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## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning NOV 1, 2013, and ending OCT 31, 2014

Name of foundation

THE THOMAS J EVANS FOUNDATION

Number and street (or P.O. box number if mail is not delivered to street address)

C/O 36 N. SECOND STREET

Room/suite

City or town, state or province, country, and ZIP or foreign postal code

NEWARK, OH 43055

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name change

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at end of year

(from Part II, col. (c), line 16)

&gt;\$ 25,808,132.

J Accounting method:

☒ Cash☐ Accrual☐ Other (specify)

(Part I, column (d) must be on cash basis)

## Part I

## Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

Revenue	1	Contributions, gifts, grants, etc., received	30,500.		N/A	
	2	Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	406,265.	406,265.		STATEMENT 1
	5a	Gross rents	24,938.	24,938.		STATEMENT 2
	b	Net rental income or (loss)	15,919.			STATEMENT 3
	6a	Net gain or (loss) from sale of assets not on line 10	1,179,095.			
	b	Gross sales price for all assets on line 6a	5,729,864.			
	7	Capital gain net income (from Part IV, line 2)		1,179,095.		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
Operating and Administrative Expenses	b	Less: Cost of goods sold				
	c	Gross profit or (loss)				
	11	Other income	158,846.	158,846.		STATEMENT 4
	12	Total. Add lines 1 through 11	1,799,644.	1,769,144.		
	13	Compensation of officers, directors, trustees, etc.	0.	0.		0.
	14	Other employee salaries and wages	86,570.	0.		86,570.
	15	Pension plans, employee benefits				
	16a	Legal fees	9,409.	0.		9,409.
	b	Accounting fees	4,359.	0.		0.
	c	Other professional fees	600.	0.		0.
	17	Interest				
	18	Taxes	24,908.	0.		10,558.
	19	Depreciation and depletion	9,019.	9,019.		
	20	Occupancy	48,904.	0.		48,904.
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses	81,021.	59,755.		19,735.
	24	Total operating and administrative expenses. Add lines 13 through 23	264,790.	68,774.		175,176.
	25	Contributions, gifts, grants paid	579,500.			579,500.
	26	Total expenses and disbursements. Add lines 24 and 25	844,290.	68,774.		754,676.
	27	Subtract line 26 from line 12:				
	a	Excess of revenue over expenses and disbursements	955,354.			
	b	Net investment income (if negative, enter -0-)		1,700,370.		
	c	Adjusted net income (if negative, enter -0-)			N/A	

**Part II Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing	66,362.	26,545.	26,545.
	2 Savings and temporary cash investments	576,412.	2,837,585.	2,832,161.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations STMT 10	1,199,500.	200,000.	199,546.
	b Investments - corporate stock STMT 11	5,397,492.	5,864,965.	10,637,041.
	c Investments - corporate bonds STMT 12	2,366,598.	1,780,078.	1,829,411.
	11 Investments - land, buildings, and equipment basis ▶	509,333.		
Less accumulated depreciation STMT 13 ▶	123,578.	394,773.	385,755.	
12 Investments - mortgage loans				
13 Investments - other STMT 14	2,171,689.	1,825,832.	1,795,043.	
14 Land, buildings, and equipment: basis ▶	8,274,880.			
Less accumulated depreciation ▶	268,495.	7,796,900.	8,006,385.	
15 Other assets (describe ▶)				
16 <b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item 1)	19,969,726.	20,927,145.	25,975,037.	
<b>Liabilities</b>	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ STATEMENT 15)	1,935.	0.	
23 <b>Total liabilities</b> (add lines 17 through 22)	1,935.	0.		
<b>Net Assets or Fund Balances</b>	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	and complete lines 24 through 26 and lines 30 and 31			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	and complete lines 27 through 31			
	27 Capital stock, trust principal, or current funds	19,967,791.	20,927,145.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
29 Retained earnings, accumulated income, endowment, or other funds	0.	0.		
30 <b>Total net assets or fund balances</b>	19,967,791.	20,927,145.		
31 <b>Total liabilities and net assets/fund balances</b>	19,969,726.	20,927,145.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	19,967,791.
2 Enter amount from Part I, line 27a	2	955,354.
3 Other increases not included in line 2 (itemize) ▶ RECOVERIES	3	4,000.
4 Add lines 1, 2, and 3	4	20,927,145.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	20,927,145.

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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b SEE ATTACHED STATEMENTS				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 5,729,864.		4,550,769.	1,179,095.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			1,179,095.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	1,179,095.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	734,719.	15,818,542.	.046447
2011	814,099.	14,727,880.	.055276
2010	682,066.	14,792,748.	.046108
2009	631,817.	13,915,284.	.045405
2008	760,851.	13,179,887.	.057728

2 Total of line 1, column (d)	2	.250964
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.050193
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	17,452,733.
5 Multiply line 4 by line 3	5	876,005.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	17,004.
7 Add lines 5 and 6	7	893,009.
8 Enter qualifying distributions from Part XII, line 4	8	964,160.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.  
See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	17,004.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		2	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		3	17,004.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
3 Add lines 1 and 2		5	17,004.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		6a	11,800.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		6b	
6 Credits/Payments:		6c	
a 2013 estimated tax payments and 2012 overpayment credited to 2013		6d	
b Exempt foreign organizations - tax withheld at source		7	11,800.
c Tax paid with application for extension of time to file (Form 8868)		8	
d Backup withholding erroneously withheld		9	5,204.
7 Total credits and payments. Add lines 6a through 6d		10	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached		11	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax <input type="checkbox"/> Refunded <input checked="" type="checkbox"/>			

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> OH		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	X	
14	The books are in care of ► <u>SARAH R. WALLACE</u> Telephone no. ► <u>740-345-3431</u> Located at ► <u>36 NORTH SECOND ST., NEWARK, OH</u> ZIP+4 ► <u>43055</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► <u>15</u> <u>N/A</u>			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No
				X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <u>N/A</u>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years ► _____ <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

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**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SARAH R WALLACE 2 N. 2ND ST. NEWARK, OH 43055	CHAIR 2.00	0.	0.	0.
JOHN H WALLACE 36 N. 2ND ST. NEWARK, OH 43055	PRESIDENT 2.00	0.	0.	0.
LOUELLA H REESE 36 N. 2ND ST. NEWARK, OH 43055	TREASURER 2.00	0.	0.	0.
SALLY W HECKMAN 2 N. 2ND ST. NEWARK, OH 43055	SECRETARY 2.00	0.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JENNIFER ROBERTS 36 N SECOND ST, NEWARK, OH 43055	ADMINISTRATIVE DIRECTOR 25.00	68,654.	0.	0.
REIMBURSED BY ANOTHER EXEMPT ORG	0.00	0.	0.	0.

Total number of other employees paid over \$50,000

0

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**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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**Part X****Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	17,206,055.
<b>b</b>	Average of monthly cash balances	<b>1b</b>	30,456.
<b>c</b>	Fair market value of all other assets	<b>1c</b>	482,000.
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	17,718,511.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	0.
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0.
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	17,718,511.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	265,778.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	17,452,733.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	872,637.

**Part XI****Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	872,637.
<b>2a</b>	Tax on investment income for 2013 from Part VI, line 5	<b>2a</b>	17,004.
<b>b</b>	Income tax for 2013. (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	17,004.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	855,633.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	4,000.
<b>5</b>	Add lines 3 and 4	<b>5</b>	859,633.
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	0.
<b>7</b>	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	859,633.

**Part XII****Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b>	754,676.
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	0.
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	209,484.
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	964,160.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	<b>5</b>	17,004.
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	947,156.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
<b>1</b> Distributable amount for 2013 from Part XI, line 7				859,633.
<b>2</b> Undistributed income, if any, as of the end of 2013				
<b>a</b> Enter amount for 2012 only			963,505.	
<b>b</b> Total for prior years:		0.		
<b>3</b> Excess distributions carryover, if any, to 2013:				
<b>a</b> From 2008				
<b>b</b> From 2009				
<b>c</b> From 2010				
<b>d</b> From 2011				
<b>e</b> From 2012				
<b>f</b> Total of lines 3a through e	0.			
<b>4</b> Qualifying distributions for 2013 from Part XII, line 4: ► \$ 964,160.				
<b>a</b> Applied to 2012, but not more than line 2a			963,505.	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions)		0.		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions)	0.			
<b>d</b> Applied to 2013 distributable amount				655.
<b>e</b> Remaining amount distributed out of corpus	0.			
<b>5</b> Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
<b>e</b> Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
<b>f</b> Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				858,978.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
<b>8</b> Excess distributions carryover from 2008 not applied on line 5 or line 7	0.			
<b>9</b> Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	0.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2009				
<b>b</b> Excess from 2010				
<b>c</b> Excess from 2011				
<b>d</b> Excess from 2012				
<b>e</b> Excess from 2013				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

THE TRUSTEES, C/O SARAH R WALLACE, 36 NORTH 2ND ST, NEWARK, OHIO 43055

b The form in which applications should be submitted and information and materials they should include:

THE FORM OF APPLICATION IS NOT PRESCRIBED

c Any submission deadlines:

THERE ARE NO SUBMISSION DEADLINES

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

QUALIFIED 501(C)(3) CHARITABLE INSTITUTIONS, PUBLIC INSTITUTIONS AND GOVERNMENT ENTITIES IN THE LICKING COUNTY OHIO AREA

**Part XV** Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
ROTARY CLUB OF GRANVILLE P.O. BOX 296 GRANVILLE, OH 43023		PUBLIC CHARITY	RACCOON VALLEY BRIDGE	10,000.
JAY BARKER MEMORIAL CARILLON FUND COURT HOUSE NEWARK, OH 43055		PUBLIC CHARITY	COURT HOUSE CARILLON REPLACEMENT	10,000.
CITY OF NEWARK 40 W MAIN ST NEWARK, OH 43055		GOVERNMENT	ROOF/PILASTERS FIRE STATION	129,500.
JOY OF LIVING MINISTRIES 18860 DODD ROAD P.O. BOX 338 BRINKHAVEN, OH 43006		PUBLIC CHARITY	NEW ROAD	5,000.
LICKING COUNTY FOUNDATION 30 N 2ND ST NEWARK, OH 43055		PUBLIC CHARITY	CANAL ST MARKET DISTRICT CONSTRUCTION	425,000.
<b>Total</b>			<b>3a</b>	579,500.
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>			<b>3b</b>	0.





**Schedule B**(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.  
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and  
its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No 1545-0047

**2013**

Name of the organization

Employer identification number

**THE THOMAS J EVANS FOUNDATION****31-6055767**

Organization type (check one):

**Filers of:****Section:**

Form 990 or 990-EZ

- ☐ 501(c)( ) (enter number) organization
- ☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- ☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
- ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
- ☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II

**Special Rules**

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Name of organization

Employer identification number

THE THOMAS J EVANS FOUNDATION

31-6055767

**Part I Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	LICKING MEMORIAL HOSPITAL 1320 W MAIN ST NEWARK, OH 43055	\$ 15,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
2	DENISON UNIVERSITY UNIVERSITY DRIVE GRANVILLE, OH 43023	\$ 15,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)



Name of organization

Employer identification number

**THE THOMAS J EVANS FOUNDATION****31-6055767****Part II Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

Employer identification number

**THE THOMAS J EVANS FOUNDATION****31-6055767****Part III**

*Exclusively* religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once) ► \$ \_\_\_\_\_

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

# 2013 DEPRECIATION AND AMORTIZATION REPORT

## LIL BEAR PROPERTY/BILLBOARDS

RENT 1

Asset No	Description	Date Acquired	Method	Life	Conv	Line No	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
1	LIL BEAR BLDG	07/21/95	SL	40.00		16	156,721.				156,721.	71,504.		3,918.	75,422.
2	LIL BEAR LAND	07/21/95	L				68,350.				68,350.			0.	0.
3	65-69 S. THIRD ST	12/10/01	L				80,215.				80,215.			0.	0.
4	LIL BEAR MEAT LOCKER	03/12/04	SL	40.00		16	22,377.				22,377.	5,597.		559.	6,156.
5	LIL BEAR	04/30/05	SL	40.00		16	136,358.				136,358.	28,976.		3,409.	32,385.
16	LIL BEAR	05/01/06	SL	40.00		16	44,912.				44,912.	8,419.		1,123.	9,542.
17	LIL BEAR	09/04/07	SL	40.00		16	400.				400.	63.		10.	73.
	* TOTAL 990-PF RENTAL DEPR						509,333.				509,333.	114,559.		9,019.	123,578.

THE THOMAS J EVANS FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	200000 BELL SOUTH CORP	P		07/15/14
b	200000 BERKSHIRE HATHAWAY	P		07/15/14
c	200000 FHLB	P		06/02/14
d	10674.637 VANGUARD PACIFIC STOKC INDEX	P		06/24/14
e	3880.782 VANGUARD EUROPEAN STOCK INDEX FD	P		06/24/14
f	1800 ABBOTT LABS	P		06/26/14
g	1125 ABBVIE	P		06/26/14
h	475 AIR PRODUCTS & CHEMICALS	P		06/26/14
i	775 AMERICAN EXPRESS	P		06/26/14
j	755 APPLE	P		06/26/14
k	775 ADP	P		06/26/14
l	800 BAKER HUGHES	P		06/26/14
m	1685 BANK OF NY MELLON	P		06/26/14
n	426 CHEVRON CORP	P		06/26/14
o	620 CHUBB	P		06/26/14

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 220,424.		199,718.	20,706.
b 200,000.		197,500.	2,500.
c 200,000.		200,000.	0.
d 125,000.		147,562.	<22,562.>
e 125,000.		163,712.	<38,712.>
f 73,474.		67,611.	5,863.
g 60,996.		34,248.	26,748.
h 61,876.		33,499.	28,377.
i 73,986.		66,730.	7,256.
j 68,612.		57,829.	10,783.
k 61,161.		54,166.	6,995.
l 59,493.		23,365.	36,128.
m 60,781.		77,386.	<16,605.>
n 56,860.		39,735.	17,125.
o 58,161.		57,912.	249.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			20,706.
b			2,500.
c			0.
d			<22,562.>
e			<38,712.>
f			5,863.
g			26,748.
h			28,377.
i			7,256.
j			10,783.
k			6,995.
l			36,128.
m			<16,605.>
n			17,125.
o			249.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	}	3

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 3075 CISCO SYSTEMS		P		06/26/14
b 1430 COCA COLA		P		06/26/14
c 715 CONOCO PHILLIPS		P		06/26/14
d 750 DEVON ENERGY		P		06/26/14
e 1150 DOW CHEMICAL		P		06/26/14
f 875 DU PONT E I DE NEMOURS		P		06/26/14
g 2250 EMC CORPORATION		P		06/26/14
h 875 EMERSON ELECTRIC		P		06/26/14
i 575 EXXON MOBIL		P		06/26/14
j 3660 FORD MOTOTR CO		P		06/26/14
k 2245 GE		P		06/26/14
l 640 GENUINE PARTS CO		P		06/26/14
m 750 HOME DEPOT		P		06/26/14
n 1980 INTEL CORP		P		06/26/14
o 350 IBM		P		06/26/14

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 76,409.		70,367.	6,042.
b 59,355.		46,335.	13,020.
c 61,687.		32,870.	28,817.
d 59,284.		14,455.	44,829.
e 60,332.		24,952.	35,380.
f 59,431.		38,427.	21,004.
g 59,249.		22,907.	36,342.
h 59,514.		37,783.	21,731.
i 60,050.		50,151.	9,899.
j 61,346.		58,935.	2,411.
k 60,089.		57,681.	2,408.
l 55,871.		54,653.	1,218.
m 60,379.		24,371.	36,008.
n 59,653.		51,920.	7,733.
o 63,445.		27,907.	35,538.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			6,042.
b			13,020.
c			28,817.
d			44,829.
e			35,380.
f			21,004.
g			36,342.
h			21,731.
i			9,899.
j			2,411.
k			2,408.
l			1,218.
m			36,008.
n			7,733.
o			35,538.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7  
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):  
If gain, also enter in Part I, line 8, column (c).  
If (loss), enter "-0-" in Part I, line 8

3

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	1250 JP MORGAN CHASE	P		06/26/14
b	575 JOHNSON & JOHNSON	P		06/26/14
c	975 LILLY (ELI) & CO	P		06/26/14
d	575 MCDONALDS CORP	P		06/26/14
e	325 MCKESSON CORP	P		06/26/14
f	1450 MICROSOFT CORP	P		06/26/14
g	400 NEXTERA ENERGY INC	P		06/26/14
h	800 NIKE CLASS B	P		06/26/14
i	800 NISOURCE INC	P		06/26/14
j	670 PEPSICO	P		06/26/14
k	745 PROCTOR & GAMBLE	P		06/26/14
l	2325 PROGRESSIVE CORP	P		06/26/14
m	725 SCRIPPS NETWORKS INTERACTIVE	P		06/26/14
n	400 3M	P		06/26/14
o	1375 US BANCORP	P		06/26/14

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 71,943.		72,470.	<527.>
b 60,361.		54,108.	6,253.
c 60,202.		17,404.	42,798.
d 58,496.		694.	57,802.
e 60,373.		10,253.	50,120.
f 60,765.		39,974.	20,791.
g 39,890.		13,461.	26,429.
h 59,700.		38,384.	21,316.
i 30,925.		17,022.	13,903.
j 59,126.		31,708.	27,418.
k 59,351.		43,551.	15,800.
l 59,825.		15,283.	44,542.
m 59,346.		4,261.	55,085.
n 57,806.		25,198.	32,608.
o 59,943.		57,877.	2,066.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			<527.>
b			6,253.
c			42,798.
d			57,802.
e			50,120.
f			20,791.
g			26,429.
h			21,316.
i			13,903.
j			27,418.
k			15,800.
l			44,542.
m			55,085.
n			32,608.
o			2,066.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	}	3

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	400 UNION PACIFIC	P		06/26/14
b	625 VANGUARD INFORMATION TECH ETF	P		06/26/14
c	800 WAL-MART STORES	P		06/26/14
d	1150 WELLS FARGO & CO	P		06/26/14
e	750 ACCENTURE PLC	P		06/26/14
f	950 INGERSOL RAND	P		06/26/14
g	200000 FFCB	P		04/08/14
h	200000 FHLB	P		04/08/14
i	200000 FHLB	P		04/08/14
j	200000 FFCB	P		04/11/14
k	200000 FHLB	P		04/11/14
l	200000 NATIONAL RURAL UTILITY MTN	P		04/15/14
m	200000 GLAXOSMITHKLINE	P		04/15/14
n	1000 AT&T	P		01/15/14
o	350 DOW CHEMICAL	P		01/15/14

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 40,210.		5,622.	34,588.
b 59,869.		51,666.	8,203.
c 60,397.		46,999.	13,398.
d 60,671.		35,571.	25,100.
e 62,037.		28,501.	33,536.
f 60,445.		28,297.	32,148.
g 198,938.		199,900.	<962.>
h 194,800.		199,600.	<4,800.>
i 195,200.		200,000.	<4,800.>
j 198,900.		200,000.	<1,100.>
k 199,500.		200,000.	<500.>
l 193,500.		200,000.	<6,500.>
m 200,000.		189,302.	10,698.
n 33,707.		26,792.	6,915.
o 14,994.		7,594.	7,400.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			34,588.
b			8,203.
c			13,398.
d			25,100.
e			33,536.
f			32,148.
g			<962.>
h			<4,800.>
i			<4,800.>
j			<1,100.>
k			<500.>
l			<6,500.>
m			10,698.
n			6,915.
o			7,400.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7  
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):  
If gain, also enter in Part I, line 8, column (c).  
If (loss), enter "-0-" in Part I, line 8

3

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	1000 DU PONT E I DE NEMOURS	P		01/15/14
b	400 UNION PACIFIC	P		01/15/14
c	500 VANGUARD HEALTH CARE ETF	P		01/15/14
d	500 VERIZON COMMUNICATIONS	P		01/15/14
e	866 ALLEGION PLC	P		01/15/14
f	0.667 ALLEGION PLC	P		12/11/13
g	625 AT&T	P		12/16/13
h	500DU PONT E I DE NEMOURS	P		12/16/13
i	298 EXXON MOBIL	P		12/16/13
j	500 NEXTEAR ENERGY	P		12/16/13
k	500 NISOURCE	P		12/16/13
l	1157 PHILLIPS 66	P		12/16/13
m	400 VERIZON COMMUNICATIONS	P		12/16/13
n	200000 FFCB	P		11/25/13
o	LITIGATION PROCEEDS	P		04/15/14

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 63,751.		43,917.	19,834.
b 67,502.		11,245.	56,257.
c 51,745.		27,438.	24,307.
d 23,928.		17,861.	6,067.
e 38,281.		19,724.	18,557.
f 28.		15.	13.
g 21,211.		16,745.	4,466.
h 30,112.		21,958.	8,154.
i 28,074.		25,992.	2,082.
j 41,192.		17,098.	24,094.
k 15,372.		10,698.	4,674.
l 81,885.		27,610.	54,275.
m 19,354.		14,289.	5,065.
n 194,200.		200,000.	<5,800.>
o 91.			91.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			19,834.
b			56,257.
c			24,307.
d			6,067.
e			18,557.
f			13.
g			4,466.
h			8,154.
i			2,082.
j			24,094.
k			4,674.
l			54,275.
m			5,065.
n			<5,800.>
o			91.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	1,179,095.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A



FORM 990-PF		DIVIDENDS AND INTEREST FROM SECURITIES			STATEMENT	1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	
PARK NATIONAL BANK	406,265.	0.	406,265.	406,265.		
TO PART I, LINE 4	406,265.	0.	406,265.	406,265.		

FORM 990-PF		RENTAL INCOME		STATEMENT	2
KIND AND LOCATION OF PROPERTY	ACTIVITY NUMBER	GROSS RENTAL INCOME			
LIL BEAR PROPERTY/BILLBOARDS	1	24,938.			
TOTAL TO FORM 990-PF, PART I, LINE 5A		24,938.			

FORM 990-PF		RENTAL EXPENSES		STATEMENT	3
DESCRIPTION	ACTIVITY NUMBER	AMOUNT	TOTAL		
DEPRECIATION		9,019.			
- SUBTOTAL -	1		9,019.		
TOTAL RENTAL EXPENSES			9,019.		
NET RENTAL INCOME TO FORM 990-PF, PART I, LINE 5B			15,919.		

FORM 990-PF		OTHER INCOME		STATEMENT	4
DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME		
TIMBERING	158,846.	158,846.			
TOTAL TO FORM 990-PF, PART I, LINE 11	158,846.	158,846.			

## FORM 990-PF

## LEGAL FEES

## STATEMENT

5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL	9,409.	0.		9,409.
TO FM 990-PF, PG 1, LN 16A	9,409.	0.		9,409.

## FORM 990-PF

## ACCOUNTING FEES

## STATEMENT

6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	4,359.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	4,359.	0.		0.

## FORM 990-PF

## OTHER PROFESSIONAL FEES

## STATEMENT

7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CONSULTING	600.	0.		0.
TO FORM 990-PF, PG 1, LN 16C	600.	0.		0.

## FORM 990-PF

## TAXES

## STATEMENT

8

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL	7,429.	0.		7,429.
REAL ESTATE	2,945.	0.		2,945.
990PF	14,350.	0.		0.
WORKERS COMP	184.	0.		184.
TO FORM 990-PF, PG 1, LN 18	24,908.	0.		10,558.

FORM 990-PF	OTHER EXPENSES			STATEMENT	9
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
CUSTODIAL FEES	59,755.	59,755.		0.	
OFFICE, POSTAGE	25.	0.		0.	
BANK CHARGE	94.	0.		0.	
INSURANCE	25,534.	0.		25,534.	
ANNUAL FEES	200.	0.		0.	
MISCELLANEOUS	1,212.	0.		0.	
CANAL ST MARKET DISTRICT PROJECT	52,255.	0.		52,255.	
REIMBURSED WAGES & TAXES	<60,854.>	0.		<60,854.>	
REPAIR MURALS	2,800.	0.		2,800.	
TO FORM 990-PF, PG 1, LN 23	81,021.	59,755.		19,735.	

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT	10
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DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
200000 FHLB 1.000%	X		200,000.	199,546.
TOTAL U.S. GOVERNMENT OBLIGATIONS			200,000.	199,546.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			200,000.	199,546.

FORM 990-PF	CORPORATE STOCK	STATEMENT	11
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
2325 DEVON ENERGY CORP	44,809.	139,500.
3000 KENNAMETAL	27,516.	115,830.
2725 LILLY (ELI)	48,641.	180,749.
8400 INTEL	50,516.	285,684.
2425 EXXON MOBIL	211,508.	234,522.
1450 3M COMPANY	91,344.	222,967.
8000 CISCO SYSTEMS	124,172.	195,760.
1600 DU PONT E DE NEMOURS & CO	80,324.	110,640.
2500 EMERSON ELECTRIC CO.	64,707.	160,150.

5500 GENERAL ELECTRIC	141,178.	141,955.
13500 HUNTINGTON BANCSHARES	18,762.	133,785.
1400 INTERNATIONAL BUSINESS MACHINES	111,629.	230,160.
2925 JOHNSON & JOHNSON	165,670.	315,257.
1525 MCDONALDS CORP	1,840.	142,938.
1175 MCKESSON	37,069.	239,007.
6025 MICROSOFT CORP.	145,573.	282,874.
3500 NISOURCE	71,578.	147,210.
2300 PEPSICO INC	90,386.	221,191.
2380 PROCTER & GAMBLE	114,464.	207,703.
7275 PROGRESSIVE CORP	47,821.	192,133.
2350 SCRIPPS INTERACTIVE INC CLASS A	13,810.	181,514.
2350 TARGET CORP	88,838.	145,277.
1600 UNION PACIFIC CORP	22,489.	186,320.
2500 VERIZON COMMUNICATIONS	89,307.	125,625.
5000 JP MORGAN CHASE	7,101.	302,400.
2800 AT&T INC	81,538.	97,552.
2025 AUTOMATIC DATA PROCESSING INC	77,441.	165,604.
1650 INGERSOLL-RAND C CL A	49,148.	103,323.
3250 ACCENTURE LTD CL A	123,504.	263,640.
1200 CHEVRON CORP	100,099.	143,940.
900 SCHLUMBERGER LTD	68,435.	88,794.
7000 BANK OF NEW YORK MELLON CORP	268,026.	271,040.
2675 SYSCO CORP	85,126.	103,095.
1625 WAL-MART STORES INC	87,205.	123,938.
4850 WELLS FARGO & CO (NEW)	134,523.	257,486.
1850 BAKER HUGHES INC	54,031.	97,976.
4600 COCA COLA COMPANY	106,957.	192,648.
2350 DOW CHEMICAL COMPANY	50,988.	116,090.
5750 EMC CORPORATION	58,540.	165,198.
2475 NIKE INC CL B	74,687.	230,101.
4013 PFIZER INC	70,869.	120,189.
2925 NOBLE CORP	89,433.	61,191.
5000 ABBOTT LABS	157,698.	217,950.
900 AIR PRODUCTS & CHEMICALS INC	63,471.	121,194.
1600 CONOCOPHILLIPS	60,097.	115,440.
1450 HOME DEPOT	47,118.	141,404.
11000 NEXTERA ENERGY	36,817.	110,242.
6500 US BANCORP	197,368.	276,900.
2950 WASTE MANAGEMENT	108,881.	144,226.
2975 AMERICAN EXPRESS CO	179,359.	267,601.
2500 MEDTRONIC	96,505.	170,400.
1375 ABBVIE INC	37,695.	87,257.
2500 APPLE INC	165,154.	270,000.
675 CDK GLOBAL	11,205.	22,680.
3000 CHUBB	270,415.	298,080.
1600 DIEBOLD	60,056.	56,688.
8300 FORD MOTOR CO	132,774.	116,947.
1150 GENERAL MILLS	61,712.	59,754.
1500 GENUINE PARTS CO	124,663.	145,620.
1250 JOHNSON CONTROLS	60,103.	59,063.
2900 MERCK & CO	162,594.	168,026.
700 SOUTHERN CO	30,683.	32,452.
650 UNITED PARCEL SERV CL B	64,039.	68,191.

2000 NOVARTIS AG SPONSORED ADR	172,104.	185,380.
975 PARAGON OFFSHORE PLC	12,548.	4,748.
750 ROYAL DUTCH SHELL PLC	60,304.	53,842.
TOTAL TO FORM 990-PF, PART II, LINE 10B	5,864,965.	10,637,041.

FORM 990-PF	CORPORATE BONDS	STATEMENT 12
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
200000 PEPSICO 1.250%	199,700.	200,361.
200000 PNC FUNDING CORP	185,080.	217,752.
200000 MERCK & CO	196,178.	204,077.
200000 GOOGLE INC	199,420.	204,804.
200000 COLGATE-PALMOLIVE CO	199,700.	201,751.
200000 AT&T	200,000.	201,695.
200000 DISNEY (WALT) COMPANY 0.450%	200,000.	199,925.
200000 COSTCO WHOLESALE CORPORATION 1.125%	200,000.	198,673.
200000 COCA-COLA COMPANY 0.750%	200,000.	200,373.
TOTAL TO FORM 990-PF, PART II, LINE 10C	1,780,078.	1,829,411.

FORM 990-PF	DEPRECIATION OF ASSETS HELD FOR INVESTMENT	STATEMENT 13
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DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
LIL BEAR BLDG	156,721.	75,422.	81,299.
LIL BEAR LAND	68,350.	0.	68,350.
65-69 S. THIRD ST	80,215.	0.	80,215.
LIL BEAR MEAT LOCKER	22,377.	6,156.	16,221.
LIL BEAR	136,358.	32,385.	103,973.
LIL BEAR	44,912.	9,542.	35,370.
LIL BEAR	400.	73.	327.
TOTAL TO FM 990-PF, PART II, LN 11	509,333.	123,578.	385,755.

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FORM 990-PF	OTHER INVESTMENTS	STATEMENT	14
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
VANGUARD EUROPEAN STK INDEX FD	COST	799,282.	634,198.
VANGUARD PACIFIC STK INDEX FD	COST	787,221.	739,470.
VANGUARD INSTITUTIONAL EXTENDED MARKET INDEX	COST	145,025.	253,092.
1650 VANGUARD INFORMATION TECHNOLOGY ETF	COST	94,304.	168,283.
TOTAL TO FORM 990-PF, PART II, LINE 13		1,825,832.	1,795,043.

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FORM 990-PF	OTHER LIABILITIES	STATEMENT	15
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DESCRIPTION	BOY AMOUNT	EOY AMOUNT
WITHHELD PAYROLL TAXES	1,935.	0.
TOTAL TO FORM 990-PF, PART II, LINE 22	1,935.	0.

**THE THOMAS J. EVANS FOUNDATION**

31-6055767

990 PF - 10/31/2014

Page 2, Part II, Line 14 - Land, Buildings and Equipment

	<u>Book Value</u>	<u>Market Value</u>
<u>Real Estate Held for Charitable Purposes</u>		
Parks and lands purchased for the benefit of and in connection with the following public charities:		
10 acres of recreation park for Licking Economic Action Development Study (a federal program)	\$5,000	\$5,000
14.65 acres in Newark Township for benefit of and in connection with the Ohio State University - Newark Campus	50,000	50,000
572 acres in Knox County and Holmes County for educational institution for the benefit of and in connection with the Newark City School District, Heath City School District, Newark Catholic School District, and Licking County School District	74,070	74,070
13 acres for the benefit of Licking County Joint Vocational School	33,940	33,940
Williams property provided to City of Newark for park and bicycle trails	6,000	6,000
Crowley property provided to LEADS for garden plots and park	25,600	25,600
King property - use pending	1,875	1,875
House used by Carol Strawn Center	20,679	20,679
Property used as a parking lot for Newark City Schools	11,298	11,298
Land used by City of Newark as public park	13,091	13,091
30 acres of land used by the Licking County Joint Vocational School	96,747	96,747
Land purchased for the benefit and use of Newark City School District and Newark YMCA	1,998	1,998
Land at 99 Brennan Street purchased for Newark City Schools for an art classroom	5,393	5,393
62 acres of land off Mt. Vernon Road for use by Licking County Joint Vocational School as a botanical and horticultural preserve and the City of Newark as a public park	34,613	34,613
122 acres of land on King Road for use of the YMCA	139,455	139,455
25 acres in Madison Township surrounding Camp O'Bannon for protection and expansion of health camp	52,967	52,967
140 acres in Hanover Township for use by the Licking County Health Camp Association to provide outpost camping experiences to underprivileged children	34,013	34,013
page total	606,739	606,739

**THE THOMAS J. EVANS FOUNDATION**

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Page 2, Part II, Line 14 - Land, Buildings and Equipment

	<u>Book Value</u>	<u>Market Value</u>
<u>Real Estate Held for Charitable Purposes (Continued)</u>		
Land for use by City of Newark as a public park	8,160	8,160
Land purchased for the benefit and use of Newark YMCA	49,977	49,977
House at 117 West Church Street	12,776	12,776
Land for YMCA Football-Soccer program	9,095	9,095
Property for use as Licking County Mental Health Association offices	15,888	15,888
Land for use by Village of Granville for public park	22,990	22,990
156 acres of land on Sharon Valley Road for the use of the YMCA	292,468	292,468
Land and buildings at South Second Street for use of LEADS	58,259	58,259
Thurston, Secondary portion of Bike Trails	122,042	122,042
10 acres of land for use of the Newark City Public Schools for athletic fields	18,713	18,713
26 North Sixth Street for Licking County Historical Museum	13,138	13,138
Property located on North Main St. for use by Newark City Schools	35,195	35,195
Property on Locust Street for use by Licking County Coalition for Housing	54,378	54,378
3.8 acres of Wright property for use by Newark City Schools	47,183	47,183
Property on 196 S.Fifth Street for use by Look Up Ministries	72,265	72,265
Property purchased for Scenic Railroad	100,536	100,536
Citizens	70,285	70,285
Deck property- Big Brothers/Big Sisters	55,223	55,223
Penn Central property - Community Bike Trail	47,260	47,260
White property for use by the Hartford Independent Agricultural Society	28,976	28,976
Land for use by the City of Newark for parks	43,191	43,191
South property for use by Camp Ohio	84,773	84,773
Granville property to be used by the Village of Granville	17,352	17,352
Airesman lot and adjoining property used by City of Newark	187,455	187,455
page total	1,467,578	1,467,578



THE THOMAS J. EVANS FOUNDATION

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Page 2, Part II, Line 14 - Land, Buildings and Equipment

	<u>Book Value</u>	<u>Market Value</u>
<u>Real Estate Held for Charitable Purposes (Continued)</u>		
Maholm St. property purchased for use by Par Excellence	20,748	20,748
Fulton Ave. property purchased for use by Par Excellence	29,778	29,778
Pataskala Park for community use	182,124	182,124
Hall property purchased for use by the Newark Campus	129,471	129,471
Montgomery property purchase for use by the Newark Campus	22,578	22,578
Maddox property purchased for extension of bicycle trail	4,291	4,291
Cable property on Wilson Street for use by Licking-Knox Goodwill Industries	52,546	52,546
Stradley property in Utica for use by LEADS	69,744	69,744
Owens-Corning Fiberglas property for use by the City of Newark Parks and Recreation Department - portion of bike trail	4,640	4,640
Voldness property - 30 acres Hebron - for use by Village of Hebron, Ohio	89,646	89,646
Baker property - 950 Sharon Valley Road - for use of Ohio State University and Central Ohio Technical School	198,537	198,537
Imscho property - 1500 Mt. Vernon Road - for use of the City of Newark, Ohio	68,076	68,076
Doneff property - 5308 & 5312 Walnut Road, Buckeye Lake, OH - for use by LEADS Day Care Center	130,494	130,494
Freeman property - 10 acres in Richland Twp. - for use by the Joy of Living Ministries	5,433	5,433
YMCA property - 90 acres in Holmes County	66,288	66,288
Dunson property - 3.13 acres west of Newark - used by YMCA	2,760	2,760
Land and building - Fink property for the use of Blessed Sacrement Church	160,140	160,140
3 acres - Edsel Cable property for bike trail road crossing at Reddington and Cherry Valley Roads	10,641	10,641
13.244 acres - Holland Upham property for use by the City of Newark	41,548	41,548
Property at 823 Steel Avenue, Newark, Ohio for use by Food Pantry of Licking County	100,115	100,115
Property at 31-41 South Second Street, Newark, Ohio for use by City of Newark	73,640	73,640
page total	1,463,238	1,463,238

**THE THOMAS J. EVANS FOUNDATION**

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Page 2, Part II, Line 14 - Land, Buildings and Equipment

	<u>Book Value</u>	<u>Market Value</u>
<u>Real Estate Held for Charitable Purposes (Continued)</u>		
Property at corner of Third and Walnut Streets, Newark, Ohio for use by Pennsylvania Station	21,355	21,355
South Fifth Street - City of Newark	40,114	40,114
Conrad Court - LEADS and Par Excellence School	21,315	21,315
Canyon and Refugee Road - Hebron Village Park	141,236	141,236
Granville Township Land - Granville Village	8,684	8,684
Property easement in perpetuity - Bike Trail	25,700	25,700
Canal Street property for use by City of Newark or Licking County	40,894	40,894
Land, building and restoration costs - Pennsylvania Railroad Station	872,305	872,305
Easement on 9th Street - Bike Path	1,000	1,000
Paving improvements to Bike Trails, less accumulated amortization of \$166,906	12,275	179,181
Penick property - City of Heath Park	132,425	132,425
Freeman property - Joy of Living Ministries	61,308	61,308
Lot - Steel Avenue - Licking County Food Pantry	2,019	2,019
51/53 West Main Street - City of Newark parking lot	500	500
117 W. Church	8,400	8,400
Penn Station improvements	89,230	89,230
Etna Park - Licking Park District	22,910	22,910
A Frame - City of Newark - Bike Path	150,429	150,429
Hinchcliff property - W. Main St. - City of Newark	59,445	59,445
Wilson St. property - used by LEADS	264,936	264,936
Hartford Park Lot - Croton Fairgrounds	514	514
89 & 95 Brennan St. - Newark City Schools	70,528	70,528
Bike path investment - acreage and paving	313,947	313,947
17 acres Mt. Vernon Rd. - for use by City of Newark Evans Family Park	40,739	40,739
page total	2,402,208	2,569,114

**THE THOMAS J. EVANS FOUNDATION**

31-6055767

990 PF - 10/31/2014

Page 2, Part II, Line 14 - Land, Buildings and Equipment

	<u>Book Value</u>	<u>Market Value</u>
<u>Real Estate Held for Charitable Purposes (Continued)</u>		
Jamison House - Coshocton		
Central Ohio Technical College	174,739	174,739
S. 3rd Demolition	25,941	25,941
Parking lot - COTC Coshocton	5,269	5,269
105 Jefferson - Licking County Coalition for Care	73,985	73,985
50910 Chestnut - COTC Coshocton	78,063	78,063
Bike Path additions	15,031	15,031
Heath	106,973	106,973
Bowman - for use by the City of Newark	102,097	102,097
Hopewell Trail Bike Path	366,654	366,654
233 S. 11th St for use by Newark City Schools	51,258	51,258
Coshocton land - COTC Coshocton	49,834	49,834
343 Eastern Ave - for use by Shiloh Holistic Opportunity Programs	69,678	69,678
143 S. 30th St - for use by the American Red Cross	180,378	180,378
32 acres - Ullman property for use by the Hartford Fair	99,272	99,272
Canal Market Project - land and construction costs for use by City of Newark	209,484	209,484
	<u>1,608,656</u>	<u>1,608,656</u>
Total charitable real estate	7,548,419	7,715,325
Art work, furniture, sculptures	325,733	325,733
Equipment, less accumulated depreciation of \$101,589	<u>132,232</u>	<u>132,232</u>
Total land, buildings and equipment	<u><u>\$8,006,384</u></u>	<u><u>\$8,173,290</u></u>