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Form 990-PF

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No. 1545-0052

1411
2013

Open to Public Inspection

Department of the Treasury
Internal Revenue Service► Do not enter Social Security numbers on this form as it may be made public.
► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2013 or tax year beginning 12/01/13, and ending 11/30/14

Name of foundation

THE MILNER FAMILY FOUNDATION

Number and street (or P.O. box number if mail is not delivered to street address)

6487 RIVER CLYDE DRIVE

Room/suite

City or town, state or province, country, and ZIP or foreign postal code

HIGHLAND MD 20777-9783

G Check all that apply.

Initial return Initial return of a former public charity
 Final return Amended return
 Address change Name change

A Employer identification number

04-3837113

B Telephone number (see instructions)

301-854-0830

C If exemption application is pending, check here ... D 1. Foreign organizations, check here ...
2. Foreign organizations meeting the 85% test, check here and attach computation E If private foundation status was terminated under section 507(b)(1)(A), check here ... F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ... H Check type of organization: Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ► \$ 4,052,937 (Part I, column (d) must be on cash basis.)

(Part I) Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

(a) Revenue and expenses per books (b) Net Investment income (c) Adjusted net income (d) Disbursements for charitable purposes (cash basis only)

1	Contributions, gifts, grants, etc., received (attach schedule)	1,500,000		
2	Check ► <input type="checkbox"/> if the foundation is not required to attach Sch. B			
3	Interest on savings and temporary cash investments	32	32	
4	Dividends and interest from securities	43,361	43,361	
5a	Gross rents			
b	Net rental income or (loss)			
6a	Net gain or (loss) from sale of assets not on line 10	89,912		
b	Gross sales price for all assets on line 6a	807,469		
7	Capital gain net income (from Part IV, line 2)		89,912	
8	Net short-term capital gain		0	
9	Income modifications			
10a	Gross sales less returns and allowances			
b	Less. Cost of goods sold			
c	Gross profit or (loss) (attach schedule)			
11	Other income (attach schedule)	STMT 1	17,999	17,999
12	Total. Add lines 1 through 11	1,651,304	1,511,304	0

13	Compensation of officers, directors, trustees, etc			
14	Other employee salaries and wages			
15	Pension plans, employee benefits			
16a	Legal fees (attach schedule)			
b	Accounting fees (attach schedule)	STMT 2	1,350	1,350
c	Other professional fees (attach schedule)	STMT 3	17,308	17,308
17	Interest			
18	Taxes (attach schedule) (see instructions)	STMT 4	2,261	
19	Depreciation (attach schedule) and depletion			
20	Occupancy			
21	Travel, conferences, and meetings			
22	Printing and publications			
23	Other expenses (alt. sch.)			
24	Total operating and administrative expenses.			
	Add lines 13 through 23	20,919	18,658	0
25	Contributions, gifts, grants paid	185,925		185,925
26	Total expenses and disbursements. Add lines 24 and 25	206,844	18,658	0
27	Subtract line 26 from line 12.			
a	Excess of revenue over expenses and disbursements	1,444,460		
b	Net investment income (if negative, enter -0-)		132,646	
c	Adjusted net income (if negative, enter -0-)			0

For Paperwork Reduction Act Notice, see instructions.

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FBI

DOJ

IRS

GSA

DOL

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash – non-interest-bearing	23,165	24,052	24,052
	2	Savings and temporary cash investments			
	3	Accounts receivable ►			
		Less, allowance for doubtful accounts ►			
	4	Pledges receivable ►			
		Less allowance for doubtful accounts ►			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (att. schedule) ►	0		
		Less allowance for doubtful accounts ►			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments – U.S. and state government obligations (attach schedule)			
	b	Investments – corporate stock (attach schedule)	SEE STMT 5	1,544,387	2,672,328
	c	Investments – corporate bonds (attach schedule)	SEE STMT 6	145,161	260,793
Liabilities	11	Investments – land, buildings, and equipment basis ►			
		Less accumulated depreciation (attach sch) ►			
	12	Investments – mortgage loans			
	13	Investments – other (attach schedule)	SEE STATEMENT 7	200,000	400,000
	14	Land, buildings, and equipment basis ►			
		Less accumulated depreciation (attach sch) ►			
	15	Other assets (describe ►)		
	16	Total assets (to be completed by all filers – see the instructions Also, see page 1, item I)		1,912,713	3,357,173
	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ►)	0	0
	23	Total liabilities (add lines 17 through 22)			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.		► <input type="checkbox"/>		
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.		► <input checked="" type="checkbox"/>		
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds		1,912,713	3,357,173
	30	Total net assets or fund balances (see instructions)		1,912,713	3,357,173
	31	Total liabilities and net assets/fund balances (see instructions)		1,912,713	3,357,173

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,912,713
2	Enter amount from Part I, line 27a	2	1,444,460
3	Other increases not included in line 2 (itemize) ►	3	
4	Add lines 1, 2, and 3	4	3,357,173
5	Decreases not included in line 2 (itemize) ►	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	3,357,173

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a SEE WORKSHEET				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	89,912
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8			3	-5,853

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

 Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	112,262	2,307,199	0.048657
2011	113,434	2,116,305	0.053600
2010	106,771	2,115,706	0.050466
2009	92,212	1,829,530	0.050402
2008	115,011	2,292,700	0.050164

2 Total of line 1, column (d)

2 **0.253289**

3 Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years

3 **0.050658**

4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5

4 **3,906,356**

5 Multiply line 4 by line 3

5 **197,888**

6 Enter 1% of net investment income (1% of Part I, line 27b)

6 **1,326**

7 Add lines 5 and 6

7 **199,214**

8 Enter qualifying distributions from Part XII, line 4

8 **185,925**

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ► and enter "N/A" on line 1.

Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)

1 2,653

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► and enter 1% of Part I, line 27b

2 0

c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b).

3 2,653

4 0

5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-

6 Credits/Payments

a 2013 estimated tax payments and 2012 overpayment credited to 2013 6a 3,200

b Exempt foreign organizations – tax withheld at source 6b

c Tax paid with application for extension of time to file (Form 8868) 6c

d Backup withholding erroneously withheld 6d

7 Total credits and payments Add lines 6a through 6d 7 3,200

8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8 4

9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9

10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 543

11 Enter the amount of line 10 to be: Credited to 2014 estimated tax ► 543 Refunded ► 11

Part VII-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a Yes No

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? 1b Yes

If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities 1c Yes

c Did the foundation file Form 1120-POL for this year? 1c Yes

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation. ► \$ _____ (2) On foundation managers ► \$ _____

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ _____

2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. 2 Yes

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 3 Yes

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4a Yes

b If "Yes," has it filed a tax return on Form 990-T for this year? 4b Yes

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T 5 Yes

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either. (a) By language in the governing instrument, or (b) By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 6 Yes

7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 7 Yes

8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► **WA** 8a Yes

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 8b Yes

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 Yes

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 Yes

STMT 8

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	<input checked="" type="checkbox"/>
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12	<input checked="" type="checkbox"/>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	<input checked="" type="checkbox"/>

14 The books are in care of ► **MELANIE MILNER**
6487 RIVER CLYDE DRIVE Telephone no ► **301-854-0830**

Located at ► **HIGHLAND**

MD

ZIP+4 ► **20777-9783**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here and enter the amount of tax-exempt interest received or accrued during the year	► 15	► <input type="checkbox"/>
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16 At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?

See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ►

16	<input type="checkbox"/>	Yes	No
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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	1b	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	► <input type="checkbox"/>	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	<input checked="" type="checkbox"/>	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	If "Yes," list the years ► 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement – see instructions.)	N/A		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20 , 20 , 20 , 20	2b		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	<input checked="" type="checkbox"/>	
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	<input checked="" type="checkbox"/>	

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?
 (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?
 (3) Provide a grant to an individual for travel, study, or other similar purposes?
 (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)
 (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

Yes No
 Yes No
 Yes No
 Yes No
 Yes No

N/A

5b

N/A Yes No

6b

X

Yes No
 Yes No

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 9				

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

▶ 0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

Expenses

1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 N/A	
2	
All other program-related investments See instructions	
3	

Total. Add lines 1 through 3Form **990-PF** (2013)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	3,642,078
b	Average of monthly cash balances	1b	323,766
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	3,965,844
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	3,965,844
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	59,488
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,906,356
6	Minimum investment return. Enter 5% of line 5	6	195,318

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	195,318
2a	Tax on investment income for 2013 from Part VI, line 5	2a	2,653
b	Income tax for 2013 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	2,653
3	Distributable amount before adjustments Subtract line 2c from line 1	3	192,665
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	192,665
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	192,665

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26	1a	185,925
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	185,925
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	185,925

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

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Part XIII | Undistributed Income (see instructions)

1 Distributable amount for 2013 from Part XI, line 7

2 Undistributed income, if any, as of the end of 2013

a Enter amount for 2012 only

b Total for prior years 20_____, 20_____, 20_____

3 Excess distributions carryover, if any, to 2013:

a From 2008 _____
 b From 2009 _____
 c From 2010 _____
 d From 2011 _____
 e From 2012 _____
 f Total of lines 3a through e _____

4 Qualifying distributions for 2013 from Part XII, line 4. ► \$ 185,925

a Applied to 2012, but not more than line 2a
 b Applied to undistributed income of prior years (Election required – see instructions)
 c Treated as distributions out of corpus (Election required – see instructions)
 d Applied to 2013 distributable amount
 e Remaining amount distributed out of corpus

5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))

6 Enter the net total of each column as indicated below:

a Corpus Add lines 3f, 4c, and 4e. Subtract line 5
 b Prior years' undistributed income. Subtract line 4b from line 2b
 c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed
 d Subtract line 6c from line 6b Taxable amount – see instructions
 e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount – see instructions
 f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014

7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)

8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)

9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a

10 Analysis of line 9.

a Excess from 2009 _____
 b Excess from 2010 _____
 c Excess from 2011 _____
 d Excess from 2012 _____
 e Excess from 2013 _____

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a	If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling				►		
b	Check box to indicate whether the foundation is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)						
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed						
b	85% of line 2a						
c	Qualifying distributions from Part XII, line 4 for each year listed						
d	Amounts included in line 2c not used directly for active conduct of exempt activities						
e	Qualifying distributions made directly for active conduct of exempt activities						
	Subtract line 2d from line 2c						
3	Complete 3a, b, or c for the alternative test relied upon:						
a	"Assets" alternative test – enter:						
(1)	Value of all assets						
(2)	Value of assets qualifying under section 4942(j)(3)(B)(i)						
b	"Endowment" alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed						
c	"Support" alternative test – enter:						
(1)	Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)						
(2)	Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)						
(3)	Largest amount of support from an exempt organization						
(4)	Gross investment income						

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
SEE STATEMENT 10

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ► if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed
N/A

b The form in which applications should be submitted and information and materials they should include
N/A

c Any submission deadlines:
N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.
N/A

Part XVI Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year SEE STATEMENT 11				185,925
Total			► 3a	185,925
b Approved for future payment N/A				
Total			► 3b	

Part XIX: Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

13 Total. Add line 12, columns (b), (d), and (e).

(See worksheet in line 13 instructions to verify c)

Part XVI-B Relationship of Activities to

Explain below how each activity for which income is reported in column (e) of Part XVIa contributes to the achievement of explicit targets.

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions.)
1A	NO INCOME IS REPORTED IN COLUMN E OF PART XVI-A

Schedule B
 (Form 990, 990-EZ,
 or 990-PF)
 Department of the Treasury
 Internal Revenue Service

Schedule of Contributors

OMB No 1545-0047

2013

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

► Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at www.irs.gov/form990

Name of the organization

Employer identification number

THE MILNER FAMILY FOUNDATION**04-3837113**

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

 501(c)() (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization

Form 990-PF

 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor Complete Parts I and II

Special Rules

For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 $\frac{1}{3}$ % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc, purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc, purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc, contributions of \$5,000 or more during the year ► \$

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Page 2

Name of organization

THE MILNER FAMILY FOUNDATION

Employer identification number

04-3837113**Part I** **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JAMES AND MELANIE MILNER (JOINT) 6487 RIVER CLYDE DRIVE HIGHLAND MD 20777-9783	\$ 1,500,000	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions.)</small>
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions.)</small>
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions.)</small>
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions.)</small>
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions.)</small>
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions.)</small>

Form 990-PF

Capital Gains and Losses for Tax on Investment Income

2013

For calendar year 2013, or tax year beginning

12/01/13, and ending

11/30/14

Name

Employer Identification Number

THE MILNER FAMILY FOUNDATION

04-3837113

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co

(b) How acquired
P-Purchase
D-Donation(c) Date acquired
(mo, day, yr)(d) Date sold
(mo, day, yr)

(1) AQR MANAGED FUTURES STRATEGY	P	VARIOUS	04/21/14
(2) PIMCO TOTAL RETURN FUND	P	VARIOUS	04/21/14
(3) PIMCO TOTAL RETURN FUND	P	VARIOUS	04/21/14
(4) PIMCO ALL ASSET ALL AUTHORITY	P	VARIOUS	04/21/14
(5) PIMCO ALL ASSET ALL AUTHORITY	P	VARIOUS	04/21/14
(6) PIMCO UNCONSTRAINED BOND FUND	P	VARIOUS	05/02/14
(7) PIMCO UNCONSTRAINED BOND FUND	P	VARIOUS	10/16/14
(8) PIMCO UNCONSTRAINED BOND FUND	P	VARIOUS	VARIOUS
(9) FIDELITY ADVISOR NEW INSIGHTS	P	VARIOUS	11/10/14
(10) FIDELITY ADVISOR NEW INSIGHTS	P	VARIOUS	11/10/14
(11) GROWTH FUND OF AMERICA	P	VARIOUS	11/10/14
(12) GROWTH FUND OF AMERICA	P	VARIOUS	11/10/14
(13) HARTFORD CAPITAL APPRECIATION	P	VARIOUS	11/10/14
(14) HARTFORD CAPITAL APPRECIATION	P	VARIOUS	11/10/14
(15) HARTFORD DIVIDEND & GROWTH	P	VARIOUS	11/10/14

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 85,981		90,707	-4,726
(2) 6,795		7,130	-335
(3) 37,041		36,857	184
(4) 94,798		104,880	-10,082
(5) 19,173		21,043	-1,870
(6) 19,389		19,257	132
(7) 58,978		58,492	486
(8) 139,386		145,114	-5,728
(9) 8,891		6,069	2,822
(10) 1,090		859	231
(11) 6,540		3,495	3,045
(12) 1,447		1,071	376
(13) 5,366		2,978	2,388
(14) 1,615		1,126	489
(15) 19,947		15,019	4,928

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than 0) or Losses (from col (h))
(1)			-4,726
(2)			-335
(3)			184
(4)			-10,082
(5)			-1,870
(6)			132
(7)			486
(8)			-5,728
(9)			2,822
(10)			231
(11)			3,045
(12)			376
(13)			2,388
(14)			489
(15)			4,928

Capital Gains and Losses for Tax on Investment Income

Form 990-PF

2013

For calendar year 2013, or tax year beginning

12/01/13, and ending 11/30/14

Name THE MILNER FAMILY FOUNDATION	Employer Identification Number 04-3837113
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(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brck warehouse; or common stock, 200 shs MLC Co		(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr)	(d) Date sold (mo., day, yr)
(1) HARTFORD DIVIDEND & GROWTH		P	VARIOUS	11/10/14
(2) MFS RESEARCH FUND		P	VARIOUS	11/10/14
(3) MFS VALUE FUND		P	VARIOUS	11/10/14
(4) MFS VALUE FUND		P	VARIOUS	11/10/14
(5) PIMCO SHORT TERM FUND		P	VARIOUS	11/10/14
(6) PIMCO TOTAL RETURN FUND		P	VARIOUS	04/21/14
(7) CORESTONE-CAPITAL GAIN DIST.				
(8)				
(9)				
(10)				
(11)				
(12)				
(13)				
(14)				
(15)				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 5,034		4,116	918
(2) 9,981		6,923	3,058
(3) 7,631		4,034	3,597
(4) 7,350		5,642	1,708
(5) 125,221		125,280	-59
(6) 58,285		57,465	820
(7) 87,530			87,530
(8)			
(9)			
(10)			
(11)			
(12)			
(13)			
(14)			
(15)			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(1)			918
(2)			3,058
(3)			3,597
(4)			1,708
(5)			-59
(6)			820
(7)			87,530
(8)			
(9)			
(10)			
(11)			
(12)			
(13)			
(14)			
(15)			

Statement 1 - Form 990-PF, Part I, Line 11 - Other Income

<u>Description</u>	<u>Revenue per Books</u>	<u>Net Investment Income</u>	<u>Adjusted Net Income</u>
AMERICAN REALTY CAPITAL REIT	\$ 5,701	\$ 5,701	\$
PHILLIPS EDISON ARC SHOPPING	\$ 12,298	\$ 12,298	
TOTAL	\$ 17,999	\$ 17,999	0

Statement 2 - Form 990-PF, Part I, Line 16b - Accounting Fees

<u>Description</u>	<u>Total</u>	<u>Net Investment</u>	<u>Adjusted Net</u>	<u>Charitable Purpose</u>
ACCOUNTING FEES	\$ 1,350	\$ 1,350	\$	\$
TOTAL	\$ 1,350	\$ 1,350	0	0

Statement 3 - Form 990-PF, Part I, Line 16c - Other Professional Fees

<u>Description</u>	<u>Total</u>	<u>Net Investment</u>	<u>Adjusted Net</u>	<u>Charitable Purpose</u>
INV ADVISOR FEES	\$ 17,158	\$ 17,158	\$	\$
REGISTERED AGENT FEE	\$ 150	\$ 150	\$	
TOTAL	\$ 17,308	\$ 17,308	0	0

Statement 4 - Form 990-PF, Part I, Line 18 - Taxes

<u>Description</u>	<u>Total</u>	<u>Net Investment</u>	<u>Adjusted Net</u>	<u>Charitable Purpose</u>
FEDERAL EXCISE TAX	\$ 2,261	\$	\$	\$
TOTAL	\$ 2,261	\$ 0	0	0

Statement 5 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>	<u>Basis of Valuation</u>	<u>Fair Market Value</u>
EUROPACIFIC GROWTH FUND CLASS F-2	\$ 67,916	\$ 130,333	COST	\$ 177,359
FIDELITY ADVISOR MID CAP II FUND	93,060	199,310	COST	263,524
FIDELITY ADVISOR STRATEGIC INCOME	126,789	208,793	COST	218,000
FIDELITY ADVISOR NEW INSIGHTS FUND	90,181	187,950	COST	261,681
GROWTH FUND OF AMERICA	62,449	124,752	COST	183,699
HARBOR INTERNATIONAL FUND	74,942	142,082	COST	170,906
HARTFORD CAPITAL APPRECIATION FUND	77,223	143,082	COST	210,811
HARTFORD DIVIDEND & GROWTH FUND	127,382	242,076	COST	336,940
MFS RESEARCH FUND CL 1	92,981	160,935	COST	209,645
MFS VALUE FUND CL 1	115,660	231,914	COST	340,594
OPPENHEIMER SENIOR FLOATING RATE FUND	66,636	103,997	COST	103,051
OPPENHEIMER DEVELOPING MARKETS FUND	71,135	138,671	COST	179,825
PIMCO TOTAL RETURN FUND	65,537	65,537	COST	
PIMCO ALL ASSET ALL AUTHORITY FUND	147,093	183,291	COST	179,168
AQR MANAGED FUTURES STRATEGY FUND	135,148	194,367	COST	211,697
T ROWE PRICE NEW HORIZONS FUND	130,255	222,272	COST	260,234
DODGE & COX INCOME FUND		58,503	COST	58,600
TOTAL	\$ 1,544,387	\$ 2,672,328		\$ 3,365,734

Statement 6 - Form 990-PF, Part II, Line 10c - Corporate Bond Investments

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>	<u>Basis of Valuation</u>	<u>Fair Market Value</u>
PIMCO UNCONSTRAINED BOND FUND	\$ 145,161	\$ 260,793	COST	\$ 263,151
HARTFORD WORLD BOND FUND			COST	
TOTAL	\$ 145,161	\$ 260,793		\$ 263,151

C1021 THE MILNER FAMILY FOUNDATION
04-3837113
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Statement 7 - Form 990-PF, Part II, Line 13 - Other Investments

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>	<u>Basis of Valuation</u>	<u>Fair Market Value</u>
			<u>COST</u>	<u>\$</u>
			<u>COST</u>	<u>200,000</u>
PHILLIPS EDISON ARC SHOPPING CTR REI	\$ 200,000	\$ 200,000		
AMERICAN REALTY CAPITAL HEALTH TRUST				
TOTAL	\$ 200,000	\$ 400,000		

Statement 8 - Form 990-PF, Part VII-A, Line 10 - Substantial Contributors

Name

JAMES AND MELANIE MILNER
6487 RIVER CLYDE DRIVE
HIGHLAND MD 20777

Address

City, State, Zip

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04-3837113
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Statement 9 - Form 990-PF, Part VIII, Line 1 - List of Officers, Directors, Trustees, Etc.

<u>Name and Address</u>	<u>Title</u>	<u>Average Hours</u>	<u>Compensation</u>	<u>Benefits</u>	<u>Expenses</u>
	PRESIDENT/DI	0.00	0	0	0
MELANIE MILNER 6487 RIVER CLYDE DRIVE HIGHLAND MD 20777-9783	SECRETARY/DI	0.00	0	0	0
AUDREY MILNER 805 BROADWAY ST 1000 VANCOUVER WA 98666	DIRECTOR	0.00	0	0	0
JAMES MILNER 6487 RIVER CLYDE DRIVE HIGHLAND MD 20777-9783	DIRECTOR	0.00	0	0	0
CHRISTOPHER MILNER 805 BROADWAY ST 1000 VANCOUVER WA 98666	DIRECTOR	0.00	0	0	0
SUSAN MILNER 805 BROADWAY ST 1000 VANCOUVER WA 98666	DIRECTOR	0.00	0	0	0

C1021 THE MILNER FAMILY FOUNDATION
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Statement 10 - Form 990-PF, Part XV, Line 1a - Managers Who Contributed Over 2% or \$5,000

Name of Manager	Amount
JAMES MILNER	\$ 750,000
MELANIE MILNER	<u>750,000</u>
TOTAL	<u>\$ 1,500,000</u>

Federal Statements

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Statement 11 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Name	Address	Relationship	Status	Address	Purpose	Amount
ALL SOULS CHURCH-UNITARIAN WASHINGTON DC 20005	1500 HARVARD STREET NW 501(C)(3)	OPERATIONAL SUPPORT	20,000			
CAMPAIGN FOR A COMMERCIAL FREE CHILD BOSTON MA 02111	89 SOUTH ST-STE 700 501(C)(3)	OPERATIONAL SUPPORT	12,000			
DOCTORS WITHOUT BORDERS NEW YORK NY 10001	333 SEVENTH AVENUE 501(C)(3)	OPERATIONAL SUPPORT	6,000			
FARM SANCTUARY WATKINS GLEN NY 14891	P O BOX 150 501(C)(3)	OPERATIONAL SUPPORT	7,500			
GIVE DIRECT INC NEW YORK NY 10009	171 AVENUE A-STE 6B 501(C)(3)	OPERATIONAL SUPPORT	12,000			
GLOBAL GIVING FOUNDATION WASHINGTON DC 20005	1110 VERMONT AVENUE NW #5 501(C)(3)	OPERATIONAL SUPPORT	4,725			
GRACE CENTER FOUNDATION NAPLES FL 34108	431 LAGOON AVENUE 501(C)(3)	OPERATIONAL SUPPORT	5,700			
HABITAT FOR HUMANITY-CHESAPEAKE HALLETHORPE MD 21227	3741 COMMERCE DRIVE #309 501(C)(3)	OPERATIONAL SUPPORT	3,000			
HABITAT FOR HUMANITY-FREDERICK FREDERICK MD 21701	2 E CHURCH STREET #3 501(C)(3)	OPERATIONAL SUPPORT	2,000			
HOWARD COUNTY SPONSORING COMMITTEE COLUMBIA MD 21045	5885 ROBERT OLIVER PLACE 501(C)(3)	OPERATIONAL SUPPORT	1,000			
INTERNATIONAL CRISIS GROUP NEW YORK NY 10017	708 THIRD AVENUE 501(C)(3)	OPERATIONAL SUPPORT	2,000			
MPT FOUNDATION INC OWINGS MILLS MD 21117	11767 OWINGS MILLS BLVD 501(C)(3)	OPERATIONAL SUPPORT	1,000			
PARENT ENCOURAGEMENT PROGRAM KENSINGTON MD 20895	10100 CONNECTICUT AVE 501(C)(3)	OPERATIONAL SUPPORT	8,000			
PARTNERS IN HEALTH INTERNATIONAL BOSTON MA 02284	P O BOX 845578 501(C)(3)	OPERATIONAL SUPPORT	10,000			
THE CARTER CENTER ATLANTA GA 30307	453 FREEDOM PARKWAY 501(C)(3)	OPERATIONAL SUPPORT	8,000			
THE IMANI PROJECT PORTLAND OR 97208	P O BOX 3437 501(C)(3)	OPERATIONAL SUPPORT	5,000			
THE NATURE CONSERVANCY ARLINGTON VA 22203	4245 N FAIRFAX DR STE 100 501(C)(3)	OPERATIONAL SUPPORT	5,000			

C1021 THE MILNER FAMILY FOUNDATION
04-3837113
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Statement 11 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name	Address	Relationship	Status	Purpose	Amount
UNITARIAN UNIVERSALIST ASSOCIATION	24 FARNSWORTH STREET			OPERATIONAL SUPPORT	10,000
BOSTON MA 02210	501 (C) (3)				
UNITARIAN UNIVERSALIST CONGREGATION	7246 CRADLE ROCK WAY			OPERATIONAL SUPPORT	27,000
COLUMBIA MD 21045	501 (C) (3)				
UNITARIAN UNIVERSALIST SERVICE COMM	689 MASSACHUSETTS AVE			OPERATIONAL SUPPORT	11,000
CAMBRIDGE MA 02139	501 (C) (3)				
UNITED REPUBLIC	P O BOX 60008			OPERATIONAL SUPPORT	3,000
FLORENCE MA 01062	501 (C) (3)				
WIKIMEDIA FOUNDATION	149 NEW MONTGOMERY ST			OPERATIONAL SUPPORT	3,000
SAN FRANCISCO CA 94105	501 (C) (3)				
WORLD WILDLIFE FUND	1250 24TH STREET NW			OPERATIONAL SUPPORT	19,000
WASHINGTON DC 20037	501 (C) (3)				
TOTAL					<u>185,925</u>

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C1021 THE MILNER FAMILY FOUNDATION

04-3837113 .

FYE: 11/30/2014

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Federal Statements

Taxable Interest on Investments

Description	Amount	Unrelated Business Code	Exclusion Code	Postal Code	US Obs (\$ or %)
CORESTONE-MONEY MKT INTEREST	\$ 32			14	
TOTAL	\$ 32				

Taxable Dividends from Securities

Description	Amount	Unrelated Business Code	Exclusion Code	Postal Code	US Obs (\$ or %)
CORESTONE-CETERA ADVISORS	\$ 43,361			14	
TOTAL	\$ 43,361				