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Fo

OMB No 1545-0052

| Forn | 9 | 90-PF | or Sec | ction 4947(a)(1) Trust Treat | ted as Private Foundation | | 2013 |
|-----------------------------------|----------|--|--|---|--|--|---|
| | | t of the Treasury | ► Do not enter : Information about Fore | Social Security numbers on m 990-PF and its separate | ithis form as it may be m instructions is at <i>WWW.i</i> i | rs.gov/form990pf. | Open to Public Inspection |
| | | dar year 2013 or tax yea | r beginning DEC | 1, 2013 | , and ending | NOV 30, 201 | 4 |
| Nar | ne of | foundation | | | | A Employer identification | on number |
| т | ΗE | DAVID P. NO | OLAN FOUNDAT | ION, INC. | | 13-334329 | 3 |
| Nun | nber a | nd street (or P O box number | if mail is not delivered to street | address) | Room/suite | B Telephone number | |
| _1 | 05 | EAST 80TH 8 | STREET | | | 212841411 | 3 |
| | | | untry, and ZIP or foreign p 10075 | ostal code | | C If exemption application is | pending, check here |
| G C | heck | all that apply | Initial return | Initial return of a fo | rmer public charity | D 1. Foreign organization | ns, check here |
| | | | Final return | Amended return | | 9 - | |
| | | | Address change | Name change | | Foreign organizations in check here and attach or | computation |
| H_ C | heck | type of organization | X Section 501(c)(3) ex | empt private foundation | | E If private foundation st | atus was terminated |
| | | ction 4947(a)(1) nonexen | | Other taxable private founda | ition | under section 507(b)(| 1)(A), check here |
| | | irket value of all assets at | · — | • | Accrual | F If the foundation is in a | a 60-month termination |
| | | Part II, col (c), line 16) | | her (specify) | | under section 507(b)(| 1)(B), check here |
| | <u> </u> | | | mn (d) must be on cash b | | | (4) - |
| Pa | irt l | (The total of amounts in colunecessarily equal the amoun | ımns (b), (c), and (d) may not | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net | (d) Disbursements for charitable purposes |
| | 1 | Contributions, gifts, gran | | 606,198. | N. n. a | N/A | (cash basis only) |
| | 2 | . 🗀 🔭 | on is not required to attach Sch. B | 000/1901 | | , ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | |
| | 3 | Interest on savings and temp cash investments | | 50. | 50. | | STATEMENT 2 |
| | 4 | Dividends and interest from | | _ | | | |
| | 5a | Gross rents | | | | | |
| | Ь | Net rental income or (loss) | | | | | |
| ø) | 6a | Net gain or (loss) from sale of | assets not on line 10 | -415,000. | | | STATEMENT 1 |
| Š | b | Gross sales price for all assets on line 6a | 509,000. | | | | |
| Revenue | 7 | Capital gain net income (from | Part IV, line 2) | | 290,098. | | |
| | 8 | Net short-term capital ga | ıın | | • | <u> </u> | |
| | 9 | Income modifications Gross sales less returns | ì | | | | · · · · · · · · · · · · · · · · · · · |
| | 10a | and allowances | | | | 1-21-2-21 | <u> </u> |
| | l | Less Cost of goods sold | | | | | |
| | l | Gross profit or (loss) | | | | | |
| | 11 | Other income Total. Add lines 1 through | nh 11 | 191,248. | 290,148. | | |
| | 12 13 | Compensation of officers, dir | | 0. | 230,140. | | 0. |
| | 14 | Other employee salaries | | | • | | <u> </u> |
| | 15 | Pension plans, employee | | | | | |
| ses | 1 | Legal fees | | | | | |
| en | l . | Accounting fees | STMT 3 | 5,000. | 2,500. | | 2,500. |
| Ä | l | Other professional fees | | | | | |
| Уe | 17 | Interest | - | | | | |
| trat | 18 | Taxes . | | | | × | |
| ating and Administrative Expenses | 19 | Depreciation and depletion | on | | | ļ <u> </u> | |
| Ē | 20 | Occupancy . | | | · · · · · · · · · · · · · · · · · · · | | |
| Ą | 21 | Travel, conferences, and | _ | | | | |
| ē | 22 | Printing and publications | COMO A | 675 | | | |
| ing | 23 | Other expenses | STMT 4 | 675. | 0. | · | 0. |
| ᅙ | 24 | Total operating and adn | ninistrative | | | | |

SCAMMED APR 2 1 2015.

c Adjusted net Income (if negative, enter -0-) 323501 10-10-13 LHA For Paperwork Reduction Act Notice, see instructions.

Form **990-PF**

2,500. 602,435.

604,935.

5,675. 602,435.

608,110

-416,862

Add lines 24 and 25 Subtract line 26 from line 12

expenses. Add lines 13 through 23 Contributions, gifts, grants paid Total expenses and disbursements.

2 Excess of revenue over expenses and disbursements

b Net investment income (if negative, enter -0-)

N/A

2,500.

2,500

287,648.

| FG | m 99 | 10-PF(2013) THE DAVID P. NOLAN FOUN | DATION, INC. | 13- | 3343293 Page 2 |
|-----------------------------|----------|--|-----------------------|---|---------------------------------------|
| ď | art | Balance Sheets Attached schedules and amounts in the description | Beginning of year | End of | |
| F | arı | column should be for end-of-year amounts only | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| | 1 | Cash - non-interest-bearing | 116 076 | | 15 0 |
| | 2 | Savings and temporary cash investments | 116,876. | 17,991. | 17,991. |
| | 3 | Accounts receivable | | | |
| | | Less allowance for doubtful accounts | | · - · · · · · · · · · · · · · · · · · · | |
| | 4 | Pledges receivable | | | |
| | _ | Less allowance for doubtful accounts | | | |
| | 5 | Grants receivable | | | |
| | 6 | Receivables due from officers, directors, trustees, and other | | | |
| | | disqualified persons | | | |
| | 7 | Other notes and loans receivable | • | | |
| | | Less allowance for doubtful accounts | | | |
| ets | 8 | Inventories for sale or use | | 1 | |
| Assets | 9 | Prepaid expenses and deferred charges | | | |
| • | 1 | Investments - U S and state government obligations | 1 060 600 | 541 500 | |
| | 1 | Investments - corporate stock STMT 5 | 1,062,600. | 741,798. | 564,590. |
| | 1 | Investments - corporate bonds | | | 100 |
| | 11 | Investments - land, buildings, and equipment basis | | | |
| | | Less. accumulated depreciation | | | |
| | 1 | Investments - mortgage loans | | | |
| | 13 | Investments - other | | | |
| | 14 | Land, buildings, and equipment basis | | 3 | |
| | | Less. accumulated depreciation | | | · · · · · · · · · · · · · · · · · · · |
| | | Other assets (describe | | | |
| | 16 | Total assets (to be completed by all filers - see the | 1 170 476 | 750 700 | E00 E01 |
| _ | - | instructions Also, see page 1, item 1) | 1,179,476. | 759,789. | 582,581. |
| | 1 | Accounts payable and accrued expenses | | | |
| | 18 | Grants payable | | | |
| ies | 19 | Deferred revenue | | | |
| Liabilities | 20 | Loans from officers, directors, trustees, and other disqualified persons | | | |
| Lial | 21 | Mortgages and other notes payable | 2 000 | 175 | |
| | 22 | Other liabilities (describe STATEMENT 6) | 3,000. | 175. | |
| | 00 | Total habilities (-dd hass 47 Abranah 00) | 3,000. | 175. | |
| | 23 | Total liabilities (add lines 17 through 22) | 3,000. | 1/3. | |
| | | Foundations that follow SFAS 117, check here | | | |
| Sa | 24 | and complete lines 24 through 26 and lines 30 and 31. | | | |
| Net Assets or Fund Balances | 24 | Unrestricted | | | |
| 3ala | 25 26 | Temporarily restricted | | | |
| Ď | 20 | Permanently restricted Foundations that do not follow SFAS 117, check here | | | |
| Ē | | and complete lines 27 through 31. | | | |
| 6 | 27 | Capital stock, trust principal, or current funds | 4,750,264. | 4,750,264. | |
| ets | 28 | Paid-in or capital surplus, or land, bldg, and equipment fund | 0. | 0. | |
| Ass | 29 | Retained earnings, accumulated income, endowment, or other funds | -3,573,788. | -3,990,650. | |
| et / | 30 | Total net assets or fund balances | 1,176,476. | 759,614. | |
| Z | 30 | Total list 435619 Of Jana Balances | 1,1,0,1,00 | 73370110 | |
| | 31 | Total liabilities and net assets/fund balances | 1,179,476. | 759,789. | |
| | art | | | 73377033 | |
| _ | | | | | |
| 1 | | I net assets or fund balances at beginning of year - Part II, column (a), line | 30 | | 1 176 476 |
| _ | | st agree with end-of-year figure reported on prior year's return) | • | - 1 | 1,176,476. -416,862. |
| | | r amount from Part I, line 27a | | 2 | |
| | | r increases not included in line 2 (itemize) | | 3 | 759,614. |
| | | lines 1, 2, and 3 | | 4 | 759,614. |
| | | eases not included in line 2 (itemize) ► i net assets or fund balances at end of year (line 4 minus line 5) - Part II, co | nlumn /h\ line 20 | 5 6 | 759,614. |
| <u>.</u> | ruld | met assets of fund parametes at the or year time 4 minus the 37 - Part II, CC | אטייווו (ח), ווווב אט | | 7.55, 014. |

| Part IV Capital Gains and | Losses for Tax on In | vestmen | t Income | | | | | | |
|---|---|-----------------------------------|--------------------------------------|----------------|-----------------------------|-------------------|-------------------|--------------------------------|----------------------------------|
| | e kınd(s) of property sold (e g se, or common stock, 200 shs | | | (b) F | low acq Purcha Donati | ured ise on | | acquired ay, yr) | (d) Date sold (mo , day, yr) |
| 1a 2,000,000 SHS ST | ANDREWS GOLDF | IELDS | LTD. | | D | | 10/0 | 9/08 | 12/27/13 |
| <u>b</u> | | | · | | | | | | |
| C | | | | | | | | | |
| <u>d</u> | | | | <u> </u> | | | | | |
| е | | | | | | | | | |
| (e) Gross sales price | (f) Depreciation allowed (or allowable) | | st or other basis expense of sale | | <u>.</u> . | | (h) G (e) plus | ain or (loss) s (f) minus (| g) |
| a 509,000. | | | 218,90 | 2. | | | | | 290,098. |
| b | | | | | | | | | |
| C | | | | | | | | | |
| d | | | | | | | | | |
| е | (1) 1 1 1 1 1 1 1 - | | 10/01/00 | | | | | | |
| Complete only for assets showing gain | | | | | | | | ol (h) gain ot less thar | |
| (i) F M V as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | | cess of col (i) col (j), if any | | | | | (from col (| h)) |
| a | <u> </u> | | | | | | | | 290,098. |
| b | | | | | | | | | |
| C | | | | | | | | | |
| d | | | | | | | | | |
| е | | | -, | | | | | | |
| 2 Capital gain net income or (net capital l | oss) { If gain, also enter If (loss), enter -0- | n Part I, line In Part I, line | 7 7 . | } | 2 | | | | 290,098. |
| 3 Net short-term capital gain or (loss) as | defined in sections 1222(5) an | ıd (6) | | | | | | | |
| If gain, also enter in Part I, line 8, colun | | | | . | | | | | |
| If (loss), enter -0- in Part I, line 8 | 0 : | | | لل | 3 | | | N/A | |
| <u></u> | r Section 4940(e) for | | | | | ent Inco | ome | | |
| (For optional use by domestic private foun | dations subject to the section 4 | 1940(a) tax on | net investment in | come |) | | | | |
| If section 4940(d)(2) applies, leave this pa | rt blank | | | | | | | | |
| | | | | | | | | | |
| Was the foundation liable for the section 4 | | | • | nod? | | | | | Yes X No |
| If "Yes," the foundation does not qualify un 1 Enter the appropriate amount in each of | | | | | | | | | <u> </u> |
| 1 Enter the appropriate amount in each of | · T | istructions be | iore making any e | | | | 1 | | (d) |
| Base period years | (b) Adjusted qualifying dist | tributions | Net value of no | (C) Inchari | tahle-us | e accete | Ì | | ùtión ratio |
| Calendar year (or tax year beginning in) | 1 | 5,974. | | | | ,384 | | (cor (b) aiv | ided by col (c)) |
| 2012 | | 4,815. | | | 609 | ,432 | • | | .078373 1.484686 |
| 2011 | | 0,108. | | | | ,952 | | | .636003 |
| 2010 2009 | | 3,216. | | | | ,570. | | | .605150 |
| 2009 | | 7,295. | | | | ,541 | | | .557132 |
| 2006 | 1/05 | 112336 | | | 707 | 1211 | ' | | •33/132 |
| 2 Total of line 1, column (d) | | | | | | | | | 3.361344 |
| 3 Average distribution ratio for the 5-year | r hase period - divide the total c | on line 2 by 5 | or by the number | of von | re | • | 2 | | 3.301344 |
| the foundation has been in existence if | | ni iiile z by J, | or by the number | UI yea | 15 | | 3 | | .672269 |
| the foundation has been in existence in | ess than 5 years . | | | | | | | | .072203 |
| 4 Enter the net value of noncharitable-use | e assets for 2013 from Part X, I | line 5 | | | | | 4 | | 802,677. |
| 5 Multiply line 4 by line 3 | | | | | | | 5 | | 539,615. |
| J Wilditaphy little 4 by little 3 | | | | • | | | | | 337,013. |
| 6 Enter 1% of net investment income (19 | 6 of Part I, line 27b) | | | | | | 6 | | 2,876. |
| (1) | . , | | | | | | | | |
| 7 Add lines 5 and 6 | | | | | | | 7 | | 542,491. |
| | | | | | • • | | | | |
| 8 Enter qualifying distributions from Part | | | | | | | 8 | | 604,935. |
| If line 8 is equal to or greater than line 7 See the Part VI instructions | r, cneck the box in Part VI, line | 1b, and comp | ete that part usin | g a 1% | tax rat | e | | | |

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Form **990-PF** (2013)

| | PF(2013) THE DAVID P. NOLAN FOUNDATION | | | 10.10() | | | 3343 | | | Page 4 |
|---------------|--|-------------|----------------|------------------|------------|----------|------|--------------|------------|-----------|
| Part V | | | | | or 49 | 48 - | see | nstru | ıctio | ns) |
| • | npt operating foundations described in section 4940(d)(2), check here 🕨 📖 and e | | | | | | | | | |
| | of ruling or determination letter (attach copy of letter if ne | | | | | 1 | | | | |
| b Don | estic foundations that meet the section 4940(e) requirements in Part V, check here | ► <u>X</u> | and enter | 1% | - | 1 | | | 2,8 | 76. |
| | art I, line 27b | | | | | | | | | |
| c All c | ther domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% | % of Pa | rt I, line 12, | col (b) ノ | | | | | | |
| 2 Tax | under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only $$ O $$ |)thers e | nter -0-) | | - | 2 | | | | <u>0.</u> |
| 3 Add | lines 1 and 2 | | | | L | 3 | - | | 2,8 | 76. |
| 4 Sub | title A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. C | Others e | enter -0-) | | . L | 4 | | | | 0. |
| 5 Tax | based on investment income. Subtract line 4 from line 3 If zero or less, enter -0- | | | | L | 5 | | | <u>2,8</u> | 76. |
| 6 Cred | lits/Payments | | | | | | | | | |
| a 201 | 3 estimated tax payments and 2012 overpayment credited to 2013 | 6a | | 3,2 | 56. | 1 | | | | |
| b Exe | npt foreign organizations - tax withheld at source | 6b | | | | 1 | | | | |
| c Tax | paid with application for extension of time to file (Form 8868) | 60 | | _ | | | | | | |
| d Bac | kup withholding erroneously withheld | 6d | | | | - 1 | | | | |
| 7 Tota | I credits and payments. Add lines 6a through 6d | | | | L | 7 | | | 3,2 | 56. |
| 8 Ente | r any penalty for underpayment of estimated tax. Check here 🗶 if Form 2220 is atta | ached | | | | 8 | | | | |
| 9 Tax | due. If the total of lines 5 and 8 is more than line 7, enter amount owed | | | | ▶ | 9 | | | | |
| 10 Ove | rpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid | | - | | ▶ [| 10 | | - | 3 | 80. |
| 11 Ente | r the amount of line 10 to be Credited to 2014 estimated tax | | 380 | Refunde | d ▶ | 11 | | | | 0. |
| Part \ | II-A Statements Regarding Activities | | | | | | | | | , |
| 1a Dur | ng the tax year, did the foundation attempt to influence any national, state, or local legis | slation o | or did it part | icipate or inte | rvene ir | 1 | | | Yes | No |
| апу | political campaign? | | | <u>-</u> | | | | 1a | | X |
| b Did | it spend more than \$100 during the year (either directly or indirectly) for political purpo | ses (se | e instructio | ns for the def | inition)? | , | | 1b | | Х |
| If th | e answer is "Yes" to 1a or 1b, attach a detailed description of the activities an | nd copi | es of any i | materials pu | blished | d or | | | , i | |
| dist | nbuted by the foundation in connection with the activities. | | | | | | | | | |
| c Did | the foundation file Form 1120-POL for this year? | | | | | | | 10 | | X |
| d Ente | r the amount (if any) of tax on political expenditures (section 4955) imposed during the | e year | | | | | | | | |
| | On the foundation \blacktriangleright \$ (2) On foundation managers | | | | 0. | | | | | |
| | r the reimbursement (if any) paid by the foundation during the year for political expend | | | | | | | | | |
| mar | agers ▶ \$ O • | | | | | | | | | |
| 2 Has | the foundation engaged in any activities that have not previously been reported to the II | RS? | | _ | | | | 2 | | Х |
| If " | 'es," attach a detailed description of the activities. | | | | | | | | | |
| 3 Has | the foundation made any changes, not previously reported to the IRS, in its governing i | ınstrum | ent, articles | of incorpora | tion, or | | | | | |
| byla | ws, or other similar instruments? If "Yes," attach a conformed copy of the change | es | | | | | | 3 | | Х |
| 4a Did | the foundation have unrelated business gross income of \$1,000 or more during the yea | ar? | | | | | | 4a | | X |
| b If "Y | es," has it filed a tax return on Form 990-T for this year? | | | | | N, | /A | 4b | | |
| 5 Was | there a liquidation, termination, dissolution, or substantial contraction during the year? | 7 | | | | | | 5 | | X |
| If "Y | es," attach the statement required by General Instruction T. | | | | | | | | | |
| 6 Are | the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied ei | ither | | | | | | | | |
| ● B | r language in the governing instrument, or | | | | | | | | | |
| ● B: | state legislation that effectively amends the governing instrument so that no mandator | ry direct | tions that co | onflict with the | e state la | aw | | | | |
| rem | ain in the governing instrument? | | | | | | | 6 | X | |
| 7 Did | the foundation have at least \$5,000 in assets at any time during the year? If "Yes," con | mplete | Part II, co | I. (c), and Pa | art XV | | | 7 | X | |
| | | _ | | | | | | | | |
| | r the states to which the foundation reports or with which it is registered (see instruction | ons) 🕨 | | | | | | | | |
| | Y, DE | | | | | | | | | |
| | e answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the A | ttorney | General (o | r designate) | | | | | ν, | |
| | ach state as required by General Instruction G? If "No," attach explanation | | | | | | | 8b | X | |
| | e foundation claiming status as a private operating foundation within the meaning of se | | | | or calend | rst | | | | |
| - | 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," c | | | | ~~ | 3800 | 7 | 9 | - | X |
| 10 Did | any persons become substantial contributors during the tax year? If "Yes," attach a schedu | ule listing | their names | and addresses | <u>\$1</u> | TM | 7 | 10 | _X_ | |
| | | | | | | | For | n 990 | -PF (| 2013) |

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| | 1990-PF (2013) THE DAVID P. NOLAN FOUNDATION, INC. 13-3343 | 293 | | Page 5 |
|-----|--|-----|------------|----------|
| | art VII-A Statements Regarding Activities (continued) | | | |
| .11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of | | | |
| | section 512(b)(13)? If "Yes," attach schedule (see instructions) | 11 | | X |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? | l . | | |
| | If "Yes," attach statement (see instructions) | 12 | | X |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? | 13 | X | |
| | Website address ► N/A | | | |
| 14 | The books are in care of ▶ DAVID P. NOLAN Telephone no ▶212-84 | 1-4 | <u>113</u> | |
| | Located at ► 105 EAST 80TH STREET, NEW YORK, NY ZIP+4 ►10 | 075 | | |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here | | • | · [] |
| | and enter the amount of tax-exempt interest received or accrued during the year | N | <u>/A</u> | |
| 16 | At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, | | Yes | |
| | securities, or other financial account in a foreign country? | 16 | | X |
| | See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign | | | |
| | country | | | <u> </u> |
| P | art VII-B Statements Regarding Activities for Which Form 4720 May Be Required | | | |
| | File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. | | Yes | No |
| 12 | During the year did the foundation (either directly or indirectly) | | | |
| | (1) Engage in the sale or exchange, or leasing of property with a disqualified person? | | | |
| | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) | | | |
| | a disqualified person? $igsquare$ Yes $igsquare$ No | | | |
| | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? | | | |
| | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? | | | |
| | (5) Transfer any income or assets to a disqualified person (or make any of either available | | | |
| | for the benefit or use of a disqualified person)? | | | |
| | (6) Agree to pay money or property to a government official? (Exception. Check "No" | | | |
| | If the foundation agreed to make a grant to or to employ the official for a period after | | | |
| | termination of government service, if terminating within 90 days) | | | |
| t | b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations | | | |
| | section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A | 1b | | |
| | Organizations relying on a current notice regarding disaster assistance check here | | | |
| (| Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected | | | |
| | before the first day of the tax year beginning in 2013? | 10 | | Х |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation | | | |
| | defined in section 4942(j)(3) or 4942(j)(5)) | | | |
| i | a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning | | | |
| | before 2013? Yes X No | | | |
| | If "Yes," list the years ▶ | | | |
| ı | Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect | | | |
| | valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach | | | |
| | statement - see instructions) N/A | 2b | | |
| (| this provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here | | | |
| | > | | | |
| 3 | a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time | | | |
| | during the year? Yes X No | | | |
| ı | b if "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after | | | |
| | May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose | | | |
| | of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, | | | |
| | Form 4720, to determine if the foundation had excess business holdings in 2013). N/A | 3b | | |
| 4: | a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | 4a | | X |
| ı | b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that | | | |
| | had not been removed from jeopardy before the first day of the tax year beginning in 2013? | 4b | | _X_ |

| Form 990-PF (2013) THE DAVID P. NOLAN FOUND | | | 13-33432 | <u>9</u> 3 P | age 6 |
|--|---|--|--|------------------------|---------------|
| Part VII-B Statements Regarding Activities for Which I | Form 4720 May Be F | Required (contin | ued) | | |
| 5a During the year did the foundation pay or incur any amount to | | | | | |
| (1) Carry on propaganda, or otherwise attempt to influence legislation (section | n 4945(e))? | Ye | es X No | | |
| (2) Influence the outcome of any specific public election (see section 4955); of | er to carry on, directly or indire | ectly, | | | |
| any voter registration drive? | | | es X No | | |
| (3) Provide a grant to an individual for travel, study, or other similar purposes | ? | · — | es X No | | |
| (4) Provide a grant to an organization other than a charitable, etc., organizatio | | , | | | |
| 509(a)(1), (2), or (3), or section 4940(d)(2)? | | | es X No | | |
| (5) Provide for any purpose other than religious, charitable, scientific, literary, | or educational nurnoses, or f | | ,s (22) NO | | |
| the prevention of cruelty to children or animals? | or concational purposes, or i | | es X No | | |
| b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und | tartha avaantiana dagaahad i | | 3 (21) NU | | |
| | | iii negulations | N/A | _ | |
| section 53 4945 or in a current notice regarding disaster assistance (see instru | • | | N/A | 5b | |
| Organizations relying on a current notice regarding disaster assistance check h | | | | | |
| c If the answer is "Yes" to question 5a(4), does the foundation claim exemption for | | | l | | |
| expenditure responsibility for the grant? | | I/A 🗌 Ye | es L No | | |
| If "Yes," attach the statement required by Regulations section 53 494 | | | | | |
| 6a Did the foundation, during the year, receive any funds, directly or indirectly, to | pay premiums on | | | | |
| a personal benefit contract? | | YE | es X No | | |
| b Did the foundation, during the year, pay premiums, directly or indirectly, on a p | ersonal benefit contract? | | | 6b | X |
| If "Yes" to 6b, file Form 8870. | | | | | |
| 7a At any time during the tax year, was the foundation a party to a prohibited tax s | helter transaction? | . L Ye | es X No | | |
| b If "Yes," did the foundation receive any proceeds or have any net income attribu | itable to the transaction? | | N/A | 7b | |
| Part VIII Information About Officers, Directors, Trust | ees, Foundation Ma | nagers, Highly | / | | |
| Paid Employees, and Contractors | | | | | |
| 1 List all officers, directors, trustees, foundation managers and their | | | | ,-··· | |
| (a) Name and address | (b) Title, and average hours per week devoted | (c) Compensation (If not paid, | (d) Contributions to employee benefit plans and deferred | (e) Expe account, o | nse |
| (a) Name and address | to position | enter -0-) | and deferred compensation | allowand | ces |
| DAVID P. NOLAN | PRES/TREAS | | | | |
| 105 EAST 80TH STREET | | | | | |
| NEW YORK, NY 10075 | 2.00 | 0. | 0. | | 0. |
| JAMES NOLAN %WALSTON, WELLS, ANDERSON | SEC/VP | | | | |
| & BAINES, LLP. 505 20TH STREET NORTH | |] | | | |
| BIRMINGHAM, AL 35203 | 2.00 | 0. | 0. | | 0. |
| | SEC/TREAS | | | | |
| 11 EAST 94TH STREET, APT 4A | | | | | |
| NEW YORK, NY 10128 | 2.00 | 0. | 0. | | 0. |
| HEW TORKY HE TOLES | 2.00 | V • | U • | | •• |
| | | | | | |
| | | | | | |
| 2 Compensation of five highest-paid employees (other than those inc | luded on line 1). If none. | enter "NONE." | | | |
| | (b) Title, and average | The state of the s | (d) Contributions to | (e) Expe | nse |
| (a) Name and address of each employee paid more than \$50,000 | hours per week | (c) Compensation | employee benefit plans and deferred | account, c | other |
| NONE | devoted to position | | compensation | allowand | es |
| NONE | | | | | |
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| | | | | | |
| Total number of other employees paid over \$50,000 | - <u></u> | | > | | 0 |
| - | | | F | 000 DE (| |

| Form 990-PF (2013) THE DAVID P. NOLAN FOUNDATION, INC. | 3-3343 | 293 | Page 7 |
|--|----------|-------------|---------|
| Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued) | | | |
| 3 Five highest-paid independent contractors for professional services. If none, enter "NONE." | | | |
| (a) Name and address of each person paid more than \$50,000 (b) Type of service | | (c) Compe | nsation |
| NONE | | | |
| | | | |
| | | | |
| Total number of others receiving over \$50,000 for professional services | • | | 0 |
| Part IX-A Summary of Direct Charitable Activities | | | |
| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. 1 NOT APPLICABLE | - | Expenses | |
| 1 NOT APPLICABLE | - | | |
| | _ | | 0. |
| 2 | | <u>.</u> | |
| | - | | |
| 3 | | | |
| | \neg | | |
| | | | |
| 4 | _ | | |
| | _ | | |
| Part IX-B Summary of Program-Related Investments | | | |
| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 | | Amount | |
| 1 NOT APPLICABLE | | _ | |
| | _ | | _ |
| 2 | | | 0. |
| | \dashv | | |
| | | | |
| All other program-related investments See instructions | | | |
| 3 | _ | | |
| | - | | |
| Total. Add lines 1 through 3 | - | | 0. |

| P | Minimum Investment Return (All domestic foundations must comp | lete this part. Foreign four | ndations, se | e instructions.) |
|----|---|--------------------------------|-----------------|---------------------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purp | ooses | | |
| а | Average monthly fair market value of securities | | 1a | 722,763. |
| b | Average of monthly cash balances | | 1b | 722,763. 92,138. |
| C | Fair market value of all other assets | | 10 | |
| d | Total (add lines 1a, b, and c) | | 1d | 814,901. |
| е | Reduction claimed for blockage or other factors reported on lines 1a and | | | |
| | 1c (attach detailed explanation) | 0. | | |
| 2 | Acquisition indebtedness applicable to line 1 assets | | 2 | 0. |
| 3 | Subtract line 2 from line 1d | _ | 3 | 814,901. |
| 4 | Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instruc | ctions) | 4 | 12,224. |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line | • | 5 | 802,677. |
| 6 | Minimum investment return. Enter 5% of line 5 | | 6 | 40,134. |
| P | art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) pri foreign organizations check here and do not complete this part) | vate operating foundations an | d certain | |
| 1 | Minimum investment return from Part X, line 6 | | 1 | 40,134 |
| 2a | Tax on investment income for 2013 from Part VI, line 5 | 2,876. | | |
| b | Income tax for 2013 (This does not include the tax from Part VI) | | | |
| C | Add lines 2a and 2b | · | 2c | 2,876. |
| 3 | Distributable amount before adjustments Subtract line 2c from line 1 | | 3 | 2,876. 37,258. |
| 4 | Recoveries of amounts treated as qualifying distributions | | 4 | 0. |
| 5 | Add lines 3 and 4 | | 5 | 37,258. |
| 6 | Deduction from distributable amount (see instructions) | | 6 | 0. |
| 7 | Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1. | | 7 | 37,258. |
| P | Qualifying Distributions (see instructions) | , | | |
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes | | | 604 005 |
| а | Expenses, contributions, gifts, etc total from Part I, column (d), line 26 | | 1a | 604,935. |
| þ | Program-related investments - total from Part IX-B | | 1b | 0. |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., pu | rposes | 2 | |
| 3 | Amounts set aside for specific charitable projects that satisfy the | | | |
| а | | | 3a | |
| þ | Cash distribution test (attach the required schedule) | | 3b | |
| 4 | Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII | , line 4 | 4 | 604,935. |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment | | | |
| | income Enter 1% of Part I, line 27b | | 5 | 2,876. 602,059. |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4 | - | 6 | |
| | Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calcula | iting whether the foundation o | ualifies for th | e section |

Form **990-PF** (2013)

4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

| 1. Distributible amount for 2013 from Part XI, Inter 3 2. Unstandard routing 4 ear, see if the end of 2013 a Enter amount for 2012 conly a Freil for principle and of 2013 a Enter amount for 2012 conly a Freil for principle and of 2013 a Enter amount for 2012 conly a Freil for principle and 2014 a Freil for 2013 from 2012 a Freil for 2013 from 2013 a Freil for 2014 a | | (a) Corpus | (b) Years prior to 2012 | (c) 2012 | (d) 2013 |
|--|--|--|--|--|---|
| Sim 7 37 , 258 2 Understroated concess, days, was of the and of 2013 | 1 Distributable amount for 2013 from Part XI. | | | 1 1111 | |
| 2 Unsetablization convey days, as of the word of 2013 and Enter amount for 2012 only b Total for prior years | , | | | | 37,258. |
| a Enter amount for 2012 only b Total for proxy pares 3 Excess distributions curryower, rf.any, to 2013 a From 2008 | 2 Undistributed income, if any, as of the end of 2013 | . - ''\ '' | ************************************** | ······································ | |
| 3 Excess distributions carryower, if any, to 2013 a From 2008 999 184 h From 2009 1,037,795 c From 2010 1,105,280 c | | | | 0. | |
| 3 Excess distributions carryover, if any, to 2013 5 From 2009 | _ | | | 11 1111 T 111 11 11 11 11 11 11 11 11 11 | |
| 3 Excess distributions carryover, if any, to 2013 5 From 2009 | | | 0. | | |
| First 2009 | 3 Excess distributions carryover, if any, to 2013 | F' , , , , , , , , , , , , , , , , , , , | · | .1r-1H-1 | |
| First 2009 | a From 2008 999, 184. | İ | | | |
| ## Firm 2011 | | | | | |
| I Total of lines 3 st brough e 1 Total of lines 3 st brough e 1 Total of lines 3 st brough e 2 A popiled to 2013 from Part XII, line 4 ► \$ 604 4, 935 . 3 Applied to 2012, but not more than line 2a 3 Applied to 2012, but not more than line 2a 3 Applied to undistributed encome of prior years (Election required - see instructions) 4 Applied to 2013 distributible amount Remaining amount distributed out of corpus (Election required - see instructions) 4 Applied to 2013 distributible amount Remaining amount distributed out of corpus 5 Careas statinitions caregiver applies to 2013 (if an arount appease in column (s), the same arount must be when no column (s). 5 Enter the net total of each column as indicated butions 3 Corpus Add lines 21, 46, and 46 Subtract line 5 4 Prior years undistributed income Subtract line 40 from line 22 5 Enter the ment total of each column as indicated butions 4 Applied to 2014 5 Enter the ment of prior years' ordinational distributions and the subtract line 40 from line 20 6 Enter the ment of the same subtract line 40 from line 20 6 Undistributed income for 2012 Subtract line 41 from line 25 Taxable amount - see instri 1 Undistributed income for 2013 Subtract lines 40 and 5 from line 1 This amount must be distributed income for 2013 Subtract lines 40 and 5 from line 1 This amount must be distributed income for 2013 Subtract lines 40 and 5 from line 1 This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(A)(H)(F) or 449(2)(3) 8 Excess distributions carryover from 2008 10 Excess from 2010 10 Excess from 2011 11 (1) (1) (1) (2) (2) (3) 12 (2) (3) (4) (4) (4) (4) (4) (4) (4) (4) (4) (4 | c From 2010 1,106,280. | | | | |
| 4 Qualifying distributions for 2013 from Part XII, Incl. 4 ► 8 604, 935. 3 Applied to 2012, but not more than line 2a bapplied to distributions out of corpus (Election required - see instructions) 4 Applied to 2013 distributable amount e Remaining amount distributed not of corpus (Election required - see instructions) 4 Applied to 2013 distributable amount e Remaining amount distributed not of corpus (Election required - see instructions) 5 Excess catabutance careview speeds to 2019 (first amount appears in collient (in the same amount must be shown in collimn (iii)) 5 Exter in the rottal of each column as indicated betow: 2 Corpus and sensor 4, et, and 4e Subtrical line 5 b Prior years' undistributed income Subtract line 4 b from line 20 c. 5 Prior years' undistributed income Subtract line 4 b from line 20 c. 6 Exter the amount of prior years' undistributed income For which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed 5 Subtract line 6 from line 6b Taxable amount - see instructions 6 Undistributed income for 2012 Subtract line 4 from line 2 Taxable amount - see instructions 1 Undistributed income for 2013 Subtract lines 4 da and 5 from line 1 This amount must be distributed in 2014 7 Amounts feated as distributions out or corpus to satisfy equirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess from 2010 1 1, 106, 2, 80. 2 Excess from 2010 1 88, 9, 0,87. 4 Excess from 2011 68, 9, 97. 4 Excess from 2011 67, 6, 76.7. | d From 2011 885,087. | | | | ; ! |
| 4 Cualifying distributions for 2013 from Part XII, line 4 P \$ 604, 935. 3 Appiled to 2012, but not more than line 2a Appiled to undistributed income of prior years (Election required -see instructions) C Triedad as distributions cut of corpus (Election required -see instructions) 4 Appiled to 2013 distributable amount R Remaining amount distributed out of corpus 5 Excess destributions carryiver appoint to 2013 off in minorial appears in column (8), the same amount rate the solven carryiver appears in column (8), the same amount rate than the load load carryiver appears in column (8), the same amount rate than the load load carryiver appears in column (8), the same amount rate than the load load carryiver appears in column (8), the same amount rate than the load load carryiver appears in column (8), the same amount rate than the load load carryiver appears 10 - 0 - 0 - 0 - 0 - 0 - 0 - 0 - 0 - 0 - | e From 2012 27,574. | 1 | | | 1 |
| Part XII, lim 4 ▶ \$ 604 , 935 . a Applied to 2012, but not more than lime 2 b Applied to undistributed income of pror years (Election required - see instructions) C Triadad as distributions can consume the see instructions G Applied to 2013 distributable amount Remanning amount distributed out of corpus 5 Excess distributions canyover applied to 2013 C Remanning amount distributed to off corpus 5 Excess from 2011 A private to tall of each end off and the see instructions of the series of the s | f Total of lines 3a through e | 4,055,920. | | | 1 |
| a Applied to 2012, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions) C Treated as distributions out of corpus (Election required - see instructions) d Applied to 2013 distributable amount e Remaining amount distributed out of corpus 5667,677. \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ | 4 Qualifying distributions for 2013 from | | | | · |
| b Applied to undistributed income of prior years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2013 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2013 or this marrow rapid to 2013 or th | Part XII, line 4 ►\$604,935. | | | | |
| years (Election required - see instructions) C Treated as distributions out of corpus (Election required - see instructions) A Applied to 2013 distributable amount e Remaining amount distributed out of corpus 5 Excess destributions emprover applied to 2013 To come And Innes 3f. (e., and 4e Subtract line 5 D Prior years' undistributed income Subtract line 40 from line 20 E Enter the amount of prior years' undistributed income for which a notice of deficiency has been previously assessed Subtract line 6c from line 6b Taxable amount - see instructions E undistributed income for 2012 Subtract line 4a from line 2a Taxable amount - see instructions E undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 A mounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(b)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess from 2010 2 Excess from 2010 2 Excess from 2010 3 Excess from 2010 4 Excess from 2010 5 Excess from 2011 6 Excess from 2011 7 (1, 0 37, 7, 795 - 1 (1, 0 6, 280 - 2 (27, 5, 74 - 4 (2 Excess from 2011 6 Excess from 2012 7 (27, 5, 74 - 4 (2 Excess from 2012 6 Excess from 2012 7 (2, 75, 74 - 4 (2 Excess from 2012 7 (2, 75, 74 - 4 (2 Excess from 2012 7 (2, 75, 74 - 4 (2 Excess from 2012 7 (2, 75, 74 - 4 (2 Excess from 2012 7 (2, 75, 74 - 4 (2 Excess from 2013 7 (2, 75, 75, 74 - 4 (2 Excess from 2014 7 (2, 75, 75, 74 - 4 (2 Excess from 2015 7 (2, 75, 75, 74 - 4 (2 Excess from 2016 7 (2, 75, 75, 74 - 4 (2 Excess from 2017 7 (2, 75, 75, 74 - 4 (2 Excess from 2018 7 (2, 75, 75, 74 - 4 (2 Excess from 2018 7 (2, 75, 75, 74 - 4 (2 Excess from 2018 7 (2, 75, 75, 74 - 4 (2 Excess from 2018 7 (2, 75, 75, 74 - 4 (2 Excess from 2018 7 (2, 75, 75, 74 - 4 (2 Excess from 2018 7 (2, 75, 75, 74 - 4 (2 Excess from 2016 7 (2, 75, 75, 74 - 4 (2 Excess from 2016 7 | a Applied to 2012, but not more than line 2a | | | 0. | 1 |
| c Treated as distributions out of corpus (Electon required - see instructions) d Applied to 2013 distributable amount e Remaining amount distributed out of corpus 567,677. | b Applied to undistributed income of prior | | | , ,,, ,, | |
| (Election required - see instructions) d Applied to 2013 distributable amount e Remaining amount distributable out of corpus 5 Excess distributione carryover applied to 2013 (fina amount appears in column (a)) 6 Enter the net total of each column as indicated below: a Corpus Add lines 31, 44, and 48 Subtract line 8 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount - see instructions e Undistributed income for 2012 Subtract line 4a from line 2 a Taxable amount - see instructions e Undistributed income for 2013 Subtract line 4a from line 2 a Taxable amount - see instructions f Undistributed income for 2013 Subtract line 4a from line 2 a Taxable amount - see instructions f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distribution out of corpus to satisfy requirements imposed by section 170(h)(f)(f) or 4942(g)(a)) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 8 Excess from 2010 Excess from 2011 Excess from 2011 Excess from 2012 2 77, 574 - Excess from 2013 6 Excess from 2013 6 Excess from 2013 8 Excess from 2014 Carry 574 - Excess from 2015 Carry 574 - Excess from 2016 Carry 574 - Carry 57 | years (Election required - see instructions) | | 0. | | |
| d Applied to 2013 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover prom 2008 not applied to 2013 (ffra manuni appears in column (e), the same amount must be shown in column (e), the same amount must be shown in column (e), the same amount must be shown in column (e), the same amount must be shown in column (e), the same amount must be shown in column (e), the same amount must be shown in column (e), the same amount must be shown in column (e), the same amount must be distributed income for which a notice of deficiency has been issued, or on which the section 494(2a) tax has been previously assessed 4,623,597. 4,623,597. 5 Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 494(2a) tax has been previously assessed 5 Subtract line 6c from line 6b Taxable amount - see instructions e Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed mome for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess from 2010 a Excess from 2010 b Excess from 2011 c Excess from 2013 c Excess from 2011 c Excess from 2013 c Excess from 2011 c Excess from 2011 c Excess from 2013 c Excess from 2013 c Excess from 2013 c Excess from 2013 c Excess from 2014 c Excess from 2013 c Excess from 2014 c Excess from 2014 c Excess from 2014 | c Treated as distributions out of corpus | | | *,, *' | |
| Excess distributions carryover rice 2013 Excess distributions carryover rice 2014 Excess from 2011 Excess from 2012 Excess from 2013 Excess from 2013 Excess from 2012 Excess from 2013 Excess from 2014 Excess from 2013 Excess from 2015 Excess from 2015 Excess from 2016 Excess from 2016 Excess from 2017 Excess from 2012 Excess from 2013 Excess from 2012 Excess from 2013 Excess from 2014 Excess from 2014 Excess from 2015 Excess from 2016 Excess from 2017 Excess from 2016 Excess from 2017 Excess from 2016 | (Election required - see instructions) | 0. | | | |
| Excess distributions carryover rice 2013 Excess distributions carryover rice 2014 Excess from 2011 Excess from 2012 Excess from 2013 Excess from 2013 Excess from 2012 Excess from 2013 Excess from 2014 Excess from 2013 Excess from 2015 Excess from 2015 Excess from 2016 Excess from 2016 Excess from 2017 Excess from 2012 Excess from 2013 Excess from 2012 Excess from 2013 Excess from 2014 Excess from 2014 Excess from 2015 Excess from 2016 Excess from 2017 Excess from 2016 Excess from 2017 Excess from 2016 | d Applied to 2013 distributable amount | | | | 37,258. |
| State Stat | e Remaining amount distributed out of corpus | 567,677. | | | |
| 6 Enter the net total of each column as indicated below: a Corpus A foliame 3t, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 494(2) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount - see instructions e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount - see instructions e Undistributed in come for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 A mounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2009 11, 0.37, 7.795. b Excess from 2010 12, 0.57, 57.4. e Excess from 2011 12, 7, 57.5.4. e Excess from 2013 567, 677. | (If an amount appears in column (d), the same amount | 0. | | | 0. |
| 4 Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b E Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6b Taxable amount - see instructions e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount - see instructions e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount - see instr Undistributed income for 2013 Subtract lines 4d and 5 from line 1. This amount must be distribution out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) Excess distributions carryover from 2008 not applied on line 5 or line 7 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2009 11, 0.37, 7.95. 15 Excess from 2010 12 Excess from 2011 13 Excess from 2011 14 Excess from 2012 15 Excess from 2012 15 Excess from 2012 16 Excess from 2013 15 Excess from 2011 16 Excess from 2012 17, 574. 18 Excess from 2013 18 5 Excess from 2013 19 Excess from 2014 10 Excess from 2015 10 Excess from 2016 11 Excess from 2017 12 Excess from 2018 13 Excess from 2016 14 Excess from 2016 15 Excess from 2017 16 Excess from 2017 17 Excess from 2018 18 Excess from 2019 18 Excess from 2010 19 Excess from 2011 19 Excess from 2011 10 Excess from 2011 10 Excess from 2011 11 Excess from 2011 12 Excess from 2011 13 Excess from 2011 15 Excess from 2011 16 Excess from 2011 17 Excess from 2011 18 Excess from 2011 18 Excess from 2011 19 Excess from 2011 19 Excess from 2011 10 Excess from 2011 10 Excess from 2011 11 Excess from 2011 11 Excess from 2011 12 Excess from 2011 13 Excess from 2011 15 Excess from 2011 16 Excess from 2011 | 6 Enter the net total of each column as | | | | |
| b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount - see instructions e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount - see instr 1 Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount - see instr 1 Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2010 c Excess from 2011 c Excess from 2011 d Excess from 2012 c Excess from 2012 c Excess from 2012 c Excess from 2013 567, 677. | | 4.623.597 | | | |
| Iline 4b from line 2b 0 . | | | | | ····· |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount - see instructions e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount - see instructions f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 3,624,413. 10 Analysis of line 9 a Excess from 2010 C Excess from 2011 C Excess from 2012 Excess from 2012 567,677. | * | | 0 - | | |
| d Subtract line 6c from line 6b Taxable amount - see instructions e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount - see instr f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2013 567,677. | undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously | | | | |
| e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount - see instr f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 3,624,413. 10 Analysis of line 9 a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2013 567,677. | | *************************************** | | | *************************************** |
| 4a from line 2a Taxable amount - see Instr 1 Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2009 1, 0 37, 795. b Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2013 567, 677. | amount - see instructions | | 0. | | |
| f Undistributed income for 2013 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 7. Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8. Excess distributions carryover from 2008 not applied on line 5 or line 7 9. Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 10. Analysis of line 9 a Excess from 2009 | e Undistributed income for 2012 Subtract line | | | | ······································ |
| Innes 4d and 5 from line 1 This amount must be distributed in 2014 | 4a from line 2a Taxable amount - see instr | | | 0. | |
| be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2012 567,677. | f Undistributed income for 2013 Subtract | | | | |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2013 5 6 7 , 6 7 7 . | lines 4d and 5 from line 1. This amount must | | | | |
| corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 | be distributed in 2014 | | | | 0. |
| section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2013 567,677. | 7 Amounts treated as distributions out of | | | | |
| 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2009 | corpus to satisfy requirements imposed by | | | | |
| not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 3,624,413. 10 Analysis of line 9 a Excess from 2010 b Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2013 567,677. | section 170(b)(1)(F) or 4942(g)(3) | 0. | | | |
| 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 3,624,413. 10 Analysis of line 9 a Excess from 2009 | 8 Excess distributions carryover from 2008 | | | | |
| Subtract lines 7 and 8 from line 6a 3,624,413. 10 Analysis of line 9 a Excess from 2009 | | 999,184. | | | |
| a Excess from 2009 | 9 Excess distributions carryover to 2014. | | | | |
| a Excess from 2009 | Subtract lines 7 and 8 from line 6a | 3,624,413. | | | |
| b Excess from 2010 1,106,280. c Excess from 2011 885,087. d Excess from 2012 27,574. e Excess from 2013 567,677. | | | | | |
| c Excess from 2011 885,087. d Excess from 2012 27,574. e Excess from 2013 567,677. | | | | | |
| d Excess from 2012 27,574. e Excess from 2013 567,677. | | | | | |
| e Excess from 2013 567, 677. | | | | | |
| | 5.00.000 | | | | |
| | e Excess from 2013 56/,6//. | | | | |

| | | FOUNDATION | | | 343293 Page |
|--|-----------------------------|------------------------------|--------------------------|-------------------------------|-------------------------|
| Part XIV Private Operating F | | | l-A, question 9) | N/A | |
| 1 a If the foundation has received a ruling o | | _ | | | |
| foundation, and the ruling is effective fo | | • | ▶ | | |
| b Check box to indicate whether the found | | ng foundation described i | | 4942(j)(3) or4 | 942(j)(5) |
| 2 a Enter the lesser of the adjusted net | Tax year | (1) 0040 | Prior 3 years | (1) 0010 | |
| income from Part I or the minimum | (a) 2013 | (b) 2012 | (c) 2011 | (d) 2010 | (e) Total |
| investment return from Part X for | | | | | |
| each year listed | | | | | |
| b 85% of line 2a | | | | | |
| c Qualifying distributions from Part XII, | | | | | |
| line 4 for each year listed | | | | | |
| d Amounts included in line 2c not | | | | | |
| used directly for active conduct of | | | | | |
| exempt activities | | | | | |
| e Qualifying distributions made directly | | | | | |
| for active conduct of exempt activities | | | | | |
| Subtract line 2d from line 2c | | | | | |
| 3 Complete 3a, b, or c for the alternative test relied upon | | | | | 1 |
| a "Assets" alternative test - enter | | | | | |
| (1) Value of all assets | | | | | |
| (2) Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | | |
| b "Endowment" alternative test - enter | | | | | |
| 2/3 of minimum investment return shown in Part X, line 6 for each year listed | | | | | |
| c "Support" alternative test - enter: | | | | | |
| (1) Total support other than gross | | | | | |
| investment income (interest, | | | | | |
| dividends, rents, payments on securities loans (section | | | | | |
| 512(a)(5)), or royalties) | | | • | | |
| (2) Support from general public | | | | | |
| and 5 or more exempt organizations as provided in | | | | | |
| section 4942(j)(3)(B)(iii) | | | | | |
| (3) Largest amount of support from | | | | | |
| an exempt organization | | | | | |
| (4) Gross investment income | | | | | |
| Part XV Supplementary Info | | | if the foundation | on had \$5,000 or m | ore in assets |
| at any time during t | the year-see inst | ructions.) | | | |
| 1 Information Regarding Foundation | on Managers: | | | | |
| a List any managers of the foundation wh | | | ributions received by t | he foundation before the clo | ose of any tax |
| year (but only if they have contributed n | nore than \$5,000) (See s | section 507(d)(2)) | | | |
| DAVID P. NOLAN | | | | | |
| b List any managers of the foundation wh other entity) of which the foundation ha | | | (or an equally large po | rtion of the ownership of a p | partnership or |
| NONE | | | | | |
| 2 Information Regarding Contribut | ion, Grant, Gift, Loan | , Scholarship, etc., Pr | ograms: | | |
| Check here X if the foundation of the foundation makes gifts, grants, etc. | only makes contributions | to preselected charitable | organizations and does | | |
| a The name, address, and telephone num | | - | | | |
| N/A | ives of e mail address of s | ine person to unom appr | cations strong be add | 163360 | |
| b The form in which applications should b | pe submitted and informa | tion and materials they sh | nould include | | |
| c Any submission deadlines | · | | | | |
| N/A | | | | | |
| d Any restrictions or limitations on award: $\mathbf{N/A}$ | s, such as by geographic | al areas, charitable fields, | kinds of institutions, o | or other factors | |
| | | | | | |
| 323601 10-10-13 | | | | | Form 990-PF (201 |

| Part AV Cupplementary information | | | | |
|--|--|----------------------|--|---------------|
| 3 Grants and Contributions Paid During the | Year or Approved for Future | Payment | | _ |
| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of | Purpose of grant or contribution | Amount |
| | or substantial contributor | recipient | | |
| a Paid during the year | | | | |
| | | | | |
| | | | | |
| SEE SCHEDULE ATTACHED | NONE | 501(C)(3) | TO AID DONEE IN | |
| | | | CARRYING OUT EXEMPT | |
| | | <u> </u> | FUNCTION | 602,435 |
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| Total | | 1 | ▶ 3a | 602,435 |
| b Approved for future payment | | | | |
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| NONE | | | | |
| NONE | | | | |
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| Total | | | | 0. |
| 1 1141 | | | ► 30 | υ. |

| Part XVI-A | Analysis of Income-Producing | Activities |
|------------|------------------------------|-------------------|
| | | |

| Enter gross amounts unless otherwise indicated | Unrelate | d business income | | ded by section 512, 513, or 514 | (e) |
|---|------------------|---|--|---------------------------------|---------------------------------------|
| g | (a) | (b) | (C) Exclu- | (d) | Related or exempt |
| 1 Program service revenue | Business code | Amount | sion | Amount | function income |
| | Code | | | | |
| ā | —— | | | | |
| b | | | | | |
| C | | | <u> </u> | | |
| d | | <u> </u> | | | |
| 6 | | | | | -· |
| 1 | | | | | |
| g Fees and contracts from government agencies | | | | | |
| 2 Membership dues and assessments | | | | | |
| 3 Interest on savings and temporary cash | | | | | |
| investments | | | 14 | 50. | |
| 4 Dividends and interest from securities | | | | - | |
| 5 Net rental income or (loss) from real estate | | | <u> </u> | | |
| | | | | | |
| a Debt-financed property | <u> </u> | | | | |
| b Not debt-financed property | <u> </u> | | | | |
| 6 Net rental income or (loss) from personal | | | | | |
| property . | | | ļ | | |
| 7 Other investment income | | | <u> </u> | | |
| 8 Gain or (loss) from sales of assets other | | | | | |
| than inventory | | | 01 | -415,000. | |
| 9 Net income or (loss) from special events | | | | | |
| 10 Gross profit or (loss) from sales of inventory | | | | | |
| 11 Other revenue | | | | | |
| a | | | | | |
| | | | | | |
| | | | | | |
| <u> </u> | | | | | |
| 0 | | · | | | |
| e | | 0. | | 414 050 | |
| 12 Subtotal Add columns (b), (d), and (e) | | 0. | | -414,950. | 0. |
| 13 Total. Add line 12, columns (b), (d), and (e) | | | | . 13 | -414,950. |
| (See worksheet in line 13 instructions to verify calculations) | | | | | |
| Part XVI-B Relationship of Activities to | o the Acco | omplishment of Ex | cemp | t Purposes | |
| | | | | | |
| Line No. Explain below how each activity for which income | | | contrit | outed importantly to the accor | plishment of |
| the foundation's exempt purposes (other than | by providing tu | nas for such purposes) | | | |
| N/A | | , | | | |
| | | <u> </u> | | | 7.47 |
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| 323621 10-10-13 | | | | | Form 990-PF (2013) |

12

| F | ILC VAII | Exempt Organ | | iers 10 a | and Transactions | and Relations | nips with None | charitable | |
|---------------|-------------|---|----------------------------------|----------------|-----------------------------------|-----------------------|----------------------------|---|-------------|
| 1 | Did the ord | | ; | the followin | ig with any other organizati | on described in secti | on 501(c) of | Ye | s No |
| • | | | | | 27, relating to political orga | | 011 00 1(0) 01 | | |
| а | - | from the reporting found | | | | | | | |
| - | (1) Cash | non the reporting round | | o compt on | ga2010 01 | | | 1a(1) | x |
| | (2) Other | accete | • | | | • | • | 1a(2) | X |
| h | Other trans | | | | | | | 1=1=/ | 1 |
| _ | | of assets to a noncharita | hle exempt organizatio | n | | | | 16(1) | x |
| | | ases of assets from a no | | | - | | | 1b(2) | X |
| | ` ' | I of facilities, equipment, | | Jumeation | | | • | 1b(3) | X |
| | • • | oursement arrangements | | | | - | | 1b(4) | X |
| | | or loan guarantees | | | | • | - | 1b(5) | X |
| | | rmance of services or me | embership or fundraisir | no solicitatio | ons . | • | • | 1b(6) | Х |
| C | | facilities, equipment, ma | • | • | | | | 10 | X |
| | _ | | - | | edule Column (b) should a | lways show the fair n | narket value of the go | | |
| - | | = | | | ed less than fair market val | | | | |
| | |) the value of the goods, | | | | • | | | |
| (a) L | ine no | (b) Amount involved | (c) Name of n | oncharitable | e exempt organization | (d) Description | of transfers, transactions | , and shanng arrange | ments |
| | | | | N/A | | | | | |
| | | · · · · · · · · · · · · · · · · · · · | | | | | | | |
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| | ın section | 501(c) of the Code (othe implete the following sch | r than section 501(c)(3 edule | | | | (1) | | X No |
| / | | (a) Name of org | ganization | | (b) Type of organization | | (c) Description of rela | tionship | |
| <u>N/</u> | A | | | | | | | | |
| _ | | | | | | - | | | |
| _ | | | · · · · <u>-</u> | | | · | | | |
| | | | | | | | | | |
| | gn ere | | mplète Declaration of prep | | n taxpayer) is based on all infor | | | May the IRS discurreturn with the preshown below (see | parer |
| | | Print/Type preparer's na | | Preparer's s | ignature | Date | Check If P | TIN | |
| | |] | | | ۸ _ | | self- employed | | |
| Pá | aid | THOMAS MAR | RINACCI | h- | ./h | 3/28/15 | | P0002972 | 1 |
| Pr | reparer | Firm's name ► MCG | | • | | | Firm's EIN ► 41 | | |
| U | se Only | | | | | | | | _ |
| | | Firm's address ▶ 11 | | | | | | | |
| | | NE | W YORK, NY | 1003 | 6-2602 | | Phone no 212 | <u>-372-100</u> | 0 |
| | | | | | | | | Form 990-P | F (2013) |

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service **Schedule of Contributors**

Attach to Form 990, Form 990-EZ, or Form 990-PF.
 Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990

OMB No 1545-0047

2013

Name of the organization

Employer identification number

| T | HE DAVID P. NOLAN FOUNDATION, INC. | 13-3343293 |
|--|---|--|
| Organization type (check | one): | |
| Filers of: | Section: | |
| Form 990 or 990-EZ | 501(c)() (enter number) organization | |
| | 4947(a)(1) nonexempt charitable trust not treated as a private foundation | |
| | 527 political organization | |
| Form 990-PF | X 501(c)(3) exempt private foundation | |
| | 4947(a)(1) nonexempt charitable trust treated as a private foundation | |
| | 501(c)(3) taxable private foundation | |
| General Rule | c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special R | |
| | on filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in n plete Parts I and II. | noney or property) from any one |
| Special Rules | | |
| 509(a)(1) and 170 | I (c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the re D(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II. | - |
| total contribution | I (c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one cont is of more than \$1,000 for use <i>exclusively</i> for religious, charitable, scientific, literary, or ec f cruelty to children or animals. Complete Parts I, II, and III. | |
| contributions for If this box is che purpose. Do not | I (c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one continues exclusively for religious, charitable, etc., purposes, but these contributions did not tooked, enter here the total contributions that were received during the year for an exclusive complete any of the parts unless the General Rule applies to this organization because only, contributions of \$5,000 or more during the year | otal to more than \$1,000. ely religious, charitable, etc., |
| but it must answer 'No' o | that is not covered by the General Rule and/or the Special Rules does not file Schedule on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Feet the filing requirements of Schedule R (Form 990, 990-FZ, or 990-PE) | , |

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Name of organization

Employer identification number

THE DAVID P. NOLAN FOUNDATION, INC.

13-3343293

| Part I | Contributors (see instructions). Use duplicate copies of Part I if a | additional space is needed. | |
|------------|--|-----------------------------|--|
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 1 | DAVID P. NOLAN 105 EAST 80TH STREET NEW YORK, NY 10075 | \$ 606,198. | Person X Payroll |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II for noncash contributions) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Payroll Complete Part II for noncash contributions) |

Name of organization

Employer identification number

THE DAVID P. NOLAN FOUNDATION, INC.

13-3343293

| art II | Noncash Property (see instructions). Use duplicate copies of Pa | art II if additional space is needed. | |
|------------------------------|---|--|--------------------------|
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | 2,225,000 SHARES OF ST. ANDREW | | |
| $\frac{1}{}$ | GOLDFIELDS LTD. | s 603,198. | 12/27/13 |
| | | \$603,198. | 12/2//13 |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | | | |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | | | |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | | | |
| | | s | · |
| (a) | | (c) | |
| No. from Part I | (b) Description of noncash property given | FMV (or estimate) (see instructions) | (d) Date received |
| | | | |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| - | | | |
| | | | |
| | I-13 | \$ | 90, 990-EZ, or 990-PF) (|

| Name of orga | nization | | Employer identification number | | | | |
|---------------------------|--|--|--|--|--|--|--|
| THE DA | VID P. NOLAN FOUNDATIO | N. INC. | 13-3343293 | | | | |
| Part III | Exclusively religious, charitable, etc., indiverse. Complete columns (a) through (e) and the total of exclusively religious, charitable, etc. Use duplicate copies of Part III if addition | vidual contributions to section 501 (he following line entry: For organizat c , contributions of \$1,000 or less fo | c)(7), (8), or (10) organizations that total more than \$1,000 for the | | | | |
| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held | | | | |
| | | | | | | | |
| - | | (e) Transfer of gi | ft | | | | |
| | Transferee's name, address, a | nd ZIP + 4 | Relationship of transferor to transferee | | | | |
| (a) No. | | | | | | | |
| from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held | | | | |
| | | | | | | | |
| | Transferee's name, address, a | (e) Transfer of gi | ft Relationship of transferor to transferee | | | | |
| | | | | | | | |
| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held | | | | |
| | | | | | | | |
| | | (e) Transfer of gi | ft | | | | |
| | Transferee's name, address, a | nd ZIP + 4 | Relationship of transferor to transferee | | | | |
| | | | | | | | |
| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held | | | | |
| | | | | | | | |
| | (e) Transfer of gift | | | | | | |
| - | Transferee's name, address, a | nd ZIP + 4 | Relationship of transferor to transferee | | | | |
| | | | | | | | |

| FORM 990-PF GAIN OF | R (LOSS) FRO | M SALE OF | ASSETS | ra | TATEMENT |
|--|----------------------------|---|--|------------------|--|
| . (A) DESCRIPTION OF PROPERTY | | | MANNER CQUIRED | DATE ACQUIRED | D DATE SOL |
| 2,000,000 SHS ST ANDREWS GOLI | OFIELDS LTD. | | ONATED | 10/09/08 | 12/27/1 |
| GROSS VAI | (C) LUE AT E OF ACQ. | (D) EXPENSE OF SALE | (E) DEPREC | . GAI | (F) IN OR LOSS |
| 509,000. | 924,000. | 0. | | 0. | -415,000 |
| CAPITAL GAINS DIVIDENDS FROM | PART IV | | | | 0 |
| TOTAL TO FORM 990-PF, PART I, | , LINE 6A | | | | -415,000 |
| FORM 990-PF INTEREST ON SAVI | (<i>P</i> | | H INVESTM | ENTS SI | CATEMENT |
| SOURCE | REVE PER E | | I INVESTM INCOME | | (C) ADJUSTED IET INCOME |
| SOURCE THRU MERRILL LYNCH | | | INCOME | | ADJUSTED |
| | | 00KS | INCOME | N | ADJUSTED |
| THRU MERRILL LYNCH | | 50. 50. | INCOME | 50. 50. | ADJUSTED |
| THRU MERRILL LYNCH TOTAL TO PART I, LINE 3 | PER E | 50. 50. | INCOME | 50. 50. | ADJUSTED JET INCOME |
| THRU MERRILL LYNCH TOTAL TO PART I, LINE 3 FORM 990-PF | ACCOUNTI (A) EXPENSES | 50. 50. ING FEES (B) NET INVEST MENT INCO | INCOME (C) (C) (C) (C) (C) (D) (D) (D) | ST C) | ADJUSTED JET INCOME CATEMENT (D) CHARITABLE |

| FORM 990-PF | OTHER EXPENSES | | | | STATEMENT | |
|---|------------------------------|-----------------------------|----------------|------------------------------|------------|----------------|
| . DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVE MENT INC | | (C) ADJUSTEI NET INCOM | | |
| CT CORP SYSTEM BANK FEES NYS REGISTRATION FEE | 365. 210. 100. | | 0. 0. 0. | | | 0. 0. 0. |
| TO FORM 990-PF, PG 1, LN 23 | 675. | | 0. | | | 0. |
| FORM 990-PF | CORPORAT | E STOCK | | | STATEMENT | 5 |
| DESCRIPTION | | | вос | OK VALUE | FAIR MARKE | T |
| ST ANDREW GOLDFIELDS LTD - 2, | 525,000 SHA | RES | | 741,798. | 564,5 | 90. |
| TOTAL TO FORM 990-PF, PART II | I, LINE 10B | | | 741,798. | 564,5 | 90. |
| FORM 990-PF | OTHER LIA | BILITIES | | | STATEMENT | 6 |
| DESCRIPTION | | | воз | TRUOMA Y | EOY AMOUNT | |
| PAYABLE TO DAVID NOLAN CREDIT CARD PAYABLE | | | | 3,000. | 1 | 0. 75. |
| TOTAL TO FORM 990-PF, PART II | I, LINE 22 | | | 3,000. | 1 | 75. |

FORM 990-PF LIST OF SUBSTANTIAL CONTRIBUTORS PART VII-A, LINE 10

STATEMENT

NAME OF CONTRIBUTOR

ADDRESS

DAVID P. NOLAN

105 EAST 80TH STREET NEW YORK, NY 10075

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THE DAVID P. NOLAN FOUNDATION, INC. EIN 13-3343293 FORM 990-PF, PART XV, GRANTS AND CONTRIBUTIONS PAID FYE 11/30/14

| | 70741 |
|--|--------------|
| ADMIDAL NUMBER COUNTRATION | TOTAL |
| ADMIRAL NIMITZ FOUNDATION | 200 |
| CATHEDRAL GARDENS CONSERVANCY | 1,200 |
| CATO INSTITUTE | 250 |
| CENTURION MINISTRIES | 1,000 |
| CITIZENS COMMITTEE FOR NEW YORK CITY | 850 |
| COUNTRYSIDE ALLIANCE USA | 16,840 |
| DUCKS UNLIMITED PALM COAST | 75 |
| FOOD ALLERGY RESEARCH & EDUCATION | 1,000 |
| GAME CONSERVANCY USA, INC | 6,330 |
| GCUSA INC | 25,250 |
| HP FREEMAN | 2,000 |
| HSS - DONATION | 1,000 |
| HUNTS POINT ALLIANCE FOR CHILDREN | 10,000 |
| INSTITUTE FOR JUSTICE | 500 |
| IRISH REPERTORY THEATRE | 250 |
| JOHNS HOPKINS UNIVERSITY | 436,000 |
| JUDICIAL WATCH | 1,700 |
| LEAD THE WAY FUND | 47,500 |
| LYME DISEASE RESEARCH ALLIANCE | 19,050 |
| LYME DISEASE RESEARCH FOUNDATION | 500 |
| METROPOLITAN MUSEUM OF ART | 1,740 |
| METROPOLITAN OPERA | 6,000 |
| PACIFIC LEGAL FOUNDATION | 1,250 |
| PARK AVENUE ARMORY | 3,500 |
| POSITIVE COACHING ALLIANCE | 1,000 |
| PROSTATE CANCER FOUNDATION | 5,000 |
| PUBLIC THEATER-DEVELOPMENT | 2,600 |
| RAZOODONATIONS.ORG | 1,000 |
| MEMORIAL SLOAN KETTERING CANCER CENTER | 3,250 |
| THE DOE FUND | 200 |
| THE FRICK COLLECTION | 1,200 |
| THE HERITAGE FOUNDATION | 4,000 |
| TRUE THE VOTE | 100 |
| WORLD WAR II VETERANS COMMITTEE | 100 |
| | _ |
| Total | 602,435 |