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**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

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OMB No 1545-0052

**2013**

Open to Public Inspection

For calendar year 2013 or tax year beginning **DEC 1, 2013**, and ending **NOV 30, 2014**

Name of foundation  
**THE SO CHARITABLE TRUST**  
**C/O ODED ABOODI, TRUSTEE**

Number and street (or P O box number if mail is not delivered to street address)  
**C/O ALPINE RESOURCES LLC, POB 5028**

City or town, state or province, country, and ZIP or foreign postal code  
**NEW YORK, NY 10150**

**A Employer identification number**  
13-3050892

**B Telephone number**  
(212) 641-5006

**C** If exemption application is pending, check here

**D** 1. Foreign organizations, check here   
2. Foreign organizations meeting the 85% test, check here and attach computation

**E** If private foundation status was terminated under section 507(b)(1)(A), check here

**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

**G** Check all that apply:  
 Initial return  
 Final return  
 Address change  
 Initial return of a former public charity  
 Amended return  
 Name change

**H** Check type of organization:  
 Section 501(c)(3) exempt private foundation  
 Section 4947(a)(1) nonexempt charitable trust  
 Other taxable private foundation

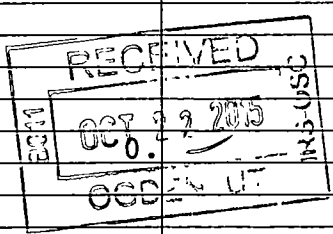
**I** Fair market value of all assets at end of year (from Part II, col. (c), line 16)  
\$ **1,846,844.**

**J** Accounting method:  
 Cash  
 Accrual  
 Other (specify) \_\_\_\_\_

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	167.	167.	167.	STATEMENT 1
	4 Dividends and interest from securities	36,571.	36,571.	36,571.	STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	1,516,144.			
	Gross sales price for all assets on line 6a	1,909,155.			
	7 Capital gain net income (from Part IV, line 2)		1,516,144.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11	1,552,882.	1,552,882.	36,738.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.	0.	0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees				
	c Other professional fees				
	17 Interest				
	18 Taxes <b>STMT 3</b>	7,600.	0.	0.	0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses				
	24 Total operating and administrative expenses. Add lines 13 through 23	7,600.	0.	0.	0.
	25 Contributions, gifts, grants paid	561,258.			561,258.
26 Total expenses and disbursements. Add lines 24 and 25	568,858.	0.	0.	561,258.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	984,024.				
b Net investment income (if negative, enter -0-)		1,552,882.			
c Adjusted net income (if negative, enter -0-)			36,738.		

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**THE SO CHARITABLE TRUST**  
**C/O ODED ABOODI, TRUSTEE**

<b>Part II Balance Sheets</b>		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
<b>Assets</b>	1 Cash - non-interest-bearing					
	2 Savings and temporary cash investments			64,870.	1,844,874.	1,844,874.
	3 Accounts receivable ▶					
	Less: allowance for doubtful accounts ▶					
	4 Pledges receivable ▶					
	Less: allowance for doubtful accounts ▶					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons					
	7 Other notes and loans receivable ▶					
	Less: allowance for doubtful accounts ▶					
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges			1,970.	1,970.	1,970.
	10a Investments - U.S. and state government obligations					
	b Investments - corporate stock <b>STMT 5</b>			1,941,624.	1,288,569.	0.
	c Investments - corporate bonds					
	11 Investments - land, buildings, and equipment, basis ▶					
Less accumulated depreciation ▶						
12 Investments - mortgage loans						
13 Investments - other						
14 Land, buildings, and equipment: basis ▶						
Less accumulated depreciation ▶						
15 Other assets (describe ▶)						
16 <b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item 1)			2,008,464.	3,135,413.	1,846,844.	
<b>Liabilities</b>	17 Accounts payable and accrued expenses					
	18 Grants payable					
	19 Deferred revenue					
	20 Loans from officers, directors, trustees, and other disqualified persons					
	21 Mortgages and other notes payable					
	22 Other liabilities (describe ▶)					
23 <b>Total liabilities</b> (add lines 17 through 22)			0.	0.		
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here</b> ▶ <input type="checkbox"/>	<b>and complete lines 24 through 26 and lines 30 and 31.</b>				
	24 Unrestricted					
	25 Temporarily restricted					
	26 Permanently restricted					
	<b>Foundations that do not follow SFAS 117, check here</b> ▶ <input checked="" type="checkbox"/>	<b>and complete lines 27 through 31.</b>				
	27 Capital stock, trust principal, or current funds			0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds			2,008,464.	3,135,413.	
30 <b>Total net assets or fund balances</b>			2,008,464.	3,135,413.		
31 <b>Total liabilities and net assets/fund balances</b>			2,008,464.	3,135,413.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,008,464.
2 Enter amount from Part I, line 27a	2	984,024.
3 Other increases not included in line 2 (itemize) ▶ <b>SEE STATEMENT 4</b>	3	156,911.
4 Add lines 1, 2, and 3	4	3,149,399.
5 Decreases not included in line 2 (itemize) ▶ <b>PRIOR PERIOD ADJUSTMENT</b>	5	13,986.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	3,135,413.

**THE SO CHARITABLE TRUST**  
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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 140400 SHS OCEANIC PETROLEUM CORP.	P	11/30/00	10/01/14
b 390000 SHS OCEANIC PETROLEUM CORP.	P	11/30/00	10/22/14
c 1151 SHS GENERAL ELECTRIC	P	11/24/08	05/23/14
d 700 SHS GENERAL ELECTRIC	P	02/04/00	05/23/14
e 149 SHS GENERAL ELECTRIC	P	11/24/08	05/23/14

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 50,000.		9,158.	40,842.
b 1,806,400.		330,842.	1,475,558.
c 30,387.		17,642.	12,745.
d 18,433.		33,085.	-14,652.
e 3,935.		2,284.	1,651.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			40,842.
b			1,475,558.
c			12,745.
d			-14,652.
e			1,651.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,516,144.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	0.

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	447,177.	1,840,198.	.243005
2011	429,011.	1,419,617.	.302202
2010	412,298.	1,539,608.	.267794
2009	553,005.	1,394,577.	.396540
2008	483,593.	1,181,110.	.409439

2 Total of line 1, column (d)	2	1.618980
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.323796
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	1,932,300.
5 Multiply line 4 by line 3	5	625,671.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	15,529.
7 Add lines 5 and 6	7	641,200.
8 Enter qualifying distributions from Part XII, line 4	8	561,258.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**THE SO CHARITABLE TRUST**  
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**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	31,058.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	31,058.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	31,058.
6 Credits/Payments:			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	724.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	36,000.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	36,724.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	5,666.	
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax <input type="checkbox"/> 5,666. Refunded <input checked="" type="checkbox"/>	11	0.	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> NONE		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

2

**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	13		X
14	The books are in care of ▶ <u>ODED ABOODI, TRUSTEE</u> Telephone no. ▶ <u>212-641-5006</u> Located at ▶ <u>C/O ALPINE RESOURCES LLC, P.O. BOX 5028, NEW YORK</u> ZIP+4 ▶ <u>10150</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ <u>15</u> <u>N/A</u>			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶	16	Yes	No X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <u>N/A</u> ▶ <input type="checkbox"/>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ _____, _____, _____		
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement - see instructions.) <u>N/A</u>	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ _____, _____, _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013) <u>N/A</u>	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?  Yes  No  
Organizations relying on a current notice regarding disaster assistance check here  N/A

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No  
If "Yes," attach the statement required by Regulations section 53.4945-5(d). N/A

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No  
If "Yes" to 6b, file Form 8870.

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ODED ABOODI, C/O ALPINE RESOURCES LLC P.O. BOX 5028 NEW YORK, NY 10150	TRUSTEE 2.00	0.	0.	0.
SOLOMON M. WEISS 632 IRVINGTON AVE HILLSIDE, NJ 07205	TRUSTEE 2.00	0.	0.	0.

**2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶ **0**

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

**Total.** Add lines 1 through 3 ▶ **0.**

**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,851,970.
b	Average of monthly cash balances	1b	106,640.
c	Fair market value of all other assets	1c	3,116.
d	Total (add lines 1a, b, and c)	1d	1,961,726.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,961,726.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	29,426.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,932,300.
6	Minimum investment return. Enter 5% of line 5	6	96,615.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	96,615.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	31,058.
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	31,058.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	65,557.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	65,557.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	65,557.

**Part XII** Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	561,258.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	561,258.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	561,258.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				65,557.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008	425,535.			
b From 2009	484,022.			
c From 2010	336,619.			
d From 2011	358,913.			
e From 2012	359,003.			
f Total of lines 3a through e	1,964,092.			
4 Qualifying distributions for 2013 from Part XII, line 4: ▶ \$	561,258.			
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				65,557.
e Remaining amount distributed out of corpus	495,701.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	2,459,793.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	425,535.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	2,034,258.			
10 Analysis of line 9:				
a Excess from 2009	484,022.			
b Excess from 2010	336,619.			
c Excess from 2011	358,913.			
d Excess from 2012	359,003.			
e Excess from 2013	495,701.			



**Part XV** Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
			PUBLIC CHARITIES	
SEE ATTACHED SCHEDULE	NONE		IRC SECTION 170(C) ORGANIZATIONS	561,258.
<b>Total</b>				<b>561,258.</b>
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>				<b>0.</b>





Oceanic Petroleum Corporation  
Form 5471, Schedule A - Attachment

Stock of Foreign Corporation  
Beginning & End of Annual Accounting Period

Description of Each Class of Stock	Par or Stated Value Per Share	Number of Shares Outstanding	
		Beginning of Period	End of Period
Common Class A - Voting	\$1	522,600.00	0
Common Class B	\$1	585,000.00	0
Pfd. Class A	\$100	116,129.03	0
Pfd. Class B	\$10	870,967.74	0
Pfd. Class C	\$1,000	2,903.22	0

Oceanic Petroleum Corporation  
OPC  
Form 5471, Schedule B - Attachment

Shares Held  
Beginning of Period

Name and Address of Shareholder	Direct % of Corp Ownership	Identifying Number	Class of Stock	Directly	Indirectly	Constructively
	Value of Stock					
Pao-Ming Yen (Deceased) 55 Roberts Road Englewood Cliffs, NJ 07632	None	300-24-7453	Common A	None	None	None
			Common B	None	None	None
			Pfd. A	None	**116,129 03	None
			Pfd. B	None	**870,967.74	None
			Pfd. C	None	** 2,903 22	None
			Pfd. D	None	None	None
Ganon Investments Corporation c/o Alpine Resources LLC P O Box 5028 New York, NY 10150	84 42%	20-1449368	Common A	None	None	None
			Common B	None	None	None
			Pfd. A	116,129 03	None	None
			Pfd. B	870,967 74	None	None
			Pfd. C	2,903 22	None	None
			Pfd. D	None	None	None
The Wang Family Chantable Fdn. Oded Aboodi, Trustee c/o Alpine Resources LLC P O. Box 5028 New York, NY 10150	0.088%	13-3192845	Common A	(11.9%) 62,400.	None	None
			Common B		None	None
			Pfd. A		None	None
			Pfd. B		None	None
			Pfd. C		None	None
			Pfd. D		None	None
The Yen Family Chantable Fdn. Oded Aboodi, Trustee c/o Alpine Resources LLC P.O Box 5028 New York, NY 10150	0 088%	13-3466314	Common A	(11.9%) 62,400.	None	None
			Common B		None	None
			Pfd. A		None	None
			Pfd. B		None	None
			Pfd. C		None	None
			Pfd. D		None	None
The Wayen Charitable Foundation Oded Aboodi, Trustee c/o Alpine Resources LLC P.O Box 5028 New York, NY 10150	0 088%	13-3466312	Common A	(11.9%) 62,400.	None	None
			Common B		None	None
			Pfd. A		None	None
			Pfd. B		None	None
			Pfd. C		None	None
			Pfd. D		None	None
The CD Shiah Charitable Foundation Oded Aboodi, Trustee c/o Alpine Resources LLC P O Box 5028 New York, NY 10150	5.48%	13-3076929	Common A	(37.4%) 195,000.	None	None
			Common B	195,000 00	None	None
The SO Chantable Trust Oded Aboodi, Trustee c/o Alpine Resources LLC P.O Box 5028 New York, NY 10150	7 46%	13-3050892	Common A	(26 9%) 140,400	None	None
			Common B	390,000 00	None	None

\*\*As a shareholder in Ganon Investments Corporation

**Passive Foreign Investment Company (PFIC)  
Annual Information**

**(Furnished Pursuant to Internal Revenue Service Notice 88-125)**

Name, Address and Taxpayer Identification Number of PFIC

Oceanic Petroleum Corporation ("OPC")                      I.D. #13-3054067  
c/o Alpine Resources LLC  
P.O. Box 5028  
New York, NY 10150

(1) Taxable Year of the PFIC to Which Information Statement Applies

December 1, 2013 - November 30, 2014

(2) Shareholder's Pro-Rata Share of Ordinary Earnings and Net Capital Gain of the  
PFIC/Taxable Year: December 1, 2013 - November 30, 2014

- Schedule Attached -

Oceanic Petroleum Corporation has made distributions in excess of its income. Consequently, the character of any includible current year pro-rata taxable income is dividend income.

After the payment of distributions, a deficit in current earnings and profits resulted and consequently, no remaining earnings and profits are allocable to the shareholders.

(3) Cash Distributed or Deemed Distributed

- Schedule Attached -

(4) PFIC Verification Statement

Oceanic Petroleum Corporation hereby acknowledges that it will permit the shareholder to inspect and copy the Corporation's permanent books of account, records and such other documents as may be maintained by the Corporation that are necessary to establish that PFIC ordinary earnings and net capital gain, as provided in Section 1293(e) of the Internal Revenue Code, are computed in accordance with U.S. income tax principles.

Oceanic Petroleum Corporation  
 Passive Foreign Investment Company ("PFIC")  
 Annual Information Statement

Attachment

Shareholder	Shareholder's Tax Year	Type of Shareholder	Cash Distributed 2014
Ganon Investments Corporation	01/01/14 - 12/31/14	S Corporation	150,000
The Wang Family Charitable Foundation	11/01/14 - 10/31/15	Non-Grantor Charitable Trust	218,400
The Yen Family Charitable Foundation	11/01/14 - 10/31/15	Non-Grantor Charitable Trust	218,400
The Wayen Charitable Foundation	11/01/14 - 10/31/15	Non-Grantor Charitable Trust	218,400
The CD Shah Charitable Foundation	07/01/14- 06/30/15	Non-Grantor Charitable Trust	1,365,000
The SO Charitable Foundation	12/01/13 - 11/30/14	Non-Grantor Charitable Trust	1,856,400
			<u>4,026,600</u>

**NOTE:**

Shareholder's total pro-rata of earnings of Oceanic Petroleum Corporation for its taxable year 12/01/13 - 11/30/14 is less than the actual cash distributed. Accordingly, such information is being omitted

After the payment of distributions, a deficit in current earnings and profits resulted and consequently, no remaining earnings and profits are allocable to the shareholders

## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
INTEREST	167.	167.	167.
TOTAL TO PART I, LINE 3	167.	167.	167.

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
DIV & INT	36,571.	0.	36,571.	36,571.	36,571.
TO PART I, LINE 4	36,571.	0.	36,571.	36,571.	36,571.

## FORM 990-PF TAXES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE TAX	7,600.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 18	7,600.	0.	0.	0.

## FORM 990-PF OTHER INCREASES IN NET ASSETS OR FUND BALANCES STATEMENT 4

DESCRIPTION	AMOUNT
UNREALIZED GAIN ON TRANSFER OF COMMON STOCK TO PUBLIC CHARITY	156,911.
TOTAL TO FORM 990-PF, PART III, LINE 3	156,911.

FORM 990-PF

CORPORATE STOCK

STATEMENT 5

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK	1,288,569.	0.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,288,569.	0.

**THE SO CHARITABLE TRUST**  
**EIN 13-3050892**  
**ATTACHMENT TO 990-PF**  
**CONTRIBUTION LIST - 11/30/14**

Date	Num	Name	Address	Amount
<b>OA - Distributions (Cash)</b>				
12/20/2013	1810	The Bronx Charter School for Children	388 Willis Avenue, Bronx, NY 10454	1,800 00
2/19/2014	1811	Aspen Jewish Congregation	77 Meadowood Drive, Aspen, CO 81611	3,600 00
2/20/2014	EFT	DONORSCHOOSE ORG	134 West 37th Street, 11th Floor, New York, NY 10018	1,620 00
3/12/2014	1812	American Cancer Society	250 Williams Street NW, Atlanta, GA 30303	5,400 00
5/5/2014	1650	Hope & Heroes Children's Cancer Fund	161 Fort Washington Avenue, IP-7, New York, NY 10032	7,500 00
5/22/2014	EFT	Public Theatre	425 Lafayette St, New York, NY 10003	1,000 00
6/4/2014	1813	MS Research	40 Marcus Drive, Suite 100, Melville, NY 11747	900 00
6/18/2014	1814	Alpine Volunteer Ambulance Corp	72 Ruckman Road, Closter, NJ 07624	500 00
9/29/2014	1815	Sacred Heart Church	720 Merrick Avenue, North Merrick, NY 11566	5,000 00
10/1/2014	1816	Project Sunshine	Grand Central Station, P O Box 4579, New York, NY 10163	5,400 00
10/1/2014	1817	Ackerman Institute	936 Broadway, New York, NY 10010	5,400 00
10/1/2014	1818	Lymphoma Research Foundation	115 Broadway, Suite 1301, New York, NY 10006	5,400 00
10/1/2014	1819	Icahn School of Medicine at Mount Sinai	One Gustave L Levy Place, Box 12049, New York, NY 10029-6574	10,080 00
10/1/2014	994	Lustgarten Foundation	1111 Stewart Avenue, Bethpage, NY 11714	5,400 00
10/1/2014	1820	Baruch College Fund	151 East 25th Street, Box A1603, New York, NY 10010	5,400 00
10/7/2014	1821	Maimonides Medical Center	4802 10th Ave, Brooklyn, NY 11219	10,000 00
10/7/2014	1823	Mountain Rescue-Aspen, Inc	37925 Highway 82, Aspen, CO 81611	270 00
10/7/2014	1824	H E L P	1751 Second Avenue, New York, NY 10128	2,700 00
10/22/2014	1825	Perfect Pet Rescue	10737 Venice Boulevard, Los Angeles, CA 90034	540 00
<b>Total OA - Distributions (Cash)</b>				<b>77,910 00</b>
<b>OA - Distributions (Stock)</b>				
1/29/2014		Montefiore Unrestricted Funds (90 Shs PCLN)	111 East 210th Street, Bronx, NY 10467-2490	103,080 15
1/30/2014		Trustees of Columbia University (60 Shs PCLN)	622 West 113th Street, Mail Code 4524, New York, NY 10025	69,135 90
3/3/2014		Ramaz School (115 Shs RL)	125 E 85th St New York, NY 10028	18,405 75
4/17/2014		Dwight-Englewood School (33 Shs RL)	315 East Palisade Avenue, Englewood, NJ 07631	5,118 63
4/17/2014		Dorot Inc (10 Shs PCLN)	171 W 85th Street, New York, NY 10024	12,138 10
4/17/2014		New York University (5 Shs PCLN)	25 West Fourth Street, New York, NY 10012-1119	6,069 05
4/23/2014		Hereditary Disease Foundation (35 Shs RL)	3960 Broadway, New York, NY 10032	5,416 08
5/1/2014		Hereditary Disease Foundation (66 Shs RL)	3960 Broadway, New York, NY 10032	10,033 65
6/23/2014		Riverdale Country School (15 Shs PCLN)	5250 Fieldston Road, Riverdale, NY 10471-2999	18,025 80
6/23/2014		Brandeis University (67 Shs PCLN)	415 South Street, Waltham, MA 02453	80,515 24
6/24/2014		Congregation Sheathit Israel/Gift Acct (15 Shs PCLN)	8 W 70th St, New York, NY 10023	18,162 00
<b>Total OA - Distributions (Stock)</b>				<b>346,100 35</b>
<b>Total OA Distributions</b>				<b>424,010 35</b>
<b>SMW - Distributions</b>				
12/5/2013	3270	Keren Or	350 Seventh Ave, Suite 701, New York, NY 10001	990 00
12/13/2013	3271	Yeshiva Be'Er Yitzchak	1391 North Avenue, Elizabeth, NJ 07208	180 00
1/1/2014	3272	Young Israel of Bal Harbour	9592 Harding Avenue, 2nd Fl, Surfside, FL 33154	198 00
1/8/2014	3273	American Committee for Shaare Zedek	3275 W Hillsboro Blvd, Suite 200, Deerfield Beach, FL 33422	360 00
1/30/2014	3274	Young Israel of Bal Harbour	9592 Harding Avenue, 2nd Fl, Surfside, FL 33154	1,296 00
1/30/2014	3275	NJOP	989 Sixth Avenue, New York, NY 10018	1,998 00
2/10/2014	3276	American Committee for Shaare Zedek	55 W 39th Street, 4th Fl, New York, NY 10018	1,008 00
3/6/2014	3277	Yeshiva Be'Er Yitzchak	1391 North Avenue, Elizabeth, NJ 07208	504 00
3/6/2014	3278	Sha'arei Bina	1557 NE 164th Street, Suite 206, North Miami Beach, FL 33162-4077	180 00
3/16/2014	3279	Young Israel of Bal Harbour	9592 Harding Avenue, 2nd Fl, Surfside, FL 33154	1,008 00
3/16/2014	3281	Museum of Jewish Heritage	36 Battery Place, New York, NY 10280	205 00
4/23/2014	3282	Friends of United Harzalah	208 East 51st Street, Suite 303, New York, NY 10022	360 00
4/23/2014	3283	PEF Endowment Fund	317 Madison Avenue, Suite 607, New York, NY 10017	540 00
4/28/2014	3284	Ichud Shivat Zion Synagogue (American Friends of Israel)	2 Smolinskin Street, Tel Aviv, Israel	108 00
5/1/2014	3285	American Committee for Shaare Zedek	55 West 39th Street, 4th Floor, New York, NY 10018	275 00
5/1/2014	3286	Keren Or	350 Seventh Ave, Suite 701, New York, NY 10001	360 00
5/1/2014	3299	Kulanu Yachad	c/o Oratz, 39 Bellewood Place, Elizabeth, NJ 07208	216 00
5/5/2014	3308	Classical South Florida	330 SW Second Street, Suite 207, Fort Lauderdale, FL 33312	126 00
5/5/2014	3310	New York Public Library	445 Fifth Avenue, New York, NY 10016	360 00
5/5/2014	3311	Film Forum	209 W Houston Street, New York, NY 10014	126 00
5/5/2014	3312	Lincoln Square Synagogue	180 Amsterdam Avenue, New York, NY 10023	540 00
5/5/2014	3313	YIVO Institute for Jewish Research	15 West 16th Street, New York, NY 10011-6301	108 00
5/5/2014	3314	Memorial Sloan Kettering Cancer Center	1275 York Avenue, New York, NY 10065	126 00
5/5/2014	3316	New York Public Radio (WQXR)	160 Varick Street, New York, NY 10013	180 00
5/5/2014	3317	HIAS	333 Seventh Avenue, New York, NY 10001	108 00
5/5/2014	3318	American Museum of Natural History	Central Park West at 79th Street, New York, NY 10024	144 00
5/5/2014	3319	National Museum of American Jewish History	101 South Independence Mall East, Philadelphia, PA 19106	100 00
5/5/2014	3287	Hope & Heroes Children's Cancer Fund	161 Fort Washington Ave, Irving Pavilion, 7th Fl, New York, NY 10032	540 00
5/5/2014	3288	Yeshivas Meor Hatorah of Chicago	3635 W Devon Avenue, Chicago, IL 60659	180 00
5/5/2014	3289	Manhegud Yehudit	P O Box 241, Cedarhurst, NY 11516	180 00
5/5/2014	3290	Bris Avrohom, Inc	910 Salem Avenue, Hillside, NJ 07205	360 00
5/5/2014	3292	WFMU	P O Box 2011, Jersey City, NJ 07303-2011	216 00
5/5/2014	3293	West Point Jewish Chapel Fund	PO Box 84, West Point, NY 10996	108 00
5/5/2014	3294	The Carlebach Shul	305 W 79th Street, New York, NY 10024	252 00
5/5/2014	3295	Joseph & Leah Wachsmen Memorial Fund	3288 N Lake Drive, Milwaukee, WI 53211	108 00
5/5/2014	3296	Deborah Hospital	212 Trenton Road, Browns Mills, NJ 08015	108 00
5/5/2014	3297	Museum of Modern Art	11 West 53rd Street, New York, NY 10019-5497	360 00

5/5/2014	3300 Chabad of Mercer County	731 Princeton Kingston Road, Princeton, NJ 08540	144 00
5/5/2014	3301 National Yiddish Book Center	1021 West Street, Amherst, MA 01002	360 00
5/5/2014	3302 Friends of the 92nd Street Y	1395 Lexington Avenue, New York, NY 10128	108 00
5/5/2014	3303 The Whitney Museum of Art	945 Madison Avenue, New York, NY 10021	126 00
5/5/2014	3304 Simon Wiesenthal Center	1399 South Roxbury Drive, Los Angeles, CA 90035-4709	108 00
5/5/2014	3305 American Society for Yad Vashem	500 Fifth Avenue, 42nd fl., New York, NY 10110-4299	180 00
5/5/2014	3306 The Jewish Museum of Florida	301 Washington Avenue, Miami Beach, FL 33139-6965	126 00
5/5/2014	3307 Jewish Historical Society	901 Route 10 East, Whippany, NJ 07981-1156	108 00
5/5/2014	3320 Friends of the Philharmonic	10 Lincoln Center Plaza, New York, NY 10023	126 00
5/5/2014	3321 International Center for Photography	3288 N Lake Drive, Milwaukee, WI 53211	108 00
5/5/2014	3322 Museum at Eldridge Street	12 Eldridge Street, New York, NY 10002	108 00
5/5/2014	3291 Dewitt Clinton Scholarship & Student Aid	266 White Plains Road, Eastchester, NY 10709	108 00
5/5/2014	3315 JCC Association	520 Eighth Avenue, New York, NY 10018	108 00
5/5/2014	3298 Hatzolah of Union County	P O Box 9355, Elizabeth, NJ 07202-9355	216 00
6/1/2014	3323 Rutgers University	7 University Avenue, Winants Hall, New Brunswick, NJ 08901	1,440 00
6/1/2014	3325 The Jewish National Fund	42 E 69th Street, New York, NY 10021	126 00
6/1/2014	3326 UJA-Federation of NY	130 East 59th Street, New York, NY 10022	720 00
6/1/2014	3328 AMIT	817 Broadway, New York, NY 10003	540 00
6/1/2014	3329 The Jerusalem Foundation	420 Lexington Avenue, New York, NY 10170	108 00
6/1/2014	3331 American Friends of the Israel Museum	500 Fifth Avenue, Suite 2540, New York, NY 10110	1,008 00
6/1/2014	3332 The Jewish Museum	1109 Fifth Avenue, New York, NY 10128	1,116 00
6/1/2014	3333 Metropolitan Museum of Art	1000 Fifth Avenue, New York, NY 10028	540 00
6/1/2014	3336 The Anne Frank Center, USA	44 Park Place, New York, NY 10007	108 00
6/1/2014	3337 American Association Ben Gurion University of Negev	1001 Avenue of the Americas, 19th Fl., New York, NY 10018	108 00
6/1/2014	3338 The Jewish Educational Center	330 Elmora Avenue, Elizabeth, NJ 07208	1,008 00
6/1/2014	3339 Brandeis University	P O Box 549110, Waltham, Massachusetts 02454-9110	3,600 00
6/1/2014	3340 The Statue of Liberty Ellis Island Foundation	P O Box 5202, New York, NY 10274-5202	108 00
6/1/2014	3341 American Israel Cultural Foundation	1140 Broadway, Suite 304, New York, NY 10001	108 00
6/1/2014	3342 Solomon Guggenheim Museum	1071 Fifth Avenue, New York, NY 10128-0173	126 00
6/1/2014	3324 Cooper-Hewitt National Design Museum	2 E 91st Street, New York, NY 10128-0669	126 00
6/1/2014	3327 United Jewish Federation of Metrowest	901 Route 10, POB 929, Whippany, NJ 07981	1,008 00
6/1/2014	3330 American Friends of Tel Aviv Museum of Art	27 Shaul Hamelech Blvd, Tel Aviv 6133201, POB 33288 Israel	360 00
6/1/2014	3334 HASC	5902 14th Avenue, Brooklyn, NY 11219	1,008 00
6/10/2014	3345 The Carlebach Shul	305 West 79th Street, New York, NY 10024	360 00
6/14/2014	3346 Lincoln Square Synagogue	180 Amsterdam Avenue, New York, NY 10023	3,000 00
7/1/2014	3347 Central Park Conservancy	14 E 60th Street, New York NY 10022	108 00
7/1/2014	3348 The Jewish Publication Society	2100 Arch Street, Philadelphia, PA 19103	108 00
7/1/2014	3349 American Friends of the Hebrew University	One Battery Park Plaza, 25th Fl., New York, NY 10004	108 00
7/1/2014	3350 New Jersey Performing Arts Center	1 Center Street, Newark, NJ 07102	306 00
7/1/2014	3351 Friends of Carnegie Hall	881 Seventh Avenue, New York, NY 10019-3210	108 00
7/1/2014	3352 Museum of the City of New York	1220 Fifth Avenue, New York, NY 10029	108 00
7/1/2014	3354 World Jewish Congress	501 Madison Avenue, New York, NY 10022	108 00
7/1/2014	3355 New World Symphony	500 17th Street, Miami Beach, FL 33139-1862	108 00
7/1/2014	3356 Thirteen - WNET	825 Eighth Avenue, New York, NY 10019-7435	360 00
7/1/2014	3357 Fairchild Tropical Botanic Gardens	10901 Old Cutler Road, Coral Gables, FL 33156	108 00
7/1/2014	3358 Torah Umesorah	620 Foster Avenue, Brooklyn, NY 11230	108 00
7/1/2014	3353 New Milford High School	One Snyder Circle, New Milford, NJ 07646	540 00
7/20/2014	3359 Young Israel of Bal Harbour	9592 Harding Avenue, 2nd Fl., Surfside, FL 33154	540 00
7/21/2014	3360 Congregation Adath Israel	1391 North Avenue, Elizabeth, NJ 07208	10,000 00
7/22/2014	3361 National Parkinson Foundation	200 SE 1st Street, Suite 800, Miami FL 33131	180 00
7/26/2014	3362 Young Israel of Bal Harbour	9592 Harding Avenue, 2nd Fl., Surfside, FL 33154	864 00
8/1/2014	3363 The Newark Museum	49 Washington Street, Newark, NJ 07102-3176	108 00
8/1/2014	3364 The Brooklyn Museum	200 Eastern Parkway, Brooklyn, NY 11238-6052	162 00
8/1/2014	3365 U S Holocaust Memorial Museum	100 Raoul Wallenberg Place, SW, Washington, DC 20024-2126	108 00
8/1/2014	3366 St Barnabas Medical Center Foundation	95 Old Short Hills Road, West Orange, NJ 07052	108 00
8/1/2014	3367 B'Nai B'rith International	1120 20th Street NW, Suite 300 North, Washington, DC 20036	108 00
8/1/2014	3368 American Committee for the Weizmann Institute	633 Third Avenue, New York, NY 10017	108 00
8/1/2014	3369 Yeshiva University (Rabbi Isaac Elchanan Theological Seminary)	500 W 185th Street, BH 725, New York, NY 10033	1,800 00
8/8/2014	3370 Congregation Adath Israel	1391 North Avenue, Elizabeth, NJ 07208	954 00
8/11/2014	3371 Young Israel of Bal Harbour	9592 Harding Avenue, 2nd Fl., Surfside, FL 33154	540 00
8/17/2014	3372 Bris Avrohom, Inc	910 Salem Avenue, Hillside, NJ 07205	180 00
9/4/2014	3373 Keren Or	350 Seventh Ave, Suite 701, New York, NY 10001	1,008 00
9/8/2014	3374 Jewish Educational Center	330 Elmora Avenue, Elizabeth, NJ 07208	4,680 00
9/8/2014	3375 Project Inspire	1407 Broadway, Suite 1703A, New York, NY 10018	252 00
9/8/2014	3376 American Ballet Theatre	890 Broadway, New York, NY 10003-1278	108 00
9/15/2014	3380 Jewish Educational Center	330 Elmora Avenue, Elizabeth, NJ 07208	180 00
9/15/2014	995 Congregation Adath Israel	1391 North Avenue, Elizabeth, NJ 07208	7,500 00
9/15/2014	3381 Congregation Adath Israel	1391 North Avenue, Elizabeth, NJ 07208	180 00
9/15/2014	3383 Weill Cornell Medical College	1300 York Avenue, New York, NY 10065	108 00
9/15/2014	3384 HSI Newark Employee Association	620 Frelinghuysen Avenue, Newark, NJ 07114	252 00
9/21/2014	3382 American Friends of the Jerusalem Great Synagogue Inc	3145 Coney Island Avenue, Brooklyn, NY 11235	1,800 00
9/21/2014	3377 American Friends of Yeshivot Bnei Akiva (Yeshivat Hakotel)	11 Broadway, #901, New York, NY 10004	1,008 00
9/21/2014	3378 PEF Israel Endowment Funds, Inc	630 Third Avenue, 15th Floor, New York, NY 10017-6745	180 00
9/21/2014	3379 American Friends of Yeshiva D'Mir Inc	5227 New Utrecht Avenue, Brooklyn, NY 11219	1,800 00
10/3/2014	3386 Perfect Pet Rescue	10737 Venice Boulevard, Los Angeles, CA 90034	360 00
10/18/2014	996 Ichud Shivat Zion	86 Ben Yehuda Corner Rchov Smolanskin, Tel Aviv, Israel 0352240447	108 00
10/31/2014	3385 Hope & Heroes Children's Cancer Fund	161 Fort Washington Ave, Irving Pavilion, 7th Fl., New York, NY 10032	540 00
11/18/2014	3387 American Friends of Hebrew University	One Battery Park Plaza, 25th Fl., New York, NY 10004	6,000 00
11/26/2014	3388 St David's Episcopal Church	90 South Main Street, Cranbury, NJ 08512	3,600 00
Total SMW - Distributions (Cash)			80,378 00
SMW - Distributions (Stock)			
3/6/2014	Jewish Educational Center (500 shs Monsanto Co )	1391 North Avenue, Elizabeth, NJ 07208	56,870 00
Total SMW Distributions			137,248 00
Total CONTRIBUTIONS			561,258 35

**THE SO CHARITABLE TRUST**  
**CONTRIBUTIONS SUMMARY**  
December 1, 2013 through November 30, 2014

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OA - SEE SCHEDULE ATTACHED	424,010
SMW - SEE SCHEDULE ATTACHED	137,248
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TOTAL	561,258