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Form 990-PF

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

2013

Department of the Treasury Internal Revenue Service

Do not enter Social Security numbers on this form as it may be made public. Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2013, or tax year beginning Dec 1, 2013, and ending Nov 30, 2014

Name of foundation: THE BEATMAN FOUNDATION. Employer identification number: 06-6038500. Telephone number: (212) 279-9040. City or town, state or province, country, and ZIP or foreign postal code: TEANECK NJ 07666-1811. Check type of organization: Section 501(c)(3) exempt private foundation. Fair market value of all assets at end of year: \$1,096,765. Accounting method: Cash.

Part I Analysis of Revenue and Expenses

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include contributions, interest, dividends, rents, capital gain, other income, administrative expenses, and total operating and administrative expenses.

REVENUE

ADMINISTRATIVE AND OPERATING EXPENSES

SCANNED FEB 22 2015

SCANNED OCT 22 2015

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
ASSETS	1	Cash – non-interest-bearing	68,906.	33,489.	33,489.
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach sch) ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments – U.S. and state government obligations (attach schedule)			
	b	Investments – corporate stock (attach schedule) L-10b Stmt	533,834.	565,946.	998,374.
	c	Investments – corporate bonds (attach schedule)			
	11	Investments – land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶				
12	Investments – mortgage loans				
13	Investments – other (attach schedule) . . L-13 Stmt	61,998.	63,828.	64,902.	
14	Land, buildings, and equipment: basis ▶				
	Less: accumulated depreciation (attach schedule) ▶				
15	Other assets (describe ▶)				
16	Total assets (to be completed by all filers – see the instructions. Also, see page 1, item I)	664,738.	663,263.	1,096,765.	
LIABILITIES	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, & other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)			
NET ASSETS OR FUND BALANCES	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶				
	27	Capital stock, trust principal, or current funds	664,738.	663,263.	
	28	Paid-in or capital surplus, or land, building, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	664,738.	663,263.	
30	Total net assets or fund balances (see instructions)				
31	Total liabilities and net assets/fund balances (see instructions)	664,738.	663,263.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	664,738.
2	Enter amount from Part I, line 27a	2	-32,192.
3	Other increases not included in line 2 (itemize) ▶ <u>INCREASE IN INVESTMENT VALUE</u>	3	30,717.
4	Add lines 1, 2, and 3	4	663,263.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	663,263.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a 1 SH GLOBAL HOLDINGS	P	11/29/12	10/16/14
b 200 SHS COCA COLA CO	P	12/16/88	02/06/14
c 300 SHS COCA COLA CO	P	12/16/88	11/12/14
d 625 SHS GENERAL ELECTRIC CORP	P	11/09/06	02/06/14
e See Columns (a) thru (d)			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 17.		14.	3.
b 7,698.		555.	7,143.
c 12,693.		833.	11,860.
d 15,375.		22,259.	-6,884.
e See Columns (e) thru (h)		19,066.	36,224.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			3.
b			7,143.
c			11,860.
d			-6,884.
e See Columns (i) thru (l)			36,224.

2 Capital gain net income or (net capital loss). [If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7]	2	48,346.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8]	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.	(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
	2012	54,411.	986,881.	0.055134
	2011	54,411.	875,075.	0.062179
	2010	57,213.	839,292.	0.068168
	2009	58,810.	811,246.	0.072493
	2008	58,389.	791,309.	0.073788

2 Total of line 1, column (d)	2	0.331762
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.066352
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	1,060,751.
5 Multiply line 4 by line 3	5	70,383.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	691.
7 Add lines 5 and 6.	7	71,074.
8 Enter qualifying distributions from Part XII, line 4	8	59,093.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

Table with 11 rows for excise tax calculations. Includes categories like 'Exempt operating foundations', 'Domestic foundations that meet the section 4940(e) requirements', and 'Total credits and payments'. Total tax due is 1,382.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about political influence, political purposes, political expenditures, and state registration. Includes handwritten '2' in the right margin.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entry within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions).
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?
14 The books are in care of JOAN ROBINS, PRESIDENT Telephone no. (201) 836-9180
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here
16 At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

1 a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official?
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income?
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If 'Yes,' did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5 a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?. Yes No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No
- (4) Provide a grant to an organization other than a charitable, etc. organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) Yes No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
If 'Yes,' attach the statement required by Regulations section 53.4945-5(d).

6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
If 'Yes' to 6b, file Form 8870.

7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOAN ROBINS 1030 WILSON AVENUE TEANECK NJ 07660	PRESIDENT 1.00	0.	0.	0.
BARBARA ROBINS 210 THOMPSON STREET NEW YORK NY 10012	SEC/TREASURER 5.00	0.	0.	0.
ROBERT ROBINS 101 GLADWIN AVENUE LEONIA NJ 07605	VP 0.50	0.	0.	0.
----- ----- -----				

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE ----- ----- ----- ----- ----- ----- ----- -----				

Total number of other employees paid over \$50,000 None

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE ----- -----		
----- -----		
----- -----		
----- -----		
----- -----		
Total number of others receiving over \$50,000 for professional services ▶	None	

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

	Expenses
1 NONE - THE FOUNDATION CONTRIBUTES FUNDS ONLY. ----- -----	0.
2 ----- -----	
3 ----- -----	
4 ----- -----	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A ----- -----	0.
2 N/A ----- -----	0.
All other program-related investments. See instructions. 3 N/A ----- -----	0.
Total. Add lines 1 through 3 ▶	None

BAA

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes:		
a Average monthly fair market value of securities	1 a	1,025,707.
b Average of monthly cash balances	1 b	51,198.
c Fair market value of all other assets (see instructions)	1 c	
d Total (add lines 1a, b, and c)	1 d	1,076,905.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	
2 Acquisition indebtedness applicable to line 1 assets	2	
3 Subtract line 2 from line 1d	3	1,076,905.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	16,154.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,060,751.
6 Minimum investment return. Enter 5% of line 5	6	53,038.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	53,038.
2 a Tax on investment income for 2013 from Part VI, line 5	2 a	1,382.
b Income tax for 2013. (This does not include the tax from Part VI.)	2 b	
c Add lines 2a and 2b	2 c	1,382.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	51,656.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	51,656.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	51,656.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes:		
a Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	1 a	59,093.
b Program-related investments – total from Part IX-B.	1 b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the		
a Suitability test (prior IRS approval required)	3 a	
b Cash distribution test (attach the required schedule)	3 b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	59,093.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	59,093.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				51,656.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			47,786.	
b Total for prior years 20 __, 20 __, 20 __				
3 Excess distributions carryover, if any, to 2013:				
a From 2008	58,389.			
b From 2009	58,810.			
c From 2010	57,213.			
d From 2011	49,987.			
e From 2012	54,411.			
f Total of lines 3a through e	278,810.			
4 Qualifying distributions for 2013 from Part XII, line 4: ▶ \$ 59,093.				
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required — see instructions)				
c Treated as distributions out of corpus (Election required — see instructions)				
d Applied to 2013 distributable amount				
e Remaining amount distributed out of corpus	59,093.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	337,903.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount — see instructions			47,786.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				51,656.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	58,389.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	279,514.			
10 Analysis of line 9:				
a Excess from 2009	58,810.			
b Excess from 2010	57,213.			
c Excess from 2011	49,987.			
d Excess from 2012	54,411.			
e Excess from 2013	59,093.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.					
b Check box to indicate whether the foundation is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)					
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a 'Assets' alternative test — enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(ii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year — see instructions.)

1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
 NONE: THE FOUNDATION IS A SEPARATE ENTITY AND HAS NOT RECENTLY RECEIVED CONTRIBUTIONS.

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.
 N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:
 Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed.
 JOAN ROBINS, PRESIDENT/DIRECTOR, THE BEATMAN FOUNDATION
 1010 WILSON AVENUE
 TEANECK NJ 07666 (201) 836-9180

b The form in which applications should be submitted and information and materials they should include:
 INFORMATION REGARDING THE USE TO WHICH GRANT MONIES WILL BE APPLIED.

c Any submission deadlines:
 NONE.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
 THE FOUNDATION MAKES CONTRIBUTIONS MAINLY TO HELP FAMILIES.

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE STATEMENT ATTACHED			SUPPORT OF EXEMPT FOUNDATIONS AND CHARITIES	52,960.
Total				3 a 52,960.
b Approved for future payment				
Total				3 b

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF
▶ Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

2013

Name of the organization

THE BEATMAN FOUNDATION

Employer identification number

06-6038500

Organization type (check one):

Filers of:

Form 990 or 990-EZ

Section:

- 501(c)() (enter number) organization
- 4947(a)(1) nonexempt charitable trust not treated as a private foundation
- 527 political organization

Form 990-PF

- 501(c)(3) exempt private foundation
- 4947(a)(1) nonexempt charitable trust treated as a private foundation
- 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. (Complete Parts I and II.)

Special Rules

For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc. purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc. purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc. contributions of \$5,000 or more during the year ▶ \$ _____

Caution: An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it **must** answer 'No' on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990EZ,

Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Miscellaneous Statement

PART VII-A LINE 8b

CONNECTICUT HAS OTHER REPORTING REQUIREMENTS
WHICH HAVE BEEN SATISFIED. IT DOES NOT REQUIRE REPORTS
TO THE STATE ATTORNEY GENERAL.

Total

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income
Columns (a) thru (d)

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)	(b) How acquired P – Purchase D – Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
200 SHS KELLOGG COMPANY	P	09/30/76	11/12/14
100 SHS PROCTOR & GAMBLE COMPANY	P	11/09/06	02/06/14
850 SHS BP PLC	P	12/16/88	11/12/14

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income
Columns (e) thru (h)

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
12,620.		676.	11,944.
7,642.		6,343.	1,299.
35,028.		12,047.	22,981.
Total		<u>19,066.</u>	<u>36,224.</u>

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income
Columns (i) thru (l)

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (column (h) gain minus column (k), but not less than -0-) or losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
			11,944.
			1,299.
			22,981.
Total			<u>36,224.</u>

Form 990-PF, Page 2, Part II, Line 10b
L-10b Stmt

Line 10b - Investments - Corporate Stock:	End of Year	
	Book Value	Fair Market Value
900 SHS RPM INTERNATIONAL INC.	17,884.	42,930.
1000 SHS COCA COLA CO,	2,777.	44,830.
600 SHS KELLOGG COMPNAY	2,028.	39,750.
625 SHS PROCTER & GAMBLE COMPANY	39,641.	56,519.
765 SHS ABBOTT LABS	17,097.	34,050.
900 SHS PFIZER INC.	15,716.	28,035.
575 SHS EXXON MOBIL CORP.	6,950.	52,061.

Form 990-PF, Page 2, Part II, Line 10b
L-10b Stmt

Continued

Line 10b - Investments - Corporate Stock:	End of Year	
	Book Value	Fair Market Value
900 SHS US BANCORP	30,482.	39,780.
575 SHS ERIE INDEMNITY CO.	31,259.	50,157.
125 SHS PRAXAIR INC.	11,977.	16,048.
1375 SHS GENERAL ELECTRIC CORP.	48,971.	36,424.
300 SHS NIKE INC. CLASS B	14,976.	29,787.
1050 SHS AT&T INC.	3,889.	37,149.
500 SHS DUKE ENERGY HOLDING CORP.	27,244.	40,450.
625 SHS NATIONAL FUEL GAS CO.	24,439.	43,294.
750 SHS SPECTRA ENERGY CORP.	19,640.	28,410.
400 SHS TRANSCANADA CORP.	16,092.	19,264.
700 SHS ABBVIE INC.	16,965.	48,440.
325 SHS COVIDIEN PLC	13,212.	32,825.
225 SHS JOHNSON & JOHNSON	14,728.	24,356.
270 SHS NOVARTIS AG SPONSORED ADR	14,961.	26,096.
125 SHS CHEVRON CORP.	15,091.	13,609.
175 SHS SCHLUMBERGER LTD.	12,126.	15,041.
200 SHS 3M CO.	15,588.	32,018.
300 SHS EMERSON ELECTRIC	14,535.	19,125.
300 HONEYWELL INTERNATIONAL INC.	15,173.	29,721.
275 SHS AUTOMATIC DATA PROCESSING INC.	13,528.	23,551.
500 SHS EMC CORP/MASS	12,230.	15,175.
100 SHS DIAGEO PLC	11,812.	12,320.
400 SHS UNILEVER PLC	15,335.	16,856.
120 SHS DISNEY WALT CO	10,784.	11,101.
150 SHS CONOCOPHILIPS	10,717.	9,911.
150 SHS ROYAL DUTCH SHELL PLC	10,924.	10,416.
140 SHS UNITED TECHNOLOGIES CORP	15,267.	15,411.
91 SHS CDK GLOBAL HOLDINGS LLC	1,908.	3,464.
Total	<u>565,946.</u>	<u>998,374.</u>

Form 990-PF, Page 2, Part II, Line 13
L-13 Stmt

Line 13 - Investments - Other:	End of Year	
	Book Value	Fair Market Value
SEI DAILY INCOME TREASURY II	38,151.	38,151.
VANGUARD FTSE EMERGING MARKETS ETF	7,612.	8,434.
VANGUARD INDEX FUND MID-CAP	12,244.	12,474.
VANGUARD SMALL-CAP ETF	5,821.	5,843.
Total	<u>63,828.</u>	<u>64,902.</u>

BEATMAN FOUNDATION GRANTS/EXPENSES DEC. 1, 2013 - NOV. 30, 2014

Kaplen JCC/Teen Leadership Council/Miss America Org.	411 E. Clinton Ave.	Tenafly	NJ	07670	\$3,500.00
Stephanie Prezant Israel Endowment Fund					\$360.00
Camp Dream Street	411 E. Clinton Ave.	Tenafly	NJ	07670	\$10,000.00
Kaplen JCC	411 E. Clinton Ave.	Tenafly	NJ	07670	\$250.00
Kaplen JCC/Guttenburg Center for Special Services	411 E. Clinton Ave.	Tenafly	NJ	07670	\$2,500.00
National Council of Jewish Women	75 S. Washington Ave.	Bergenfield	NJ	07621	\$2,500.00
Jewish Family Service of Bergen and N. Hudson	1485 Teaneck Rd.	Teaneck	NJ	07666	\$2,500.00
Jewish Federation of Northern NJ	50 Eisenhower Dr.	Paramus	NJ	07652	\$5,000.00
Ort America	250 Park Ave. S. Ste. 600	New York	NY	10003	\$5,000.00
Hadassah	50 W. 58th St.	New York	NY	10019	\$5,000.00
Bronx River Alliance	One Bronx River Parkway	Bronx	NY	10462	\$3,000.00
Hackensack Riverkeeper	231 Main St.	Hackensack	NJ	07601	\$4,000.00
Riverkeeper	20 Secor Rd.	Ossining	NY	10562	\$3,000.00
The River Project	Pier 40, Houston & West Sts.	New York	NY	10014	\$3,000.00
4 Elements Earth Education	P.O. Box 1823	Nevada City	CA	95959	\$3,000.00
Children of the Earth Foundation	529 Route 9 #10	Manahawken	NJ	08758	\$350.00
Total Grants					\$52,960.00