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Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2013

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Do not enter Social Security numbers on this form as it may be made public.
Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2013 or tax year beginning 11/1/2013, and ending 10/31/2014

Name of foundation Rexnord Foundation Inc			A Employer identification number 39-6042029	
Number and street (or P O box number if mail is not delivered to street address) PO Box 2191 Attn Tax Department		Room/suite	B Telephone number (see instructions) (414) 643-3000	
City or town Milwaukee	State WI	ZIP code 53201-2191		
Foreign country name	Foreign province/state/county	Foreign postal code	C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change			D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☐ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 4,326,962		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)		
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐				

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	262,000			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	6	6		
	4 Dividends and interest from securities	64,636	64,636		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	178,287			
	b Gross sales price for all assets on line 6a	1,149,379			
	7 Capital gain net income (from Part IV, line 2)		178,287		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	3,082				
12 Total. Add lines 1 through 11	508,011	242,929	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	2,510			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	9,242	8,968		
	24 Total operating and administrative expenses. Add lines 13 through 23	11,752	8,968	0	0
	25 Contributions, gifts, grants paid	480,956			480,956
26 Total expenses and disbursements. Add lines 24 and 25	492,708	8,968	0	480,956	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	15,303				
b Net investment income (if negative, enter -0-)		233,961			
c Adjusted net income (if negative, enter -0-)			0		

For Paperwork Reduction Act Notice, see instructions.
HTAForm **990-PF** (2013)

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing		223,359	103,543	103,543
	2	Savings and temporary cash investments				
	3	Accounts receivable ▶				
		Less allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments—U S and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)				
	c	Investments—corporate bonds (attach schedule)				
	11	Investments—land, buildings, and equipment basis ▶				
	Less accumulated depreciation (attach schedule) ▶					
12	Investments—mortgage loans					
13	Investments—other (attach schedule)			4,003,672	4,223,419	4,223,419
14	Land, buildings, and equipment basis ▶					
	Less accumulated depreciation (attach schedule) ▶					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)			4,227,031	4,326,962	4,326,962
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable			94,000	127,942
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
	23	Total liabilities (add lines 17 through 22)			94,000	127,942
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			4,133,031	4,199,020
	25	Temporarily restricted				
	26	Permanently restricted				
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances (see instructions)			4,133,031	4,199,020
	31	Total liabilities and net assets/fund balances (see instructions)			4,227,031	4,326,962

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,133,031
2	Enter amount from Part I, line 27a	2	15,303
3	Other increases not included in line 2 (itemize) ▶	3	50,686
4	Add lines 1, 2, and 3	4	4,199,020
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	4,199,020

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	see attached			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			0
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			0
b			
c			
d			
e			

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	178,287
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☐ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	515,366	4,114,231	0.125264
2011	473,896	4,371,776	0.108399
2010	457,409	3,966,746	0.115311
2009	436,086	3,782,498	0.115290
2008	254,342	3,273,048	0.077708

2	Total of line 1, column (d)	2	0.541972
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.108394
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	4,290,485
5	Multiply line 4 by line 3	5	465,063
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	2,340
7	Add lines 5 and 6	7	467,403
8	Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions	8	480,956

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	2,340	
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0	
3	Add lines 1 and 2	3	2,340	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4		
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	2,340	
6	Credits/Payments			
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	2,887	
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c	5,000	
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d	7	7,887	
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	5,547	
11	Enter the amount of line 10 to be Credited to 2014 estimated tax 5,547 Refunded	11	0	

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	Yes	No
1a			X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?		X
1b			X
	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		
c	Did the foundation file Form 1120-POL for this year?		X
1c			X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ (2) On foundation managers ▶ \$		
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	N/A
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	7	X
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ <u>Wisconsin</u>		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>	8b	X
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	X
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ▶ <u>n/a</u>				
14	The books are in care of ▶ <u>Foundation Manager</u> Telephone no ▶ <u>(414) 643-3000</u>			
Located at ▶ <u>247 Freshwater Way, Ste 200, Milwaukee, WI</u> ZIP+4 ▶ <u>53204</u>				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐			
and enter the amount of tax-exempt interest received or accrued during the year ▶ <u>15</u>				
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ▶				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ ☐	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☒ No		
If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	2b	X
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No	
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)	☐ Yes	☒ No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b	N/A
	Organizations relying on a current notice regarding disaster assistance check here	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes	☐ No	
	If "Yes," attach the statement required by Regulations section 53.4945–5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes	☒ No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	X
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes	☒ No	
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
schedule attached				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3. Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
.....		
.....		
.....		
.....		
.....		
.....		
Total number of others receiving over \$50,000 for professional services		▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	
.....	
2	
.....	
3	
.....	
4	
.....	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1	
.....	
2	
.....	
All other program-related investments. See instructions.	
3	
.....	
Total. Add lines 1 through 3	▶

0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	4,157,213
b	Average of monthly cash balances	1b	198,609
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	4,355,822
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	4,355,822
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	65,337
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,290,485
6	Minimum investment return. Enter 5% of line 5	6	214,524

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	214,524
2a	Tax on investment income for 2013 from Part VI, line 5	2a	2,340
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	2,340
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	212,184
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	212,184
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	212,184

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	480,956
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	480,956
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	2,340
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	478,616

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1. Distributable amount for 2013 from Part XI, line 7				212,184
2. Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0	
b Total for prior years 20____, 20____, 20____				
3. Excess distributions carryover, if any, to 2013				
a From 2008	92,280			
b From 2009	248,555			
c From 2010	261,472			
d From 2011	263,357			
e From 2012	314,694			
f Total of lines 3a through e	1,180,358			
4. Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 480,956				
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2013 distributable amount				212,184
e Remaining amount distributed out of corpus	268,772			
5. Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	92,280			
6. Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,356,850			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2012. Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0
7. Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8. Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)				
9. Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	1,356,850			
10. Analysis of line 9				
a Excess from 2009	248,555			
b Excess from 2010	261,472			
c Excess from 2011	263,357			
d Excess from 2012	314,694			
e Excess from 2013	268,772			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)**N/A**

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Prior 3 years				(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					0
b 85% of line 2a					0
c Qualifying distributions from Part XII, line 4 for each year listed					0
d Amounts included in line 2c not used directly for active conduct of exempt activities					0
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					0
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					0
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0
(3) Largest amount of support from an exempt organization					0
(4) Gross investment income					0

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**1 Information Regarding Foundation Managers:**

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

none

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

none

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

- a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

Rexnord Industnes, LLC 247 Freshwater Way, Suite 200 Milwaukee, WI 53204

- b** The form in which applications should be submitted and information and materials they should include

Proof of eligibility via photocopy of test scores and official high school transcripts

- c** Any submission deadlines

May of each year

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Children and dependents of Rexnord employees Test Scores ACT 25 or SAT 1700 or GPA of 3.3 or higher

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> see attached				480,956
Total			3a	480,956
b <i>Approved for future payment</i>				
Total			3b	0

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | |
|---|---|-----------|
| <p>1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?</p> | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of | |
| | (1) Cash | 1a |
| | (2) Other assets | 1a |
| b | Other transactions | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b |
| | (3) Rental of facilities, equipment, or other assets | 1b |
| | (4) Reimbursement arrangements | 1b |
| | (5) Loans or loan guarantees | 1b |
| | (6) Performance of services or membership or fundraising solicitations | 1b |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1 |
| d | <p>If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.</p> | |

	Yes	No
1a(1)		X
1a(2)		X
1b(1)		X
1b(2)		X
1b(3)		X
1b(4)		X
1b(5)		X
1b(6)		X
1c		X

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

6/8/15
Date

► Treasurer
Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's signature

Date

Check ☐ if self-employed

PTIN

Firm's name ▶

Firm's EIN ▶

Firm's address ▶

Phone no

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2013

▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

Name of the organization

Rexnord Foundation Inc

Employer identification number

39-6042029

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
Rexnord Foundation Inc.

Employer identification number
39-6042029

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Rexnord Industnes LLC 247 Freshwater Way, Suite 200 Milwaukee WI 53204 Foreign State or Province Foreign Country	\$ 250,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
2	Praveen Jeyarajah 247 Freshwater Way, Suite 200 Milwaukee WI 53204 Foreign State or Province Foreign Country	\$ 8,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Rexnord Foundation Inc.
FEIN 39-6042029
FYE October 31, 2014

Part I - Analysis of Revenue and Expense

Other Income:

Scholarship Refunds	3,082
Other Income (Part I - Line 11)	<u>3,082</u>

Taxes:

Federal Deposits for estimated tax on investment income	2,500
Annual report fee	10
Taxes (Part I - Line 18)	<u>2,510</u>

Other Expenses:

Wells Fargo Administrative Fees	7,809
Bank & Fund Fees/Wire transfer Fees	1,159
Matching Gift Forms/Check Printing Fees	274
Other Expenses (Part I - Line 23)	<u>9,242</u>

Part II - Balance Sheet: Investments - Other

	Beginning of Year Book Value	End of Year Book Value	Fair Mkt Value
Wells Fargo Adv Cash Investment	53,738	42,783	42,783
American Europacific Growth	0	300,674	300,674
Ashton/Fairpointe Mid Cap Class I	209,733	204,367	204,367
Delaware US Growth	215,781	221,631	221,631
Goldman Sachs Small Cap Value	229,395	212,655	212,655
Harbor International	288,551	283,683	283,683
Invesco Small Cap Growth	225,794	216,623	216,623
Dodge & Cox Income Com	0	552,183	552,183
Metropolitan West Total Return Growth	499,156	552,964	552,964
Pimco Total Return	500,752	0	0
T Rowe Price Equity Income	238,256	209,123	209,123
Thornburg Intl Value - Class I	303,134	0	0
Wells Fargo Advantage Total Return	479,402	553,170	553,170
Wells Fargo Advantage Index Fund	759,980	873,563	873,563
Investments - Other (Part II, Line 13)	<u>4,003,672</u>	<u>4,223,419</u>	<u>4,223,419</u>

Part III - Analysis of Changes in Net Assets or Fund Balances:

Other Increases / (Decreases) Not Included in Line 2:

Change in Deferred Appropriations	(33,942)
Realized Gain / Loss in Investments	
Unrealized Gain / Loss in Investments	84,628
Other increases / decreases (Part III, Lines 3 & 5)	<u>50,686</u>

Rexnord Foundation Inc.
FEIN 39-6042029
FYE October 31, 2014

Summary of Contributions (detail on following pages)

Matching Gifts		
Civic & Others	9,766	
Cultural	3,336	
Higher Education	16,465	
Human Service	27,923	
Medical	20,091	
Primary, Secondary Education	22,250	
Youth Serving	2,625	
	-----	102,456
Grants	219,500	
Pledges	103,000	
	-----	322,500
Scholarships		56,000

Part I, Col A, Line 25 & Col D, Line 25		480,956
		=====

Rexnord Foundation Inc
FEIN 39-6042029
FYE October 31, 2014

Part IV Capital Gains and Losses for Tax on Investment Income
Short Term Capital Gain Distributions per Funds Statements:

Short Term Cap Gain Distributions	0
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Short Term Capital Gain / Loss re Fund Redemptions

	How Acq	Date Acq	Date Sold	Sls Price	Basis	Gain/(Loss)
--	---------	----------	-----------	-----------	-------	-------------

Short Term Cap G / L on Redemptions	0
-------------------------------------	---

Subtotal - Short Term Capital Gain / (Loss)	0
---	---

Long Term Capital Gain Distributions per Funds Statements:

Aston/Fairpointe Mid Cap	19,405
Goldman Sachs Small Cap	15,414
Goldman Sachs Small Cap	3,909
Invesco Small Cap	9,787
Invesco Small Cap	1,924
Met West Total Return Bond	3,023
Pimco Total Return	2,765
Pimco Total Return	528
T Rowe Price Equity Income	6,235
WF Adv Index	18,219
WF Adv Index	1,100
WFA Core Bond	2,914
WFA Core Bond	2,727

Long Term Cap Gain Distributions	87,950
----------------------------------	--------

Long Term Capital Gain / Loss re Fund Redemptions:

	How Acq	Date Acq	Date Sold	Sls Price	Basis	Gain/(Loss)
Aston/Fairpointe Mid Cap	P	Various	6/30/2014	34,429	23,650	10,779
Delaware US Growth	P	Various	6/30/2014	28,994	24,132	4,862
Goldman Sachs Small Cap	P	Various	6/30/2014	43,116	32,879	10,237
Invesco Small Cap	P	Various	6/30/2014	39,324	29,021	10,303
Pimco Total Return	P	Various	8/31/2014	548,215	555,662	(7,447)
T Rowe Price Equity Income	P	Various	6/30/2014	52,199	37,368	14,831
Thornburg Int'l Value	P	Various	4/30/2014	300,548	257,815	42,733
WF Advantage Index	P	Various	6/30/2014	14,604	10,565	4,039

0

Long Term Cap G / L on Redemptions	90,337
------------------------------------	--------

Subtotal - Long Term Capital Gain / (Loss)	178,287
--	---------

Total - Capital Gain / (Loss)	178,287
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Note A: Taxpayer has elected to use Average Cost - Single Category Method
in calculating cost basis

Total proceeds for Part I line 6b =	1,149,379
	=====

Rexnord Foundation Inc.
FEIN 39-6042029
FYE October 31, 2014

Officers & Directors

<u>Name and Address</u>	<u>Title, and average hours per week devoted to position</u>	<u>Compensation</u>	<u>Contributions to employees benefit plans & deferred compensation</u>	<u>Expense account, other allowances</u>
T A Adams N54 W17911 Walnut Way Drive Menomonee Falls, WI 53051	President & Director various	none	none	none
Patricia Whaley 722 East Lake View Avenue Whitefish Bay, WI 53217	Vice President & Director various	none	none	none
Linda Groth 2460 Coach House Drive Brookfield, WI 53045	Secretary & Director various	none	none	none
Mark Peterson W53 N866 Castle Court Cedarburg, WI 53012	Treasurer & Director various	none	none	none
R R. Wallis 18720 Abbey Lane Brookfield, WI 53045	Director various	none	none	none
C.R. Roy 14245 Heatherwood Court Elm Grove, WI 53122	Director various	none	none	none

Rexnord Foundation

11/01/2013-10/31/2014

Attachment Part XV - Grants and Contributions Paid

Recipient Name	Address	City	State	Zip Code	Fdn Status	Purpose of Grant/Contr	Amount
ABC Stewart School- Learning Center	6691 IN-46	Columbus	OH	47201	PC	Primary, Secondary Education	(200)
AGMA Foundation	1001 N Fairfax St, Ste 500	Alexandria	VA	22314	PC	Higher Education	(100)
ALS Foundation- Columbus, OH	1170 Old Henderson Road, Suite 221	Columbus	OH	43220	PC	Medical	(50)
ALS Foundation- Washington, DC	7507 Standish Place	Rockville	MD	20855	PC	Medical	(200)
Alzheimer's Association	620 S 76th St, #160	Milwaukee	WI	53214	PC	Medical	(100)
Alzheimer's Association	620 S 76th St, #160	Milwaukee	WI	53214	PC	Medical	(500)
American Cancer Society - Pittsburgh	320 Bilmar Dr	Pittsburgh	PA	15205	PC	Medical	(50)
American Cancer Society - Waukesha	N19W24350 Riverwood Dr	Waukesha	WI	53188	PC	Medical	(150)
American Cancer Society- High Plains Division	1100 Pennsylvania Ave	Kansas City	MO	64105	PC	Medical	(100)
American Cancer Society- Oakland	1700 Webster St	Oakland	CA	94612	PC	Medical	(1,865)
American Cancer Society- Waukesha	N19W24350 Riverwood Dr	Waukesha	WI	53188	PC	Medical	(500)
American Diabetes Association	375 Bishops Way, #220	Brookfield	WI	53005	PC	Medical	(50)
American Heart Association	660 E Mason St, #200	Milwaukee	WI	53202	PC	Medical	(75)
American Heart Association	660 E Mason St, #200	Milwaukee	WI	53202	PC	Medical	(250)
American Heart Association	660 E Mason St, #200	Milwaukee	WI	53202	PC	Medical	(100)
American Heart Association	660 E Mason St, #200	Milwaukee	WI	53202	PC	Medical	(200)
American Heart Association - KS	5375 SW 7th St	Topeka	KS	66606	PC	Medical	(50)
American Lung Association	3001 Gettysburg Rd	Camp Hill	PA	17011	PC	Medical	(100)
American Lung Association	3001 Gettysburg Rd	Camp Hill	PA	17011	PC	Medical	(75)
Animal Rescue League Of Western PA	6620 Hamilton Ave	Pittsburgh	PA	15206	PC	Civic & Others	(130)
Aquinas High School	521 S 13th St	La Crosse	WI	54601	PC	Higher Education	(100)
ASPCA	424 E 92nd St	New York	NY	10128	PC	Civic & Others	(100)
Autism Society Of Southeast WI	3720 N 124th St	Wauwatosa	WI	53222	PC	Medical	(100)
Autism Speaks	1060 State Rd, 2nd Fl	Princeton	NJ	8540	PC	Medical	(75)
Badger Boys State- Alumni Association	140 N Park Boulevard	Brookfield	WI	53005	PC	Human Service	(100)
Ball State University	2000 W University Ave	Muncie	IN	47306	I	Scholarship	(2,000)
Boston Marathon Jimmy Fund Walk	450 Brookline Ave, BP6W F&RM	Boston	MA	02215	PC	Cultural	(50)
Bradford Education Foundation	300 Campus Dr	Bradford	PA	16701	PC	Higher Education	(150)
CA Polytechnic State Univ Fund	Advancement Services	San Luis Obispo	CA	93407	PC	Primary, Secondary Education	(100)
Camp Courageous Of Iowa	12007 190th St	Monticello	IA	52310	PC	Youth Serving	(250)
Capital Area Humane Society	3015 Scioto Darby Executive Ct	Hilliard	OH	43026	PC	Civic & Others	(650)
Capital Partners For Education	1413 K Street, NW 2nd Fl	Washington	DC	20005	PC	Higher Education	(5,000)
CARE	151 Ellis St, NE	Atlanta	GA	30303	PC	Human Service	(50)
Carnegie Mellon University	6 PPG Pl, 11th Fl	Pittsburgh	PA	15222	I	Scholarship	(2,000)
Cate School	PO Box 5005	Carpinteria	CA	93014	PC	Primary, Secondary Education	(100)
Catholic Memorial High School	601 E College Ave	Waukesha	WI	53186	PC	Primary, Secondary Education	(2,500)
Catholic Relief Services	PO Box 17090	Baltimore	MD	21297	PC	Human Service	(300)
Catholic Relief Services	PO Box 17090	Baltimore	MD	21297	PC	Human Service	(50)
Chief Cornplanter Council BSA	316 Fourth Ave	Warren	PA	16365	PC	Youth Serving	(75)

Rexnord Foundation
11/01/2013-10/31/2014
Attachment Part XV - Grants and Contributions Paid

Recipient Name	Address	City	State	Zip Code	Fdn Status	Purpose of Grant/Contr	Amount
Children's Heart Foundation	PO Box 244	Lincolnshire	IL	60069	PC	Medical	(50)
Children's Hospital Of Wisconsin	PO Box 1997, MS 3050	Milwaukee	WI	53201	PC	Medical	(50)
Children's Hospital Of Wisconsin	PO Box 1997, MS 3050	Milwaukee	WI	53201	PC	Medical	(1,300)
Children's Miracle Network Hospitals	5700 Oakland Ave, Suite 220	St. Louis	MO	63110	PC	Medical	(70)
Christian Foundation For Children And Aging	1 Elmwood Ave	Kansas City	KS	66103	PC	Human Service	(400)
Clarke University	1550 Clarke Dr	Dubuque	IA	52001	PC	Higher Education	(250)
Clarke University	1550 Clarke Dr	Dubuque	IA	52001	PC	Higher Education	(250)
Cleveland Animal Protective League	1729 Willey Avenue	Cleveland	OH	44113	PC	Civic & Others	(50)
Cleveland Clinic	PO Box 931517	Cleveland	OH	44103	PC	Medical	(50)
Compassionate Friends, Inc	PO Box 3696	Oak Brook	IL	60522	PC	Human Service	(50)
Cystic Fibrosis Foundation	6931 Arlington Road, Suite 200	Bethesda	MD	20814	PC	Medical	(50)
Cystic Fibrosis Foundation	6931 Arlington Road, Suite 200	Bethesda	MD	20814	PC	Medical	(100)
Dana Farber Cancer Institute	44 Binney St, BP5358	Boston	MA	2115	PC	Medical	(50)
Dana-Farber Cancer Institute	44 Binney St, BP5358	Boston	MA	02115	PC	Medical	(50)
Defenders Of Wildlife	1130 17th St NW	Washington	DC	20036	PC	Civic & Others	(50)
Dial/Self Youth & Community Services	196 Federal Street Box 1P	Greenfield	MA	01301	PC	Youth Serving	(50)
Diocese Of Joliet-Blanchette Catholic Center	203 N Ottawa	Crest Hill	IL	60403	PC	Human Service	(150)
Divine Savior Holy Angels High School	4257 N 100th St	Milwaukee	WI	53222	PC	Primary, Secondary Education	(1,250)
Duke University	114 S Buchanan Blvd Bay 8, Room B-103	Durham	NC	27078	I	Scholarship	(2,000)
Eastbrook Academy	5375 N Green Bay Ave.	Milwaukee	WI	53209	PC	Primary, Secondary Education	(250)
Edinboro University Of PA	Advancement Services	Edinboro	PA	16444	PC	Higher Education	(150)
Elm Grove Lutheran School	945 Terrace Dr	Elm Grove	WI	53122	PC	Primary, Secondary Education	(3,500)
Emmaus Ministries, Inc	345 E 9th St	Erie	PA	16503	PC	Human Service	(300)
Fisher House Foundation	111 Rockville Pike, Suite 420	Rockville	MD	20850	PC	Human Service	(1,000)
Florentine Opera Company	930 E Burleigh St, Lower Level	Milwaukee	WI	53212	PC	Cultural	(1,000)
Food Bank Coalition Of SLO County	PO Box 2070	Paso Robles	CA	93447	PC	Human Service	(2,066)
Food Bank Of East Alabama	375 Industry Dr	Auburn	AL	36832	PC	Human Service	(200)
For Cat's Sake	PO Box 341246	West Milwaukee	WI	53234	PC	Civic & Others	(100)
FR Gene's Help Center	5919 W National Avenue	West Allis	WI	53214	PC	Human Service	(200)
Gannon University	109 University Sq	Erie	PA	16541	PC	Higher Education	(125)
Gift Of Identity	4520 N Bartlett Ave	Shorewood	WI	53211	PC	Human Service	(2,500)
Goodwill Industries of Southeastern Wi	5300 N 118th Ct.	Milwaukee	WI	53225	PC	Human Service	(50)
Great Lakes Hemophilia Foundation	638 N 18th St	Milwaukee	WI	53233	PC	Medical	(800)
Habitat for Humanity	3726 N Booth St	Milwaukee	WI	53212	PC	Grant	(20,000)
Habitat for Humanity	3726 N Booth St	Milwaukee	WI	53212	PC	Human Service	(50)
Habitat for Humanity	3726 N Booth St	Milwaukee	WI	53212	PC	Human Service	(175)
Habitat for Humanity International	PO Box 7024	Americus	GA	31709	PC	Human Service	(200)
Hebron House Of Hospitality	111 E Main Street	Waukesha	WI	53186	PC	Human Service	(196)
Holy Name Of Jesus	155 Country Rd 24	Wayzata	MN	55391	PC	Human Service	(1,150)

Rexnord Foundation
11/01/2013-10/31/2014
Attachment Part XV - Grants and Contributions Paid

Recipient Name	Address	City	State	Zip Code	Fdn Status	Purpose of Grant/Contr	Amount
Homestead Foundation	1625 Adventureland Dr, Suite B	Altoona	IA	50009	PC	Medical	(550)
Hunger Task Force	201 S Hawley Ct	Milwaukee	WI	53214	PC	Human Service	(50)
Hunger Task Force	201 S Hawley Ct	Milwaukee	WI	53214	PC	Human Service	(1,000)
Hunger Task Force	201 S Hawley Ct	Milwaukee	WI	53214	PC	Human Service	(11,091)
Hunger Task Force	201 S Hawley Ct	Milwaukee	WI	53214	PC	Grant	(10,000)
Illinois Institute Of Technology	10 W 35th St, Ste 1700	Chicago	IL	60616	PC	Higher Education	(190)
JDRF	3333 N Mayfair Rd, Ste 107	Wauwatosa	WI	53222	PC	Medical	(60)
JDRF	3333 N Mayfair Rd, Ste 107	Wauwatosa	WI	53222	PC	Medical	(158)
JDRF	3333 N Mayfair Rd, Ste 107	Wauwatosa	WI	53222	PC	Medical	(350)
JDRF- Chicago, IL	115 LaSalle St, Ste 1800	Chicago	IL	60603	PC	Medical	(50)
JDRF- Erie, PA	2816 Elmwood Ave	Erie	PA	16501	PC	Medical	(353)
JDRF International	2816 Elmwood Avenue	Erie	PA	16508	PC	Medical	(60)
JDRF Southeastern Wisconsin Chapter	3333 N Mayfair Rd, Ste 107	Wauwatosa	WI	53222	PC	Medical	(1,000)
Kuhl Hose Co. Inc	3131 Rescue Lane	Erie	PA	16510	PC	Civic & Others	(50)
Lakeland Animal Welfare Society	PO Box 1000	Elkhorn	WI	53121	PC	Civic & Others	(3,876)
Leukemia & Lymphoma Society	2225 Citygate Dr. Suite E	Columbus	OH	43219	PC	Medical	(775)
Leukemia & Lymphoma Society - Chicago	651 W Washington Blvd, #400	Chicago	IL	60661	PC	Medical	(100)
Leukemia & Lymphoma Society- Columbus	2225 Citygate Dr Suite E	Columbus	OH	43219	PC	Medical	(1,065)
Little Oaks Ranch, Inc	461 E CR 825 N	Bainbridge	IN	46105	PC	Youth Serving	(1,600)
Lombardi Cancer Foundation	2900 W. Oklahoma Avenue	Milwaukee	WI	53215	PC	Medical	(200)
Louie's Last Regatta Inc	PO Box 45	Milwaukee	WI	53201	PC	Medical	(500)
Loyola University Chicago	Lockbox #773953 350 East Devon Rd.	Istasca	IL	60143	I	Scholarship	(2,000)
Loyola University Chicago	Lockbox #773953 350 East Devon Rd	Istasca	IL	60143	I	Scholarship	(2,000)
Luila Village Ministries	PO Box 218851	Nashville	TN	37221	PC	Human Service	(200)
Lydia Home Association	4300 W Irving Park Rd	Chicago	IL	60641	PC	Human Service	(1,200)
Maine Public Broadcasting	1450 Lisbon St.	Lewiston	ME	04240	PC	Cultural	(50)
March of Dimes	1275 Mamaroneck Ave	White Plains	NY	10605	PC	Human Service	(550)
Marquette University	PO Box 1881	Milwaukee	WI	53201	PC	Higher Education	(220)
Marquette University	PO Box 1881	Milwaukee	WI	53201	PC	Higher Education	(200)
Marquette University	PO Box 1881	Milwaukee	WI	53201	I	Scholarship	(2,000)
Marquette University College Of Business Adm.	PO Box 1881	Milwaukee	WI	53201	PC	Higher Education	(1,100)
Massachusetts Eye & Ear Infirmary	243 Charles St	Boston	MA	2114	PC	Medical	(250)
Massachusetts Institute Of Technology	600 Memorial Drive, W98 2nd Floor	Cambridge	MA	02139	PC	Higher Education	(50)
MATC Foundation - MPTV Fund	700 W State St	Milwaukee	WI	53233	PC	Higher Education	(100)
MATC Foundation - MPTV Fund	700 W State St	Milwaukee	WI	53233	PC	Higher Education	(200)
Menomonee Valley Partners, Inc	301 W Wisconsin Ave	Milwaukee	WI	53203	PC	Grant	(75,000)
Michigan State University	Hanna Admin Bldg 426 Auditorium Rd, Room 110	East Lansing	MI	48824	I	Scholarship	(2,000)
Milwaukee Habitat for Humanity	3726 N Booth St	Milwaukee	WI	53212	PC	Human Service	(500)
Milwaukee Montessori School	345 N 95th St	Milwaukee	WI	53226	PC	Youth Serving	(150)

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Recipient Name	Address	City	State	Zip Code	Fdn Status	Purpose of Grant/Contr	Amount
Milwaukee Public Museum	800 W Wells St	Milwaukee	WI	53233	PC	Grant	(20,000)
Milwaukee Rescue Mission	830 N 19th St	Milwaukee	WI	53233	PC	Human Service	(300)
Milwaukee Rescue Mission	830 N 19th St	Milwaukee	WI	53233	PC	Human Service	(50)
Milwaukee School Of Engineering	1025 N Broadway	Milwaukee	WI	53202	PC	Grant	(20,000)
Milwaukee Water Council	247 Freshwater Way, #500	Milwaukee	WI	53204	PC	Grant	(25,000)
Milwaukee Youth Symphony Orchestra	325 N Walnut St	Milwaukee	WI	53212	PC	Cultural	(1,000)
Milwaukee Youth Symphony Orchestra, Inc	325 N Walnut St.	Milwaukee	WI	53212	PC	Cultural	(160)
Misericordia Home	6300 N Ridge	Chicago	IL	60660	PC	Human Service	(250)
Movember Foundation	PO Box 1595	Culver City	CA	90232	PC	Medical	(100)
MSOE	1025 N Broadway	Milwaukee	WI	53202	PC	Higher Education	(5,000)
MSOE- Milwaukee School Of Engineering	1025 N Broadway	Milwaukee	WI	53202	I	Scholarship	(2,000)
Muscular Dystrophy Association	400 Penn Center Blvd , Suite 524	Pittsburgh	PA	15235	PC	Medical	(215)
National MS Society - Houston, TX	8111 N Stadium Dr, Ste 100	Houston	TX	77054	PC	Medical	(65)
National MS Society - Wisconsin Chapter	1120 James Dr, Ste A	Hartland	WI	53029	PC	Medical	(235)
National MS Society- WI Chapter	1120 James Dr, Ste A	Hartland	WI	53029	PC	Medical	(1,600)
National MS Society, WI Chapter	1120 James Dr, Ste A	Hartland	WI	53029	PC	Medical	(150)
National Multiple Sclerosis Society, WI Chapter	1120 James Dr, Ste A	Hartland	WI	53029	PC	Medical	(200)
National Wildlife Federation	11100 Wildlife Center Dr.	Reston	VA	20191	PC	Civic & Others	(100)
New Blossoms New Life	12251 Eureka Rd	Edinboro	PA	16412	PC	Human Service	(425)
Next Door Foundation	2545 N 29th Street	Milwaukee	WI	53210	PC	Grant	(7,500)
Noble, Inc.	7701 E. 21st Street	Indianapolis	IN	46219	PC	Higher Education	(200)
Northern Michigan University	1401 Presque Isle Avenue	Marquette	MI	49855	I	Scholarship	(2,000)
Our Father's Lutheran School	6023 South 27th Street	Greenfield	WI	53221	PC	Primary, Secondary Education	(200)
Pan Mass Challenge	77 4th Ave	Needham	MA	2494	PC	Medical	(50)
Paso Robles Youth Arts Foundation	PO Box 4699	Paso Robles	CA	93447	PF	Cultural	(460)
Pathfinders	4200 N Holton St, Ste 400	Milwaukee	WI	53212	PC	Grant	(5,000)
Peace Lutheran School	300 Lincoln Street	Antigo	WI	54409	PC	Primary, Secondary Education	(100)
Penn State University	103 Shields Bldg	University Park	PA	16802	I	Scholarship	(2,000)
PETA	501 Front Street	Norfolk	VA	23510	PC	Civic & Others	(50)
Presque Isle Partnership	301 Peninsula Drive, Suite 2	Erie	PA	16505	PC	Civic & Others	(50)
ProHealth Care Foundation, Inc	791 Summit Ave	Oconomowoc	WI	53066	PC	Medical	(500)
Purdue University	610 Purdue Mail	West Lafayette	IN	47907	I	Scholarship	(2,000)
Rails-to-Trails Conservancy	2121 Ward Ct NW - 5th Fl	Washington	DC	20037	PC	Civic & Others	(50)
Razoo Foundation	1020 19th Street NW, Suite 1800	Washington	DC	20036	PC	Civic & Others	(50)
Reformed University Fellowship	1700 N Brown Rd, Suite 104	Lawrenceville	GA	30043	PC	Human Service	(50)
Repairs Of The Breach	PO Box 13791	Milwaukee	WI	53221	PC	Human Service	(300)
Rochester Institute Of Technology	PO Box 92878-200	Rochester	NY	14692	PC	Higher Education	(100)
Rock River Cancer Research Foundation	1288 Summit Ave, Ste 107	Oconomowoc	WI	53066	PC	Medical	(100)
Ronald McDonald House	8948 Watertown Plank Rd	Milwaukee	WI	53226	PC	Human Service	(105)

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San Luis Obispo Symphony	PO Box 658	San Luis Obispo	CA	93406	PC	Cultural	(100)
Save The Children Federation, Inc	54 Wilton Rd.	Westport	CT	06880	PC	Human Service	(80)
Scecina Memorial High School	5000 Nowland Ave	Indianapolis	IN	46201	PC	Primary, Secondary Education	(2,500)
Scecina Memorial High School	5000 Nowland Ave	Indianapolis	IN	46201	PC	Primary, Secondary Education	(2,500)
Second Harvest Food Bank Of NW PA	1507 Grimm Dr	Erie	PA	16501	PC	Human Service	(100)
Section Elementary School	W318 S8430 Hwy EE	Mukwonago	WI	53149	PC	Youth Serving	(100)
Sharon Lynne Wilson Center for the Arts	19805 W Capitol Dr	Brookfield	WI	53045	PC	Grant	(2,000)
Sisters Of Mercy	7262 Mercy Road	Omaha	NE	68124	PC	Human Service	(250)
Sisters Of St. Joseph Neighborhood Network	425 W. 18th St.	Erie	PA	16502	PC	Human Service	(125)
Smith College	PO Box 414147	Boston	MA	2241	I	Scholarship	(2,000)
Sojourner Family Peace Center	PO Box 080319	Milwaukee	WI	53208	PC	Human Service	(300)
St. Aemilian - Lakeside	8901 W. Capitol Drive	Milwaukee	WI	53208	PC	Human Service	(75)
St. Baldrick's Foundation	1333 S Mayflower Ave, Ste 400	Monrovia	CA	91016	PC	Medical	(200)
St. John's Lutheran School- Hartland	809 S 6th Avenue	West Bend	WI	53095	PC	Primary, Secondary Education	(800)
St. John's Lutheran School- Newburg	623 Congress ST	Newburg	WI	53060	PC	Primary, Secondary Education	(2,000)
St. Jude Children's Research Hospital	501 St Jude Pl	Memphis	TN	38105	PC	Medical	(900)
St. Jude Children's Research Hospital	501 St Jude Pl	Memphis	TN	38105	PC	Medical	(100)
St. Marcus Lutheran	2210 N 1st St	Milwaukee	WI	53212	PC	Primary, Secondary Education	(500)
St. Paul's Lutheran School	7821 W Lincoln Ave	Milwaukee	WI	53219	PC	Primary, Secondary Education	(500)
St. Thomas High School	4500 Memorial Drive	Houston	TX	77007	PC	Primary, Secondary Education	(2,500)
St. Thomas More High School	2601 E Morgan Ave	Milwaukee	WI	53207	PC	Primary, Secondary Education	(2,500)
St. Thomas More High School	2601 E Morgan Ave	Milwaukee	WI	53207	PC	Primary, Secondary Education	(250)
Stanford University	459 Lagunita Drive, Suite 7	Stanford	CA	94305	I	Scholarship	(2,000)
Susan G Komen	2025 W Oklahoma Ave, Ste 116	Milwaukee	WI	53215	PC	Medical	(50)
Susan G Komen- Dallas	5005 LBJ Freeway, Ste 250	Dallas	TX	75244	PC	Medical	(600)
Susan G Komen- Westerville	929 Eastwind Dr, Ste 211	Westerville	OH	43081	PC	Medical	(100)
Susan G. Komen - WI	2025 W Oklahoma Ave, Ste 116	Milwaukee	WI	53215	PC	Medical	(100)
Susan G. Komen Greater Nashville	4009 Hillsboro Pike, Suite 209	Nashville	TN	37215	PC	Medical	(50)
Tennessee Tech University	1 William L Jones Dr	Cookeville	TN	38505	I	Scholarship	(2,000)
The ALS Association	1170 Old Henderson Road, Suite 221	Columbus	OH	43220	PC	Medical	(100)
The ALS Association - WI Chapter	3333 N. Mayfair Rd, #213	Wauwatosa	WI	53222	PC	Medical	(200)
The ALS Association- CA	27001 Agoura Road, Suite 250	Calabasas Hills	CA	91301	PC	Medical	(410)
The Anna Shelter	1555 E 10th S	Erie	PA	16511	PC	Civic & Others	(105)
The Hibernian Foundation, Inc.	9215 Wilson Blvd	Wauwatosa	WI	53226	PC	Civic & Others	(250)
The Leukemia & Lymphoma Society	200 S Executive Dr #203	Brookfield	WI	53005	PC	Medical	(500)
The Leukemia & Lymphoma Society - NY	1311 Mamaroneck Ave, Suite 310	White Plains	NY	10605	PC	Medical	(100)
The Ohio State University Foundation	PO Box 710811	Columbus	OH	43271	PC	Higher Education	(50)
The Pennsylvania State University	One Old Main	University Park	PA	16802	PC	Higher Education	(50)
Therapeutic Riding Equestrian Center	8342 Platz Rd	Fairview	PA	16415	PC	Medical	(685)

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Theta Tau Educational Foundation	1011 San Jacinto, Suite 205	Austin	TX	78701	PC	Higher Education	(50)
Toys For Tots Foundation	18251 Quantico Gateway Dr.	Triangle	VA	22172	PC	Youth Serving	(50)
United Community Center	1028 S 9th St	Milwaukee	WI	53204	PC	Grant	(5,000)
United Community Center	1028 S 9th St	Milwaukee	WI	53204	PC	Human Service	(100)
United Way of Greater Milwaukee	225 W Vine St	Milwaukee	WI	53212	PC	Grant	(103,000)
University at Buffalo Foundation, Inc	Box 900	Buffalo	NY	14226	PC	Higher Education	(60)
University Of California - Santa Barbara	2103 SAASB	Santa Barbara	CA	93106	I	Scholarship	(2,000)
University Of Georgia	Business Services Bldg	Athens	GA	30602	I	Scholarship	(2,000)
University Of Illinois - Springfield	PO Box 19455	Springfield	IL	62794	I	Scholarship	(2,000)
University Of Iowa	208 Calvin Hall	Iowa City	IA	52242	I	Scholarship	(2,000)
University Of Pittsburgh	Park Plaza, 128 N Craig St	Pittsburgh	PA	15260	PC	Higher Education	(50)
University Of Wisconsin - Madison	333 E Campus Mall #10501	Madison	WI	53715	I	Scholarship	(2,000)
University Of Wisconsin - Madison	333 E Campus Mall #10501	Madison	WI	53715	I	Scholarship	(2,000)
University Of Wisconsin - Madison	333 E Campus Mall #10501	Madison	WI	53715	I	Scholarship	(2,000)
University Of Wisconsin - Madison	333 E Campus Mall #10501	Madison	WI	53715	I	Scholarship	(2,000)
University Of Wisconsin - Madison	333 E Campus Mall #10501	Madison	WI	53715	I	Scholarship	(2,000)
University Of Wisconsin - Madison	333 E Campus Mall #10501	Madison	WI	53715	I	Scholarship	(2,000)
University Of Wisconsin - Madison	333 E Campus Mall #10501	Madison	WI	53715	I	Scholarship	(2,000)
University Of Wisconsin - Oshkosh	333 E Campus Mall #10501	Madison	WI	53715	I	Scholarship	(2,000)
University Of Wisconsin - Oshkosh	800 Algoma Blvd	Oshkosh	WI	54901	I	Scholarship	(2,000)
University Of Wisconsin - Parkside	900 Wood Road PO Box 2000	Kenosha	WI	53141	I	Scholarship	(2,000)
University Of Wisconsin - Platteville	236 Brigham Hall 1 University Plaza	Platteville	WI	53818	I	Scholarship	(2,000)
University of Wisconsin Foundation	1848 University Ave	Madison	WI	53726	PC	Higher Education	(375)
UPAF	301 W. Wisconsin Ave, Suite 600	Milwaukee	WI	53203	PC	Grant	(25,000)
UPAF	301 W. Wisconsin Ave, Suite 600	Milwaukee	WI	53203	PC	Cultural	(300)
Urban Ecology Center	1500 E Park Pl	Milwaukee	WI	53211	PC	Civic & Others	(2,500)
UW - Platteville Foundation	236 Brigham Hall 1 University Plaza	Platteville	WI	53818	PC	Higher Education	(50)
UW - Whitewater Foundation	PO Box 88	Whitewater	WI	53190	PC	Higher Education	(100)
UW-Eau Claire Foundation	PO Box 88	Eau Claire	WI	54702	PC	Higher Education	(50)
UWM Foundation	1440 E North Ave	Milwaukee	WI	53202	PC	Higher Education	(100)
UW-Whitewater Foundation, Inc	PO Box 88	Whitewater	WI	53190	PC	Higher Education	(50)
Vision Forward	912 N Hawley Rd	Milwaukee	WI	53213	PC	Human Service	(50)
Vision Forward Association	912 N Hawley Rd	Milwaukee	WI	53213	PC	Human Service	(50)
Wabash College	301 W Wabash Ave	Milwaukee	WI	53213	PC	Higher Education	(500)
Warner Theatre Preservation Trust	809 French Street	Erie	PA	16501	PC	Cultural	(50)
Warren County YMCA	212 Lexington Ave	Warren	PA	16365	PC	Youth Serving	(150)
Warren County YMCA	212 Lexington Ave	Warren	PA	16365	PC	Youth Serving	(100)
Warren County YMCA	212 Lexington Ave	Warren	PA	16365	PC	Youth Serving	(100)
Washington County Humane Society	3650 State Rd 60	Slinger	WI	53086	PC	Civic & Others	(850)
West Point Association Of Graduates	698 Mills Road	West Point	NY	10996	PC	Higher Education	(1,195)

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Wilkes University	84 West South St.	Wilkes-Barre	PA	18766	PC	Higher Education	(250)
Williams College Alumni Fund	75 Park St	Williamstown	MA	1267	PC	Higher Education	(50)
Wisconsin Breast Cancer Showhouse	PO Box 170588	Milwaukee	WI	53217	PC	Medical	(150)
Wisconsin Humane Society	4500 W Wisconsin Ave	Milwaukee	WI	53208	PC	Civic & Others	(200)
Wisconsin Humane Society	4500 W Wisconsin Ave	Milwaukee	WI	53208	PC	Civic & Others	(100)
Wisconsin Humane Society	4500 W Wisconsin Ave	Milwaukee	WI	53208	PC	Civic & Others	(455)
WMSE	1025 North Broadway	Milwaukee	WI	53202	PC	Cultural	(50)
World Vision	PO Box 9716	Federal Way	WA	98063	PC	Human Service	(100)
World Vision	PO Box 9716	Federal Way	WA	98063	PC	Human Service	(185)
Wounded Warrior Project	4899 Belfort Rd Suite 300	Jacksonville	FL	32256	PC	Human Service	(250)
Wounded Warrior Project	4899 Belfort Rd. Suite 300	Jacksonville	FL	32256	PC	Human Service	(1,000)
WUWM Friends	1440 E North Avenue	Milwaukee	WI	53202	PC	Cultural	(116)
Zoological Society of Milwaukee	10005 W Bluemound Rd	Milwaukee	WI	53226	PC	Grant	(5,000)
							(480,956)