.83
	Ending	2,405,925.57	117,462.93	16,930.81	134,393.74
	Average	2,436,215.27	66,107.98	16,930.81	83,038.79
Average Total		28,573,653.97			1,336,837.24
Average		2,381,137.83			111,403.10

Form 990-PF		Capital Gains and Losses for Tax on Investment Income		2013
		For calendar year 2013, or tax year beginning		12/01/13 , and ending 11/30/14
Name JAMES E ROBISON FOUNDATION			Employer Identification Number 13-6075171	
(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)	
(1) 100 SHS ACE LTD	P	Various	07/16/14	
(2) 100 SHS HONEYWELL INTL INC	P	Various	07/16/14	
(3) 300 SHS MONDELEZ INTL INC	P	Various	07/16/14	
(4) 150 SHS PEPSICO INC	P	Various	07/16/14	
(5) 150 SHS RIO TINTO PLC	P	Various	07/16/14	
(6) 200 SHS ST JUDE MED INC	P	Various	07/16/14	
(7) 200 SPECTRA ENERGY CORP	P	Various	07/16/14	
(8) 125 SHS TIME INC	P	Various	07/16/14	
(9) 200 SHS TIME WARNER INC	P	Various	07/16/14	
(10) 100,000 METLIFE INC DUE 2/6/14	P	Various	02/06/14	
(11) PARAGON OFFSHORE-CASH IN LIEU	P	Various	09/15/14	
(12) VODAFONE GROUP PLC-CASH IN LIEU	P	Various	03/19/14	
(13) 100,000 GENERAL ELECTRIC CAP CORP	P	Various	11/14/14	
(14)				
(15)				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 10,406		7,385	3,021
(2) 9,443		4,610	4,833
(3) 11,367		8,651	2,716
(4) 13,433		10,017	3,416
(5) 8,238		10,192	-1,954
(6) 13,895		8,101	5,794
(7) 8,483		4,739	3,744
(8) 3,123		1,413	1,710
(9) 14,407		6,953	7,454
(10) 100,000		101,928	-1,928
(11) 3		5	-2
(12) 18		22	-4
(13) 100,000		104,863	-4,863
(14)			
(15)			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) OR Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
(1)			3,021
(2)			4,833
(3)			2,716
(4)			3,416
(5)			-1,954
(6)			5,794
(7)			3,744
(8)			1,710
(9)			7,454
(10)			-1,928
(11)			-2
(12)			-4
(13)			-4,863
(14)			
(15)			

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Statement 1 - Form 990-PF, Part I, Line 11 - Other Income

Description	Revenue per Books	Net Investment Income	Adjusted Net Income
CLASS ACTION SETTLEMENTS	\$ 51		\$
FEDERAL INCOME TAX REFUND	3,601		
Total	\$ 3,652	\$ 0	\$ 0

Statement 2 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
ACCOUNTING FEES	\$ 5,589	\$ 5,589	\$	\$
Total	\$ 5,589	\$ 5,589	\$ 0	\$ 0

Statement 3 - Form 990-PF, Part I, Line 16c - Other Professional Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
BANK FEES	\$ 14,577	\$ 14,577	\$	\$
Total	\$ 14,577	\$ 14,577	\$ 0	\$ 0

Statement 4 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
	\$ 559	\$ 559	\$	\$
Total	\$ 559	\$ 559	\$ 0	\$ 0

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Statement 5 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Expenses			\$	\$
POSTAGE	16	16		
MISCELLANEOUS	34	34		
Total	50	50	0	0

Statement 6 - Form 990-PF, Part II, Line 10a - US and State Government Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
UNITED STATES T NOTE .875% 6/15/17	\$	\$ 74,950	Cost	\$ 75,275
Total	\$ 0	\$ 74,950		\$ 75,275

Statement 7 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
ACE LTD	\$ 36,788	\$ 29,403	Cost	\$ 45,736
ANHEUSER BUSCH INBEV SA/NY	20,086	20,086	Cost	40,947
BAXTER INTL INC	23,120	23,120	Cost	36,500
BOMBADIER INC	16,090	16,090	Cost	11,415
CELANESE CORP DEL	12,794	12,794	Cost	24,025
CHEVRON CORP	23,721	23,721	Cost	32,661
CISCO SYS INC	25,822	25,822	Cost	30,404
CORNING INC	31,313	31,313	Cost	37,836
DISCOVER FINL SVCS	25,754	25,754	Cost	32,775
EMC CORP	18,008	18,008	Cost	30,350
EMERSON ELECT CO	30,338	30,338	Cost	38,250
GENERAL ELECT CO	31,954	31,954	Cost	52,980
GOOGLE INC	12,982	12,982	Cost	27,273
HONEYWELL INTL INC	25,864	21,254	Cost	49,535
INTERNATIONAL BUSINESS MACHS	27,048	27,048	Cost	32,434

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Statement 7 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments (continued)

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
JP MORGAN CHASE & CO	\$ 36,484	\$ 36,484	Cost	\$ 60,160
KRAFT FOODS GROUP INC	13,151	13,151	Cost	18,051
LOWES COS INC	17,496	17,496	Cost	51,064
MEAD JOHNSON NUTRITION CO	16,569	16,569	Cost	31,152
MICROSOFT CORP	43,369	43,369	Cost	81,277
MONDELEZ INTL INC	24,082	15,429	Cost	23,520
NOBLE CORP PLC	14,887	13,052	Cost	7,196
OCCIDENTAL PETE CORP DEL	24,292	24,292	Cost	23,931
ORACLE CORP		20,131	Cost	21,205
PARAGON		1,829	Cost	483
PEPSICO INC	48,753	38,736	Cost	60,060
PFIZER INC	29,480	29,480	Cost	46,725
PROCTOR & GAMBLE CO	12,220	12,220	Cost	18,086
QUALCOM INC	17,397	17,397	Cost	21,870
QUESTAR	26,022	26,022	Cost	35,986
RIO TINTO PLC	10,192		Cost	
ROLLS-ROYCE HLDGS PLC	18,764	18,764	Cost	26,388
SCHLUMBERGER LTD	36,090	36,090	Cost	42,975
SPECTRA ENERGY CORP	33,687	28,948	Cost	49,244
ST JUDE MED INC	38,324	30,223	Cost	54,368
STATE STREET CORP	20,016	20,016	Cost	38,365
SUNCOR ENERGY INC	21,170	21,170	Cost	18,954
TARGET CORP	29,427	29,427	Cost	44,400
TIME WARNER	34,881	26,515	Cost	68,096
UNITED PARCEL SVC INC	28,129	28,129	Cost	43,968
US BANCORP DEL	22,432	22,432	Cost	44,200
VANGUARD FTSE EMERGING MKTS ETF	22,211	22,211	Cost	21,085
VERIZON COMMUNICATIONS		12,654	Cost	13,306
VODAPHONE GROUP PLC	24,350	24,328	Cost	19,920
WASTE MGMT INC DEL	42,003	42,003	Cost	58,476
XILINX	15,736	15,736	Cost	22,720
XYLEM	23,888	23,888	Cost	38,340
Total	\$ 1,107,184	\$ 1,077,878		\$ 1,628,692

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Statement 8 - Form 990-PF, Part II, Line 10c - Corporate Bond Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
METLIFE INC SR UNSECEC NT	\$ 101,928	\$ 50,111	Cost	\$
GENERAL ELEC CAP CORP SR UNSECD MTN	104,863		Cost	
BERKSHIRE HATHAWAY INC DEL SR UNSECD	105,201	105,201	Cost	100,558
CITIGROUP INC SR UNSECD NT	49,900	49,900	Cost	50,273
US BANCORP SR NT	50,841	50,841	Cost	50,707
HEWLETT PACKARD CO SR UNSECURED NT	100,222	100,222	Cost	101,040
DUPONT DE NEMOURS & CO SR NT	100,378	100,378	Cost	101,542
TORONTO DOMINION BK SR UNSECURED MED	51,248	51,248	Cost	51,467
METLIFE UNSECD SR COMP DEB SER C	50,112		Cost	50,480
BHP BILLINGTON FIN USA LTD	49,639	49,639	Cost	50,661
PNC FINL SVCS GROUP		53,248	Cost	55,000
SCE TR III FXK/FLTG RATE TR PFD		39,481	Cost	40,500
US BANCORP DEL PRFD SER G		41,295	Cost	41,340
Total	\$ 764,332	\$ 691,564		\$ 693,568

ROB5171 JAMES E ROBISON FOUNDATION

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Statement 9 - Form 990-PF, Part VIII, Line 1 - List of Officers, Directors, Trustees, Etc.

Name and Address	Title	Average Hours	Compensation	Benefits	Expenses
MOLLY DAVIES 976 SHAW HILL ROAD STOWE VT 05672	PRESIDENT	2.00	0	0	0
ANNABEL DAVIES MOYNIHAN 1553 GREGG HILL ROAD WATERBURY VT 05677	VICE PRESIDE	0.00	0	0	0
NANCY C PUTNAM PO BOX 732 MORRISVILLE VT 05661	SECRETARY/TR	2.00	0	0	0
APRIL DAVIES TAYLOR SHAW HILL ROAD STOWE VT 05672	ASSISTANT SE	0.00	0	0	0
MICHAEL A FOLEY 142 RUSSELL STREET CARLISLE MA 01741	TRUSTEE/DIRE	0.00	0	0	0

Statement 10 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Name	Address	Relationship	Status	Purpose	Amount
BARYSHNIKOV ART CENTER NEW YORK NY 10018	450 WEST 37TH ST PC			SUPPORT OF THE ARTS	2,500
CATAMOUNT ARTS ST JOHNSBURY VT 05819	115 EASTERN AVE PC			SUPPORT OF THE ARTS	1,000
CONTACT QUARTERLY NORTHAMPTON MA 01601	PO BOX 603 PC			SUPPORT OF THE ARTS	1,500
DANSPLACE NEW YORK NY 10003	131 EAST 10TH STREET PC			SUPPORT OF THE ARTS	5,000

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Statement 10 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the
Year (continued)

Name		Address		Relationship	Status	Purpose	Amount
Address							
FLYNN THEATRE		153 MAIN STREET				SUPPORT OF THE ARTS	6,000
BURLINGTON VT 05401		PC					
GOOD FUN-D INC		4856 MOUNTAIN RD				SUPPORT OF THE ARTS	3,000
STOWE VT 05672		PC					
GREEN MOUNTAIN BOY SCOUTS		PO BOX 557				SUPPORT LOCAL YOUTH	500
WATERBURY VT 05676		PC					
GREEN MOUNTAIN PERFORMING ARTS		37 COMMERCIAL DRIVE				SUPPORT OF THE ARTS	1,500
WATERBURY VT 05676		PC					
HALEAKELA INC		512 W 19TH ST				SUPPORT OF THE ARTS	15,000
NEW YORK NY 10011		PC					
HARVESTWORKS		596 BROADWAY				SUPPORT OF THE ARTS	1,500
NEW YORK NY 10012		PC					
HELEN DAY ARTS CENTER		90 POND STREET				SUPPORT OF THE ARTS	25,000
STOWE VT 05672		PC					
ILAND INC		140 SECOND AVE #404				SUPPORT OF THE ARTS	1,200
NEW YORK NY 10003		PC					
ISSUE PROJECT		22 BOERUM PLACE				SUPPORT OF THE ARTS	1,000
BROOKLYN NY 11201		PC					
LA MAMA ETC		74A EAST 4TH ST				SUPPORT OF THE ARTS	1,500
NEW YORK NY 10003		PC					
LOTUS MUSIC AND DANCE		336 WEST 37TH STREET				SUPPORT OF THE ARTS	500
NEW YORK NY 10018		PC					
MAPP INTERNATIONAL		140 SECOND AVE				SUPPORT OF THE ARTS	5,000
NEW YORK NY 10003		PC					
MOVEMENT RESEARCH		55 AVENUE C				SUPPORT OF THE ARTS	3,000
NEW YORK NY 10009		PC					
NEW YORK LIVE ARTS		219 W 19TH STREET				SUPPORT OF THE ARTS	3,000
NEW YORK NY 10011		PC					
OTHER MINDS		333 VALENCIA STREET #303				SUPPORT OF THE ARTS	1,000
SAN FRANCISCO CA 94103		PC					
PERFORMANCE SPACE 122 INC		67 WEST STREET #315				SUPPORT OF THE ARTS	1,000
BROOKLYN NY 11222		PC					
PERFORMANCE ZONE INC		75 MAIDEN LANE				SUPPORT OF THE ARTS	1,000
NEW YORK NY 10038		PC					

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**Statement 10 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the
Year (continued)**

Name		Address		Relationship	Status	Purpose	Amount
PICK UP PERFORMANCE	NEW YORK NY 10012			541 BROADWAY	PC	SUPPORT OF THE ARTS	1,500
PING CHONG	NEW YORK NY 10012			47 GREAT JONES STREET	PC	SUPPORT OF THE ARTS	1,000
PLANNED PARENTHOOD VERMONT	BURLINGTON VT 05401			128 LAKESIDE AVE #301	PC	SUPPORT HEALTHCARE FOR WOMEN	1,000
RIVER ARTS	MORRISVILLE VT 05661			PO BOX 829	PC	SUPPORT OF THE ARTS	2,000
ROULETTE EINSTEIN	BROOKLYN NY 11217			30 THIRD AVENUE # 208	PC	SUPPORT OF THE ARTS	1,500
RURAL VERMONT	MONTPELIER VT 05602			15 BARRE STREET #2	PC	SUPPORT AGRICULTURAL EDUCATION	500
SPRING HILL HORSE RESCUE INC	CLARENDON VT 05759			175 MIDDLE ROAD	PC	SUPPORT HORSE RESCUE	500
STOWE LAND TRUST	STOWE VT 05672			PO BOX 284	PC	SUPPORT LAND CONSERVATION	2,000
STREB LAB FOR ACTION	BROOKLYN NY 11249			51 NORTH 1ST ST	PC	SUPPORT OF THE ARTS	1,500
THE FRESH AIR FUND	NEW YORK NY 10017			633 THIRD AVE	PC	SUPPORT YOUTH	500
THE HOUSE FOUNDATION	NEW YORK NY 10013			260 WEST BROADWAY	PC	SUPPORT OF THE ARTS	8,500
THE WOOSTER GROUP	NEW YORK NY 10013			PO BOX 654, CANAL ST	PC	SUPPORT OF THE ARTS	3,000
THIN MAN DANCE	NEW YORK NY 10003			140 SECOND AVE	PC	SUPPORT OF THE ARTS	8,000
TICKLE THE SLEEPING GIANT INC	BROOKLYN NY 12215			600 FIFTH STREET	PC	SUPPORT OF THE ARTS	4,000
VERMONT HORSE ASSISTED THERAPY	MIDDLESEX VT 05602			307 CULVER HILL ROAD	PC	SUPPORT OF EQUINE PROGRAMS	1,000
VERMONT LAND TRUST	MONTPELIER VT 05602			8 BAILEY AVENUE	PC	SUPPORT LAND CONSERVATION	2,000
VT WOMENS FUND	MIDDLEBURY VT 05753			3 COURT STREET	PC	SUPPORT VERMONT WOMEN	1,200

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Statement 10 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name		Address		Purpose	Amount
Address	Relationship	Status			
VT WORKS FOR WOMEN INC WINOOSKI VT 05404	32A MALLETT'S BAY AVE PC		SUPPORT OF WOMEN IN WORKPLACE	1,000	
VT YOUTH CONSERVATION CORP RICHMOND VT 05477	1929 EAST MAIN ST PC		SUPPORT VT YOUTH	500	
Total				121,900	

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Taxable Dividends from Securities

<u>Description</u>	<u>Amount</u>	<u>Unrelated Business Code</u>	<u>Exclusion Code</u>	<u>Postal Code</u>	<u>US Obs (\$ or %)</u>
	\$ 78,001			14	
Total	<u>\$ 78,001</u>				