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Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public.

OMB No 1545-0052

Department of the Treasury

| Internal | Revenue Service Information about Form | 330 | | | 15 at ******* | 3.901 | TOTAL CASE | | HI STATES |
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| | lendar year 2013 or tax year beginning | | 11/ | | and endin | | | | 1,2014 |
| Nam | e of foundation CHARLES WOLFF JR & | JES | SSICA SHORTT | WOLFF | | A | Employer identification | | r |
| | 3324016 | | | | | | | <u> 5104050</u> | |
| Num | ber and street (or PO box number if mail is not delivered | to st | reet address) | | Room/suite | B | Telephone number | (see instructi | ons) |
| | | | | | | | | | |
| |). BOX 1620 | | <u> </u> | | | | 800 | <u>0-357-7</u> | <u>094</u> |
| City | or town, state or province, country, and ZIP or foreign po- | stal co | ode | | | | 16 | | r1 |
| | | | | | | C | If exemption application pending, check here | on is | ▶∐ |
| | SA, OK 74101-1620 | | · · · · · · · · · · · · · · · · · · · | | | _ | | | |
| G Ch | eck all that apply: Initial return | | Initial return | • | ublic charit | Ур | 1 Foreign organizatio | ns, check here | . ▶∟_ |
| | Final return | | Amended ret | | | 1 | 2 Foreign organizatio 85% test, check her | | . [] |
| | Address change | | Name change | | | | computation • • | | ▶∟_ |
| | eck type of organization: X Section 501(| c)(3) | | | | E | If private foundation s | | |
| | Section 4947(a)(1) nonexempt charitable trust | ٠ | Other taxable pri | | | _ | under section 507(b)(| 1)(A), check her | re . ▶ 🔲 |
| | 1 | | g method: X Ca | isn Acc | rual | F | | | |
| | , | | (specify) mn (d) must be or | | - - | - | under section 507(b)(| , I)(B), check her | e . ▶ |
| | | | | Casii Dasis.) | | | | (d) Disbu | rsements |
| Part | Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) | (| a) Revenue and expenses per | (b) Net inve | estment | (c) | Adjusted net | | rıtable |
| | may not necessarily equal the amounts in | | books | incon | ne | | income | | oses asis only) |
| T- | column (a) (see instructions)) | | | | - | | | /Casii Da | isis offiy) |
| 1 | Contributions, gifts, grants, etc., received (attach schedule) . If the foundation is not required to | <u> </u> | | | | | | | ; |
| 2 | Check ► attach Sch B | | | | | | | | |
| 4 | Dividends and interest from securities | | 34,218. | | 4,218. | | | | STMT 1 |
| 5 a | | | <u> </u> | | | | | | |
| 1 | Net rental income or (loss) | | * | , * * | · ' | | \$2 x . V | Į. | 317 4 |
| | Net gain or (loss) from sale of assets not on line 10 | | 500,439. | , , | | | ò | | |
| | Gross sales price for all | 7 | *** | **** | ; | ' \$ | | (3 | |
| nua 7 | Capital gain net income (from Rart V, line-2). | | <i>*</i> | 5(| 0,439. | | | | ŧ |
| ř 8 | Net short-term capital gain | ह्रा | Ż. | | * | | | | |
| 9 | Income modifications NAND 1 & 2115 | | * | , | 48.0 14.5 | | | <u>કે</u> | ` |
| 10 a | Gross sales less returns and allowances | 2 | | | ì | | | | i i |
| t | | | | | ? | | > | | Α |
| ` c | Cross profit or (loss) (attach schedule) | <u> </u> | | | ,,, | | | <u> </u> | * |
| 11 | Other income (attach schedule) | | 267,642. | | 53,307. | | | | STMT 2 |
| 2 12 | Total. Add lines 1 through 11 | | 802,299. | | 7,964. | | -, | 35 | |
| [13 | Compensation of officers, directors, trustees, etc | ļ | 21,290. | | L5,967. | | | <u> </u> | <u>5,322</u> . |
| £ 14 | Other employee salaries and wages | <u> </u> | | _ | | | | <u> </u> | |
| န္တု 15 | Pension plans, employee benefits | <u> </u> | - | | | | | | |
| Operating and Administrative Expenses Across 2 1 2 2 1 2 2 4 4 1 2 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 2 4 1 | | <u> </u> | 1 450 | | NONTE | | 37037 | <u> </u> | 1 450 |
| ء <u>ت</u> | | <u> </u> | 1,450. | | NONE | | NONE | <u> </u> | 1,450 |
| 9 6 | | | | ·- | | | | | |
| E 17 | Interest | - | 1 104 | | 0.4 | | | | 1,100 |
| 18 | Taxes (attach schedule) (see instructions) STMT. 4. | <u> </u> | 1,184. | | 84. | | | <u> </u> | 1,100 |
| 19 | Depreciation (attach schedule) and depletion. | | 4,998. | | | | | | |
| 20 | Occupancy | | | | | | | - | |
| 21 | Travel, conferences, and meetings | - | | | | | | | |
| 22 | Printing and publications | | 112,822. | 1 | 12,822. | | | | |
| 23 | Other expenses (attach schedule) STMT. 5. | | 112,022 | | 0 | | | | |
| 24 | Total operating and administrative expenses. | | 141,744. | 1 | 28,873. | | NONE | } | 7,872 |
| | Add lines 13 through 23 | | 295,000 | 1 | 20,0,3. | | HONE | | 295,000 |
| 25 26 | Total expenses and disbursements Add lines 24 and 25 | - | 436,744 | 1 | 28,873. | | NONE | | 302,872 |
| 27 | Subtract line 26 from line 12: | | 130,711 | <u> </u> | ,-,-, | | 1,0111 | | |
| | Excess of revenue over expenses and disbursements | | 365,555 |] | | | | | , |
| - 1 | Net investment income (if negative, enter -0-) | | 300/000 | 6 | 69,091. | | | | |
| í | Adjusted net income (if negative, enter -0-). | l | - | | 1 | | | | |
| | The second secon | _ | | | | | | | |

| Б | art II | Polonee Shoots | Attached schedules and amounts in the description column should be for end-of-year | Beginning of year | | f year |
|-------------|----------------------------------------|--------------------------------------------------|------------------------------------------------------------------------------------|------------------------------|-----------------------------------------|---------------------------------------|
| _ | art II | Dalatice Stieets | amounts only (See instructions) | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| | 1 | Cash - non-interest-beari | ng | 156,141. | <u>49,704</u> . | 49,706. |
| | 2 | Savings and temporary | cash investments | | | |
| | 3 | Accounts receivable ▶ | | | | |
| | | | otful accounts ► | | | |
| | 4 | | | | | |
| | • | | otful accounts ► | | | |
| | 5 | | | | | |
| | 6 | | officers, directors, trustees, and other | | ······································ | |
| | В | | ach schedule) (see instructions) | | | |
| | _ | | | | | |
| | 7 | Other notes and loans re | eceivable (attach schedule) | | . ~ | ~ / |
| | | | otful accounts ► | | | |
| sts | 8 | | se | | | |
| Assets | 9 | | eferred charges | | · · · · · · · · · · · · · · · · · · · | |
| ٩ | 10 a | Investments - U S and state | government obligations (attack attack) | 50,067. | | |
| | b | Investments - corporate | stock (attach schedule) . STMT .7. | 1,776,271. | 1,595,687. | |
| | С | Investments - corporate | bonds (attach schedule). STMT .8. | | 707,784. | |
| | 11 | Investments - land, building and equipment basis | 31,031. | | | STMT 9 |
| | | Less accumulated deprecia | 16,254. | 97,837. | 81,583 | 4,685,000 |
| | 12 | (011000000 | loans | | | |
| - { | 13 | Investments - other (atta | ich schedule) | | | |
| | 14 | Land, buildings, and | | ١. | | |
| | | equipment basis Less accumulated deprecia | ation | | * * * * * * * * * * * * * * * * * * * * | |
| | 15 | (attach schedule) | >) | | | - |
| | | | | | | |
| | 16 | | completed by all filers - see the age 1, item I) | | 2 424 750 | 7 101 772 |
| ᅱ | | | | | 2,434,758 | |
| | 17 | | ccrued expenses | | | , and a second |
| | 18 | | | | | 4 |
| es | 19 | Deferred revenue | | | | 1 1 |
| ≌ | 20 | Loans from officers, directo | rs, trustees, and other disqualified persons | | | |
| Liabilities | 21 | Mortgages and other no | tes payable (attach schedule) | | | |
| = | 22 | Other liabilities (describe | e ▶) | | | |
| - | | | | | | |
| - [| 23 | Total liabilities (add line | es 17 through 22) | | NON | |
| ヿ | | Foundations that foll | low SFAS 117, check here | | · | 1 |
| | | | 24 through 26 and lines 30 and 31. | | | \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ |
| Š | 24 | <u> </u> | | | | |
| E I | 24 | | | | | j , |
| Ba | 25 | | | | | 1 |
| 핗 | 26 | | | | | - |
| 힖 | 24 25 26 27 28 29 30 | Foundations that do | not follow SFAS 117, ▶ X | | | 1 |
| 티 | | · · | plete lines 27 through 31. | 2 000 216 | 2 424 750 | *. |
| ģ | 27 | Capital stock, trust princ | cipal, or current funds | 2,080,316. | 2,434,758 | - |
| set | 28 | Paid-in or capital surplus, or | r land, bldg , and equipment fund | | | i . |
| ۶ | 29 | Retained earnings, accumul | lated income, endowment, or other funds | | | ↓ , |
| 티 | 30 | Total net assets or fund | d balances (see instructions) | 2,080,316. | 2,434,758 | |
| | 31 | Total liabilities and | net assets/fund balances (see | | | 1 |
| | | | <u> </u> | | 2,434,758 | <u>.</u> |
| P | art III | | anges in Net Assets or Fund | | | |
| | | | balances at beginning of year - Part | | must agree with | |
| | | | d on prior year's return) | | | 2,080,316. |
| 2 | | | line 27a | | | 365,555. |
| 2 | Oth | er increases not include | ded in line 2 (itemize) ► | | 3 | 1 |
| ى 4 | V 1110 | linge 1 2 and 2 | and a fitting of p | | 4 | 2,445,871. |
| 4 | Aud | roopee not included :- | n line 2 (itemize) ►TIMING | | i s | 11,113. |
| 5 | Deci | reases not included in | alances at end of year (line 4 minus | line El Part II, solume // | | |
| b | 1018 | n net assets or fund b | arances at end of year time 4 minus | iiile 5) - Fart II, COlumn (| υ), iiile 30 b | 2,434,758. Form 990-PF (2013) |
| | | | | | | rorm 330-PF (2013) |

| Capital Gaills | and Lusses for rax on mive | Sunent income | | | |
|-----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------|-------------------------------------------------|-------------------------------|--------------------------------------------------|----------------------------------|
| | describe the kind(s) of property sold (e ck warehouse; or common stock, 200 s | - · | (b) How acquired P - Purchase | (c) Date acquired | (d) Date sold (mo., day, yr.) |
| | | | D - Donation | (mo., day, yr.) | |
| 1a PUBLICLY TRADED S | SECURITIES | | | - | |
| <u>b</u> | | | | | |
| <u>c</u> | | | | · · · · · · · · · · · · · · · · · · · | |
| | | | | | |
| e | (f) Depreciation allowed | (g) Cost or other basis | | (h) Gain or (lo | see! |
| (e) Gross sales price | (or allowable) | plus expense of sale | | (e) plus (f) mini | |
| a 4,101,808. | | 3,601,369. | | | 500,439. |
| b | | | | | |
| c | | | | | |
| d | | | | | |
| e | | | | | |
| Complete only for assets sh | nowing gain in column (h) and owned l | by the foundation on 12/31/69 | (1) | Gains (Col (h) g | ain minus |
| (i) F M.V. as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col. (i) over col. (j), if any | col | (k), but not less t Losses (from co | |
| а | | | | | 500,439. |
| b | | | | | |
| C | | | | | |
| <u> </u> | | | | | |
| e | | | | | |
| 2 Capital gain net income or (| net canital local | gain, also enter in Part I, line 7 | | | |
| | i i i i i i i i i i i i i i i i i i i | (loss), enter -0- in Part I, line 7 | 2 | | 500,439. |
| | or (loss) as defined in sections 122 | | 1 | | |
| | I, line 8, column (c) (see insti | 4 | | | |
| | | uced Tax on Net Investment I | 3 | | |
| · · · · · · · · · · · · · · · · · · · | | section 4940(a) tax on net investr | | | |
| | he section 4942 tax on the distrib ot qualify under section 4940(e). I | outable amount of any year in the b | ase perio | od? | Yes X No |
| | | see the instructions before making | any ent | ries. | |
| (a) | (b) | (c) | <u> </u> | (d) | |
| Base period years Calendar year (or tax year beginning in) | Adjusted qualifying distributions | Net value of noncharitable-use assets | [| Distribution r (col (b) divided by | |
| 2012 | 225,848. | 4,639,633. | | | 0.048678 |
| 2011 | 265,269. | 4,438,923. | | | 0.059760 |
| 2010 | 155,554. | 4,534,281. | | | 0.034306 |
| 2009 | 147,768. | 4,086,124. | | | 0.036163 |
| 2008 | 205,613. | 3,800,643. | ļ | | 0.054100 |
| | | | 1 1 | | |
| | | | 2 | | 0.233007 |
| · · | for the 5-year base period - divide | - | | | 0.046601 |
| number of years the found | ation has been in existence if less | than 5 years | 3 | <u> </u> | 0.046601 |
| Enter the net value of nonc | charitable-use assets for 2013 from | m Part X, line 5 | 4 | 7 | ,202,921. |
| Multiply line 4 by line 3 | | | 5 | | 335,663. |
| | | | 6 | | 6,691. |
| | | | | - | _ |
| | | | | | 342,354. |
| 3 Enter qualifying distribution If line 8 is equal to or green Part VI instructions. | ns from Part XII, line 4 | in Part VI, line 1b, and complete | that part | t using a 1% ta | 302,872. x rate. See the |

| 1 13 382 | Pari | Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see i | nstru | ctions |) |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------|------------------|--------------|
| Does of Julinger determination letter Lattach copy of letter if necessary - see instructional boromatic foundations that meet the section 4940(e) requirements in Part V, Indian Communication and the set of the Part I, line 27b. Exempt foreign organizations enter 4% of Part I, line 27b. Call other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b). 2 Tax under section 511 (domestic section 4947(a)(1)) trusts and taxable foundations only Others enter -0-) 4 A MOINT College 2 Add lines 1 and 2 Add lines 1 and 2 Add lines 2 and 1 | _ | | | | |
| b Domestic foundations that meet the section 4940(a) requirements in Part V, check here ▶□ and enter 1½ of Part I, line 27b. c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b). 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0. 3 Add lines 1 and 2 3 Add lines 1 and 2 5 Subbitia A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0. 4 NON 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0. 5 13, 382 6 Credits/Payments: a 2013 estimated tax payments and 2012 overpayment credited to 2013. 5 Exempt foreign organizations - tax withhold at source. 6 NONE 6 Backup withholding ernocacywith with a source. 6 NONE 7 Total credits and payments. Add lines 6a through 6d. 7 Total credits and payments. Add lines 6a through 6d. 7 Total credits and payments. Add lines 6a through 6d. 8 Eriter any penalty for underpayment of estimated tax. Check here if if Form 2220 is statehed 9 12, 282 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Total credits and payments. Add lines 6a through 6d or distributed by the foundation in connection with the activities. 10 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 15 If the answer is "Yes" to 1s or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 16 Did it spend more than 1510 during the year (2) On foundation managers. ▶ \$ 18 Has the foundation have unrelated business gross income of \$1,000 or more during the year? 16 Did the foundation have unrelated business gross income of \$1,000 or more during the year? 17 Wes, "statch a d | | | | | |
| here ▶ ☐ and enter 1% of Part I, line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b). 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0. 3 13,382 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0. 5 Tax based on investment income. Subtract line 4 from line 3.1 tree or cless, enter -0. 5 13,382 6 Credits/Payments: a 2013 estimated tax payments and 2012 overpayment credited to 2013. 6 Expent foreign organizations - tax withhold at source . 6 Tax paid with application for extension of time to file (Form 8868). 6 Expent foreign organizations - tax withhold at source . 6 Tax paid with application for extension of time to file (Form 8868). 6 Expent foreign organizations - tax withhold at source . 6 Tax paid with application for extension of time to file (Form 8868). 6 Expent foreign organizations - tax withhold at source . 6 Tax paid with application for extension of time to file (Form 8868). 6 Expent foreign organizations - tax withhold at source . 6 Tax paid with application for extension of time to file (Form 8868). 6 Expent foreign organizations - tax withhold at source . 7 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owned . 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owned . 10 Tax the amount of line 10 to be: Credited to 2014 estimated tax by NONE Refunded ▶ 11 11 Enter the amount of line 10 to be: Credited to 2014 estimated tax by NONE Refunded ▶ 11 12 Tax the statements Regarding Activities 13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 13 Line or the activities and copies of any materials published or distributed by the foundation attempt to influence any national, state, or local legislation or did it participate or distributed by the foundation attempt to influence any | ь | | | 13,3 | <u>82.</u> |
| c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b). 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0 | | here and enter 1% of Part I, line 27b | | | 1 |
| 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0 | С | | | - | i |
| 3 13, 382 Subtitle A (income) tax (domestic section 4947(b)(1) trusts and taxable foundations only Others enter-0-) 4 NONE Tax based on investment income. Subtract line 4 from line 3. if zero or less, enter-0- 5 13, 382 6 Credits/Payments: 2013 estimated tax payments and 2012 overpayment credited to 2013 6 1, 100. b Exempt foreign organizations- tax withheld at source 6 NONE d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6s through 6d 7 7 1,100 8 Enter any penalty for undergyment of estimated tax. Check here 1 if Form 2220 is attached 8 1,100 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 1 1, 100 9 Overpayment, (file 7 is more than the total of lines 5 and 8, enter the amount overpaid 1 1 | | Part I, line 12, col. (b). | | | |
| Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter-0-) | 2 | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 2 | | | |
| Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 1 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 1 Conditor/Ayments: 2 Old settinated tax payments and 2012 overpayment credited to 2013. 5 Exempt foreign organizations- tax withheld at source 6 Tax paid with application for extension of time to file (Form 8888). 6 Exempt foreign organizations- tax withheld at source 7 Tax to compare the subtract line of the form 8888). 6 Exempt foreign organizations- tax withheld at source 8 NONE 8 NONE 8 There any penalty for undergyment of estimated tax. Check here in if Form 2220 is attached 8 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 12, 282 10 Overpayment, If line 7 is more than the total of lines 5 and 8, enter the amount owerpaid 10 Interest the amount of line 10 to be: Credited to 2014 estimated tax ▶ NONE Refunded ▶ 11 11 Enter the amount of line 10 to be: Credited to 2014 estimated tax ▶ NONE Refunded ▶ 11 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1 Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? 1 If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 2 Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? 1 If Yes, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 2 Has the foundation in Exorn 1120-POL for this year? 2 Has the foundation have arrelated business gross income of \$1,000 or more during the year (here, "attach the statement required by G | 3 | Add lines I and 2.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | | |
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| 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? | 3 | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, | | , , | ì |
| b If "Yes," has it filed a tax return on Form 990-T for this year? Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV Enter the states to which the foundation reports or with which it is registered (see instructions) b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation. 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete | | or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes | 3 | | <u> </u> |
| Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ■ By language in the governing instrument, or ■ By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered (see instructions) b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation. 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete | 4a | Did the foundation have unrelated business gross income of \$1,000 or more during the year? | 4a | | X |
| If "Yes," attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ■ By language in the governing instrument, or ■ By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? | b | If "Yes," has it filed a tax return on Form 990-T for this year? | 4b | | <u> </u> |
| If "Yes," attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV Enter the states to which the foundation reports or with which it is registered (see instructions) b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation. 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete | 5 | Was there a liquidation, termination, dissolution, or substantial contraction during the year? | 5 | | X |
| Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? | | If "Yes," attach the statement required by General Instruction T | 1 | | */ 5' |
| By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? | 6 | | | | * ; |
| with the state law remain in the governing instrument? | | | | | 111 |
| 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered (see instructions) b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation. 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete | | | | | 3 |
| 8a Enter the states to which the foundation reports or with which it is registered (see instructions) b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation. 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete | | | | | |
| b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation | 7 | | 7 | _ ^ | |
| b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation | 8a | · | | | |
| of each state as required by General Instruction G? If "No," attach explanation | _ | | | | , |
| 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete | b | | | | ['] |
| 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete | _ | | 80 | ├ ^ | |
| | 9 | | | | - |
| rart AIV | | | | | x |
| | | | • | <u> </u> | |
| 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses. | 10 | | 10 | | X |
| addresses | | audresses | | 90-PF | 1 |

| Par | t VII-A Statements Regarding Activities (continued) | | | |
|-----|---------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------|----------------------------------|----------------------------------------------------------|
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the | | | |
| | meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) | 11 | | <u> X</u> |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified | 1 | | |
| | person had advisory privileges? If "Yes," attach statement (see instructions) | 12 | | X |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? | 13 | X | |
| | Website address N/A | | | _ _ |
| 14 | The books are in care of ▶_BOKF, NA | -152 | 6 | - - - |
| | Located at ▶ PO BOX 1620, TULSA, OK ZIP+4 ▶ 74101- | 1620 | - - | |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here | | ► | |
| | and enter the amount of tax-exempt interest received or accrued during the year | | | |
| 16 | At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority | . | Yes | No |
| | over a bank, securities, or other financial account in a foreign country? | 16 | | <u>X</u> |
| | See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of | | | 8 |
| | the foreign country | 1/3 | | % ; |
| Par | t VII-B Statements Regarding Activities for Which Form 4720 May Be Required | · · · · · · · · · · · · · · · · · · · | | |
| | File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. | \\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\ | Yes | No |
| 1 a | During the year did the foundation (either directly or indirectly): | | | 3 33. |
| | (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No | 1 × 1 | | 4 1 |
| | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a | 13.75 | | 3 (% |
| | disqualified person? Yes X No | 1 | | \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ |
| | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No | | 200 | |
| | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? | | 377 | 1 |
| | (5) Transfer any income or assets to a disqualified person (or make any of either available for | | (F) | 1 |
| | the benefit or use of a disqualified person)? | 3 | × 53. | |
| | (6) Agree to pay money or property to a government official? (Exception. Check "No" if the | 1 * ` | 10.0 | , |
| | foundation agreed to make a grant to or to employ the official for a period after | , | 3. 3. de 3. 3. de 3. 3. de | · · |
| | termination of government service, if terminating within 90 days.) | 2 % | | |
| b | olf any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations | 1 % | £ 13.7 | [] 1 |
| | section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? | 1b | 2 | X |
| | Organizations relying on a current notice regarding disaster assistance check here | * ** | | |
| С | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that | 315 | | است. |
| | were not corrected before the first day of the tax year beginning in 2013? | 1c | | X |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private | 1," | 52 | |
| | operating foundation defined in section 4942(j)(3) or 4942(j)(5)): | , | 7 | 2.43 |
| а | At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e. Part XIII) for tax year(s) beginning before 2013? | | x | , |
| | LE TWO II has also are an | | 10 | ^ } |
| | If "Yes," list the years Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) | , | 304,3 | |
| D | (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to | , × 8 | | |
| | all years listed, answer "No" and attach statement - see instructions) | | | $\bar{\mathbf{x}}$ |
| | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here | | 1 - 8 | <u> </u> |
| · | • | 285 ₂ | 1 / 1 | * |
| 2. | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise | | . ~ | |
| Ja | at any time during the year? | | 1 | 1 |
| h | If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or | ` | ٠, | |
| U | disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the | , |], | |
| | Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of | 1 | 1 * ` | |
| | the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the | \ \frac{1}{2} | | |
| | foundation had excess business holdings in 2013.) | 3ь | | ' |
| 42 | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | | | Х |
| | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its | | | |
| _ | charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? | 4b | 1 | Х |

NONE Form **990-PF** (2013)

NONE

NONE

Total number of other employees paid over \$50,000

NONE

NONE

| _ | |
|------|--|
| Page | |

| 3 Five highest- | paid independent contractors for professional services (see instr | uctions). If none, enter "NONE | ." |
|---------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------|------------------|
| | (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
| IONE | | | NONE |
| | | · <u> </u> | |
| | | | |
| | | | |
| | | | |
| otal number of ot | thers receiving over \$50,000 for professional services | | NONE |
| Part IX-A Su | mmary of Direct Charitable Activities | | |
| List the foundation's organizations and oth | four largest direct charitable activities during the tax year. Include relevant statistica er beneficiaries served, conferences convened, research papers produced, etc | il information such as the number of | Expenses |
| 1 <u>NONE</u> | | | |
| 2 | | | <u></u> |
| | | | |
| 3 | | | |
| 4 | | | |
| Part IX-B Su | mmary of Program-Related Investments (see instructions) | | |
| | est program-related investments made by the foundation during the tax year on lines 1 | and 2 | Amount |
| 1NONE | | | |
| 2 | | | |
| All other program-rels | ated investments See instructions. | | |
| 3NONE | | | |
| otal. Add lines 1 | 4t 2 | | |

| Part | Minimum Investment Return (All domestic foundations must complete this part. Foreignsee instructions.) | n foundations, | |
|------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------|--------------------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., | | |
| | purposes: | | |
| а | Average monthly fair market value of securities | 1a | 2,558,770. |
| b | Average of monthly cash balances | 1b | 68,840. |
| С | Fair market value of all other assets (see instructions) | 1c | 4,685,000. |
| d | Total (add lines 1a, b, and c) | 1d | 7,312,610. |
| е | Reduction claimed for blockage or other factors reported on lines 1a and | | |
| | 1c (attach detailed explanation)1e | 10 | |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | NONE |
| 3 | | 3 | 7,312,610. |
| 4 | Subtract line 2 from line 1d | | - |
| | | 4 | 109,689. |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 | 5 | 7,202,921. |
| 6 | Minimum investment return. Enter 5% of line 5 | 6 | 360,146. |
| Part | Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating found and certain foreign organizations check here ▶ □ and do not complete this part.) | dations | |
| 1 | Minimum investment return from Part X, line 6 | 1 | 360,146. |
| 2a | Tax on investment income for 2013 from Part VI, line 5 | × | |
| b | Income tax for 2013. (This does not include the tax from Part VI.) 2b | | |
| C | Add lines 2a and 2b | 2c | 13,382. |
| 3 | Distributable amount before adjustments. Subtract line 2c from line 1 | 3 | 346,764. |
| 4 | Recoveries of amounts treated as qualifying distributions | 4 | NONE |
| 5 | Add lines 3 and 4 | 5 | 346,764. |
| 6 | Deduction from distributable amount (see instructions) | 6 | NONE |
| 7 | Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, | | |
| | line 1 | 7 | 346,764. |
| Part | XII Qualifying Distributions (see instructions) | | |
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: | ļ. | |
| а | Expenses, contributions, gifts, etc total from Part I, column (d), line 26 | 1a | 302,872. |
| b | Program-related investments - total from Part IX-B | 1b | |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes | 2 | NONE |
| 3 | Amounts set aside for specific charitable projects that satisfy the: | | |
| а | Suitability test (prior IRS approval required) | 3a | NONE |
| b | Cash distribution test (attach the required schedule) | 3b | NONE |
| 4 | Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 302,872. |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. | | |
| | Enter 1% of Part I, line 27b (see instructions) | 5 | N/A |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4 | 6 | 302,872. |
| | Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when a qualifies for the section 4940(e) reduction of tax in those years. | alculating wheth | ner the foundation |

| 1 Distributable amount for 2013 from Part XI, | (a) Corpus | (b) Years prior to 2012 | (c) | (d) |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------|--------------------------------------------------|--------------|---------------|
| line 7 | | † | 2012 | 2013 |
| Undistributed income, if any, as of the end of 2012 | | | | 346,76 |
| a Enter amount for 2012 only | | 1 | | |
| b lotal for prior years: 20 11 .20 20 | | NON | NON | E |
| Excess distributions carryover, if any to 2013. | | INOIN | <u> </u> | |
| h Francisco NONE | | | | |
| b From 2009 NONE | | | | |
| c From 2010 NONE | | | | |
| d From 2011 NONE | | | | } |
| e From 2012 NONE | | 1 | | 1 |
| o tilles sa tillough e | NONI | ł | | |
| Qualifying distributions for 2013 from Part XII | | | | |
| line 4· ▶ \$302,872. | | | } | |
| a Applied to 2012, but not more than line 2a | | | | |
| b Applied to undistributed income of | | | NONE NONE | |
| (2. section required - see instructions) | | Mon | | |
| c Treated as distributions out of agree (5) | | NONE | | |
| required - see instructions) | NONE | | ` | |
| Applied to 2013 distributable amount | 110111 | * | | |
| Remaining amount distributed out of cornur | NONE | | | 302,872 |
| Excess distributions carryover applied 4- 0040 | NONE | | | <u></u> |
| " an amount appears in column (d) the same | · · · · · · · · · · · · · · · · · · · | | | NON |
| Enter the net total of each column | | * | ` , , | |
| marcaten nelow: | 5 | <i>></i> | | |
| Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 | NONE | s s: | · * * | < |
| Prior years' undistributed income | NON B | <u> </u> | | < > >< |
| inite 40 irom line 2h | × ? | | | * ** |
| Lines the amount of prior years' undisaster i | | NONE | | * 4 |
| been issued, or on which the costing to the | \$. | | | |
| tax has been previously assessed | | | 1 | , |
| Subtract line 6c from line of T | | NONE | | , , |
| amount age instructions | | } | | |
| | | NONE | | ! |
| 4a from line 2a. Taxable amount - see instructions | | ` \ \ | | |
| | · · | | NONE | • |
| Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be | 1 | T | | |
| distributed in 2014 | | | | |
| Amounts treated as distributions out of annual | | | | 12 000 |
| to satisfy requirements improved the contract of the contract | | T | ` ` | 43,892. |
| 170(b)(1)(F) or 4942(g)(3) (see instructions) | | | { | |
| Excess distributions carryover from 2000 | NONE | [| | t E |
| applied on line 5 or line 7 (see instructions) | | | ` <u>`</u> | ; |
| Excess distributions carryover to 2014. | NONE | | | |
| Subtract lines 7 and 8 from line 6a | | | | |
| Analysis of line 9: | NONE | | | ! |
| Syana & aaa | | | | |
| 2.011 | | | | |
| 2000 | 1 | 1 | | |
| Y0000 fr. 0000 | 1 | | | J E |
| 10212 | 1 | | | t t |
| xcess from 2013 NONE | | | ł | ŕ |

Form 990-PF (2013) Private Operating Foundations (see instructions and Part VII-A, question 9) 1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling b Check box to indicate whether the foundation is a private operating foundation described in section Tax year 2a Enter the lesser of the ad-(a) 2013 (b) 2012 justed net income from Part I or the minimum investment return from Part X for each year listed b 85% of line 2a Qualifying distributions from Part XII, line 4 for each year listed . d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon "Assets" alternative test - enter (1) Value of all assets (2) Value of assets qualifying under section 4942(i)(3)(B)(i). . . . b "Endowment" alternative testenter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties). (2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(m) (3) Largest amount of support from an exempt organization. (4) Gross investment income. Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets Part XV at any time during the year - see instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include: N/A c Any submission deadlines:

JSA

factors:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other

Page 11

| Part XV Supplementary Information (continued) | | | | | | | | | |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|----------------------|----------------------------------|----------|--|--|--|--|--|
| 3 Grants and Contributions Paid During the Year or Approved for Future Payment | | | | | | | | | |
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of | Purpose of grant or contribution | Amount | | | | | |
| Name and address (home or business) | or substantial contributor | recipient | contribution | | | | | | |
| a Paid during the year | | | | | | | | | |
| | | | | | | | | | |
| KANSAS CHILDREN'S SERVICE LEAGUE | | | | | | | | | |
| 3545 SW 5TH STREET TOPEKA KS 66604 | | | | 29,500. | | | | | |
| | | | | | | | | | |
| ALDERSGATE VILLAGE | | | | | | | | | |
| 7220 SW ASBURY DRIVE TOPEKA KS 66614 | | | | 29,500. | | | | | |
| | | | | | | | | | |
| STORMONT VAIL REGINAL MEDICAL | | | | 110.000 | | | | | |
| 1500 SW 10TH AVE TOPERA KS 66604 | | | | 118,000. | | | | | |
| OTTO TOTAL OF TOO DE TOTAL OF | | | | | | | | | |
| CHRIST'S HOSPITAL | | | | 110 000 | | | | | |
| 1500 W TENTH STREET TOPEKA KS 66604 | | | | 118,000. | | | | | |
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| <u></u> | <u></u> | | | | | | | | |
| Total | <u> </u> | <u></u> | ▶ 3a | 295,000. | | | | | |
| b Approved for future payment | | | | | | | | | |
| | | | } | | | | | | |
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| Total | | | ▶ 3b | | | | | | |

| | | ited business income | Excluded by | section 512, 513, or 514 | (e) Related or exempt |
|-----------------------------------------------------------------------------------------------------------------------------------|----------------------|-----------------------------------------------------------------------|--------------------------------------------------|-----------------------------------|---------------------------------------|
| Program service revenue | (a) Business code | (b) Amount | (c) Exclusion code | (d) Amount | function income (See instructions) |
| a | | | | | |
| b | | | | | |
| : | | | <u> </u> | | |
| 1 | | | | | |
| · | | | | | |
| <u> </u> | | | - | | |
| Fees and contracts from government agencies | | | | | |
| Membership dues and assessments | | | | | · · · · · · · · · · · · · · · · · · · |
| nterest on savings and temporary cash investments | | | 14 | 24 210 | |
| ovidends and interest from securities | | | 14 | 34,218. | |
| Net rental income or (loss) from real estate | | | | | · · · · · · · · · · · · · · · · · · · |
| Debt-financed property | | · · · · · · · · · · · · · · · · · · · | | | |
| Not debt-financed property | | | | | |
| let rental income or (loss) from personal property Other investment income | | | + | | |
| iain or (loss) from sales of assets other than inventor | | | 18 | 500,439. | |
| et income or (loss) from special events | | | 1-1 | 300, 437. | |
| iross profit or (loss) from sales of inventory | | | + | - | |
| tross profit or (loss) from sales of inventory | | | <u> </u> | | |
| FEDERAL TAX REFUND | | | 16 | 4,335. | |
| FARM-SALES-PRODS R | | | 16 | 263,307. | |
| | | | | | |
| | | | | | |
| ubtotal Add columns (b), (d), and (e) | | | , | 802,299. | _ |
| | | | | • | |
| Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calcet XVI-B Relationship of Activities | to the Ac | complishment of E | kempt Purp | oses | |
| worksheet in line 13 instructions to verify calc t XVI-B Relationship of Activities e No. Explain below how each activi | to the Ac | complishment of E | kempt Purp | ooses e) of Part XVI-A contrib | uted importantly to |
| worksheet in line 13 instructions to verify calc t XVI-B Relationship of Activities a No. Explain below how each activities | to the Ac | complishment of E | kempt Purp | ooses e) of Part XVI-A contrib | uted importantly to |
| worksheet in line 13 instructions to verify calc t XVI-B Relationship of Activities No. Explain below how each activities | to the Ac | complishment of E | kempt Purp | ooses e) of Part XVI-A contrib | uted importantly to |
| worksheet in line 13 instructions to verify calc XVI-B Relationship of Activities No. Explain below how each activities | to the Ac | complishment of E | kempt Purp | ooses e) of Part XVI-A contrib | uted importantly to |
| worksheet in line 13 instructions to verify calc t XVI-B Relationship of Activities No. Explain below how each activities | to the Ac | complishment of E | kempt Purp | ooses e) of Part XVI-A contrib | uted importantly to |
| worksheet in line 13 instructions to verify calc XVI-B Relationship of Activities No. Explain below how each activities | to the Ac | complishment of E | kempt Purp | ooses e) of Part XVI-A contrib | uted importantly to |
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| worksheet in line 13 instructions to verify calc XVI-B Relationship of Activities No. Explain below how each activities | to the Ac | complishment of E | in column (| ooses e) of Part XVI-A contrib | uted importantly t |
| worksheet in line 13 instructions to verify calc XVI-B Relationship of Activities No. Explain below how each activities | to the Ac | complishment of Exhibition income is reported to purposes (other than | in column (| ooses e) of Part XVI-A contrib | uted importantly t |
| worksheet in line 13 instructions to verify calc XVI-B Relationship of Activities No. Explain below how each activities | to the Ac | complishment of Exhibition income is reported to purposes (other than | in column (| ooses e) of Part XVI-A contrib | uted importantly t |
| worksheet in line 13 instructions to verify calc XVI-B Relationship of Activities No. Explain below how each activities | to the Ac | complishment of Exhibition income is reported to purposes (other than | in column (| ooses e) of Part XVI-A contrib | uted importantly t |
| worksheet in line 13 instructions to verify calc t XVI-B Relationship of Activities No. Explain below how each activities | to the Ac | complishment of Exhibition income is reported to purposes (other than | in column (| ooses e) of Part XVI-A contrib | uted importantly to |
| worksheet in line 13 instructions to verify calc t XVI-B Relationship of Activities a No. Explain below how each activities | to the Ac | complishment of Exhibition income is reported to purposes (other than | in column (| ooses e) of Part XVI-A contrib | uted importantly to |
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| worksheet in line 13 instructions to verify calc t XVI-B Relationship of Activities e No. Explain below how each activities | to the Ac | complishment of Exhibition income is reported to purposes (other than | in column (| ooses e) of Part XVI-A contrib | uted importantly to |

Page **13**

| rait | VAII | Exempt Orga | | ansiers to and trans | actions t | ina riciationsi | iipa With None | , | abic | • |
|------------|---------------------------------------------------|---------------------------------------------------------------|-------------------------------------------------|--------------------------------------------------------------------------------|-------------------------------------|---------------------------------------------|--------------------------|----------|------------|-----------|
| 1 1 | Did the | | | engage in any of the foll | owing with | any other organi | zation described | | Yes | No |
| | | | | section 501(c)(3) organiz | - | | | | | |
| (| organiz | ations? | | | | | | | | |
| a · | Transfe | ers from the reportin | g foundation to | a noncharitable exempt o | rganization | of: | | | | : |
| (| 1) Cas | sh | | | | | | 1a(1) | | <u>X</u> |
| (| 2) Oth | er assets | | | | | | 1a(2) | | <u>X</u> |
| | | ransactions: | | | | | | | | , |
| | | | | npt organization | | | | 1b(1) | | <u> X</u> |
| | | | | ole exempt organization . | | | | 1b(2) | | X |
| | | | | assets | | | | 1b(3) | | <u>X</u> |
| | | | | | | | | 1b(4) | | X |
| | | | | | | | | 1b(5) | | X |
| | | | | p or fundraising solicitation | | | | 1b(6) | | <u>X</u> |
| | | | | ts, other assets, or paid er | | | | 1c | | <u> </u> |
| | | | | es," complete the following | | | | | | |
| | | | | ices given by the reporting | | | | | | |
| | | | | gement, show in column | | - | | | | |
| (a) Lin | e no | (b) Amount involved | (c) Name of | noncharitable exempt organization | n (d) l | Description of transfers | , transactions, and shar | ing arra | ngeme | nts |
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| | | | | | | | | | | |
| 2a l: | s the | foundation directly | or indirectly at | filiated with, or related t | o, one or n | nore tax-exempt | organizations | | | |
| c | lescrib | ed in section 501(c |) of the Code (c | other than section 501(c)(3 | 3)) or in sect | tion 527? | | Y | es 🗀 | No |
| b i | f "Yes, | complete the follo | wing schedule. | | | | | | | |
| | | (a) Name of organization | on | (b) Type of organiza | tion | (c) | Description of relation | ship | | |
| | | | | | | | | | | |
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| | | | | | <u>.</u> | | | | | |
| | | | | | | | | | | |
| | , | | | | | 1 | | | | |
| | Under | penalties of perjury, I decl , and complete Declaration of | are that I have exam of preparer (other than | imed this return, including accompa taxpayer) is based on all information o | nying schedules f which preparer | and statements, and to has any knowledge | the best of my knowled | ge and l | belief, it | is true, |
| ign | | $\sum_{i} u_i = C_{i}$ | 2005/11 | | | | May the IR | S discus | s this | return |
| lere | | seur 2 | MINISCON | 03/12/2015 | | CE PRESIDEN' | with the p | reparer | shown | below |
| | 1 - | ature of officer or trustee | IOMPE | Date | Title | | (see instructio | ns)? | Yes { | No |
| | 1 RO | | JSTEE | Proporte accepture | | Data | | DTIN | | |
| aid | | Print/Type preparer's na | anie | Preparer's signature | | Date | C.I.C.C. | PTIN | | |
| repa | arer | | - | | | | self-employed | | | |
| - | | Firm's name | | | | | Firm's EIN | | | _ |
| Jse (| JIIIY | Firm's address | | | | | ~· | | | |
| | | | | | | | Phone no | | | |

2013

48-6104050

CHARLES WOLFF JR & JESSICA SHORTY WOLFF Description of Property

4,938. 4,998. 4,998. Current-year depreciation Current-year amortization Current-year 179 expense MA CRS class ACRS Life preciation thad Conv 16,254. 150DB MO Life Code Beginning Ending
Accumulated Accumulated
depreciation Ending Accumulated amortization 16,254. 16,254. Accumulated , amortization 11,256. 11,256. 11,256. Basis for depreciation × , * 56,225. Basis Reduction 56,225. 56,225. 11 1 1/2 18 179 exp reduction in basis Ź XXXX () 100.000 × *** Bus. % Unadjusted Cost or basis 56,225. 56,225. 56,225. Cost or basis Date placed in service 0/17/2011 Date placed in service TOTALS...... Less: Retired Assets Subtotals Asset description Asset description Less: Retired Assets **AMORTIZATION** DEPRECIATION Subtotals Listed Property TOTALS . . . PIVOT SYSTEM

*Assets Retired JSA 3X9024 1 000

- DIVIDENDS AND INTEREST FROM SECURITIES FORM 990PF, PART I

| NET INVESTMENT INCOME | 1,500 1,200 1,200 1,633 1,000 1,633 1,000 1,473 1,435 1,00 1,100 | |
|-----------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|
| REVENUE AND EXPENSES PER BOOKS | | |
| DESCRIPTION | ATECT INC @ 3.000% DUE 02/15/2022 ARTIO GLOBAL INV BHP BILLITON FIN USA LTD @ 2.000% DUE 09 BOFA CASH RESERVES CISCO SYSTEMS INC @ 3.625% DUE 03/04/202 DFA CASH RESERVES CISCO SYSTEMS INC @ 3.625% DUE 03/04/202 DFA DIMENSION 1 YR FXD INCM #5003 DFA INTL SMALL CAP VALUE PORTFOLIO CAPACION @ 2.500% DUE 02/ ENMA @ 5.000% DUE 03/15/2016 GS FINANCIAL SQ GOVT-I FD#0465 ISHARES CORE TOTAL US BOND MARKET ETF JPMORGAN CHASE @ 2.000% DUE 08/15/2017 LOOMIS SAYLES BOND-INST #1162 NORTHERN TRUST CORP @ 3.950% DUE 10/30/2 PINCO TOTAL RETURN PEPSICO INC @ 3.125% DUE 11/01/2020 PINCO EMRG MKTS CURRENCY-I FD#1872 INVESCO GOVTÆAGNCY-INST FD#19901 TEVA PHARMACUT FIN BV @ 3.650% DUE 11/1 UNION BANK NA @ 2.625% DUE 09/26/2018 VANGUARD SPECIALIZED PTFLS #123 REIT IND VANGUARD SPECIALIZED PTFLS #123 REIT IND VANGUARD SOO INDEX-SIG #1344 VANGUARD SOO INDEX-SIG #1349 VANGUARD 500 INDEX-SIG #1940 VANGUARD 500 INDEX-SIG #P#1340 | |

STATEMENT

34,218.

14G324016======

TOTAL FAB699 T791 03/12/2015 16:20:51

34,218.

| OTHER INCOME | |
|--------------|----|
| 1 | 11 |
| н | 11 |
| PART | |
| 990PF, | |
| FORM | |

| NET INVESTMENT INCOME | 263,307. 263,307. |
|-----------------------------------------|-----------------------------------------------------|
| REVENUE AND EXPENSES PER BOOKS | 4,335. 263,307. 267,642. |
| | TOTALS |
| DESCRIPTION | FEDERAL TAX REFUND FARM-SALES-PRODS RAISED/GROWN |

STATEMENT

| FEES | |
|---------|----|
| OUNTING | 11 |
| - ACCO | |
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| PART | |
| 990PF, | |
| FORM | |

| CHARITABLE PURPOSES | 1,450. 1,450. 1,450. |
|-----------------------------------------|-------------------------------------|
| ADJUSTED NET INCOME | NONE |
| NET INVESTMENT INCOME | NONE |
| REVENUE AND EXPENSES PER BOOKS | 1,450. 1,450. =========== |
| DESCRIPTION | TAX PREPARATION FEE (NON-ALLOC |

| CHARITABLE PURPOSES | 1,100. | | 1,100. | |
|-----------------------------------------|-------------------------------|--------------------------------------------------------------|--------|------|
| NET INVESTMENT INCOME | | 52. 32. | 84 | |
| REVENUE AND EXPENSES PER BOOKS | 1,100. | 52. | | |
| DESCRIPTION | FEDERAL ESTIMATES - PRINCIPAL | FOREIGN TAXES ON QUALIFIED FOR FOREIGN TAXES ON NONQUALIFIED | TOTALS | |

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STATEMENT

| EXPENSES | |
|----------|----------------|
| OTHER | |
| - 1 | ii |
| н | 11 |
| PART | 11 11 11 11 11 |
| 990PF, | |
| FORM | |

| | NET | INVESTMENT | INCOME | | 7,860. | 4,084. | 100,878. |
|---------|-----|------------|-------------|-----------------|------------|----------------|---------------------|
| REVENUE | AND | EXPENSES | PER BOOKS | 1 1 1 1 1 1 | 7,860. | 4,084. | 100,878. |
| | | | DESCRIPTION | 1 1 1 1 1 1 1 1 | FARM-TAXES | FARM-INSURANCE | FARM-OTHER EXPENSES |

112,822.

112,822.

TOTALS

CHARLES WOLFF JR & JESSICA SHORTT WOLFF

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS

DESCRIPTION

FEDERAL NATL MTG ASSN

TOTALS

STATEMENT

- CORPORATE STOCK FORM 990PF, PART II

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| DESCRIPTION | |
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DFA EMERGING MKTS VAL-INST #50 INTL SM CAP VALUE PTF-I #5 FIDELITY CONTRAFUND INC FD#002 VANGUARD REIT INDX-ADM FD#5123 DFA LARGE CAP VAL PORTF #5035 DAKMARK INTERNATIONAL-I #0109 DFA US SML CAP VAL PORT #5034 LOOMIS SAYLES BOND-INST #1162 VANGUARD 500 INDX-ADM #0540 VANGUARD MID CAP INDX-INST SM CAP INDX-INST HARBOR INTERNATIONAL ISHARES CORE TOTAL U PIMCO EMERGING MKT C PIMCO TOTAL RETURN F CAMBIAR SMALL CAP FU DIVIDENT IN COLUMBIA SELECT LARG DELAWARE EMERGING MK ISHARES MSCI EMERGIN ARTIO GLOBAL HIGH IN COLUMBIA ACORN INTER JOHN HANCOCK FDS III EAGLE SM CAP GROWTH INVESCO INTL GROWTH PRUDENTIAL JENNISON COLUMBIA VANGUARD DFA

| - | |
|--------|------------|
| ENDING | BOOK VALUE |

| ENDING | FMV | 1 1 1 |
|--------|------------|-------|
| ENDING | BOOK VALUE | |

| 6,2 | 7,74 |
|--------|-----------|
| 146,45 | 139, 744. |
| 2,1 | 76,46 |
| 94,9 | 8,19 |
| 52,6 | 42,25 |
| 92,8 | 74,41 |
| 1,0 | 8,40 |
| 4,4 | 9,36 |
| 7,6 | 6,39 |
| 7,0 | 3,17 |

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| BONDS |
|-----------|
| CORPORATE |
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| ΙΙ |
| PART |
| 990PF, |
| FORM |

| ENDING FMV | 99,501. 103,813. 101,603. 103,947. 104,971. 102,098. 103,847. 719,780. |
|----------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| ENDING BOOK VALUE | 96,597. 100,262. 101,941. 101,863. 103,475. 103,260. 100,386. 707,784. |
| | TOTALS |
| DESCRIPTION | AT&T INC @ 3.000% DUE 02/15/20 CISCO SYSTEMS INC @ 3.625% DUE JPMORGAN CHASE@ 2.000% DUE 08/ NORTHERN TRUST CORP @ 3.950% PEPSICO INC@ 3.125% DUE 11/01/ UNION BANK NA@ 2.625% DUE 09/2 TEVA PHARMACEUT FIN BV @ 3.650 |

INVESTMENTS - LAND, BUILDINGS, EQUIPMENT

| 11 | ENDING BALANCE | | 16,254. | | 16,254. | 0 0 0 0 0 0 |
|---------------------------------|----------------------|-----------------------------------------|--------------|-----------------------------------------|---------|----------------------------------------------|
| ACCUMULATED DEPRECIATION DETAIL | DISPOSALS | 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | | | | |
| UMULATED DEPR | ADDITIONS | | 4,998. | | | |
| ACC | BEGINNING BALANCE | | 11,256. | 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | 11,256. | 00 00 01 01 01 01 01 01 |
| | END ING BALANCE | 1 1 2 4 6 1 1 1 1 | 56,225. | | 56,225. | 11 11 11 11 11 |
| TXED ASSET DETAIL | DISPOSALS | | | | | |
| FIXED AS | ADDITIONS | | | | | |
| | BEGINNING BALANCE | | 56,225. | | 56,225. | # # # # # # # # # # # # # # # # # # # |
| | METHOD/ CLASS | | M15 | | | |
| | ASSET DESCRIPTION | | PIVOT SYSTEM | | TOTALS | |

| EntityName | EntityID | Year | Fed Form | Tax Due | Refund |
|---------------------------------------------------|------------|------|----------|---------|--------|
| 14G324016-CHARLES WOLFF JR & JESSICA SHORTT WOLFF | 48-6104050 | 2013 | 990PF | 12282 | 0 |
| 61a059015- J. K. MULLEN FOUNDATION | 84-6002475 | 2013 | 990PF | 0 | 0 |

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