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Form 990-PF



Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 11-01-2013 , and ending 10-31-2014

Name of foundation Arthur & Charlotte Zitrin Foundation		A Employer identification number 26-4299156	
Number and street (or P O box number if mail is not delivered to street address) 333 Green Street		B Telephone number (see instructions) (415) 274-9976	
City or town, state or province, country, and ZIP or foreign postal code San Francisco, CA 94133		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ☐ \$ 6,296,226		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☐ Cash ☐ Accrual ☒ Other (specify) <u>Mod Cash</u> (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	1,163,932			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	373	373		
	4 Dividends and interest from securities.	73,812	73,812		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	380,540			
	b Gross sales price for all assets on line 6a 2,734,034				
	7 Capital gain net income (from Part IV, line 2) . . .		380,540		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	 2,198	198		
	12 Total. Add lines 1 through 11	1,620,855	454,923		
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).	 4,580			4,580
	b Accounting fees (attach schedule).				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	 520	520		
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings	3,016			3,016
	22 Printing and publications				
	23 Other expenses (attach schedule).	 27,713	16,270		11,443
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	35,829	16,790		19,039
	25 Contributions, gifts, grants paid	608,977			608,977
	26 Total expenses and disbursements. Add lines 24 and 25	644,806	16,790		628,016
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	976,049			
	b Net investment income (if negative, enter -0-)		438,133		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	36,017	31,561	31,561
	2	Savings and temporary cash investments	1,183,080	303,685	303,685
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	74	75	75
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	2,347,360	3,022,205	4,188,842
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	600,017	1,793,735	1,772,063
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
Liabilities	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	4,166,548	5,151,261	6,296,226
	17	Accounts payable and accrued expenses	20,706	29,370	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
Net Assets or Fund Balances	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	20,706	29,370	
		Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted	4,145,842	5,121,891	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions)	4,145,842	5,121,891	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	4,166,548	5,151,261	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	4,145,842
2	Enter amount from Part I, line 27a	2	976,049
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	5,121,891
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	5,121,891

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	Sales of Publicly Traded Securities	P	2000-01-01	2014-10-31
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 2,734,034		2,353,494	380,540
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			380,540
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	380,540
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	319,063	4,697,084	0 06793
2011	230,542	4,223,906	0 05458
2010	191,635	4,526,829	0 04233
2009	192,468	4,256,719	0 04522
2008	46,503	3,956,149	0 01176

2	Total of line 1, column (d).	2	0 22181
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 04436
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	6,247,957
5	Multiply line 4 by line 3.	5	277,172
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	4,381
7	Add lines 5 and 6.	7	281,553
8	Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	628,016

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)			
1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1		1	4,381
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3 Add lines 1 and 2.		3	4,381
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	4,381
6 Credits/Payments			
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	4,000
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	1,500
d	Backup withholding erroneously withheld	6d	
7 Total credits and payments Add lines 6a through 6d.		7	5,500
8 Enter any penalty for underpayment of estimated tax Check here ☒ if Form 2220 is attached		8	98
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	1,021
11 Enter the amount of line 10 to be Credited to 2014 estimated tax 1,021 Refunded		11	

Part VII-A Statements Regarding Activities			
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?		1b	No
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c Did the foundation file Form 1120-POL for this year?.		1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ _____ (2) On foundation managers \$ _____			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		2	No
If "Yes," attach a detailed description of the activities.			
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?.		4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?.		4b	No
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5	No
If "Yes," attach the statement required by General Instruction T.			
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either - By language in the governing instrument, or - By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.		7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) CA, NV			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		9	No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.		10	No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶N/A				
14	The books are in care of ▶Richard Zitrin Telephone no ▶(415) 274-9976 Located at ▶333 Green Street San Francisco CA ZIP +4 ▶94133			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. . . Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?. ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.</i>).	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).	☐ Yes	☒ No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		No
	Organizations relying on a current notice regarding disaster assistance check here.			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		No

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Richard Zitrin	President	0		
333 Green Street	8 00			
San Francisco, CA 94133				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions	
3	
Total. Add lines 1 through 3	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	5,659,995
b	Average of monthly cash balances.	1b	683,109
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	6,343,104
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	6,343,104
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	95,147
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	6,247,957
6	Minimum investment return. Enter 5% of line 5.	6	312,398

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	312,398
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	4,381
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	4,381
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	308,017
4	Recoveries of amounts treated as qualifying distributions.	4	2,000
5	Add lines 3 and 4.	5	310,017
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	310,017

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	628,016
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	628,016
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	4,381
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	623,635
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				310,017
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.			79,177	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2013				
a From 2008.				
b From 2009.				
c From 2010.				
d From 2011.				
e From 2012.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 628,016				
a Applied to 2012, but not more than line 2a			79,177	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2013 distributable amount.				310,017
e Remaining amount distributed out of corpus	238,822			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	238,822			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . . .				
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	238,822			
10 Analysis of line 9				
a Excess from 2009. . . .				
b Excess from 2010. . . .				
c Excess from 2011. . . .				
d Excess from 2012. . . .				
e Excess from 2013. . . .	238,822			

Part XIV

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling. . . .

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

■ List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

• List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	608,977
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Metropolitan Museum of Art 1000 5th Avenue New York, NY 10029	N/A	PC	General Support	1,200
San Francisco Museum of Modern Art 151 3rd Street San Francisco, CA 94103	N/A	PC	General Support	1,500
California CASA Association 660 13th Street Suite 300 Oakland, CA 94612	N/A	PC	General Support	500
Hastings Public Interest Law Fdn PO Box 425635 San Francisco, CA 94101	N/A	PC	General Support	1,000
ODCDance 351 Shotwell Street San Francisco, CA 94110	N/A	PC	General Support	1,500
ACT 30 Grant Avenue 6th Floor San Francisco, CA 94108	N/A	PC	General Support	4,000
Enterprise for High School Students 200 Pine Street 6th Floor San Francisco, CA 94104	N/A	PC	Scholarships & Research	10,149
AIDS LifeCycle 1035 Market Street Suite 400 San Francisco, CA 94103	N/A	PC	General Support	100
Oberlin College 50 West Lorain Street Oberline, OH 44074	N/A	PC	Scholarships & Research	45,000
BASF Foundation 301 Battery Street Third Floor San Francisco, CA 94111	N/A	PC	General Support	214,907
East Bay Community Law Center 2921 Adeline Street Berkeley, CA 94703	N/A	PC	General Support	11,500
LAS Employment Law Center 180 Montgomery St Suite 600 San Francisco, CA 91404	N/A	PC	General Support	2,000
Amnesty International 5 Penn Plaza New York, NY 10001	N/A	PC	General Support	250
Nature Conservancy 201 Mission Street 4th Floor San Francisco, CA 94105	N/A	PC	General Support	5,000
SF Suicide Prevention PO Box 191350 San Francisco, CA 94119	N/A	PC	General Support	350
Total  3a				608,977

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Equal Justice Society 260 California Street Suite 700 San Francisco, CA 94111	N/A	PC	General Support	4,000
Congregation Beth Shalom 301 14th Avenue San Francisco, CA 94118	N/A	PC	General Support	500
San Francisco Food Bank 900 Pennsylvania Avenue San Francisco, CA 94107	N/A	PC	General Support	500
Lawyers Committee for Civil Rights 131 Steuart St Suite 400 San Francisco, CA 94105	N/A	PC	General Support	250
Legal Assistance For Seniors 1970 Broadway Suite 300 Oakland, CA 94612	N/A	PC	General Support	1,000
Simon Wiesenthal Center 1399 South Roxbury Drive Los Angeles, CA 90035	N/A	PC	General Support	250
Larkin Street Youth Svcs 701 Sutter Street Suite 2 San Francisco, CA 94109	N/A	PC	General Support	2,000
Boys and Girls Club of SF 55 Hawthorne Street Suite 600 San Francisco, CA 94105	N/A	PC	General Support	250
Common Cause 1133 19th Street NW 9th Floor Washington, DC 20036	N/A	PC	General Support	500
SF SPCA 201 Alabama Street San Francisco, CA 94103	N/A	PC	General Support	250
Breast Cancer Action 55 New Montgomery Street Suite 323 San Francisco, CA 94105	N/A	PC	General Support	2,000
Project Open Hand 730 Polk Street San Francisco, CA 94109	N/A	PC	General Support	500
NRDC 40 West 20th Street New York, NY 10011	N/A	PC	General Support	5,000
Workshop Theater Company 312 West 35th Street 4th Floor New York, NY 10018	N/A	PC	General Support	500
KCSM 1700 West Hillsdale Boulevard San Mateo, CA 94402	N/A	PC	General Support	1,000
Total  3a				608,977

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Project Avery 385 Bel Marin Keys Blvd Suite G Novato, CA 94949	N/A	PC	General Support	1,000
Association for Community Counselin 4731 W Atlantic Avenue Suite B-13 Del Ray Beach, FL 33445	N/A	PC	General Support	500
SF Zen Center 300 Page Street San Francisco, CA 94102	N/A	PC	General Support	250
CCNY 21st Century Foundation 160 Convent Avenue SH 154 New York, NY 10031	N/A	PC	Scholarships & Research	198,000
Integral Yoga Teachers Association 108 Yogaville Way Buckingham, VA 23921	N/A	PC	General Support	625
New China Education Foundation 838 Grant Avenue Mailbox 41 San Francisco, CA 94108	N/A	PC	General Support	2,000
Paws 3170 23rd Street San Francisco, CA 94110	N/A	PC	General Support	250
Public Justice Foundation 555 12th Street Suite 1230 Oakland, CA 94607	N/A	PC	Open Litigation Project	5,000
SF Jazz Three Embarcadero Center San Francisco, CA 94111	N/A	PC	General Support	8,000
Alliance for Justice 11 Dupont Circle NW 2nd Floor Washington, DC 20036	N/A	PC	General Support	5,000
Artspan 934 Brannan Stret 2nd Floor San Francisco, CA 94103	N/A	PC	General Support	500
Bay Area Community Law Fdn 558 Capp Street San Francisco, CA 94110	N/A	PC	General Support	500
Blue Energy Group 972 Mission Street Suite 500 San Francisco, CA 94103	N/A	PC	General Support	500
Brady Campaign DC 1225 Eye Street NW - Suite 100 Washington, DC 20005	N/A	PC	General Support	250
Community Music Center 544 Capp Street San Francisco, CA 94110	N/A	PC	General Support	1,250
Total  3a				608,977

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Contemporary Jewish Museum 736 Mission Street San Francisco, CA 94103	N/A	PC	General Support	1,000
Edible Schoolyard 1517 Shattuck Avenue Berkeley, CA 94709	N/A	PC	General Support	1,000
FINCA 1101 14 Street NW 11th Floor Washington, DC 20005	N/A	PC	General Support	1,000
Friends of the Urban Forest 1007 General Kennedy Ave Suite 1 San Francisco, CA 94129	N/A	PC	General Support	500
Jewish Family and Children Services 2150 Post Stret San Francisco, CA 94115	N/A	PC	General Support	2,000
National Center for Youth Law 405 15 Street 15th Floor Oakland, CA 94612	N/A	PC	General Support	262
Not For Sale Campaign 270 Capistrano Road Suite 2 Half Moon Bay, CA 94019	N/A	PC	General Support	7,500
Plug in America 2370 Market Street 419 San Francisco, CA 94114	N/A	PC	General Support	500
Shanti 730 Polk Street San Francisco, CA 94109	N/A	PC	General Support	500
Southern Poverty Law Center 400 Washington Avenue Montgomery, AL 36104	N/A	PC	General Support	1,000
Worksafe INC 55 Harrison Street Suite 400 Oakland, CA 94607	N/A	PC	General Support	250
ALRP Aids Legal Referral 1663 Mission Street Ste 500 San Francisco, CA 94103	N/A	PC	General Support	1,500
Center for Investigative Reporting 1400 65th Street Ste 200 Emeryville, CA 94608	N/A	PC	General Support	500
Creativity Explored 3245 16th Street San Francisco, CA 94103	N/A	PC	General Support	1,000
Fordham University 888 7th Avenue 7th Floor New York, NY 10102	N/A	PC	Deborah Denno Neuroscience Law Project Fund	5,000
Total  3a				608,977

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SF Ballet 200 Pine Street 6th Floor San Francisco, CA 94104	N/A	PC	General Support	6,750
We Players 1162 14th Avenue San Francisco, CA 94122	N/A	PC	General Support	2,000
Alonzo King Ballet 26 7th St 5 San Francisco, CA 94103	N/A	PC	General Support	1,000
American Comm for the Weizmann Inst 300 Montgomery 615 San Francisco, CA 94104	N/A	PC	General Support	1,000
Bay Area Urban Debate League 287 17th St Oakland, CA 94612	N/A	PC	General Support	500
Ca Appellate Project 101 2nd St 600 San Francisco, CA 94105	N/A	PC	General Support	1,000
Equal Justice Initiative 122 Commerce Street Montgomery, AL 36104	N/A	PC	General Support	1,000
Exploratorium Pier 15 The Embarcadero San Francisco, CA 94111	N/A	PC	General Support	400
Facing History and Ourselves 16 Hurd Rd Brookline, MA 02445	N/A	PC	General Support	2,000
Fairwarningorg 17514 Ventura Blvd Suite 103 Encino, CA 91316	N/A	PC	General Support	1,000
Galileo Academy Summer Fund 1150 Francisco St San Francisco, CA 94109	N/A	PC	General Support	500
Golden Gate National Parks Conserva Building 201 Fort Mason San Francisco, CA 94123	N/A	PC	General Support	250
Grafton County Sr Citizens Council 10 Campbell St Lebanon, NH 03766	N/A	PC	Jenny Littlewood March for Meals Challenge	250
Justice at Stake 717 D Street NW Suite 203 Washington, DC 20004	N/A	PC	General Support	500
Merola Opera Program 301 Van Ness Ave San Francisco, CA 94102	N/A	PC	General Support	850
Total  3a				608,977

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
National Consumers League 1701 K Street NW Suite 1200 Washington, DC 20006	N/A	PC	General Support	2,500
National Multiple Sclerosis Society 1700 Owens St San Francisco, CA 94107	N/A	PC	General Support	1,000
Oasis Village 11350 Lee Avenue Adelanto, CA 92301	N/A	PC	General Support	500
Pathways For Kids 331 Filbert Street San Francisco, CA 94133	N/A	PC	General Support	2,284
Roundabout Theatre 231 West 39th Street Suite 1200 New York, NY 10018	N/A	PC	General Support	2,500
Southern Exposure 3030 20th St San Francisco, CA 94110	N/A	PC	General Support	1,000
The Tides Center 1014 Torney Ave San Francisco, CA 94129	N/A	PC	Women's Community Clinic	1,000
Visual Understanding In Education 119 West 23rd St Suite 905 New York, NY 10011	N/A	PC	General Support	1,000
Z Space Studio 450 Florida St San Francisco, CA 94110	N/A	PC	General Support	1,000
SF Opera 301 Van Ness Ave San Francisco, CA 94102	N/A	PC	General Support	300
Autism Hearts Foundation 447 Sutter St 502 San Francisco, CA 94104	N/A	PC	General Support	50
Center for Auto Safety 1825 Connecticut Ave NW Suite 330 Washington, DC 20009	N/A	PC	General Support	2,500
CitizenOrg 1600 20th Street NW Washington, DC 20009	N/A	PC	General Support	2,500
Consumer Reports 101 Truman Ave Yonkers, NY 10703	N/A	PC	General Support	5,000
Doctors Without Borders 333 7th Ave New York, NY 10001	N/A	PC	General Support	500
Total  3a				608,977

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
American Diabetes Association 1701 North Beauregard St Alexandria, VA 22311	N/A	PC	General Support	250
Western Ctr on Law Poverty 449 Fifteenth Street 301 Oakland, CA 94612	N/A	PC	General Support	1,000
CPMC Foundation Castro Duboce Streets San Francisco, CA 94114	N/A	PC	General Support	500
Total  3a				608,977

TY 2013 Investments Corporate
Stock Schedule

Name: Arthur & Charlotte Zitrin Foundation

EIN: 26-4299156

Software ID: 13000170

Software Version: 2013v4.0

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Terreno Realty Corp Shs, 10,000 Sh	199,412	210,600
Biomarin Pharmaceutical Inc, 643 Sh	30,330	53,048
W R Grace & Co-Del, 425 Sh	17,798	40,205
Google Inc, 32 Sh	14,172	18,172
Linkedin Corporation, 278 Sh	40,366	63,651
Netflix Com Inc, 211 Sh	44,274	82,874
Ocado Group PLC, 7,667 Sh	22,702	30,496
Pacira Pharmaceuticals Inc, 1,214 Sh	35,252	112,683
Spirit Airlines Inc, 586 Sh	15,821	42,842
Sarepta Therapeutics Inc, 847 Sh	14,898	13,696
Tripadvisor Inc, 877 Sh	43,072	77,755
Amazon.com Inc, 227 Sh	40,258	69,339
Arm Holdings, 2,917 Sh	22,059	40,821
Biomarin Pharmaceutical Inc, 667 Sh	30,932	55,028
Cray Inc, 1,849 Sh	18,198	64,086
Exact Sciences Corporation, 2,030 Sh	21,999	48,862
W R Grace & Co-Del, 392 Sh	13,594	37,083
Google Inc, 32 Sh	14,126	17,891
Linkedin Corporation, 293 Sh	52,241	67,085
Netflix Com Inc, 244 Sh	44,031	95,836
Ocado Group PLC, 8,038 Sh	37,813	31,971
Pacira Pharmaceuticals Inc, 1,297 Sh	36,136	120,388
Spirit Airlines Inc, 699 Sh	17,545	51,104
Sarepta Therapeutics Inc, 1,194 Sh	32,106	19,307
Tripadvisor Inc, 670 Sh	39,497	59,402
Alnylam Pharmaceuticals Inc, 943 Sh	31,483	87,454
Facebook Inc, 1,153 Sh	56,434	86,463
Foundation Medicine Inc, 1,562 Sh	44,392	40,425
Keurig Green Mountain Inc, 501 Sh	29,333	76,027
Incyte Corporation, 1,227 Sh	47,254	82,283

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Safaricom NPV, 264,632 Sh	20,365	36,093
Solarcity Corporation, 652 Sh	24,816	38,585
Tesla Motors Inc, 368 Sh	38,758	88,946
Exact Sciences Corporation, 1,865 Sh	20,301	44,891
Alnylam Pharmaceuticals, 706 Sh	24,936	65,474
Arm Holdings, 1,791 Sh	29,273	25,063
Cray Inc, 1,833 Sh	33,848	63,532
Epizyme Inc, 718 Sh	24,690	19,049
Facebook Inc, 1,153 Sh	52,060	86,463
Foundation Medicine Inc, 1,764 Sh	53,473	45,652
Keurig Green Mountain Inc, 525 Sh	29,501	79,669
Incyte Corporation, 1,313 Sh	50,274	88,050
Safaricom NPV, 246,090 Sh	28,472	33,564
Solarcity Corporation, 783 Sh	38,108	46,338
Tesla Motors Inc, 336 Sh	33,041	81,211
TherapeuticsMD Inc, 6,190 Sh	28,783	27,484
Baidu Inc, 197 Sh	31,684	47,038
Castlight Health Inc, 1,089	21,037	13,623
Dexcom Inc, 277 Sh	9,590	12,451
Delta Air Lines Inc Del, 1,253 Sh	40,937	50,408
Ehealth Inc, 779 Sh	41,493	19,436
Icici Bank LTD, 1,061 Sh	54,150	59,798
HDFC BK LTD, 594 Sh	27,397	31,143
Illumina Inc, 212 Sh	38,842	40,827
Intercept Pharm Inc, 141 Sh	41,910	36,433
Hoteles City Express Sab, 16,342 Sh	29,117	29,469
WTS John Keells Hldgs, 1792 Sh	129	1,062
Larsen & Turbo, 943 Sh	28,160	25,744
Lululemon Athletica Inc, 940 Sh	39,608	39,151
Morphosys, 487 Sh	38,439	46,314

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Nike Inc-CI B, 471 Sh	38,940	43,789
Tableau Software Inc, 444 Sh	42,744	36,670
Twitter Inc, 2,051 Sh	103,653	85,055
T2 Biosystems Inc, 1,464 Sh	21,047	23,644
Amazon.com Inc, 205 Sh	44,335	62,619
Amira Nature Foods LTD, 1,720 Sh	32,632	29,945
Dexcom Inc, 277 Sh	9,590	12,451
Delta Air Lines Inc Del, 1,255 Sh	41,002	50,489
Ehealth Inc, 668 Sh	35,617	16,667
Epizyme Inc, 679 Sh	23,861	18,014
Google Inc, 59 Sh	20,090	32,986
Google Inc, 97 Sh	43,017	55,083
Icici Bank LTD, 1,192 Sh	43,229	67,181
HDFC BK LTD, 1,137 Sh	52,263	59,613
Illumina Inc, 231 Sh	42,153	44,486
Hoteles City Express SAB, 16,282 Sh	29,010	29,361
JD.COM Inc, 1,365 Sh	39,404	32,610
Larsen & Tourbo, 1,175 Sh	33,248	32,078
Lululemon Athletica Inc, 760 Sh	31,959	31,654
Morphosys, 466 Sh	36,792	44,317
Nike Inc-CI B, 426 Sh	35,243	39,605
Tableau Software Inc, 446 Sh	43,077	36,835
Twitter Inc, 2,022 Sh	98,579	83,852

TY 2013 Legal Fees Schedule

Name: Arthur & Charlotte Zitrin Foundation

EIN: 26-4299156

Software ID: 13000170

Software Version: 2013v4.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Legal Service Fees	4,580	0	0	4,580

TY 2013 Other Expenses Schedule**Name:** Arthur & Charlotte Zitrin Foundation**EIN:** 26-4299156**Software ID:** 13000170**Software Version:** 2013v4.0

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Adminstrative Support	9,864			9,864
Bank & Credit Card Charges	255	255		
Bookkeeping	1,444			1,444
Filing Fees	135			135
Investment Fees	16,015	16,015		

TY 2013 Other Income Schedule**Name:** Arthur & Charlotte Zitrin Foundation**EIN:** 26-4299156**Software ID:** 13000170**Software Version:** 2013v4.0

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Other Investment Income	198	198	
Return of Grant	2,000		

TY 2013 Taxes Schedule

Name: Arthur & Charlotte Zitrin Foundation

EIN: 26-4299156

Software ID: 13000170

Software Version: 2013v4.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Foreign Taxes W/H	520	520		

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013

Name of the organization Arthur & Charlotte Zitrin Foundation	Employer identification number 26-4299156
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Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization Arthur & Charlotte Zitrin Foundation	Employer identification number 26-4299156
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Part I	Contributors (see instructions) Use duplicate copies of Part I if additional space is needed		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Arthur Charlotte Zitrin 333 Green Street San Francisco, CA 94133	\$ 1,154,047	Person ☒ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization Arthur & Charlotte Zitrin Foundation	Employer identification number 26-4299156
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Part III	Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry For organizations completing Part III, enter the total of <i>exclusively</i> religious, charitable, etc , contributions of \$1,000 or less for the year (Enter this information once See instructions) ▶ \$ Use duplicate copies of Part III if additional space is needed
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	