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**Return of Private Foundation**

**2013**

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Department of the Treasury  
Internal Revenue Service

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For calendar year 2013 or tax year beginning **NOV 1, 2013**, and ending **OCT 31, 2014**

Name of foundation: **THE LANDEGGER CHARITABLE FOUNDATION, INC**

Number and street (or P O box number if mail is not delivered to street address): **4 INTERNATIONAL DRIVE, SUITE 300**

City or town, state or province, country, and ZIP or foreign postal code: **RYE BROOK, NY 10573**

A Employer identification number: **51-0180544**

B Telephone number: **914-937-9009**

C If exemption application is pending, check here

D 1. Foreign organizations, check here   
2. Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

G Check all that apply:  
 Initial return  
 Final return  
 Address change  
 Initial return of a former public charity  
 Amended return  
 Name change

H Check type of organization:  
 Section 501(c)(3) exempt private foundation  
 Section 4947(a)(1) nonexempt charitable trust  
 Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16): **\$ 7,944,814.**

J Accounting method:  
 Cash  
 Accrual  
 Other (specify)

Part I Analysis of Revenue and Expenses		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		35,280.	35,280.		STATEMENT 1
4 Dividends and interest from securities		322,791.	322,791.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		255,776.			
b Gross sales price for all assets on line 6a		1,365,153.			
7 Capital gain net income (from Part IV, line 2)			255,776.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		613,847.	613,847.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees		19,562.	13,042.		0.
c Other professional fees		6,548.	6,548.		0.
17 Interest					
18 Taxes		5,810.	0.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses		26,841.	26,841.		0.
24 Total operating and administrative expenses. Add lines 13 through 23		58,761.	46,431.		0.
25 Contributions, gifts, grants paid		650,861.			655,815.
26 Total expenses and disbursements. Add lines 24 and 25		709,622.	46,431.		655,815.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		-95,775.			
b Net investment income (if negative, enter -0-)			567,416.		
c Adjusted net income (if negative, enter -0-)				N/A	

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash - non-interest-bearing		45,185.	48,234.	48,234.	
	2	Savings and temporary cash investments		62,757.	105,925.	105,925.	
	3	Accounts receivable					
		Less: allowance for doubtful accounts					
	4	Pledges receivable					
		Less: allowance for doubtful accounts					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons					
	7	Other notes and loans receivable					
		Less: allowance for doubtful accounts					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10a	Investments - U.S. and state government obligations	STMT 7		2,725,309.	2,355,962.	2,355,962.
	b	Investments - corporate stock	STMT 8		3,327,465.	3,363,350.	3,363,350.
	c	Investments - corporate bonds					
	11	Investments - land, buildings, and equipment basis					
	Less: accumulated depreciation						
12	Investments - mortgage loans						
13	Investments - other	STMT 9		1,729,014.	2,068,369.	2,068,369.	
14	Land, buildings, and equipment basis						
	Less: accumulated depreciation						
15	Other assets (describe	STATEMENT 10)		2,476.	2,974.	2,974.	
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)			7,892,206.	7,944,814.	7,944,814.	
Liabilities	17	Accounts payable and accrued expenses					
	18	Grants payable		62,954.	58,000.		
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable					
	22	Other liabilities (describe	EXCISE TAX PAYABLE)		4,792.	5,002.	
23	Total liabilities (add lines 17 through 22)			67,746.	63,002.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.						
	24	Unrestricted		7,824,460.	7,881,812.		
	25	Temporarily restricted					
	26	Permanently restricted					
	Foundations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31.						
	27	Capital stock, trust principal, or current funds					
	28	Paid-in or capital surplus, or land, bldg., and equipment fund					
29	Retained earnings, accumulated income, endowment, or other funds						
30	Total net assets or fund balances			7,824,460.	7,881,812.		
31	Total liabilities and net assets/fund balances			7,892,206.	7,944,814.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	7,824,460.
2	Enter amount from Part I, line 27a	2	-95,775.
3	Other increases not included in line 2 (itemize) <b>NET CHANGE IN UNREALIZED GAINS</b>	3	153,127.
4	Add lines 1, 2, and 3	4	7,881,812.
5	Decreases not included in line 2 (itemize)	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	7,881,812.

**Part IV Capital Gains and Losses for Tax on Investment Income**

1a	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
b	SEE ATTACHED STATEMENT			
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e	1,365,153.	1,302,597.	255,776.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			255,776.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	255,776.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	589,827.	7,830,611.	.075323
2011	694,115.	7,758,577.	.089464
2010	671,020.	8,253,253.	.081304
2009	512,390.	8,240,979.	.062176
2008	456,747.	8,408,431.	.054320

2 Total of line 1, column (d)	2	.362587
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.072517
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	7,968,593.
5 Multiply line 4 by line 3	5	577,858.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	5,674.
7 Add lines 5 and 6	7	583,532.
8 Enter qualifying distributions from Part XII, line 4	8	655,815.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	5,674.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	5,674.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	5,674.
6	Credits/Payments:		
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	998.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	4,000.
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	4,998.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	98.
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	774.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be: Credited to 2014 estimated tax <input type="checkbox"/> Refunded <input checked="" type="checkbox"/>	11	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a		X
1b		X
1c		X
d		
e		
2		X
3		X
4a		X
4b		
5		X
6	X	
7	X	
8a		
8b	X	
9		X
10		X

N/A

**Part VII-A** Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)			X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)			X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <b>NO WEBSITE EXISTS AT THIS TIME</b>	X		
14	The books are in care of ► <b>STEPHEN SWEENEY</b> Telephone no. ► <b>914-933-9009</b> Located at ► <b>4 INTERNATIONAL DRIVE STE 300, RYE BROOK, NY</b> ZIP+4 ► <b>10573</b>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year		15	N/A
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►		16	Yes No X

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
<b>1a</b>	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>		X
<b>c</b>	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?		X
<b>2</b>	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
<b>a</b>	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► _____, _____, _____		
<b>b</b>	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <b>N/A</b>		
<b>c</b>	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____		
<b>3a</b>	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.) <b>N/A</b>		
<b>4a</b>	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
<b>b</b>	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?		X

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  Yes  No
- (3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?  Yes  No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?  Yes  No  
 Organizations relying on a current notice regarding disaster assistance check here  N/A

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No  
 If "Yes," attach the statement required by Regulations section 53.4945-5(d).  N/A

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No  
 If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No

5b		
6b		X
7b		

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
GEORGE F. LANDEGGER 4 INTERNATIONAL DRIVE, SUITE 300 RYE BROOK, NY 10573	PRESIDENT 0.00	0.	0.	0.
CARL LANDEGGER 215 E 72ND ST NEW YORK, NY 10021	TREASURER 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶ 0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3 NONE	
<b>Total.</b> Add lines 1 through 3 <span style="float: right;">▶</span>	0. 0.

**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities	1a	8,042,556.
b	Average of monthly cash balances	1b	47,386.
c	Fair market value of all other assets	1c	
d	<b>Total</b> (add lines 1a, b, and c)	1d	8,089,942.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	8,089,942.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	121,349.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	7,968,593.
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	398,430.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	398,430.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	5,674.
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	5,674.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	392,756.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	392,756.
6	Deduction from distributable amount (see instructions)	6	0.
7	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	392,756.

**Part XII** Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	655,815.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	655,815.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	5,674.
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	650,141.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				392,756.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008	39,033.			
b From 2009	106,851.			
c From 2010	266,173.			
d From 2011	312,598.			
e From 2012	213,902.			
f Total of lines 3a through e	938,557.			
4 Qualifying distributions for 2013 from Part XII, line 4: ▶ \$	655,815.			
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				392,756.
e Remaining amount distributed out of corpus	263,059.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,201,616.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	39,033.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	1,162,583.			
10 Analysis of line 9:				
a Excess from 2009	106,851.			
b Excess from 2010	266,173.			
c Excess from 2011	312,598.			
d Excess from 2012	213,902.			
e Excess from 2013	263,059.			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** . Supplementary Information (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
ABRAHAM HOUSE	NONE	509(A)170(B)(1)	CHARITABLE	5,000.
ACHILLES INTERNATIONAL	NONE	509(A)170(B)(1)	CHARITABLE	1,000.
AMERIKIDS	NONE	509(A)170(B)(1)	CHARITABLE	3,500.
BISHOP FORD CENTRAL CATHOLIC HIGH SCHOOL	NONE	509(A)170(B)(1)	EDUCATIONAL	8,715.
CAREER GEAR	NONE	509(A)170(B)(1)	CHARITABLE	500.
<b>Total</b> SEE CONTINUATION SHEET(S) ▶ <b>3a</b>				655,815.
<b>b Approved for future payment</b>				
ABRAHAM HOUSE	NONE	509(A)170(B)(1)	CHARITABLE	50,000.
NEW YORK WOMEN'S FOUNDATION	NONE	509(A)170(B)(1)	CHARITABLE	2,000.
PS 159	NONE	509(A)170(B)(1)	EDUCATIONAL	6,000.
<b>Total</b> ▶ <b>3b</b>				58,000.





**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a GOLDMAN SACHS (SEE ATTACHMENT)			
b GOLDMAN SACHS (SEE ATTACHMENT)			
c GOLDMAN SACHS (MLP) - SEE ATTACHMENT			
d GOLDMAN SACHS (MLP) - SEE ATTACHMENT			
e GOLDMAN SACHS - OTHER			
f K-1 GS CAPITAL PARTNERS			
g K-1 GS CAPITAL PARTNERS			
h K-1 VINTAGE VI			
i K-1 VINTAGE VI			
j K-1 ENERGY TRANSFER EQUITY			
k K-1 WESTERN GAS PARTNERS			
l			
m			
n			
o			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 172,433.		179,843.	-7,410.
b 1,110,691.		1,057,060.	53,631.
c 66,925.		59,899.	7,026.
d 7,915.		5,795.	2,120.
e 7,189.			7,189.
f			6,336.
g			177,917.
h			246.
i			8,983.
j			-270.
k			8.
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			-7,410.
b			53,631.
c			7,026.
d			2,120.
e			7,189.
f			6,336.
g			177,917.
h			246.
i			8,983.
j			-270.
k			8.
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	255,776.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

**Part XV Supplementary Information**

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
CAROL TAMBOR THEATRICAL FOUNDATION	NONE	509(A)170(B)(1)	CHARITABLE	1,000.
CARVER FOUNDATION OF NORVALK INC	NONE	509(A)170(B)(1)	CHARITABLE	2,000.
CATHOLIC CHARITIES	NONE	509(A)170(B)(1)	CHARITABLE	5,000.
CENTRO DE PUERTO RICO	NONE	509(A)170(B)(1)	CHARITABLE	1,000.
CITIZENS COMMITTEE FOR CHILDREN	NONE	509(A)170(B)(1)	CHARITABLE	350.
COMBONI MISSIONARIES	NONE	509(A)170(B)(1)	CHARITABLE	4,000.
CORPUS CHRISTIE SCHOOL	NONE	509(A)170(B)(1)	EDUCATIONAL	5,000.
EAGLE HILL SCHOOL	NONE	509(A)170(B)(1)	EDUCATIONAL	1,000.
EPISCOPAL SCHOOL	NONE	509(A)170(B)(1)	EDUCATIONAL	500.
FASNY	NONE	509(A)170(B)(1)	CHARITABLE	5,000.
<b>Total from continuation sheets</b>				<b>637,100.</b>

**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FRIENDS OF CHILDREN	NONE	509(A)170(B)(1)	CHARITABLE	2,000.
GEORGETOWN UNIVERSITY	NONE	509(A)170(B)(1)	EDUCATIONAL	420,500.
GEORGIA TECH FOUNDATION	NONE	509(A)170(B)(1)	CHARITABLE	5,000.
GOD DEMANDS LOVE	NONE	509(A)170(B)(1)	CHARITABLE	8,000.
HEALING HANDS OF JOY	NONE	509(A)170(B)(1)	CHARITABLE	2,000.
HEALTH ADVOCATES FOR OLDER PEOPLE	NONE	509(A)170(B)(1)	CHARITABLE	2,000.
HERITAGE RADIO NETWORK	NONE	509(A)170(B)(1)	CHARITABLE	20,000.
HORIZONS HORIZON AT GFA	NONE	509(A)170(B)(1)	EDUCATIONAL	3,500.
INNER CITY SCHOLARSHIP	NONE	509(A)170(B)(1)	EDUCATIONAL	1,000.
INTERNATIONAL RESCUE	NONE	509(A)170(B)(1)	CHARITABLE	2,500.
<b>Total from continuation sheets</b>				

**Part XV** Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
IONA PREP	NONE	509(A)170(B)(1)	EDUCATIONAL	2,000.
IS 151	NONE	509(A)170(B)(1)	CHARITABLE	10,000.
JACOB RIIS SETTLEMENT	NONE	509(A)170(B)(1)	CHARITABLE	2,500.
LEGACY ENDOWMENT-EXPLORERS CLUB	NONE	509(A)170(B)(1)	CHARITABLE	1,000.
LENOX HILL NEIGHBORHOOD HOUSE	NONE	509(A)170(B)(1)	CHARITABLE	12,000.
LILLY FOUNDATION	NONE	509(A)170(B)(1)	CHARITABLE	1,000.
MISSIONARY OBLATES	NONE	509(A)170(B)(1)	CHARITABLE	10,000.
MUSICAL THEATER OF CONNECTICUT	NONE	509(A)170(B)(1)	CHARITABLE	1,000.
NEW CANAAN COUNTRY SCHOOL	NONE	509(A)170(B)(1)	EDUCATIONAL	1,000.
NEW YORK CITY BALLET	NONE	509(A)170(B)(1)	CHARITABLE	500.
<b>Total from continuation sheets</b>				

**Part XV** Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
NEW YORK WOMEN'S FOUNDATION	NONE	509(A)170(B)(1)	CHARITABLE	12,500.
NORWALK HOSPITAL	NONE	509(A)170(B)(1)	CHARITABLE	5,000.
NY ROAD RUNNERS CLUB	NONE	509(A)170(B)(1)	CHARITABLE	500.
NY ROAD RUNNERS-MIGHTY MILERS	NONE	509(A)170(B)(1)	CHARITABLE	2,500.
PEAR TREE POINT SCHOOL FOUNDATION	NONE	509(A)170(B)(1)	CHARITABLE	4,000.
PRIMARY STAGES	NONE	509(A)170(B)(1)	CHARITABLE	1,000.
READING ALLIANCE	NONE	509(A)170(B)(1)	CHARITABLE	1,000.
SAN MIGUEL ACADEMY	NONE	509(A)170(B)(1)	EDUCATIONAL	1,000.
SCHOOL OF AMERICAN BALLET	NONE	509(A)170(B)(1)	EDUCATIONAL	2,500.
SILA M. CALDERON FOUNDATION	NONE	509(A)170(B)(1)	CHARITABLE	2,000.
<b>Total from continuation sheets</b>				

**Part XV** Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
SOS CHILDRENS VILLAGES USA	NONE	509(A)170(B)(1)	CHARITABLE	30,000.
ST. DAVIDS SCHOOL	NONE	509(A)170(B)(1)	EDUCATIONAL	10,000.
ST. JEAN BAPTISTE CATHOLIC CHURCH	NONE	509(A)170(B)(1)	CHARITABLE	7,000.
ST. LUKE'S SCHOOL	NONE	509(A)170(B)(1)	EDUCATIONAL	3,000.
STUDENT/SPONSOR PARTNERSHIP	NONE	509(A)170(B)(1)	CHARITABLE	13,000.
THE CHAPIN SCHOOL	NONE	509(A)170(B)(1)	EDUCATIONAL	1,250.
THE JESUIT CENTER	NONE	509(A)170(B)(1)	CHARITABLE	2,000.
THE NEIGHBORHOOD CHARTER SCHOOL OF HARLEM	NONE	509(A)170(B)(1)	EDUCATIONAL	1,000.
THE TAFT SCHOOL	NONE	509(A)170(B)(1)	EDUCATIONAL	1,000.
TREVOR PROJECT	NONE	509(A)170(B)(1)	CHARITABLE	1,000.
<b>Total from continuation sheets</b>				



## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
INTEREST INCOME	217.	217.	
INTEREST INCOME FROM PARTNERSHIPS	35,063.	35,063.	
TOTAL TO PART I, LINE 3	35,280.	35,280.	

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
DIVIDEND INCOME	316,093.	0.	316,093.	316,093.	
DIVIDEND INCOME FROM PARTNERSHIPS	6,698.	0.	6,698.	6,698.	
TO PART I, LINE 4	322,791.	0.	322,791.	322,791.	

## FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	19,562.	13,042.		0.
TO FORM 990-PF, PG 1, LN 16B	19,562.	13,042.		0.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT FEES	6,548.	6,548.		0.
TO FORM 990-PF, PG 1, LN 16C	6,548.	6,548.		0.

FORM 990-PF	TAXES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAXES	5,810.	0.		0.
TO FORM 990-PF, PG 1, LN 18	5,810.	0.		0.

FORM 990-PF	OTHER EXPENSES			STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MISCELLANEOUS EXPENSE	1,903.	1,903.		0.
OTHER PARTNERSHIP EXPENSES	24,938.	24,938.		0.
TO FORM 990-PF, PG 1, LN 23	26,841.	26,841.		0.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS		STATEMENT	7
DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
FIXED INCOME INVESTMENTS	X		2,355,962.	2,355,962.
TOTAL U.S. GOVERNMENT OBLIGATIONS			2,355,962.	2,355,962.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			2,355,962.	2,355,962.

FORM 990-PF	CORPORATE STOCK		STATEMENT	8
DESCRIPTION			BOOK VALUE	FAIR MARKET VALUE
EQUITY INVESTMENTS			3,363,350.	3,363,350.
TOTAL TO FORM 990-PF, PART II, LINE 10B			3,363,350.	3,363,350.

FORM 990-PF	OTHER INVESTMENTS		STATEMENT	9
DESCRIPTION	VALUATION METHOD		BOOK VALUE	FAIR MARKET VALUE
OTHER INVESTMENTS	FMV		2,068,369.	2,068,369.
TOTAL TO FORM 990-PF, PART II, LINE 13			2,068,369.	2,068,369.

FORM 990-PF	OTHER ASSETS		STATEMENT	10
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE	
ACCRUED INTEREST & DIVIDENDS	2,476.	2,974.	2,974.	
TO FORM 990-PF, PART II, LINE 15	2,476.	2,974.	2,974.	

• If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box

**Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

• If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

**Part II Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return See instructions	Name of exempt organization or other filer, see instructions. <b>THE LANDEGGER CHARITABLE FOUNDATION, INC</b>	Employer identification number (EIN) or <b>51-0180544</b>
	Number, street, and room or suite no. If a P.O. box, see instructions. <b>4 INTERNATIONAL DRIVE, SUITE 300</b>	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>RYE BROOK, NY 10573</b>	

Enter the Return code for the return that this application is for (file a separate application for each return)

**04**

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

**STEPHEN SWEENEY**

• The books are in the care of **4 INTERNATIONAL DRIVE STE 300 - RYE BROOK, NY 10573**

Telephone No. **914-933-9009**

Fax No. **914-937-2259**

• If the organization does not have an office or place of business in the United States, check this box

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box . If it is for part of the group, check this box  and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until **SEPTEMBER 15, 2015**.

5 For calendar year , or other tax year beginning **NOV 1, 2013**, and ending **OCT 31, 2014**.

6 If the tax year entered in line 5 is for less than 12 months, check reason:  Initial return  Final return  Change in accounting period

7 State in detail why you need the extension

**ALL INFORMATION NECESSARY FOR FILING A RETURN IS NOT YET AVAILABLE. ONCE INFORMATION IS OBTAINED THE RETURN WILL BE PROMPTLY FILED.**

8a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	<b>7,998.</b>
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	<b>7,998.</b>
c <b>Balance due.</b> Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	<b>0.</b>

**Signature and Verification must be completed for Part II only.**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature

Title **CFO**

Date