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Form 990-PF



Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 12-01-2013 , and ending 11-30-2014

Name of foundation The Gumbo Foundation		A Employer identification number 04-3727883	
Number and street (or P O box number if mail is not delivered to street address) 347 E Palace Ave		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code Santa Fe, NM 87501		B Telephone number (see instructions)	
G Check all that apply <div><input type="checkbox"/> Initial return</div> <div><input type="checkbox"/> Initial return of a former public charity</div> <div><input type="checkbox"/> Final return</div> <div><input type="checkbox"/> Amended return</div> <div><input type="checkbox"/> Address change</div> <div><input type="checkbox"/> Name change</div>		C If exemption application is pending, check here <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 5,345,443		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	32,130	32,130		
	4 Dividends and interest from securities.	115,612	115,612		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	94,041			
	b Gross sales price for all assets on line 6a 468,208				
	7 Capital gain net income (from Part IV , line 2) . . .		94,041		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
Operating and Administrative Expenses	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	241,783	241,783		
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	 5,212			5,212
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	 16,339			
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	 42,298	42,298		
	24 Total operating and administrative expenses. Add lines 13 through 23	63,849	42,298		5,212
	25 Contributions, gifts, grants paid	174,500			174,500
	26 Total expenses and disbursements. Add lines 24 and 25	238,349	42,298		179,712
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	3,434			
	b Net investment income (if negative, enter -0-)		199,485		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	4,619,368	4,773,270	5,345,443
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)	150,488			
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	4,769,856	4,773,270	5,345,443	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	4,769,856	4,773,270	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions)	4,769,856	4,773,270	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	4,769,856	4,773,270	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	4,769,856
2	Enter amount from Part I, line 27a	2	3,434
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	4,773,290
5	Decreases not included in line 2 (itemize) ▶ _____	5	20
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	4,773,270

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	See attached statement 8	P	2001-01-01	2014-01-01
b	See attached statement 9	P	2001-01-01	2014-01-01
c	See attached statement 10	P	2001-01-01	2014-01-01
d	See attached statement 11	P	2001-01-01	2014-01-01
e	See attached statement 12	P	2001-01-01	2014-01-01

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 105,918		82,512	23,406
b 17,158		145	17,013
c 38,305		33,910	4,395
d 67,092		51,360	15,732
e 239,735		206,240	33,495

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			23,406
b			17,013
c			4,395
d			15,732
e			33,495

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	94,041
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	213,370	4,880,187	0 04372
2011	205,539	4,375,884	0 04697
2010	239,954	4,625,418	0 05188
2009	259,099	4,479,865	0 05784
2008	224,187	4,182,799	0 05360

2 Total of line 1, column (d).	2	0 25400
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 05080
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	5,201,473
5 Multiply line 4 by line 3.	5	264,240
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	1,995
7 Add lines 5 and 6.	7	266,235
8 Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	179,712

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)			
1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	3,990
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2.		3	3,990
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	3,990
6 Credits/Payments			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	7,000	
b Exempt foreign organizations—tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d.		7	7,000
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	3,010
11 Enter the amount of line 10 to be Credited to 2014 estimated tax 3,010 Refunded		11	

Part VII-A Statements Regarding Activities			
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
	1a		No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>			No
	1b		No
c Did the foundation file Form 1120-POL for this year?	1c		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b		No
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> NM			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶N/A				
14	The books are in care of ▶Paul B Schmidt SecTreas Telephone no ▶(505) 984-8944 Located at ▶347 E Palace Ave Santa Fe NM ZIP +4 ▶87501			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. . . Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.</i>).	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes

No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).

Yes

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

No

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes

No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

No

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total

number of other employees paid over \$50,000.

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions	
3	
Total. Add lines 1 through 3	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	5,280,683
b	Average of monthly cash balances.	1b	0
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	5,280,683
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	5,280,683
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	79,210
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	5,201,473
6	Minimum investment return. Enter 5% of line 5.	6	260,074

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	260,074
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	3,990
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	3,990
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	256,084
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	256,084
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	256,084

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	179,712
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	179,712
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	179,712
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				256,084
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.			158,331	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2013				
a From 2008.				
b From 2009.				
c From 2010.				
d From 2011.				
e From 2012.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 179,712				
a Applied to 2012, but not more than line 2a			158,331	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2013 distributable amount.				21,381
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions.				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions.				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014.				234,703
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a.				
10 Analysis of line 9				
a Excess from 2009.				
b Excess from 2010.				
c Excess from 2011.				
d Excess from 2012.				
e Excess from 2013.				

Part XIV

7

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV

1

See Additional Data Table

• List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Form **990-PF** (2013)

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a

Transfers from the reporting foundation to a noncharitable exempt organization of

1

Cash.

1a(1)

No

2

Other assets.

1a(2)

No

b

Other transactions

1

Sales of assets to a noncharitable exempt organization.

1b(1)

No

2

Purchases of assets from a noncharitable exempt organization.

1b(2)

No

3

Rental of facilities, equipment, or other assets.

1b(3)

No

4

Reimbursement arrangements.

1b(4)

No

5

Loans or loan guarantees.

1b(5)

No

6

Performance of services or membership or fundraising solicitations.

1b(6)

No

c

Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

1c

No

d

If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a

Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐ Yes

☒ No

b

If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

2015-04-08

Signature of officer or trustee

Date

Title

May the IRS discuss this return with the preparer shown below (see instr.)?

☒ Yes

☐ No

Paid Preparer Use Only

Print/Type preparer's name Jeanne Milholland	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN P00042507
Firm's name <input type="checkbox"/>	Jeanne Milholland PC			Firm's EIN <input type="checkbox"/>
Firm's address <input type="checkbox"/>	1554 Camino Amado Santa Fe, NM 87505			Phone no (505) 986-8608

Form 990-PF (2013)

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Elise W Schmidt	President 3 00	0		
347 E Palace Ave Santa Fe, NM 87501				
Paul B Schmidt	Secretary/Treas 5 00	0		
347 E Palace Ave Santa Fe, NM 87501				
Tracey Elise Hogan	Vice President 1 00	0		
347 E Palace Ave Santa Fe, NM 87501				
Mary Emily Hogan	Vice President 1 00	0		
347 E Palace Ave Santa Fe, NM 87501				
William Hobson Hogan	Vice President 1 00	0		
347 E Palace Ave Santa Fe, NM 87501				

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

Elise W Schmidt
Tracey Elise Hogan
Mary Emily Hogan
William Hobson Hogan

TY 2013 Accounting Fees Schedule**Name:** The Gumbo Foundation**EIN:** 04-3727883**Software ID:** 13000170**Software Version:** 2013v4.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Tax compliance & bookkeeping	5,212	0	0	5,212

**TY 2013 Investments Corporate
Stock Schedule****Name:** The Gumbo Foundation**EIN:** 04-3727883**Software ID:** 13000170**Software Version:** 2013v4.0

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Barclays	4,773,270	5,345,443

TY 2013 Other Decreases Schedule

Name: The Gumbo Foundation

EIN: 04-3727883

Software ID: 13000170

Software Version: 2013v4.0

Description	Amount
Miscellaneous immaterial adjustment	20

TY 2013 Other Expenses Schedule**Name:** The Gumbo Foundation**EIN:** 04-3727883**Software ID:** 13000170**Software Version:** 2013v4.0

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Investment fees	42,298	42,298		

TY 2013 Taxes Schedule**Name:** The Gumbo Foundation**EIN:** 04-3727883**Software ID:** 13000170**Software Version:** 2013v4.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Excise Taxes	16,339			

Open Date	Close Date	Security	Cost Basis	Proceeds	Gain(loss)
-----	-----	-----	-----	-----	-----
7/10/2013	12/4/2013	ASTRAZENECA PLC SPONSORED ADR	3,711.08	4,299.67	588.59
7/10/2013	12/4/2013	VODAFONE GROUP PLC NEW SPONSORED A	3,419.47	4,362.18	942.71
7/10/2013	1/7/2014	Abbvie Inc	10,062.26	11,659.34	1,597.08
7/10/2013	2/26/2014	VERIZON COMMUNICATIONS INC COM	9,015.68	8,226.22	(789.46)
7/10/2013	3/19/2014	ASTRAZENECA PLC SPONSORED ADR	2,197.35	2,956.14	758.79
12/18/2012	3/19/2014	Merck & Co Inc	3,581.22	4,554.98	973.76
2/5/2013	3/19/2014	Merck & Co Inc	413.87	562.34	148.47
2/24/2014	3/20/2014	VERIZON COMMUNICATIONS INC COM	24.06	41.52	17.46
7/10/2013	3/24/2014	VODAFONE GROUP PLC NEW SPONSORED A	31.76	27.20	(4.56)
7/10/2013	4/28/2014	ASTRAZENECA PLC SPONSORED ADR	16,602.20	26,820.62	10,218.42
1/3/2014	4/28/2014	ASTRAZENECA PLC SPONSORED ADR	353.22	473.30	120.08
4/11/2014	4/28/2014	ASTRAZENECA PLC SPONSORED ADR	379.50	473.31	93.81
7/10/2013	7/10/2014	Abbvie Inc	6,371.30	7,912.04	1,540.74
1/3/2014	7/10/2014	Abbvie Inc	313.56	327.39	13.83
4/11/2014	7/10/2014	Abbvie Inc	139.92	163.70	23.78
7/10/2013	7/15/2014	LORILLARD INC COM	13,176.01	17,276.27	4,100.26
1/3/2014	7/15/2014	LORILLARD INC COM	300.84	362.44	61.60
4/11/2014	7/15/2014	LORILLARD INC COM	156.78	181.22	24.44
7/10/2013	8/18/2014	CONOCOPHILLIPS COM	9,662.62	12,022.37	2,359.75
7/10/2013	10/2/2014	ALTRIA GROUP INC COM	2,599.31	3,215.25	615.94
			82,512.00	105,917.50	23,405.50
			=====	=====	=====

Open Date	Close Date	Security	Cost Basis	Proceeds	Gain Or Loss Gain(loss)
7/10/2013	6/30/2014	NOW INC COM	21.49	27.72	6.23
7/10/2013	7/1/2014	Forest Laboratories Inc	-	17,070.73	17,070.73
7/10/2013	7/18/2014	***Actavis Plc	109.74	42.26	(67.48)
7/10/2013	10/29/2014	LIBERTY INTERACTIVE CORP LIBERTY VENTUF	13.82	17.49	3.67
			145.06	17,158.20	17,013.14

Open Date	Close Date	Security	Cost Basis	Proceeds	Gain(loss)
-----	-----	-----	-----	-----	-----
7/10/2013	1/13/2014	BAIDU COM INC SPONS ADR REPSTG ORD SH	3,632.79	6,900.99	3,268.20
7/10/2013	1/13/2014	PETROLEO BRASILEIRO SA PETROBRAS SPON	2,467.48	2,522.73	55.25
7/10/2013	3/5/2014	GAZPROM O A O SPON ADR REG S RESTRICTI	3,128.06	3,189.56	61.50
7/10/2013	3/5/2014	NOKIAN TYRES OYJ ADR ISIN#US65528V107C	5,625.90	5,606.94	(18.96)
7/10/2013	5/14/2014	SAP AE SPONSORED ADR ISIN#US803054204	3,948.45	4,226.41	277.96
7/10/2013	5/19/2014	FRESENIUS MED CARE AKTIENGESELLSCHAFT	2,136.34	2,178.58	42.24
7/10/2013	7/11/2014	BUNGE LIMITED SHS ISIN#BMG169621056	1,391.47	1,402.78	11.31
7/10/2013	7/11/2014	ITAU UNIBANCO HLDG SA NS SPONSORED AI	1.07	1.43	0.36
7/10/2013	8/6/2014	TESCO PLC SPON ADR ISIN#US8815753020	4,376.60	3,425.41	(951.19)
7/10/2013	8/28/2014	AIR LIQUIDE ADR ISIN#US0091262024	9.02	10.33	1.31
7/10/2013	9/8/2014	COCHLEAR LTD ADR ISIN#US1914592050	804.44	902.04	97.60
7/10/2013	9/9/2014	COCHLEAR LTD ADR ISIN#US1914592050	3,476.33	3,858.24	381.91
7/10/2013	10/8/2014	ITAU UNIBANCO HLDG SA NS SPONSORED AI	2,912.48	4,079.25	1,166.77
			33,910.44	38,304.69	4,394.25
			=====	=====	=====

	Date	Security	Basis	Proceeds	Gain(loss)
7/9/2013	12/20/2013	ALLIANZ SE SPONS ADR REPSTG 1/10 SHS	936.32	1,124.32	188.00
7/9/2013	12/20/2013	ASTRAZENECA PLC SPONSORED ADR	777.44	935.30	157.86
7/9/2013	12/20/2013	BANCO BILBAO VIZCAYA ARGENTARIA SA ISII	1,288.25	1,860.74	572.49
7/9/2013	12/20/2013	CTC MEDIA INC COM	1,048.90	1,100.77	51.87
7/9/2013	12/20/2013	SK TELECOM LTD SPONSORED ADR ISIN#US7	1,780.87	2,166.21	385.34
7/9/2013	12/20/2013	SIEMENS A G SPONSORED ADR ISIN#US8261	728.77	939.23	210.46
7/9/2013	12/20/2013	SMITH & NEPHEW P L C SPONSORED ADR NE	626.59	772.17	145.58
7/9/2013	12/20/2013	SOCIETE GENERALE FRANCE SPON ADR	733.62	1,156.56	422.94
7/9/2013	12/20/2013	***Tata Motors Ltd Sponsored Adr	956.80	1,212.15	255.35
7/9/2013	1/16/2014	CARNIVAL PLC ADR	8,264.07	9,636.93	1,372.86
7/9/2013	2/25/2014	BASF SE SPONS ADR ISIN#US0552625057	777.44	1,090.29	312.85
7/9/2013	2/25/2014	***Bp P L C Sponsored Adr (Frm Bp Amoco F	802.53	1,024.36	221.83
7/9/2013	2/25/2014	BANCO SANTANDER SA ADR ISIN#US05964H	703.96	863.76	159.80
7/9/2013	2/25/2014	INFOSYS LTD SPONSORED ADR REPSTG 1 EQI	330.73	493.04	162.31
7/9/2013	2/25/2014	***Ing Groep Nv-Sponsored Adr	870.45	1,279.26	408.81
7/9/2013	2/25/2014	SMITH & NEPHEW P L C SPONSORED ADR NE	930.02	1,430.16	500.14
7/9/2013	2/25/2014	SOCIETE GENERALE FRANCE SPON ADR	626.59	879.74	253.15
7/9/2013	2/25/2014	***Teva Pharmaceutical Industries Limited	613.70	1,124.74	511.04
7/9/2013	2/25/2014	***Total S A 1 Adr Representing 1 Ord Shs	901.95	1,108.74	206.79
12/20/2013	2/25/2014	ESTALISSEMENTS DELHAIZE FRERES ET CIE LE	440.44	572.98	132.54
7/9/2013	2/25/2014	ESTALISSEMENTS DELHAIZE FRERES ET CIE LE	253.32	284.70	31.38
7/9/2013	2/26/2014	ENI SPA SPONSORED ADR	1,139.94	1,281.70	141.76
7/9/2013	3/11/2014	ENI SPA SPONSORED ADR	6,468.15	7,753.33	1,285.18
7/9/2013	3/11/2014	***Royal Dutch Shell Plc Sponsored Adr Rep	1,076.35	1,114.54	38.19
7/9/2013	4/17/2014	HSBC HLDGS PLC SPONS ADR NEW	32.02	44.11	12.08
1/16/2014	5/6/2014	BANCO SANTANDER SA ADR ISIN#US05964H	46.71	43.25	(3.46)
3/11/2014	5/14/2014	MARVELL TECHNOLOGY GROUP LTD SHS ISIN	4.09	6.59	2.50
7/9/2013	6/4/2014	BANCO SANTANDER SA ADR ISIN#US05964H	654.07	891.91	237.84
7/9/2013	6/4/2014	***Companhia Energetica De Minas Gerais C	641.67	1,086.05	444.38
7/9/2013	6/4/2014	GAZPROM O A O SPON ADR REG S RESTRICTI	1,625.34	2,037.64	412.30
7/9/2013	6/4/2014	STATOIL ASA SPONSORED ADR ISIN#US8577	1,241.82	1,524.43	282.61
7/9/2013	6/4/2014	***Suncor Energy Inc	1,306.61	1,897.51	590.90
7/9/2013	6/4/2014	***Tata Motors Ltd Sponsored Adr	747.49	961.18	213.69
7/9/2013	6/4/2014	***Royal Dutch Shell Plc Sponsored Adr Rep	980.72	1,532.22	551.50
7/9/2013	6/4/2014	ITAU UNIBANCO HLDG SA NS SPONSORED AI	960.75	1,179.09	218.34
7/9/2013	7/11/2014	***Bp P L C Sponsored Adr (Frm Bp Amoco F	7.59	10.00	2.41
7/9/2013	7/18/2014	***Royal Dutch Shell Plc Sponsored Adr Rep	26.80	23.97	(2.83)
7/9/2013	7/18/2014	BANCO SANTANDER SA ADR ISIN#US05964H	32.02	43.99	11.96
7/9/2013	8/19/2014	***America Movil S A B De C V Sponsored A	0.32	0.59	0.27
11/6/2013	9/17/2014	ITAU UNIBANCO HLDG SA NS SPONSORED AI	2,079.63	2,450.48	370.85
7/9/2013	9/17/2014	PETROLEO BRASILEIRO SA PETROBRAS SPON	900.16	1,399.03	498.87
7/9/2013	9/17/2014	SK TELECOM LTD SPONSORED ADR ISIN#US7	306.24	448.99	142.75
7/9/2013	9/17/2014	AEGON N V ORD AMER REG	2,231.21	3,397.72	1,166.51
7/9/2013	9/25/2014	***Bp P L C Sponsored Adr (Frm Bp Amoco F	1.30	0.15	(1.15)
7/9/2013	9/25/2014	INFOSYS LTD SPONSORED ADR REPSTG 1 EQI	6.83	8.93	2.10
7/9/2013	10/27/2014	KB FINL GROUP INC SPONSORED ADR REPSTI	1,616.55	2,425.56	809.01
7/9/2013	10/27/2014	***Tata Motors Ltd Sponsored Adr	1,502.23	1,961.25	495.02
7/9/2013	10/27/2014	BANCO BILBAO VIZCAYA ARGENTARIA SA ISII	1,315.60	2,491.13	1,175.53
7/9/2013	10/29/2014	SMITH & NEPHEW P L C SPONSORED ADR NE	0.65	0.76	0.11
7/9/2013	10/29/2014		11.39	16.40	5.01
Total			51,359.96	67,092.76	15,732.80

Date	Date	Security	Basis	Proceeds	Gain(loss)
7/9/2013	12/10/2013	Sysco Corp	19,672.18	20,586.61	914.43
7/9/2013	1/9/2014	Illinois Tool Works Inc	9,276.16	10,676.09	1,399.93
7/9/2013	1/10/2014	3M CO COM	9,606.80	11,563.03	1,956.23
7/9/2013	1/22/2014	COVIDIEN PLC SHS NEW C/A EFF	6,673.32	7,853.91	1,180.59
7/9/2013	4/16/2014	***Accenture Plc Ireland Shs Cl	2,969.52	3,168.32	198.80
7/9/2013	4/16/2014	COVIDIEN PLC SHS NEW C/A EFF	1,740.87	2,095.75	354.88
7/9/2013	4/16/2014	***Willis Group Holdings Plc	1,044.72	1,057.97	13.25
7/9/2013	4/16/2014	***Te Connectivity Ltd	936.56	1,198.77	262.21
8/5/2011	4/16/2014	AMERICAN EXPRESS COMPANY	1,436.77	2,602.44	1,165.67
7/9/2013	4/16/2014	AMERISOURCE BERGEN CORP C	1,125.73	1,295.37	169.64
7/9/2013	4/16/2014	BANK OF NEW YORK MELLON C	1,169.14	1,333.57	164.43
7/9/2013	4/16/2014	Berkshire Hathaway Inc Del Cl B	2,306.80	2,502.94	196.14
3/22/2013	4/16/2014	COMERICA INC COM	361.53	484.58	123.05
7/9/2013	4/16/2014	DANONE SPONSORED ADR ISIN#	2,250.44	2,269.14	18.70
2/23/2011	4/16/2014	Devon Energy Corporation New	2,243.82	1,750.96	(492.86)
7/9/2013	4/16/2014	EXPEDITORS INTL WASH INC	1,590.36	1,573.56	(16.80)
7/9/2013	4/16/2014	GLAXOSMITHKLINE PLC SPONS /	1,288.49	1,313.97	25.48
7/9/2013	4/16/2014	Illinois Tool Works Inc	1,427.10	1,658.36	231.26
7/9/2013	4/16/2014	MICROSOFT CORP COM	1,375.16	1,600.76	225.60
7/9/2013	4/16/2014	NESTLE SA SPONSORED ADR REI	1,300.40	1,508.76	208.36
7/9/2013	4/16/2014	Paccar Inc	1,652.62	1,947.25	294.63
7/9/2013	4/16/2014	POTASH CORP OF SASKATCHEW	5,489.36	4,904.09	(585.27)
2/22/2010	4/16/2014	SCHLUMBERGER LTD COM ISIN#	1,202.80	2,006.55	803.75
7/9/2013	4/16/2014	3M CO COM	1,695.32	2,027.22	331.90
7/9/2013	4/16/2014	Time Warner Inc	612.96	637.18	24.22
10/31/2013	4/16/2014	UNILEVER PLC SPON ADR NEW I	1,015.79	1,102.47	86.68
9/30/2013	4/16/2014	UNITEDHEALTH GROUP INC COM	2,859.53	3,134.73	275.20
3/15/2013	4/16/2014	Wal-Mart Stores Inc	732.03	772.38	40.35
7/9/2013	4/25/2014	Cintas Corp	7,548.33	9,221.17	1,672.84
3/15/2013	4/28/2014	Wal-Mart Stores Inc	4,318.96	4,692.09	373.13
4/1/2013	4/28/2014	Wal-Mart Stores Inc	8,405.22	8,827.50	422.28
4/30/2013	4/28/2014	Wal-Mart Stores Inc	12,428.35	12,724.32	295.97
7/9/2013	5/29/2014	***Willis Group Holdings Plc	14,417.08	14,347.33	(69.75)
7/9/2013	6/12/2014	TIME INC NEW COM	650.41	734.24	83.83
4/28/2014	6/12/2014	TIME INC NEW COM	130.69	140.12	9.43
7/9/2013	6/16/2014	COVIDIEN PLC SHS NEW C/A EFF	13,636.79	20,480.64	6,843.85
8/5/2013	6/16/2014	COVIDIEN PLC SHS NEW C/A EFF	6,666.56	9,150.93	2,484.37
7/9/2013	7/7/2014	TIME INC NEW COM	7.45	9.17	1.72
7/9/2013	7/8/2014	Illinois Tool Works Inc	6,921.44	8,438.84	1,517.40
7/9/2013	7/9/2014	Illinois Tool Works Inc	14,485.07	17,637.17	3,152.10
7/9/2013	7/16/2014	Time Warner Inc	15,585.66	22,057.00	6,471.34
4/28/2014	7/16/2014	Time Warner Inc	3,096.32	4,161.70	1,065.38
7/9/2013	7/24/2014	GLAXOSMITHKLINE PLC SPONS /	12,884.93	12,485.92	399.01

206,239.53 239,734.87 33,495.34

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THE GUMBO FOUNDATION
2014 DISTRIBUTIONS
For F.Y. 2013
(December 1, 2012-November 30, 2013)

Agape Corner 1217 Holloway St. Durham, NC 27701	Child Welfare	\$ 1,000.00
AOPA Air Safety Foundation 421 Aviation Way Frederick, MD 21701-4798	Aviation Safety	\$ 5,000.00
ASPCA American Society For the Prevention of Cruelty to Animals Foundation & Corporate Support 520 Eighth Ave., 7 th Floor New York, NY 10018	Animal Welfare	\$ 5,000.00
Athens Community Council On Aging 135 Hoyt Street Athens, GA 30601	Senior Welfare	\$ 5,000.00
Atlanta Pet Rescue & Adoption 4874 South Atlanta Rd., SE Smyrna, GA 30080	Animal Welfare	\$ 3,000.00
Basset Hound Rescue of Georgia Att: Rosemary Glennie 135 Nina Celeste Lane Fayetteville, GA 30215	Animal Rescue	\$ 3,000.00
Best Friends Animal Society 5001 Angel Canyon Road Kanab, Utah 84741	Animal Welfare	\$ 5,000.00
Camp Sunshine 1850 Clairmont Rd. Decatur, GA 30033-3405	Children's Cancer	\$ 3,000.00
Children's Health Care of Atlanta 1577 NE Expressway, Suite A Atlanta, GA 30329	Child Welfare	\$ 1,000.00

Cloverleaf School 2108 Briarcliff Rd., NE Atlanta, GA 30329	Education	\$ 5,000.00
Create Your Dreams King Plow Arts Center, Studio T-108 887 West Marietta Street, NW Atlanta, GA 30318	Art Education	\$10,000.00
Duke University Eye Center P.O. Box 3802 Durham, NC 27710	Health Care	\$ 1,000.00
Durham Academy Development Office 3601 Ridge Road Durham, NC 27705	Educational Institution	\$10,000.00
Durham Rescue Mission Rescue Missions Ministries, Inc. P.O. Box 11858 Durham, NC 27703-0858	Homeless Assistance	\$ 2,000.00
The Elephant Sanctuary P.O. Box 393 Hohenwald, TN 38462-0393	Elephant Rescue	\$ 3,000.00
Equality Now P.O. Box 20646 Columbus Circle Station New York, NY 10023	Women's Rights	\$ 3,000.00
Feeding America 35 East Wacker Drive, Suite 2000 Chicago, IL 60601	Food Assistance	\$10,000.00
The Gleason Initiative Foundation P.O. Box 24493 New Orleans, LA 70184	Medical Assistance	\$ 5,000.00
Guiding Eyes for the Blind	Seeing Eye Dogs	\$ 3,000.00

611 Granite Springs Road
Yorktown Heights, NY 10598

Heifer Project International 1 World Avenue Little Rock, AR 72202	Ending Hunger	\$ 4,000.00
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Humane Society of the United States 2100 L Street, NW Washington, DC 20037	Animal Welfare	\$ 5,000.00
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Louisiana Endowment for the Humanities 938 Lafayette Street, Suite 300 New Orleans, LA 70113	Culture Preservation	\$ 5,000.00
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Morris Animal Foundation 10200 East Girard Ave., Suite B430 Denver, CO 80231	Animal Health	\$ 5,000.00
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Natural Resources Defense Council 40 West 20th Street New York, NY 10011	Environment Protection	\$10,000.00
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New Mexico Women's Foundation 1000 Cordova Place, #411 Santa Fe, NM 87505	Women's Assistance	\$ 6,000.00
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Paws & Stripes P.O. Box 46253 Rio Rancho, NM 87174	Veterans Assistance	\$ 5,000.00
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Planned Parenthood Federation of America, Inc. 434 West 33rd Street New York, NY 10001	Medical Assistance	\$ 5,000.00
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Preservation Resource Center 923 Tchoupitoulas Street New Orleans, LA 70130	Neighborhood Preservation	\$ 5,000.00
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The Rose of Athens Theater	Community Theater	\$3,000.00
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196 Alps Rd., Suite 2
PMB 159
Athens, GA 30606

St. Gerard House
620 Oakland Street
Hendersonville, NC 28791

Autism Assistance \$ 3,000.00

Samaritan Health Center
P.O. Box 51339
Durham, NC 27717

Medical Assistance \$ 2,000.00

Save Our Cemeteries
P.O. Box 58105
New Orleans, LA 70158

Cemetery
Preservation \$ 1,000.00

Save The Children
501 Kings Hwy, E
Fairfield, CT 06825

Disaster Relief \$ 5,000.00

Southern Poverty Law Center
400 Washington Ave.
Montgomery, AL 36104

Human Rights \ \$10,000.00

Super Cooper's Little Red
Wagon Foundation
710 Market Street, Suite 45
Chapel Hill, NC 27516

Pediatric Cancer Support \$ 5,000.00

UNC Thurston Arthritis
Research Center
The Medical Foundation of North Carolina
880 Martin Luther King Jr. Blvd.
Chapel Hill, NC 27514

Medical Research \$2,000.00

US Fund for UNICEF
125 Maiden Lane
New York, NY 10038

United Nations
Relief \$ 5,000.00

Vail Veterans Program
P.O. Box 6437
Vail, CO 81658

Veterans Assistance \$ 5,000.00

Visiting Nurse Association
of Central NJ
141 Bodman Place
Red Bank, NJ 07701

Medical Aid

\$ 500.00

\$ 174,500.00