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**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

**2013**

Department of the Treasury  
Internal Revenue Service

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Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

Open to Public Inspection

For calendar year 2013 or tax year beginning **DEC 1, 2013**, and ending **NOV 30, 2014**

Name of foundation  
**THE J W FOUNDATION**

Number and street (or P O box number if mail is not delivered to street address) Room/suite  
**960 BROWERS POINT BRANCH**

City or town, state or province, country, and ZIP or foreign postal code  
**WOODMERE, NY 11598**

**A** Employer identification number  
**11-3412512**

**B** Telephone number  
**(212) 644-9000**

**C** If exemption application is pending, check here

**D** 1. Foreign organizations, check here   
2. Foreign organizations meeting the 85% test, check here and attach computation

**E** If private foundation status was terminated under section 507(b)(1)(A), check here

**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

**G** Check all that apply:  Initial return  Initial return of a former public charity  
 Final return  Amended return  
 Address change  Name change

**H** Check type of organization.  Section 501(c)(3) exempt private foundation  
 Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundation

**I** Fair market value of all assets at end of year (from Part II, col (c), line 16)  
**\$ 151,466.** (Part I, column (d) must be on cash basis)

**J** Accounting method:  Cash  Accrual  
 Other (specify) \_\_\_\_\_

<b>Part I Analysis of Revenue and Expenses</b> (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	1 Contributions, gifts, grants, etc., received	800,100.		N/A	
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	360.	360.		<b>STATEMENT 1</b>
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total Add lines 1 through 11		800,460.	360.		
<b>Operating and Administrative Expenses</b>	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees				
	c Other professional fees				
	17 Interest				
	18 Taxes				
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses <b>STMT 2</b>	388.	338.		0.
	24 Total operating and administrative expenses Add lines 13 through 23	388.	338.		0.
	25 Contributions, gifts, grants paid	758,788.			758,788.
26 Total expenses and disbursements. Add lines 24 and 25	759,176.	338.		758,788.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	41,284.				
b Net investment income (if negative, enter -0-)		22.			
c Adjusted net income (if negative, enter -0-)			N/A		

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1 Cash - non-interest-bearing					
	2 Savings and temporary cash investments		110,232.	101,466.	101,466.	
	3 Accounts receivable					
	Less: allowance for doubtful accounts					
	4 Pledges receivable					
	Less: allowance for doubtful accounts					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons					
	7 Other notes and loans receivable	50,000.				
	Less: allowance for doubtful accounts	0.	0.	50,000.	50,000.	
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges					
	10a Investments - U.S. and state government obligations					
	b Investments - corporate stock					
	c Investments - corporate bonds					
	11 Investments - land, buildings, and equipment basis					
Less accumulated depreciation						
12 Investments - mortgage loans						
13 Investments - other						
14 Land, buildings, and equipment: basis						
Less accumulated depreciation						
15 Other assets (describe )						
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)		110,232.	151,466.	151,466.		
Liabilities	17 Accounts payable and accrued expenses					
	18 Grants payable					
	19 Deferred revenue					
	20 Loans from officers, directors, trustees, and other disqualified persons					
	21 Mortgages and other notes payable					
	22 Other liabilities (describe )		50.	0.		
23 Total liabilities (add lines 17 through 22)		50.	0.			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24 Unrestricted					
	25 Temporarily restricted					
	26 Permanently restricted					
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31					
	27 Capital stock, trust principal, or current funds		0.	0.		
	28 Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.		
29 Retained earnings, accumulated income, endowment, or other funds		110,182.	151,466.			
30 Total net assets or fund balances		110,182.	151,466.			
31 Total liabilities and net assets/fund balances		110,232.	151,466.			

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	110,182.
2 Enter amount from Part I, line 27a	2	41,284.
3 Other increases not included in line 2 (itemize)	3	0.
4 Add lines 1, 2, and 3	4	151,466.
5 Decreases not included in line 2 (itemize)	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	151,466.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b	NONE		
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	395,763.	243,958.	1.622259
2011	265,726.	63,326.	4.196160
2010	271,430.	72,469.	3.745464
2009	43,850.	26,319.	1.666097
2008	94,688.	29,169.	3.246186

2 Total of line 1, column (d)	2	14.476166
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	2.895233
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	406,883.
5 Multiply line 4 by line 3	5	1,178,021.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	0.
7 Add lines 5 and 6	7	1,178,021.
8 Enter qualifying distributions from Part XII, line 4	8	758,788.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	0.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	5	0.
6	Credits/Payments:		
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	0.
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	9	0.
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	10	
11	Enter the amount of line 10 to be: <b>Credited to 2014 estimated tax</b> <input type="checkbox"/> <b>Refunded</b> <input type="checkbox"/>	11	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a		X
1b		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.	
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.	
2		X
If "Yes," attach a detailed description of the activities		
3		X
If "Yes," attach a conformed copy of the changes		
4a		X
4b	N/A	
5		X
If "Yes," attach the statement required by General Instruction T		
6	X	
Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		
7	X	
If "Yes," complete Part II, col (c), and Part XV		
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> <u>NY</u>	
8b	X	
If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation		
9		X
Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		
10		X
Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A
14 The books are in care of JEFFREY & SHARONA WEINBERG Telephone no. 212-972-3600 Located at 960 BROWERS POINT BRANCH, WOODMERE, NY ZIP+4 11598
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 15 N/A
16 At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  Yes  No
- (3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?  Yes  No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?  Yes  No  
 Organizations relying on a current notice regarding disaster assistance check here  N/A

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No  
 If "Yes," attach the statement required by Regulations section 53.4945-5(d). N/A

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No  
 If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No

5b		
6b		X
7b		

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JEFFREY WEINBERG 960 BROWERS POINT BRANCH WOODMERE, NY 11598	TRUSTEE 2.00	0.	0.	0.
SHARONA WEINBERG 960 BROWERS POINT BRANCH WOODMERE, NY 11598	TRUSTEE 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

Table with 3 columns: (a) Name and address of each person paid more than \$50,000, (b) Type of service, (c) Compensation. Row 1 contains 'NONE'.

Total number of others receiving over \$50,000 for professional services 0

Part IX-A Summary of Direct Charitable Activities

Table with 2 columns: Description of activities, Expenses. Row 1 contains 'N/A'.

Part IX-B Summary of Program-Related Investments

Table with 2 columns: Description of investments, Amount. Row 1 contains 'N/A'. Total at bottom right is 0.

**Part X**

**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities	1a	0.
b	Average of monthly cash balances	1b	363,079.
c	Fair market value of all other assets	1c	50,000.
d	<b>Total</b> (add lines 1a, b, and c)	1d	413,079.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	413,079.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	6,196.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	406,883.
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	20,344.

**Part XI**

**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	20,344.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	0.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	20,344.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	20,344.
6	Deduction from distributable amount (see instructions)	6	0.
7	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	20,344.

**Part XII**

**Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	758,788.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:			
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	758,788.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	758,788.

**Note** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				20,344.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008	93,230.			
b From 2009	42,534.			
c From 2010	270,307.			
d From 2011	262,560.			
e From 2012	383,565.			
f Total of lines 3a through e	1,052,196.			
4 Qualifying distributions for 2013 from Part XII, line 4: ▶ \$ 758,788.				
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				20,344.
e Remaining amount distributed out of corpus	738,444.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below.	1,790,640.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	93,230.			
9 Excess distributions carryover to 2014 Subtract lines 7 and 8 from line 6a	1,697,410.			
10 Analysis of line 9.				
a Excess from 2009	42,534.			
b Excess from 2010	270,307.			
c Excess from 2011	262,560.			
d Excess from 2012	383,565.			
e Excess from 2013	738,444.			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year		Prior 3 years		(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

1 **Information Regarding Foundation Managers:**  
 a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

**JEFFREY WEINBERG**

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**NONE**

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**  
 Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
CONTRIBUTIONS PAID TO VARIOUS CHARITIES (SEE ATTACHED SCHEDULES) SEE ATTACHED SCHEDULES		PUBLIC CHARITY	CHARITABLE CAUSES	758,788.
<b>Total</b>				<b>758,788.</b>
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>				<b>0.</b>





**Schedule B**

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.  
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and  
its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No 1545-0047

**2013**

Name of the organization

THE J W FOUNDATION

Employer identification number

11-3412512

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

 501(c)( ) (enter number) organization 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation 527 political organization

Form 990-PF

 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust **treated** as a private foundation 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- 
- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

- For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Name of organization

Employer identification number

THE J W FOUNDATION

11-3412512

**Part I Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JEFFREY WEINBERG 960 BROWERS POINT BRANCH WOODMERE, NY 11598	\$ 800,100.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization  <b>THE J W FOUNDATION</b>	Employer identification number  <b>11-3412512</b>
-------------------------------------------------------	---------------------------------------------------------

**Part II Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	<div style="border-bottom: 1px solid black; margin-bottom: 2px;"> </div> <div style="border-bottom: 1px solid black; margin-bottom: 2px;"> </div> <div style="border-bottom: 1px solid black; margin-bottom: 2px;"> </div>	\$ _____	_____
	<div style="border-bottom: 1px solid black; margin-bottom: 2px;"> </div> <div style="border-bottom: 1px solid black; margin-bottom: 2px;"> </div> <div style="border-bottom: 1px solid black; margin-bottom: 2px;"> </div>	\$ _____	_____
	<div style="border-bottom: 1px solid black; margin-bottom: 2px;"> </div> <div style="border-bottom: 1px solid black; margin-bottom: 2px;"> </div> <div style="border-bottom: 1px solid black; margin-bottom: 2px;"> </div>	\$ _____	_____
	<div style="border-bottom: 1px solid black; margin-bottom: 2px;"> </div> <div style="border-bottom: 1px solid black; margin-bottom: 2px;"> </div> <div style="border-bottom: 1px solid black; margin-bottom: 2px;"> </div>	\$ _____	_____
	<div style="border-bottom: 1px solid black; margin-bottom: 2px;"> </div> <div style="border-bottom: 1px solid black; margin-bottom: 2px;"> </div> <div style="border-bottom: 1px solid black; margin-bottom: 2px;"> </div>	\$ _____	_____
	<div style="border-bottom: 1px solid black; margin-bottom: 2px;"> </div> <div style="border-bottom: 1px solid black; margin-bottom: 2px;"> </div> <div style="border-bottom: 1px solid black; margin-bottom: 2px;"> </div>	\$ _____	_____
	<div style="border-bottom: 1px solid black; margin-bottom: 2px;"> </div> <div style="border-bottom: 1px solid black; margin-bottom: 2px;"> </div> <div style="border-bottom: 1px solid black; margin-bottom: 2px;"> </div>	\$ _____	_____

Name of organization <b>THE J W FOUNDATION</b>	Employer identification number <b>11-3412512</b>
---------------------------------------------------	-----------------------------------------------------

**Part III** Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once) ▶ \$ \_\_\_\_\_  
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
<b>(e) Transfer of gift</b>			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
<b>(e) Transfer of gift</b>			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
<b>(e) Transfer of gift</b>			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
<b>(e) Transfer of gift</b>			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
MERRILL LYNCH	360.	360.	
TOTAL TO PART I, LINE 3	360.	360.	

FORM 990-PF OTHER EXPENSES STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BROKERGE FEES	338.	338.		0.
NEW YORK STATE FILING FEES	50.	0.		0.
TO FORM 990-PF, PG 1, LN 23	388.	338.		0.

Tax Year Dec. 1, 2013 - Nov 30, 2014  
EIN: 11-3412512

Account Number: 5AV-02266

November 30, 2013 - December 31, 2013

**YOUR WCMA TRANSACTIONS**

DIVIDENDS/INTEREST INCOME TRANSACTIONS				Income	Income	Income
Date	Transaction Type	Quantity	Description	Year To Date		
12/31	Bank Interest		BANK DEPOSIT INTEREST	10		
12/31	Bank Interest		BANK DEPOSIT INTEREST	78		
	Income Total		PREFERRED DEPOSIT (BUS)	12.00		
	Subtotal (Taxable Interest)			12.88	266.71	
	<b>NET TOTAL</b>			<b>12.88</b>	<b>266.71</b>	

CASH/OTHER TRANSACTIONS				Debit	Credit
Date	Transaction Type	Quantity	Description		
12/31	Wire Transfer		WIRE TRF IN D43365008981		800,000.00
			ORG=-/002000031404990 MER		
12/06	Account Fee		ACCOUNT FEE	300.00	
	Subtotal (Other Debits/Credits)			300.00	800,000.00
	<b>NET TOTAL</b>			<b>300.00</b>	<b>799,700.00</b>

CHECKS WRITTEN/BILL PAYMENT				Debit	Credit
Date Written	Date Cleared	Check Number	Description		
11/20	12/02	1870	KRESSER YEHUDA	1,000.00	
12/10	12/17	1888*	YESHIVA OF GREATER WASHINGTON	500.00	
12/10	12/18	1889	ZAKA	36.00	
12/13	12/20	1907*	AMERICAN FRIENDS OF T	360.00	
12/26	12/31	1908	AMERICAN FRIENDS OF BEIT CROT	360.00	
12/27	12/31	1911*	YESHIVA OF SOUTH SHORE	180.00	
12/26	12/31	1912	SHULAMITH SCHOOL FOR GIRLS	1,000.00	
12/14	12/19	1926*	NCSY	160.00	

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JW FOUNDATION

Account Number 5AV-02266

24-Hour Assistance: (866) 4MLBUSINESS  
Access Code 51-528-02266

### YOUR WCMA TRANSACTIONS

November 30, 2013 - December 31, 2013

#### CHECKS WRITTEN/BILL PAYMENT (continued)

Date Written	Date Cleared	Check Number	Description	Debit	Credit
12/17	12/24	1927	TAL TECHIVA	180.00	
<b>NET TOTAL</b>				<b>3,776.00</b>	

\* Indicates gap in check sequence

To report Lost or Stolen Visa Cards or Checks, please call (800) CMA-LOST.

### YOUR WCMA MONEY ACCOUNT TRANSACTIONS

Date	Description	Withdrawals	Deposits	Date	Description	Withdrawals	Deposits
12/02	ML BANK DEPOSIT PROGRAM	999.00		12/19	ML BANK DEPOSIT PROGRAM	160.00	
12/06	ML BANK DEPOSIT PROGRAM	300.00		12/20	ML BANK DEPOSIT PROGRAM	360.00	
12/17	ML BANK DEPOSIT PROGRAM	500.00		12/24	ML BANK DEPOSIT PROGRAM	180.00	
12/18	ML BANK DEPOSIT PROGRAM	36.00					
<b>NET TOTAL</b>						<b>2,535.00</b>	

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# WCMA® Fiscal Statement

JW FOUNDATION

## FISCAL YEAR ACTIVITY

Date	Transaction	Quantity	Description	Price	Debit	Credit
12/05/14			ACCOUNT FEE		300.00	
			Net Total		<u>300.00</u>	

## SUMMARY OF CHECKING ACTIVITY

Date Cleared	Date Written	Check Number	Payee	Amount
06/30/14	00/00/00	00002101	PAYEE UNRECORDED SHULAMIT SCHOOL	450.00
02/07/14	11/23/13	00001887	SKA JUMP	30.00
01/28/14	12/25/13	00001894	SHIREI SHMUEL INC	5,000.00
01/09/14	12/26/13	00001909	FEED ISRAEL	36.00
01/14/14	12/26/13	00001910	THE LAURA ROSENERG FDN	100.00
01/03/14	12/31/13	00001928	CONG TIFERES TZVI	5,000.00
01/10/14	12/31/13	00001929	BETH MEDRASH GOSHA	180,000.00
01/10/14	12/31/13	00001985	MRCB	360.00
01/03/14	01/01/14	00001935	CHESED L'YISROEL	180.00
01/03/14	01/01/14	00001940	CHESED L'YISROEL	180.00
03/14/14	01/01/14	00001941	OHR CHADASH	360.00
01/03/14	01/01/14	00001945	AISH KODAH	35,000.00
01/16/14	01/05/14	00001949	STUDENT AID FUND	250.00
01/14/14	01/06/14	00001934	CONG AISH KODESH	5,000.00
02/10/14	01/06/14	00001939	PROJECT EXTREME	1,800.00
01/08/14	01/06/14	00001943	MESIVTA OF NORTH JERSEY	3,700.00
01/10/14	01/07/14	00001947	TAG	10,000.00
01/21/14	01/07/14	00001948	TORAS YITZCHELE YORAH	7,500.00
01/14/14	01/09/14	00001913	TORAH ACADEMY FOR GIRLS	1,000.00
04/08/14	01/09/14	00001937	AISH KODESH DISCRETIONARY FUND	500.00
01/09/14	01/09/14	00001944	LEV LACHIM	10,000.00
01/23/14	01/16/14	00001950	PAYEE UNRECORDED BNOS BAIS YAAKOV	1,000.00
02/10/14	01/22/14	00001942	CHABAD OF BAHAMAS	1,000.00
02/19/14	01/31/14	00001936	YESHIVA CHAZEI OLAM	1,000.00
02/06/14	02/02/14	00001891	YESHIVA GEDOLAH FIVE TOWNS	10,000.00
02/11/14	02/05/14	00001946	YOUNG ISRAEL BAL HARBOUR	180.00
03/31/14	02/10/14	00001402	YONG ISRAEL OF WOODMERE	360.00

PLEASE SEE REVERSE SIDE  
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 Statement Period 12/31/14  
 Year Ending 12/31/14  
 Account No. 5AV-02266

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# WCMA Fiscal Statement

JW FOUNDATION

## SUMMARY OF CHECKING ACTIVITY

Date Cleared	Date Written	Check Number	Payee	Amount
02/13/14	02/10/14	00001403	THE HEBRON FUND	500.00
02/25/14	02/14/14	00001404	CONGREGATION AISH KODESH	600.00
02/21/14	02/14/14	00001938	AGUDATH ISRAEL OF HIGHLAND PAR	1,000.00
03/05/14	02/20/14	00002026	YESHIVA YAM HATORAH	2,500.00
02/24/14	02/20/14	00002037	AMERICAN FRIENDS OF NEVERZON	25,000.00
03/05/14	02/25/14	00001899	NCSY SUMMER PROGRAMS	7,350.00
03/03/14	02/25/14	00001932	NEVE YERUSHALAYIM	3,000.00
03/05/14	02/27/14	00001406	KIMPATORIN AID	2,500.00
03/06/14	02/27/14	00001407	AMERICANS FOR A SAFE ISRAEL	180.00
03/04/14	03/01/14	00001415	AISH KODESH	10,000.00
03/04/14	03/01/14	00001416	AISH KODEH	10,000.00
03/28/14	03/02/14	00001408	SHAREI BINA	500.00
03/07/14	03/04/14	00001893	BRIGHT BEGINNINGS	5,000.00
03/12/14	03/09/14	00001418	KULANU	200.00
03/21/14	03/09/14	00002027	KINYAN HATORAH	1,000.00
03/13/14	03/11/14	00001414	KEREN EZER LNEFESH	2,500.00
03/19/14	03/11/14	00001892	CONG BNAI PINCHES	1,000.00
03/28/14	03/13/14	00001409	WOODMERE FIRE DEPT	36.50
03/21/14	03/13/14	00001417	AISH KODESH	1,800.00
03/18/14	03/14/14	00001410	BEIS AHARON	180.00
03/18/14	03/14/14	00001411	NETIVOT HORAHA	100.00
03/24/14	03/14/14	00001413	YESHIVA BONIM LAMOKOM	1,000.00
03/18/14	03/14/14	00001420	ESMF	1,000.00
03/18/14	03/14/14	00001421	TIFERES BACHURM	500.00
04/03/14	03/14/14	00001422	CONG KOL	2,500.00
03/18/14	03/14/14	00001423	CHABAD FIVE TOWNS	5,000.00
03/27/14	03/14/14	00001424	KAC	10,100.00
03/28/14	03/14/14	00001425	THE CHEDER	1,000.00
04/08/14	03/14/14	00002230	JEP OF LONG ISLAND	1,000.00
03/18/14	03/14/14	00002234	CONG BETH ARON	180.00
04/02/14	03/14/14	00002236	VAAD HACHEND	1,000.00
03/20/14	03/14/14	00002237	YH	1,000.00
03/18/14	03/14/14	00002238	<del>PAID BY UNRECORDED</del> - YESHIVA OF BAYSWATER	1,000.00
03/19/14	03/14/14	00002241	YESHIVA GEDOLAH OF FIVE TOWNS	360.00
03/19/14	03/14/14	00002242	TAL TECHIYA	3,600.00
06/10/14	03/14/14	00002243	ACHAI	36.00
03/18/14	03/14/14	00002244	YAD LCHAIM	500.00
03/19/14	03/14/14	00002245	KOLLEL ZICHON MORDECHAI	180.00
06/03/14	03/14/14	00002246	CHAI LIFELINE	1,800.00
03/18/14	03/14/14	00002247	HAKEU	1,000.00
				100.00

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 Year Ending 5AV-02266  
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# WCMA® Fiscal Statement

JW FOUNDATION

## SUMMARY OF CHECKING ACTIVITY

Date Cleared	Date Written	Check Number	Payee	Amount
03/25/14	03/14/14	00002553	<del>PAYEE UNRECORDED</del> YESHIVA OHEL	1,800.00
03/19/14	03/14/14	00002555	ITF	500.00
03/21/14	03/14/14	00002560	CCNC	1,000.00
03/24/14	03/14/14	00002561	<del>PAYEE UNRECORDED</del> OHR CHOP USH	250.00
03/25/14	03/14/14	00002564	ISRAEL PURIM FUND	4,200.00
05/23/14	03/14/14	00002566	SHAS ILLUMINATED	1,000.00
03/21/14	03/14/14	00002567	OORAH	3,600.00
03/19/14	03/15/14	00002226	ISRAEL TUITION FUND	500.00
03/19/14	03/15/14	00002228	MESIVTA ATERES YAAKOV	1,800.00
03/26/14	03/15/14	00002231	ZBB	360.00
03/26/14	03/15/14	00002551	HARMONY	1,000.00
03/21/14	03/15/14	00002562	BMOR	1,800.00
03/18/14	03/15/14	00002568	CHASDEY MOSHE	500.00
03/20/14	03/16/14	00002201	UNITED HATZALAH	1,000.00
03/20/14	03/16/14	00002233	TOVA	1,000.00
04/09/14	03/16/14	00002556	CHAI LIFELINE	1,800.00
04/15/14	03/18/14	00001914	YAD RACHAMIM	1,000.00
04/11/14	03/19/14	00001915	VLNY	1,800.00
04/21/14	03/19/14	00001922	KNESSET YEHUDA	18,000.00
03/26/14	03/20/14	00001921	MIR YESHIVA	50,000.00
03/31/14	03/24/14	00002002	MANHATTAN HS FOR GIRLS	1,800.00
04/02/14	03/25/14	00001925	YESHIVAS BEER YITZCHAL	2,500.00
04/29/14	03/25/14	00002003	OROT MEIRAV	1,800.00
03/26/14	03/25/14	00002227	LEKOVOD SHABBOS	1,000.00
03/31/14	03/27/14	00001918	BONEI OLLAM	5,000.00
04/01/14	03/30/14	00002202	AISH KODEL	250.00
04/08/14	03/30/14	00002203	AISH KODESH	5,000.00
04/02/14	03/30/14	00002204	CONG BETH ARON	10,000.00
04/03/14	04/01/14	00001916	YESHIVA TIFERES CHAIM	1,000.00
04/07/14	04/03/14	00002034	<del>PAYEE UNRECORDED</del> TURAR Ho Nochal	250.00
04/16/14	04/05/14	00002177	MIRIAM GROSS	1,200.00
04/24/14	04/06/14	00001919	KEREN ZICHRON MOSHE	7,500.00
04/14/14	04/06/14	00001920	LEON MAYER FUND	1,800.00
04/15/14	04/06/14	00002029	AMERICAN FRIEND OF	500.00
04/09/14	04/06/14	00002030	YESHIV GEDOLAH OF 5 TOWNS	10,000.00
05/13/14	04/07/14	00002004	SATMAR BIKUR CHOLIM	180.00
04/11/14	04/09/14	00002175	SHOR YESHUV GERMACH	1,000.00
04/25/14	04/14/14	00001923	ADAT YESHURUN	250.00
06/26/14	05/05/14	00002152	ZO ARTZEINU	360.00
05/20/14	05/12/14	00001917	YESHIVA TORAH VODARH	1,800.00

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 Account No. 5AV-02266

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# WCMA Fiscal Statement

JW FOUNDATION

## SUMMARY OF CHECKING ACTIVITY

Date Cleared	Date Written	Check Number	Payee	Amount
05/19/14	05/15/14	00001924	YESHIVA	3,600.00
05/29/14	05/16/14	00002033	FIVE TOWNS ERUV	1,000.00
05/28/14	05/20/14	00002170	MEOR YITZCHOK	5,000.00
05/28/14	05/22/14	00002162	KETER TORAH	6,000.00
06/17/14	05/27/14	00002153	CHAI LIFELINE	700.00
06/17/14	05/27/14	00002154	CHAI LIFELINE	500.00
07/07/14	05/30/14	00002155	CHAI LIFELINE	100.00
06/13/14	06/01/14	00002038	BAIS ARON	500.00
06/04/14	06/02/14	00002219	YESHIVA SOUTH SHORE	25,000.00
06/10/14	06/03/14	00002210	AMERICAN FRIENDS OF KEREM BYAV	1,800.00
06/13/14	06/08/14	00002218	YEHU HAUJI BEACON SCHOOL	1,500.00
08/18/14	06/11/14	00002212	TASHBAR	1,800.00
06/19/14	06/14/14	00001931	NEVE YERUSHALAYIM	6,000.00
06/17/14	06/15/14	00002035	MADRAIGOS	500.00
06/25/14	06/15/14	00002036	SHALOM RAV	10,000.00
06/24/14	06/22/14	00002039	SHALOM RAV	2,000.00
06/25/14	06/22/14	00002045	BNAINU	2,500.00
07/17/14	06/22/14	00002048	AISH KODESH	2,500.00
07/10/14	06/25/14	00002047	FRIENDS OF MICHLALAH	1,800.00
07/10/14	06/25/14	00002217	AMERICAN FRIENDS OF ATERES ELI	1,000.00
07/10/14	06/27/14	00002005	AHAVAS CHAIM	1,000.00
07/10/14	06/27/14	00002006	KEHILLAS YAAKOV	1,000.00
07/01/14	06/27/14	00002216	AMERICAN FRIENDS OF ACHY	9,000.00
07/11/14	06/30/14	00002213	OHEL	3,600.00
07/15/14	07/11/14	00002031	SIACH YITZCHOK	1,000.00
07/18/14	07/15/14	00002044	MATEL	2,500.00
07/22/14	07/15/14	00002211	PRIORITY 1	1,000.00
07/21/14	07/15/14	00002225	CHAI LIFELINE	5,000.00
07/17/14	07/15/14	00002251	CHASDEY MOSHE	1,000.00
07/21/14	07/15/14	00002252	LEVI YITZCHELE LIBRARY	10,000.00
07/23/14	07/21/14	00002214	CHAI LIFELINE	5,000.00
07/29/14	07/22/14	00000009	FRIENDS OF ITAMAR	1,000.00
07/25/14	07/22/14	00002253	CONGREGATION BETH SHALOM	36.00
07/25/14	07/22/14	00002254	YANG ISRAEL OF WOODMERE	950.00
07/30/14	07/22/14	00002256	FRIENDS OF THE IDF	360.00
08/04/14	07/22/14	00002257	GUSH ETZION FDN	1,000.00
08/19/14	07/22/14	00002258	ISRAEL CHILDREN'S CANCER FDN	360.00
07/29/14	07/22/14	00002259	CENTER FOR RETURN	500.00
08/06/14	07/22/14	00002260	FLAME	180.00
08/01/14	07/24/14	00002223	PLEASE UNRECORDED TOURS SYNAGOGUE	500.00

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# WCMA® Fiscal Statement

JW FOUNDATION

## SUMMARY OF CHECKING ACTIVITY

Date Cleared	Date Written	Check Number	Payee	Amount
08/05/14	07/29/14	00002224	CHAI LIFELINE	2,000.00
08/28/14	07/31/14	00002222	FRIENDS OF NAHAL HAREDI	1,800.00
08/08/14	07/31/14	00002261	AMERICAN FRIENDS OF NEVERZON	360.00
09/08/14	08/01/14	00002262	LIFE	360.00
08/22/14	08/11/14	00002205	KYBT	2,000.00
08/25/14	08/11/14	00002221	ROCHEL	1,800.00
08/21/14	08/14/14	00002215	NCSY	25,000.00
08/21/14	08/15/14	00002220	NCSY	2,000.00
08/21/14	08/15/14	00002264	FJC	360.00
08/21/14	08/15/14	00002104	YESHIVA SOUTH SHORE	10,000.00
09/11/14	08/19/14	00002207	YESHIVA OF BROOKLYN	2,000.00
08/25/14	08/20/14	00002107	ESMF	5,000.00
10/15/14	08/21/14	00002265	SANDY POLANSKY	40.00
09/10/14	08/21/14	00002102	YAD RACHAMIM	1,800.00
09/12/14	08/22/14	00002103	OROT MEIRAV	1,800.00
08/26/14	08/22/14	00002105	YACHAD NJCD	360.00
09/19/14	08/31/14	00002040	YESHIVA BRISH	1,000.00
09/08/14	08/31/14	00002041	CHEYEI OLAM	600.00
09/09/14	08/31/14	00002042	BMC	1,000.00
09/11/14	08/31/14	00002160	FAIGE	400.00
09/08/14	08/31/14	00002169	CHABAD TREMBLANT	1,800.00
09/09/14	09/01/14	00002159	AISH KODESH	10,000.00
09/11/14	09/05/14	00002106	RABBI MEIR BAAL HANEIS SALANT	36.00
09/23/14	09/05/14	00002108	YACHAD	500.00
09/09/14	09/06/14	00002109	STAND WITH US	500.00
09/12/14	09/06/14	00002110	FIDF	500.00
09/22/14	09/06/14	00002111	THE GUSH ETZION FDN	500.00
10/30/14	09/09/14	00002112	AMERICAN FRIENDS OF YESHIVOT B	1,000.00
09/11/14	09/09/14	00002113	OHR NAAVA	144.00
09/16/14	09/15/14	00002187	BETH AARON VISRAEL CH FUND	2,500.00
12/18/14	09/16/14	00002176	KEREN HASHVIIS	1,000.00
11/13/14	09/17/14	00002194	YOUNG ISRAEL OF LAWRENCE CEDAR	1,000.00
10/14/14	09/18/14	00002114	FLAME	100.00
09/30/14	09/22/14	00002184	TOMCHEI SHABBOS	2,500.00
10/10/14	09/28/14	00002554	DOROT	180.00
10/08/14	10/01/14	00002196	CONG ZICHRU SHLOMO	500.00
10/06/14	10/02/14	00002156	IMREI SHEFER	200.00
10/06/14	10/02/14	00002158	SHIFRA RABENSTEIN	97.00
10/21/14	10/14/14	00002046	AISH KODESH	500.00
10/22/14	10/19/14	00002050	CONG TORAH	1,800.00

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# WCMA Fiscal Statement

JW FOUNDATION

## SUMMARY OF CHECKING ACTIVITY

Date Cleared	Date Written	Check Number	Payee	Amount
10/27/14	10/21/14	00002195	METZED CONGREGATION	360 00
10/29/14	10/24/14	00002127	RAMAH DAY CAMP	500 00
10/28/14	10/26/14	00002122	DARCHAI MENACHEM	180 00
11/06/14	10/26/14	00002178	BIKE 4 FRIENDS	180 00
11/18/14	10/26/14	00002199	AMERICAN FRIENDS OF ALYN HOSP	360 00
11/18/14	10/26/14	00002200	AMERICAN FRIENDS OF ALYN HOSP	360 00
11/03/14	10/29/14	00002128	KIMPATORIN AID	360 00
11/05/14	11/02/14	00002043	AISH KODESH	1,000 00
11/04/14	11/04/14	00002049	CONG PREMISHOLAN	500 00
11/24/14	11/10/14	00002191	KEREN ZICHRON MOSHE	2,500 00
11/26/14	11/17/14	00002193	CONG ALVES NAFTELI	500 00
11/21/14	11/20/14	00002557	CHADBAD OF FIVE TOWNS	10,000 00
11/28/14	11/23/14	00002192	AMERICAN FRIENDS OF NER	2,500 00
12/08/14	12/02/14	00002118	PEL ISRAEL ENDOWMENT FUNDS INC	2,500 00
12/12/14	12/02/14	00002119	YEHSHIVA-ZICHRON CHREGA	3,600 00
12/22/14	12/04/14	00002116	CHICAGO MESIVTA	-500 00
12/09/14	12/04/14	00002190	CHABAD OF THE FIVE TOWNS	-500 00
12/15/14	12/11/14	00002117	DORSH	1,000 00
12/16/14	12/11/14	00002120	CHABAL	500 00
12/18/14	12/15/14	00002121	YACHAD	-2,000 00
12/29/14	12/15/14	00002276	BIKUR CHOLIN	-360 00
12/22/14	12/15/14	00002277	YESHIVA OF GREATER WASHINGTON	500 00

Total Checking Activity

~~763,534.50~~

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