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DLN: 93491161007085

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

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Open to Public Inspection

For	cale	endar year 2013, or tax year begin	ning 11-0	01-2013 , and	d end	ding 10-31-	2014	
		undation amily Foundation				A Employer id	entification numbe	er
		·				36-3926511		
		UMIQUINGA I street (or P O box number if mail is not delivered to	street address) Room/suite		B Telephone ու	ımber (see ınstructıor	ns)
14 Su		nn Humphrey Drive				(602) 466-261:	<u> </u>	
		n, state or province, country, and ZIP or foreign postal , IL 60462	code	_ I		C If exemption	application is pendin	g, check here 🕨 🦵
G C	heck a	all that apply Initial return Ini	tıal return of	f a former public cha	rıty	D 1. Foreign o	rganizations, check he	ere ▶ □
		— · · · · · · · · · · · · · · · · · · ·	nended retur me change	'n		check her	rganizations meeting re and attach comput	ation
		ype of organization Section 501(c)(3) e					undation status was t n 507(b)(1)(A), chec	
		h 4947(a)(1) nonexempt charitable trust ket value of all assets at end J Accounting		Cash Acc		. If the found	ation is in a 60 month	, tomorpotion
of	year <i>(t</i>	from Part II, col. (c),	(specify)	be on cash basis.)	uui		ation is in a 60-montl n 507(b)(1)(B), chec	
Pa	rt I	Analysis of Revenue and Expen total of amounts in columns (b), (c), and (d) may necessarily equal the amounts in column (a) (see instructions)		(a) Revenue and expenses per books	(b)	Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, etc , received (schedule)	attach	0				
	2	Check ► if the foundation is not required Sch B	d to attach					
	3	Interest on savings and temporary cash inv	vestments	257		257		
	4	Dividends and interest from securities. $\ .$	[334,001		282,081		
	5a	Gross rents						
	Ь	Net rental income or (loss)						
<u>Ф</u>	6a	Net gain or (loss) from sale of assets not or	n line 10	596,600				
Revenue	Ь	Gross sales price for all assets on line 6 a 4,150,392						
	7	Capital gain net income (from Part IV, line	2)			596,600		
	8	Net short-term capital gain						
	9	Income modifications						
	10a	Gross sales less returns and allowances						
	b	Gross profit or (loss) (attach schedule) .						
	C	Other income (attach schedule)	-	% 19,989				
	11		}	950,847		878,938		
	12	Total. Add lines 1 through 11		930,647		676,936		
	13 14	Other employee salaries and wages	· ·					
ý.	15	Pension plans, employee benefits						
Expenses	16a	Legal fees (attach schedule)		9 6,400		0	0	6,400
Ž	Ь	Accounting fees (attach schedule)		3,111				-,
Ж		Other professional fees (attach schedule)		95. 114,676		34,676		80,000
ĕ	17	Interest	}	<u></u>		,		,
rat	18	Taxes (attach schedule) (see instructions)	ŀ	24,100				
ž	19	Depreciation (attach schedule) and depletion	- t					
Ē	20	Occupancy	- H					
and Administrative	21	Travel, conferences, and meetings	ŀ	2,005				2,005
nd n	22	Printing and publications						
ල පැ	23	Other expenses (attach schedule)		59,588				59,588
ij	24	Total operating and administrative expense	-					
Operating		Add lines 13 through 23		206,769		34,676	0	147,993
ð	25	Contributions, gifts, grants paid		690,162				690,162
	26	Total expenses and disbursements. Add line	es 24 and	896,931		34,676	0	838,155
		25						
	27	Subtract line 26 from line 12 Excess of revenue over expenses and disbu	rsemente	53,916				
	a b	Net investment income (if negative, enter -		33,910		844,262		
	°	Adjusted net income (if negative, enter -0-				,2.02		
		(

_		Palamas Chapta Attached schedules and amounts in the description column	Beginning of year	End o	Page ∠ of year
Pa	rt II	Balance Sheets Attached scriedules and amounts in the description column should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	373,073	470,634	470,634
	3	Accounts receivable 🟲			
		Less allowance for doubtful accounts 🕨	2,834		
	4	Pledges receivable 🟲			
		Less allowance for doubtful accounts 🟲			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) 🟲			
		Less allowance for doubtful accounts 🟲			
un.	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
45	10a	Investments—U S and state government obligations (attach schedule)			
_		Investments—corporate stock (attach schedule)	9,752,404	9,701,593	15,790,202
		Investments—corporate bonds (attach schedule)		3,, 01,030	10,133,232
	C .	Investments—land, buildings, and equipment basis			
	11				
		Less accumulated depreciation (attach schedule)			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis			
		Less accumulated depreciation (attach schedule)			
	15	Other assets (describe)		10,000	10,000
	16	Total assets (to be completed by all filers—see the			
		ınstructions Also, see page 1, item I)	10,128,311	10,182,227	16,270,836
	17	Accounts payable and accrued expenses			
	18	Grants payable			
φ	19	Deferred revenue			
bilities	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
Гa	22	Other liabilities (describe 🕨)			
	23	Total liabilities (add lines 17 through 22)		С	
		Foundations that follow SFAS 117, check here 🕨 🦵			
J.		and complete lines 24 through 26 and lines 30 and 31.			
Ð,	24	Unrestricted			
<u>8</u>	25	Temporarily restricted			
8	26	Permanently restricted			
Fund Balance		Foundations that do not follow SFAS 117, check here 🕨 🔽			
Ē		and complete lines 27 through 31.			
ō	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			1
À	29	Retained earnings, accumulated income, endowment, or other funds	10,128,311	10,182,227	
Net Assets	30	Total net assets or fund balances (see page 17 of the			1
草		ınstructions)	10,128,311	10,182,227	
_	31	Total liabilities and net assets/fund balances (see page 17 of			1
		the instructions)	10,128,311	10,182,227	
_			,		<u> </u>
Pa	rt II	Analysis of Changes in Net Assets or Fund Balances			
1		Total net assets or fund balances at beginning of year—Part II, column		- I I	
		with end-of-year figure reported on prior year's return)		— — — — — — — — — — — — — — — — — — —	10,128,311
2		Enter amount from Part I, line 27a		2	53,916
3		Other increases not included in line 2 (itemize) 🟲		3	
4		Add lines 1, 2, and 3		4	10,182,227
5		Decreases not included in line 2 (itemize)		5	
6		Total net assets or fund balances at end of year (line 4 minus line 5)—F		ine 30 . 6	10,182,227
		· · · · · · · · · · · · · · · · · · ·		<u> </u>	

	be the kınd(s) of property sold (e g , re ehouse, or common stock, 200 shs M		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a Publicly-traded Se	curities				
b					
С					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	1 1-1	or other basıs pense of sale		or (loss)) mınus (g)
a 4	,150,392		3,553,792	2	596,60
b					
с					
d					
е					
Complete only for asset	s showing gain in column (h) and owne	d by the foundation	on 12/31/69	(I) Gains (Col	(h) gain minus
(i) F M V as of 12/31/6	(i) Adjusted basis	(k) Exc	ess of col (ı) ol (j), ıf any	col (k), but not	less than -0-) or om col (h))
a					596,60
b					
С					
d					
e					
		If gaın, also enter ı	n Part I. line 7		
2 Capital gain net ind		If (loss), enter -0-		2	596,60
3 Net short-term cap	pital gain or (loss) as defined in section	ns 1222(5) and (6)	J	2	3,00,00
If gaın, also enter ı ın Part I, lıne 8	ın Part I, line 8, column (c) (see instru	ctions) If (loss), er	nter - 0 -	3	
Part V Qualification	n Under Section 4940(e) for R		,	<u> </u>	
"Yes," the foundation does	the section 4942 tax on the distribute not qualify under section 4940(e)	o not complete this	part		┌ Yes ┌ No
	mount in each column for each year, se	ee page 18 of the in 	structions before r		
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of nonchar	ıtable-use assets	(d) Distribution (col (b) divided	n ratio
2012	589,646		14,942,740		0 03946
2011	704,298		13,941,849		0 050517
2010	758,765		14,281,921		0 053128
2009	586,533		13,024,098		0 045034
2008	604,701		10,812,311		0 055927
2 Total of line 1 coll	uman (d)			,	0.24406
	umn (d). 		2 by F ar by	2	0 24406
	on ratio for the 5-year base period—div rs the foundation has been in existence			3	0 04881
	e of noncharitable-use assets for 2013			4	16,229,29
		, nominated, fille o		•	10,229,29
5 Multiply line 4 by l	ine 3			5	792,20
6 Enter 1% of net in	vestment income (1% of Part I, line 27	7b)		6	8,44
7 Add lines 5 and 6.					
, Add lines 5 and 6.				7	800,64
	stributions from Part XII, line 4			8	800,64 848,15

	990-PF (2013) Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the inst	ructio		age 4
1a		Tuctio	115)	
Ia	on line 1			
	Date of ruling or determination letter (attach copy of letter if necessary–see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check		8	3,443
	here Fand enter 1% of Part I, line 27b			
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			
3	Add lines 1 and 2		8	3,443
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0		8	3,443
6	C redits/P ayments			
а	2013 estimated tax payments and 2012 overpayment credited to 2013 6a 30,954			
b	Exempt foreign organizations—tax withheld at source 6b			
c	Tax paid with application for extension of time to file (Form 8868)			
d	Backup withholding erroneously withheld 6d			
7	Total credits and payments Add lines 6a through 6d		30	,954
8	Enter any penalty for underpayment of estimated tax. Check here 🔽 If Form 2220 is attached. 🕏 🛛 🖠			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid \rightarrow 10		22	,511
11	Enter the amount of line 10 to be Credited to 2014 estimated tax 8,500 Refunded 11		14	,011
Par	t VII-A Statements Regarding Activities			
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did		Yes	No
	it participate or intervene in any political campaign?	1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of			
	the instructions for definition)?	1b		No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials			
	published or distributed by the foundation in connection with the activities.			
	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			
_	(1) On the foundation \$ (2) On foundation managers \$ Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			
е				
2	on foundation managers 🕨 \$ Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		No
2	If "Yes," attach a detailed description of the activities.	 		140
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles			
3	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		No No
,	If "Yes," attach the statement required by General Instruction T.	⊢		
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions			
	that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and			
0-	Part XV.	7	Yes	
ōā	Enter the states to which the foundation reports or with which it is registered (see instructions) L			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney			
	General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3)			
	or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)?			
	If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.	10		No

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had			
	advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
	Website address ►602-385-3267			
14	The books are in care of ►KIM LLUMIQUINGA Telephone no ►(602)	466-	2611	
	Located at ► 14628 John Humphrey Dr Orland Park IL ZIP+4 ► 60462			
4.5				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here		!	- 1
	and enter the amount of tax-exempt interest received or accrued during the year		<u> </u>	
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over		Yes	No
	a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the			
	foreign country 🕨			
Pai	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes Vo			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) A gree to pay money or property to a government official? (Exception. Check "No"			
	If the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here.			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,			
_	that were not corrected before the first day of the tax year beginning in 2013?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d			
	and 6e, Part XIII) for tax year(s) beginning before 2013?			
	If "Yes," list the years 🕨 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)			
	to all years listed, answer "No" and attach statement—see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
	▶ 20, 20, 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at			
	any time during the year?			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation			
	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved			
	by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3)			
	the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine			
	If the foundation had excess business holdings in 2013.).	3b		<u> </u>
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	at.		.
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Pa	rt VII-B Statements Reg	ardin	a Activities for	· Wł	nich Form 4720	Mav	Be Required (cont	inued	1)	1 age O
	During the year did the foundation						, ,			
	(1) Carry on propaganda, or other				ıslatıon (section 49	45(e))?	- No		
	(2) Influence the outcome of an									
	on, directly or indirectly, any							- No		
	(3) Provide a grant to an individ		_			•	✓ Yes 「			
	(4) Provide a grant to an organiz					scrit		.,,		
	in section 509(a)(1), (2), or							- No		
	(5) Provide for any purpose other					•				
	educational purposes, or for						□ ves 5	- No		
h	If any answer is "Yes" to 5a(1)-									
	Regulations section 53 4945 or								5b	No
									30	
_	Organizations relying on a curre									
С	If the answer is "Yes" to question	-	**		·					
	tax because it maintained exper					•	Yes	NO		
	If "Yes," attach the statement req		-							
6a	Did the foundation, during the ye							_		
	a personal benefit contract?						·			
b	Did the foundation, during the ye	ar, pa	y premiums, directl	y orı	ndirectly, on a perso	onal	benefit contract?	.	6b	No
	If "Yes" to 6b, file Form 8870.									
7a	At any time during the tax year,	was th	ie foundation a part	y to a	a prohibited tax shel	ter t	ransaction? TYes F	No		
b	If yes, did the foundation receive	any p	proceeds or have an	ıy ne	t income attributable	e to t	the transaction?		7b	
Pa		ıt Off	icers, Directors	s, Tı	rustees, Founda	itio	n Managers, Highly	Paid	Emp	loyees,
	and Contractors				L . i	<u> </u>				
	List all officers, directors, truste							Ι		
	(a) Name and address	1	Title, and average hours per week		c) Compensation If not paid, enter		(d) Contributions to mployee benefit plans			e account,
	(2)		voted to position	-0-)		deferred compensation				
See	Addıtıonal Data Table									
		1								
		-								
		+								
		_								
_2	Compensation of five highest-pa	d emp	loyees (other than	thos	e included on line 1–	-see		nter "N	IONE."	
(2)	Name and address of each emplo	.,,,,,	(b) Title, and aver	age			(d) Contributions to employee benefit	(0) 5	vnonc	e account,
(a)	paid more than \$50,000	,,,,,,	hours per week		(c) Compensation	n	plans and deferred		•	owances
			devoted to positi	on			compensation			
Tota	I number of other employees paid	over \$	50.000					1		

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional ser	vices (see instructions). If none, enter "NONE".	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
TFO Phoenix Inc	Admin/Investment Mgt	114,676
2400 East Arizona Biltmore Circle Phoenix, AZ 85016		
Foundation Source	A dministrative	58,593
55 Walls Drive 3rd Floor FAIRFIELD,CT 06824		
Total number of others receiving over \$50,000 for professional serv	vices	
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct chantable activities during the tax year. Inc.	lude relevant statistical information such as the number of	
organizations and other beneficiaries served, conferences convened, research paper	ers produced, etc	Expenses
1		
2		
3		
4		
Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation	<u> </u>	A mount
1	during the tax year on lines I and 2	Amount
<u>-</u>		-
		-
2		
		-
		1
All other program-related investments See page 24 of the instru	uctions	
3		
]
Total. Add lines 1 through 3		-

	n 990-PF (2013) TTX Minimum Investment Return (All domestic foundations must complete this part. Fo	reign	Page 8 foundations,
4	see instructions.)		
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc ,		
а	purposes A verage monthly fair market value of securities	1a	15,798,190
b	Average of monthly cash balances	1b	676,309
		1c	
C	Fair market value of all other assets (see instructions)	1d	1,941
d	Total (add lines 1a, b, and c).	10	16,476,440
е	Reduction claimed for blockage or other factors reported on lines 1a and		
_	1c (attach detailed explanation)	_	
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	16,476,440
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see		
	instructions)	4	247,147
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	16,229,293
6	Minimum investment return. Enter 5% of line 5	6	811,465
Pa	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operacertain foreign organizations check here ► and do not complete this part.)	atıng	foundations and
1	Minimum investment return from Part X, line 6	1	811,465
2a	Tax on investment income for 2013 from Part VI, line 5 2a 8,443		
b	Income tax for 2013 (This does not include the tax from Part VI) 2b		
c	Add lines 2a and 2b	2c	8,443
3	Distributable amount before adjustments Subtract line 2c from line 1	3	803,022
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	803,022
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		
	line 1	7	803,022
ar	Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
а	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	838,155
b	Program-related investments—total from Part IX-B	1b	0
2	A mounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc ,		
	purposes	2	10,000
3	A mounts set aside for specific charitable projects that satisfy the		· · · · · · · · · · · · · · · · · · ·

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

Suitability test (prior IRS approval required).

the section 4940(e) reduction of tax in those years

5

Cash distribution test (attach the required schedule).

Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

0

0

848,155

8,443

839,712

За

3b

4

5

Distributable amount for 2013 from Part XI, line 7 Carpus From 2012 Carpus From 2013 From 2014 Carpus From 2015 Carpus From 2015 Carpus From 2015 Carpus From 2015 Carpus From 2016 Carpus From 2017 Carpus From 2018 Carpu	For	m 990-PF (2013)				Page 9
Corpus Years prior to 2012 2012 803,022	:	Part XIII Undistributed Income (see instru	ctions)			
1 Distributable amount for 2013 from Part XI, line 7 2 Undistributed income, if any, as of the end of 2013 a Enter amount for 2012 only. b Total for prior years 2011, 2010, 2009 572,273 572						
2 Undistributed income, if any, as of the end of 2013 a. Enter amount for 2012 only. b. Total for prior years 2011, 2010, 2009 3. Excess distributions carryever, if any, to 2013 a. From 2006. b. From 2009. c. From 2010. d. From 2011. d. From 2012. f. Total of lines 3 a through e. f. You found in the state of 2012, but not more than line 2a b. Applied to 2012, but not more than line 2a b. Applied to 2012, but not more than line 2a b. Applied to 2013, distributions for 2013 from Part XII, line 4 ▶ \$ 86,155 a. Applied to 2012, but not more than line 2a b. Applied to 2013, distributions out of corpus (Election required—see instructions). c. Treated as distributions out of corpus (Election required—see instructions). d. Applied to 2013 distributable amount, e. Remaining amount distributed out of corpus 5. Excess distributions carryever applied to 2013 d.(fl an amount appears in calcinum (a), the same amount must be shown in culumn (a). d. Finer the net total of each column as indicated below: a. Corpus Add lines 3f, 4c, and 4e. Subtract line 5 b. Prior years' undistributed income. Subtract line 4b from line 2b. c. Enter the amount of prior years' undistributed income for which a notice of deficiency has been insued, or on which the section 4942(a) tax has been previously assessed. d. Subtract line 6c from line 6b. Taxable amount —see instructions. e. Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount—see instructions. e. Undistributed income for 2012. Subtract line 4a from line 2a l'axable amount—see instructions. e. Undistributed income for 2012. Subtract line 4a from line 2a l'axable amount—see instructions. e. Undistributed income for 2012. Subtract line 4b from line 6b. c. Enter the amount of deficiency has been instructions. e. Undistributed in come for 2012. Subtract line 4b from line 6b. Taxable amount —see instructions. e. Undistributed in come for 2013. Subtract line 4b from line 6c. from line 5c. from line 6b. Taxable amount —see instructions. e. Undistributed in come for 201	1	Distributable amount for 2013 from Part XI line 7	Сограз	rears prior to 2012	2012	
a Enter amount for 2012 only		· · · · · · · · · · · · · · · · · · ·				,
b Total for prior years 2011, 2019, 2009 3 Excess feathbutions carryvery if any, to 2013 a From 2008. b From 2009. c From 2010. d From 2011. f Total of lines 3a through a. Yatl, line 4 ▶ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$					572,273	
3 Excess distributions carryover, ifany, to 2013 a From 2008. b From 2019. c From 2010. d From 2011. e From 2011. e From 2012. e From 2012. 3 Applied to 2012, but not more than line 2 a starbutions for 2013 from Part XII, line 4 b s set should be set sho	_	_			· ·	
a From 2008. b From 2010. c From 2010. c From 2011	_					
b From 2009	a					
c From 2010	ь					
e From 2012	c					
e From 2012	d	From 2011				
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 848,155 a Applied to 2012, but not more than line 2a b Applied to undistributed income of prior years (Election required—see instructions). c Treated as distributions out of corpus (Election required—see instructions). d Applied to 2013 distributed amount. e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2013 (If an amount appears in column (a), b) 5 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b. Enter the amount of prior years' undistributed income for which a notice of deficiency has been inseud, or on which the section 4942(a) tax has been previously assessed, d Subtract line 6c from line 6b Taxable amount —see instructions. e Undistributed income for 2012 Subtract line 4a from line 21 Taxable amount must be distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). 9 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). 9 Excess from 2010. c Excess from 2011. c Excess from 2011. c Excess from 2011. c Excess from 2011.	е					
XII, line 4 S	f	Total of lines 3a through e				
a Applied to 2012, but not more than line 2 a b Applied to undistributed income of prior years (Election required—see instructions). c Treated as distributions out of corpus (Election required—see instructions). d Applied to 2013 distributable amount. e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2013 (If an amount must be shown in column (a).) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b. c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount—see instructions. e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions. f Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount must be distributions out of corpus to satisfy requirements imposed by section 170 (b)(1)(F) or 4942(g)(3) (see instructions). 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). 9 Excess fistributions carryover for 2014. Subtract lines 7 and 8 from line 6a. 10 Analysis of line 9 a Excess from 2009. b Excess from 2010. c Excess from 2011. d Excess from 2012.	4	Qualifying distributions for 2013 from Part				
b Applied to undistributed income of prior years (Election required—see instructions). C Treated as distributions out of corpus (Election required—see instructions). d Applied to 2013 distributable amount. e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2013 (If an amount appears in column (a), the same amount must be shown in column (a).) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b. c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount —see instructions. e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions. f Undistributed income for 2013 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014. 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 17(b)(f)(F) or 4942(g)(3) (see instructions). 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a. 10 Analysis of line 9 Excess from 2010. c Excess from 2011. d Excess from 2012.		XII, line 4 🕨 \$848,155				
(Election required—see instructions). c Treated as distributions out of corpus (Election required—see instructions). d Applied to 2013 distributed out of corpus 5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a),) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b. c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 494 2(a) tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount—see instructions. e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions. f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014. 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 17(b)(f)(f) or 4942(g)(3) (see instructions). 8 Excess fight blutions carryover from 2008 not applied on line 5 or line 7 (see instructions), 9 Excess from 2010, . c Excess from 2010, . c Excess from 2011.	а	Applied to 2012, but not more than line 2a			572,273	
c Treated as distributions out of corpus (Election required—see instructions). d Applied to 2013 distributable amount	b					
required—see instructions)		(Election required—see instructions)				
d Applied to 2013 distributable amount. e Remaining amount distributed out of corpus 5 Excess fistributions carryover applied to 2013 (If an amount appears in column (a), the same amount must be shown in column (a).) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b. c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount —see instructions. e Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in come for 2014. 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1/E) or 4942(g)(3) (see instructions). 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). 9 Excess firm 2010. 10 Analysis of line 9 Excess from 2011. 10 Excess from 2012.	C					
e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2013 (If an amount appears in column (a), the same amount must be shown in column (a),) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b. c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount —see instructions. e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions. f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014. 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions). 5 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). 9 Excess distributions carryover from 2014. Subtract lines 7 and 8 from line 6a. 0 10 Analysis of line 9 Excess from 2010. c Excess from 2011. d Excess from 2011.		· · · · · · · · · · · · · · · · · · ·				275 000
Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Priory ears' undistributed income Subtract line 4b from line 2b. c Enter the amount of priory ears' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount—see instructions. e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions. f Undistributed income for 2013 Subtract lines 4a dand 5 from line 1 This amount must be distributed in 2014. 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions). 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). 9 Excess distributions carryover from 2014. Subtract lines 7 and 8 from line 6a. 0 10 Analysis of line 9 a Excess from 2010. c Excess from 2011. d Excess from 2011.		- · · · · ·				275,882
(If an amount appears in column (d), the same amount must be shown in column (a).) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b		·	()		
same amount must be shown in column (a).) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b	5					
6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b						
indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b. c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount—see instructions. e Undistributed income for 2012 Subtract line 4a from line 2 a Taxable amount—see instructions. f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014. 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions). 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a. 0 10 Analysis of line 9 a Excess from 2009. b Excess from 2010. c Excess from 2011. c Excess from 2011.	-	. , ,				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b	0					
b Prior years' undistributed income Subtract line 4b from line 2b	а		(
line 4b from line 2b						
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed	_	·				
income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed	c	_				
tax has been previously assessed						
d Subtract line 6c from line 6b Taxable amount —see instructions						
see instructions						
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions	a					
4a from line 2a Taxable amount—see instructions	٥					
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014						
Innes 4d and 5 from line 1 This amount must be distributed in 2014		instructions				
be distributed in 2014	f					
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)						527 140
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	_					327,140
section 170(b)(1)(F) or 4942(g)(3) (see Instructions)	,					
Instructions)						
applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012						
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	8	Excess distributions carryover from 2008 not				
Subtract lines 7 and 8 from line 6a						
## Subtract lines 7 and 8 from line 6a	9	·				
a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012		-			+	
b Excess from 2010						
c Excess from 2011 d Excess from 2012						
d Excess from 2012						

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other

c Any submission deadlines

factors

a Paid during the year See Additional Data Table	Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	A mount
Total		or substantial contributor	recipient		
		any foundation manager or substantial contributor	recipient	Contribution	
b Approved for future payment	Total				690,16
	b Approved for future payment				

Form 990-PF (2013)					Page 12
Part XVI-A Analysis of Income-Produc			Fushidad by asstra	- F12 F12 F14	(a)
Enter gross amounts unless otherwise indicated 1 Program service revenue	(a) Business	(b) A mount	(c) Exclusion code	(d) A mount	(e) Related or exempt function income (See
a	code	,,,,,,		,,,,,,	instructions)
b					
d e f					
 g Fees and contracts from government agencies 2 Membership dues and assessments. 3 Interest on savings and temporary cash investments. 			14	257	
4 Dividends and interest from securities 5 Net rental income or (loss) from real estate			14	334,001	
a Debt-financed property. b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 O ther investment income.8 Gain or (loss) from sales of assets other than inventory.			10	F06 600	
9 Net income or (loss) from special events 10 Gross profit or (loss) from sales of inventory.			18	596,600	
11 Other revenue a <u>Federal Tax Refund</u>			01	19,989	
b					
d				050.045	
12 Subtotal Add columns (b), (d), and (e).13 Total. Add line 12, columns (b), (d), and (e).(See worksheet in line 13 instructions to verify columns)			1	950,847 13	.
Line No. Explain below how each activity for which the accomplishment of the foundation's instructions)	the Accom	ported ın column ((e) of Part XVI-A c	ontributed importa	

rait	XV/111	Noncharitable					actioi	is allu	Relationships	WILLI			
		ganization directly or i 01(c) of the Code (othe	ndırectly (engage	ın any of t	he following wit						Yes	No
orga	nızatı	ons?											
a Tran	sfers	from the reporting four	ndation to	a nonc	harıtable e	exempt organiza	ition of						
(1)	Cash										1a(1)		No
(2)	Othe	rassets									1a(2)		No
b Othe	r tra	nsactions											
		of assets to a noncha											No
(2)	Purcl	hases of assets from a	noncharit	able ex	empt orga	nızatıon					1b(2)		No
(3)	Renta	al of facilities, equipme	nt, or othe	erasset	ts						1b(3)		No
(4)	Reım	bursement arrangemer	nts								1b(4)		No
(5)	Loan	s or loan guarantees.									1b(5)		No
(6) F	erfor	mance of services or n	nembersh	ıp or fur	ndraising s	olicitations					1b(6)		No
c Shar	ing o	f facilities, equipment,	mailing lis	sts, oth	er assets,	or paid employ	ees				1 c		No
of th	e goo y tra	wer to any of the above ds, other assets, or se nsaction or sharing arr (b) Amount involved	rvices giv angement	en by t , show	he reportır ın column	ng foundation I	the fou the go	indation ods, othe	received less than	fair marke es receive	et value ed	:	ate
(a) Line i	10	(b) Amount involved	(C) Name	OI HOHCI	апале ехе	ilipt olganization	(u)	Description	or transfers, transacti	ons, and sna	illiy alla	ngemei	its
	_												
	-												
	-												
	_												
desc	rıbed	ndation directly or indi in section 501(c) of the complete the following:	ne Code (d		-	•		-	=		.F _Y	es F	No
		(a) Name of organization			(b) Type of organiza	tion		(c) Descrip	tion of relati	onship		
Т	Und	er penalties of penury.	I declare	that I b	l have exam	ined this return	ınclud	ing acco	mpanying schedule	es and sta	tement	s.and	to
Sign	the base	ider penalties of perjury, I declare that I have examined this return, including accompanying schedules and stat e best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer sed on all information of which preparer has any knowledge											
Here		*****				2015-05-04	_ 1	*****	·	with the	RS discus: prep <u>are</u> r st	nown belo	w
	7	Signature of officer or t	rustee			Date		Title		(see insti) 7 V Ye	s No	<u>」</u>
Paid Prepa	rer	Print/Type preparer's Jeffrey D Haskell	name	Prepa	rer's Sıgna	ature	Date		Check if self- employed ▶	PTIN P(013457	770	
Use Only		Firm's name ▶	Found	lation S	ource				Fırm's EIN ►		_		
∵ iiiy		Fırm's address ▶	O ne F	Hollow L	n Ste 212	Lake Succes	s,NY :	1042	Phone no (602)466-261	L 1		

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Laurel J Andrew	Treas / Dır	0		
14628 John Humphrey Drive Orland Park, IL 60462	1 0			
William V Andrew	Dır	0		
14628 John Humphrey Drive Orland Park, IL 60462	1 0			
Edith G Andrew	Dır	0		
14628 John Humphrey Drive Orland Park, IL 60462	1 0			
Rıchard G Andrew	VP / Dır	0		
14628 John Humphrey Drive Orland Park, IL 60462	1 0			
Edward J Andrew Jr	Pres / Dır	0		
14628 John Humphrey Drive Orland Park, IL 60462	1 0			
Kım Llumıquınga	Asst Sec / Asst Treas	0		
14628 John Humphrey Drive Orland Park, IL 60462	1 0			
Kathryn A Willett	Dır / Sec	0		
14628 John Humphrey Drive Orland Park, IL 60462	1 0			

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

contributed more than \$5,000).
EDITH G ANDREW
EDWARD J ANDREW JR
KATHRYN A WILLETT
LAUREL J ANDREW
RICHARD G ANDREW
WILLIAM V ANDREW

Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
ADVOCATE CHARITABLE FOUNDATION 3075 HIGHLAND PKWY STE 600 DOWNERS GROVE,IL 60515	N/A	PC	Charitable Event	1,000
ADVOCATE CHARITABLE FOUNDATION 3075 HIGHLAND PKWY STE 600 DOWNERS GROVE,IL 60515	N/A	PC	Charitable Event	1,000
ADVOCATE CHARITABLE FOUNDATION 3075 HIGHLAND PKWY STE 600 DOWNERS GROVE,IL 60515	N/A	PC	Helping our patients in Education School Program at Advocate Children's Hospital	20,000
ADVOCATE HEALTH AND HOSPITAL'S CORPORATION 205 W TOUHY STE 225 PARK RIDGE,IL 60453	N/A	PC	General & Unrestricted	2,000
ALZHEIMERS ASSOCIATION 225 N MICHIGAN AVE STE 1700 CHICAGO,IL 60601	N/A	PC	Greater Illinois Chicago Chapter	2,500
AMERICAN UNIVERSITY 4400 MASSACHUSETTS AVE NW WASHINGTON,DC 20016	N/A	PC	DPA Theatre Program	1,000
AOPA FOUNDATION 421 AVIATION WAY FREDERICK, MD 21701	N/A	PC	General & Unrestricted	7,500
APPROPRIATE TECHNOLOGY COLLABORATIVE 3796 PLZ DR STE 1E ANN ARBOR,MI 48108	N/A	PC	Project O DA KNIWA	2,000
APPROPRIATE TECHNOLOGY COLLABORATIVE 3796 PLZ DR STE 1E ANN ARBOR,MI 48108	N/A	PC	Project O dakniwa	2,000
ARIZONA STATE UNIVERSITY FOUNDATION FOR A NEW AMER PO BOX 2260 TEMPE, AZ 85280	N/A	PC	Golden Gammage Initiative	20,000
AUSTIN CREEK PARENTS CLUB INC 1480 SNOWY EGRET DR SANTA ROSA,CA 95409	N/A	PC	Charitable Event	250
BENET ACADEMY 2200 MAPLE AVE LISLE,IL 60532	N/A	PC	Annual Fund	1,000
BLUE CAP FOUNDATION INC 2155 BROADWAY ST BLUE ISLAND,IL 60406	N/A	PC	General & Unrestricted	2,500
BLUE ISLAND CITIZENS FOR PERSONS WITH DEVELOPMENTA 2155 BROADWAY ST BLUE ISLAND,IL 60406	N/A	PC	Music Therapy for Children Program	5,000
BRIDGE TEEN CENTER NFP 15555 S 71ST COURT ORLAND PARK, IL 60462	N/A	PC	General & Unrestricted	2,750
Total				690,162

Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
BRIDGE TEEN CENTER NFP 15555 S 71ST COURT ORLAND PARK,IL 60462	N/A	PC	Charitable Event	500
BROPHY COLLEGE PREPARATORY 4701 N CENTRAL AVE PHOENIX,AZ 85012	N/A	PC	Men of 2014 Campaign	40,000
BROWN UNIVERSITY OF PROVIDENCE CAMPUS BOX 1911 164 ANGELL ST PROVIDENCE, RI 02912	N/A	PC	A bhishek Sharma Scholarship Fund	2,500
CALVIN COLLEGE 3201 BURTON ST SE GRAND RAPIDS,MI 49546	N/A	PC	Dice Mineralogical Museum Program	5,000
CASE WESTERN RESERVE UNIVERSITY 10900 EUCLID AVE CLEVELAND,OH 44106	N/A	PC	General & Unrestricted	5,250
CHALLENGER CENTER FOR SPACE SCIENCE EDUCATION 422 1ST ST SE 3RD FL STE WASHINGTON, DC 20003	N/A	PC	General & Unrestricted	1,000
CHICAGO AREA MOUNTAIN BIKERS INC 336 PATRICIA LN BARTLETT,IL 60103	N/A	PC	Equipment Trailer	1,000
CHICAGO LIGHTS 126 E CHESTNUT ST CHICAGO,IL 60611	N/A	PC	City Lights Summer Day Program	500
CHICAGO ZOOLOGICAL SOCIETY 3300 GOLF RD BROOKFIELD,IL 60513	N/A	PC	General & Unrestricted	500
CLASSICAL KIDS MUSIC EDUCATION NFP 5611 N WAYNE AVE CHICAGO,IL 60660	N/A	PC	"Beethoven Lives Upstairs" concert production	2,500
COLLEGE OF WOOSTER 1189 BEALL AVE WOOSTER,OH 44691	N/A	PC	General & Unrestricted	5,000
COLLEGE OF WOOSTER 1189 BEALL AVE WOOSTER,OH 44691	N/A	PC	Annual Fund	5,000
COLLEGE OF WOOSTER 1189 BEALL AVE WOOSTER,OH 44691	N/A	PC	The Wooster Fund supporting the Area of Greatest Need	1,000
COLLEGE OF WOOSTER 1189 BEALL AVE WOOSTER,OH 44691	N/A	PC	Wooster Fund	3,300
COLLEGE OF WOOSTER 1189 BEALL AVE WOOSTER,OH 44691	N/A	PC	Edward J Andrew Fellowships Program	31,980
Total			▶ 3a	690,162

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of recipient	Purpose of grant or contribution	A mount
·	or substantial contributor			
a Paid during the year				
DALLAS SYMPHONY ASSOCIATION INC 2301 FLORA ST STE 300 DALLAS,TX 75201	N/A	PC	General & Unrestricted	500
DAVIS & ELKINS COLLEGE 100 CAMPUS DR ELKINS, WV 26241	N/A	PC	D&E Fund	200
DIAN FOSSEY GORILLA FUND 800 CHEROKEE AVE ATLANTA,GA 30315	N/A	PC	General & Unrestricted	500
DISCOVERY CHILDRENS MUSEUM 360 PROMENADE PL LAS VEGAS, NV 89106	N/A	PC	General & Unrestricted	2,750
DISCOVERY CHILDRENS MUSEUM 360 PROMENADE PL LAS VEGAS, NV 89106	N/A	PC	Youthworks Program	1,000
DISCOVERY CHILDRENS MUSEUM 360 PROMENADE PL LAS VEGAS,NV 89106	N/A	PC	Patents Pending Science Explorations Exhibit	20,000
DOMINICAN SISTERS OF CHICAGO ROSARY HILL HOME 9000 W 81ST ST JUSTICE,IL 60458	N/A	PC	General & Unrestricted	500
DREAMS FOR KIDS INC 1420 N ST NW APT 812 WASHINGTON, DC 20005	N/A	PC	General & Unrestricted	500
ELIM CHRISTIAN SERVICES 13020 S CENTRAL AVE PALOS HEIGHTS,IL 60463	N/A	PC	General & Unrestricted	500
FIRST BAPTIST CHURCH OF DOWNERS GROVE 929 MAPLE AVE DOWNERS GROVE,IL 60515	N/A	PC	Computer lab improvements at Downers Grove Christian School	6,500
FORGET ME NOT CHILDRENS SERVICES PO BOX 1296 SANTA ROSA,CA 95402	N/A	PC	General & Unrestricted	2,300
FOUNDATION FOR AN INDEPENDENT TOMORROW 1931 STELLA LAKE ST LAS VEGAS, NV 89106	N/A	PC	General & Unrestricted	1,500
FOURTH PRESBYTERIAN CHURCH OF CHICAGO 126 E CHESTNUT ST CHICAGO,IL 60611	N/A	PC	General & Unrestricted	5,000
FOURTH PRESBYTERIAN CHURCH OF CHICAGO 126 E CHESTNUT ST CHICAGO,IL 60611	N/A	PC	Celebrating the Life & Legacy of Dana Ferguson Myers Program	1,000
FREE ARTS FOR ABUSED CHILDREN OF ARIZONA 103 WHIGHLAND AVE STE 200 PHOENIX,AZ 85013	N/A	PC	General & Unrestricted	750
Total				690,162

Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of recipient	Purpose of grant or contribution	A mount
Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year				
GENEVA AREA FOUNDATION PO BOX 71 LAKE GENEVA, WI 53147	N/A	PC	Friend of the Hall Fund	250
GENEVA LAKE ASSOCIATION INC PO BOX 412 LAKE GENEVA, WI 53147	N/A	PC	General & Unrestricted	250
GENEVA LAKE ENVIRONMENTAL AGENCY PO BOX 914 WILLIAMS BAY, WI 53191	N/A	PC	General & Unrestricted	500
GENEVA LAKE WATER SAFETY COMM INC PO BOX 548 WILLIAMS BAY, WI 53191	N/A	PC	General & Unrestricted	1,000
GIFT OF HOPE ORGAN & TISSUE DONOR NETWORK 425 SPRING LAKE DR ITASCA,IL 60143	N/A	PC	General & Unrestricted	2,500
GREAT ARIZONA PUPPET THEATER INC 302 W LATHAM ST PHOENIX,AZ 85003	N/A	PC	General & Unrestricted	250
GREAT ARIZONA PUPPET THEATER INC 302 W LATHAM ST PHOENIX,AZ 85003	N/A	PC	IMAGINE THIS Program	4,000
GREENHILL SCHOOL 4141 SPRING VALLEY RD ADDISON,TX 75001	N/A	PC	General & Unrestricted	300
GREENHILL SCHOOL 4141 SPRING VALLEY RD ADDISON,TX 75001	N/A	PC	Fine Arts Division	500
GREENHILL SCHOOL 4141 SPRING VALLEY RD ADDISON,TX 75001	N/A	PC	Building Community Campaign	7,500
GREENHILL SCHOOL 4141 SPRING VALLEY RD ADDISON,TX 75001	N/A	PC	Scholarship Fund	1,000
HOPE FOR HAITI INC 1021 5TH AVE N NAPLES,FL 34102	N/A	PC	Robert E Hord Emergency Medical Fund	10,000
ILLINOIS INSTITUTE OF TECHNOLOGY 3424 S STATE ST CHICAGO,IL 60616	N/A	PC	Aaron Grudowskı Scholarshıp Fund	2,250
INTERNATIONAL MOUNTAIN BICYCLING ASSOCIATION PO BOX 7578 BOULDER,CO 80306	N/A	PC	Annual Fund - Great Lakes Region	100
INTONATION MUSIC WORKSHOP 2324 W CORTEZ ST CHICAGO,IL 60622	N/A	PC	General & Unrestricted	500
Total				690,162

Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
INTONATION MUSIC WORKSHOP 2324 W CORTEZ ST CHICAGO,IL 60622	N/A	PC	Charitable Event	500
JUNIATA COLLEGE 1700 MOORE ST HUNTINGDON,PA 16652	N/A	PC	Juniata Scholarship Fund	1,000
JUNIATA COLLEGE 1700 MOORE ST HUNTINGDON,PA 16652	N/A	PC	Men's Volleyball Program	500
KITCHEN ON THE STREET INC 2103 W PARKSIDE LN PHOENIX,AZ 85027	N/A	PC	General & Unrestricted	300
KNOX COLLEGE 2 E S ST GALESBURG, IL 61401	N/A	PC	Knox Fund	5,000
KNOX COLLEGE 2 E S ST GALESBURG, IL 61401	N/A	PC	Alumnı Hall Project	5,000
LAS VEGAS SUN SUMMER CAMP FUND 901 N GREEN VALLEY PKWY STE 210 HENDERSON,NV 89074	N/A	PC	General & Unrestricted	1,000
LAWRENCE UNIVERSITY OF WISCONSIN 711 E BOLDT WAY SPC 18 APPLETON,WI 54911	N/A	PC	Conservatory of Music Division	1,000
LAWRENCE UNIVERSITY OF WISCONSIN 711 E BOLDT WAY SPC 18 APPLETON, WI 54911	N/A	PC	E Dane Purdo 2014 Memorial Scholarship Fund	500
LAWRENCE UNIVERSITY OF WISCONSIN 711 E BOLDT WAY SPC 18 APPLETON, WI 54911	N/A	PC	Lawrence Fund	6,000
LAWRENCE UNIVERSITY OF WISCONSIN 711 E BOLDT WAY SPC 18 APPLETON,WI 54911	N/A	PC	Lawrence Fund supporting the Area of Greatest Need	1,000
LEE MEMORIAL HEALTH SYSTEM FOUNDATION INC 16451 HEALTH PARK COMMONS DR STE 20 FT MYERS,FL 33908	N/A	PC	Barbara's Friends Fund	2,000
MEADOWS SCHOOL 8601 SCHOLAR LN LAS VEGAS,NV 89128	N/A	PC	General & Unrestricted	750
MIRACLE LEAGUE OF LAS VEGAS 9813 MOON VALLEY PL LAS VEGAS,NV 89134	N/A	PC	General & Unrestricted	400
MISSION POSSIBLE 63 S BROADWAY AURORA,IL 60505	N/A	PC	Dental Program	500
Total				690,162

Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
MUSEUM OF SCIENCE AND INDUSTRY 5700 S LAKE SHORE DR CHICAGO,IL 60637	N/A	PC	General & Unrestricted	500
NATIONAL CORVETTE MUSEUM FOUNDATION INC 350 CORVETTE DR BOWLING GREEN, KY 42101	N/A	PC	General & Unrestricted	1,000
NATIONAL PUBLIC RADIO INC 1111 N CAPITOL ST NE WASHINGTON, DC 20002	N/A	PC	General & Unrestricted	550
NAZARETH ACADEMY 1209 W OGDEN AVE LA GRANGE PARK,IL 60526	N/A	PC	General & Unrestricted	2,000
NAZARETH ACADEMY 1209 W OGDEN AVE LA GRANGE PARK,IL 60526	N/A	PC	Charitable Event	1,000
NAZARETH ACADEMY 1209 W OGDEN AVE LA GRANGE PARK,IL 60526	N/A	PC	Charitable Event	500
NAZARETH ACADEMY 1209 W OGDEN AVE LA GRANGE PARK,IL 60526	N/A	PC	Parent Pledge Initiative	2,000
NEIGHBORHOOD HEALTH CLINIC INC 121 GOODLETTE RD N NAPLES,FL 34102	N/A	PC	Diabetes Program	2,000
NEVADA MILITARY SUPPORT ALLIANCE 985 DAMONTE RANCH PKWY STE 310 RENO,NV 89521	N/A	PC	Fisher House construction Project	1,000
NEVADA SCHOOL OF THE ARTS 401 S 4TH ST STE 125 LAS VEGAS,NV 89101	N/A	PC	General & Unrestricted	1,250
NEW MOMS INC 5317 W CHICAGO AVE CHICAGO,IL 60651	N/A	PC	A cademy of Professional Development	5,000
NORTH CENTRAL COLLEGE 30 N BRAINARD ST NAPERVILLE,IL 60540	N/A	PC	Annual Fund	1,000
NORTHWESTERN UNIVERSITY 1201 DAVIS ST 3RD FL EVANSTON,IL 60208	N/A	PC	Education & Social Policy Annual Fund	1,000
r Schieber 1801 Hinman Ave EVANSTON,IL 60208	None		Scholarship Grant	4,000
rschieber 1801 Hinman Ave EVANSTON,IL 60208	None		Scholarship Grant	1,833
Total				690,162

Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of recipient	Purpose of grant or contribution	A mount
Name and address (home or business)	or substantial contributor	тестрієнс		
a Paid during the year				
r bourret 1801 HINMAN AVE EVANSTON,IL 60208	None		Scholarship Grant	4,833
rkhakhkar 1801 hinman ave evanston,IL 60208	None		Scholarship Grant	3,250
PANGEA EDUCATIONAL DEVELOPMENT GROUP 4636 N RAVENSWOOD STE 207 CHICAGO,IL 60640	N/A	PC	General & Unrestricted	1,000
PLANETARY SOCIETY 85 S GRAND AVE PASADENA,CA 91105	N/A	PC	General & Unrestricted	500
PLANETARY SOCIETY 85 S GRAND AVE PASADENA,CA 91105	N/A	PC	Carl Sagan Fund for the future	500
PLANNED PARENTHOOD GREATER MEMPHIS REGION INC 2430 POPLAR AVE STE 100 MEMPHIS,TN 38112	N/A	PC	General & Unrestricted	650
PLANNED PARENTHOOD OF ALBUQUERQUE INC 7155 E 38TH AVE DENVER,CO 80207	N/A	PC	General & Unrestricted	1,000
PLANNED PARENTHOOD OF ILLINOIS 18 S MICHIGAN AVE 6TH FLR CHICAGO,IL 60603	N/A	PC	General & Unrestricted	350
POMONA COLLEGE 150 E 8TH ST PENDLETON BLDG 108 CLAREMONT,CA 91711	N/A	PC	General & Unrestricted	5,000
C Marquez President and fellows of Harvard Co 953 SMITH CAMPUS CENTER 1350 MASSA CAMBRIDGE,MA 02138	none		Scholarship Grant	2,500
D Dyrda Princeton University BOX 5357 PRINCETON,NJ 08543	none		Scholarship Grant	3,250
D Dyrda PRINCETON UNIVERSITY BOX 5357 PRINCETON,NJ 08543	none		Scholarship Grant	2,750
READING IN MOTION 65 E WACKER PL STE 1800 CHICAGO,IL 60601	N/A	PC	General & Unrestricted	3,200
READING IN MOTION 65 E WACKER PL STE 1800 CHICAGO,IL 60601	N/A	PC	three year leadership initiative	50,000
READING IN MOTION 65 E WACKER PL STE 1800 CHICAGO,IL 60601	N/A	PC	to support the hiring of a Director of New School Partnerships	50,000
Total				690,162

Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
REEF ENVIRONMENTAL EDUCATION FOUNDATION INC PO BOX 0246 KEY LARGO, FL 33037	N/A	PC	General & Unrestricted	250
RESTORATION MINISTRIES INC 253 E 159TH ST HARVEY,IL 60426	N/A	PC	General & Unrestricted	500
RJ SANDERS MEMORIAL FUND 8018 45TH ST LYONS,IL 60534	N/A	PC	Charitable Event	500
RONALD MCDONALD HOUSE CHARITIES OF MEMPHIS INC 535 ALABAMA AVE MEMPHIS,TN 38105	N/A	PC	General & Unrestricted	500
ROSIES HOUSE A MUSIC ACADEMY FOR CHILDREN INC PO BOX 13446 PHOENIX,AZ 85002	N/A	PC	General & Unrestricted	300
SAFE HUMANE PO BOX 7342 CHICAGO,IL 60680	N/A	PC	General & Unrestricted	2,400
SAFE HUMANE PO BOX 7342 CHICAGO,IL 60680	N/A	PC	Court Case Dogs Program	1,500
SAFE HUMANE PO BOX 7342 CHICAGO,IL 60680	N/A	PC	Youth Leadership Lifetime Bonds Program	8,000
SANTA FE SYMPHONY ORCHESTRA & CHORUS INC PO BOX 9692 SANTA FE,NM 87504	N/A	PC	General & Unrestricted	1,000
SCHOOL YEAR ABROAD INC 120 WATER ST STE 310 NORTH ANDOVER,MA 01845	N/A	PC	General & Unrestricted	400
SHEDD AQUARIUM SOCIETY 1200 S LAKE SHORE DR CHICAGO,IL 60605	N/A	PC	Beluga Whale Program	500
SOLDIER SOCKS INC 1127 HIGH RIDGE RD NO 124 STAMFORD,CT 06905	N/A	PC	Ekso units for soldiers	500
SOUTHWEST CHICAGO CHRISTIAN SCHOOL ASSOCIATION 12001 S OAK PARK AVE PALOS HEIGHTS, IL 60463	N/A	PC	athletic boosters Program	2,000
SOUTHWEST CHICAGO CHRISTIAN SCHOOL ASSOCIATION 12001 S OAK PARK AVE PALOS HEIGHTS, IL 60463	N/A	PC	STEM Remodeling & Implementation Project	15,000
SOUTHWEST CHICAGO CHRISTIAN SCHOOL ASSOCIATION 12001 S OAK PARK AVE PALOS HEIGHTS, IL 60463	N/A	PC	General fund & athletic department	3,000
Total				690,162

Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
SPREAD THE WORD NEVADA 1065 AMERICAN PACIFIC DR NO 160 HENDERSON,NV 89074	N/A	PC	Books & Buddies Program	25,000
ST BARNABAS ENDOWMENT FOUNDATION 10134 S LONGWOOD DR CHICAGO,IL 60643	N/A	PC	Red Tag Christmas Program	500
ST MICHAEL'S SCHOOL 14355 HIGHLAND AVE ORLAND PARK,IL 60462	N/A	PC	General & Unrestricted	1,000
A King 355 GALVEZ ST MONTAG HALL STANFORD,CA 94305	none		Scholarship Grant	4,833
THE CONSERVANCY OF SOUTHWEST FLORIDA INC 1495 SMITH PRESERVE WAY NAPLES,FL 34102	N/A	PC	Live Fund A Need Environmental Education Programs Initiative	25,000
THE EDIBLE SCHOOLYARD PROJECT - DBA CHEZ PANISSE F 1517 SHATTUCK AVE BERKELEY,CA 94709	N/A	PC	General & Unrestricted	650
THE ENVIRONMENTAL EDUCATION FOUNDATION INC PO BOX 244 FONTANA, WI 53125	N/A	PC	Environmental Education Scholarship Fund	100
TRINITY CHRISTIAN COLLEGE ASSOCIATION 6601 W COLLEGE DR PALOS HEIGHTS,IL 60463	N/A	PC	General & Unrestricted	500
TRUSTEES OF PRINCETON UNIVERSITY 330 ALEXANDER ST PRINCETON,NJ 08540	N/A	PC	Morgan McKınzıe '93 Men's Volleyball Fund	5,500
UNITED METHODIST CHURCH & ITS AFFILIATED ORGANIZAT PO BOX 9068 NEW YORK, NY 10087	N/A	PC	Typhoon Haiyan Disaster Response Fund	10,000
UNITED STATES CONFERENCE OF CATHOLIC BISHOPS 3211 4TH ST NE WASHINGTON,DC 20017	N/A	PC	St Michael School in Orland Park, IL - Techonology Resources Fund	2,500
UNIVERSITY OF CHICAGO 1427 E 60TH ST STE 120 CHICAGO,IL 60637	N/A	PC	General & Unrestricted	300
UNIVERSITY OF CHICAGO 1427 E 60TH ST STE 120 CHICAGO,IL 60637	N/A	PC	University Fund	10,000
m veldman 1115 E 58TH ST CHICAGO,IL 60637	none		Scholarship Grant	4,833
UNIVERSITY OF MIAMI PO BOX 248073 CORAL GABLES,FL 33124	N/A	PC	General & Unrestricted	250
				690,162

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Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
UNIVERSITY OF MIAMI PO BOX 248073 CORAL GABLES,FL 33124	N/A	PC	College of Engineering Division	5,000
a sharma 1000 ASP AVE NORMAN,OK 73019	none		Scholarship Grant	2,500
UNIVERSITY OF UTAH - ARTSBRIDGE 375 S 1530 E RM 250 SALT LAKE CITY,UT 84112	N/A	PC	ArtsBridge Project	40,000
VALLEY YOUTH THEATRE 807 N 3RD ST PHOENIX,AZ 85004	N/A	PC	General & Unrestricted	300
VALLEY YOUTH THEATRE 807 N 3RD ST PHOENIX,AZ 85004	N/A	PC	25th Anniversary Season and Literacy and the Arts Program	10,000
VELOSTREET INC PO BOX 5873 SANTA ROSA,CA 95402	N/A	PC	Festa Fund A Need Part #1	2,500
VELOSTREET INC PO BOX 5873 SANTA ROSA,CA 95402	N/A	PC	Charitable Event	1,000
VELOSTREET INC PO BOX 5873 SANTA ROSA,CA 95402	N/A	PC	Charitable Event	3,000
VICKERY MEADOW LEARNING CENTER 4144 N CENTRAL EXPY STE 702 DALLAS,TX 75204	N/A	PC	VMLC Adult and Child Literacy Program	5,000
VICKERY MEADOW LEARNING CENTER 4144 N CENTRAL EXPY STE 702 DALLAS,TX 75204	N/A	PC	Charitable Event	2,500
VMSN INC 4770 HARRISON DR LAS VEGAS,NV 89121	N/A	PC	General & Unrestricted	500
C Krull ONE BROOKINGS DR CAMPUS BOX 1041 ST LOUIS,MO 63130	none		Scholarship Grant	2,250
E Mueller ONE BROOKINGS DR CAMPUS BOX 1041 ST LOUIS,MO 63130	none		Scholarship Grant	5,000
WATERFORD INSTITUTE INC 1590 E 9400 S SANDY,UT 84093	N/A	PC	"Camp Consonant" Sequencer for Individualized Reading Remediation	45,000
WESTERN FOLKLIFE CENTER 501 RAILROAD ST ELKO,NV 89801	N/A	PC	General & Unrestricted	500
Total				690,162

Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
XAVIER COLLEGE PREPARATORY 4710 N 5TH ST PHOENIX,AZ 85012	N/A	PC	General & Unrestricted	2,000
A J Hernandez-Leyva PO BOX 208232 NEW HAVEN,CT 06520	none		Scholarship Grant	5,000
YOUNG LIFE PO BOX 520 COLORADO SPRINGS,CO 80901	N/A	PC	Grand Rapids Michigan Chapter	1,000
YOUNG WOMENS LEADERSHIP CHARTER SCHOOL OF CHICAGO 2641 S CALUMET AVE CHICAGO,IL 60616	N/A	PC	Leadership Circle Fund	1,000
Total			▶ 3a	690,162

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Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2013 Depreciation Schedule

Name: Andrew Family Foundation

TY 2013 Investments Corporate Stock Schedule

Name: Andrew Family Foundation

Name of Stock	End of Year Book Value	End of Year Fair Market Value
DFA EMERGING MARKETS CORE EQ P	1,150,000	1,327,867
DFA INTERNATIONAL CORE EQUITY	1,629,832	2,967,290
DFA INVT DIMENSIONS GROUP INC	1,812,360	5,734,761
EATON VANCE PARMETRIC STRUCTUR	1,700,020	1,485,390
VANGUARD INTERMEDIATE TERM TA	2,372,941	2,426,611
VANGUARD REIT INDEX FD ADMIRAL	727,020	852,181
VANGUARD SF REIT ETF	309,420	996,102

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TY 2013 Investments - Land Schedule

Name: Andrew Family Foundation

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TY 2013 Land, Etc. Schedule

Name: Andrew Family Foundation

TY 2013 Legal Fees Schedule

Name: Andrew Family Foundation

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Document Review/Drafting	6,400			6,400

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TY 2013 Other Assets Schedule

Name: Andrew Family Foundation

	Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
BUST OF V J ANDF	REW-IN PROGRESS		10,000	10,000

TY 2013 Other Expenses Schedule

Name: Andrew Family Foundation

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Administrative Fees	58,593			58,593
MISCELLANEOUS EXPENSES	250			250
Office Supplies	694			694
State or Local Filing Fees	51			51

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TY 2013 Other Income Schedule

Name: Andrew Family Foundation

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Federal Tax Refund	19,989		

TY 2013 Other Professional Fees Schedule

Name: Andrew Family Foundation

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Investment Management Services	34,676	34,676		
ADMINISTRATIVE SERVICES	80,000			80,000

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TY 2013 Taxes Schedule

Name: Andrew Family Foundation

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
990-PF Estimated Tax for 2014	24,100			